

เศรษฐกิจสหราชอาณาจักร Q2/2566

- GDP สหราชอาณาจักร Q2/66 ขยายตัวเพียง 0.4% YoY และ 0.2% QoQ หากพิจารณา 6M/66 ขยายตัวเพียง 0.3% YoY
- Q2/66 การส่งออกสินค้า มูลค่า 251.6 Bn USD ขยายตัว 2.8% YoY และ 0.2% QoQ การนำเข้าสินค้า มูลค่า 271.4 Bn USD หดตัว 4.6% YoY แต่ขยายตัว 1.6% QoQ ส่งผลให้ดุลการค้า ขาดดุล 19.8 Bn USD ขาดดุลลดลงมากจากช่วงเดียวกันของปีก่อน แต่ขาดดุลเพิ่มขึ้นจากไตรมาสก่อน หากพิจารณา 6M/66 การส่งออกสินค้า มูลค่า 502.8 Bn USD ขยายตัว 4.4% YoY การนำเข้าสินค้า มูลค่า 538.7 Bn USD หดตัว 5.8% YoY ส่งผลให้ดุลการค้า ขาดดุล 35.8 Bn USD ขาดดุลลดลงมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q2/66 ขยายตัว 8.4% YoY และ 2.6% QoQ หากพิจารณา 6M/66 ขยายตัว 9.3% YoY

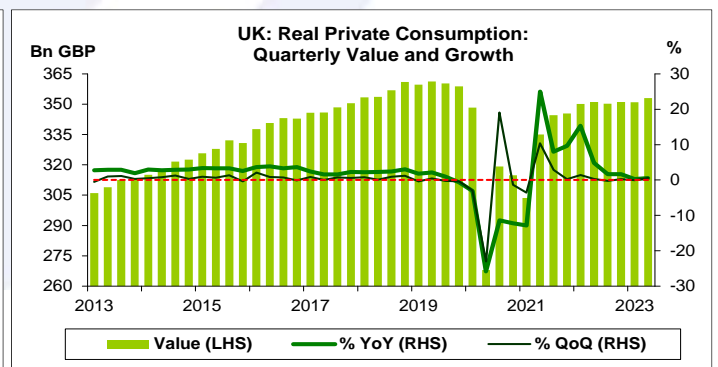
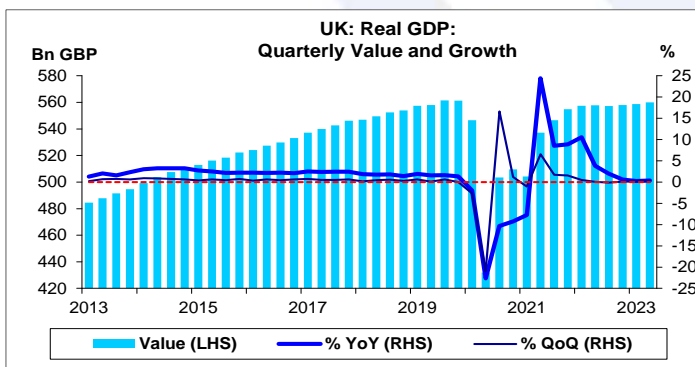
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (GBP)	-	4	5	5	4	-	Jun-23
Private Consumption (GBP)	-	4	4	5	4	-	Jun-23
Government Consumption (GBP)	-	5	5	5	5	-	Jun-23
Investment (GBP)	-	5	5	5	5	-	Jun-23
Export of Goods Value (USD)	5	5	5	5	5	5	Jun-23
Import of Goods Value (USD)	4	4	5	5	5	5	Jun-23
Trade Balance (USD)	3	3	1	3	2	2	Jun-23
Current Account Balance (USD)	-	4	3	4	4	-	Mar-23
International Reserve (USD)	5	4	4	5	4	5	Jul-23
Unemployment Rate	2	2	2	2	2	2	Jun-23
CPI	5	5	5	5	5	5	Jun-23
USD/GBP	2	2	2	2	2	2	Jul-23

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-65)

%	Average YoY Growth	CAGR
GDP (GBP)	1.6	1.5
Private Consumption (GBP)	1.6	1.5
Government Consumption (GBP)	1.6	1.5
Investment (GBP)	3.1	2.9
Export of Goods Value (USD)	2.3	2.0
Import of Goods Value (USD)	3.2	2.7
CPI	2.4	2.4
USD/GBP	-2.3	-2.4

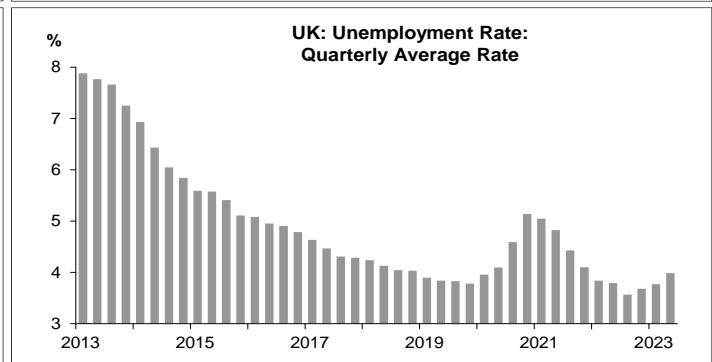
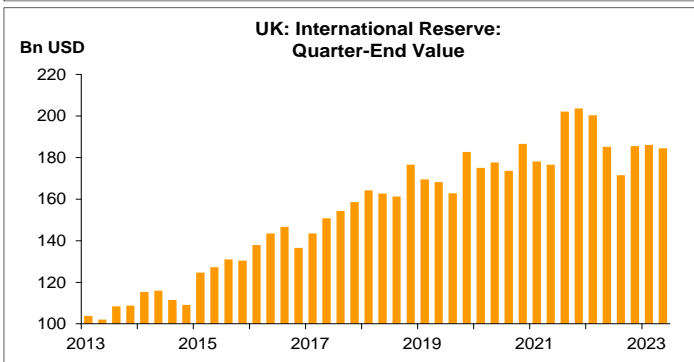
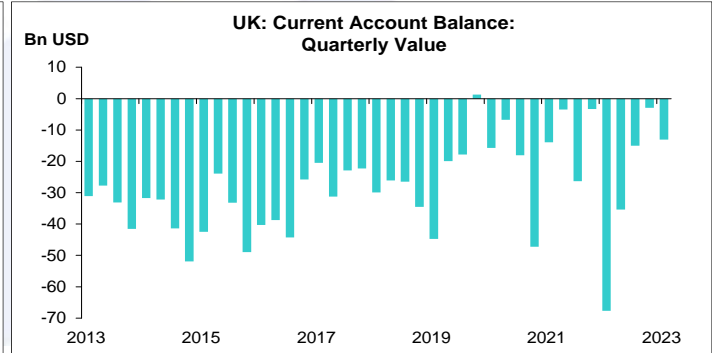
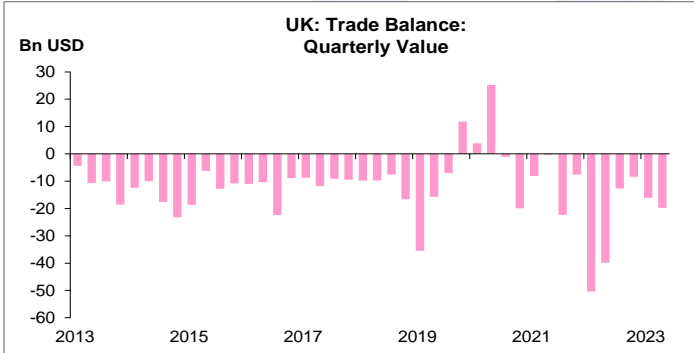
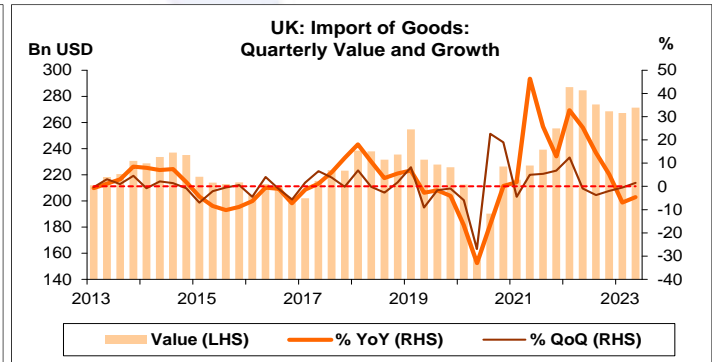
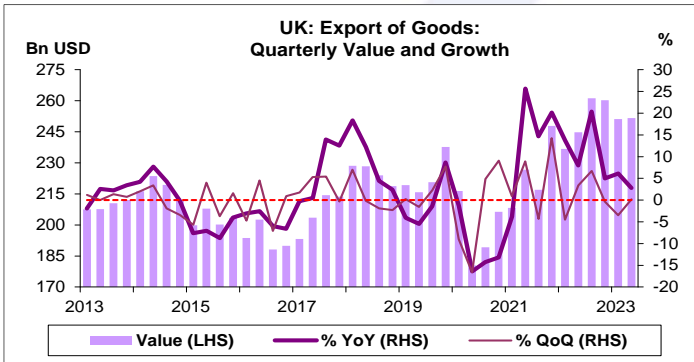
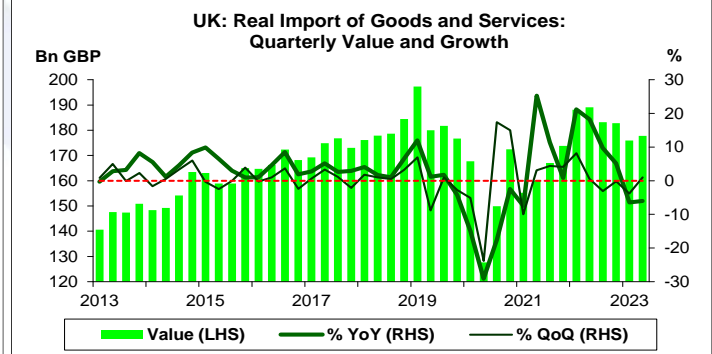
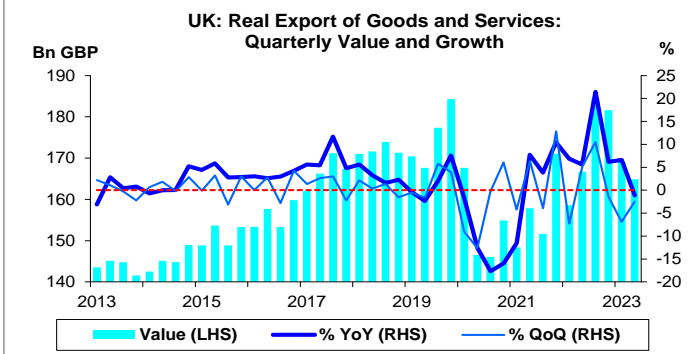
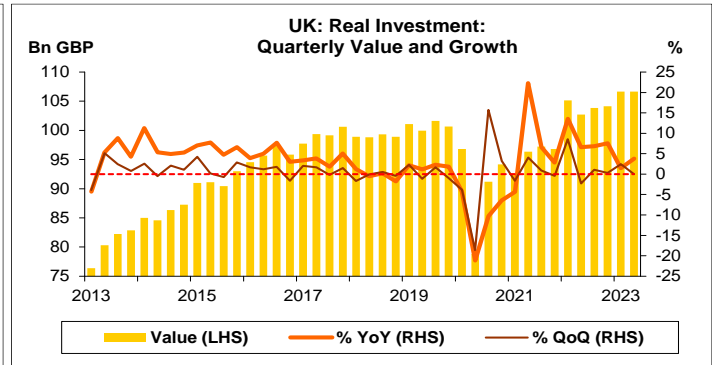
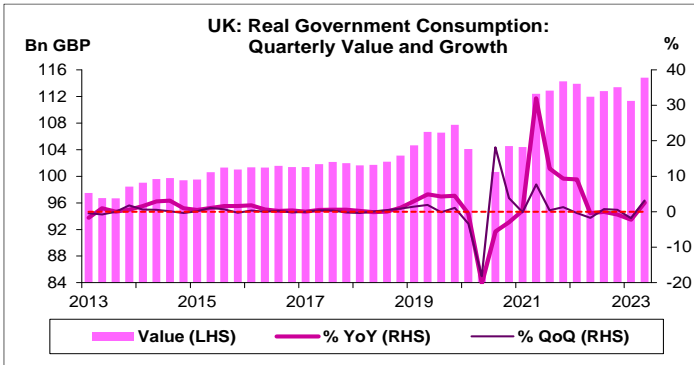


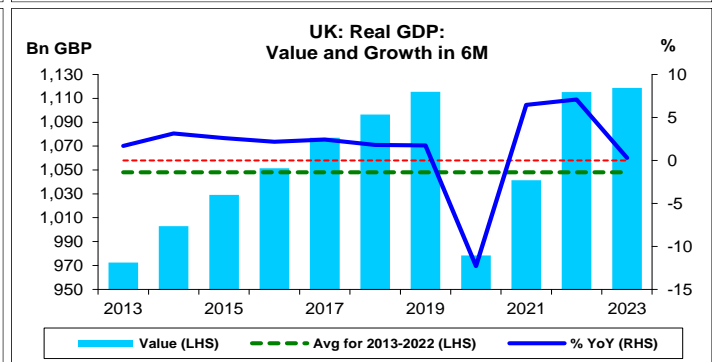
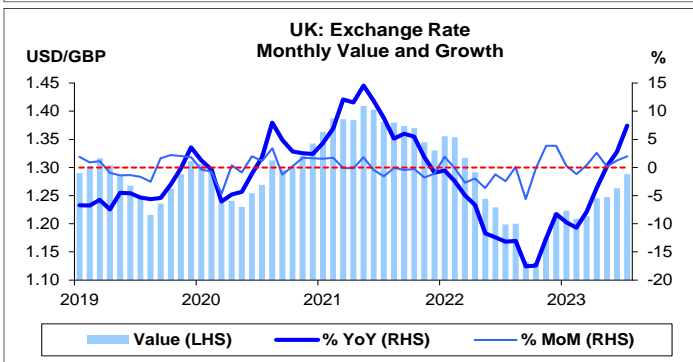
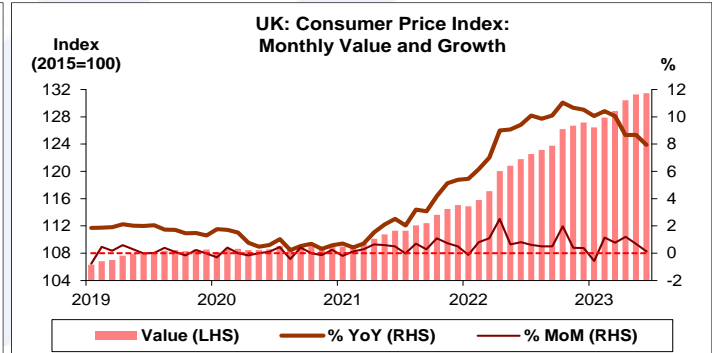
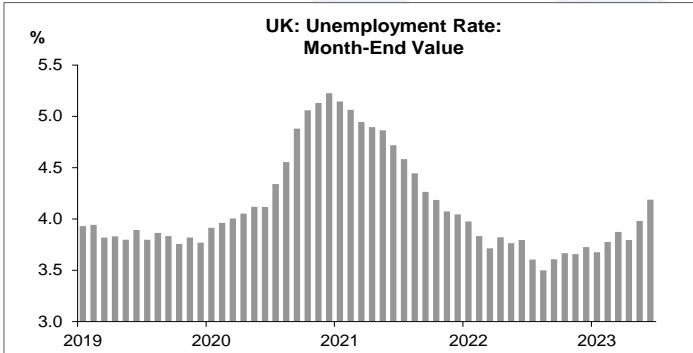
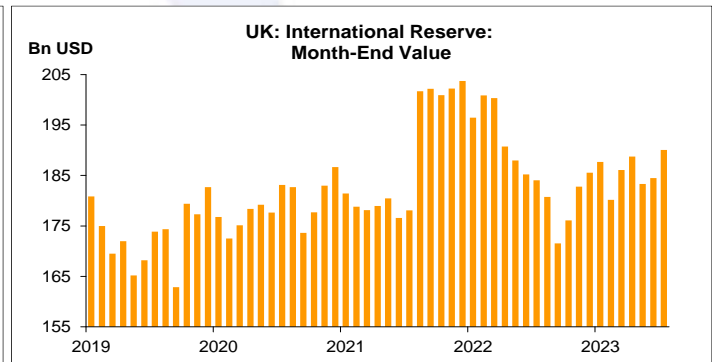
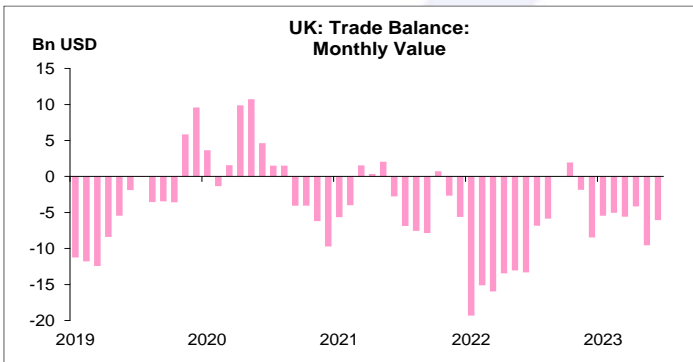
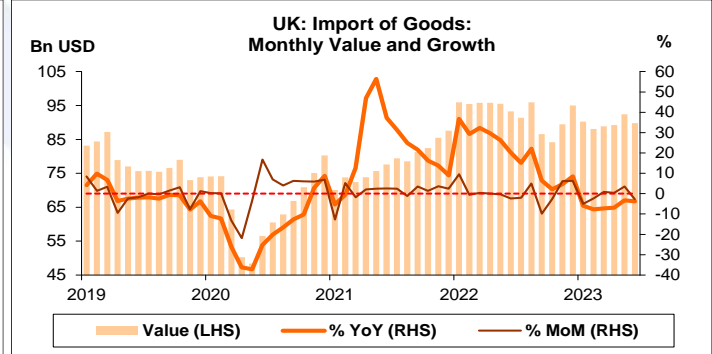
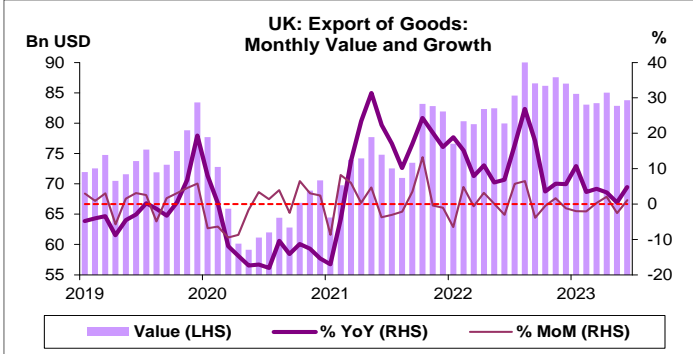
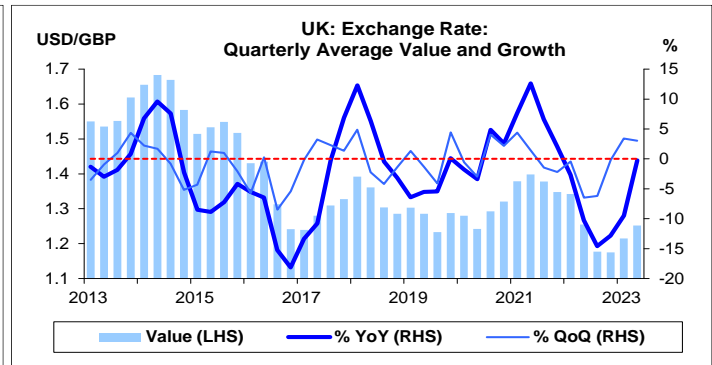
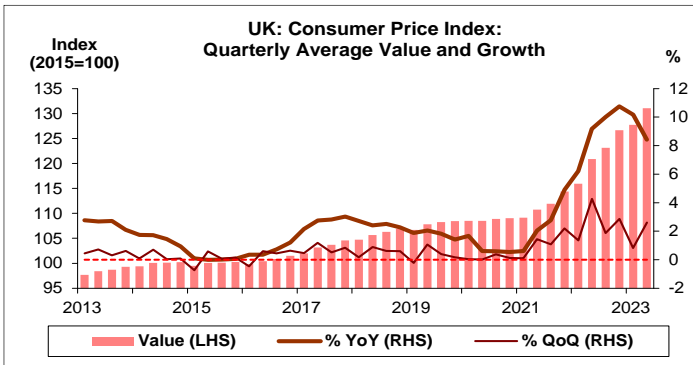
ที่มา: CEIC, Eurostat และ IMF

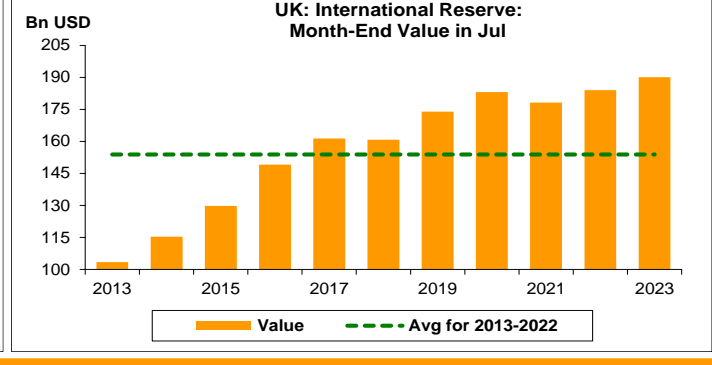
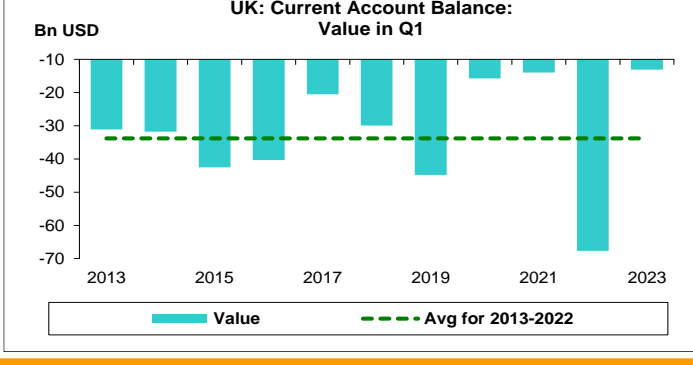
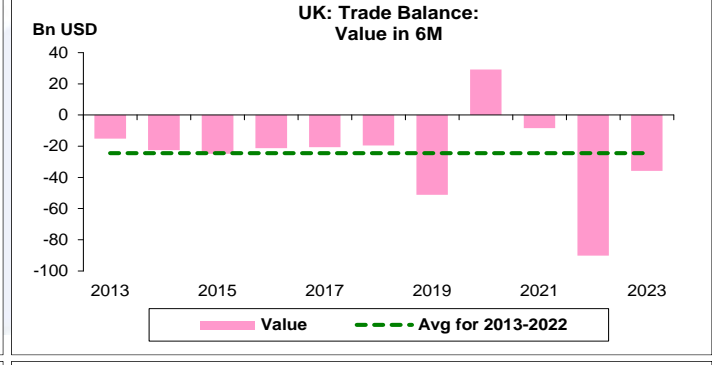
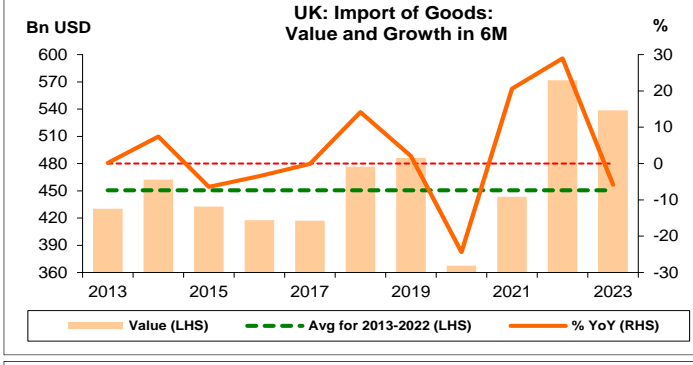
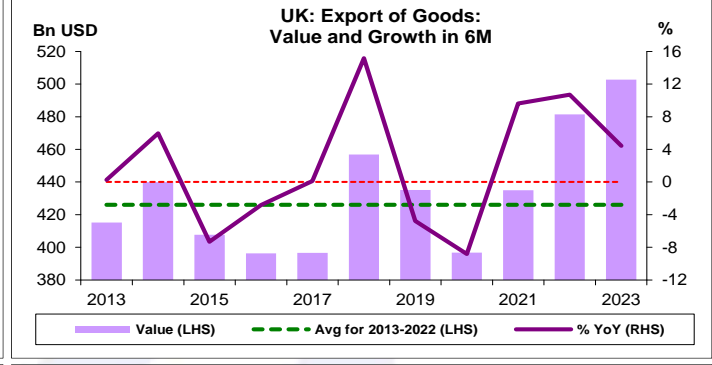
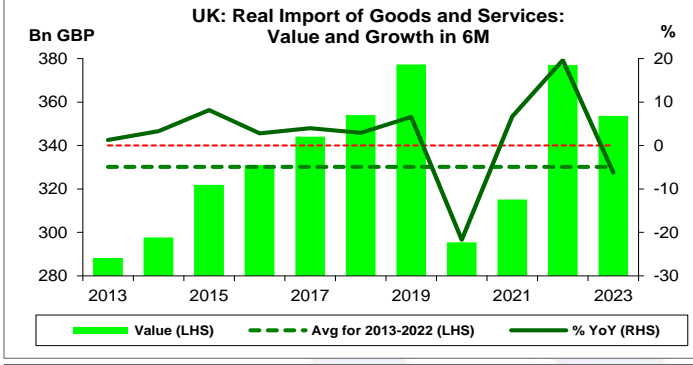
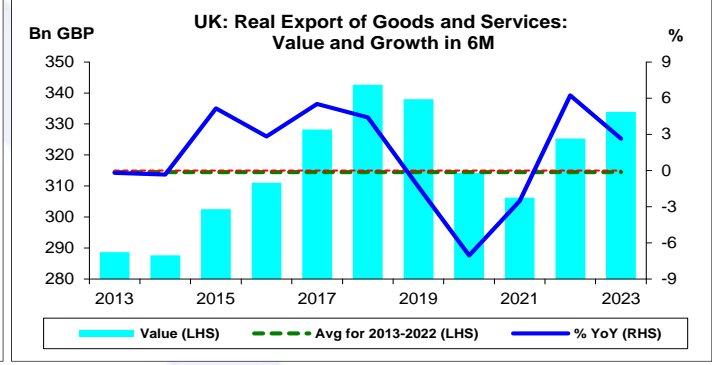
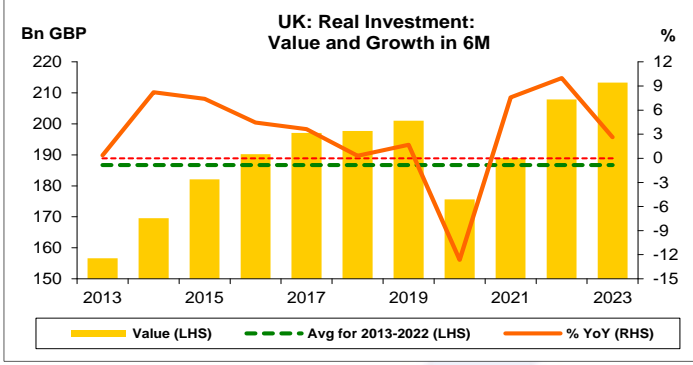
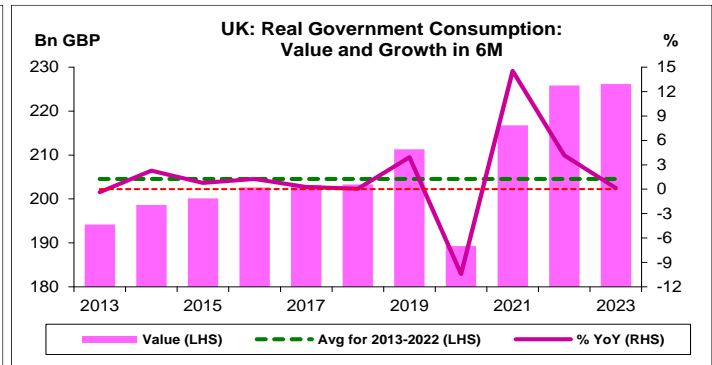
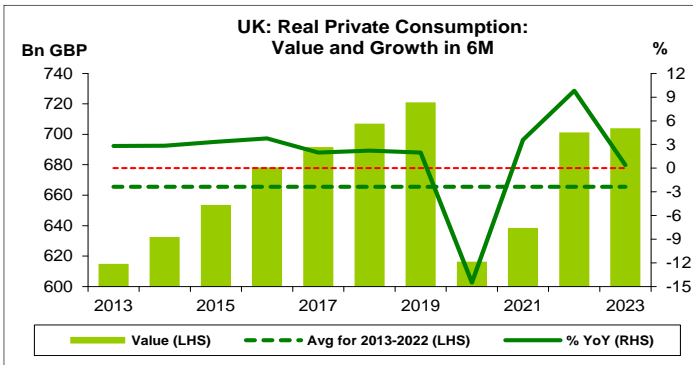
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว

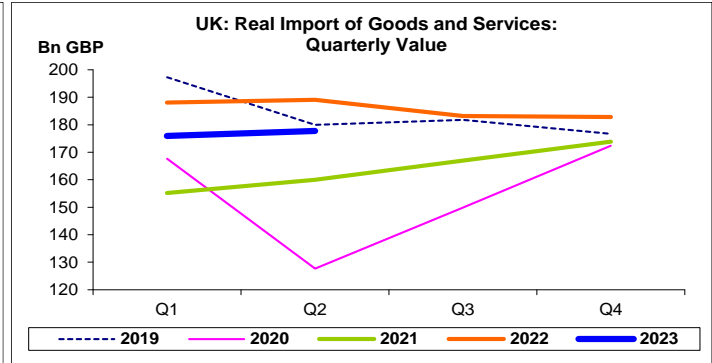
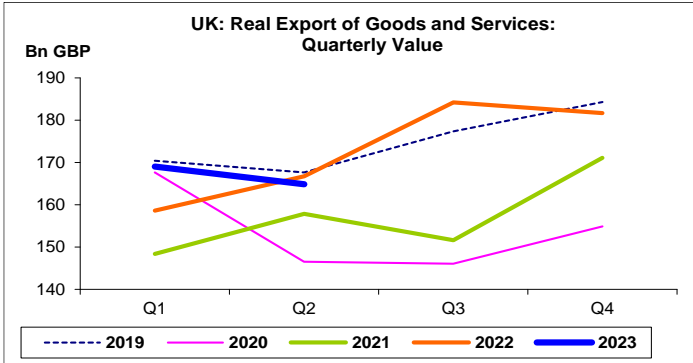
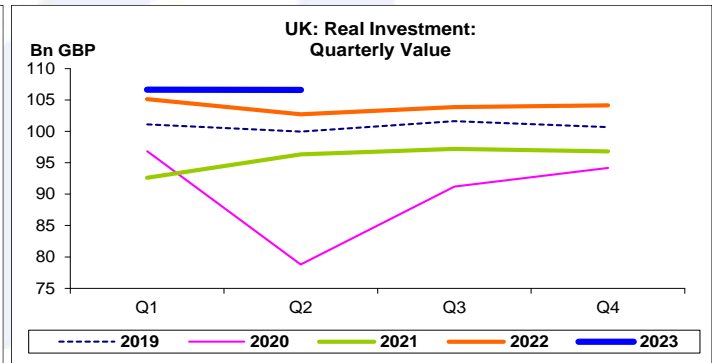
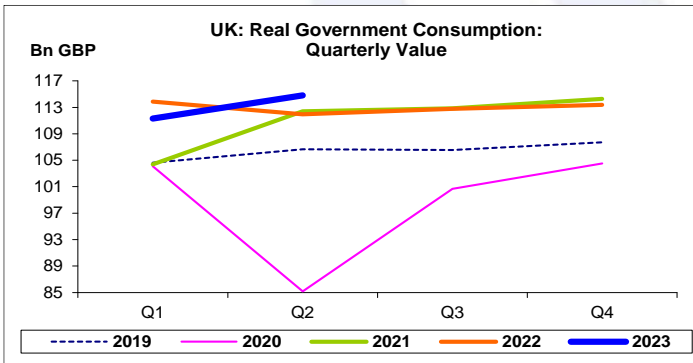
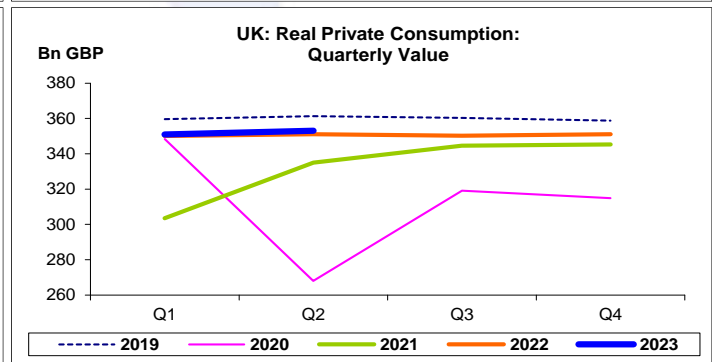
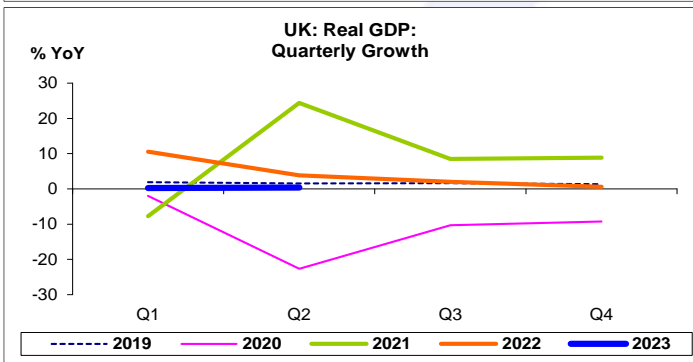
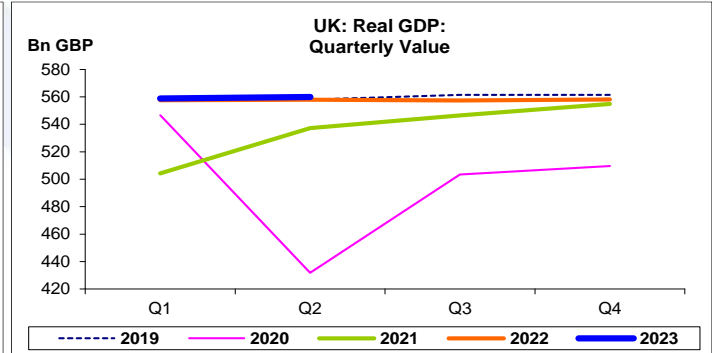
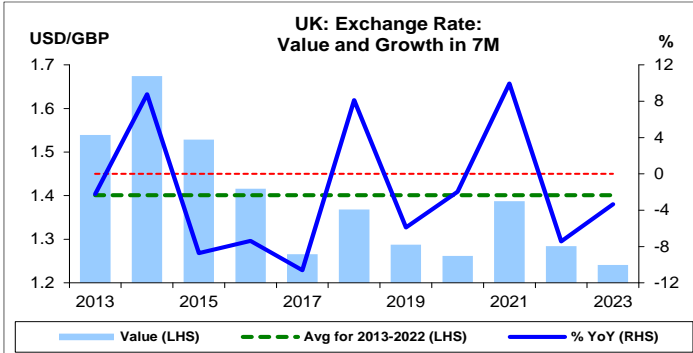
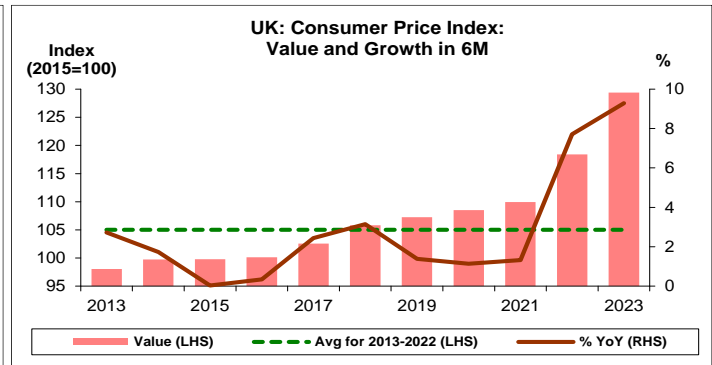
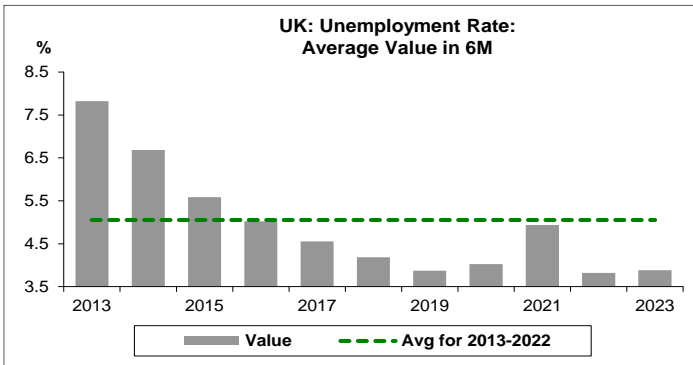
2. CAGR คือ Compound Annual Growth Rate

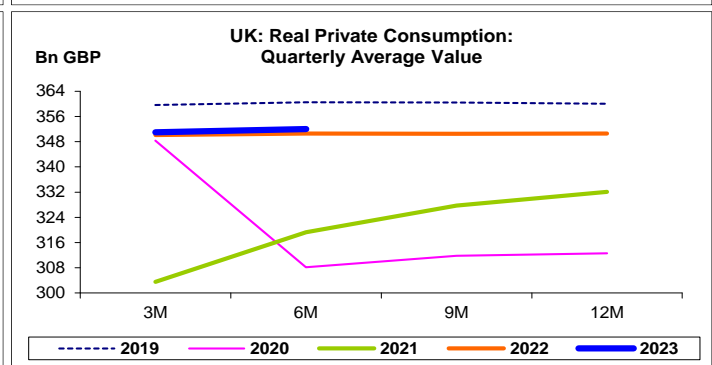
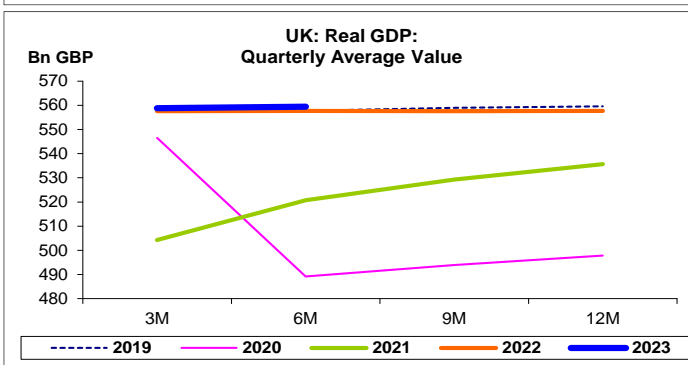
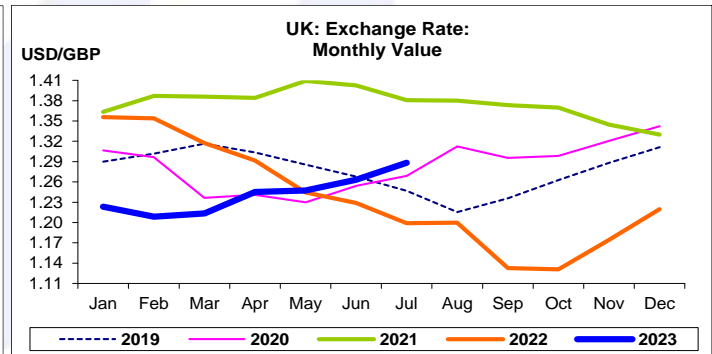
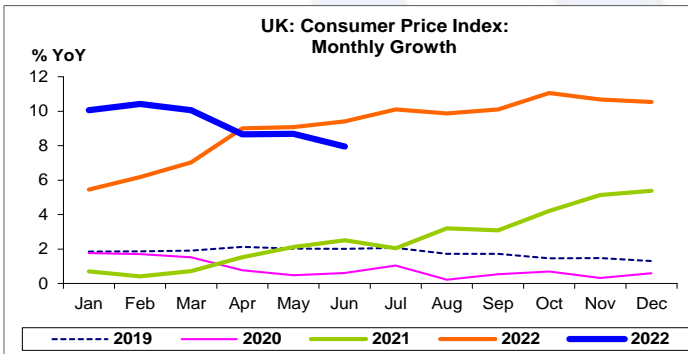
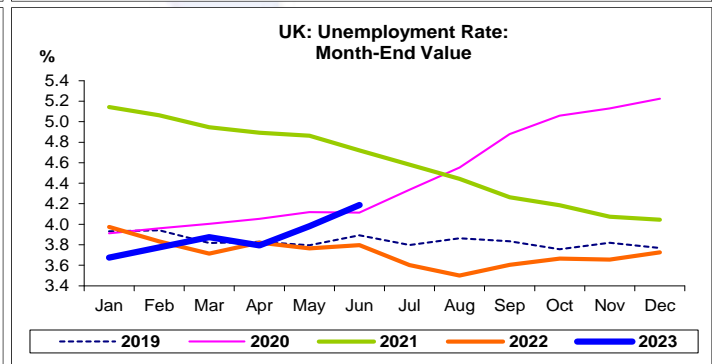
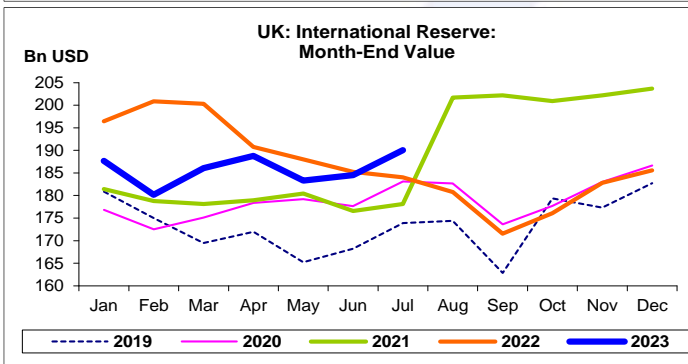
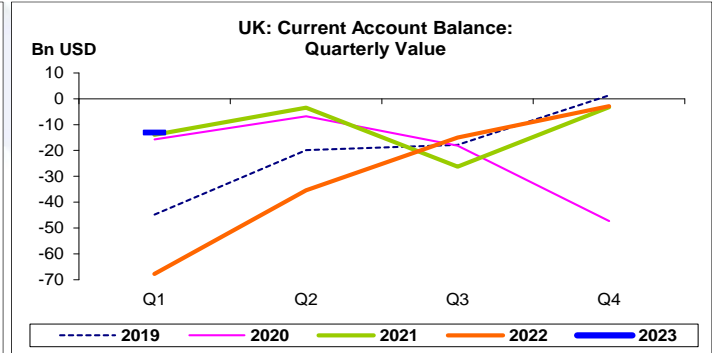
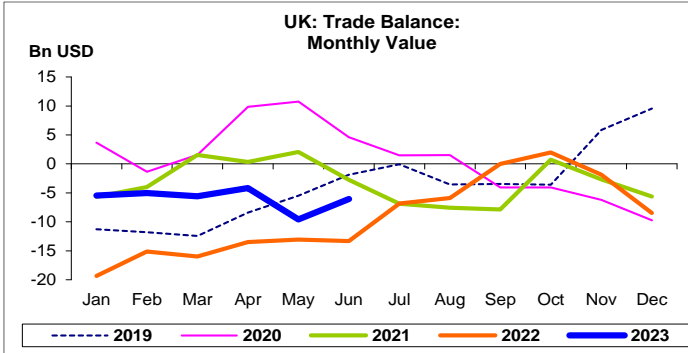
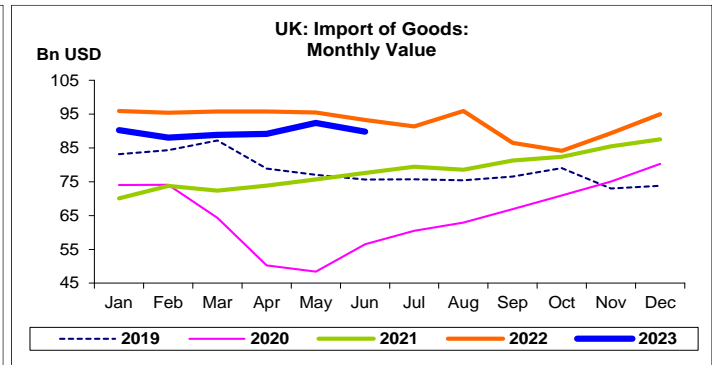
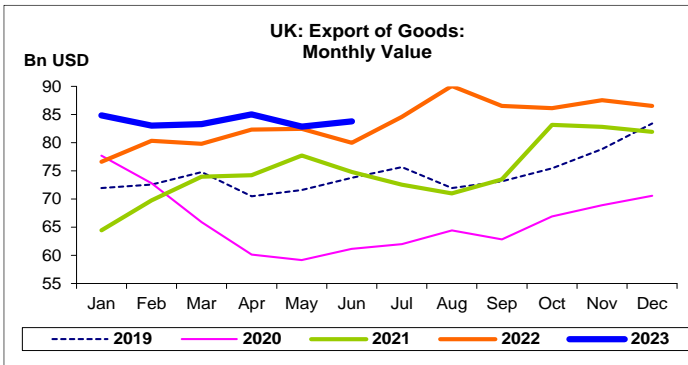
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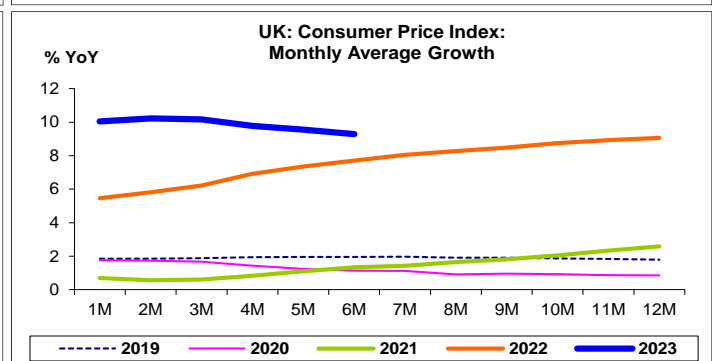
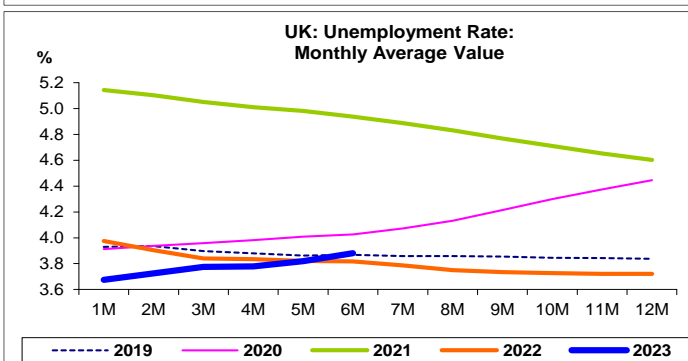
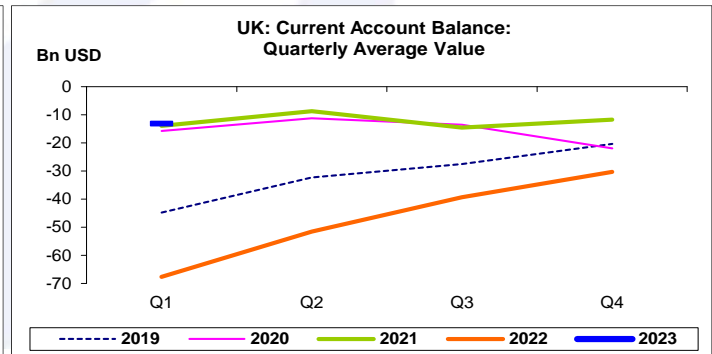
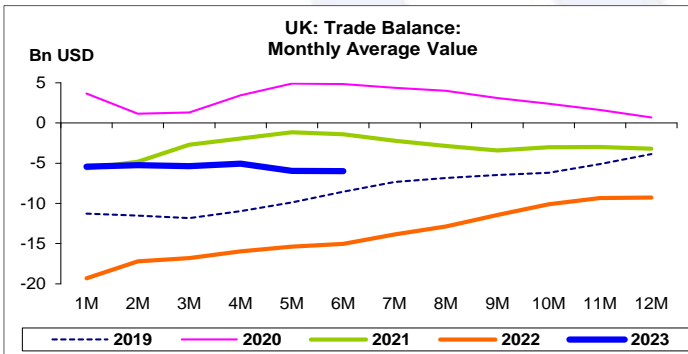
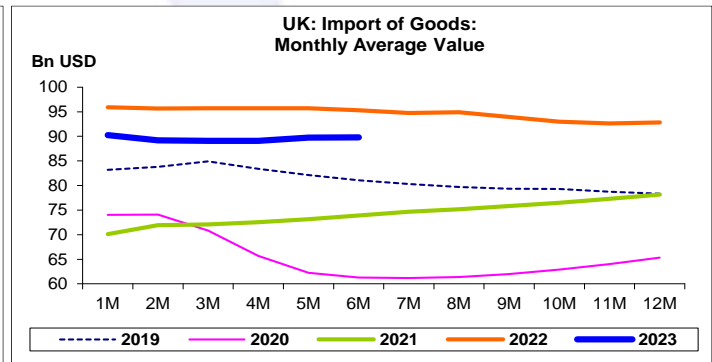
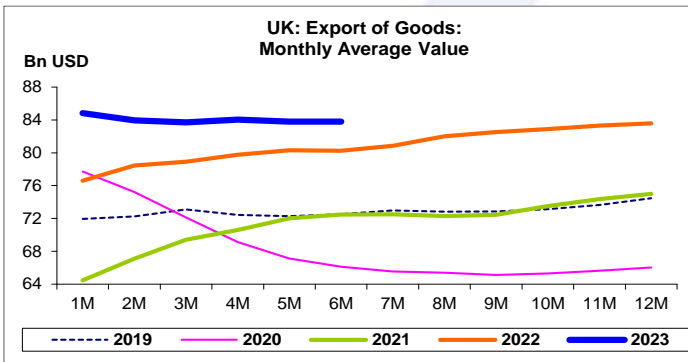
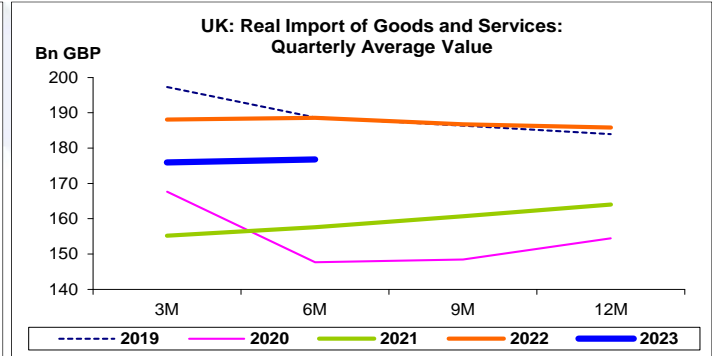
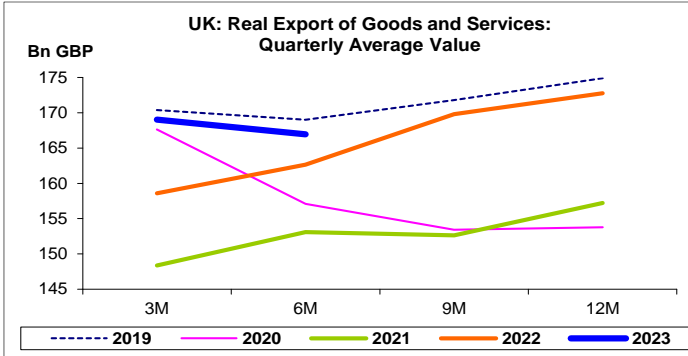
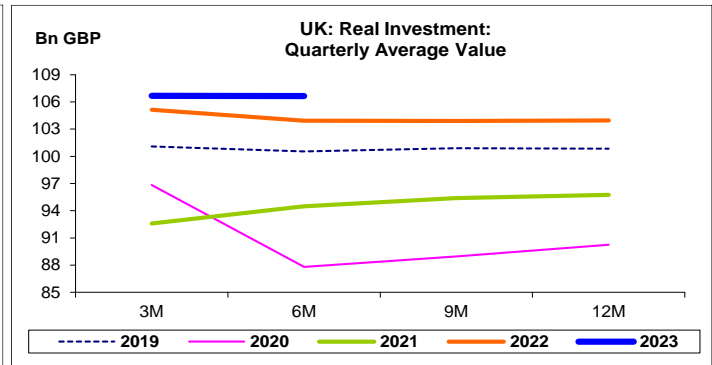
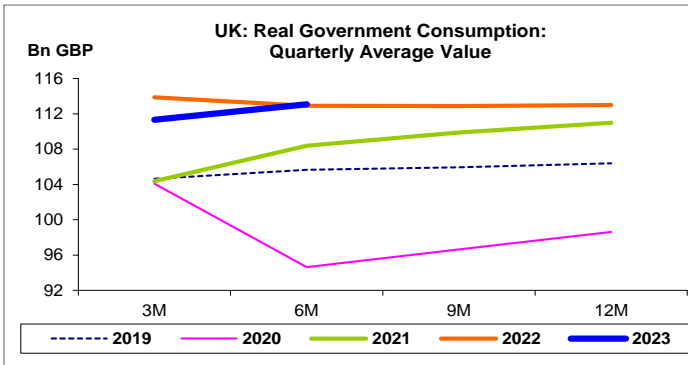


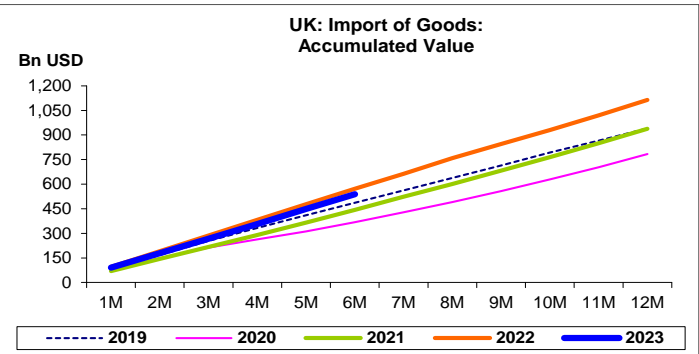
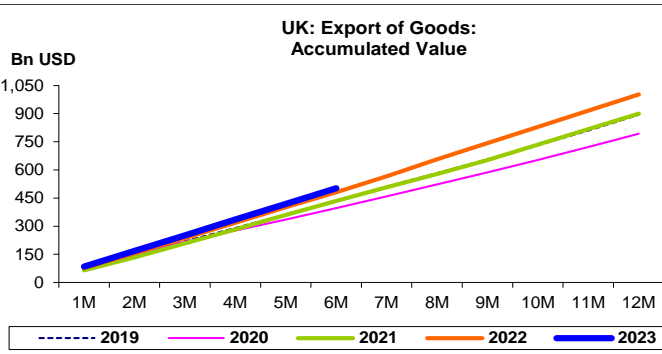
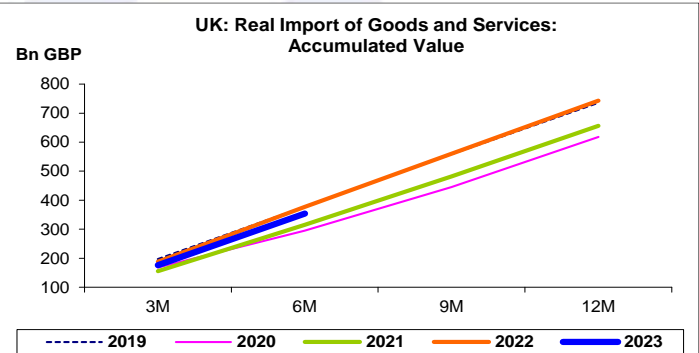
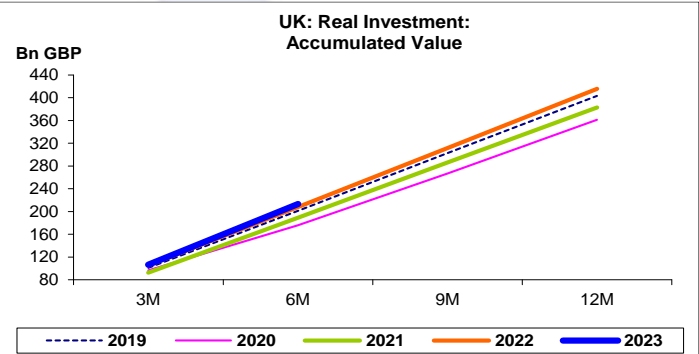
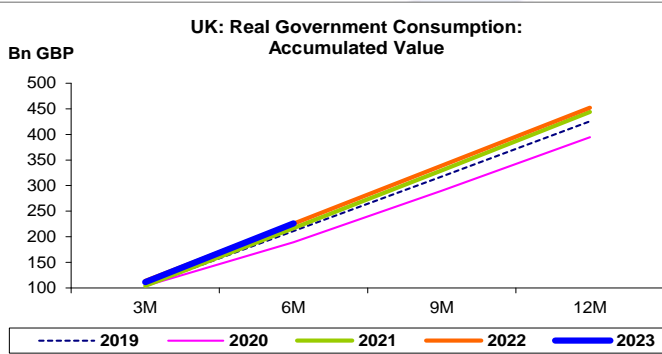
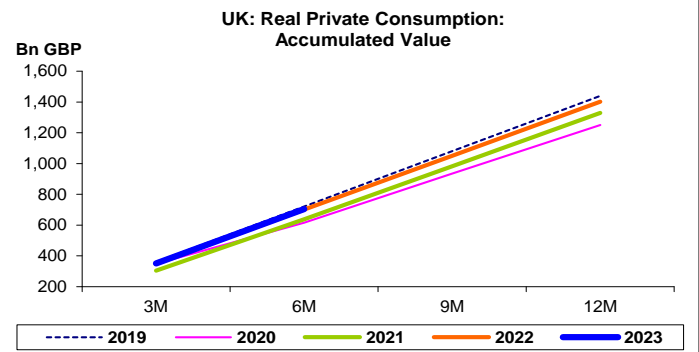
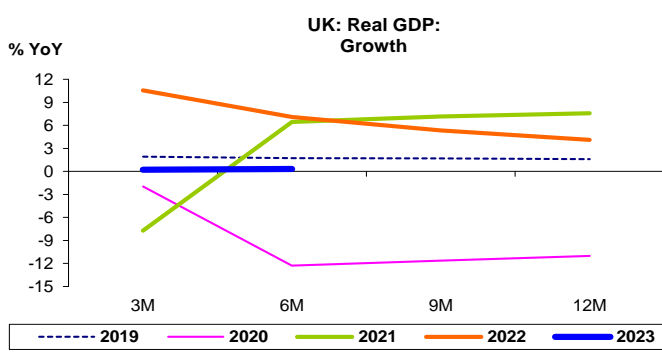
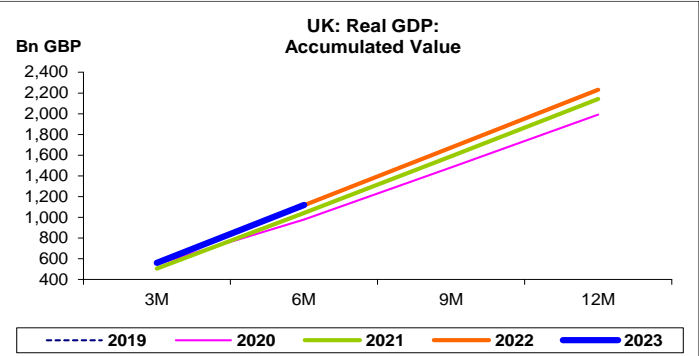
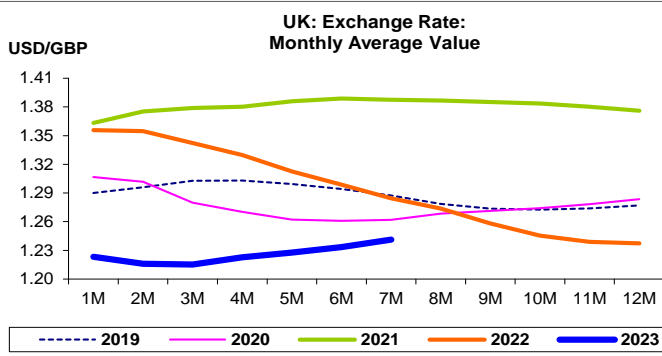


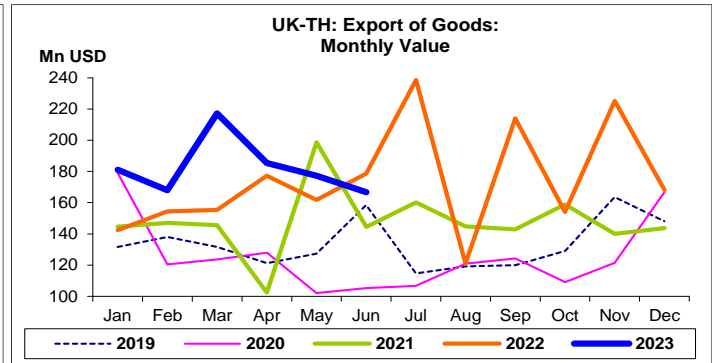
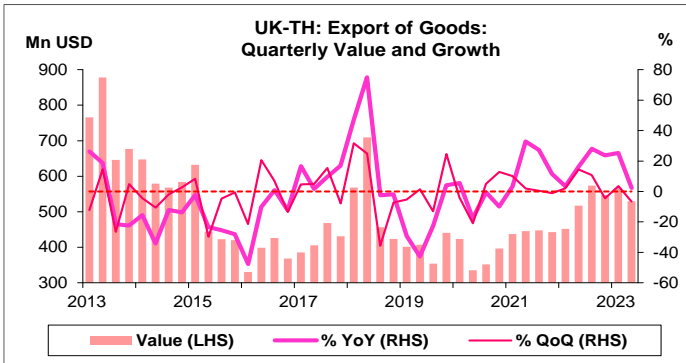
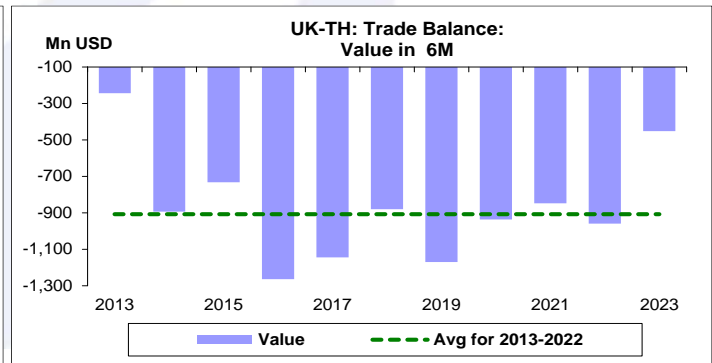
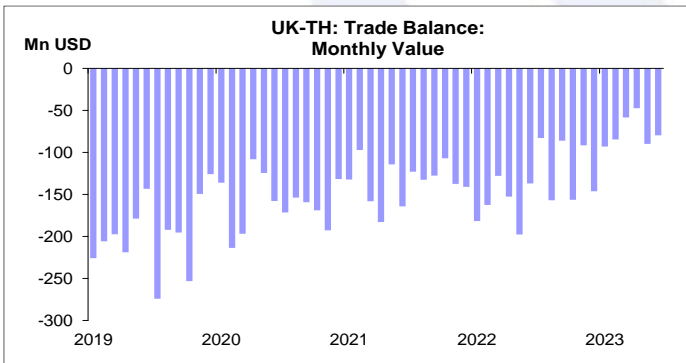
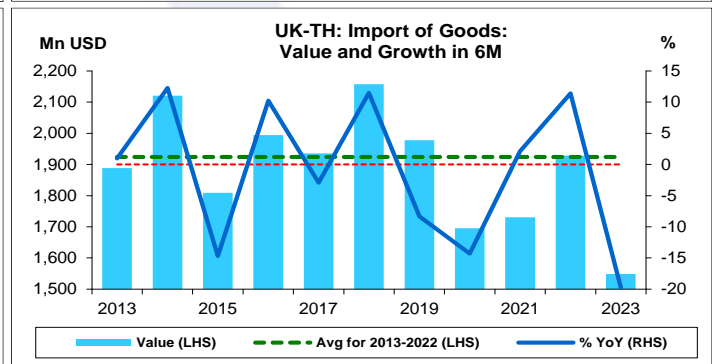
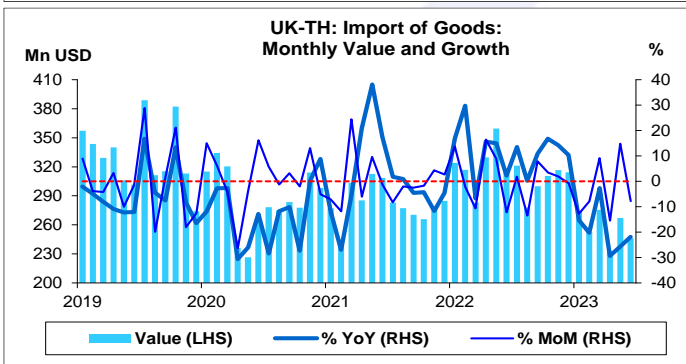
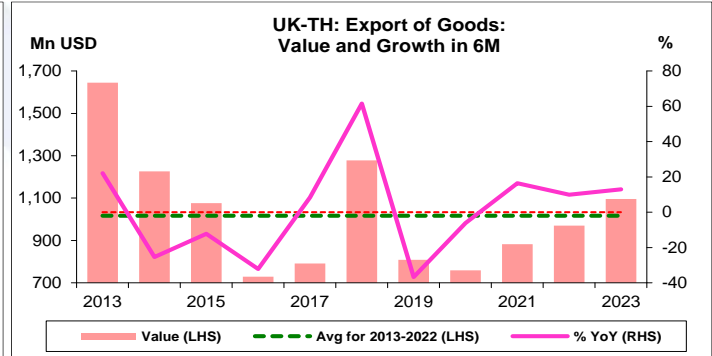
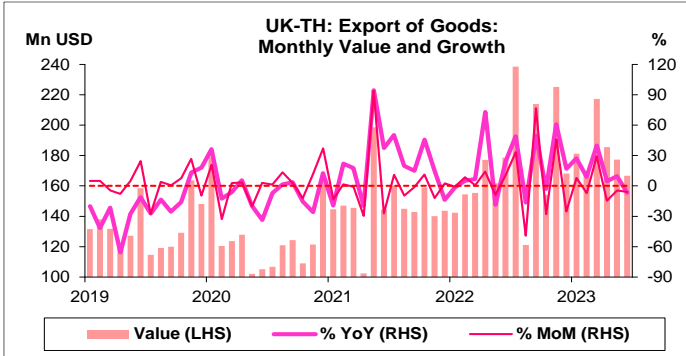
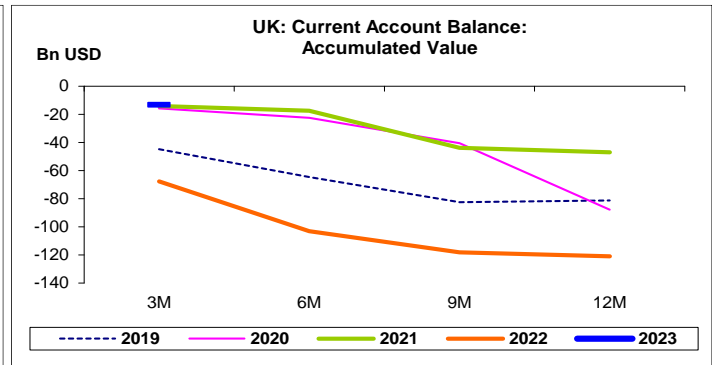
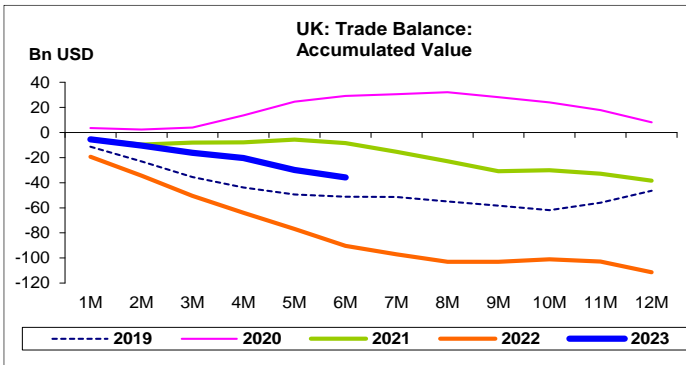


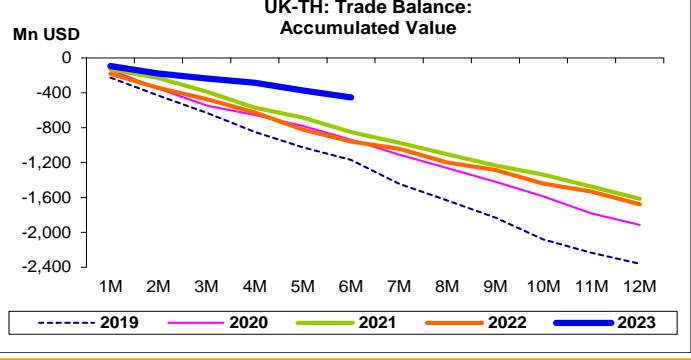
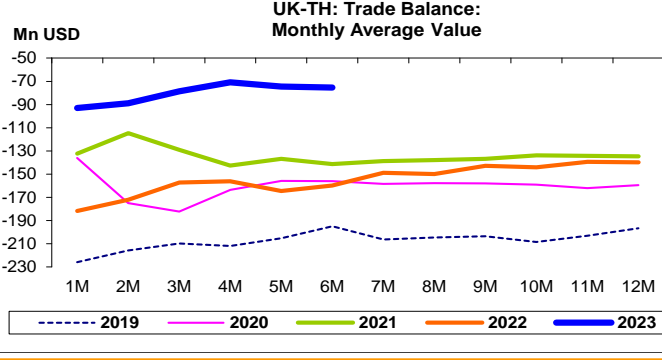
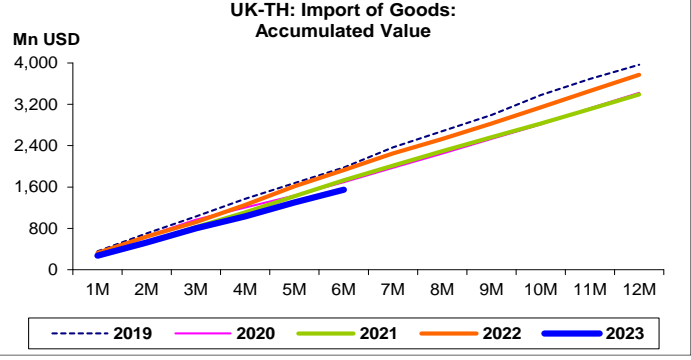
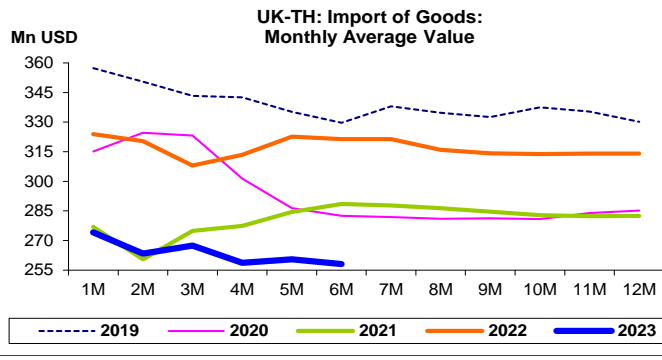
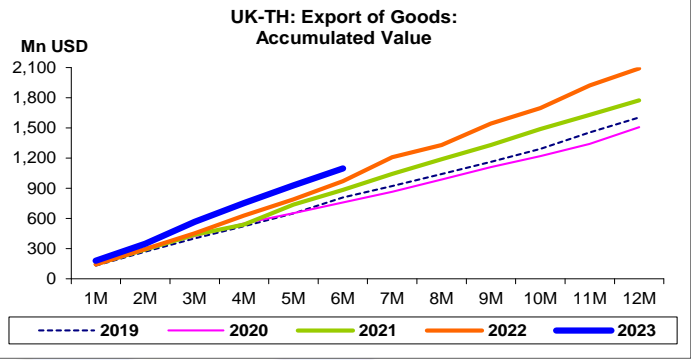
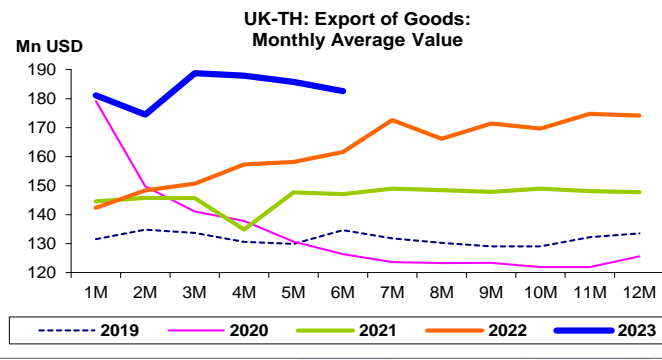
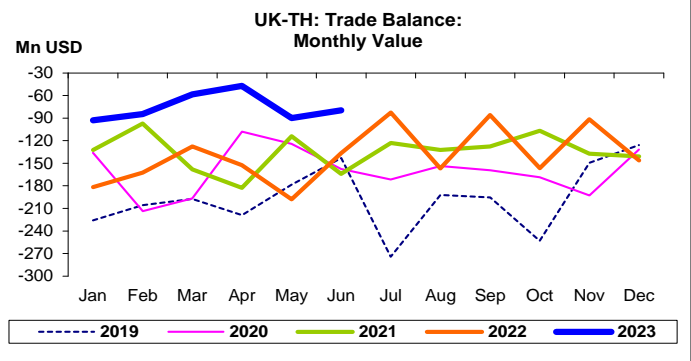
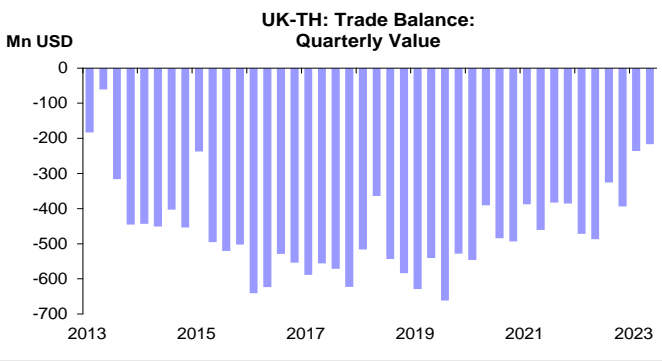
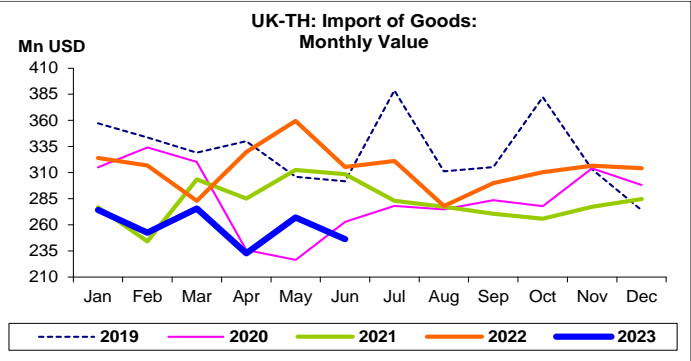
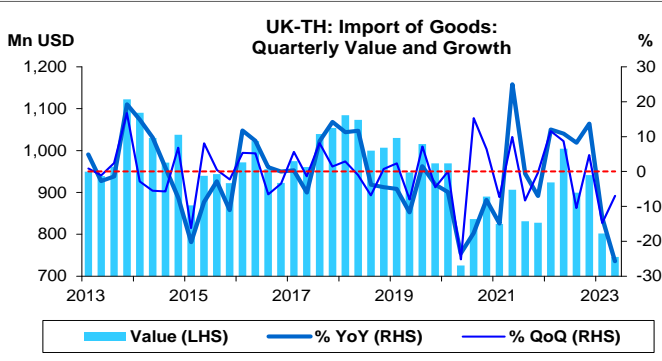












เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021		2022				2023					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Apr	May	Jun	Jul
Real Sector															
Nominal GDP (SA, Bn USD)	3,122.9	3,077.7	3,158.9	795.5	799.4	813.5	776.4	737.2	750.7	786.4	828.9	-	-	-	-
Real GDP (SA, % YoY)	7.6	4.1	-0.3	8.5	8.9	10.6	3.8	2.0	0.6	0.2	0.4	-	-	-	-
- Private Consumption (SA, % YoY)	6.2	5.6	-	8.0	9.7	15.3	4.8	1.6	1.6	0.3	0.5	-	-	-	-
- Government Consumption (SA, % YoY)	12.5	1.8	-	12.1	9.3	9.1	-0.4	-0.1	-0.8	-2.2	2.6	-	-	-	-
- Investment (SA, % YoY)	6.1	8.6	-	6.6	2.8	13.5	6.6	6.8	7.6	1.5	3.8	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	1.7	1.5	0.5	0.1	-0.1	0.1	0.1	0.2	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	2.9	0.2	1.4	0.3	-0.3	0.2	0.0	0.6	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.4	1.3	-0.4	-1.7	0.8	0.5	-1.8	3.1	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	0.9	-0.4	8.6	-2.3	1.1	0.3	2.4	0.0	-	-	-	-
GDP Per Capita (USD)	46,373.9	45,308.8	46,371.5	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	67.0	67.8*	68.1	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	4.6	3.7	4.2	4.4	4.1	3.8	3.8	3.6	3.7	3.8	4.0	3.8	4.0	4.2	-
External Sector															
Export of Goods (Bn USD)	899.8	1,002.9	-	217.0	247.9	236.7	244.8	261.2	260.2	251.2	251.6	85.0	82.8	83.8	-
- % YoY	13.6	11.5	-	14.7	20.1	13.7	8.0	20.4	5.0	6.1	2.8	3.3	0.5	4.8	-
Import of Goods (Bn USD)	938.1	1,114.2	-	239.3	255.4	287.1	284.6	273.9	268.6	267.2	271.4	89.2	92.4	89.8	-
- % YoY	19.6	18.8	-	25.8	12.9	32.8	25.3	14.5	5.2	-6.9	-4.6	-6.9	-3.3	-3.7	-
Trade Balance (Bn USD)	-38.3	-111.3	-	-22.3	-7.5	-50.4	-39.8	-12.7	-8.4	-16.1	-19.8	-4.2	-9.6	-6.0	-
Current Account Balance (Bn USD)	-47.0	-121.0	-164.7	-26.3	-3.3	-67.7	-35.4	-15.0	-2.9	-13.1	-	-	-	-	-
- % of GDP	-1.5	-4.8	-5.2	-3.3	-0.4	-8.3	-4.6	-2.0	-0.4	-1.7	-	-	-	-	-
International Reserve (Bn USD)	203.7	185.6	-	202.2	203.7	200.3	185.2	171.6	185.6	186.1	184.5	188.8	183.3	184.5	190.1
External Debt (Bn USD)	9,818.5	8,566.3	-	9,927.0	9,818.5	9,862.5	9,439.1	8,970.0	8,566.3	8,945.8	-	-	-	-	-
- % of International Reserve	4,819.8	4,616.3	-	4,910.2	4,819.8	4,923.1	5,095.9	5,228.8	4,616.3	4,807.3	-	-	-	-	-
Number of Tourists (Mn Persons)	6.3	31.2	-	2.0	3.8	3.7	8.0	9.9	9.6	7.7	-	-	-	-	-
- % YoY	-43.6	398.9	-	-12.2	170.8	1,823.7	2,777.2	387.8	155.7	105.5	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	29.7	-0.2	-	28.7	13.5	5.3	8.7	-7.9	-6.7	-3.9	1.4	-4.3	-0.9	11.3	-
Government Expenditure (% YoY)	2.5	-7.7	-	-1.8	-8.6	-4.5	-15.8	-12.4	3.2	2.1	15.1	15.7	8.3	21.1	-
Fiscal Balance (Bn USD)	-199.5	-109.6	-	-32.7	-41.3	5.9	-32.0	-17.4	-66.1	-11.6	-70.1	-23.3	-21.6	-25.2	-
- % of GDP	-6.4	-3.6	-	-4.1	-5.2	0.7	-4.1	-2.4	-8.8	-1.5	-8.5	-	-	-	-
Government Debt (Bn USD)	3,243.4	2,952.8	-	3,245.0	3,243.4	3,203.6	3,059.6	2,874.3	2,952.8	3,083.8	-	-	-	-	-
- % of GDP	103.9	95.9	106.2	106.9	103.9	100.3	96.1	91.9	95.9	95.9	-	-	-	-	-
Inflation (% YoY)															
CPI	2.6	9.1	6.8	2.8	4.9	6.2	9.2	10.0	10.7	10.2	8.4	8.7	8.7	7.9	-
Financial Sector (Period End)															
Total Loans (% YoY)	2.6	3.2	-	1.0	2.6	4.7	5.1	6.6	3.2	1.5	0.4	-	-	-	-
Total Deposits (% YoY)	6.4	4.0	-	6.6	6.4	6.9	5.8	7.3	4.0	0.8	-0.3	-	-	-	-
L/D Ratio (%)	87.0	86.3	-	86.9	87.0	86.3	86.8	86.3	86.3	86.9	87.4	-	-	-	-
Stock Market (Period End)															
FTSE100 Index	7,384.5	7,451.7	-	7,086.4	7,384.5	7,515.7	7,169.3	6,893.8	7,451.7	7,631.7	7,531.5	7,870.6	7,446.1	7,531.5	7,699.4
Market Capitalization (Bn USD)	3,281.1	2,764.3	-	3,303.9	3,281.1	3,148.7	2,764.6	2,388.2	2,764.3	2,785.1	2,830.6	2,939.3	2,789.3	2,830.6	2,957.8
Bond Market (Period End, % pa)															
10-Year Government Bond Yield	0.98	3.73	-	1.04	0.98	1.63	2.29	4.10	3.73	3.48	4.29	3.68	4.12	4.29	4.21
Interest Rate (% pa)															
Policy Rate (Prime Lending Rate) (Period End)	0.25	3.50	-	0.10	0.25	0.75	1.25	2.25	3.50	4.25	5.00	4.25	4.50	5.00	5.00
Sterling Interbank Rate (Overnight) (Period Average)	0.05	1.40	-	0.05	0.07	0.39	0.89	1.56	2.74	3.78	4.37	4.18	4.35	4.59	4.93
Exchange Rate (Period Average)															
USD/GBP	1.3759	1.2374	-	1.3781	1.3482	1.3422	1.2550	1.1771	1.1751	1.2151	1.2519	1.2452	1.2473	1.2631	1.2881
EUR/GBP	1.1629	1.1735	-	1.1691	1.1789	1.1954	1.1788	1.1686	1.1509	1.1324	1.1497	1.1347	1.1495	1.1650	1.1651

Source: CEC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in GBP term.

2. Total Loans and Deposits refer to UK resident's loans and deposits in commercial bank.

3. % of GDP is calculated from Nominal GDP.

*Estimated Figure