

เศรษฐกิจกลุ่มประเทศยูโร Q3/2565

- GDP กลุ่มประเทศยูโร Q3/65 ขยายตัว 2.3% YoY และ 0.3% QoQ หากพิจารณา 9M/65 ขยายตัว 4.0% YoY
- Q3/65 การส่งออกสินค้า มูลค่า 724.0 Bn USD ขยายตัว 1.8% YoY แต่หดตัว 5.2% QoQ การนำเข้าสินค้า มูลค่า 845.2 Bn USD ขยายตัวถึง 24.8% YoY แต่หดตัว 1.6% QoQ ส่งผลให้ดุลการค้า ขาดดุล 121.2 Bn USD เปลี่ยนสถานะจากเกินดุลในช่วงเดียวกันของปีก่อน แต่ขาดดุลเพิ่มขึ้นมาจากไตรมาสก่อน หากพิจารณา 9M/65 การส่งออกสินค้า มูลค่า 2,235.0 Bn USD ขยายตัว 5.3% YoY การนำเข้าสินค้า มูลค่า 2,512.7 Bn USD ขยายตัวถึง 27.7% YoY ส่งผลให้ดุลการค้า ขาดดุล 277.8 Bn USD เปลี่ยนสถานะจากเกินดุลในช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q3/65 ขยายตัว 9.3% YoY และ 1.7% QoQ หากพิจารณา 10M/65 ขยายตัว 8.1% YoY

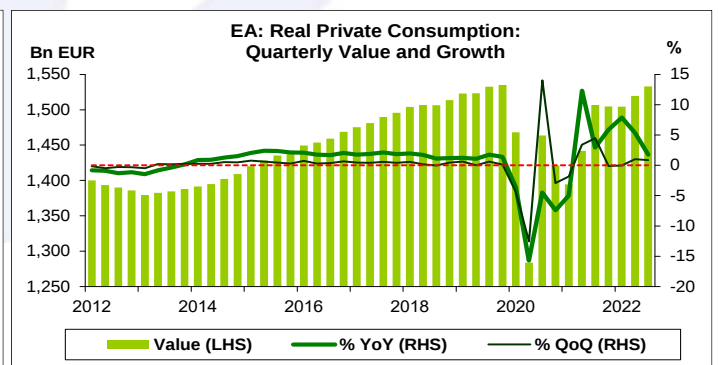
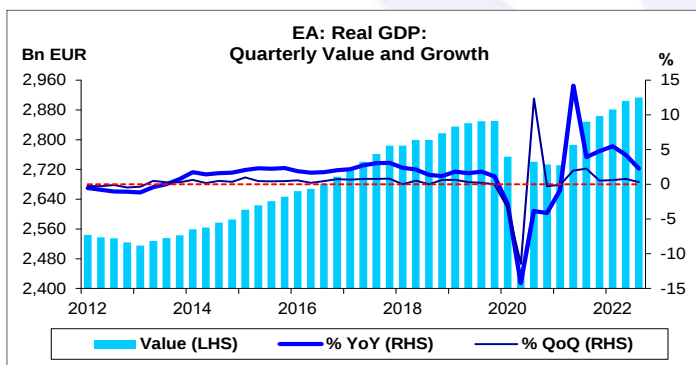
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	5	5	5	5	-	Sep-22
Private Consumption (EUR)	-	4	3	5	5	-	Sep-22
Government Consumption (EUR)	-	5	5	5	5	-	Sep-22
Investment (EUR)	-	5	5	5	5	-	Sep-22
Export of Goods Value (USD)	5	5	5	5	5	5	Sep-22
Import of Goods Value (USD)	5	5	5	5	5	5	Sep-22
Trade Balance (USD)	1	1	1	1	1	1	Sep-22
Current Account Balance (USD)	2	1	3	1	1	1	Sep-22
International Reserve (USD)	5	5	5	5	5	5	Oct-22
Unemployment Rate	1	1	1	1	1	1	Oct-22
HICP	5	5	5	5	5	5	Oct-22
USD/EUR	1	1	3	1	1	1	Nov-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)

%	Average YoY Growth	CAGR
GDP (EUR)	1.0	0.9
Private Consumption (EUR)	0.4	0.4
Government Consumption (EUR)	1.4	1.4
Investment (EUR)	1.6	1.5
Export of Goods Value (USD)	1.9	1.6
Import of Goods Value (USD)	1.6	1.0
HICP	1.2	1.2
USD/EUR	-1.5	-1.7

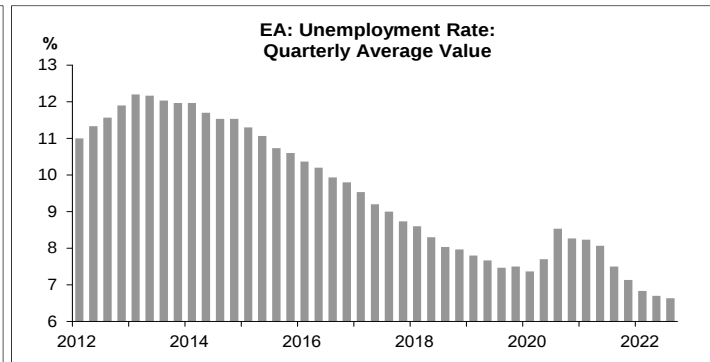
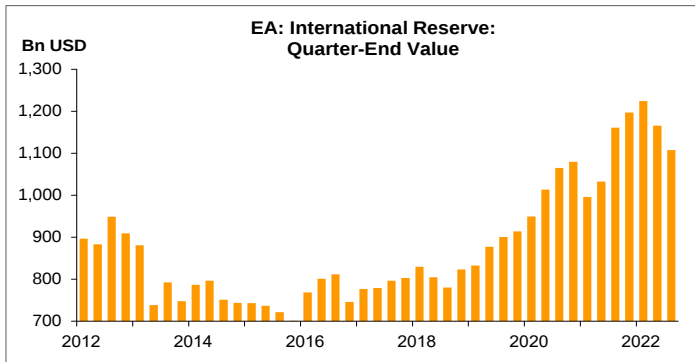
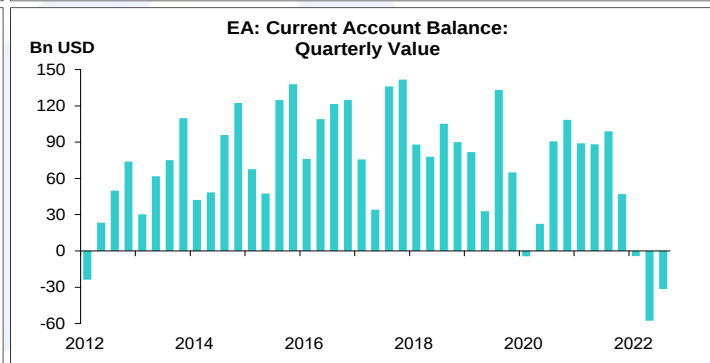
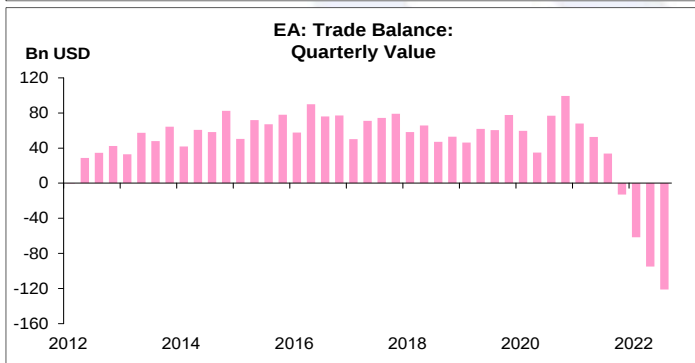
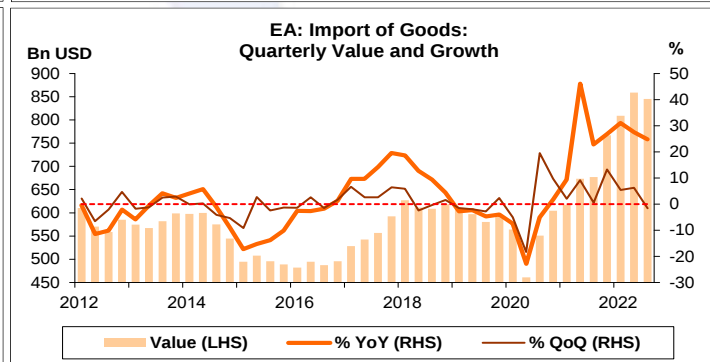
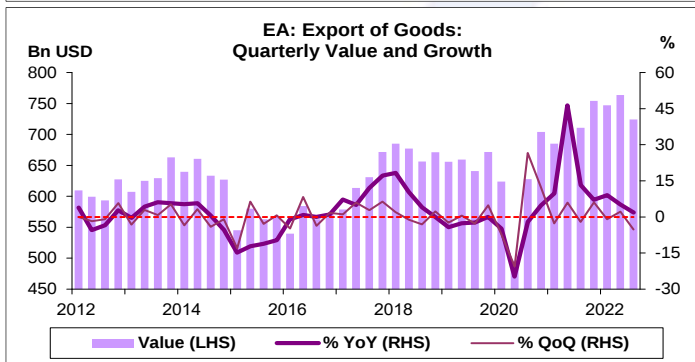
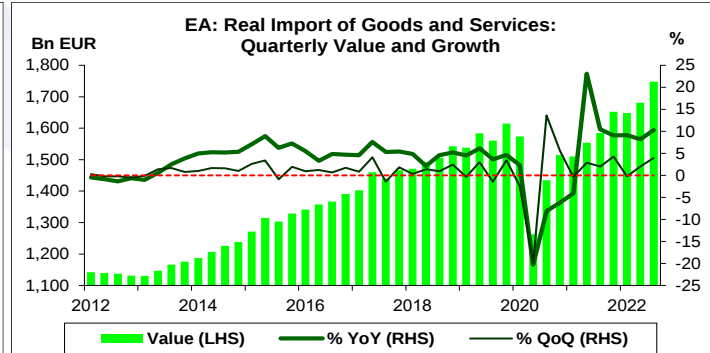
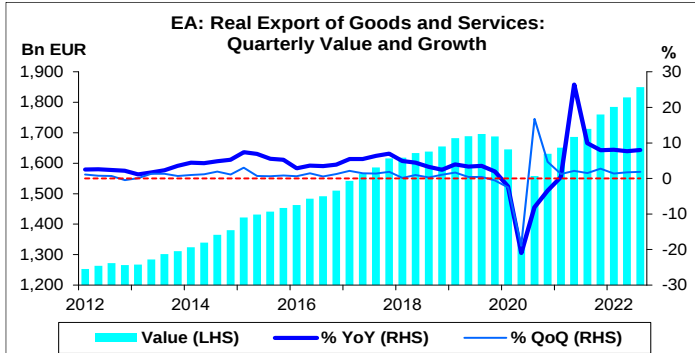
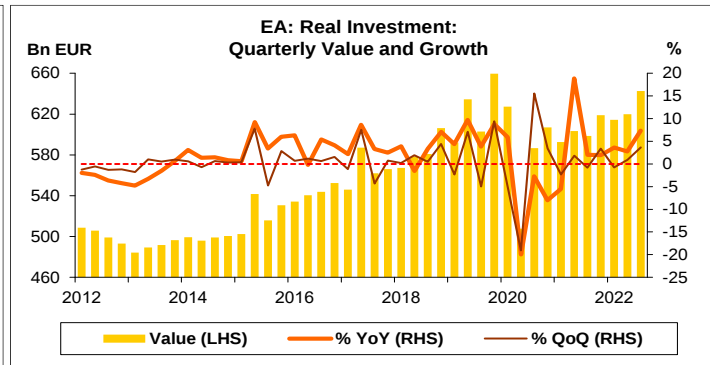
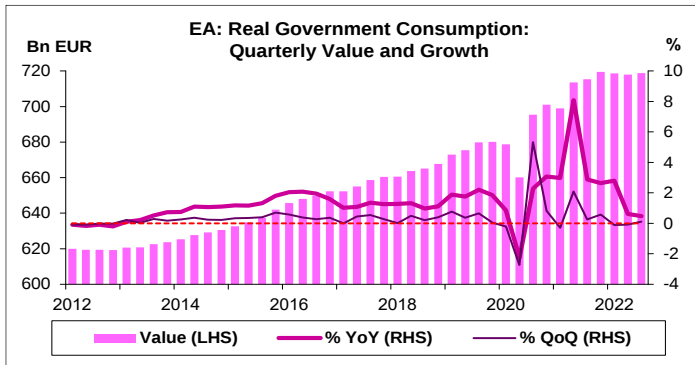


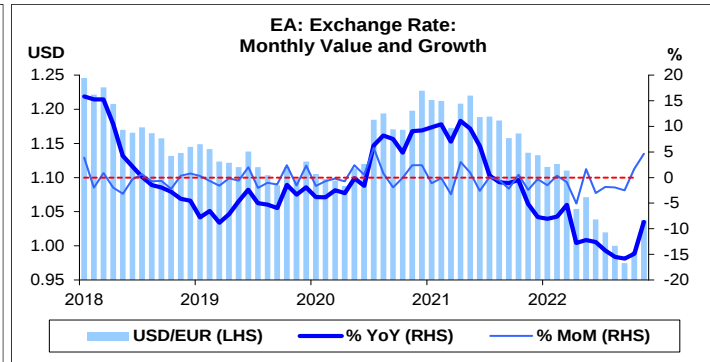
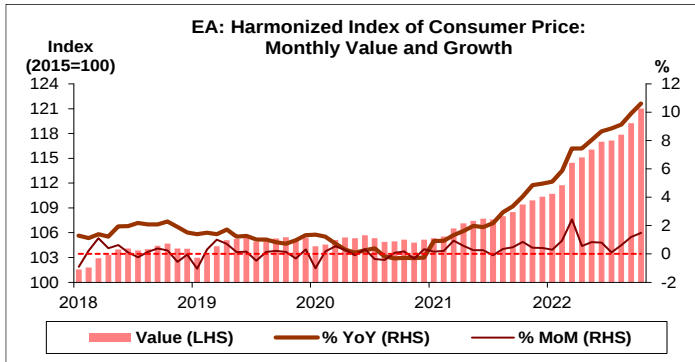
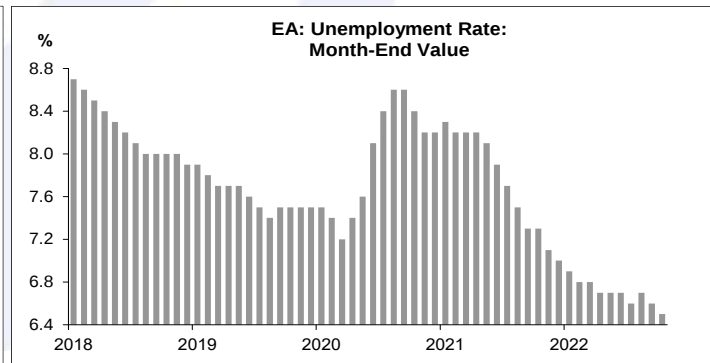
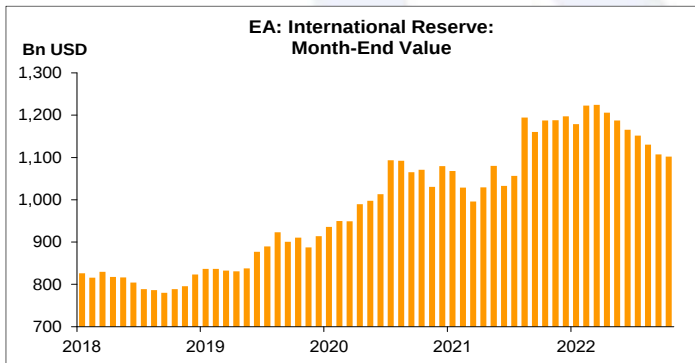
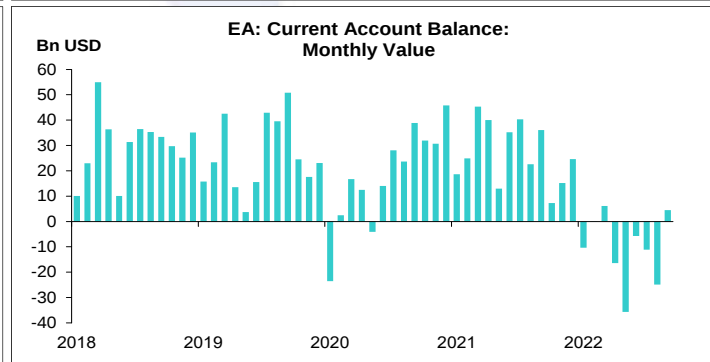
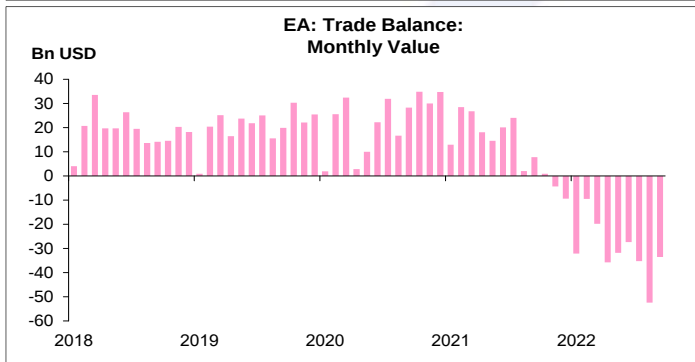
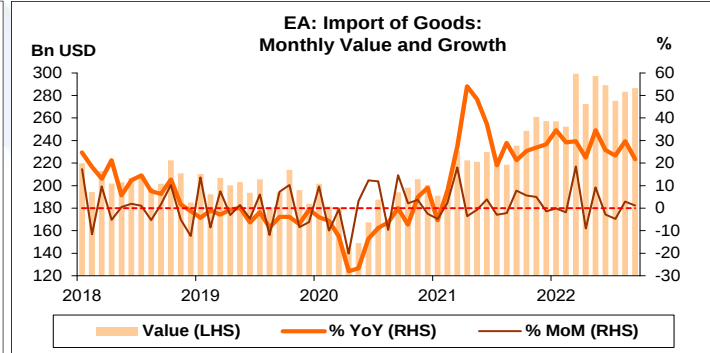
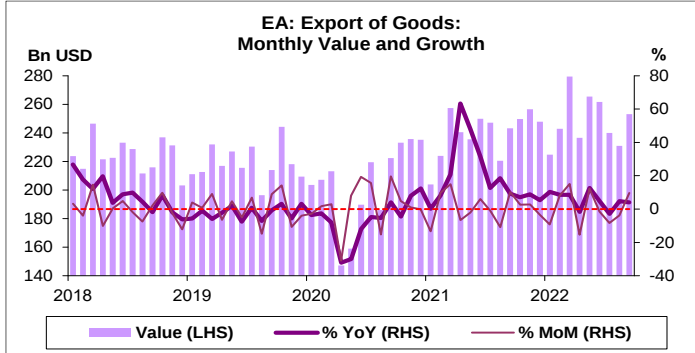
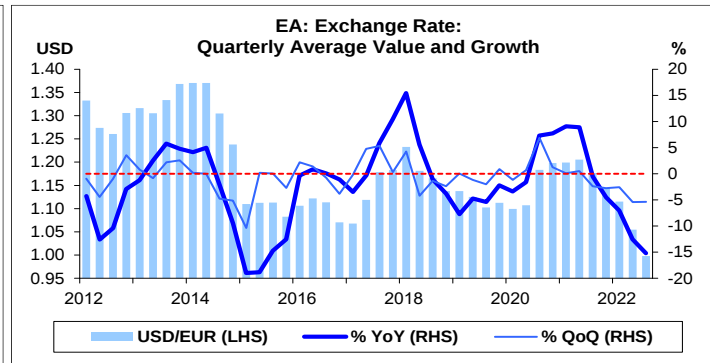
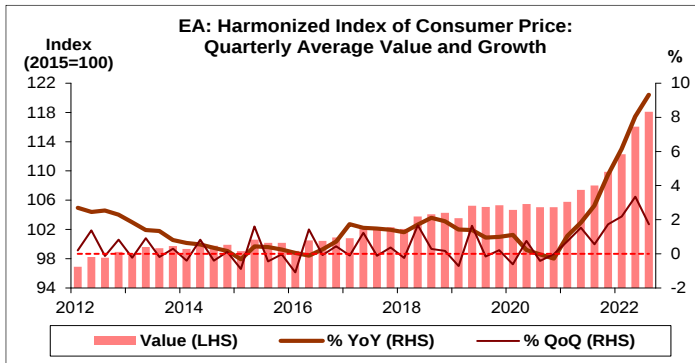
ที่มา: CEIC, Eurostat และ IMF

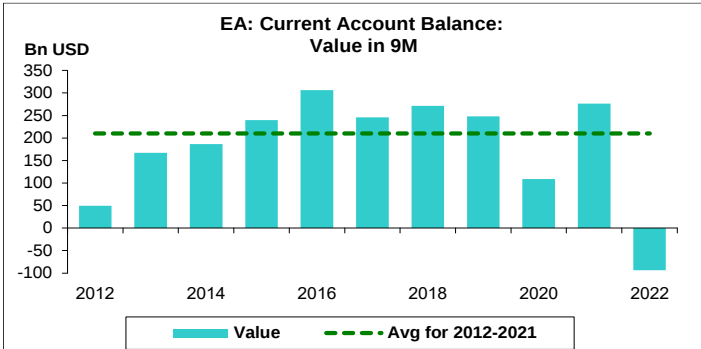
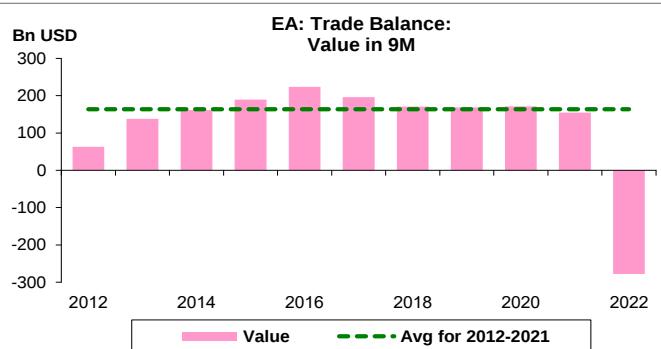
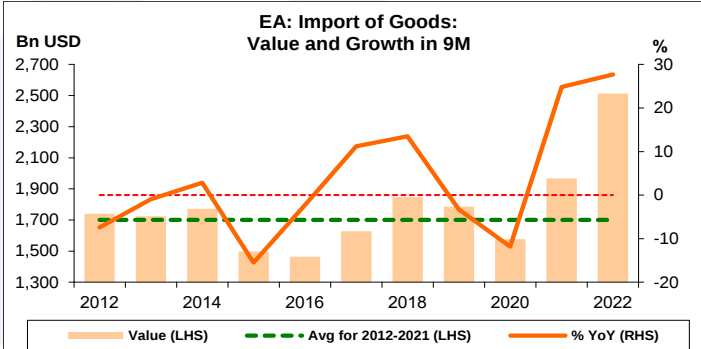
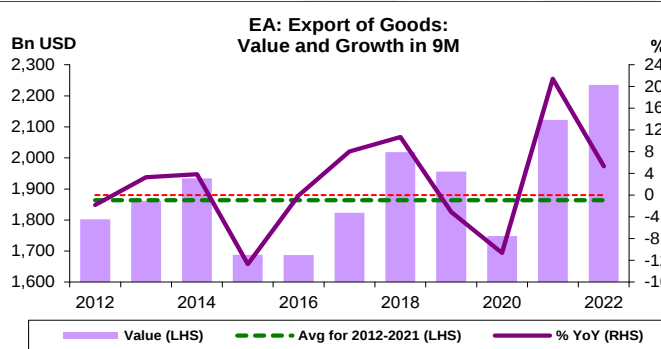
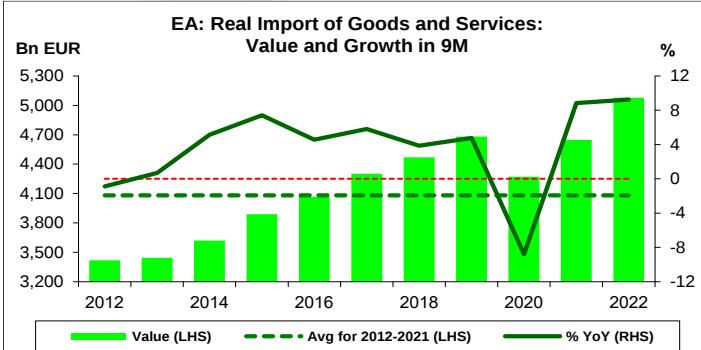
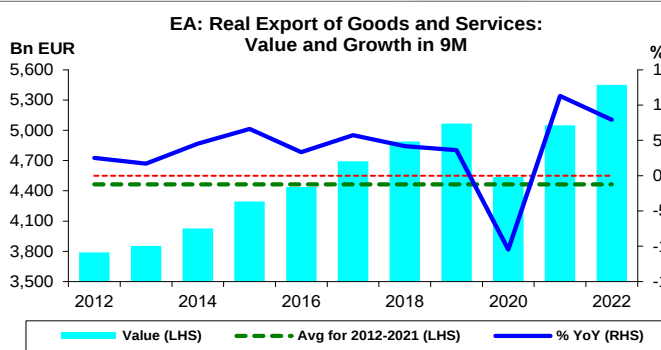
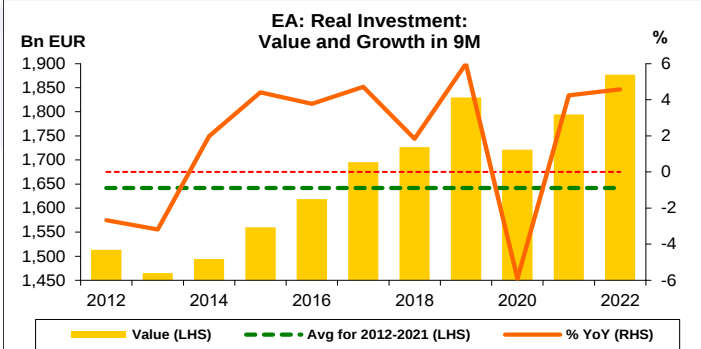
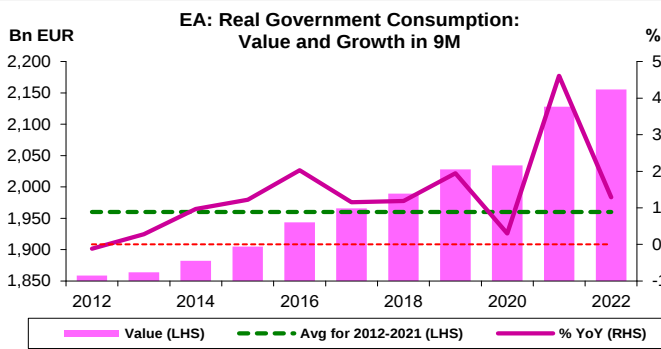
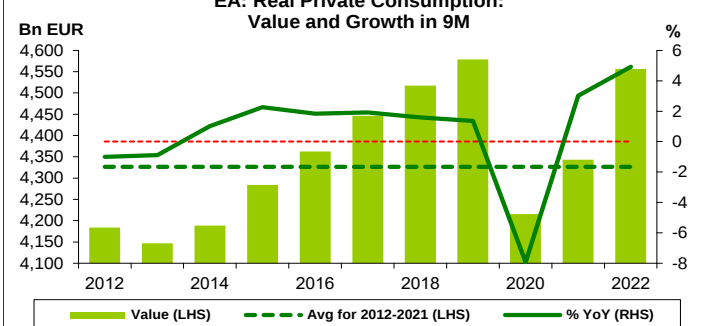
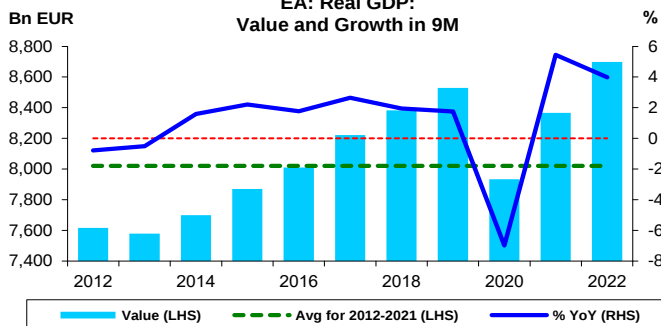
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับปรุงล่าสุดแล้ว

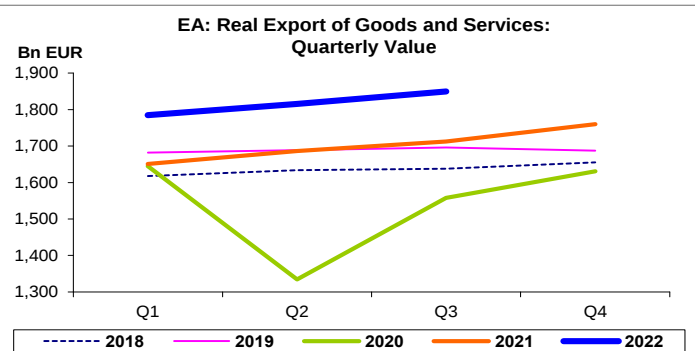
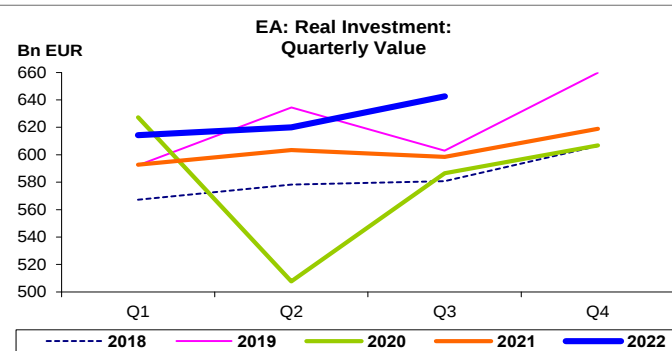
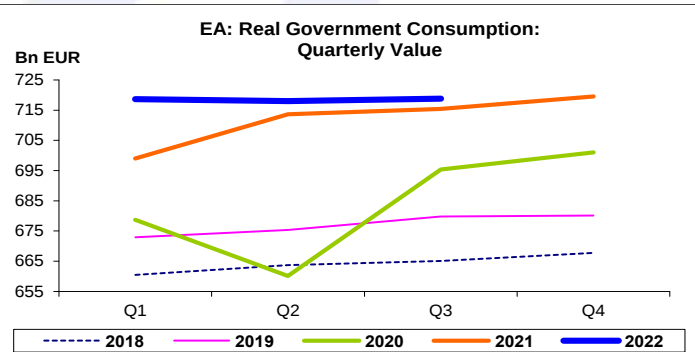
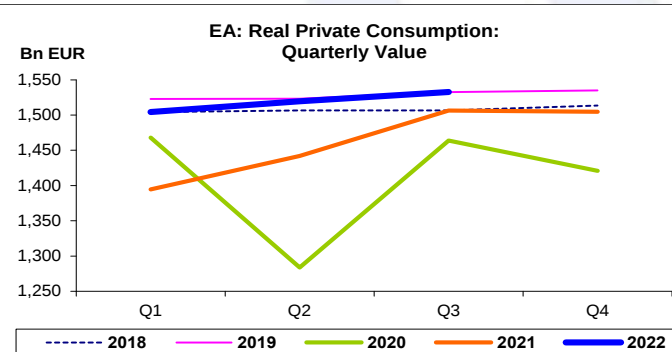
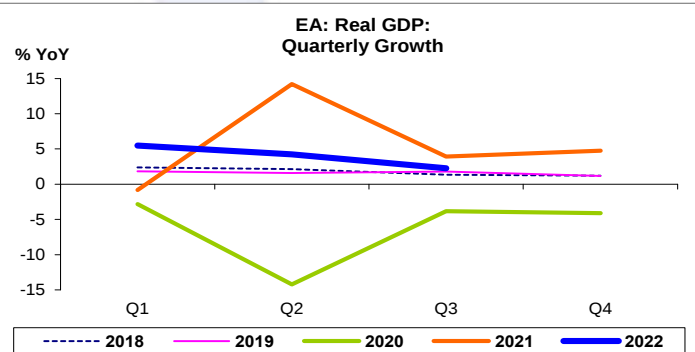
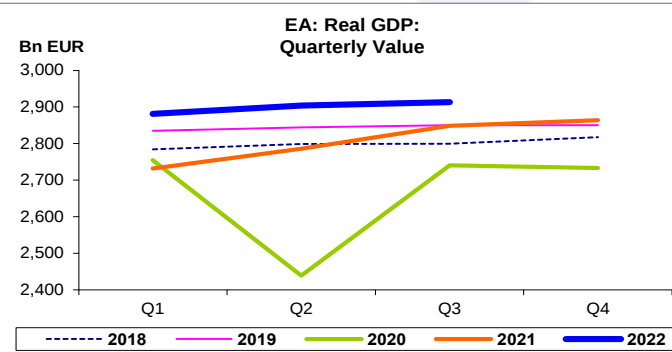
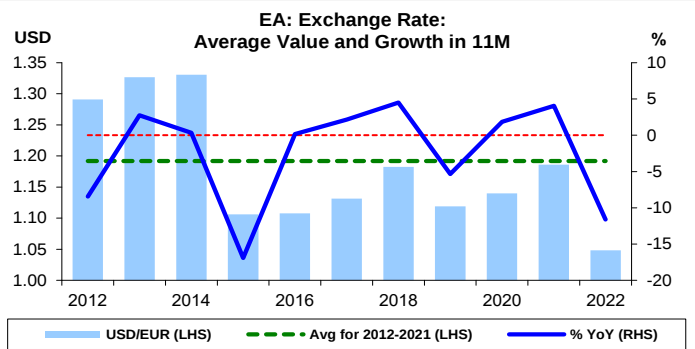
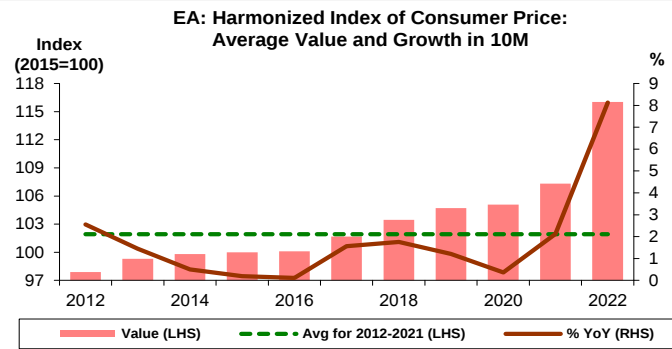
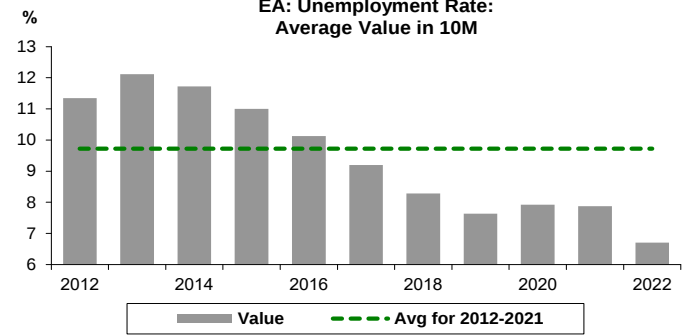
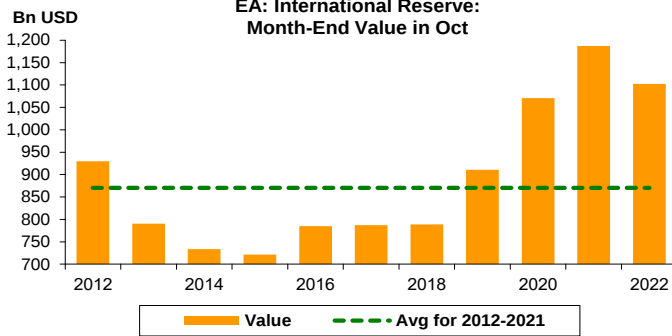
2. CAGR คือ Compound Annual Growth Rate

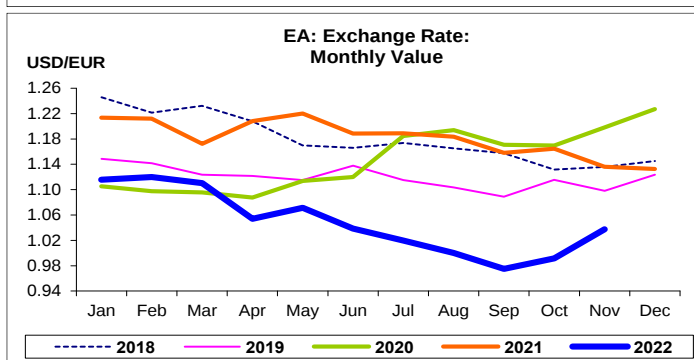
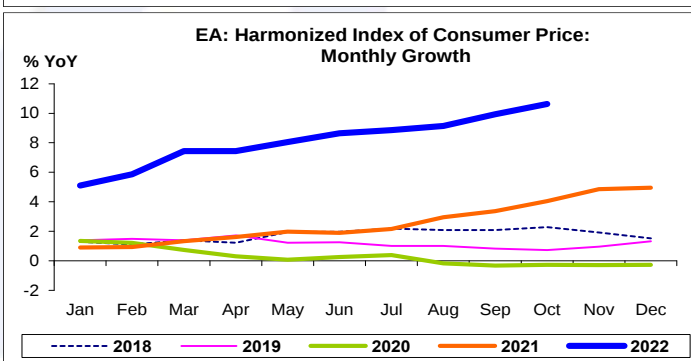
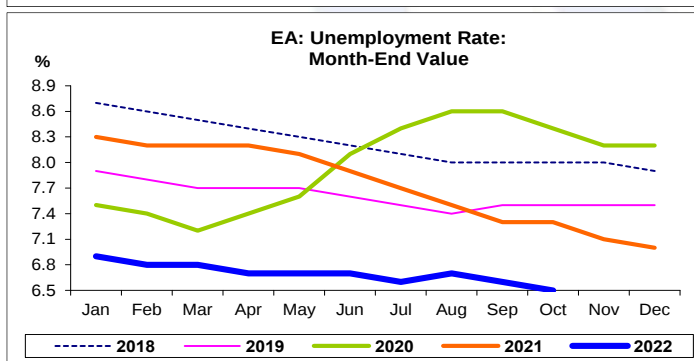
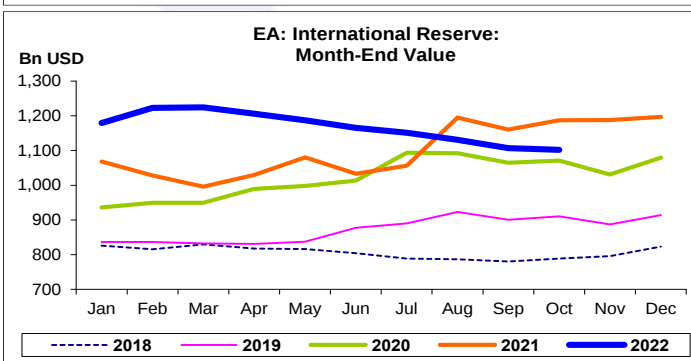
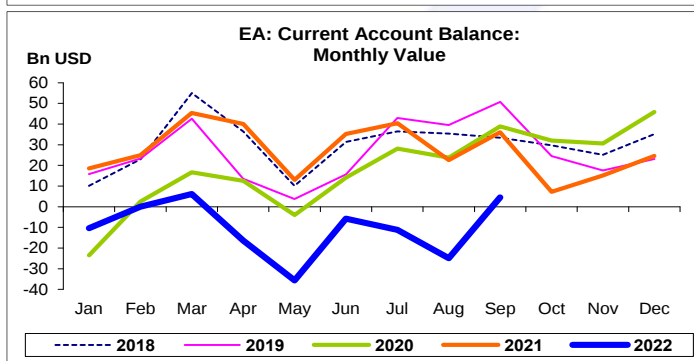
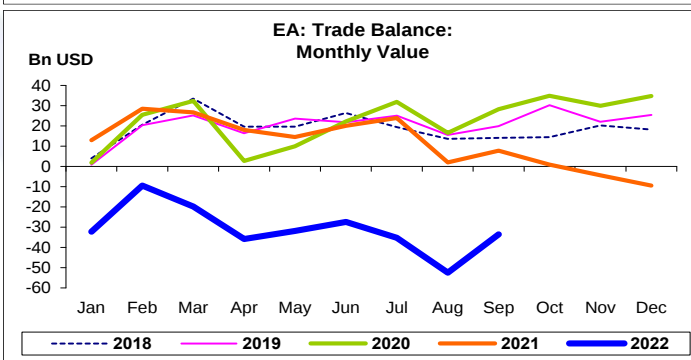
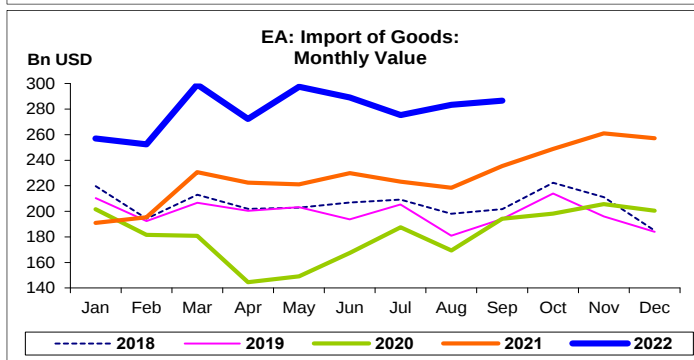
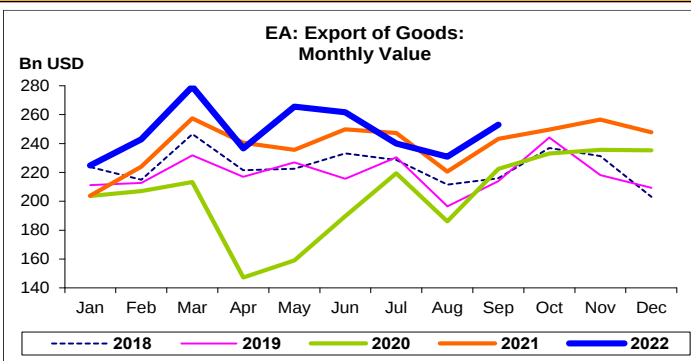
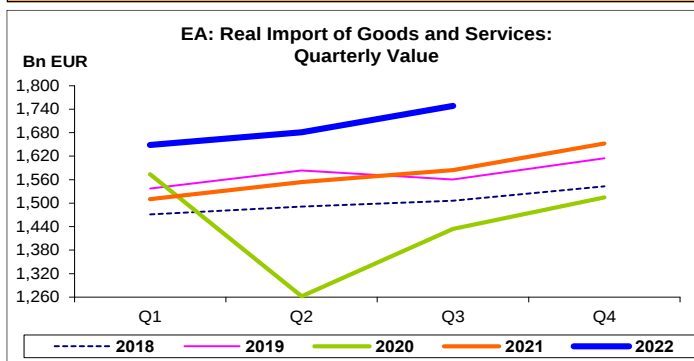
3. GDP หมายถึง GDP ตามราคาคงที่

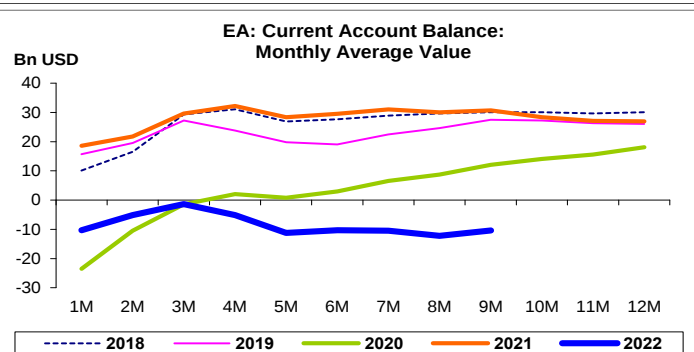
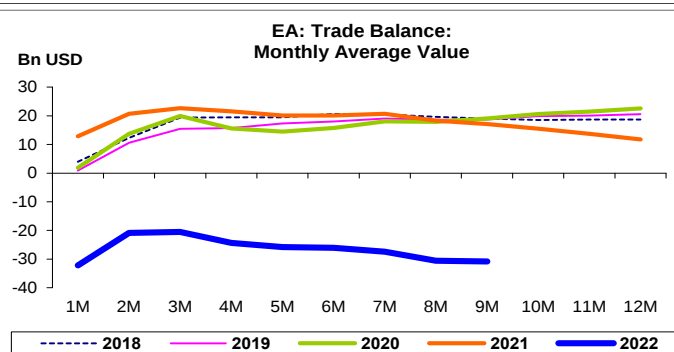
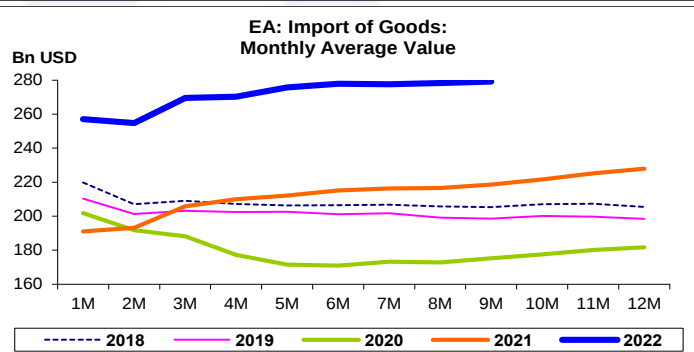
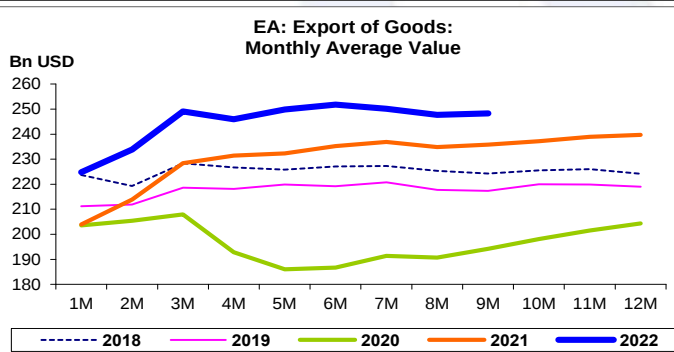
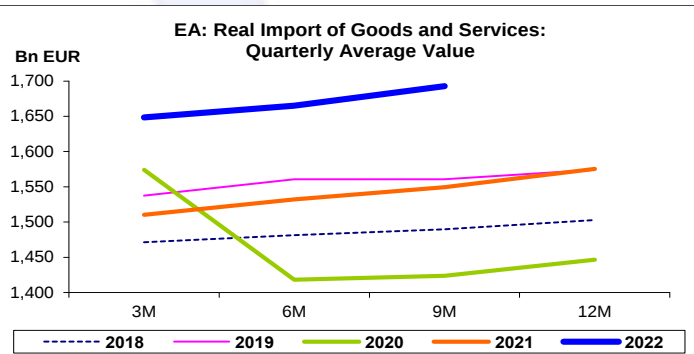
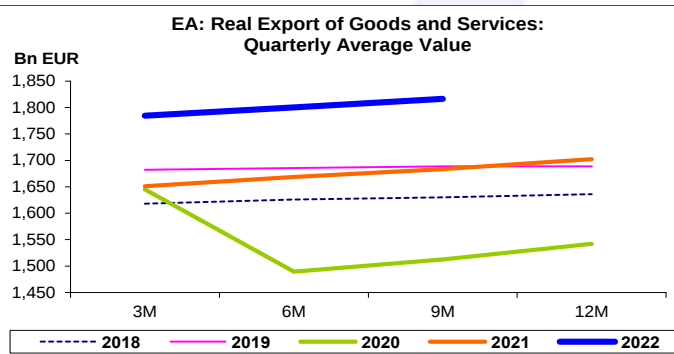
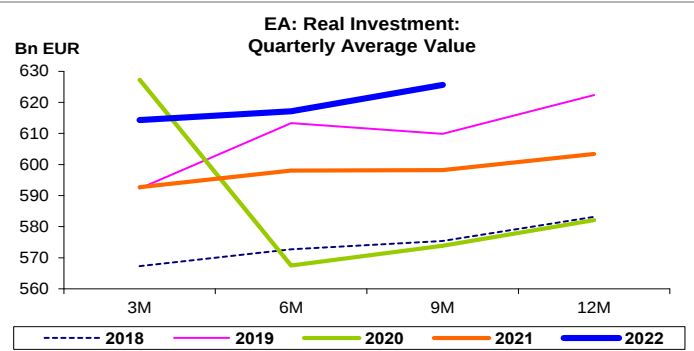
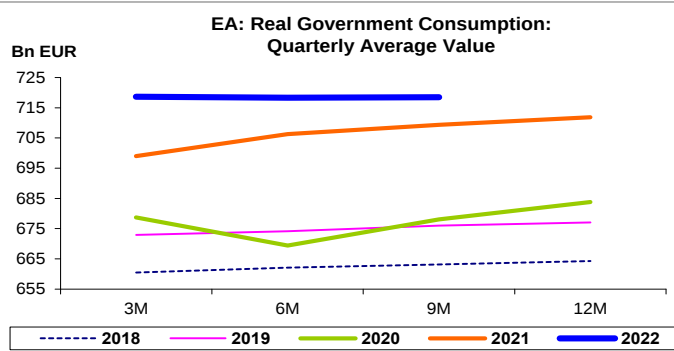
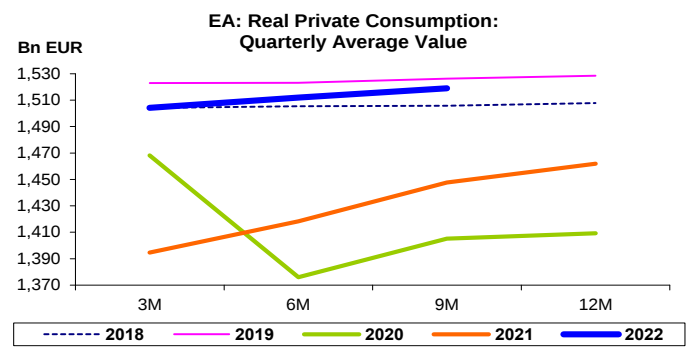
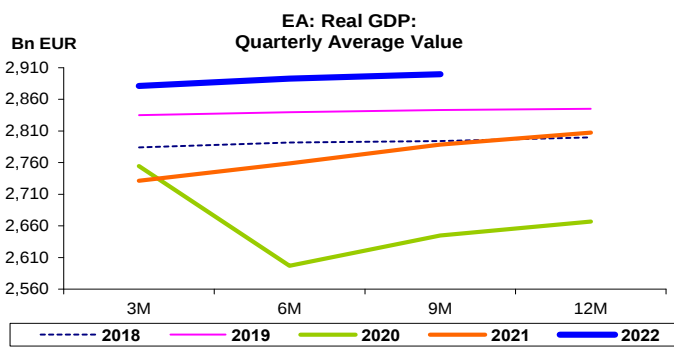






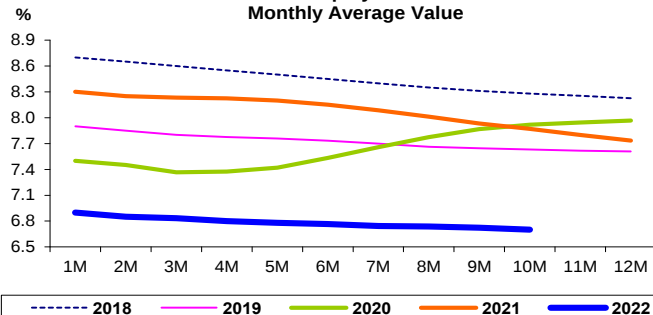




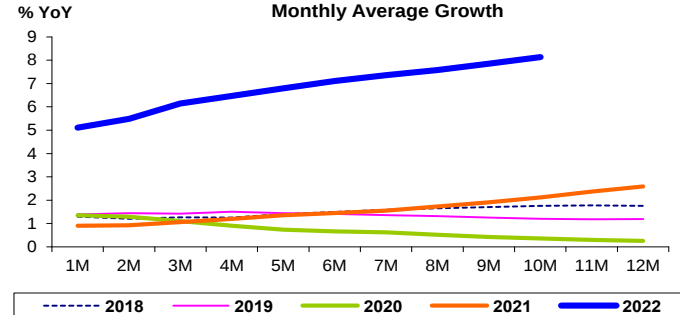




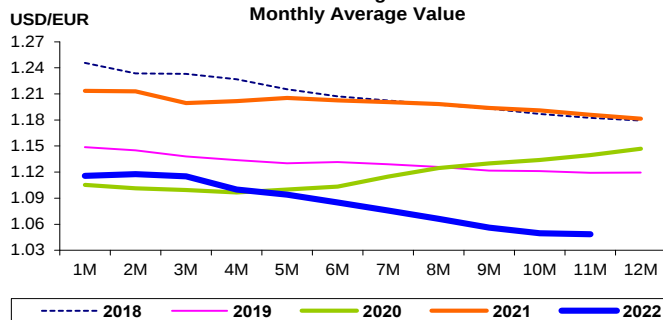
EA: Unemployment Rate:
Monthly Average Value



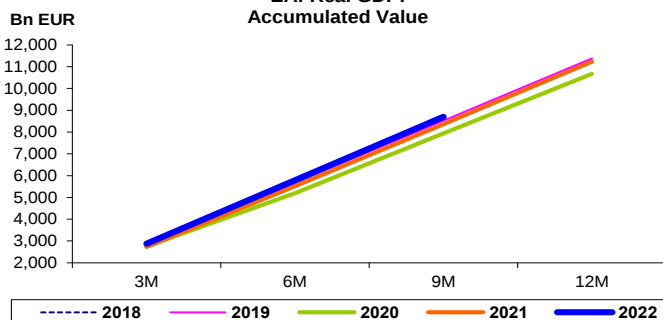
EA: Harmonized Index of Consumer Price:
Monthly Average Growth



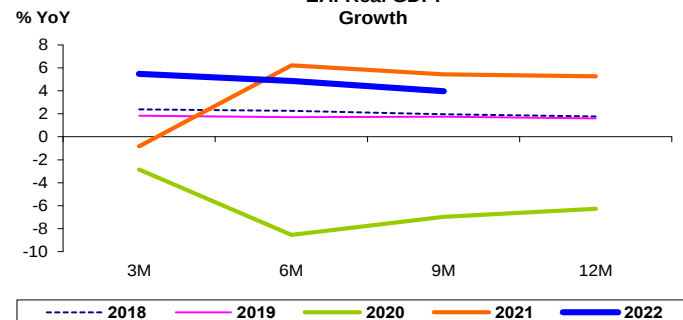
EA: Exchange Rate:
Monthly Average Value



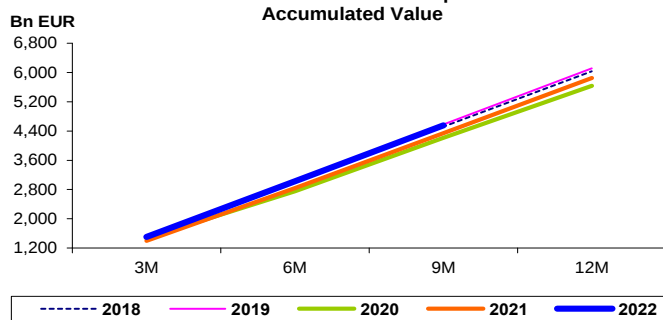
EA: Real GDP:
Accumulated Value



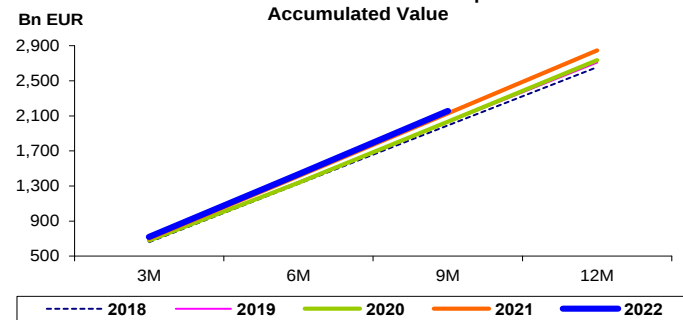
EA: Real GDP:
Growth



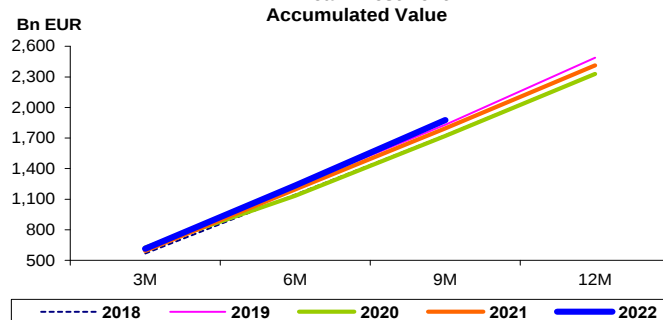
EA: Real Private Consumption:
Accumulated Value



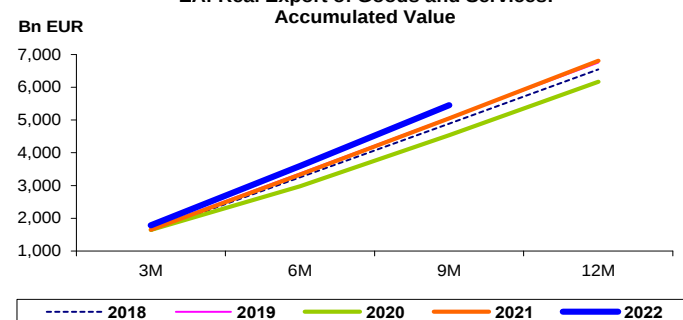
EA: Real Government Consumption:
Accumulated Value

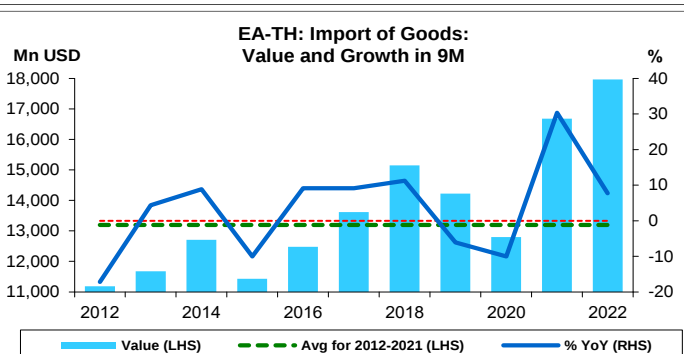
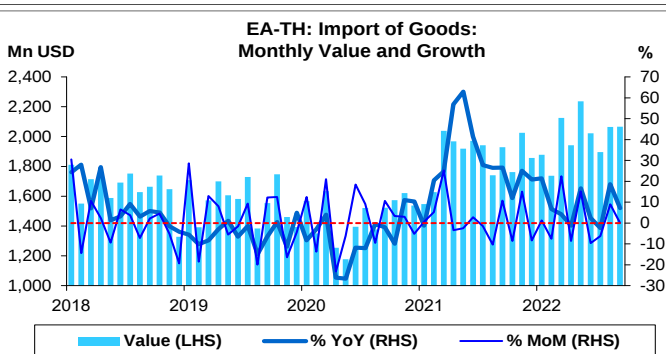
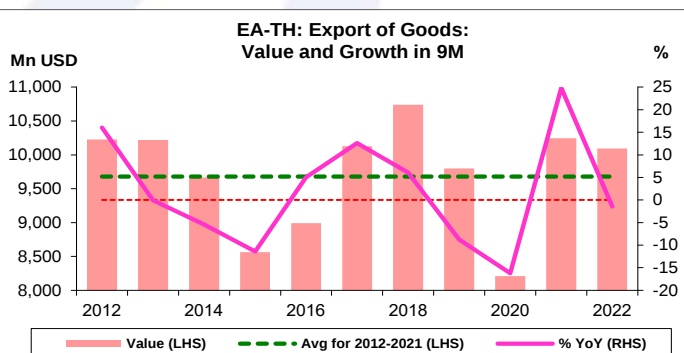
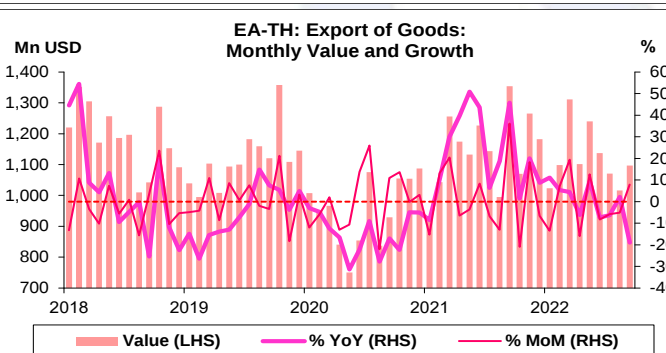
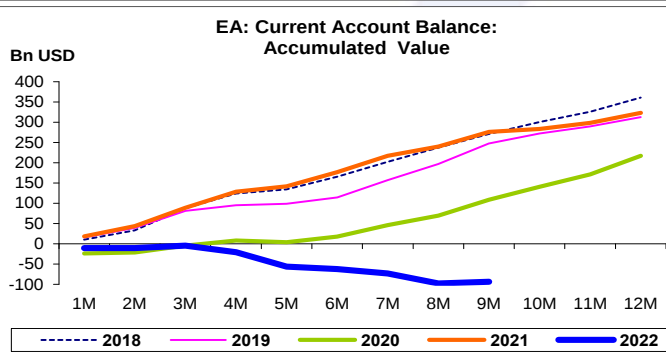
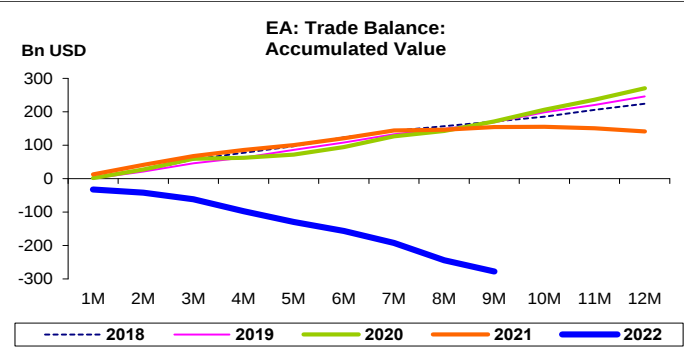
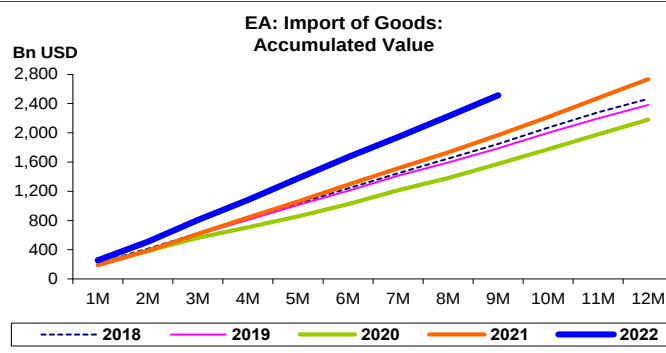
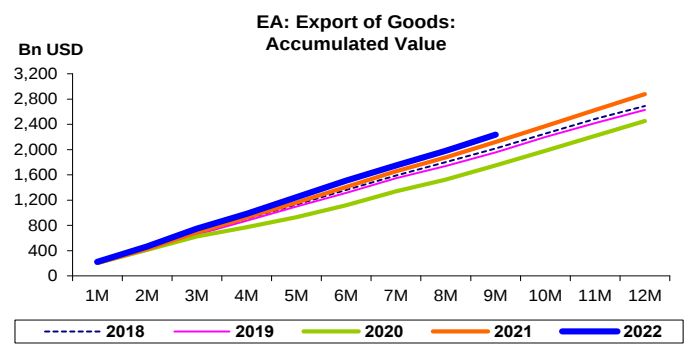
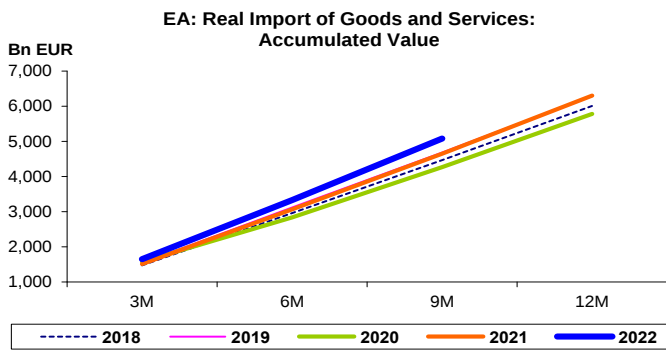


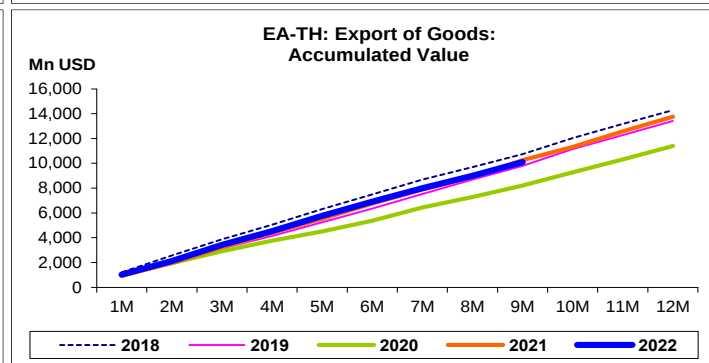
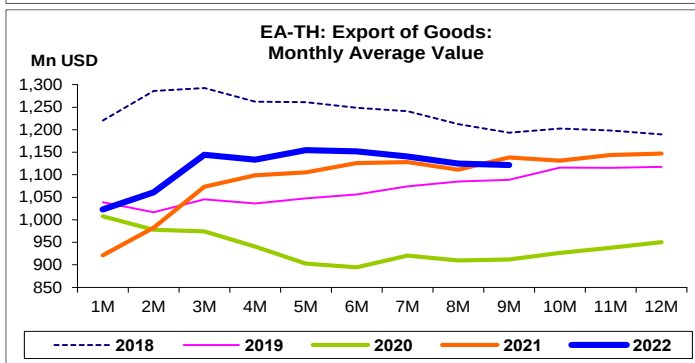
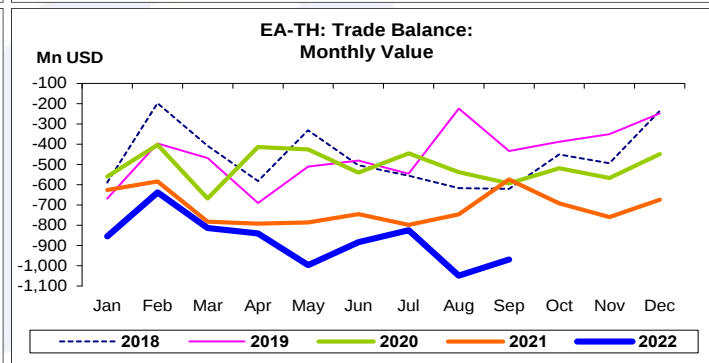
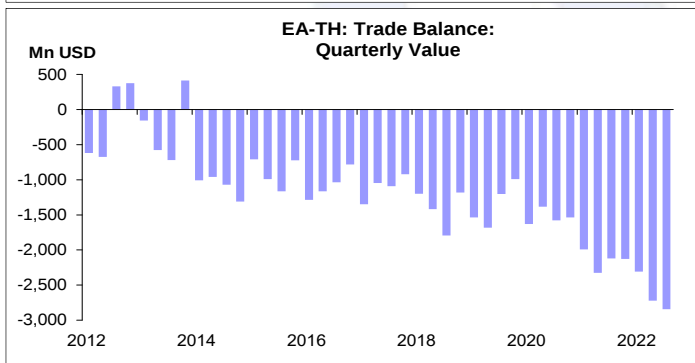
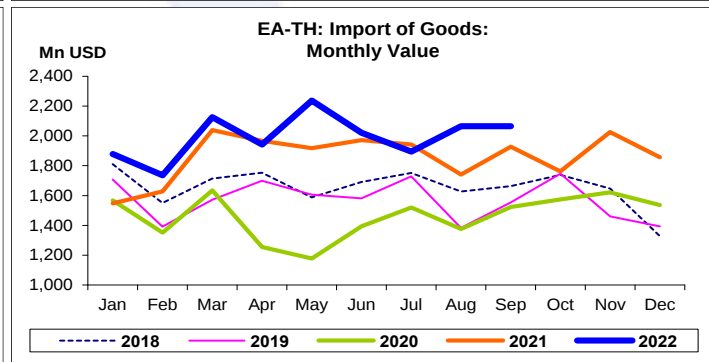
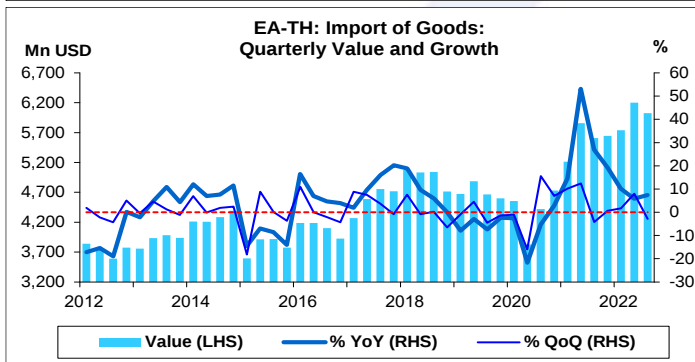
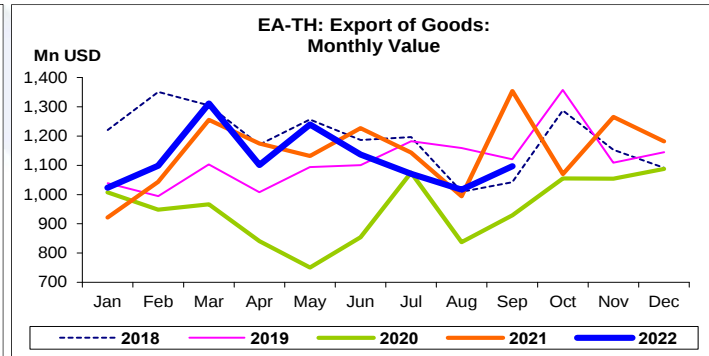
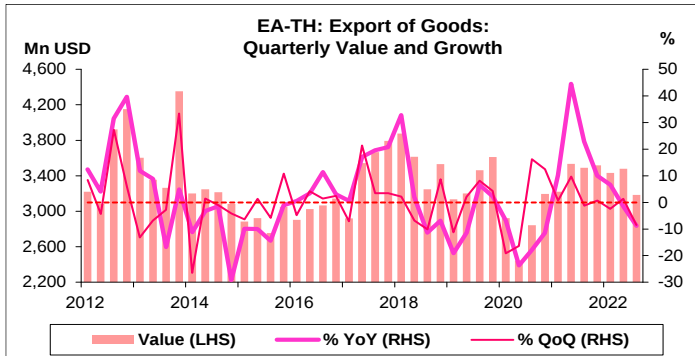
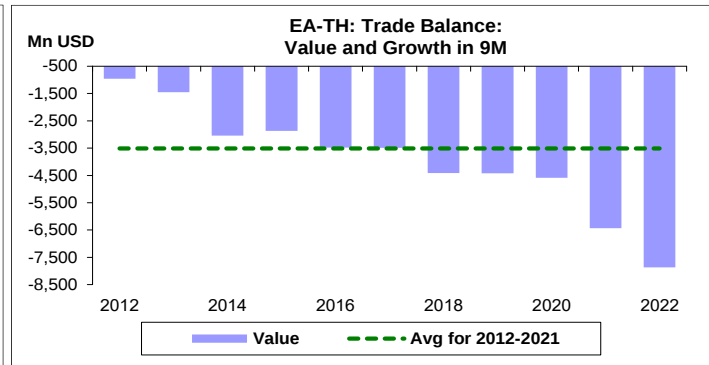
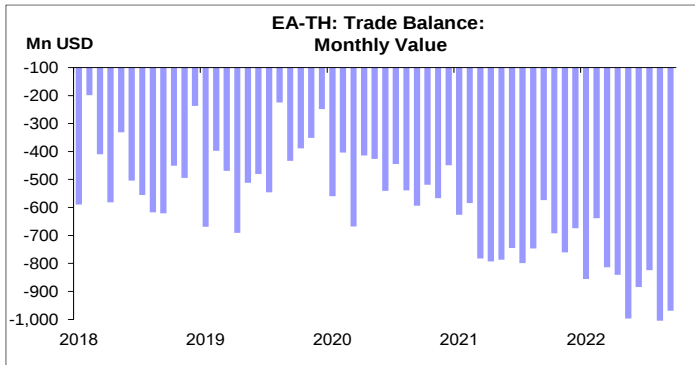
EA: Real Investment:
Accumulated Value

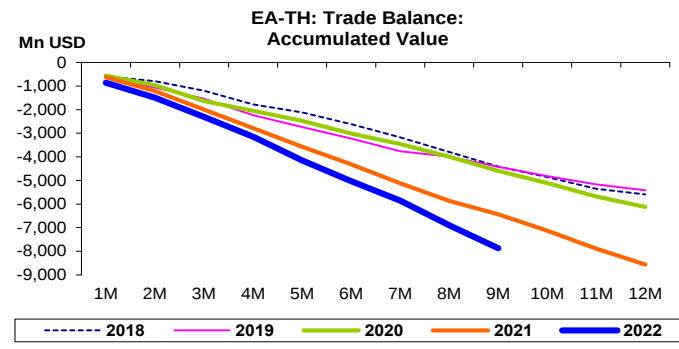
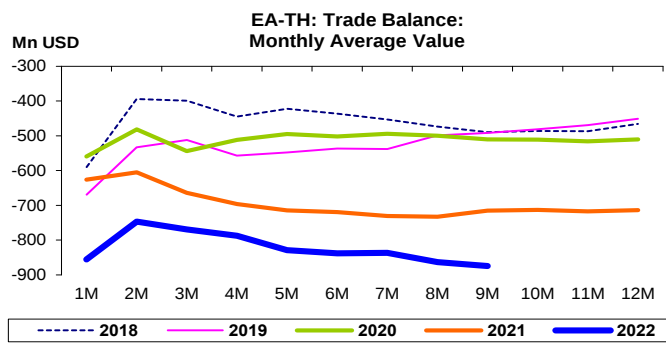
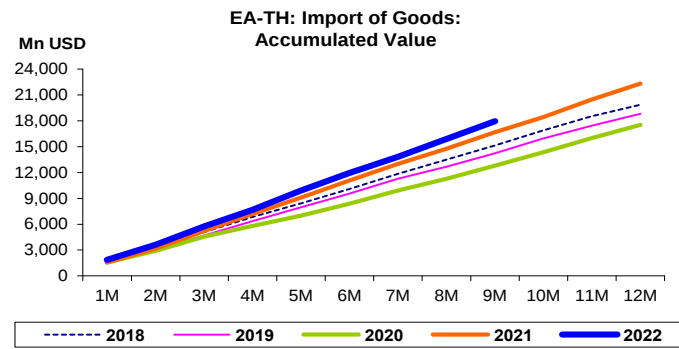
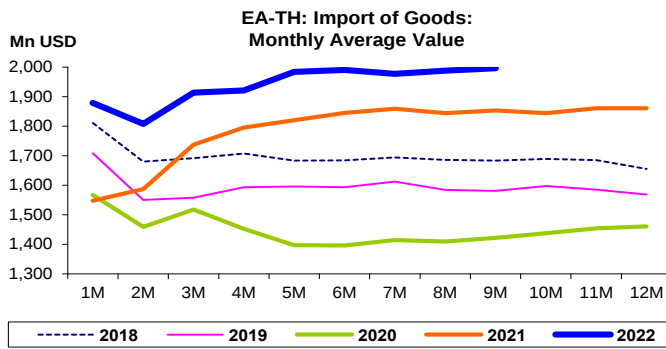


EA: Real Export of Goods and Services:
Accumulated Value









เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020	2021					2022					
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Aug	Sep	Oct	Nov
Real Sector															
Nominal GDP (SA, Bn USD)	13,094.9	14,478.9	13,973.9	3,526.4	3,551.3	3,653.0	3,682.7	3,635.0	3,604.0	3,472.0	3,333.0	-	-	-	-
Real GDP (SA, % YoY)	-6.5	5.3	3.1	-4.1	-0.8	14.2	3.9	4.8	5.5	4.2	2.3	-	-	-	-
- Private Consumption (SA, % YoY)	-7.9	3.6	-	-7.4	-5.0	12.3	2.9	5.9	7.9	5.4	1.7	-	-	-	-
- Government Consumption (SA, % YoY)	0.9	3.8	-	3.1	3.0	8.1	2.9	2.6	2.8	0.6	0.5	-	-	-	-
- Investment (SA, % YoY)	-7.2	4.1	-	-8.0	-5.5	18.9	2.0	2.0	3.6	2.7	7.4	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	-0.3	-0.1	2.0	2.3	0.5	0.6	0.8	0.3	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	-2.9	-1.9	3.4	4.5	-0.1	0.0	1.0	0.9	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.8	-0.3	2.1	0.3	0.6	-0.1	-0.1	0.1	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	3.5	-2.3	1.8	-0.8	3.4	-0.7	0.9	3.6	-	-	-	-
GDP Per Capita (USD)	38,243.3	42,289.4	-	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	342.4	342.4	-	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	8.0	7.7	6.8	8.3	8.2	8.1	7.5	7.1	6.8	6.7	6.6	6.7	6.6	6.5	-
External Trade															
Export of Goods (Bn USD)	2,452.0	2,873.2	-	704.1	685.3	726.0	711.0	754.2	747.1	763.8	724.0	230.9	253.1	-	-
- % YoY	-6.7	17.2	-	4.8	9.8	46.4	13.2	7.1	9.0	5.2	1.8	4.7	4.1	-	-
Import of Goods (Bn USD)	2,180.9	2,726.7	-	604.5	617.2	673.4	677.2	767.0	808.6	858.8	845.2	283.4	286.6	-	-
- % YoY	-8.4	25.0	-	1.8	9.4	46.1	22.9	26.9	31.0	27.5	24.8	29.7	21.7	-	-
Trade Balance (Bn USD)	271.0	146.5	-	99.6	68.1	52.6	33.8	-12.8	-61.5	-95.0	-121.2	-52.4	-33.5	-	-
Current Account Balance (Bn USD)	217.2	323.2	137.3	108.5	88.9	88.2	99.0	47.0	-4.2	-57.8	-31.6	-24.9	4.5	-	-
- % of GDP	1.7	2.2	1.0	3.1	2.5	2.4	2.7	1.3	-0.1	-1.7	-0.9	-	-	-	-
International Reserve (Bn USD)	1,079.5	1,197.2	-	1,079.5	996.0	1,032.8	1,160.7	1,197.2	1,224.2	1,165.5	1,107.2	1,130.6	1,107.2	1,102.3	-
External Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	-4.2	9.4	-	-2.5	2.0	13.4	9.8	11.9	9.0	10.2	-	-	-	-	-
Government Expenditure (% YoY)	8.8	5.3	-	11.0	10.6	2.9	4.2	4.0	-0.7	1.0	-	-	-	-	-
Fiscal Balance (Bn USD)	-931.1	-736.5	-	-239.0	-282.0	-228.1	-132.6	-93.9	-125.6	-65.2	-	-	-	-	-
- % of GDP	-7.1	-5.1	-	-6.8	-7.9	-6.2	-3.6	-2.6	-3.5	-1.9	-	-	-	-	-
Government Debt (Bn USD)	13,642.9	13,298.5	-	13,642.9	13,402.1	13,817.2	13,605.7	13,298.5	13,297.3	12,570.3	-	-	-	-	-
- % of GDP	97.0	95.4	93.0	97.0	99.6	97.9	97.3	95.4	95.2	94.2	-	-	-	-	-
Inflation (% YoY)															
HICP	0.3	2.6	8.3	-0.3	1.1	1.8	2.8	4.6	6.1	8.0	9.3	9.1	9.9	10.6	-
PPI	-2.6	12.3	-	-1.7	2.1	9.2	14.0	24.0	33.1	36.5	41.1	43.4	41.9	30.8	-
Financial Sector (Period End)															
Total Loans (% YoY)	3.5	3.2	-	3.5	2.2	1.9	2.4	3.2	4.1	5.6	6.5	6.1	6.5	6.1	-
Total Deposits (% YoY)	10.6	5.4	-	10.6	8.8	5.1	4.7	5.4	5.2	5.4	4.8	4.8	4.8	3.7	-
L/D Ratio (%)	86.9	85.1	-	86.9	86.1	85.5	84.9	85.1	85.1	85.7	86.2	85.9	86.2	86.7	-
Stock Market (Period End)															
DJ Euro Stoxx 50	3,552.6	4,298.4	-	3,552.6	3,919.2	4,064.3	4,048.1	4,298.4	3,902.5	3,454.9	3,318.2	3,517.3	3,318.2	3,617.5	3,964.7
Trade Value (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Market Capitalization (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Market (Period End, % pa)															
2-Year Government Bond Yield	-0.63	-0.54	-	-0.63	-0.57	-0.55	-0.62	-0.54	-0.17	1.03	1.81	0.91	1.81	2.19	2.32
10-Year Government Bond Yield	-0.09	0.28	-	-0.09	0.15	0.30	0.20	0.28	1.05	2.44	2.81	2.06	2.81	3.18	2.94
Interest Rate (Period End, % pa)															
Policy Rate (Main Refinancing Operations)	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.25	0.50	1.25	1.25	2.00
Marginal Lending Rate	0.25	0.25	-	0.25	0.25	0.25	0.25	0.25	0.25	0.25	1.50	0.75	1.50	1.50	2.25
Deposit Facility	-0.50	-0.50	-	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	0.75	0.00	0.75	0.75	1.50
Exchange Rate (Period Average)															
USD/EUR	1.1470	1.1816	-	1.1983	1.1994	1.2056	1.1768	1.1445	1.1152	1.0547	0.9982	1.0000	0.9748	0.9914	1.0376
JPY/EUR	121.88	130.32	-	124.55	128.60	132.28	130.00	132.62	128.79	137.01	136.42	138.72	141.01	147.40	144.28

Source: International Financial Statistics and CEIC

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans indicates Monetary Financial Institutions (MFIs) assets including enterprises and individuals.

3. Total Deposits indicates Monetary Financial Institutions (MFIs) liabilities including enterprises and individuals.

4. % of GDP is calculated from Nominal GDP.