เศรษฐกิจออสเตรเลีย Q2/2565

- GDP ออสเตรเลีย Q2/65 ขยายตัว 3.8% YoY 6.2% QoQ และ 0.9% QoQ (SA) หากพิจารณา 6M/65 ขยายตัว 3.5% YoY
- Q2/65 การส่งออกสินค้า มูลค่า 72.4 Bn USD ขยายตัว 17.8% YoY และ 3.6% QoQ การนำเข้าสินค้า มูลค่า 111.1 Bn USD ขยายตัวถึง 25.0% YoY และ 17.6% QoQ ส่งผลให้ดุลการค้า ขาดดุล 38.8 Bn USD ขาดดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 7M/65 การส่งออกสินค้า มูลค่า 166.4 Bn USD ขยายตัว 19.2% YoY การนำเข้าสินค้า มูลค่า 239.5 Bn USD ขยายตัวถึง 21.3% YoY ส่งผลให้ดุลการค้า ขาดดุล 73.0 Bn USD ขาดดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q2/65 ขยายตัว 6.1% YoY และ 1.8% QoQ หากพิจารณา 6M/65 ขยายตัว 5.6% YoY

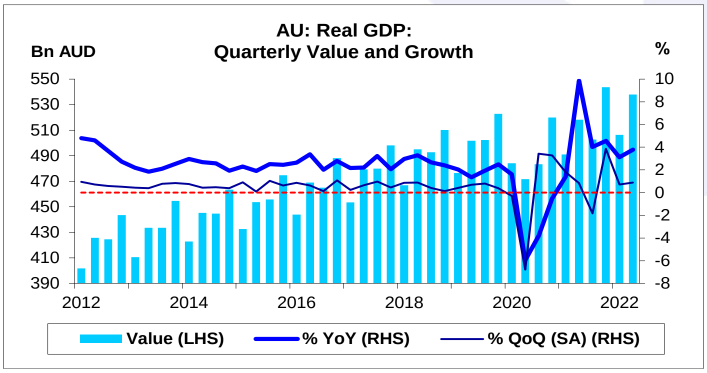
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

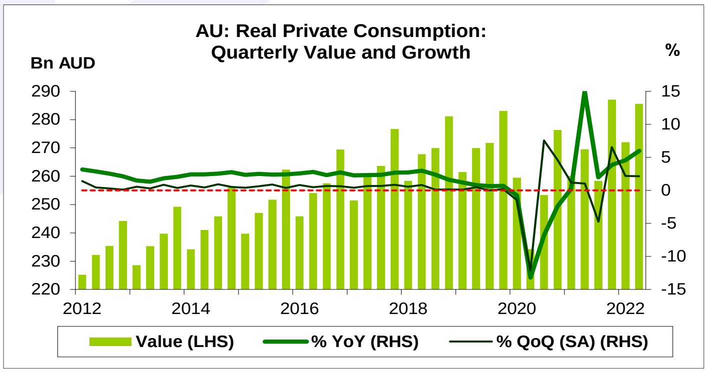
	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (AUD)	-	5	5	5	5	-	Jun-22
Private Consumption (AUD)	-	5	5	5	5	-	Jun-22
Private Investment (AUD)	-	5	5	5	5	-	Jun-22
Government Consumption (AUD)	-	4	3	3	3	-	Jun-22
Public Investment (AUD)	-	5	5	5	5	-	Jun-22
Export of Goods Value (USD)	5	5	5	5	5	5	Jul-22
Import of Goods Value (USD)	4	5	5	5	5	5	Jul-22
Trade Balance (USD)	2	1	1	1	1	1	Jul-22
Current Account Balance (USD)	-	5	5	5	5	-	Jun-22
International Reserve (USD)	5	5	5	5	5	5	Aug-22
Unemployment Rate	1	1	1	1	1	1	Jul-22
CPI	-	5	5	5	5	-	Jun-22
USD/AUD	2	2	2	2	2	2	Aug-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)

%	Average YoY Growth	CAGR
Real GDP (AUD)	2.4	2.3
Private Consumption (AUD)	1.8	1.6
Private Investment (AUD)	4.1	4.0
Government Consumption (AUD)	1.6	0.4
Public Investment (AUD)	1.6	1.4
Export of Goods Value (USD)	1.1	0.6
Import of Goods Value (USD)	3.6	2.5
CPI	2.0	1.9
USD/AUD	-2.5	-2.8





ที่มา: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC และ IMF
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate
2. GDP หมายถึง GDP ตามราคาคงที่
3. อัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว

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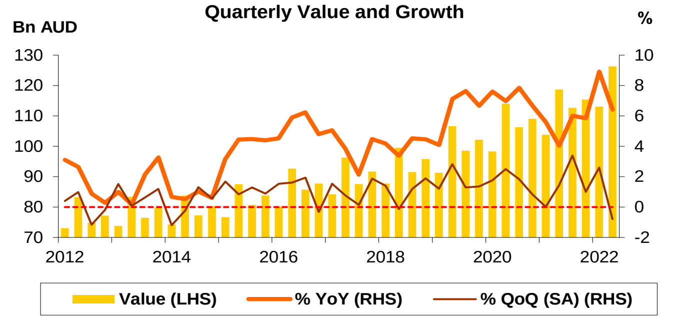
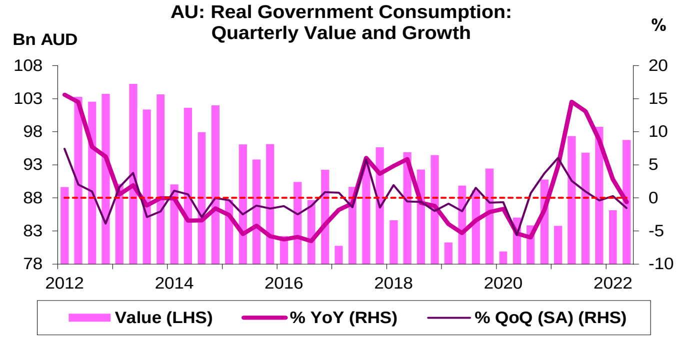
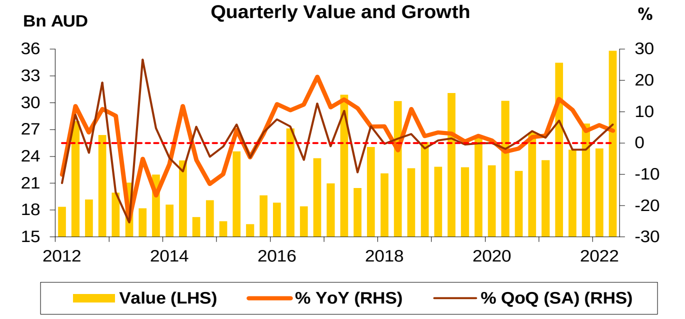
AU: Real Private Investment: Quarterly Value and Growth



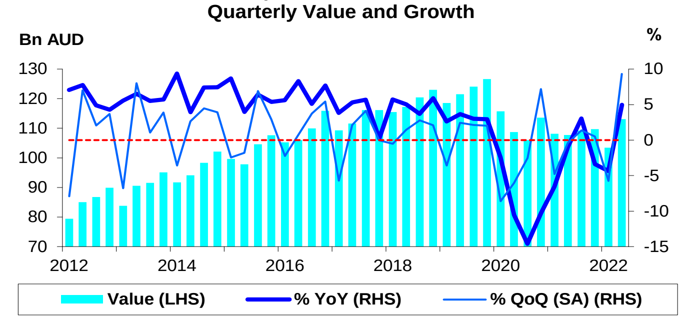
AU: Real Government Consumption: Quarterly Value and Growth



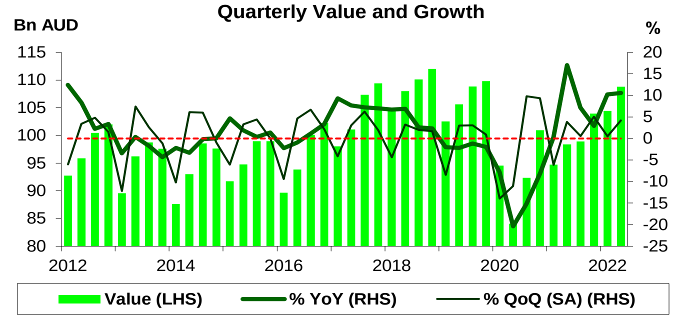
AU: Real Public Investment: Quarterly Value and Growth



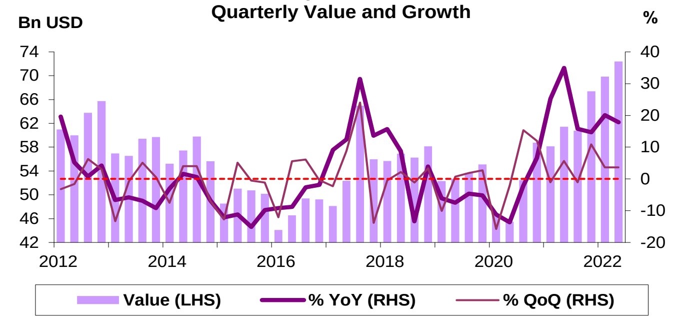
AU: Real Export of Goods and Services: Quarterly Value and Growth



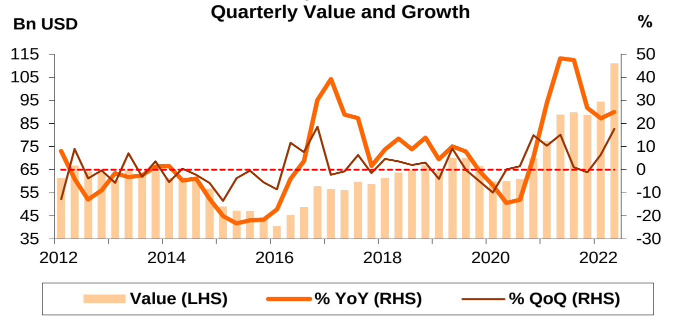
AU: Real Import of Goods and Services: Quarterly Value and Growth



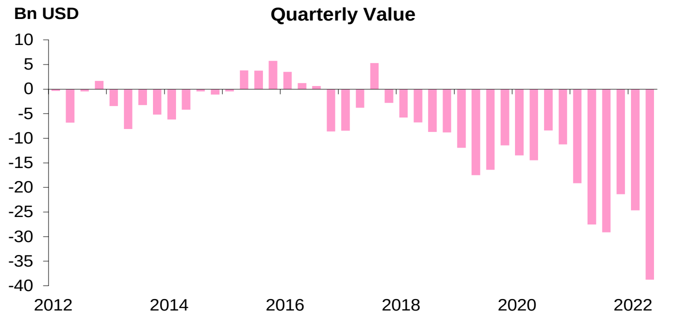
AU: Export of Goods: Quarterly Value and Growth



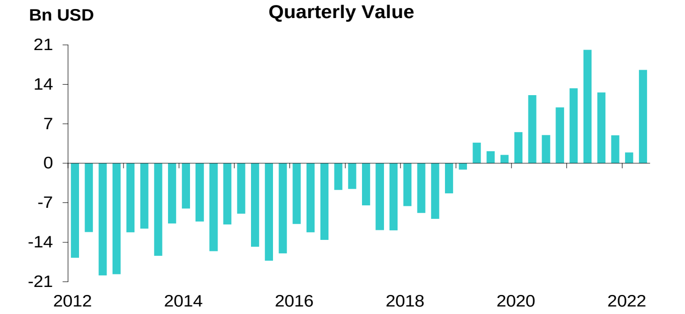
AU: Import of Goods: Quarterly Value and Growth



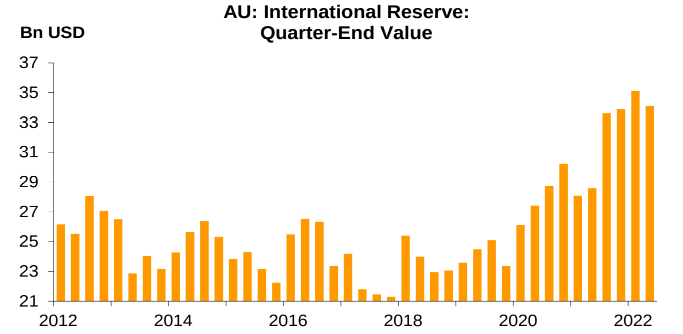
AU: Trade Balance: Quarterly Value



AU: Current Account Balance: Quarterly Value



AU: International Reserve: Quarter-End Value



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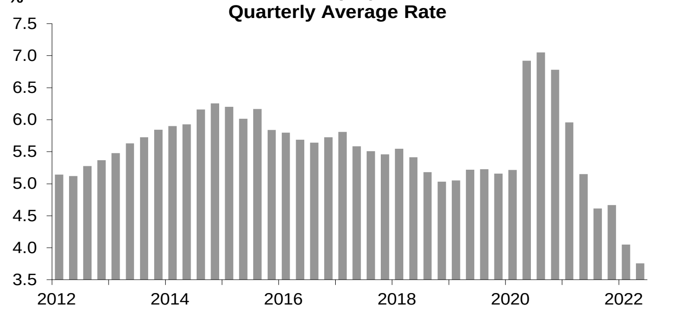
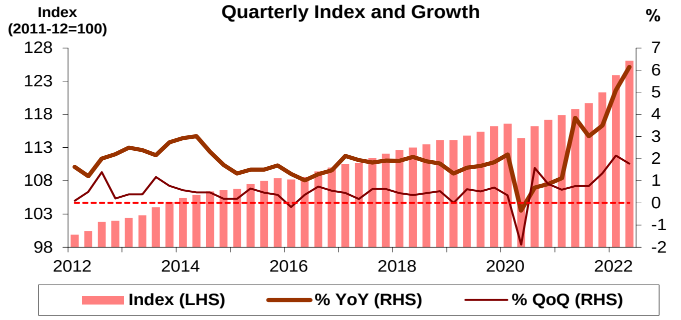
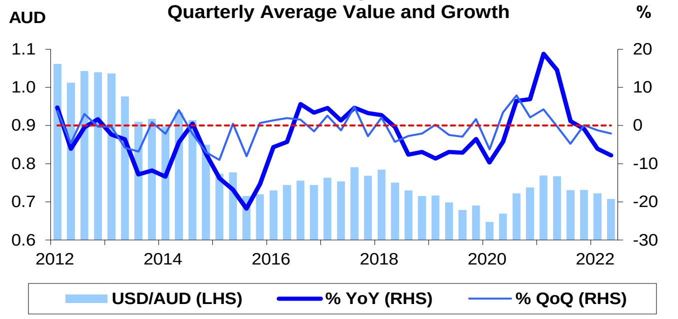
AU: Unemployment: Quarterly Average Rate



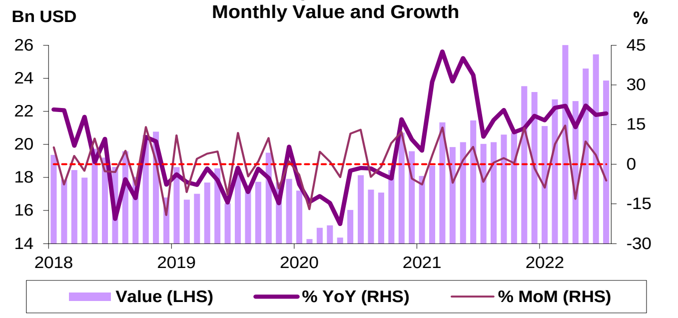
AU: Consumer Price: Quarterly Index and Growth



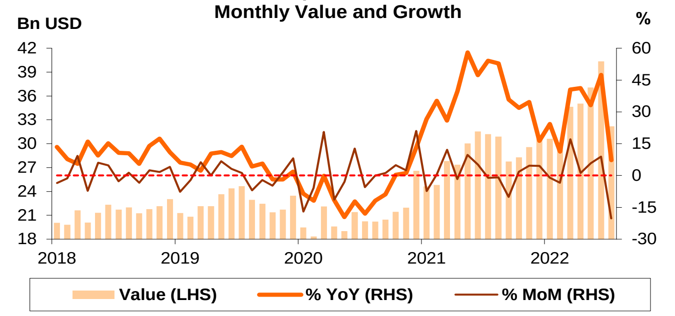
AU: Exchange Rate: Quarterly Average Value and Growth



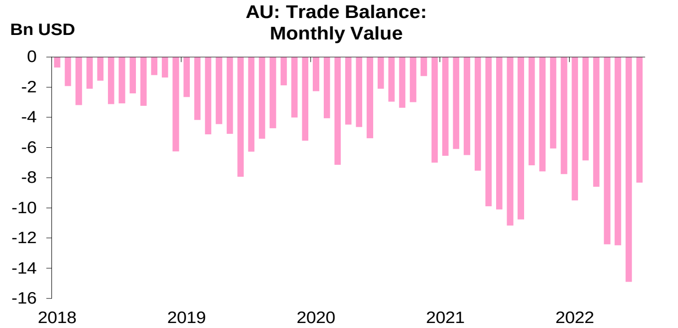
AU: Export of Goods: Monthly Value and Growth



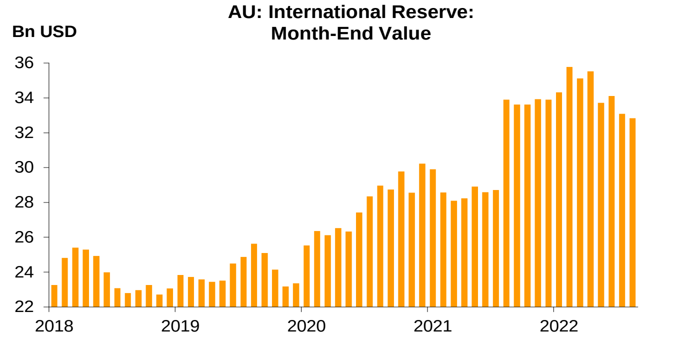
AU: Import of Goods: Monthly Value and Growth



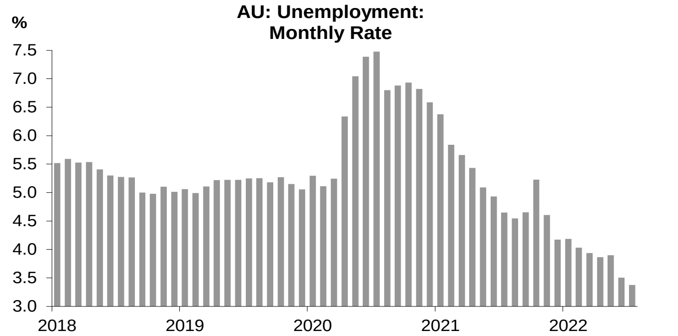
AU: Trade Balance: Monthly Value



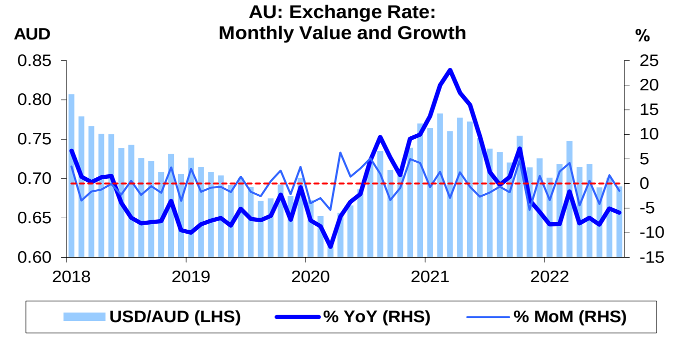
AU: International Reserve: Month-End Value



AU: Unemployment: Monthly Rate



AU: Exchange Rate: Monthly Value and Growth



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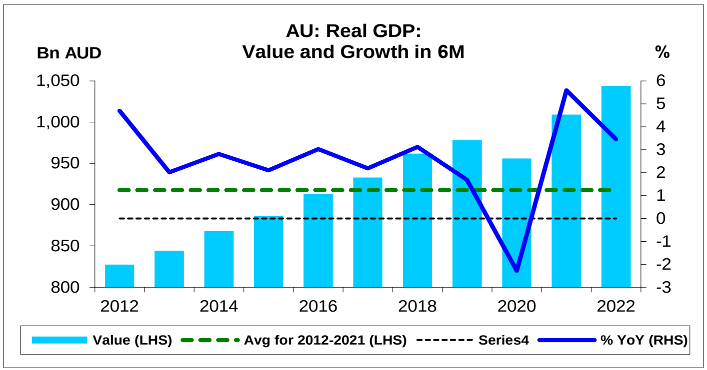

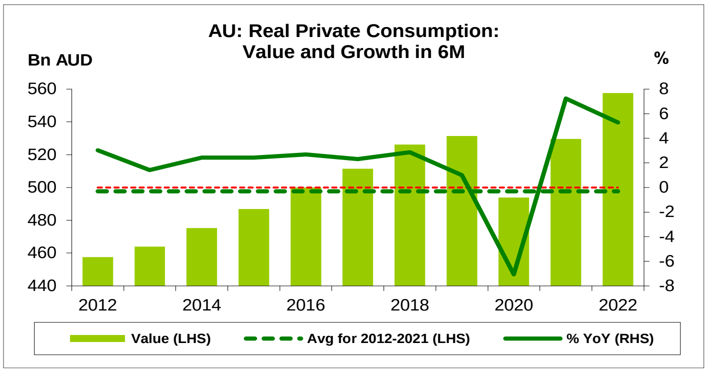

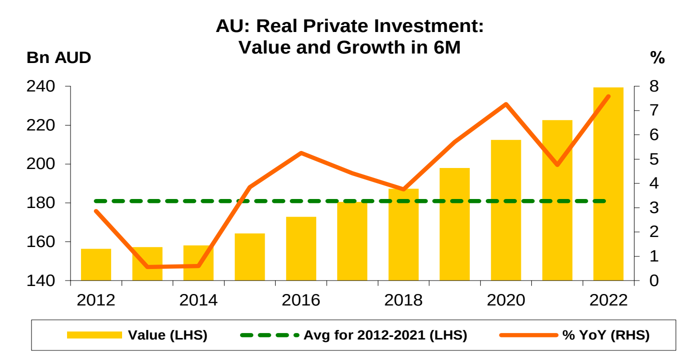

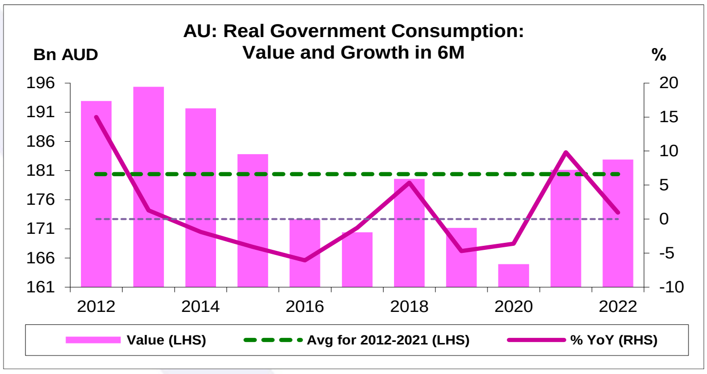

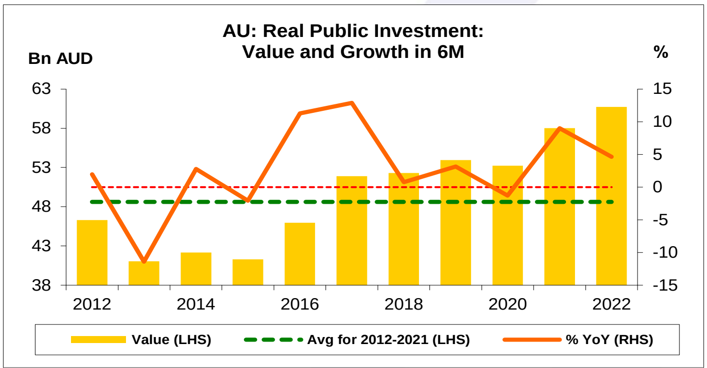

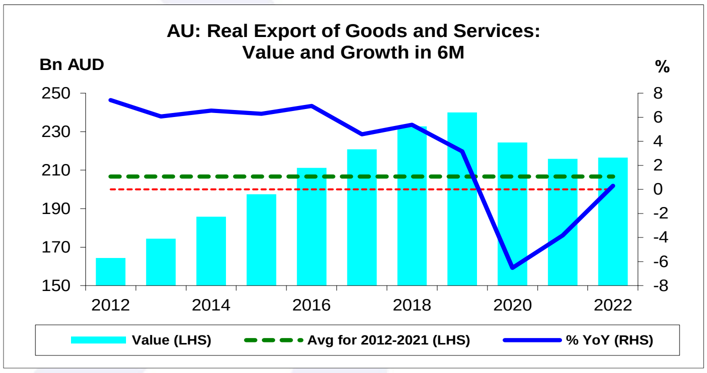

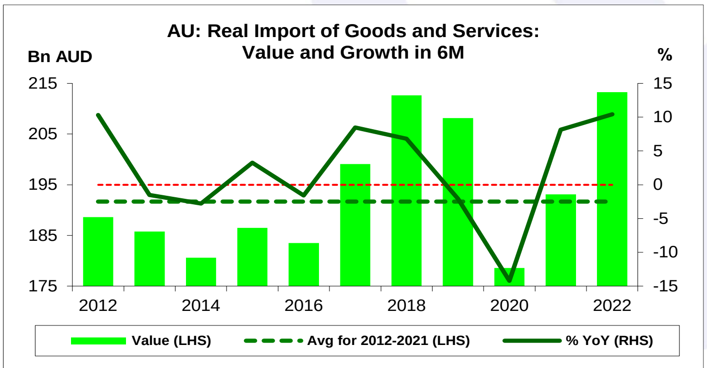

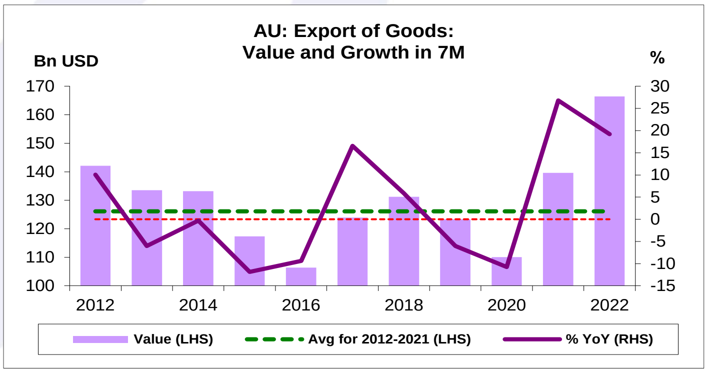

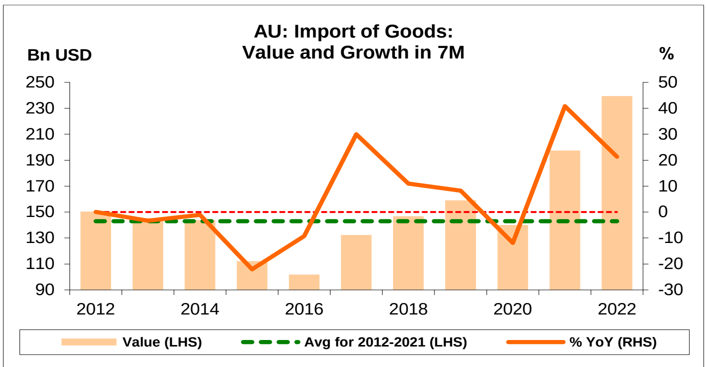

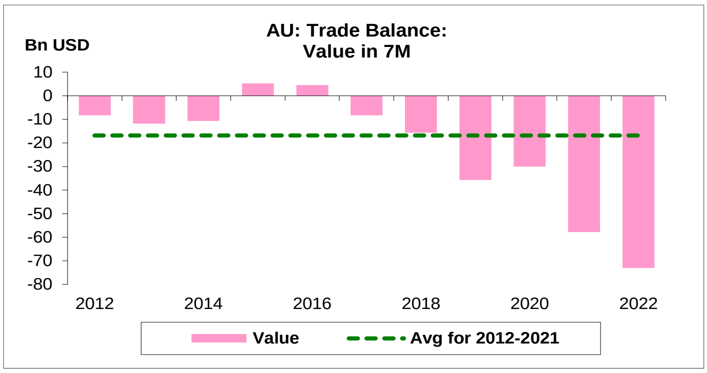

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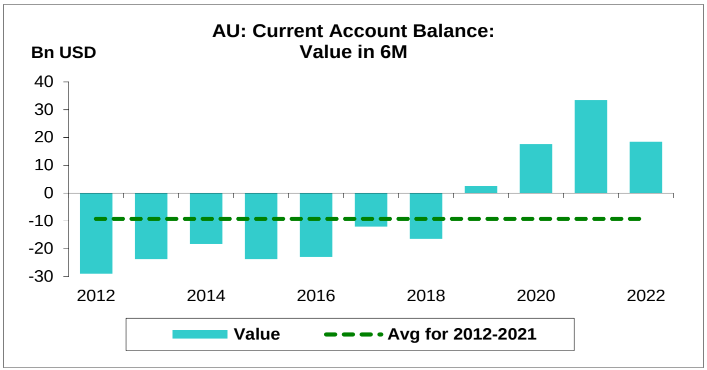
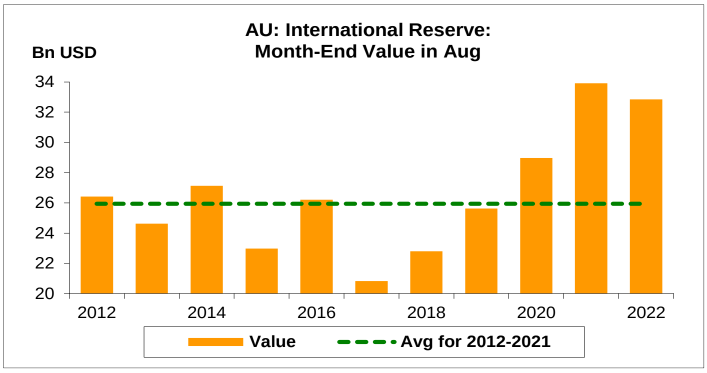
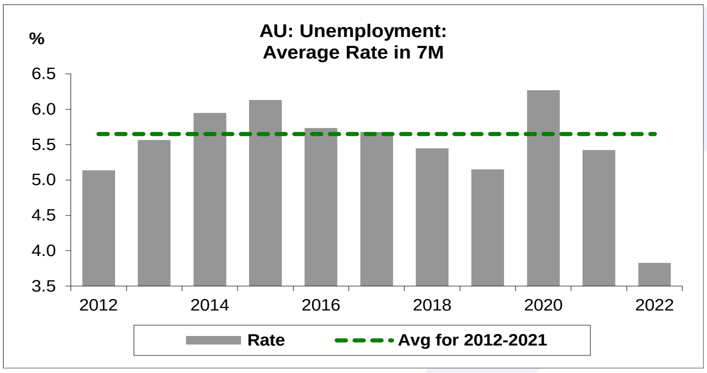
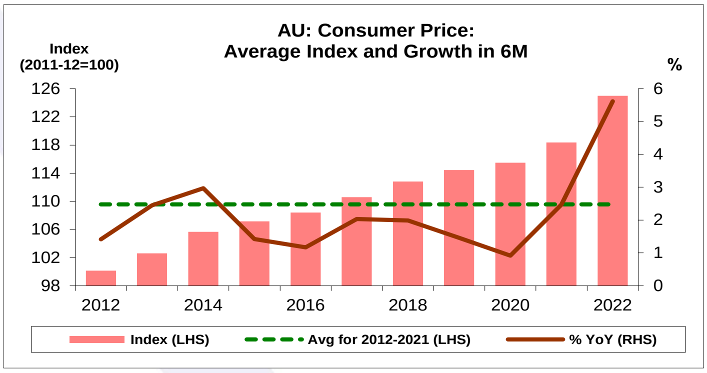
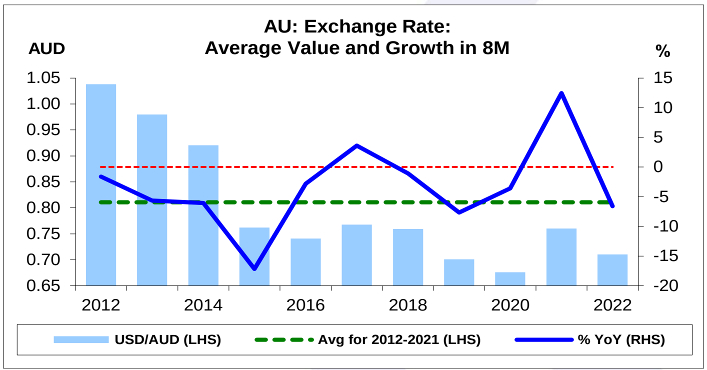
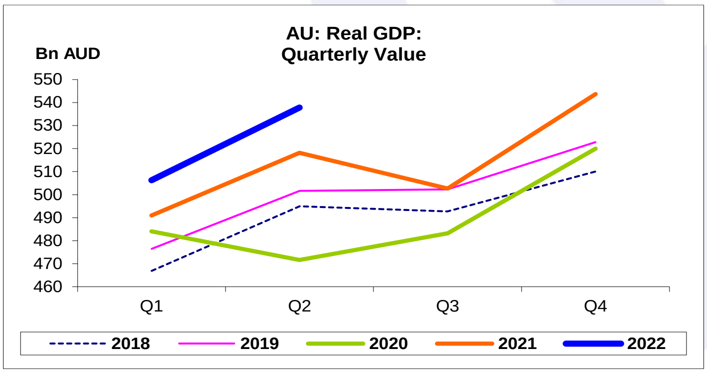


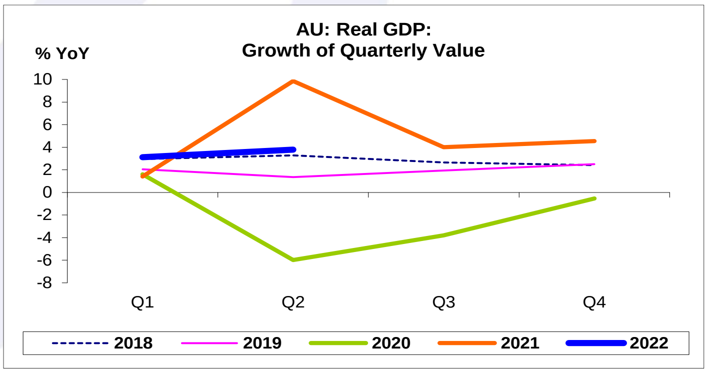


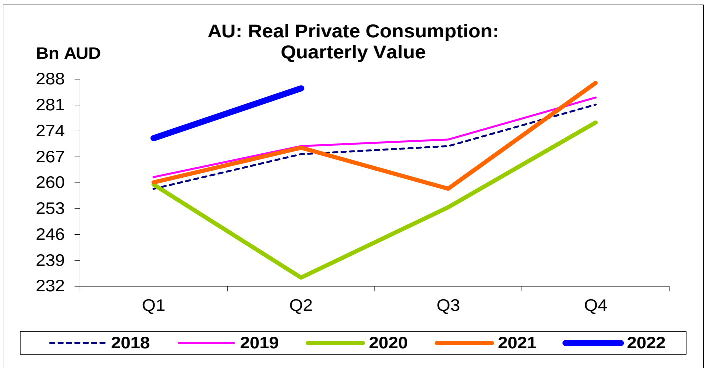


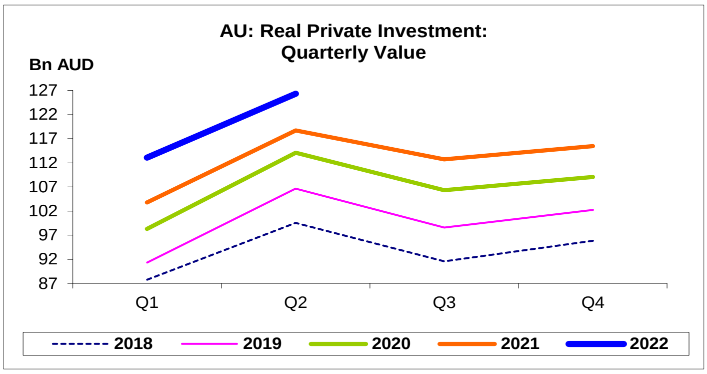




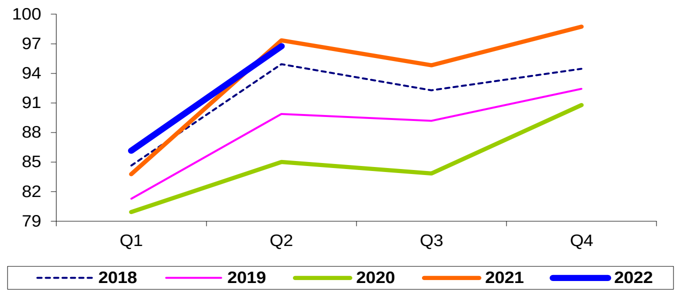




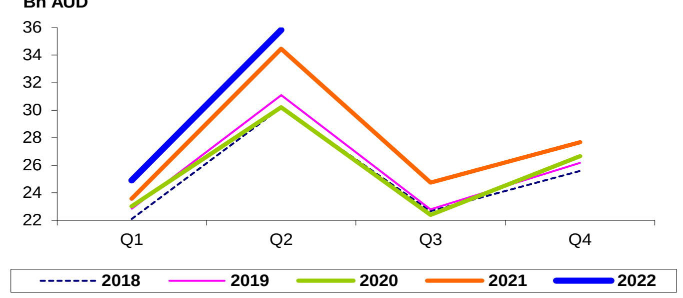




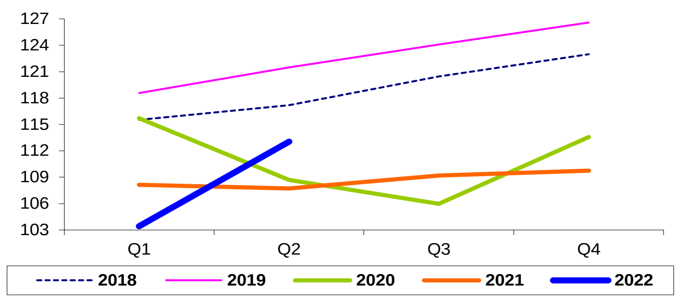
AU: Real Government Consumption: Quarterly Value



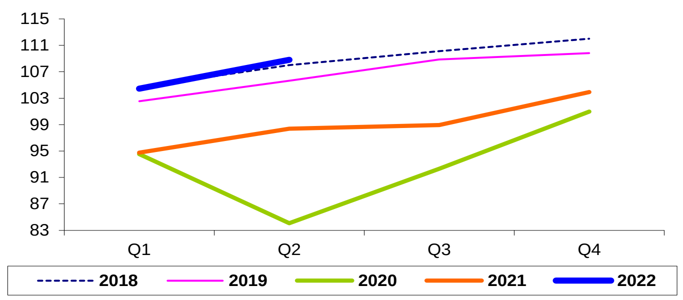
AU: Real Public Investment: Quarterly Value



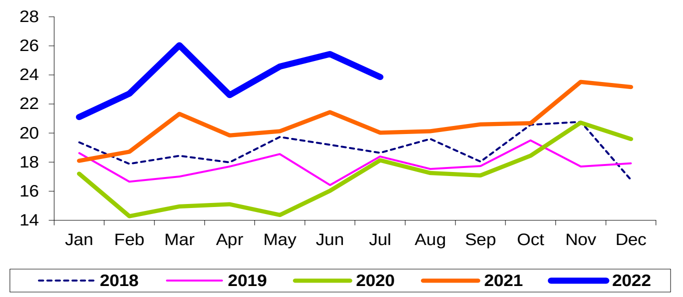
AU: Real Export of Goods and Services: Quarterly Value



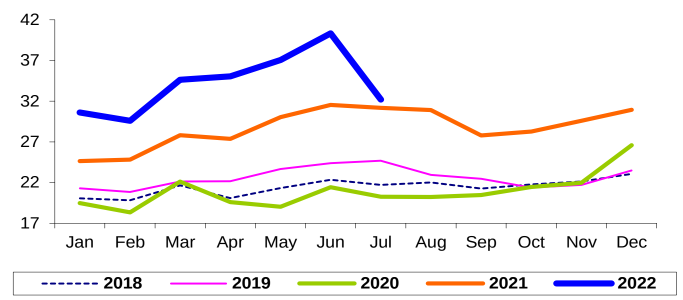
AU: Real Import of Goods and Services: Quarterly Value



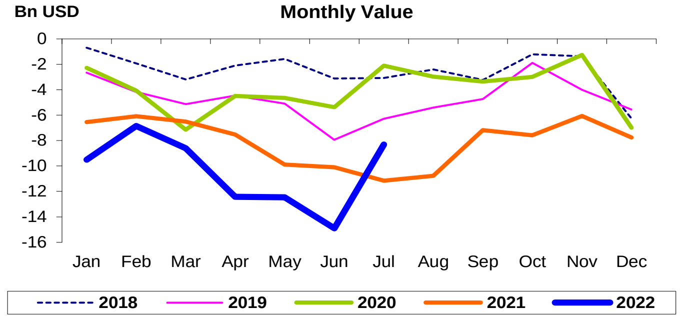
AU: Export of Goods: Monthly Value



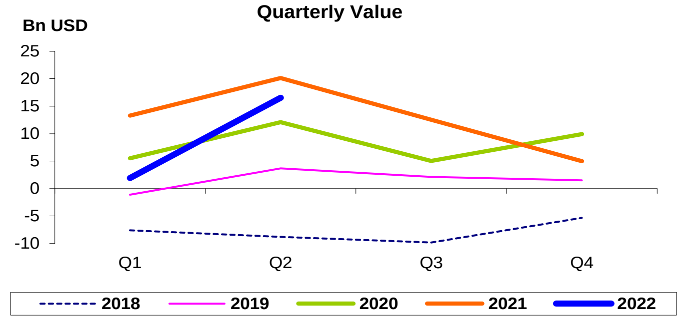
AU: Import of Goods: Monthly Value



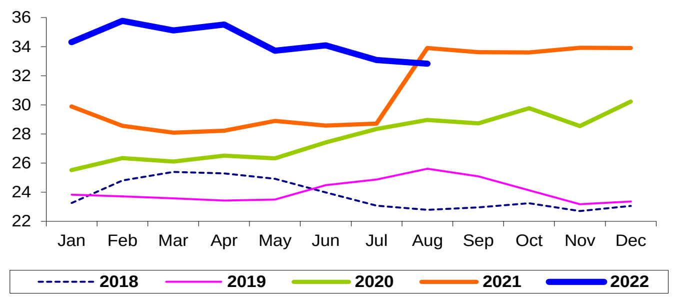
AU: Trade Balance: Monthly Value



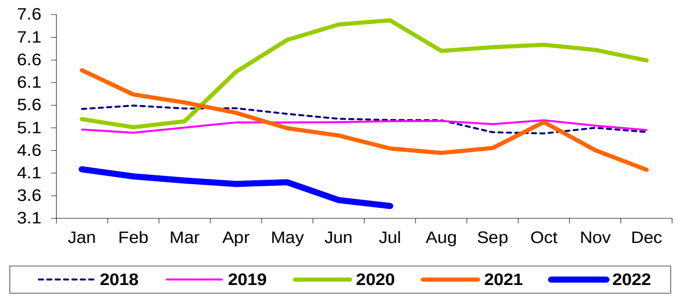
AU: Current Account Balance: Quarterly Value

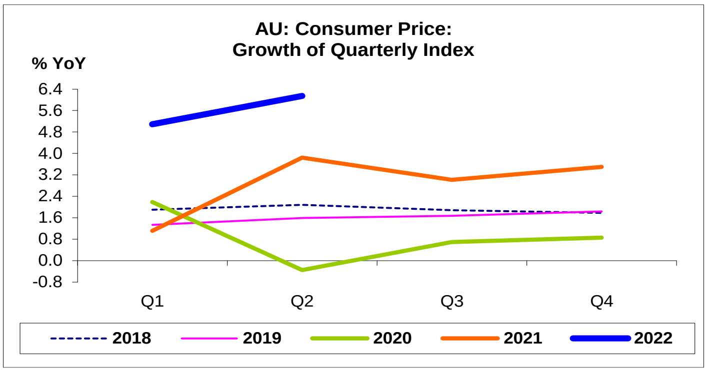


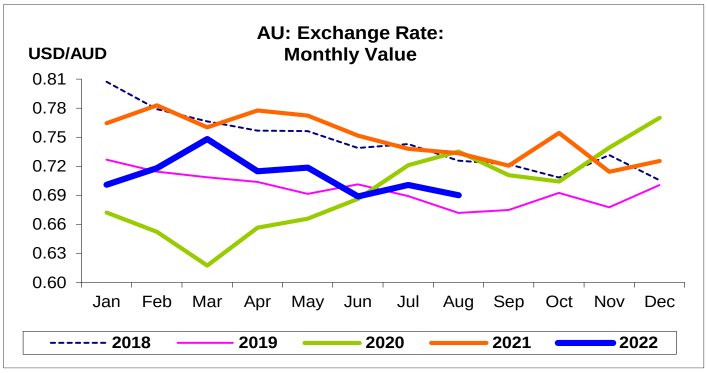
AU: International Reserve: Month-End Value

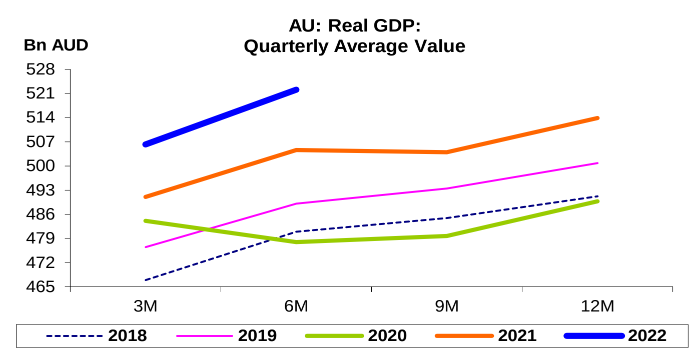


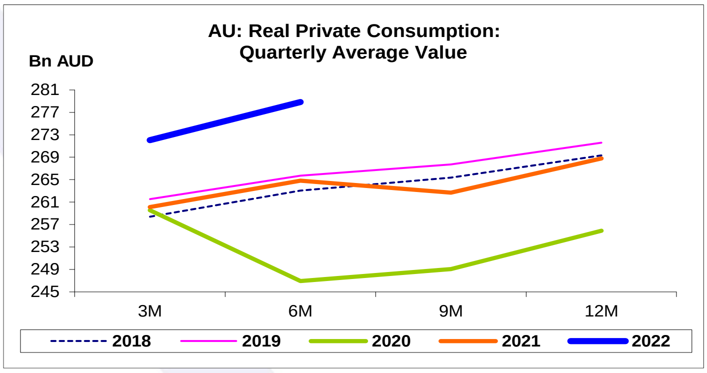
AU: Unemployment: Monthly Rate

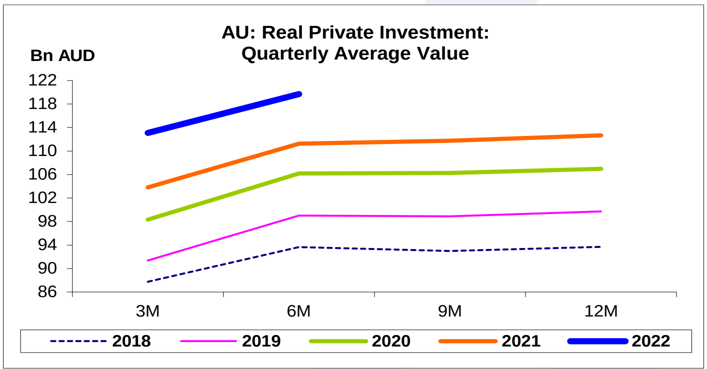


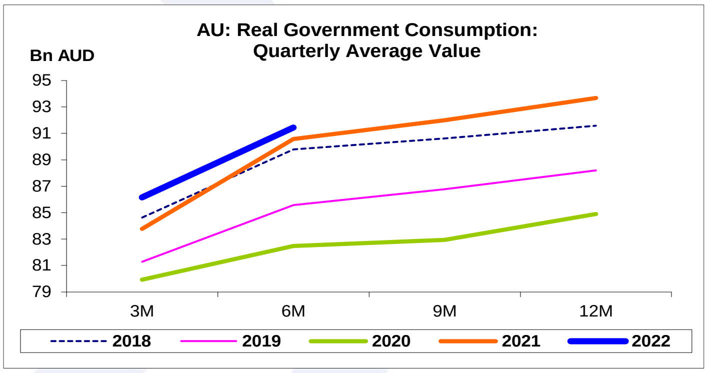

AU: Consumer Price:
Growth of Quarterly Index
% YoY
6.4
5.6
4.8
4.0
3.2
2.4
1.6
0.8
0.0
-0.8
Q1
Q2
Q3
Q4
2018
2019
2020
2021
2022

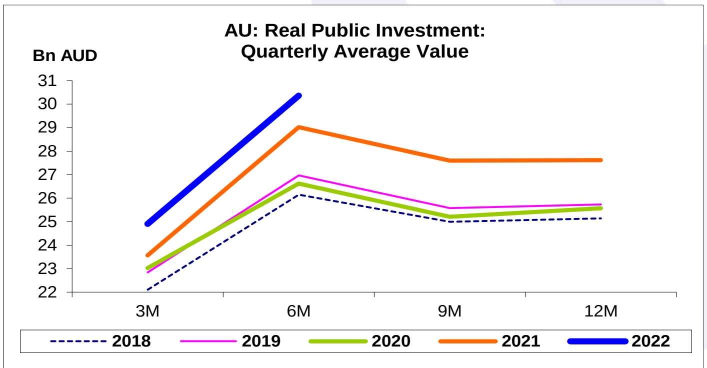

AU: Exchange Rate:
Monthly Value
USD/AUD
0.81
0.78
0.75
0.72
0.69
0.66
0.63
0.60
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
2018
2019
2020
2021
2022

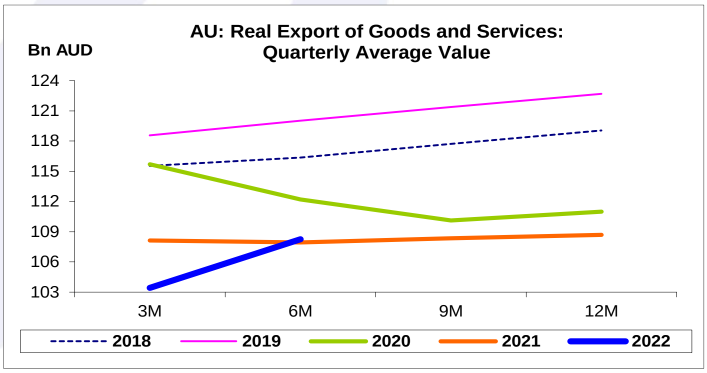

AU: Real GDP:
Quarterly Average Value
Bn AUD
528
521
514
507
500
493
486
479
472
465
3M
6M
9M
12M
2018
2019
2020
2021
2022

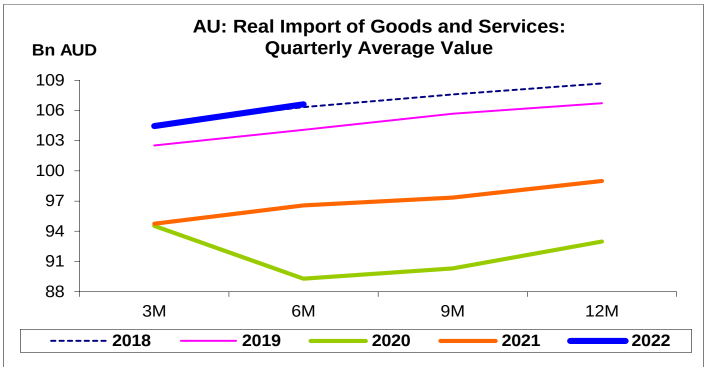

AU: Real Private Consumption:
Quarterly Average Value
Bn AUD
281
277
273
269
265
261
257
253
249
245
3M
6M
9M
12M
2018
2019
2020
2021
2022

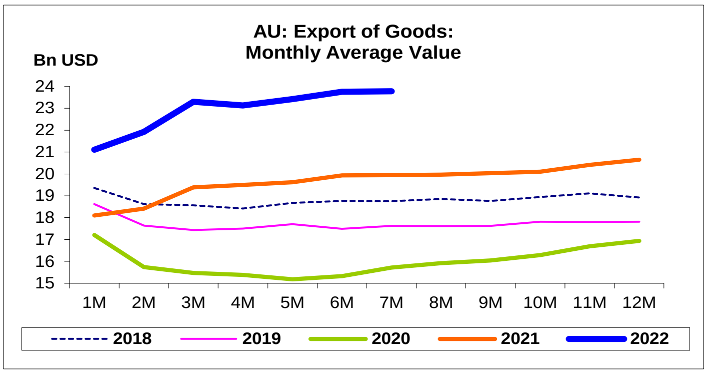

AU: Real Private Investment:
Quarterly Average Value
Bn AUD
122
118
114
110
106
102
98
94
90
86
3M
6M
9M
12M
2018
2019
2020
2021
2022

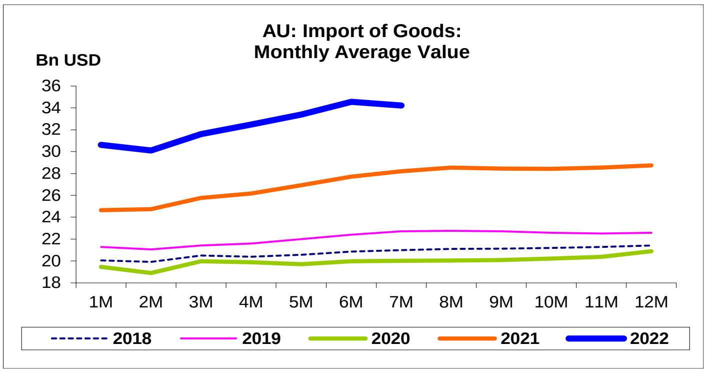

AU: Real Government Consumption:
Quarterly Average Value
Bn AUD
95
93
91
89
87
85
83
81
79
3M
6M
9M
12M
2018
2019
2020
2021
2022

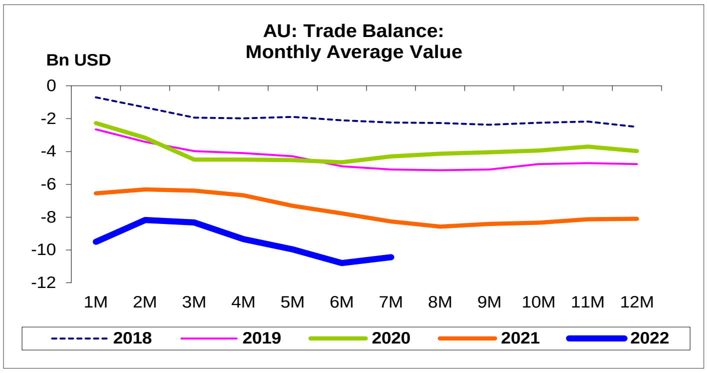

AU: Real Public Investment:
Quarterly Average Value
Bn AUD
31
30
29
28
27
26
25
24
23
22
3M
6M
9M
12M
2018
2019
2020
2021
2022

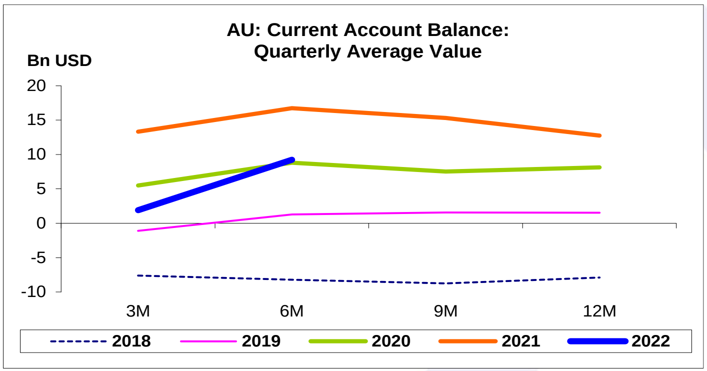

AU: Real Export of Goods and Services:
Quarterly Average Value
Bn AUD
124
121
118
115
112
109
106
103
3M
6M
9M
12M
2018
2019
2020
2021
2022

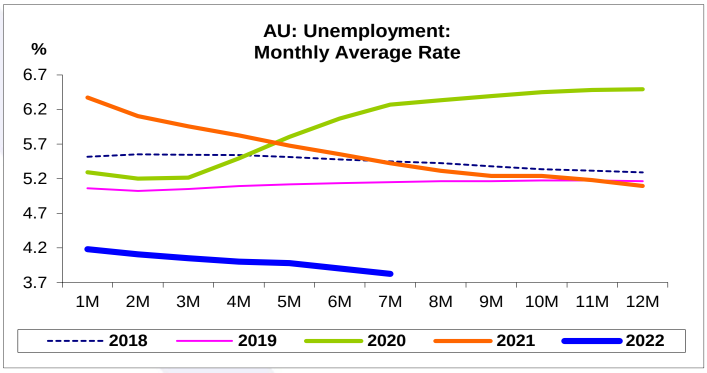

AU: Real Import of Goods and Services:
Quarterly Average Value
Bn AUD
109
106
103
100
97
94
91
88
3M
6M
9M
12M
2018
2019
2020
2021
2022

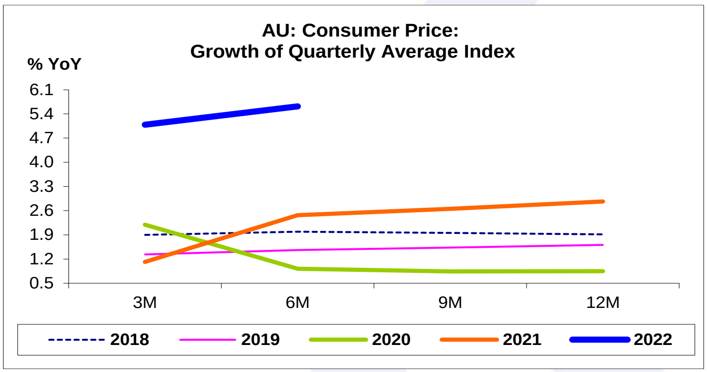

AU: Export of Goods:
Monthly Average Value
Bn USD
24
23
22
21
20
19
18
17
16
15
1M
2M
3M
4M
5M
6M
7M
8M
9M
10M
11M
12M
2018
2019
2020
2021
2022

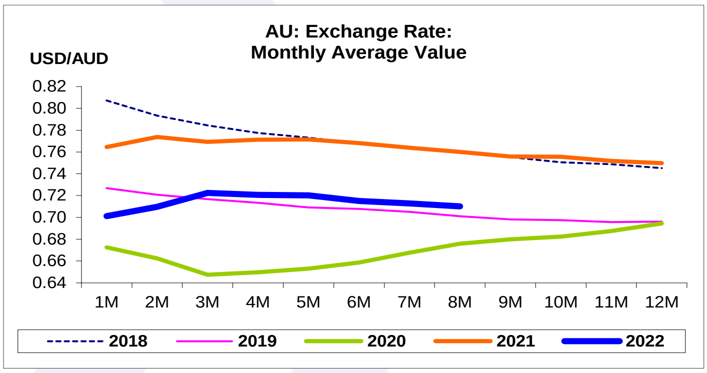

AU: Import of Goods:
Monthly Average Value
Bn USD
36
34
32
30
28
26
24
22
20
18
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022

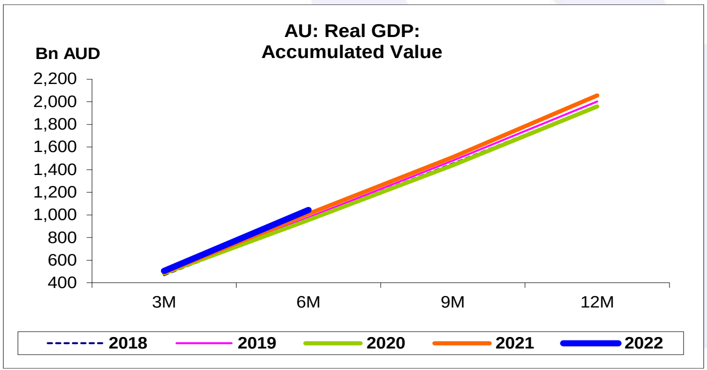

AU: Trade Balance:
Monthly Average Value
Bn USD
0
-2
-4
-6
-8
-10
-12
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022

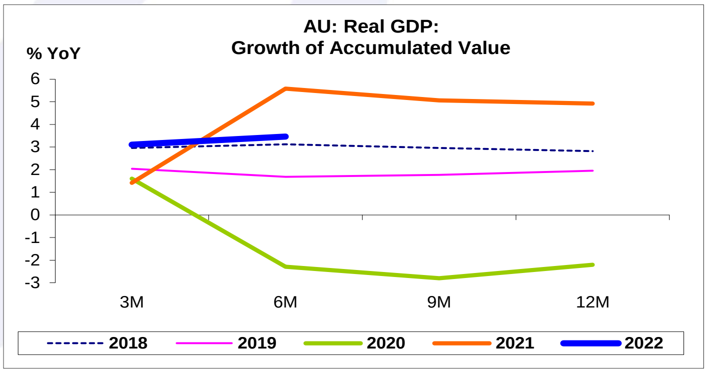

AU: Current Account Balance:
Quarterly Average Value
Bn USD
20
15
10
5
0
-5
-10
3M 6M 9M 12M
2018 2019 2020 2021 2022

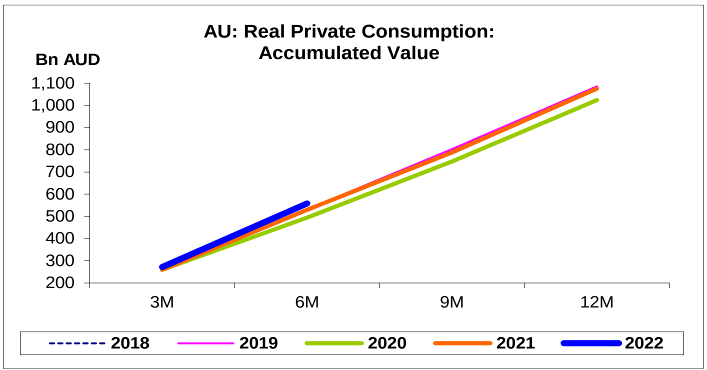

AU: Unemployment:
Monthly Average Rate
%
6.7
6.2
5.7
5.2
4.7
4.2
3.7
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022

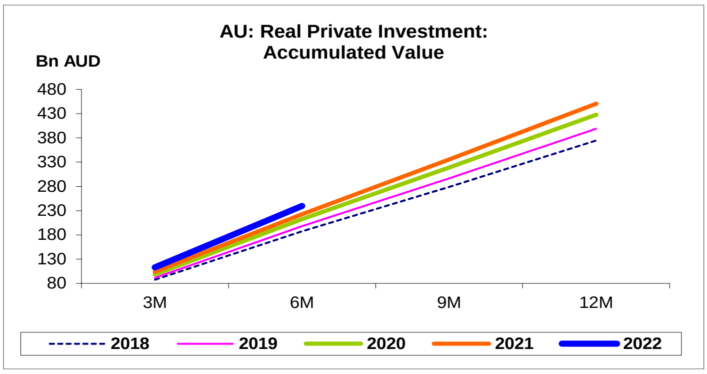

AU: Consumer Price:
Growth of Quarterly Average Index
% YoY
6.1
5.4
4.7
4.0
3.3
2.6
1.9
1.2
0.5
3M 6M 9M 12M
2018 2019 2020 2021 2022


AU: Exchange Rate:
Monthly Average Value
USD/AUD
0.82
0.80
0.78
0.76
0.74
0.72
0.70
0.68
0.66
0.64
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022

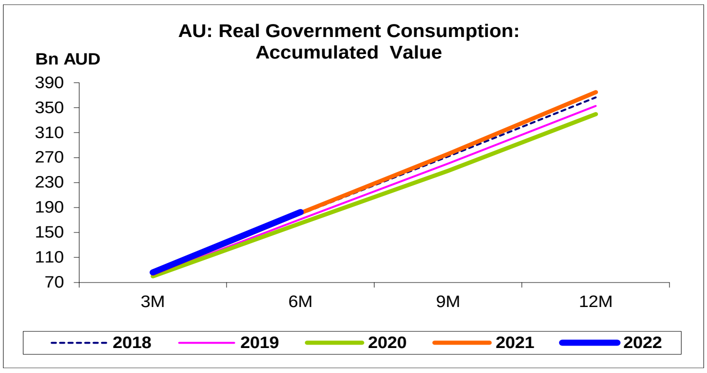

AU: Real GDP:
Accumulated Value
Bn AUD
2,200
2,000
1,800
1,600
1,400
1,200
1,000
800
600
400
3M 6M 9M 12M
2018 2019 2020 2021 2022

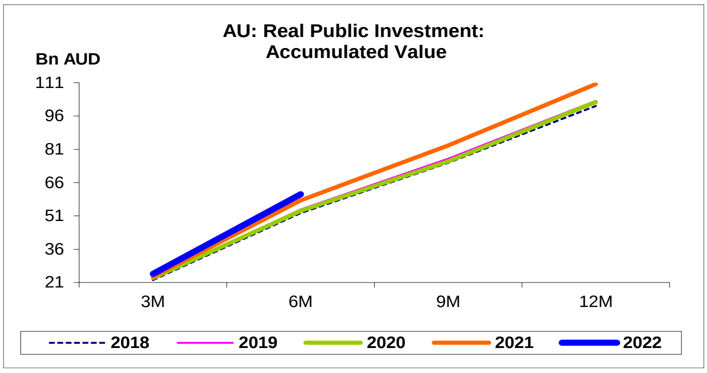

AU: Real GDP:
Growth of Accumulated Value
% YoY
6
5
4
3
2
1
0
-1
-2
-3
3M 6M 9M 12M
2018 2019 2020 2021 2022

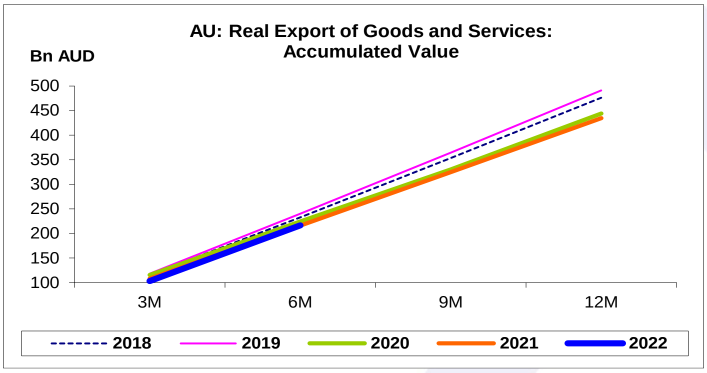

AU: Real Private Consumption:
Accumulated Value
Bn AUD
1,100
1,000
900
800
700
600
500
400
300
200
3M 6M 9M 12M
2018 2019 2020 2021 2022

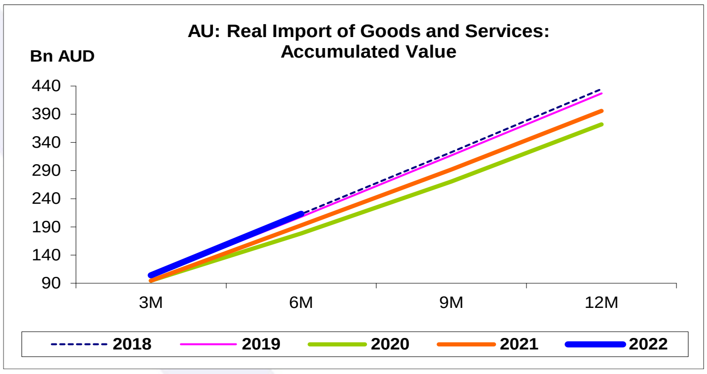

AU: Real Private Investment:
Accumulated Value
Bn AUD
480
430
380
330
280
230
180
130
80
3M 6M 9M 12M
2018 2019 2020 2021 2022

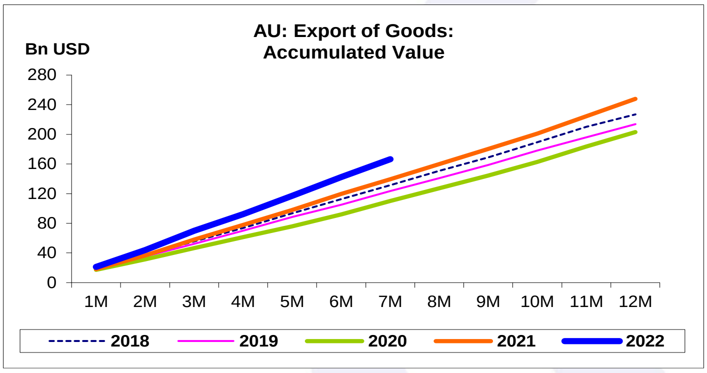
AU: Economic Report
Economic Indicators
8 กันยายน 2565

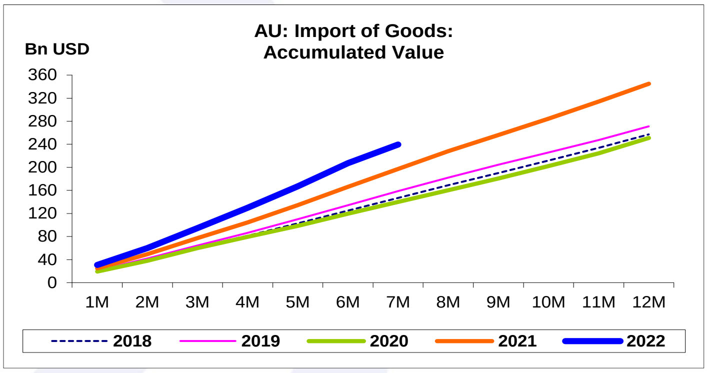


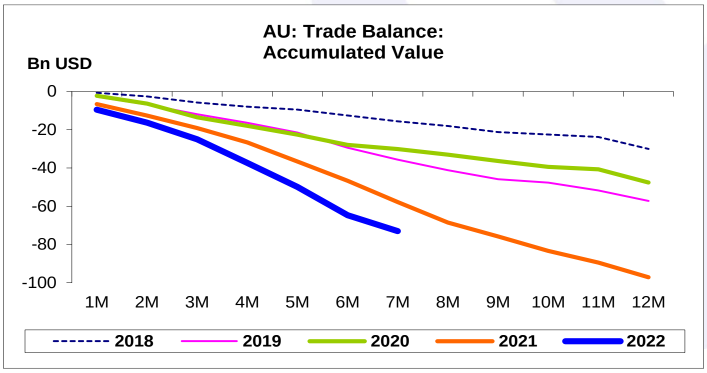


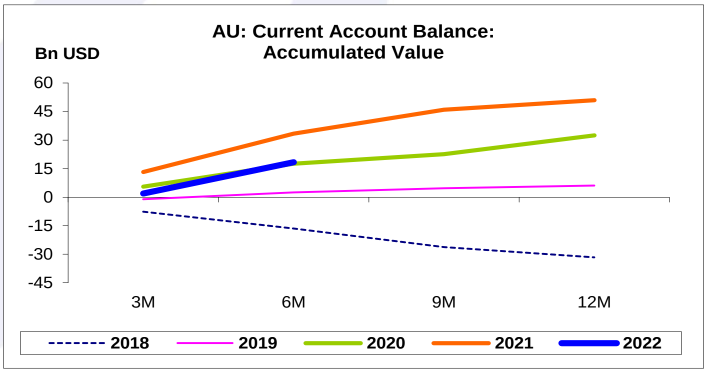


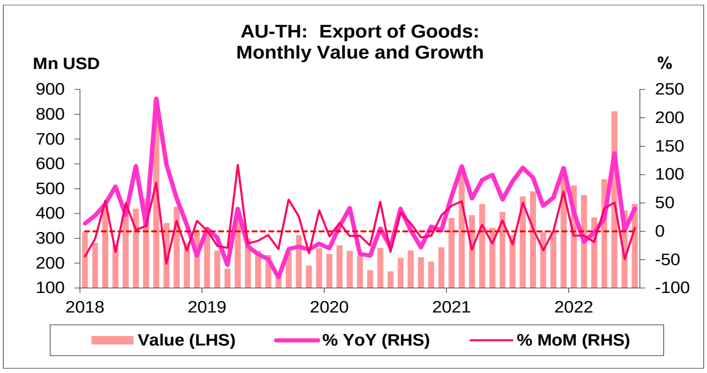


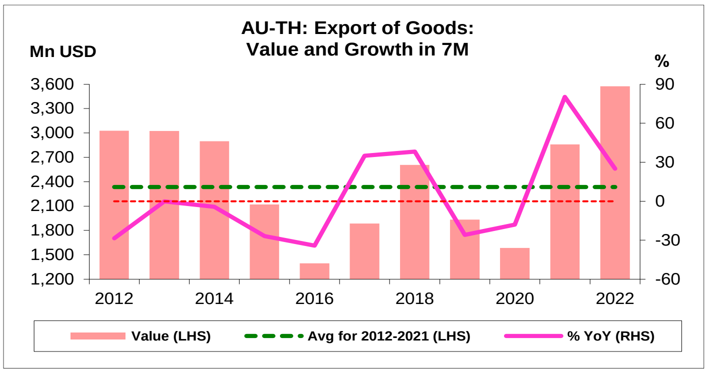


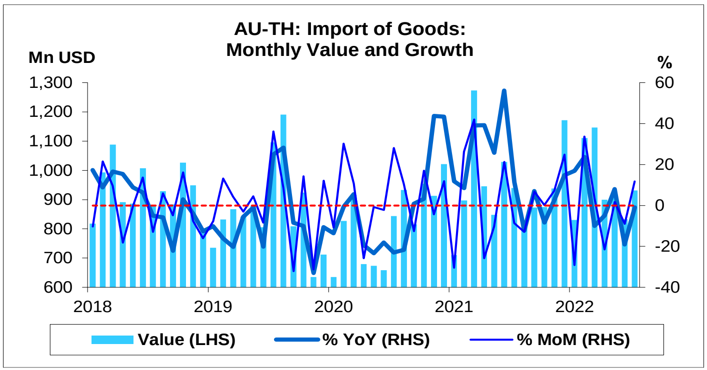


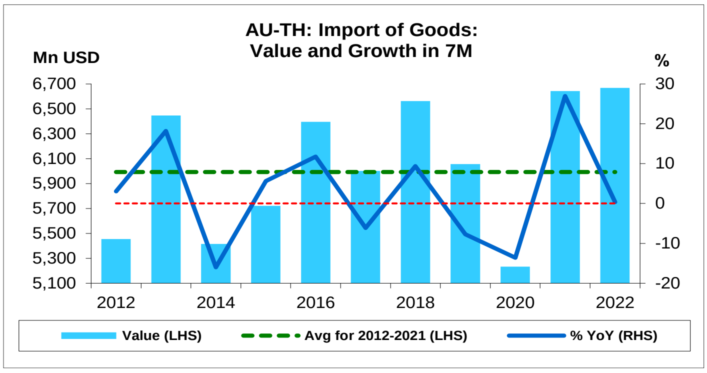


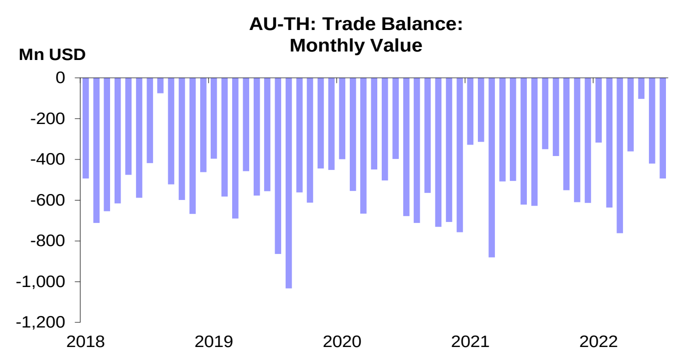


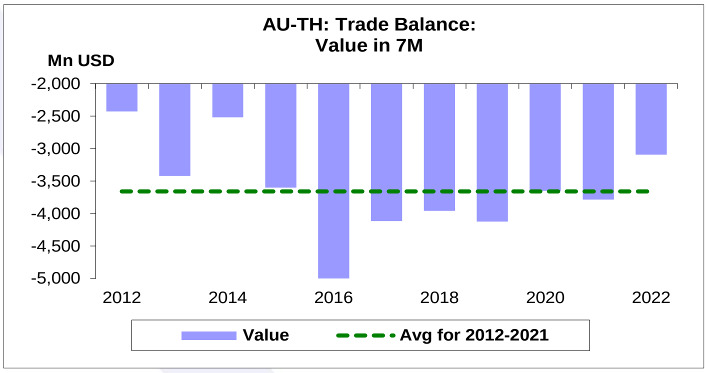


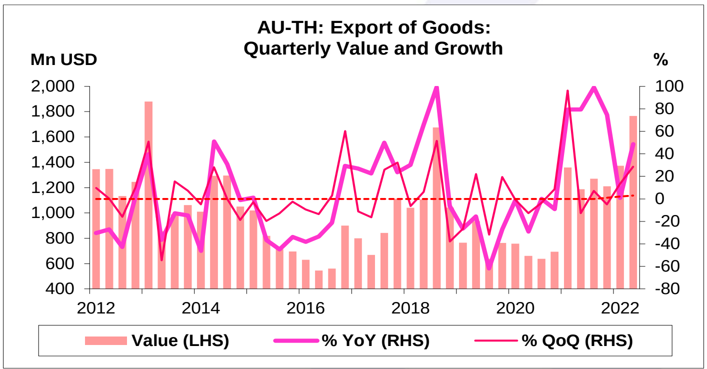


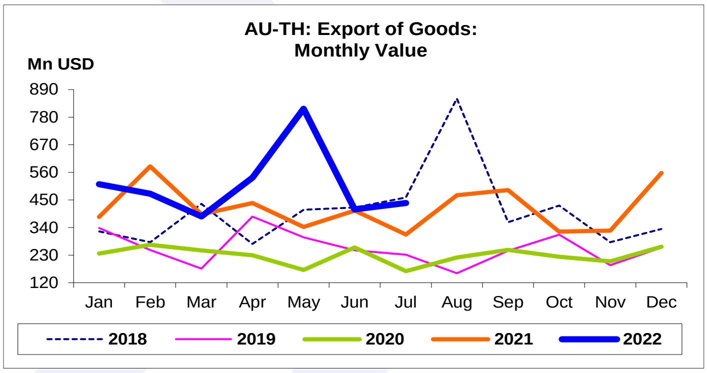

AU-TH: Import of Goods:
Monthly Value and Growth
Mn USD
%
Value (LHS)
% YoY (RHS)
% MoM (RHS)

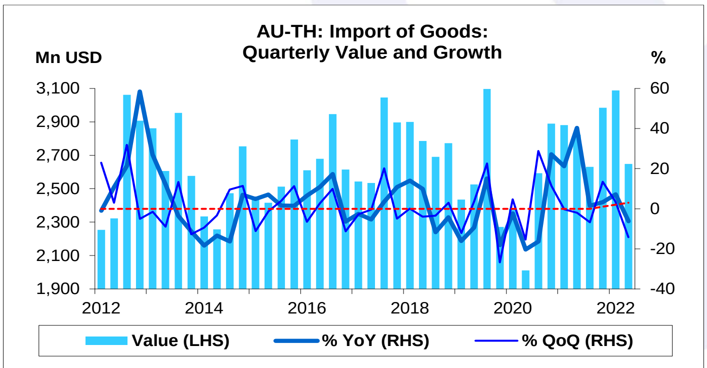

AU-TH: Import of Goods:
Value and Growth in 7M
Mn USD
%
Value (LHS)
Avg for 2012-2021 (LHS)
% YoY (RHS)

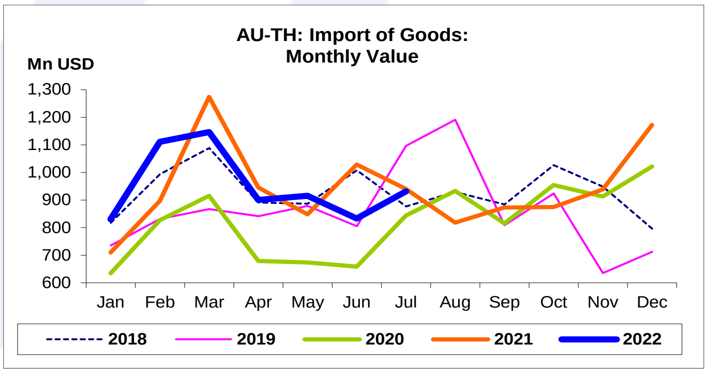

AU-TH: Trade Balance:
Monthly Value
Mn USD

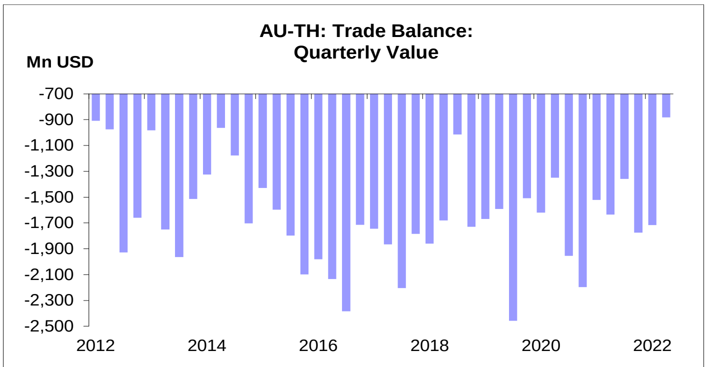

AU-TH: Trade Balance:
Value in 7M
Mn USD
Value
Avg for 2012-2021

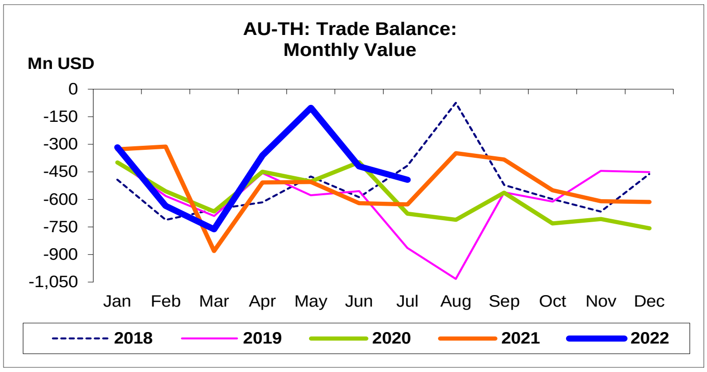

AU-TH: Export of Goods:
Quarterly Value and Growth
Mn USD
%
Value (LHS)
% YoY (RHS)
% QoQ (RHS)

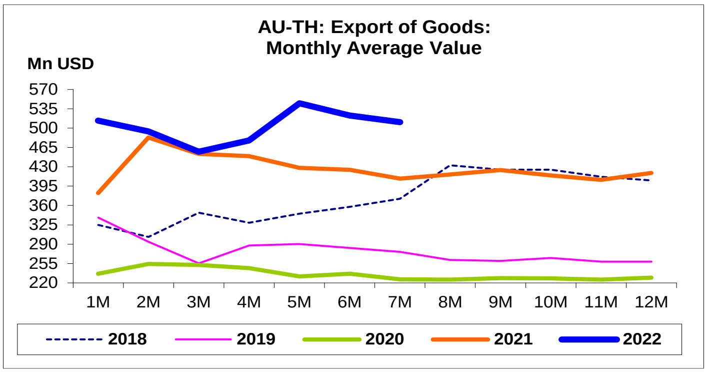

AU-TH: Export of Goods:
Monthly Value
Mn USD
2018
2019
2020
2021
2022

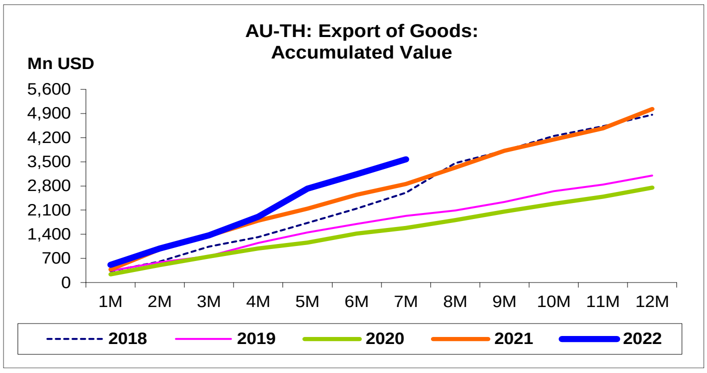

AU-TH: Import of Goods:
Quarterly Value and Growth
Mn USD
%
Value (LHS)
% YoY (RHS)
% QoQ (RHS)

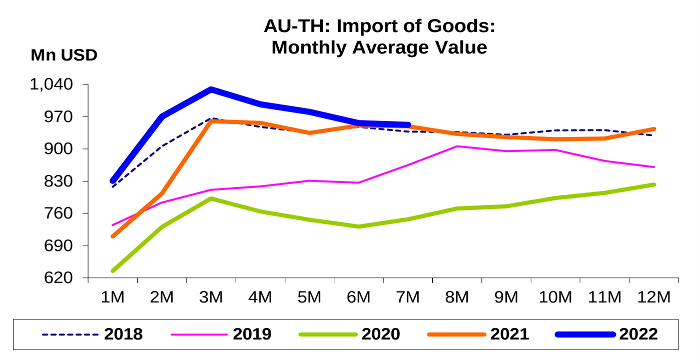

AU-TH: Import of Goods:
Monthly Value
Mn USD
2018
2019
2020
2021
2022

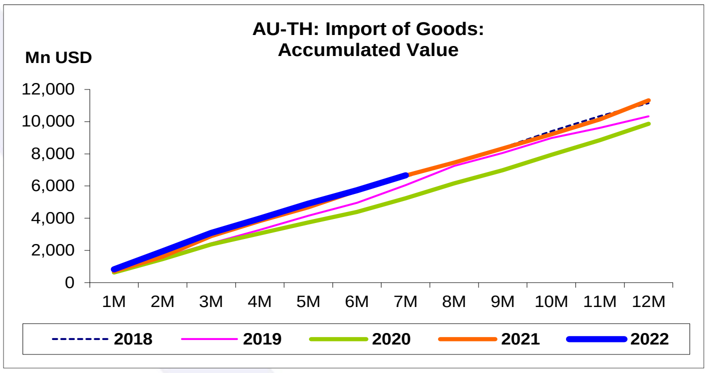

AU-TH: Trade Balance:
Quarterly Value
Mn USD

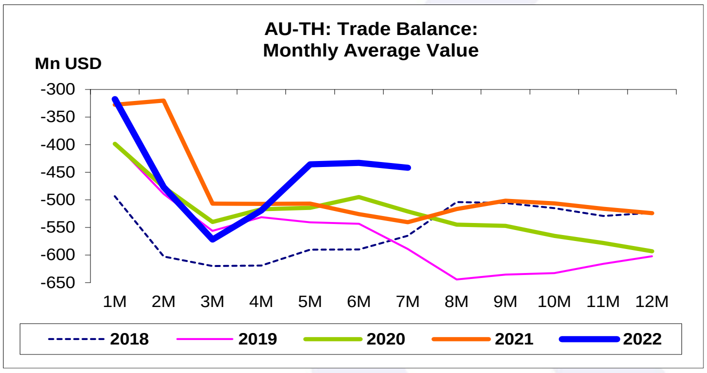

AU-TH: Trade Balance:
Monthly Value
Mn USD
2018
2019
2020
2021
2022

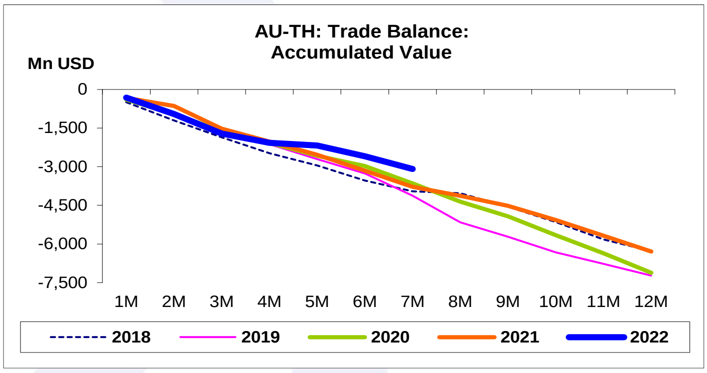

AU-TH: Export of Goods:
Monthly Average Value
Mn USD
570
535
500
465
430
395
360
325
290
255
220
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022


AU-TH: Export of Goods:
Accumulated Value
Mn USD
5,600
4,900
4,200
3,500
2,800
2,100
1,400
700
0
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022


AU-TH: Import of Goods:
Monthly Average Value
Mn USD
1,040
970
900
830
760
690
620
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022


AU-TH: Import of Goods:
Accumulated Value
Mn USD
12,000
10,000
8,000
6,000
4,000
2,000
0
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022


AU-TH: Trade Balance:
Monthly Average Value
Mn USD
-300
-350
-400
-450
-500
-550
-600
-650
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022


AU-TH: Trade Balance:
Accumulated Value
Mn USD
0
-1,500
-3,000
-4,500
-6,000
-7,500
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022

เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020		2021				2022					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	May	Jun	Jul	Aug
Real Sector															
Nominal GDP (Bn USD)	1,959.1	2,053.9	2,382.6	483.2	520.0	491.0	518.2	502.6	543.6	506.3	537.8	-	-	-	-
Real GDP (% YoY)	-2.2	4.8	4.2	-3.8	-0.5	1.4	9.9	4.0	4.5	3.1	3.8	-	-	-	-
- Private Consumption (% YoY)	-5.8	5.0	-	-6.7	-2.4	0.2	15.0	2.0	3.9	4.6	6.0	-	-	-	-
- Private Investment (% YoY)	7.3	5.1	-	7.9	6.7	5.6	4.0	6.0	5.9	8.9	6.4	-	-	-	-
- Government Consumption (% YoY)	-3.7	10.1	-	-6.0	-1.7	4.8	14.5	13.1	8.8	2.8	-0.6	-	-	-	-
- Public Investment (% YoY)	-0.6	8.0	-	-1.8	1.9	2.4	14.1	10.5	3.8	5.7	3.9	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	3.4	3.3	1.8	0.8	-1.8	3.9	0.7	0.9	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	7.5	4.6	1.2	1.1	-4.7	6.5	2.2	2.2	-	-	-	-
- Private Investment (SA, % QoQ)	-	-	-	1.8	0.8	0.0	1.4	3.4	1.0	2.6	-0.8	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.7	3.7	6.0	2.6	1.0	-0.4	0.3	-1.5	-	-	-	-
- Public Investment (SA, % QoQ)	-	-	-	0.6	3.8	1.7	7.1	-2.1	-2.1	2.0	5.9	-	-	-	-
GDP Per Capita (Th USD)	52.0	62.6	67.5	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	20.9	25.7	25.9	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	6.5	5.1	4.0	7.1	6.8	6.0	5.2	4.6	4.7	4.1	3.8	3.9	3.5	3.4	-
External Sector															
Export of Goods (Bn USD)	203.2	247.7	-	52.5	58.8	58.1	61.4	60.8	67.4	69.8	72.4	24.6	25.5	23.9	-
- % YoY	-4.9	21.9	-	-2.2	6.6	25.2	35.0	15.8	14.7	20.1	17.8	22.1	18.7	19.2	-
Import of Goods (Bn USD)	250.8	344.8	-	60.9	70.0	77.3	88.9	89.9	88.8	94.5	111.1	37.1	40.3	32.2	-
- % YoY	-7.4	37.5	-	-13.1	5.2	29.0	48.2	47.5	26.8	22.3	25.0	33.2	47.4	7.2	-
Trade Balance (Bn USD)	-47.6	-97.1	-	-8.4	-11.2	-19.1	-27.5	-29.1	-21.4	-24.6	-38.8	-12.5	-14.9	-8.3	-
Current Account Balance (Bn USD)	35.5	56.3	52.0	5.0	9.9	13.3	20.1	12.5	5.0	1.9	16.5	-	-	-	-
- % of GDP	2.4	3.9	3.0	1.0	1.9	2.7	3.9	2.5	0.9	0.4	3.1	-	-	-	-
International Reserve (Bn USD)	30.2	33.9	-	28.7	30.2	28.1	28.6	33.6	33.9	35.1	34.1	33.7	34.1	33.1	32.8
External Debt (Bn USD)	1,886.4	1,843.1	-	1,852.9	1,886.4	1,896.2	1,898.6	1,846.5	1,843.1	1,859.7	1,968.3	-	-	-	-
- % of International Reserve	6,240.1	5,435.6	-	6,446.6	6,240.1	6,750.5	6,641.5	5,491.2	5,435.6	5,294.0	5,771.0	-	-	-	-
Number of Tourists (Mn Persons)	4.9	0.8	-	0.05	0.1	0.1	0.3	0.1	0.3	0.9	2.0	0.7	0.7	-	-
- % YoY	-69.0	-84.6	-	-26.0	81.2	0.7	206.6	-55.4	136.1	219.6	114.5	13.3	12.3	-	-
Government Sector															
Government Revenue (% YoY)	-3.1	13.8	-	-2.3	1.5	4.8	21.4	11.6	16.9	15.2	12.6	-	-	-	-
Government Expenditure (% YoY)	30.1	-6.7	-	42.8	23.9	11.7	-19.5	-11.7	-1.0	4.3	7.4	-	-	-	-
Fiscal Balance (Bn USD)	-222.9	-68.5	-	-93.1	-38.1	-20.7	2.3	-44.8	-5.3	-2.2	13.2	-	-	-	-
- % of GDP	-15.4	-4.2	-	-13.7	-5.0	-5.6	-4.1	-4.5	0.5	1.4	3.2	-	-	-	-
Inflation (% YoY)															
CPI	0.8	2.9	3.3	0.7	0.9	1.1	3.8	3.0	3.5	5.1	6.1	-	-	-	-
PPI	0.1	2.2	-	-0.4	-0.1	0.2	2.2	2.9	3.7	4.9	5.6	-	-	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	0.2	6.2	-	1.5	0.2	-1.0	-0.1	3.4	6.2	7.8	8.7	-	-	-	-
Total Deposits (% YoY)	8.4	9.2	-	8.7	8.4	5.2	3.9	6.8	9.2	10.1	10.4	-	-	-	-
L/D Ratio (%)	104.9	102.1	-	106.4	104.9	104.4	103.9	103.0	102.1	102.2	102.3	-	-	-	-
NPLs (% of Total Loan Outstanding)	1.1	0.9	-	1.1	1.1	1.1	1.1	1.0	0.9	1.1	-	-	-	-	-
Stock Market (Period End)															
Stock Price Index (S&P/ASX 200 VIX)	6,587.1	7,444.6	-	5,815.9	6,587.1	6,790.7	7,313.0	7,332.2	7,444.6	7,499.6	6,568.1	7,211.2	6,568.1	6,945.2	6,986.8
Market Capitalization (Mn USD)	1,684.7	1,862.2	-	1,404.3	1,684.7	1,778.4	1,909.6	1,850.8	1,862.2	1,966.5	1,621.4	1,776.9	1,621.4	1,682.2	-
Bond Market (Period End, % pa)															
10Y Treasury Bond Yield	0.98	1.61	-	0.90	0.98	1.69	1.52	1.28	1.61	2.50	3.77	3.38	3.77	3.42	3.37
Interest Rate (Period End, % pa)															
Policy Rate (Cash Target Rate)	0.10	0.10	-	0.25	0.10	0.10	0.10	0.10	0.10	0.10	0.85	0.35	0.85	1.35	1.85
90D Bank Acceptance Bills Rate	0.01	0.07	-	0.08	0.01	0.04	0.03	0.02	0.07	0.21	1.84	1.19	1.84	2.08	2.47
Exchange Rate (Period Average)															
USD/AUD	0.6944	0.7497	-	0.7225	0.7380	0.7692	0.7673	0.7307	0.7315	0.7225	0.7075	0.7187	0.6889	0.7007	0.6902
EUR/AUD	0.6047	0.6346	-	0.6101	0.6159	0.6417	0.6357	0.6210	0.6401	0.6476	0.6686	0.6688	0.6589	0.6862	0.6875

Source: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC and IMF

Note: 1. % YoY and % QoQ of all items are calculated in USD.

2. Financial Sector include Banks in the list of ADIs.

3. % of GDP is calculated from Nominal GDP.