

เศรษฐกิจเวียดนาม Q3/2565

- GDP เวียดนาม Q3/65 ขยายตัว 14.4% YoY และ 1.8% QoQ หากพิจารณา 9M/65 ขยายตัว 9.2% YoY
- Q3/65 การส่งออกสินค้า มูลค่า 95.5 Bn USD ขยายตัว 16.3% YoY แต่หดตัว 1.7% QoQ การนำเข้าสินค้า มูลค่า 90.4 Bn USD ขยายตัว 8.8% YoY แต่หดตัว 7.1% QoQ ส่งผลให้ดุลการค้า เกินดุล 5.1 Bn USD เปลี่ยนสถานะจากที่ขาดดุลในช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 9M/65 การส่งออกสินค้า มูลค่า 281.5 Bn USD ขยายตัว 17.1% YoY การนำเข้าสินค้า มูลค่า 275.2 Bn USD ขยายตัว 13.5% YoY ส่งผลให้ดุลการค้า เกินดุล 6.3 Bn USD เปลี่ยนสถานะจากที่ขาดดุลในช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q3/65 ขยายตัว 3.3% YoY และ 1.1% QoQ หากพิจารณา 9M/65 ขยายตัว 3.3% YoY

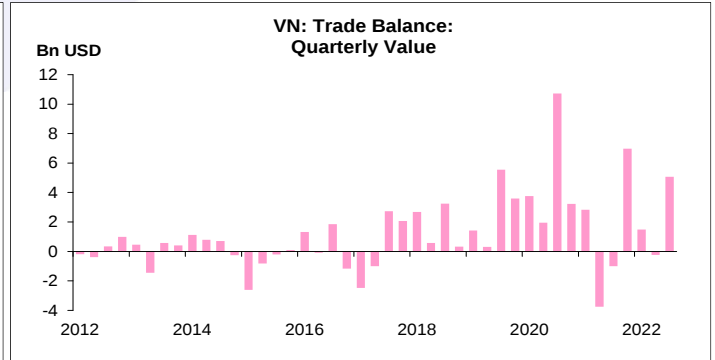
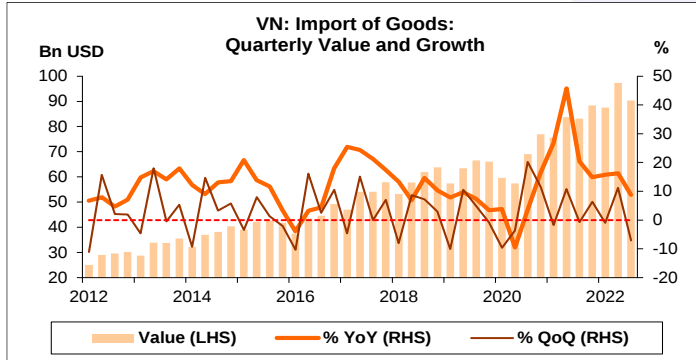
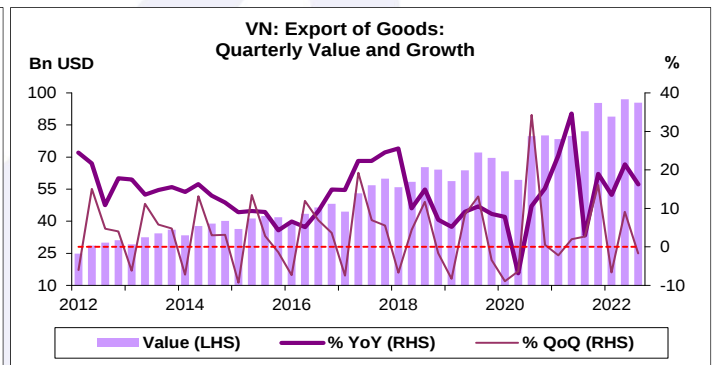
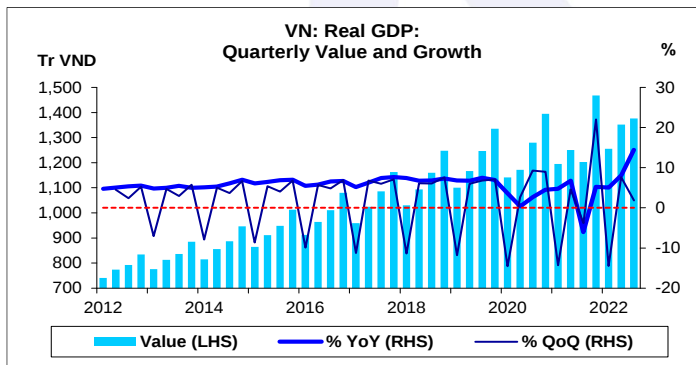
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (VND)	-	5	5	5	5	-	Sep-22
Export of Goods Value (USD)	5	5	5	5	5	5	Sep-22
Import of Goods Value (USD)	5	5	5	5	5	5	Sep-22
Trade Balance (USD)	3	4	3	4	4	3	Sep-22
Current Account Balance (USD)	-	1	3	1	1	-	Jun-22
International Reserve (USD)	-	5	5	5	5	-	Jun-22
Unemployment Rate	-	3	5	3	3	-	Sep-22
CPI	5	5	5	5	5	5	Sep-22
VND/USD	5	5	5	5	5	5	Sep-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)

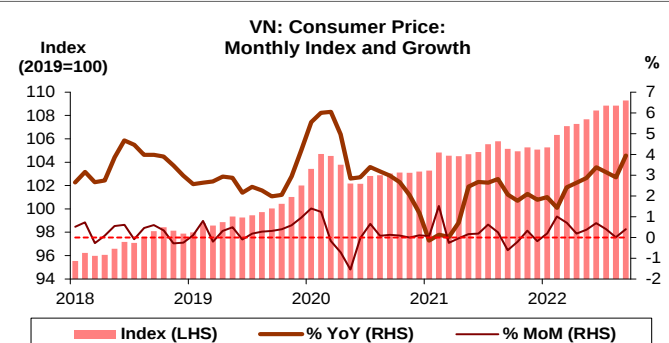
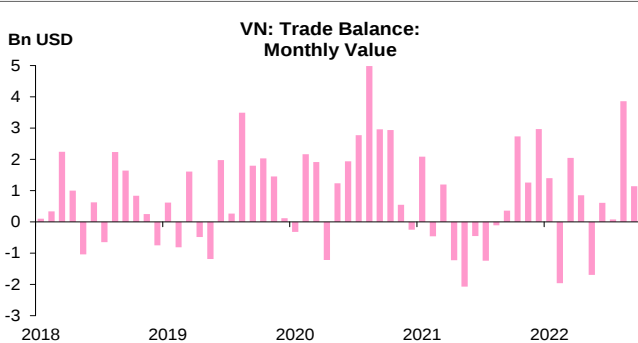
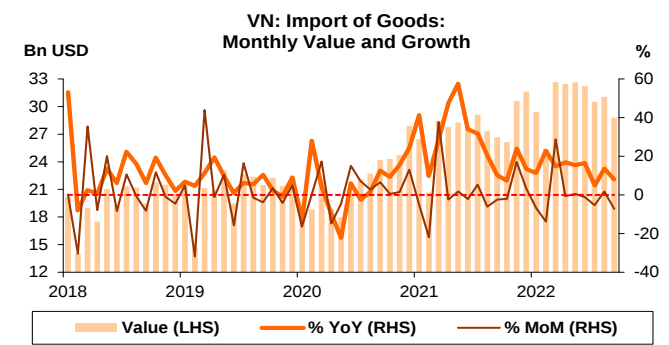
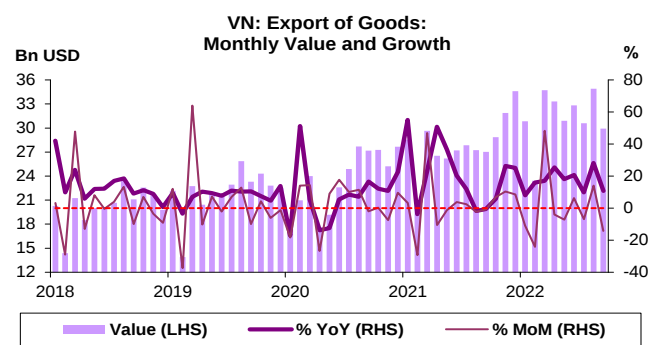
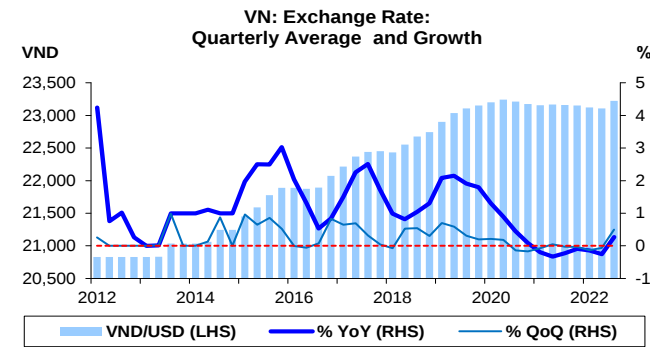
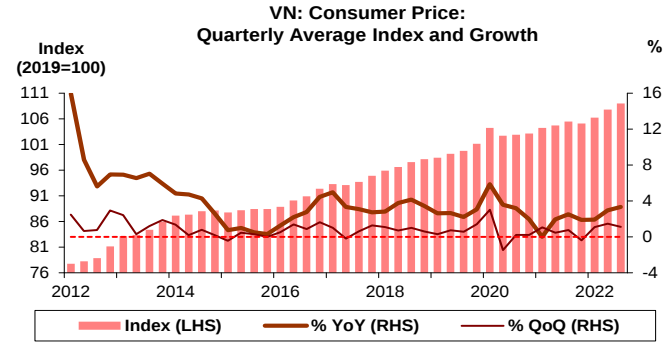
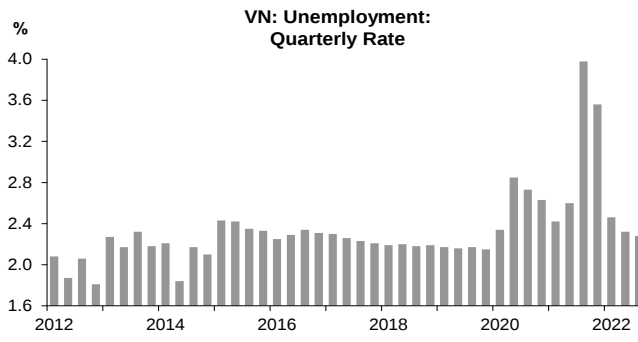
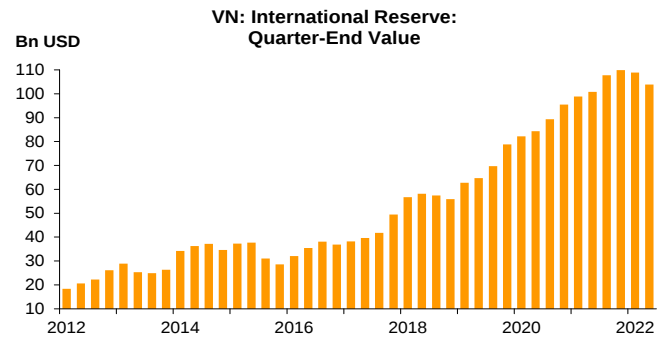
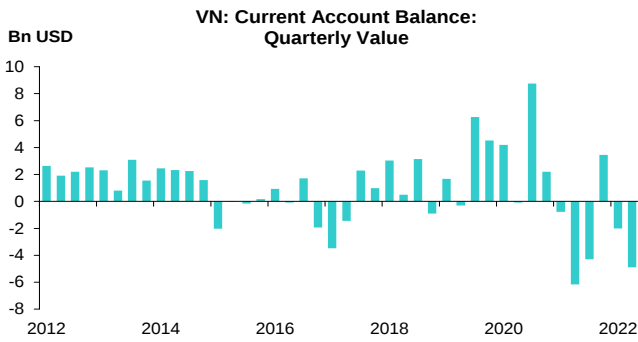
%	Average YoY Growth	CAGR
GDP (VND)	5.5	5.5
Export of Goods Value (USD)	13.3	13.2
Import of Goods Value (USD)	12.2	12.0
CPI	3.3	3.3
VND/USD	1.2	1.2

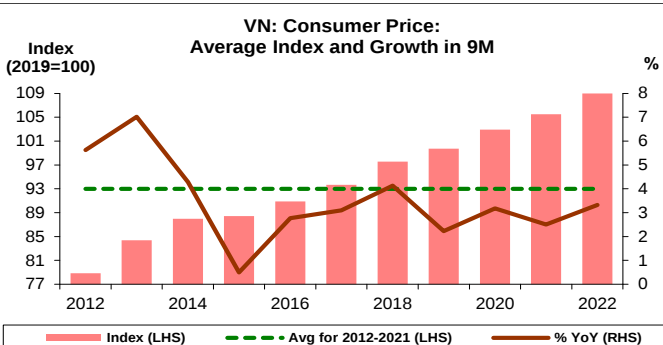
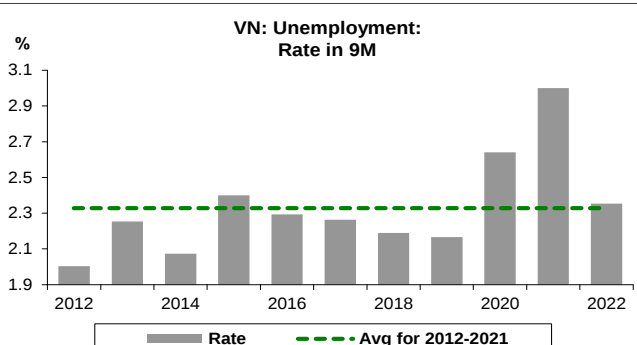
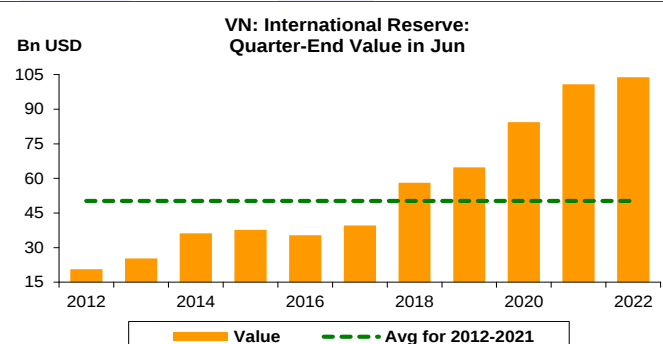
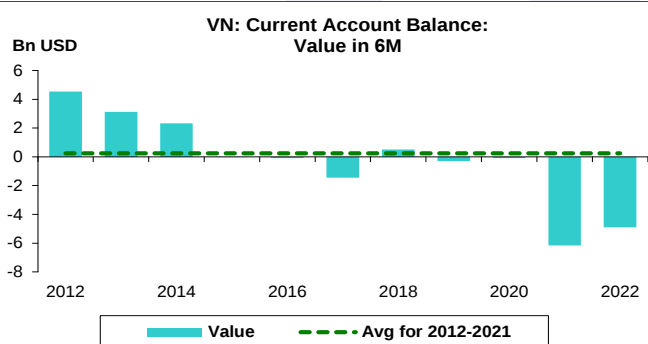
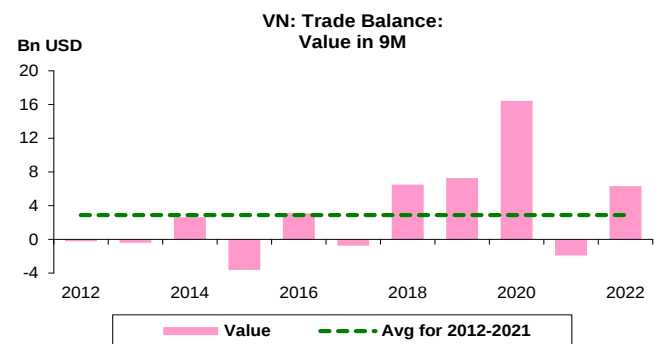
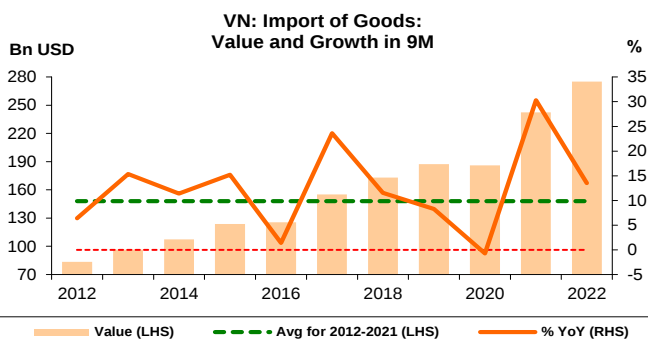
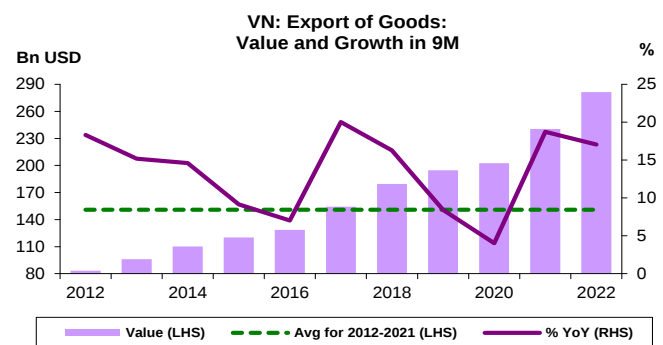
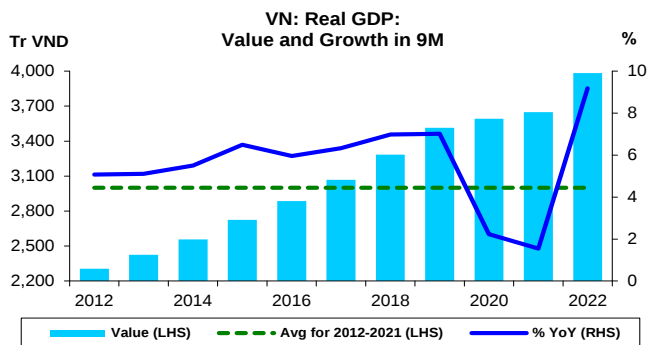
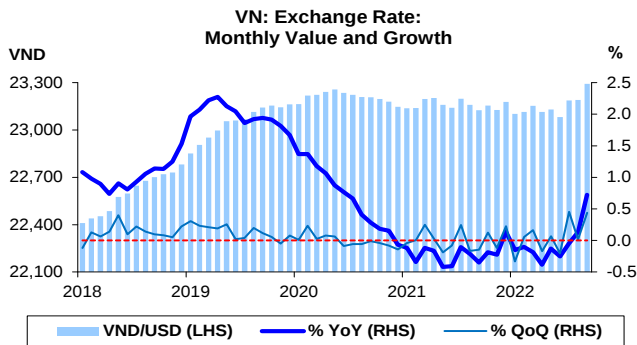


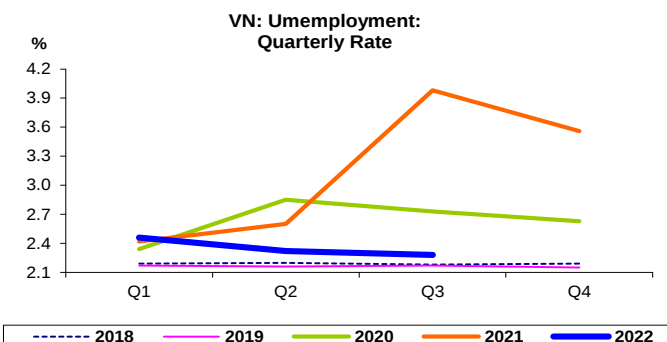
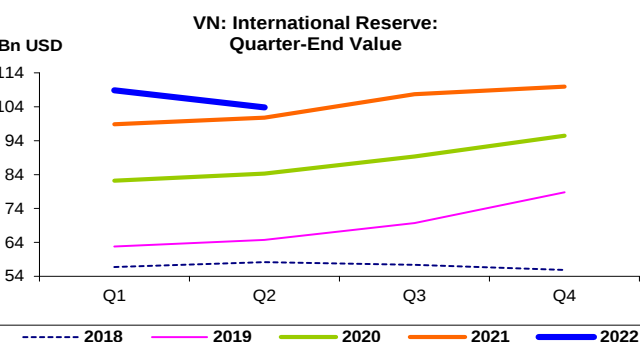
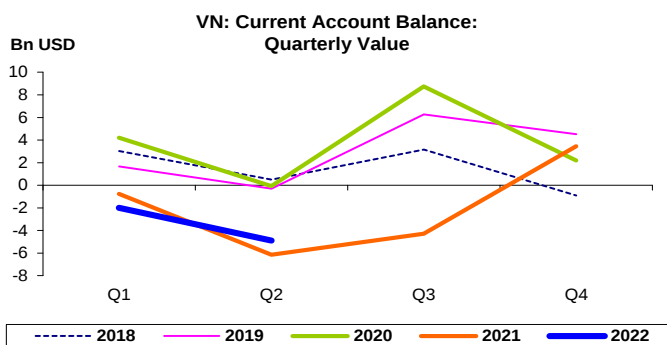
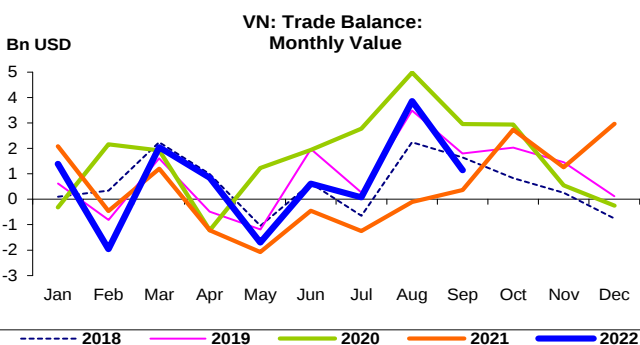
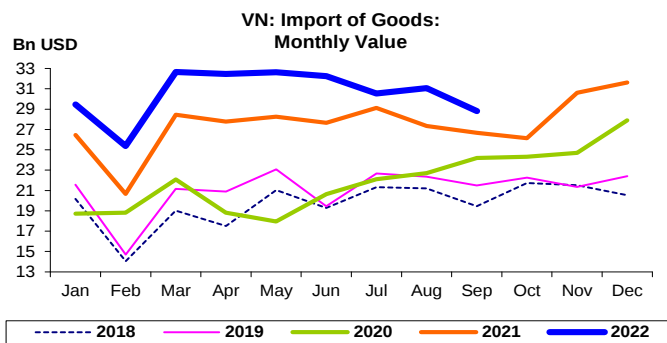
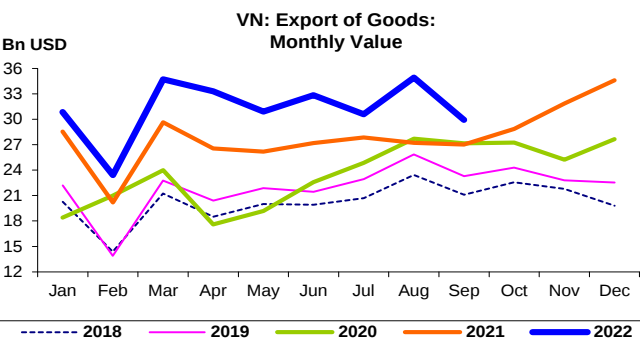
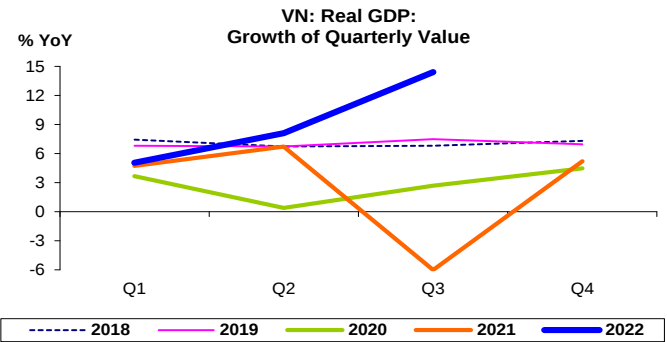
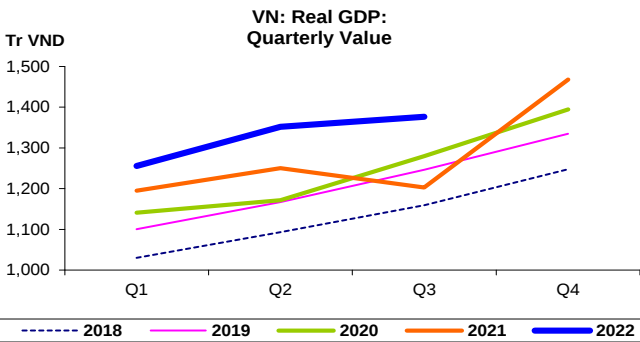
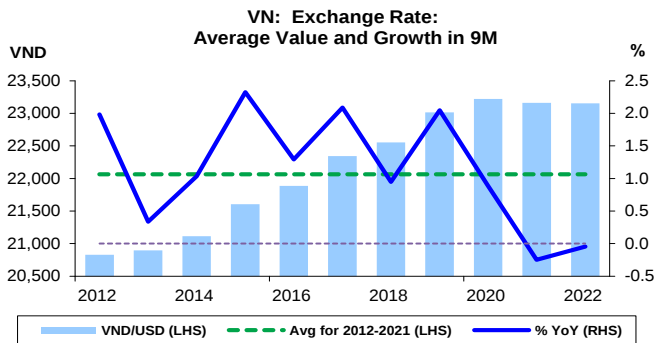
ที่มา: CEIC และ IMF

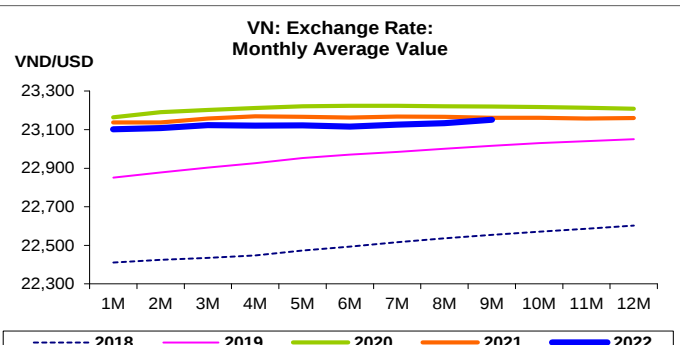
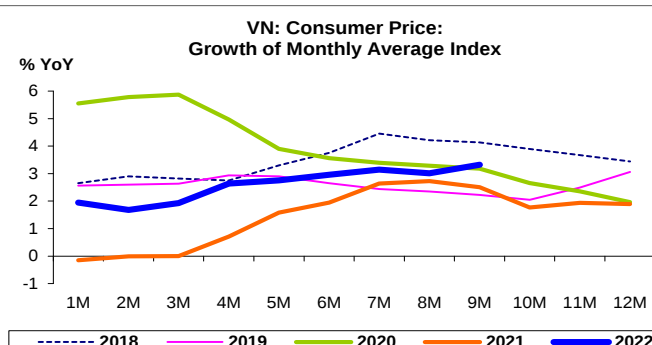
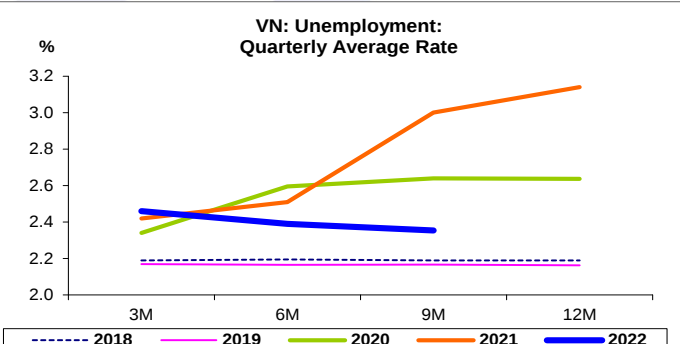
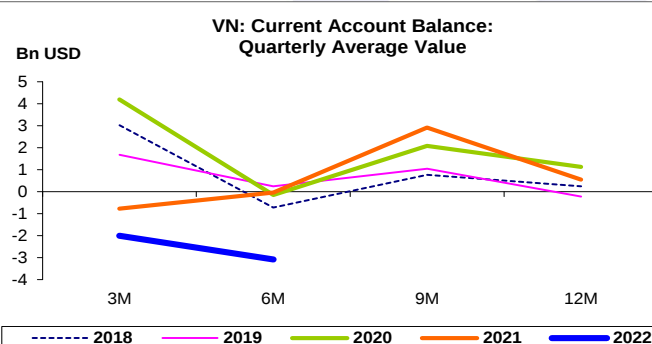
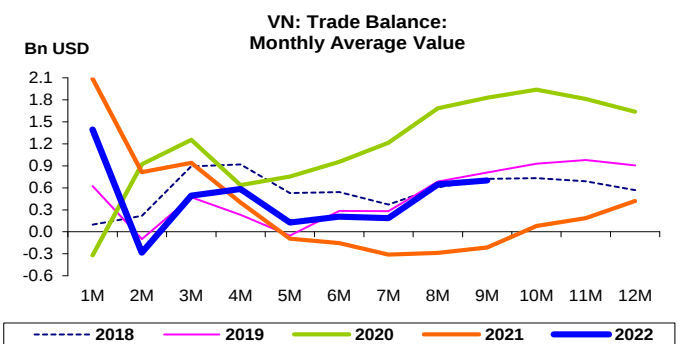
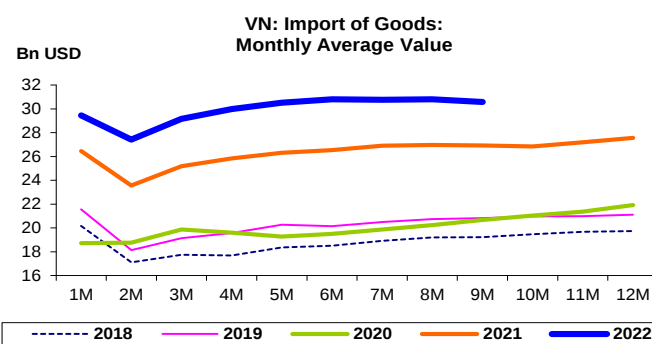
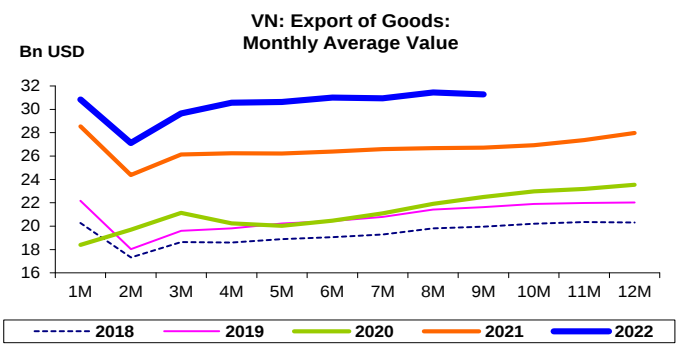
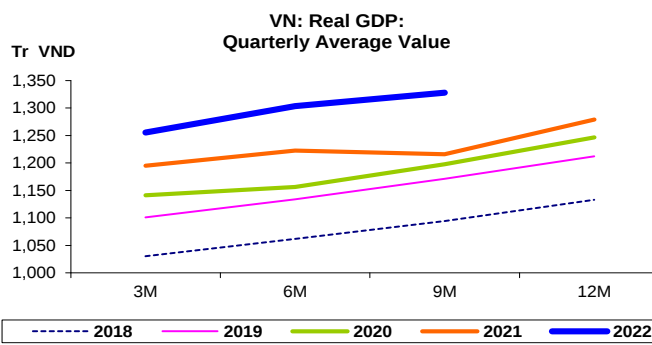
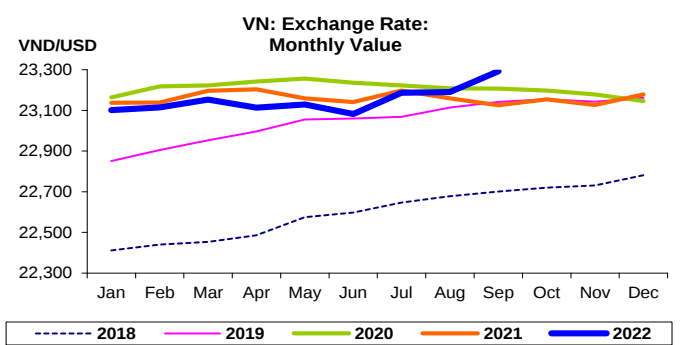
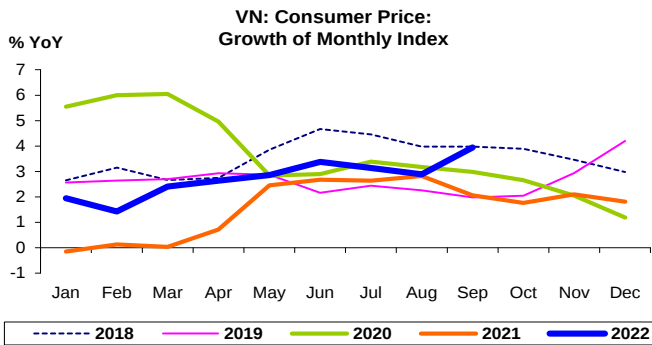
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

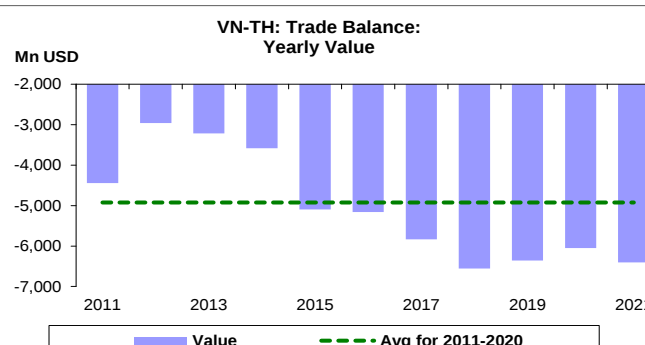
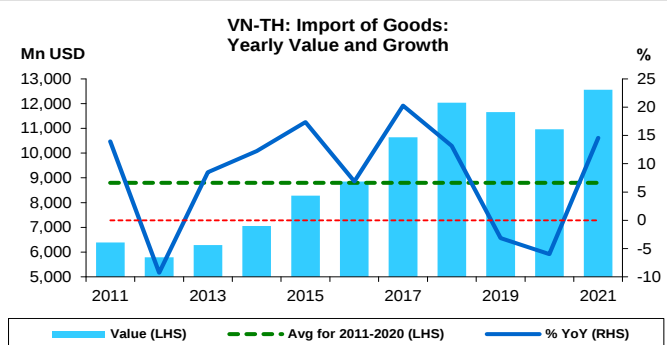
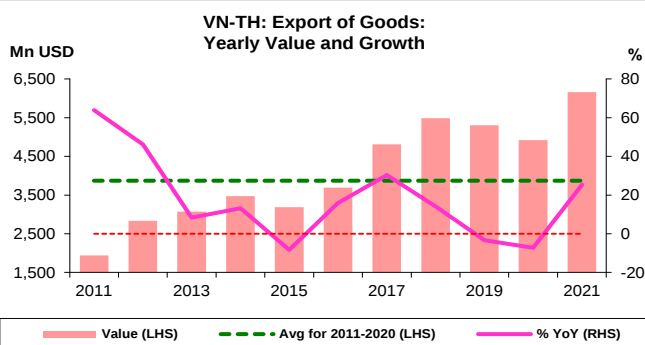
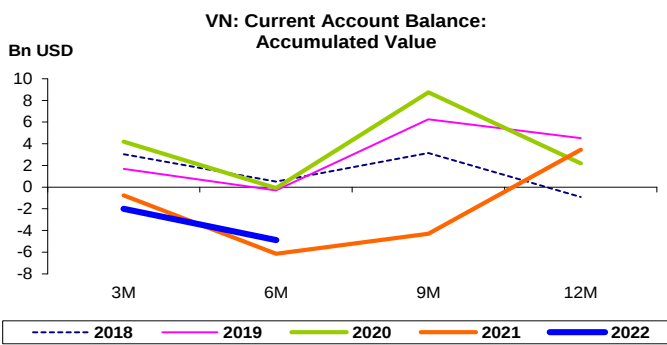
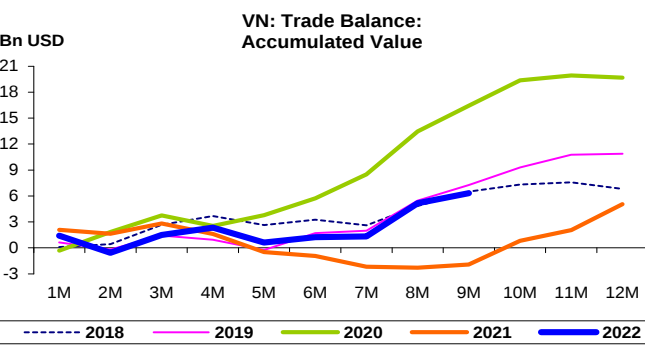
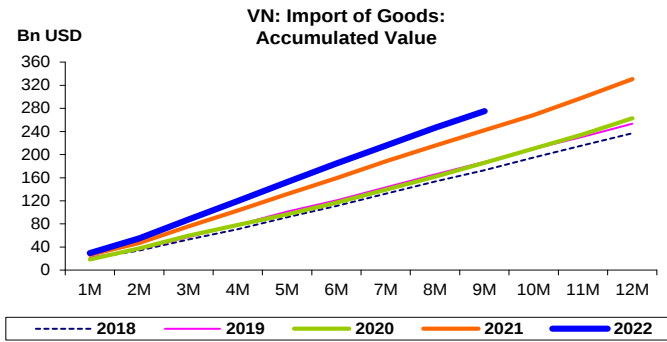
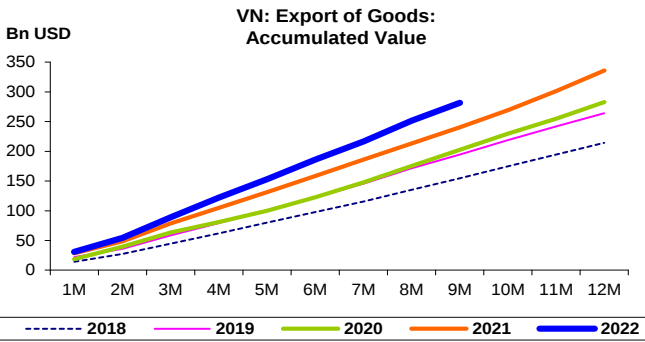
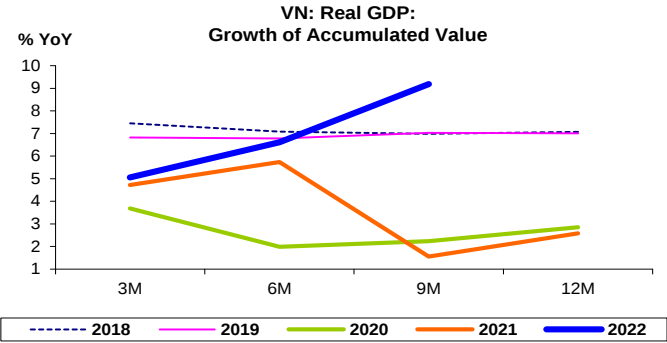
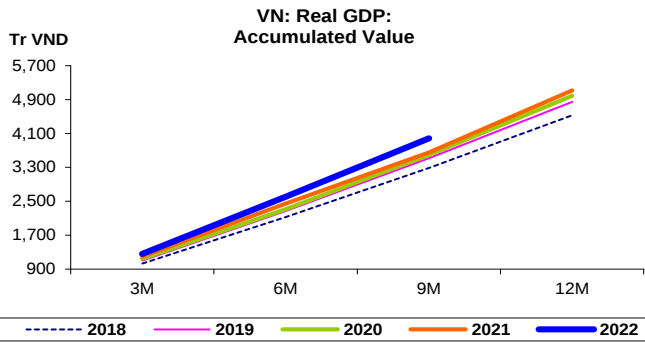
2. GDP หมายถึง GDP ตามราคาคงที่











เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020	2021				2022						
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jun	Jul	Aug	Sep
Real Sector															
Nominal GDP (Bn USD)	498.7	511.6	408.9	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	2.9	2.6	6.0	4.5	4.7	6.7	-6.0	5.2	5.1	8.1	14.4	-	-	-	-
- Private Consumption (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Investment (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% QoQ)	-	-	-	9.0	-14.3	4.6	-3.8	22.0	-14.4	7.6	1.8	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Investment (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	2,777.0	3,609.3	4,121.5	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	97.6	98.5	99.2	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	2.6	3.1	2.4	2.6	2.4	2.6	4.0	3.6	2.5	2.3	2.3	-	-	-	-
External Trade															
Export of Goods (Bn USD)	282.6	335.8	-	80.1	78.4	79.9	82.1	95.3	89.0	97.1	95.5	32.8	30.6	34.9	29.9
- % YoY	7.0	18.8	-	15.1	23.7	34.7	3.0	18.9	13.5	21.4	16.3	20.7	9.8	28.2	10.8
Import of Goods (Bn USD)	263.0	330.8	-	76.9	75.6	83.7	83.1	88.4	87.5	97.3	90.4	32.2	30.5	31.1	28.8
- % YoY	3.8	25.8	-	16.5	26.7	45.8	20.4	14.9	15.8	16.3	8.8	16.5	4.9	13.6	8.0
Trade Balance (Bn USD)	19.7	5.0	-	3.2	2.8	-3.8	-1.0	7.0	1.5	-0.2	5.1	0.6	0.1	3.9	1.1
Current Account Balance (Bn USD)	15.0	-3.8	-0.4	2.2	-0.8	-6.2	-4.3	3.5	-2.0	-4.9	-	-	-	-	-
- % of GDP	3.0	-0.7	-0.1	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Bn USD)	95.5	110.0	-	95.5	98.9	100.8	107.7	110.0	108.9	103.9	-	-	-	-	-
External Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Th Persons)	42,894.2	1,069.1	-	11,461.6	94.5	236.9	315.3	422.5	160.0	1,159.6	4,268.4	602.0	954.6	1,441.0	1,872.9
- % YoY	138.2	-97.5	-	123.1	-98.9	-97.9	-97.2	-96.3	69.2	389.6	1,253.9	582.2	897.3	1,272.1	1,535.4
Government Sector															
Government Revenue (% YoY)	-2.8	4.0	-	16.5	3.2	33.7	-1.4	-7.8	-374.4	29.5	-	-	-	-	-
Government Expenditure (% YoY)	2.3	3.7	-	-6.1	-0.4	-8.8	-12.5	22.3	-539.8	2.6	-	-	-	-	-
Fiscal Balance (Bn USD)	-12.6	-12.8	-	-6.1	2.7	0.8	-1.5	-14.4	17.1	5.2	-	-	-	-	-
- % of GDP	-2.5	-2.5	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD) (Period End)	3.7	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	41.7	40.2*	41.3	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	2.0	1.9	2.3	2.0	0.0	1.9	2.5	1.9	1.9	3.0	3.3	3.4	3.1	2.9	3.9
Stock Market (Period End)															
Ho Chi Minh City Securities Exchange Centre	1,103.9	1,498.3	-	1,103.9	1,191.4	1,408.6	1,342.1	1,498.3	1,492.2	1,197.6	1,132.1	1,197.6	1,206.3	1,280.5	1,132.1
Trade Value (Mn USD/Day)	575.2	1,230.8	-	575.2	712.4	1,044.1	835.4	1,230.8	1,201.5	636.0	527.0	636.0	479.4	710.3	527.0
Market Capitalization (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
L/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
Refinancing Rate	4.00	4.00	-	4.00	4.00	4.00	4.00	4.00	4.00	4.00	5.00	4.00	4.00	4.00	5.00
Discount Rate	2.50	2.50	-	2.50	2.50	2.50	2.50	2.50	2.50	2.50	3.50	2.50	2.50	2.50	3.50
Exchange Rate (Period Average)															
VND/USD	23,208	23,160	-	23,174	23,157	23,168	23,161	23,153	23,123	23,109	23,223	23,082	23,187	23,190	23,292
VND/EUR	26,272	26,598	-	27,279	27,078	27,246	26,455	25,611	24,971	24,072	23,195	23,944	23,418	23,139	23,027

Source: CEC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in VND term.

2. % of GDP is calculated from nominal GDP.

* Estimated Figure