



เศรษฐกิจเวียดนาม Q4/2564

- GDP เวียดนาม Q4/64 ขยายตัว 5.2% YoY และ 22.0% QoQ หากพิจารณา ปี 64 ขยายตัว 2.5% YoY
- Q4/64 การส่งออกสินค้า มูลค่า 95.3 Bn USD ขยายตัว 18.9% YoY และ 16.1% QoQ การนำเข้าสินค้า มูลค่า 88.7 Bn USD ขยายตัว 15.3% YoY และ 6.7% QoQ ส่งผลให้ดุลการค้า เกินดุล 6.6 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน แต่เปลี่ยนสถานะจากที่ขาดดุลในไตรมาสก่อน หากพิจารณา ปี 64 การส่งออกสินค้า มูลค่า 335.7 Bn USD ขยายตัว 18.8% YoY การนำเข้าสินค้า มูลค่า 331.3 Bn USD ขยายตัวถึง 26.0% YoY ส่งผลให้ดุลการค้า เกินดุล 4.0 Bn USD เกินดุลลดลงมากจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q4/64 ขยายตัว 1.9% YoY แต่หดตัว 0.3% QoQ หากพิจารณา ปี 64 ขยายตัว 1.8% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

| | All Periods | | | Same Periods | | | Latest |
|-------------------------------|-------------|---------|------|--------------|---------|-------|--------|
| | Month | Quarter | Year | YTD | Quarter | Month | |
| GDP (VND) | - | 5 | 5 | 5 | 5 | - | Dec-21 |
| Export of Goods Value (USD) | 5 | 5 | 5 | 5 | 5 | 5 | Dec-21 |
| Import of Goods Value (USD) | 5 | 5 | 5 | 5 | 5 | 5 | Dec-21 |
| Trade Balance (USD) | 4 | 4 | 3 | 3 | 5 | 5 | Dec-21 |
| Current Account Balance (USD) | - | 1 | 5 | 1 | 1 | - | Jun-21 |
| International Reserve (USD) | - | 1 | 5 | 5 | 5 | - | Sep-21 |
| Unemployment Rate | - | 5 | 5 | 5 | 5 | - | Jun-21 |
| CPI | 4 | 4 | 5 | 5 | 5 | 5 | Dec-21 |
| VND/USD | 4 | 5 | 5 | 5 | 5 | 5 | Dec-21 |

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

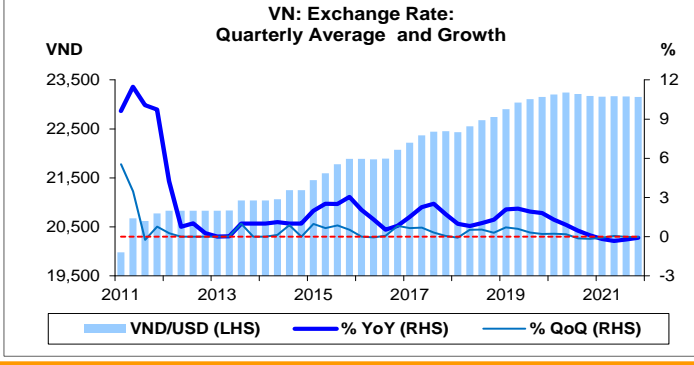
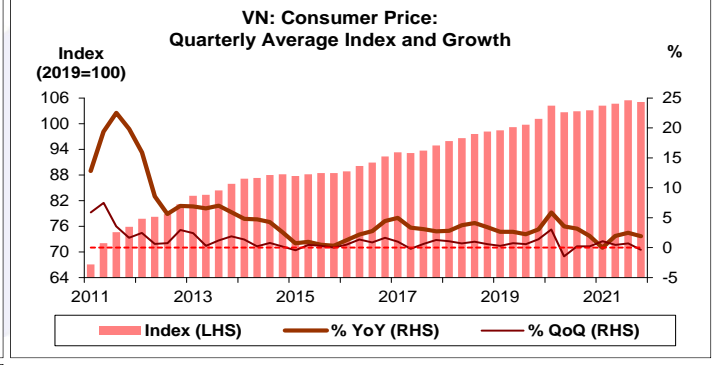
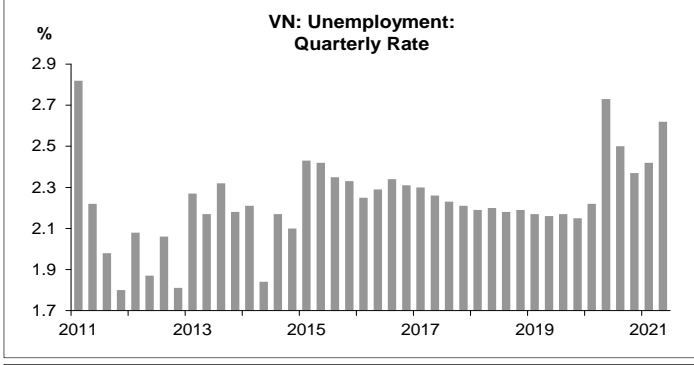
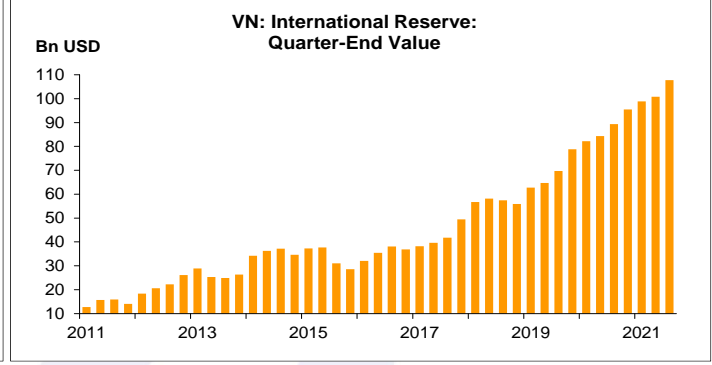
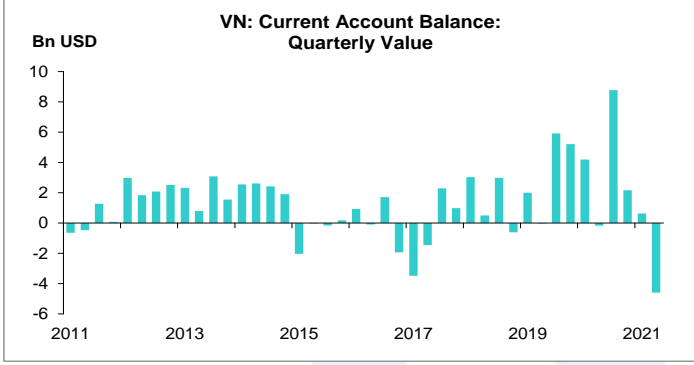
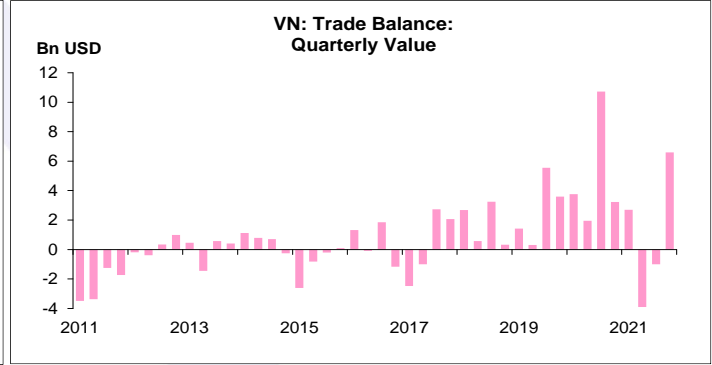
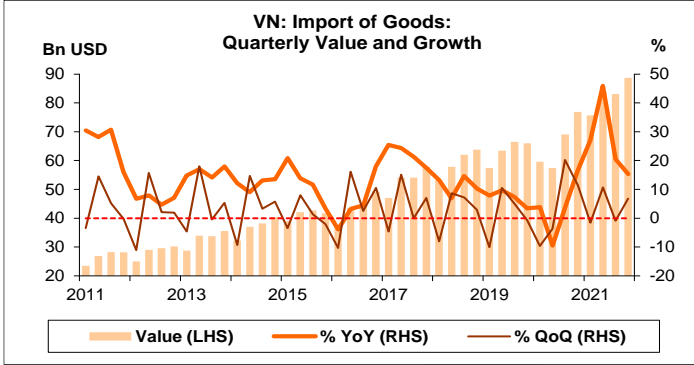
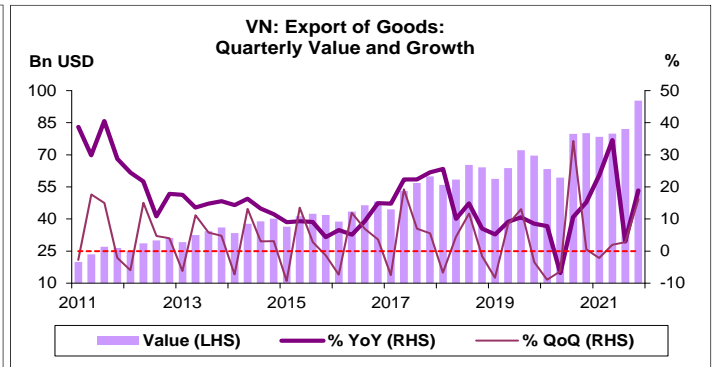
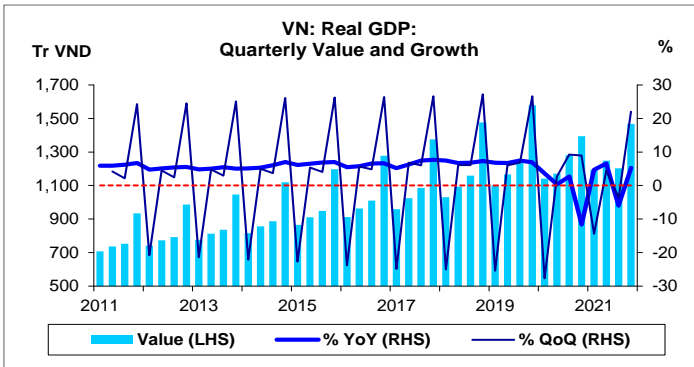
อัตราการเปลี่ยนแปลงรายปี (ปี 2554-64)

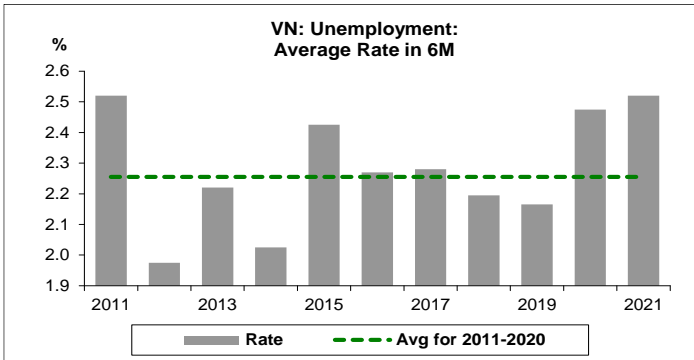
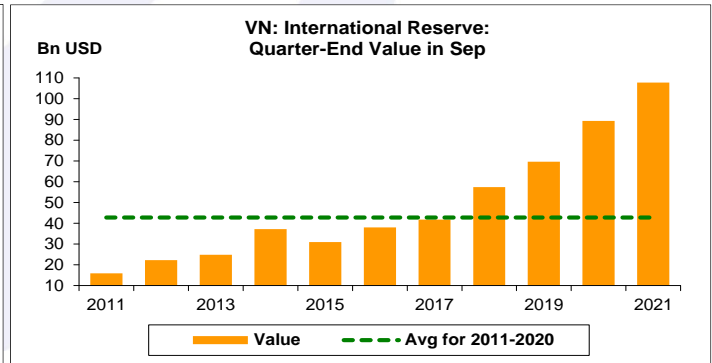
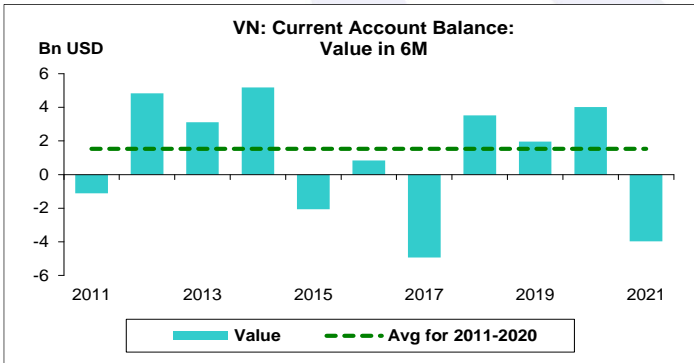
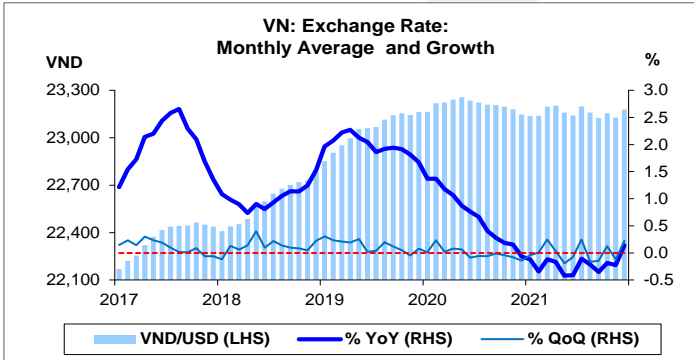
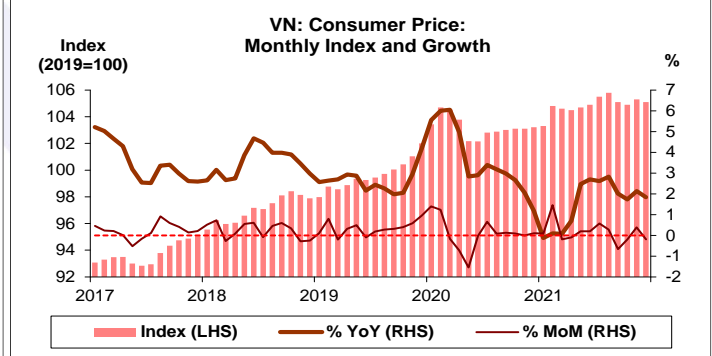
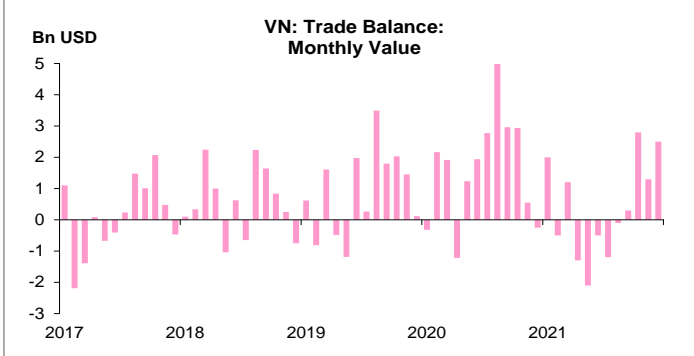
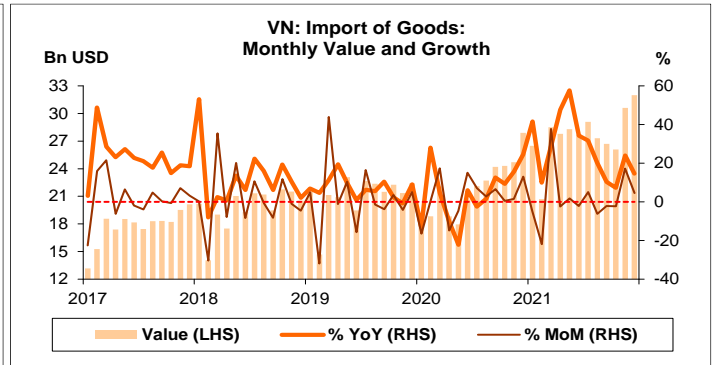
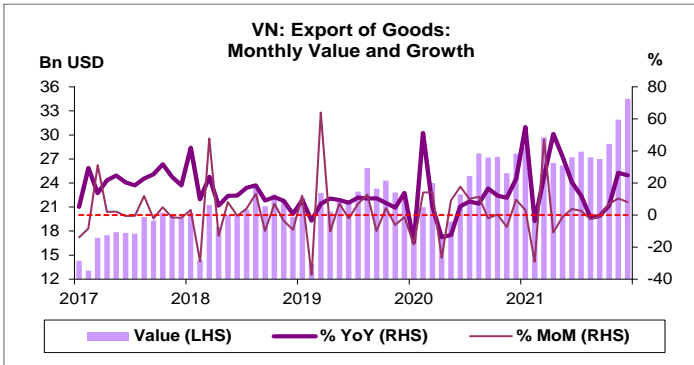
| % | Average YoY Growth | CAGR |
|-----------------------------|--------------------|------|
| GDP (VND) | 5.1 | 5.1 |
| Export of Goods Value (USD) | 15.2 | 15.0 |
| Import of Goods Value (USD) | 13.4 | 13.2 |
| CPI | 4.6 | 4.5 |
| VND/USD | 2.0 | 2.0 |

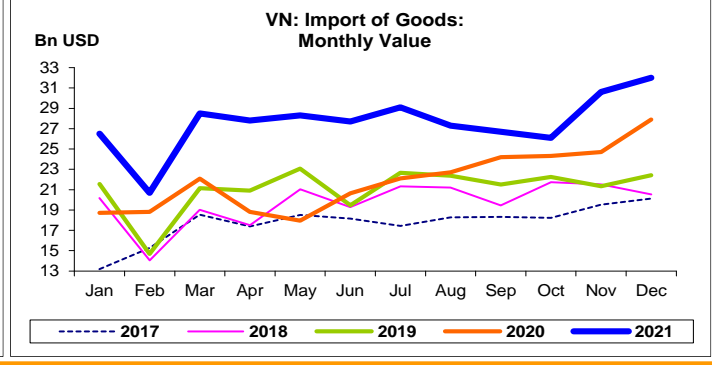
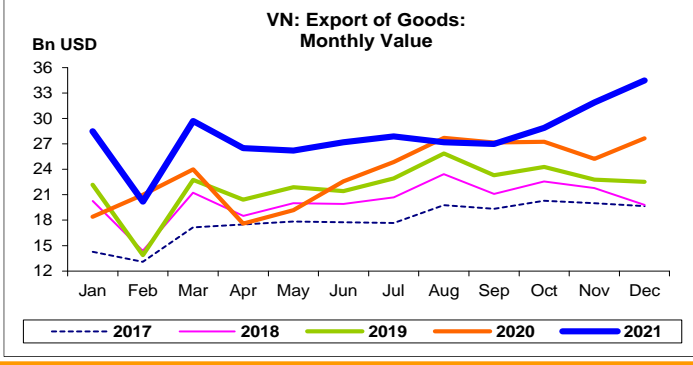
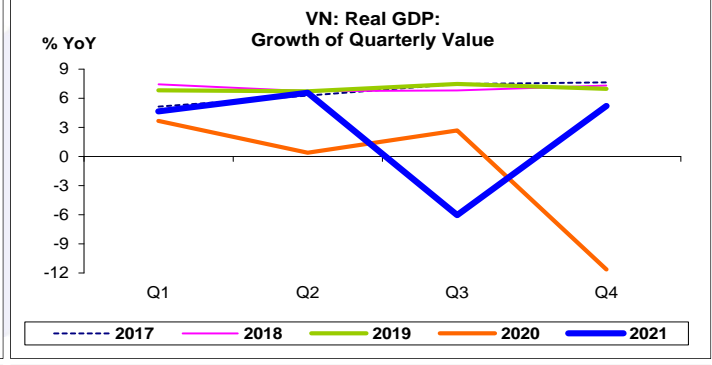
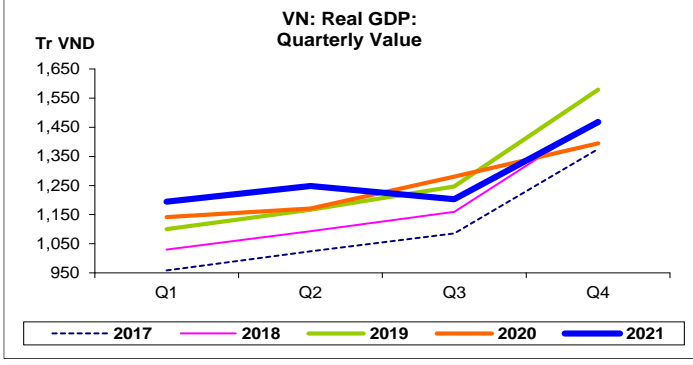
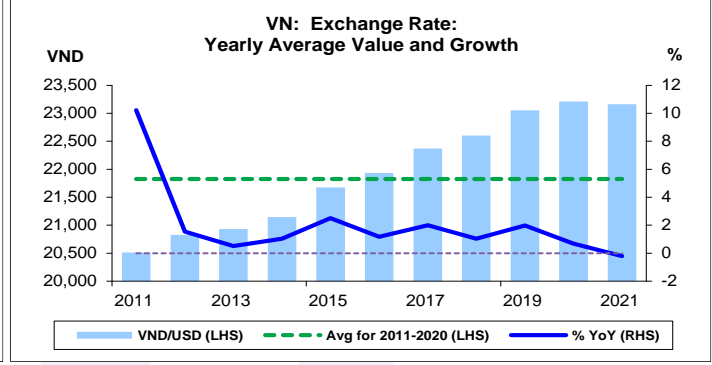
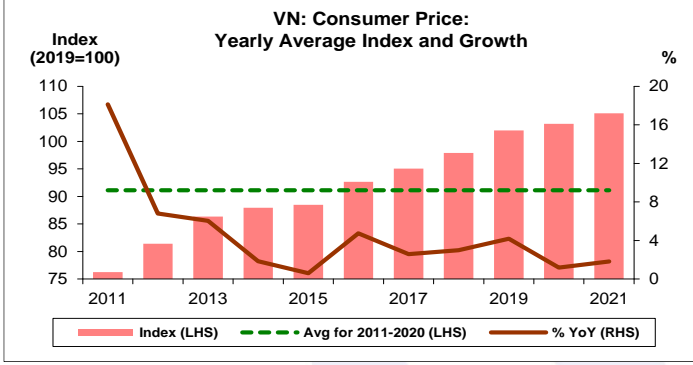
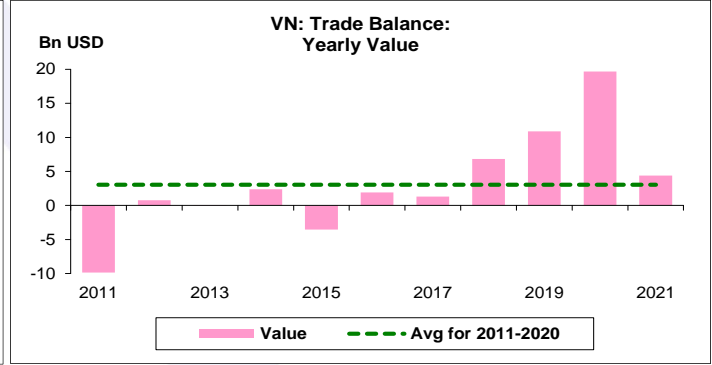
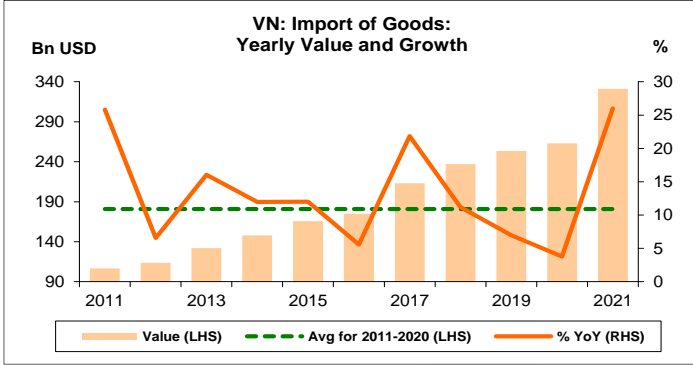
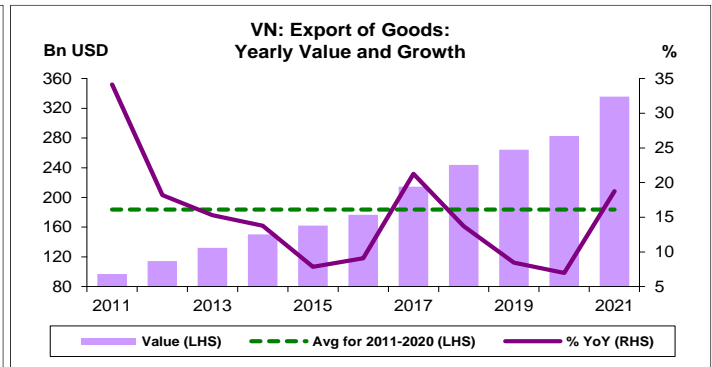
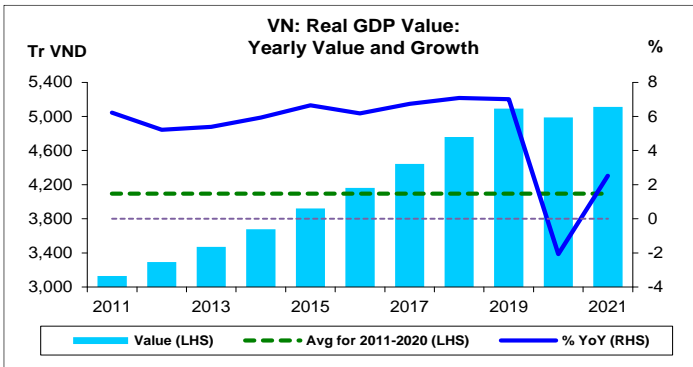
ที่มา: CEIC และ IMF

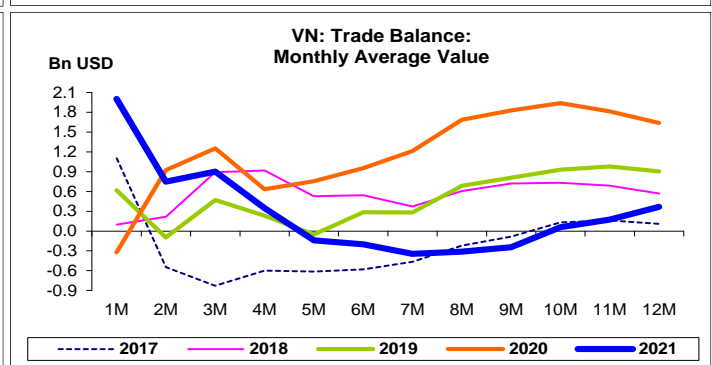
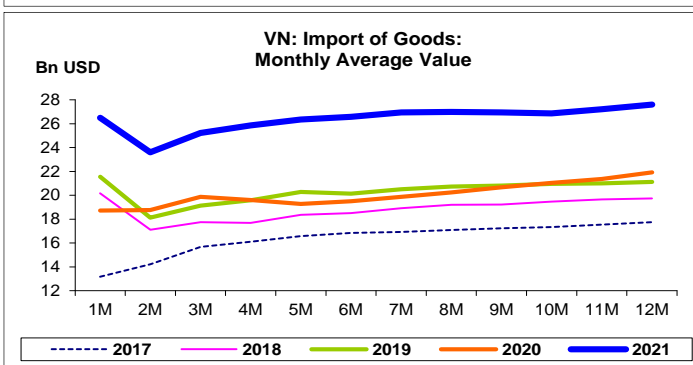
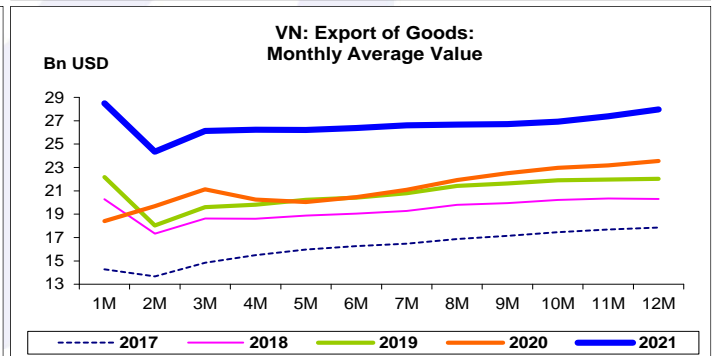
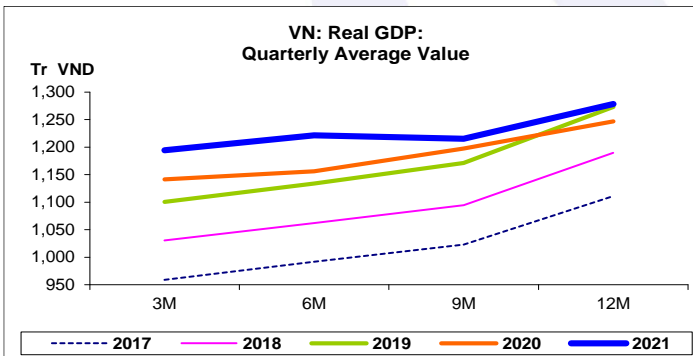
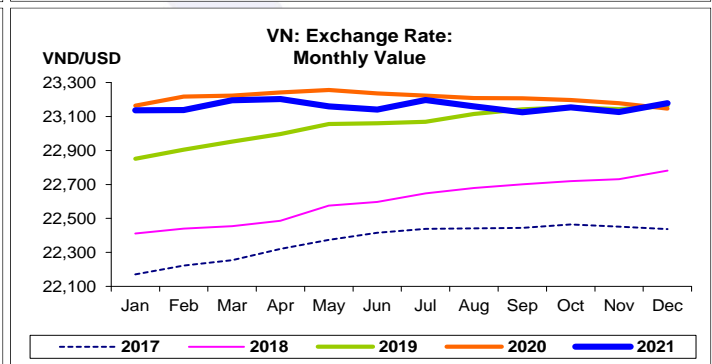
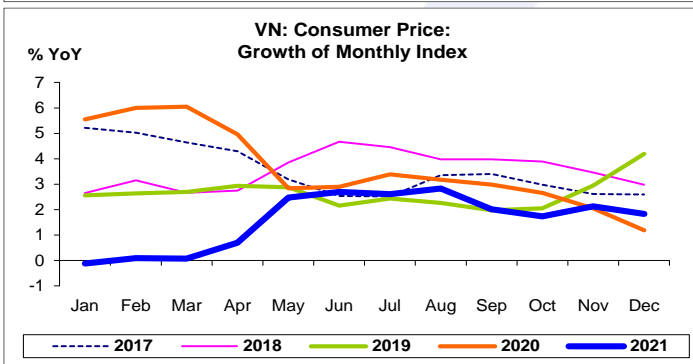
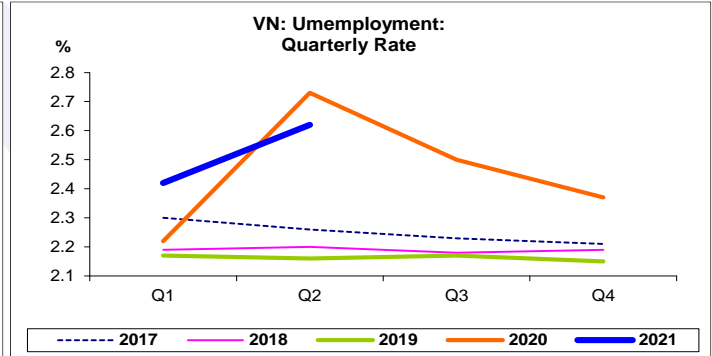
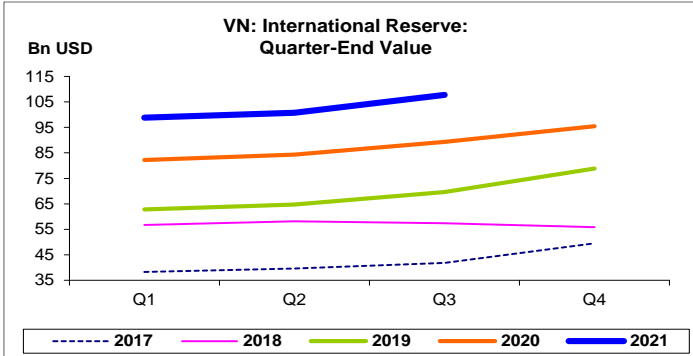
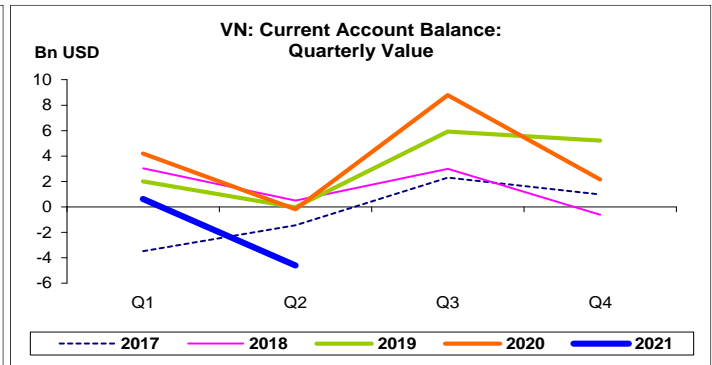
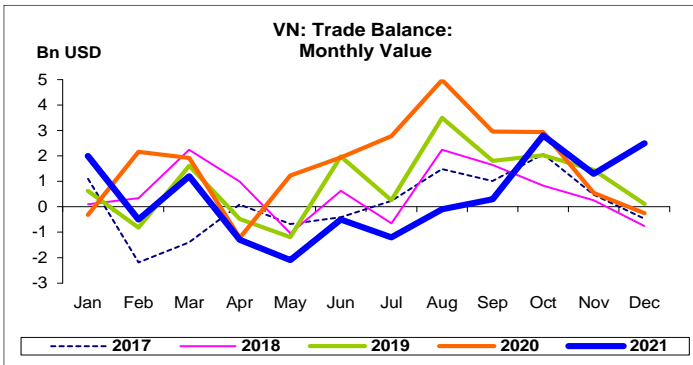
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

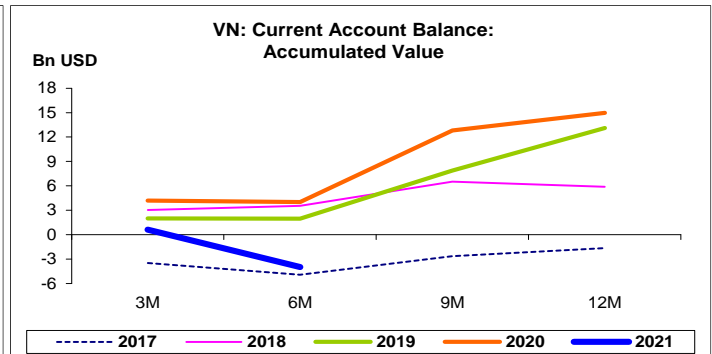
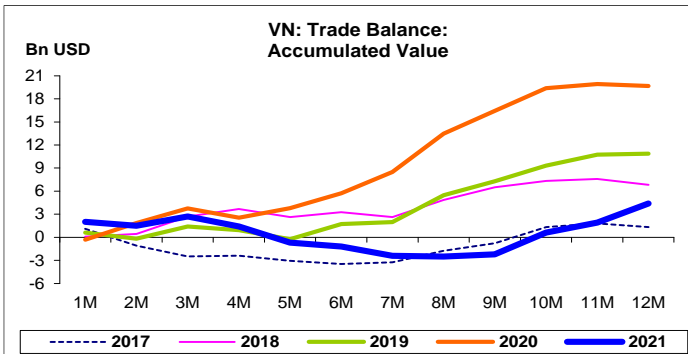
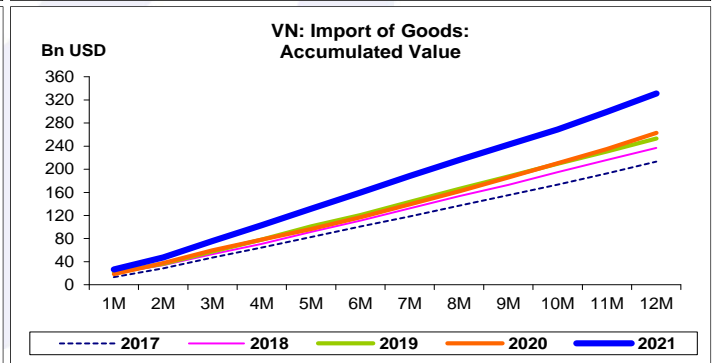
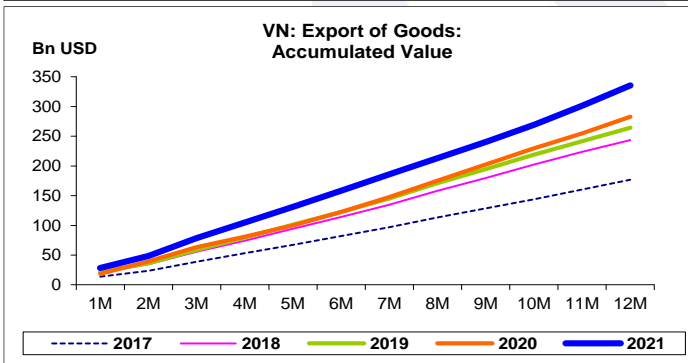
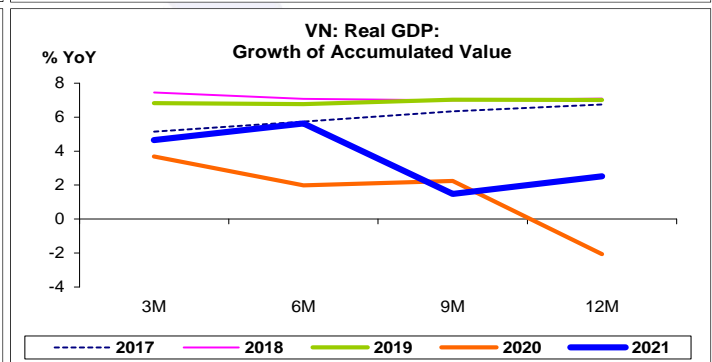
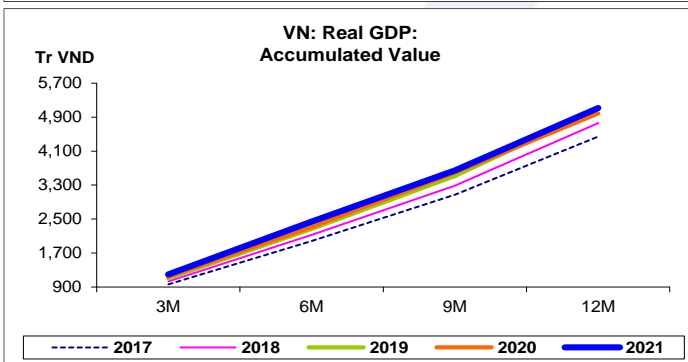
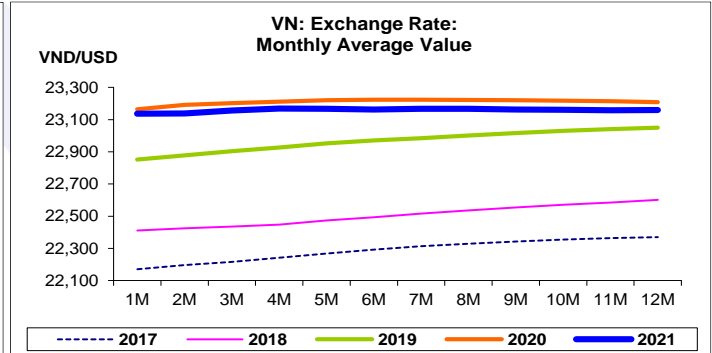
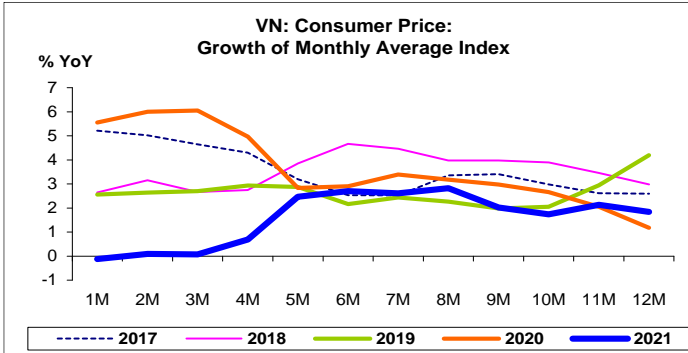
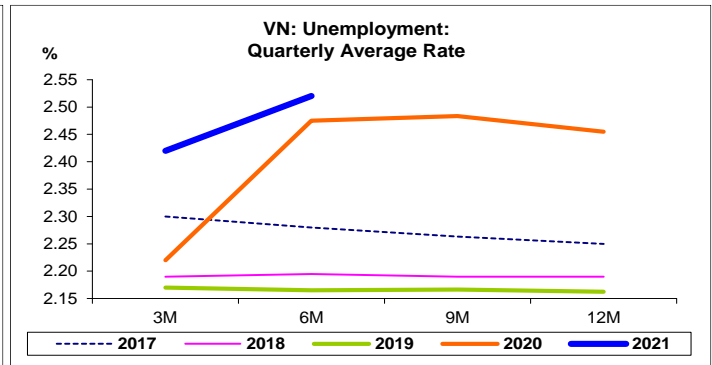
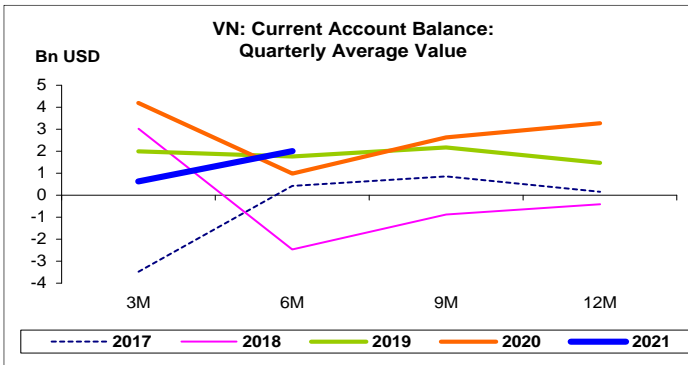
2. GDP หมายถึง GDP ตามราคาคงที่

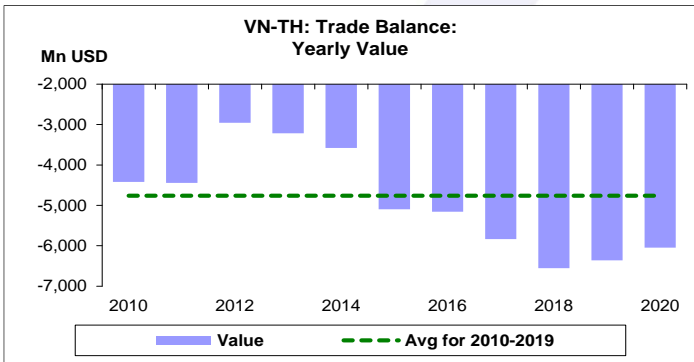
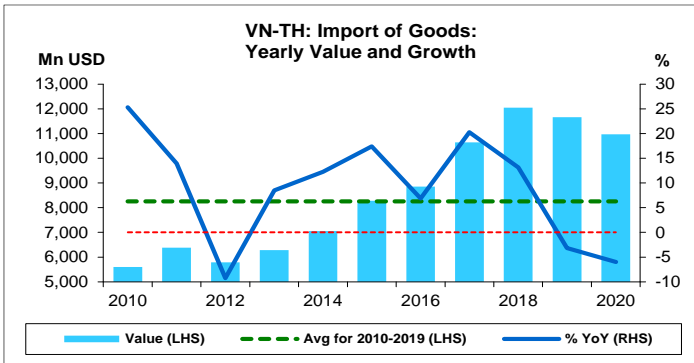
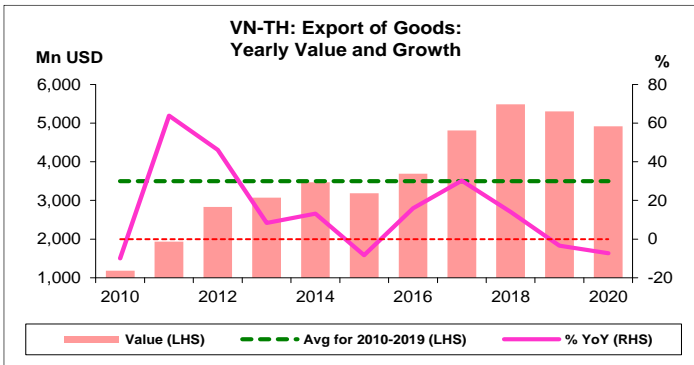












เครื่องชี้เศรษฐกิจสำคัญ

| | 2020 | 2021 | 2022f | 2020 | | | | 2021 | | | | | | | |
|---|----------|---------|---------|---------|----------|----------|----------|---------|---------|---------|---------|---------|---------|---------|---------|
| | | | | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Sep | Oct | Nov | Dec |
| Real Sector | | | | | | | | | | | | | | | |
| Nominal GDP (Bn USD) | 498.7 | 511.3 | 415.5 | - | - | - | - | - | - | - | - | - | - | - | - |
| Real GDP (% YoY) | -2.1 | 2.5 | - | 3.7 | 0.4 | 2.7 | -11.6 | 4.7 | 6.6 | -6.0 | 5.2 | - | - | - | - |
| - Private Consumption (% YoY) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - Investment (% YoY) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Real GDP (% QoQ) | - | - | - | -27.7 | 2.6 | 9.3 | 9.0 | -14.4 | 4.5 | -3.6 | 22.0 | - | - | - | - |
| - Private Consumption (% QoQ) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - Investment (% QoQ) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| GDP Per Capita (USD) | 2,777.0 | 3,609.3 | 4,187.5 | - | - | - | - | - | - | - | - | - | - | - | - |
| Population (Mn Persons) | 97.6 | 98.3 | 98.3 | - | - | - | - | - | - | - | - | - | - | - | - |
| Labour Market | | | | | | | | | | | | | | | |
| Unemployment Rate (%) | 2.5 | 2.7 | 2.4 | 2.2 | 2.7 | 2.5 | 2.4 | 2.4 | 2.6 | - | - | - | - | - | - |
| External Trade | | | | | | | | | | | | | | | |
| Export of Goods (Bn USD) | 282.6 | 335.7 | - | 63.4 | 59.4 | 79.7 | 80.1 | 78.4 | 79.9 | 82.1 | 95.3 | 27.0 | 28.9 | 31.9 | 34.5 |
| - % YoY | 7.0 | 18.8 | - | 7.8 | -6.9 | 10.6 | 15.1 | 23.7 | 34.6 | 3.0 | 18.9 | -0.6 | 6.0 | 26.4 | 24.8 |
| Import of Goods (Bn USD) | 263.0 | 331.3 | - | 59.6 | 57.4 | 69.0 | 76.9 | 75.7 | 83.8 | 83.1 | 88.7 | 26.7 | 26.1 | 30.6 | 32.0 |
| - % YoY | 3.8 | 26.0 | - | 3.9 | -9.5 | 3.7 | 16.5 | 26.9 | 46.0 | 20.4 | 15.3 | 10.3 | 7.3 | 23.9 | 14.7 |
| Trade Balance (Bn USD) | 19.7 | 4.4 | - | 3.8 | 2.0 | 10.7 | 3.2 | 2.7 | -3.9 | -1.0 | 6.6 | 0.3 | 2.8 | 1.3 | 2.5 |
| Current Account Balance (Bn USD) | 15.0 | - | 13.3 | 4.2 | -0.2 | 8.8 | 2.2 | 0.6 | -4.6 | - | - | - | - | - | - |
| - % of GDP | 3.0 | - | 3.2 | - | - | - | - | - | - | - | - | - | - | - | - |
| International Reserve (Bn USD) | 95.5 | - | - | 82.2 | 84.3 | 89.4 | 95.5 | 98.9 | 100.8 | 107.7 | - | - | - | - | - |
| External Debt (Bn USD) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - % of International Reserve | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Number of Tourists (Th Persons) | 42,894.2 | 1,069.1 | - | 8,917.8 | 11,193.2 | 11,321.6 | 11,461.6 | 94.5 | 236.9 | 315.3 | 422.5 | 114.5 | 125.1 | 140.1 | 157.3 |
| - % YoY | 138.2 | -97.5 | - | 98.2 | 181.2 | 157.9 | 123.1 | -98.9 | -97.9 | -97.2 | -96.3 | -97.0 | -96.7 | -96.3 | -95.9 |
| Government Sector | | | | | | | | | | | | | | | |
| Government Revenue (% YoY) | -2.8 | - | - | 2.6 | -23.8 | -12.0 | 16.5 | 3.2 | 33.7 | -1.4 | - | - | - | - | - |
| Government Expenditure (% YoY) | 2.3 | - | - | 8.7 | 10.2 | 5.6 | -6.1 | -0.4 | -8.8 | -12.5 | - | - | - | - | - |
| Fiscal Balance (Bn USD) | -12.1 | - | - | 2.1 | -4.7 | -3.3 | -6.1 | 2.7 | 0.8 | -1.5 | - | - | - | - | - |
| - % of GDP | -2.4 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Government Debt (Bn USD) (Period End) | 3.7 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| - % of GDP | 46.6 | 48.0 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Inflation (% YoY) | | | | | | | | | | | | | | | |
| CPI | 1.2 | 1.8 | 2.3 | 5.9 | 3.6 | 3.2 | 2.0 | 0.0 | 1.9 | 2.5 | 1.9 | 2.0 | 1.7 | 2.1 | 1.8 |
| Stock Market (Period End) | | | | | | | | | | | | | | | |
| Ho Chi Minh City Securities Exchange Centre | 1,103.9 | 1,498.3 | - | 662.5 | 825.1 | 905.2 | 1,103.9 | 1,191.4 | 1,408.6 | 1,342.1 | 1,498.3 | 1,342.1 | 1,444.3 | 1,478.4 | 1,498.3 |
| Trade Value (Mn USD/Day) | 575.2 | 1,230.8 | - | 191.5 | 299.3 | 281.7 | 575.2 | 712.4 | 1,044.1 | 835.4 | 1,230.8 | 835.4 | 928.0 | 1,419.4 | 1,230.8 |
| Market Capitalization (Bn USD) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Bond Market (Period End, % pa) | | | | | | | | | | | | | | | |
| S/T Government Bond Yield | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| L/T Government Bond Yield | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Interest Rate (Period End, % pa) | | | | | | | | | | | | | | | |
| Refinancing Rate | 4.00 | 4.00 | - | 5.00 | 4.50 | 4.50 | 4.00 | 4.00 | 4.00 | 4.00 | 4.00 | 4.00 | 4.00 | 4.00 | 4.00 |
| Discount Rate | 2.50 | 2.50 | - | 3.50 | 3.00 | 3.00 | 2.50 | 2.50 | 2.50 | 2.50 | 2.50 | 2.50 | 2.50 | 2.50 | 2.50 |
| Exchange Rate (Period Average) | | | | | | | | | | | | | | | |
| VND/USD | 23,208 | 23,160 | - | 23,202 | 23,245 | 23,213 | 23,174 | 23,157 | 23,168 | 23,161 | 23,153 | 23,125 | 23,154 | 23,127 | 23,179 |
| VND/EUR | 26,272 | 26,598 | - | 25,447 | 25,346 | 27,015 | 27,279 | 27,078 | 27,246 | 26,455 | 25,611 | 26,001 | 26,173 | 25,268 | 25,391 |

Source: CEC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in VND term.

2. % of GDP is calculated from nominal GDP.