

เศรษฐกิจดิจิทัล Q1/2567

- GDP ดิจิทัล Q1/67 ขยายตัวเพียง 0.7% YoY และ 0.3% QoQ
- Q1/67 การส่งออกสินค้า มูลค่า 154.0 Bn USD หดตัว 9.8% YoY และ 2.5% QoQ การนำเข้าสินค้า มูลค่า 167.9 Bn USD หดตัว 2.4% YoY และ 3.1% QoQ ส่งผลให้ดุลการค้า ขาดดุล 13.9 Bn USD ขาดดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน แต่ขาดดุลลดลงจากไตรมาสก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q1/67 ขยายตัว 1.0% YoY แต่หดตัว 0.8% QoQ หากพิจารณา 5M/67 ขยายตัว 0.9% YoY

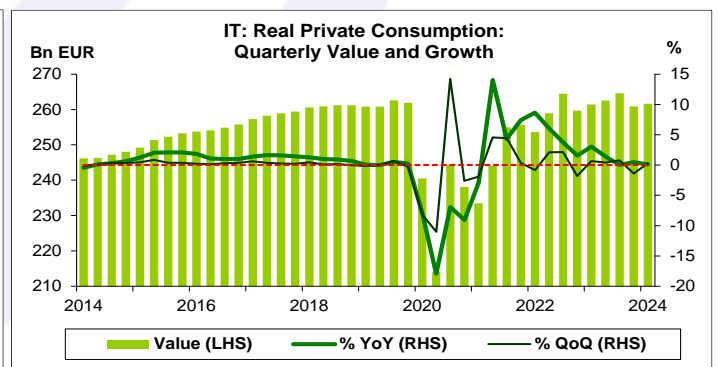
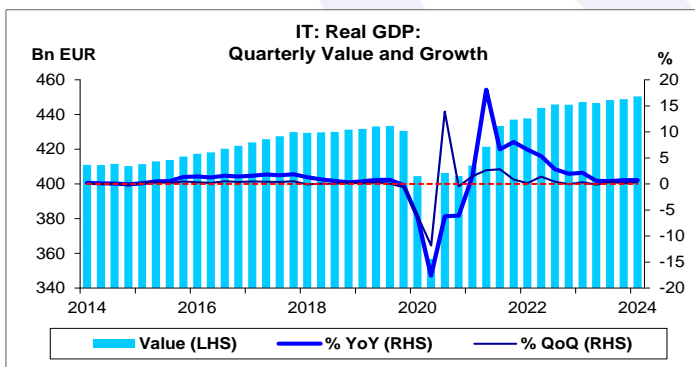
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-67)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	4	5	5	5	-	Mar-24
Private Consumption (EUR)	-	3	4	4	4	-	Mar-24
Government Consumption (EUR)	-	5	5	5	5	-	Mar-24
Investment (EUR)	-	5	5	5	5	-	Mar-24
Export of Goods Value (USD)	4	4	5	4	4	4	Mar-24
Import of Goods Value (USD)	4	5	5	5	5	1	Mar-24
Trade Balance (USD)	3	3	3	2	2	5	Mar-24
Current Account Balance (USD)	3	2	2	3	3	1	Mar-24
International Reserve (USD)	5	5	5	5	5	5	May-24
Unemployment Rate	1	1	1	1	1	1	Apr-24
HICP	5	5	5	5	5	5	May-24
USD/EUR	2	2	2	2	2	2	May-24

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2557-66)

%	Average YoY Growth	CAGR
GDP (EUR)	1.0	0.9
Private Consumption (EUR)	0.7	0.6
Government Consumption (EUR)	0.3	0.3
Investment (EUR)	3.7	3.5
Export of Goods Value (USD)	3.8	2.9
Import of Goods Value (USD)	3.1	2.7
HICP	2.0	2.0
USD/EUR	-1.8	-2.0

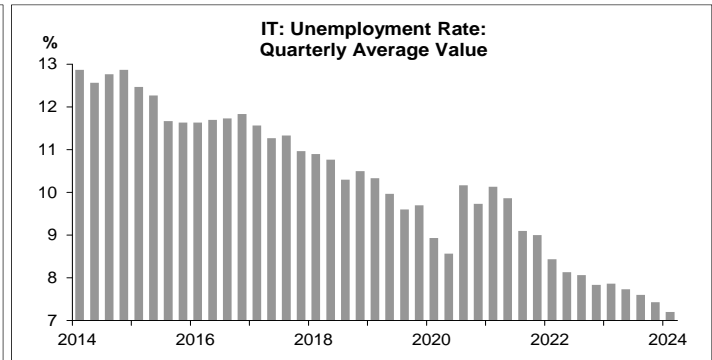
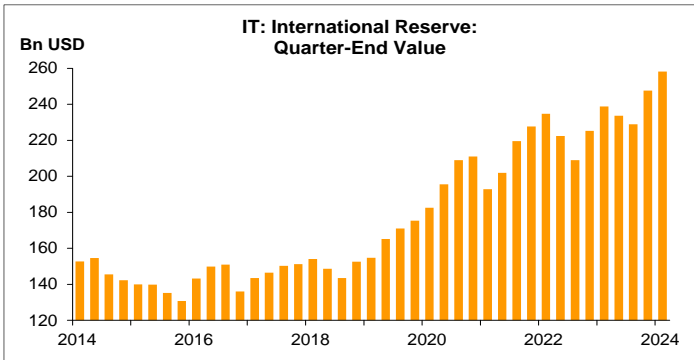
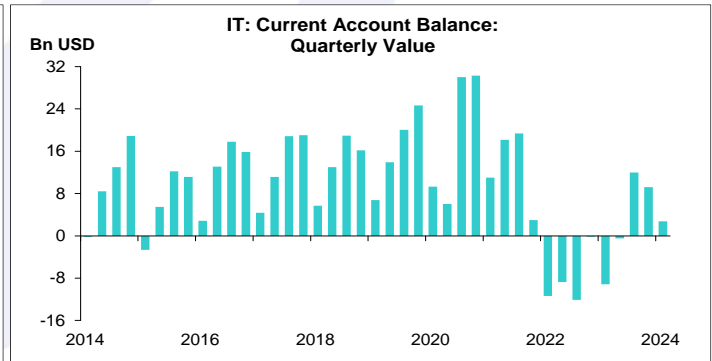
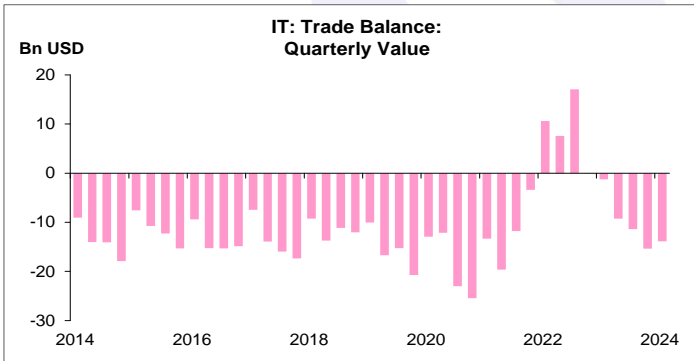
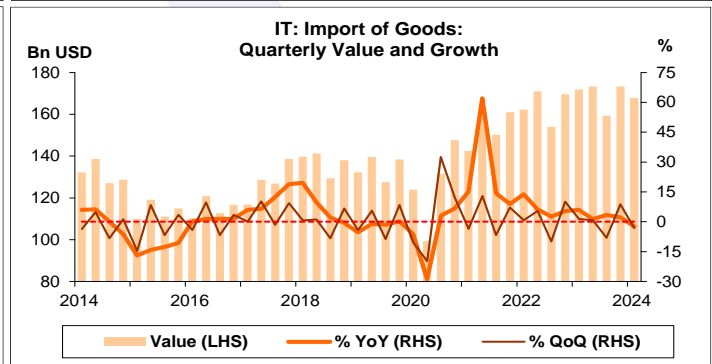
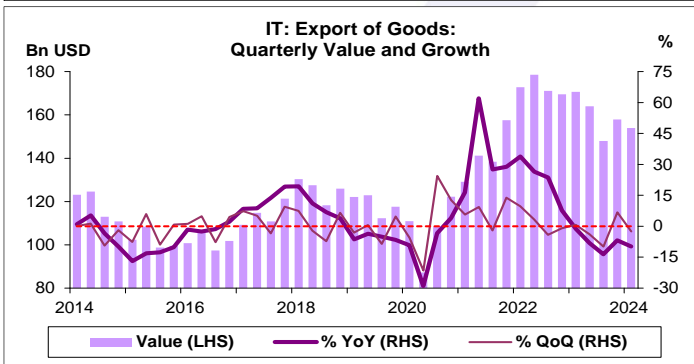
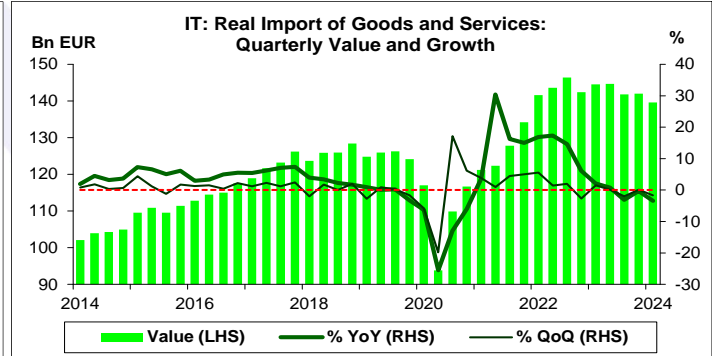
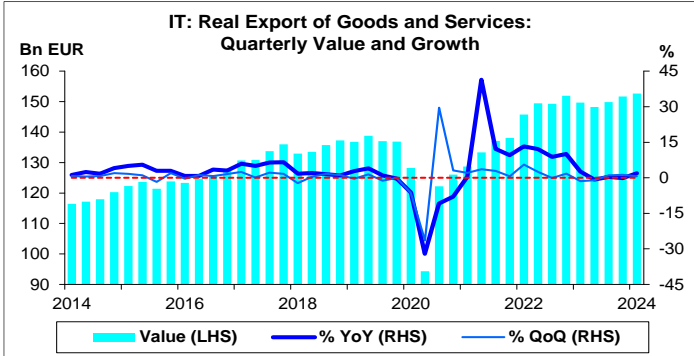
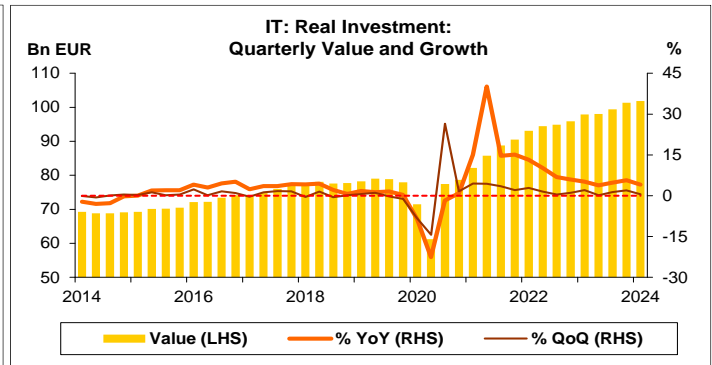
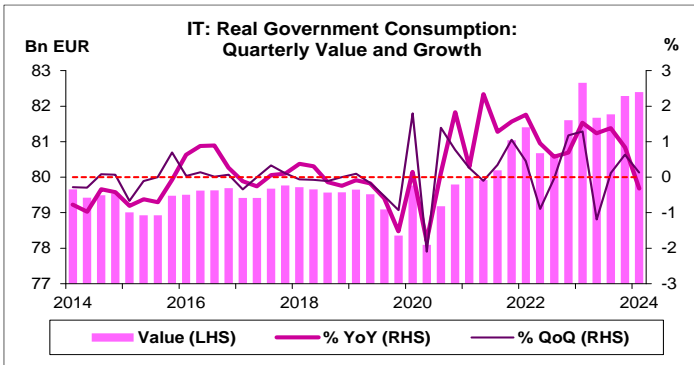


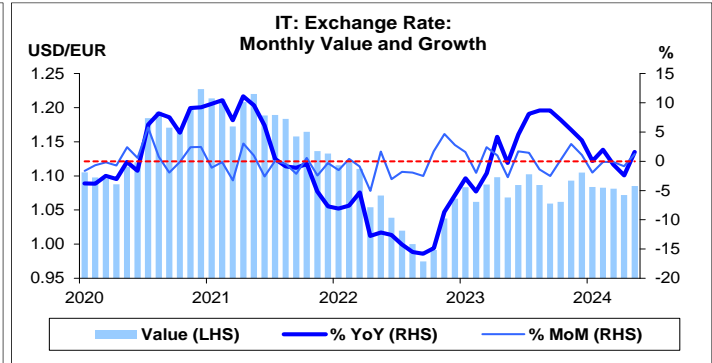
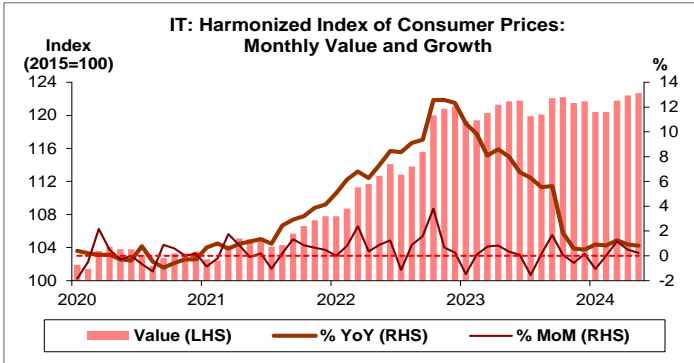
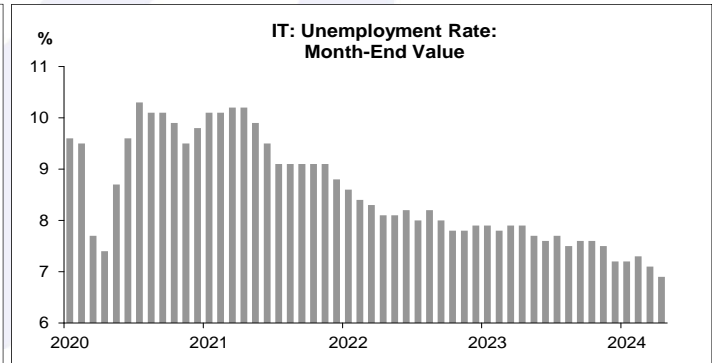
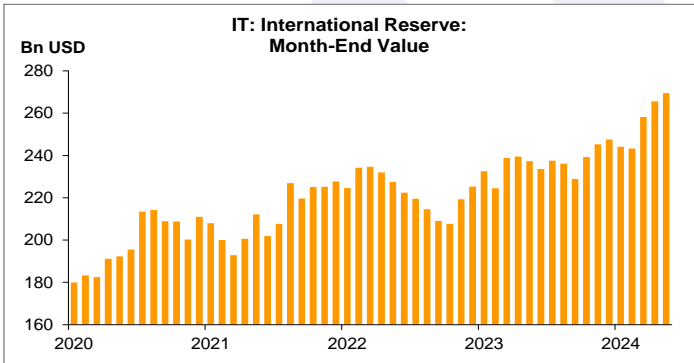
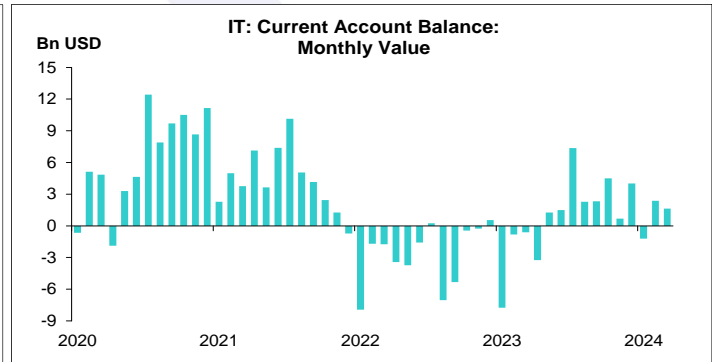
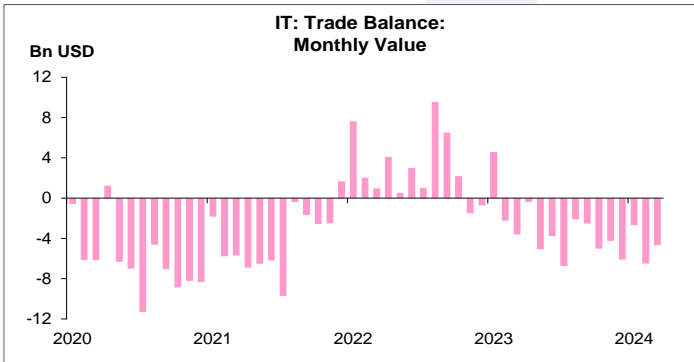
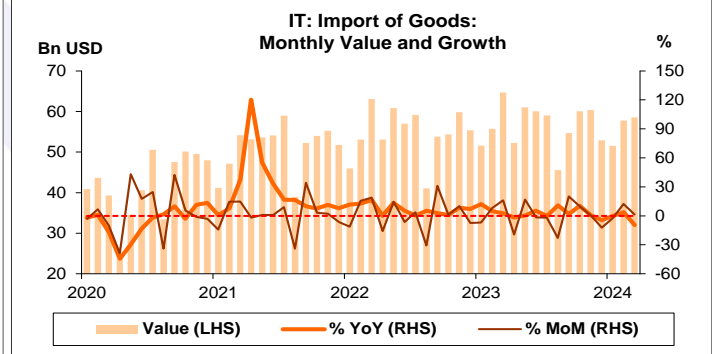
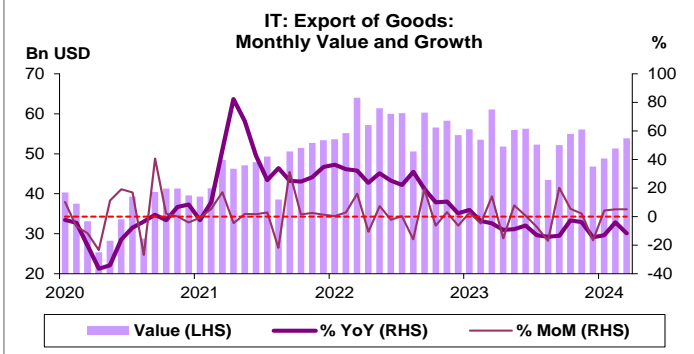
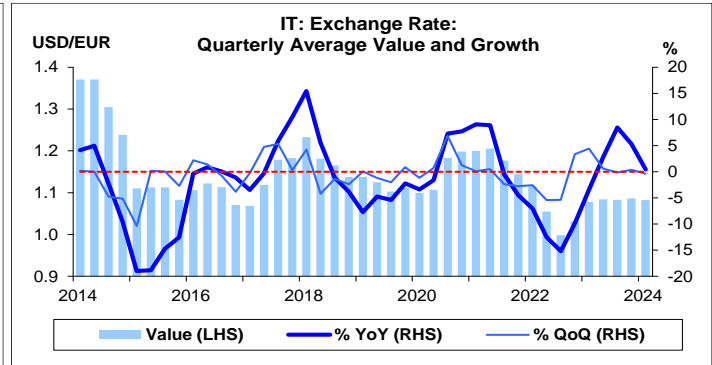
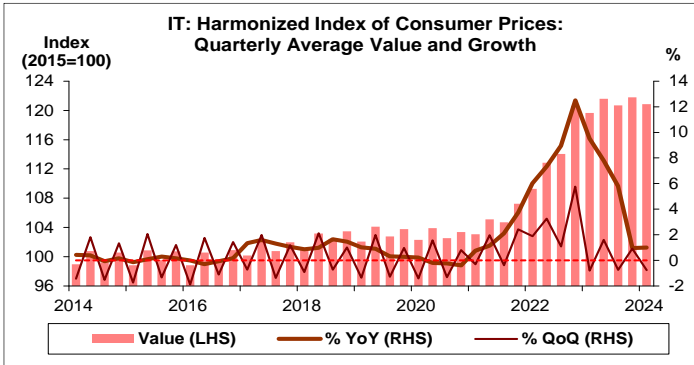
ที่มา: CEIC, Eurostat และ IMF

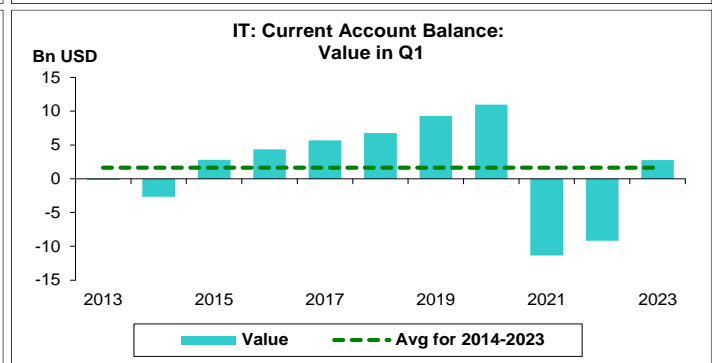
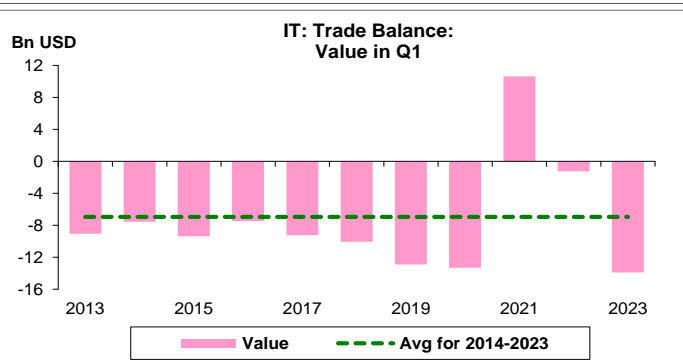
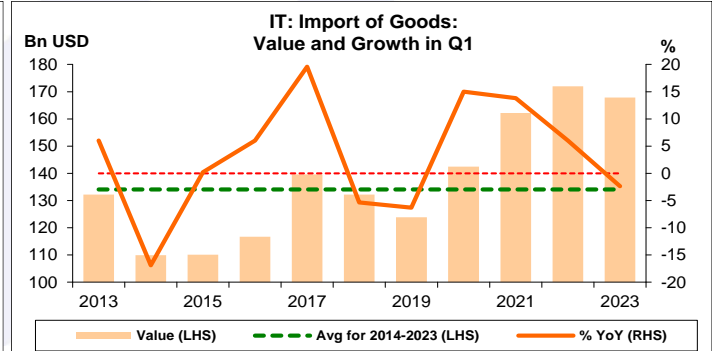
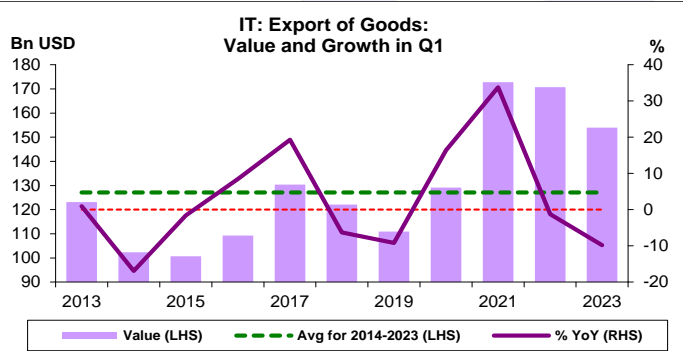
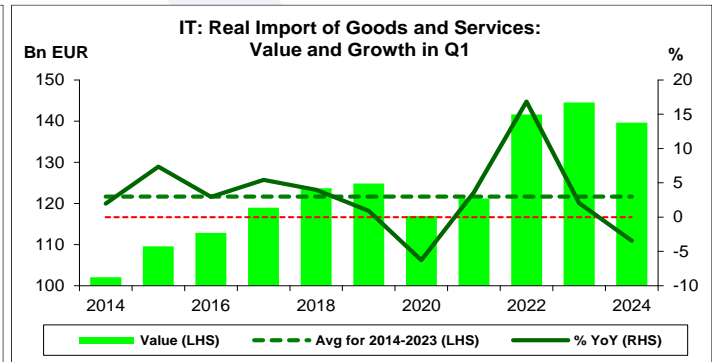
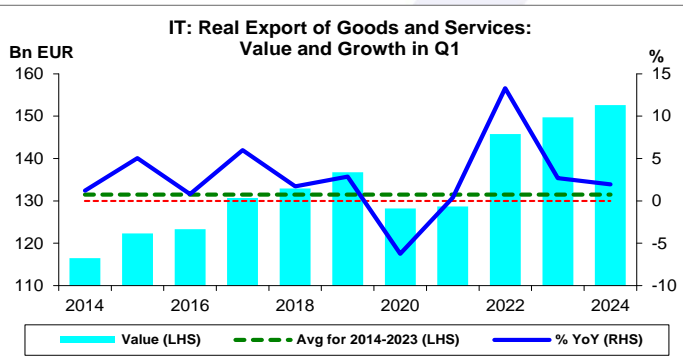
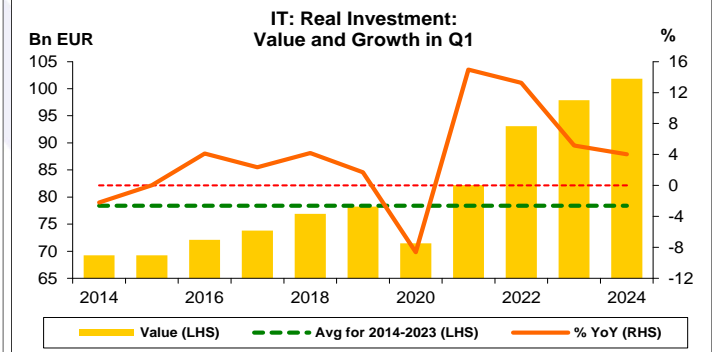
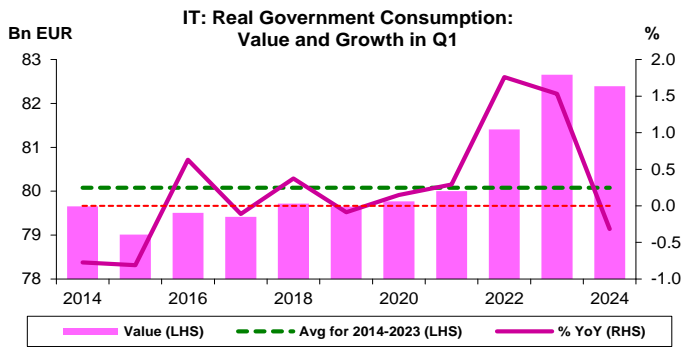
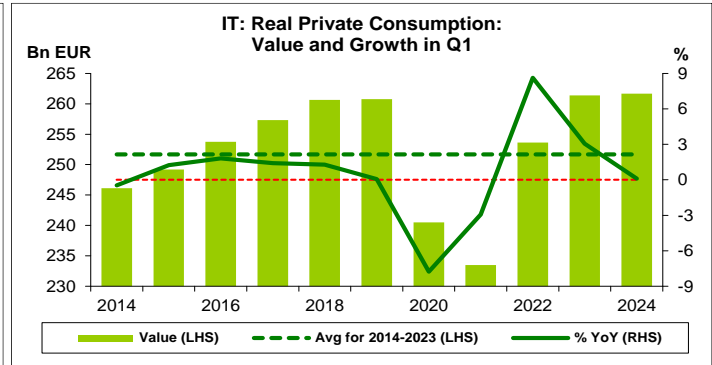
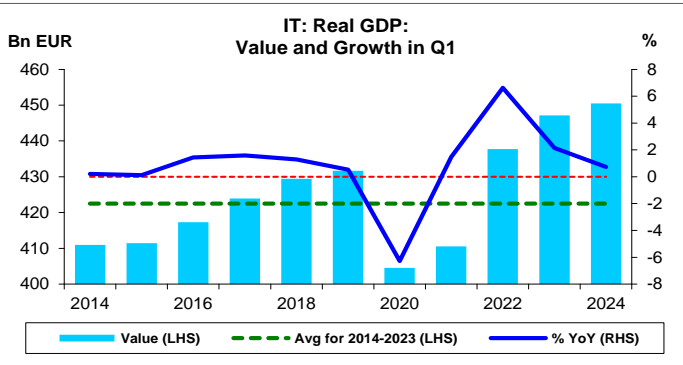
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับปรุงล่าสุดแล้ว

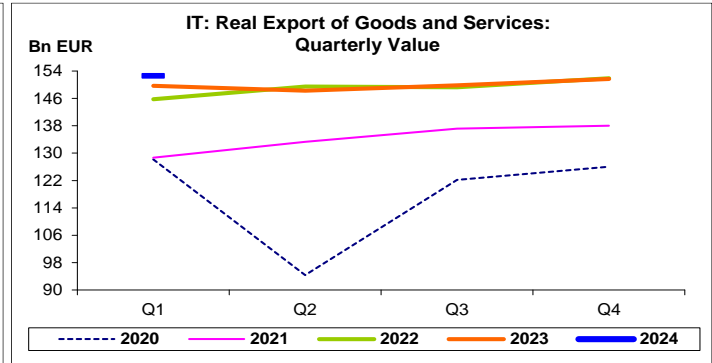
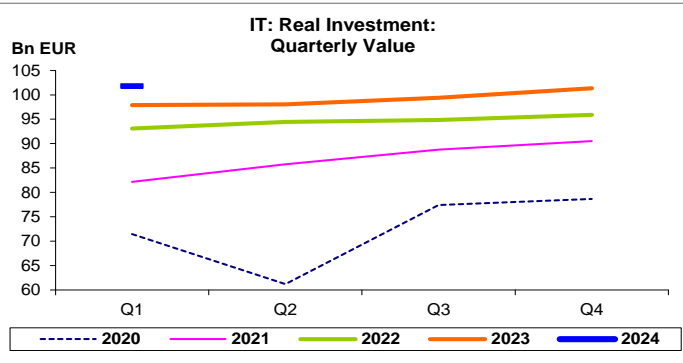
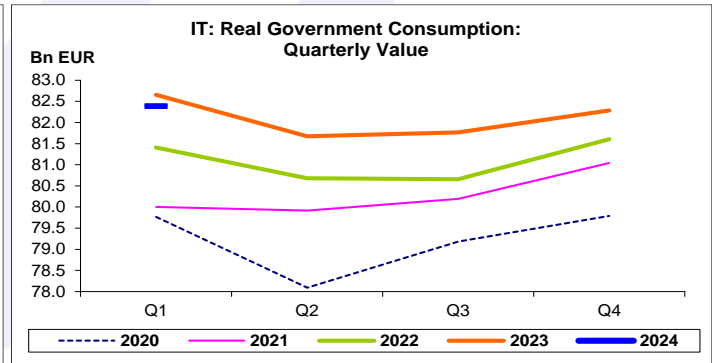
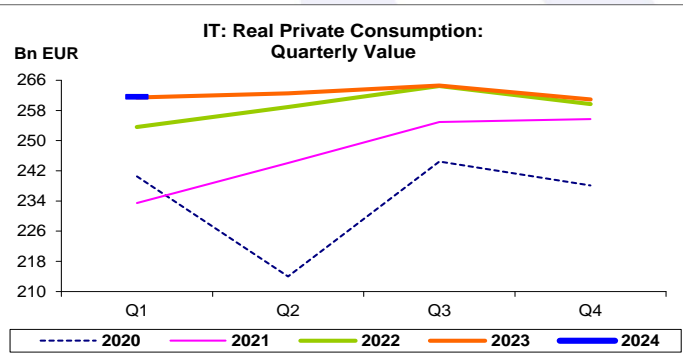
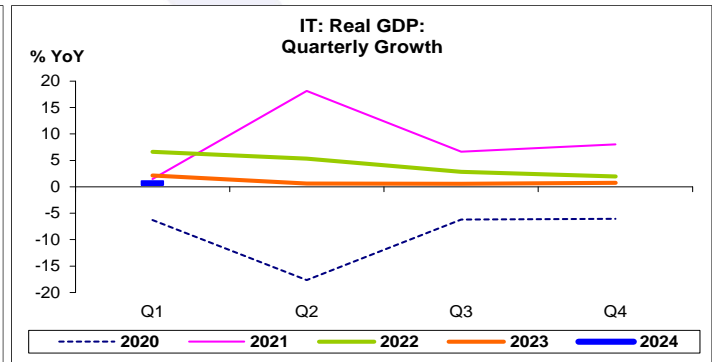
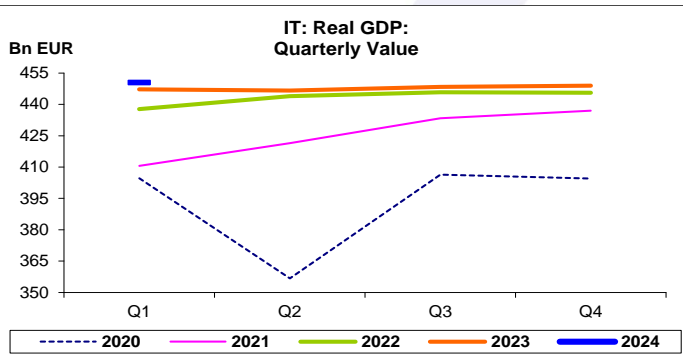
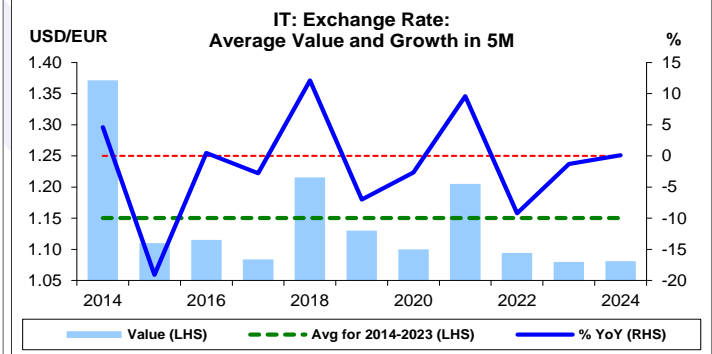
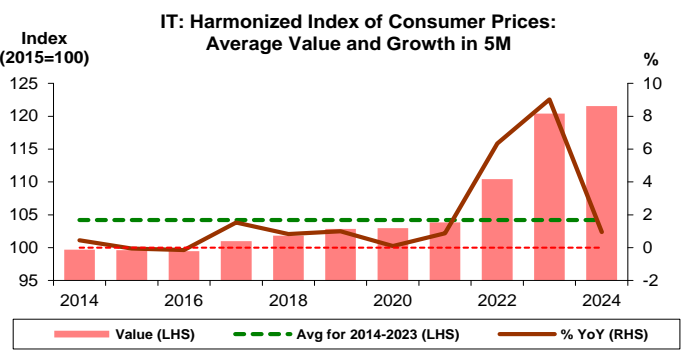
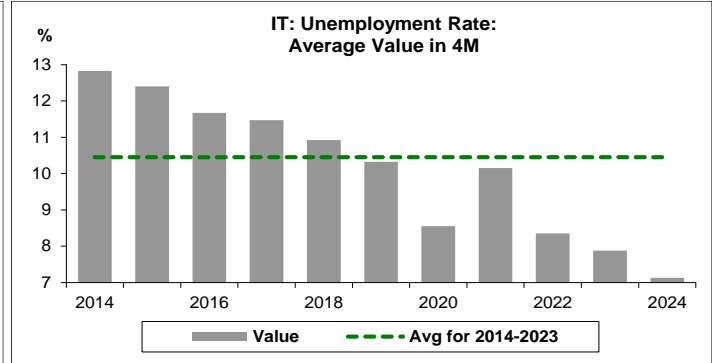
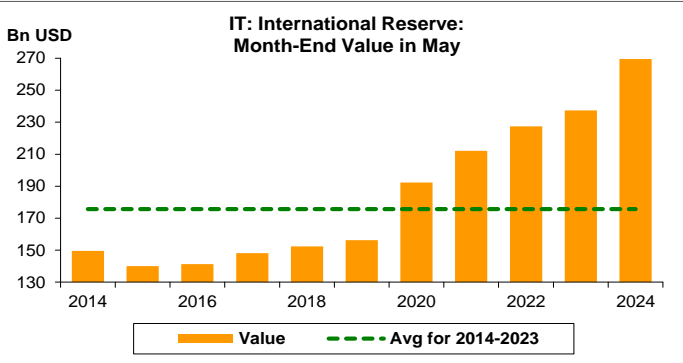
2. CAGR คือ Compound Annual Growth Rate

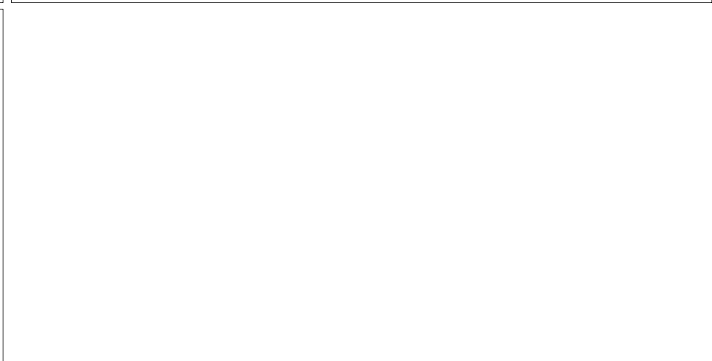
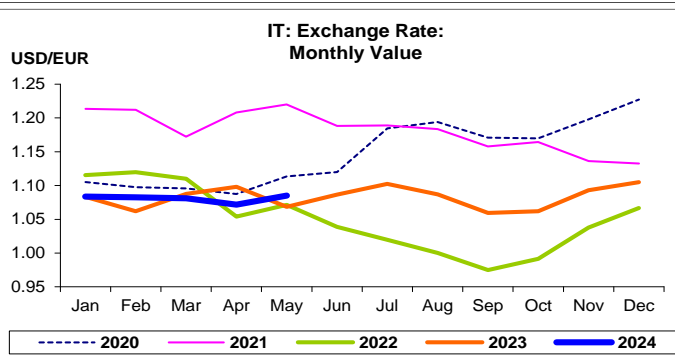
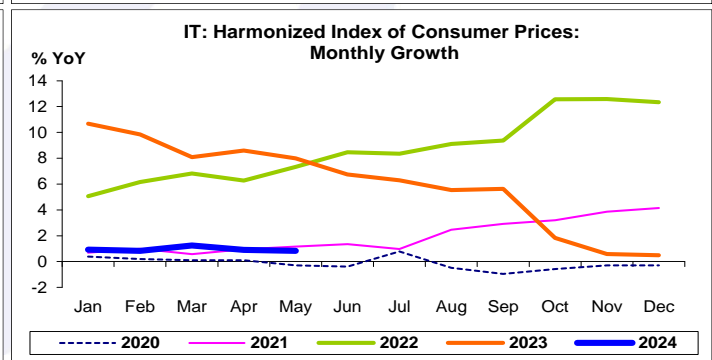
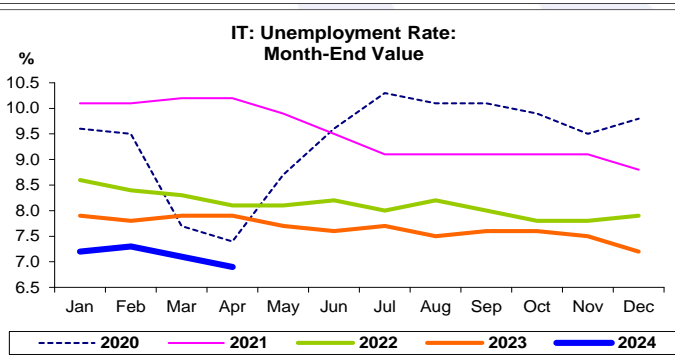
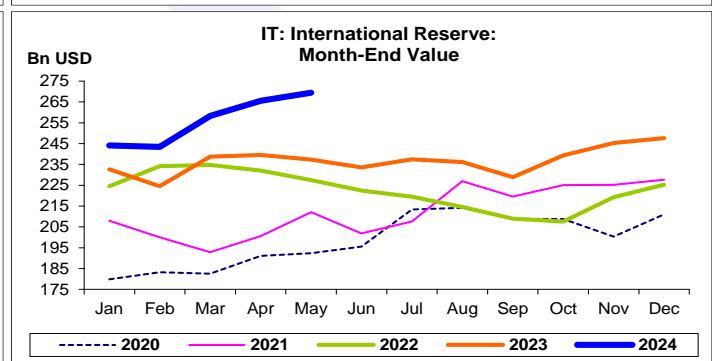
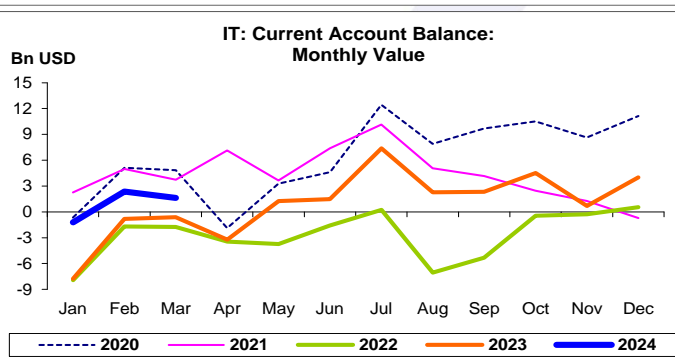
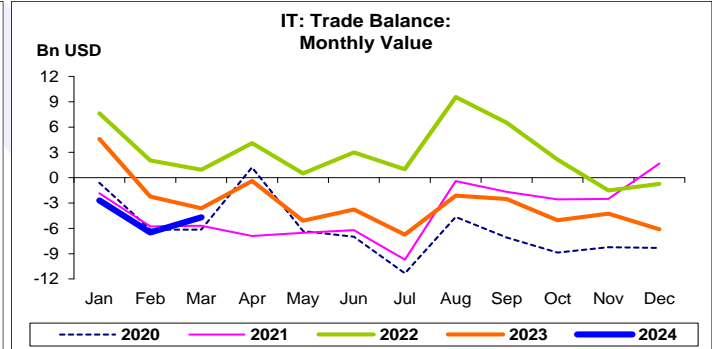
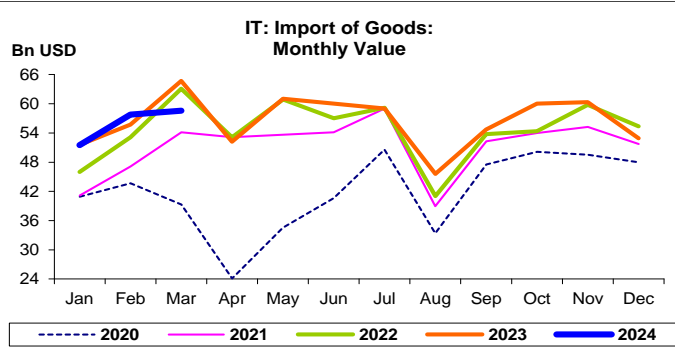
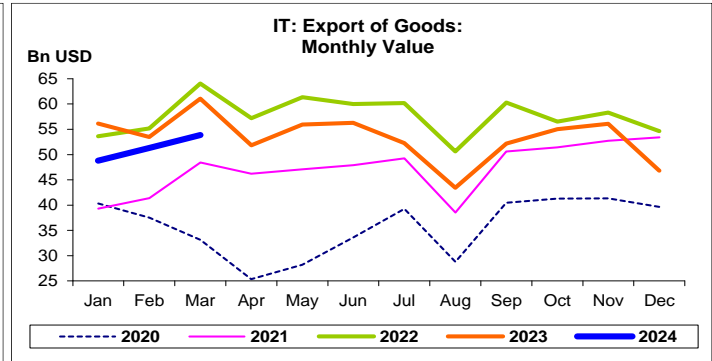
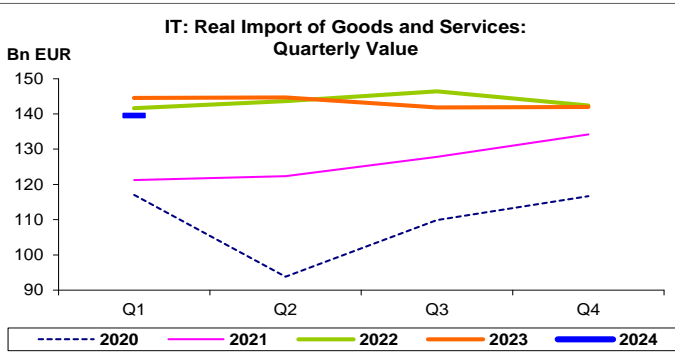
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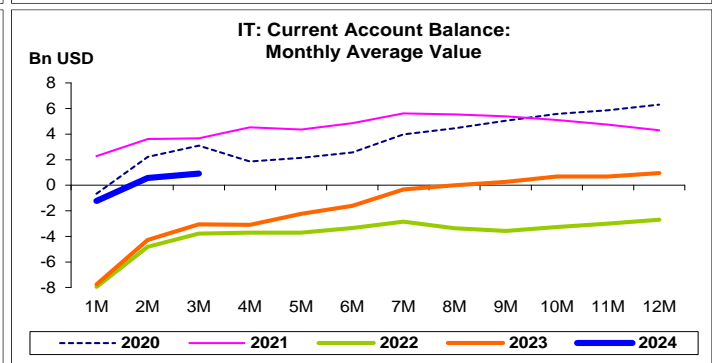
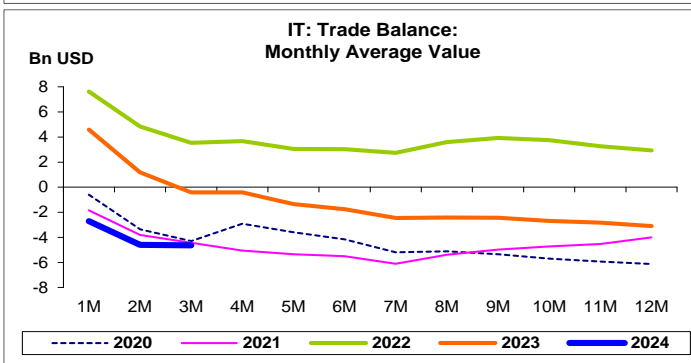
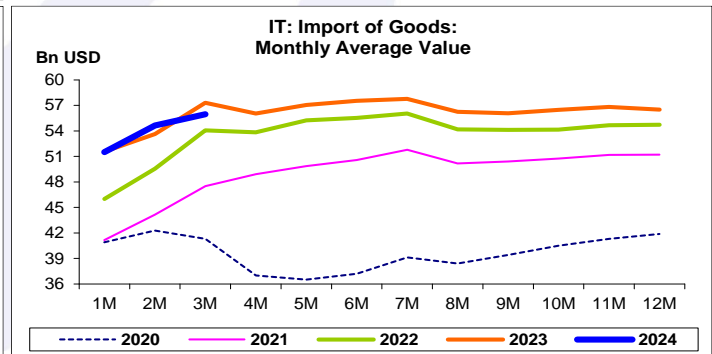
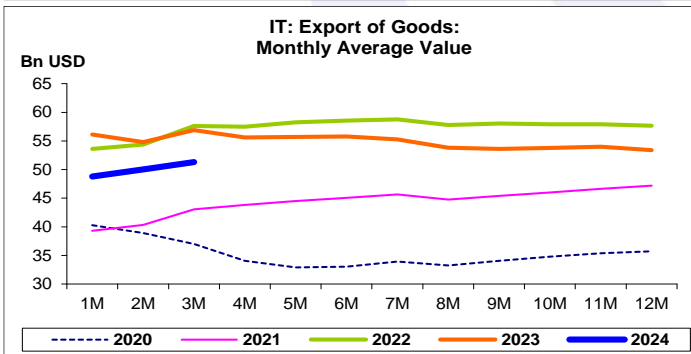
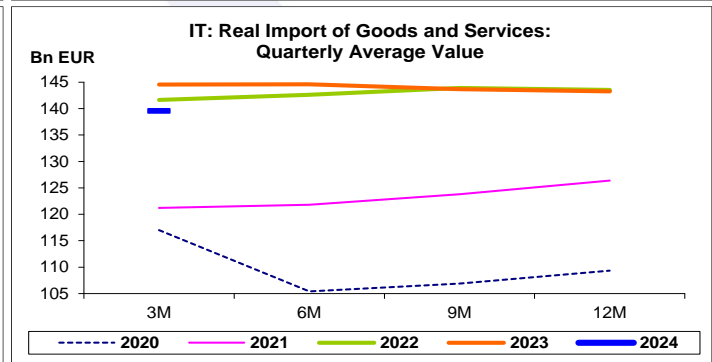
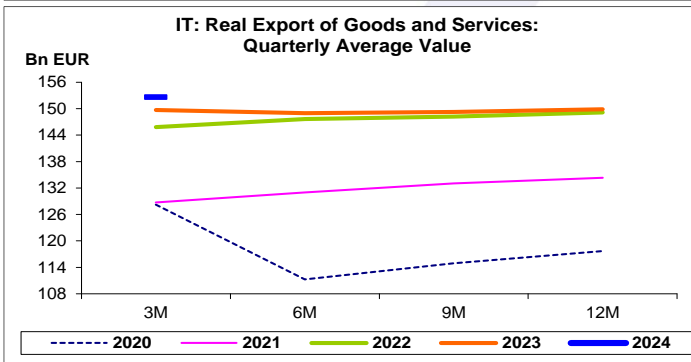
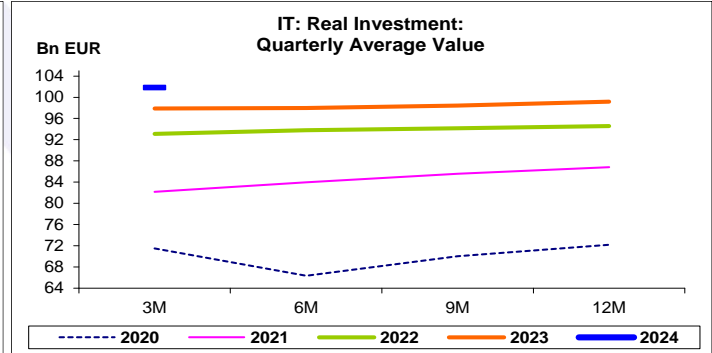
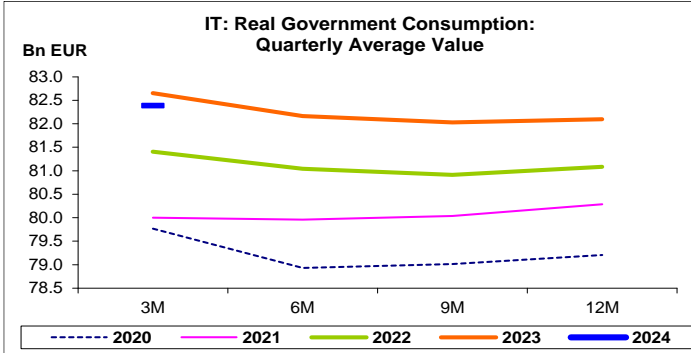
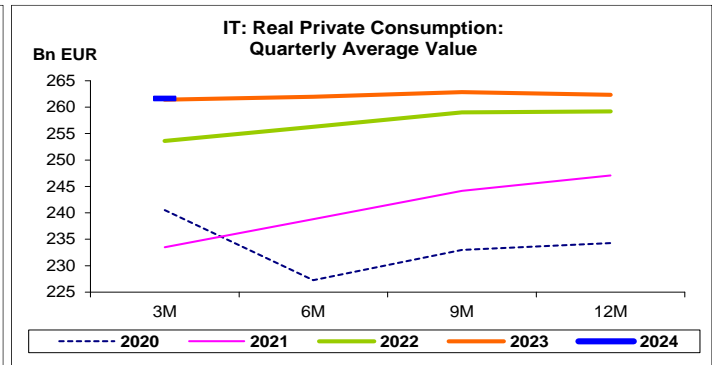
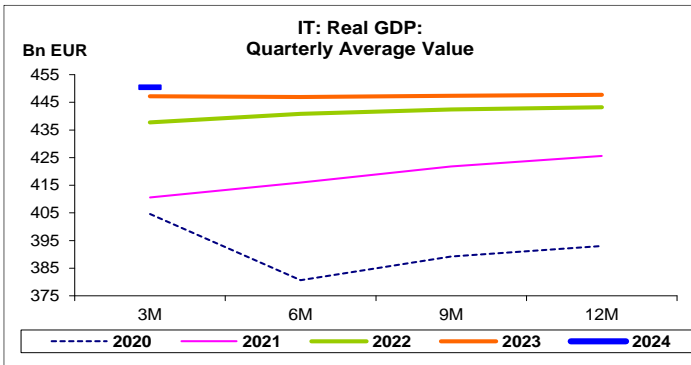


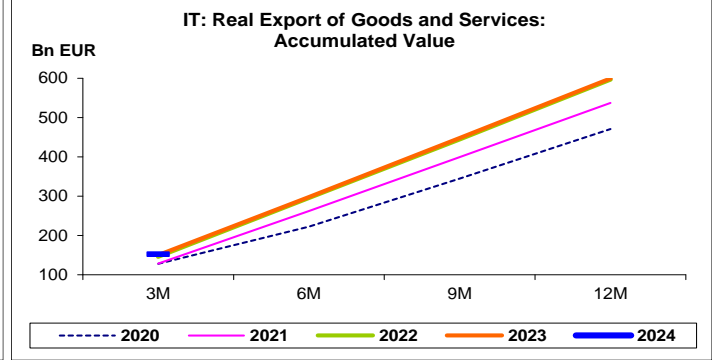
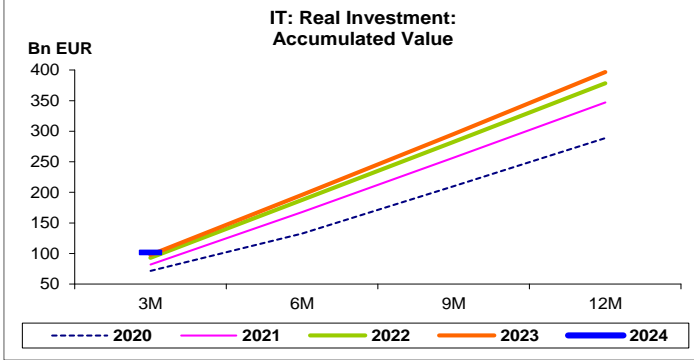
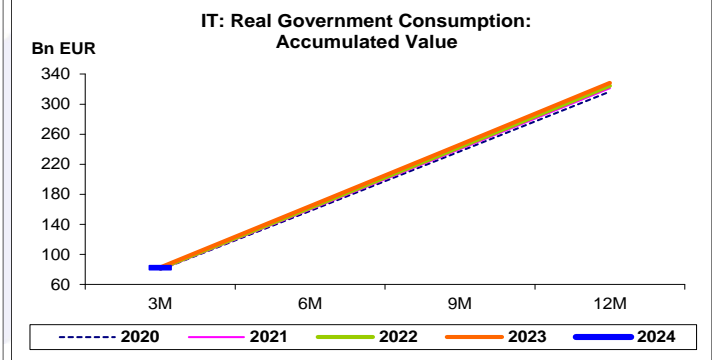
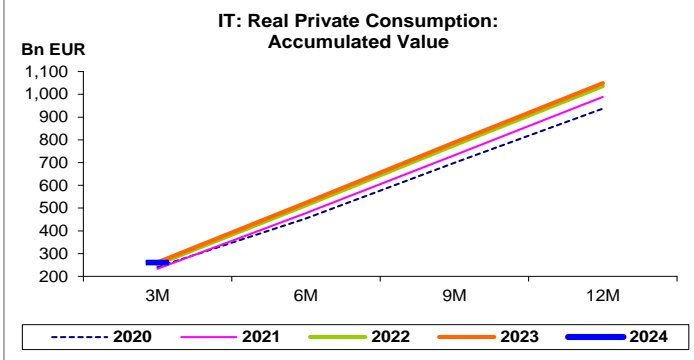
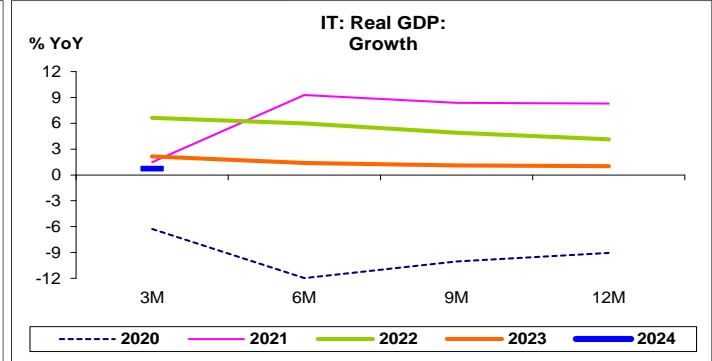
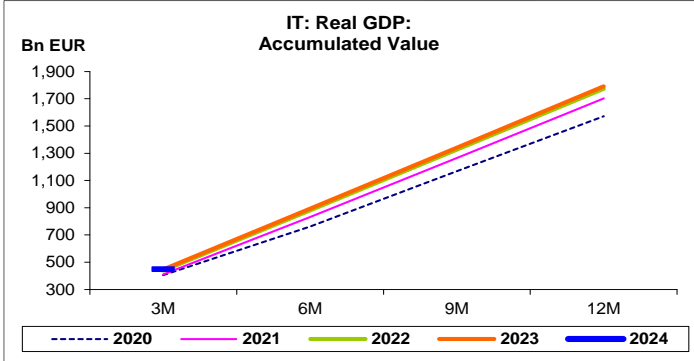
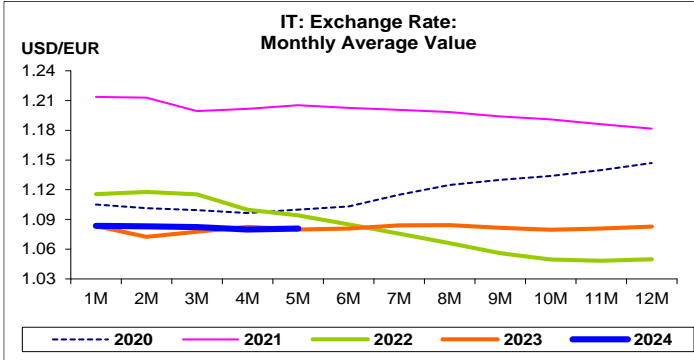
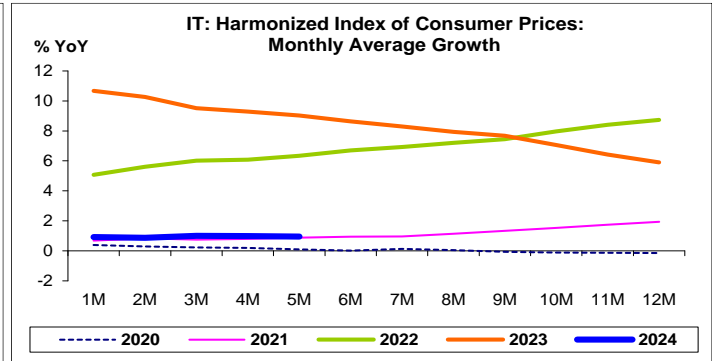
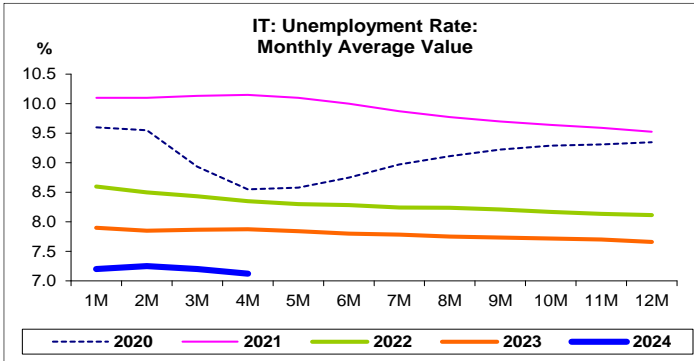


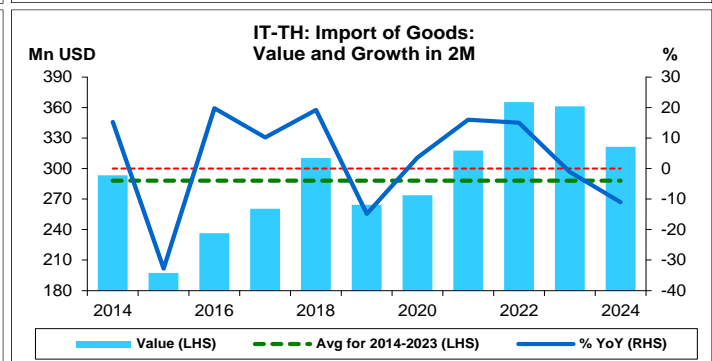
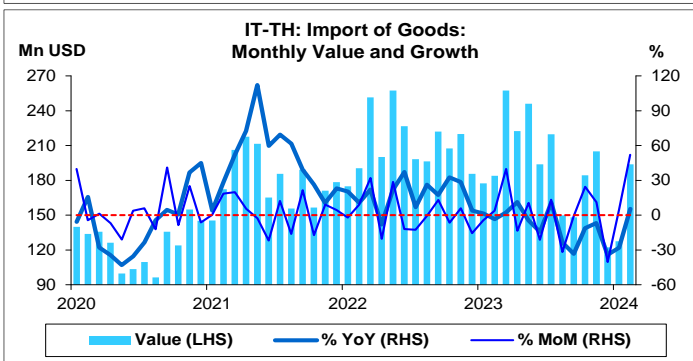
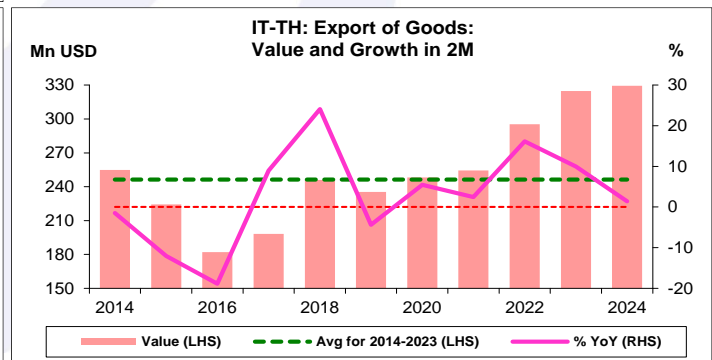
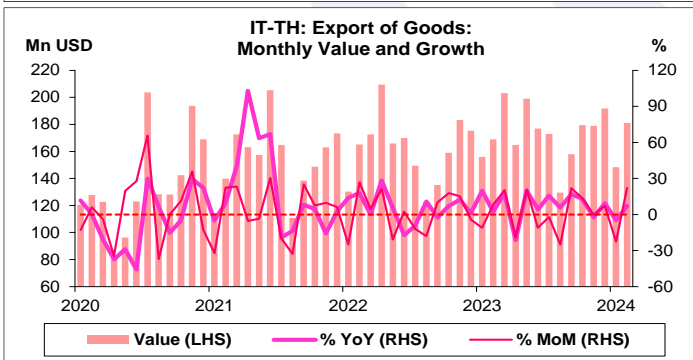
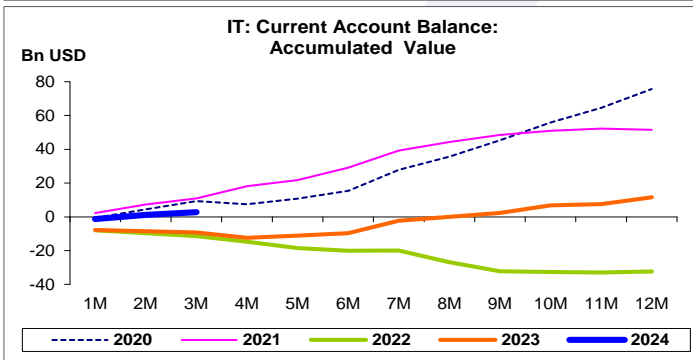
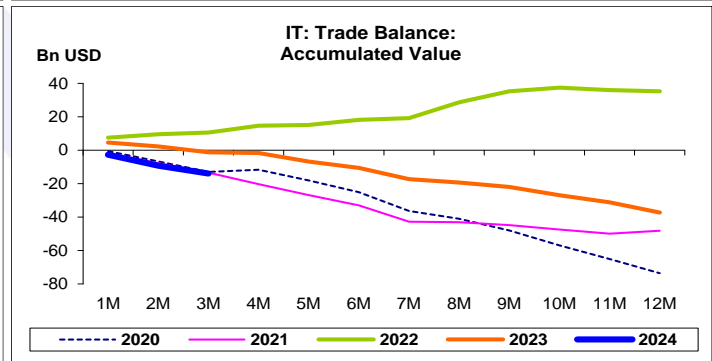
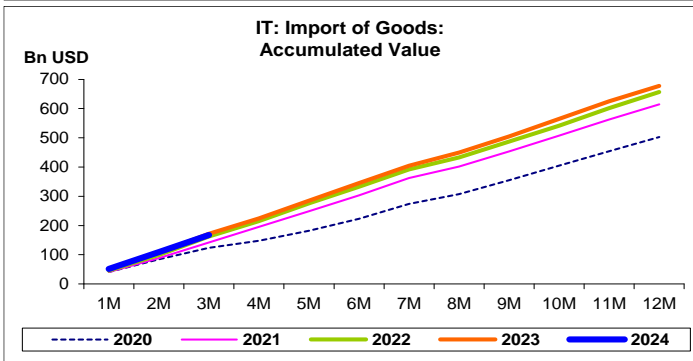
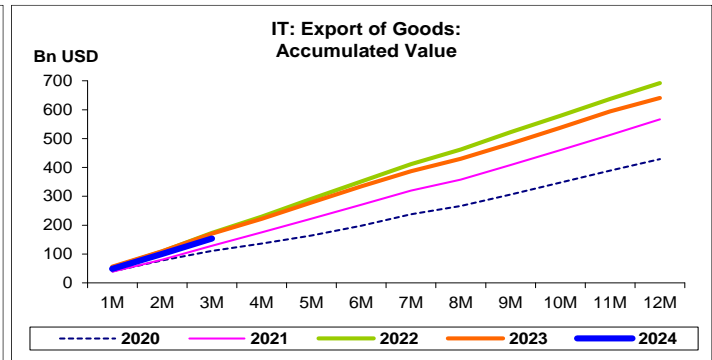
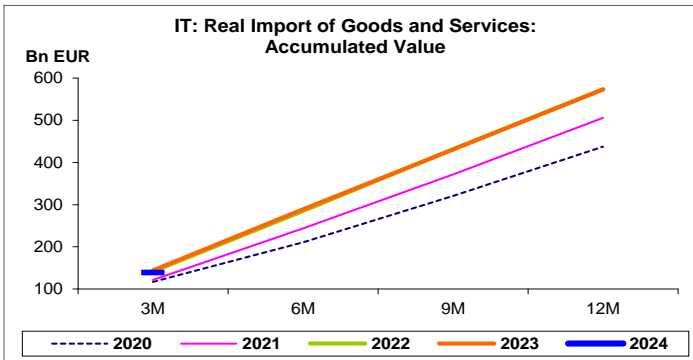


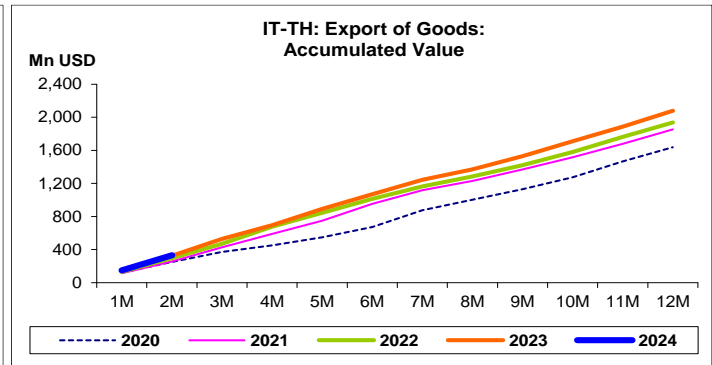
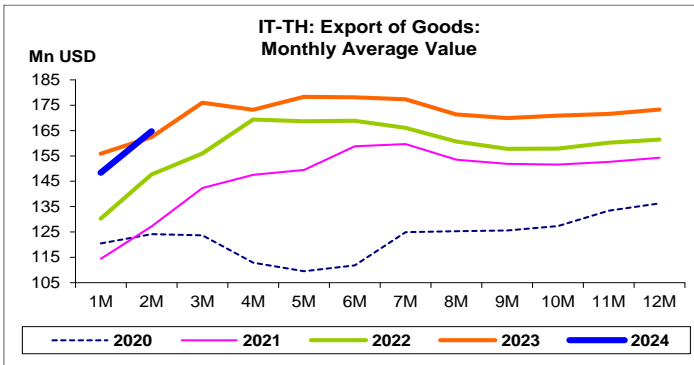
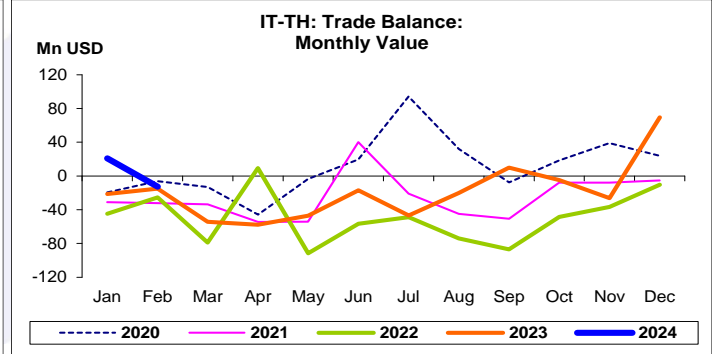
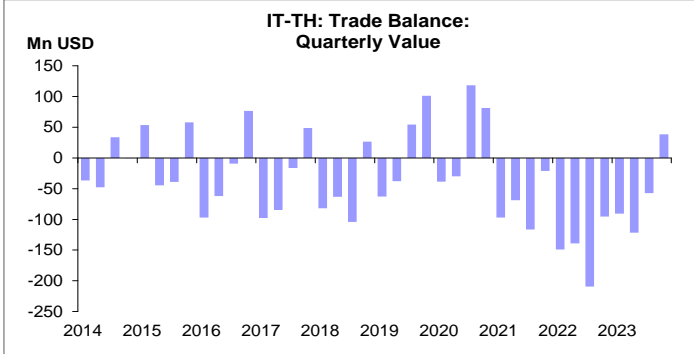
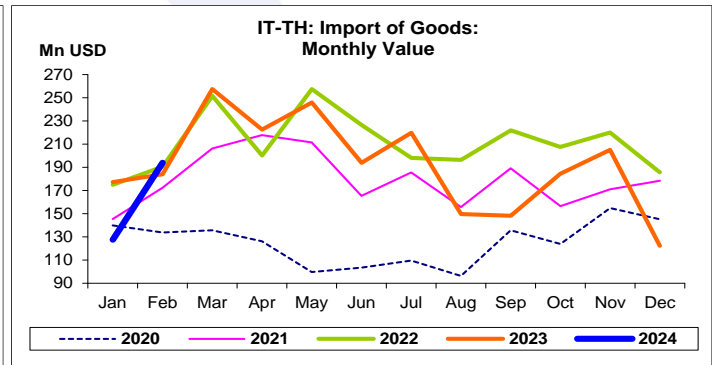
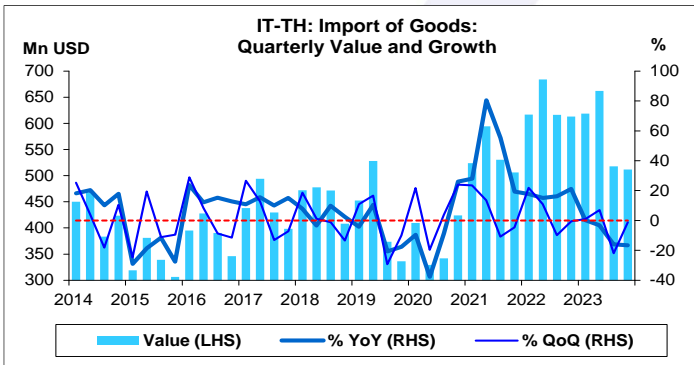
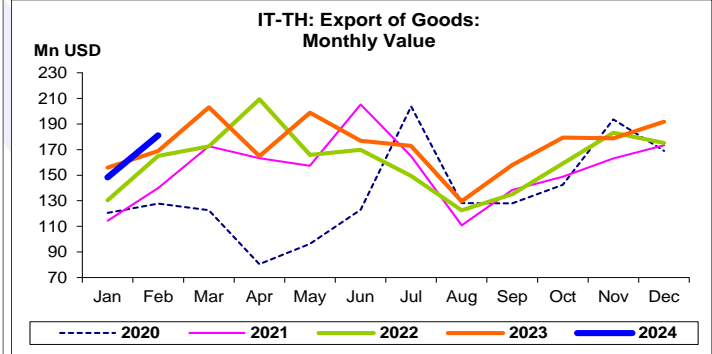
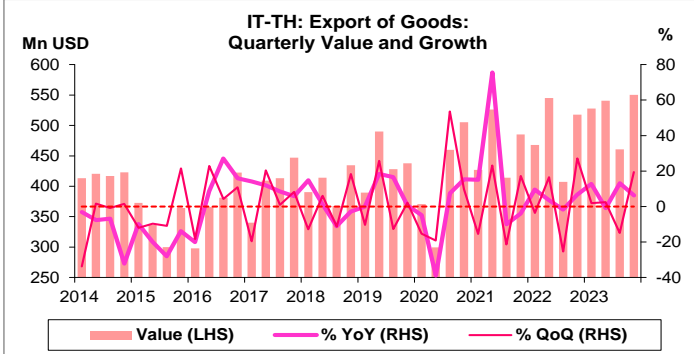
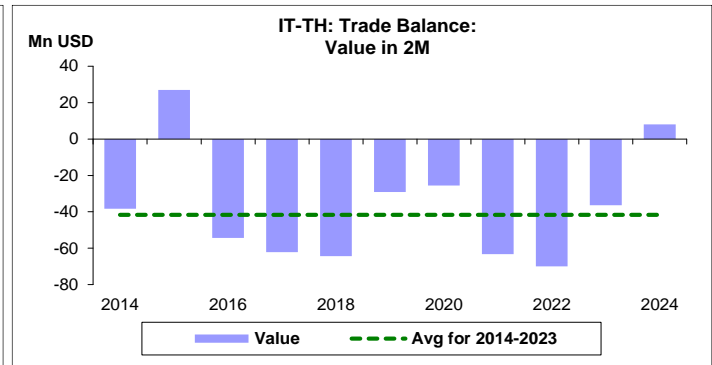
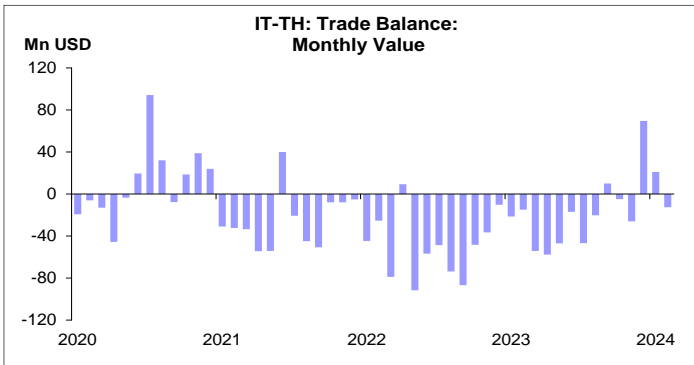


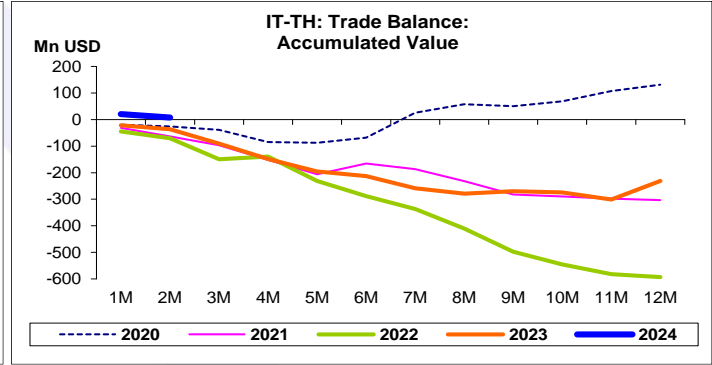
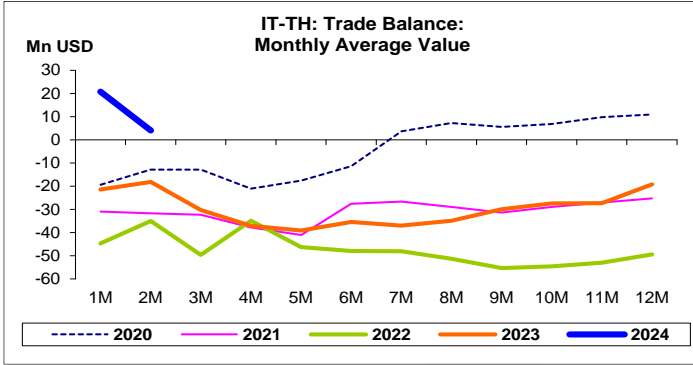
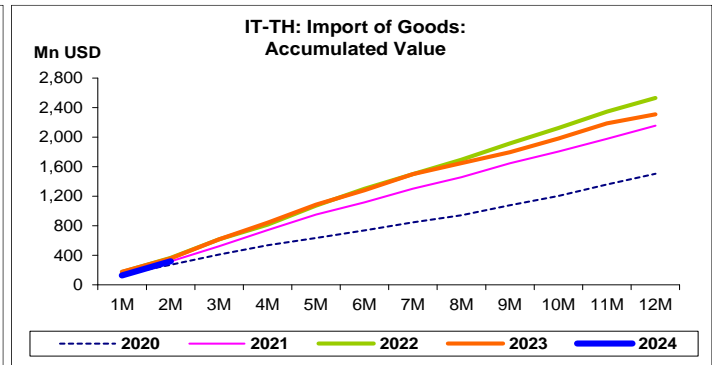
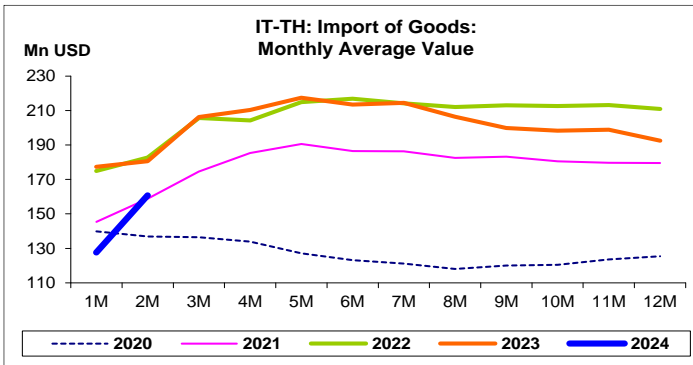












เครื่องชี้เศรษฐกิจสำคัญ

	2022	2023	2024f	2022			2023				2024				
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Mar	Apr	May	Jun
Real Sector															
Nominal GDP (SA, Bn USD)	2,066.9	2,258.3	2,328.0	520.7	495.6	514.3	553.9	566.0	570.5	567.9	578.5	-	-	-	-
Real GDP (SA, % YoY)	4.1	1.0	0.7	5.3	2.8	2.0	2.2	0.6	0.6	0.7	0.7	-	-	-	-
- Private Consumption (SA, % YoY)	4.9	1.2	-	6.1	3.7	1.6	3.1	1.4	0.0	0.5	0.1	-	-	-	-
- Government Consumption (SA, % YoY)	1.0	1.2	-	1.0	0.6	0.7	1.5	1.2	1.4	0.8	-0.3	-	-	-	-
- Investment (SA, % YoY)	8.9	4.9	-	10.1	6.9	5.9	5.2	3.8	4.8	5.7	4.0	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	1.4	0.4	0.0	0.3	-0.1	0.4	0.1	0.3	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	2.1	2.1	-1.8	0.7	0.4	0.8	-1.4	0.3	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	-0.9	0.0	1.2	1.3	-1.2	0.1	0.6	0.1	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	1.5	0.4	1.1	2.1	0.2	1.4	2.0	0.5	-	-	-	-
GDP Per Capita (USD)	34,975.0	38,230.6	39,579.6	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	59.0	58.9	58.8	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	8.1	7.7	7.8	8.1	8.1	7.8	7.9	7.7	7.6	7.4	7.2	7.1	6.9	-	-
External Sector															
Export of Goods (Bn USD)	692.0	640.6	-	178.6	171.1	169.5	170.7	164.0	147.9	157.9	154.0	53.9	-	-	-
- % YoY	22.2	-7.4	-	26.4	23.6	7.6	-1.2	-8.1	-13.5	-6.8	-9.8	-11.8	-	-	-
Import of Goods (Bn USD)	656.7	677.8	-	171.0	154.0	169.5	171.9	173.3	159.3	173.3	167.9	58.6	-	-	-
- % YoY	6.9	3.2	-	6.3	2.6	5.3	6.0	1.4	3.4	2.2	-2.4	-9.4	-	-	-
Trade Balance (Bn USD)	35.2	-37.3	-	7.6	17.1	-0.1	-1.3	-9.3	-11.4	-15.4	-13.9	-4.7	-	-	-
Current Account Balance (Bn USD)	-32.4	11.5	18.2	-8.8	-12.1	-0.2	-9.2	-0.5	12.0	9.2	2.8	1.6	-	-	-
- % of GDP	-1.6	0.5	0.8	-1.7	-2.4	0.0	-1.7	-0.1	2.1	1.6	0.5	-	-	-	-
International Reserve (Bn USD)	225.3	247.6	-	222.5	209.0	225.3	238.8	233.6	228.8	247.6	258.2	258.2	265.5	269.5	-
External Debt (Bn USD)	2,656.7	2,805.3	-	2,580.8	2,457.0	2,656.7	2,756.0	2,774.2	2,666.2	2,805.3	-	-	-	-	-
- % of International Reserve	1,179.3	1,133.0	-	1,160.1	1,175.7	1,179.3	1,154.2	1,187.5	1,165.0	1,133.0	-	-	-	-	-
Number of Tourists (Mn Persons)	109.4	122.5	-	30.9	45.2	20.4	18.2	33.5	48.7	22.0	20.0	8.1	-	-	-
- % YoY	39.6	12.0	-	113.3	6.0	15.8	40.9	8.5	7.8	8.1	10.0	22.5	-	-	-
Government Sector															
Government Revenue (% YoY)	8.1	6.4	-	9.6	8.3	5.9	7.5	4.3	5.9	7.9	-	-	-	-	-
Government Expenditure (% YoY)	7.7	4.2	-	3.9	12.4	9.6	7.0	3.1	0.9	5.8	-	-	-	-	-
Fiscal Balance (Bn USD)	-177.0	-166.8	-	-32.1	-47.1	-36.5	-62.3	-30.9	-39.6	-34.0	-	-	-	-	-
- % of GDP	-8.6	-7.4	-	-6.2	-9.5	-7.1	-11.3	-5.5	-6.9	-6.0	-	-	-	-	-
Government Debt (Bn USD)	2,846.1	3,111.6	-	2,923.9	2,735.4	2,846.1	3,007.8	3,089.7	3,080.5	3,111.6	-	-	-	-	-
- % of GDP	140.5	137.3	139.2	146.0	142.2	140.5	139.3	140.1	137.9	137.3	-	-	-	-	-
Inflation (% YoY)															
HICP	8.7	5.9	1.7	7.4	8.9	12.5	9.5	7.8	5.8	1.0	1.0	1.2	0.9	0.8	-
PPI	2.3	3.3	-	34.7	39.6	29.6	8.1	-3.7	-12.2	-12.8	-10.4	-9.6	-5.9	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	-5.2	-5.3	-	-0.3	-0.8	-5.2	-6.8	-8.6	-9.0	-5.3	-6.6	-6.6	-5.6	-	-
Total Deposits (% YoY)	-0.7	-2.0	-	3.4	1.8	-0.7	-2.2	-3.0	-1.6	-2.0	-0.4	-0.4	-1.5	-	-
L/D Ratio (%)	124.6	120.4	-	129.8	130.2	124.6	125.7	122.3	120.4	120.4	117.9	117.9	120.5	-	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
FTSE	23,707.0	30,351.6	-	21,293.9	20,648.9	23,707.0	27,114.0	28,230.8	28,243.3	30,351.6	34,750.4	34,750.4	33,746.7	34,492.4	-
Trade Value (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Market Capitalization (Bn USD)	667.4	-	-	630.8	545.4	667.4	-	-	-	-	-	-	-	-	-
Bond Market (Period End, % pa)															
3-Year Government Bond Yield	3.30	3.01	-	2.34	3.02	3.30	3.58	3.59	3.84	3.01	3.17	3.17	3.31	-	-
10-Year Government Bond Yield	4.26	3.82	-	3.64	4.14	4.26	4.24	4.07	4.51	3.82	3.70	3.70	3.86	-	-
Interest Rate (Period End, % pa)															
Policy Rate (Main Refinancing Operations)	2.50	4.50	-	0.00	1.25	2.50	3.50	3.75	4.50	4.50	4.50	4.50	4.50	4.50	4.25
Deposit Facility Rate	2.00	4.00	-	-0.50	0.75	2.00	3.00	3.25	4.00	4.00	4.00	4.00	4.00	4.00	3.75
Marginal Lending Rate	2.75	4.75	-	0.25	1.50	2.75	3.75	4.00	4.75	4.75	4.75	4.75	4.75	4.75	4.50
Exchange Rate (Period Average)															
USD/EUR	1.0500	1.0829	-	1.0547	0.9982	1.0319	1.0776	1.0843	1.0828	1.0867	1.0825	1.0811	1.0718	1.0852	-
JPY/EUR	138.14	153.18	-	138.64	138.72	144.11	143.78	151.88	157.77	159.27	162.06	163.45	168.27	170.52	-

Source: CEIC, ECB, IMF and Eurostat

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits include MFIs.

3. % of GDP is calculated from Nominal GDP.