

เศรษฐกิจบรูไน Q4/2565

- GDP บรูไน Q4/65 หดตัว 1.6% YoY แต่ขยายตัว 5.8% QoQ หากพิจารณา ปี 65 หดตัว 1.6% YoY
- Q4/65 การส่งออกสินค้า มูลค่า 3.3 Bn USD ขยายตัว 7.8% YoY แต่หดตัว 13.1% QoQ การนำเข้าสินค้า มูลค่า 2.3 Bn USD ขยายตัว 15.9% YoY และ 3.4% QoQ ส่งผลให้ดุลการค้า เกินดุล 0.9 Bn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา ปี 65 การส่งออกสินค้า มูลค่า 14.2 Bn USD ขยายตัวถึง 35.5% YoY การนำเข้าสินค้า มูลค่า 9.2 Bn USD ขยายตัวถึง 26.9% YoY ส่งผลให้ดุลการค้า เกินดุล 5.1 Bn USD เกินดุลเพิ่มขึ้นจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q4/65 ขยายตัว 3.3% YoY แต่หดตัว 0.3% QoQ หากพิจารณา 2M/66 ขยายตัว 1.3% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (BND)¹	-	4	3	3	4	-	Dec-22
Private Consumption (BND)¹	-	5	5	5	5	-	Dec-22
Government Consumption (BND)¹	-	4	4	4	3	-	Dec-22
Investment (BND)¹	-	2	2	2	2	-	Dec-22
Export of Goods Value (USD)	5	5	5	5	5	5	Jan-23
Import of Goods Value (USD)	4	5	5	5	5	5	Jan-23
Trade Balance (USD)	4	3	4	4	3	4	Jan-23
Current Account Balance (USD)²	-	-	2	2	-	-	Dec-21
International Reserve (USD)	4	5	5	4	5	1	Nov-22
CPI³	5	5	5	5	5	5	Feb-23
BND/USD	3	3	3	3	3	3	Mar-23

¹การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-65)

²การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

³การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2558-66)

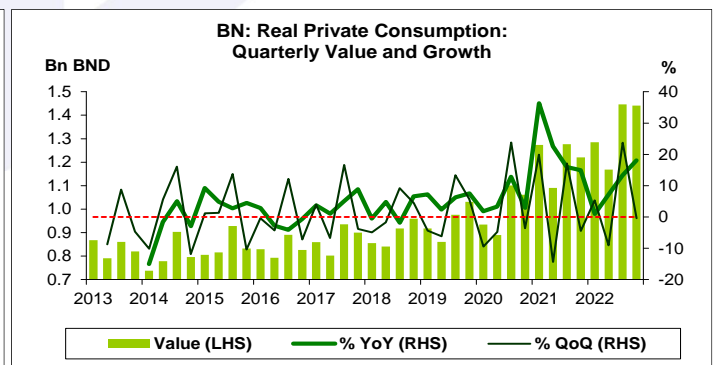
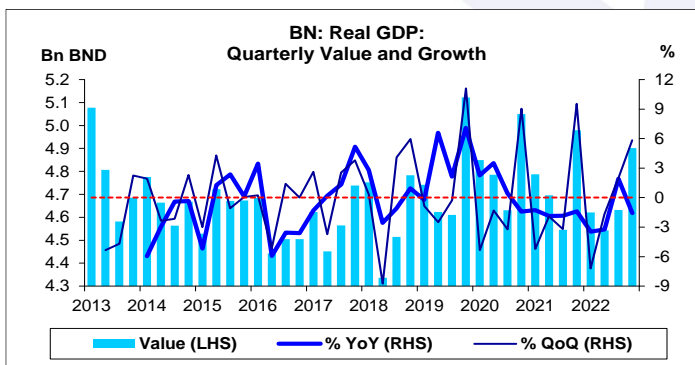
หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2555-65)

%	Average YoY Growth	CAGR
GDP (BND)¹	-0.2	-0.3
Private Consumption (BND)¹	5.6	5.4
Government Consumption (BND)¹	0.3	0.1
Investment (BND)¹	-3.2	-4.5
Export of Goods Value (USD)	4.5	0.9
Import of Goods Value (USD)	10.2	9.9
CPI²	0.9	0.9
BND/USD	1.0	1.0

¹ข้อมูลปี 2556-65

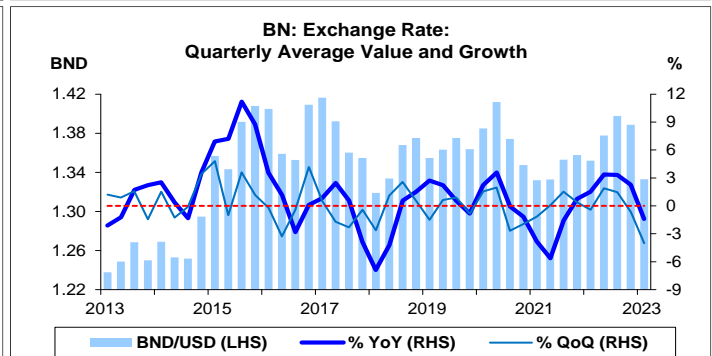
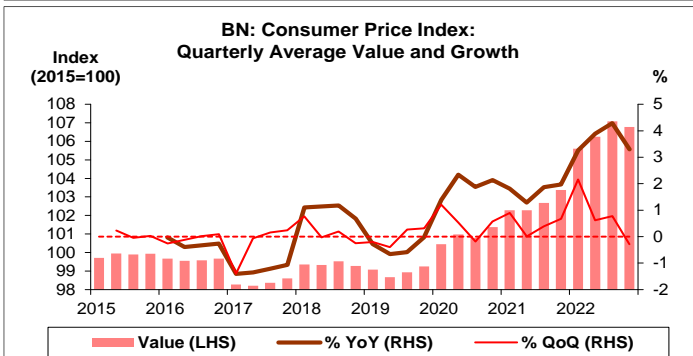
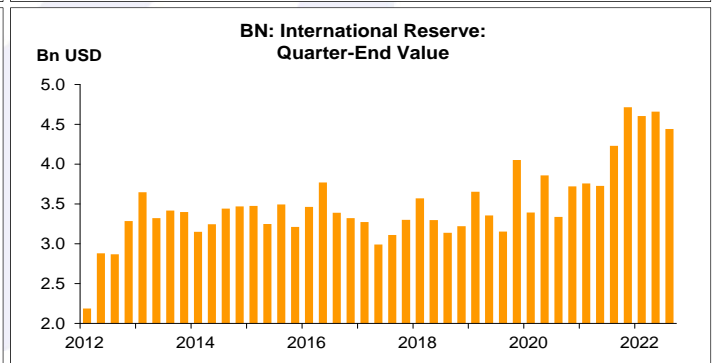
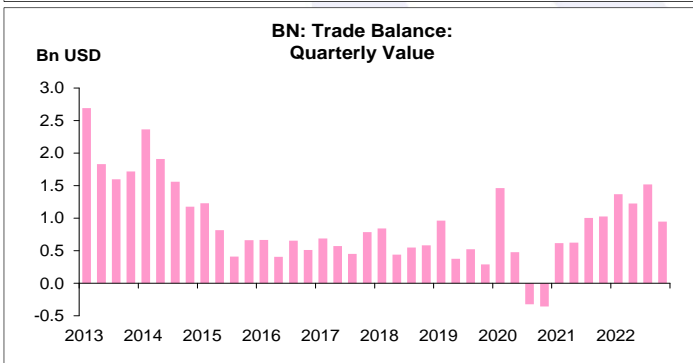
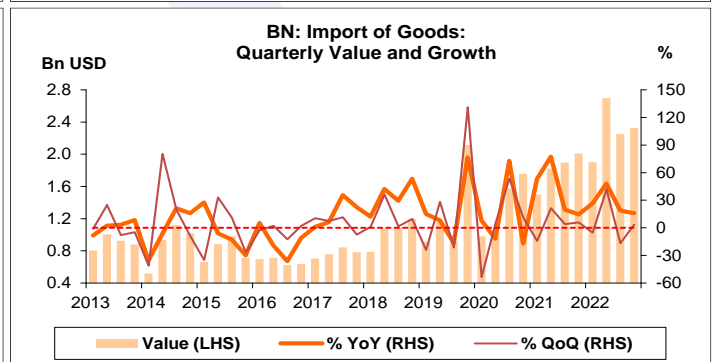
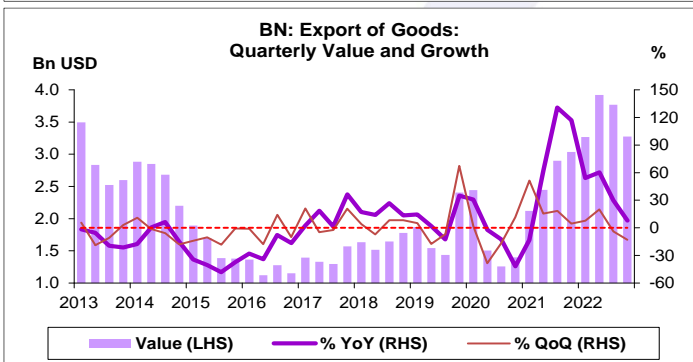
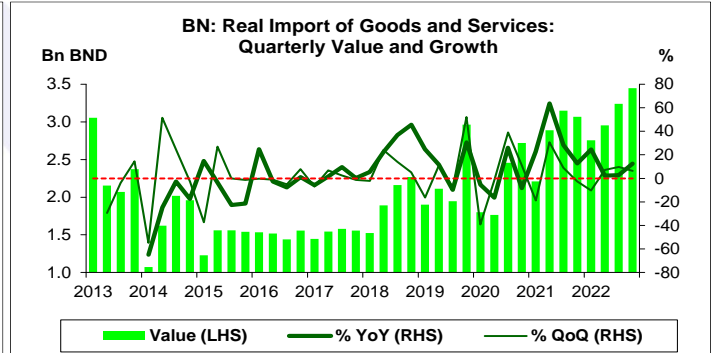
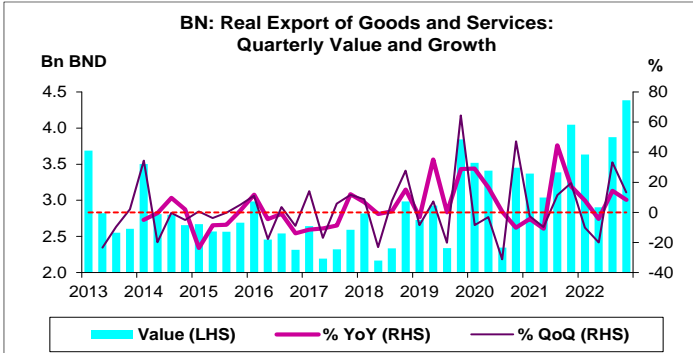
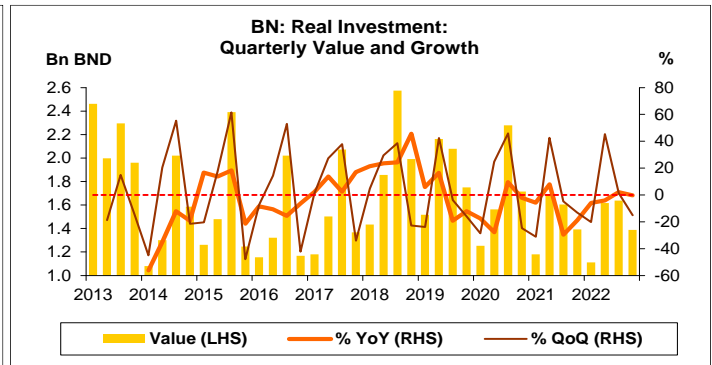
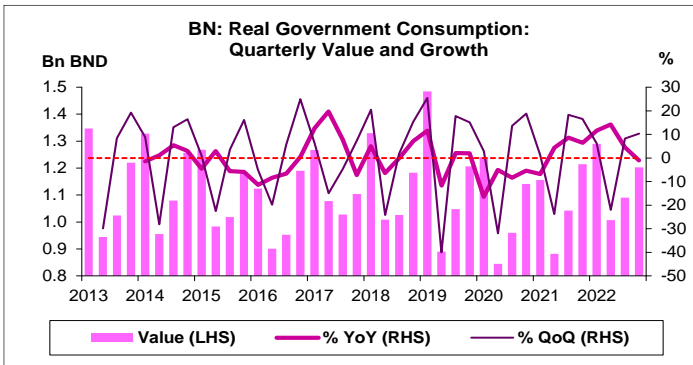
²ข้อมูลปี 2558-65

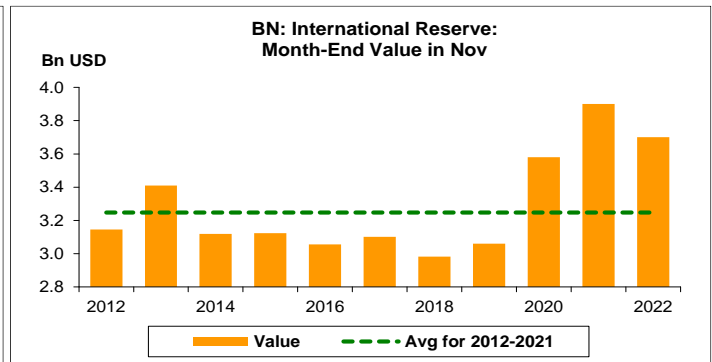
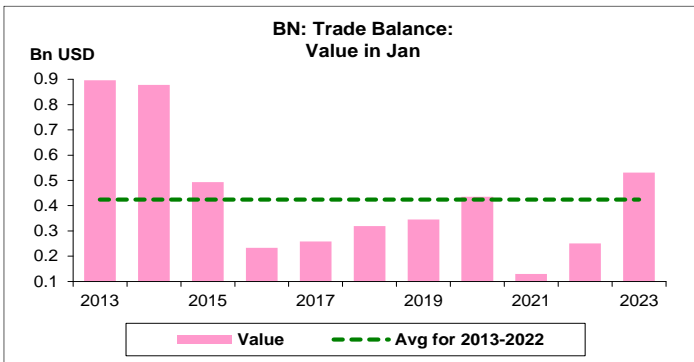
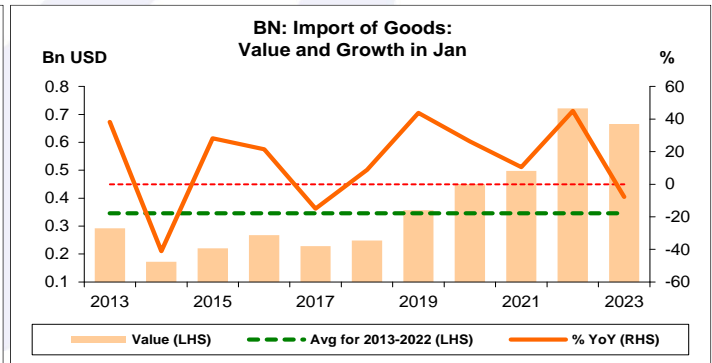
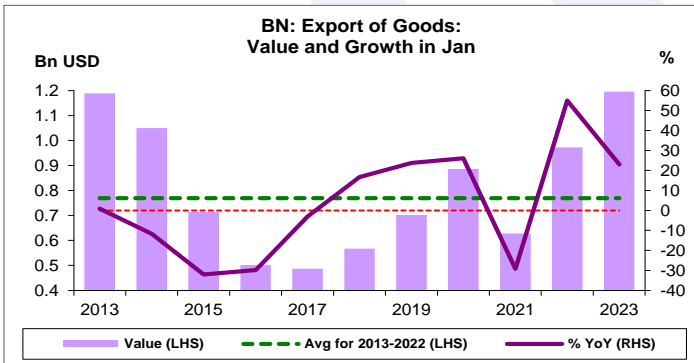
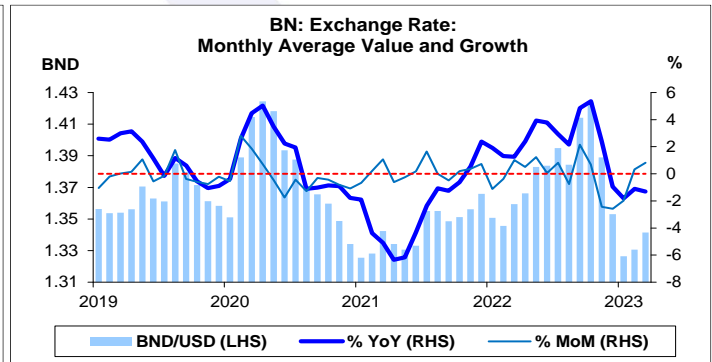
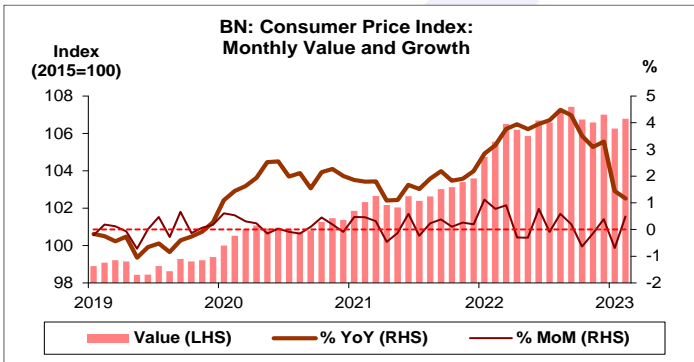
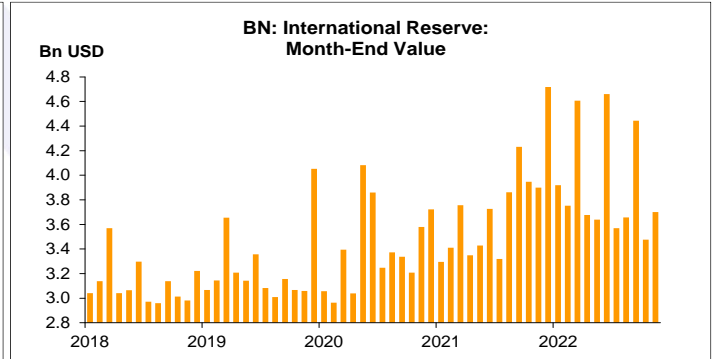
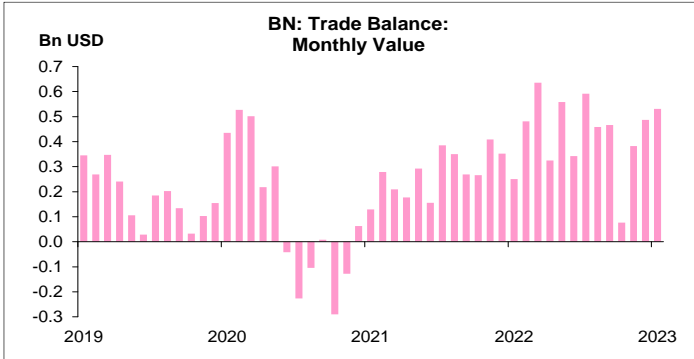
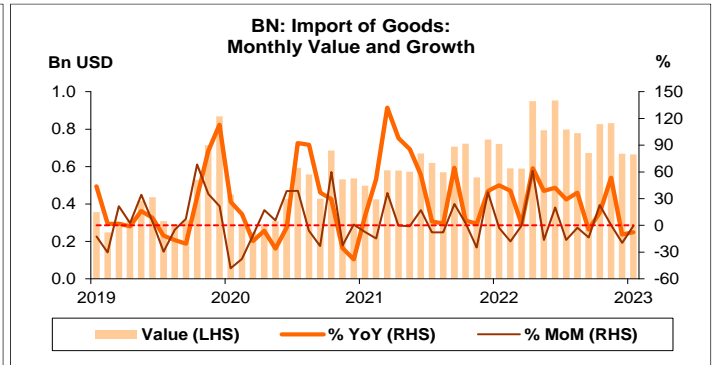
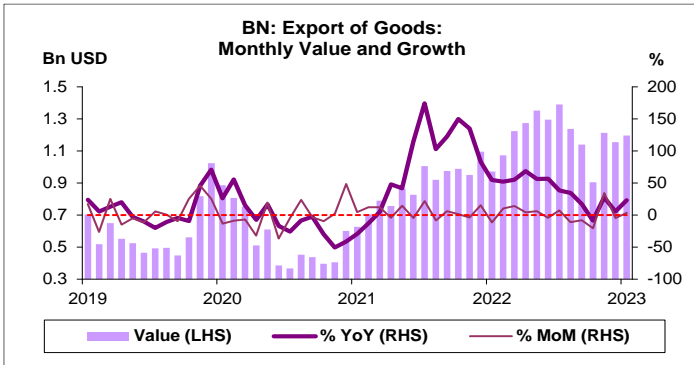


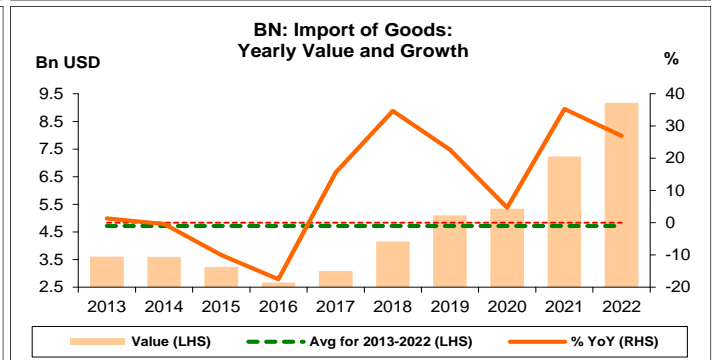
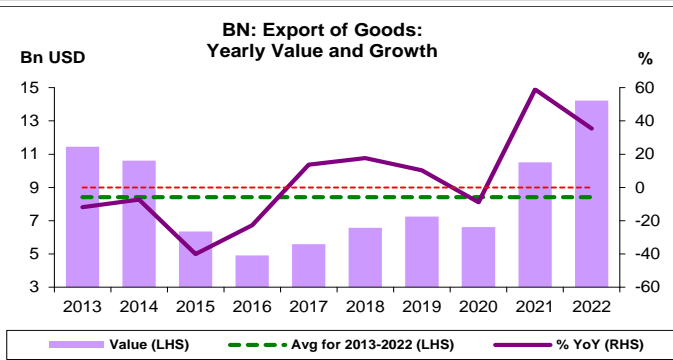
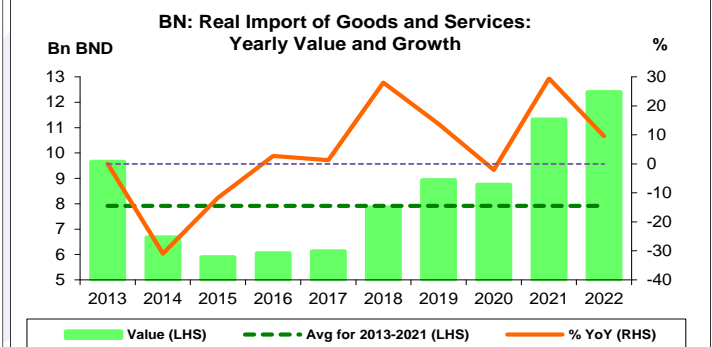
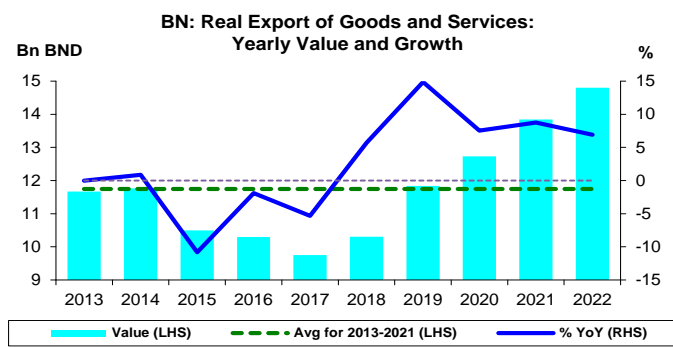
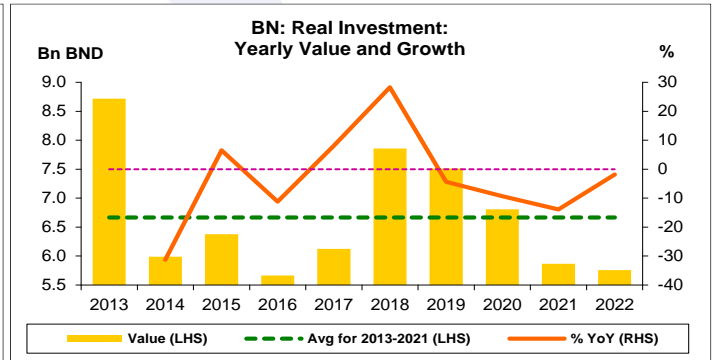
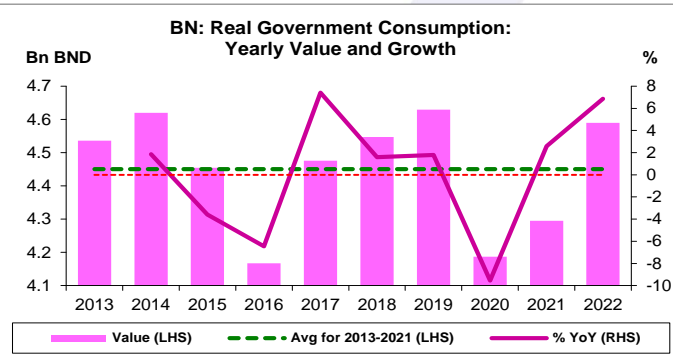
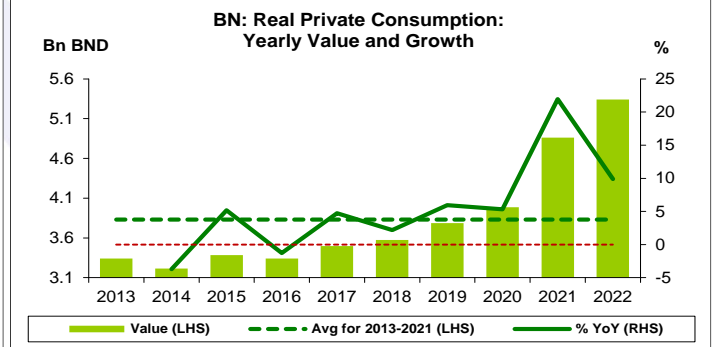
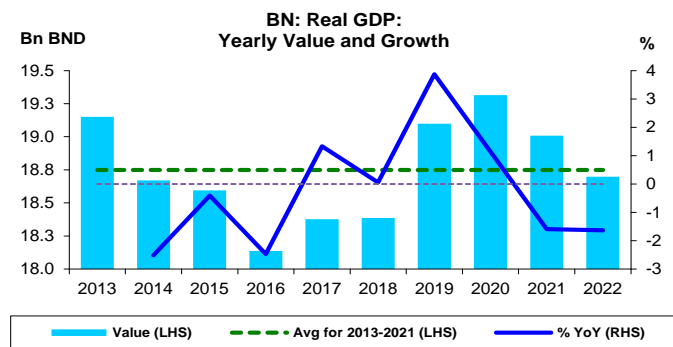
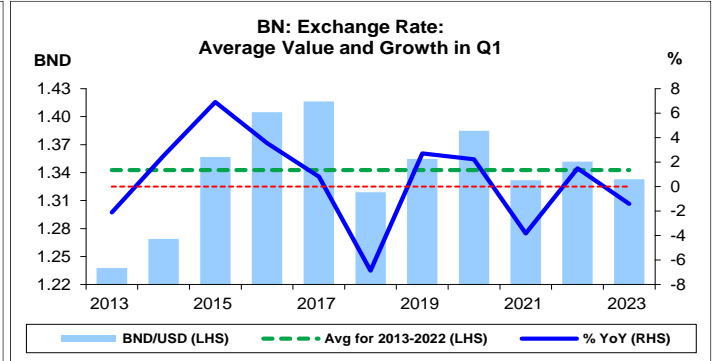
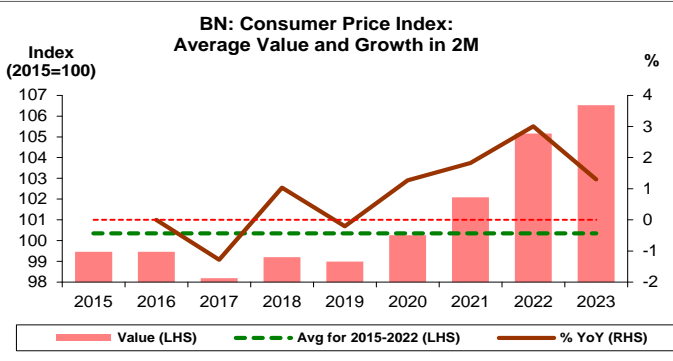
ที่มา: CEIC และ IMF

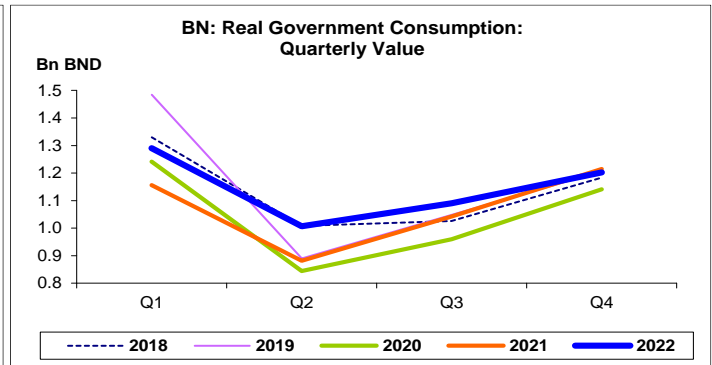
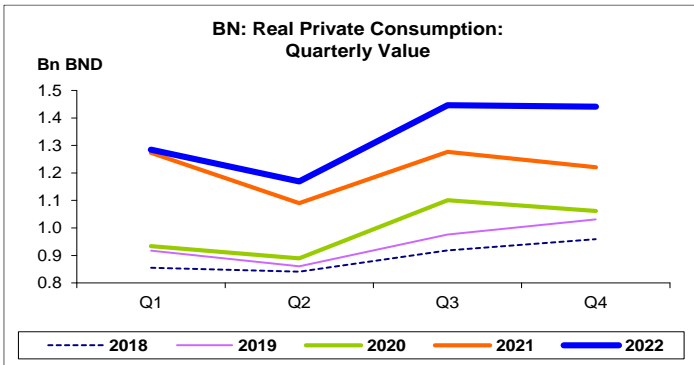
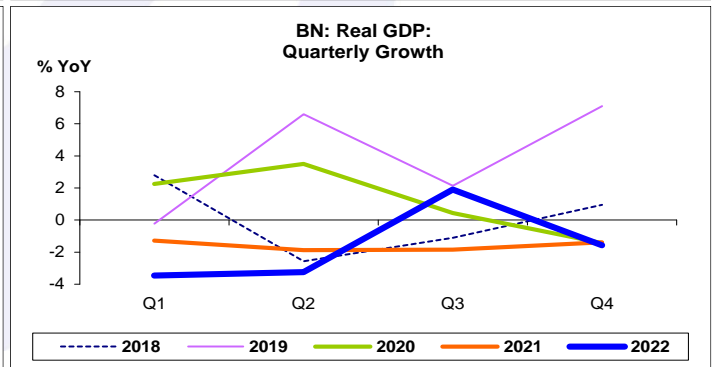
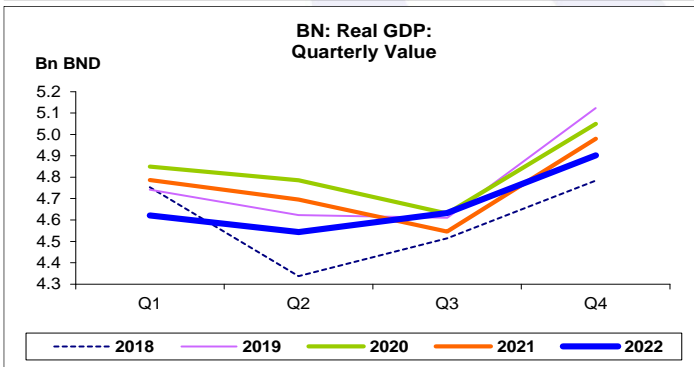
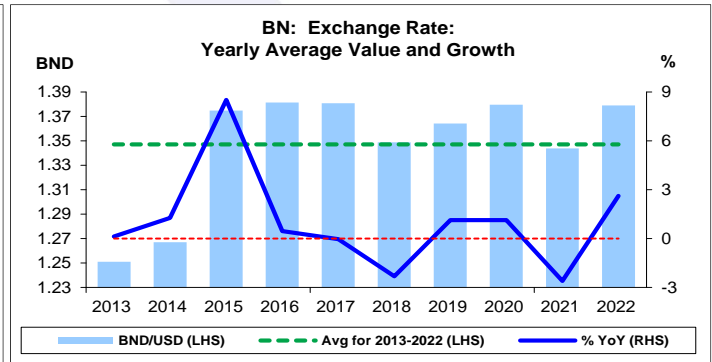
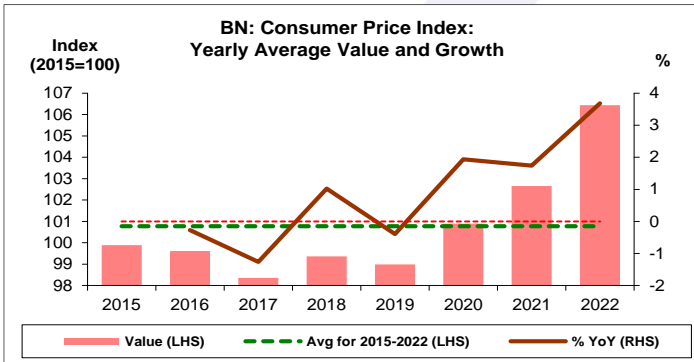
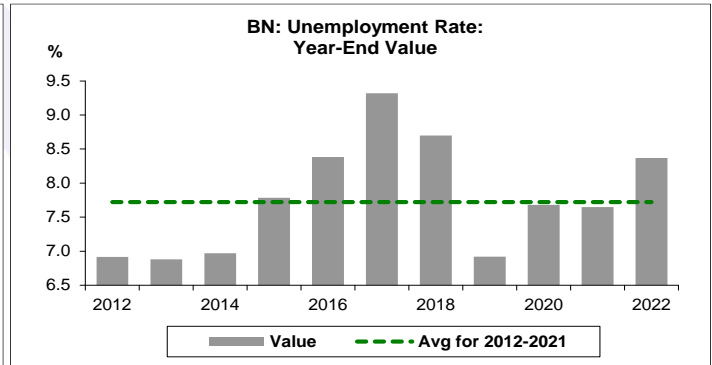
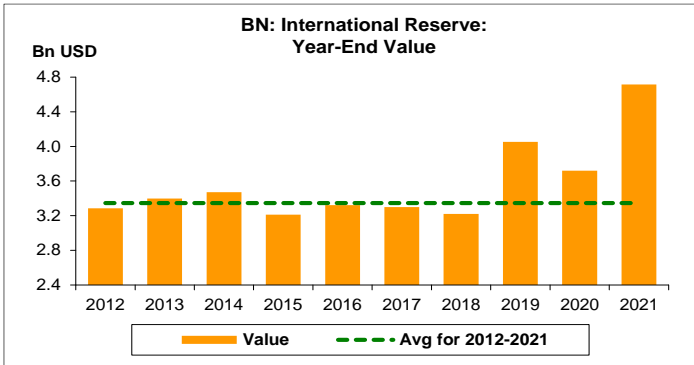
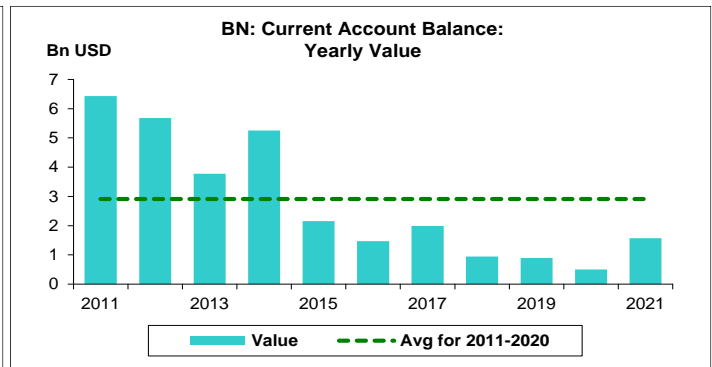
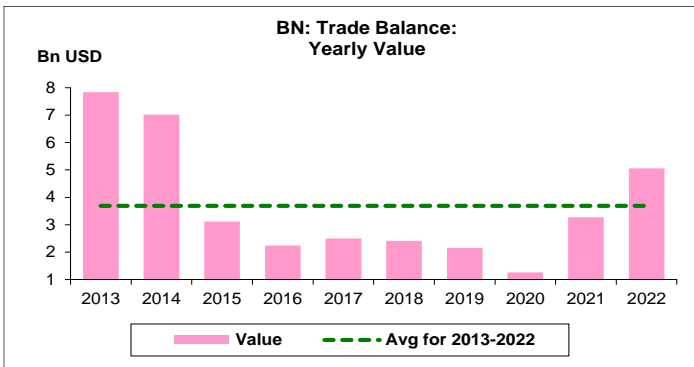
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

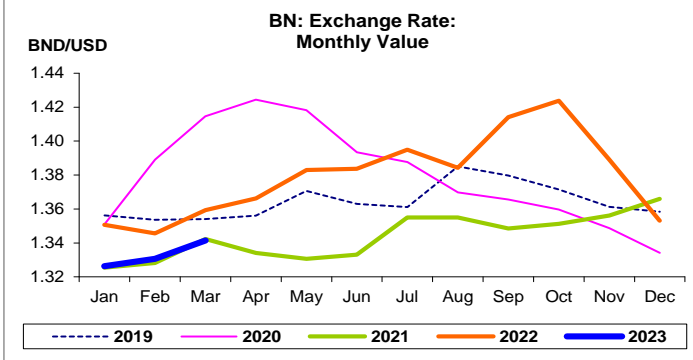
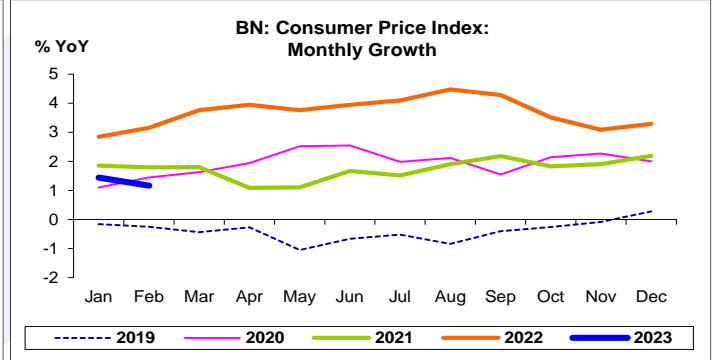
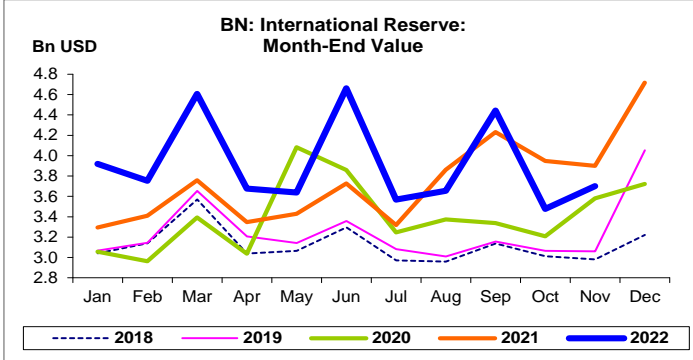
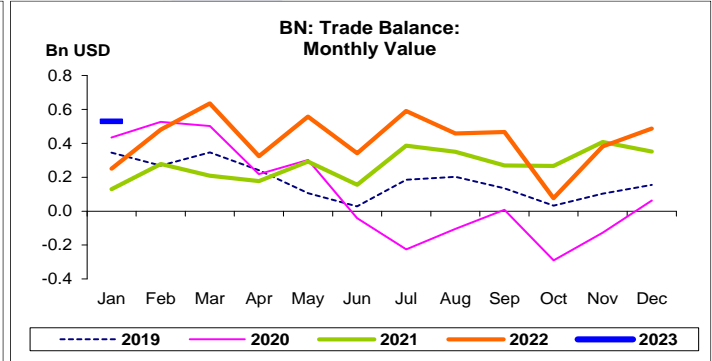
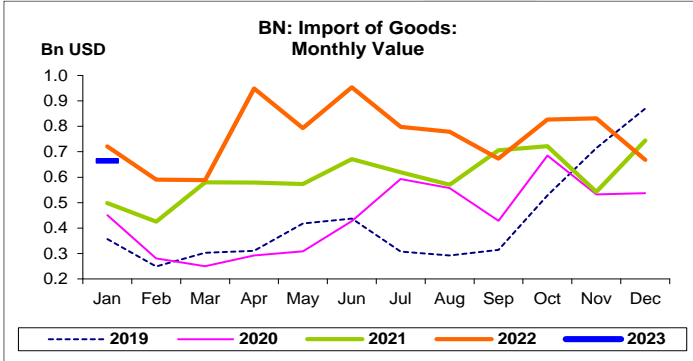
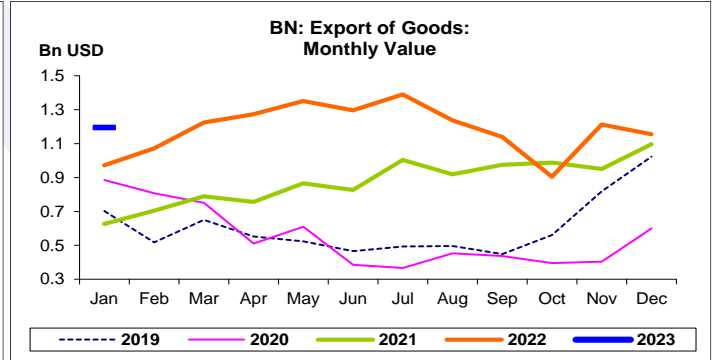
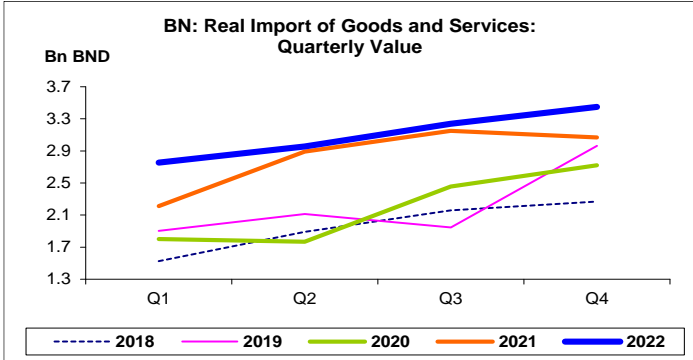
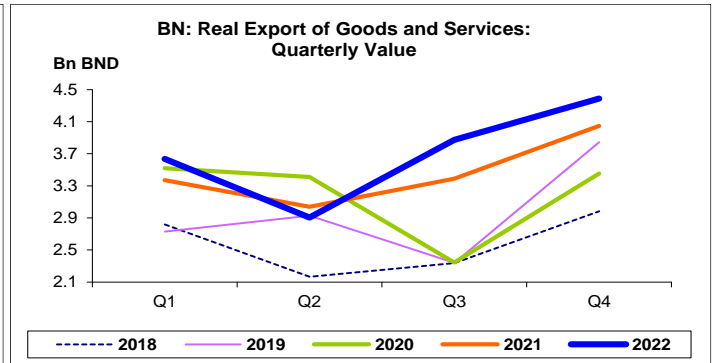
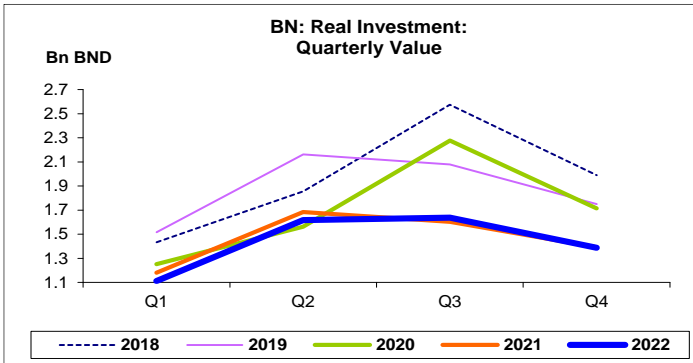
2. GDP หมายถึง GDP ตามราคาคงที่

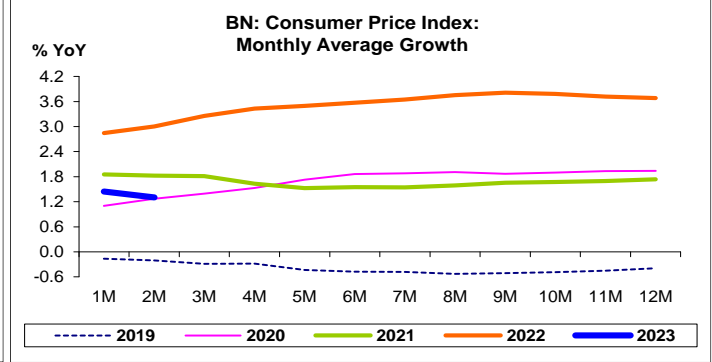
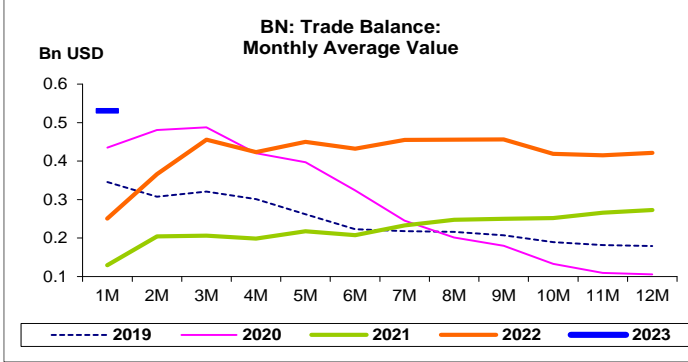
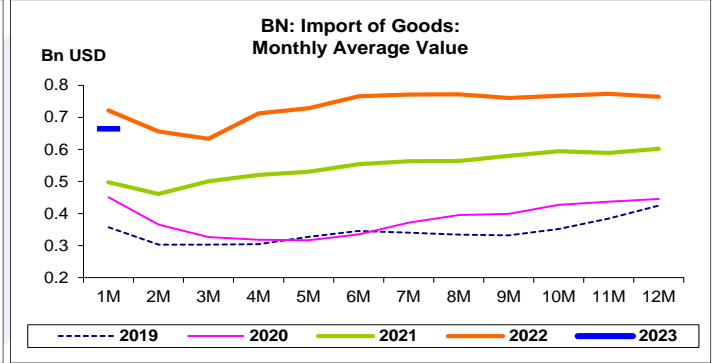
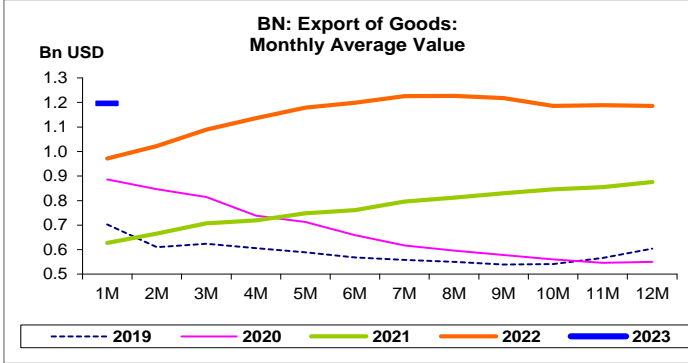
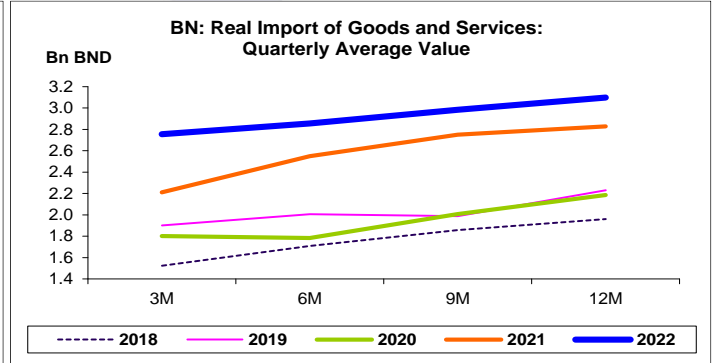
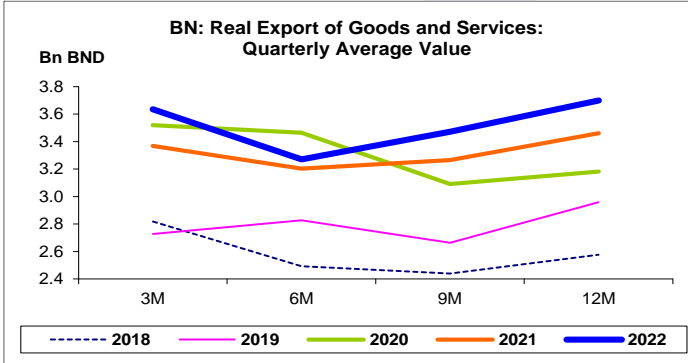
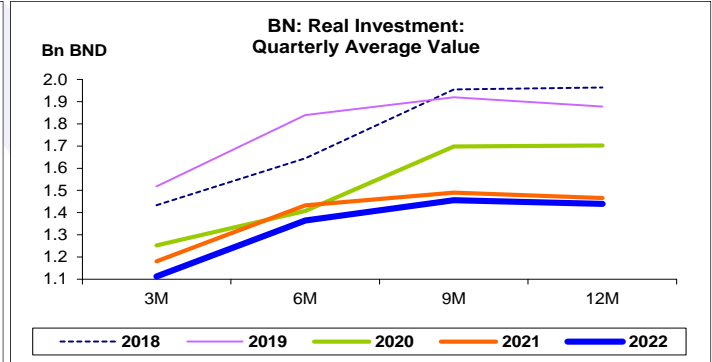
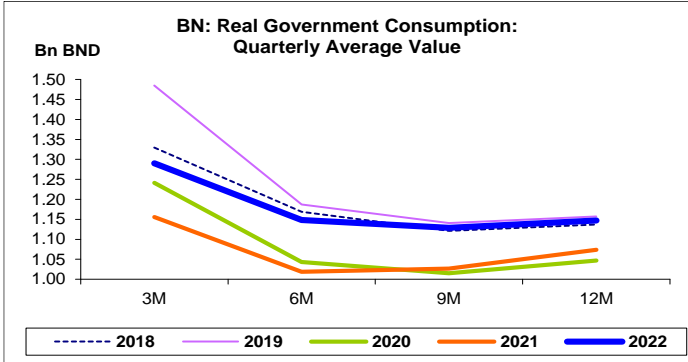
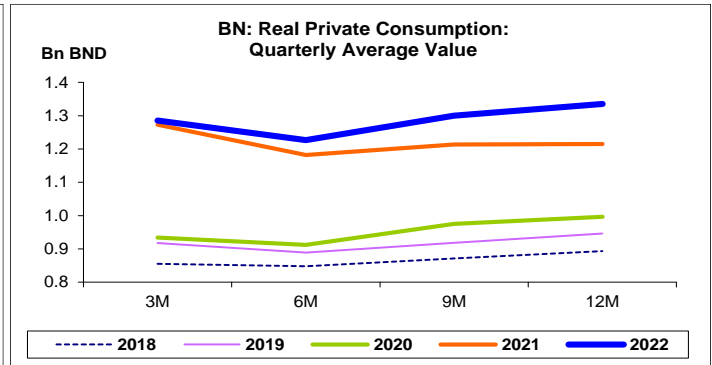
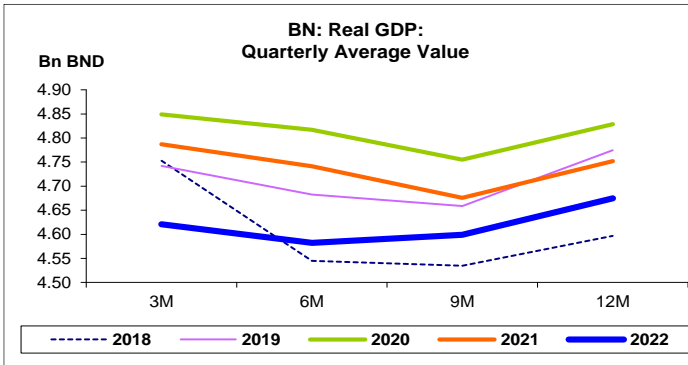


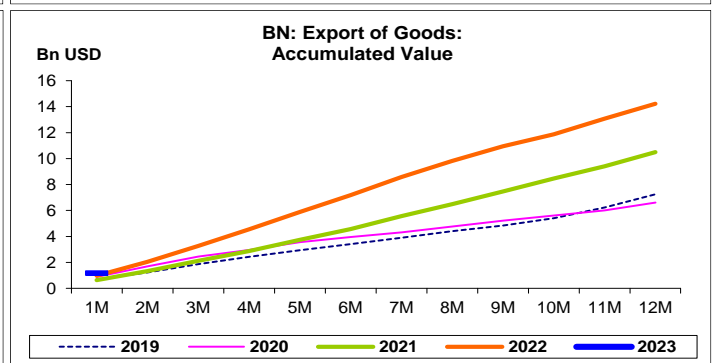
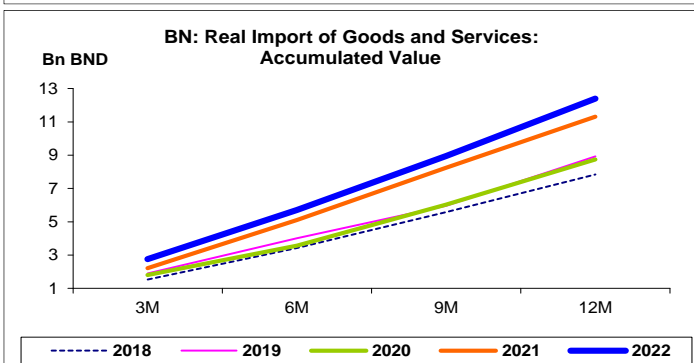
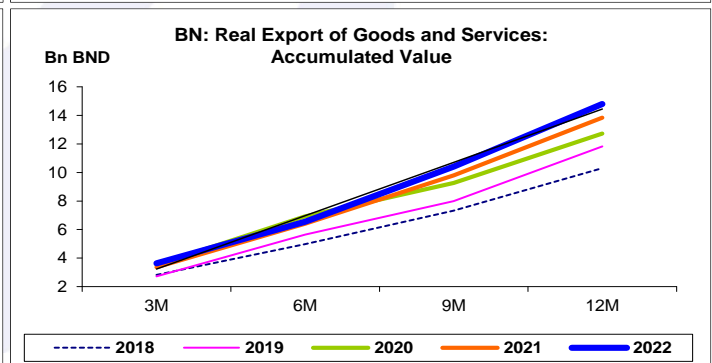
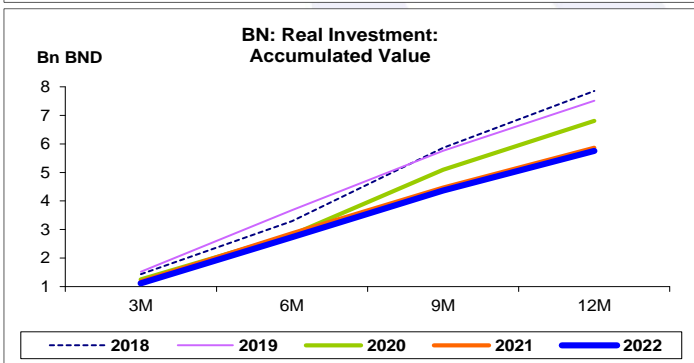
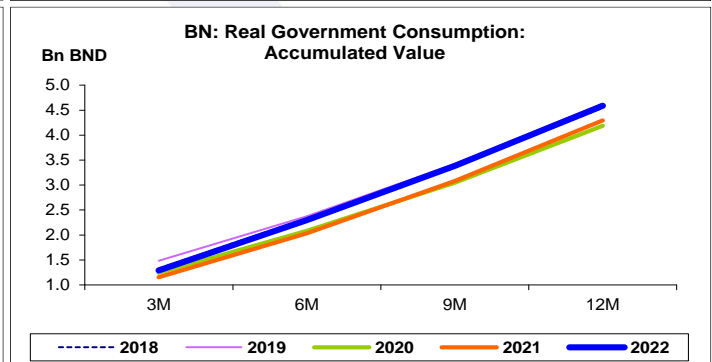
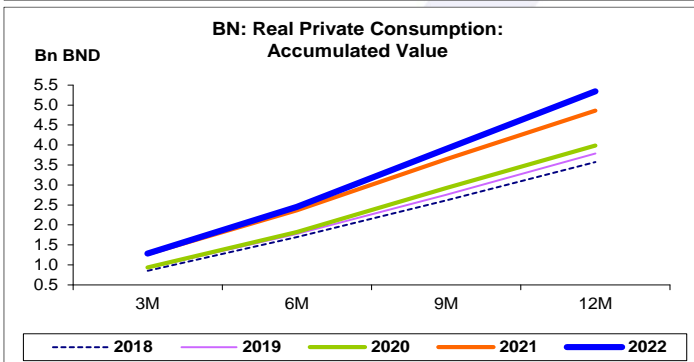
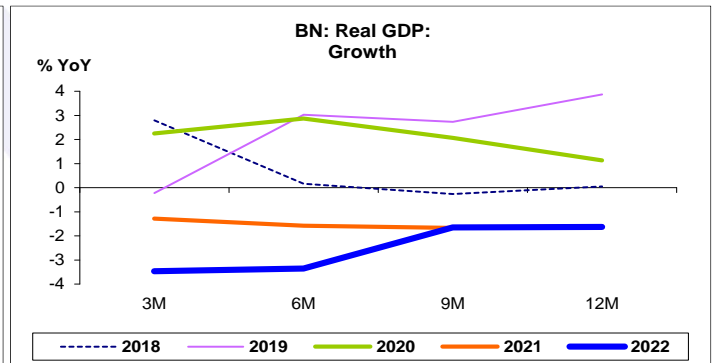
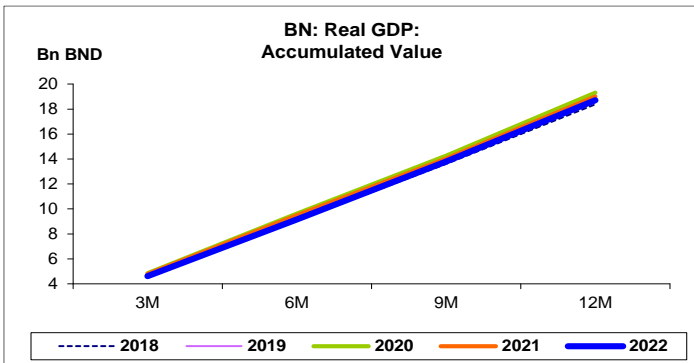
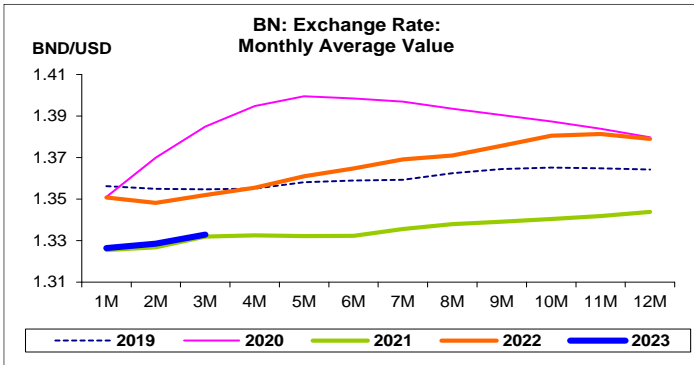


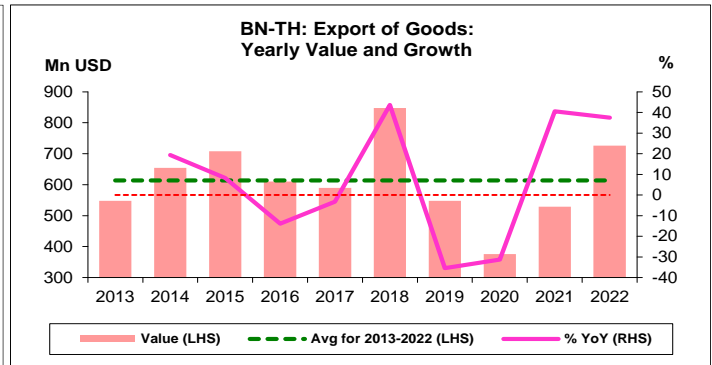
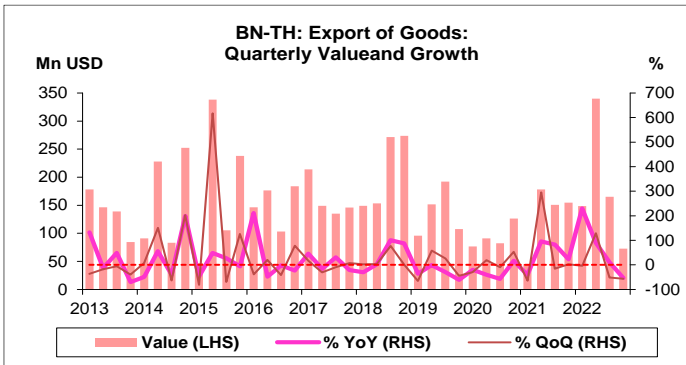
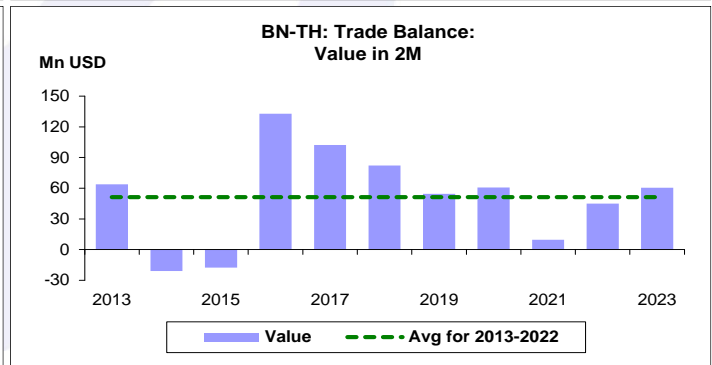
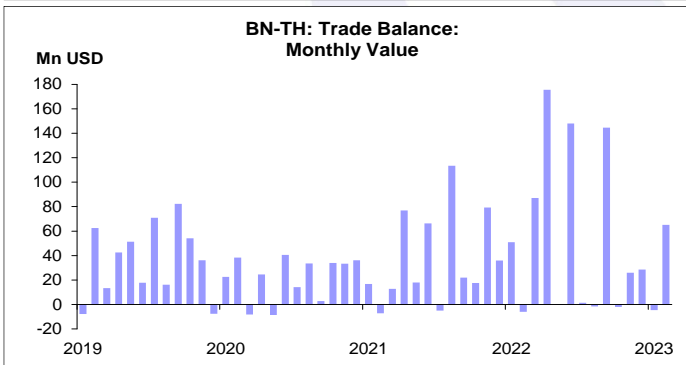
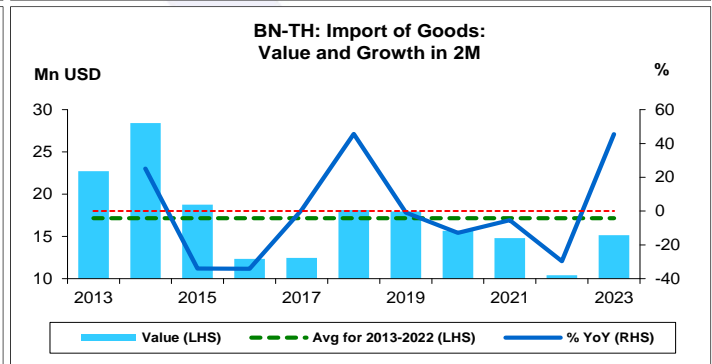
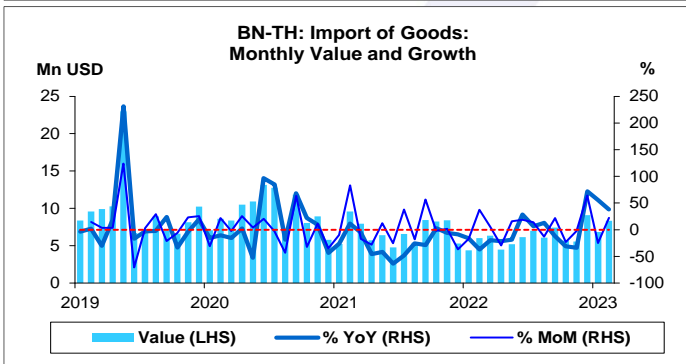
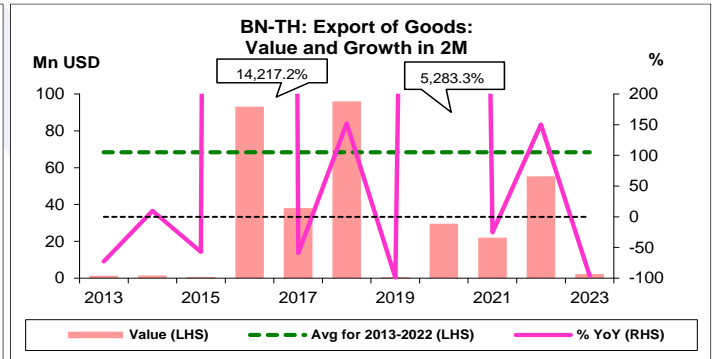
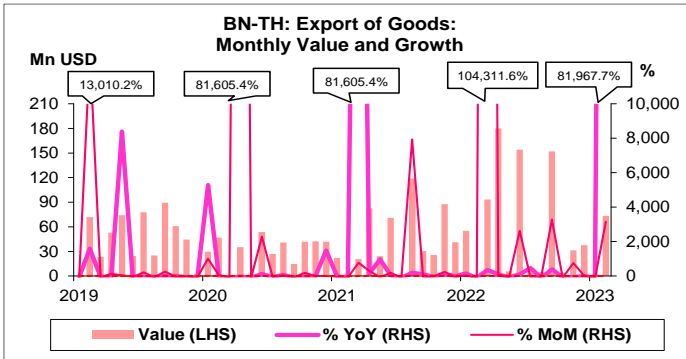
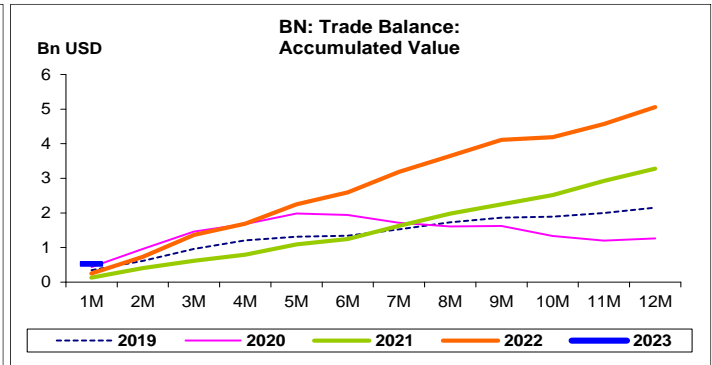
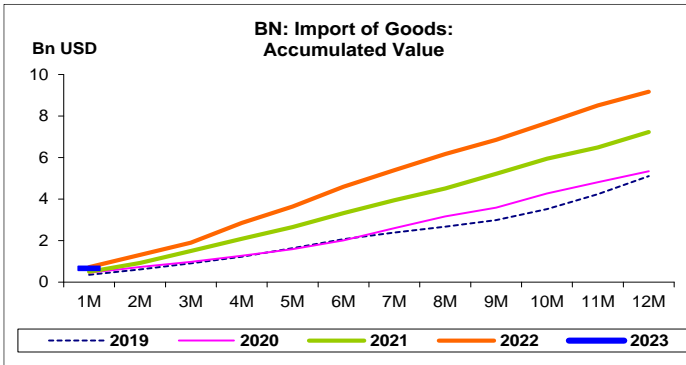


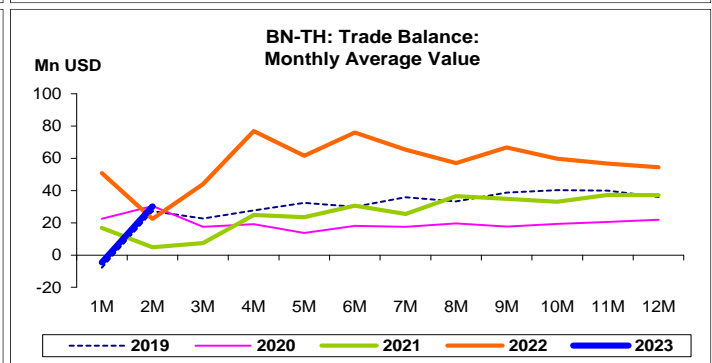
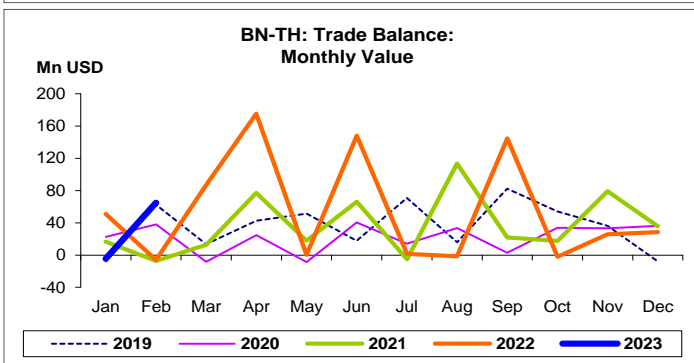
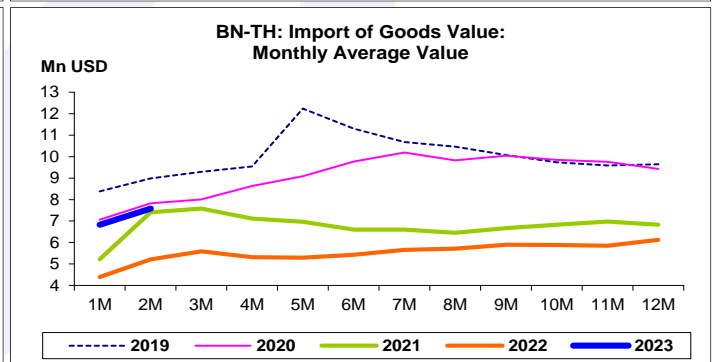
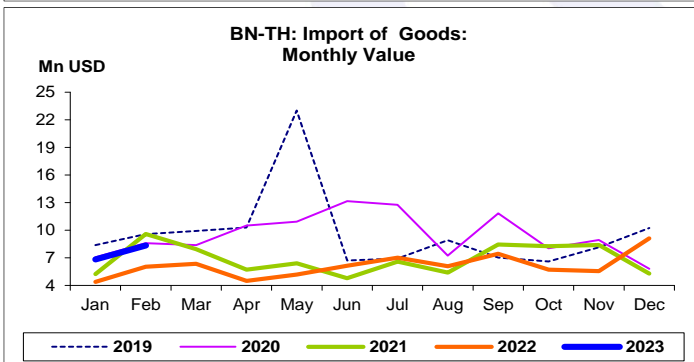
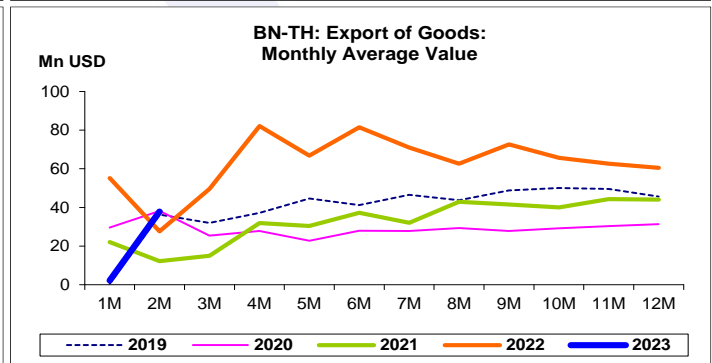
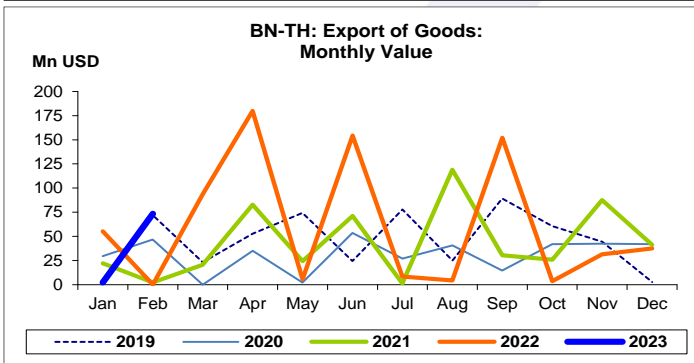
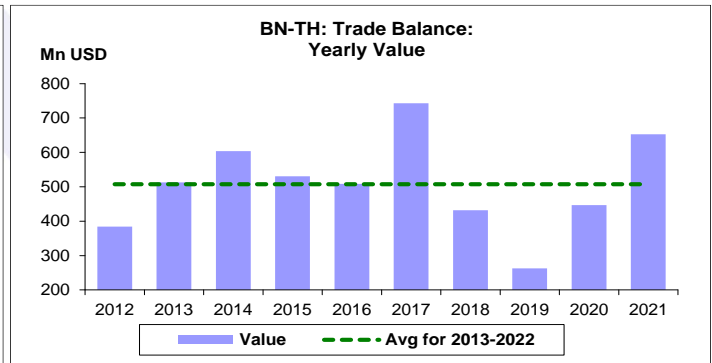
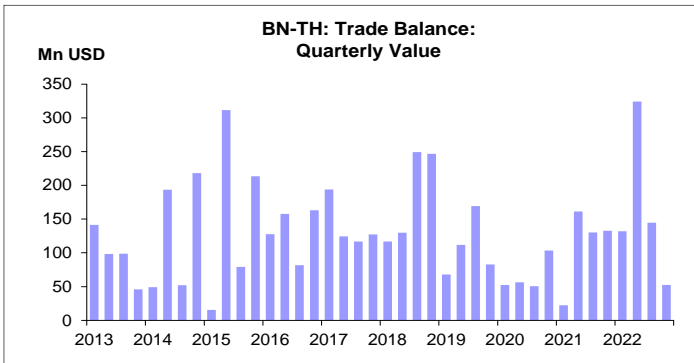
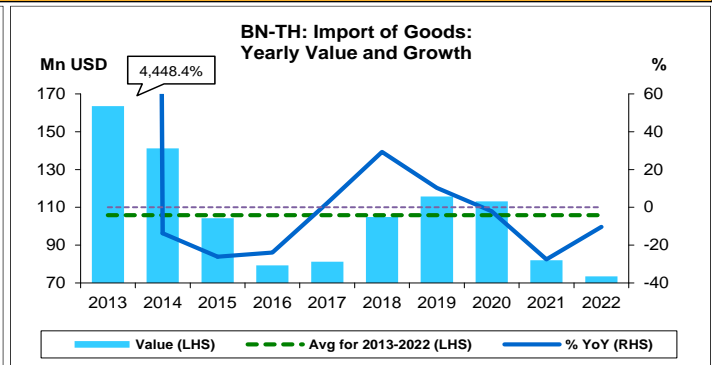
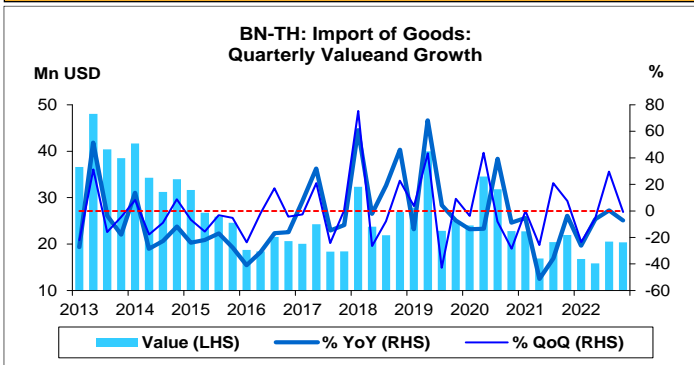


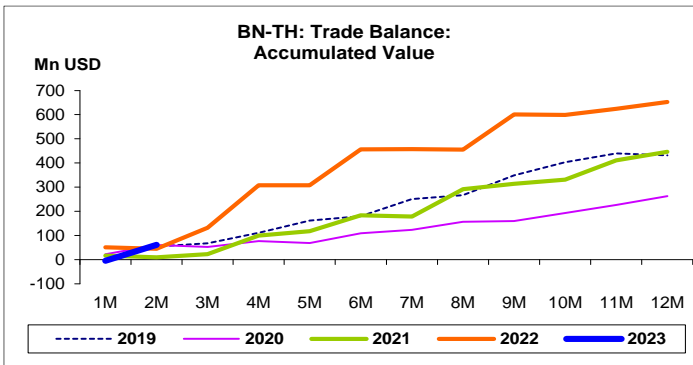
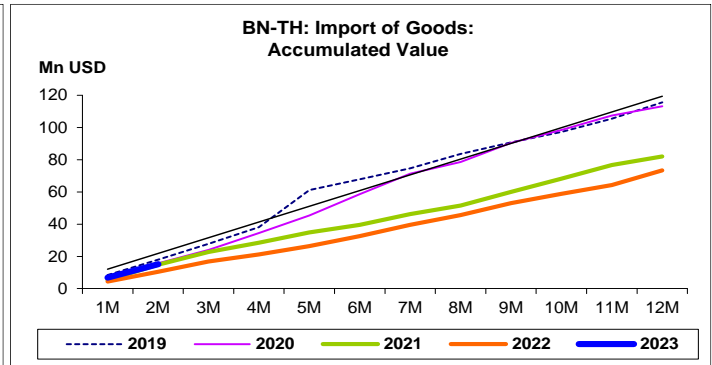
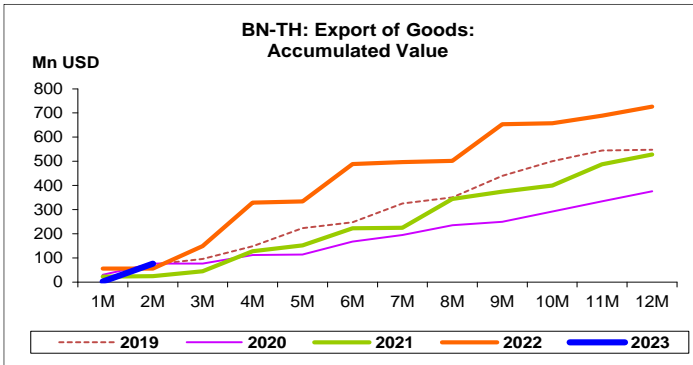












เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021			2022				2023	2022	2023		
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Dec	Jan	Feb	Mar
Real Sector															
Nominal GDP (Bn USD)	19.0	18.7	19.3	4.7	4.5	5.0	4.6	4.5	4.6	4.9	-	-	-	-	-
Real GDP (% YoY)	-1.6	-1.6	3.3	-1.9	-1.8	-1.4	-3.5	-3.2	1.9	-1.6	-	-	-	-	-
- Private Consumption (% YoY)	4.9	5.3	-	22.6	16.0	14.9	0.9	7.2	13.3	18.1	-	-	-	-	-
- Government Consumption (% YoY)	4.3	4.6	-	4.4	8.6	6.5	11.6	14.2	4.6	-1.0	-	-	-	-	-
- Investment (% YoY)	5.9	5.8	-	7.9	-29.6	-18.8	-5.8	-4.0	2.0	-0.3	-	-	-	-	-
Real GDP (% QoQ)	-	-	-	-1.9	-3.2	9.6	-7.2	-1.7	2.0	5.8	-	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	-14.3	17.1	-4.4	5.3	-9.0	23.7	-0.4	-	-	-	-	-
- Government Consumption (% QoQ)	-	-	-	-23.7	18.3	16.5	6.2	-22.0	8.3	10.3	-	-	-	-	-
- Investment (% QoQ)	-	-	-	42.7	-4.8	-13.2	-20.1	45.4	1.2	-15.2	-	-	-	-	-
GDP Per Capita (USD)	31.8	37.7	35.1	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	0.4	0.4	1.0	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	7.4	6.8	6.8	-	-	-	-	-	-	-	-	-	-	-	-
External Sector															
Export of Goods (Bn USD)	10.5	14.2	-	2.4	2.9	3.0	3.3	3.9	3.8	3.3	-	1.2	1.2	-	-
- % YoY	59.0	35.5	-	62.5	130.7	116.8	54.1	60.2	29.9	7.8	-	5.5	23.1	-	-
Import of Goods (Bn USD)	7.2	9.2	-	1.8	1.9	2.0	1.9	2.7	2.2	2.3	-	0.7	0.7	-	-
- % YoY	35.3	26.9	-	77.2	20.0	14.5	26.5	48.0	18.7	15.9	-	-10.2	-7.8	-	-
Trade Balance (Bn USD)	3.3	5.1	-	0.6	1.0	1.0	1.4	1.2	1.5	0.9	-	0.5	0.5	-	-
Current Account Balance (Bn USD)	1.6	4.4*	2.6	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	8.4	23.6*	16.5	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Bn USD)	4.7	-	-	3.7	4.2	4.7	4.6	4.7	4.4	-	-	-	-	-	-
External Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	2.1	2.3	-	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	1.7	3.7	2.0	1.3	1.9	2.0	3.3	3.9	4.3	3.3	-	3.3	1.4	1.2	-
Financial Sector (Period End)															
Total Loans (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Loans (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Deposits (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Deposits (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
L/D Ratio (%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
Trade Value (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Market Capitalization (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Market (Period Average, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
L/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
BAB	5.50	5.50	-	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50
Exchange Rate (Period Average)															
BND/USD	1.3438	1.3790	-	1.3326	1.3529	1.3578	1.3519	1.3776	1.3977	1.3886	1.3329	1.3531	1.3264	1.3307	1.3415
BND/EUR	1.5635	1.4204	-	1.5259	1.5800	1.5775	1.4699	1.4319	1.3873	1.3924	1.4036	1.4050	1.4031	1.4007	1.4100

Source: CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in BND term.

2. Total loans and deposits refer to licenced banks.

3. % of GDP is calculated from Nominal GDP.

* Estimated Figures