

เศรษฐกิจบรูไน Q1/2566

- GDP บรูไน Q1/66 ขยายตัวเพียง 0.8% YoY แต่หดตัว 5.0% QoQ
- Q1/66 การส่งออกสินค้า มูลค่า 2.9 Bn USD หดตัว 10.6% YoY และ 10.8% QoQ การนำเข้าสินค้า มูลค่า 1.7 Bn USD หดตัว 11.0% YoY และ 27.3% QoQ ส่งผลให้ดุลการค้า เกินดุล 1.2 Bn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน แต่เกินดุลเพิ่มขึ้นจากไตรมาสก่อน หากพิจารณา 4M/66 การส่งออกสินค้า มูลค่า 3.5 Bn USD หดตัวถึง 23.1% YoY การนำเข้าสินค้า มูลค่า 2.2 Bn USD หดตัวถึง 23.8% YoY ส่งผลให้ดุลการค้า เกินดุล 1.3 Bn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q1/66 ขยายตัว 1.0% YoY แต่หดตัว 0.1% QoQ หากพิจารณา 5M/66 ขยายตัว 0.8% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (BND)	-	3	3	2	2	-	Mar-23
Private Consumption (BND)	-	5	5	5	5	-	Mar-23
Government Consumption (BND)	-	4	4	2	2	-	Mar-23
Investment (BND)	-	1	2	2	2	-	Mar-23
Export of Goods Value (USD)	3	4	5	4	4	2	Apr-23
Import of Goods Value (USD)	3	4	5	4	5	3	Apr-23
Trade Balance (USD)	2	3	4	3	3	2	Apr-23
Current Account Balance (USD) ¹	-	-	4	-	-	-	Dec-22
International Reserve (USD)	4	4	5	4	4	4	Mar-23
Unemployment Rate ²	-	-	1	-	-	-	Dec-22
CPI ³	5	5	5	5	5	5	May-23
BND/USD	3	3	4	3	3	3	Jul-23

¹การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

²การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-65)

³การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2558-66)

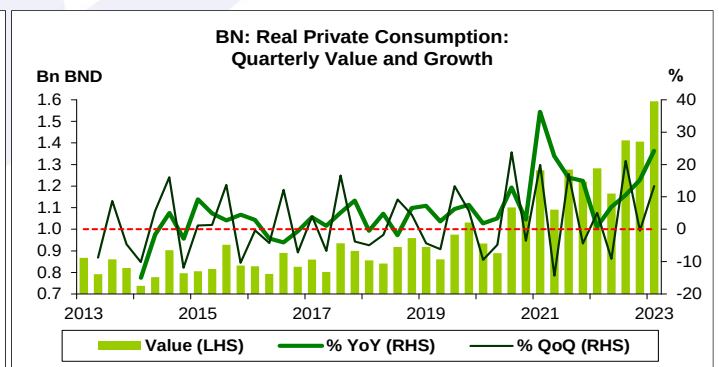
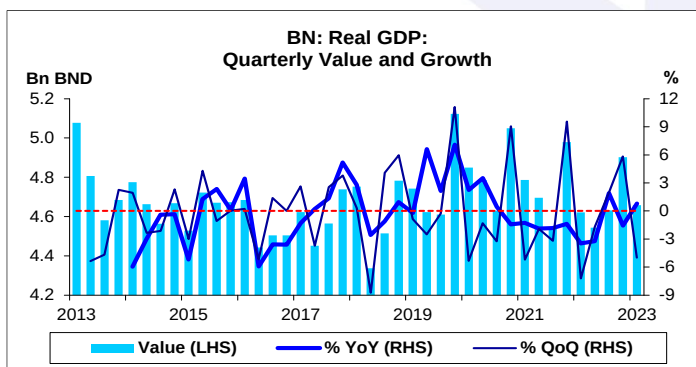
หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-65)

%	Average YoY Growth	CAGR
Real GDP (BND) ¹	-0.2	-0.3
Private Consumption (BND) ¹	5.4	5.2
Government Consumption (BND) ¹	0.3	0.1
Investment (BND) ¹	-3.2	-4.5
Export of Goods Value (USD)	4.5	0.9
Import of Goods Value (USD)	11.3	9.9
CPI ²	1.1	1.1
BND/USD	1.1	1.0

¹ข้อมูลปี 2556-65

²ข้อมูลปี 2559-65

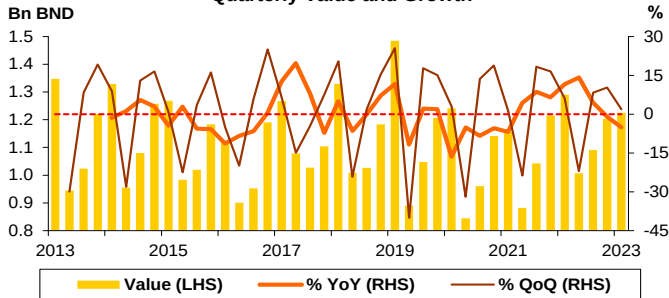


ที่มา: Department of Economic Planning and Statistics, Ministry of Finance and Economy of Brunei Darussalam, CEIC and IMF

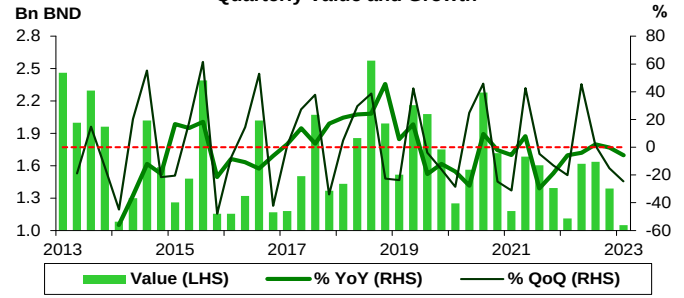
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

2. GDP หมายถึง GDP ตามราคาคงที่

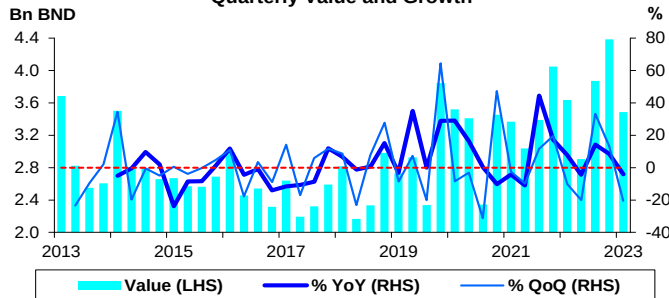
**BN: Real Government Consumption:
Quarterly Value and Growth**



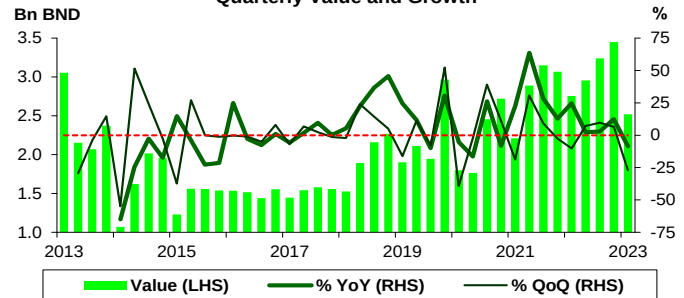
**BN: Real Investment:
Quarterly Value and Growth**



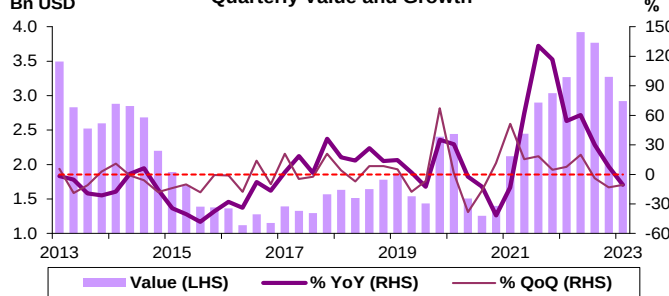
**BN: Real Export of Goods and Services:
Quarterly Value and Growth**



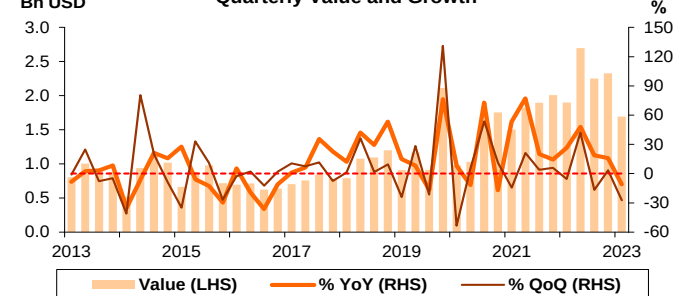
**BN: Real Import of Goods and Services:
Quarterly Value and Growth**



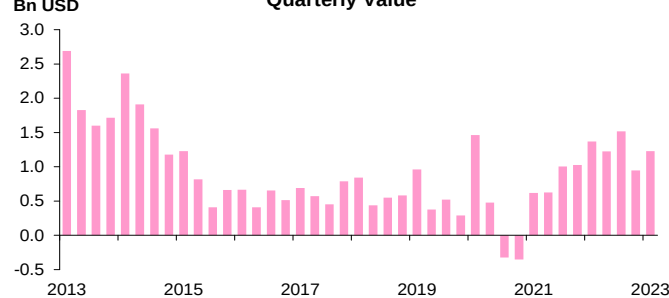
**BN: Export of Goods:
Quarterly Value and Growth**



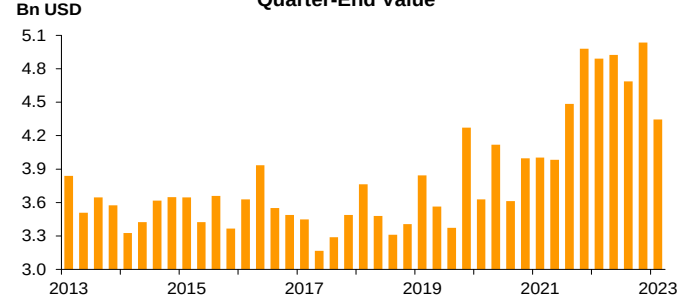
**BN: Import of Goods:
Quarterly Value and Growth**



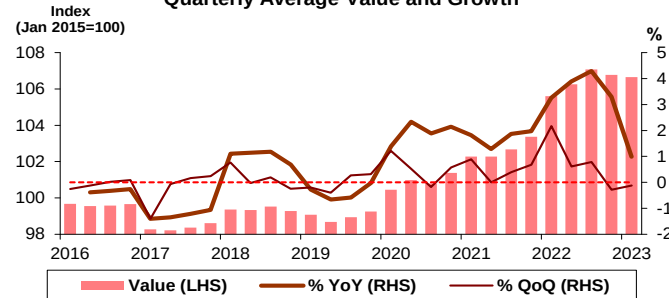
**BN: Trade Balance:
Quarterly Value**



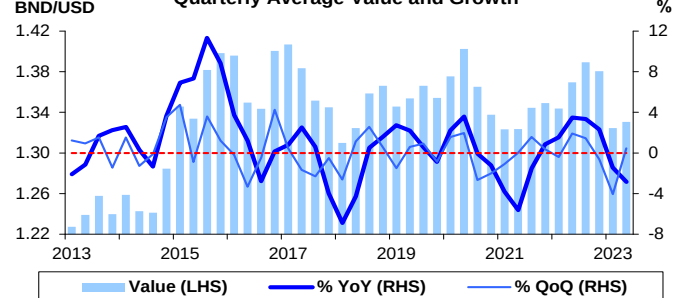
**BN: International Reserve:
Quarter-End Value**

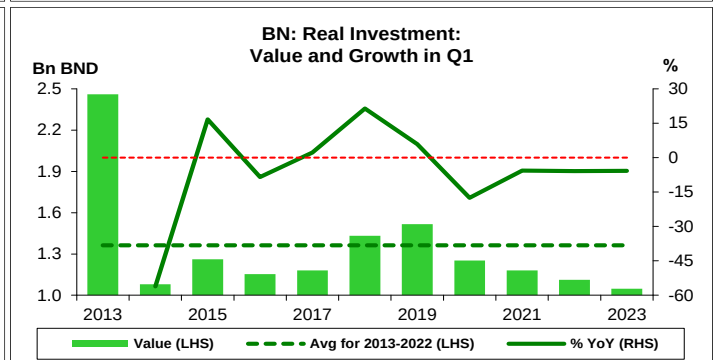
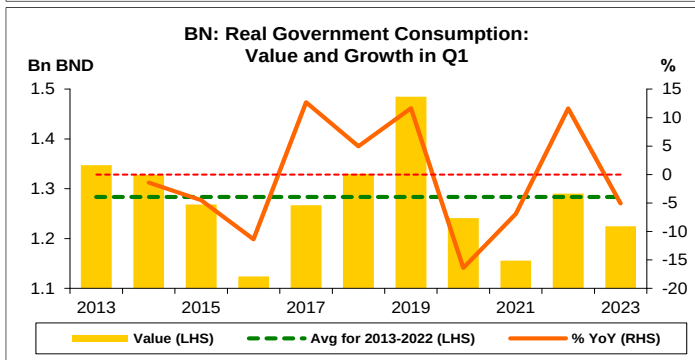
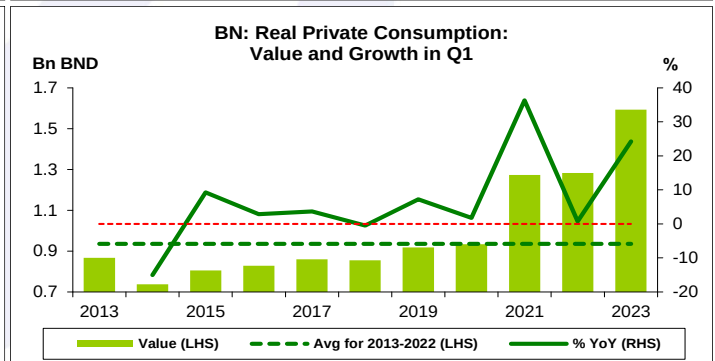
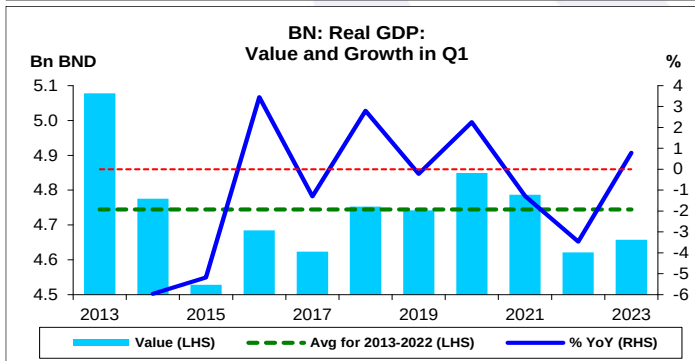
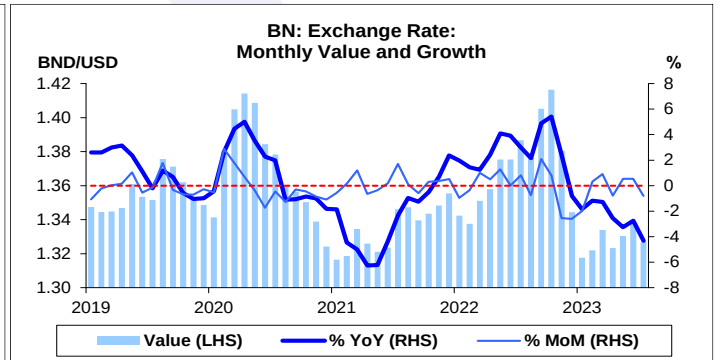
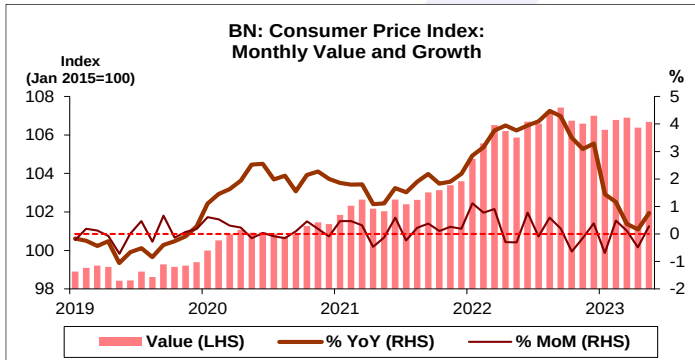
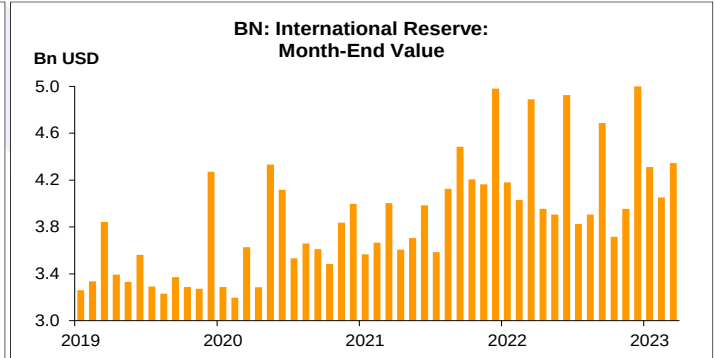
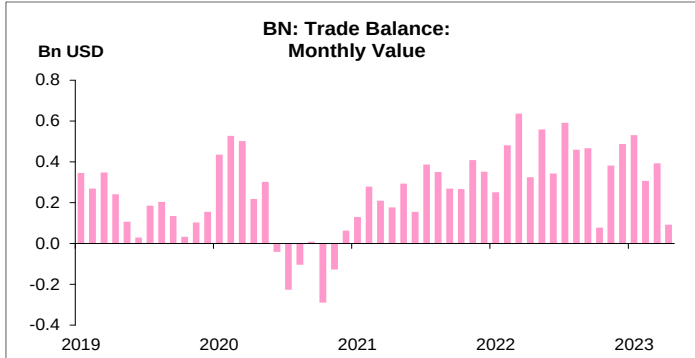
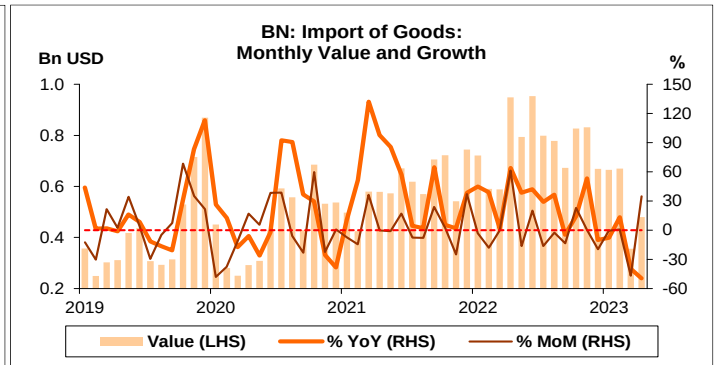
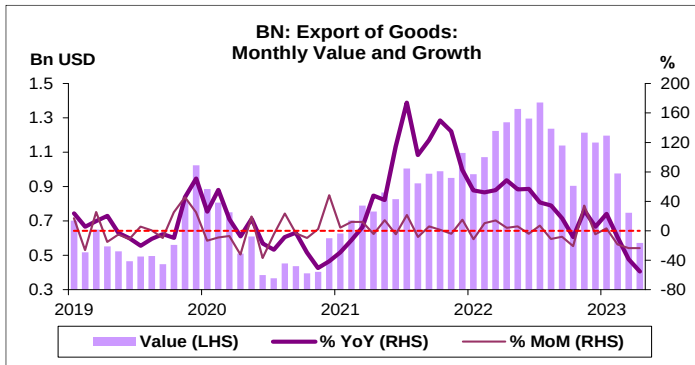


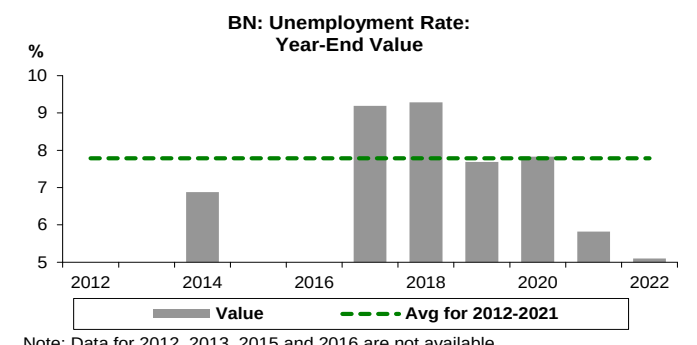
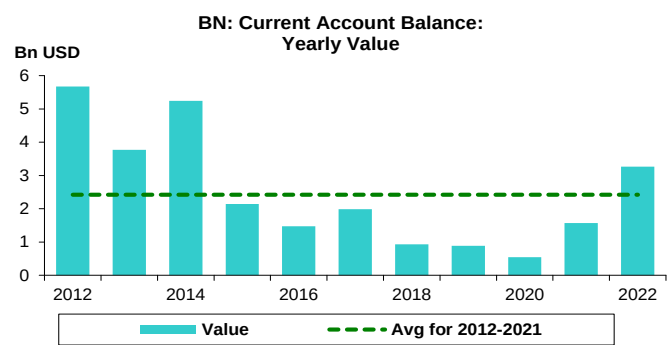
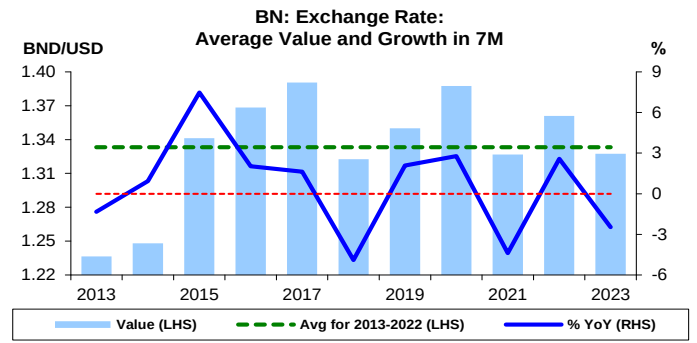
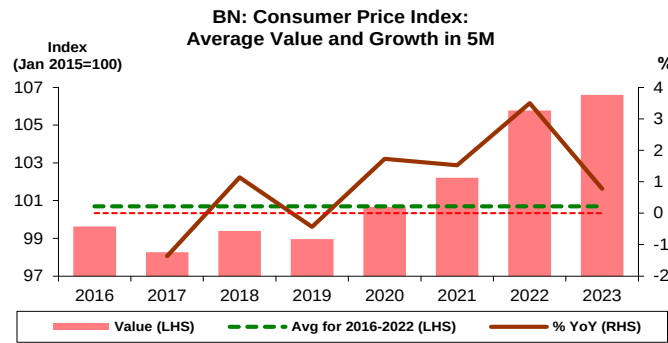
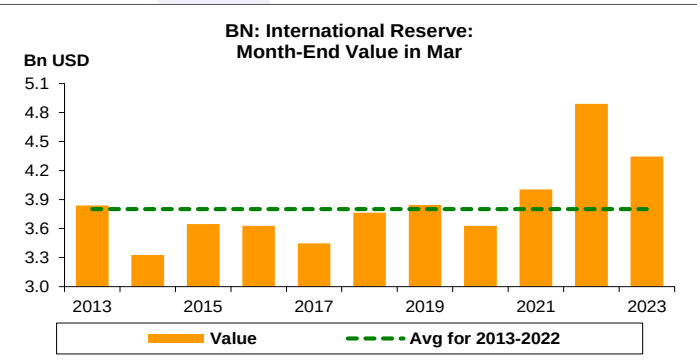
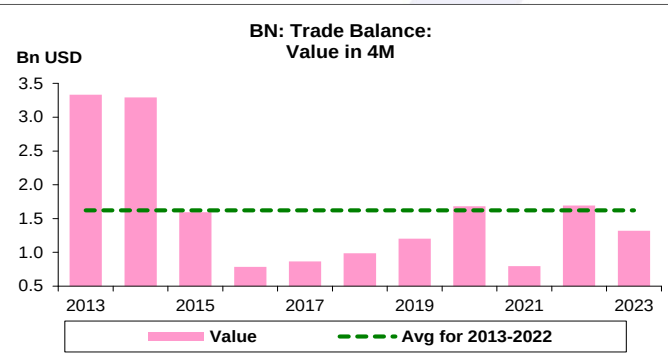
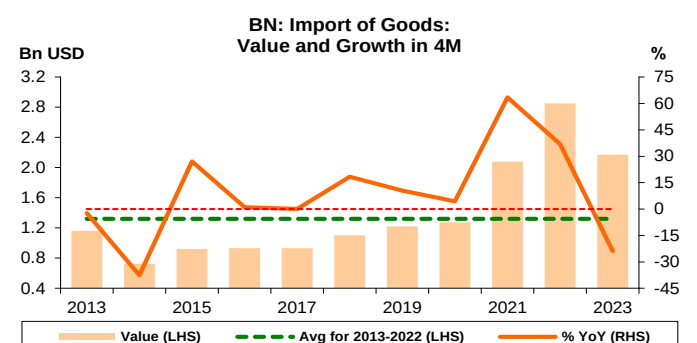
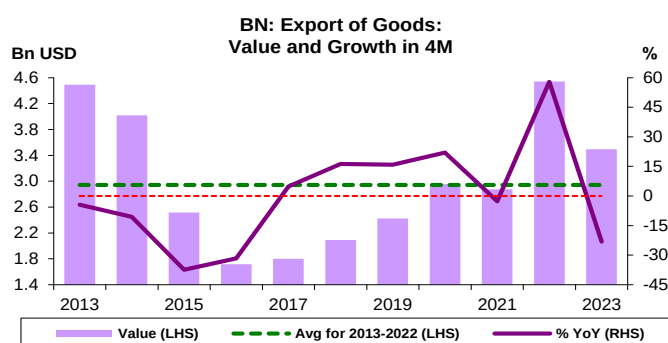
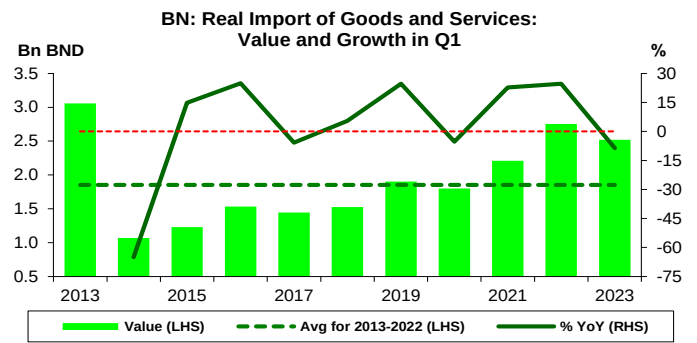
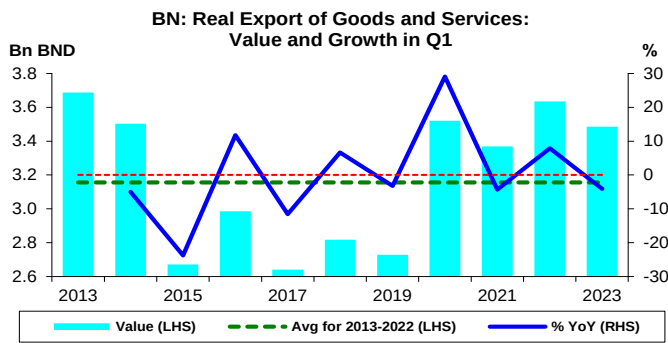
**BN: Consumer Price Index:
Quarterly Average Value and Growth**



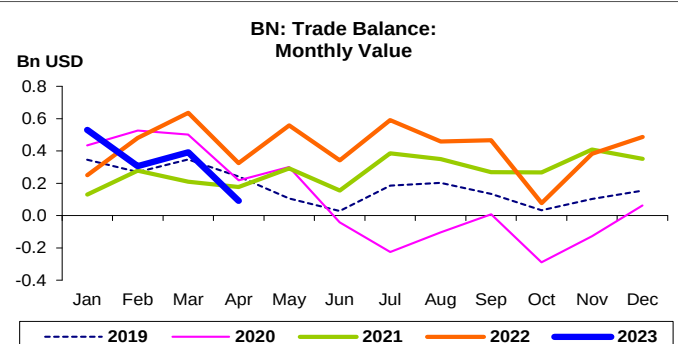
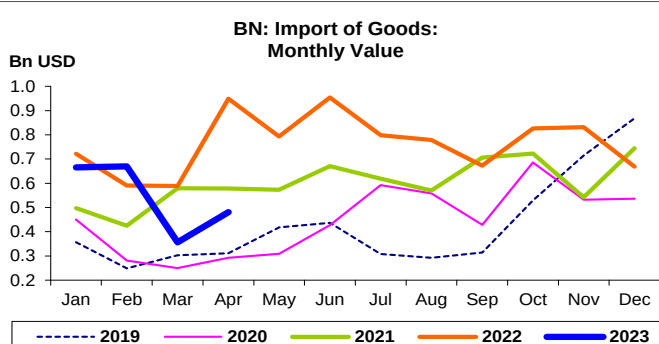
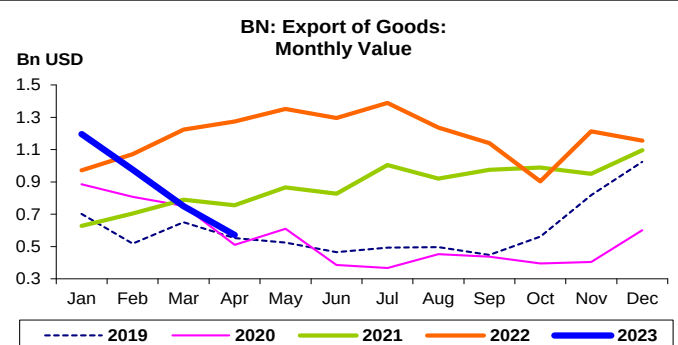
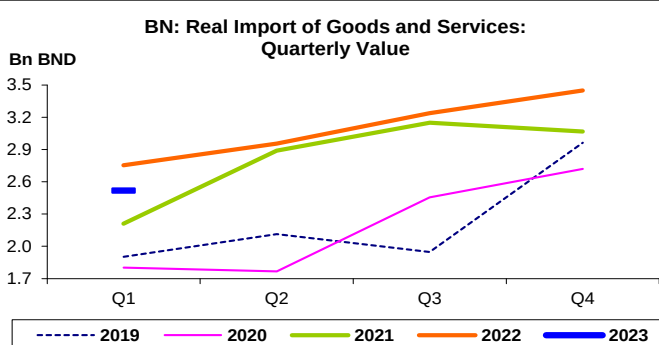
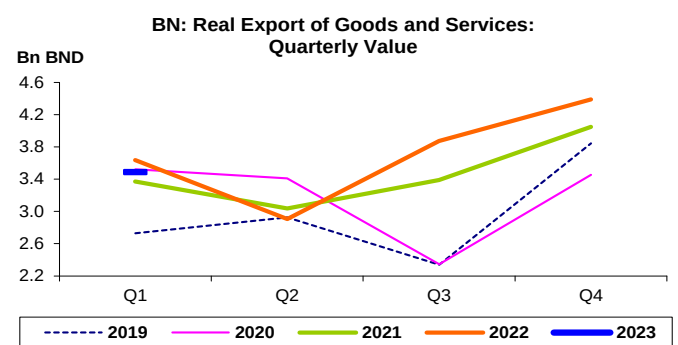
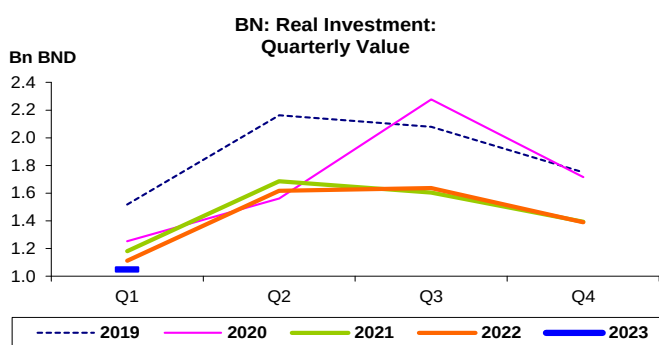
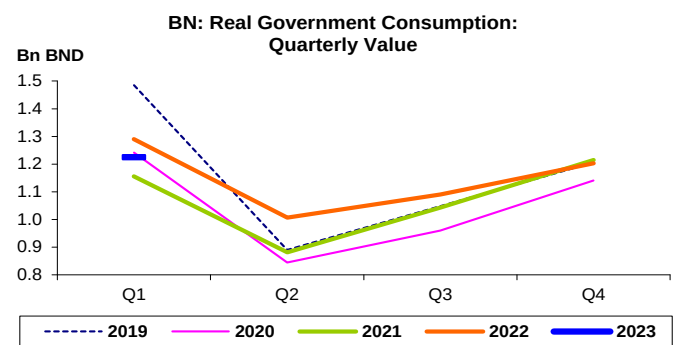
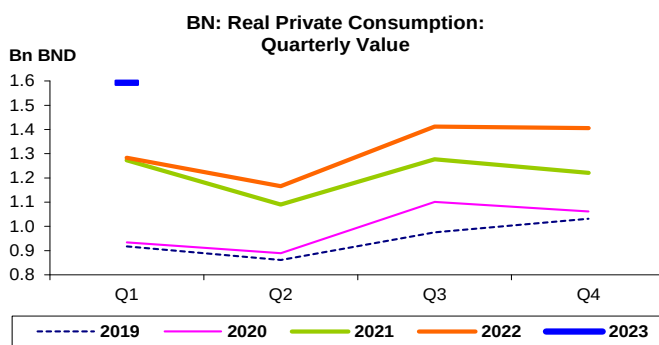
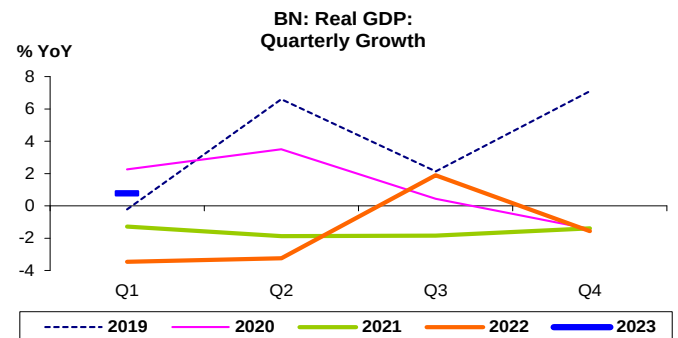
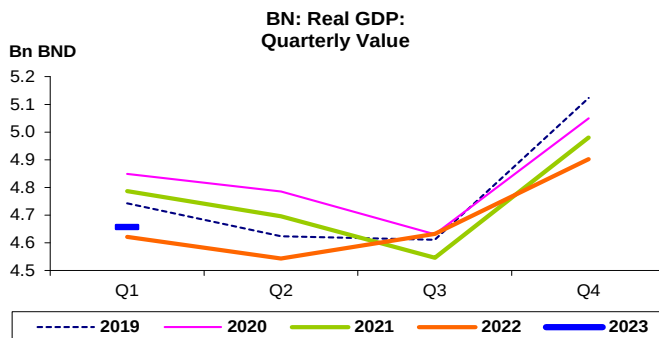
**BN: Exchange Rate:
Quarterly Average Value and Growth**

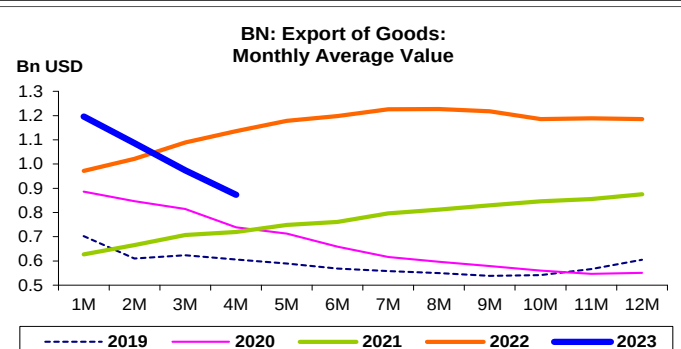
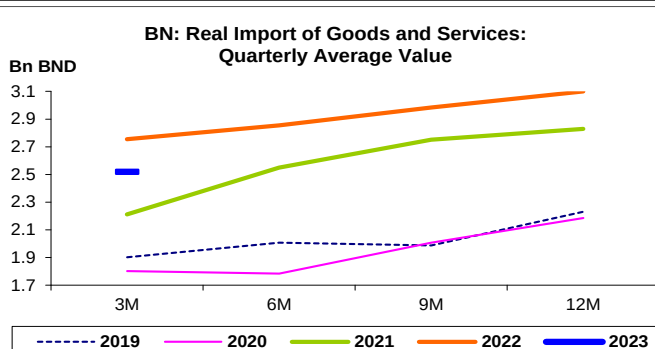
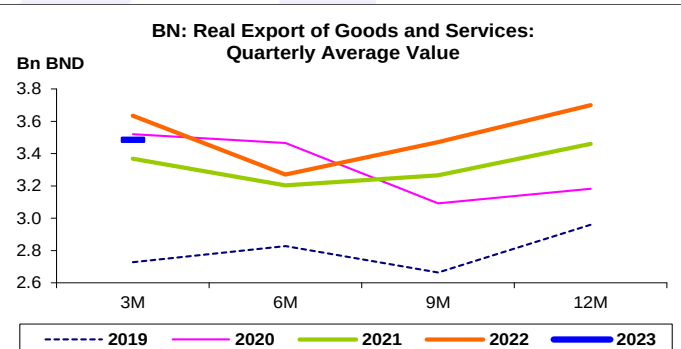
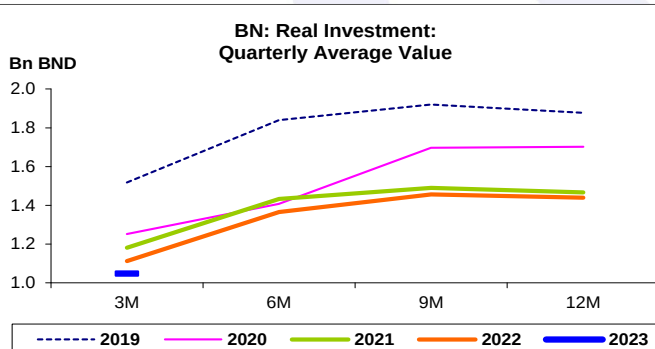
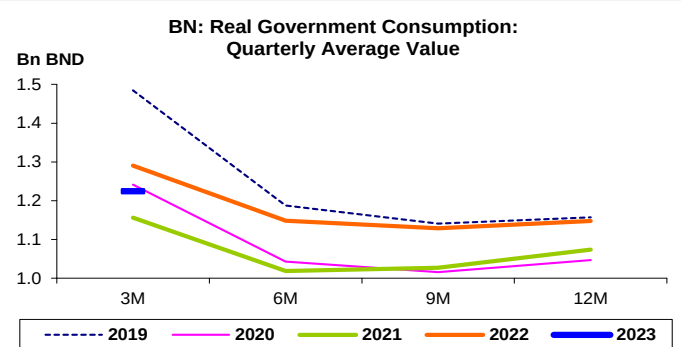
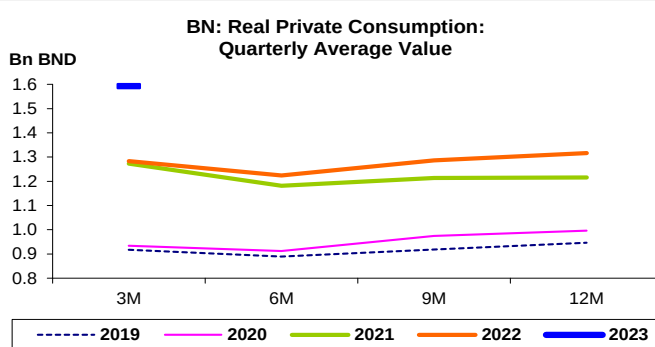
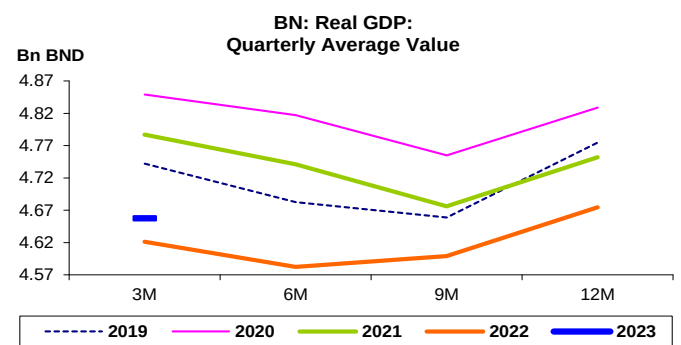
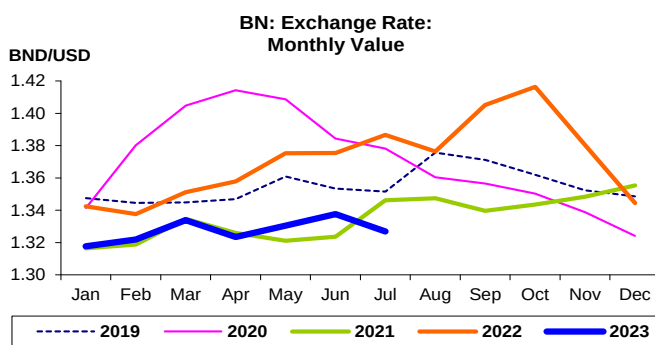
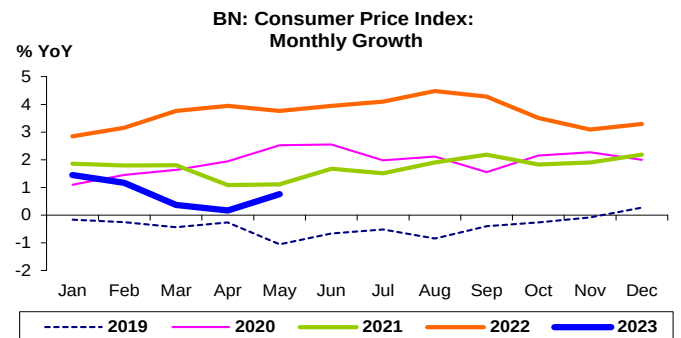
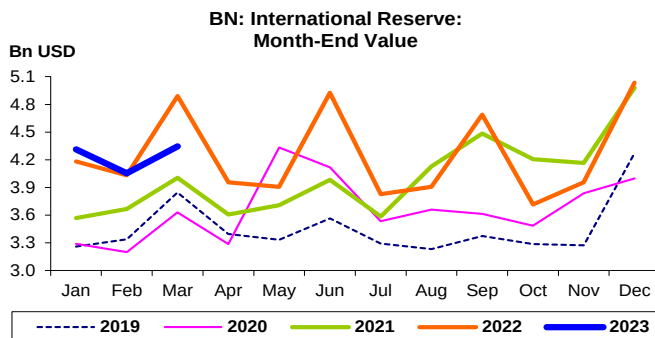






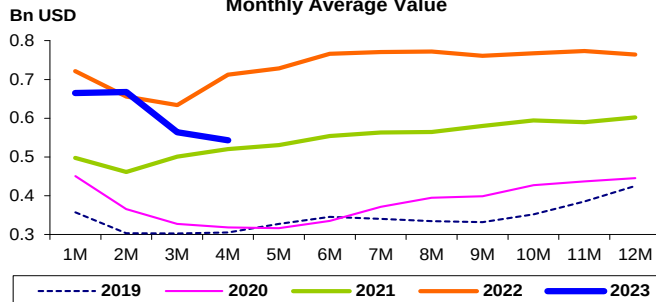
Note: Data for 2012, 2013, 2015 and 2016 are not available.



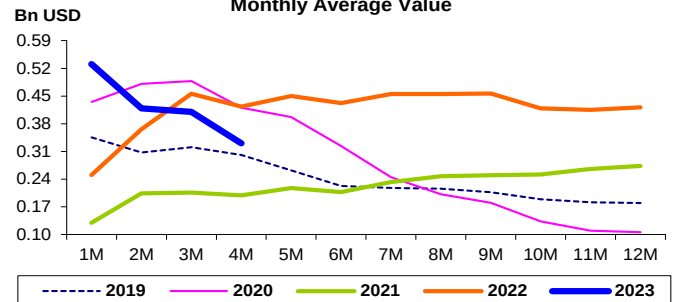




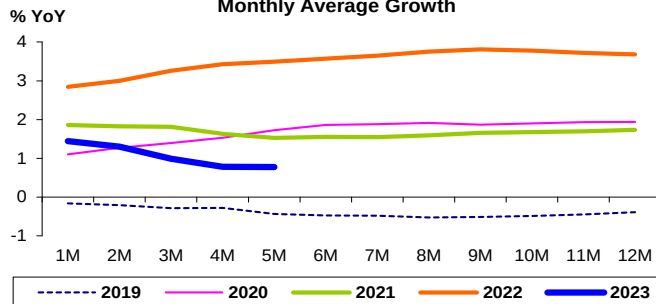
BN: Import of Goods:
Monthly Average Value



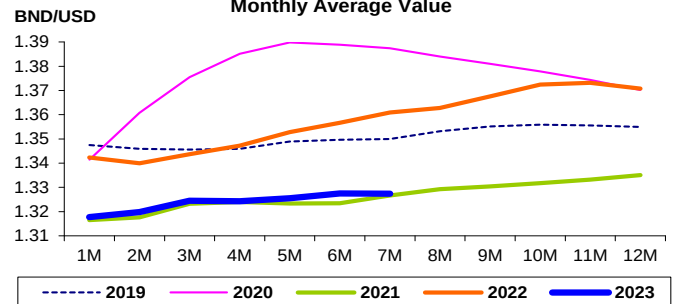
BN: Trade Balance:
Monthly Average Value



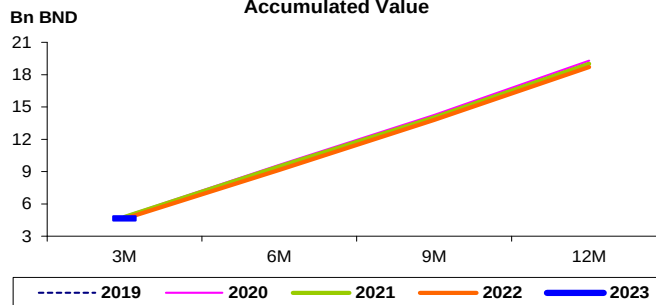
BN: Consumer Price Index:
Monthly Average Growth



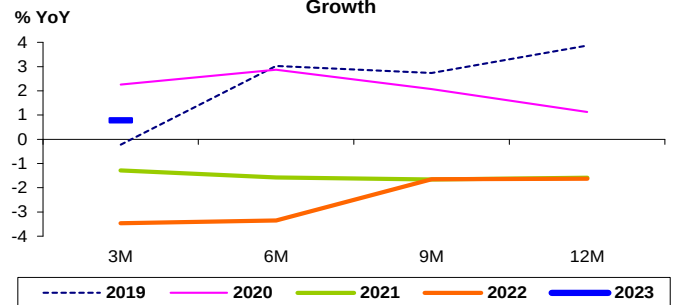
BN: Exchange Rate:
Monthly Average Value



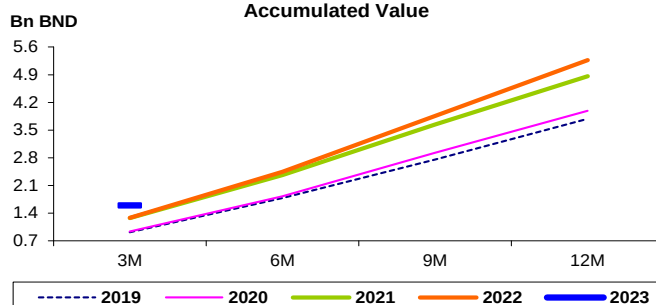
BN: Real GDP:
Accumulated Value



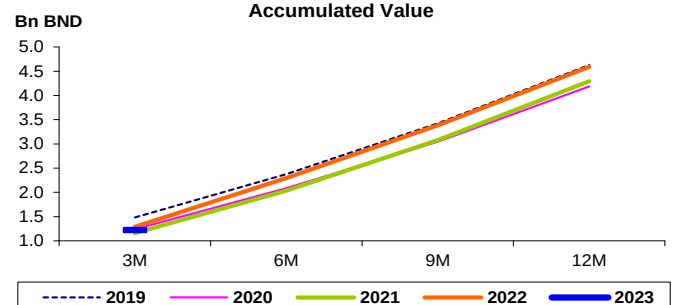
BN: Real GDP:
Growth



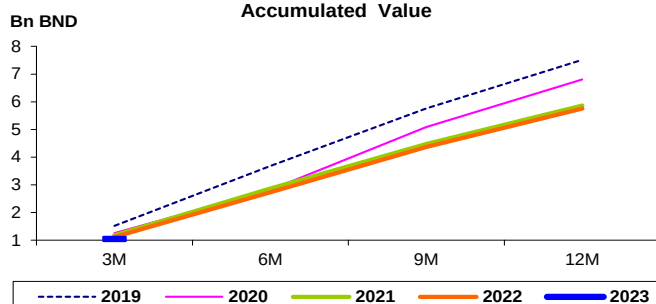
BN: Real Private Consumption:
Accumulated Value



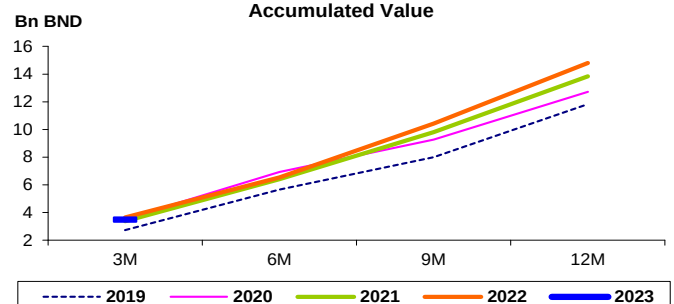
BN: Real Government Consumption:
Accumulated Value

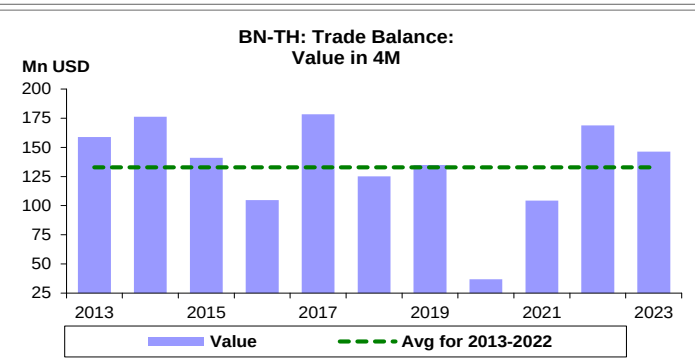
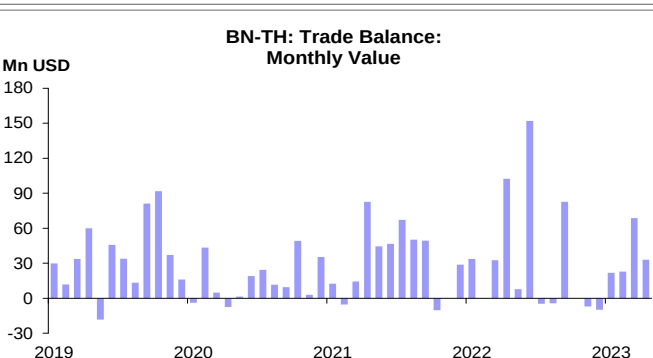
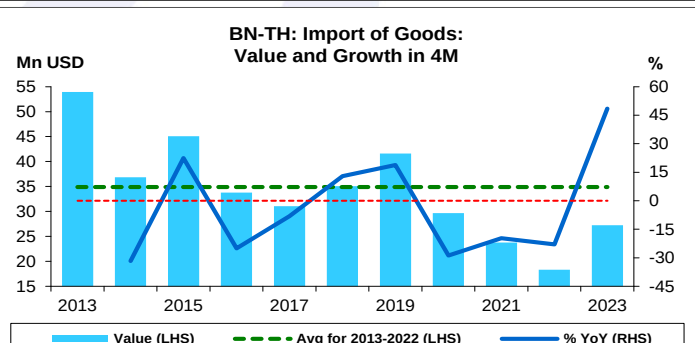
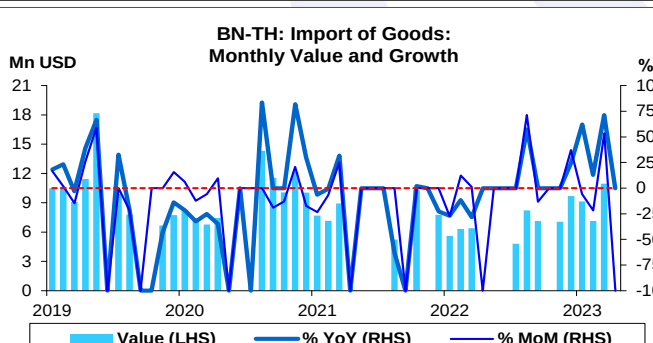
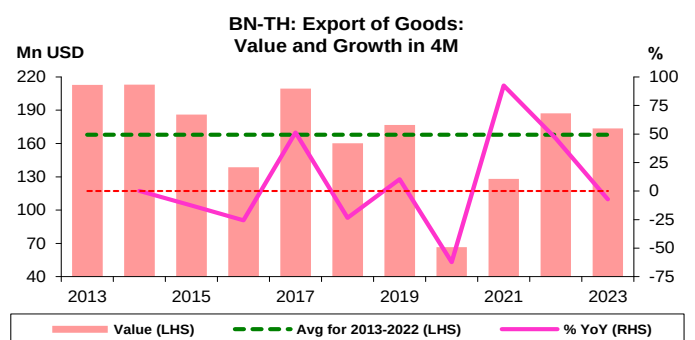
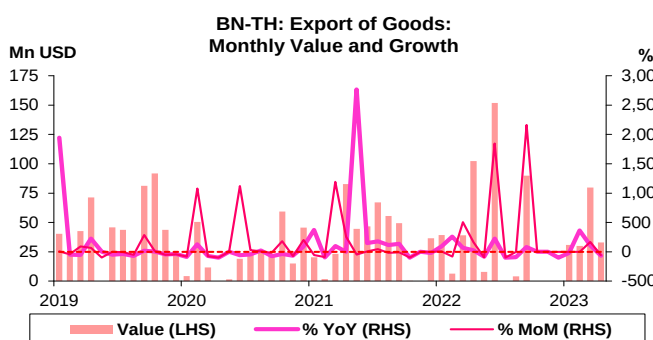
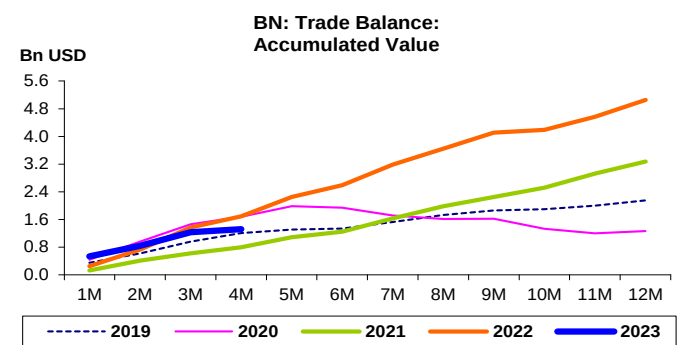
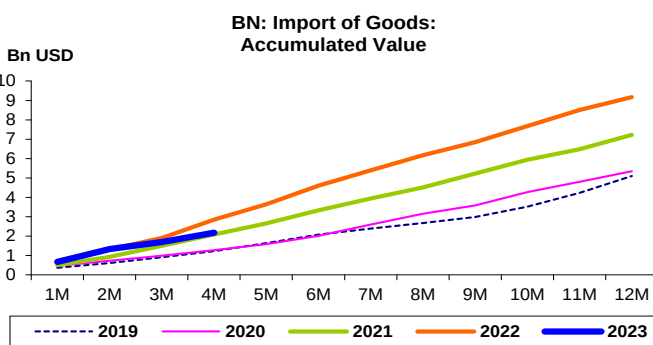
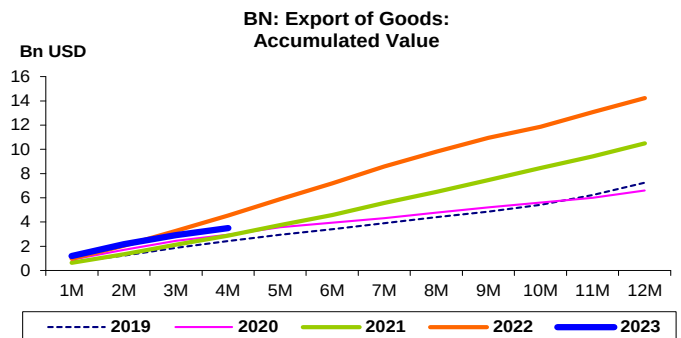
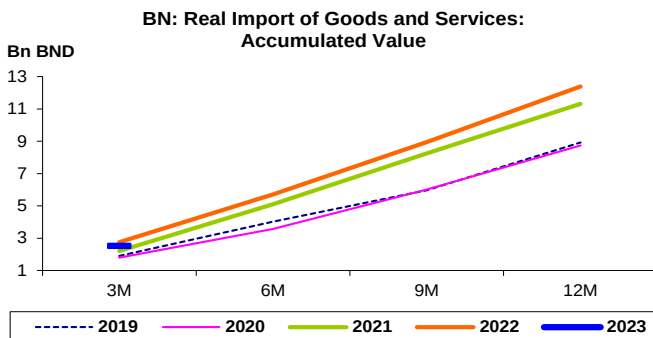


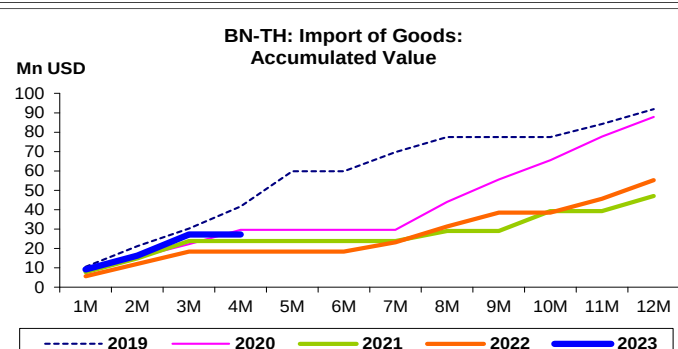
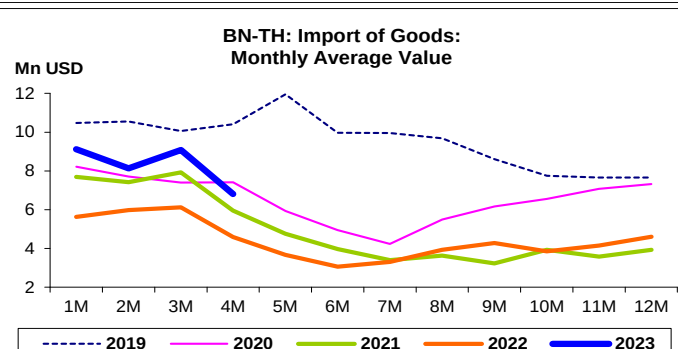
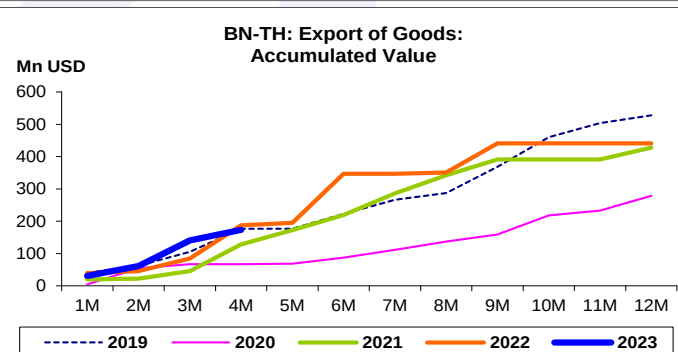
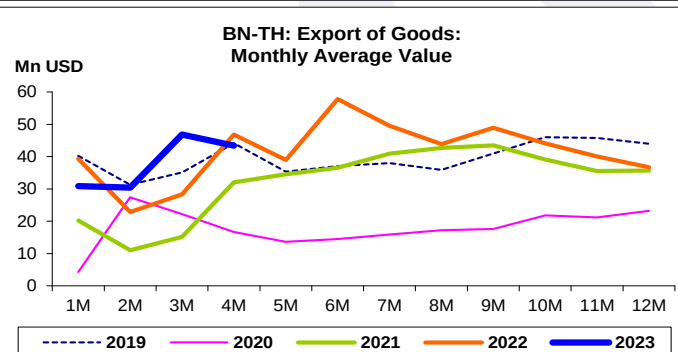
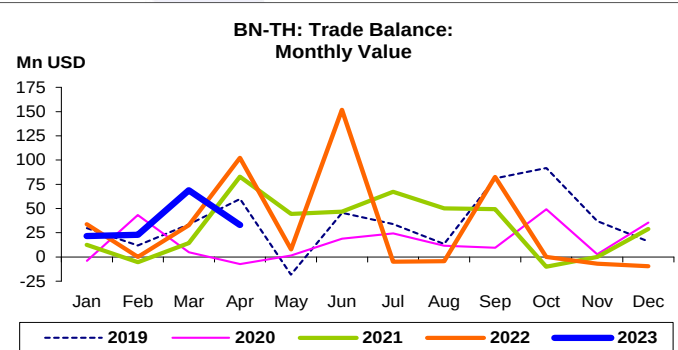
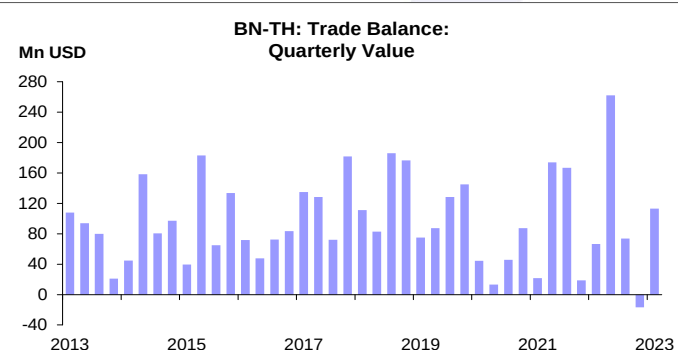
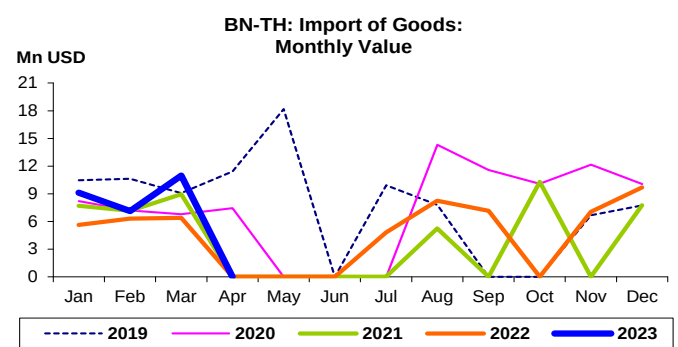
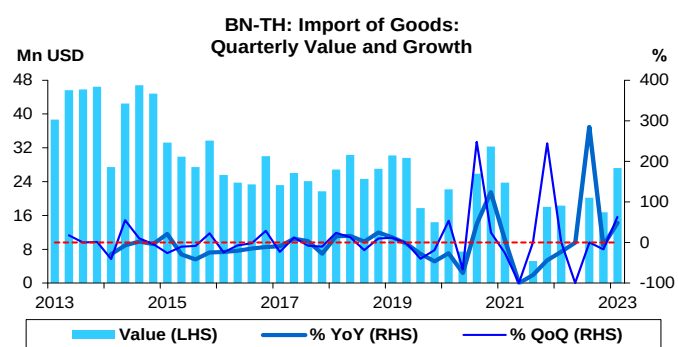
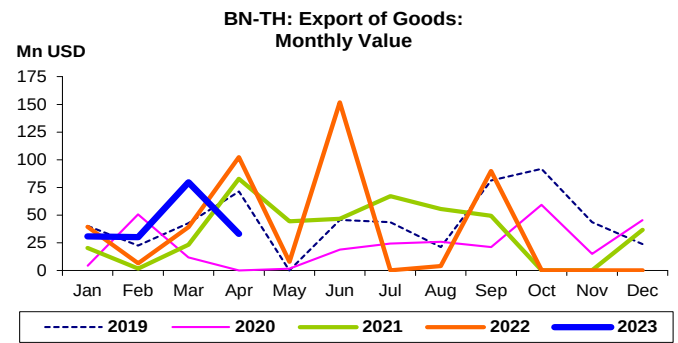
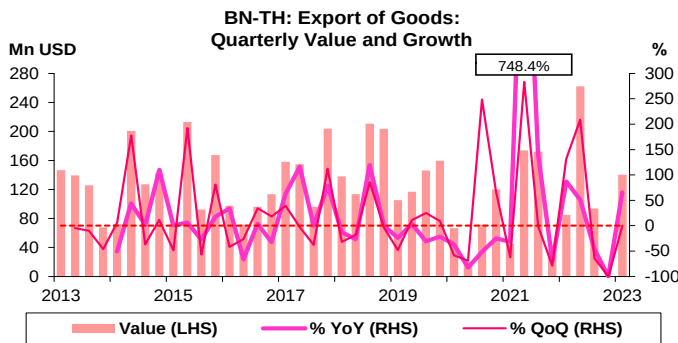
BN: Real Investment:
Accumulated Value

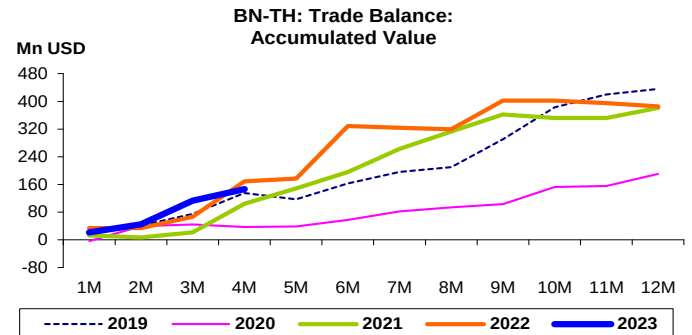
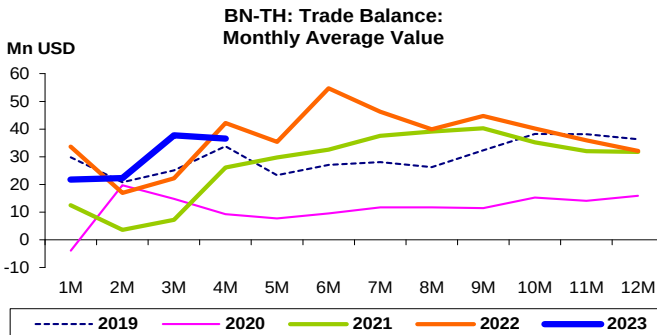


BN: Real Export of Goods and Services:
Accumulated Value









เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021	2022	2023	2023	2023	2023	2023	2023	2023	2023	2023	2023
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Apr	May	Jun	Jul
Real Sector															
Nominal GDP (Bn USD)	14.0	16.7	15.5	3.5	3.9	3.8	4.6	4.2	4.1	3.7	-	-	-	-	-
Real GDP (% YoY)	-1.6	-1.6	3.3	-1.8	-1.4	-3.5	-3.2	1.9	-1.6	0.8	-	-	-	-	-
- Private Consumption (% YoY)	21.9	8.3	-	16.0	14.9	0.8	6.9	10.6	15.2	24.2	-	-	-	-	-
- Government Consumption (% YoY)	2.6	6.9	-	8.6	6.5	11.6	14.2	4.6	-1.0	-5.1	-	-	-	-	-
- Investment (Bn USD)	-13.9	-1.8	-	-29.6	-18.8	-5.8	-4.0	2.0	-0.3	-5.7	-	-	-	-	-
Real GDP (% QoQ)	-	-	-	-3.2	9.6	-7.2	-1.7	2.0	5.8	-5.0	-	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	17.1	-4.4	5.1	-9.1	21.1	-0.4	13.3	-	-	-	-	-
- Government Consumption (% QoQ)	-	-	-	18.3	16.5	6.2	-22.0	8.3	10.3	1.8	-	-	-	-	-
- Investment (Bn USD)	-	-	-	-4.8	-13.2	-20.1	45.4	1.2	-15.2	-24.5	-	-	-	-	-
GDP Per Capita (USD)	31,781	37,453	35,104	-	-	-	-	-	-	-	-	-	-	-	-
Populations (Th Persons)	440.7	445.4	442.0	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	5.8	5.1	6.8	-	-	-	-	-	-	-	-	-	-	-	-
External Sector															
Export of Goods (Bn USD)	10.5	14.2	-	2.9	3.0	3.3	3.9	3.8	3.3	2.9	-	0.6	-	-	-
- % YoY	59.0	35.5	-	130.7	116.8	54.1	60.2	29.9	7.8	-10.6	-	-55.1	-	-	-
Import of Goods (Bn USD)	7.2	9.2	-	1.9	2.0	1.9	2.7	2.2	2.3	1.7	-	0.5	-	-	-
- % YoY	35.3	26.9	-	20.0	14.5	26.5	48.0	18.7	15.9	-11.0	-	-49.4	-	-	-
Trade Balance (Bn USD)	3.3	5.1	-	1.0	1.0	1.4	1.2	1.5	0.9	1.2	-	0.1	-	-	-
Current Account Balance (Bn USD)	1.6	3.3	2.6	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	11.2	19.6	16.5	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Bn USD)	5.0	5.0	-	4.5	5.0	4.9	4.9	4.7	5.0	4.3	-	-	-	-	-
External Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Mn Persons)	0.1	1.3	-	0.03	0.03	0.04	0.1	0.4	0.8	-	-	-	-	-	-
- % YoY	-92.1	853.9	-	-79.8	-19.4	16.7	127.0	1,008.5	2,212.1	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	-57.7	132.5	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	-9.9	9.2	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Bn USD)	-3.2	-1.0	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-23.2	-6.1	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	1.7	3.7	-	1.9	2.0	3.3	3.9	4.3	3.3	1.0	-	0.2	0.8	-	-
Core CPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	5.2	5.3	-	3.2	5.2	6.9	5.7	8.7	5.3	2.4	-	-	-	-	-
Total Deposits (% YoY)	12.0	7.6	-	12.2	12.0	15.5	10.7	10.2	7.6	0.7	-	-	-	-	-
L/D Ratio (%)	37.0	36.2	-	36.6	37.0	36.4	36.8	36.1	36.2	37.0	-	-	-	-	-
NPLs (% of Total Loan Outstanding)	3.6	3.3	-	3.6	3.6	3.3	3.6	3.3	3.3	3.2	-	-	-	-	-
Stock Market (Period End)															
Stock Index	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Trade Volume (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Market Capitalization (Mn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Market (Period End, % pa)															
3M Treasury Bill Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10Y Treasury Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (% pa)															
BAB (Period End)	5.50	5.50	-	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50
Prime Lending Rate (Period Average)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Exchange Rate (Period Average)															
BND/USD	1.3351	1.3708	-	1.3444	1.3491	1.3437	1.3695	1.3894	1.3804	1.3245	1.3305	1.3234	1.3305	1.3376	1.3268
BND/EUR	0.6397	0.7015	-	0.6372	0.6548	0.6699	0.6934	0.7232	0.7196	0.7120	0.6983	0.6980	0.6984	0.6984	0.6897

Source: Department of Economic Planning and Statistics, Ministry of Finance and Economy of Brunei Darussalam, CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in BND term.

2. Total Loans and Total Deposits refer to Banking System.

3. % of GDP is calculated from Nominal GDP.