

เศรษฐกิจออสเตรเลีย Q1/2564

- GDP ออสเตรเลีย Q1/64 ขยายตัว 1.1% YoY และ 1.9% QoQ (SA) แต่หดตัว 5.6% QoQ
- Q1/64 การส่งออกสินค้า มูลค่า 58.2 Bn USD ขยายตัวถึง 25.4% YoY แต่หดตัวเพียง 0.9% QoQ การนำเข้าสินค้า มูลค่า 76.8 Bn USD ขยายตัวถึง 28.2% YoY และ 10.0% QoQ ส่งผลให้ดุลการค้า ขาดดุล 18.6 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 4M/64 การส่งออกสินค้า มูลค่า 78.1 Bn USD ขยายตัวถึง 26.9% YoY การนำเข้าสินค้า มูลค่า 104.5 Bn USD ขยายตัวถึง 31.4% YoY ส่งผลให้ดุลการค้า ขาดดุล 26.4 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q1/64 ขยายตัว 1.1% YoY และ 0.6% QoQ

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (AUD)	-	5	5	5	5	-	Mar-21
Private Consumption (AUD)	-	5	4	5	5	-	Mar-21
Private Investment (AUD)	-	3	1	2	2	-	Mar-21
Government Consumption (AUD)	-	5	5	5	5	-	Mar-21
Public Investment (AUD)	-	3	5	5	5	-	Mar-21
Export of Goods Value (USD)	4	4	2	5	5	5	Apr-21
Import of Goods Value (USD)	5	4	4	5	5	5	Apr-21
Trade Balance (USD)	1	2	1	1	1	1	Apr-21
Current Account Balance (USD)	-	5	5	5	5	-	Mar-21
International Reserve (USD)	4	4	5	5	5	5	May-21
Unemployment Rate	3	5	5	4	5	3	Apr-21
CPI	-	5	5	5	5	-	Mar-21
USD/AUD	2	2	1	2	2	2	May-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

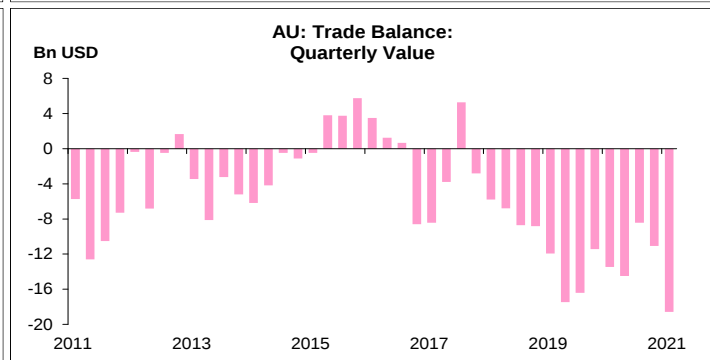
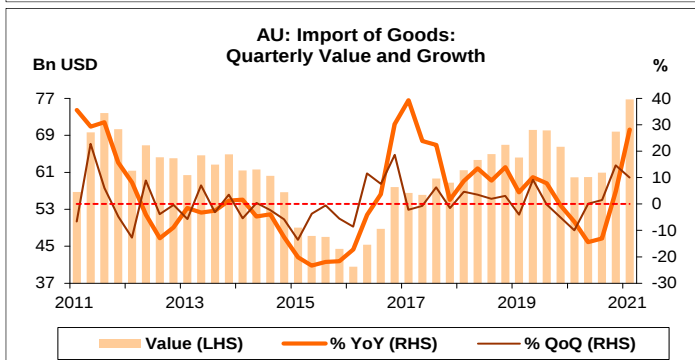
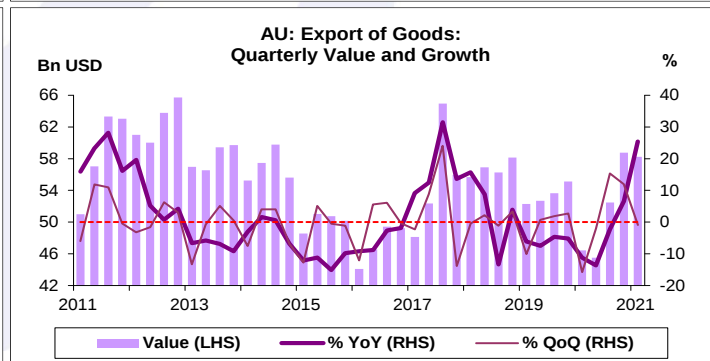
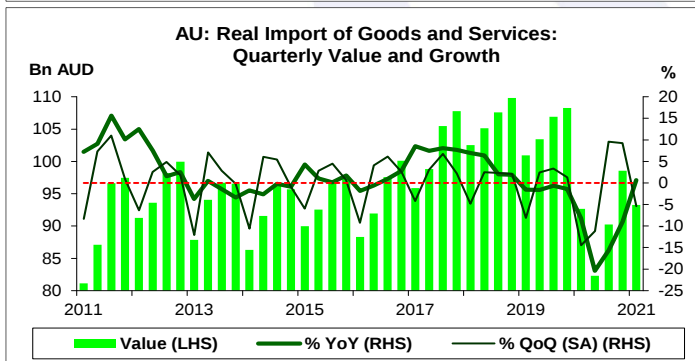
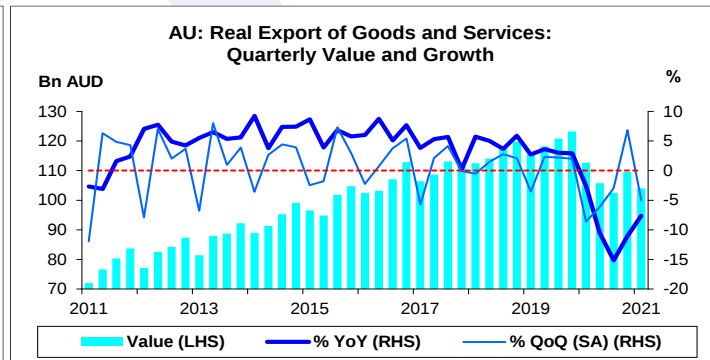
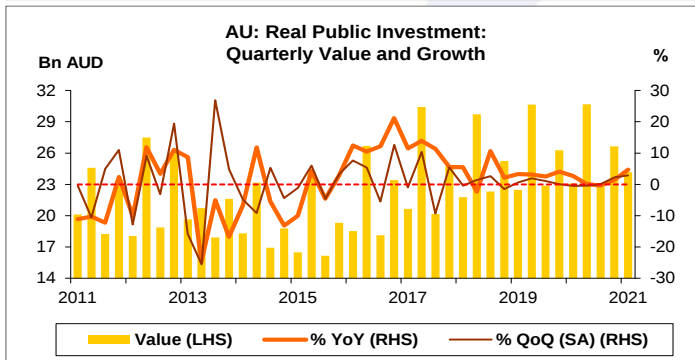
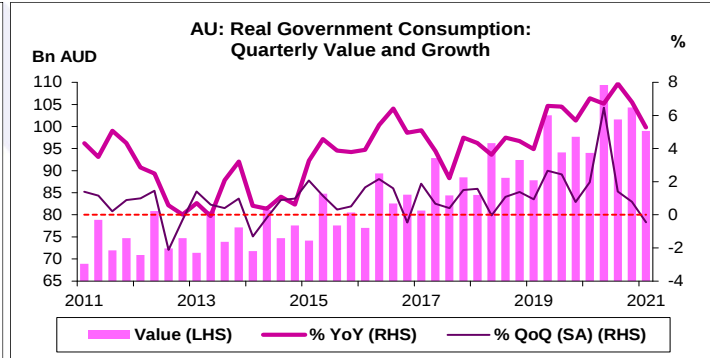
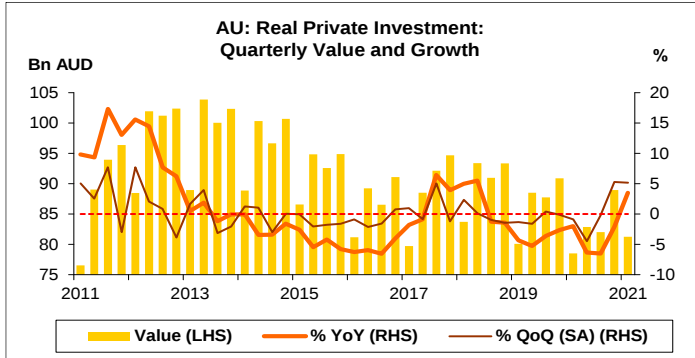
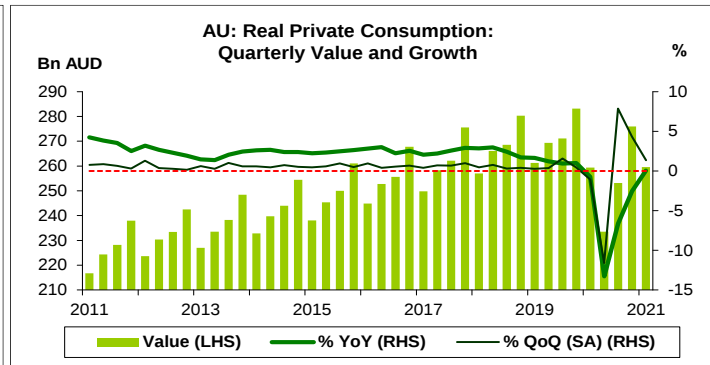
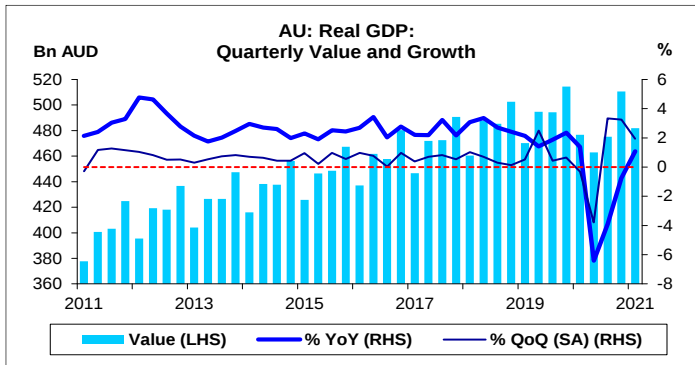
%	Average YoY Growth	CAGR
Real GDP (AUD)	2.1	2.1
Private Consumption (AUD)	1.8	1.7
Private Investment (AUD)	0.6	0.4
Government Consumption (AUD)	3.7	3.7
Public Investment (AUD)	2.9	2.5
Export of Goods Value (USD)	2.9	2.2
Import of Goods Value (USD)	5.7	4.5
CPI	2.0	2.0
USD/AUD	-0.9	-1.3

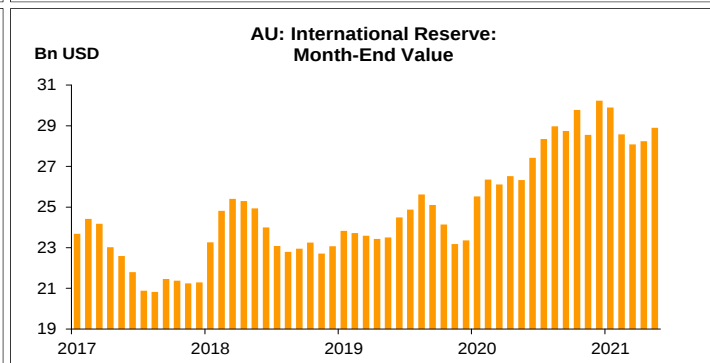
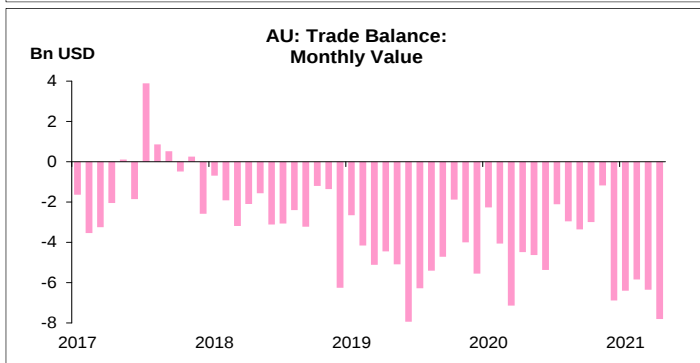
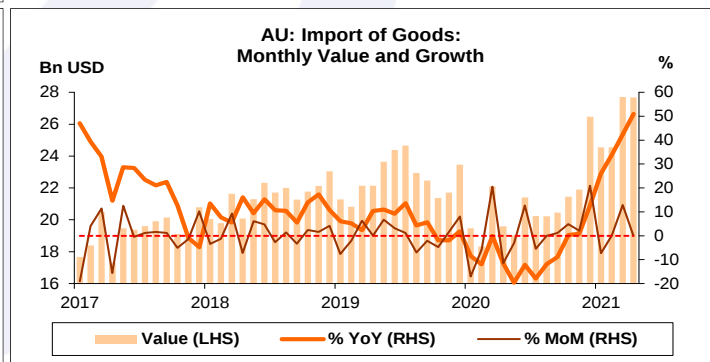
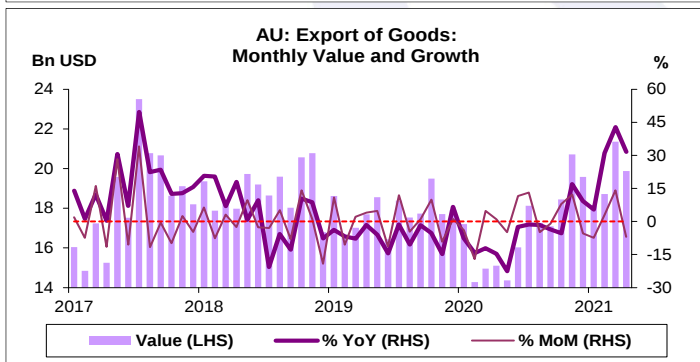
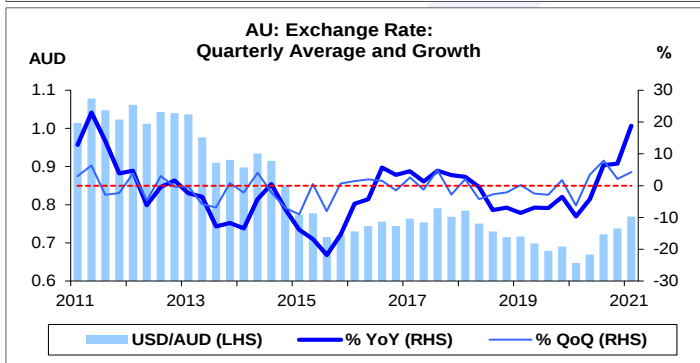
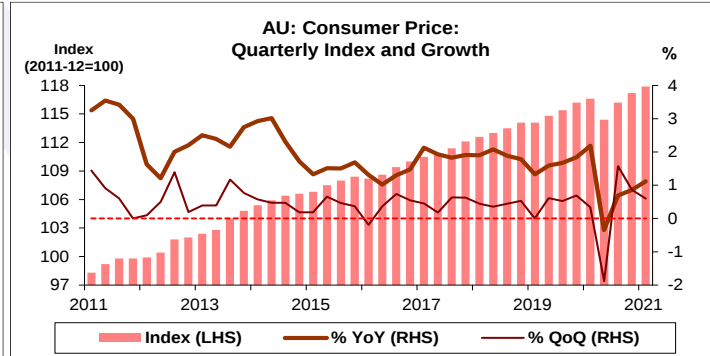
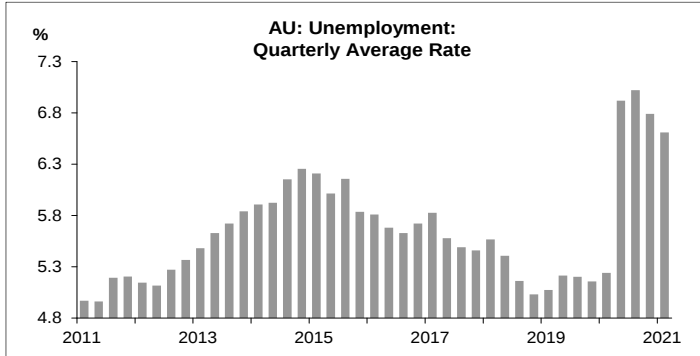
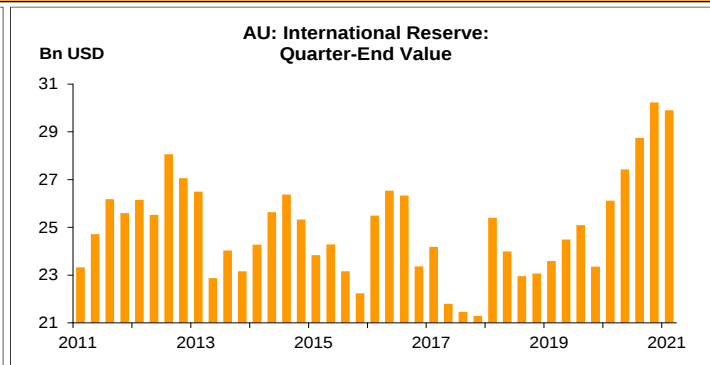
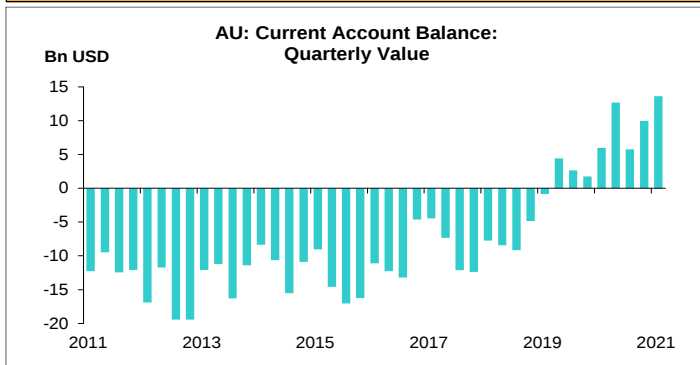
ที่มา: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC และ IMF

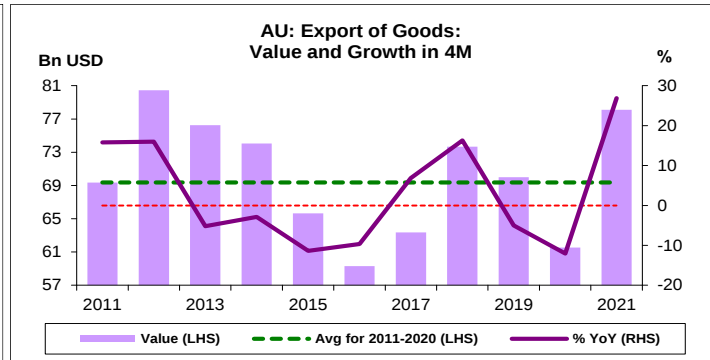
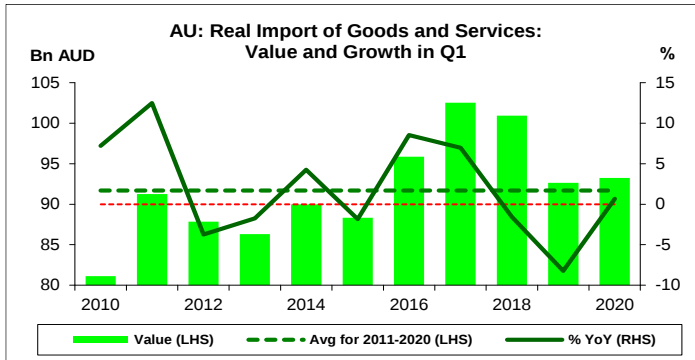
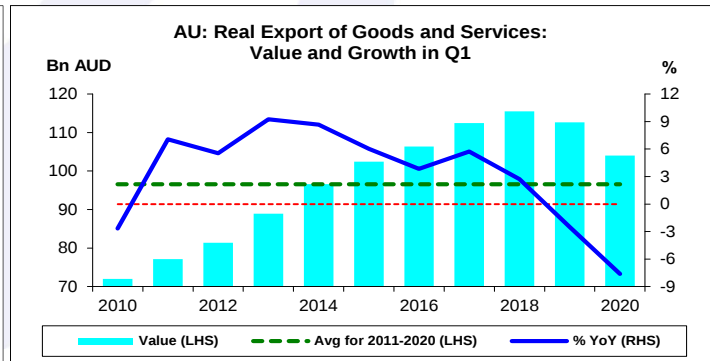
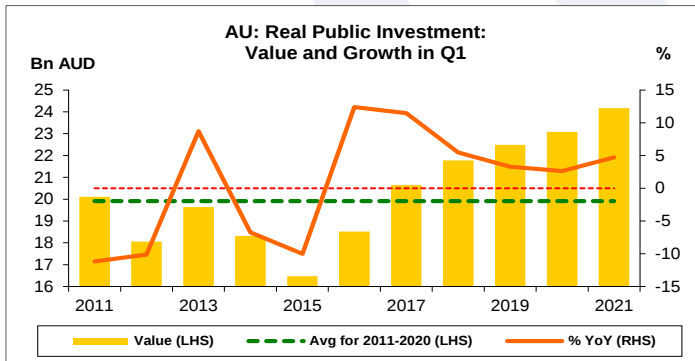
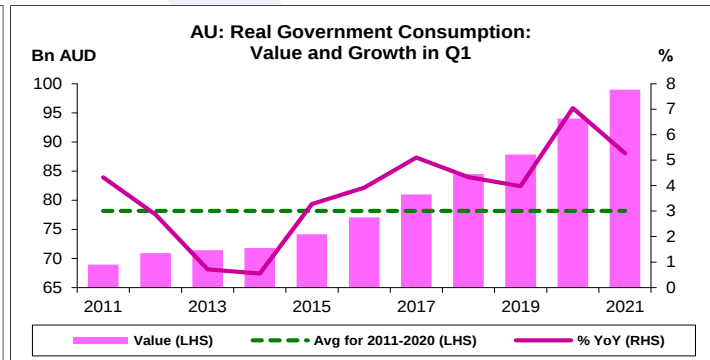
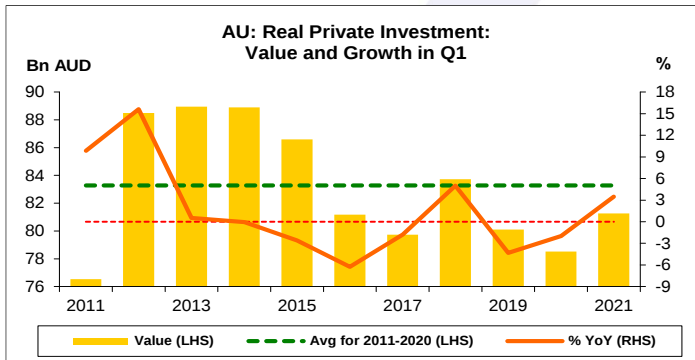
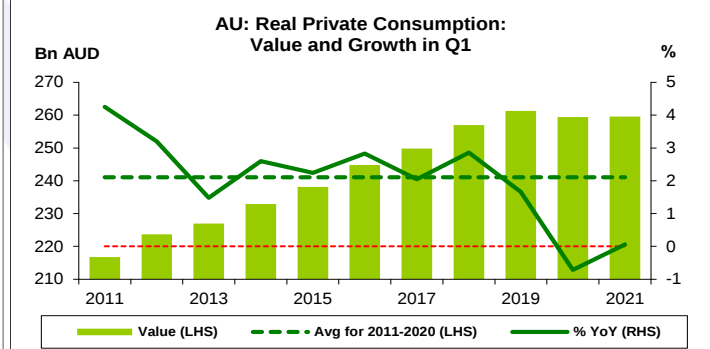
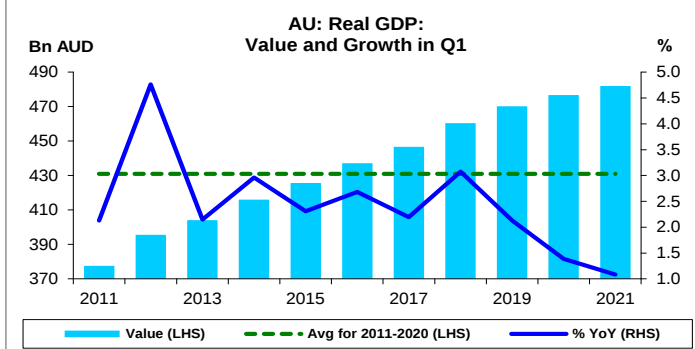
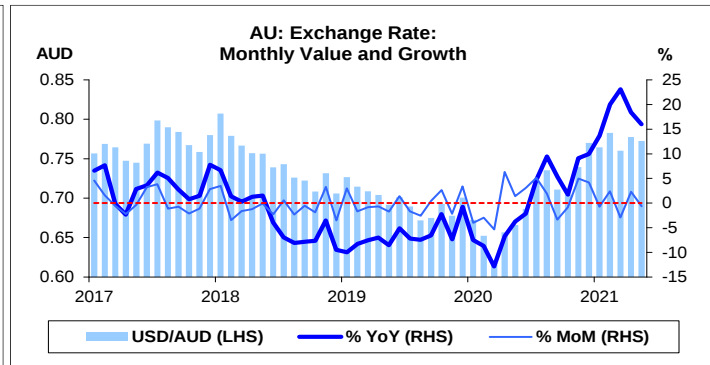
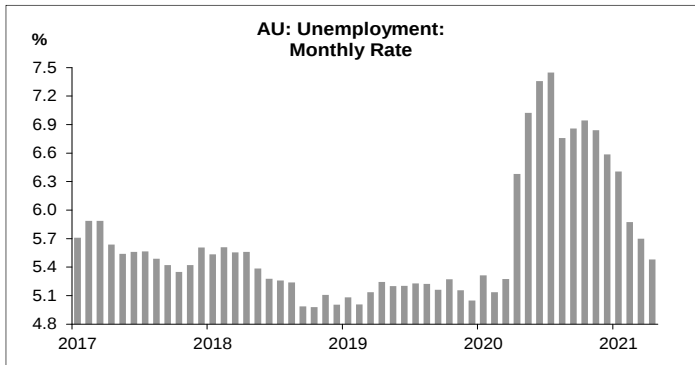
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

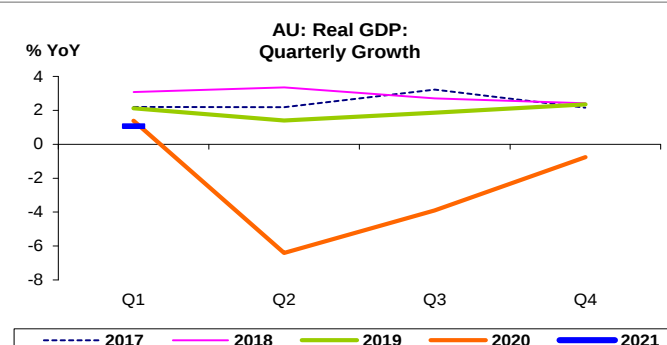
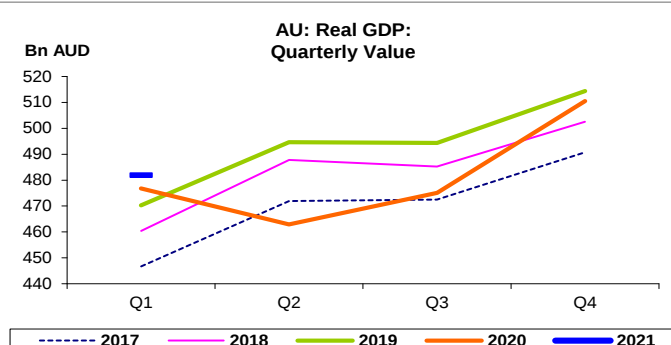
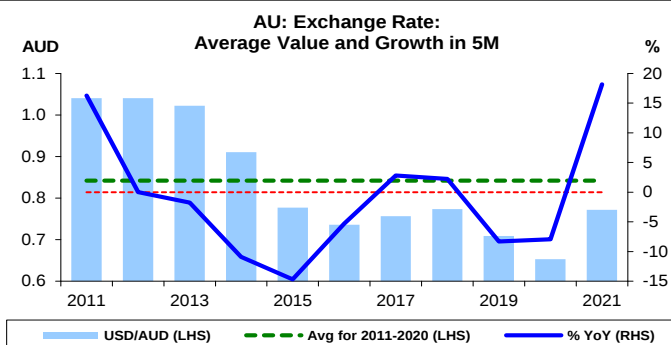
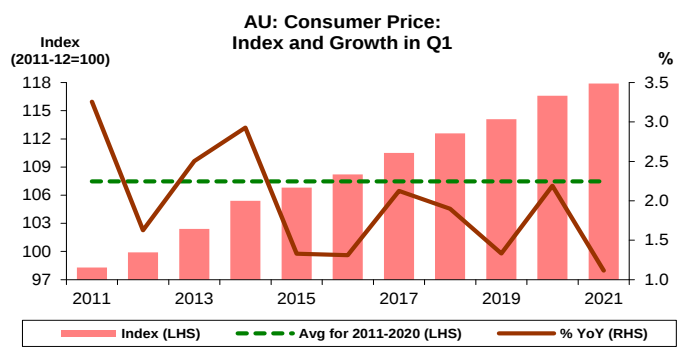
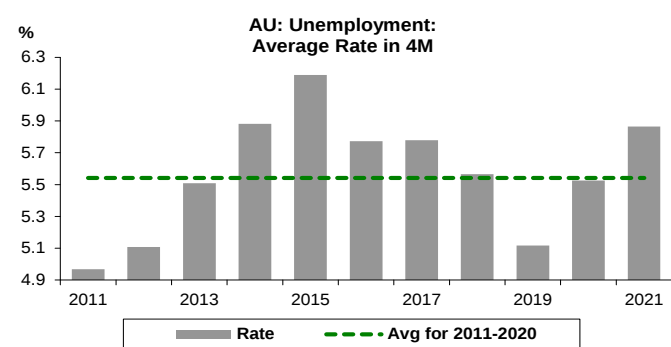
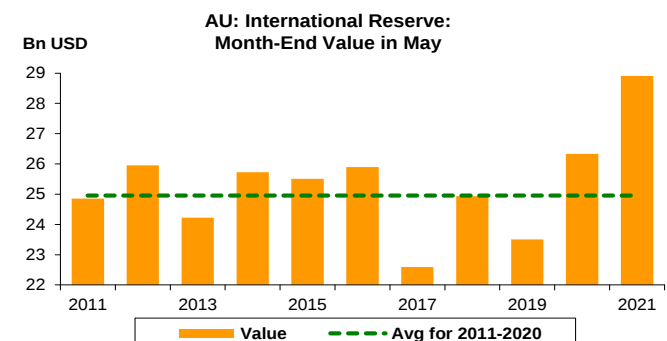
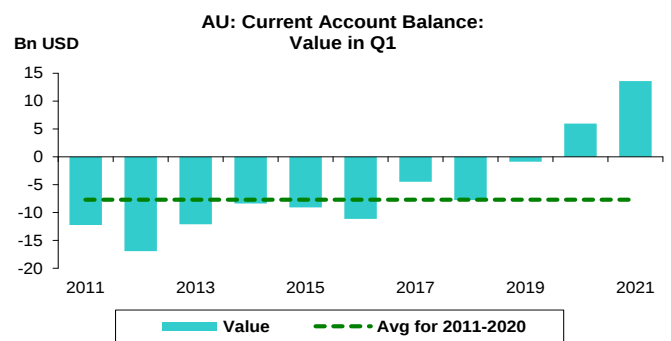
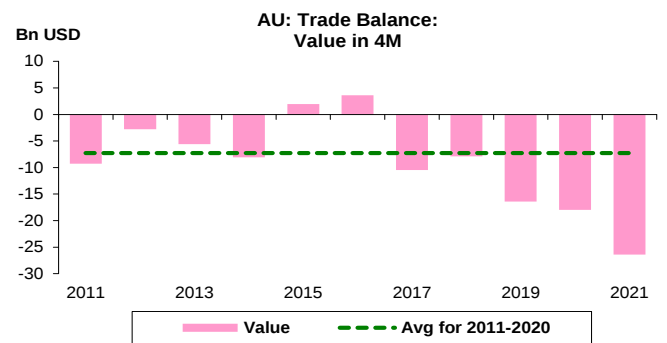
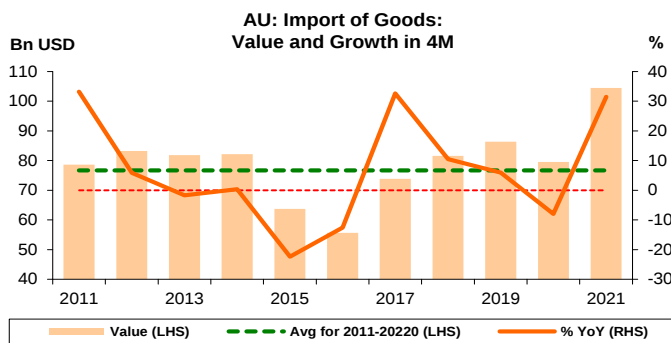
2. GDP หมายถึง GDP ตามราคาคงที่

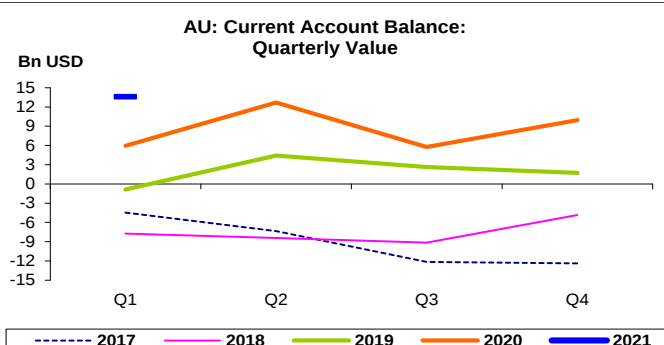
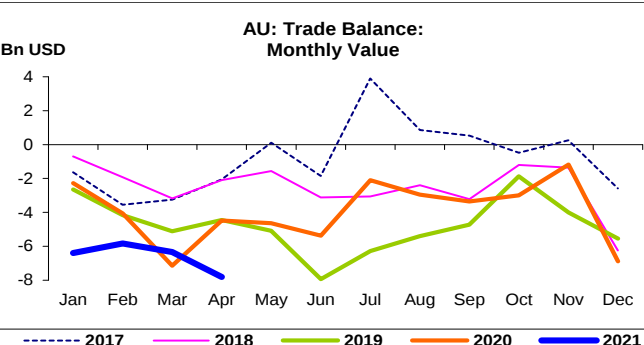
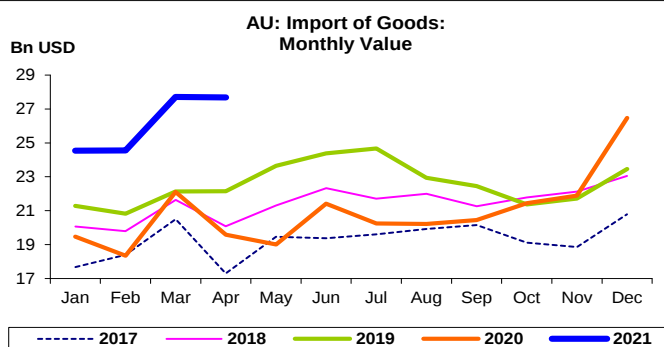
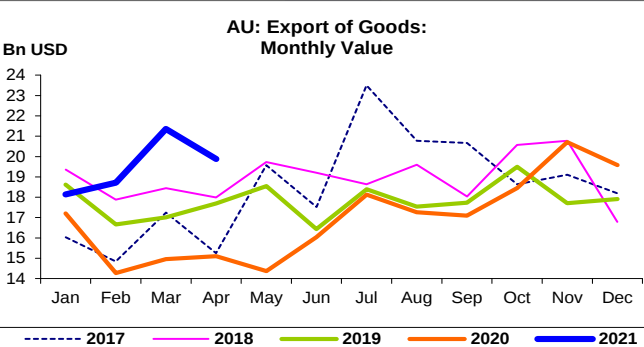
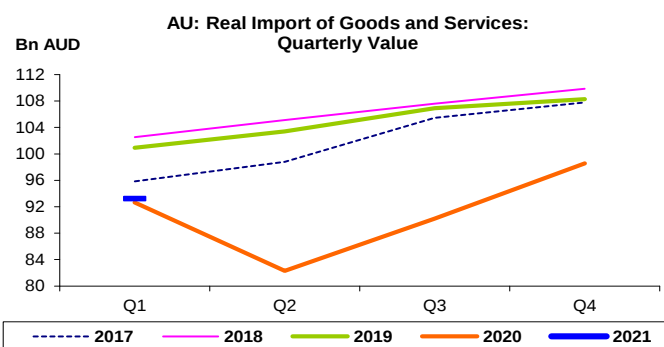
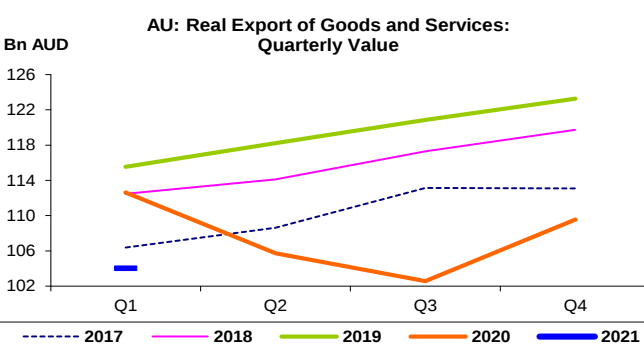
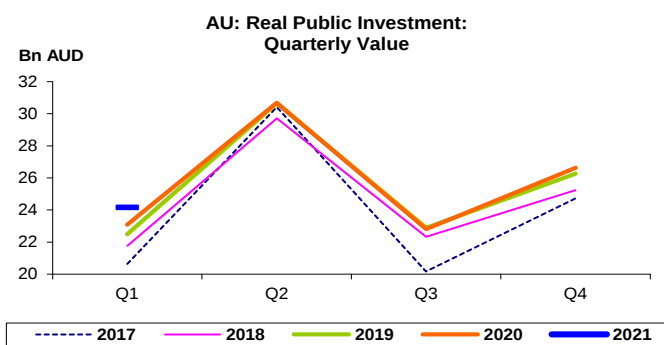
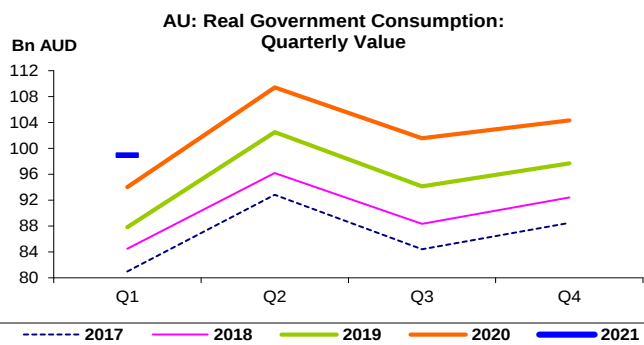
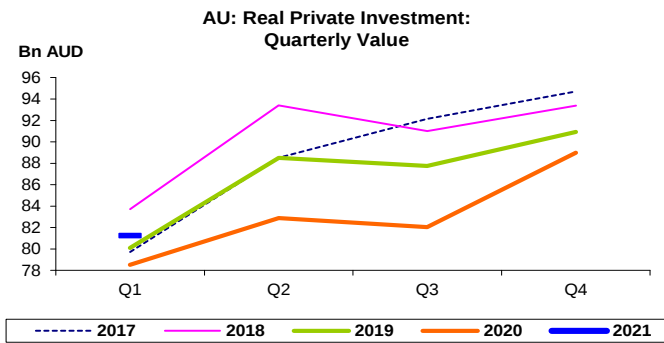
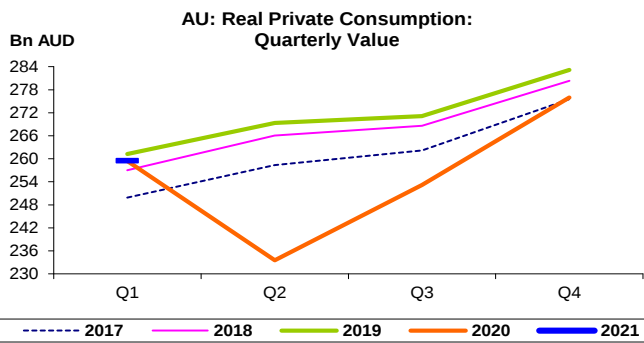
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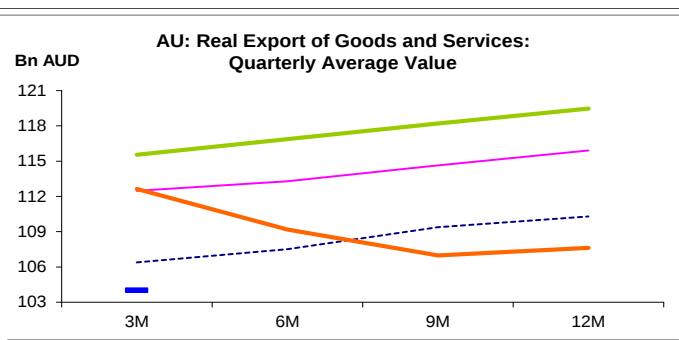
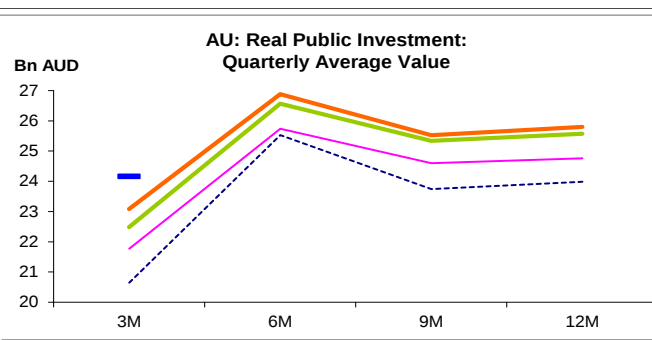
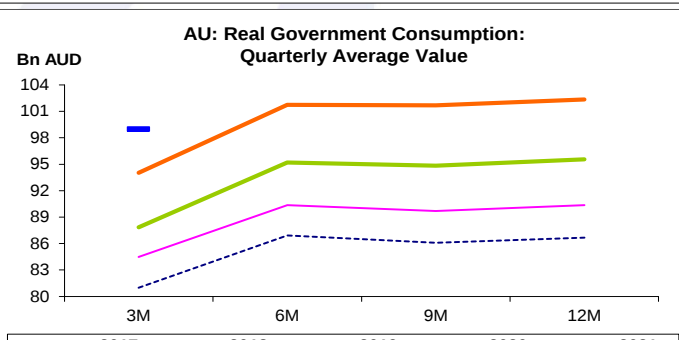
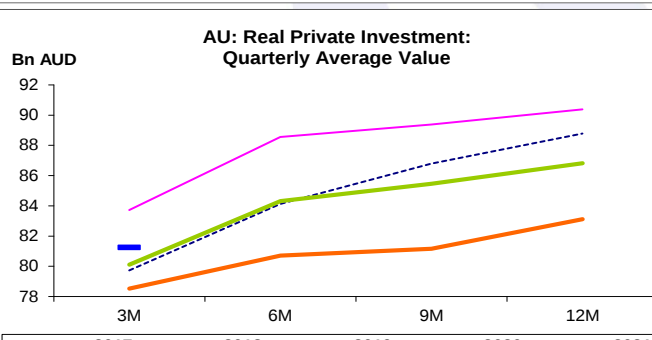
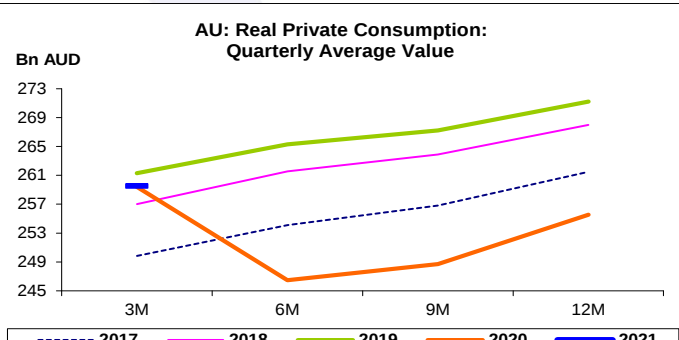
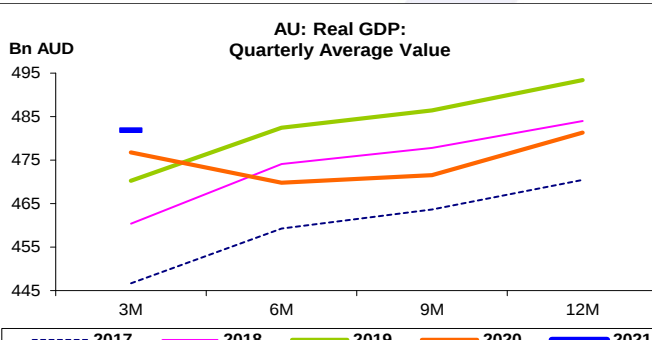
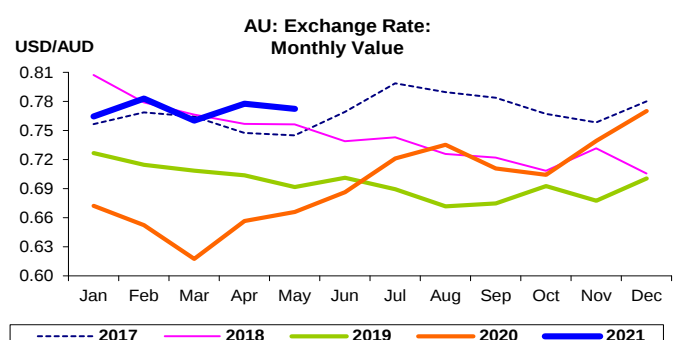
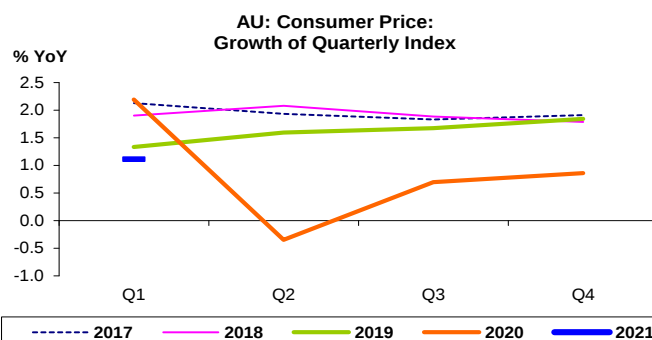
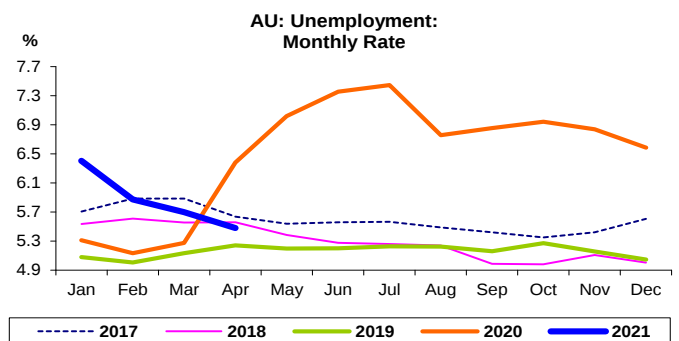
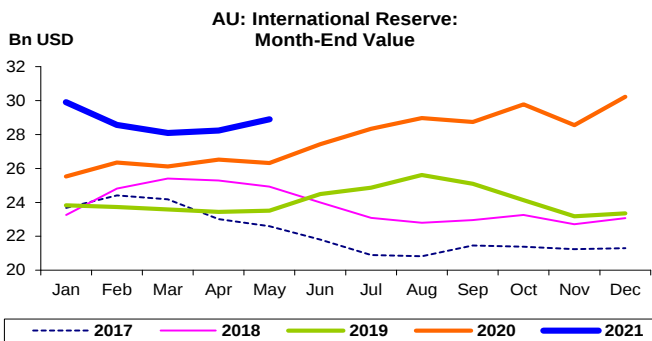


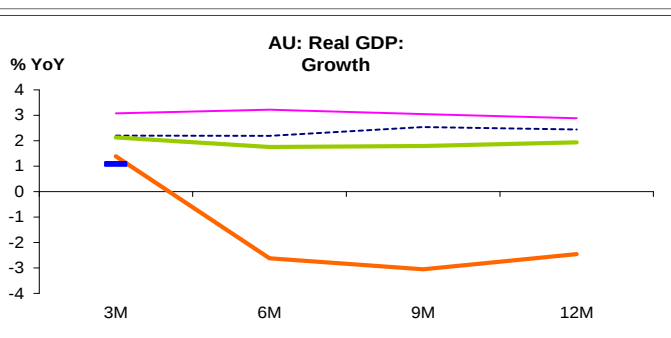
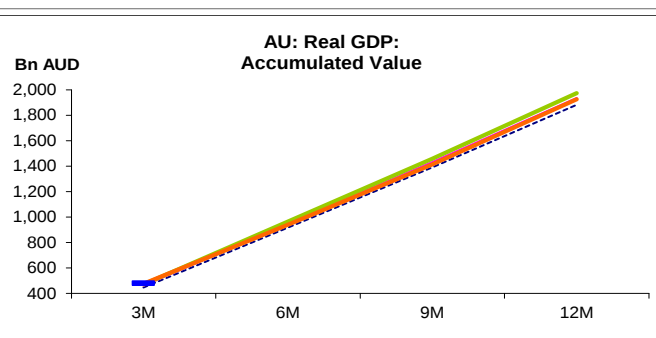
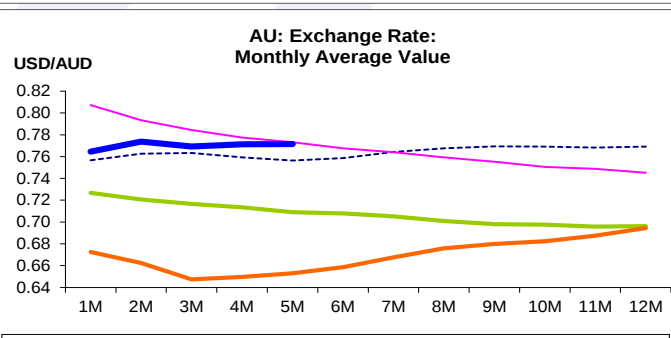
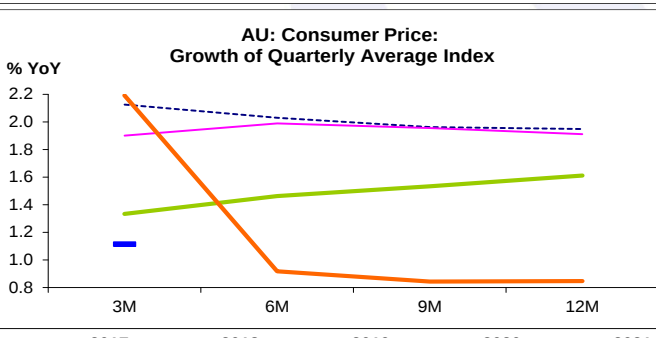
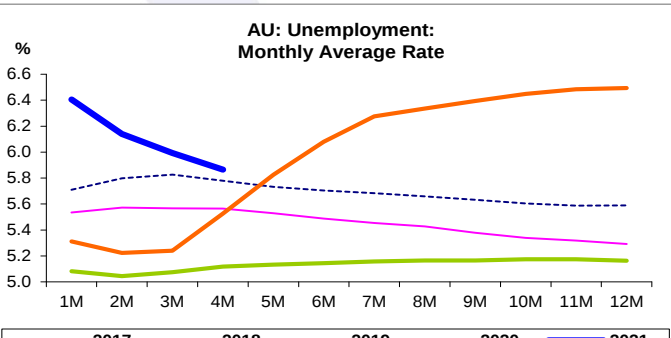
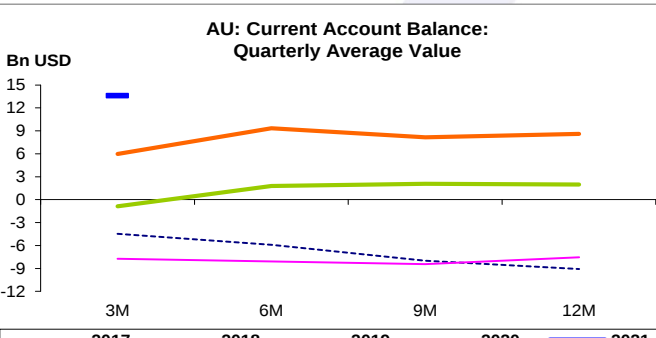
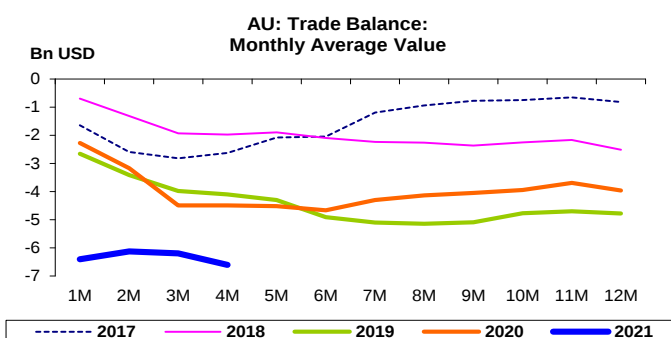
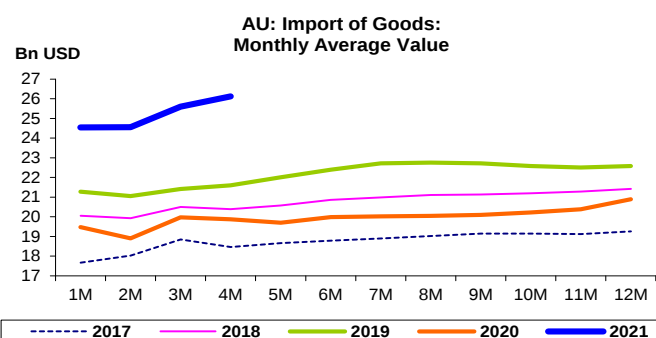
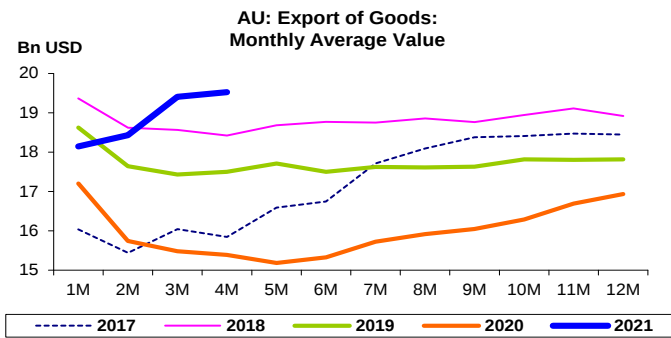
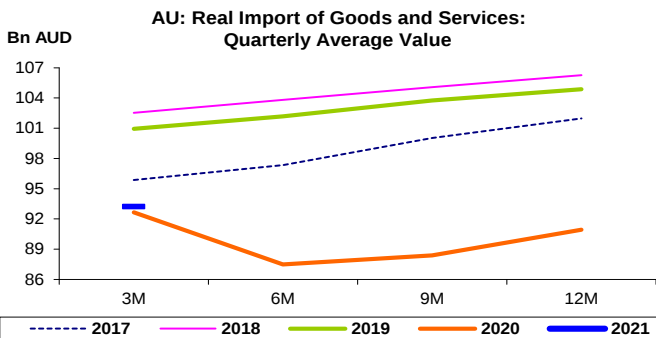


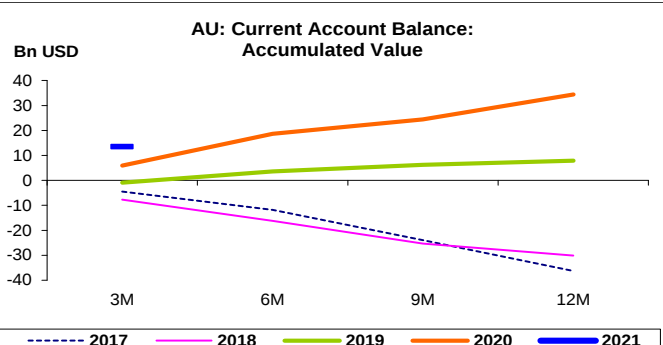
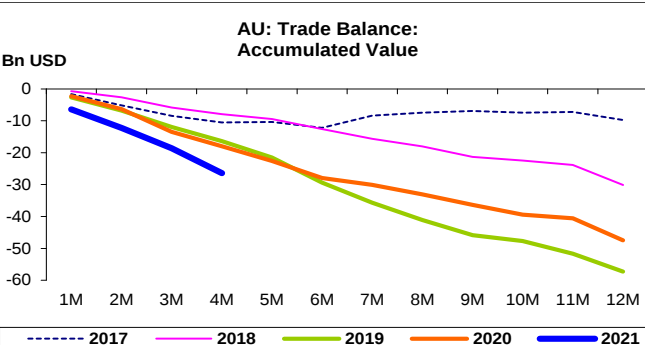
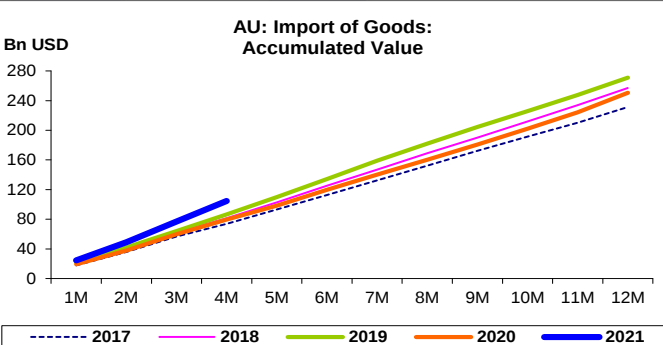
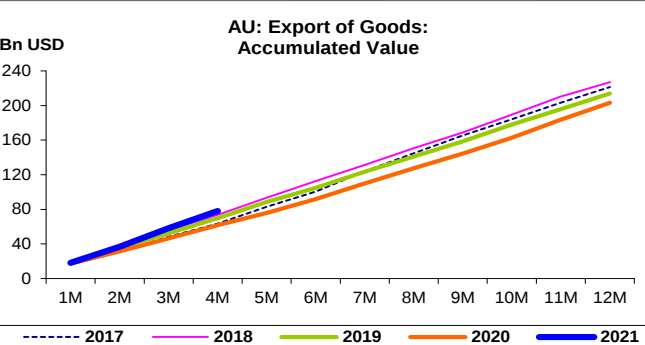
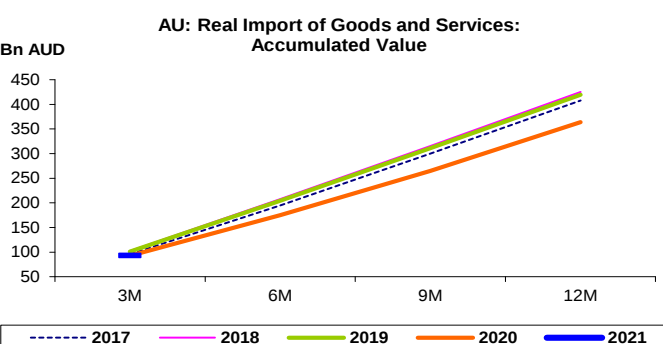
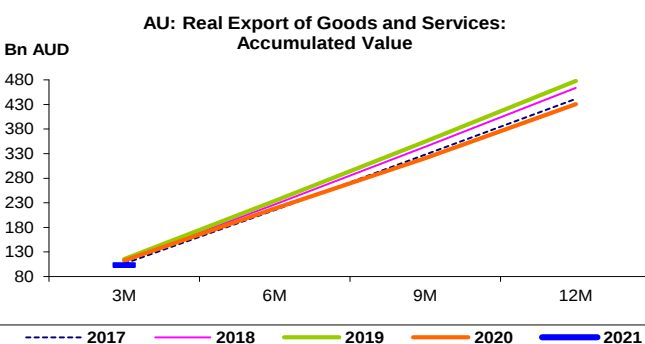
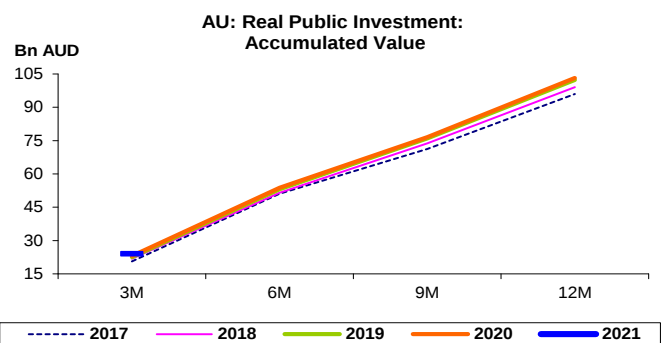
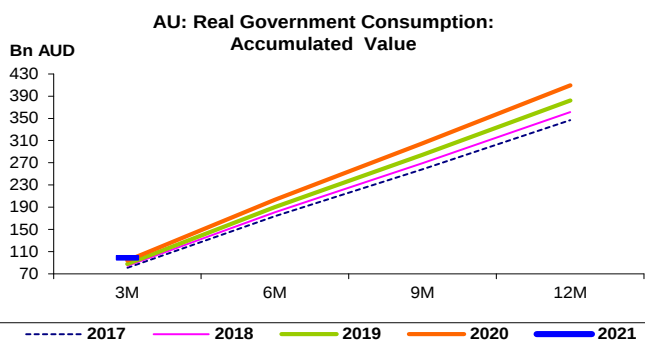
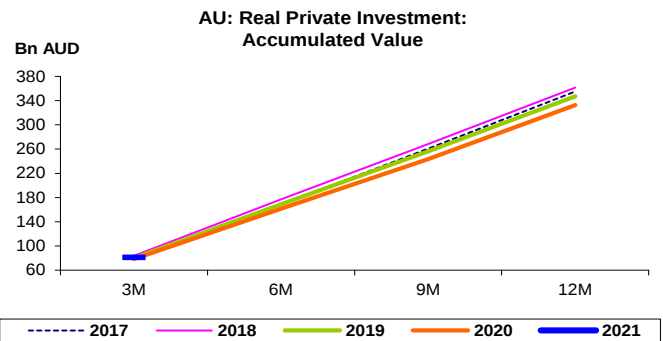
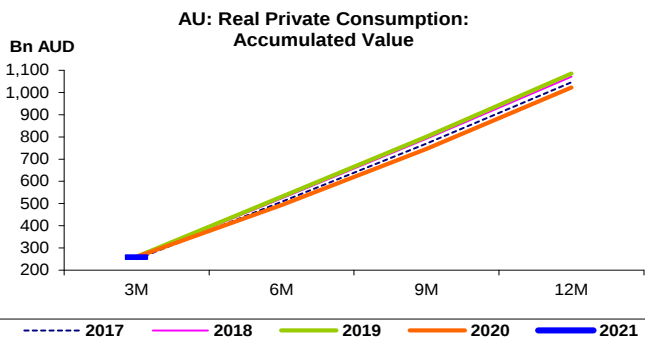


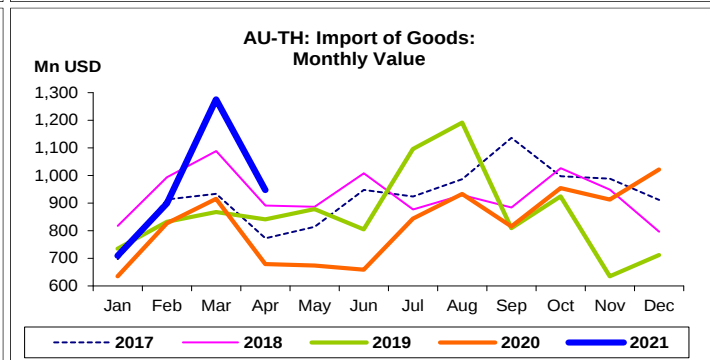
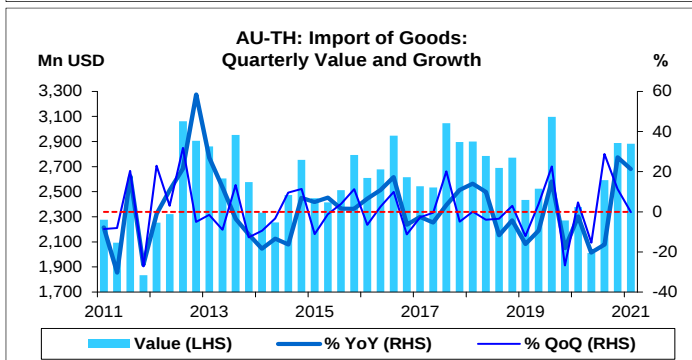
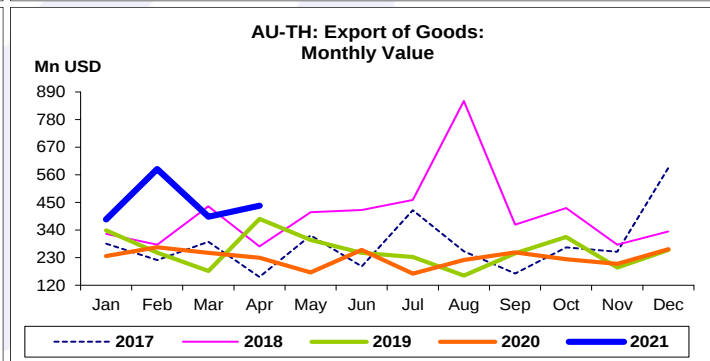
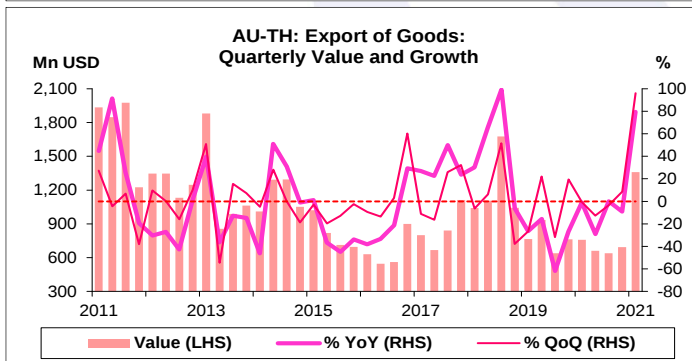
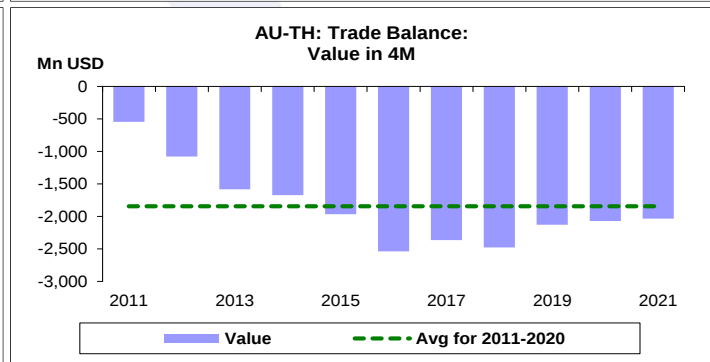
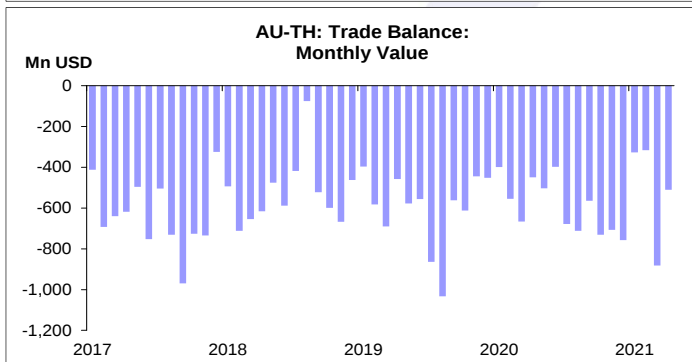
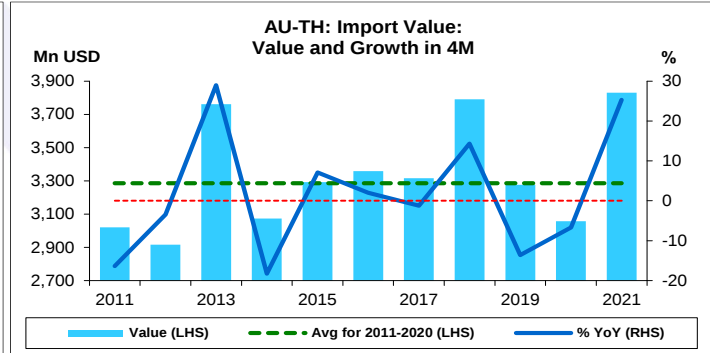
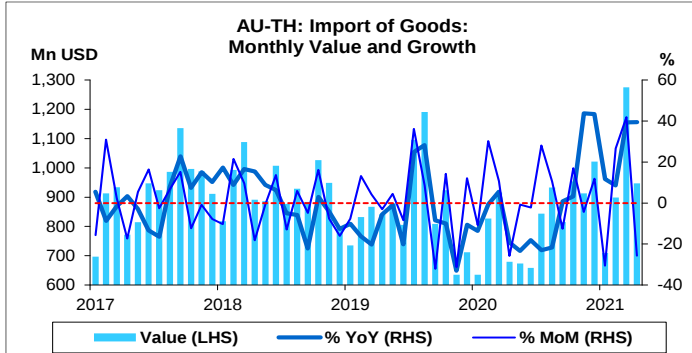
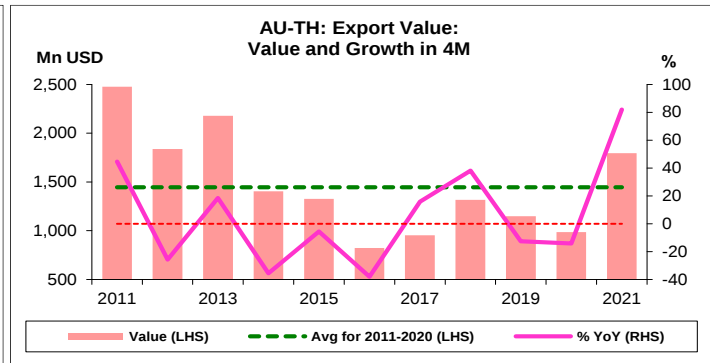
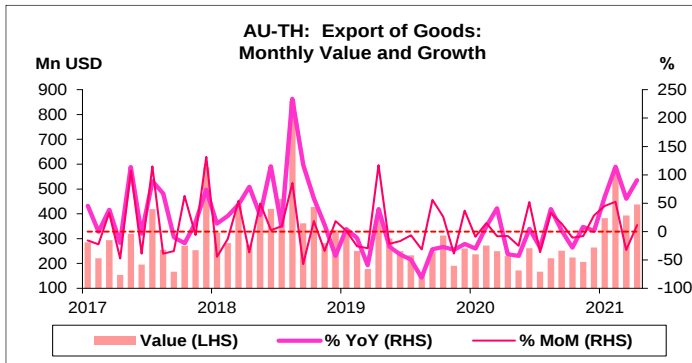


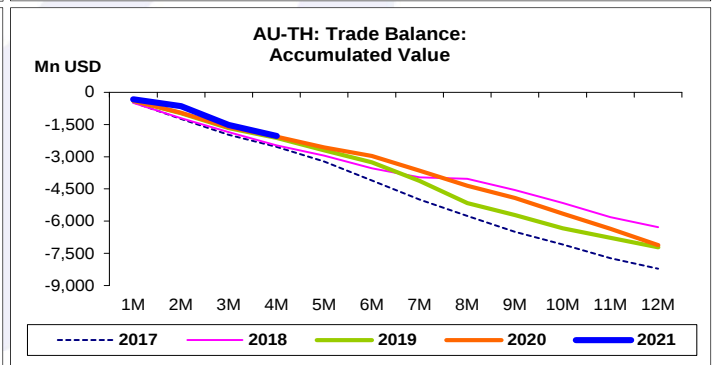
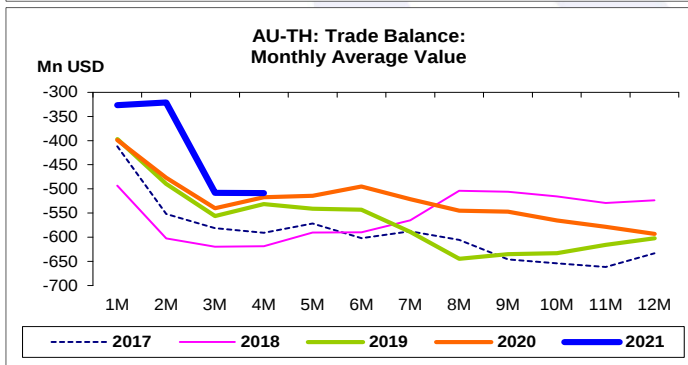
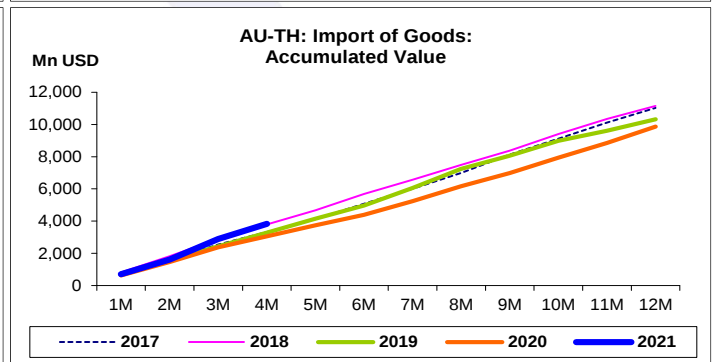
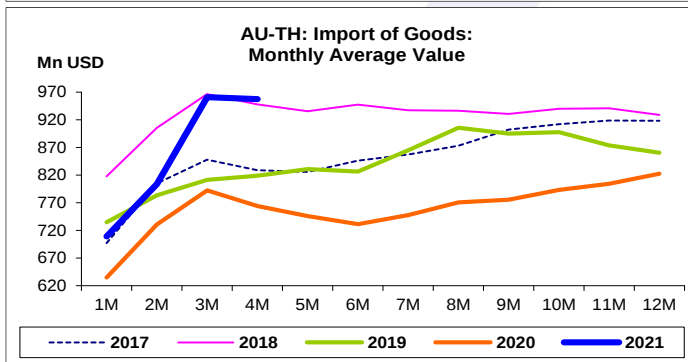
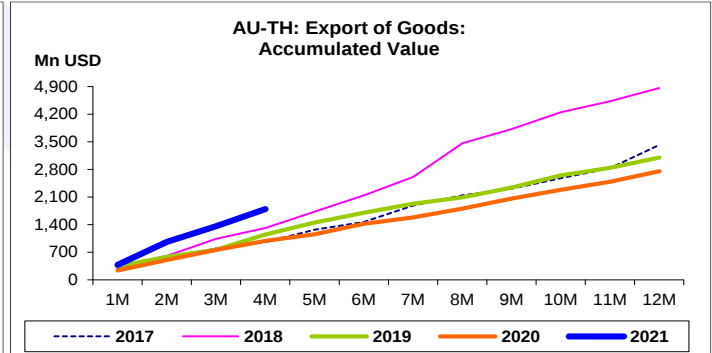
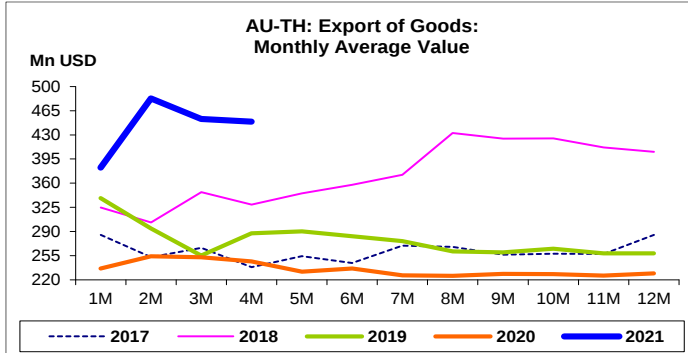
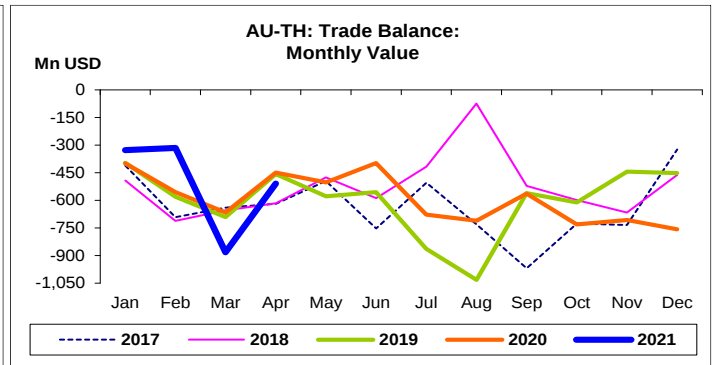
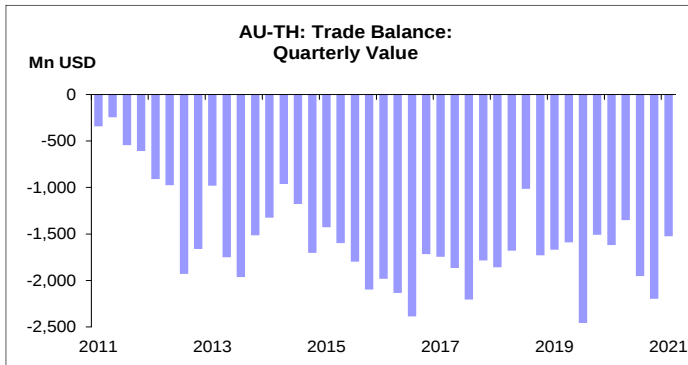












เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019		2020				2021				
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Feb	Mar	Apr	May
Real Sector														
Nominal GDP (Bn USD)	1,390.7	1,362.2	1,617.5	345.6	357.3	320.2	309.3	347.1	385.3	391.3	-	-	-	-
Real GDP (% YoY)	1.9	-2.5	4.5	1.9	2.3	1.3	-6.5	-4.1	-0.8	1.1	-	-	-	-
- Private Consumption (% YoY)	1.2	-5.8	-	0.9	1.0	-0.6	-13.4	-6.6	-2.5	0.1	-	-	-	-
- Private Investment (% YoY)	-3.9	-4.3	-	-3.6	-2.7	-2.1	-6.7	-7.8	-2.1	3.5	-	-	-	-
- Government Consumption (% YoY)	5.7	7.1	-	6.5	5.7	7.2	6.8	7.9	6.8	5.3	-	-	-	-
- Public Investment (% YoY)	3.3	0.9	-	2.3	4.0	2.5	0.0	0.1	1.4	4.7	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.4	0.6	-0.3	-3.8	3.3	3.3	1.9	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	1.6	0.4	-1.1	-11.6	7.9	4.3	1.3	-	-	-	-
- Private Investment (SA, % QoQ)	-	-	-	0.4	-0.1	-0.9	-4.4	-0.2	5.3	5.2	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	2.4	0.8	2.0	6.5	1.4	0.8	-0.4	-	-	-	-
- Public Investment (SA, % QoQ)	-	-	-	1.1	0.1	-0.5	-0.4	0.1	2.2	2.9	-	-	-	-
GDP Per Capita (Th USD)	55.5	52.2	62.7	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	20.7	20.9	25.8	-	-	-	-	-	-	-	-	-	-	-
Labour Market														
Unemployment Rate (SA, %)	5.2	6.5	6.0	5.2	5.2	5.2	7.0	7.1	6.8	6.6	5.9	5.7	5.5	-
External Sector														
Export of Goods (Bn USD)	213.7	203.2	-	53.7	55.1	46.4	45.5	52.5	58.7	58.2	18.7	21.4	19.9	-
- % YoY	-5.8	-4.9	-	-4.6	-5.2	-11.2	-13.6	-2.2	6.6	25.4	31.1	42.8	31.6	-
Import of Goods (Bn USD)	271.0	250.6	-	70.1	66.5	59.9	60.0	60.9	69.8	76.8	24.6	27.7	27.7	-
- % YoY	5.4	-7.5	-	7.8	-0.6	-6.7	-14.5	-13.1	4.9	28.2	33.9	42.3	51.0	-
Trade Balance (Bn USD)	-57.3	-47.5	-	-16.4	-11.4	-13.5	-14.5	-8.4	-11.1	-18.6	-5.8	-6.3	-7.8	-
Current Account Balance (Bn USD)	-67.5	-51.0	38.2	2.6	1.7	6.0	12.7	5.8	10.0	13.6	-	-	-	-
- % of GDP	-4.9	-3.7	2.4	0.8	0.5	1.9	4.1	1.7	2.6	3.5	-	-	-	-
International Reserve (Bn USD)	23.4	30.2	-	25.1	23.4	26.1	27.4	28.7	30.2	28.1	28.6	28.1	28.2	28.9
External Debt (Bn USD)	1,690.9	1,866.9	-	1,734.8	1,690.9	1,877.8	1,698.6	1,832.2	1,866.9	1,876.6	-	-	-	-
- % of International Reserve	7,239.2	6,175.8	-	6,912.4	7,239.2	7,190.4	6,193.3	6,374.5	6,175.8	6,680.7	-	-	-	-
Number of Tourists (Mn Persons)	21.6	-	-	5.5	5.6	4.7	0.1	-	-	-	-	-	-	-
- % YoY	2.3	-	-	14.8	1.0	-15.1	-98.6	-	-	-	-	-	-	-
Government Sector														
Government Revenue (% YoY)	3.6	-3.3	-	2.9	1.9	0.2	-11.1	-2.6	1.3	4.4	-	-	-	-
Government Expenditure (% YoY)	5.1	30.1	-	6.0	4.7	7.5	44.8	42.9	23.9	11.5	-	-	-	-
Fiscal Balance (Bn USD)	8.3	-223.9	-	-13.4	1.4	-7.9	-83.8	-93.7	-38.5	-20.9	-	-	-	-
- % of GDP	0.6	-16.4	60.4	-3.9	0.4	-2.5	-27.1	-27.0	-10.0	-5.3	-	-	-	-
Inflation (% YoY)														
CPI	1.6	0.8	1.7	1.7	1.8	2.2	-0.3	0.7	0.9	1.1	-	-	-	-
PPI	1.8	0.1	-	1.6	1.4	1.3	-0.4	-0.4	-0.1	0.2	-	-	-	-
Financial Sector (Period End)														
Total Loans (% YoY)	3.5	0.2	-	4.1	3.5	4.4	3.9	1.5	0.2	-1.0	-	-	-	-
Total Deposits (% YoY)	3.7	8.4	-	3.6	3.7	6.9	9.6	8.7	8.4	5.2	-	-	-	-
L/D Ratio (%)	113.6	104.9	-	114.0	113.6	111.0	108.1	106.4	104.9	104.4	-	-	-	-
NPLs (% of Total Loan Outstanding)	0.9	1.1	-	0.9	0.9	1.0	1.1	1.1	1.1	1.1	-	-	-	-
Stock Market (Period End)														
Stock Price Index (S&P/ASX 200 VIX)	6,684.1	6,587.1	-	6,688.3	6,684.1	5,076.8	5,897.9	5,815.9	6,587.1	6,790.7	6,673.3	6,790.7	7,025.8	7,161.6
Market Capitalization (Mn USD)	1,458.9	1,684.7	-	1,437.3	1,458.9	991.6	1,323.5	1,404.3	1,684.7	1,778.4	1,769.1	1,778.4	1,851.7	1,866.6
Bond Market (Period End, %pa)														
10Y Treasury Bond Yield	1.20	0.98	-	1.03	1.20	0.89	0.92	0.90	0.98	1.69	1.32	1.69	1.65	1.62
Interest Rate (Period End, %pa)														
Policy Rate (Cash Target Rate)	0.75	0.10	-	1.00	0.75	0.25	0.25	0.25	0.10	0.10	0.10	0.10	0.10	0.10
90D Bank Acceptance Bills Rate	0.93	0.01	-	0.95	0.93	0.36	0.10	0.08	0.01	0.04	0.03	0.04	0.04	0.03
Exchange Rate (Period Average)														
USD/AUD	0.6962	0.6944	-	0.6787	0.6903	0.6474	0.6696	0.7225	0.7380	0.7692	0.7829	0.7602	0.7776	0.7725
EUR/AUD	0.6220	0.6047	-	0.6144	0.6204	0.5879	0.6051	0.6101	0.6159	0.6417	0.6441	0.6493	0.6417	0.6335

Source: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC and IMF

Note: 1. % YoY and % QoQ of all items are calculated in USD.

2. Financial Sector include Banks in the list of ADIs.

3. % of GDP is calculated from Nominal GDP.