

เศรษฐกิจจอร์แดน Q3/2563

- GDP จอร์แดน Q3/63 หดตัว 2.2% YoY แต่ขยายตัว 8.4% QoQ หากพิจารณา 9M/63 หดตัว 1.5% YoY
- Q4/63 การส่งออกสินค้า มูลค่า 2.1 Bn USD หดตัว 1.2% YoY และ 8.9% QoQ การนำเข้าสินค้า มูลค่า 4.6 Bn USD หดตัวถึง 32.4% YoY และ 3.8% QoQ ส่งผลให้ดุลการค้า ขาดดุล 2.5 Bn USD ขาดดุลลดลงจากช่วงเดียวกันของปีก่อน แต่ขาดดุลเพิ่มขึ้นเล็กน้อยจากไตรมาสก่อน หากพิจารณา ปี 63 การส่งออกสินค้า มูลค่า 8.0 Bn USD หดตัว 4.4% YoY การนำเข้าสินค้า มูลค่า 17.0 Bn USD หดตัว 12.0% YoY ส่งผลให้ดุลการค้า ขาดดุล 9.1 Bn USD ขาดดุลลดลงจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q4/63 หดตัว 0.1% YoY แต่ขยายตัว 0.5% QoQ หากพิจารณา ปี 63 ขยายตัว 0.3% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2553-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (JOD)	-	4	5	5	5	-	Sep-20
Export of Goods Value (USD)	4	4	3	3	4	5	Dec-20
Import of Goods Value (USD)	3	2	1	1	2	2	Dec-20
Trade Balance (USD)	4	4	5	5	4	5	Dec-20
Current Account Balance (USD)	-	2	5	3	3	-	Sep-20
International Reserve (USD)	1	4	4	4	4	4	Jan-20
Unemployment Rate	-	5	5	5	5	-	Sep-20
CPI	5	5	5	5	5	5	Jan-21
JOD/USD	1	1	1	1	1	1	Feb-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

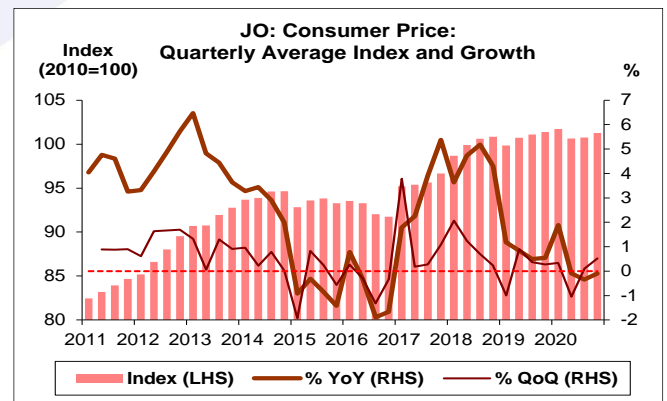
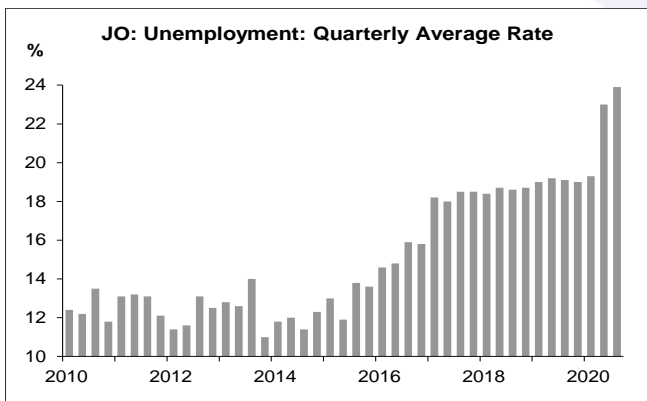
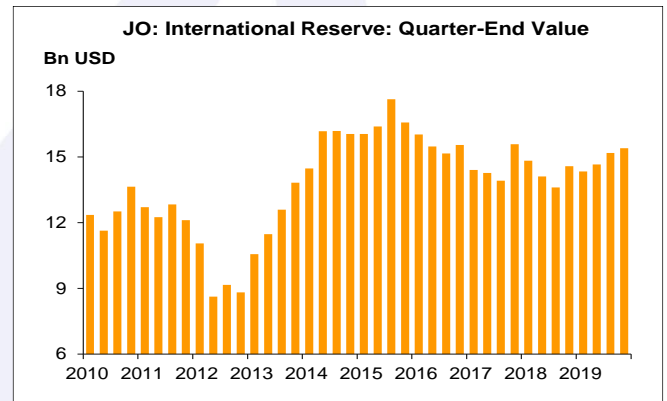
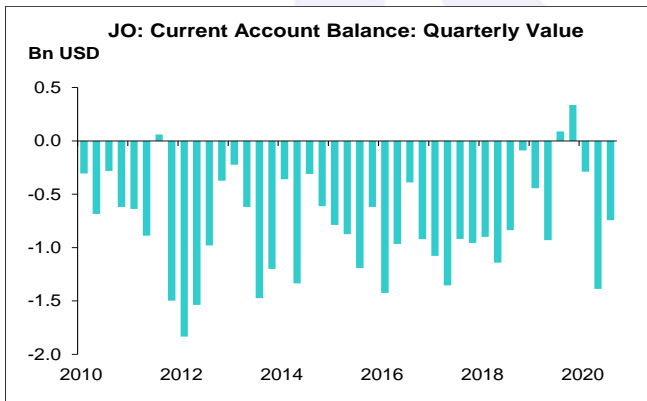
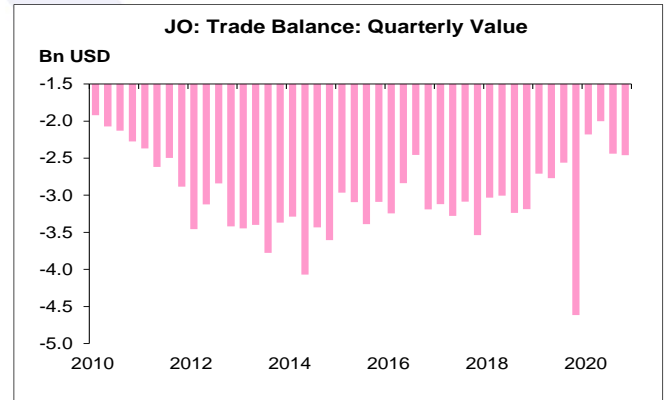
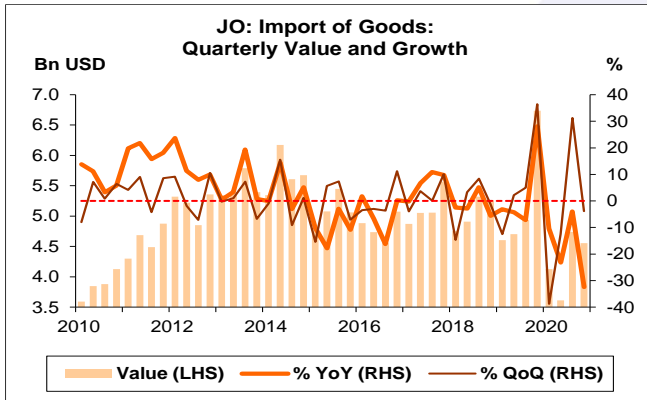
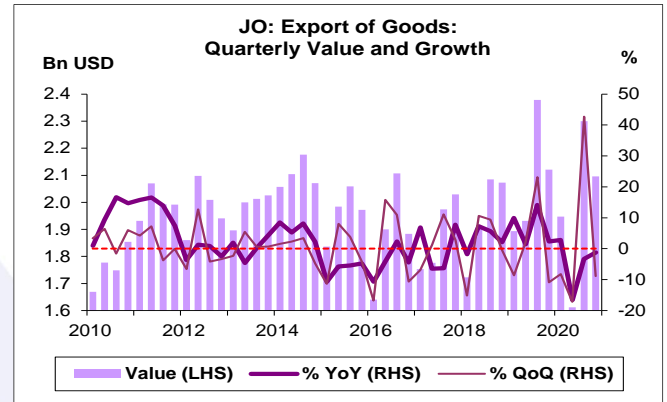
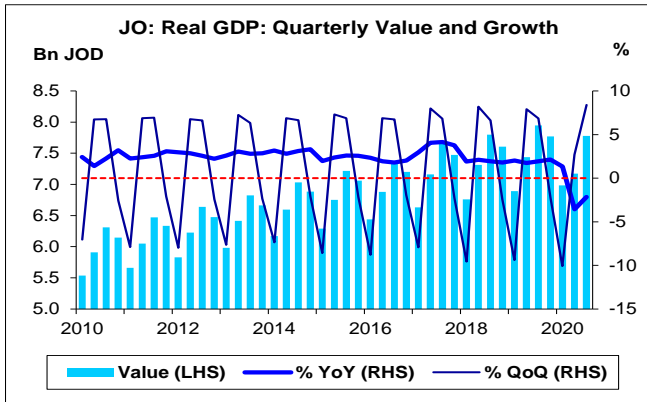
อัตราการเปลี่ยนแปลงรายปี (ปี 2553-63)

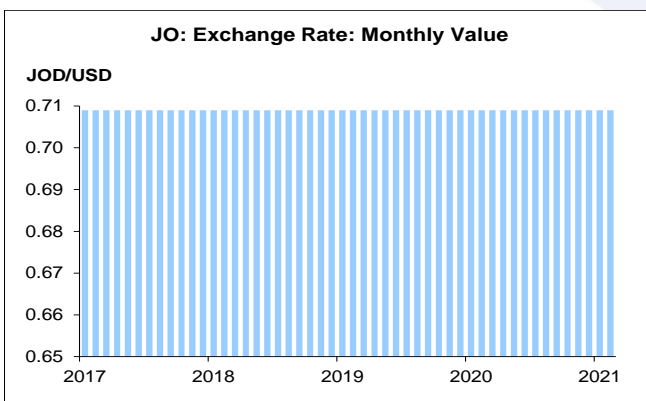
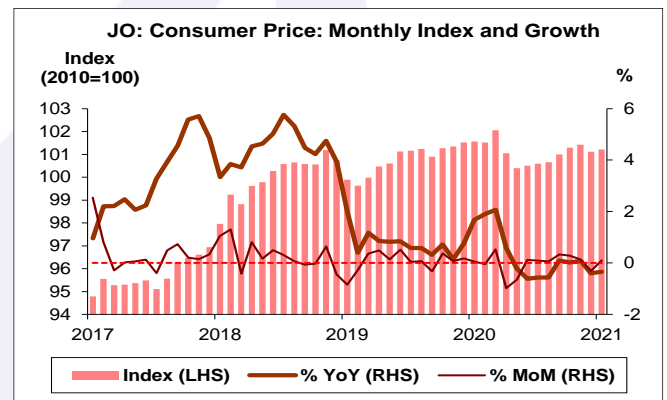
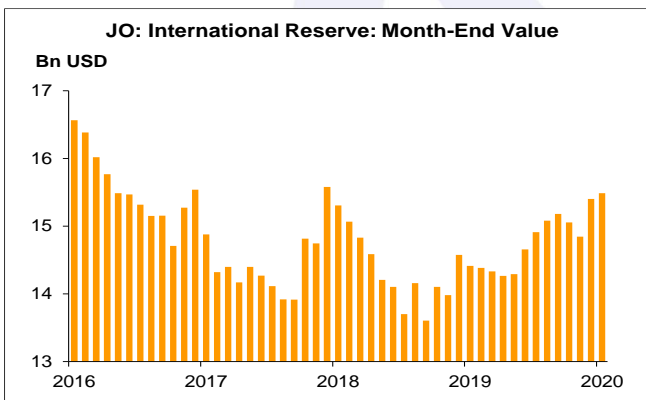
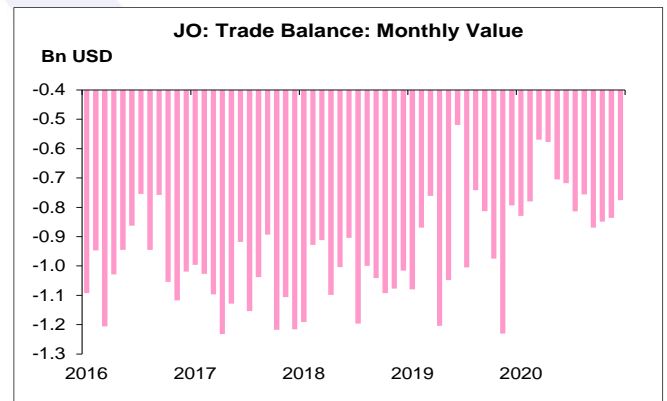
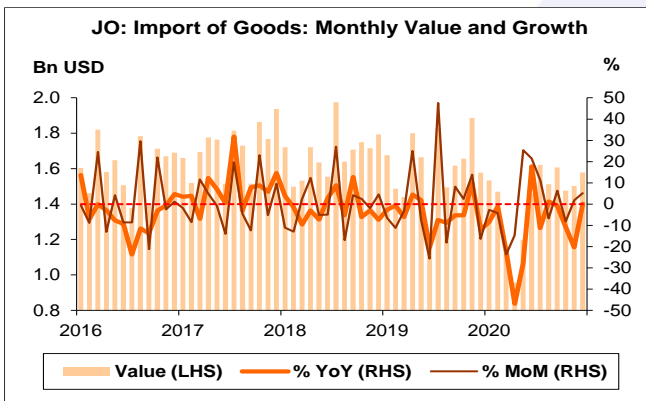
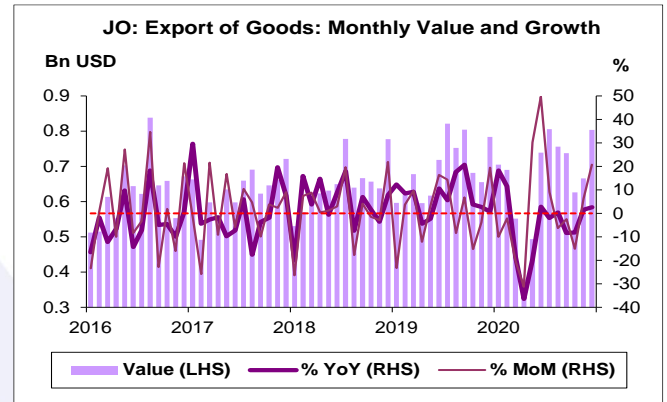
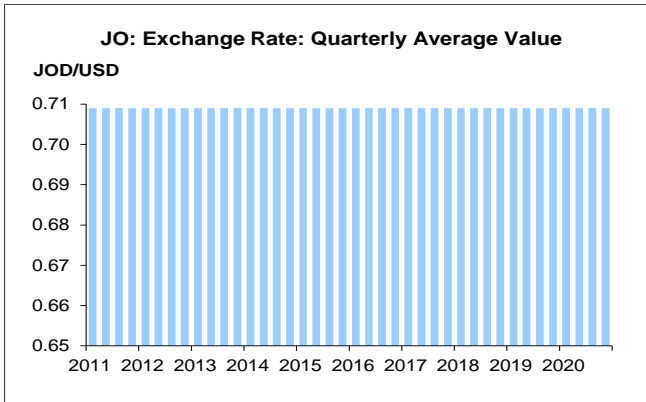
%	Average YoY Growth	CAGR
GDP (JOD)	-0.9	-0.1
Export of Goods Value (USD)	2.2	2.0
Import of Goods Value (USD)	2.0	1.6
CPI	2.6	2.6
JOD/USD	0.0	0.0

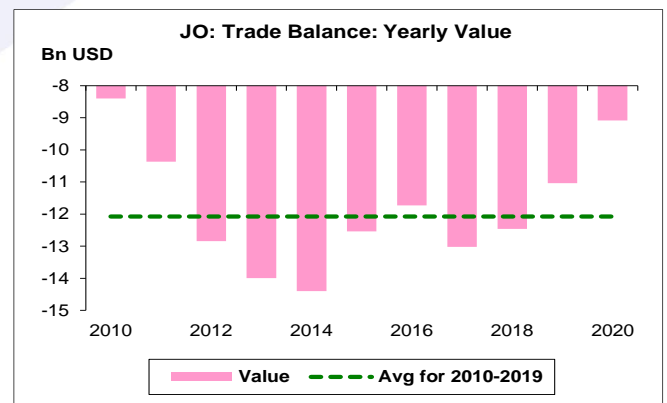
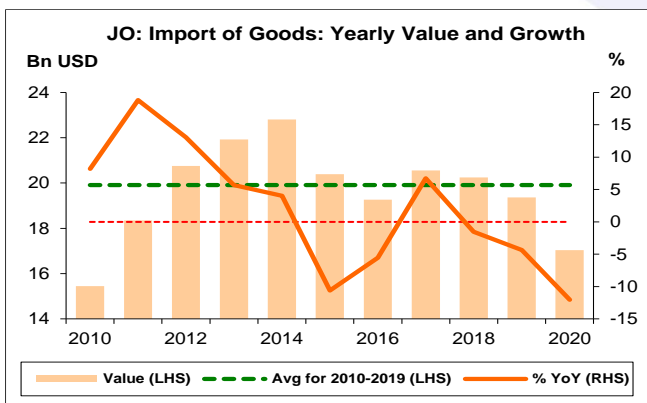
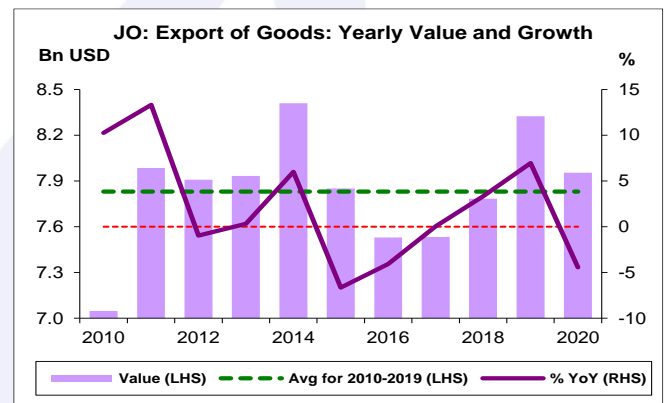
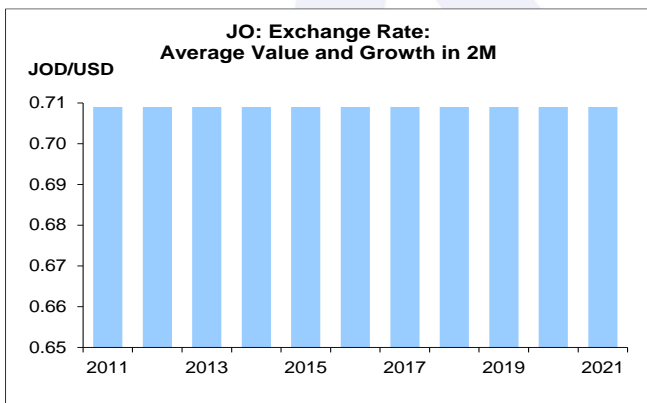
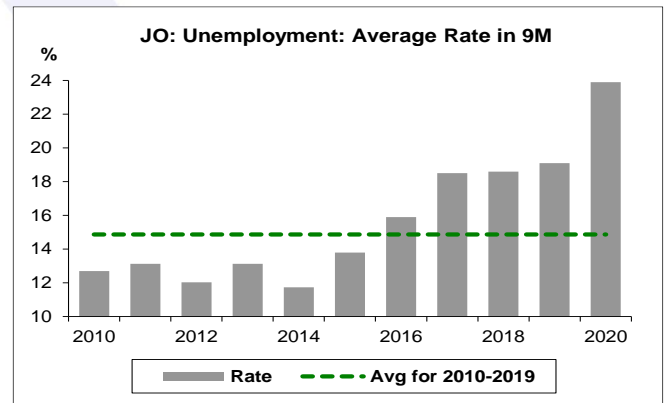
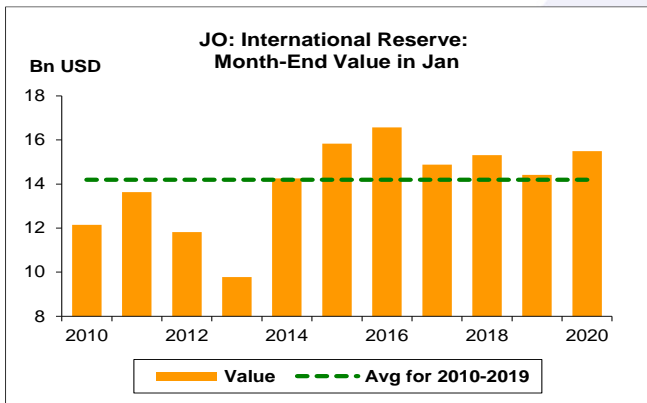
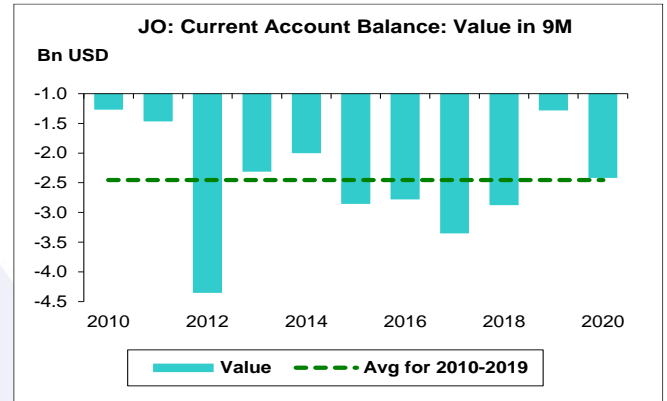
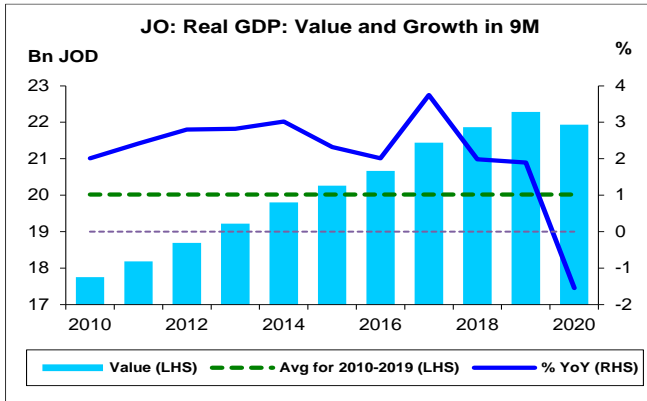
ที่มา: CEIC และ IMF

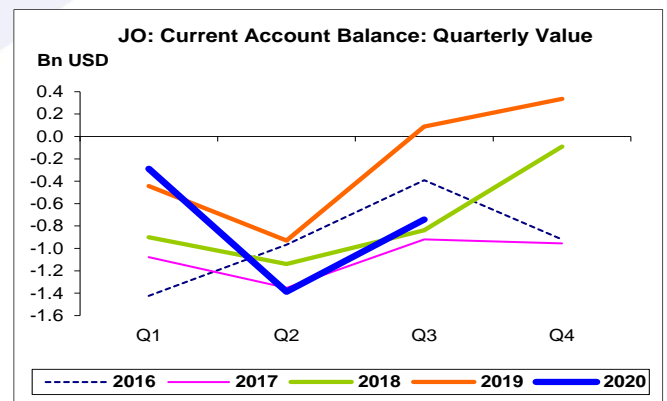
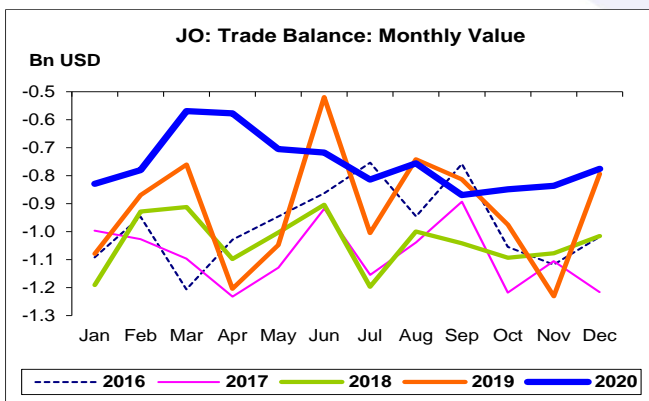
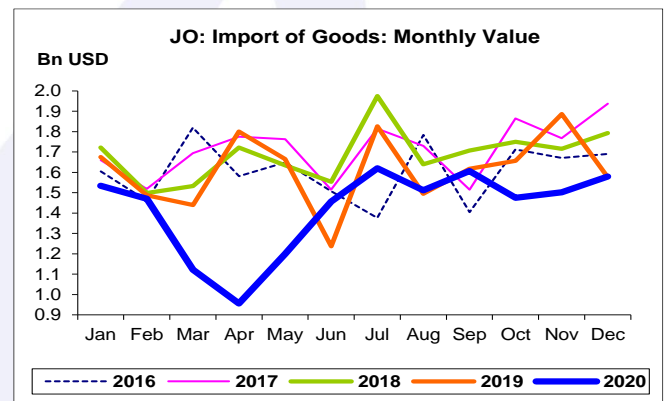
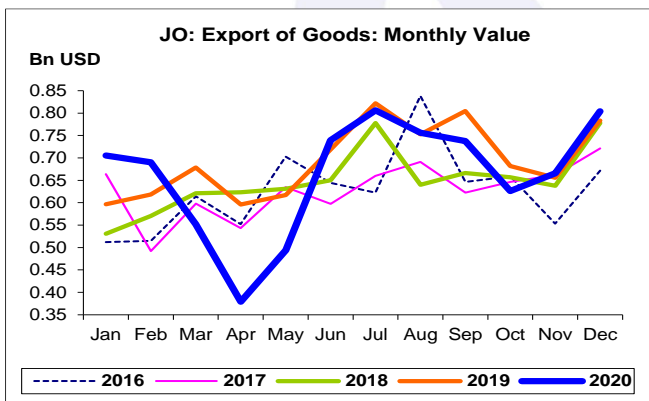
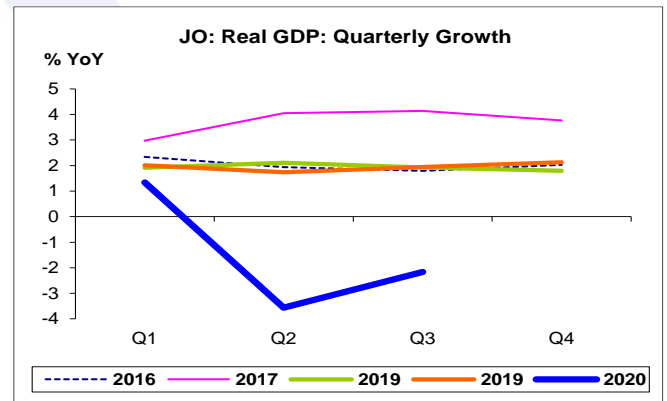
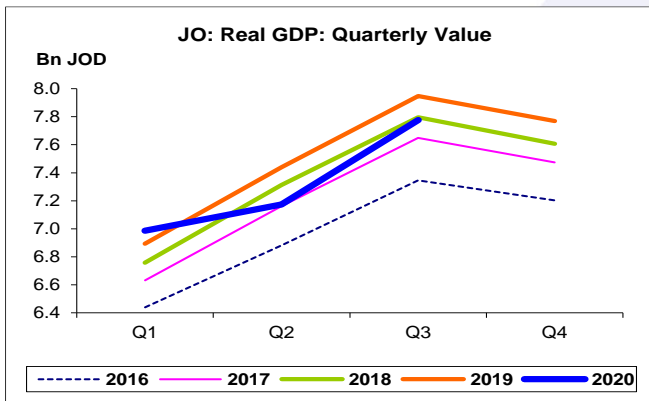
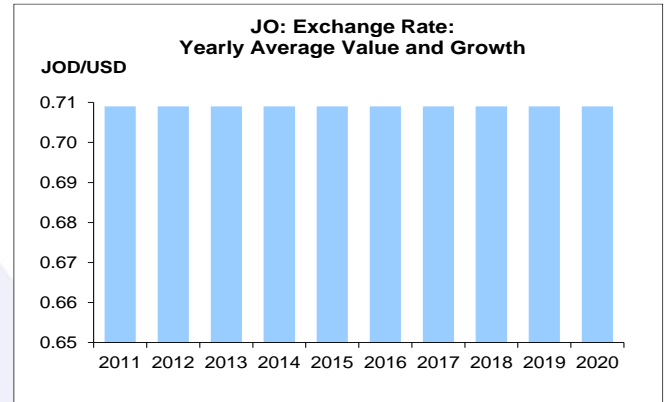
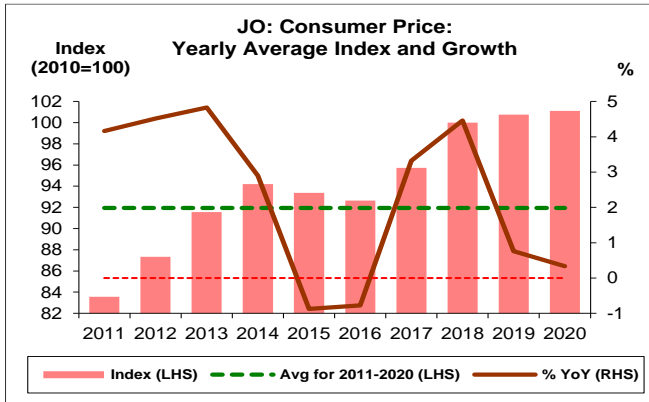
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

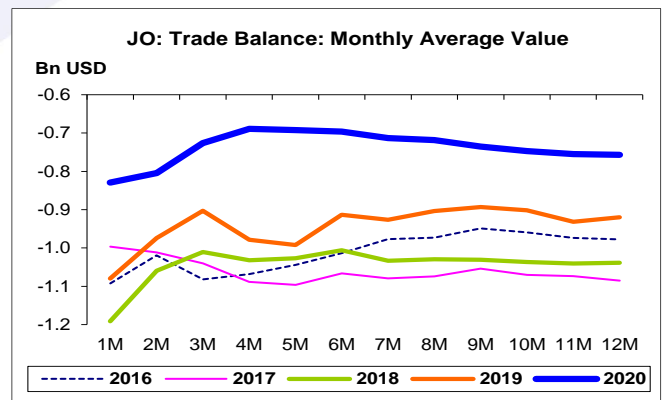
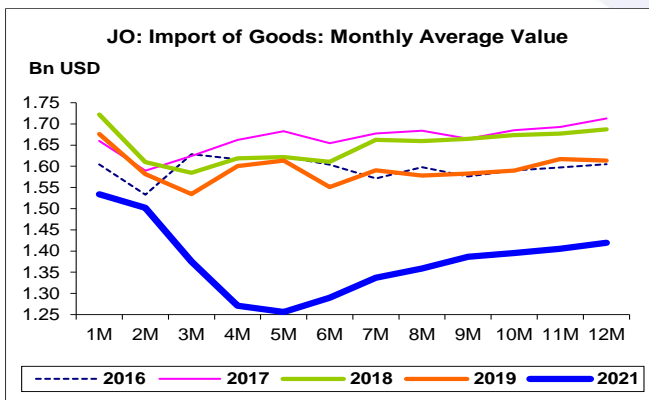
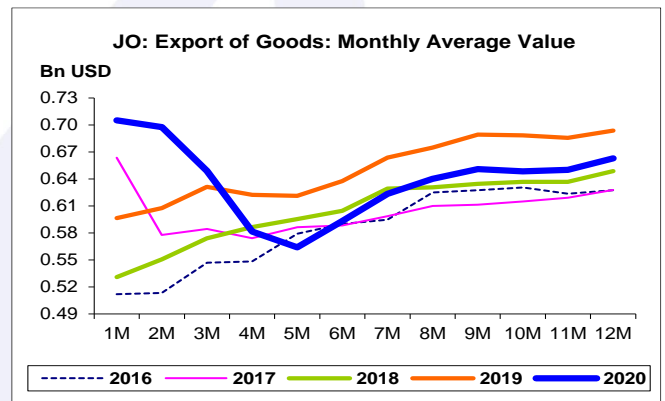
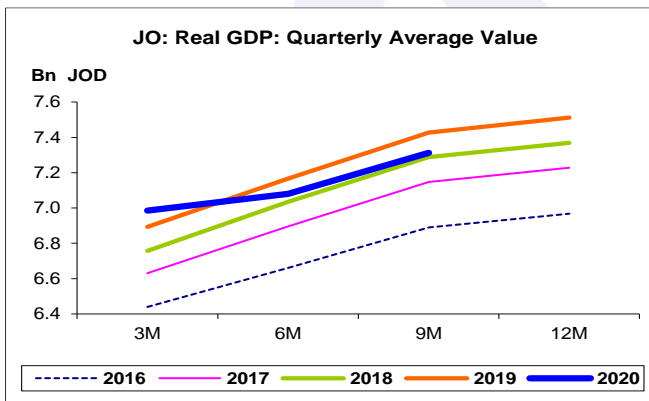
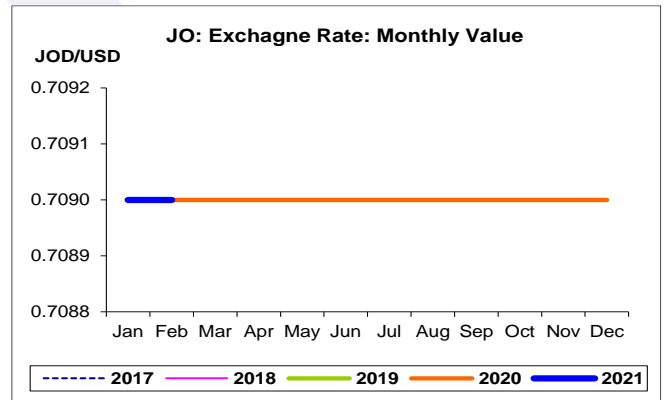
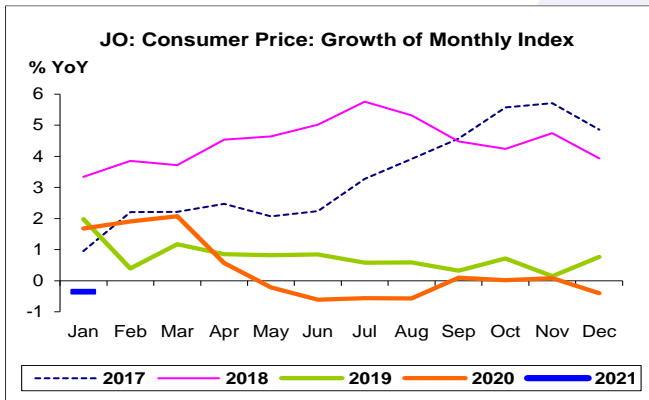
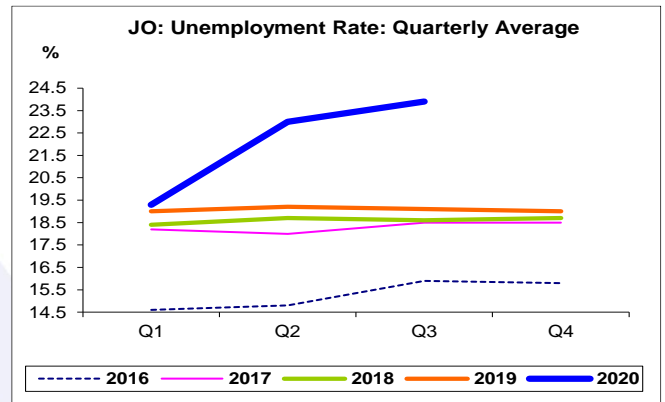
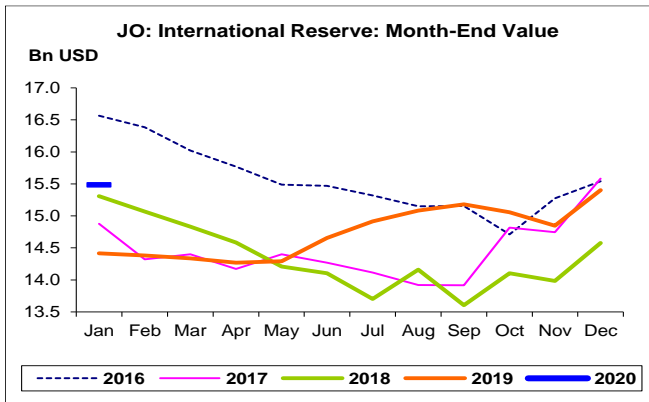
2. GDP หมายถึง GDP ตามราคาคงที่

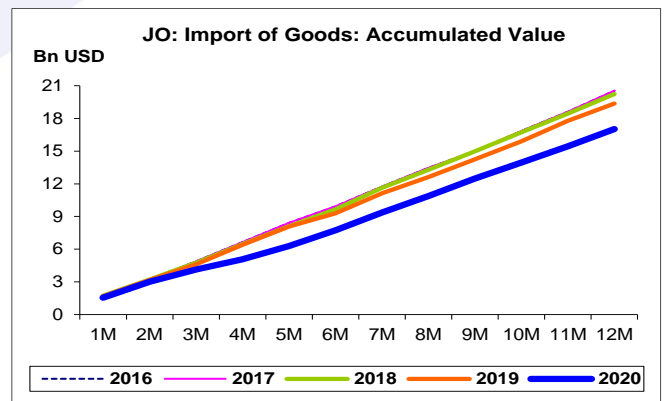
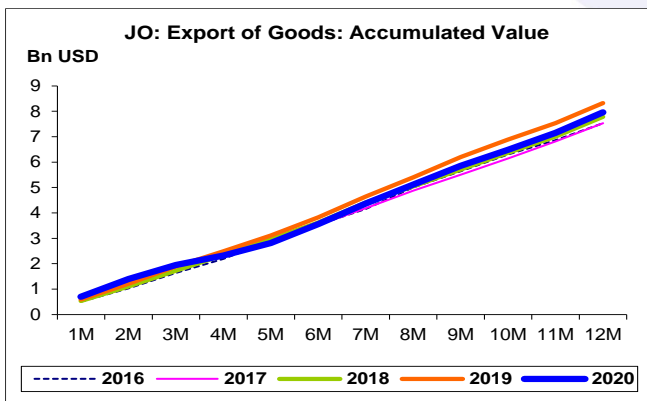
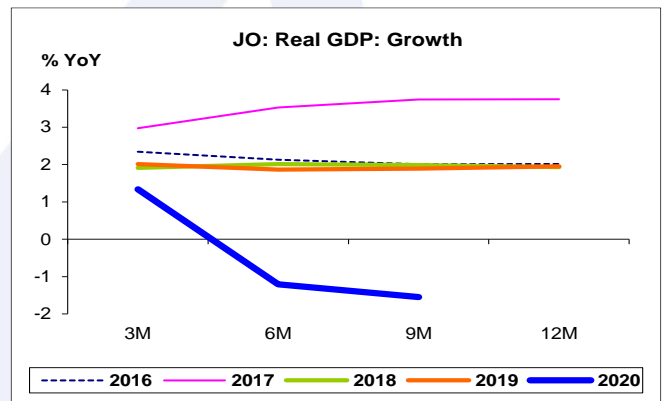
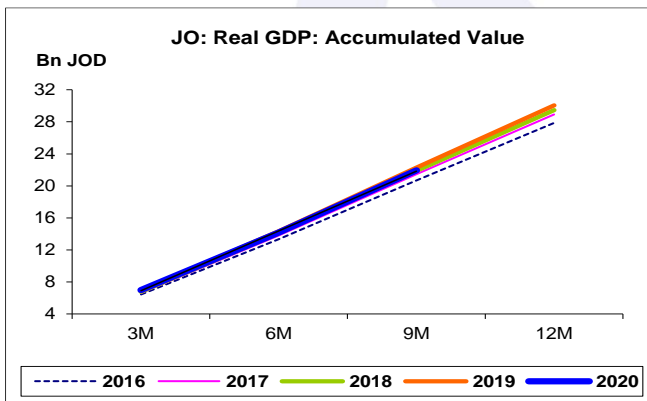
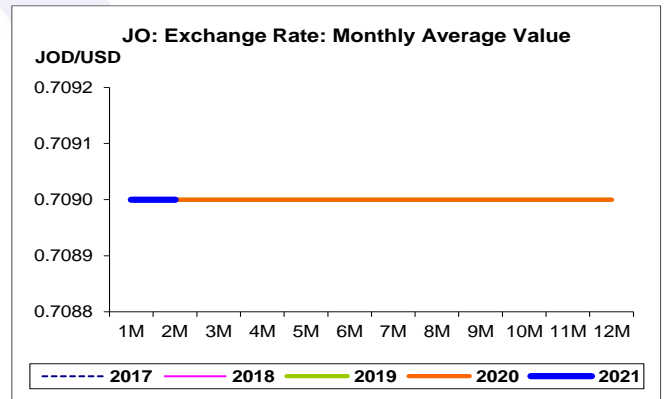
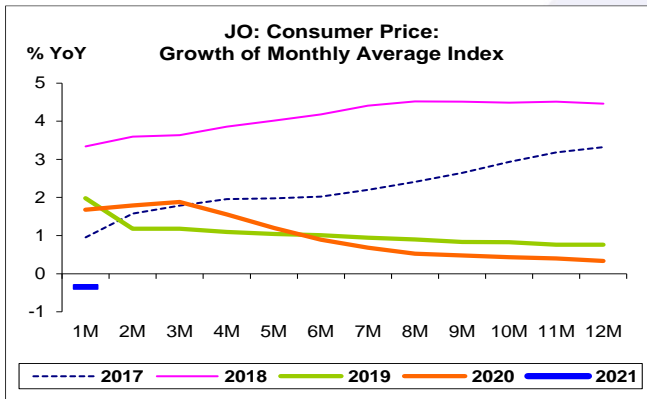
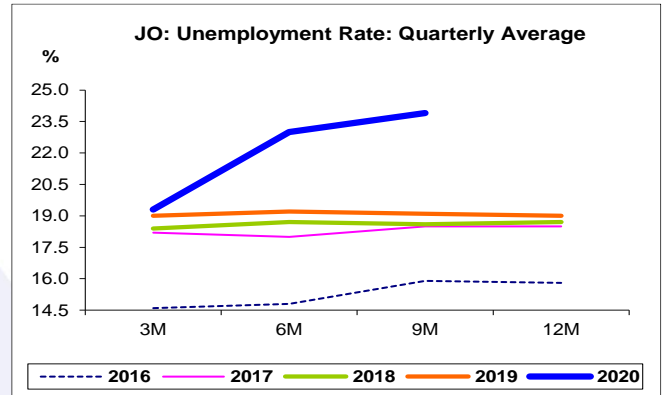
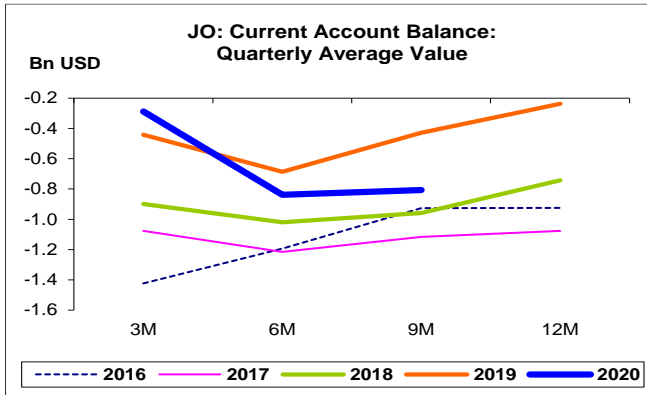


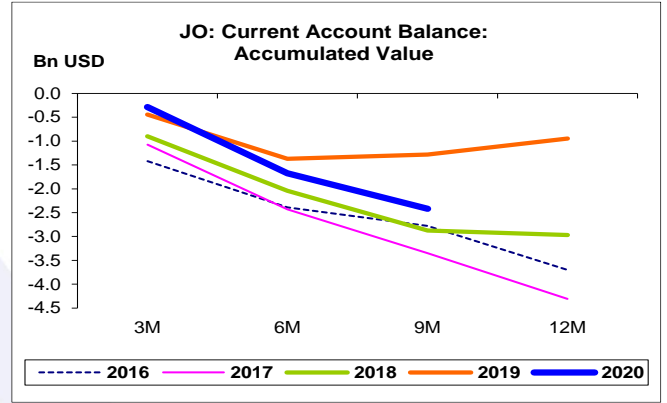
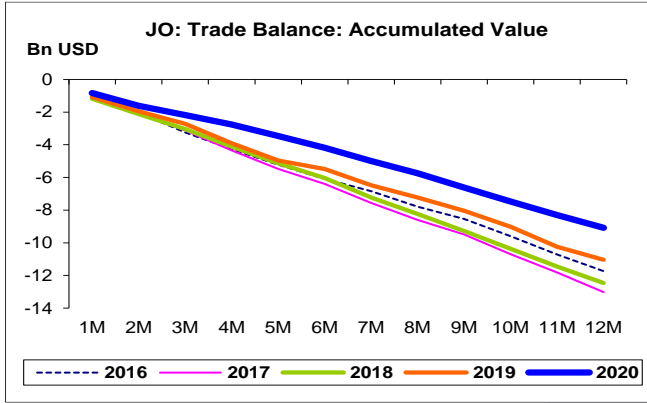


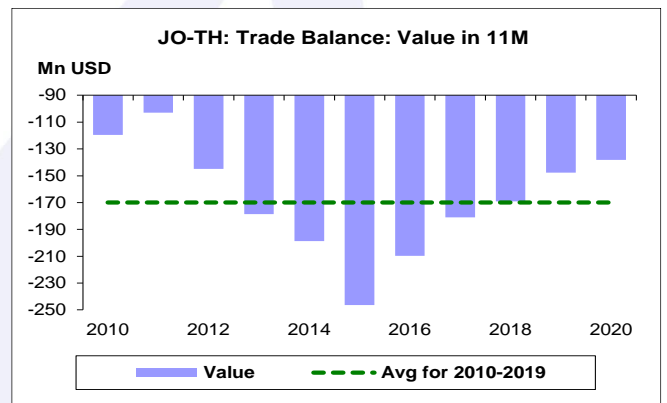
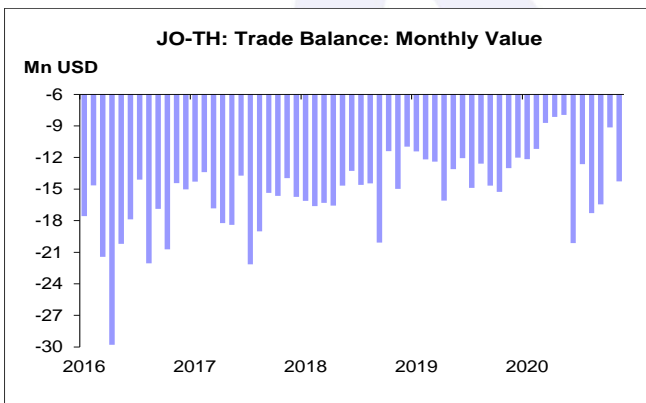
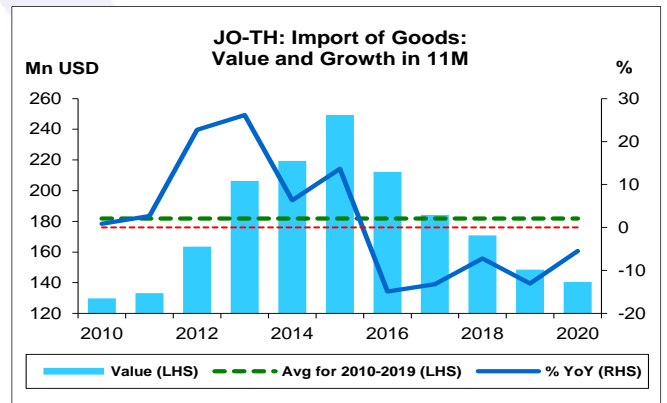
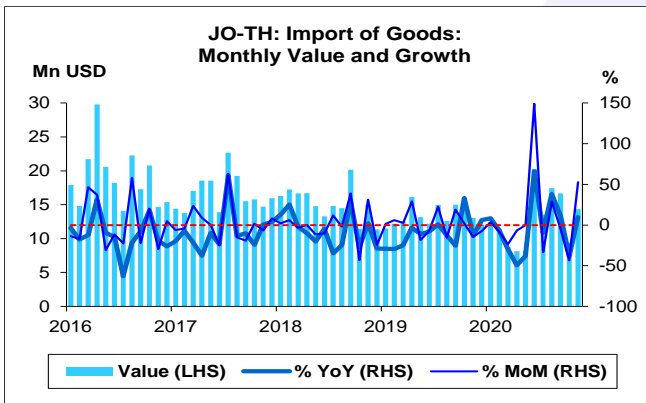
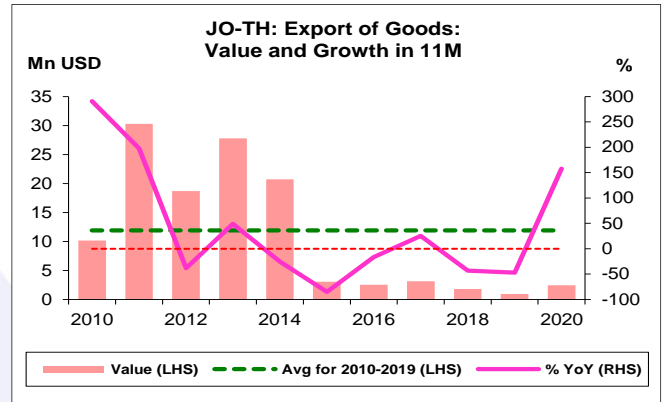
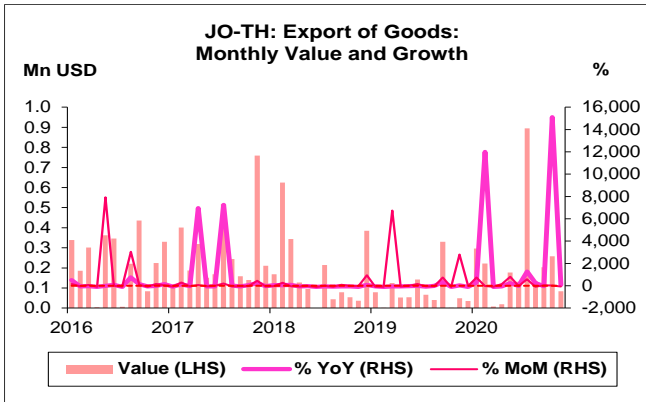


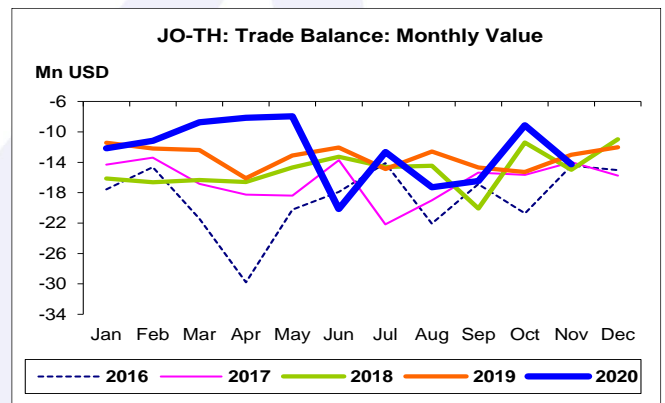
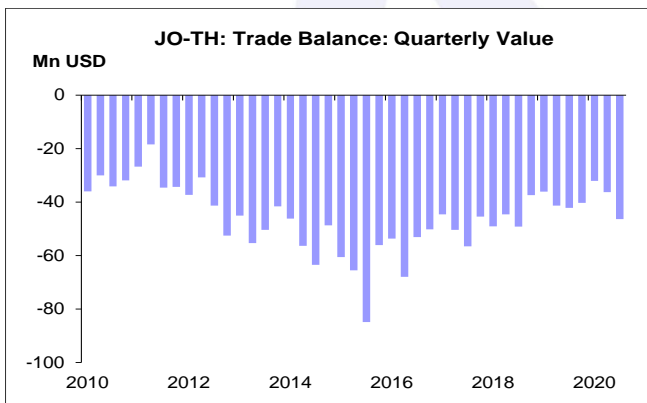
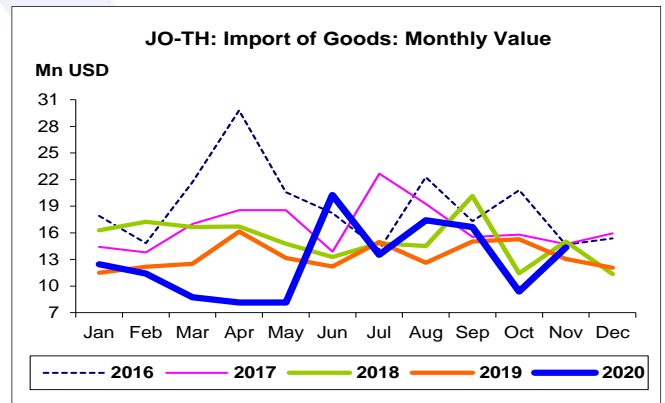
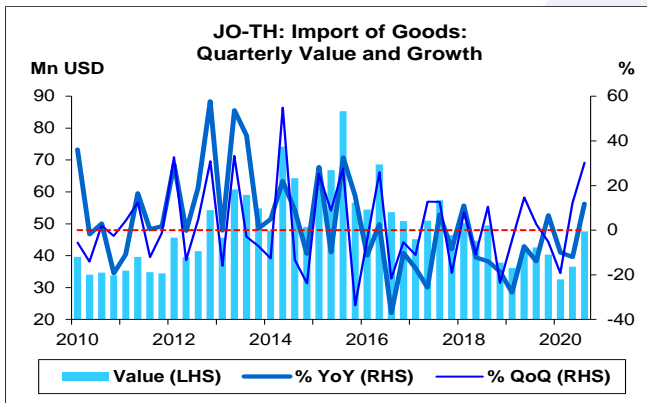
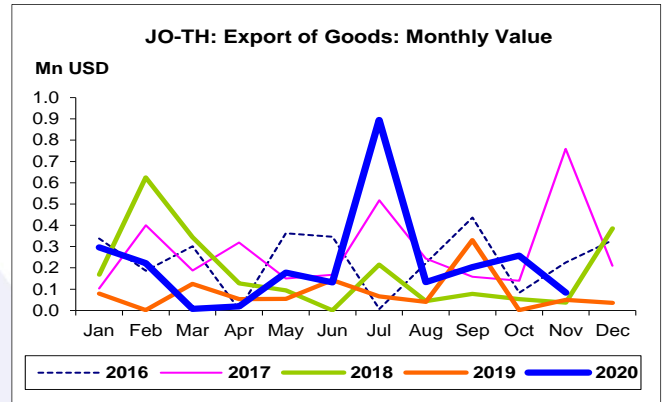
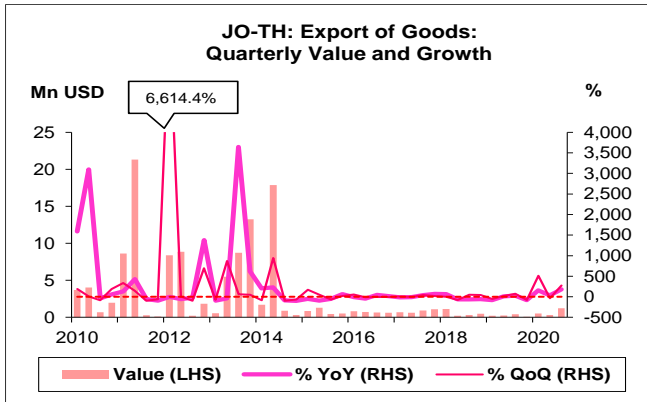


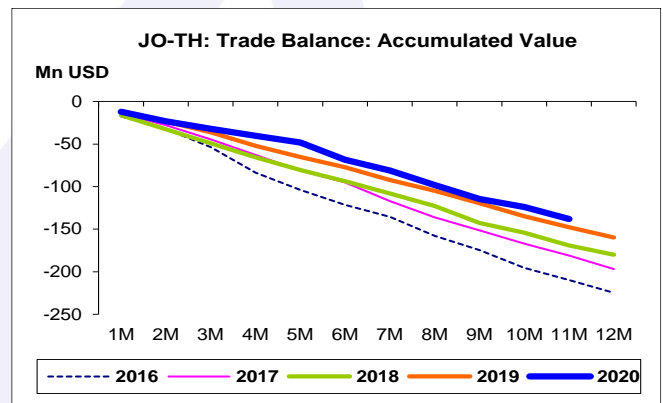
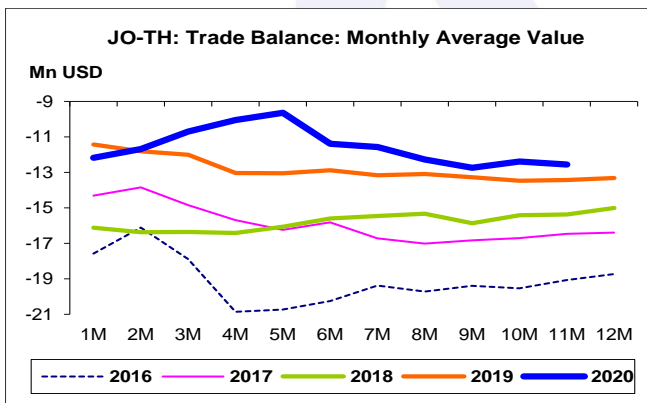
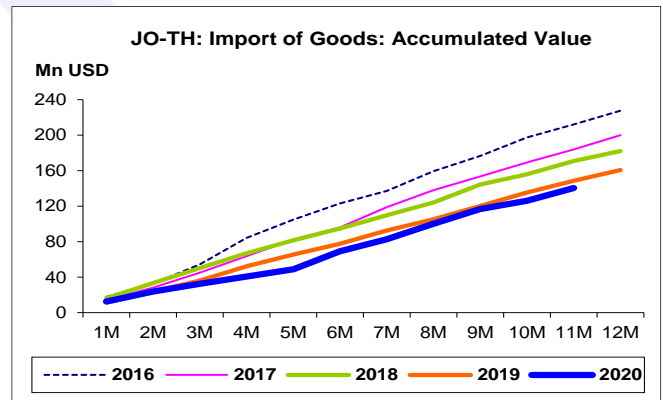
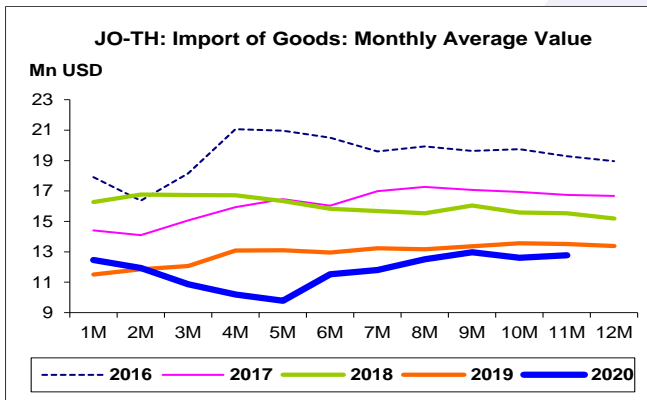
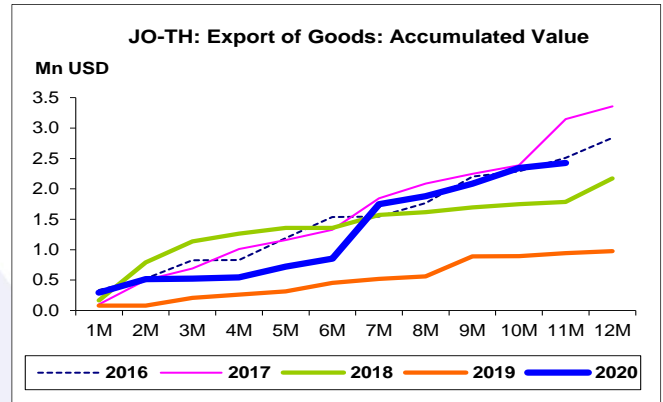
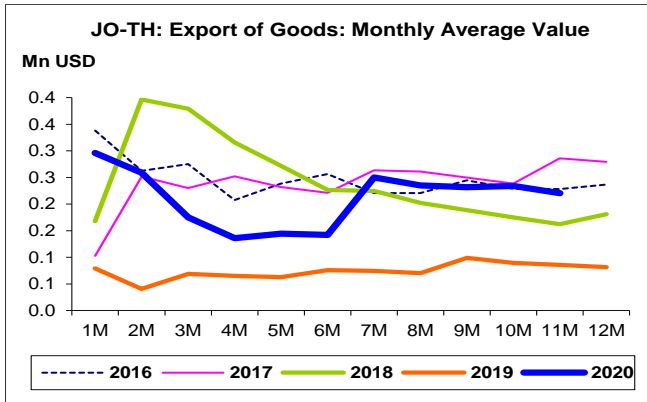












เครื่องชี้เศรษฐกิจสำคัญ

	2018	2019	2020f	2019				2020					2021		
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Nov	Dec	Jan	Feb
Real Sector															
Nominal GDP (Bn USD)	29.0	29.5	28.5	6.9	7.4	7.9	7.8	7.0	7.2	7.8	-	-	-	-	-
Real GDP (% YoY)	1.9	2.0	-5.0	2.0	1.7	1.9	2.1	1.3	-3.6	-2.2	-	-	-	-	-
- Private Consumption (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Private Investment (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% QoQ)	-	-	-	-9.4	7.9	6.9	-2.3	-10.1	2.7	8.4	-	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Private Investment (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	4,227.5	4,394.4	4,173.9	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	10.0	10.1	10.2	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	18.7	19.0	n.a.	19.0	19.2	19.1	19.0	19.3	23.0	23.9	-	-	-	-	-
External Sector															
Export of Goods (Bn USD)	7.8	8.3	8.0*	1.9	1.9	2.4	2.1	1.9	1.6	2.3	2.1	0.7	0.8	-	-
- % YoY	3.3	7.0	-4.4*	9.9	1.4	14.1	2.3	2.8	-16.6	-3.3	-1.2	1.6	2.6	-	-
Import of Goods (Bn USD)	20.2	19.4	17.0*	4.6	4.7	4.9	6.7	4.1	3.6	4.7	4.6	1.5	1.6	-	-
- % YoY	-1.5	-4.3	-12.0*	-3.2	-4.2	-7.2	28.1	-10.4	-23.2	-4.0	-32.4	-20.3	0.2	-	-
Trade Balance (Bn USD)	-12.5	-11.0	-9.1*	-2.7	-2.8	-2.6	-4.6	-2.2	-2.0	-2.4	-2.5	-0.8	-0.8	-	-
Current Account Balance (Bn USD)	-3.0	-1.2	-2.9*	-0.4	-0.9	0.1	0.3	-0.3	-1.4	-0.7	-	-	-	-	-
- % of GDP	-10.3	-4.2	-6.8*	-6.4	-12.5	1.1	4.3	-4.1	-19.3	-9.6	-	-	-	-	-
International Reserve (Bn USD)	14.6	15.4	-	14.3	14.7	15.2	15.4	-	-	-	-	-	-	-	-
External Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Mn Persons)	4.9	5.4	-	1.1	1.3	1.7	1.3	-	-	-	-	-	-	-	-
- % YoY	7.8	8.9	-	1.0	10.0	9.0	15.9	-	-	-	-	-	-	-	-
Tourism Revenue (Bn USD)	5.3	5.8	-	1.2	1.4	1.8	1.4	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	5.6	-1.1	-	6.1	4.3	-1.3	-9.4	-7.9	-23.5	22.0	-	-	-	-	-
Government Expenditure (% YoY)	19.3	-3.7	-	-3.6	7.7	14.2	-5.0	0.7	-1.4	7.6	-	-	-	-	-
Fiscal Balance (Bn USD)	-2.4	-3.4	-	-0.1	-0.1	-0.2	0.0	-0.2	-0.3	-0.1	-	-	-	-	-
- % of GDP	-8.4	-11.5	-	-1.4	-1.2	-1.7	-0.2	-2.0	-3.2	-0.8	-	-	-	-	-
Government Debt (Bn USD)	0.2	0.2	26.7	-0.2	-0.1	-0.1	0.2	-	-	-	-	-	-	-	-
- % of GDP	3.2	3.0	88.3	-2.5	-1.1	-1.3	3.0	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	4.5	0.8	0.3*	1.2	0.8	0.5	0.5	1.9	-0.1	-0.3	-0.1	0.1	-0.4	-0.3	-
Financial Sector (Period End)															
Total Loans (Bn USD)	36.8	38.2	-	37.2	37.9	38.1	38.2	39.0	39.8	40.5	40.5	40.5	-	-	-
Total Loans (% YoY)	5.5	3.7	-	4.6	4.1	4.4	3.7	4.9	5.0	5.7	5.7	5.9	-	-	-
Total Deposits (Bn USD)	47.7	49.8	51.9	47.6	48.3	49.4	49.8	49.8	49.3	51.2	51.2	51.3	51.9	52.1	-
Total Deposits (% YoY)	2.0	4.3	4.2	0.4	1.4	3.5	4.3	4.6	2.1	3.0	3.0	3.6	4.2	4.6	-
L/D Ratio (%)	77.1	76.7	-	78.1	78.5	77.2	76.7	78.2	80.7	79.1	79.1	78.9	-	-	-
Stock Market (Period End)															
PSE Index	1,875.4	1,804.0	1,611.3*	1,966.6	1,835.3	1,813.4	1,804.0	1,780.2	1,638.8	1,585.4	1,611.3	1,551.8	1,611.3	1,705.4	1,739.1
Trade Value (Mn USD/Day)	17.9	5.8	11.9*	5.9	6.3	7.7	5.8	5.9	6.3	11.9	11.9	5.2	11.9	10.3	9.2
Market Capitalization (Bn USD)	22.7	21.0	18.2*	22.3	21.8	21.2	21.0	18.5	17.6	17.5	18.2	17.5	18.2	18.8	19.2
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
L/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
Policy Rate (Rediscount Rate)	5.75	5.00	3.50*	5.75	5.75	5.25	5.00	3.50	3.50	3.50	3.50	3.50	4.50	5.50	6.50
Prime Lending Rate	9.57	9.33	8.33*	9.79	9.79	9.66	9.33	9.12	8.33	8.31	8.33	8.33	8.33	8.33	-
Exchange Rate (Period Average)															
JOD/USD	0.7080	0.7080	0.7080*	0.7080	0.7080	0.7080	0.7080	0.7080	0.7080	0.7080	0.7080	0.7080	0.7080	0.7080	0.7080
JOD/EUR	0.8357	0.7919	0.8072*	0.8035	0.7949	0.7862	0.7853	0.7854	0.7957	0.8262	0.8433	0.8364	0.8605	0.8611	-

Source: CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in JOD term.

2. Total Loans and Deposits include only licenced banks.

3. % of GDP is calculated from Nominal GDP.

* Actual Data