

เศรษฐกิจสหราชอาณาจักร Q4/2566

- GDP สหราชอาณาจักร Q4/66 หดตัวเพียง 0.2% YoY และ 0.3% QoQ หากพิจารณา ปี 66 ขยายตัวเพียง 0.1% YoY
- Q4/66 การส่งออกสินค้า มูลค่า 260.8 Bn USD หดตัว 4.3% YoY และ 3.5% QoQ การนำเข้าสินค้า มูลค่า 274.2 Bn USD ขยายตัว 1.3% YoY แต่หดตัว 1.7% QoQ ส่งผลให้ดุลการค้า ขาดดุล 13.5 Bn USD เปลี่ยนสถานะจากเกินดุลในช่วงเดียวกันของปีก่อน แต่ขาดดุลเพิ่มขึ้นจากไตรมาสก่อน หากพิจารณา ปี 66 การส่งออกสินค้า มูลค่า 1,068.6 Bn USD ขยายตัว 3.7% YoY การนำเข้าสินค้า มูลค่า 1,114.0 Bn USD หดตัวเพียง 0.3% YoY ส่งผลให้ดุลการค้า ขาดดุล 45.4 Bn USD ขาดดุลลดลงมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q4/66 ขยายตัว 4.2% YoY และ 0.4% QoQ หากพิจารณา ปี 66 ขยายตัว 7.3% YoY

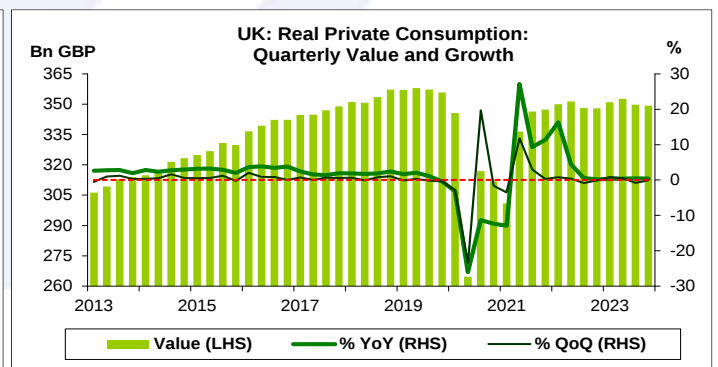
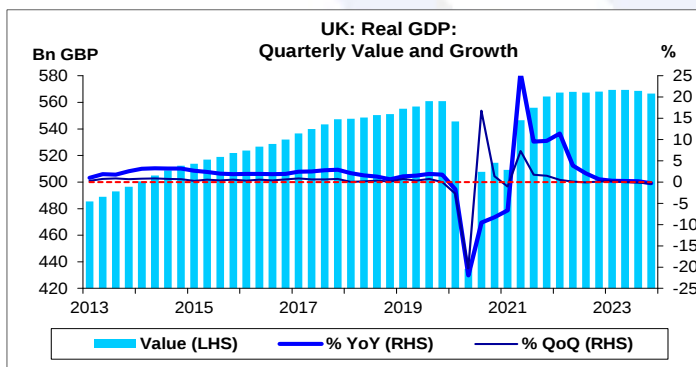
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-67)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (GBP)	-	4	5	5	5	-	Dec-23
Private Consumption (GBP)	-	3	4	4	4	-	Dec-23
Government Consumption (GBP)	-	5	5	5	5	-	Dec-23
Investment (GBP)	-	5	5	5	5	-	Dec-23
Export of Goods Value (USD)	5	5	5	5	5	5	Dec-23
Import of Goods Value (USD)	4	4	5	5	5	5	Dec-23
Trade Balance (USD)	3	3	3	3	3	3	Dec-23
Current Account Balance (USD)	-	3	3	3	4	-	Sep-23
International Reserve (USD)	4	4	4	4	4	4	Jan-24
Unemployment Rate	2	2	2	2	2	2	Nov-23
CPI	5	5	5	5	5	5	Jan-24
USD/GBP	2	2	2	2	2	2	Jan-24

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-66)

%	Average YoY Growth	CAGR
GDP (GBP)	1.6	1.5
Private Consumption (GBP)	1.5	1.3
Government Consumption (GBP)	1.8	1.7
Investment (GBP)	3.2	3.1
Export of Goods Value (USD)	2.7	2.4
Import of Goods Value (USD)	2.9	2.3
CPI	2.4	2.4
USD/GBP	-2.1	-2.3

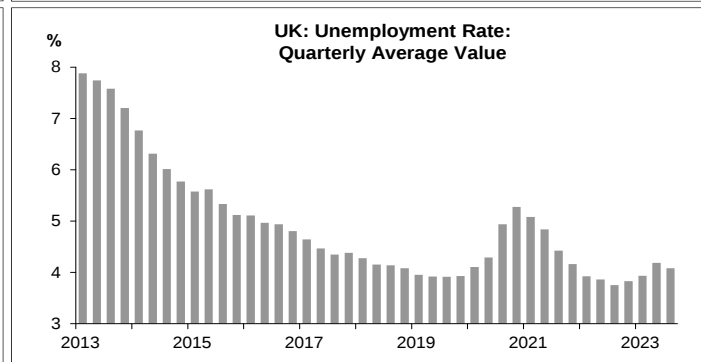
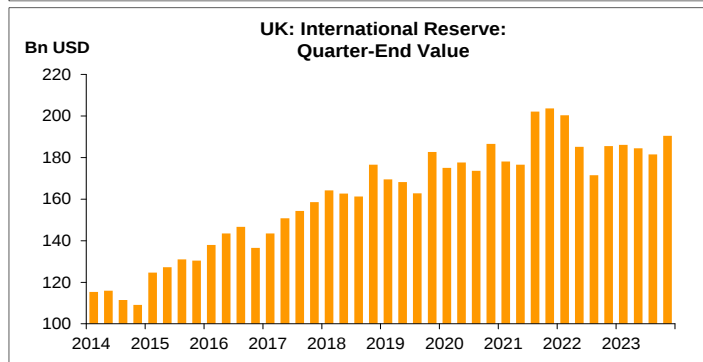
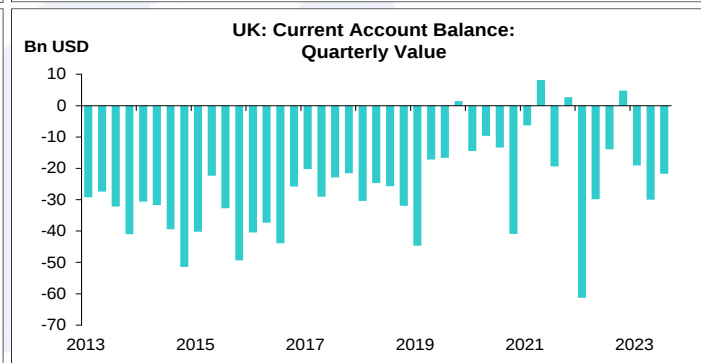
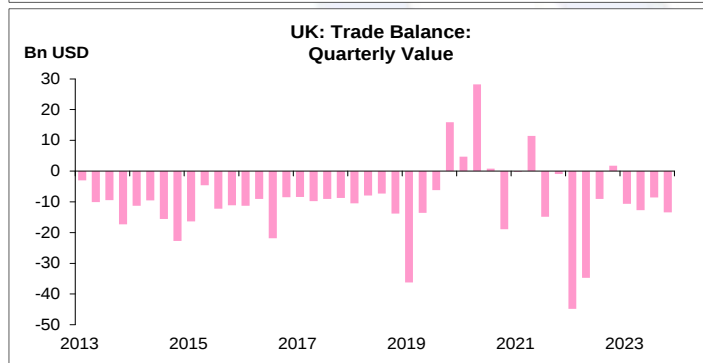
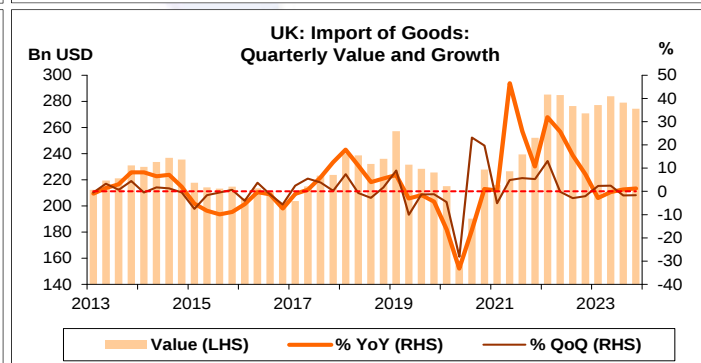
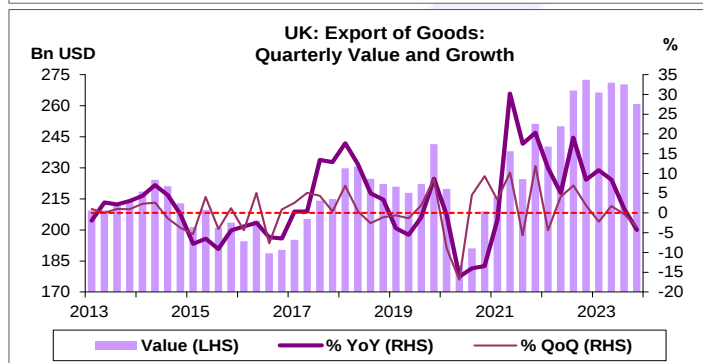
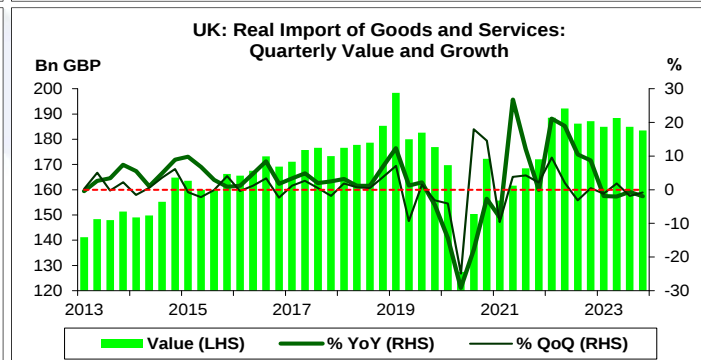
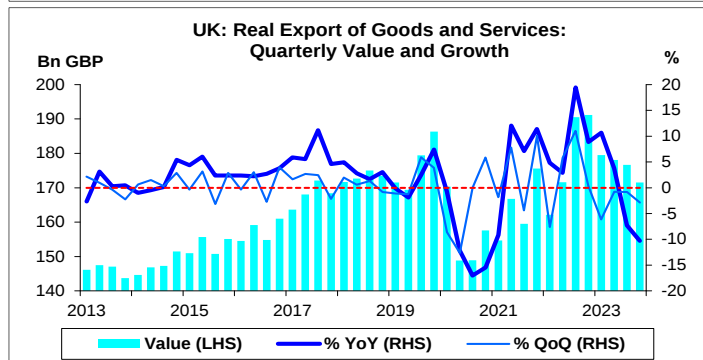
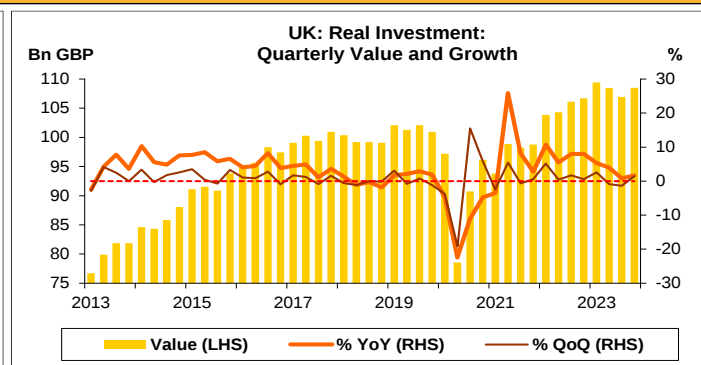
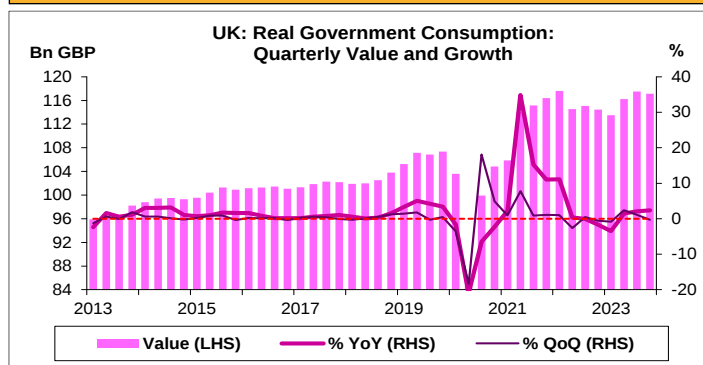


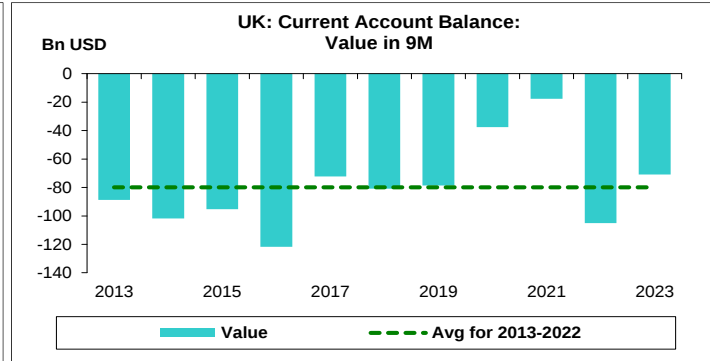
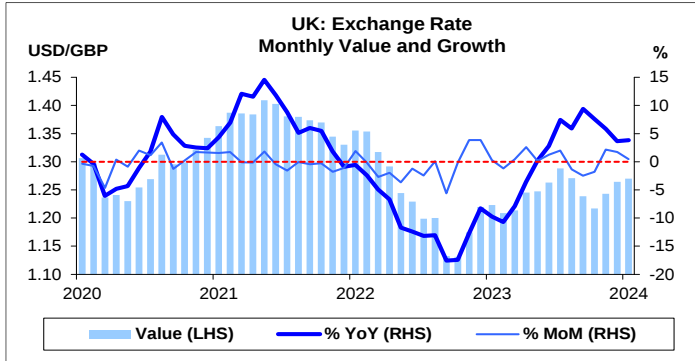
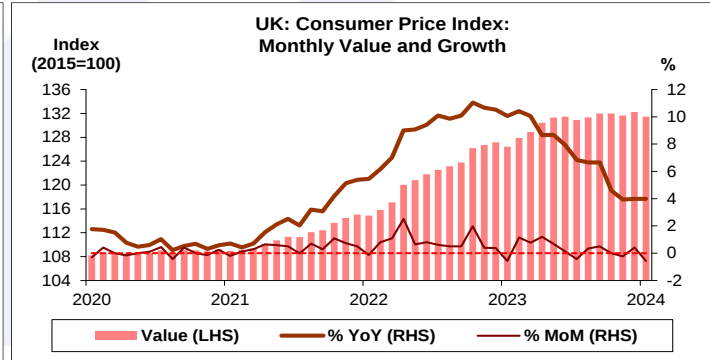
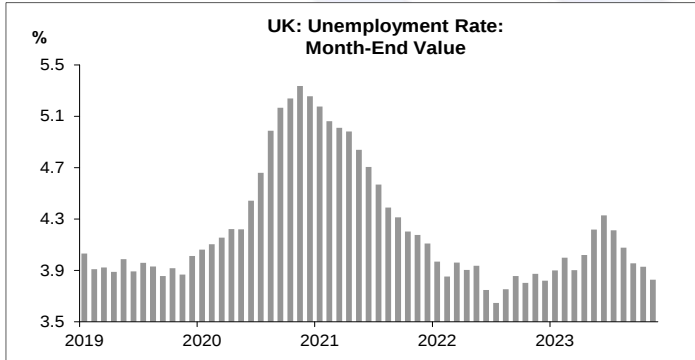
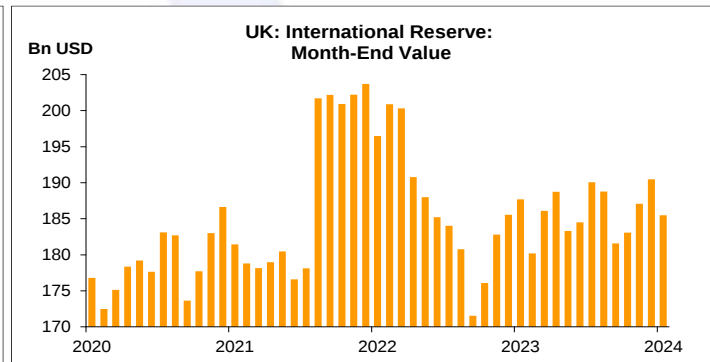
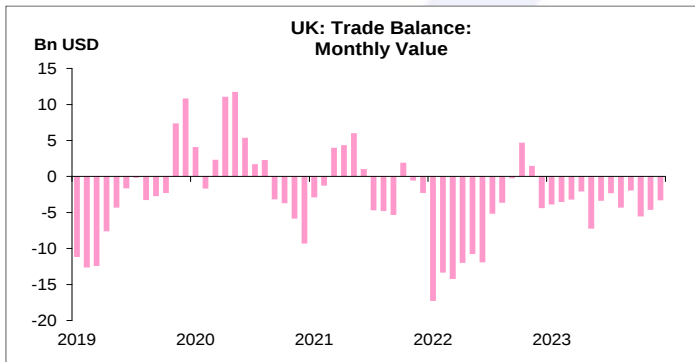
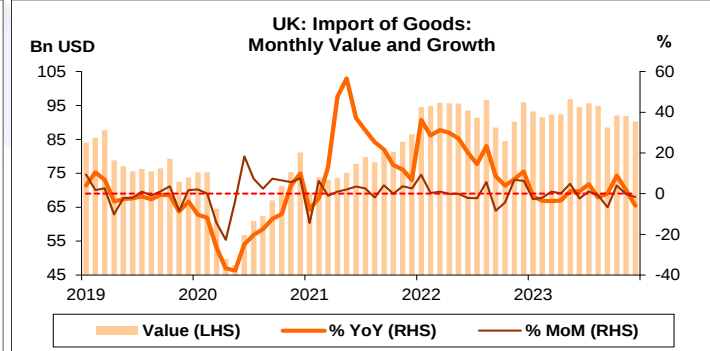
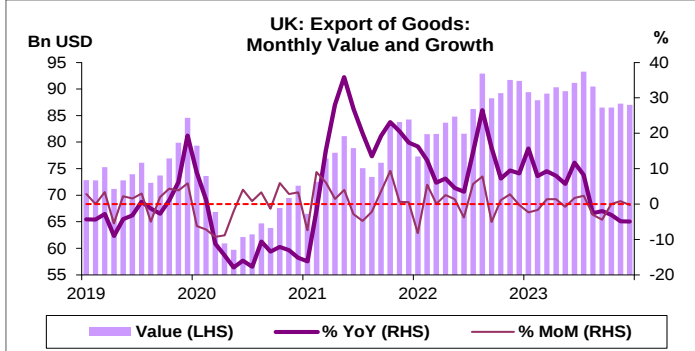
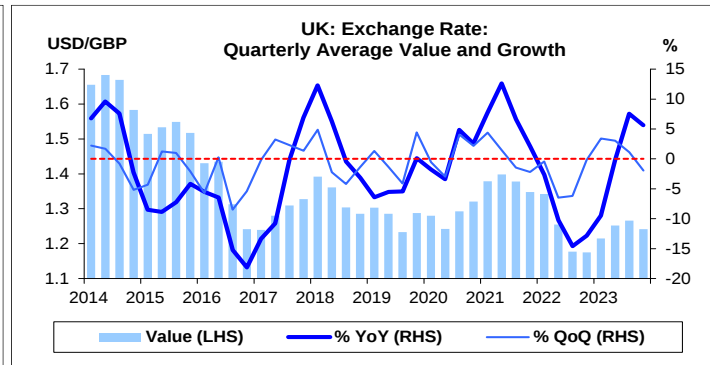
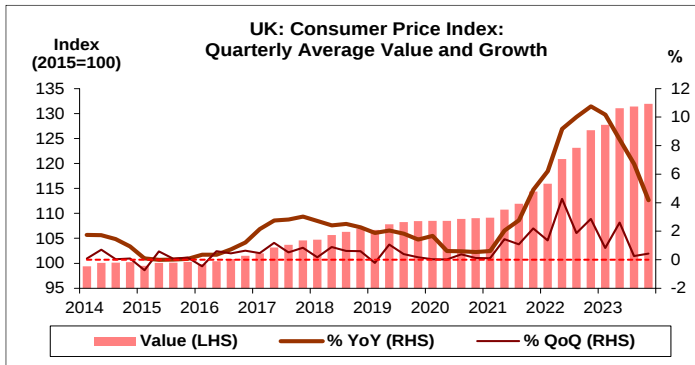
ที่มา: CEIC, Eurostat และ IMF

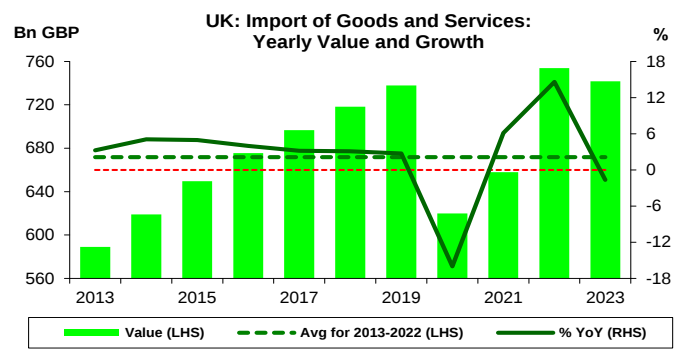
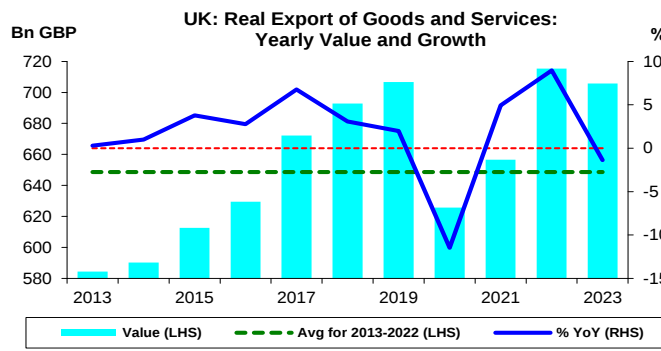
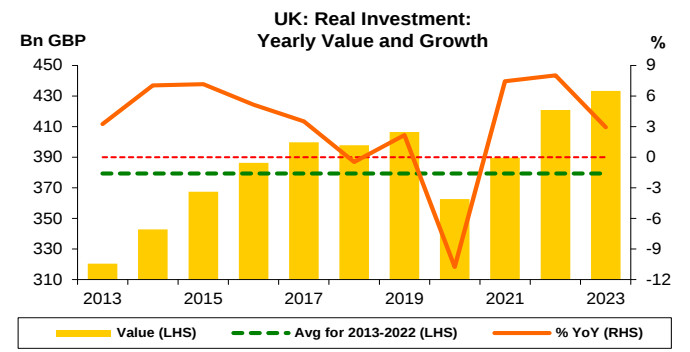
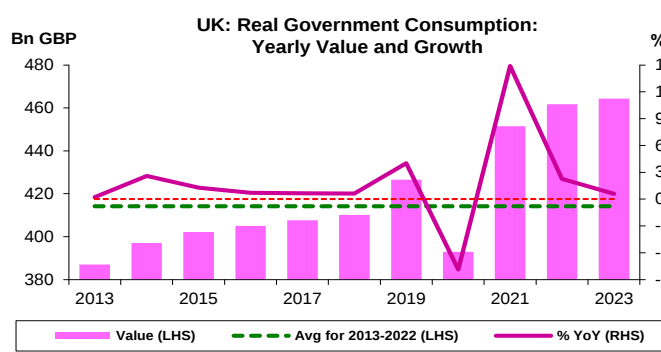
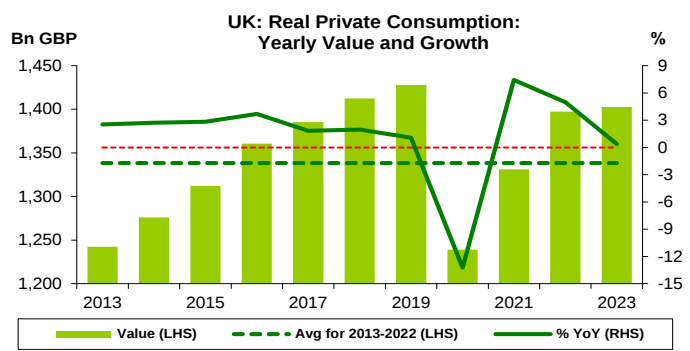
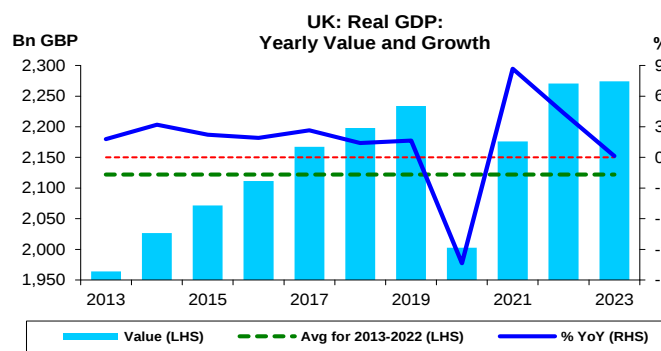
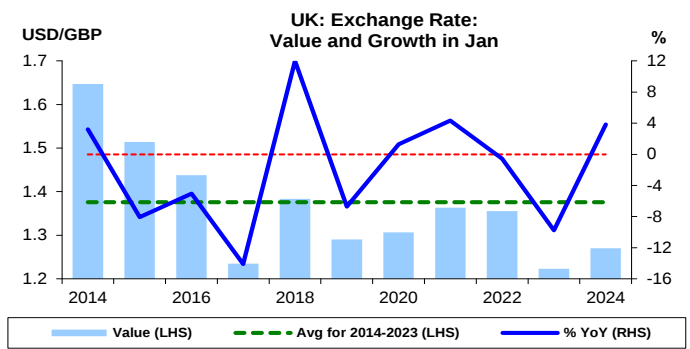
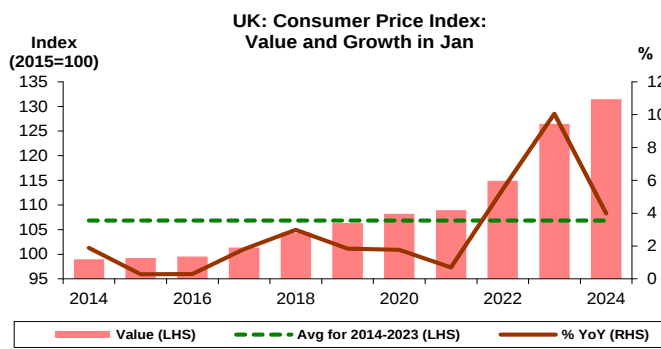
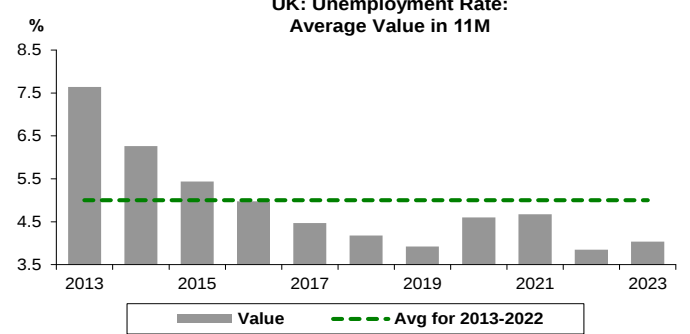
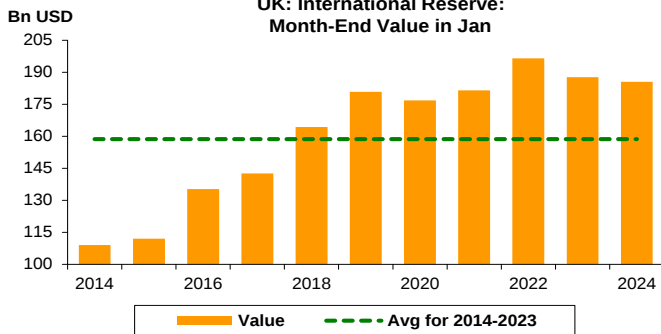
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว

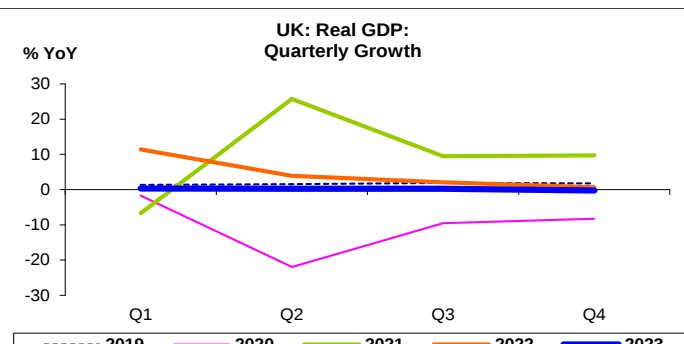
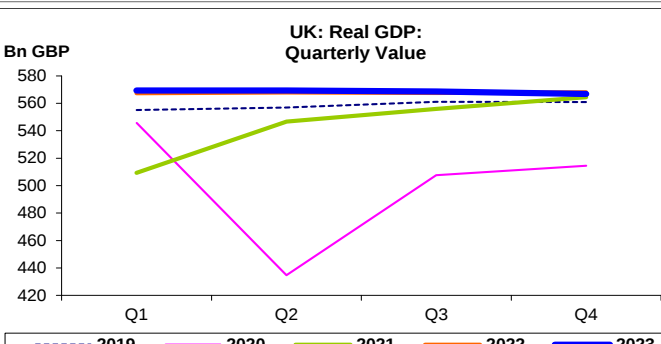
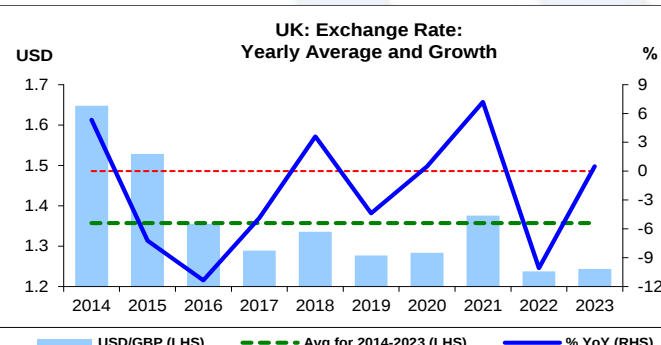
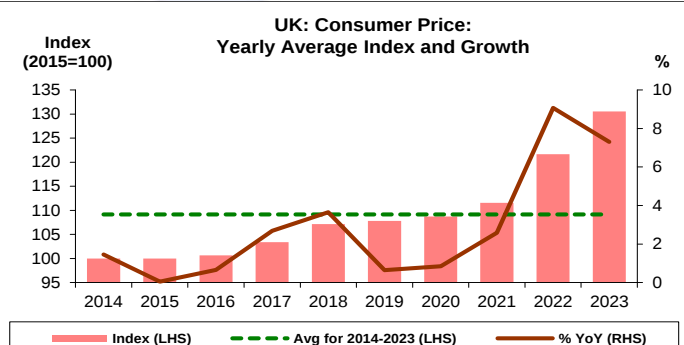
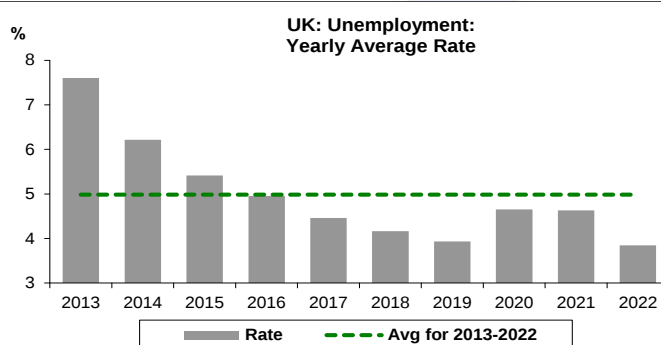
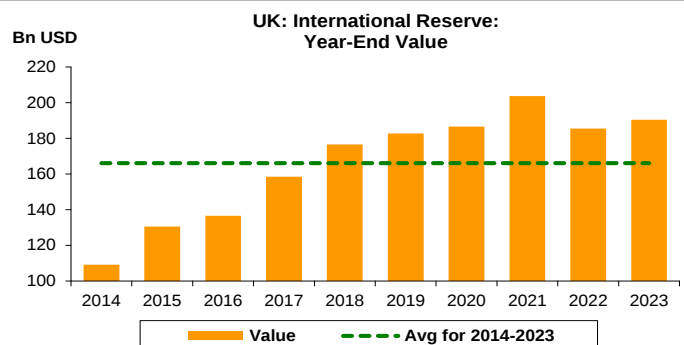
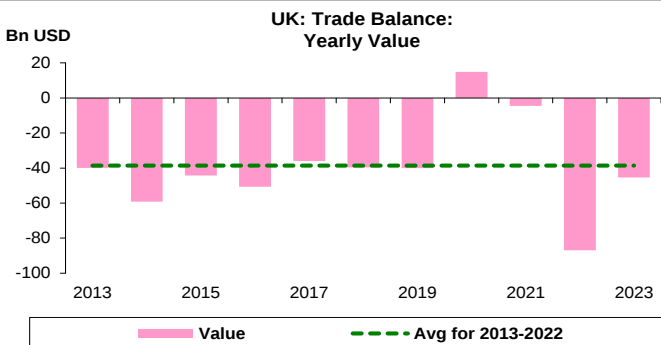
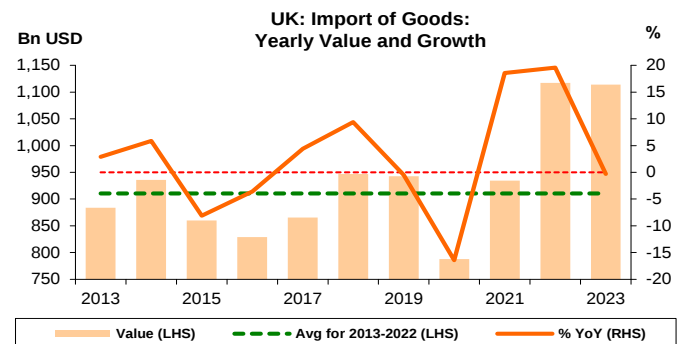
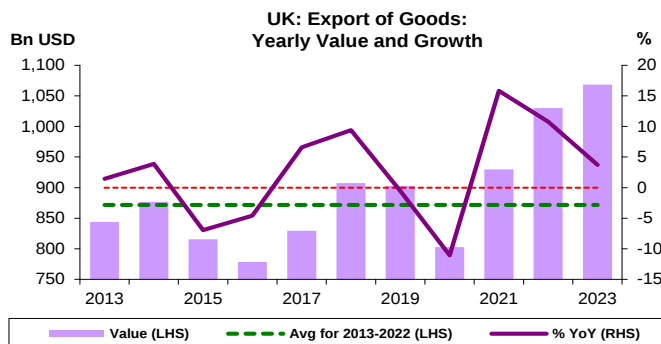
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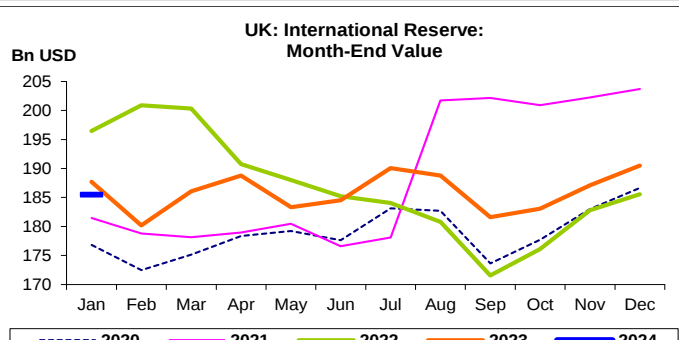
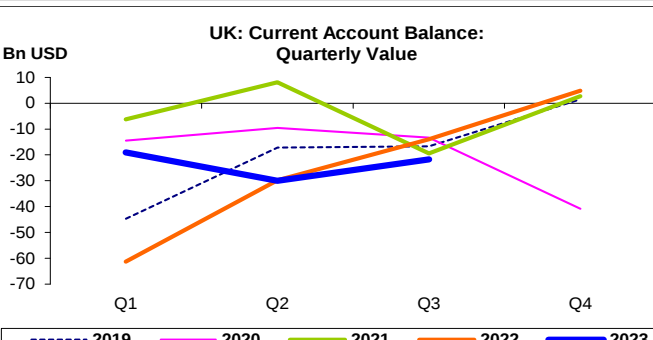
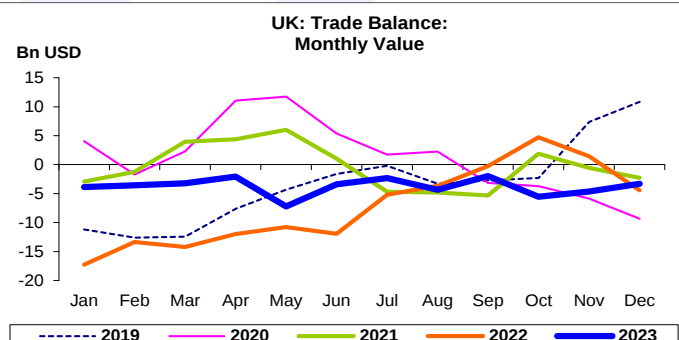
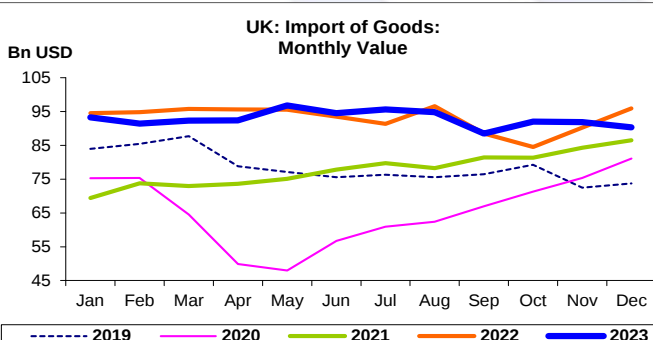
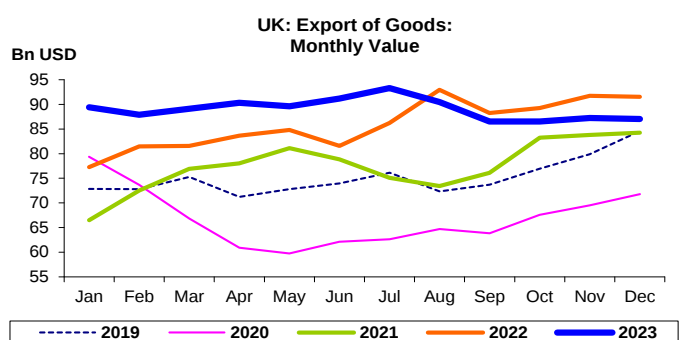
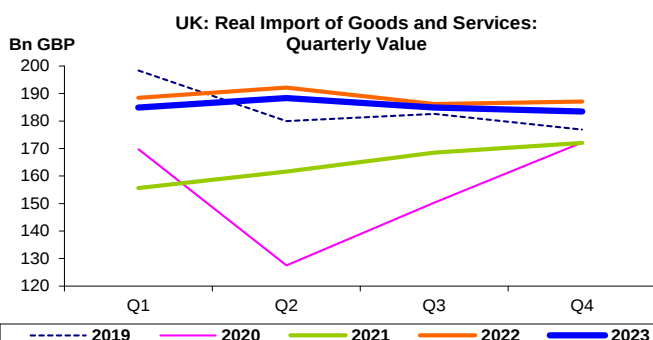
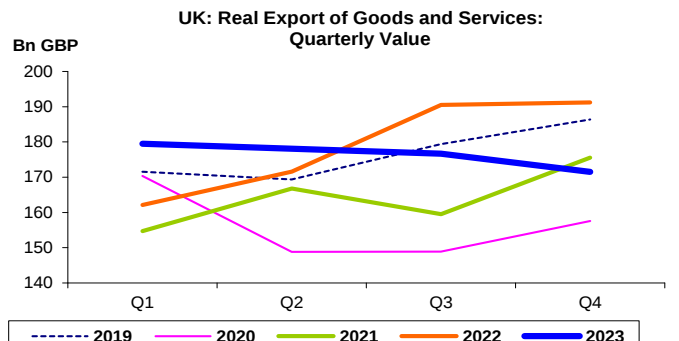
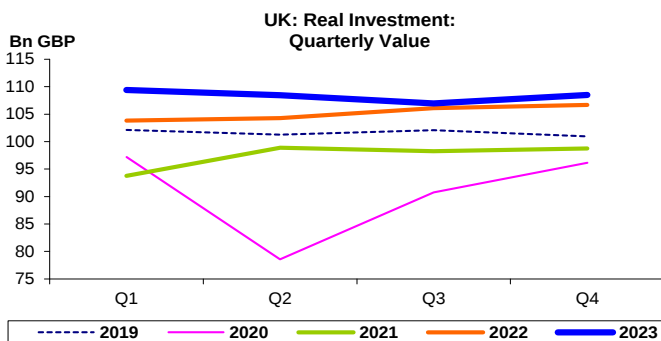
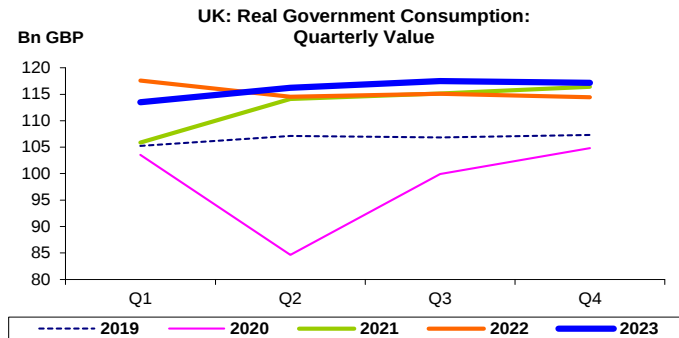
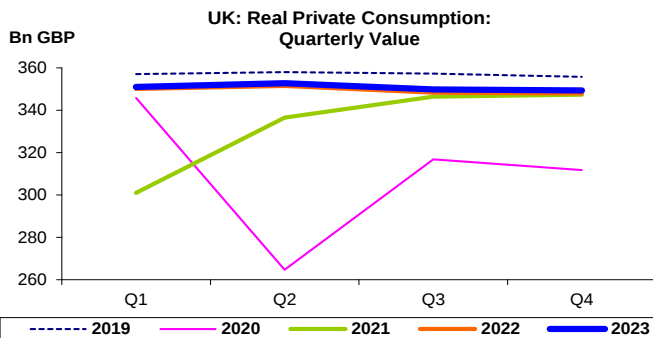
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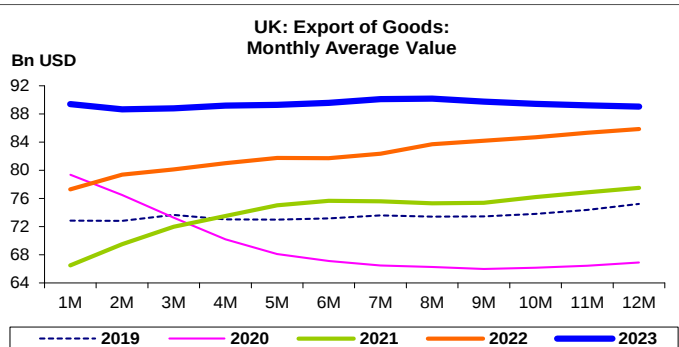
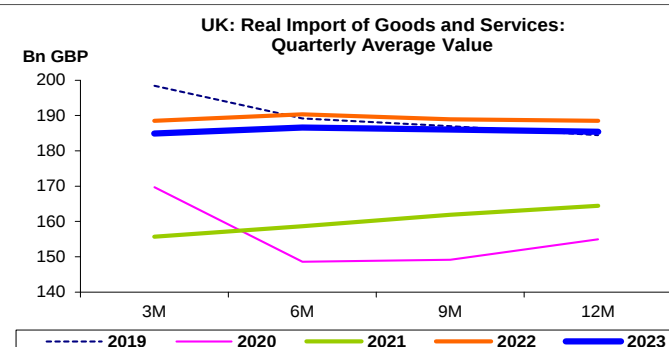
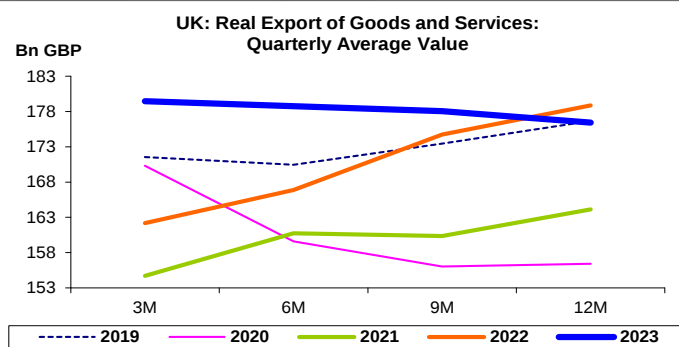
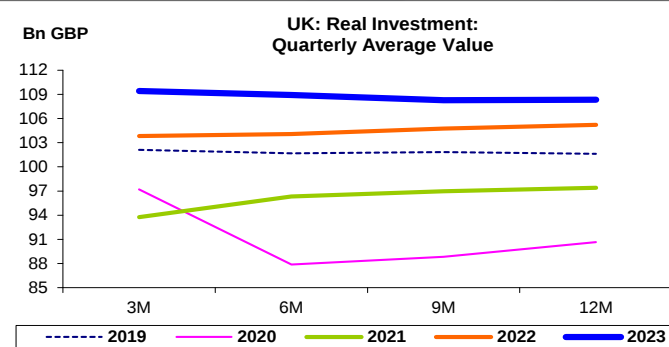
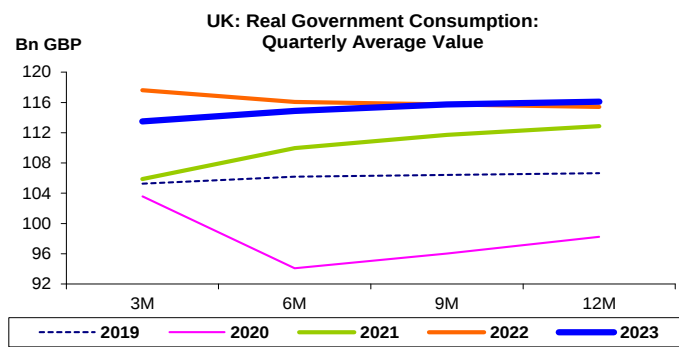
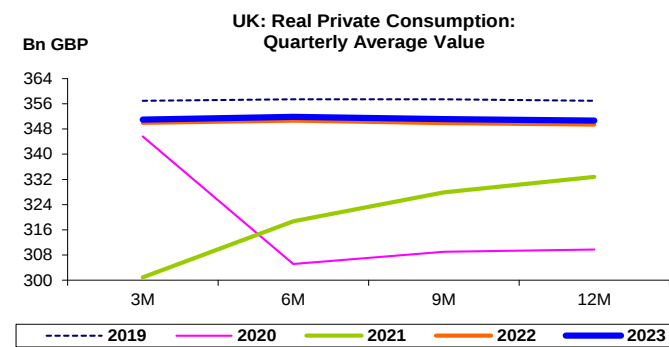
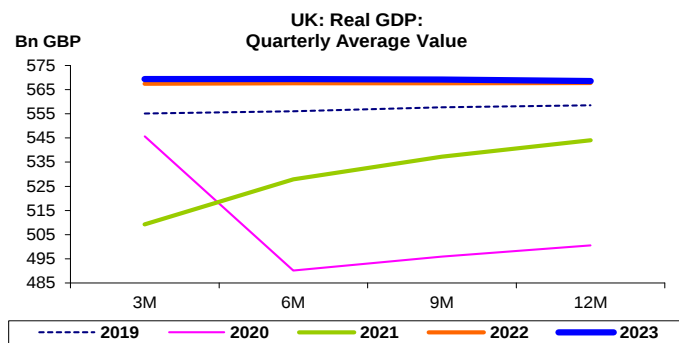
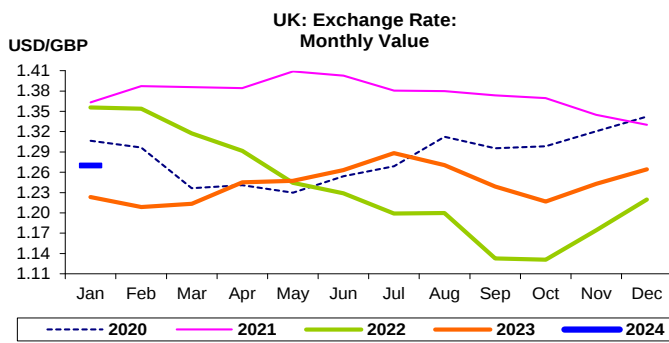
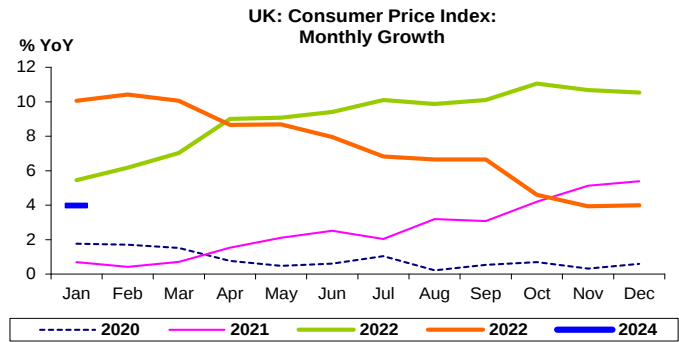
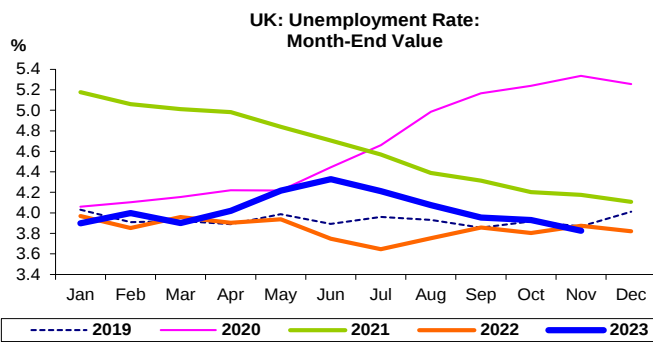


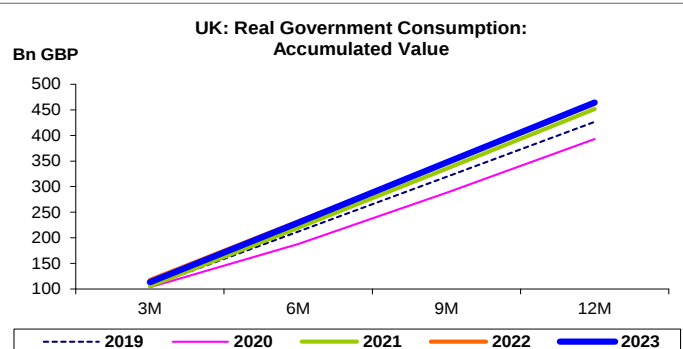
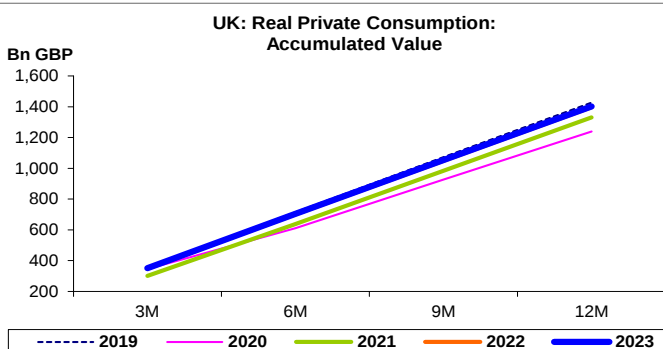
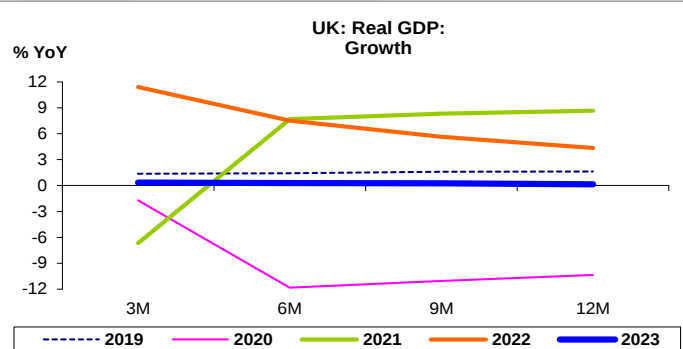
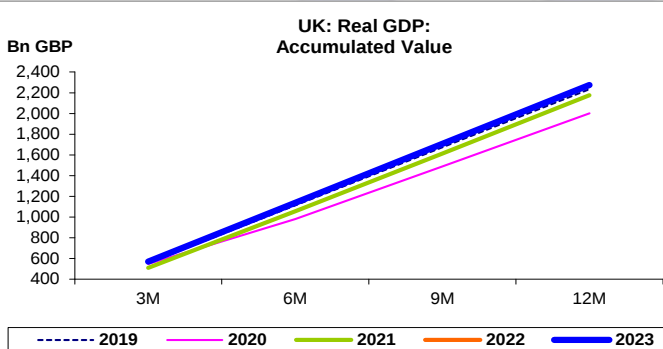
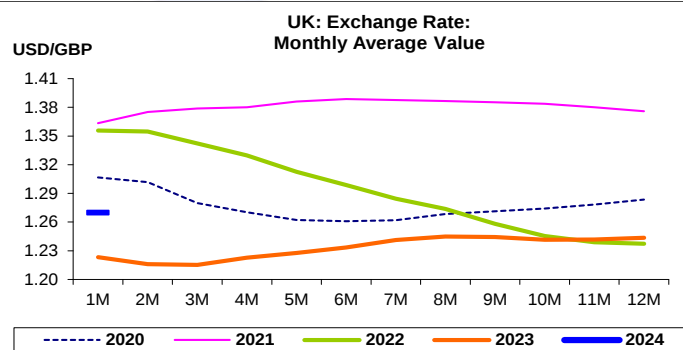
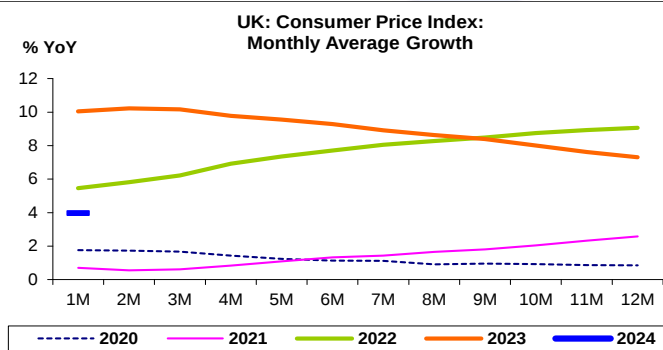
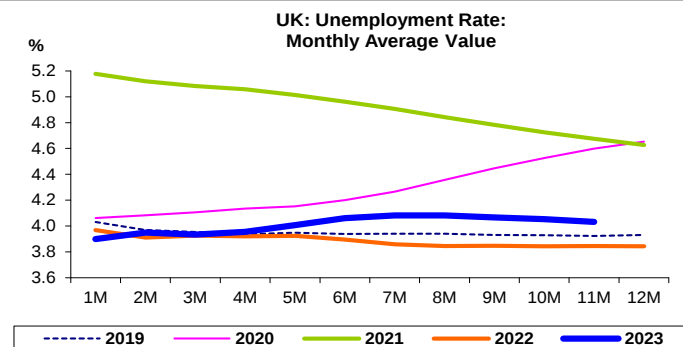
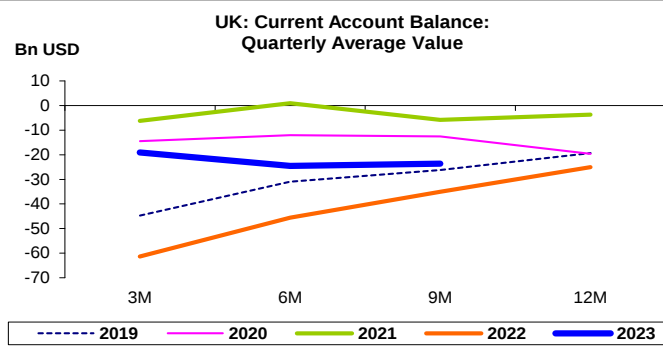
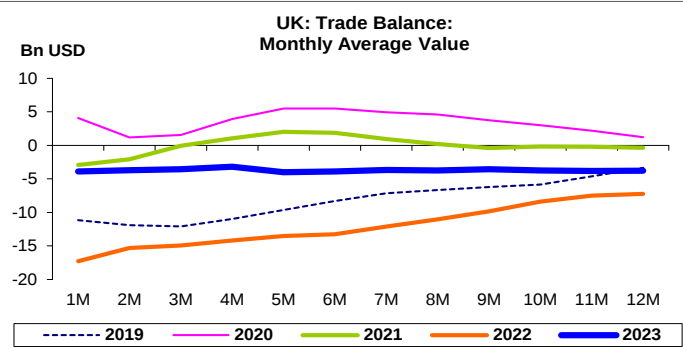
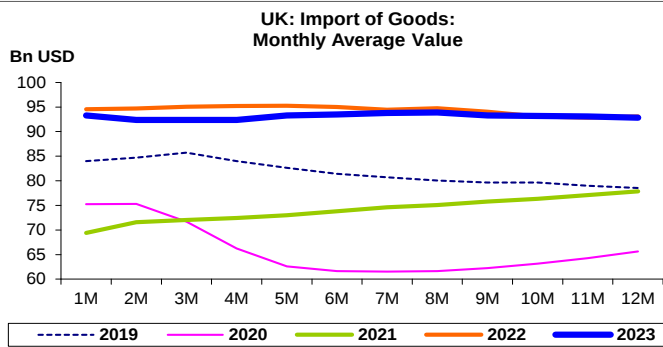


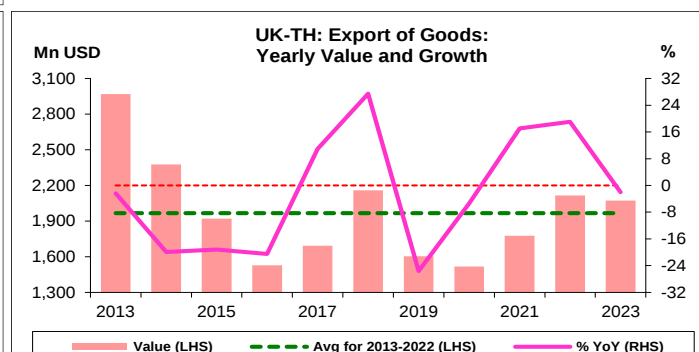
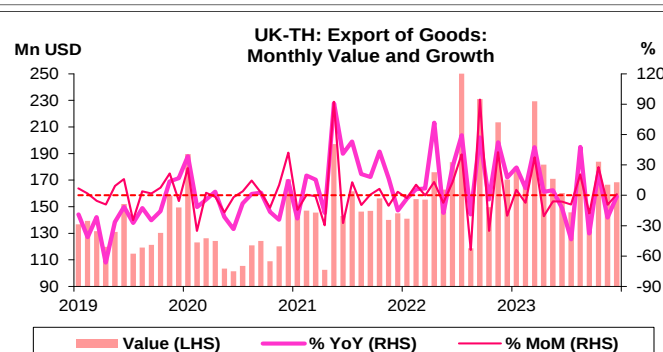
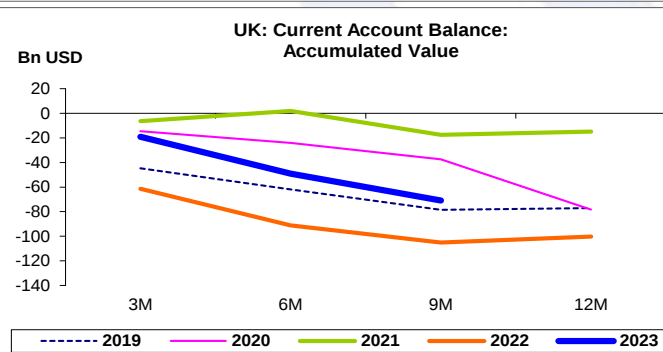
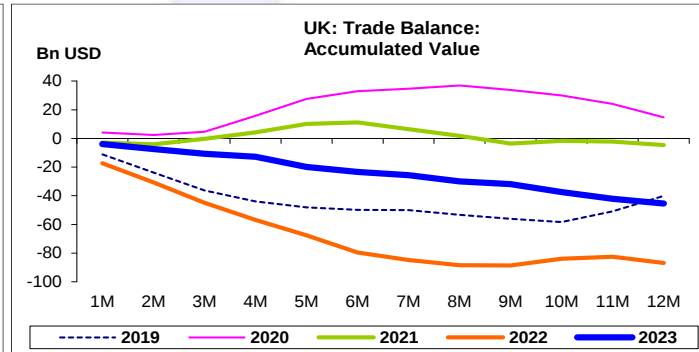
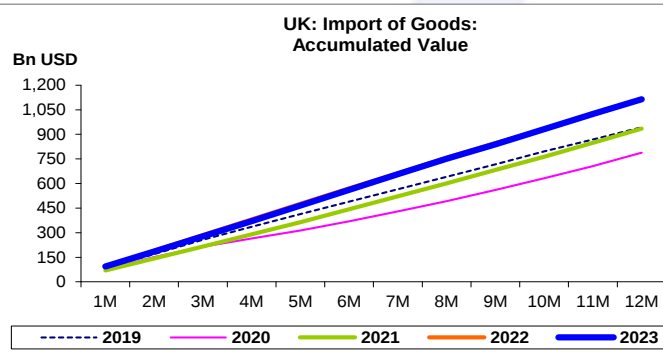
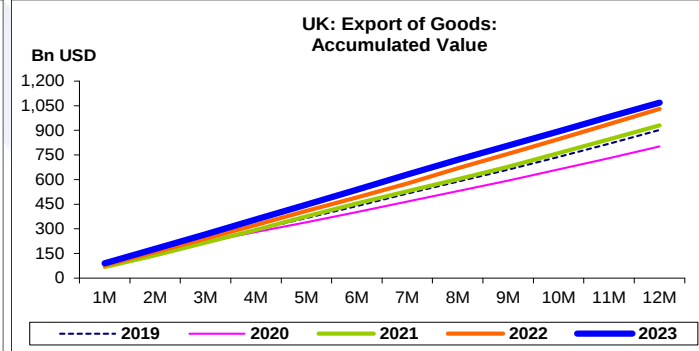
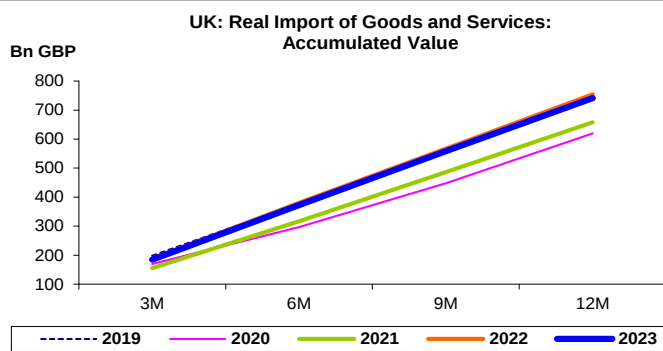
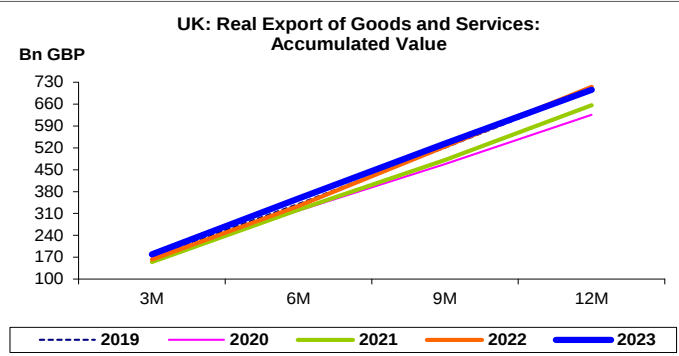
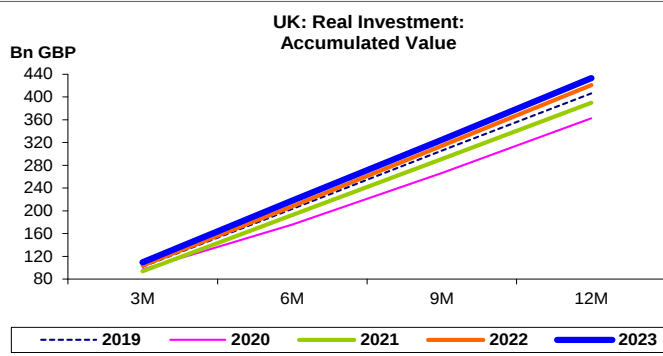


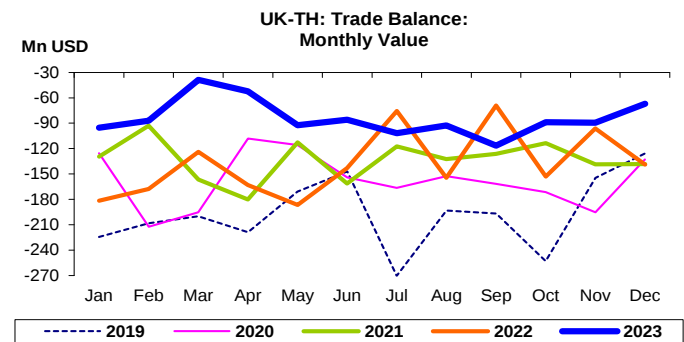
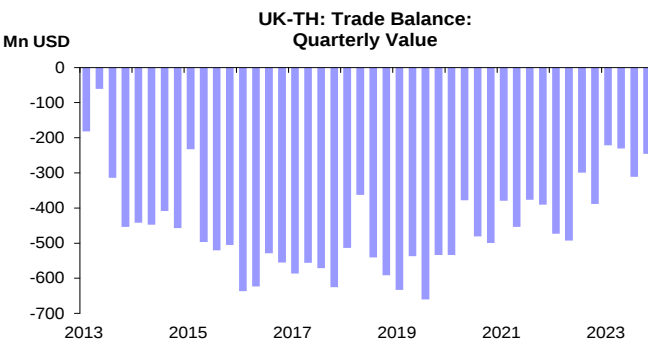
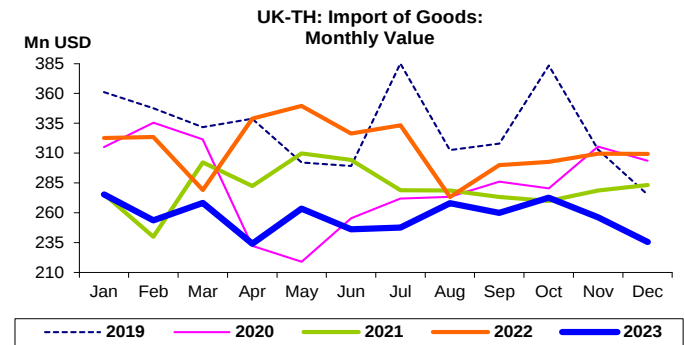
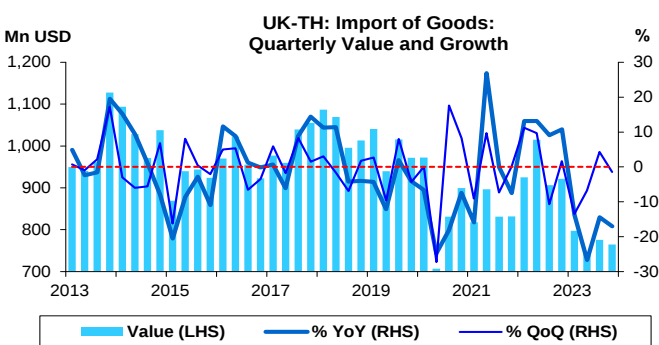
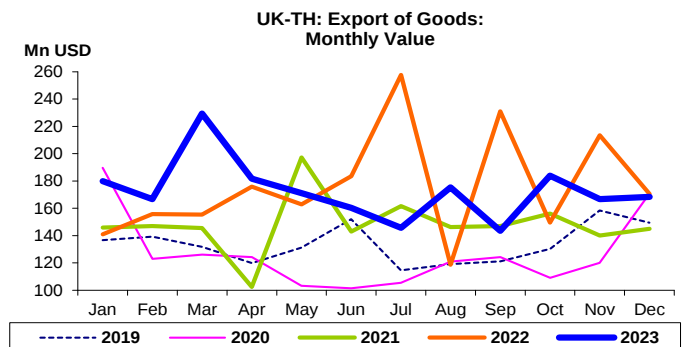
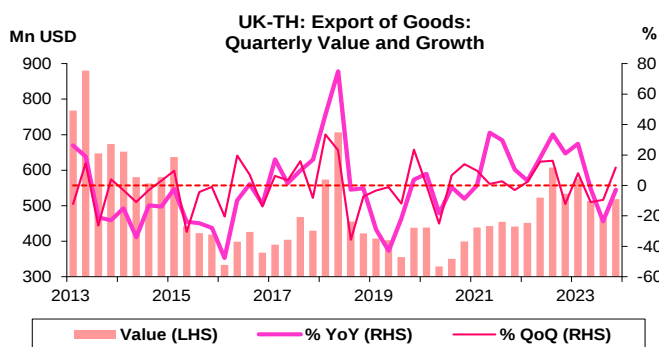
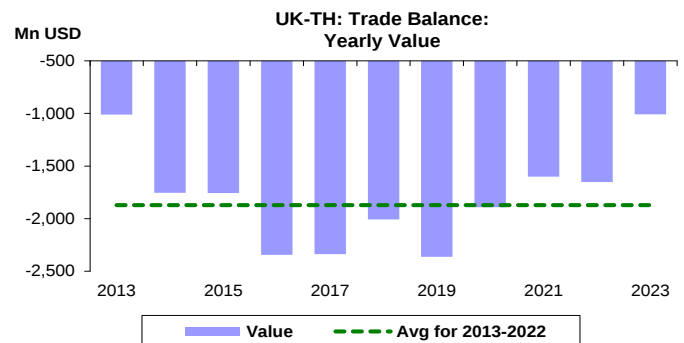
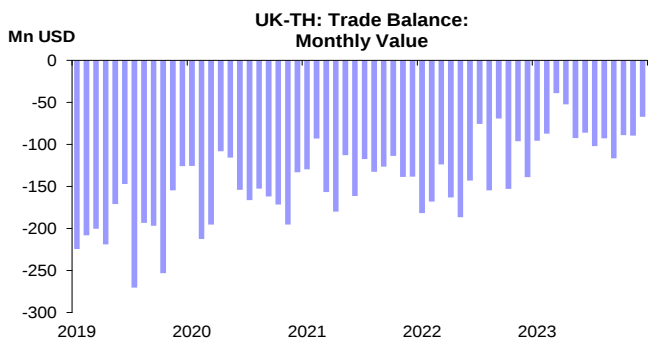
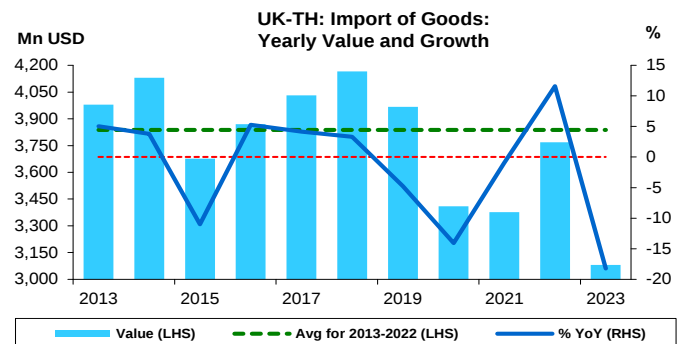
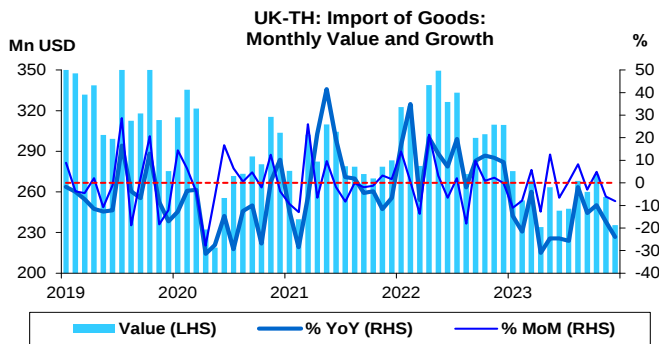


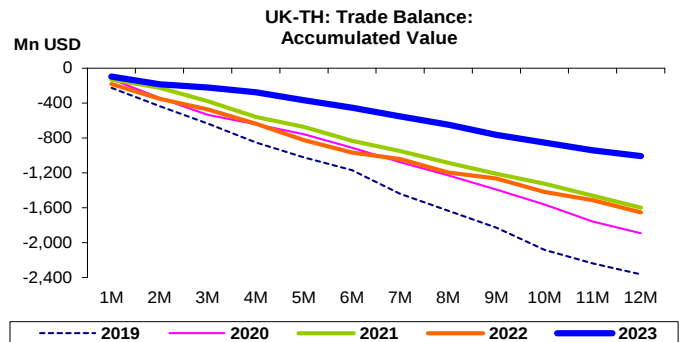
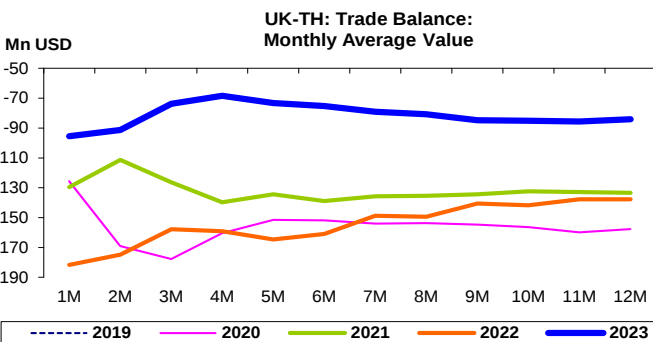
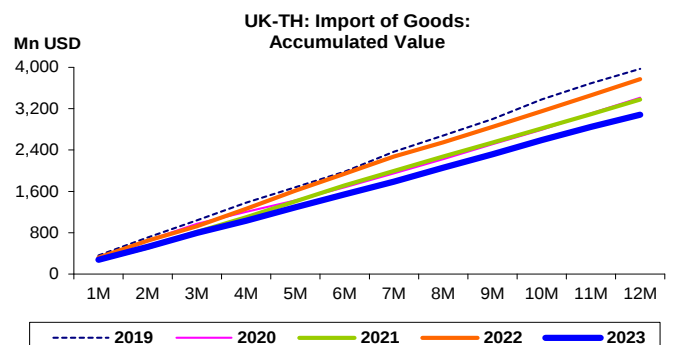
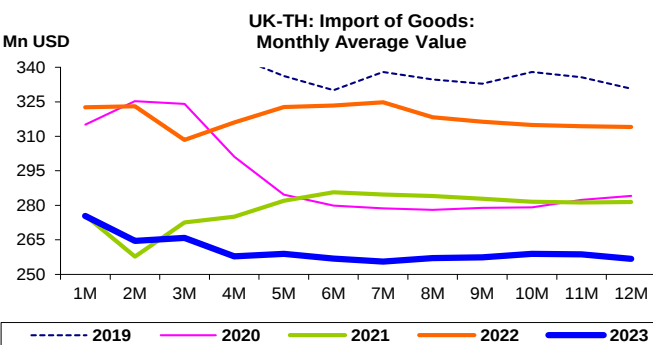
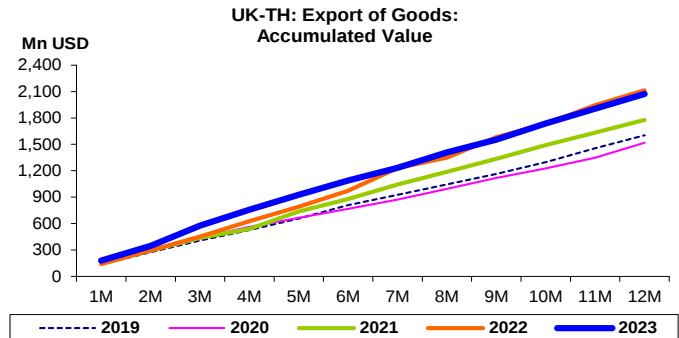
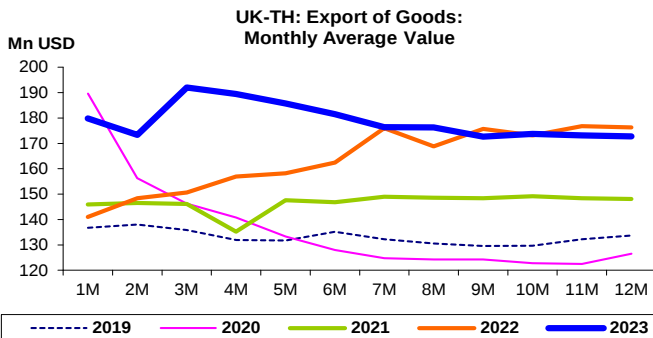












เครื่องชี้เศรษฐกิจสำคัญ

	2022	2023	2024f	2022				2023							2024
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Oct	Nov	Dec	Jan
Real Sector															
Nominal GDP (SA, Bn USD)	3,095.6	3,346.0	3,587.8	816.3	780.2	741.2	757.9	800.3	844.1	859.6	842.0	-	-	-	-
Real GDP (SA, % YoY)	4.3	0.1	0.6	11.4	3.9	2.1	0.6	0.3	0.3	0.2	-0.2	-	-	-	-
- Private Consumption (SA, % YoY)	5.0	0.4	-	16.3	4.4	0.5	0.2	0.3	0.4	0.5	0.4	-	-	-	-
- Government Consumption (SA, % YoY)	2.3	0.6	-	11.1	0.4	0.0	-1.7	-3.5	1.5	2.1	2.4	-	-	-	-
- Investment (SA, % YoY)	8.0	2.9	-	10.7	5.5	8.0	8.0	5.4	4.0	0.8	1.7	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.5	0.1	-0.1	0.1	0.2	0.0	-0.1	-0.3	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	0.8	0.4	-0.9	-0.1	0.9	0.5	-0.8	-0.1	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	1.0	-2.6	0.5	-0.6	-0.8	2.4	1.1	-0.3	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	5.1	0.4	1.7	0.6	2.5	-0.9	-1.4	1.4	-	-	-	-
GDP Per Capita (USD)	45,576.3	48,912.8*	52,426.3	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	67.8*	68.1*	68.4	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	3.8	4.2*	4.6	3.9	3.9	3.8	3.8	3.9	4.2	4.1		3.9	3.8	-	-
External Sector															
Export of Goods (Bn USD)	1,030.3	1,068.6	-	240.3	250.0	267.4	272.5	266.4	271.1	270.3	260.8	86.5	87.2	87.0	-
- % YoY	10.8	3.7	-	11.3	5.1	19.0	8.4	10.9	8.4	1.1	-4.3	-3.0	-4.9	-4.9	-
Import of Goods (Bn USD)	1,117.1	1,114.0	-	285.2	284.7	276.5	270.7	277.1	283.8	278.9	274.2	92.1	91.9	90.3	-
- % YoY	19.6	-0.3	-	31.9	25.7	15.5	7.4	-2.8	-0.3	0.9	1.3	8.9	1.8	-5.9	-
Trade Balance (Bn USD)	-86.9	-45.4	-	-44.9	-34.7	-9.1	1.8	-10.6	-12.7	-8.6	-13.5	-5.5	-4.6	-3.3	-
Current Account Balance (Bn USD)	-100.3	-122.0*	-131.4	-61.3	-29.8	-13.9	4.8	-19.1	-30.0	-21.7	-	-	-	-	-
- % of GDP	-4.8	-3.7*	-3.7	-7.5	-3.8	-1.9	0.6	-2.4	-3.6	-2.5	-	-	-	-	-
International Reserve (Bn USD)	185.6	190.5	-	200.3	185.2	171.6	185.6	186.1	184.5	181.6	190.5	183.1	187.1	190.5	185.5
External Debt (Bn USD)	8,550.8	-	-	9,836.1	9,419.7	8,938.0	8,550.8	8,956.9	9,057.7	9,358.2	-	-	-	-	-
- % of International Reserve	4,608.0	-	-	4,909.9	5,085.4	5,210.1	4,608.0	4,813.2	4,909.2	5,153.6	-	-	-	-	-
Number of Tourists (Mn Persons)	31.2	-	-	3.7	8.0	9.9	9.6	7.7	9.9	10.9	-	-	-	-	-
- % YoY	398.9	-	-	1,823.7	2,777.2	387.8	155.7	105.5	24.2	9.3	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	-0.2	5.2	-	5.3	8.7	-7.9	-6.7	-3.9	1.8	15.3	10.8	14.1	9.9	8.4	-
Government Expenditure (% YoY)	-7.7	11.7	-	-4.5	-15.8	-12.4	3.2	2.1	15.4	23.2	7.9	28.0	-1.9	0.9	-
Fiscal Balance (Bn USD)	-109.6	-186.2	-	5.9	-32.0	-17.4	-66.1	-11.6	-70.1	-39.6	-22.1	-22.1	-21.2	-21.6	-
- % of GDP	-3.5	-5.6	-	0.7	-4.1	-2.4	-8.7	-1.5	-8.3	-4.6	-2.6	-	-	-	-
Government Debt (Bn USD)	2,953.8	-	-	3,201.0	3,058.1	2,873.1	2,953.8	3,085.0	3,300.7	3,359.4	-	-	-	-	-
- % of GDP	95.4	104.1	-	99.5	95.5	91.4	95.4	100.2	105.0	103.0	-	-	-	-	-
Inflation (% YoY)															
CPI	9.1	7.3	3.7	6.2	9.2	10.0	10.7	10.2	8.4	6.7	4.2	4.6	3.9	4.0	4.0
Financial Sector (Period End)															
Total Loans (% YoY)	3.2	-0.1	-	4.7	5.1	6.5	3.2	1.5	0.4	-1.4	-0.1	-	-	-	-
Total Deposits (% YoY)	4.0	-1.9	-	6.9	5.8	7.3	4.0	0.8	-0.3	-3.3	-1.9	-	-	-	-
L/D Ratio (%)	86.3	87.9	-	86.3	86.8	86.3	86.3	86.9	87.4	88.0	87.9				
Stock Market (Period End)															
FTSE100 Index	7,451.7	7,733.2	-	7,515.7	7,169.3	6,893.8	7,451.7	7,631.7	7,531.5	7,608.1	7,733.2	7,321.7	7,453.8	7,733.2	7,630.6
Market Capitalization (Bn USD)	2,764.3	2,424.8	-	3,148.7	2,764.6	2,388.2	2,764.3	2,785.1	2,830.6	2,794.4	2,424.8	2,253.8	2,750.0	2,424.8	2,869.8
Bond Market (Period End, % pa)															
10-Year Government Bond Yield	3.73	3.58	-	1.63	2.29	4.10	3.73	3.48	4.29	4.39	3.58	4.51	4.18	3.58	3.84
Interest Rate (% pa)															
Policy Rate (Prime Lending Rate) (Period End)	3.50	5.25	-	0.75	1.25	2.25	3.50	4.25	5.00	5.25	5.25	5.25	5.25	5.25	5.25
Sterling Interbank Rate (Overnight) (Period Average)	1.40	4.61	-	0.39	0.89	1.56	2.74	3.78	4.37	5.09	5.19	5.19	5.19	5.19	5.19
Exchange Rate (Period Average)															
USD/GBP	1.2374	1.2436	-	1.3422	1.2550	1.1771	1.1751	1.2151	1.2519	1.2659	1.2414	1.2168	1.2430	1.2643	1.2701
EUR/GBP	1.1735	1.1499	-	1.1954	1.1788	1.1686	1.1509	1.1324	1.1497	1.1633	1.1542	1.1523	1.1492	1.1612	1.1653

Source: CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in GBP term.
2. Total Loans and Deposits refer to UK resident's loans and deposits in commercial bank.
3. % of GDP is calculated from Nominal GDP.
*Estimated Figure