

**เศรษฐกิจเวียดนาม Q2/2565**

- GDP เวียดนาม Q2/65 ขยายตัว 7.7% YoY และ 7.3% QoQ หากพิจารณา 6M/65 ขยายตัว 6.4% YoY
- Q2/65 การส่งออกสินค้า มูลค่า 96.8 Bn USD ขยายตัวถึง 21.1% YoY และ 8.9% QoQ การนำเข้าสินค้า มูลค่า 97.5 Bn USD ขยายตัว 16.5% YoY และ 11.4% QoQ ส่งผลให้ดุลการค้า ขาดดุล 0.7 Bn USD เกิดดุลลดลงจากช่วงเดียวกันของปีก่อน แต่เปลี่ยนสถานะจากที่เกินดุลในไตรมาสก่อน หากพิจารณา 6M/65 การส่งออกสินค้า มูลค่า 185.7 Bn USD ขยายตัว 17.3% YoY การนำเข้าสินค้า มูลค่า 182.0 Bn USD ขยายตัว 16.2% YoY ส่งผลให้ดุลการค้า เกินดุล 0.7 Bn USD เปลี่ยนสถานะจากที่ขาดดุลในช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q2/65 ขยายตัว 3.0% YoY และ 1.5% QoQ หากพิจารณา 6M/65 ขยายตัว 3.0% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

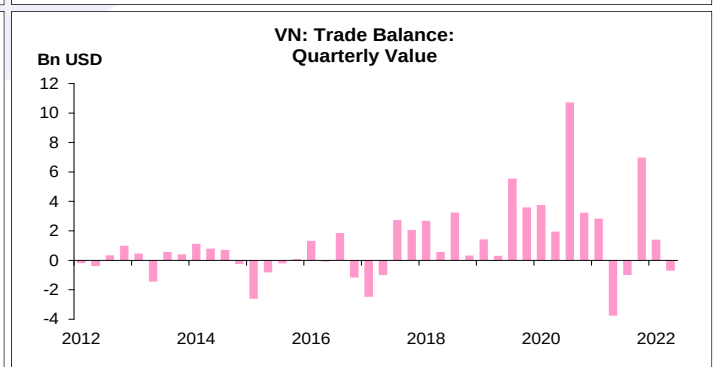
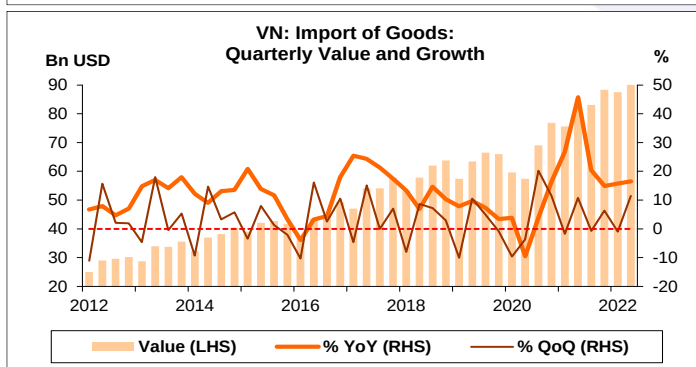
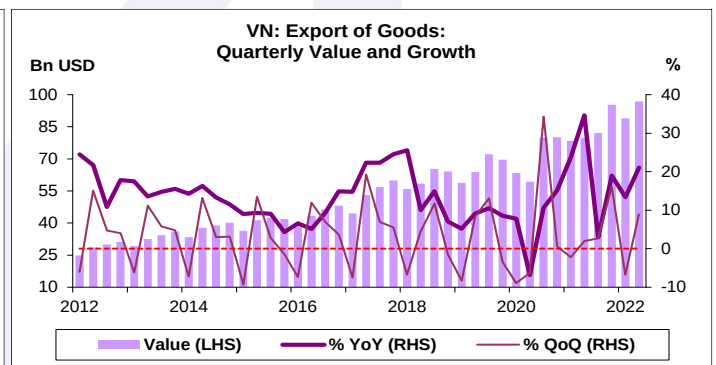
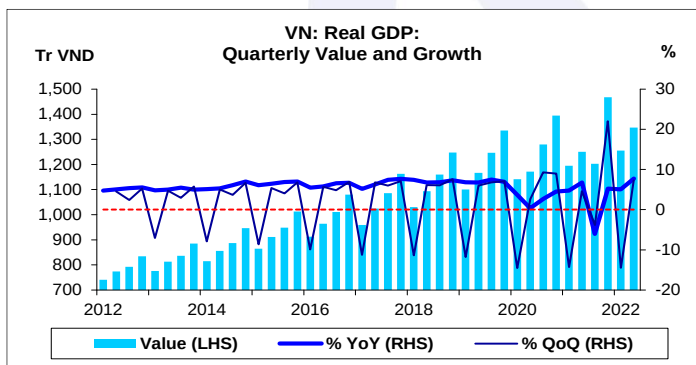
|                                            | All Periods |         |      | Same Periods |         |       | Latest |
|--------------------------------------------|-------------|---------|------|--------------|---------|-------|--------|
|                                            | Month       | Quarter | Year | YTD          | Quarter | Month |        |
| GDP (VND)                                  | -           | 5       | 5    | 5            | 5       | -     | Jun-22 |
| Export of Goods Value (USD)                | 5           | 5       | 5    | 5            | 5       | 5     | Jun-22 |
| Import of Goods Value (USD)                | 5           | 5       | 5    | 5            | 5       | 5     | Jun-22 |
| Trade Balance (USD)                        | 3           | 3       | 3    | 3            | 3       | 3     | Jun-22 |
| Current Account Balance (USD) <sup>1</sup> | -           | 4       | 1    | 1            | 5       | -     | Dec-21 |
| International Reserve (USD)                | -           | 5       | 5    | 5            | 5       | -     | Mar-22 |
| Unemployment Rate                          | -           | 3       | 5    | 4            | 5       | -     | Jun-22 |
| CPI                                        | 5           | 5       | 5    | 5            | 5       | 5     | Jun-22 |
| VND/USD                                    | 5           | 5       | 5    | 5            | 5       | 5     | Jun-22 |

<sup>1</sup> การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

**อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)**

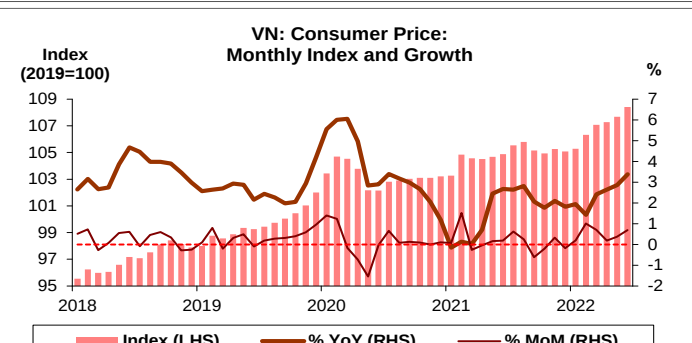
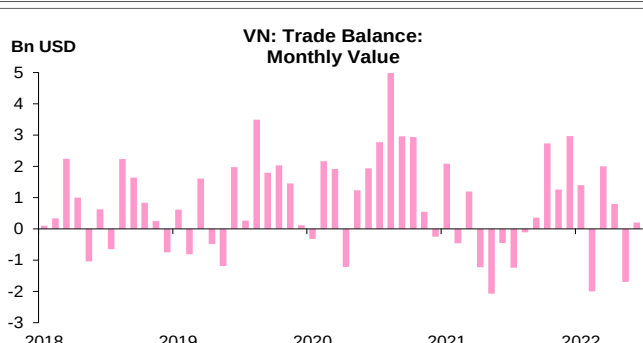
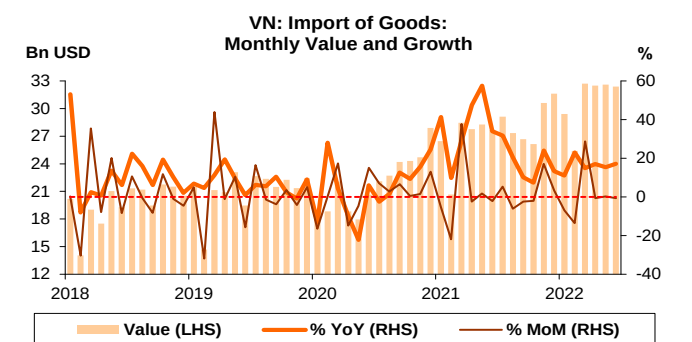
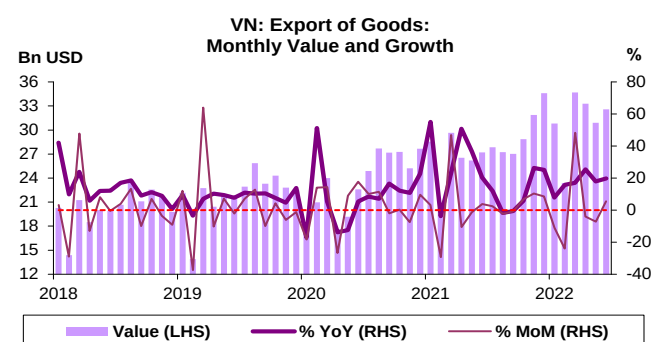
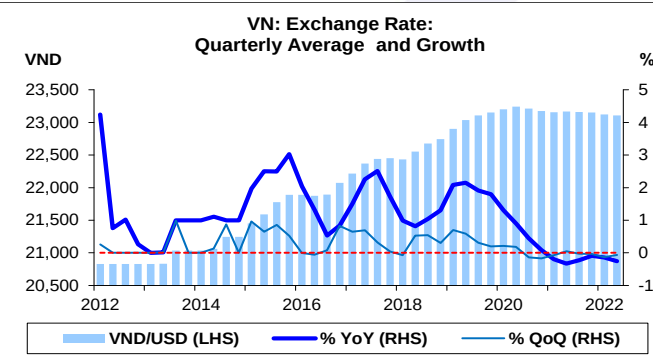
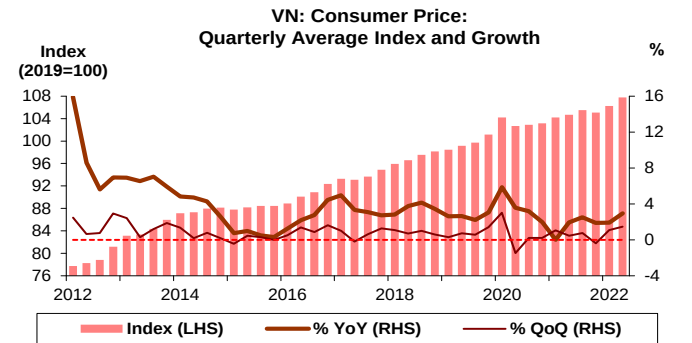
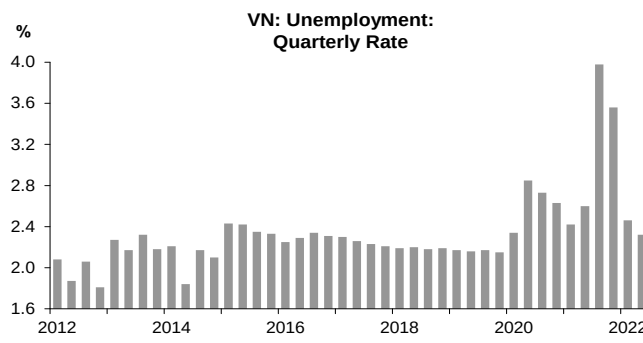
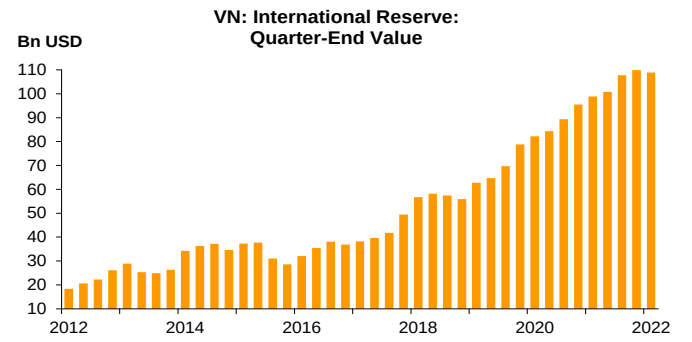
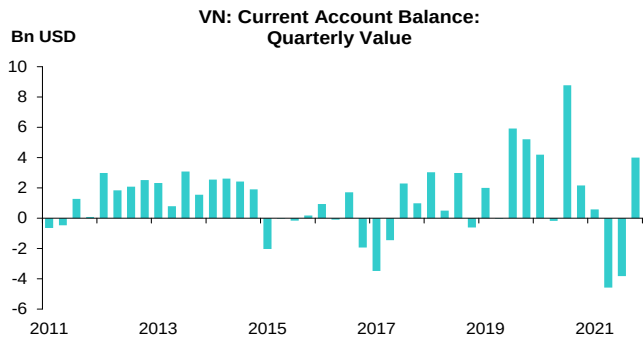
| %                           | Average YoY Growth | CAGR |
|-----------------------------|--------------------|------|
| GDP (VND)                   | 5.5                | 5.5  |
| Export of Goods Value (USD) | 13.3               | 13.2 |
| Import of Goods Value (USD) | 12.2               | 12.0 |
| CPI                         | 3.3                | 3.3  |
| VND/USD                     | 1.2                | 1.2  |

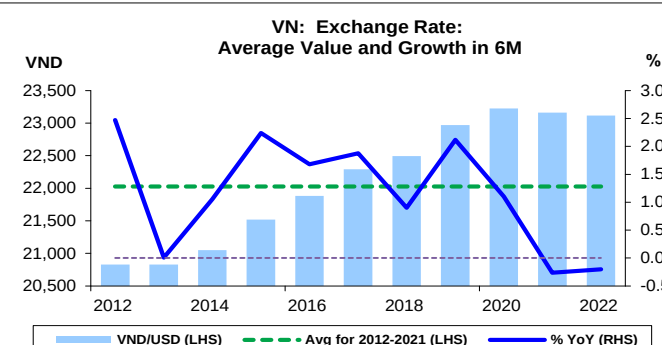
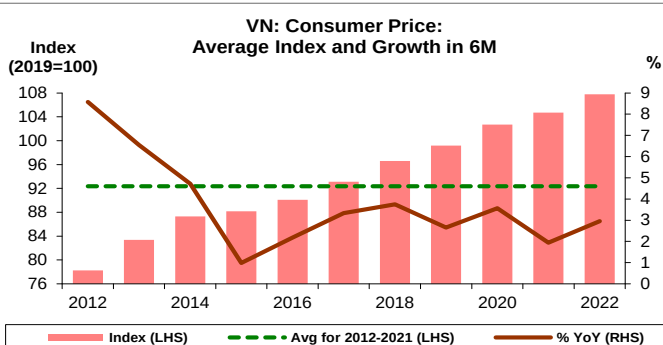
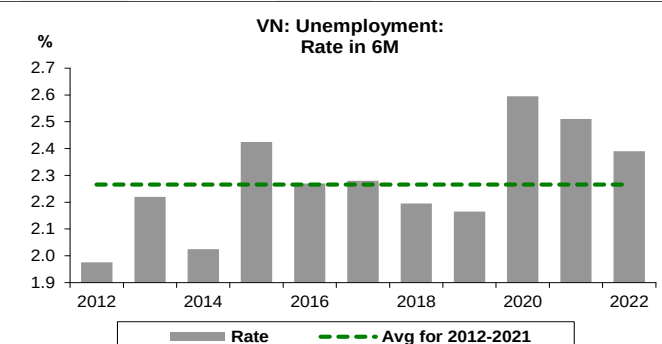
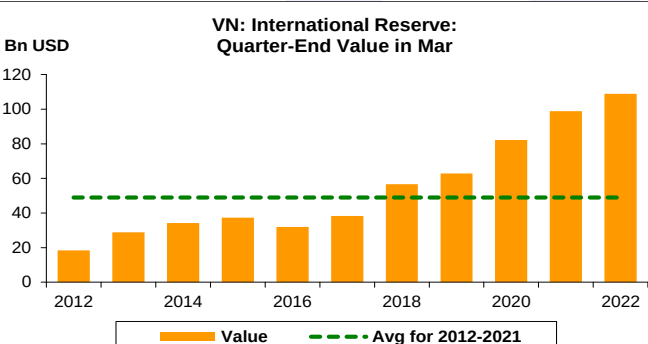
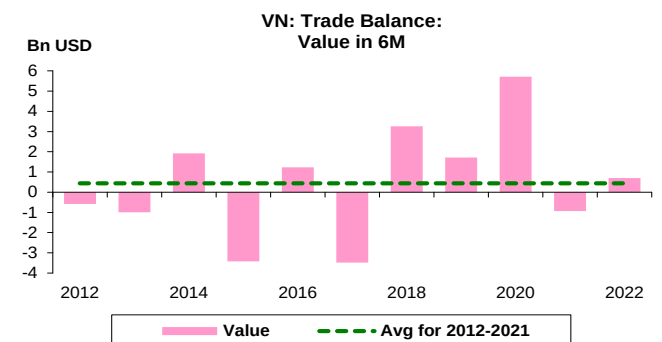
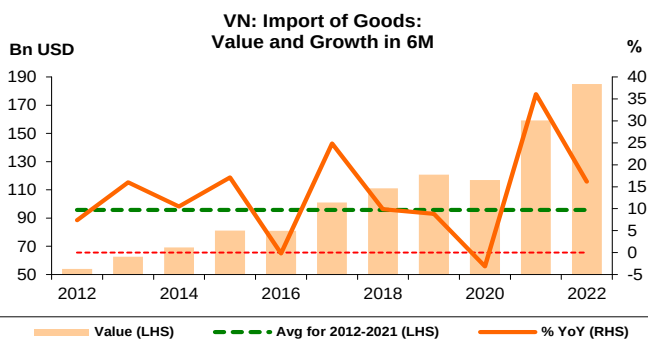
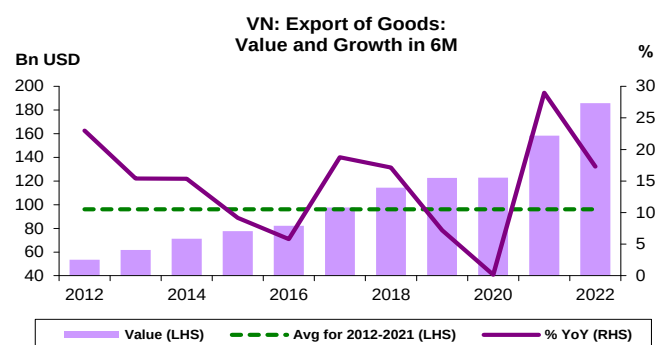
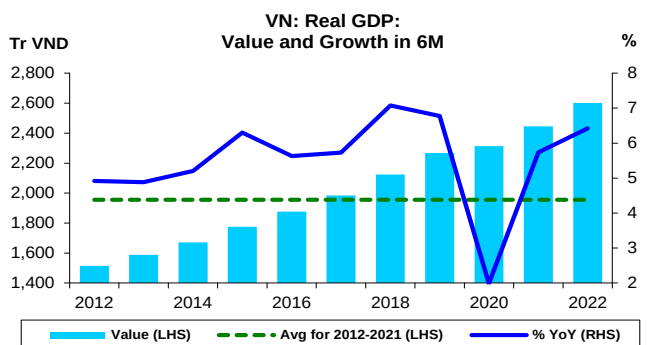
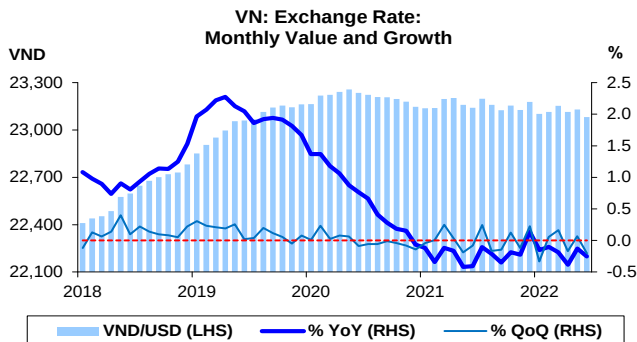


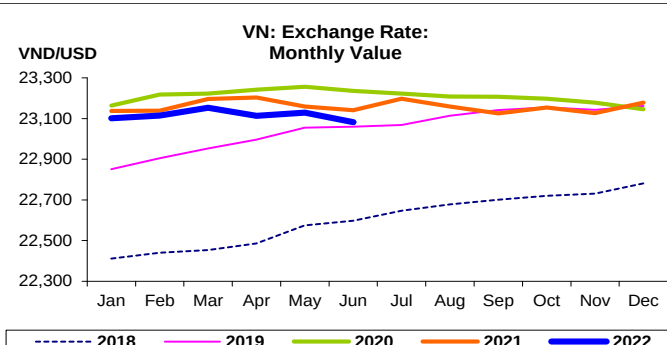
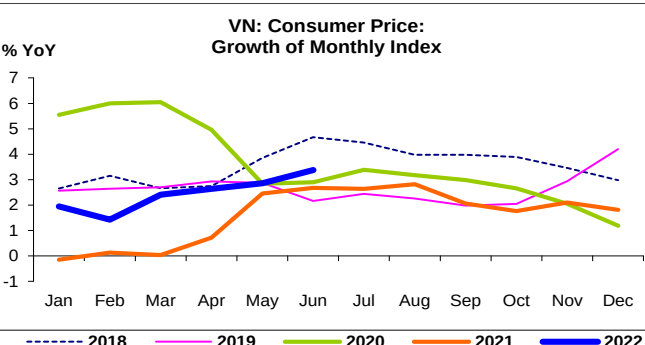
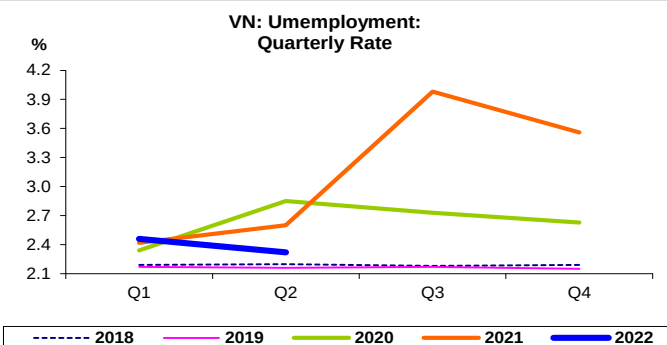
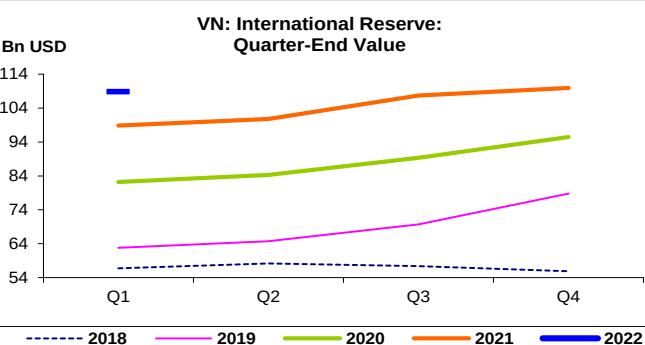
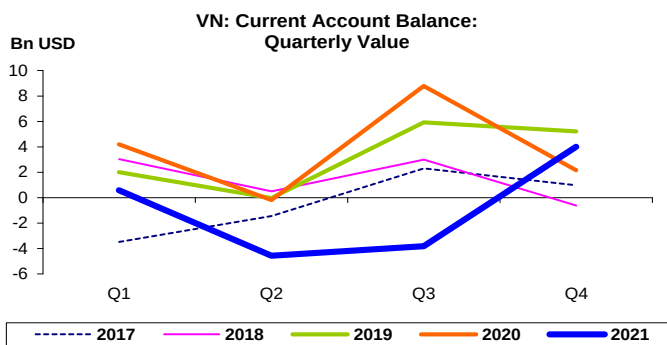
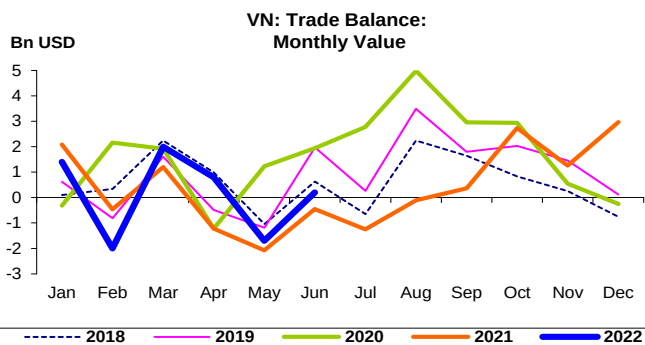
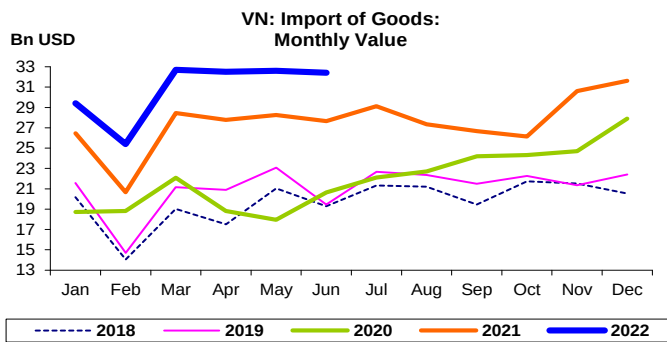
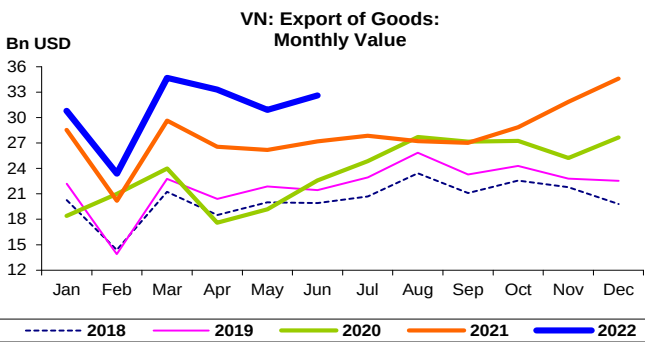
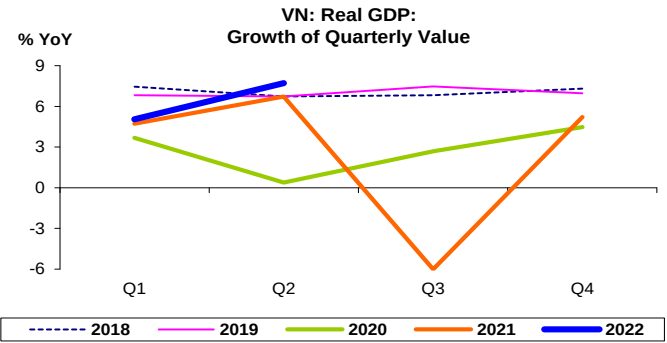
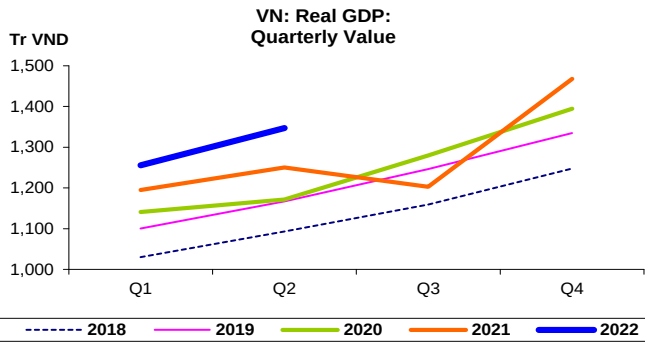
ที่มา: CEIC และ IMF

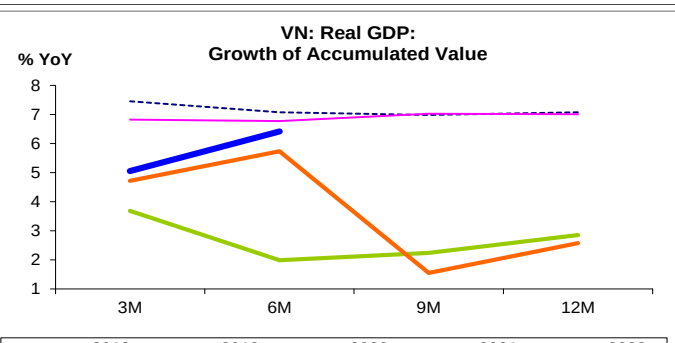
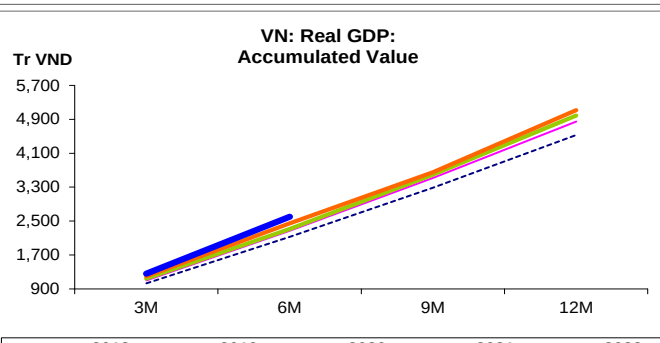
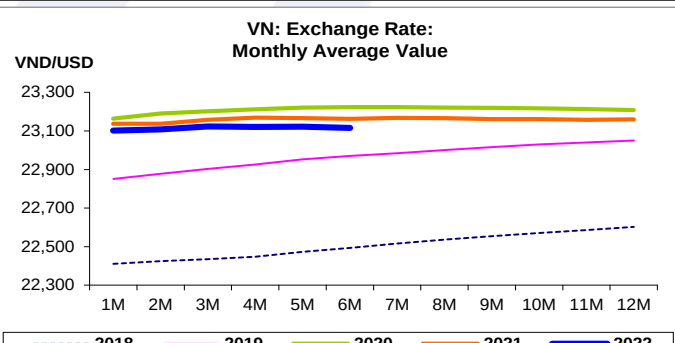
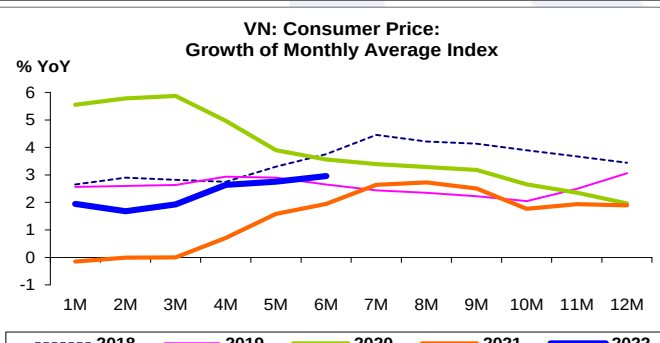
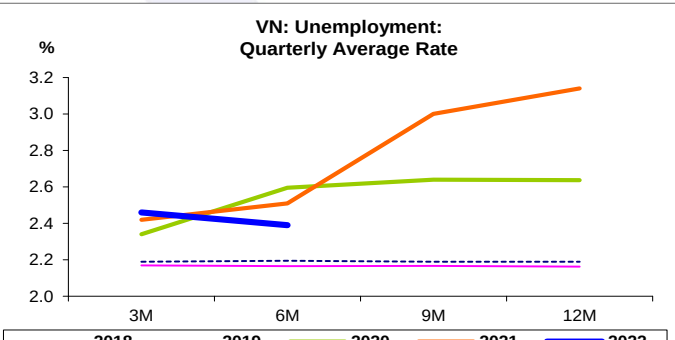
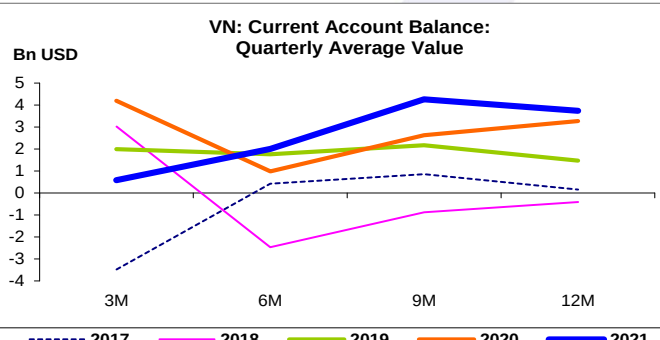
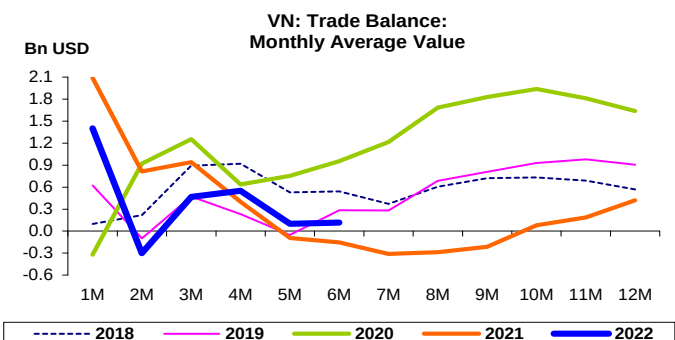
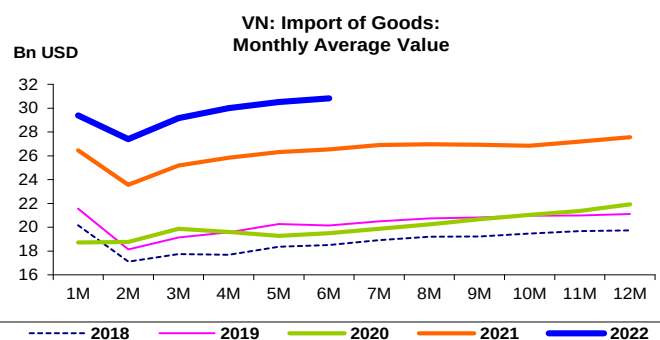
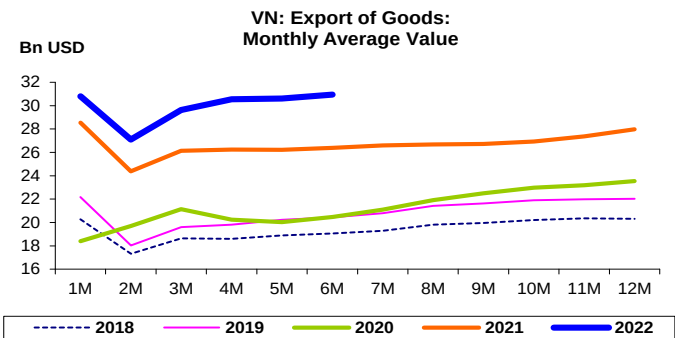
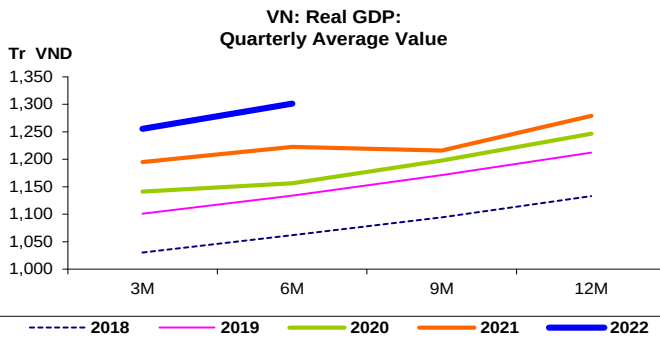
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

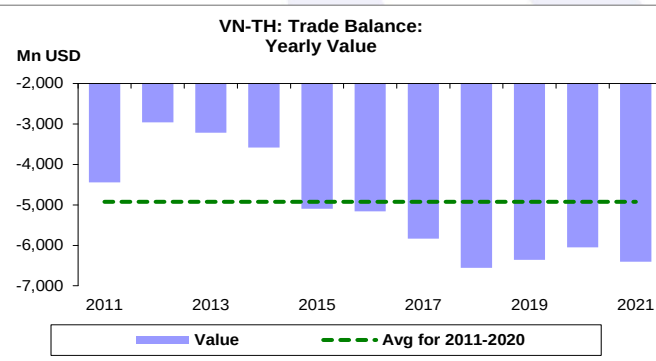
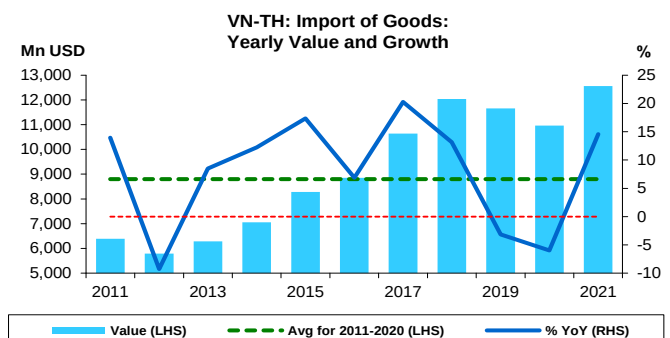
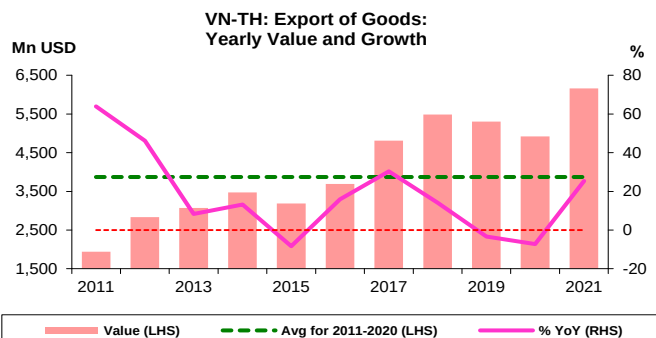
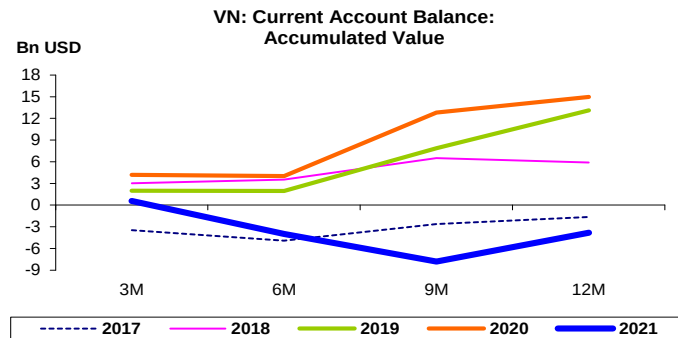
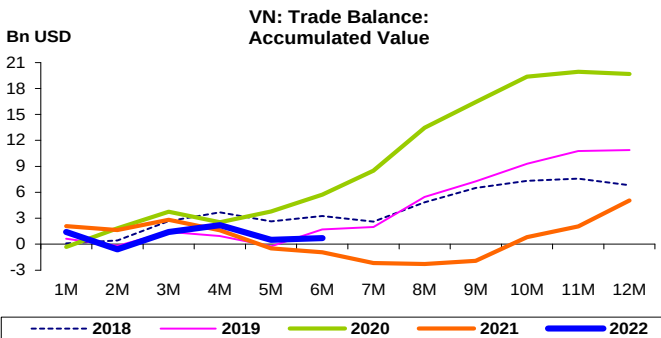
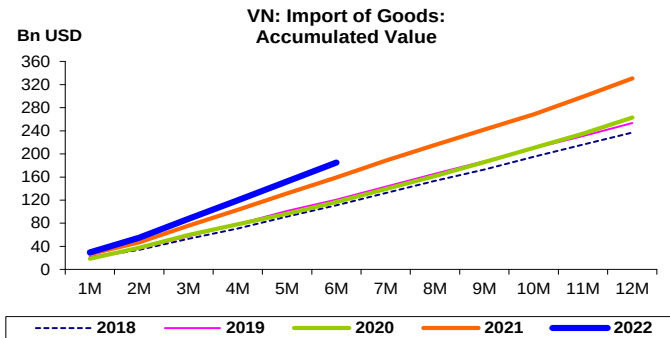
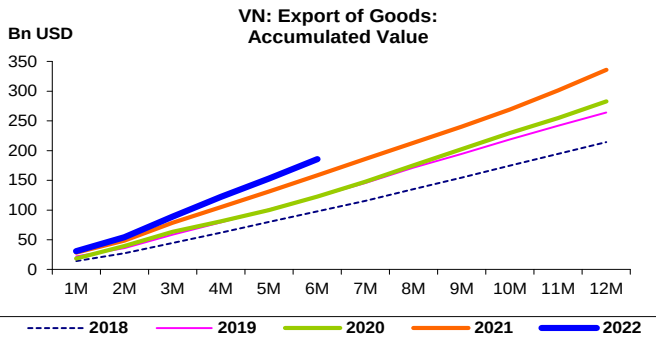
2. GDP หมายถึง GDP ตามราคาคงที่











เครื่องชี้เศรษฐกิจสำคัญ

|                                             | 2020     | 2021    | 2022f   | 2020     |          | 2021    |         |         |         | 2022    |         |         |         |         |         |
|---------------------------------------------|----------|---------|---------|----------|----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|                                             |          |         |         | Q3       | Q4       | Q1      | Q2      | Q3      | Q4      | Q1      | Q2      | Mar     | Apr     | May     | Jun     |
| Real Sector                                 |          |         |         |          |          |         |         |         |         |         |         |         |         |         |         |
| Nominal GDP (Bn USD)                        | 498.7    | 511.3   | 408.9   | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| Real GDP (% YoY)                            | 2.9      | 2.6     | 6.0     | 2.7      | 4.5      | 4.7     | 6.7     | -6.0    | 5.2     | 5.1     | 7.7     | -       | -       | -       | -       |
| - Private Consumption (% YoY)               | -        | -       | -       | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| - Investment (% YoY)                        | -        | -       | -       | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| Real GDP (% QoQ)                            | -        | -       | -       | 9.3      | 9.0      | -14.3   | 4.6     | -3.8    | 22.0    | -14.4   | 7.3     | -       | -       | -       | -       |
| - Private Consumption (% QoQ)               | -        | -       | -       | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| - Investment (% QoQ)                        | -        | -       | -       | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| GDP Per Capita (USD)                        | 2,777.0  | 3,609.3 | 4,121.5 | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| Population (Mn Persons)                     | 97.6     | 98.5    | 99.2    | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| Labour Market                               |          |         |         |          |          |         |         |         |         |         |         |         |         |         |         |
| Unemployment Rate (%)                       | 2.6      | 3.1     | 2.4     | 2.7      | 2.6      | 2.4     | 2.6     | 4.0     | 3.6     | 2.5     | 2.3     | -       | -       | -       | -       |
| External Trade                              |          |         |         |          |          |         |         |         |         |         |         |         |         |         |         |
| Export of Goods (Bn USD)                    | 282.6    | 335.8   | -       | 79.7     | 80.1     | 78.4    | 79.9    | 82.1    | 95.3    | 88.9    | 96.8    | 34.7    | 33.3    | 30.9    | 32.6    |
| - % YoY                                     | 7.0      | 18.8    | -       | 10.6     | 15.1     | 23.7    | 34.7    | 3.0     | 18.9    | 13.4    | 21.1    | 17.0    | 25.4    | 18.0    | 19.8    |
| Import of Goods (Bn USD)                    | 263.0    | 330.8   | -       | 69.0     | 76.9     | 75.6    | 83.7    | 83.1    | 88.4    | 87.5    | 97.5    | 32.7    | 32.5    | 32.6    | 32.4    |
| - % YoY                                     | 3.8      | 25.8    | -       | 3.7      | 16.5     | 26.7    | 45.8    | 20.4    | 14.9    | 15.8    | 16.5    | 14.9    | 17.0    | 15.3    | 17.1    |
| Trade Balance (Bn USD)                      | 19.7     | 5.0     | -       | 10.7     | 3.2      | 2.8     | -3.8    | -1.0    | 7.0     | 1.4     | -0.7    | 2.0     | 0.8     | -1.7    | 0.2     |
| Current Account Balance (Bn USD)            | 15.0     | -3.8    | -0.4    | 8.8      | 2.2      | 0.6     | -4.6    | -3.8    | 4.0     | -       | -       | -       | -       | -       | -       |
| - % of GDP                                  | 3.0      | -0.7    | -0.1    | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| International Reserve (Bn USD)              | 95.5     | 110.0   | -       | 89.4     | 95.5     | 98.9    | 100.8   | 107.7   | 110.0   | 108.9   | -       | -       | -       | -       | -       |
| External Debt (Bn USD)                      | -        | -       | -       | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| - % of International Reserve                | -        | -       | -       | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| Number of Tourists (Th Persons)             | 42,894.2 | 1,069.1 | -       | 11,321.6 | 11,461.6 | 94.5    | 236.9   | 315.3   | 422.5   | 172.2   | 1,159.6 | 91.0    | 192.4   | 365.3   | 602.0   |
| - % YoY                                     | 138.2    | -97.5   | -       | 157.9    | 123.1    | -98.9   | -97.9   | -97.2   | -96.3   | 82.1    | 389.6   | 89.1    | 184.7   | 350.8   | 582.2   |
| Government Sector                           |          |         |         |          |          |         |         |         |         |         |         |         |         |         |         |
| Government Revenue (% YoY)                  | -2.8     | -9.4    | -       | -12.0    | 16.5     | 3.2     | 33.7    | -1.4    | -45.9   | -324.2  | -       | -       | -       | -       | -       |
| Government Expenditure (% YoY)              | 2.3      | -4.4    | -       | 5.6      | -6.1     | -0.4    | -8.8    | -12.5   | 0.7     | -497.2  | -       | -       | -       | -       | -       |
| Fiscal Balance (Bn USD)                     | -12.1    | -14.8   | -       | -3.3     | -6.1     | 2.7     | 0.8     | -1.5    | -16.9   | 19.6    | -       | -       | -       | -       | -       |
| - % of GDP                                  | -2.4     | -2.9    | -       | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| Government Debt (Bn USD) (Period End)       | 3.7      | -       | -       | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| - % of GDP                                  | 41.7     | 40.2*   | 41.3    | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| Inflation (% YoY)                           |          |         |         |          |          |         |         |         |         |         |         |         |         |         |         |
| CPI                                         | 2.0      | 1.9     | 2.3     | 3.2      | 2.0      | 0.0     | 1.9     | 2.5     | 1.9     | 1.9     | 3.0     | 2.4     | 2.6     | 2.9     | 3.4     |
| Stock Market (Period End)                   |          |         |         |          |          |         |         |         |         |         |         |         |         |         |         |
| Ho Chi Minh City Securities Exchange Centre | 1,103.9  | 1,498.3 | -       | 905.2    | 1,103.9  | 1,191.4 | 1,408.6 | 1,342.1 | 1,498.3 | 1,492.2 | 1,197.6 | 1,492.2 | 1,366.8 | 1,292.7 | 1,197.6 |
| Trade Value (Mn USD/Day)                    | 575.2    | 1,230.8 | -       | 281.7    | 575.2    | 712.4   | 1,044.1 | 835.4   | 1,230.8 | 1,201.5 | 636.0   | 1,201.5 | 878.8   | 599.0   | 636.0   |
| Market Capitalization (Bn USD)              | -        | -       | -       | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| Bond Market (Period End, % pa)              |          |         |         |          |          |         |         |         |         |         |         |         |         |         |         |
| S/T Government Bond Yield                   | -        | -       | -       | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| L/T Government Bond Yield                   | -        | -       | -       | -        | -        | -       | -       | -       | -       | -       | -       | -       | -       | -       | -       |
| Interest Rate (Period End, % pa)            |          |         |         |          |          |         |         |         |         |         |         |         |         |         |         |
| Refinancing Rate                            | 4.00     | 4.00    | -       | 4.50     | 4.00     | 4.00    | 4.00    | 4.00    | 4.00    | 4.00    | 4.00    | 4.00    | 4.00    | 4.00    | 4.00    |
| Discount Rate                               | 2.50     | 2.50    | -       | 3.00     | 2.50     | 2.50    | 2.50    | 2.50    | 2.50    | 2.50    | 2.50    | 2.50    | 2.50    | 2.50    | 2.50    |
| Exchange Rate (Period Average)              |          |         |         |          |          |         |         |         |         |         |         |         |         |         |         |
| VND/USD                                     | 23,208   | 23,160  | -       | 23,213   | 23,174   | 23,157  | 23,168  | 23,161  | 23,153  | 23,123  | 23,109  | 23,153  | 23,114  | 23,129  | 23,082  |
| VND/EUR                                     | 26,272   | 26,598  | -       | 27,015   | 27,279   | 27,078  | 27,246  | 26,455  | 25,611  | 24,971  | 24,072  | 25,101  | 23,745  | 24,527  | 23,944  |

Source: CBC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in VND term.

2. % of GDP is calculated from nominal GDP.

\* Estimated Figure