

เศรษฐกิจจอร์แดน Q4/2566

- GDP จอร์แดน Q4/66 ขยายตัว 2.3% YoY แต่หดตัว 2.8% QoQ หากพิจารณา ปี 66 ขยายตัว 2.6% YoY
- Q4/66 การส่งออกสินค้า มูลค่า 3.1 Bn USD ขยายตัว 1.6% YoY แต่หดตัว 3.4% QoQ การนำเข้าสินค้า มูลค่า 6.2 Bn USD หดตัว 2.7% YoY และ 9.4% QoQ ส่งผลให้ดุลการค้า ขาดดุล 3.2 Bn USD ขาดดุลลดลงจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา ปี 66 การส่งออกสินค้า มูลค่า 12.6 Bn USD หดตัว 1.5% YoY การนำเข้าสินค้า มูลค่า 25.8 Bn USD หดตัว 6.0% YoY ส่งผลให้ดุลการค้า ขาดดุล 13.1 Bn USD ขาดดุลลดลงจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q4/66 ขยายตัว 1.4% YoY และ 0.4% QoQ หากพิจารณา ปี 66 ขยายตัว 2.1% YoY

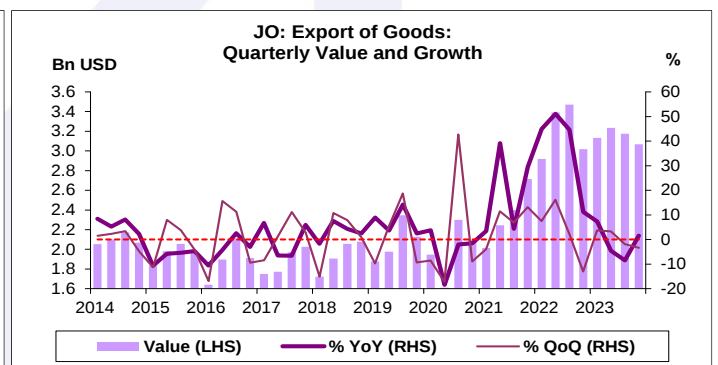
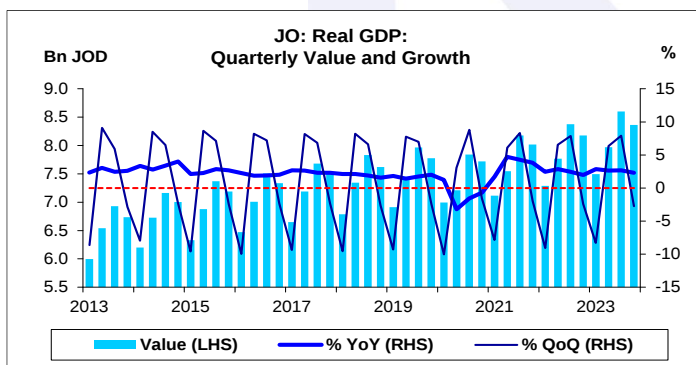
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-67)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (JOD)	-	5	5	5	5	-	Dec-23
Export of Goods Value (USD)	4	5	5	5	5	5	Jan-24
Import of Goods Value (USD)	3	4	5	4	4	4	Jan-24
Trade Balance (USD)	3	3	2	4	4	4	Jan-24
Current Account Balance (USD)	-	5	4	4	5	-	Dec-23
International Reserve (USD)	5	5	5	5	5	5	Jan-24
Unemployment Rate	-	4	4	4	4	-	Dec-23
CPI	5	5	5	5	5	5	Feb-24
JOD/USD	1	1	1	1	1	1	Mar-24

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-66)

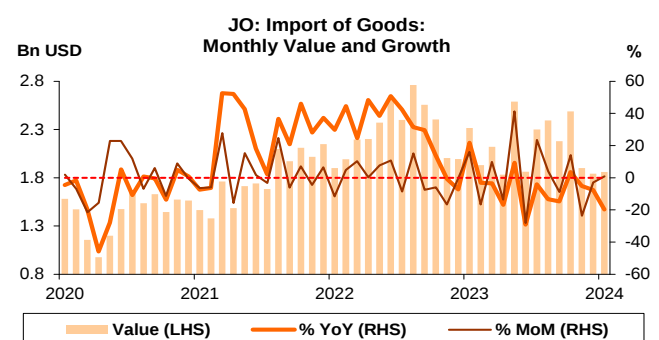
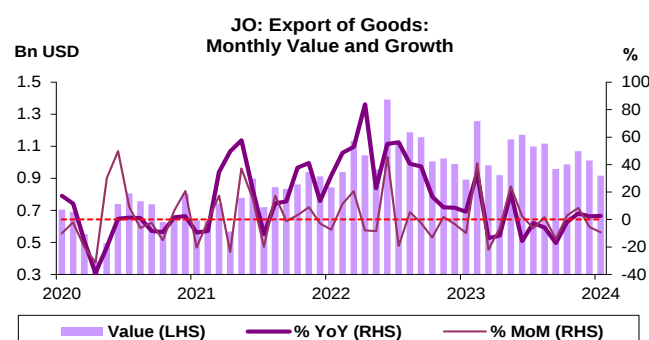
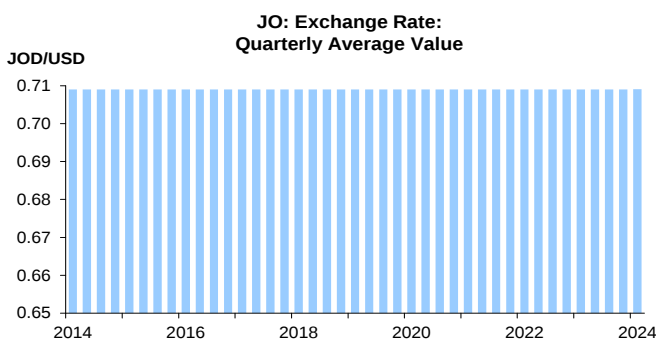
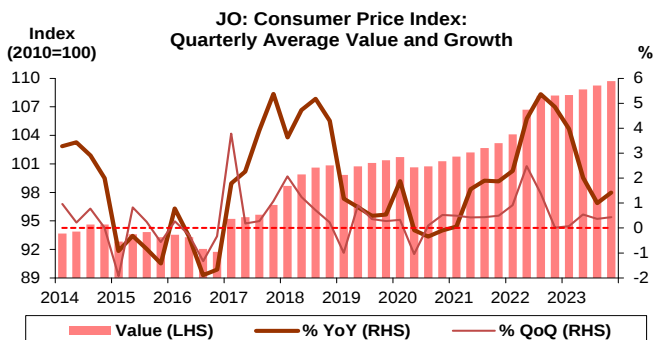
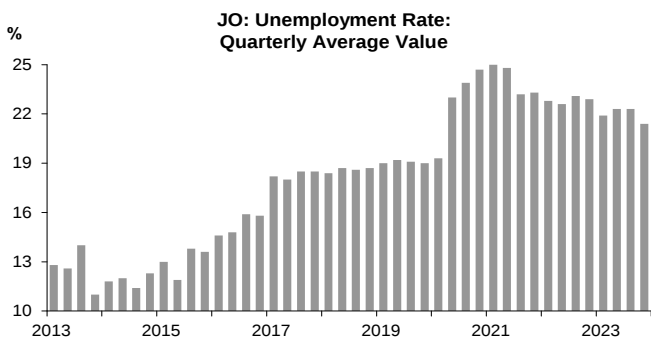
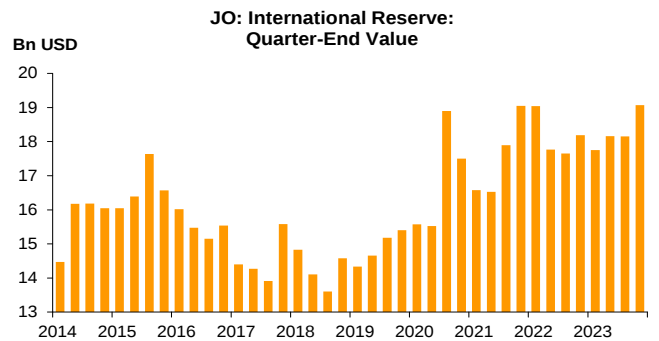
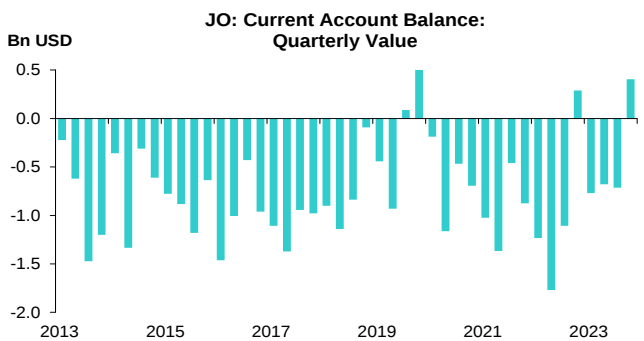
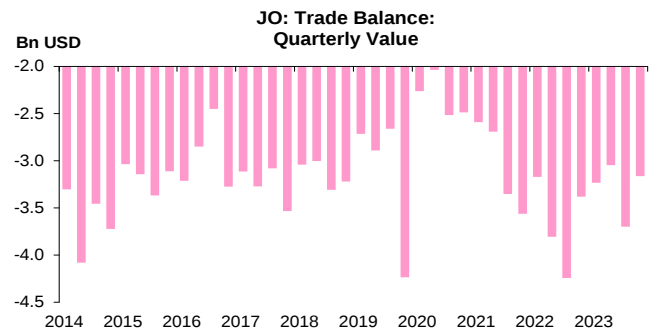
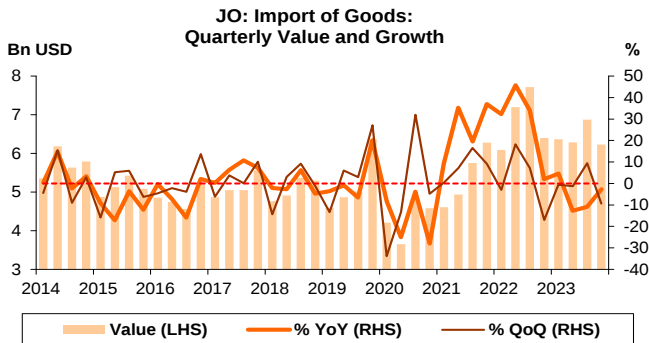
%	Average YoY Growth	CAGR
GDP (JOD)	2.2	2.2
Export of Goods Value (USD)	5.4	4.8
Import of Goods Value (USD)	2.3	1.5
CPI	1.8	1.8
JOD/USD	0.0	0.0

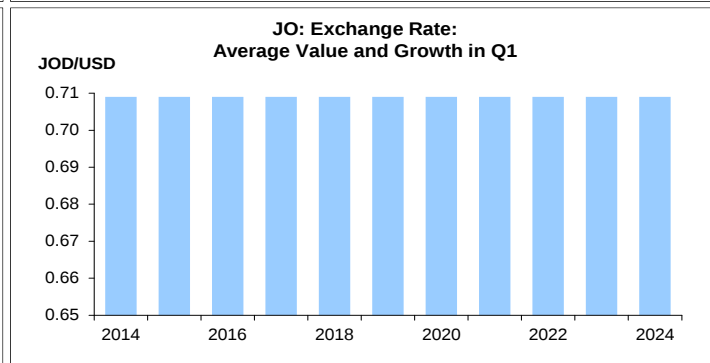
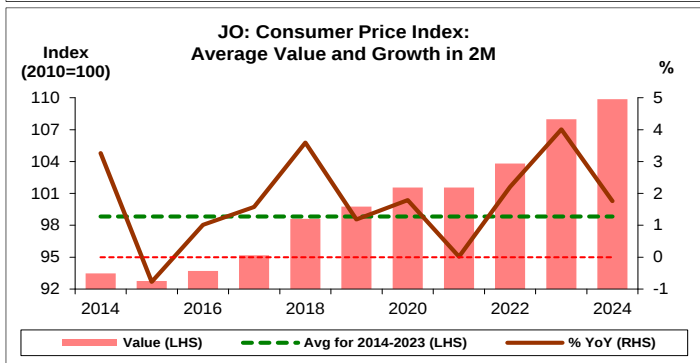
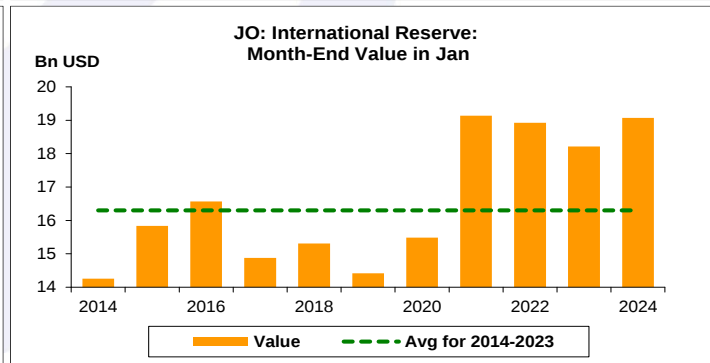
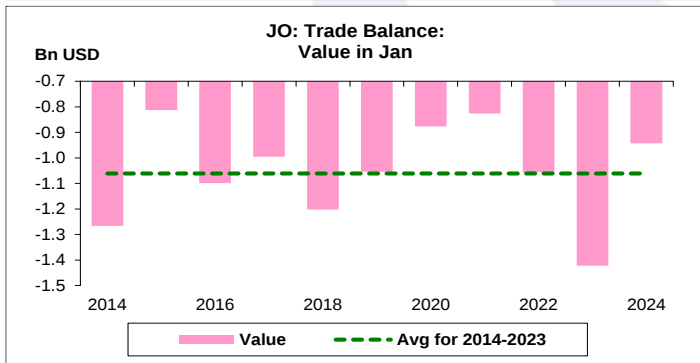
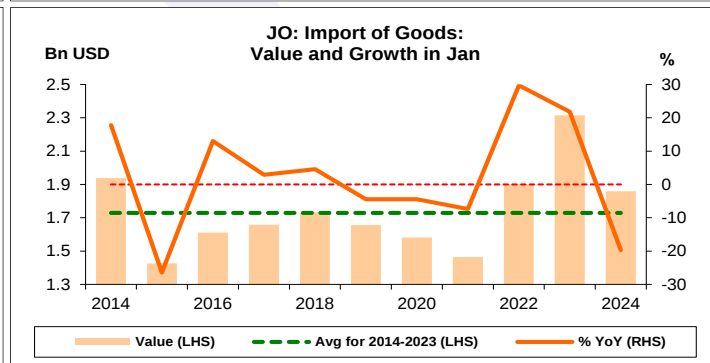
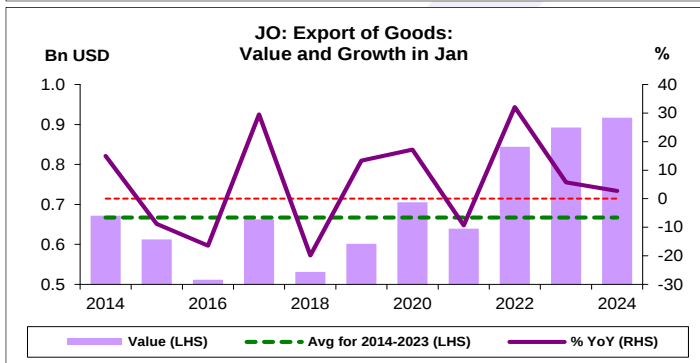
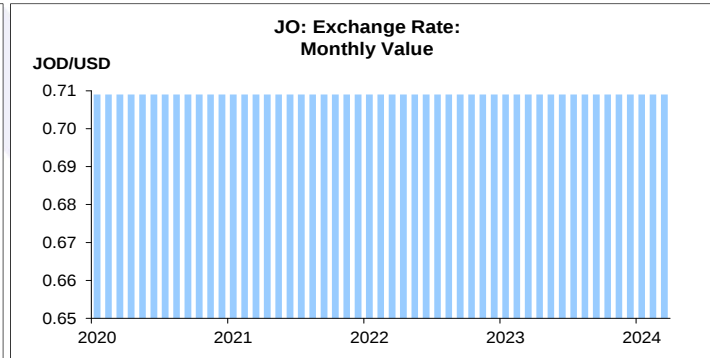
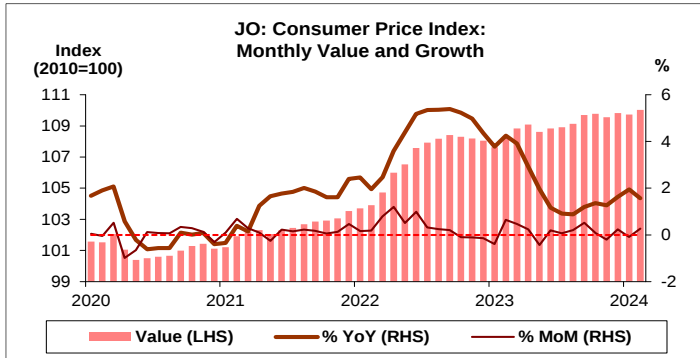
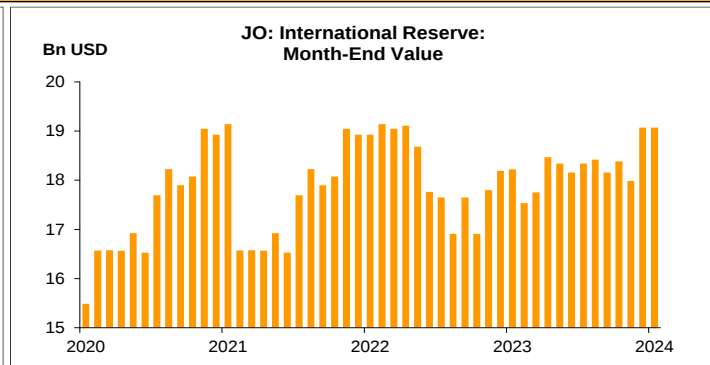
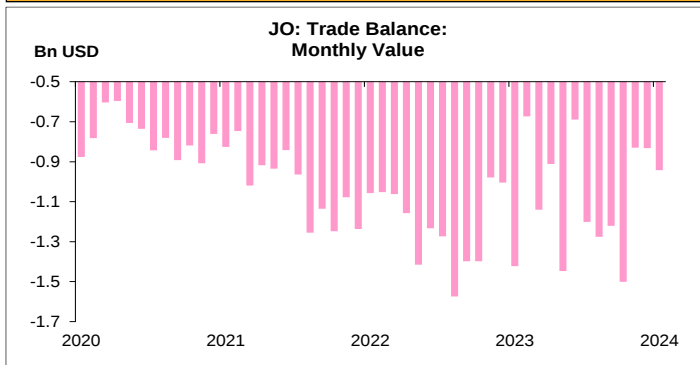


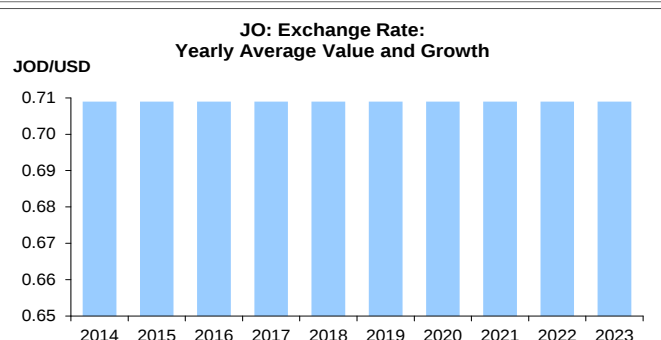
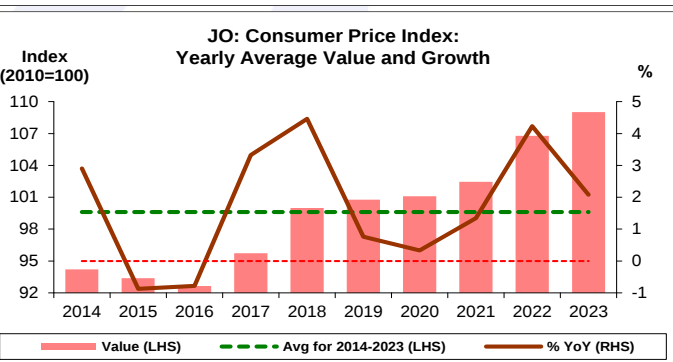
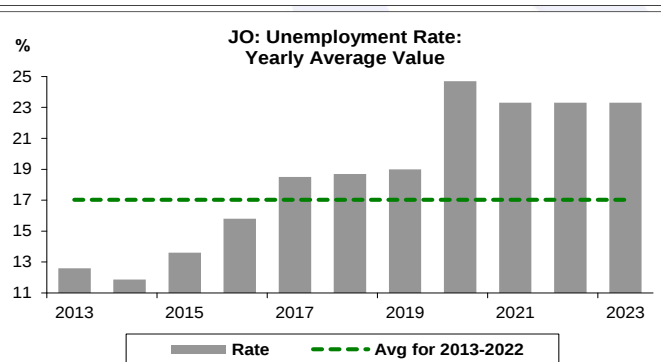
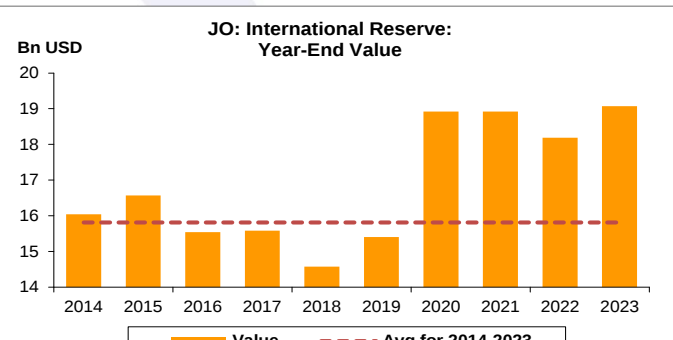
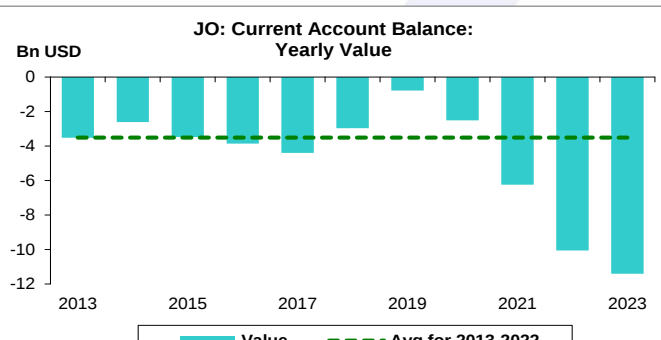
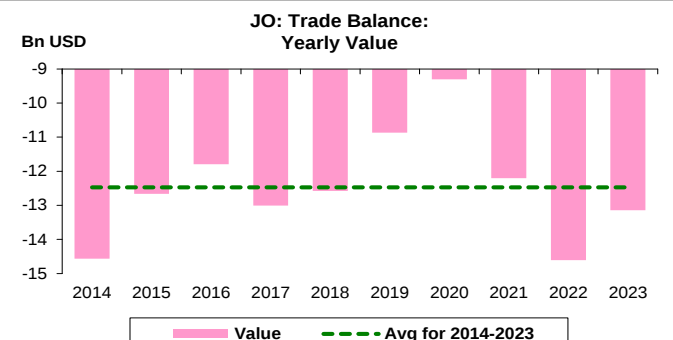
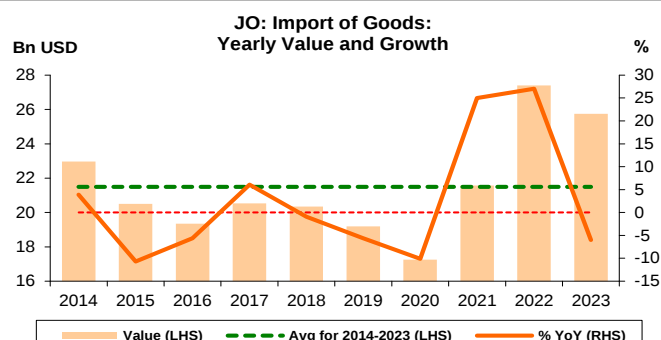
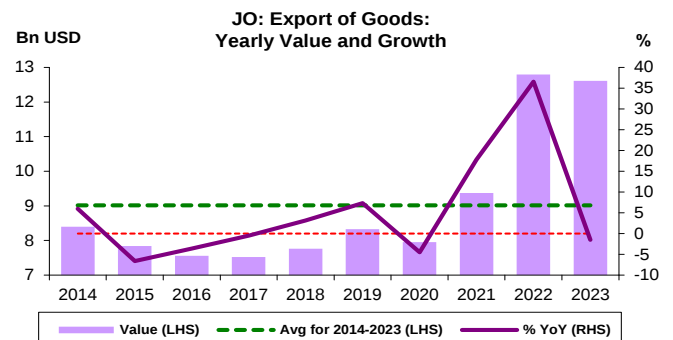
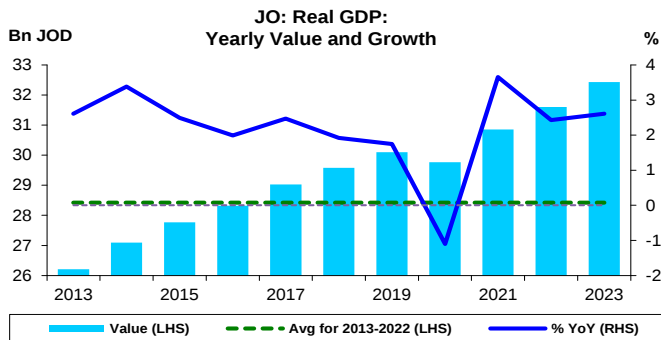
ที่มา: CEIC และ IMF

หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

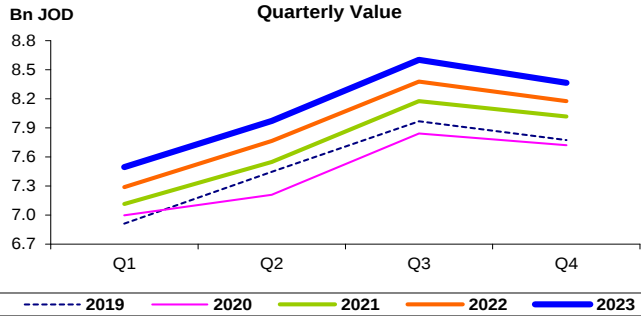
2. GDP หมายถึง GDP ตามราคาคงที่



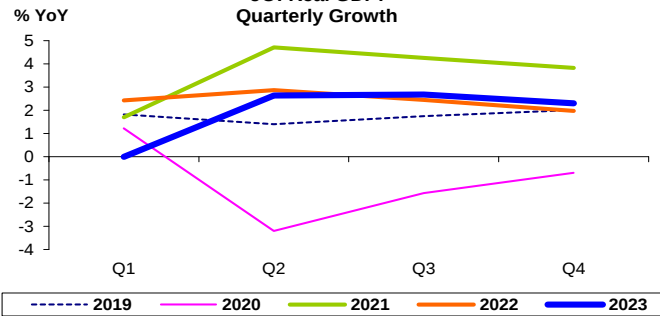




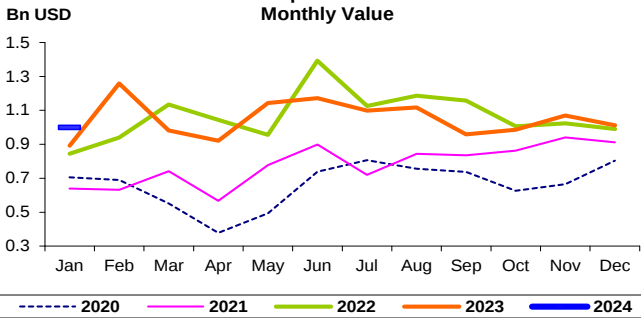
JO: Real GDP: Quarterly Value



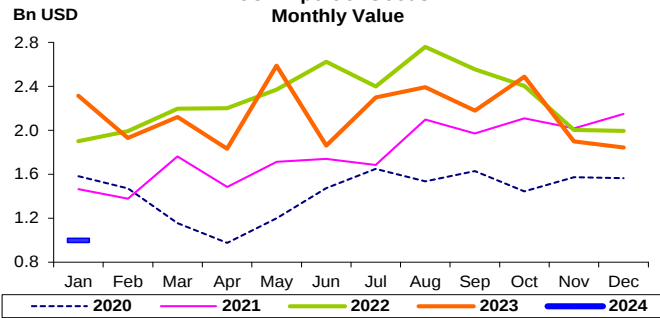
JO: Real GDP: Quarterly Growth



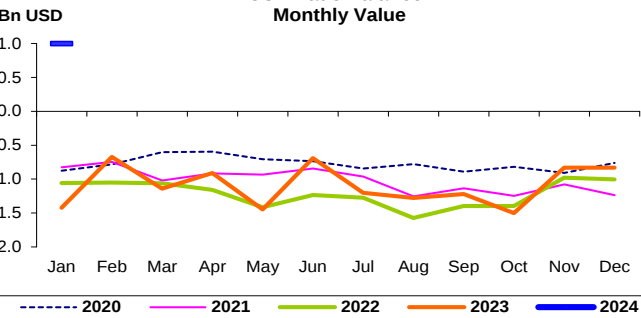
JO: Export of Goods: Monthly Value



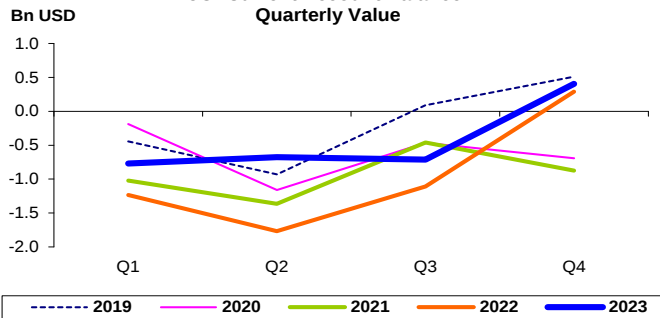
JO: Import of Goods: Monthly Value



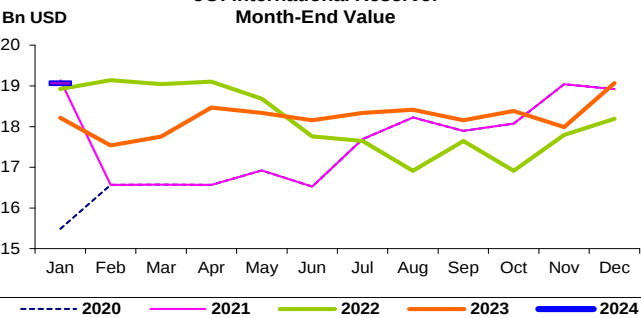
JO: Trade Balance: Monthly Value



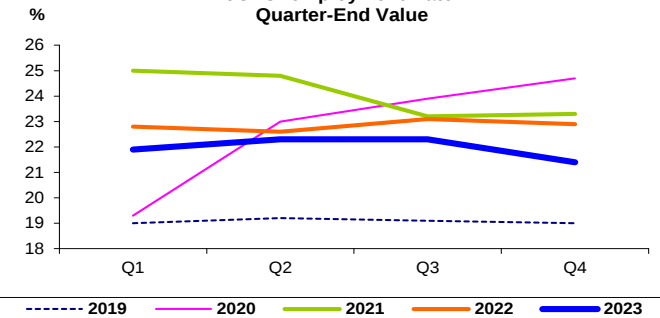
JO: Current Account Balance: Quarterly Value



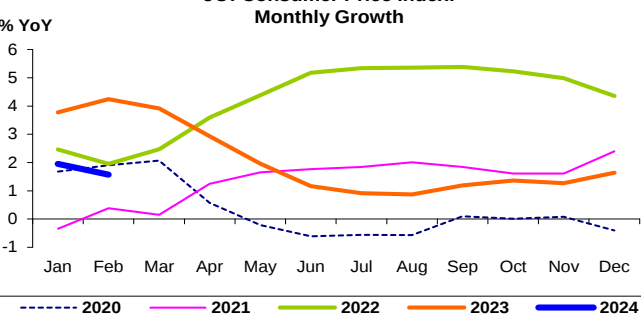
JO: International Reserve: Month-End Value



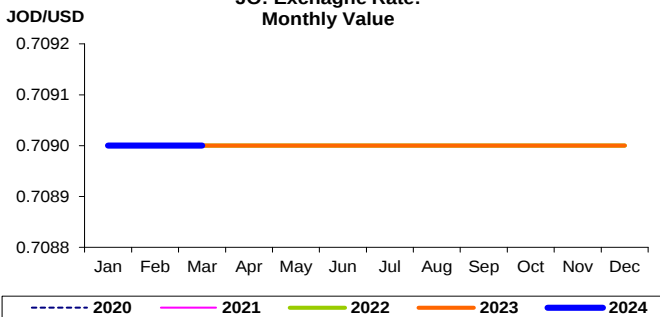
JO: Unemployment Rate: Quarter-End Value

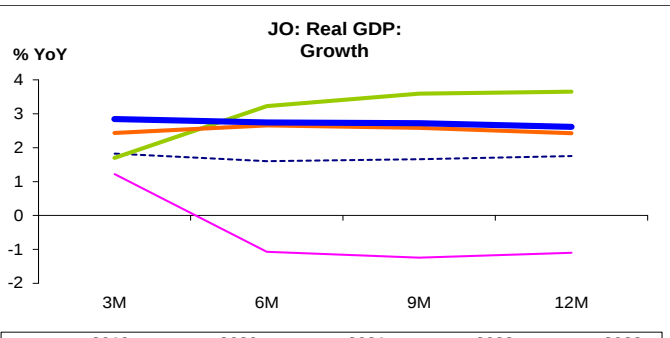
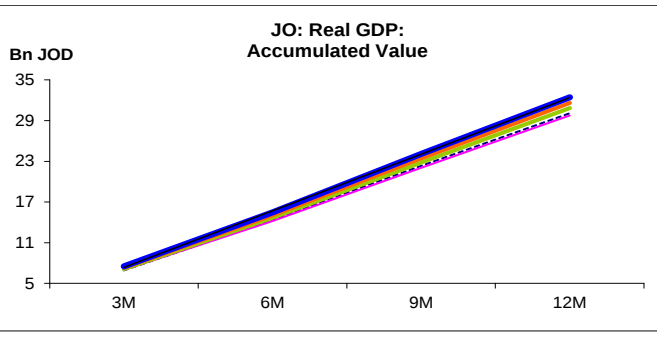
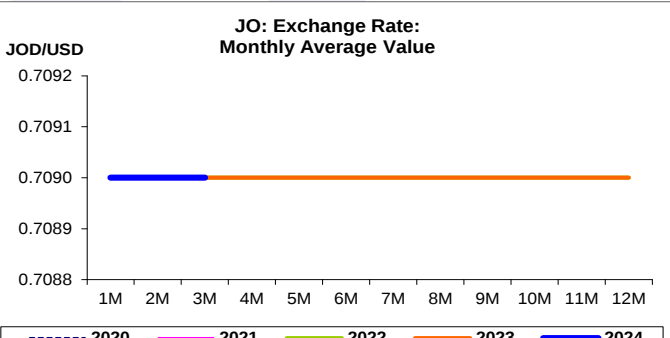
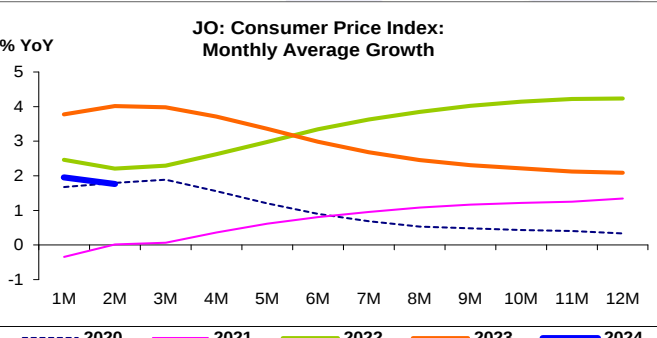
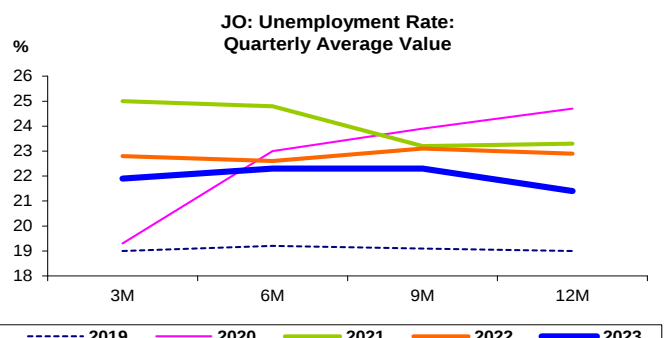
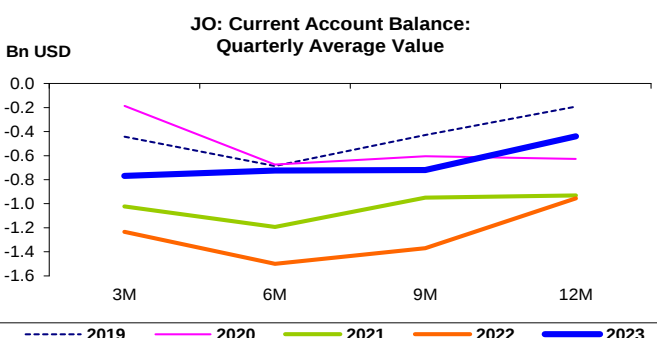
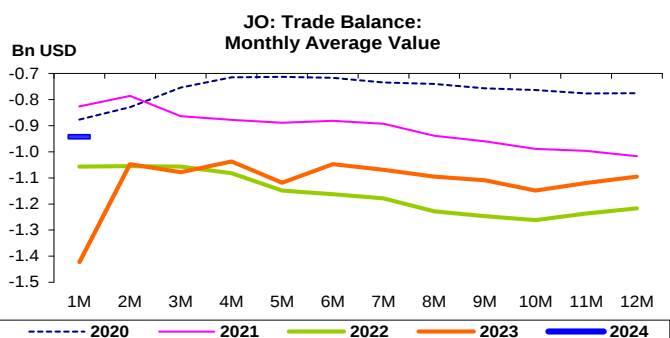
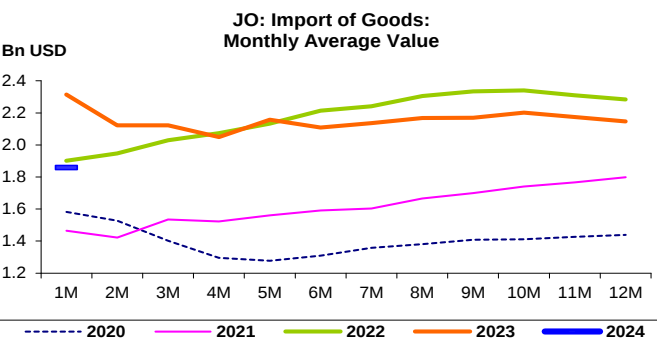
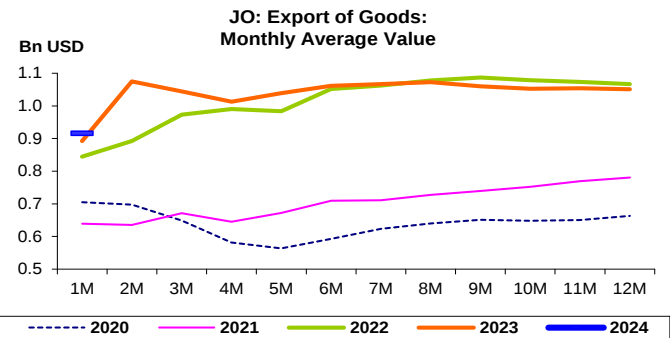
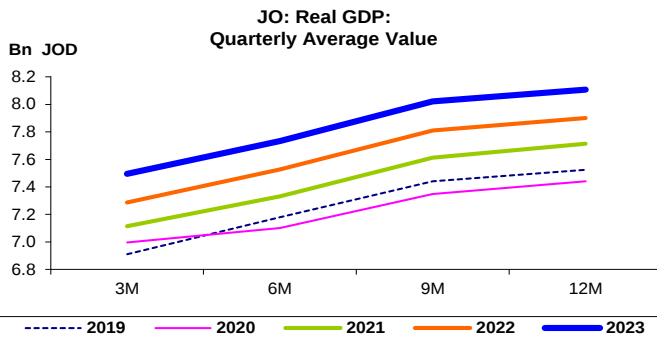


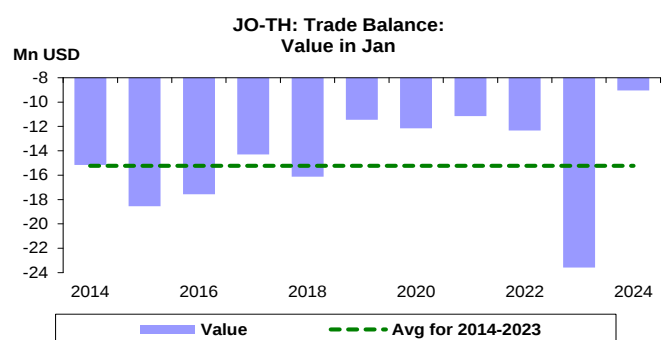
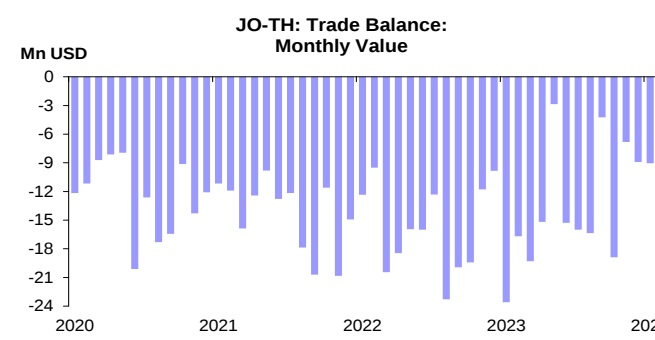
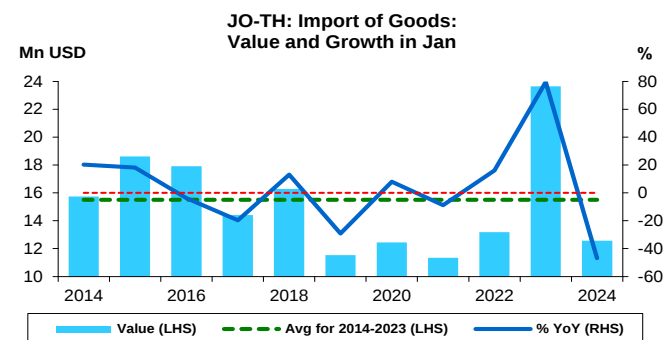
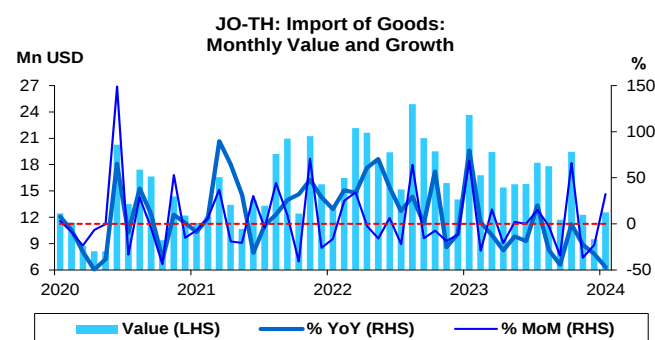
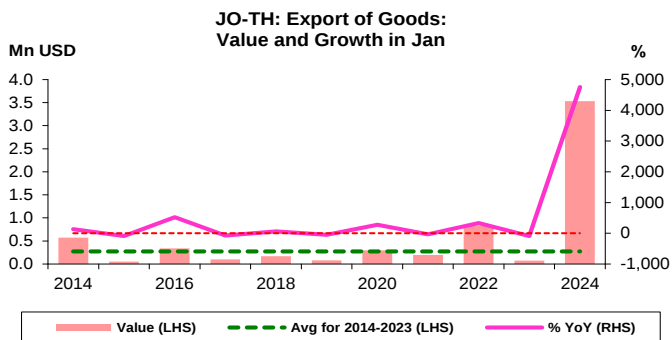
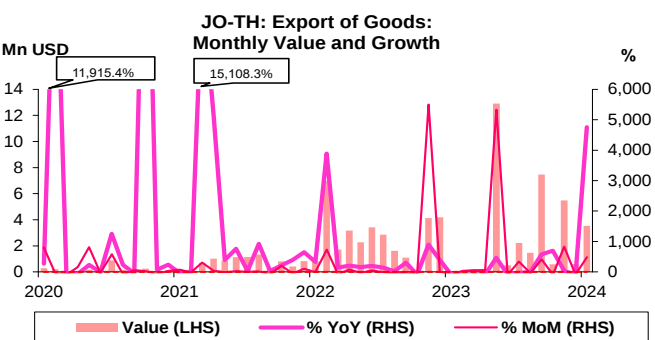
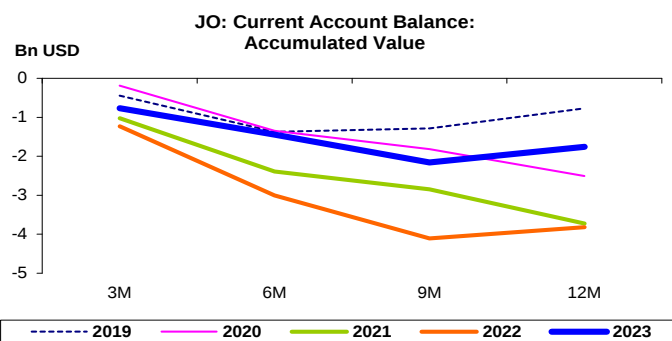
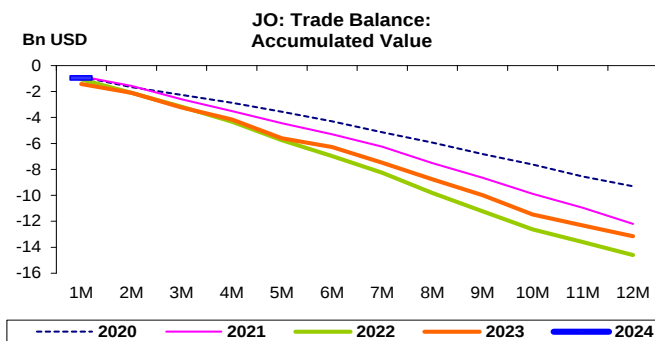
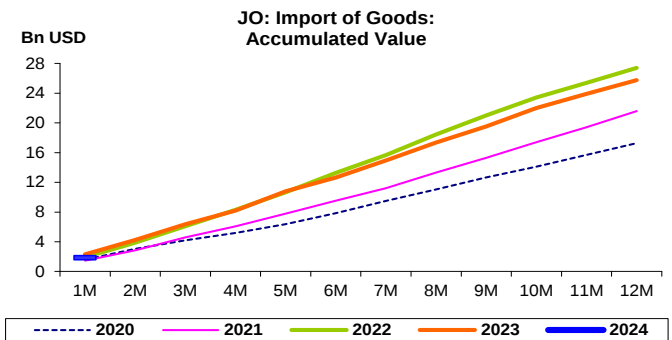
JO: Consumer Price Index: Monthly Growth

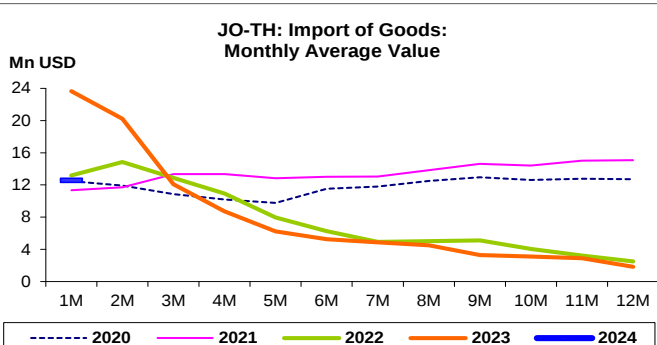
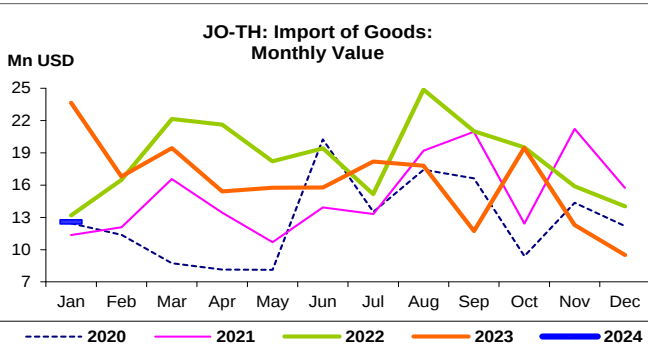
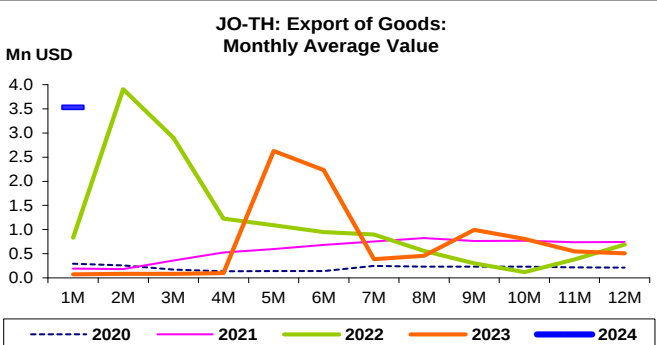
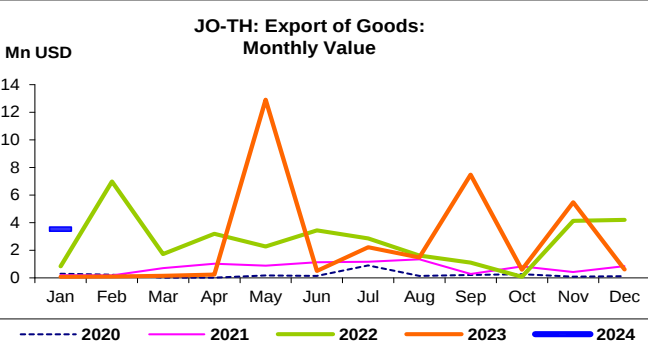
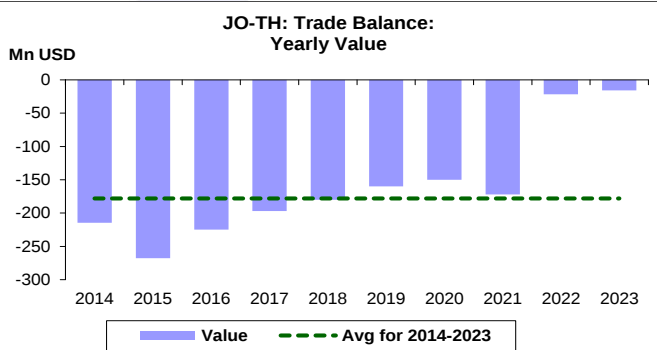
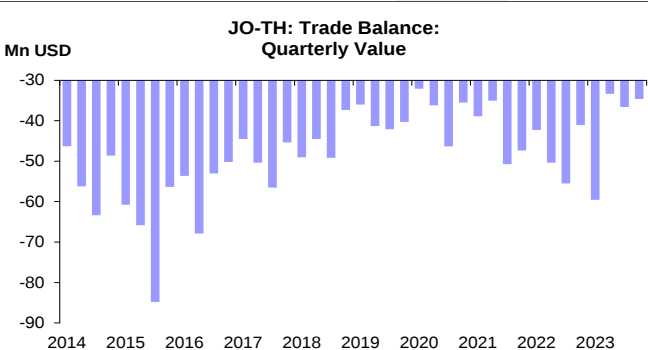
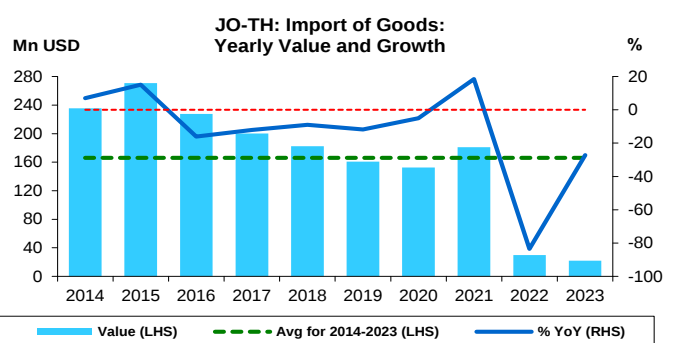
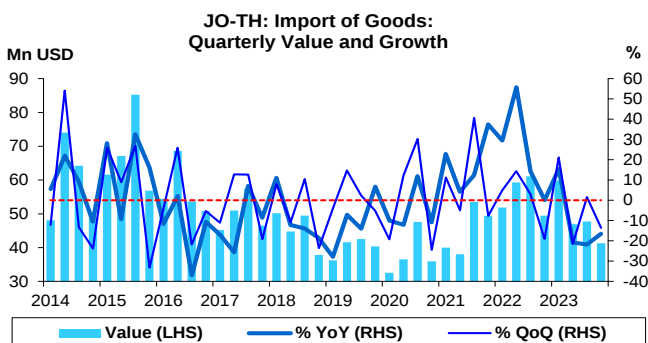
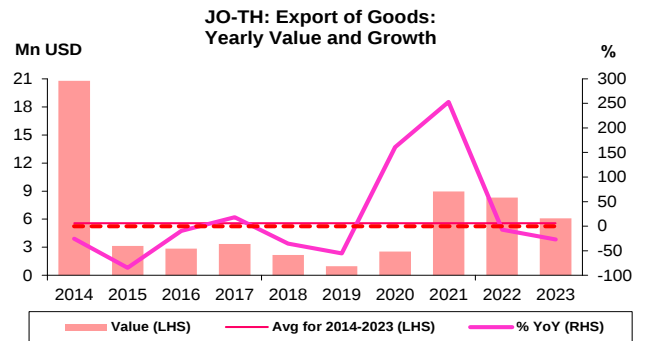
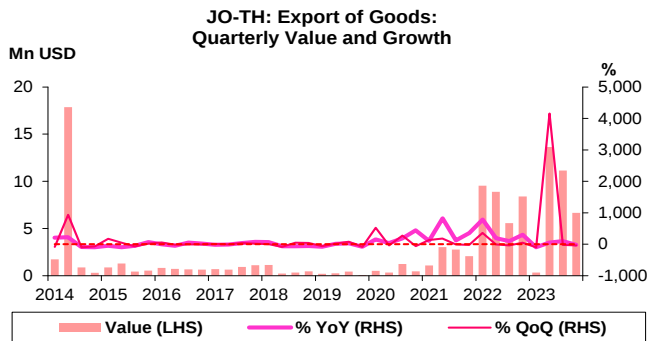


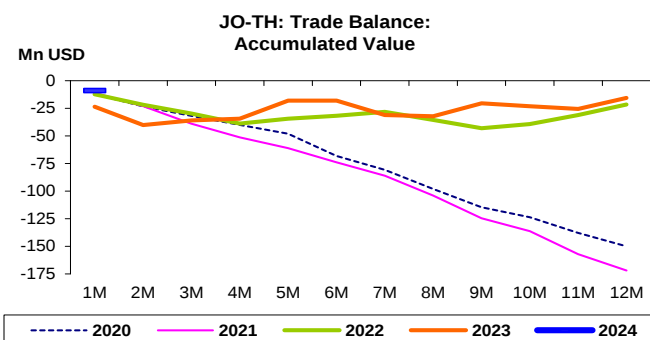
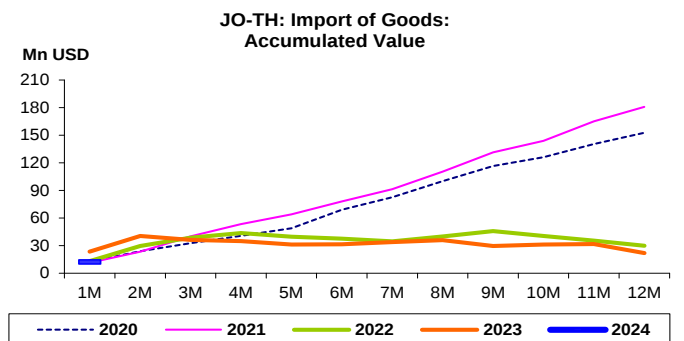
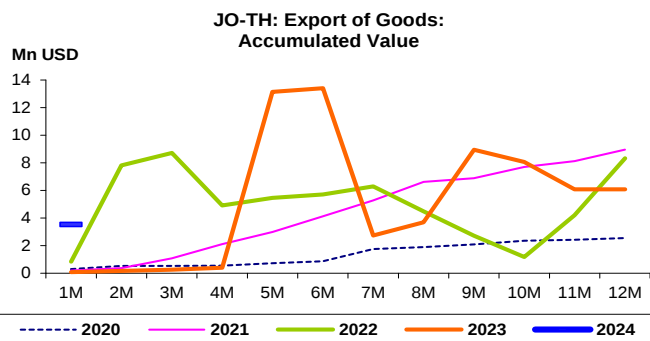
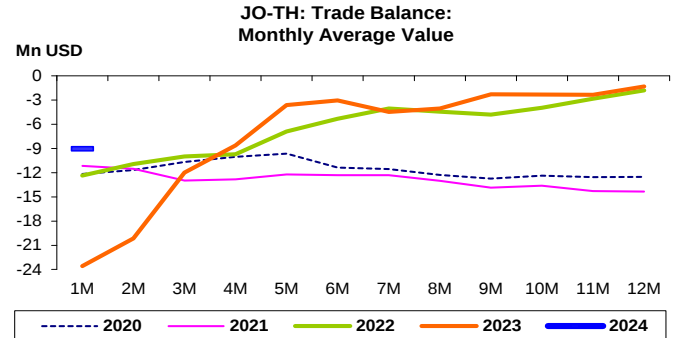
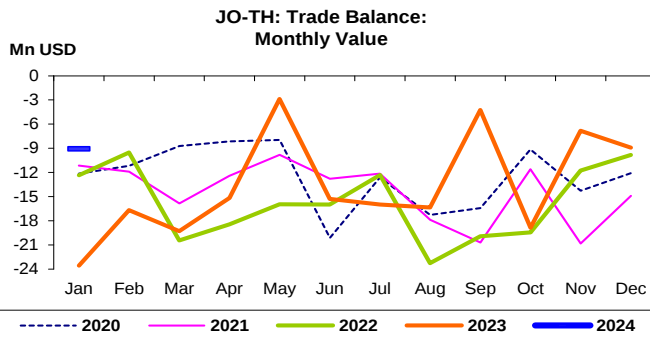
JO: Exchange Rate: Monthly Value











เครื่องชี้เศรษฐกิจสำคัญ

	2022	2023	2024f	2022			2023				2024	2023	2024		
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Dec	Jan	Feb	Mar
Real Sector															
Nominal GDP (Bn USD)	31.6	40.8	52.7	7.8	8.4	8.2	7.5	8.0	8.6	8.4	-	-	-	-	-
Real GDP (% YoY)	2.4	2.6	2.7	2.9	2.4	2.0	2.8	2.6	2.7	2.3	-	-	-	-	-
- Private Consumption (% YoY)	-	-		-	-	-	-	-	-	-	-	-	-	-	-
- Private Investment (% YoY)	-	-		-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% QoQ)	-	-		6.6	7.9	-2.4	-8.3	6.3	7.9	-2.8	-	-	-	-	-
- Private Consumption (% QoQ)	-	-		-	-	-	-	-	-	-	-	-	-	-	-
- Private Investment (% QoQ)	-	-		-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	4,666.2	4,929.7	5,102.0	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	10.3	10.3	10.3	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	23.3	23.3	n.a.	22.6	23.1	22.9	21.9	22.3	22.3	21.4	-	-	-	-	-
External Sector															
Export of Goods (Bn USD)	12.8	12.6	-	3.4	3.5	3.0	3.1	3.2	3.2	3.1	-	1.0	0.9	-	-
- % YoY	36.6	-1.5	-	51.1	44.6	11.2	7.3	-4.6	-8.5	1.6	-	2.2	2.7	-	-
Import of Goods (Bn USD)	27.4	25.8	-	7.2	7.7	6.4	6.4	6.3	6.9	6.2	-	-1.8	1.9	-	-
- % YoY	27.0	-6.0	-	45.8	34.1	2.0	4.5	-12.7	-10.9	-2.7	-	-7.6	-19.7	-	-
Trade Balance (Bn USD)	-14.6	-13.1	-	-3.8	-4.2	-3.4	-3.2	-3.0	-3.7	-3.2	-	-0.8	-0.9	-	-
Current Account Balance (Bn USD)	-10.1	-11.4	-2.9	-1.8	-1.1	0.3	-0.8	-0.7	-0.7	0.4	-	-	-	-	-
- % of GDP	-31.8	-27.9	-5.4	-22.8	-13.2	3.5	-10.3	-8.5	-8.3	4.8	-	-	-	-	-
International Reserve (Bn USD)	18.2	19.1	-	17.8	17.6	18.2	17.8	18.2	18.2	19.1	-	19.1	19.1	-	-
External Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Mn Persons)	5.0	6.4	-	1.1	1.8	1.4	1.5	1.5	2.0	1.3	-	0.4	0.5	0.5	-
- % YoY	114.1	25.8	-	243.7	83.9	58.7	90.7	39.0	14.6	-6.6	-	-8.0	-6.8	6.6	-
Tourism Revenue (Bn USD)	5.8	7.4	-	1.3	2.1	1.6	1.7	1.8	2.4	1.6	-	0.5	0.6	-	-
Government Sector															
Government Revenue (% YoY)	9.7	2.4	-	15.8	-9.9	35.2	7.9	8.9	0.3	-5.0	-	-	-	-	-
Government Expenditure (% YoY)	6.2	-	-	10.1	8.1	2.8	8.4	0.6	5.3	-	-	-	-	-	-
Fiscal Balance (Bn USD)	-2.2	-	-	-0.7	-0.8	-0.2	-0.5	-0.4	-1.0	-	-	-	-	-	-
- % of GDP	-18.2	-	-	-6.2	-6.0	-1.6	-4.6	-3.8	-7.2	-	-	-	-	-	-
Government Debt (Bn USD)	31.5*	33.0*	34.1	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	93.4*	93.1*	91.3	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	4.2	2.1	2.6	4.4	5.4	4.9	4.0	2.0	1.0	1.4	-	1.6	2.0	1.6	-
Financial Sector (Period End)															
Total Loans (% YoY)	4.9	-	-	5.5	4.5	4.9	4.8	7.0	8.0	-	-	-	-	-	-
Total Deposits (% YoY)	7.4	3.9	-	7.8	7.0	7.4	7.9	8.6	8.8	3.9	-	3.9	4.6	-	-
L/D Ratio (%)	76.0	-	-	79.0	77.9	76.0	76.6	77.8	77.3	-	-	-	-	-	-
Stock Market (Period End)															
PSE Index	2,174.2	2,408.5	-	1,374.3	1,291.6	1,394.7	1,672.6	2,348.1	2,530.5	2,408.5	2,483.4	2,408.5	2,468.2	2,470.6	2,483.4
Trade Value (Mn USD/Day)	9.4	5.0	-	5.5	5.1	5.5	6.6	9.3	10.0	5.0	5.4	5.0	6.1	5.2	5.4
Market Capitalization (Bn USD)	24.5	23.9	-	17.6	17.5	18.2	19.4	22.5	21.8	23.9	23.8	23.9	24.3	24.1	23.8
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
L/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
Policy Rate (Rediscount Rate)	7.50	8.50	-	4.75	6.25	7.50	8.00	8.25	8.50	8.50	8.50	8.50	8.50	8.50	8.50
Prime Lending Rate	8.37	-	-	8.35	8.35	8.37	8.41	9.04	9.85	-	-	-	-	-	-
Exchange Rate (Period Average)															
JOD/USD	0.7090	0.7090	-	0.7090	0.7090	0.7090	0.7090	0.7090	0.7090	0.7090	0.7090	0.7090	0.7090	0.7090	0.7090
JOD/EUR	0.8246	0.7455	-	0.8520	0.8341	0.8089	0.7938	0.7537	0.7127	0.7217	0.7696	0.7709	0.7732	0.7652	0.7704

Source: CEC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in JOD term.

2. Total Loans and Deposits include only licenced banks.

3. % of GDP is calculated from Nominal GDP.

* Estimated Figures