

เศรษฐกิจสาธารณรัฐเช็ก Q4/2564

- GDP สาธารณรัฐเช็ก Q4/64 ขยายตัว 3.6% YoY และ 0.9% QoQ หากพิจารณา ปี 64 ขยายตัว 3.3% YoY
- Q4/64 การส่งออกสินค้า มูลค่า 58.8 Bn USD ขยายตัว 1.4% YoY และ 11.9% QoQ การนำเข้าสินค้า มูลค่า 55.8 Bn USD ขยายตัว 10.6% YoY และ 8.8% QoQ ส่งผลให้ดุลการค้า เกินดุล 3.0 Bn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน แต่เกินดุลเพิ่มขึ้นจากไตรมาสก่อน หากพิจารณา ปี 64 การส่งออกสินค้า มูลค่า 227.5 Bn USD ขยายตัว 18.1% YoY การนำเข้าสินค้า มูลค่า 212.2 Bn USD ขยายตัวถึง 23.6% YoY ส่งผลให้ดุลการค้า เกินดุล 15.3 Bn USD เกินดุลลดลงจากปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q4/64 ขยายตัว 5.0% YoY และ 1.2% QoQ หากพิจารณา ปี 64 ขยายตัว 3.3% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (CZK)	-	5	5	5	5	-	Dec-21
Private Consumption (CZK)	-	5	5	5	5	-	Dec-21
Government Consumption (CZK)	-	5	5	5	5	-	Dec-21
Investment (CZK)	-	4	4	4	4	-	Dec-21
Export of Goods Value (USD)	5	5	5	5	5	5	Jan-22
Import of Goods Value (USD)	5	5	5	5	5	5	Jan-22
Trade Balance (USD)	3	2	2	2	2	5	Jan-22
Current Account Balance (USD)	2	2	3	3	1	5	Dec-21
International Reserve (USD)	5	5	5	5	5	5	Feb-22
Unemployment Rate	1	1	1	1	1	2	Jan-22
HICP	5	5	5	5	5	5	Jan-22
CZK/USD	3	3	3	3	3	3	Feb-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

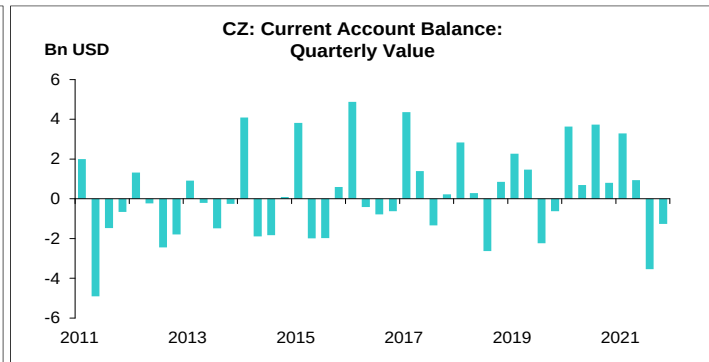
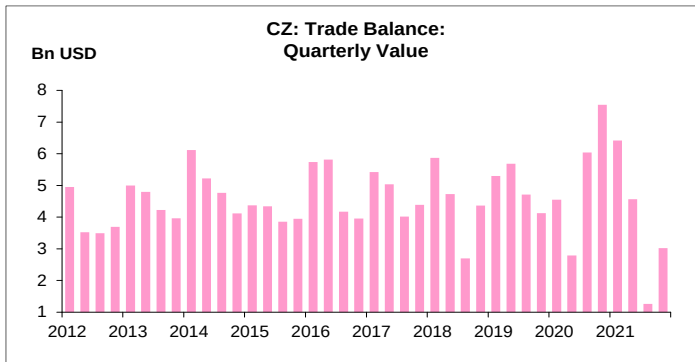
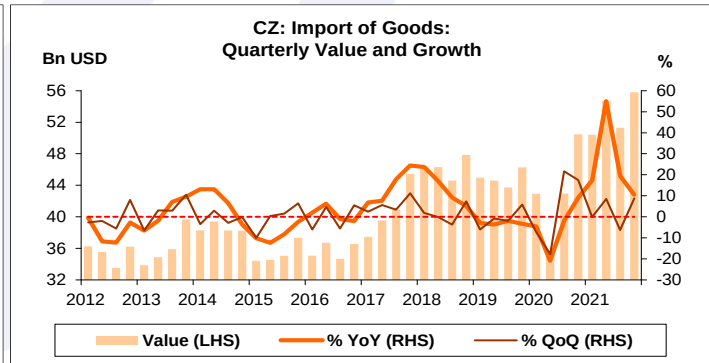
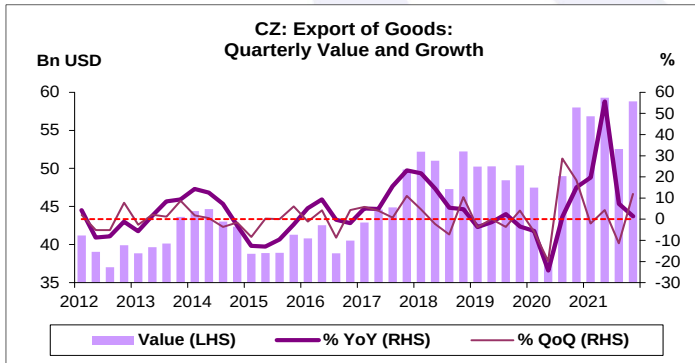
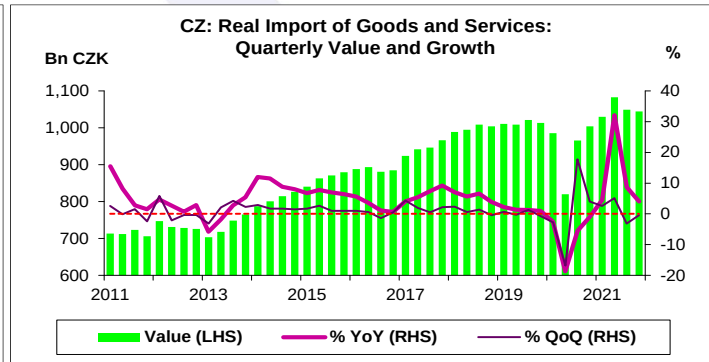
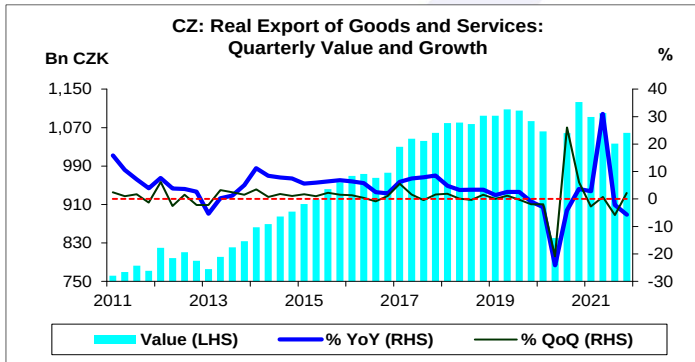
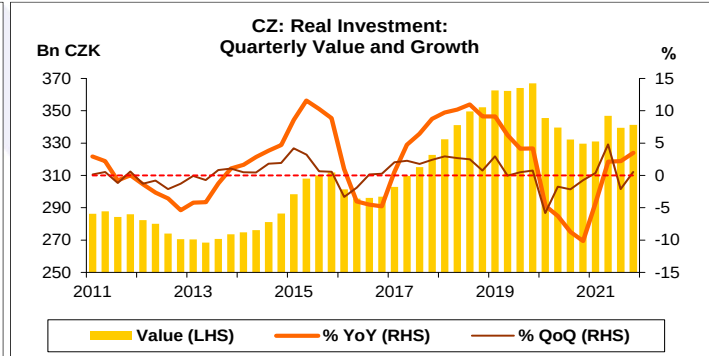
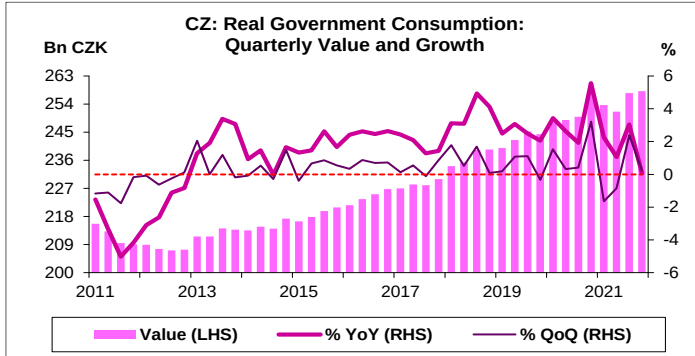
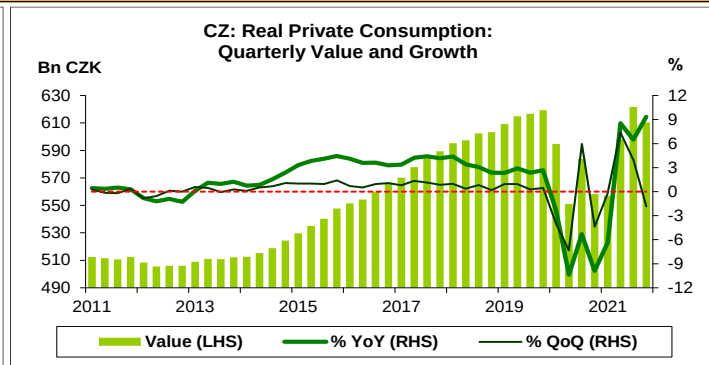
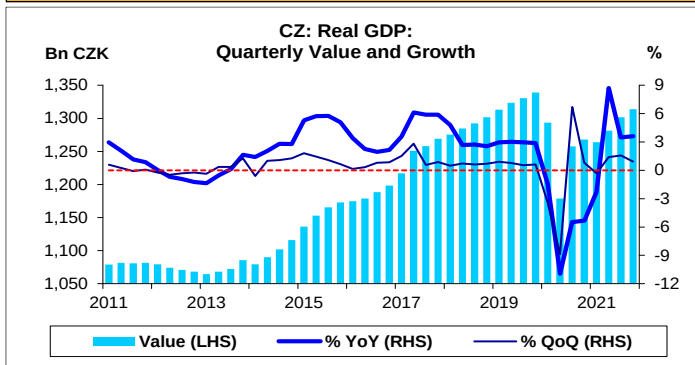
อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)

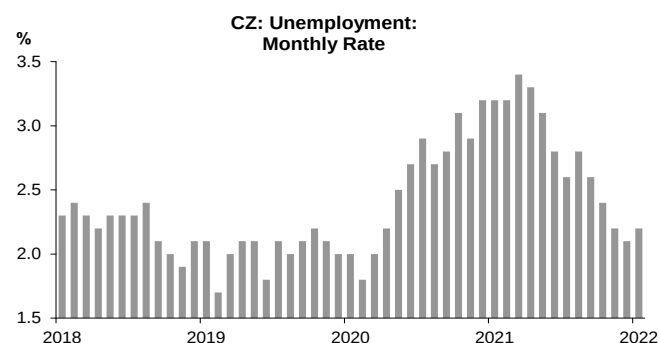
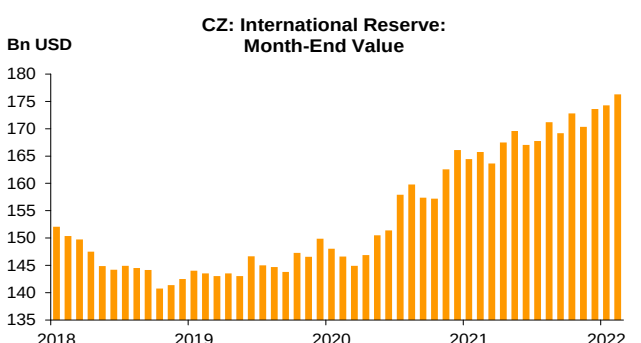
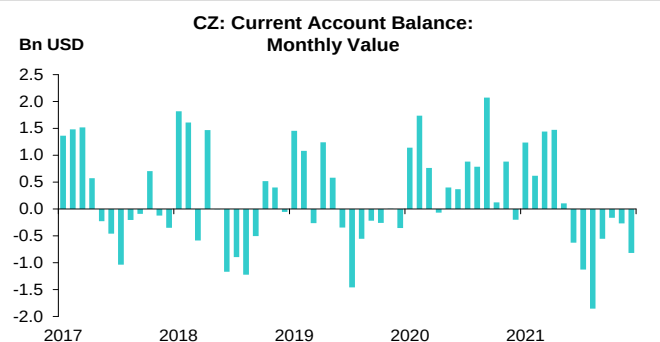
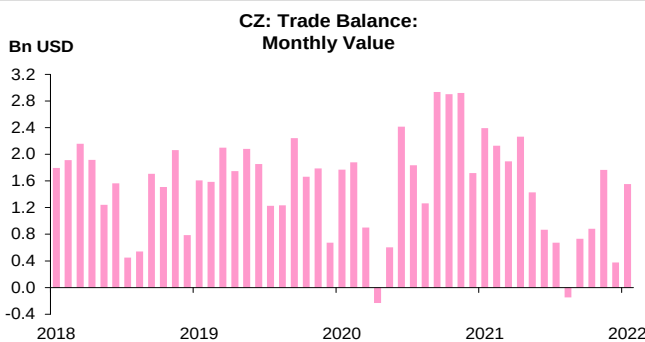
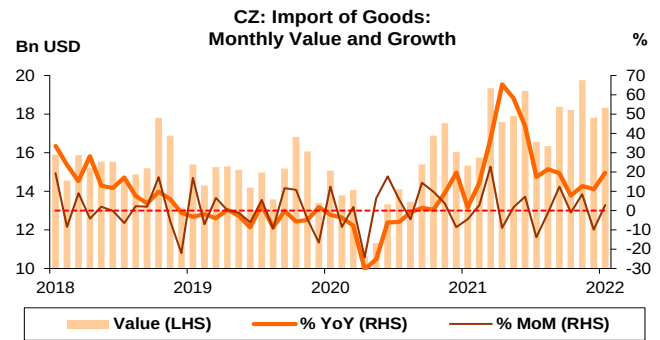
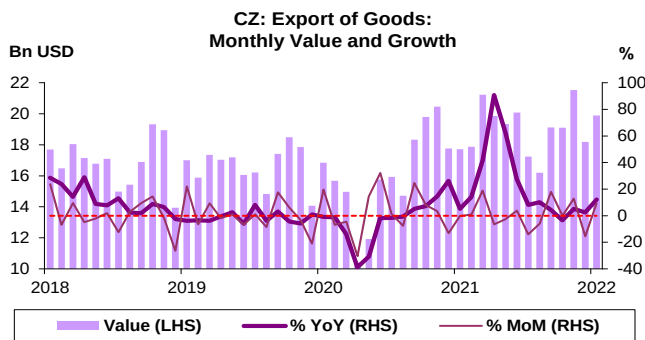
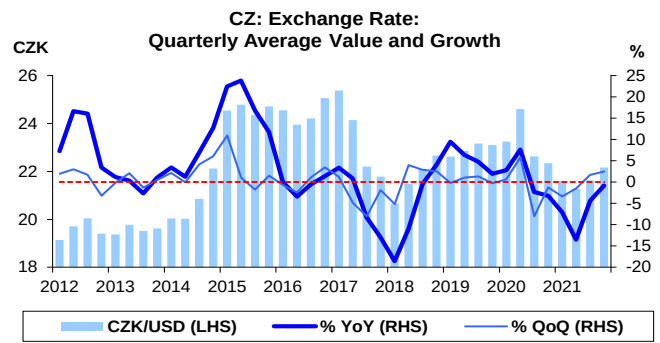
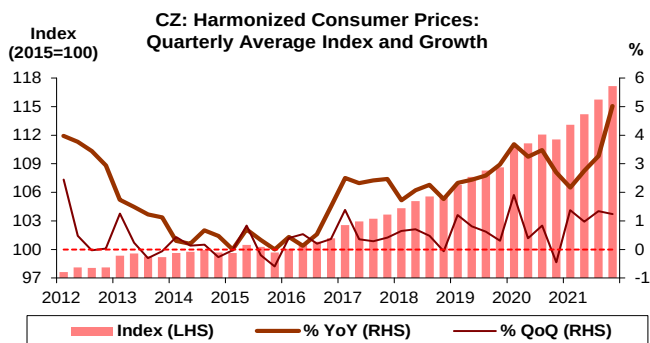
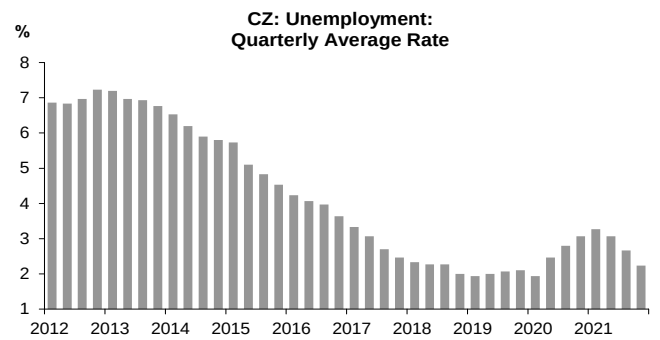
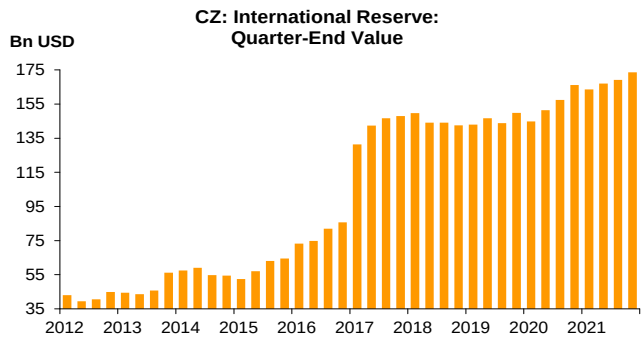
	Average YoY Growth	CAGR
GDP (CZK)	1.8	1.8
Private Consumption (CZK)	1.5	1.5
Government Consumption (CZK)	1.4	1.9
Investment (CZK)	1.8	1.7
Export of Goods Value (USD)	3.7	3.4
Import of Goods Value (USD)	3.8	3.4
HICP	2.0	2.0
CZK/USD	2.3	2.0

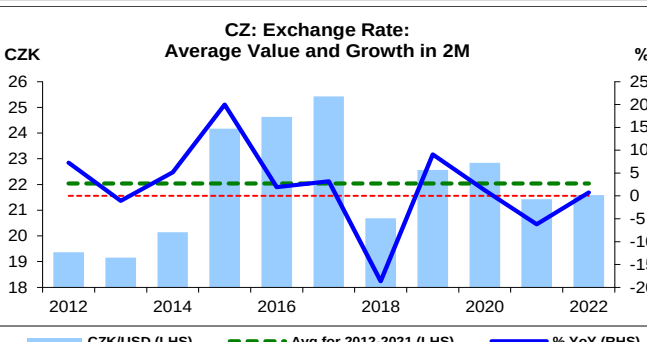
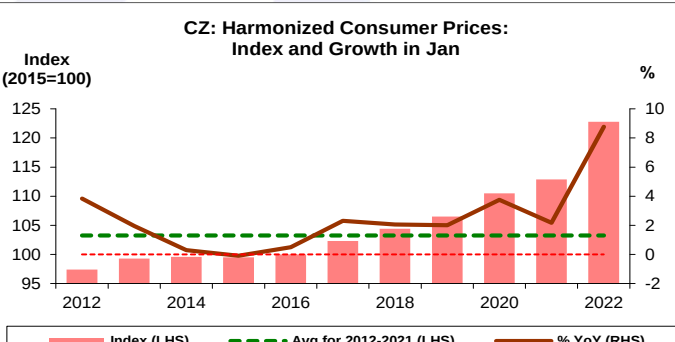
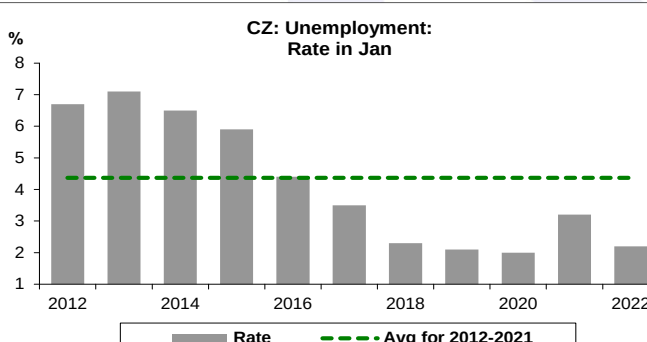
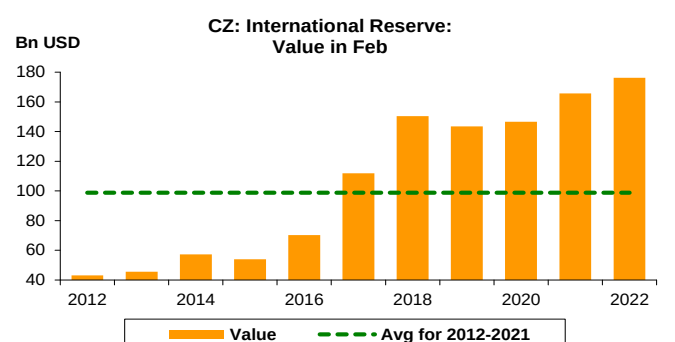
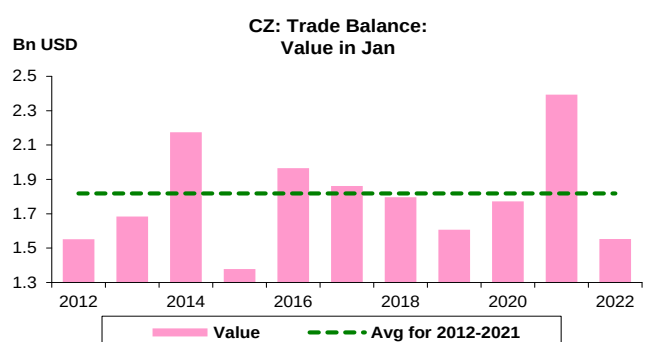
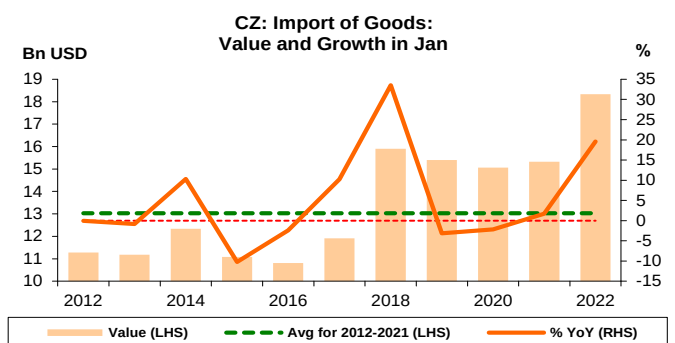
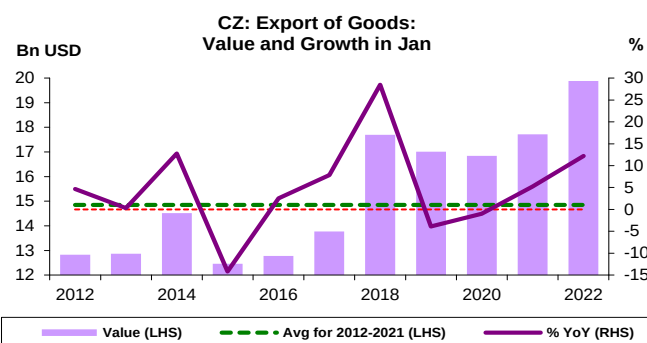
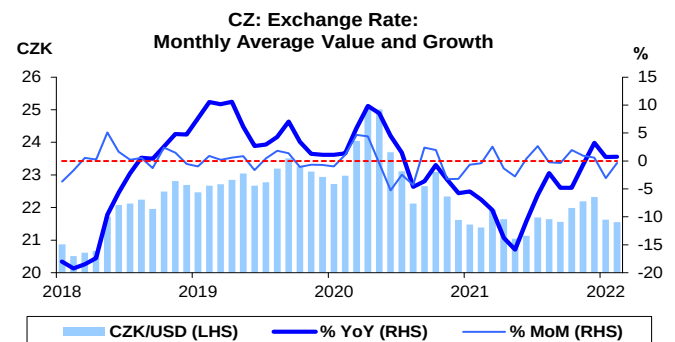
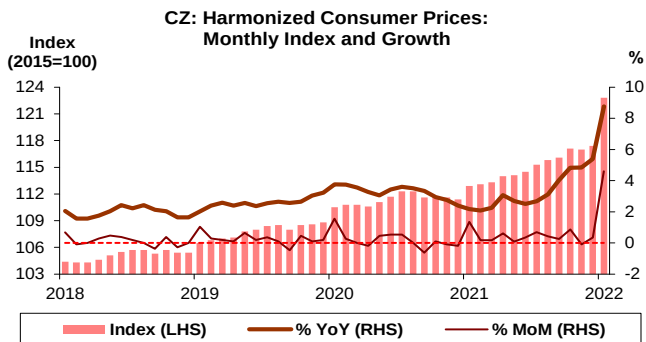
ที่มา: Ministry of Trade and Industry of Singapore, CEIC และ IMF

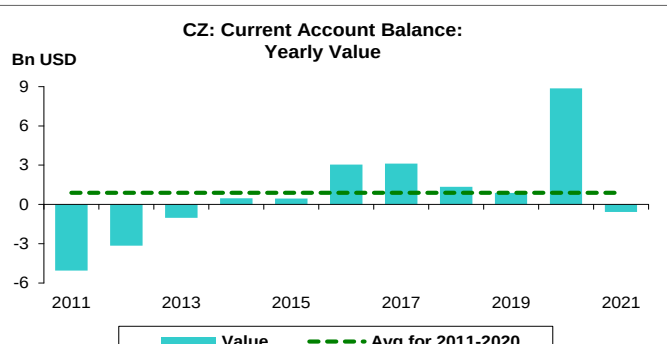
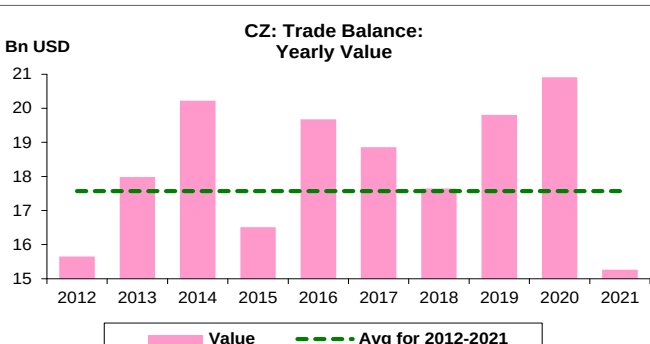
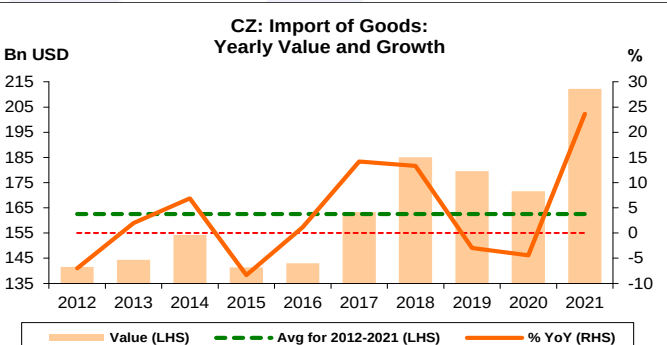
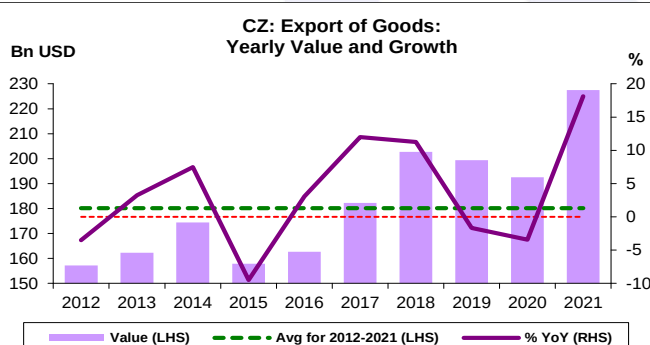
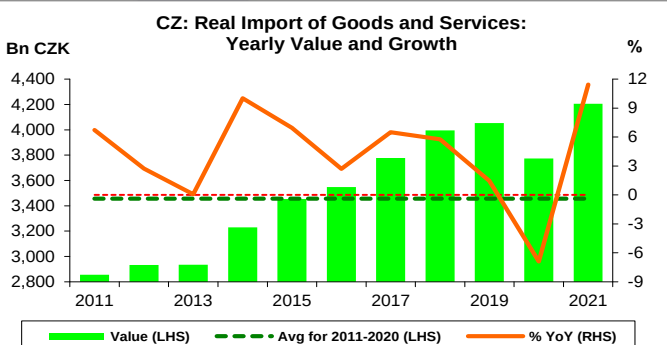
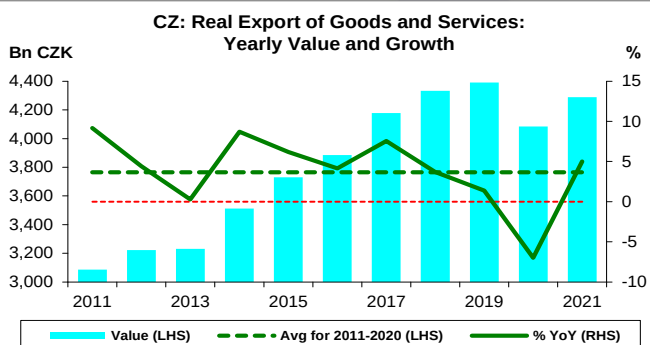
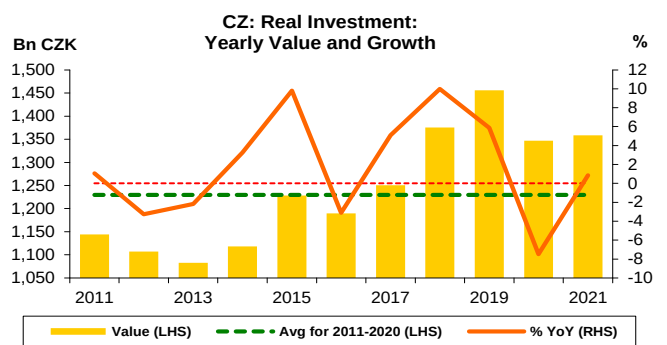
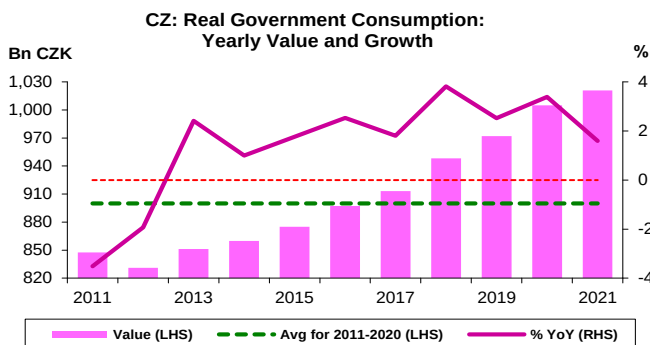
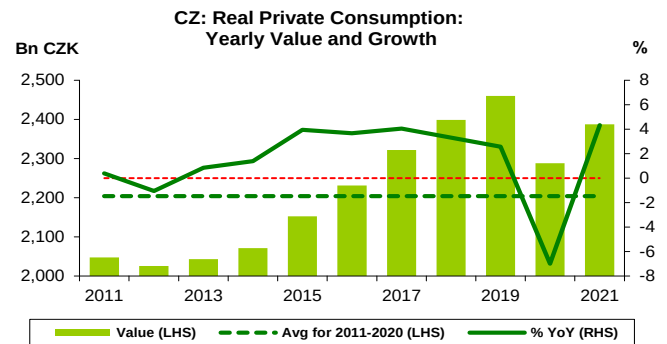
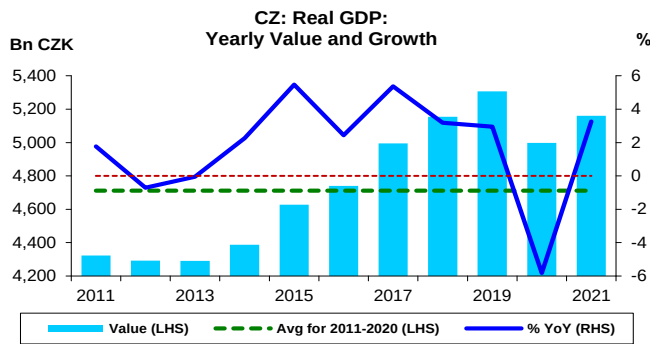
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

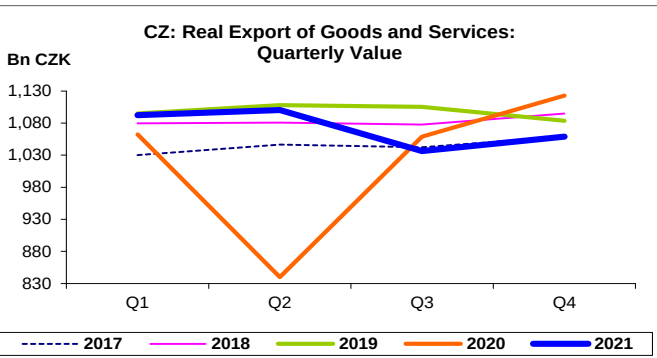
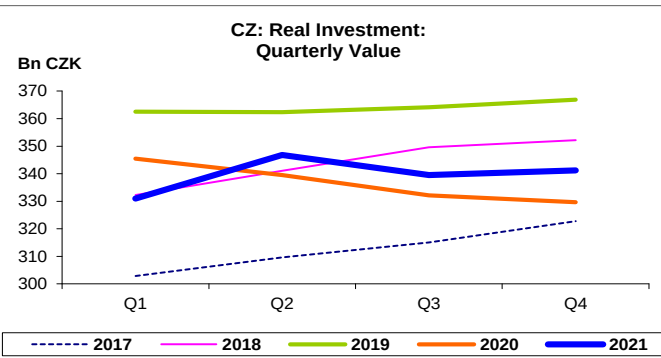
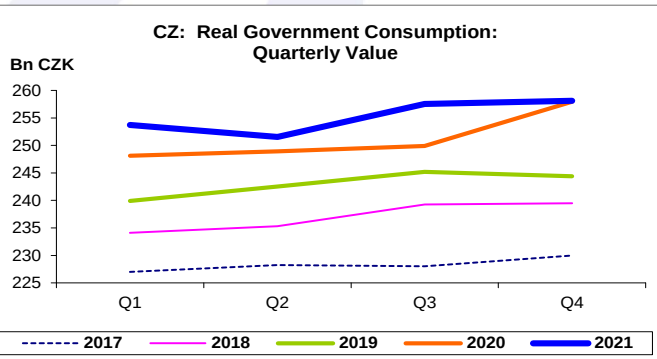
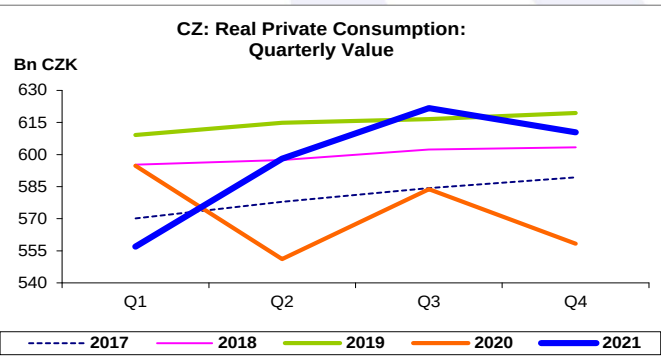
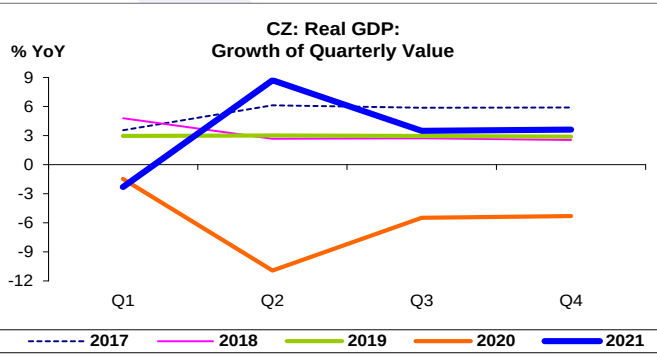
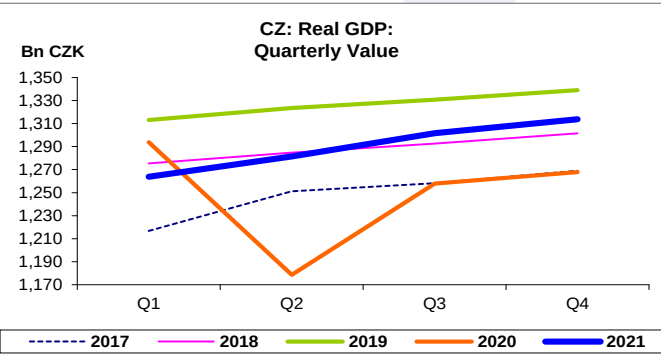
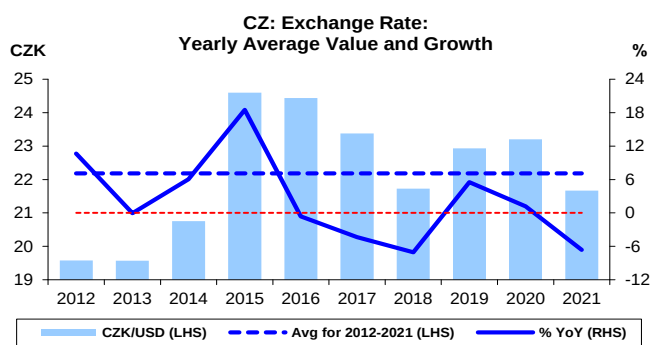
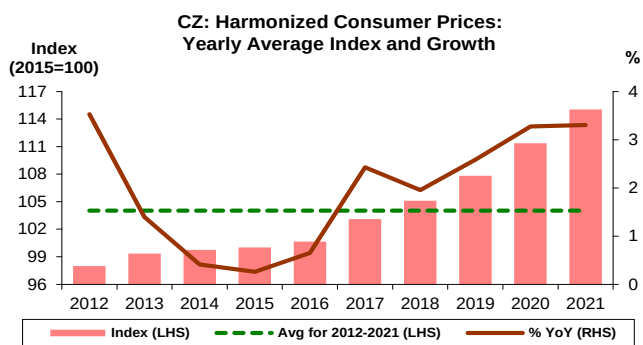
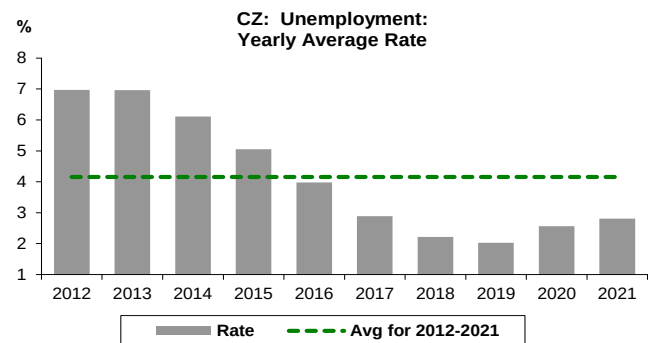
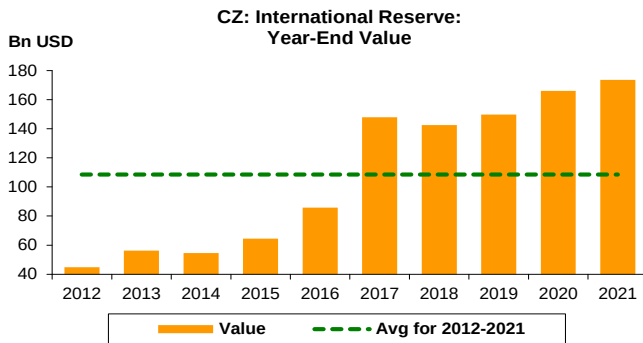
2. GDP หมายถึง GDP ตามราคาคงที่

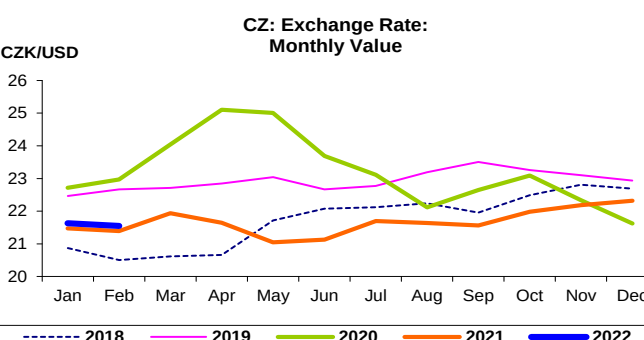
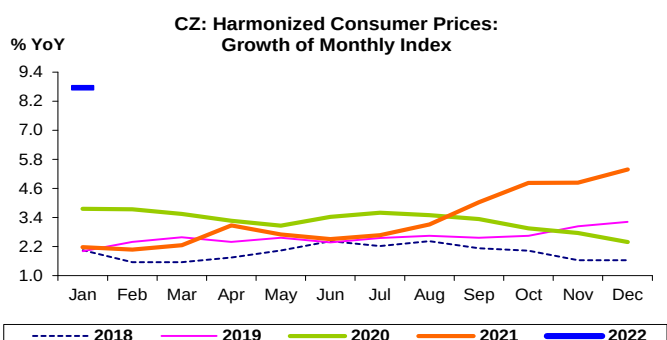
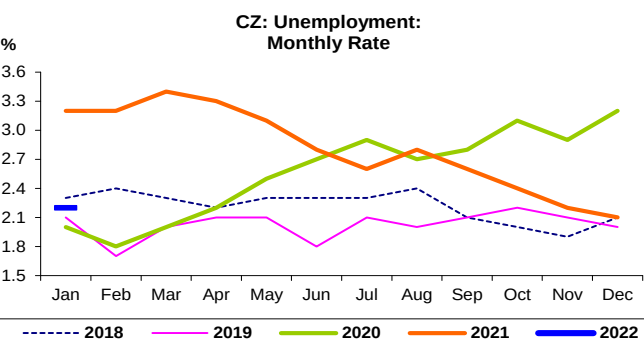
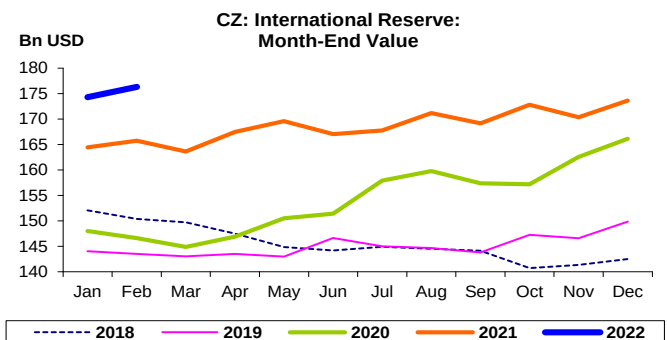
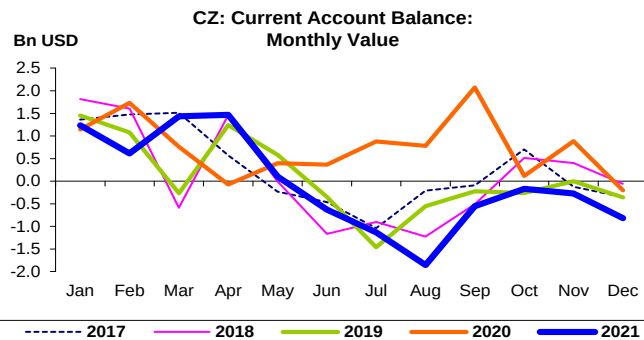
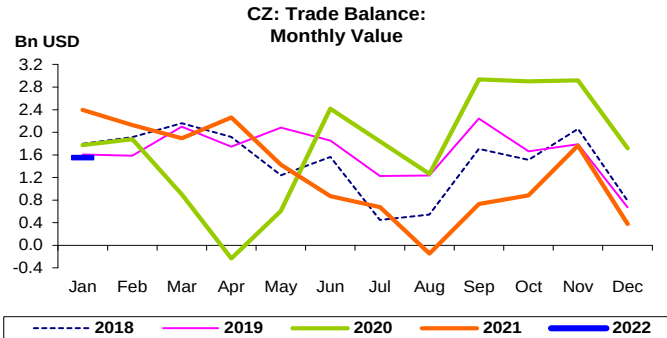
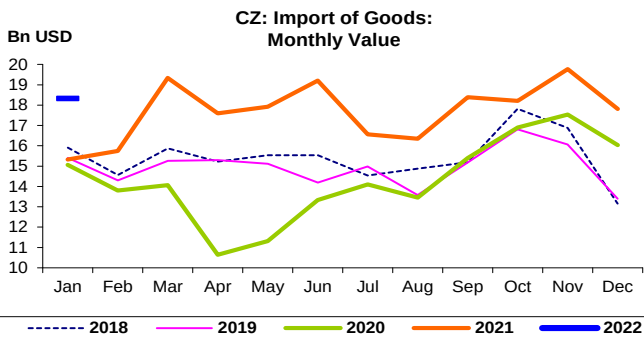
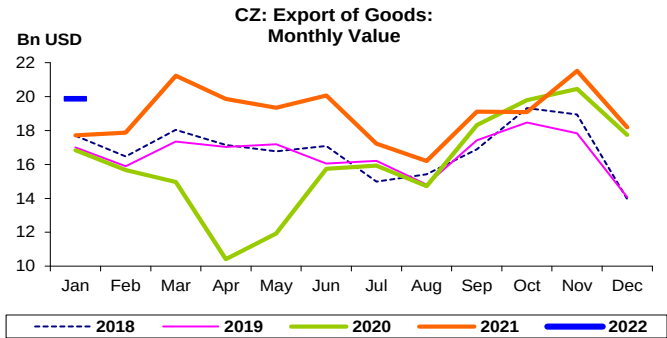
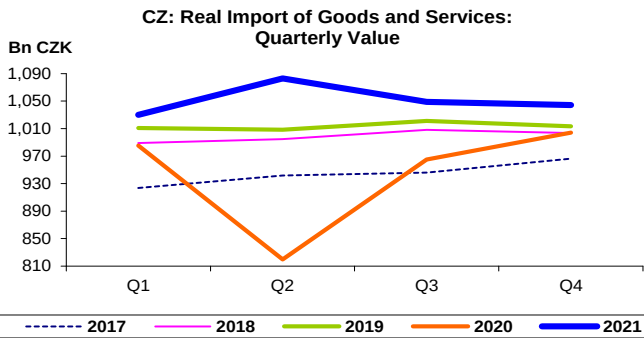


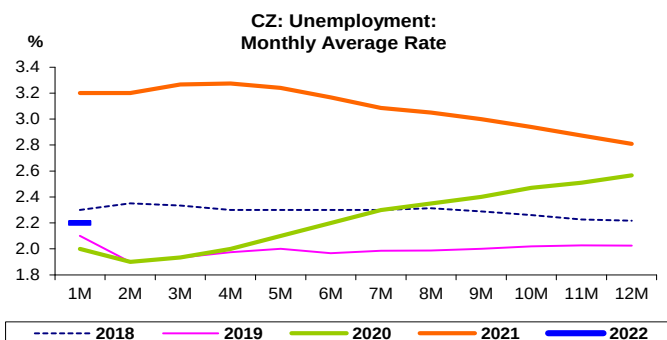
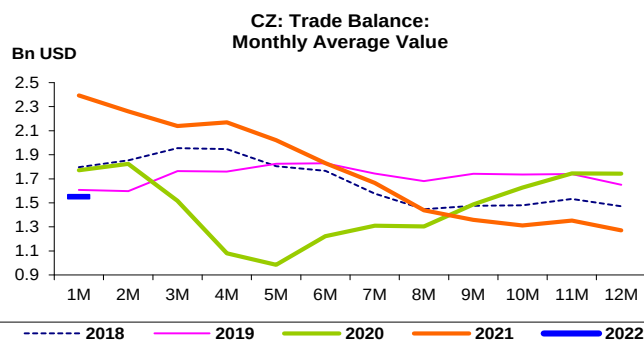
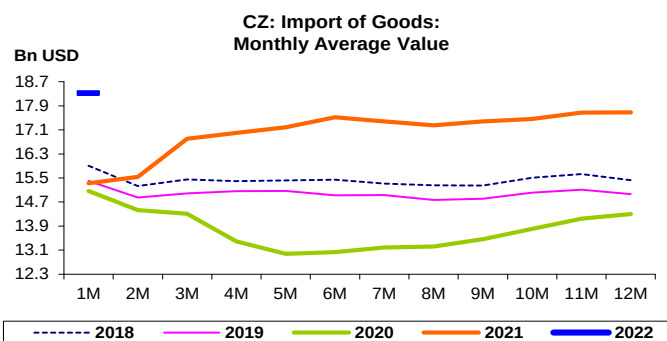
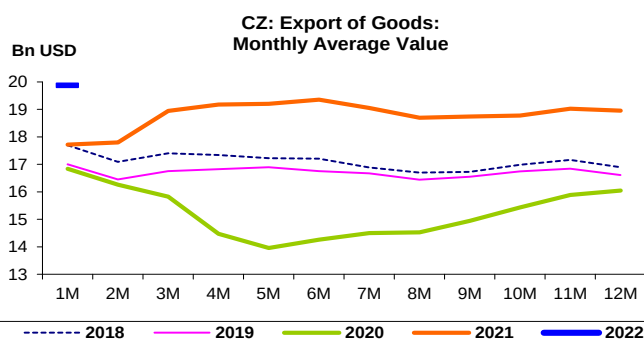
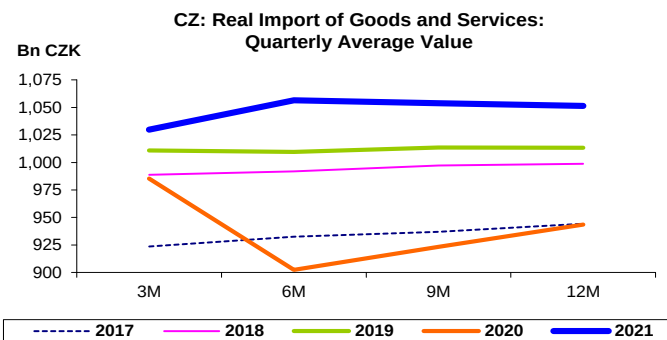
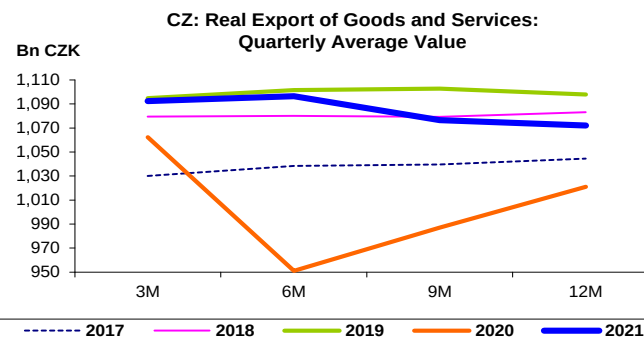
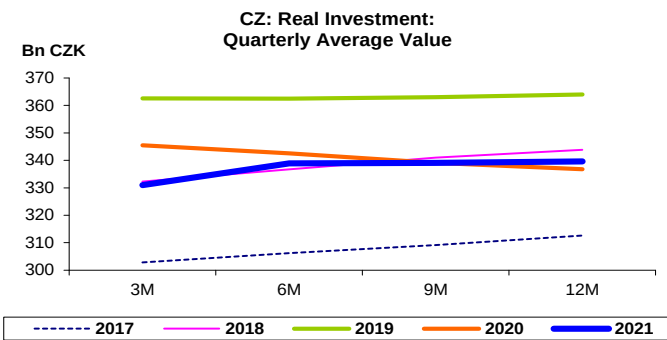
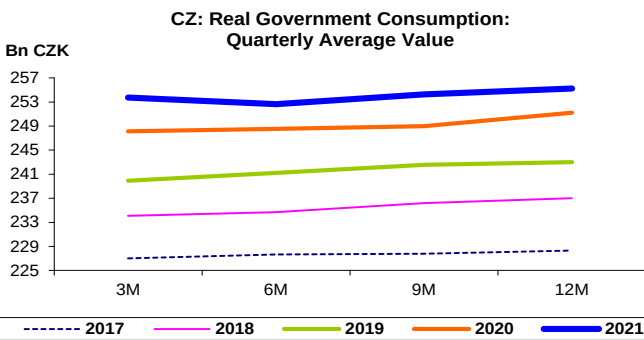
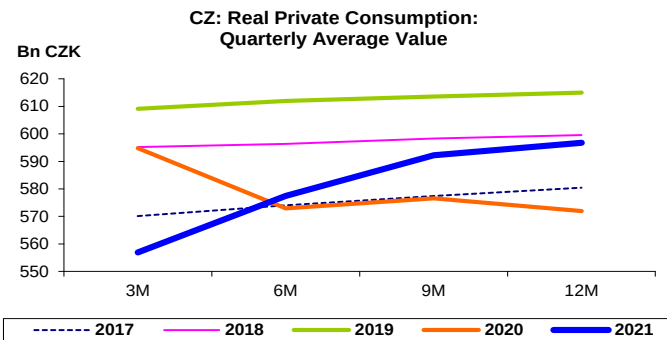
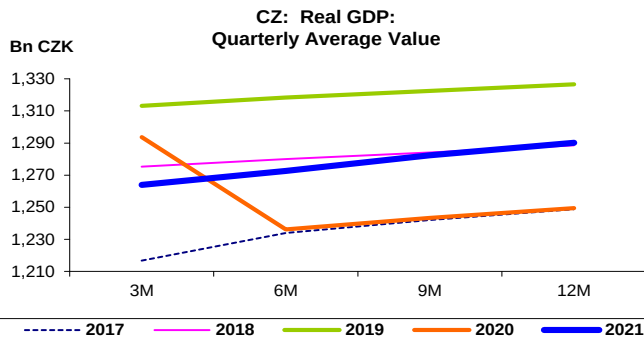


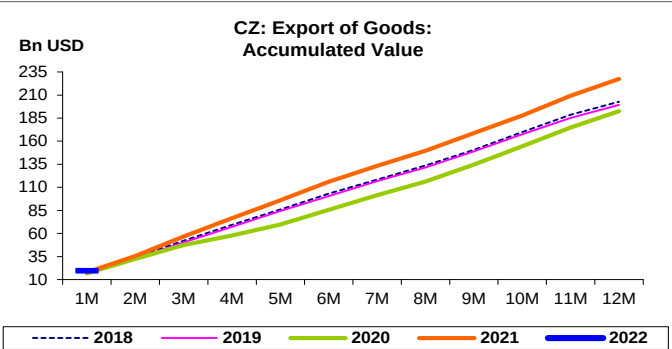
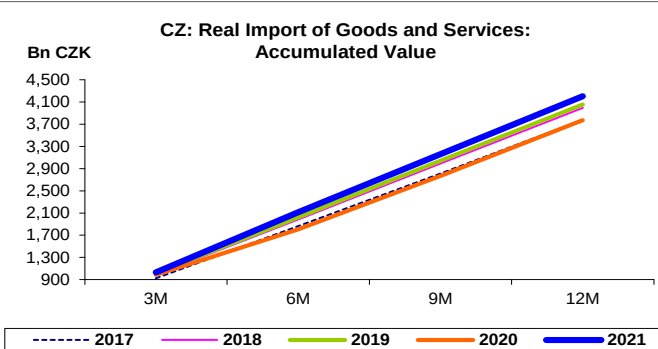
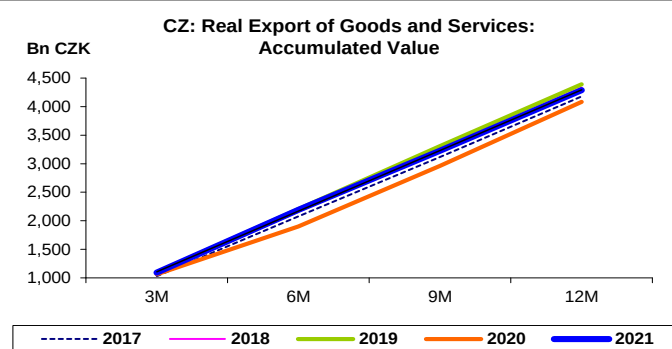
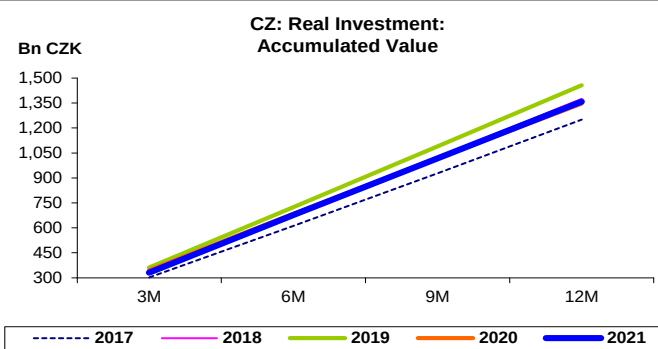
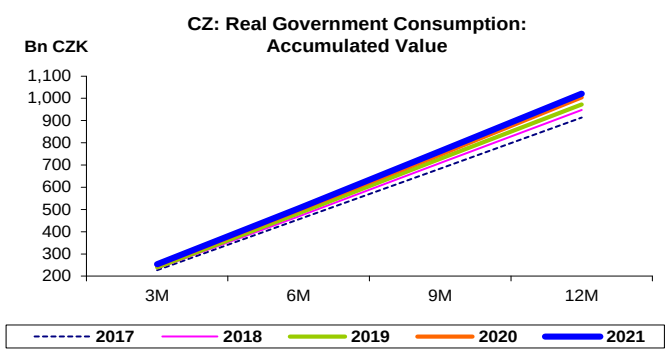
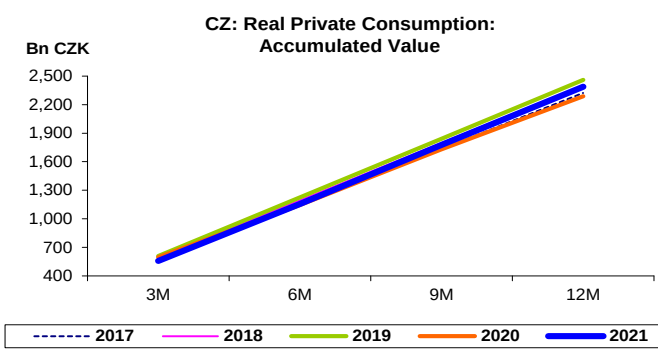
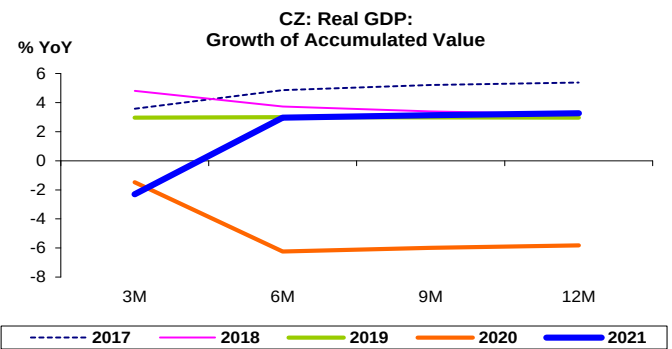
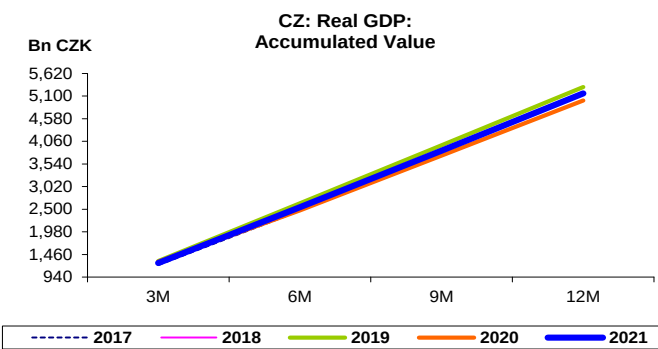
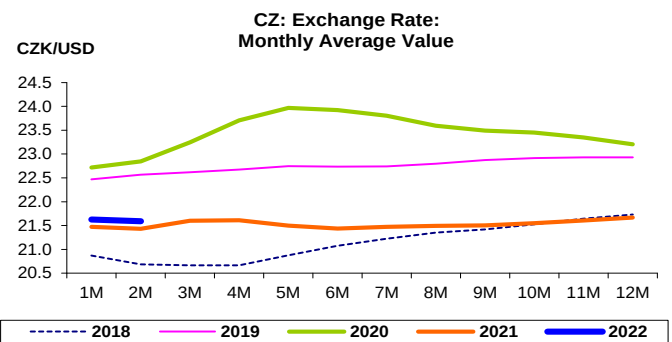
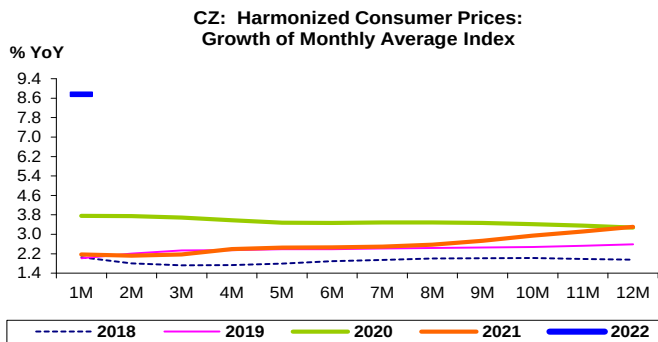


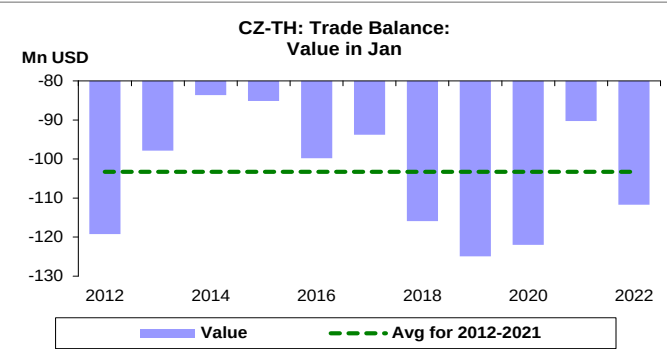
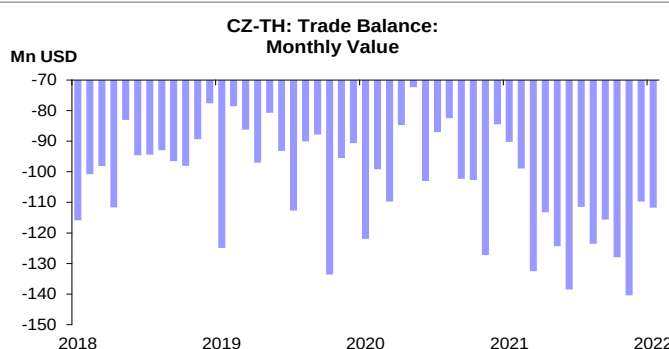
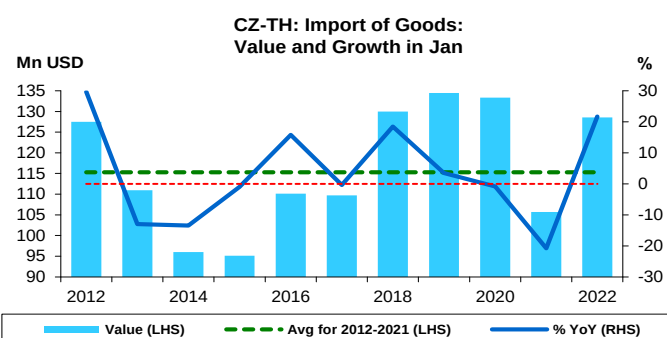
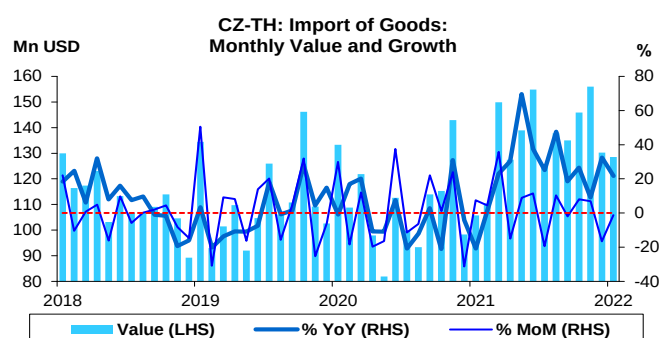
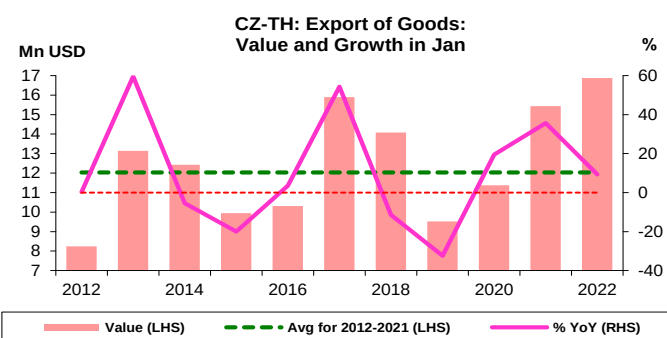
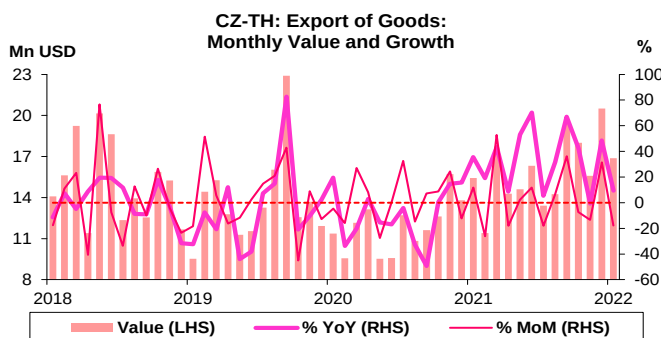
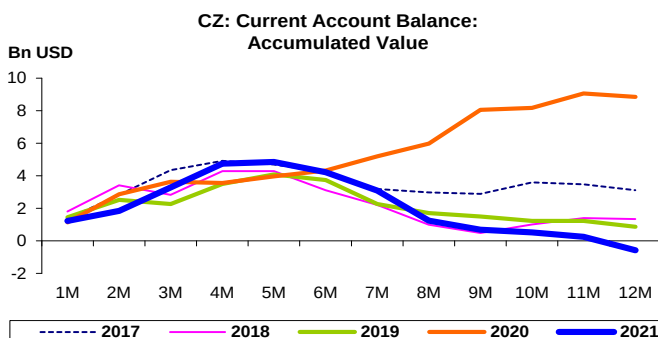
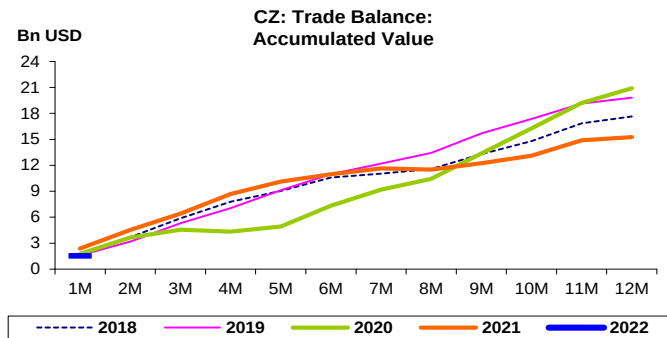
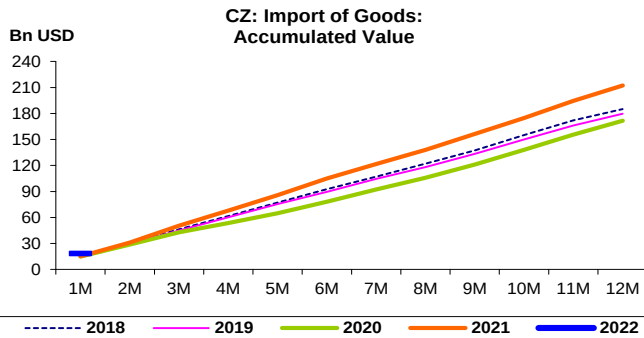


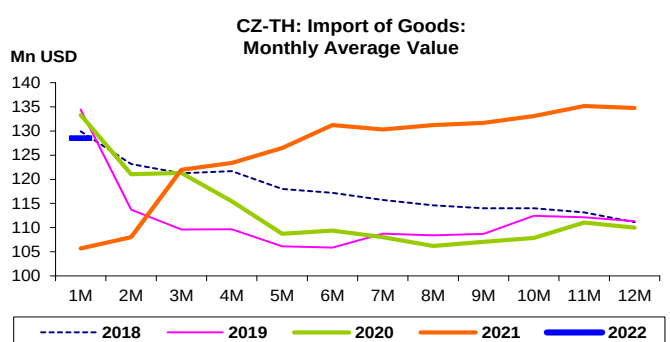
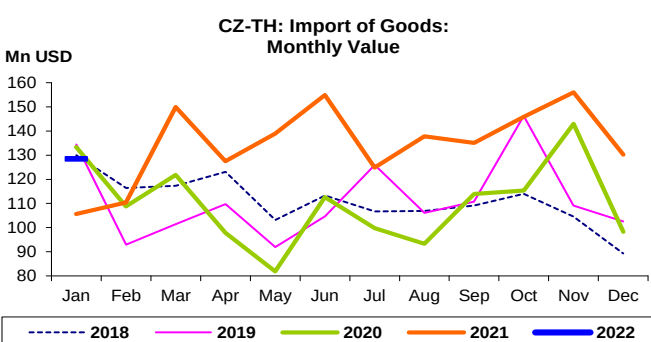
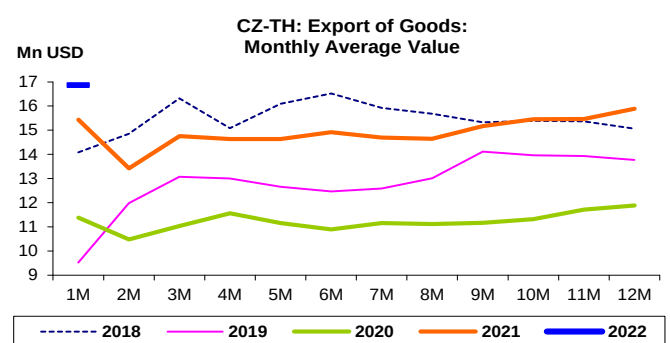
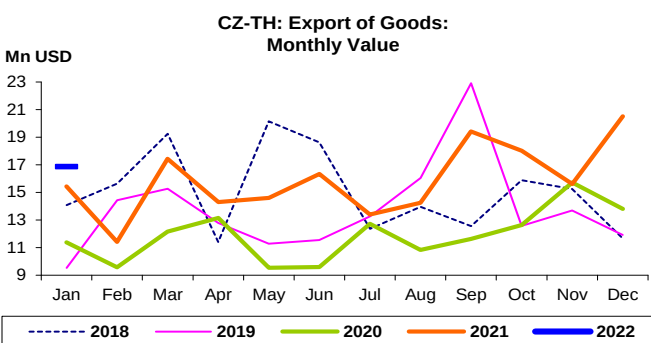
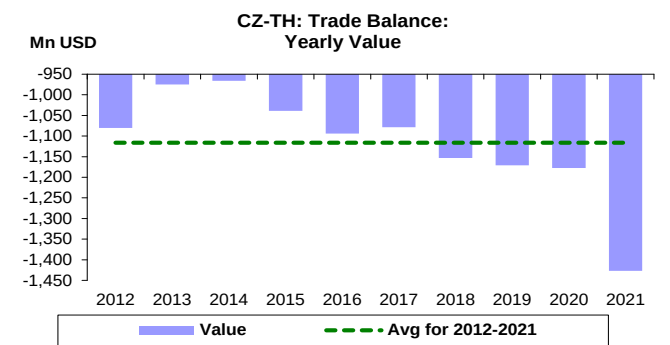
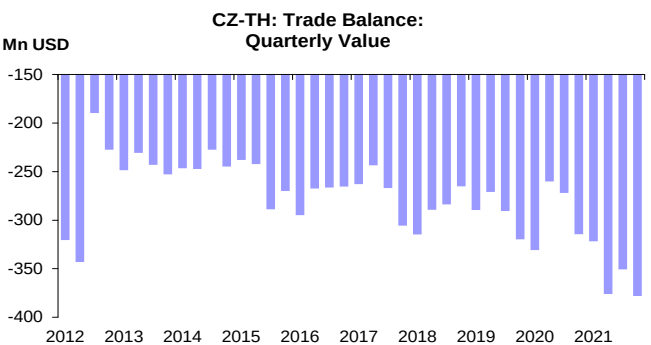
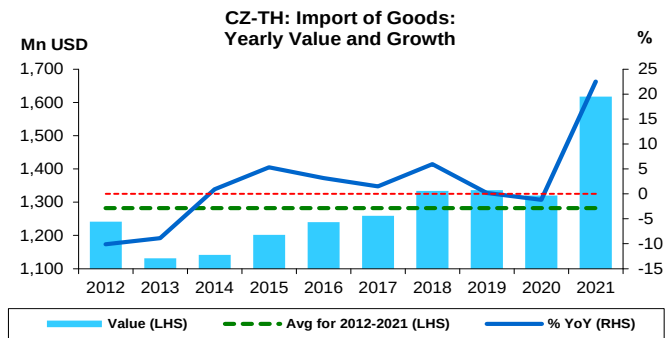
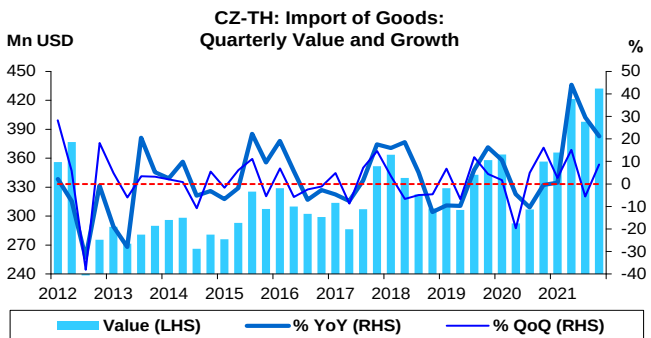
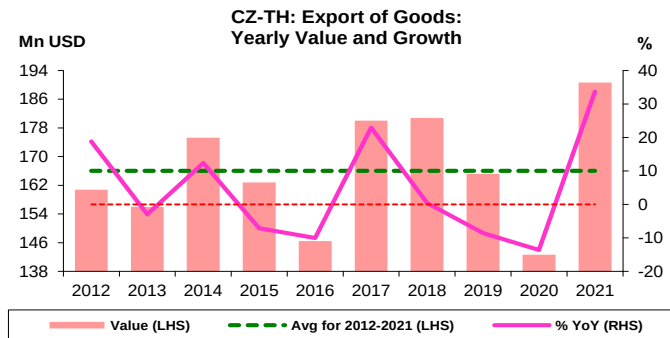
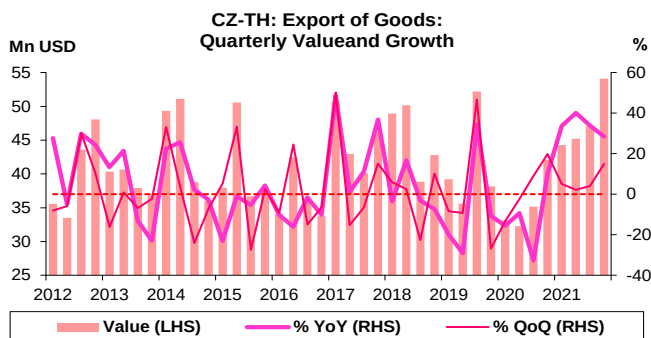




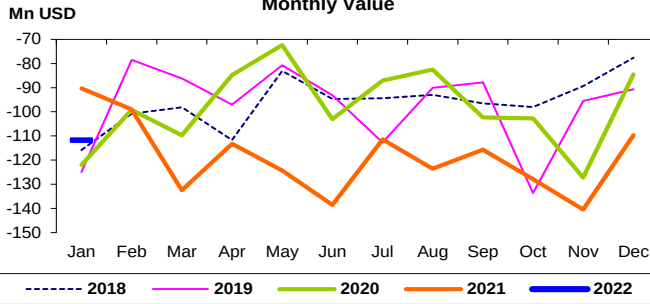




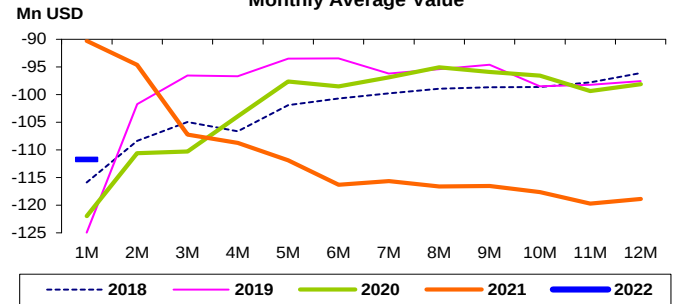




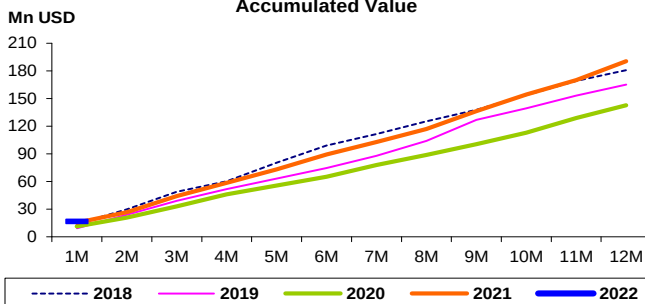
**CZ-TH: Trade Balance:
Monthly Value**



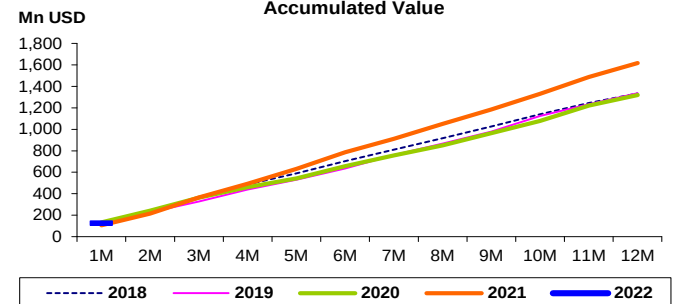
**CZ-TH: Trade Balance:
Monthly Average Value**



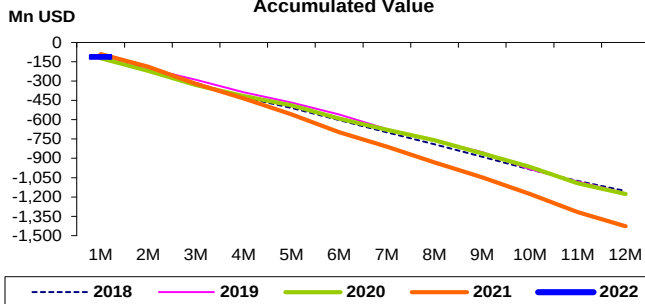
**CZ-TH: Export of Goods:
Accumulated Value**



**CZ-TH: Import of Goods:
Accumulated Value**



**CZ-TH: Trade Balance:
Accumulated Value**



เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020				2021				2022			
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Nov	Dec	Jan	Feb
Real Sector															
Nominal GDP (SA, Bn USD)	246.1	282.7	302.1	62.5	54.4	63.7	65.5	68.3	71.5	72.2	70.7	-	-	-	-
Real GDP (SA, % YoY)	-5.8	3.3	4.5	-1.5	-10.9	-5.5	-5.3	-2.3	8.7	3.5	3.6	-	-	-	-
- Private Consumption (SA, % YoY)	-7.0	4.3	-	-2.4	-10.4	-5.3	-9.9	-6.4	8.5	6.5	9.3	-	-	-	-
- Government Consumption (SA, % YoY)	3.4	1.6	-	3.4	2.6	1.9	5.6	2.3	1.1	3.0	0.1	-	-	-	-
- Investment (SA, % YoY)	-7.5	0.9	-	-4.7	-6.3	-8.8	-10.1	-4.2	2.1	2.2	3.5	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	-3.4	-8.9	6.7	0.8	-0.3	1.4	1.6	0.9	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	-4.0	-7.3	5.9	-4.4	-0.2	7.4	4.0	-1.8	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	1.5	0.3	0.4	3.2	-1.6	-0.9	2.4	0.2	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	-5.82	-1.7	-2.2	-0.7	0.4	4.8	-2.1	0.5	-	-	-	-
GDP Per Capita (USD)	22,627.5	25,990.6	28,076.6	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	10.7	10.7	10.8	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	2.6	2.8	5.2	2.1	2.5	2.8	3.1	3.3	3.1	2.7	2.2	2.2	2.1	2.2	-
External Sector															
Export of Goods (Bn USD)	192.5	227.5	-	47.5	38.1	49.0	58.0	56.8	59.3	52.6	58.8	21.5	18.2	19.9	-
- % YoY	-3.4	18.1	-	-5.5	-24.3	1.1	15.1	19.7	55.7	7.3	1.4	5.2	2.5	12.2	-
Import of Goods (Bn USD)	171.6	212.2	-	42.9	35.3	42.9	50.5	50.4	54.7	51.3	55.8	19.8	17.8	18.3	-
- % YoY	-4.4	23.6	-	-4.5	-20.9	-1.8	9.1	17.4	55.0	19.4	10.6	12.7	11.1	19.6	-
Trade Balance (Bn USD)	20.9	15.3	-	4.5	2.8	6.0	7.5	6.4	4.6	1.3	3.0	1.8	0.4	1.6	-
Current Account Balance (Bn USD)	8.9	-0.6	2.5	3.6	0.7	3.7	0.8	3.3	0.9	-3.5	-1.3	-0.3	-0.8	-	-
- % of GDP	3.2	-0.5	0.8	5.8	1.3	5.9	1.2	4.8	1.3	-4.9	-1.8	-	-	-	-
International Reserve (Bn USD)	166.1	173.6	-	144.9	151.4	157.4	166.1	163.6	167.1	169.2	173.6	170.4	173.6	174.3	176.3
External Debt (Bn USD)	201.1	-	136.5	179.4	183.1	187.9	201.1	191.8	195.4	196.1	-	-	-	-	-
- % of International Reserve	121.1	-	42.1	123.8	121.0	119.4	121.1	117.2	117.0	115.9	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tourism Revenue (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	2.4	-	3.2	0.6	-6.0	-1.0	2.4	-2.5	14.0	6.3	-	-	-	-	-
Government Expenditure (% YoY)	19.2	-	6.0	8.9	14.7	8.8	19.2	13.6	6.6	6.2	-	-	-	-	-
Fiscal Balance (Bn USD)	-6.0	-	-2.2	-0.1	1.1	0.7	-1.0	-2.5	-3.9	-1.9	-	-	-	-	-
- % of GDP	-2.4	-	-4.2	-0.2	1.8	1.1	-1.6	-4.0	-7.2	-2.9	-	-	-	-	-
Government Debt (Bn USD)	96.2	-	91.7	81.3	92.1	96.0	96.2	116.3	118.3	112.5	-	-	-	-	-
- % of GDP	39.1	-	43.6	32.5	42.3	37.7	36.7	42.6	41.4	39.0	-	-	-	-	-
Inflation (% YoY)															
HICP	3.3	3.3	2.3	2.3	3.3	3.5	2.7	2.2	2.8	3.3	5.0	4.8	5.4	8.8	-
Financial Sector (Period End)															
Total Loans (Bn USD)	259.9	267.5	-	256.4	249.6	268.3	259.9	285.2	296.0	299.3	267.5	299.7	267.5	308.5	-
Total Loans (% YoY)	7.3	7.6	-	-11.0	11.4	-0.3	7.3	1.9	-9.9	11.9	7.6	20.3	7.6	18.1	-
Total Deposits (Bn USD)	229.0	237.8	-	213.6	220.8	236.7	229.0	260.7	272.4	268.1	237.8	267.9	237.8	277.0	-
Total Deposits (% YoY)	9.4	8.7	-	-4.4	16.7	7.7	9.4	9.3	9.2	29.4	8.7	22.4	8.7	18.9	-
L/D Ratio (%)	123.6	112.5	-	124.6	122.6	123.7	123.6	120.1	113.0	113.4	112.5	111.9	112.5	111.4	-
Stock Market (Period End)															
PSE Index	1,027.1	1,426.0	-	789.9	918.0	868.3	1,027.1	1,090.5	1,152.9	1,324.9	1,426.0	1,357.2	1,426.0	1,416.3	1,353.4
Trade Value (Mn USD/Day)	20.8	26.0	-	43.8	28.1	14.3	20.8	25.6	26.1	27.2	26.0	38.0	26.0	24.9	41.0
Market Capitalization (Bn USD)	624.5	701.6	-	795.4	844.5	540.3	624.5	687.1	737.0	725.1	701.6	691.5	701.6	627.7	808.4
Interest Rate (% pa)															
Policy Rate (Discount Rate)	0.05	2.75	-	0.75	1.00	1.00	1.00	0.05	0.05	0.05	2.75	1.75	2.75	2.75	3.50
Repo Rate	0.25	3.75	-	1.75	2.00	2.00	2.00	1.00	0.25	0.25	3.75	2.75	3.75	3.75	4.50
Lombard Rate	1.00	4.75	-	2.75	3.00	3.00	3.00	2.00	1.00	1.00	4.75	3.75	4.75	4.75	5.50
Exchange Rate (Period Average)															
CZK/USD	23.20	21.67	-	23.24	24.60	22.63	22.35	21.60	21.27	21.63	22.16	21.60	21.27	21.63	22.16
CZK/EUR	26.51	25.66	-	25.98	26.92	26.53	26.60	26.12	25.61	25.51	25.41	25.67	24.86	24.37	25.00

Source: CEC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in CZK term.

2. Total Loans and Deposits refer to licenced banks.

3. % of GDP is calculated from Nominal GDP.