

เศรษฐกิจไตรมาส Q2/2564

- GDP ไตรมาส Q2/64 ขยายตัว 15.5% YoY และ 4.9% QoQ หากพิจารณา 6M/64 ขยายตัว 4.3% YoY
- Q2/64 การส่งออกสินค้า มูลค่า 19.0 Bn USD ขยายตัวถึง 62.0% YoY และ 3.0% QoQ การนำเข้าสินค้า มูลค่า 24.1 Bn USD ขยายตัวถึง 59.6% YoY และ 11.0% QoQ ส่งผลให้ดุลการค้า ขาดดุล 5.1 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 6M/64 การส่งออกสินค้า มูลค่า 37.5 Bn USD ขยายตัวถึง 35.2% YoY การนำเข้าสินค้า มูลค่า 45.8 Bn USD ขยายตัวถึง 27.0% YoY ส่งผลให้ดุลการค้า ขาดดุล 8.4 Bn USD ขาดดุลใกล้เคียงกับช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q2/64 หดตัว 0.1% YoY แต่ขยายตัว 1.7% QoQ หากพิจารณา 8M/64 ขยายตัว 0.3% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	4	3	4	4	-	Jun-21
Private Consumption (EUR)	-	5	4	4	5	-	Jun-21
Government Consumption (EUR)	-	5	4	5	5	-	Jun-21
Investment (EUR)	-	5	5	5	5	-	Jun-21
Export of Goods Value (USD)	4	5	3	5	5	5	Jun-21
Import of Goods Value (USD)	5	5	3	5	5	5	Jun-21
Trade Balance (USD)	2	2	3	3	2	2	Jun-21
Current Account Balance (USD)	3	2	3	3	3	3	Jun-21
International Reserve (USD)	5	5	5	5	5	5	Jul-21
Unemployment Rate	1	1	1	1	1	1	Jul-21
HICP	4	5	5	5	4	5	Aug-21
USD/EUR	3	3	2	3	3	3	Aug-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

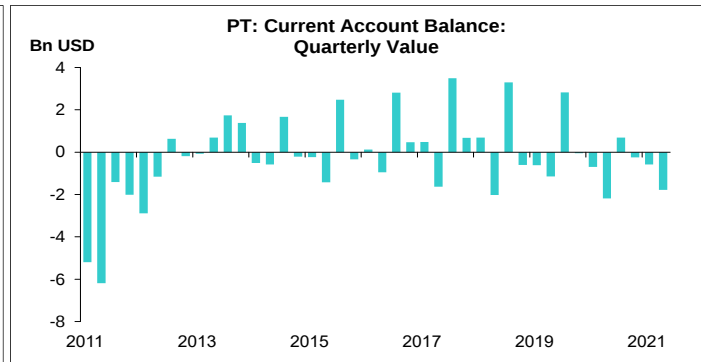
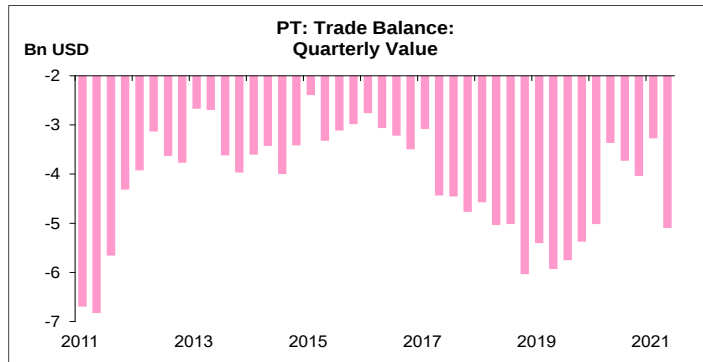
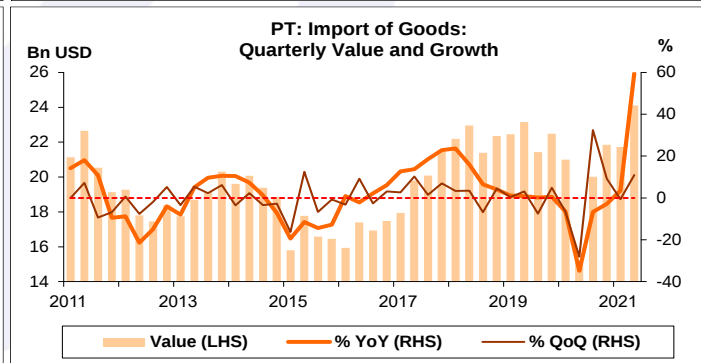
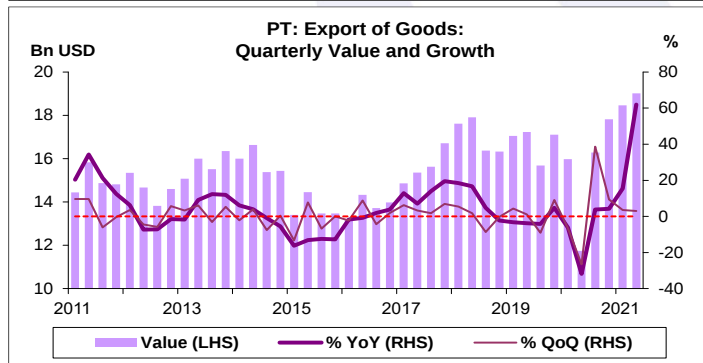
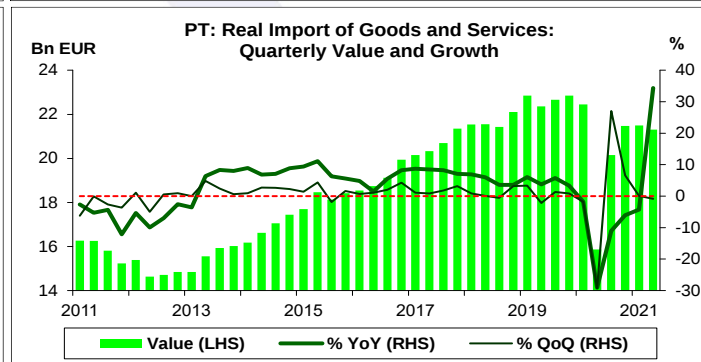
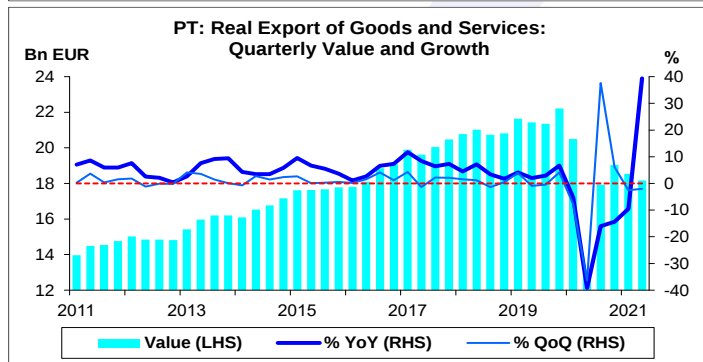
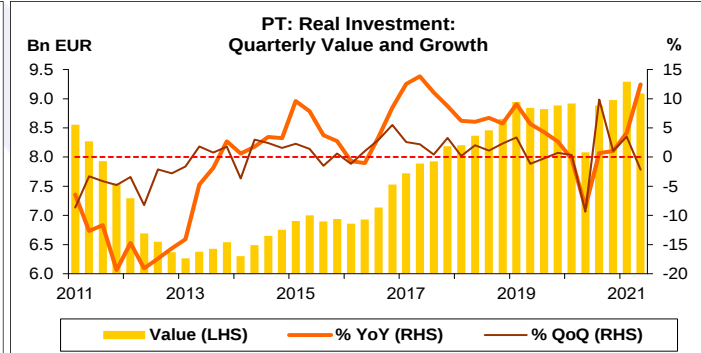
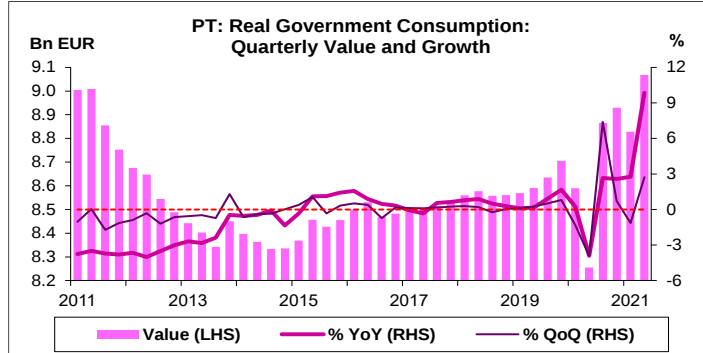
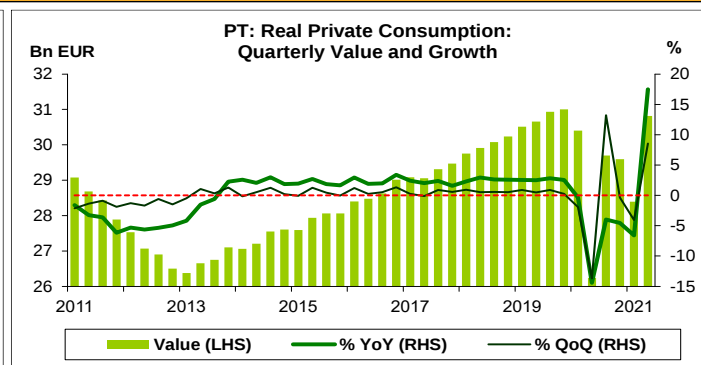
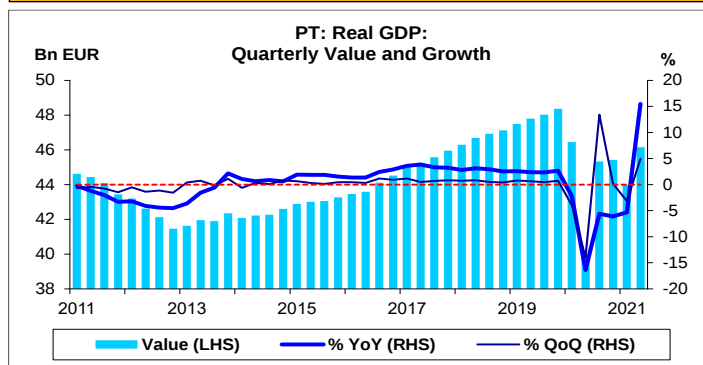
%	Average YoY Growth	CAGR
GDP (EUR)	-0.1	-0.1
Private Consumption (EUR)	-0.2	-0.2
Government Consumption (EUR)	-0.6	-0.7
Investment (EUR)	-0.2	-0.6
Export of Goods Value (USD)	2.8	2.3
Import of Goods Value (USD)	0.6	0.1
HICP	1.1	1.1
USD/EUR	-1.2	-1.4

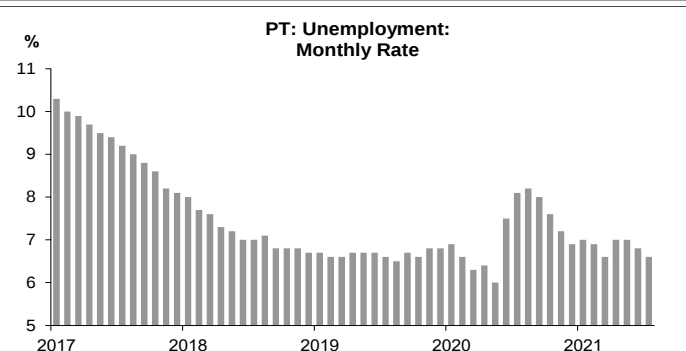
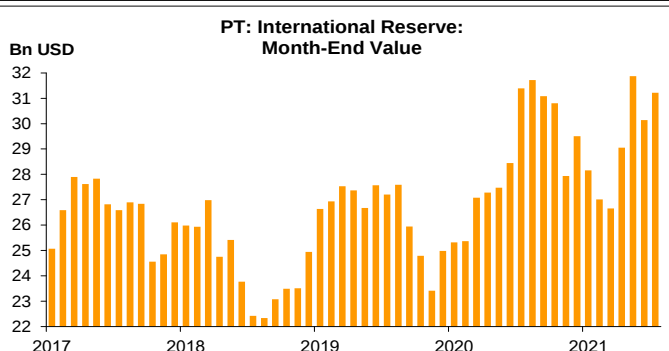
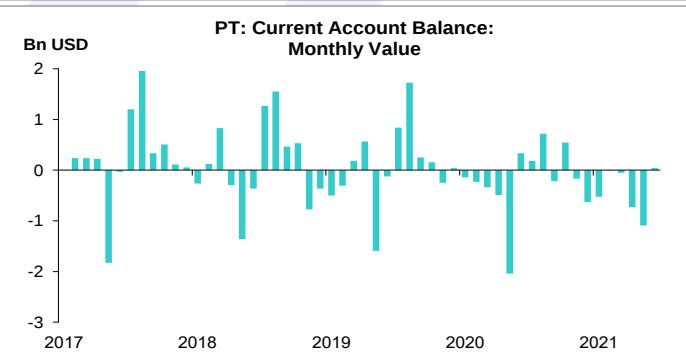
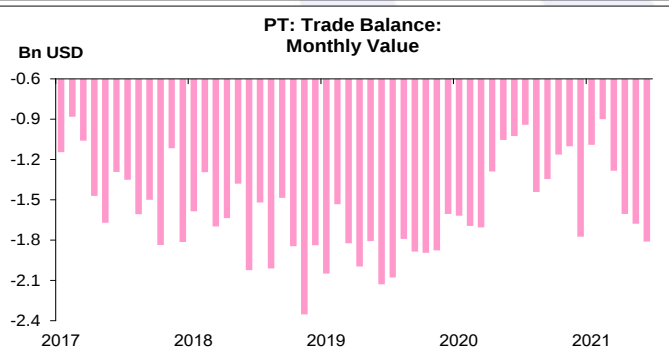
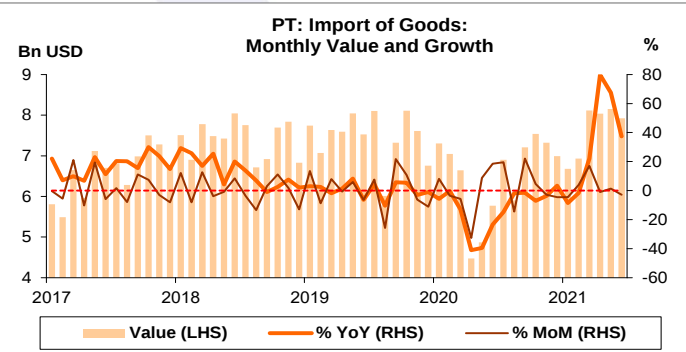
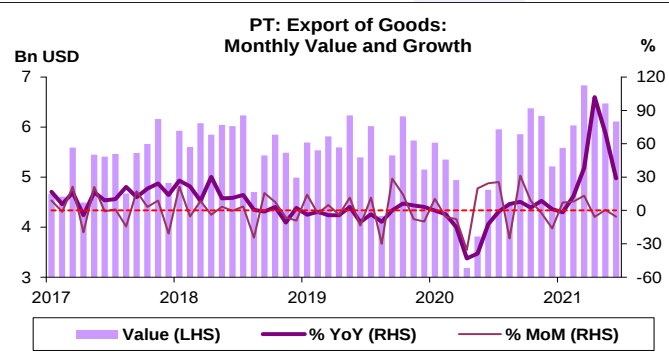
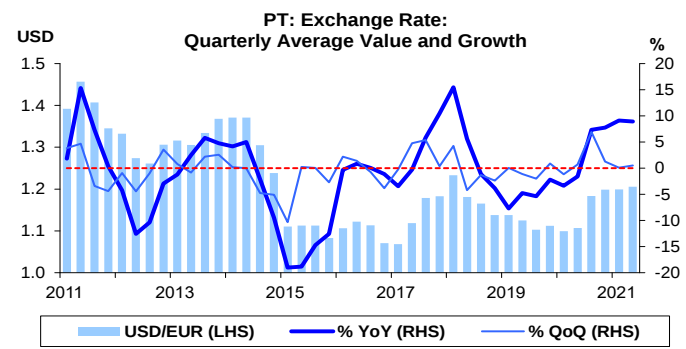
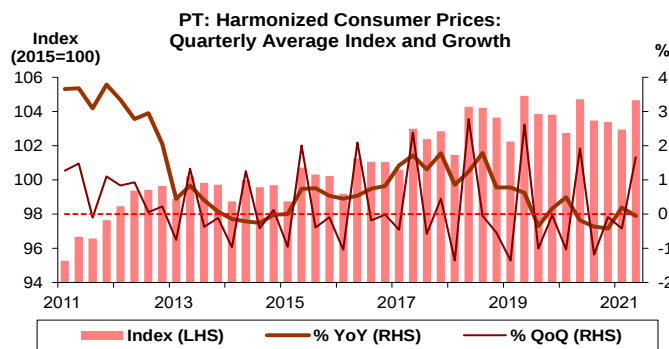
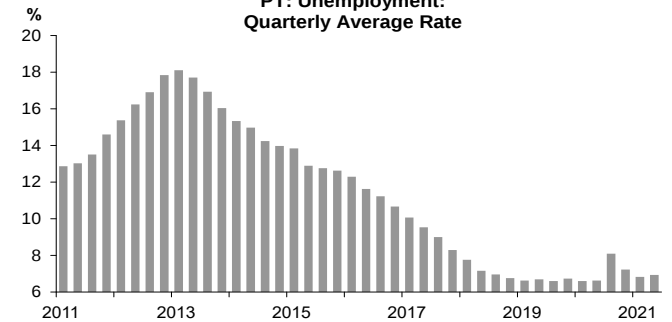
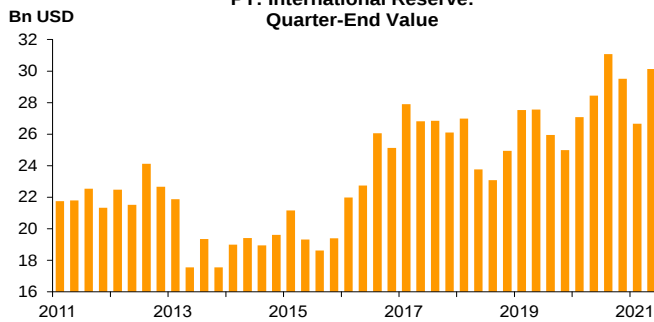
ที่มา: CEIC, Eurostat และ IMF

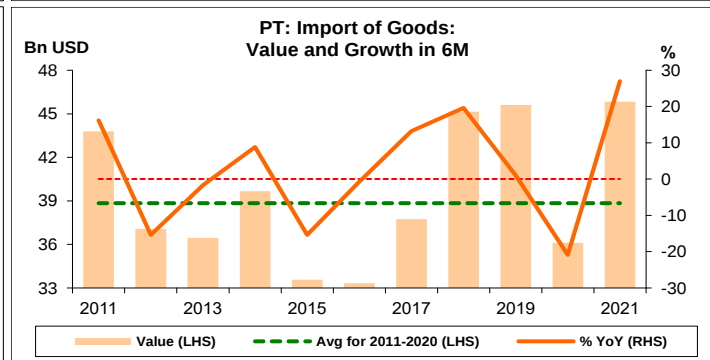
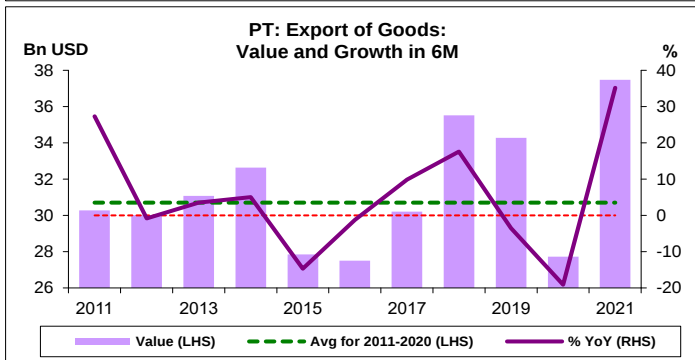
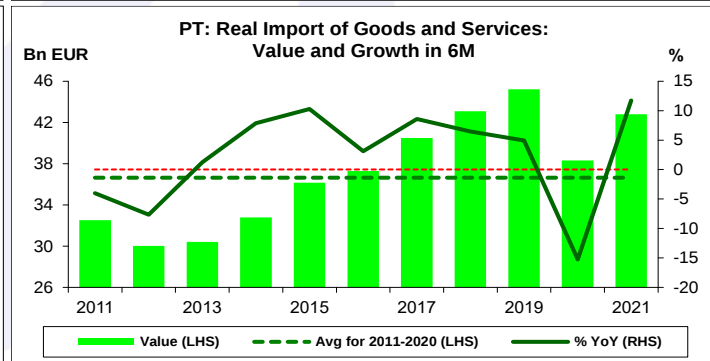
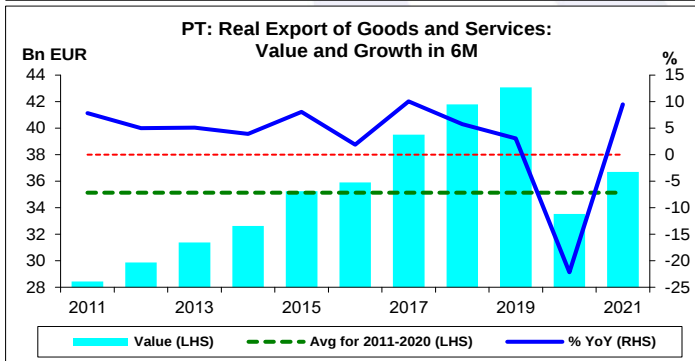
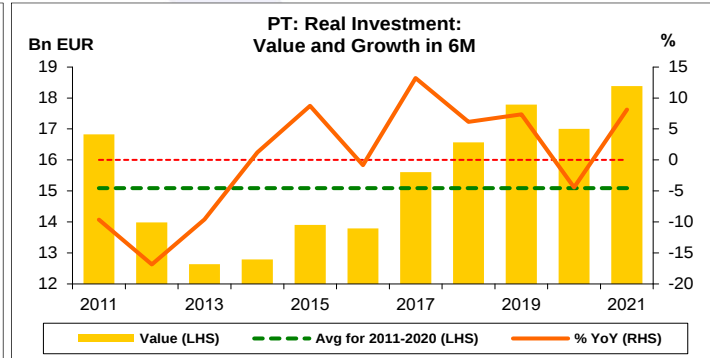
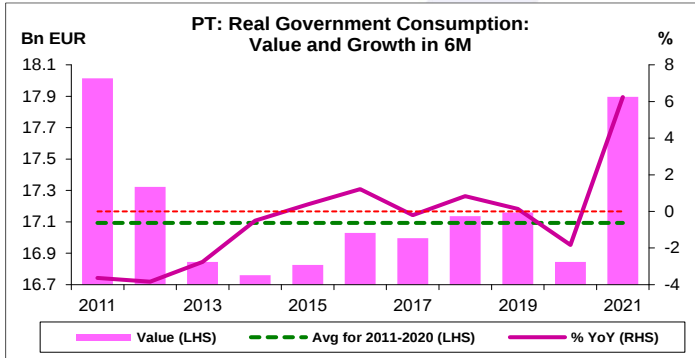
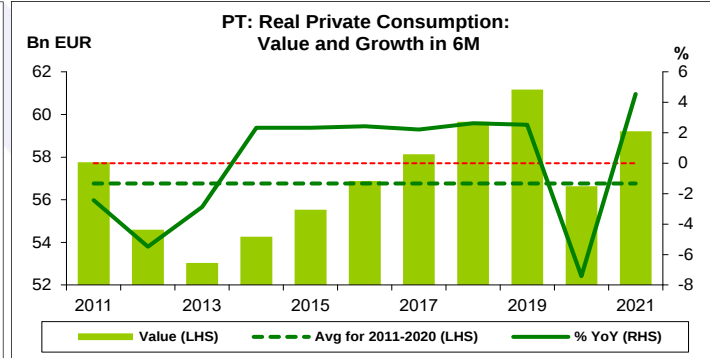
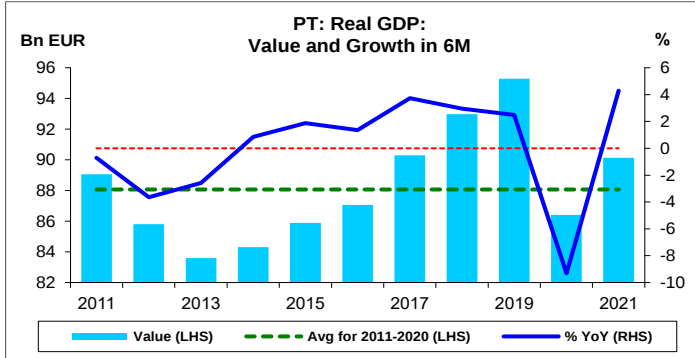
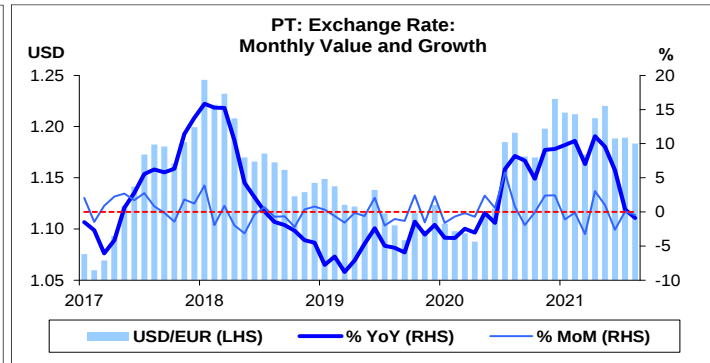
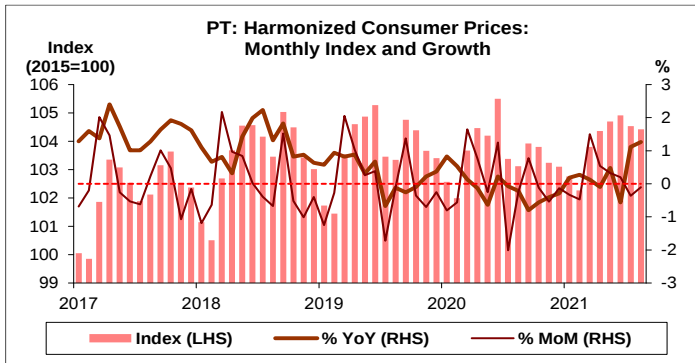
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ยังไม่ผ่านการแก้ไข

2. CAGR คือ Compound Annual Growth Rate

3. GDP หมายถึง GDP ตามราคาคงที่

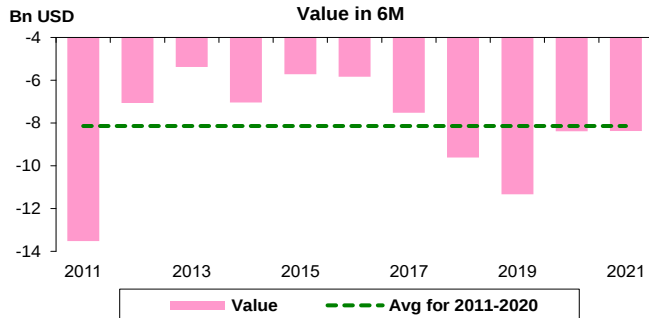




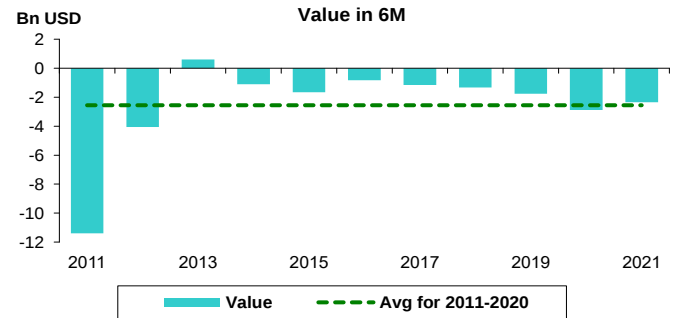




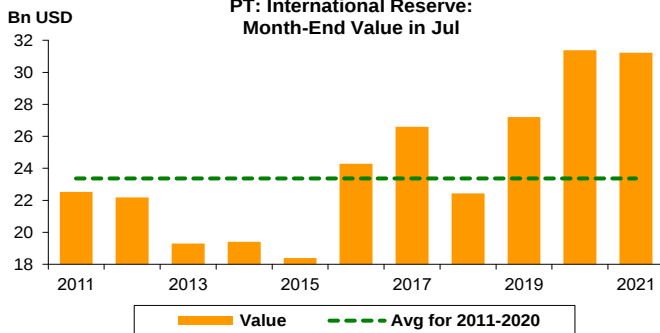
PT: Trade Balance:
Value in 6M



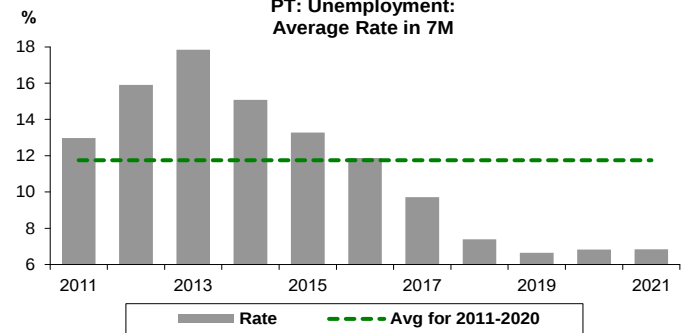
PT: Current Account Balance:
Value in 6M



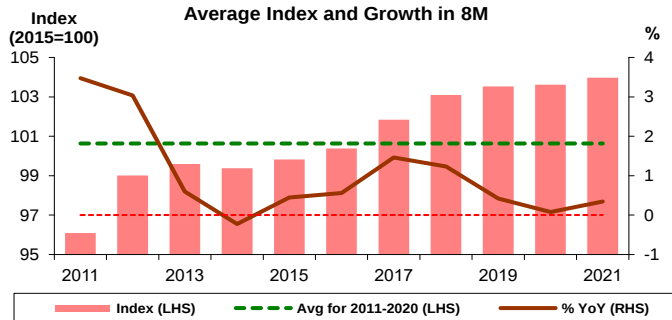
PT: International Reserve:
Month-End Value in Jul



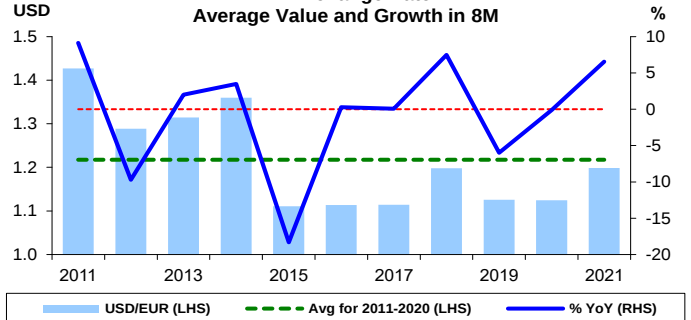
PT: Unemployment:
Average Rate in 7M



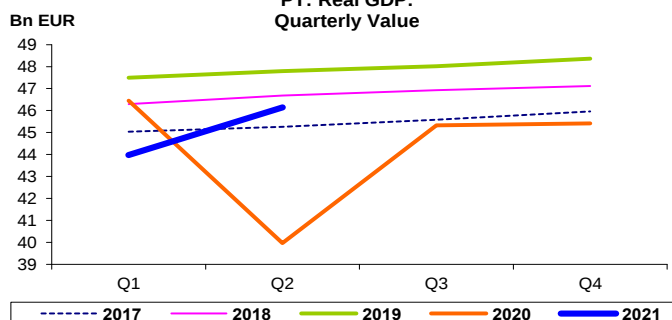
PT: Harmonized Consumer Prices:
Average Index and Growth in 8M



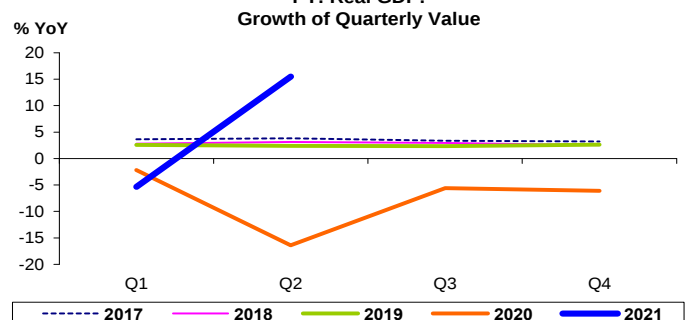
PT: Exchange Rate:
Average Value and Growth in 8M



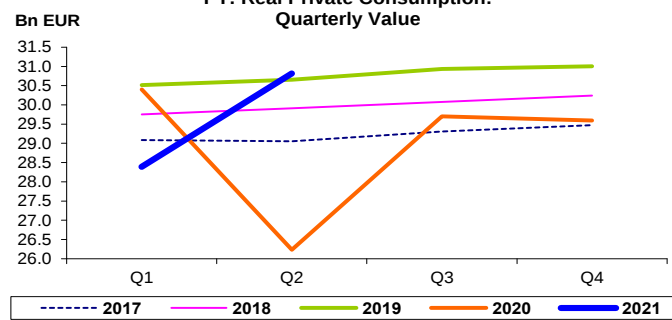
PT: Real GDP:
Quarterly Value



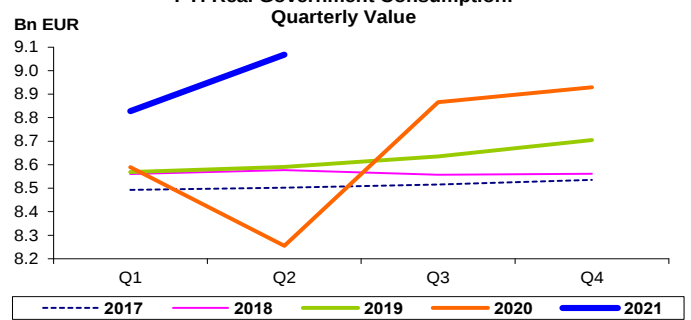
PT: Real GDP:
Growth of Quarterly Value

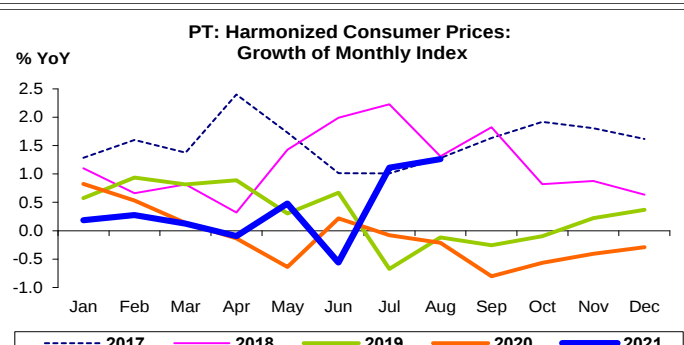
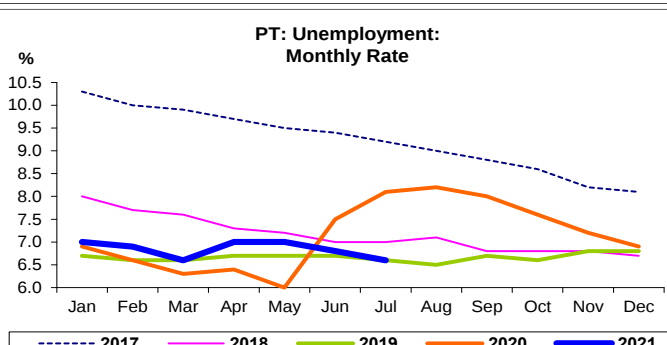
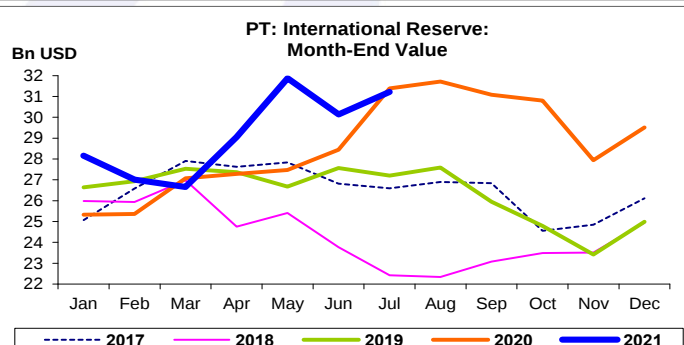
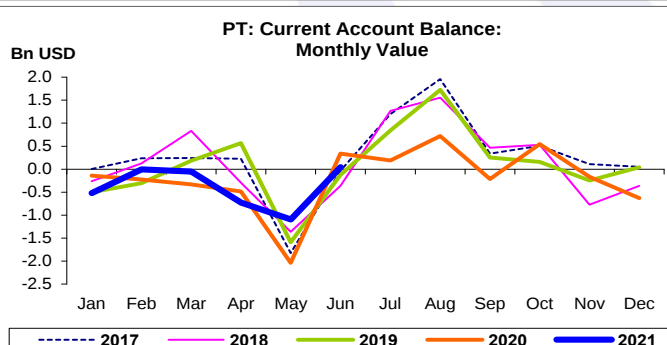
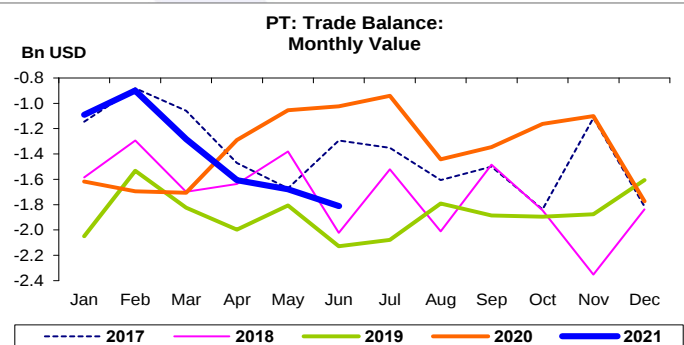
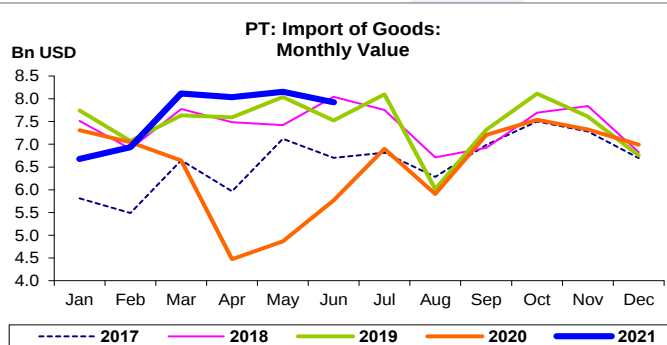
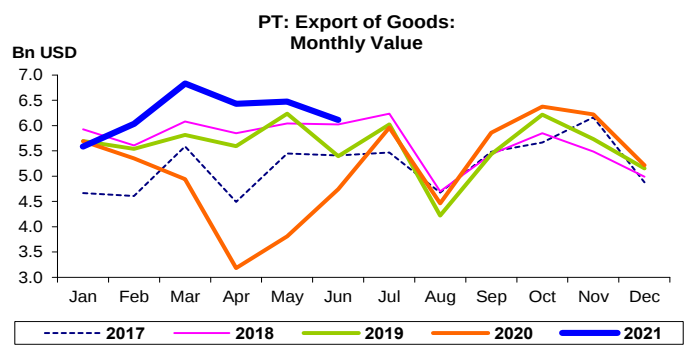
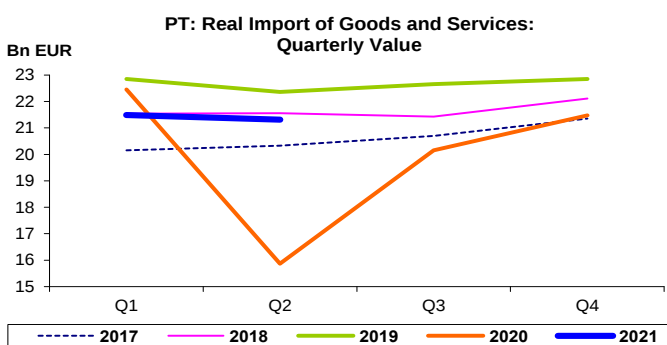
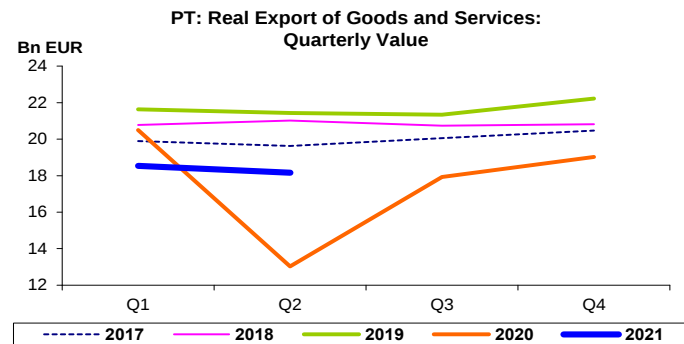
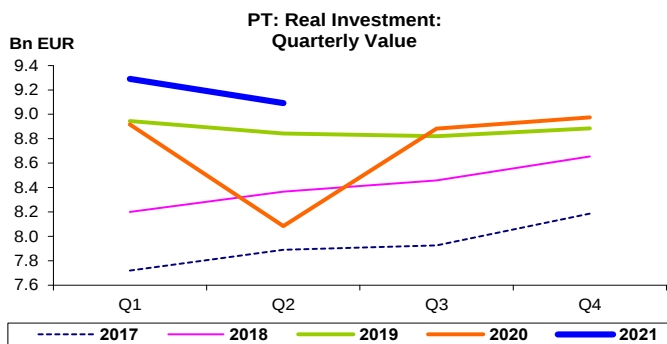


PT: Real Private Consumption:
Quarterly Value



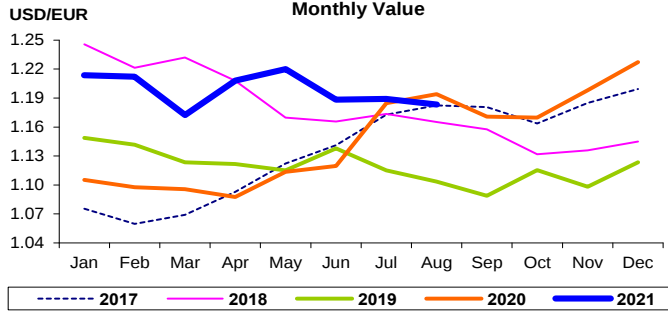
PT: Real Government Consumption:
Quarterly Value



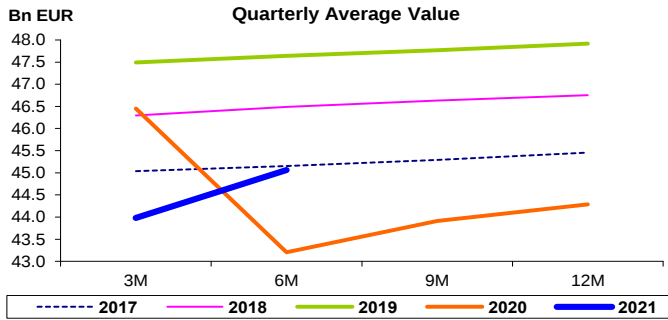




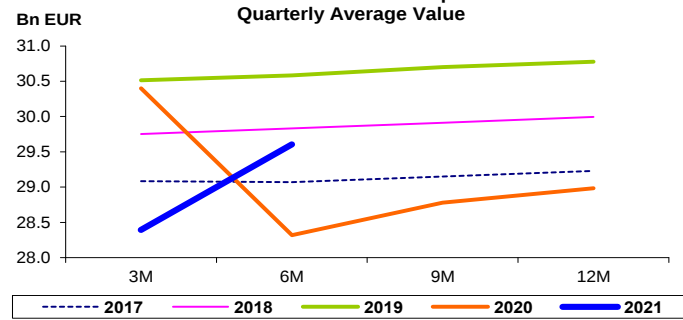
PT: Exchange Rate:
Monthly Value



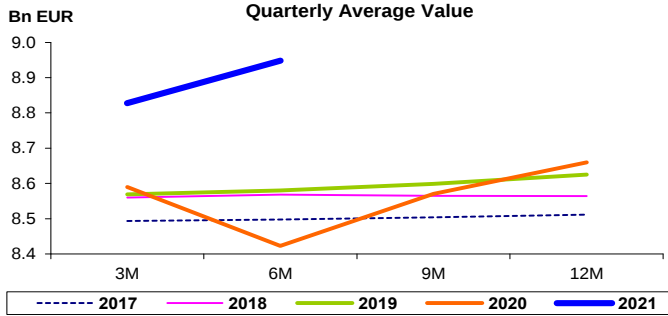
PT: Real GDP:
Quarterly Average Value



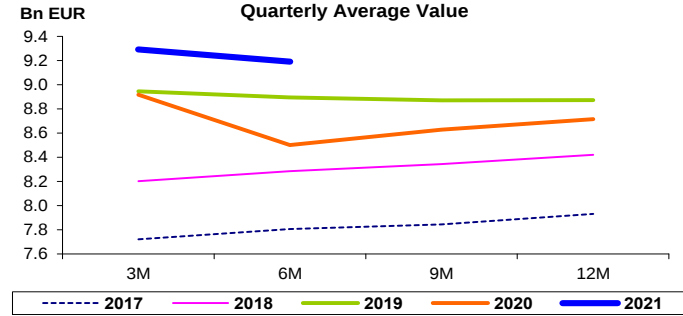
PT: Real Private Consumption:
Quarterly Average Value



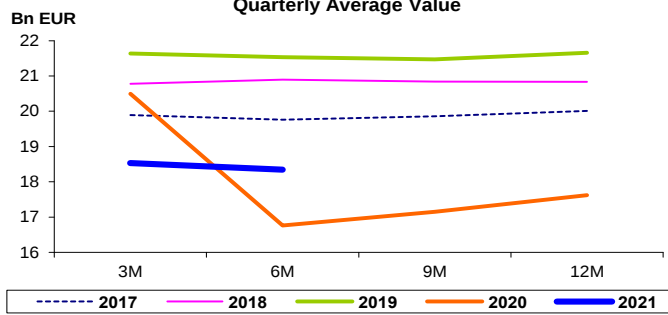
PT: Real Government Consumption:
Quarterly Average Value



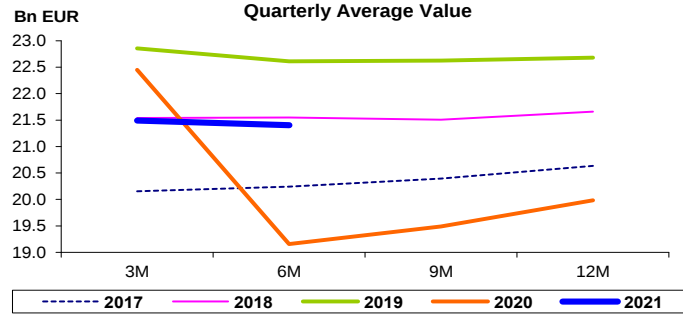
PT: Real Investment:
Quarterly Average Value



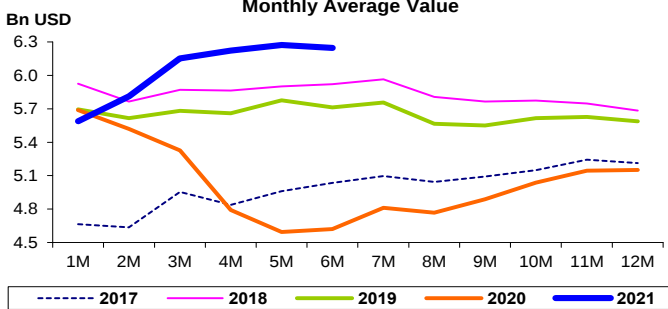
PT: Real Export of Goods and Services:
Quarterly Average Value



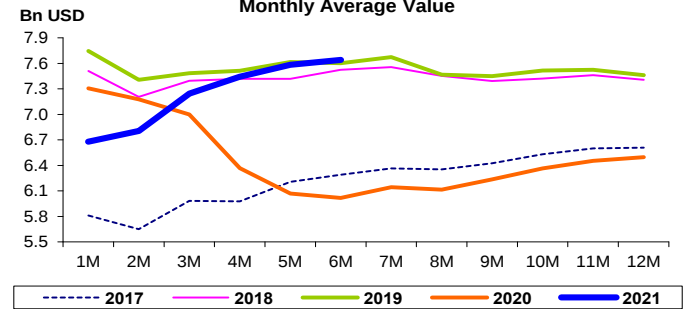
PT: Real Import of Goods and Services:
Quarterly Average Value



PT: Export of Goods:
Monthly Average Value

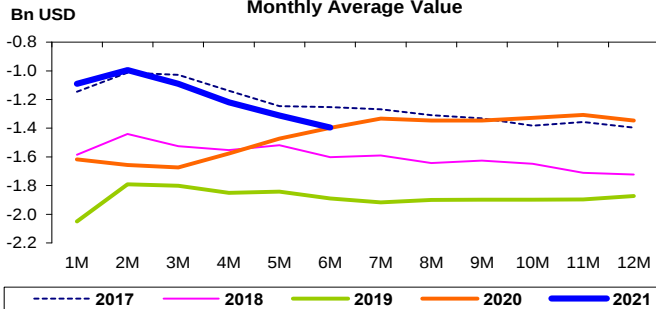


PT: Import of Goods:
Monthly Average Value

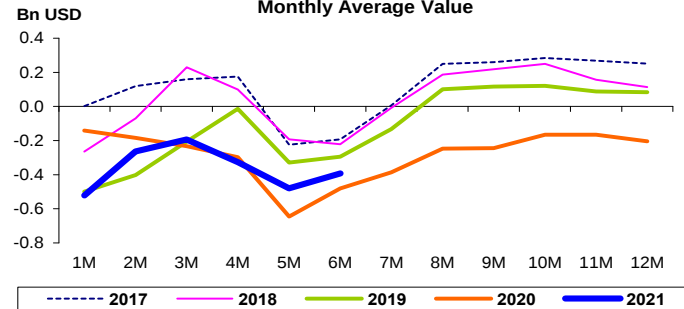




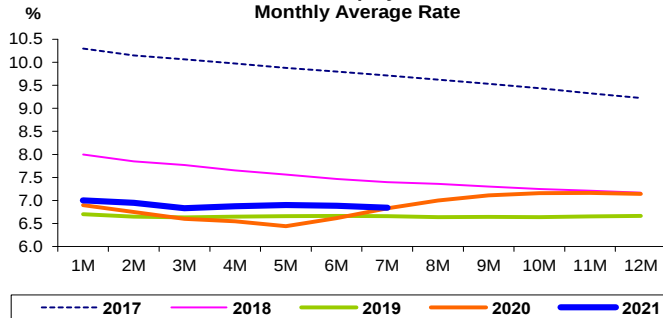
PT: Trade Balance:
Monthly Average Value



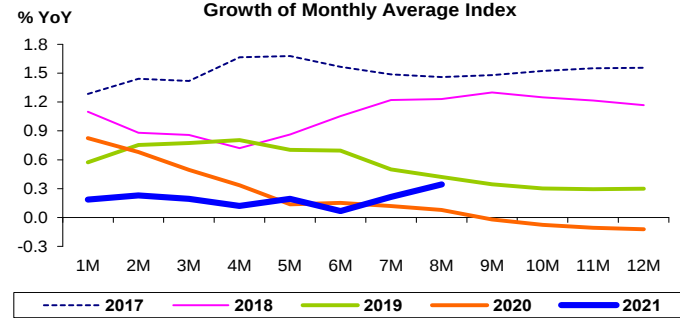
PT: Current Account Balance:
Monthly Average Value



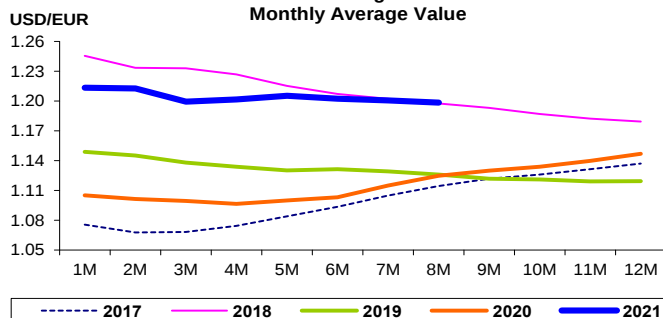
PT: Unemployment:
Monthly Average Rate



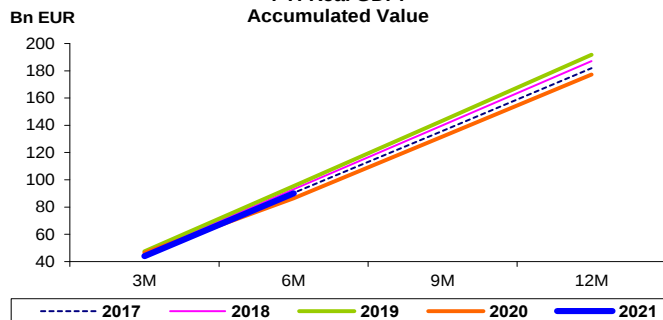
PT: Harmonized Consumer Prices:
Growth of Monthly Average Index



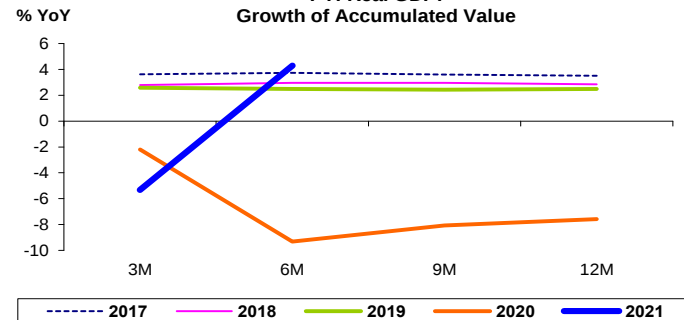
PT: Exchange Rate:
Monthly Average Value



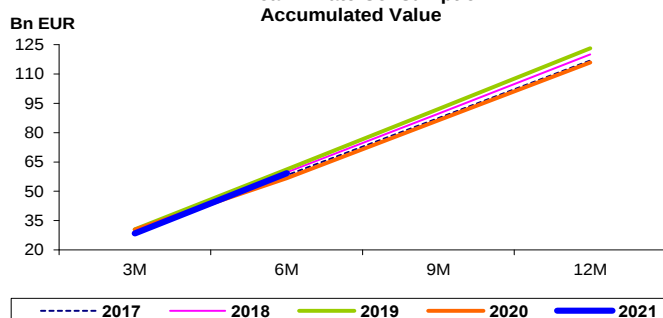
PT: Real GDP:
Accumulated Value



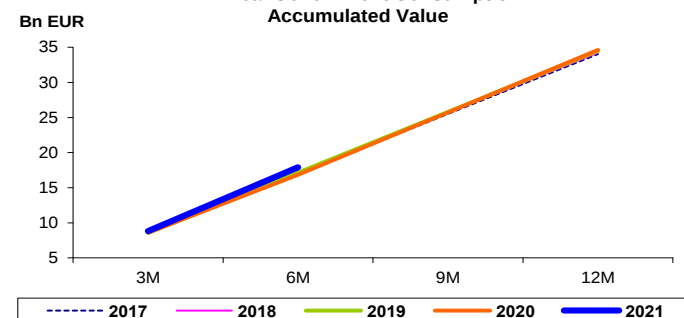
PT: Real GDP:
Growth of Accumulated Value

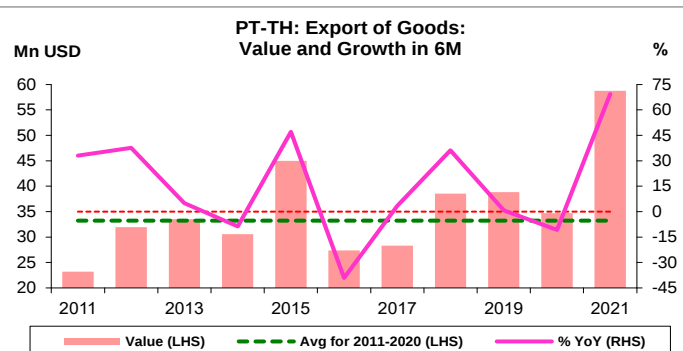
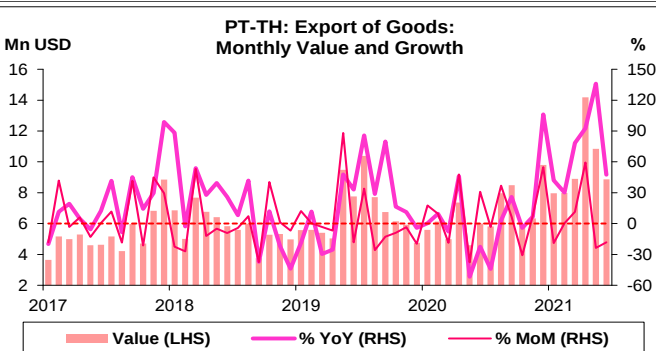
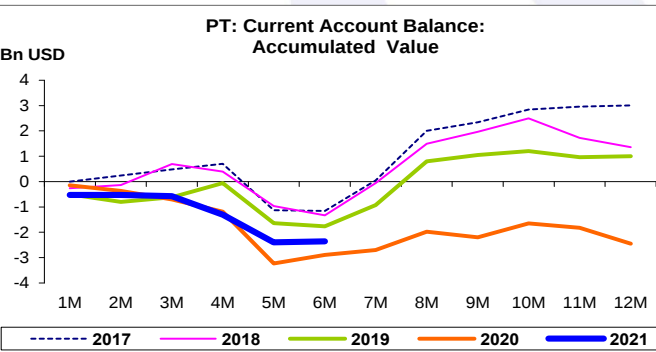
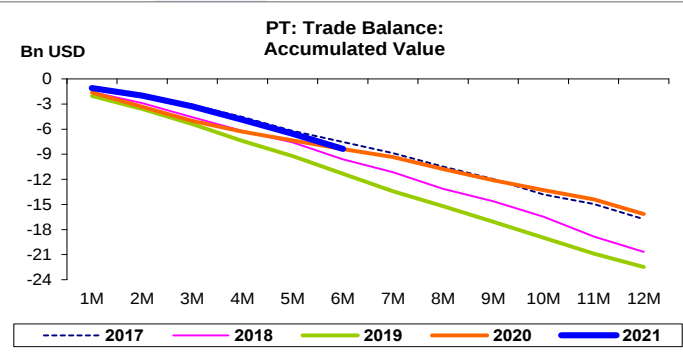
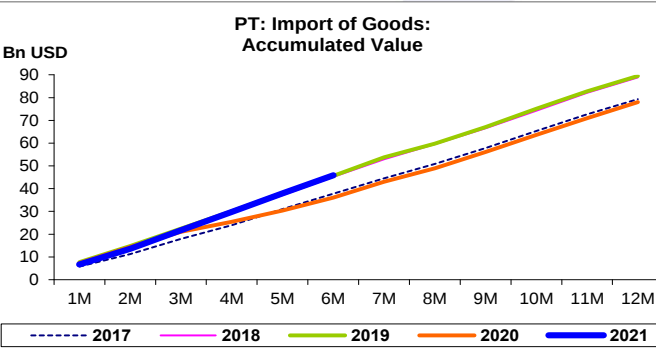
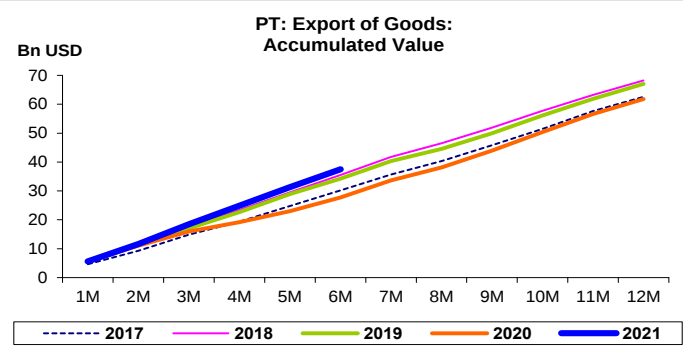
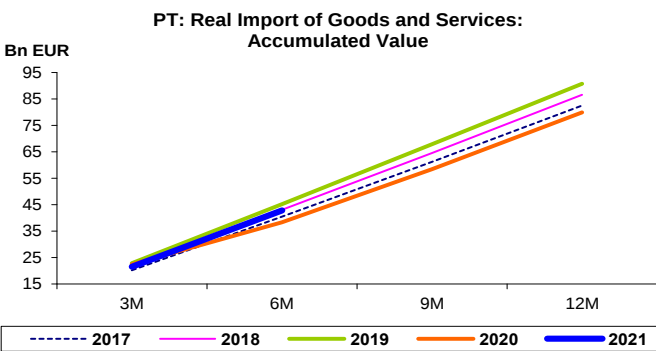
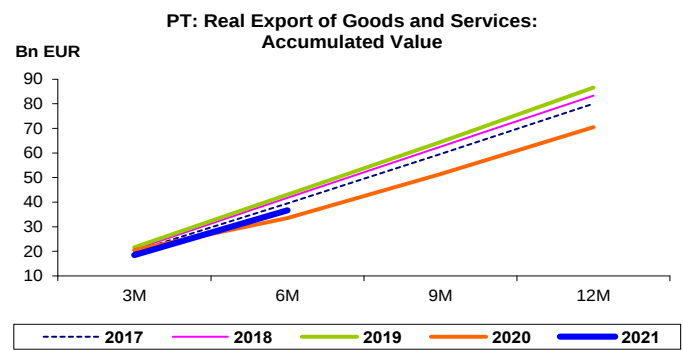
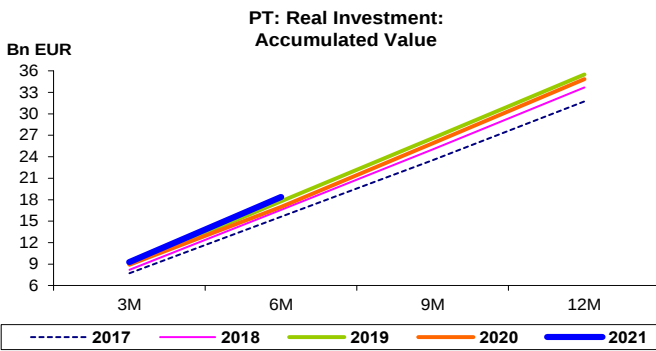


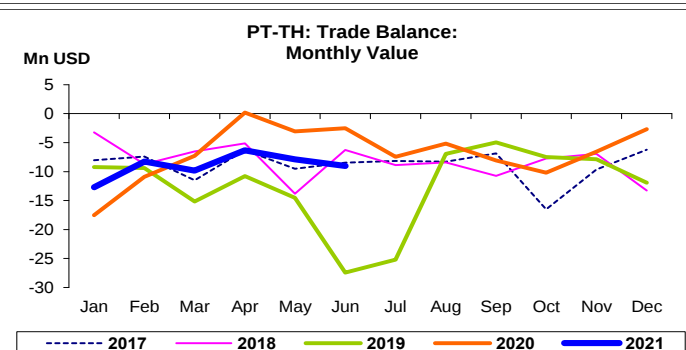
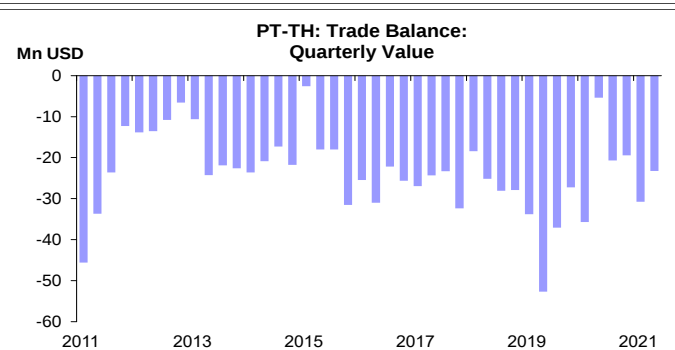
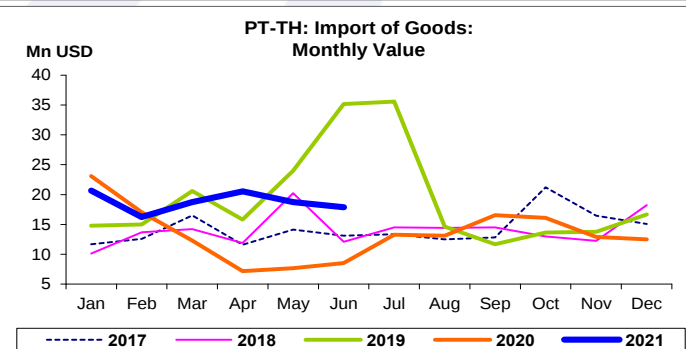
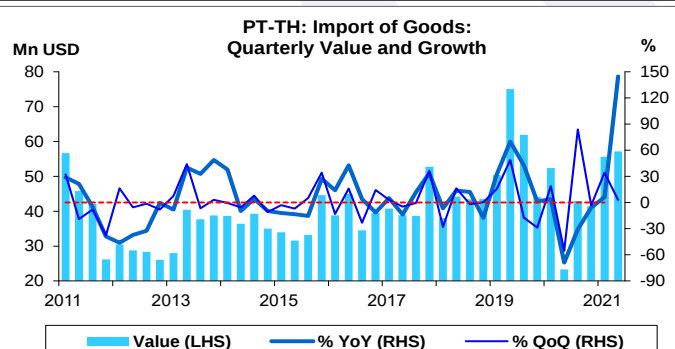
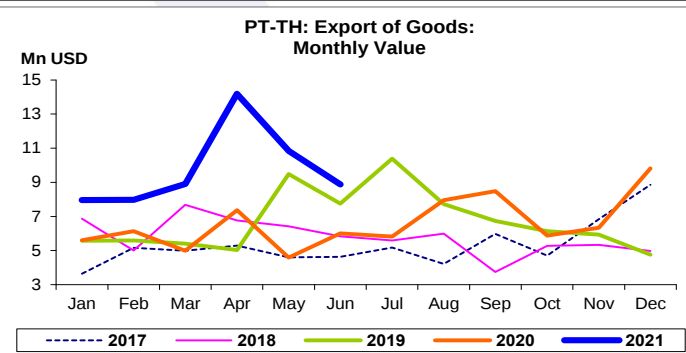
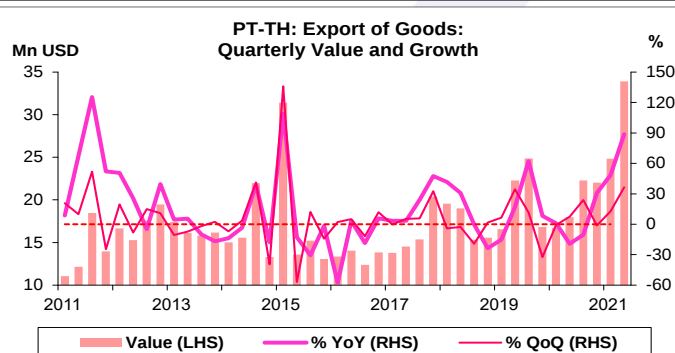
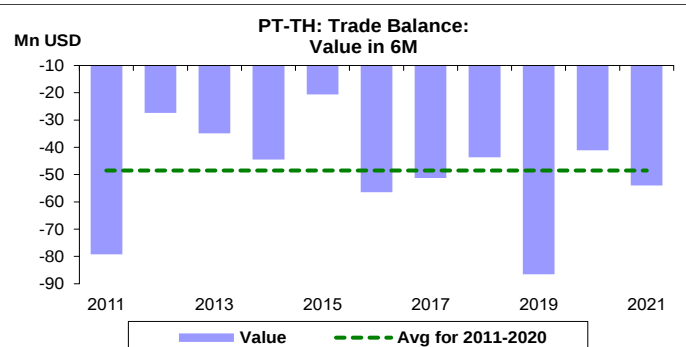
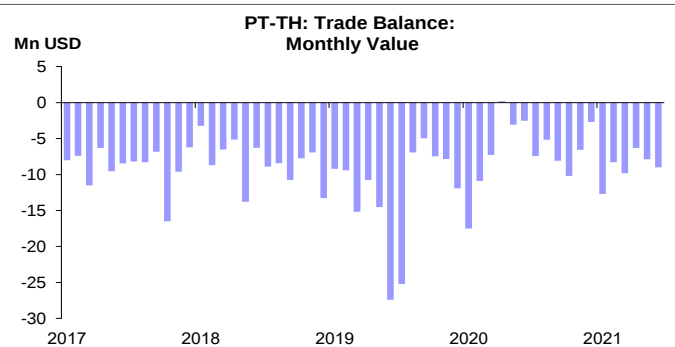
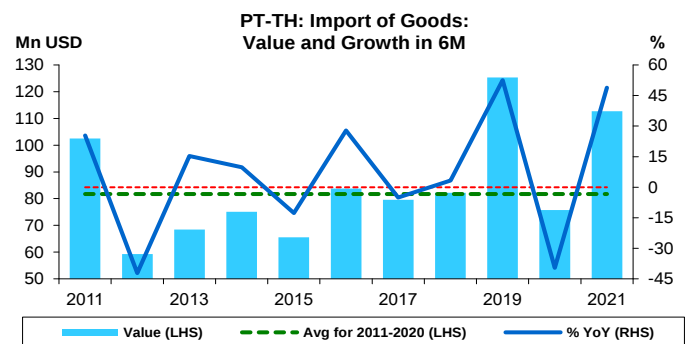
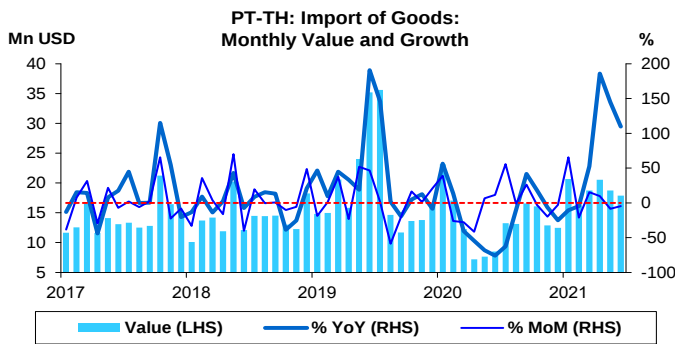
PT: Real Private Consumption:
Accumulated Value

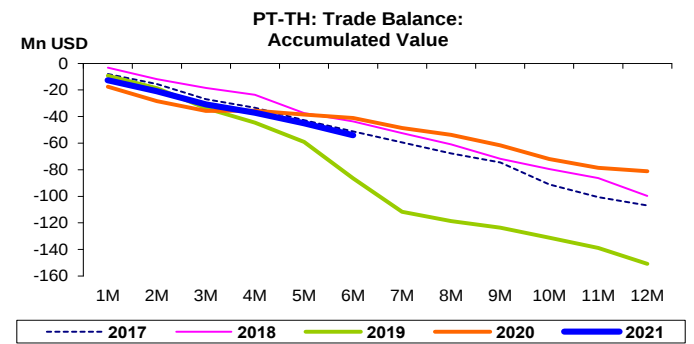
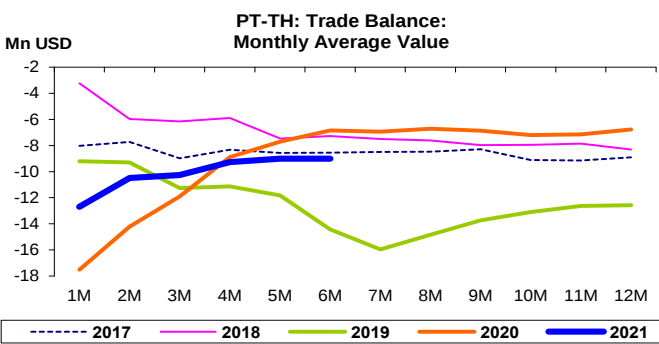
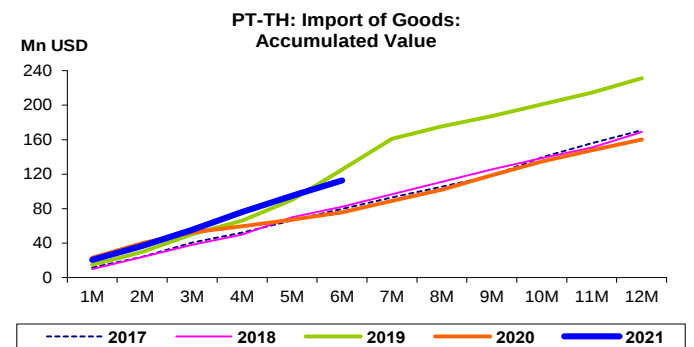
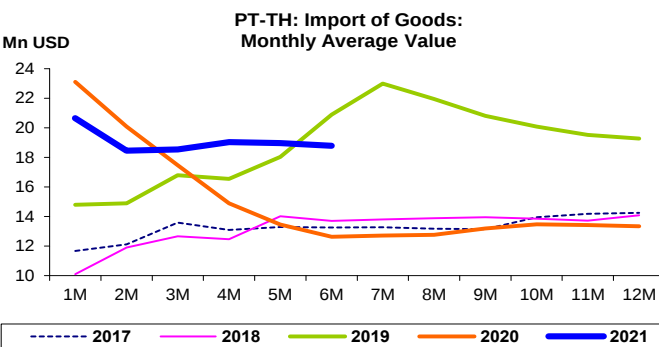
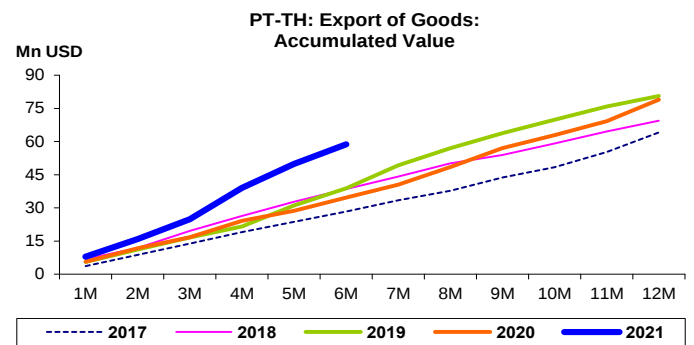
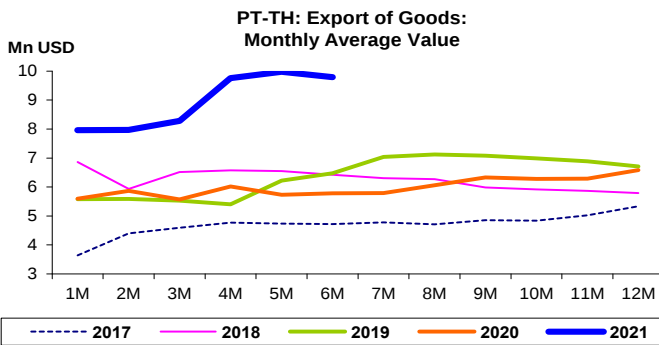


PT: Real Government Consumption:
Accumulated Value









เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019		2020				2021					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	May	Jun	Jul	Aug
Real Sector															
Nominal GDP (SA, Bn USD)	239.5	232.4	257.4	59.3	60.2	58.0	51.3	61.0	62.1	61.0	63.9	-	-	-	-
Real GDP (SA, % YoY)	2.5	-7.6	3.9	2.3	2.6	-2.2	-16.4	-5.6	-6.1	-5.3	15.5	-	-	-	-
- Private Consumption (SA, % YoY)	2.6	-5.8	-	2.8	2.5	-0.4	-14.4	-4.0	-4.5	-6.6	17.5	-	-	-	-
- Government Consumption (SA, % YoY)	0.7	0.4	-	0.9	1.7	0.2	-3.9	2.7	2.6	2.8	9.8	-	-	-	-
- Investment (SA, % YoY)	5.4	-1.8	-	4.3	2.6	-0.3	-8.6	0.7	1.0	4.2	12.5	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.5	0.7	-4.0	-14.0	13.4	0.2	-3.2	4.9	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	0.9	0.2	-1.9	-13.7	13.2	-0.4	-4.1	8.5	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.5	0.8	-1.3	-3.9	7.4	0.7	-1.1	2.7	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	-0.2	0.7	0.4	-9.4	9.9	1.1	3.5	-2.1	-	-	-	-
GDP Per Capita (USD)	23,285.1	22,406.2	25,064.6	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	10.3	10.3	10.3	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	6.7	7.1	7.7	6.6	6.7	6.6	6.6	8.1	7.2	6.8	6.9	7.0	6.8	6.6	-
External Sector															
Export of Goods (Bn USD)	67.1	61.8	-	15.7	17.1	16.0	11.7	16.3	17.8	18.5	19.0	6.5	6.1	-	-
- % YoY	-1.7	-7.8	-	-4.2	4.8	-6.3	-31.9	3.8	4.2	15.5	62.0	69.8	28.8	-	-
Import of Goods (Bn USD)	89.5	78.0	-	21.4	22.5	21.0	15.1	20.0	21.9	21.7	24.1	8.2	7.9	-	-
- % YoY	0.7	-12.9	-	0.2	0.5	-6.5	-34.8	-6.6	-2.8	3.5	59.6	67.5	37.3	-	-
Trade Balance (Bn USD)	-22.5	-16.2	-	-5.8	-5.4	-5.0	-3.4	-3.7	-4.0	-3.3	-5.1	-1.7	-1.8	-	-
Current Account Balance (Bn USD)	1.0	-2.4	-1.5	2.8	-0.1	-0.7	-2.2	0.7	-0.2	-0.6	-1.8	-1.1	0.0	-	-
- % of GDP	0.4	-1.1	-0.6	4.8	-0.1	-1.2	-4.3	1.1	-0.4	-0.9	-2.8	-	-	-	-
International Reserve (Bn USD)	25.0	29.5	-	25.9	25.0	27.1	28.4	31.1	29.5	26.7	30.1	31.9	30.1	31.2	-
External Debt (Bn USD)	461.9	503.5	-	451.6	461.5	450.0	464.5	485.4	503.8	479.4	494.3	-	-	-	-
- % of International Reserve	1,848.7	1,706.5	-	1,740.6	1,846.9	1,661.8	1,633.1	1,561.8	1,707.3	1,798.1	1,640.1	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	3.6	-5.0	-	1.9	3.4	0.6	-9.2	-9.9	-0.9	0.3	-	-	-	-	-
Government Expenditure (% YoY)	2.5	7.8	-	4.4	0.8	3.4	7.3	9.0	10.5	11.2	-	-	-	-	-
Fiscal Balance (Bn USD)	0.2	-13.3	-	2.6	-1.1	-0.6	-5.3	-2.6	-4.7	-27.3	-	-	-	-	-
- % of GDP	0.1	-5.7	-	4.4	-1.8	-1.1	-10.3	-4.3	-7.5	-44.8	-	-	-	-	-
Government Debt (Bn USD)	278.1	324.1	-	278.3	278.1	280.1	287.7	316.0	324.1	330.2	-	-	-	-	-
- % of GDP	116.8	133.6	131.4	119.3	116.8	119.2	125.7	130.5	133.6	137.2	-	-	-	-	-
Inflation (% YoY)															
HICP	0.3	-0.1	0.9	-0.3	0.2	0.5	-0.2	-0.4	-0.4	0.2	-0.1	0.5	-0.6	1.1	1.3
Core HICP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	0.0	-4.2	-	-0.9	-1.6	-1.2	-5.9	-5.0	-4.5	-1.5	7.2	7.8	8.9	10.2	-
Stock Market (Period End)															
PSI20 Index	12,709.6	12,434.6	-	12,123.6	12,709.6	9,942.1	10,998.5	10,286.1	12,434.6	12,513.9	13,212.2	13,593.2	13,212.2	13,191.0	14,214.9
Trade Value (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Market Capitalization (Bn USD)	70.7	89.9	-	65.4	70.7	62.3	68.3	69.5	89.9	83.1	86.5	91.7	86.5	87.7	-
Bond Market (Period End, % pa)															
3-Year Government Bond Yield	-0.33	-0.60	-	-0.44	-0.33	0.01	-0.27	-0.39	-0.60	-0.57	-0.54	-0.49	-0.54	-0.59	-
10-Year Government Bond Yield	0.41	0.03	-	0.20	0.41	0.71	0.53	0.32	0.03	0.23	0.43	0.53	0.43	0.28	-
Interest Rate (Period End, % pa)															
Policy Rate (Main Refinancing Operations)	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deposit Facility Rate	-0.50	-0.50	-	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50
Marginal Lending Rate	0.25	0.25	-	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25
3-Month EURIBOR	-0.38	-0.55	-	-0.42	-0.38	-0.36	-0.42	-0.50	-0.55	-0.54	-0.54	-0.54	-0.54	-0.54	-0.55
Exchange Rate (Period Average)															
USD/EUR	1.1195	1.1470	-	1.1025	1.1123	1.0995	1.1070	1.1832	1.1983	1.1994	1.2056	1.2201	1.1884	1.1891	1.1834
JPY/EUR	121.96	121.88	-	118.64	121.03	119.54	118.61	124.85	124.55	128.60	132.28	133.79	131.43	130.39	129.95

Source: CEIC, ECB, IMF and Eurostat

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. % of GDP is calculated from Nominal GDP.