



**การค้าสินค้าระหว่างประเทศของมาเลเซีย เดือน ส.ค. 2567**

- การส่งออกสินค้า เดือน ส.ค. 67 มูลค่า 29.3 Bn USD ขยายตัว 17.1% YoY และ 4.4% MoM หากพิจารณา 8M/67 มูลค่า 212.1 Bn USD ขยายตัว 1.7% YoY
- การนำเข้าสินค้า เดือน ส.ค. 67 มูลค่า 28.0 Bn USD ขยายตัวถึง 31.8% YoY และ 4.9% MoM หากพิจารณา 8M/67 มูลค่า 195.4 Bn USD ขยายตัว 12.2% YoY
- ดุลการค้า เดือน ส.ค. 67 เกินดุล 1.3 Bn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน และเดือนก่อน หากพิจารณา 8M/67 เกินดุล 16.6 Bn USD เกินดุลลดลงมาจากช่วงเดียวกันของปีก่อน

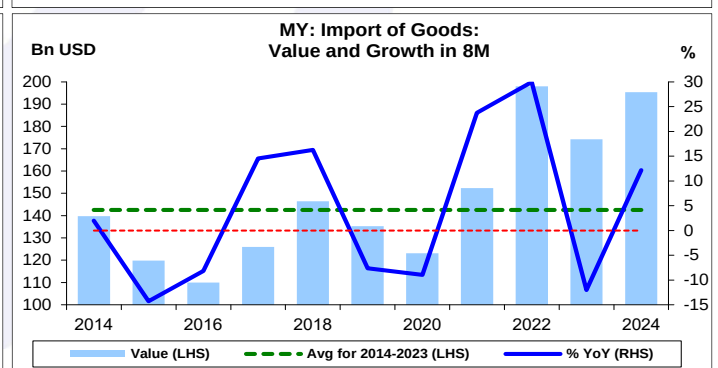
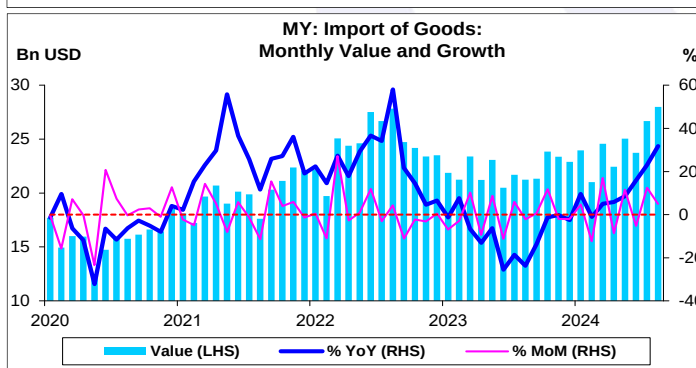
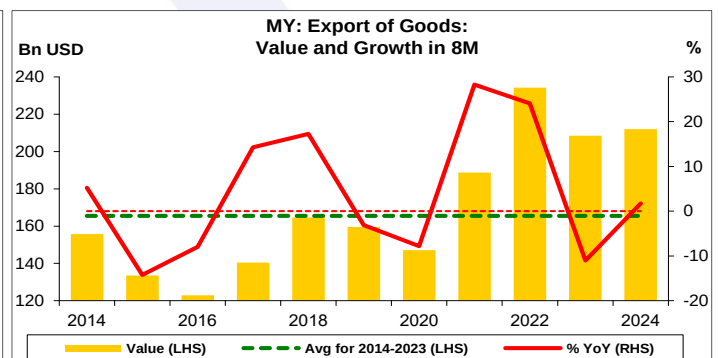
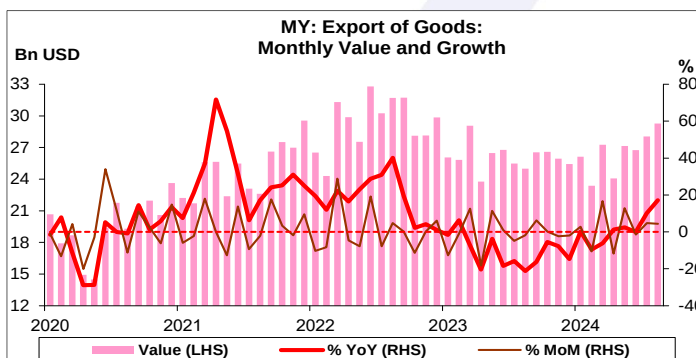
**การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-67)**

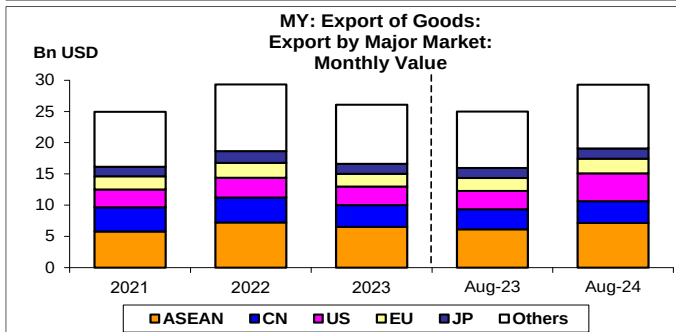
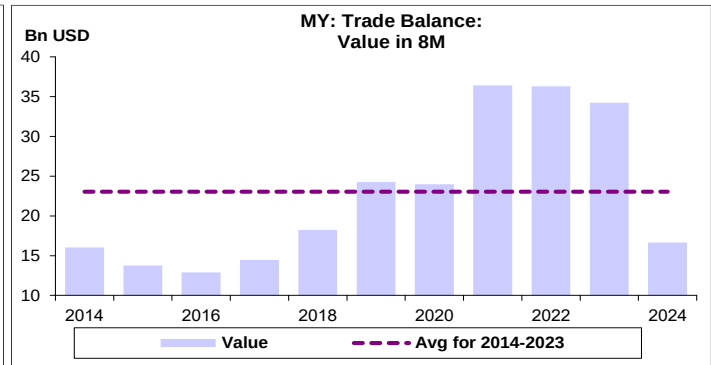
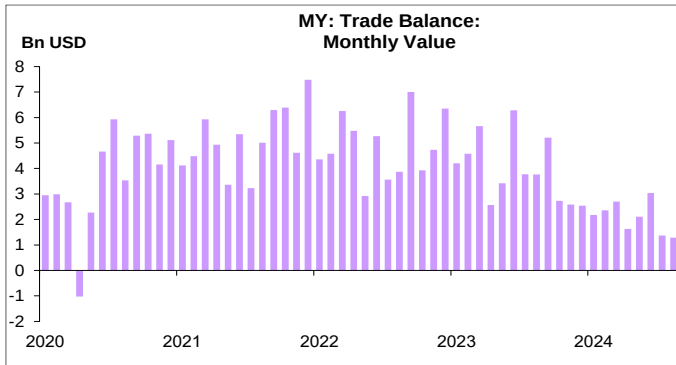
|                       | All Periods |         |      | Same Periods |         |       | Latest |
|-----------------------|-------------|---------|------|--------------|---------|-------|--------|
|                       | Month       | Quarter | Year | YTD          | Quarter | Month |        |
| Export of Goods Value | 5           | 4       | 5    | 5            | 4       | 5     | Aug-24 |
| Import of Goods Value | 5           | 5       | 5    | 5            | 5       | 5     | Aug-24 |
| Trade Balance         | 2           | 2       | 4    | 2            | 2       | 2     | Aug-24 |

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

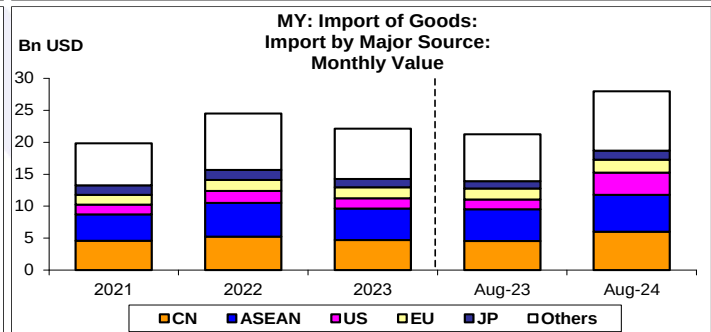
**อัตราการเปลี่ยนแปลงรายปี (ปี 2557-66)**

| %                     | Average YoY Growth | CAGR |
|-----------------------|--------------------|------|
| Export of Goods Value | 4.0                | 3.2  |
| Import of Goods Value | 3.5                | 2.6  |

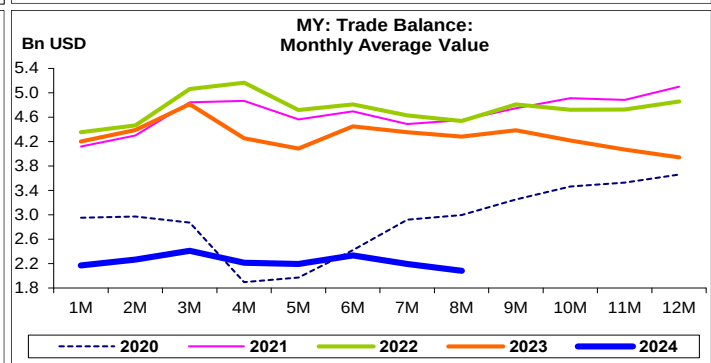
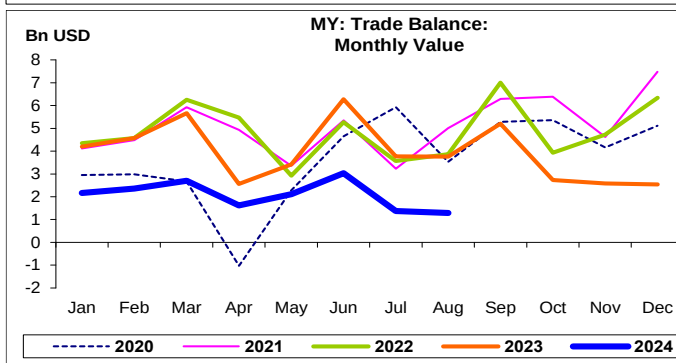
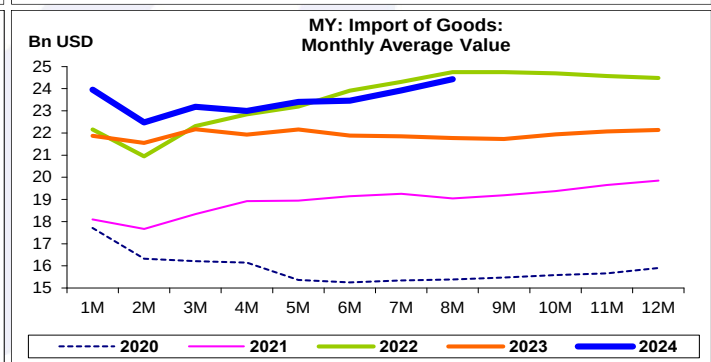
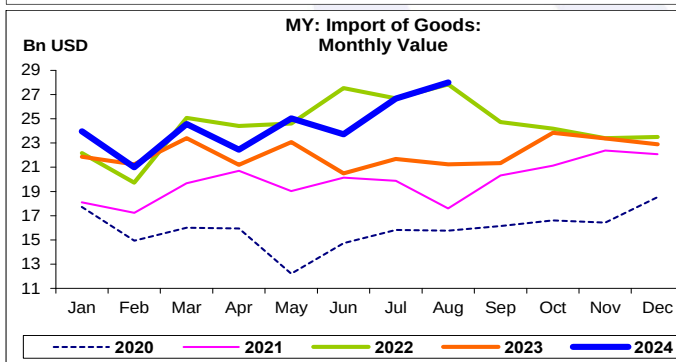
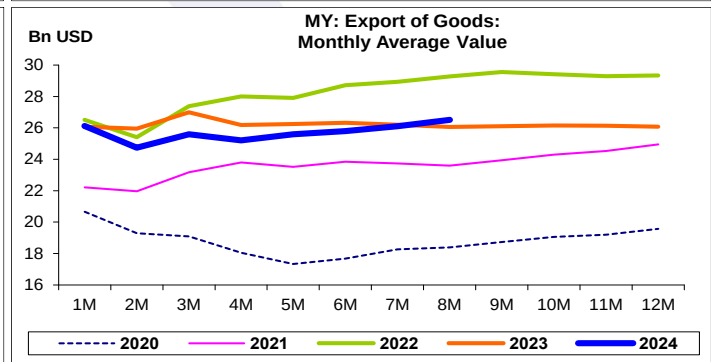
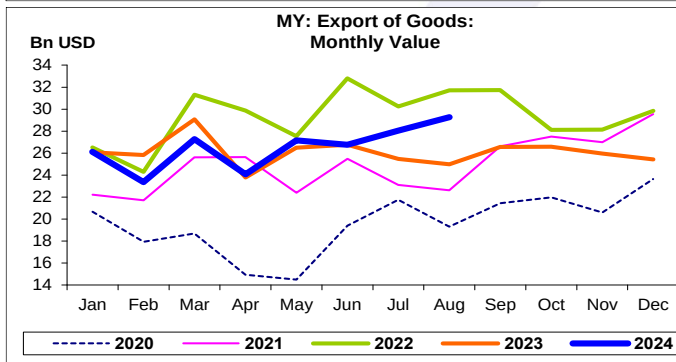


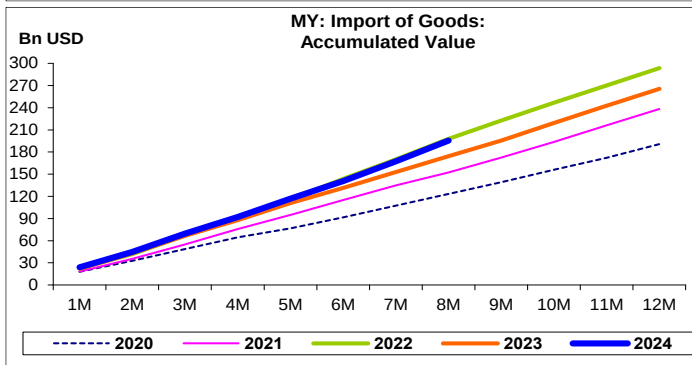
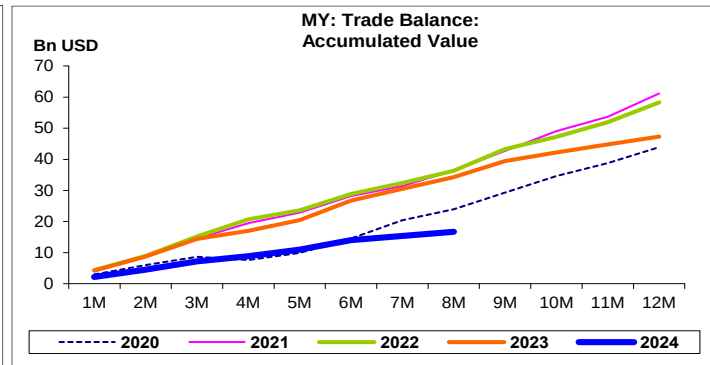
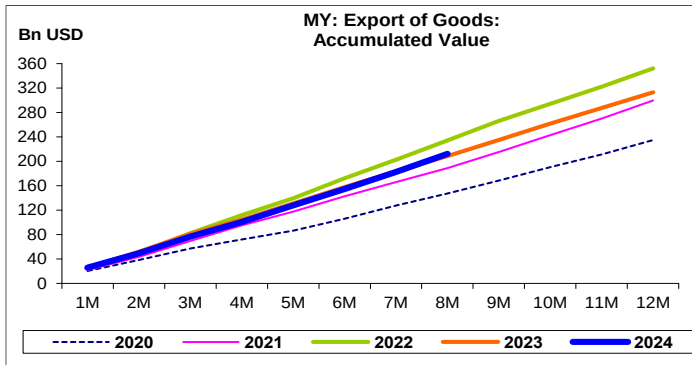


Note: 2021-2023 are monthly averages.



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โครงสร้างสินค้าส่งออกของมาเลเซีย

| Mn USD                            | 2021           | 2022           | 2023           | 2022          |               | 2023          |               |               |               | 2024          |               |               |               |               |               |                |
|-----------------------------------|----------------|----------------|----------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|
|                                   |                |                |                | Q3            | Q4            | Q1            | Q2            | Q3            | Q4            | Q1            | Q2            | May           | Jun           | Jul           | Aug           | 8M             |
| Food and Live Animals             | 9,336          | 10,136         | 10,179         | 2,583         | 2,611         | 2,429         | 2,431         | 2,577         | 2,742         | 2,611         | 2,682         | 968           | 911           | 1,031         | 1,170         | 7,493          |
| % YoY                             | 16.0           | 8.6            | 0.4            | 12.5          | 0.2           | 0.4           | -3.6          | -0.2          | 5.0           | 7.5           | 10.3          | 12.1          | 9.5           | 22.9          | 35.3          | 14.2           |
| Beverages and Tobacco             | 603            | 626            | 681            | 152           | 181           | 176           | 164           | 166           | 175           | 170           | 151           | 53            | 51            | 50            | 59            | 430            |
| % YoY                             | -2.7           | 3.8            | 8.9            | 21.5          | 3.3           | 19.0          | 13.4          | 9.4           | -3.5          | -3.6          | -8.3          | -11.4         | -2.1          | -6.2          | 3.4           | -4.8           |
| Crude Materials Inedible          | 6,982          | 7,126          | 6,509          | 1,869         | 1,574         | 1,701         | 1,551         | 1,600         | 1,657         | 1,609         | 1,647         | 571           | 528           | 598           | 603           | 4,456          |
| % YoY                             | 18.2           | 2.1            | -8.7           | 7.1           | -14.7         | -9.7          | -13.8         | -14.4         | 5.2           | -5.4          | 6.2           | 4.9           | -7.0          | -0.3          | 15.5          | 1.9            |
| Mineral Fuels                     | 37,320         | 59,810         | 51,859         | 19,121        | 15,309        | 14,416        | 12,645        | 11,546        | 13,252        | 13,607        | 11,186        | 3,806         | 3,925         | 3,817         | 3,851         | 32,460         |
| % YoY                             | 39.8           | 60.3           | -13.3          | 91.2          | 47.0          | 37.8          | -15.2         | -39.6         | -13.4         | -5.6          | -11.5         | -21.8         | -0.4          | 11.8          | -11.3         | -6.8           |
| Animal, Vegetable Oils and Fats   | 19,062         | 22,911         | 16,429         | 5,813         | 5,159         | 4,326         | 3,860         | 3,932         | 4,312         | 3,721         | 4,099         | 1,495         | 1,250         | 1,720         | 1,577         | 11,117         |
| % YoY                             | 45.2           | 20.2           | -28.3          | 17.3          | -14.0         | -19.2         | -41.4         | -32.4         | -16.4         | -14.0         | 6.2           | 16.3          | 0.2           | 34.3          | 23.9          | 3.5            |
| Chemicals                         | 25,930         | 28,616         | 23,305         | 7,031         | 6,647         | 6,234         | 5,521         | 5,716         | 5,834         | 5,787         | 5,865         | 2,074         | 1,885         | 2,121         | 2,326         | 16,100         |
| % YoY                             | 45.1           | 10.4           | -18.6          | 10.5          | -9.9          | -15.1         | -27.3         | -18.7         | -12.2         | -7.2          | 6.2           | 1.9           | 5.9           | 12.7          | 20.6          | 3.4            |
| Manufactured Goods                | 30,743         | 31,635         | 27,984         | 7,690         | 6,952         | 6,892         | 7,113         | 6,944         | 7,035         | 7,578         | 7,515         | 2,712         | 2,342         | 2,579         | 2,664         | 20,336         |
| % YoY                             | 45.6           | 2.9            | -11.5          | 2.1           | -24.5         | -17.5         | -17.6         | -9.7          | 1.2           | 10.0          | 5.7           | 17.4          | -6.3          | 9.9           | 11.4          | 8.5            |
| Machinery and Transport Equipment | 125,907        | 152,747        | 142,677        | 39,367        | 38,706        | 36,475        | 35,862        | 36,014        | 34,325        | 33,000        | 35,603        | 12,123        | 12,786        | 12,660        | 13,160        | 94,423         |
| % YoY                             | 18.8           | 21.3           | -6.6           | 32.0          | 7.1           | -0.8          | -5.4          | -8.5          | -11.3         | -9.5          | -0.7          | 3.2           | -1.9          | 3.3           | 22.0          | -1.0           |
| Misc Manufactured Articles        | 42,544         | 37,021         | 31,519         | 9,721         | 8,539         | 7,883         | 7,427         | 8,128         | 8,081         | 8,230         | 8,712         | 3,168         | 2,935         | 3,279         | 3,711         | 23,931         |
| % YoY                             | 23.1           | -13.0          | -14.9          | 5.1           | -14.7         | -12.6         | -23.8         | -16.4         | -5.4          | 4.4           | 17.3          | 20.5          | 10.9          | 21.5          | 38.2          | 15.6           |
| <b>Total Export</b>               | <b>299,425</b> | <b>352,094</b> | <b>312,965</b> | <b>93,677</b> | <b>86,086</b> | <b>80,959</b> | <b>77,029</b> | <b>77,012</b> | <b>77,964</b> | <b>76,760</b> | <b>77,980</b> | <b>27,151</b> | <b>26,758</b> | <b>28,043</b> | <b>29,274</b> | <b>212,057</b> |
| % YoY                             | 27.5           | 17.6           | -11.1          | 29.5          | 2.4           | -1.4          | -14.6         | -17.8         | -9.4          | -5.2          | 1.2           | 2.5           | 0.0           | 10.1          | 17.1          | 1.7            |

Source: CEIC



โครงสร้างสินค้านำเข้าของมาเลเซีย

| Mn USD                            | 2021           | 2022           | 2023           | 2022          |               | 2023          |               |               |               | 2024          |               |               |               |               |               |                |
|-----------------------------------|----------------|----------------|----------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|
|                                   |                |                |                | Q3            | Q4            | Q1            | Q2            | Q3            | Q4            | Q1            | Q2            | May           | Jun           | Jul           | Aug           | 8M             |
| Food and Live Animals             | 15,358         | 17,189         | 17,286         | 4,373         | 4,252         | 4,331         | 4,265         | 4,169         | 4,522         | 4,801         | 4,668         | 1,627         | 1,480         | 1,835         | 2,080         | 13,384         |
| % YoY                             | 16.2           | 11.9           | 0.6            | 15.3          | 4.2           | 1.6           | -0.8          | -4.7          | 6.3           | 10.9          | 9.4           | 9.8           | 11.1          | 30.8          | 53.5          | 17.9           |
| Beverages and Tobacco             | 635            | 827            | 793            | 230           | 223           | 184           | 195           | 211           | 203           | 188           | 179           | 68            | 59            | 72            | 91            | 531            |
| % YoY                             | 1.1            | 30.3           | -4.2           | 55.5          | 32.6          | -5.4          | 9.0           | -8.6          | -9.0          | 2.1           | -7.9          | 8.6           | -13.9         | 0.5           | 29.5          | 1.8            |
| Crude Materials Inedible          | 14,176         | 12,138         | 9,589          | 2,796         | 2,615         | 2,468         | 2,330         | 2,289         | 2,502         | 2,626         | 2,437         | 807           | 747           | 914           | 1,114         | 7,091          |
| % YoY                             | 44.4           | -14.4          | -21.0          | -23.8         | -24.9         | -23.8         | -33.2         | -18.1         | -4.3          | 6.4           | 4.6           | -3.8          | 2.6           | 22.2          | 49.3          | 12.7           |
| Mineral Fuels                     | 29,820         | 54,648         | 50,824         | 17,813        | 13,452        | 13,005        | 12,931        | 11,360        | 13,529        | 13,493        | 12,294        | 4,530         | 4,320         | 4,008         | 3,747         | 33,541         |
| % YoY                             | 31.5           | 83.3           | -7.0           | 138.3         | 58.1          | 37.3          | -7.0          | -36.2         | 0.6           | 3.8           | -4.9          | -5.9          | 12.3          | -3.1          | 2.7           | -0.5           |
| Animal, Vegetable Oils and Fats   | 3,517          | 4,170          | 2,474          | 1,203         | 708           | 732           | 615           | 650           | 477           | 415           | 561           | 224           | 173           | 161           | 201           | 1,337          |
| % YoY                             | 64.5           | 18.6           | -40.7          | 42.7          | -19.8         | -40.3         | -40.5         | -45.9         | -32.6         | -43.4         | -8.7          | 11.1          | -26.9         | -33.8         | -24.8         | -28.0          |
| Chemicals                         | 26,944         | 30,587         | 26,556         | 7,728         | 6,812         | 6,859         | 6,695         | 6,376         | 6,625         | 6,247         | 6,699         | 2,326         | 2,176         | 2,333         | 2,634         | 17,913         |
| % YoY                             | 32.0           | 13.5           | -13.2          | 17.8          | -6.9          | -13.2         | -17.8         | -17.5         | -2.7          | -8.9          | 0.1           | -5.7          | 3.1           | 6.6           | 25.7          | 0.4            |
| Manufactured Goods                | 25,689         | 28,887         | 27,524         | 7,161         | 6,482         | 6,685         | 6,862         | 6,823         | 7,153         | 7,336         | 7,162         | 2,554         | 2,221         | 2,608         | 2,709         | 19,814         |
| % YoY                             | 18.3           | 12.4           | -4.7           | 22.5          | -5.6          | -7.5          | -14.4         | -4.7          | 10.4          | 9.7           | 4.4           | 2.8           | 3.2           | 14.0          | 22.8          | 9.8            |
| Machinery and Transport Equipment | 100,544        | 121,169        | 109,764        | 31,491        | 30,558        | 27,123        | 25,937        | 27,206        | 29,498        | 28,913        | 31,150        | 10,823        | 10,548        | 12,675        | 13,244        | 85,982         |
| % YoY                             | 20.7           | 20.5           | -9.4           | 27.4          | 7.0           | -3.0          | -16.7         | -13.6         | -3.5          | 6.6           | 20.1          | 20.5          | 26.9          | 42.8          | 45.4          | 21.0           |
| Misc Manufactured Articles        | 15,754         | 18,805         | 17,173         | 4,885         | 4,890         | 4,239         | 3,977         | 4,277         | 4,680         | 4,334         | 4,548         | 1,557         | 1,485         | 1,704         | 1,717         | 12,303         |
| % YoY                             | 18.1           | 19.4           | -8.7           | 30.6          | 15.3          | -3.6          | -14.1         | -12.4         | -4.3          | 2.2           | 14.4          | 12.3          | 10.8          | 16.9          | 22.3          | 11.1           |
| <b>Total Import</b>               | <b>238,240</b> | <b>293,797</b> | <b>265,667</b> | <b>79,235</b> | <b>71,080</b> | <b>66,517</b> | <b>64,771</b> | <b>64,267</b> | <b>70,112</b> | <b>69,533</b> | <b>71,212</b> | <b>25,040</b> | <b>23,727</b> | <b>26,674</b> | <b>27,990</b> | <b>195,409</b> |
| <b>% YoY</b>                      | <b>24.8</b>    | <b>23.3</b>    | <b>-9.6</b>    | <b>37.1</b>   | <b>8.4</b>    | <b>-0.6</b>   | <b>-15.4</b>  | <b>-18.9</b>  | <b>-1.4</b>   | <b>4.5</b>    | <b>9.9</b>    | <b>8.5</b>    | <b>15.8</b>   | <b>23.0</b>   | <b>31.8</b>   | <b>12.2</b>    |

Source: CEIC