

เศรษฐกิจอินโดนีเซีย Q2/2564

- GDP อินโดนีเซีย Q2/64 ขยายตัว 7.1% YoY และ 3.3% QoQ หากพิจารณา 6M/64 ขยายตัว 3.1% YoY
- Q2/64 การส่งออกสินค้า มูลค่า 54.0 Bn USD ขยายตัวถึง 55.9% YoY และ 10.4% QoQ การนำเข้าสินค้า มูลค่า 47.7 Bn USD ขยายตัวถึง 50.2% YoY และ 9.9% QoQ ส่งผลให้ดุลการค้า เกินดุล 6.3 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 8M/64 การส่งออกสินค้า มูลค่า 142.0 Bn USD ขยายตัวถึง 37.8% YoY การนำเข้าสินค้า มูลค่า 122.8 Bn USD ขยายตัวถึง 33.4% YoY ส่งผลให้ดุลการค้า เกินดุล 19.2 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q2/64 ขยายตัว 1.5% YoY และ 0.4% QoQ หากพิจารณา 8M/64 ขยายตัว 1.5% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

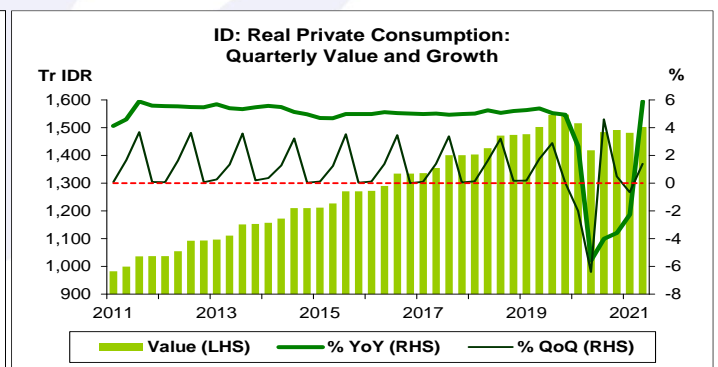
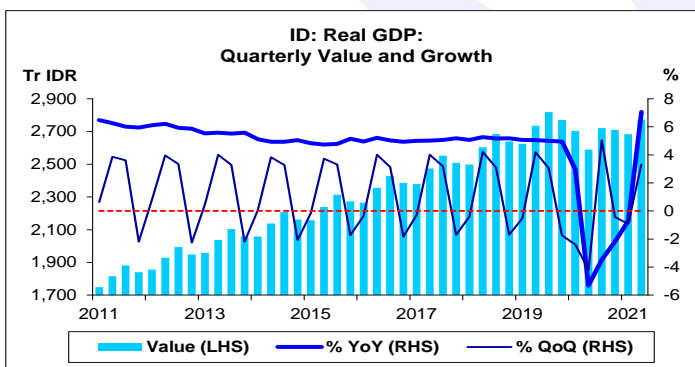
	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (IDR)	-	5	5	5	5	-	Jun-21
Private Consumption (IDR)	-	5	5	5	5	-	Jun-21
Government Consumption (IDR)	-	2	5	5	5	-	Jun-21
Investment (IDR)	-	5	5	5	5	-	Jun-21
Export of Goods Value (USD)	4	4	2	5	5	5	Aug-21
Import of Goods Value (USD)	3	3	1	4	4	5	Aug-21
Trade Balance (USD)	5	4	5	5	5	5	Aug-21
Current Account Balance (USD)	-	4	5	4	4	-	Jun-21
International Reserve (USD)	5	5	5	5	5	5	Aug-21
Unemployment Rate ¹	-	-	5	-	-	-	Dec-20
CPI	5	5	5	5	5	5	Aug-21
IDR/USD	4	4	5	4	5	4	Sep-21

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2553-63)

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

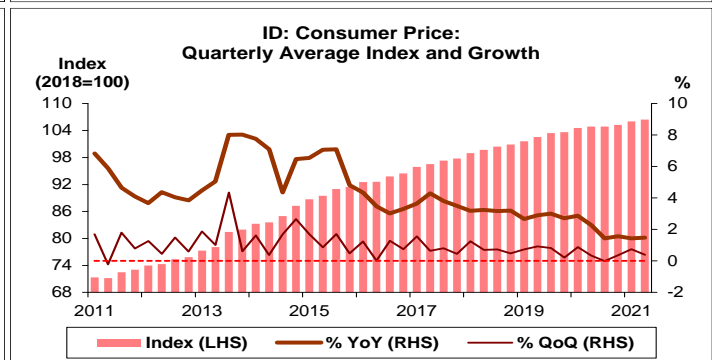
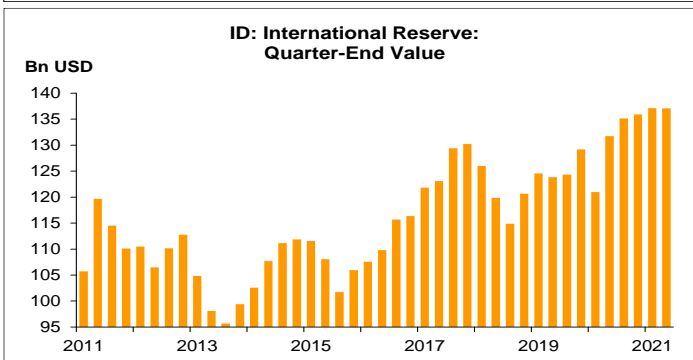
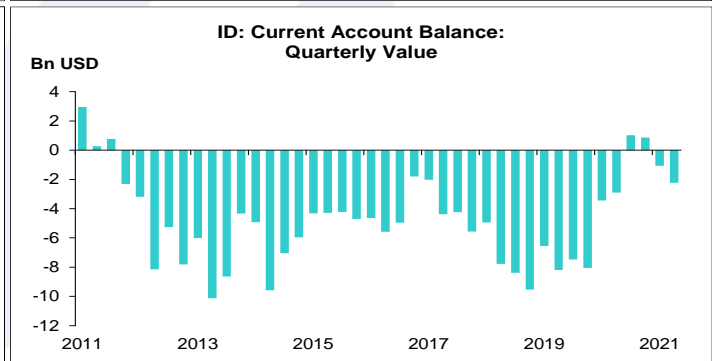
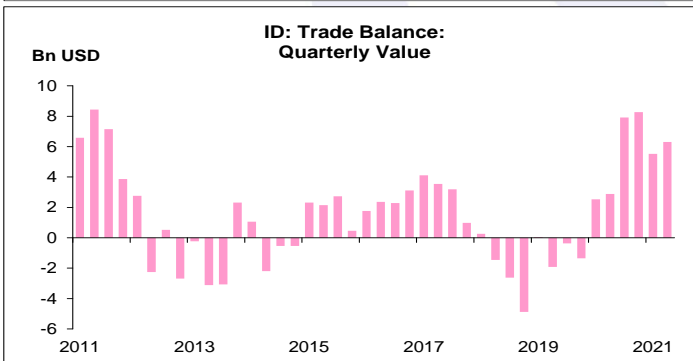
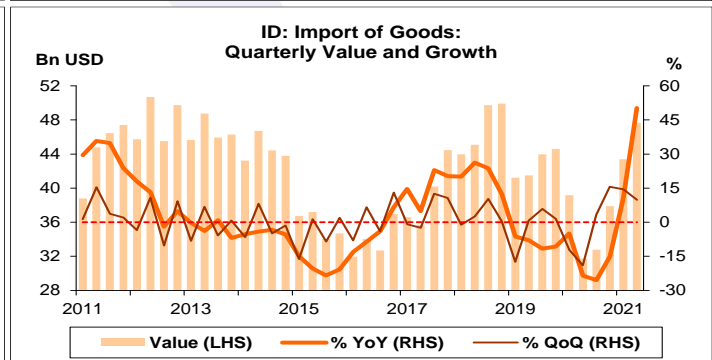
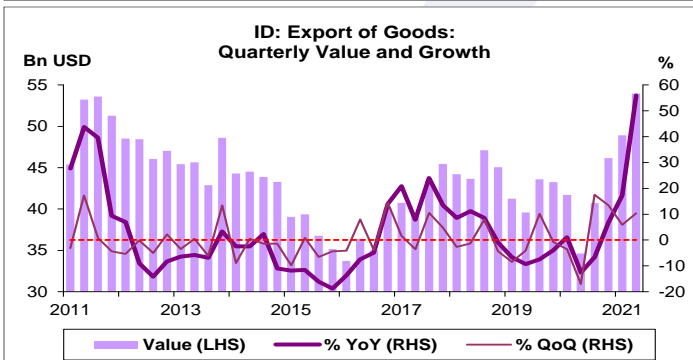
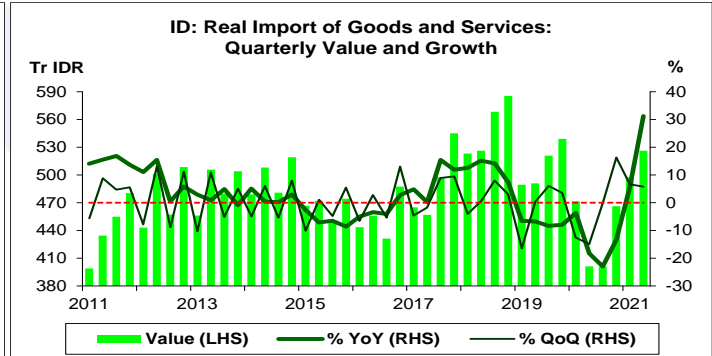
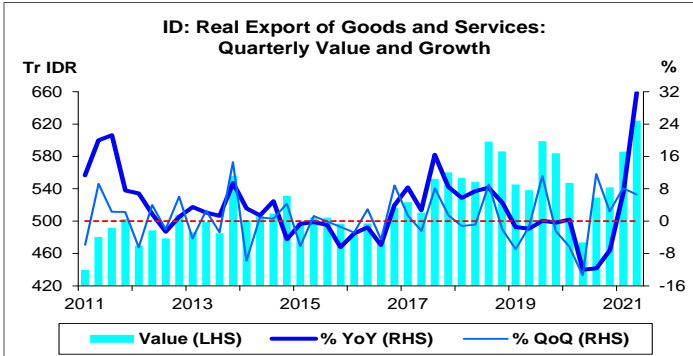
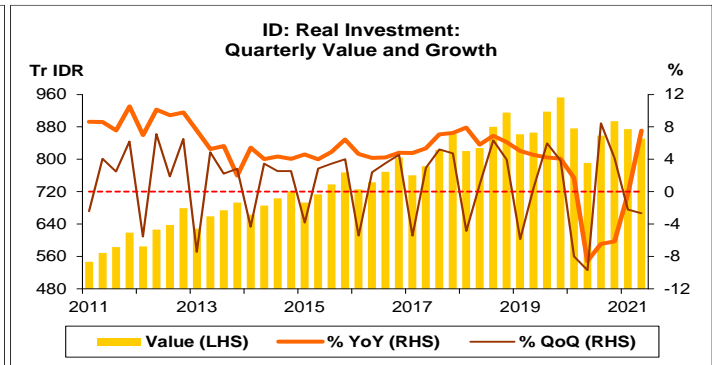
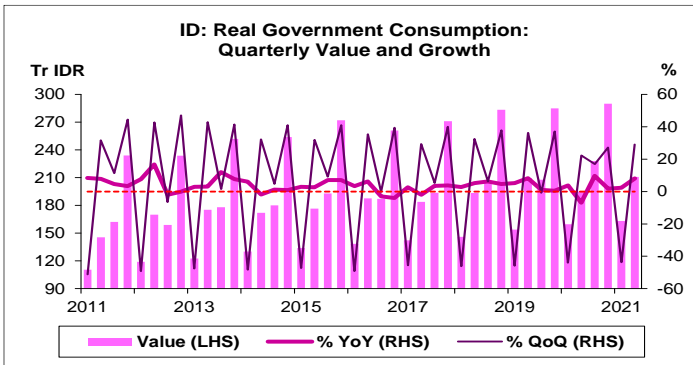
%	Average YoY Growth	CAGR
Real GDP (IDR)	4.6	4.6
Private Consumption (IDR)	4.4	4.4
Government Consumption (IDR)	3.5	3.5
Investment (IDR)	4.9	4.9
Export of Goods Value (USD)	1.0	0.3
Import of Goods Value (USD)	1.6	0.4
CPI	4.4	4.4
IDR/USD	5.0	4.9

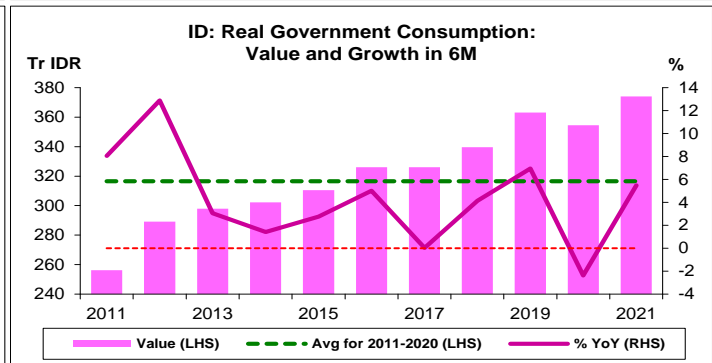
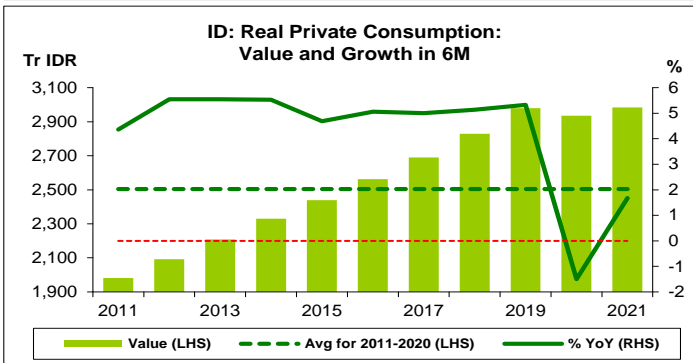
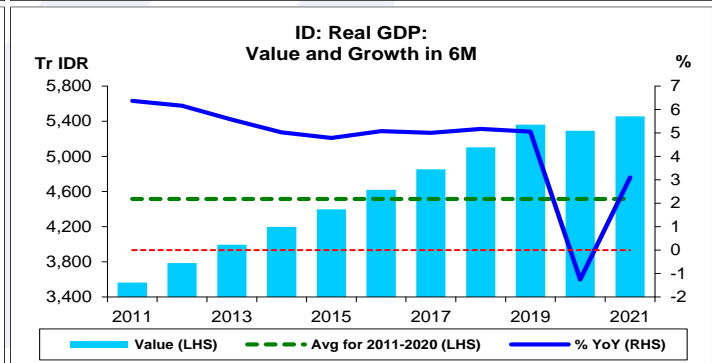
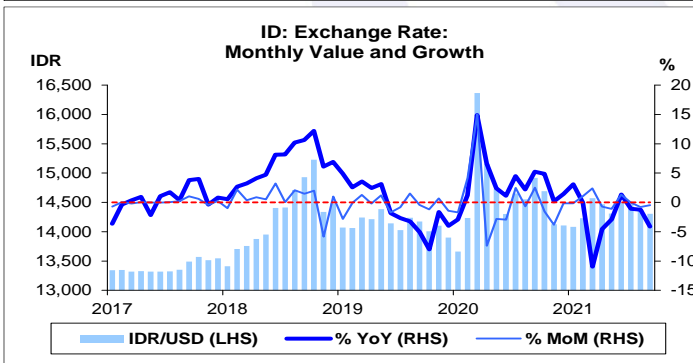
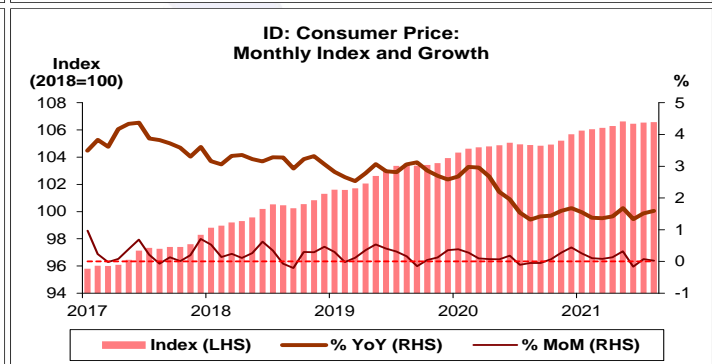
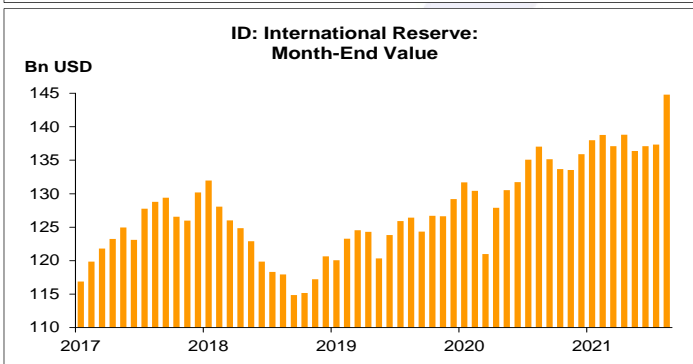
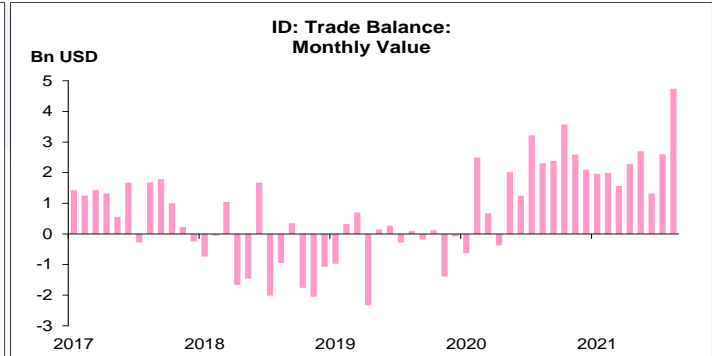
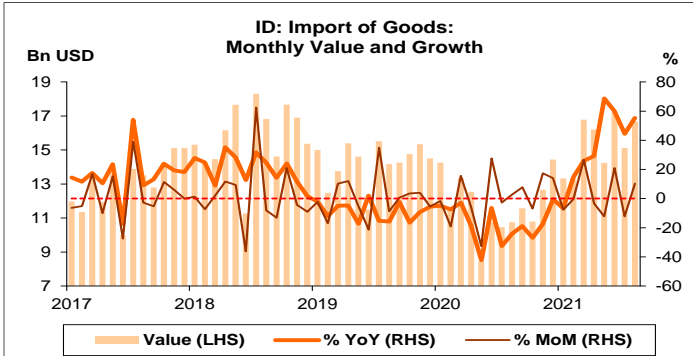
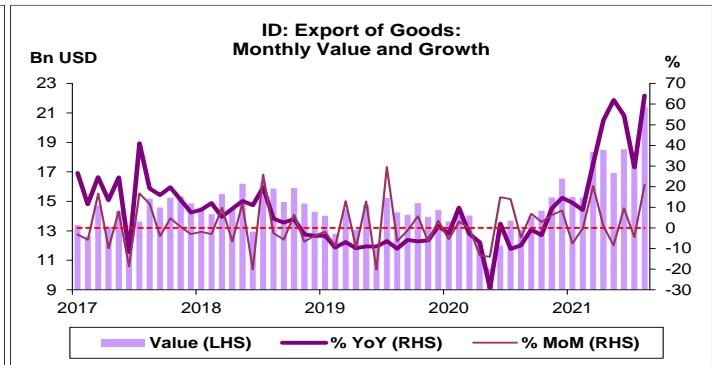
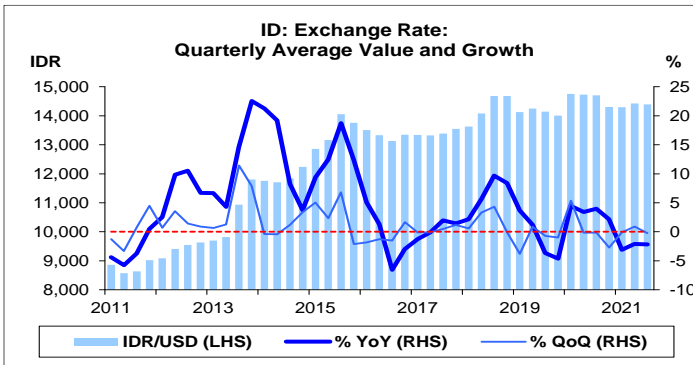


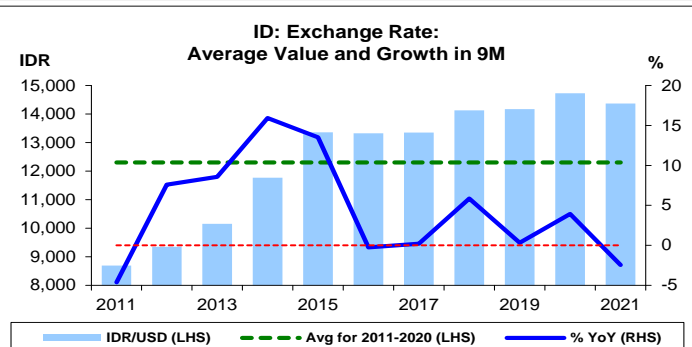
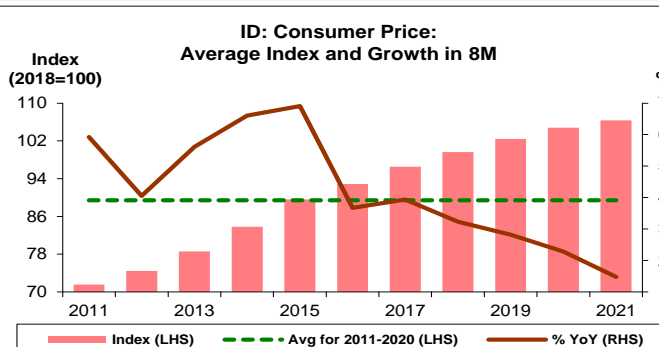
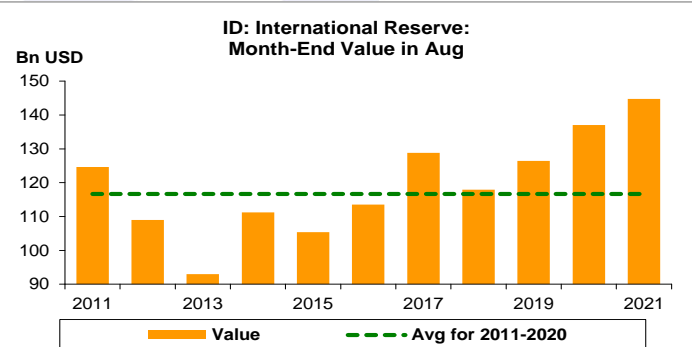
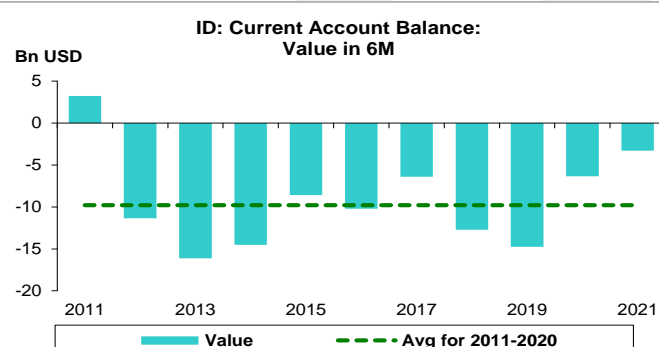
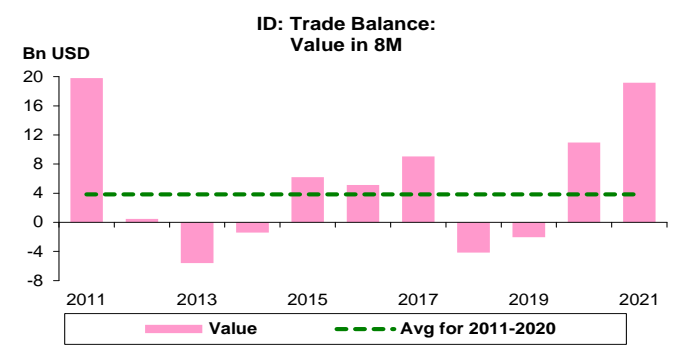
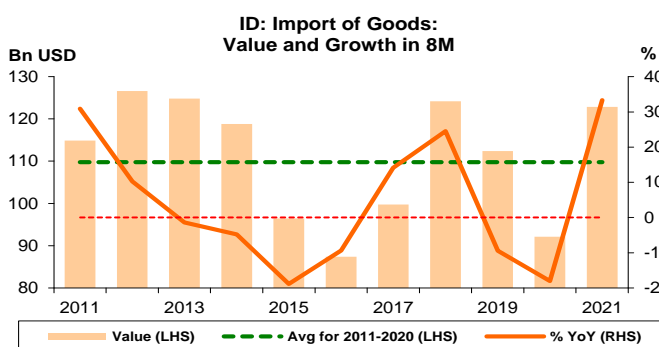
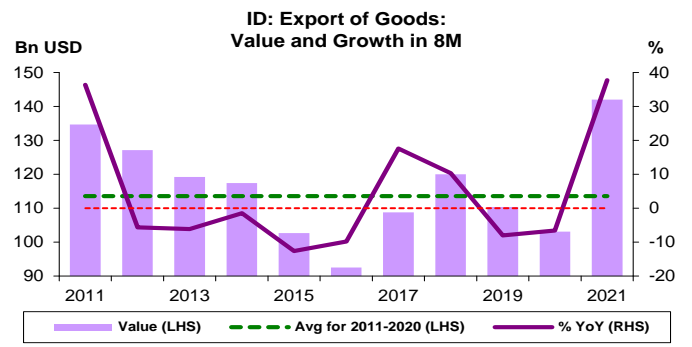
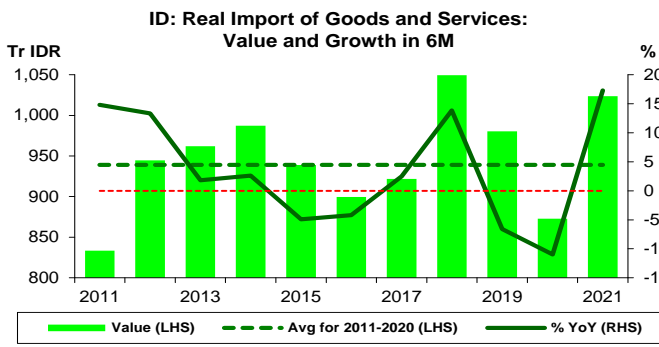
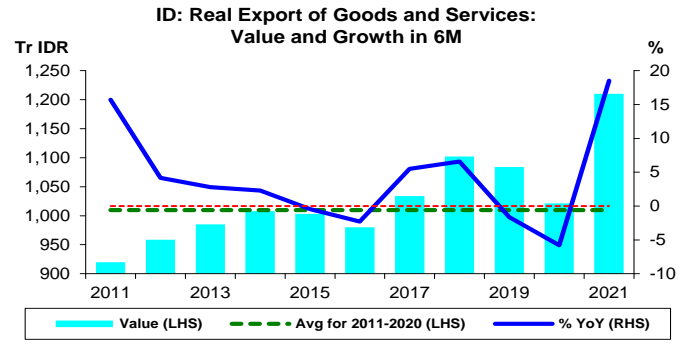
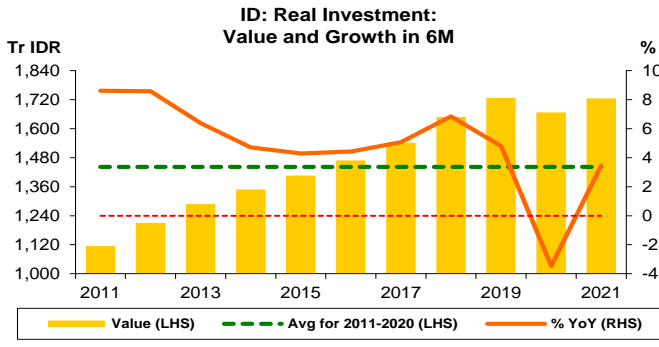
ที่มา: Bank of Indonesia, Central Bureau of Statistics of Indonesia, CEIC and IMF

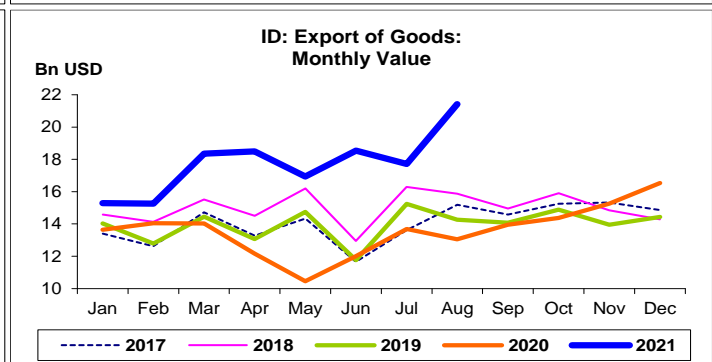
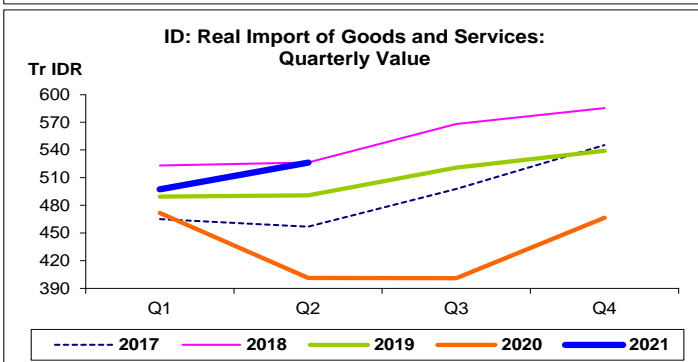
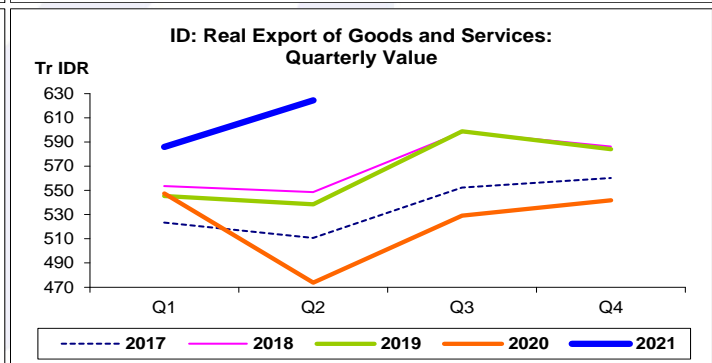
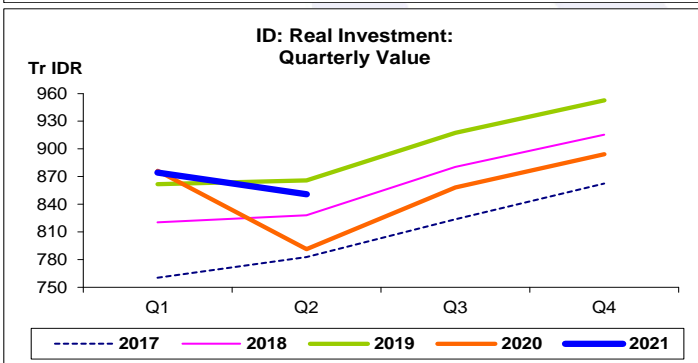
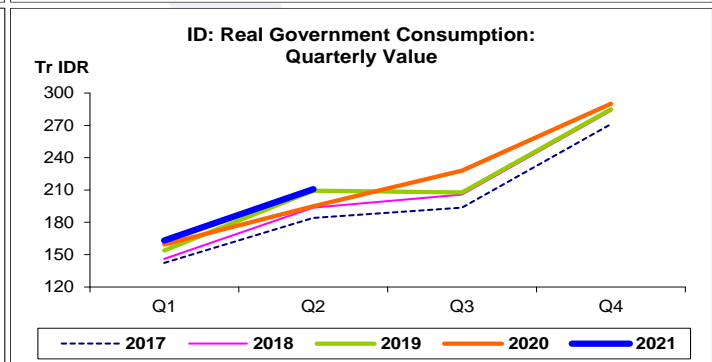
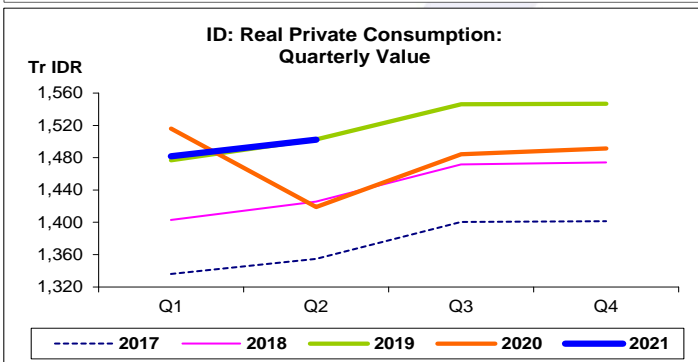
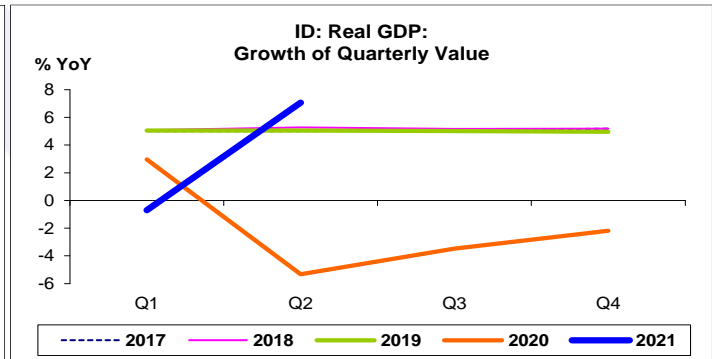
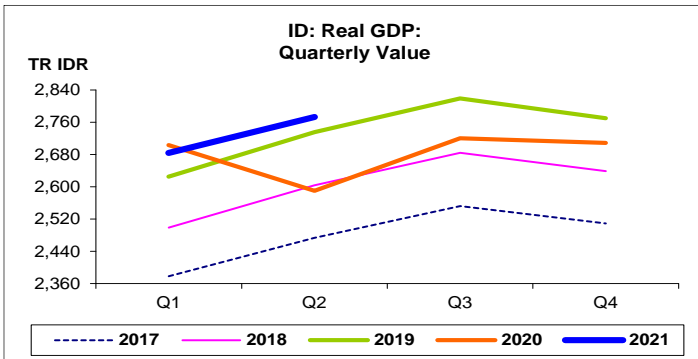
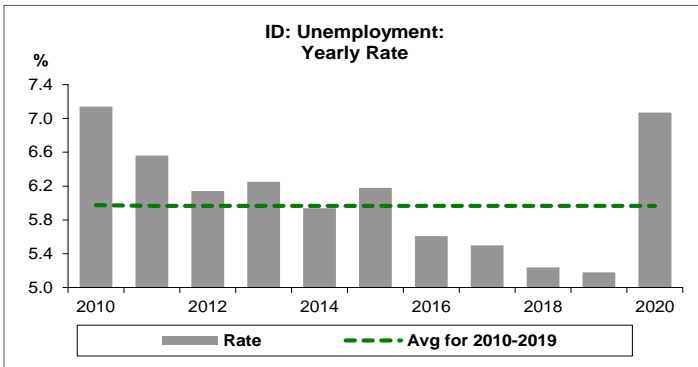
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

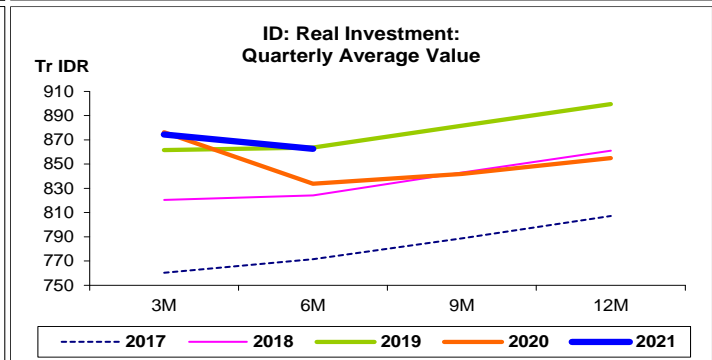
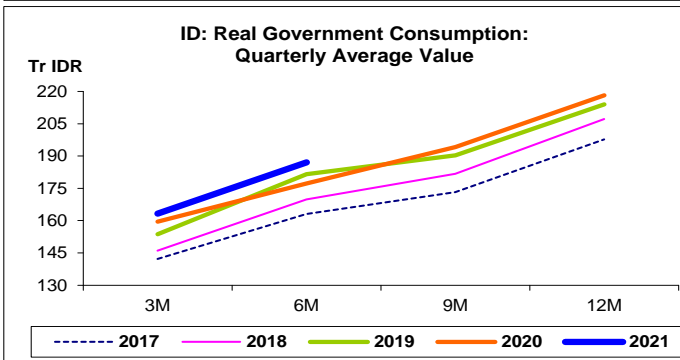
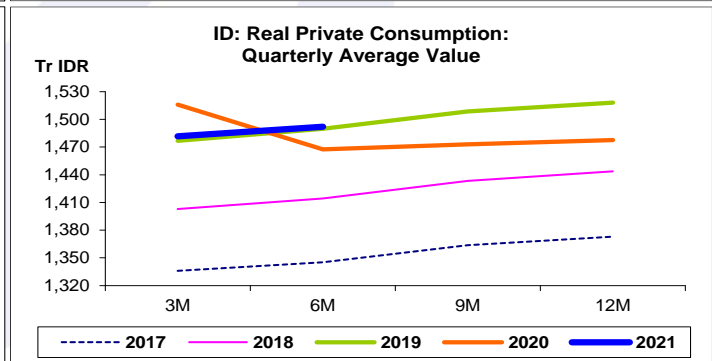
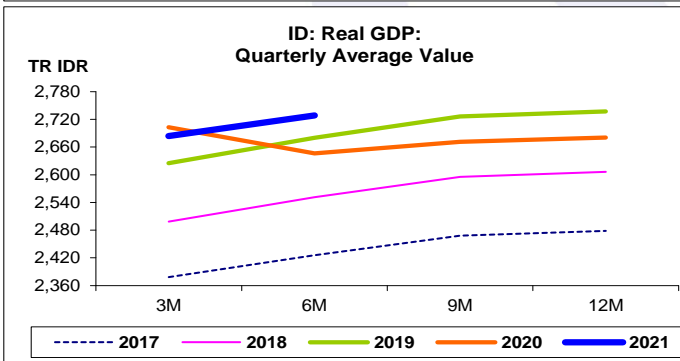
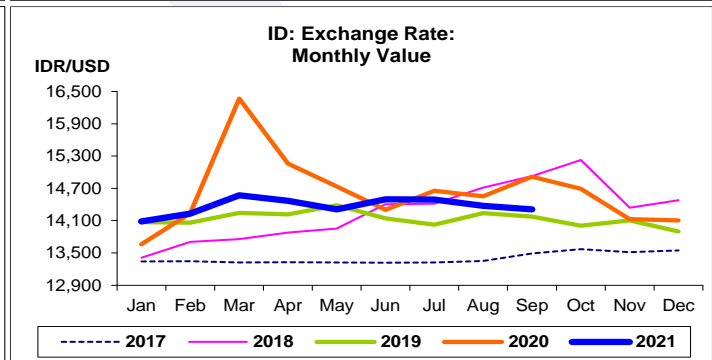
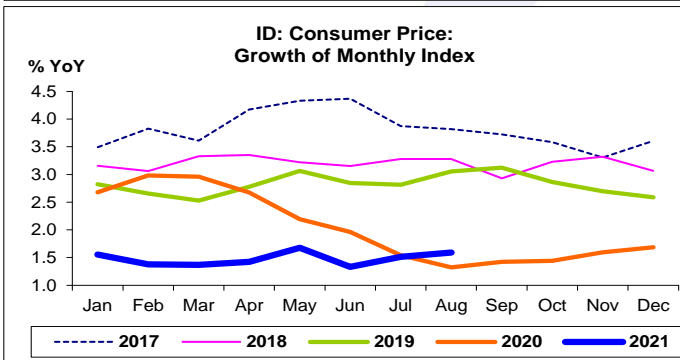
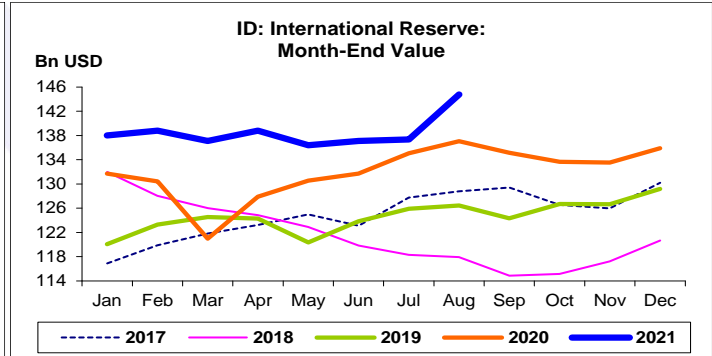
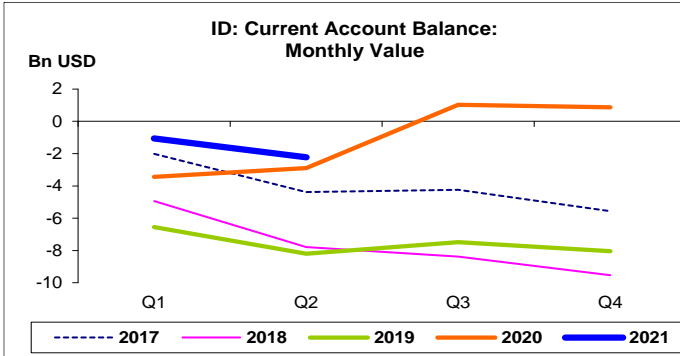
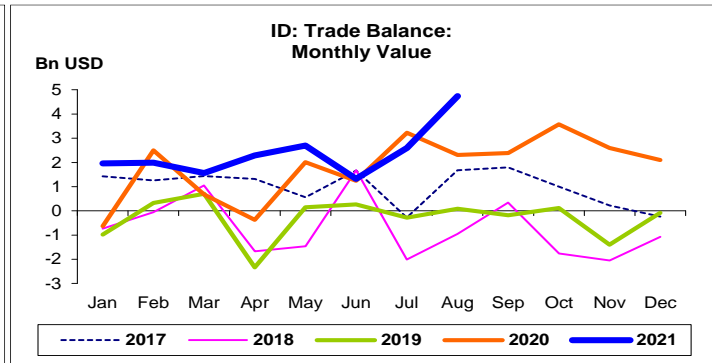
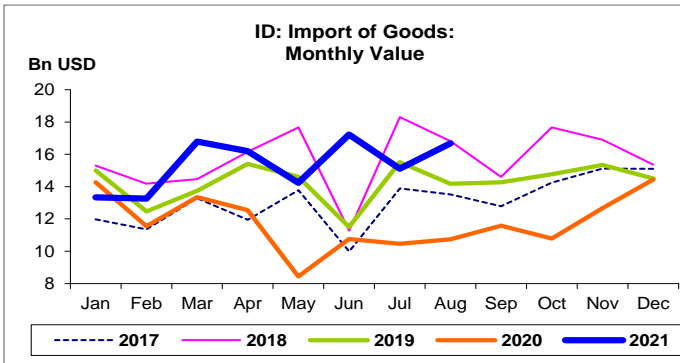
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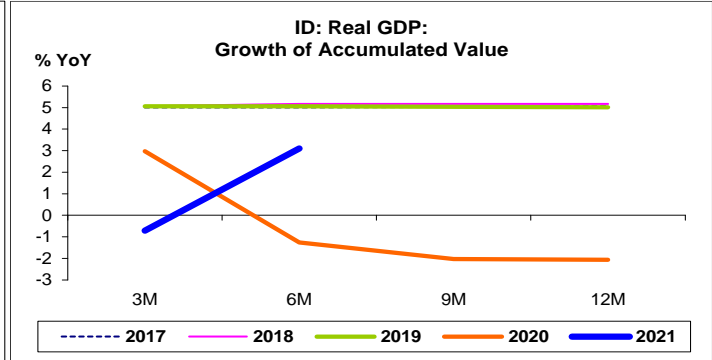
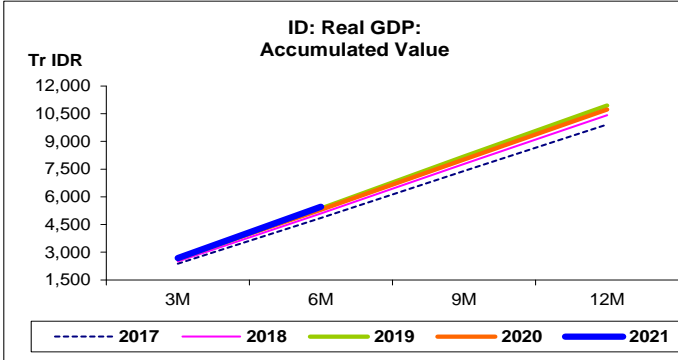
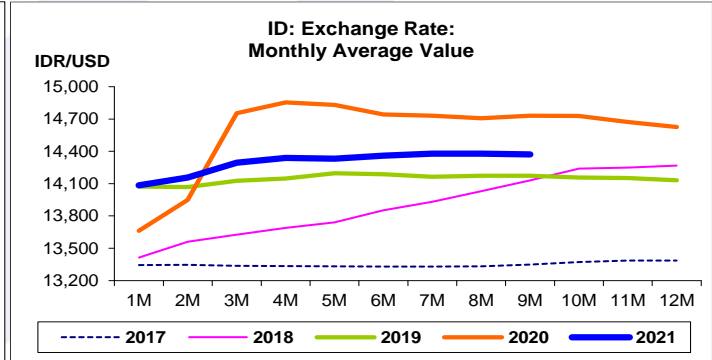
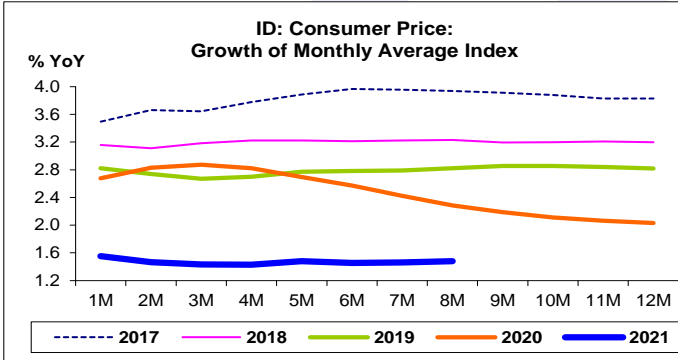
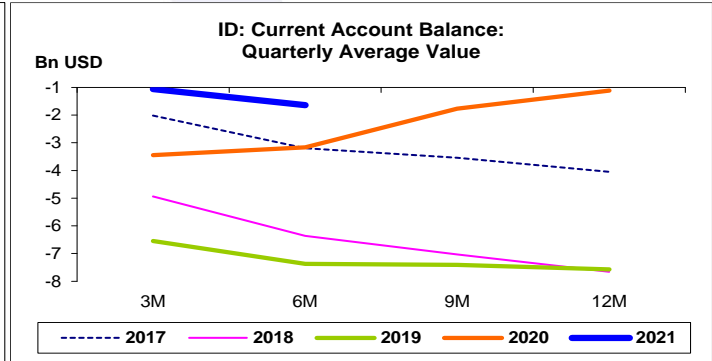
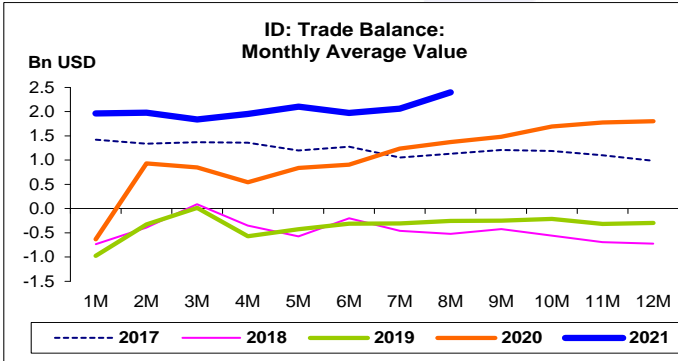
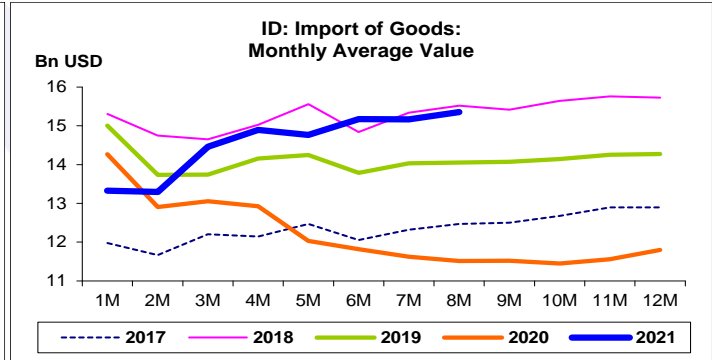
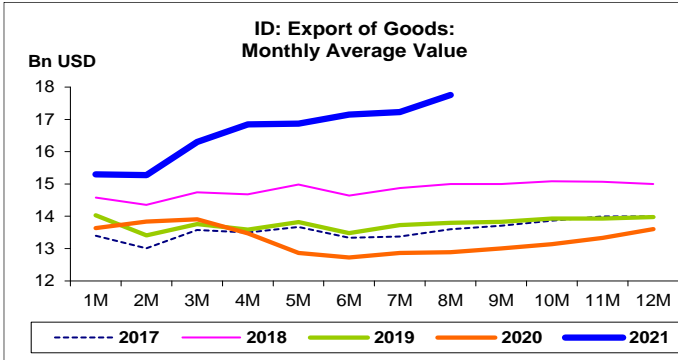
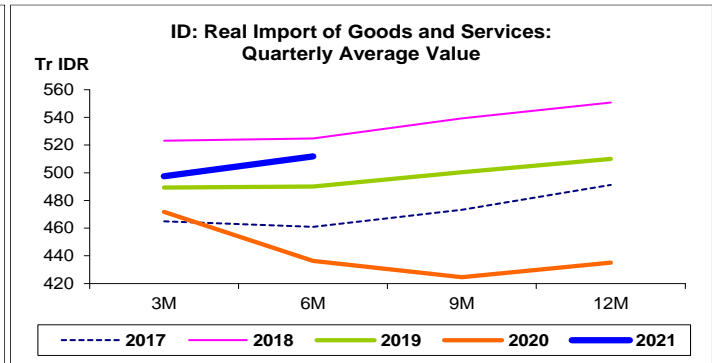
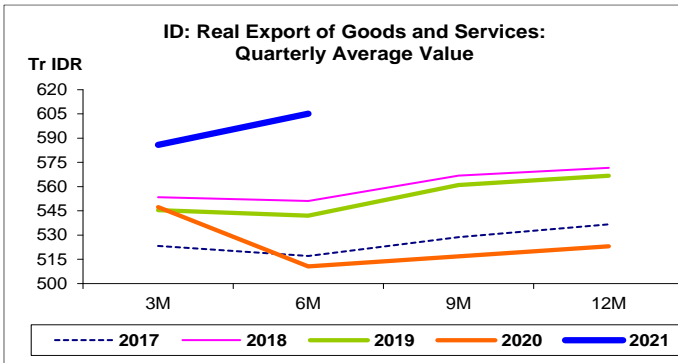


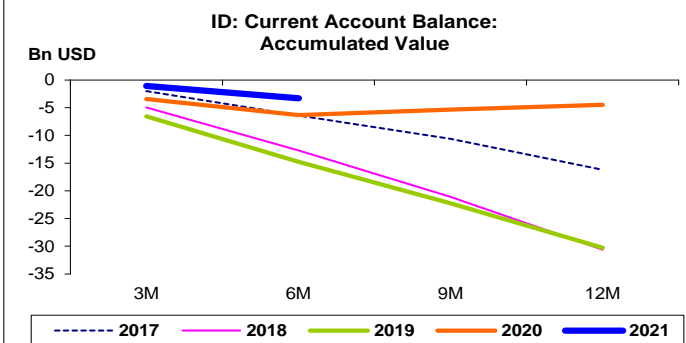
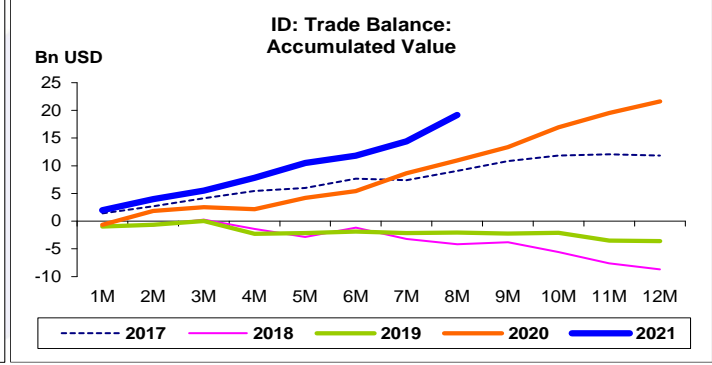
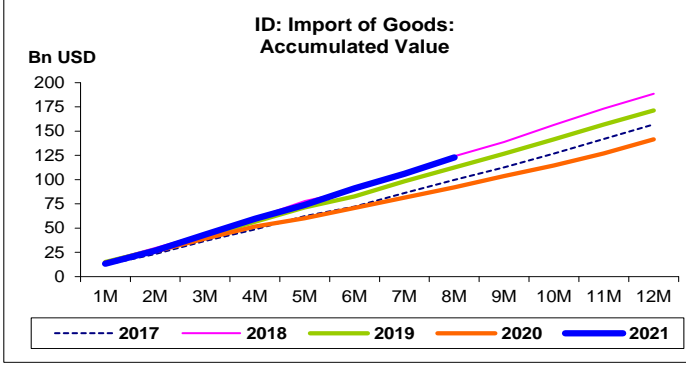
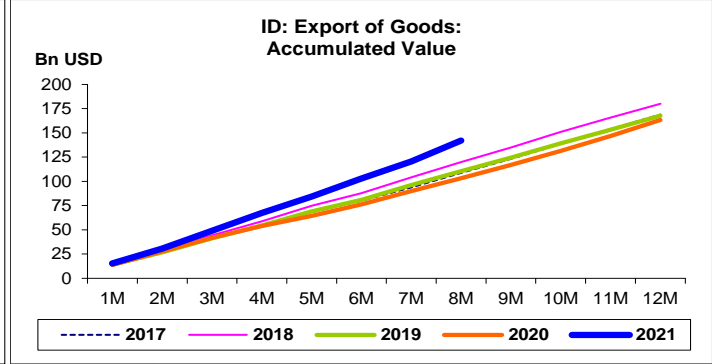
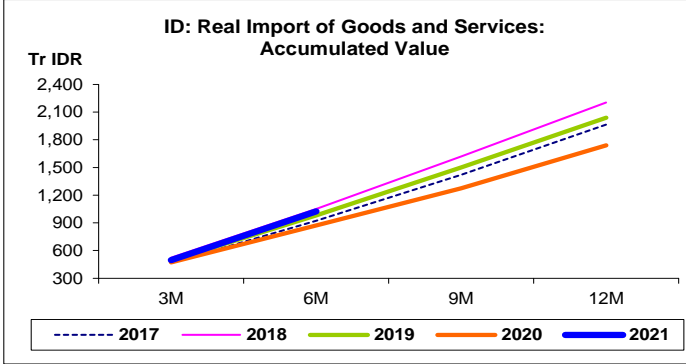
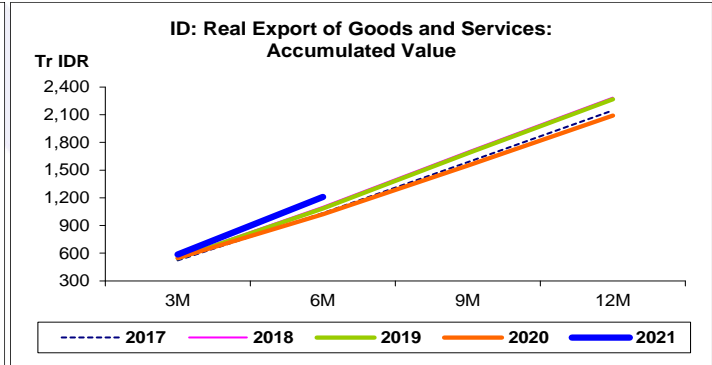
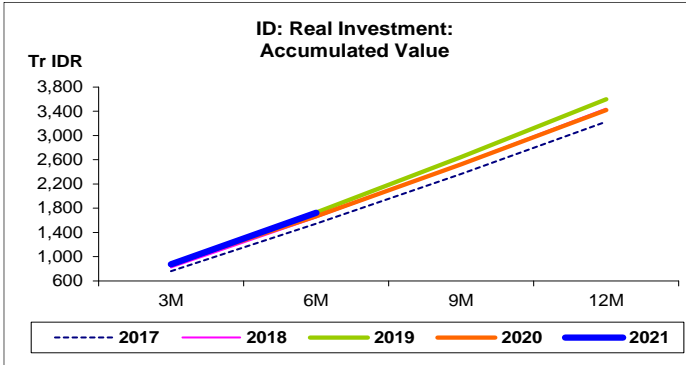
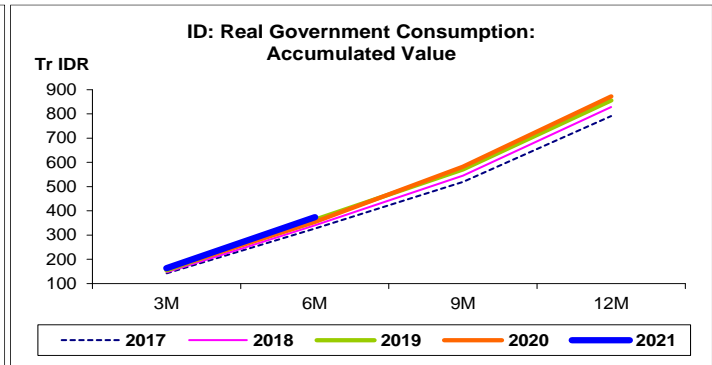
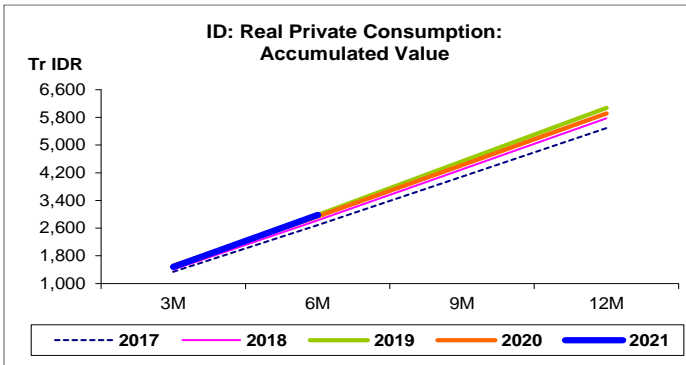


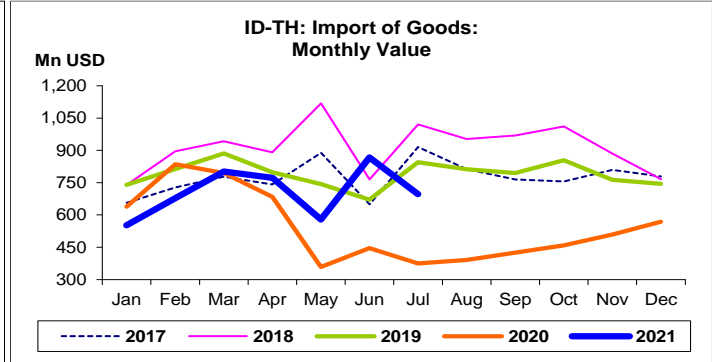
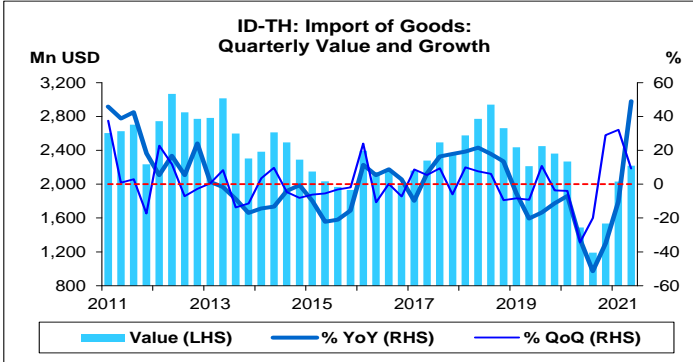
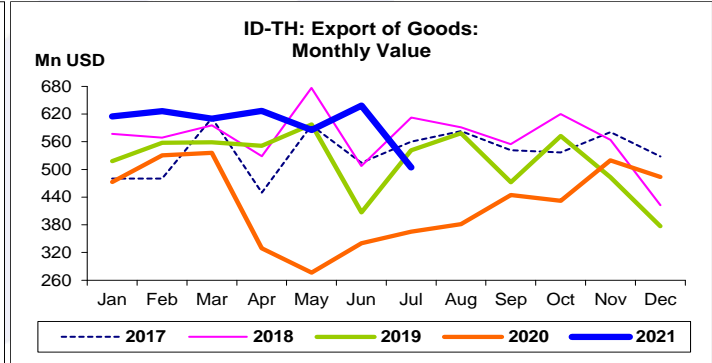
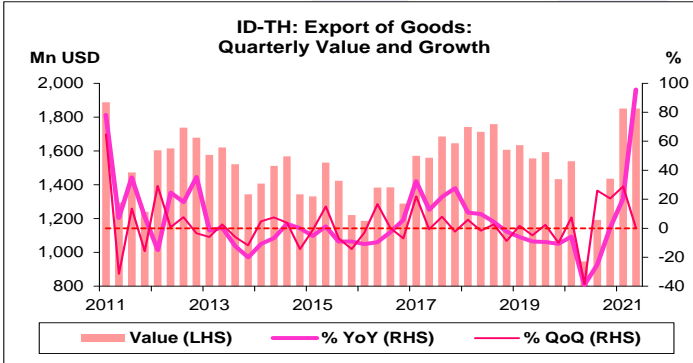
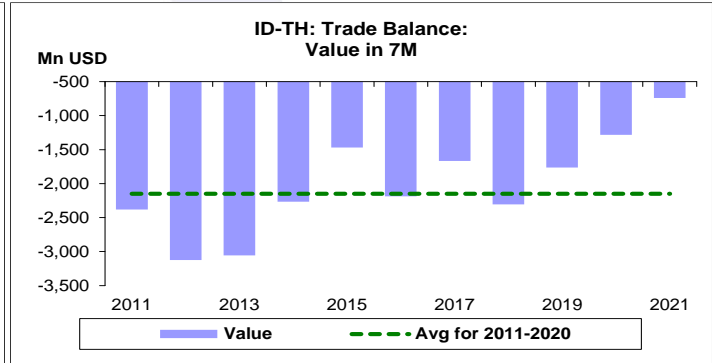
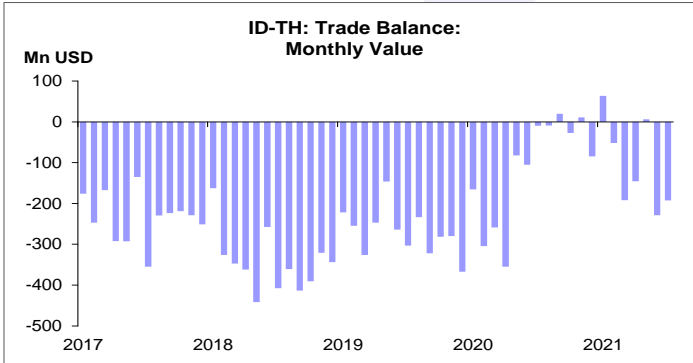
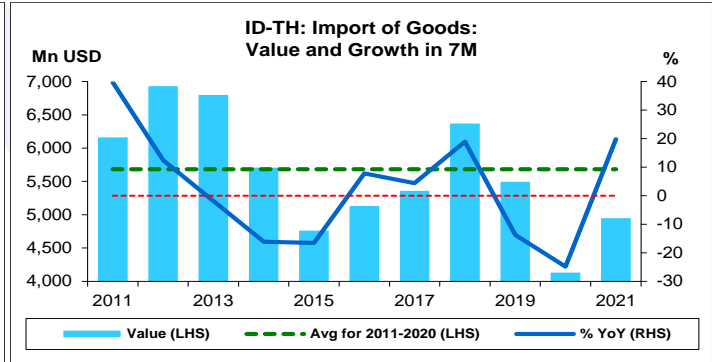
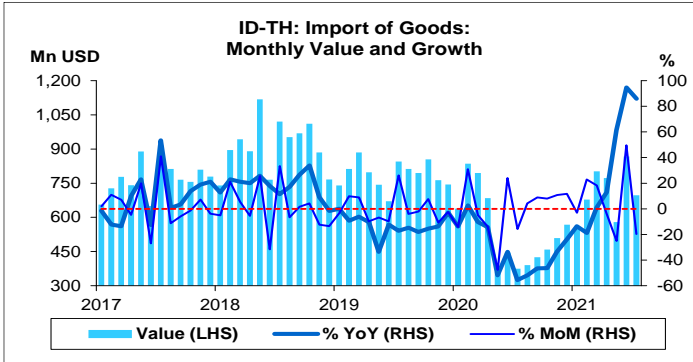
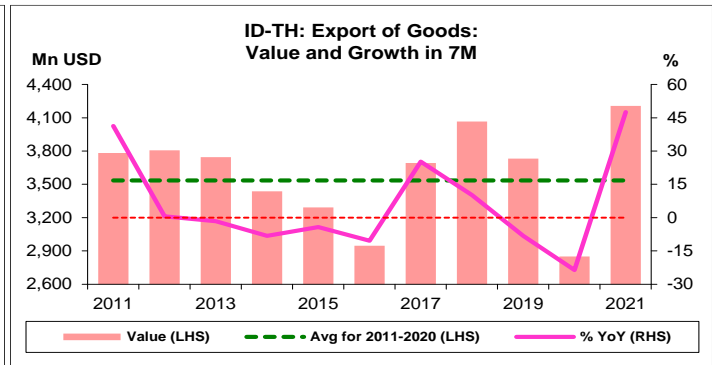
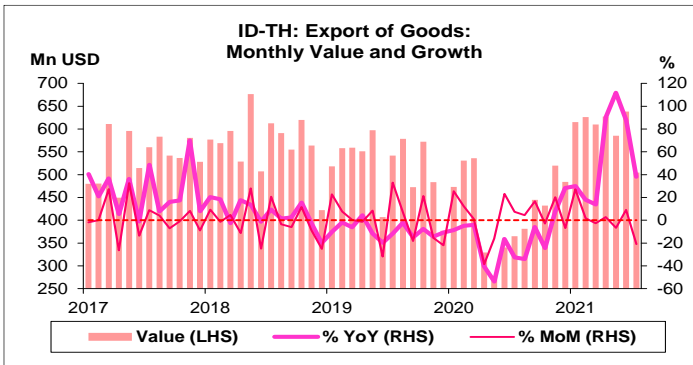


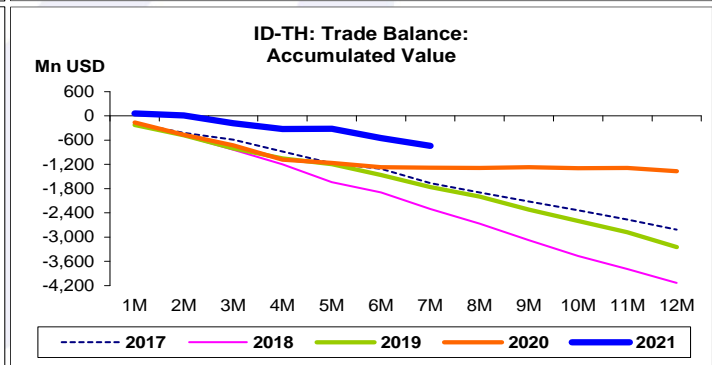
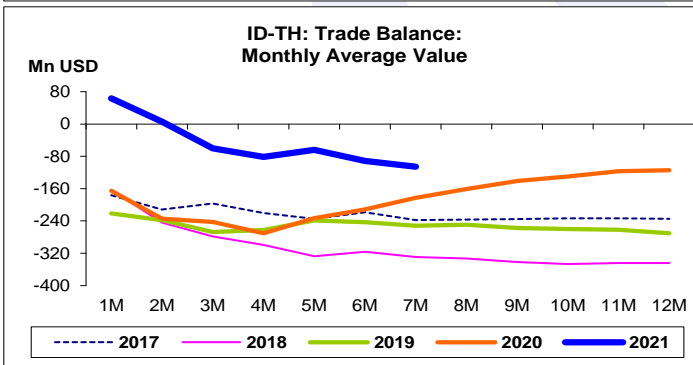
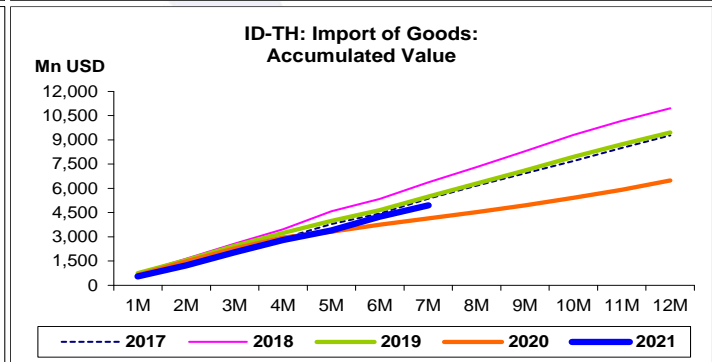
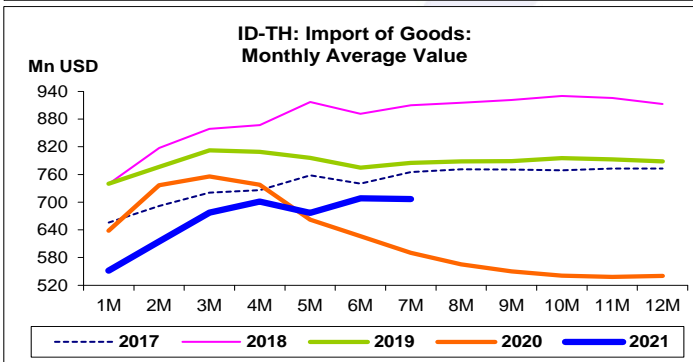
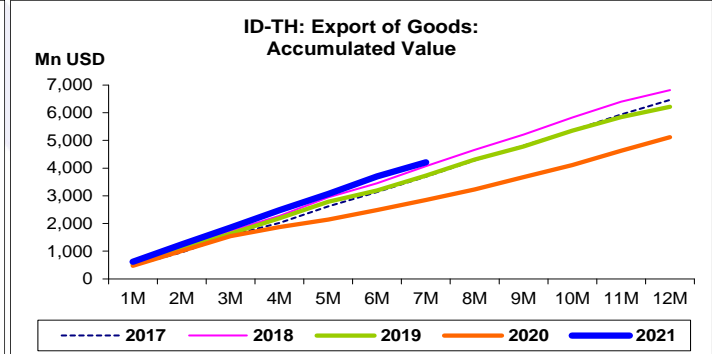
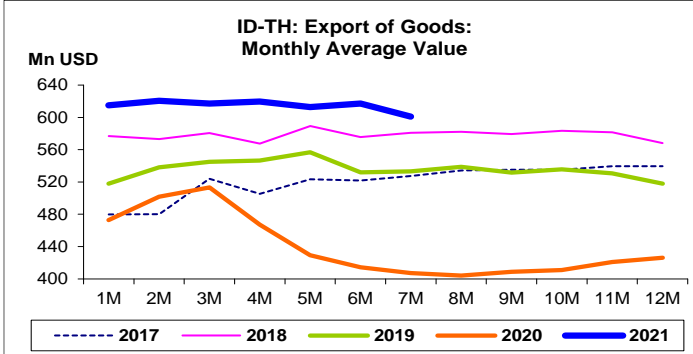
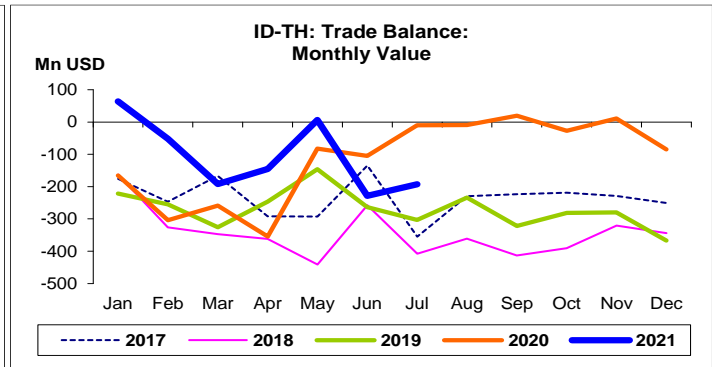
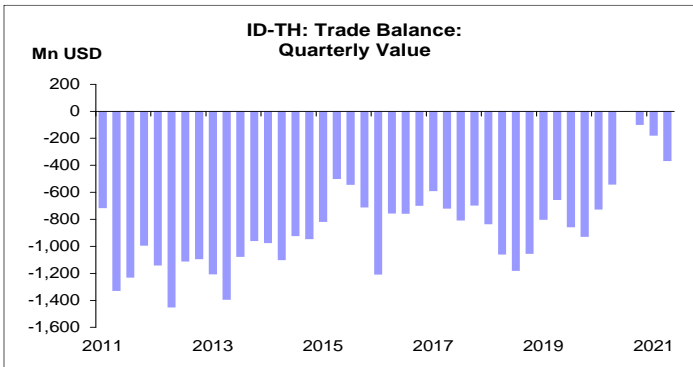












เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019				2020				2021			
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jun	Jul	Aug	Sep
Real Sector															
Nominal GDP (Bn USD)	1,119.1	1,059.3	1,158.8	285.6	275.6	246.0	264.6	273.1	280.1	289.7	-	-	-	-	
Real GDP (% YoY)	5.0	-2.1	4.3	5.0	3.0	-5.3	-3.5	-2.2	-0.7	7.1	-	-	-	-	
- Private Consumption (% YoY)	5.2	-2.7	-	4.9	2.6	-5.6	-4.0	-3.6	-2.3	5.9	-	-	-	-	
- Government Consumption (% YoY)	3.3	1.9	-	0.5	3.8	-6.9	9.8	1.8	2.3	8.1	-	-	-	-	
- Investment (% YoY)	4.5	-4.9	-	4.1	1.7	-8.6	-6.5	-6.2	-0.2	7.5	-	-	-	-	
Real GDP (% QoQ)	-	-	-	-1.7	-2.4	-4.2	5.0	-0.4	-0.9	3.3	-	-	-	-	
- Private Consumption (% QoQ)	-	-	-	0.1	-2.0	-6.4	4.6	0.5	-0.7	1.4	-	-	-	-	
- Government Consumption (% QoQ)	-	-	-	37.1	-44.0	22.2	16.9	27.1	-43.7	29.1	-	-	-	-	
- Investment (% QoQ)	-	-	-	3.8	-8.0	-9.7	8.5	4.2	-2.2	-2.7	-	-	-	-	
GDP Per Capita (USD)	4,192.7	3,917.1	4,256.3	-	-	-	-	-	-	-	-	-	-	-	
Populations (Mn Persons)	270.6	273.5	272.2	-	-	-	-	-	-	-	-	-	-	-	
Labour Market															
Unemployment Rate (%)	5.2	7.1	6.5	-	-	-	-	-	-	-	-	-	-	-	
External Sector															
Export of Goods (Bn USD)	167.7	163.2	-	43.3	41.7	34.6	40.7	46.2	48.9	54.0	-	18.5	17.7	21.4	
- % YoY	-6.8	-2.7	-	-4.0	1.1	-12.5	-6.6	6.7	17.2	55.9	-	54.4	29.4	64.1	
Import of Goods (Bn USD)	171.3	141.6	-	44.6	39.2	31.7	32.8	37.9	43.4	47.7	-	17.2	15.1	16.7	
- % YoY	-9.2	-17.3	-	-10.7	-5.0	-23.5	-25.4	-15.1	10.8	50.2	-	60.0	44.4	55.3	
Trade Balance (Bn USD)	-3.6	21.6	-	-1.4	2.5	2.9	7.9	8.3	5.5	6.3	-	1.3	2.6	4.7	
Current Account Balance (Bn USD)	-30.3	-4.5	-15.1	-8.0	-3.4	-2.9	1.0	0.9	-1.1	-2.2	-	-	-	-	
- % of GDP	-2.7	-0.4	-1.3	-2.8	-1.2	-1.2	0.4	0.3	-0.4	-0.8	-	-	-	-	
International Reserve (Bn USD)	129.2	135.9	-	129.2	121.0	131.7	135.2	135.9	137.1	137.1	-	137.1	137.3	144.8	
External Debt (Bn USD)	403.6	416.4	-	403.6	387.3	407.4	407.7	416.4	415.3	415.1	-	-	-	-	
- % of International Reserve	312.4	306.4	-	312.4	320.1	309.3	301.6	306.4	302.9	302.8	-	-	-	-	
Number of Tourists (Mn Persons)	16.2	4.1	-	4.0	2.6	0.5	0.5	0.5	0.4	0.4	-	0.1	0.1	0.1	
- % YoY	2.1	-74.9	-	3.9	-30.0	-88.0	-89.3	-88.5	-85.5	-12.9	-	-12.3	-13.0	-21.2	
Government Sector															
Government Revenue (% YoY)	0.7	-16.5	-	-2.6	7.4	-20.7	-21.6	-22.8	0.8	16.7	-	9.3	30.2	30.6	
Government Expenditure (% YoY)	-4.7	-10.8	-	-3.5	-0.1	-5.5	-27.5	-4.4	-13.5	-4.7	-	0.2	-7.4	46.6	
Fiscal Balance (Bn USD)	-25.0	-65.7	-	-7.1	-5.5	-12.4	-28.8	-19.1	-10.1	-9.7	-	-4.5	-3.7	-3.2	
- % of GDP	-2.2	-6.2	-	-2.5	-2.0	-5.1	-10.9	-7.0	-3.6	-3.3	-	-	-	-	
Government Debt (Bn USD)	343.8	430.7	-	343.8	317.3	368.1	385.9	430.7	442.3	452.2	-	452.2	453.4	460.9	
- % of GDP	30.7	40.7	41.4	30.7	28.8	35.3	36.8	40.7	39.5	39.7	-	-	-	-	
Inflation (% YoY)															
CPI	2.8	2.0	2.0	2.7	2.9	2.3	1.4	1.6	1.4	1.5	-	1.3	1.5	1.6	
Core CPI	3.1	2.2	-	3.0	2.8	2.5	1.8	1.6	1.4	1.3	-	1.5	1.4	1.3	
PPI	1.0	0.4	-	0.5	0.7	-0.7	0.3	1.1	3.0	6.2	-	-	-	-	
Financial Sector (Period End)															
Total Loans (% YoY)	5.9	-2.7	-	5.9	7.2	1.0	-0.4	-2.7	-3.7	0.4	-	0.4	0.3	-	
Total Deposits (% YoY)	6.4	11.3	-	6.4	9.6	7.6	12.1	11.3	9.5	-3.6	-	-3.6	10.7	-	
L/D Ratio (%)	97.0	84.9	-	97.0	95.4	92.3	86.6	84.9	83.9	96.1	-	96.1	82.8	-	
NPLs (% of Total Loan Outstanding)	26.5	32.0	-	26.5	29.3	32.8	33.1	32.0	33.2	34.0	-	34.0	-	-	
Stock Market (Period End)															
IDX	6,299.5	5,979.1	-	6,299.5	4,538.9	4,905.4	4,870.0	5,979.1	5,985.5	5,985.5	6,286.9	5,985.5	6,070.0	6,150.3	6,286.9
Trade Volume (Mn USD/Day)	625.7	610.6	-	578.4	486.7	528.2	553.3	874.1	1,087.0	705.0	-	846.6	791.6	909.6	
Market Capitalization (Mn USD)	518.3	492.0	-	518.3	345.4	399.9	381.4	492.0	486.5	491.8	536.5	491.8	493.6	509.2	536.5
Bond Market (Period End, % pa)															
1Y Govt Securities Yield	5.41	3.64	-	5.41	5.32	4.87	3.85	3.64	4.12	3.69	3.49	3.69	3.38	3.23	3.49
10Y Govt Securities Yield	7.26	6.18	-	7.26	8.21	7.39	7.04	6.18	6.92	6.65	6.43	6.65	6.45	6.28	6.43
Interest Rate (Period End, % pa)															
Policy Rate (7D Reverse Repo Rate)	5.00	3.75	-	5.00	4.50	4.25	4.00	3.75	3.50	3.50	3.50	3.50	3.50	3.50	3.50
Deposit Facility Rate	4.25	3.00	-	4.25	3.75	3.50	3.25	3.00	2.75	2.75	2.75	2.75	2.75	2.75	2.75
Lending Facility (Repo) Rate	5.75	4.50	-	5.75	5.25	5.00	4.75	4.50	4.25	4.25	4.25	4.25	4.25	4.25	4.25
Exchange Rate (Period Average)															
IDR/USD	14,131	14,625	-	14,004	14,754	14,731	14,708	14,308	14,295	14,425	14,391	14,496	14,491	14,374	14,307
IDR/EUR	15,817	16,780	-	15,585	16,251	16,294	17,371	17,204	17,149	17,412	16,955	17,255	17,210	16,963	16,692

Source: Bank of Indonesia, Central Bureau of Statistics of Indonesia, CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in IDR term.

2. Total loans and total deposits include Commercial and Rural Banks

3. % of GDP is calculated from Nominal GDP.