

เศรษฐกิจอินโดนีเซีย Q3/2566

- GDP อินโดนีเซีย Q3/66 ขยายตัว 4.9% YoY และ 1.6% QoQ หากพิจารณา 9M/66 ขยายตัว 5.1% YoY
- Q3/66 การส่งออกสินค้า มูลค่า 63.6 Bn USD หดตัว 18.6% YoY แต่ขยายตัว 3.3% QoQ การนำเข้าสินค้า มูลค่า 55.8 Bn USD หดตัว 11.9% YoY แต่ขยายตัว 7.7% QoQ ส่งผลให้ดุลการค้า เกินดุล 7.8 Bn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน แต่เกินดุลใกล้เคียงกับไตรมาสก่อน หากพิจารณา 10M/66 การส่งออกสินค้า มูลค่า 214.4 Bn USD หดตัว 12.1% YoY การนำเข้าสินค้า มูลค่า 183.2 Bn USD หดตัว 7.8% YoY ส่งผลให้ดุลการค้า เกินดุล 31.2 Bn USD เกินดุลลดลงมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q3/66 ขยายตัว 2.9% YoY และ 0.4% QoQ หากพิจารณา 11M/66 ขยายตัว 3.8% YoY

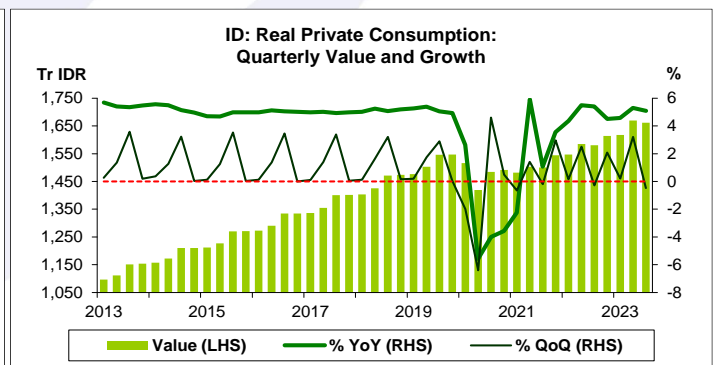
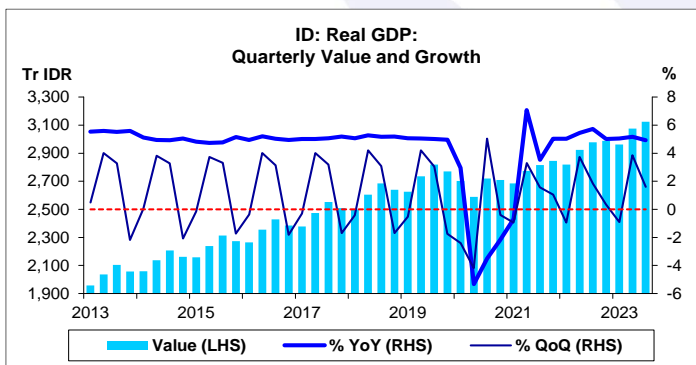
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (IDR)	-	5	5	5	5	-	Sep-23
Private Consumption (IDR)	-	5	5	5	5	-	Sep-23
Government Consumption (IDR)	-	3	4	5	4	-	Sep-23
Investment (IDR)	-	5	5	5	5	-	Sep-23
Export of Goods Value (USD)	4	4	5	5	4	5	Oct-23
Import of Goods Value (USD)	4	5	5	5	4	5	Oct-23
Trade Balance (USD)	4	4	5	4	4	4	Oct-23
Current Account Balance (USD)	-	4	5	4	4	-	Sep-23
International Reserve (USD)	4	4	4	5	4	5	Nov-23
Unemployment Rate	-	-	2	-	-	-	Dec-23
CPI	5	5	5	5	5	5	Nov-23
IDR/USD	4	4	4	4	5	5	Nov-23

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-65)

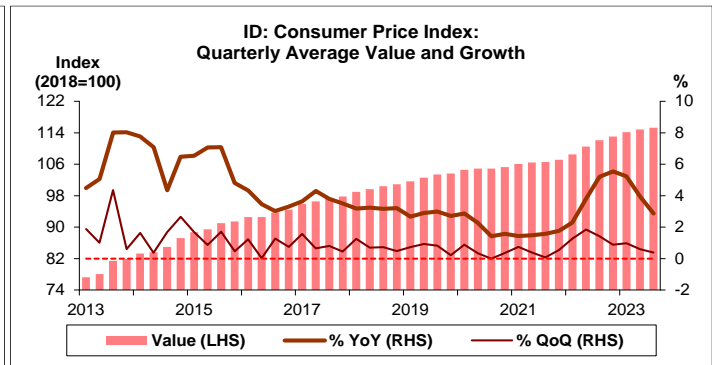
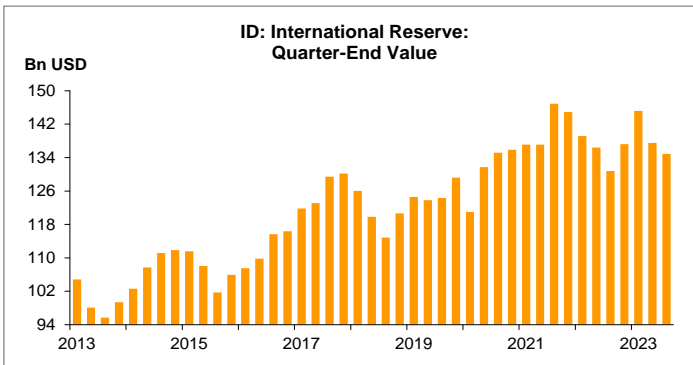
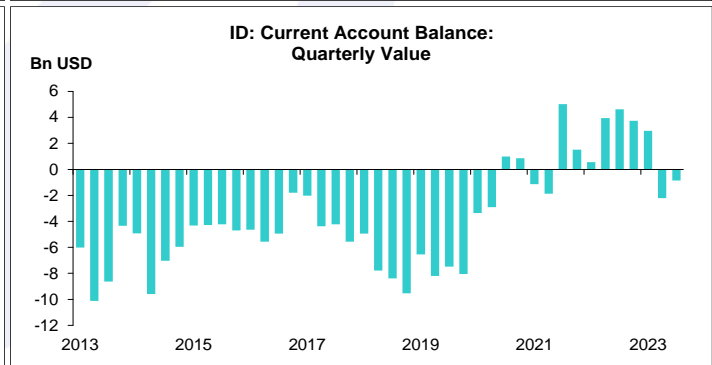
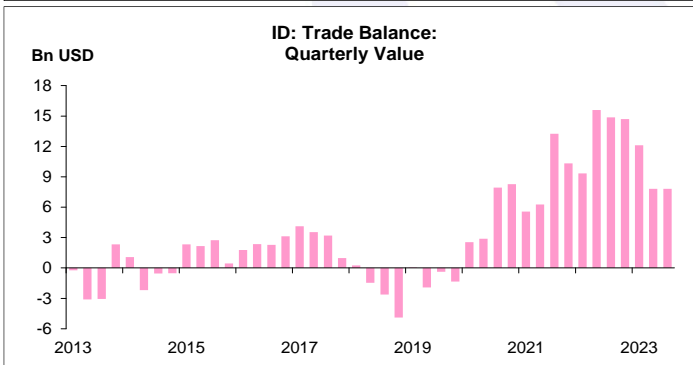
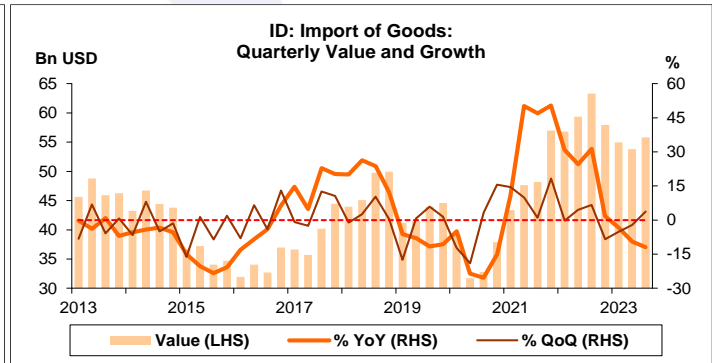
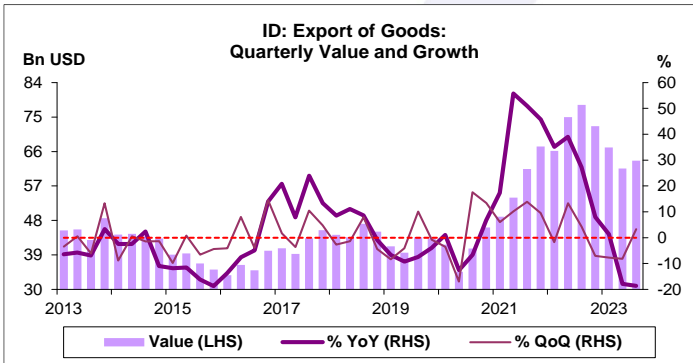
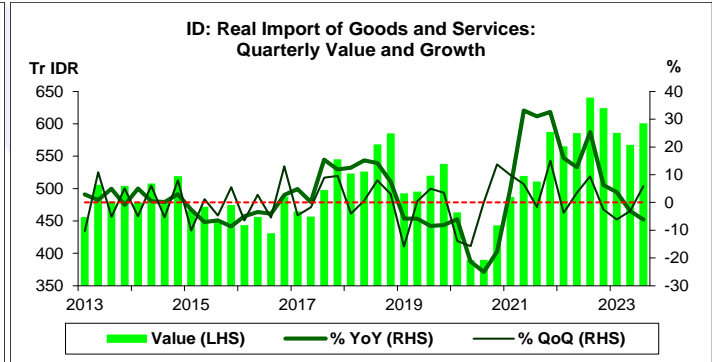
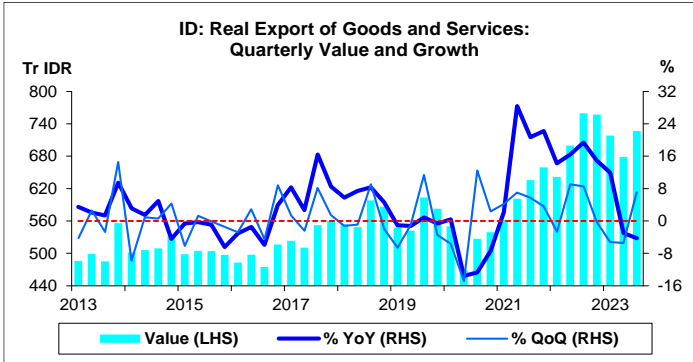
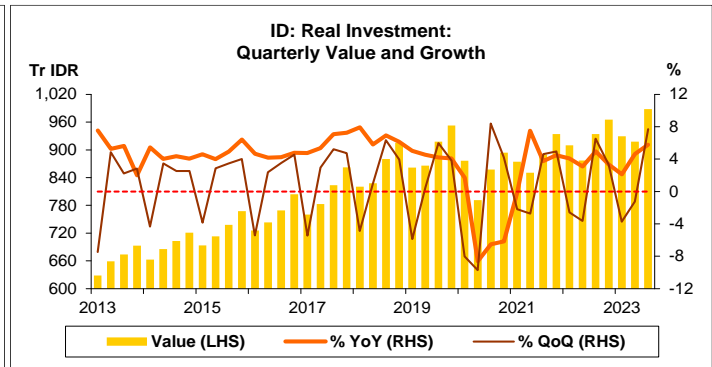
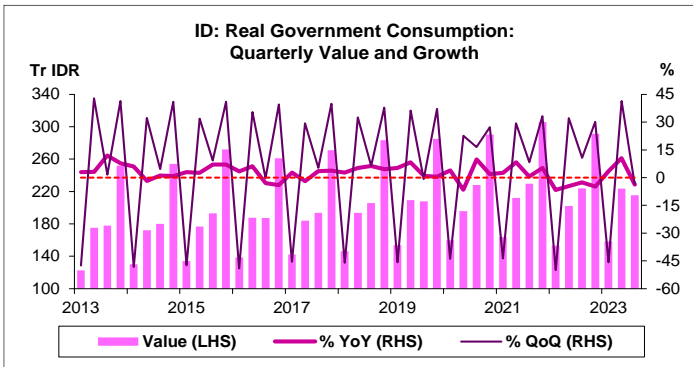
%	Average YoY Growth	CAGR
Real GDP (IDR)	4.3	4.2
Private Consumption (IDR)	4.0	4.0
Government Consumption (IDR)	2.5	2.5
Investment (IDR)	3.9	3.8
Export of Goods Value (USD)	5.6	4.4
Import of Goods Value (USD)	3.7	2.2
CPI	4.0	4.0
IDR/USD	4.9	4.7

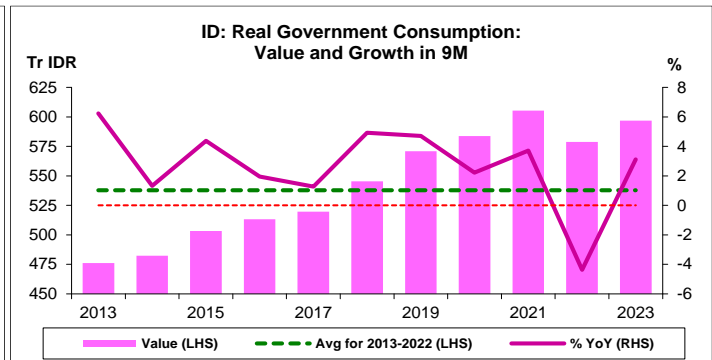
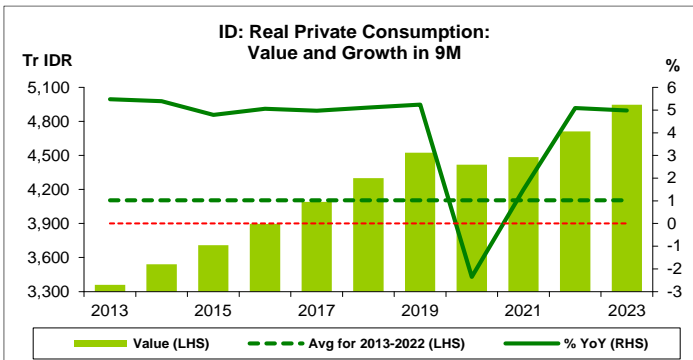
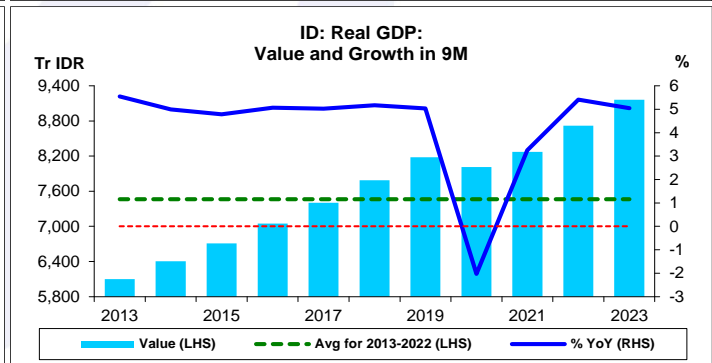
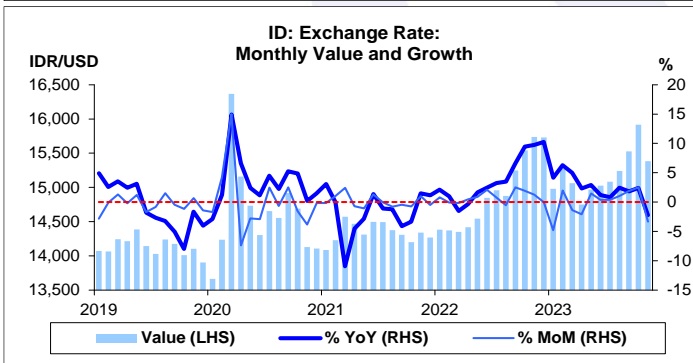
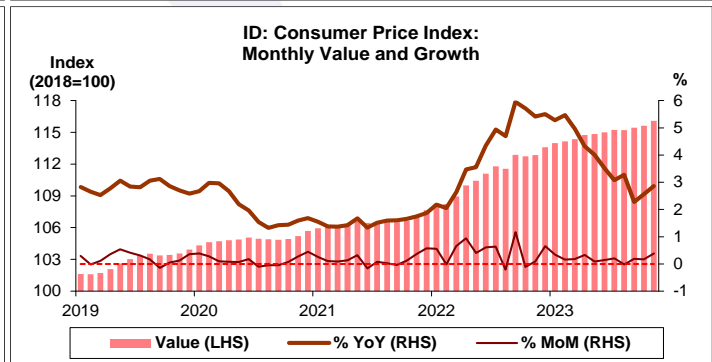
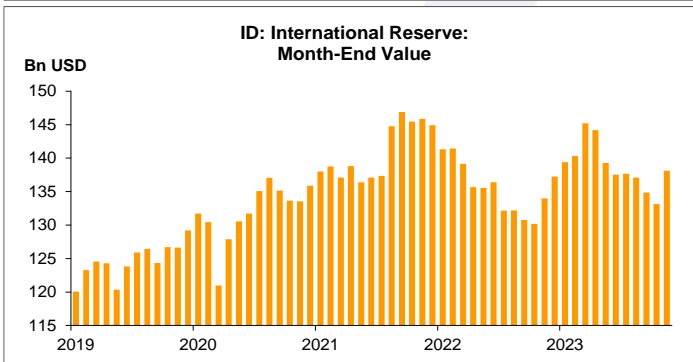
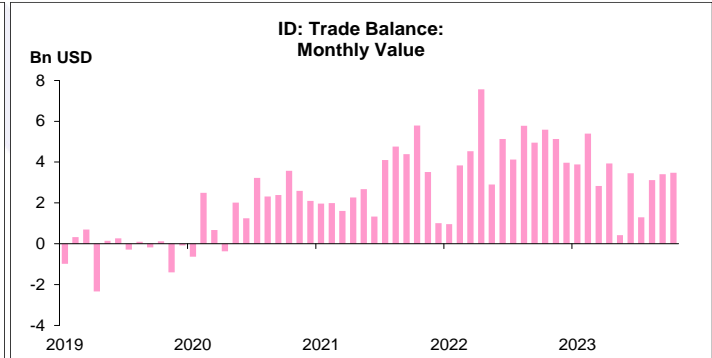
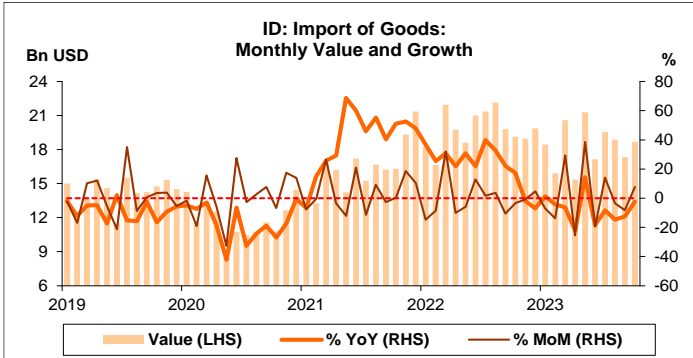
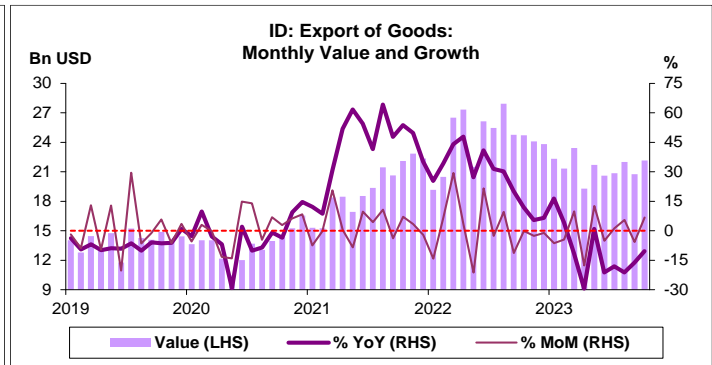
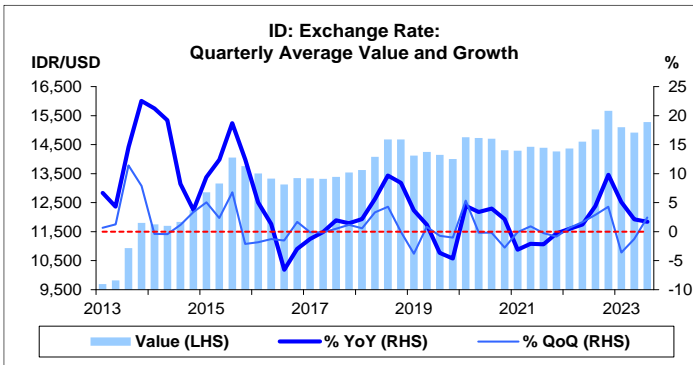


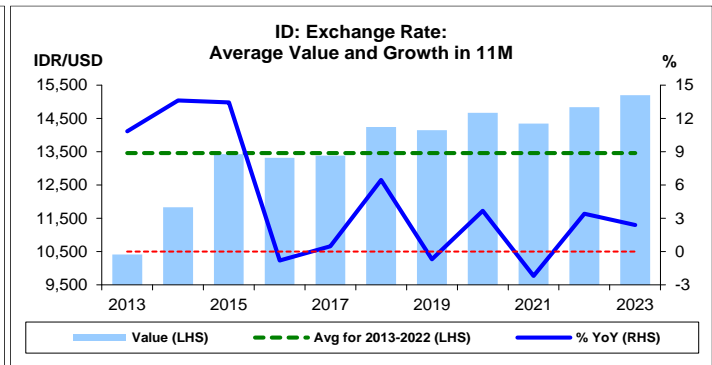
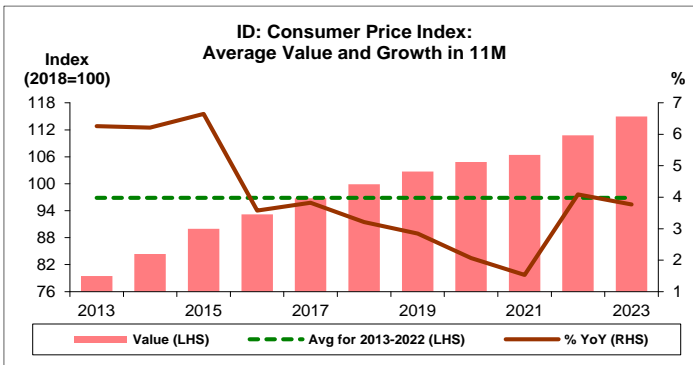
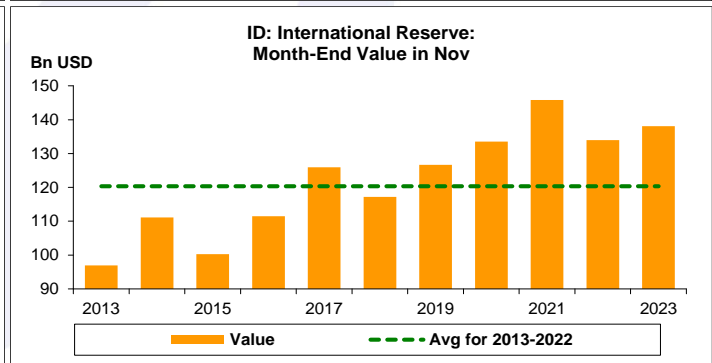
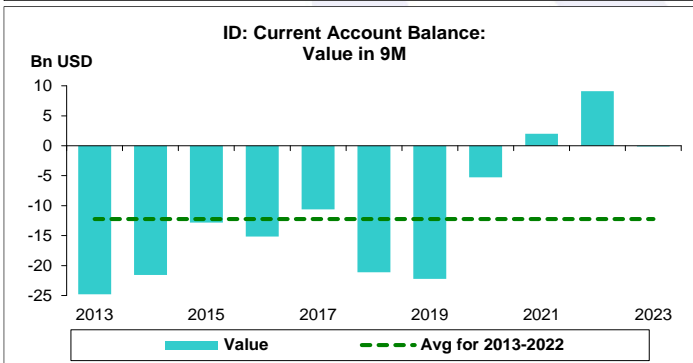
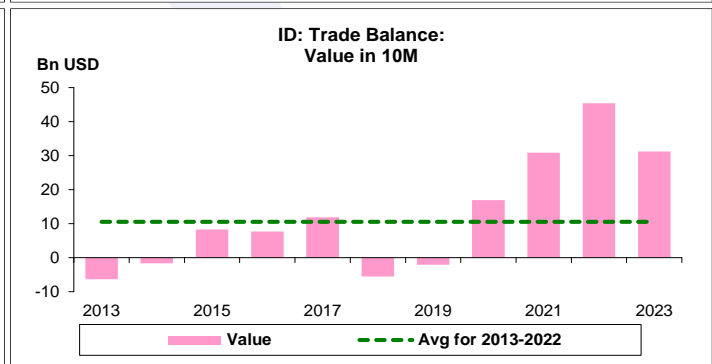
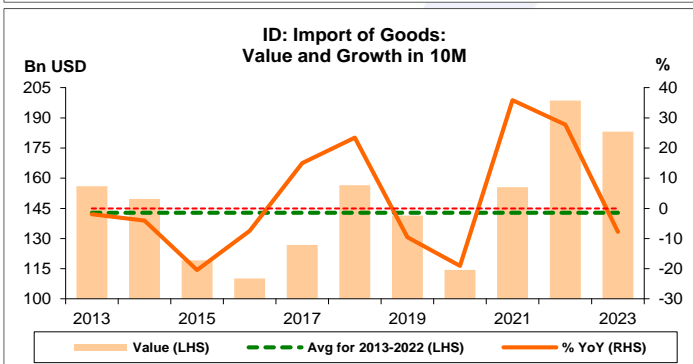
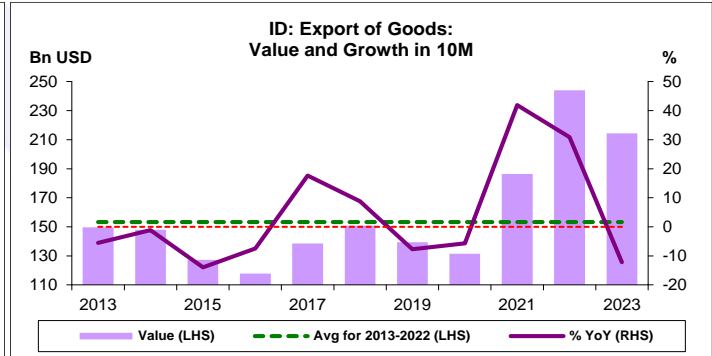
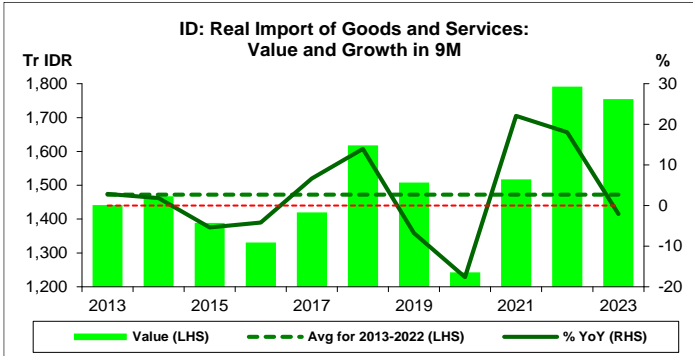
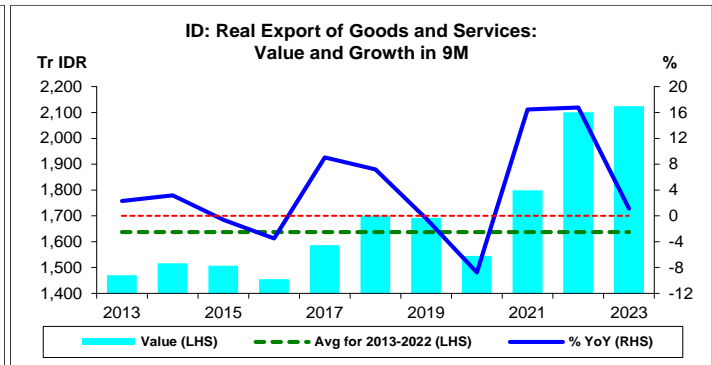
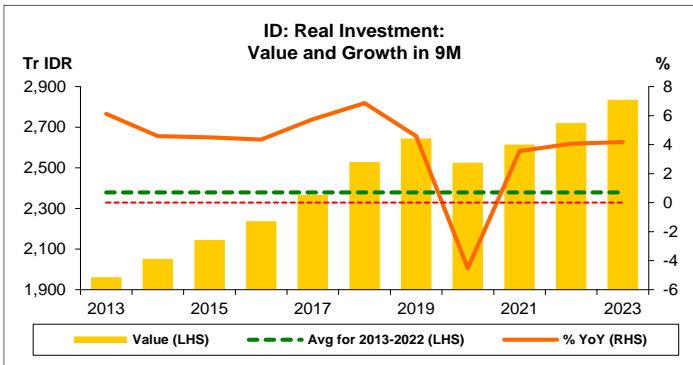
ที่มา: Bank of Indonesia, Central Bureau of Statistics of Indonesia, CEIC and IMF

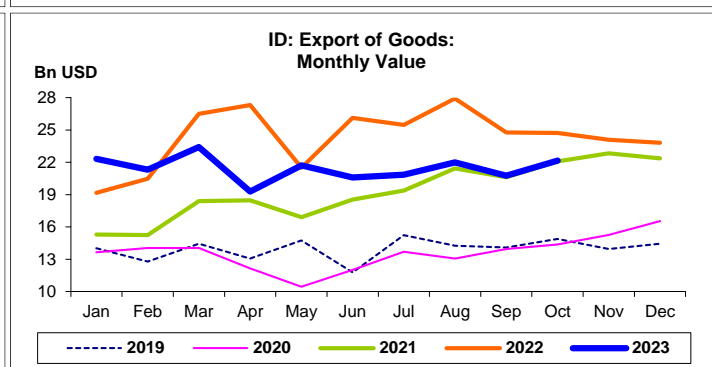
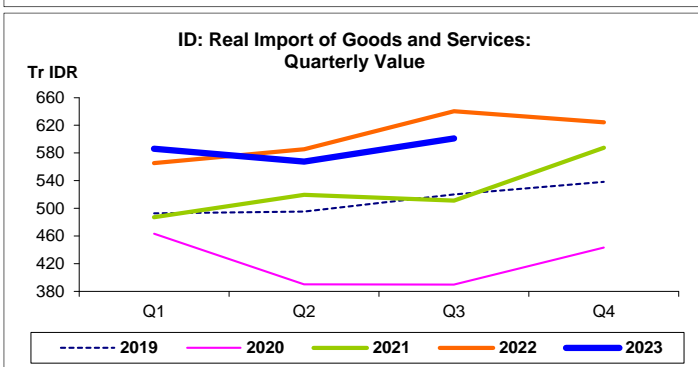
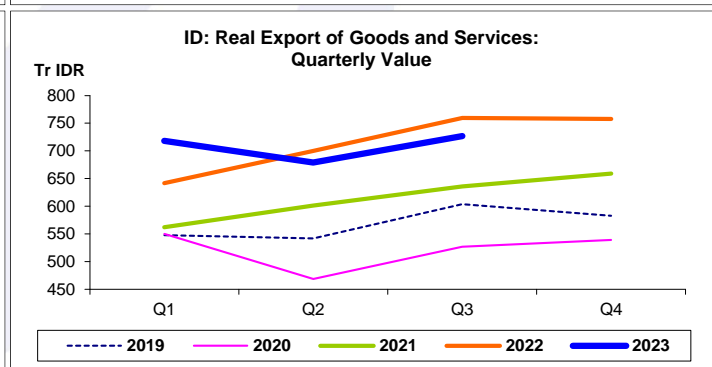
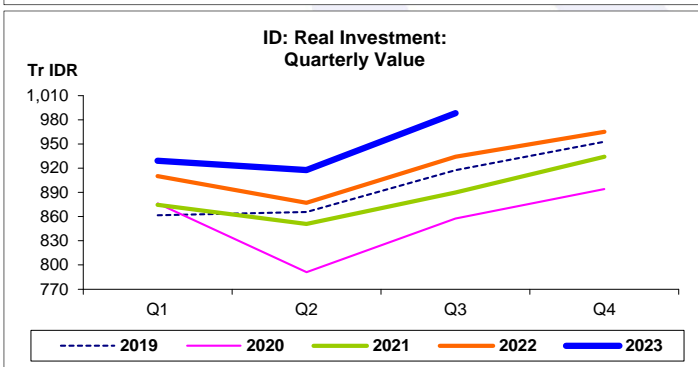
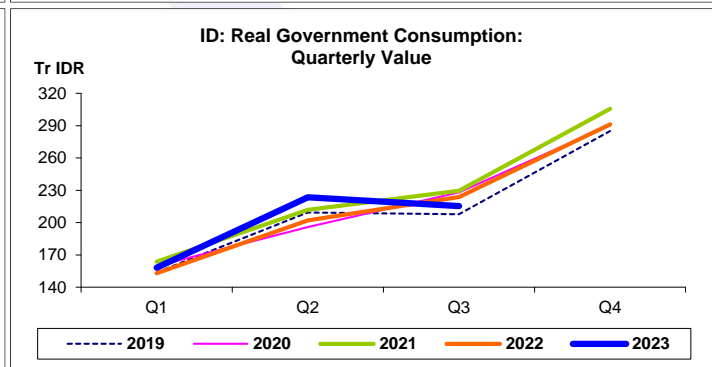
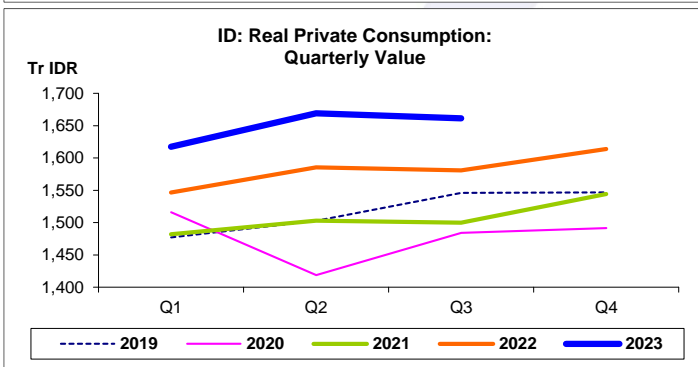
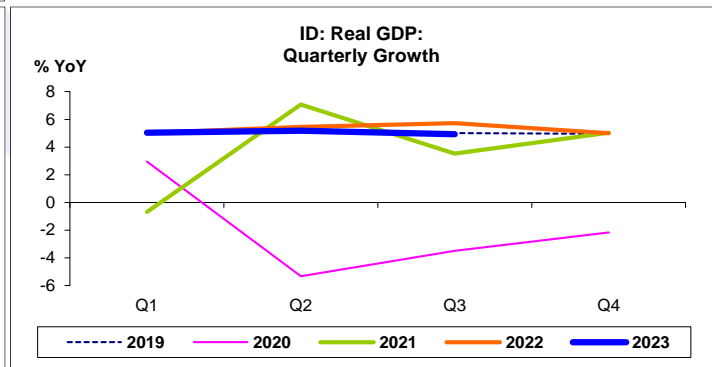
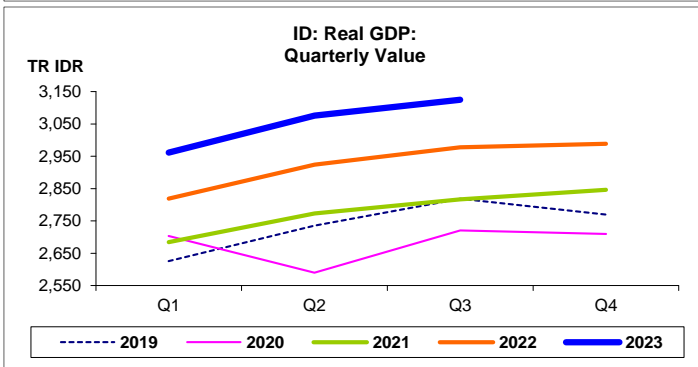
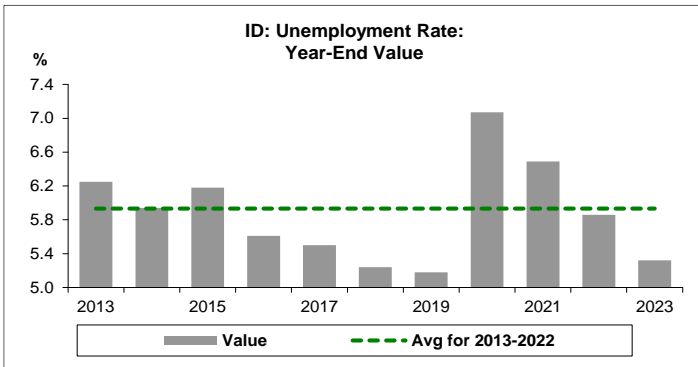
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

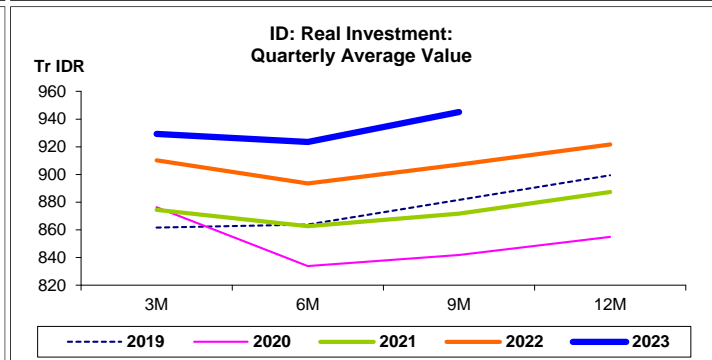
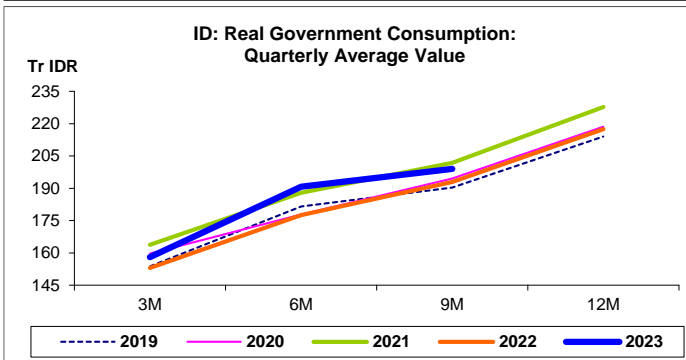
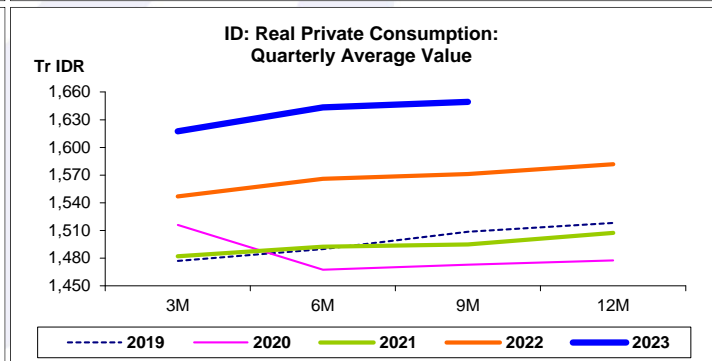
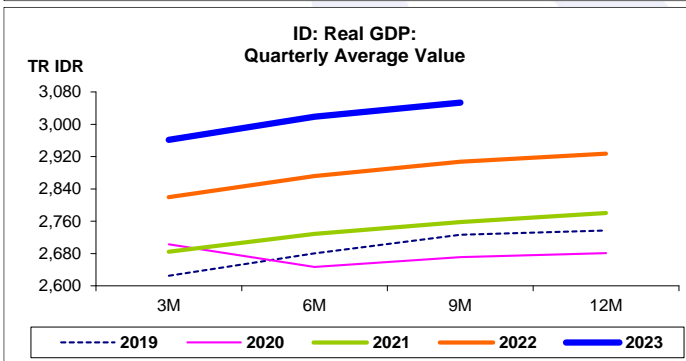
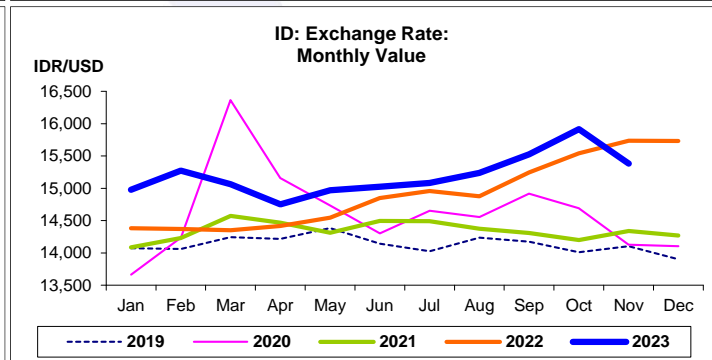
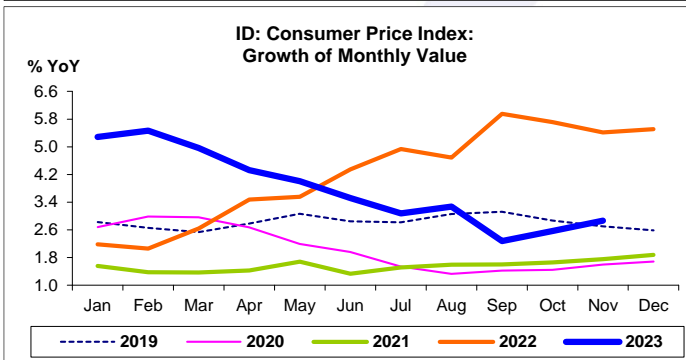
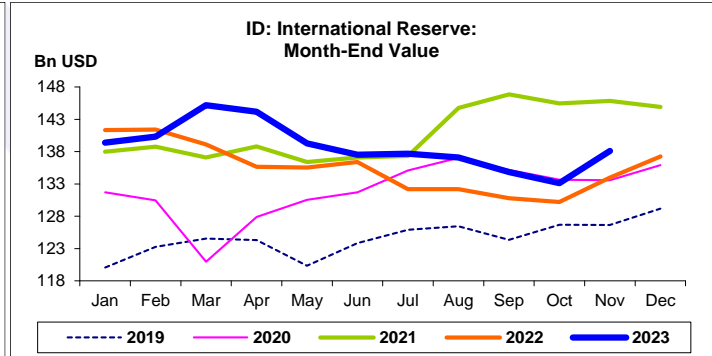
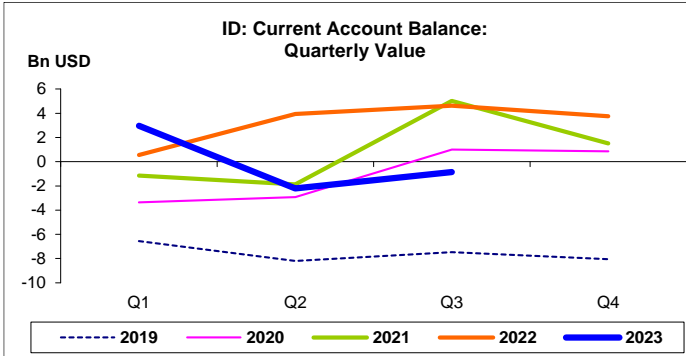
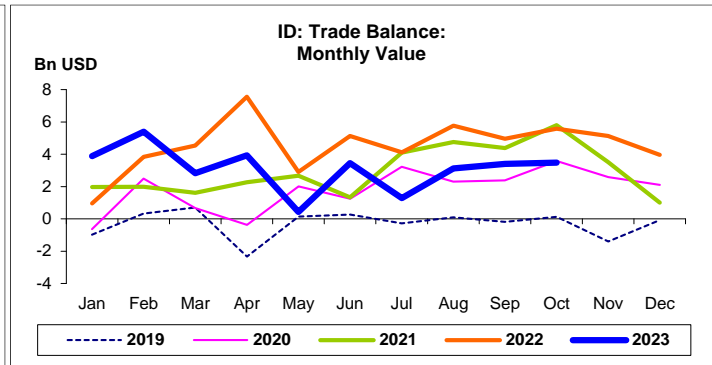
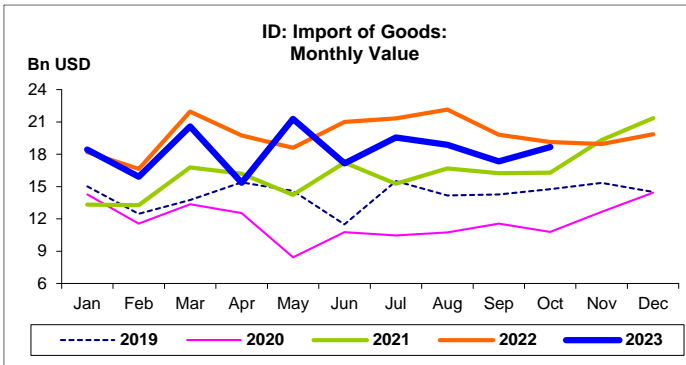
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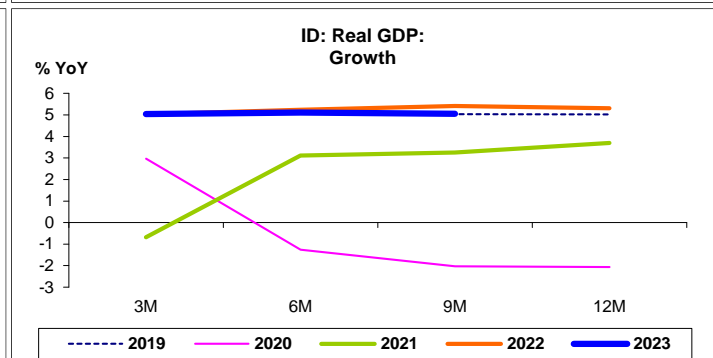
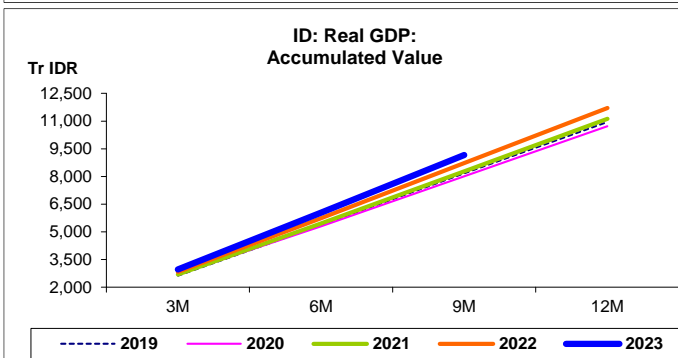
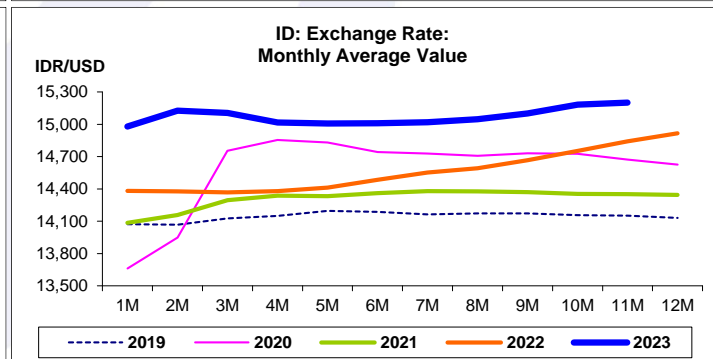
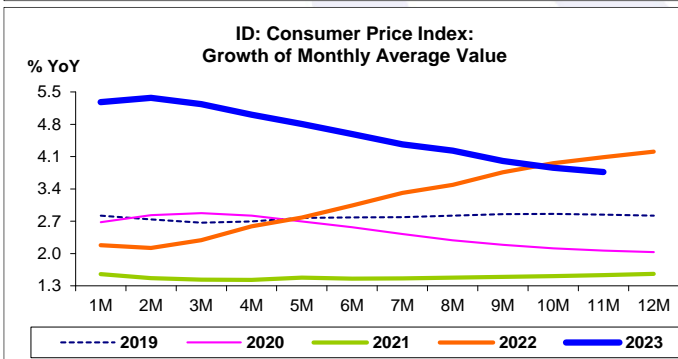
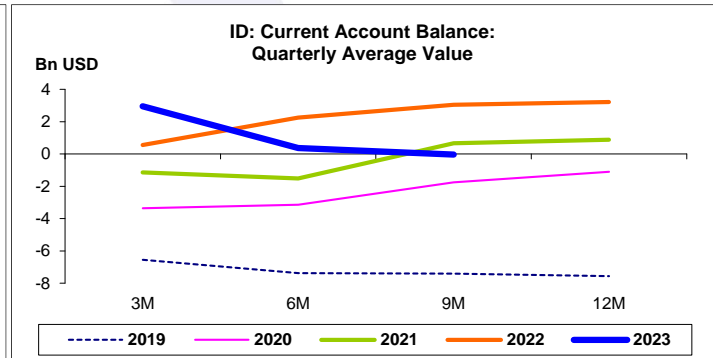
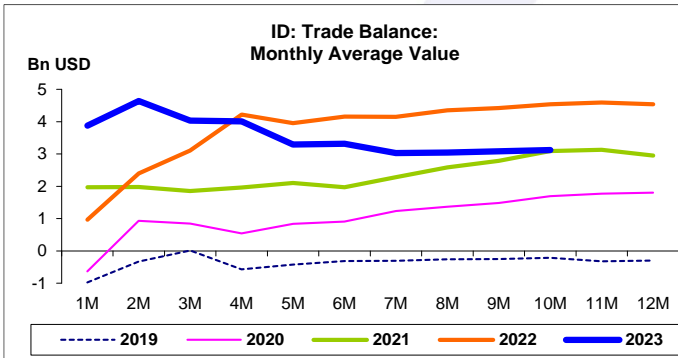
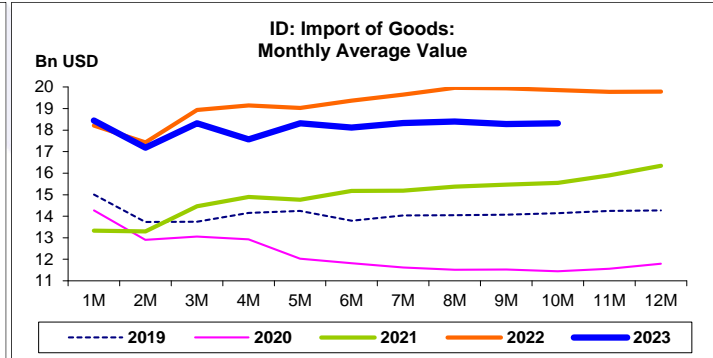
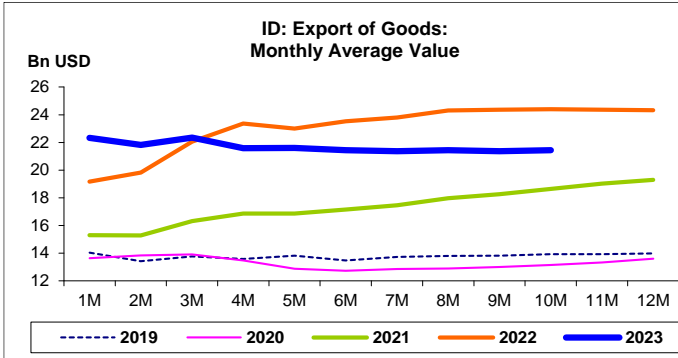
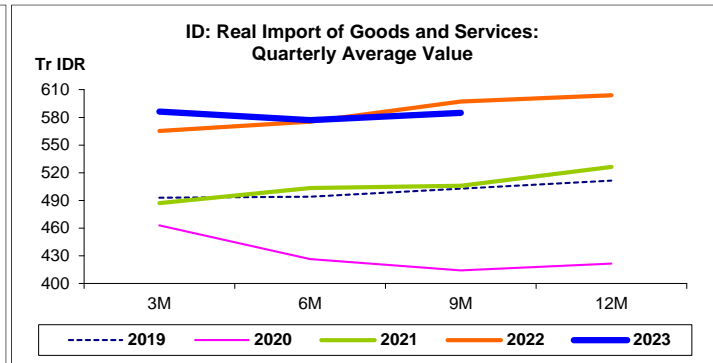
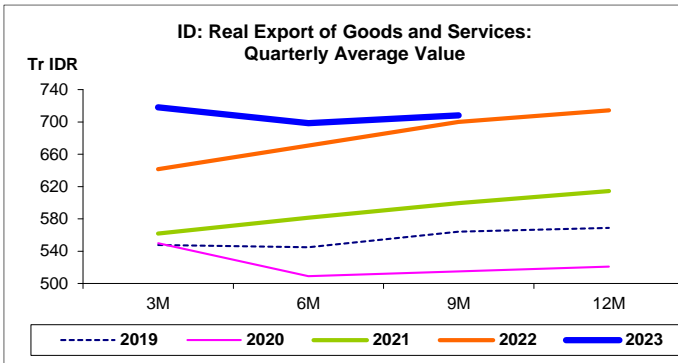


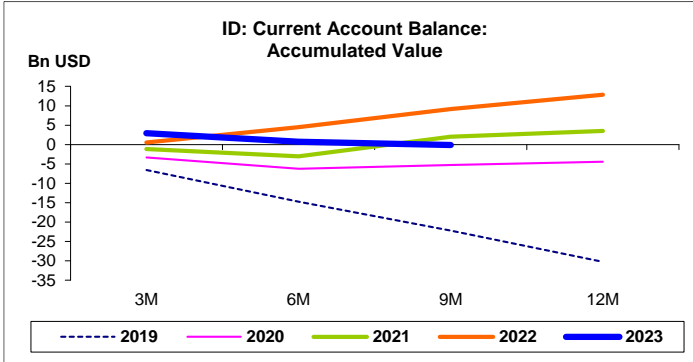
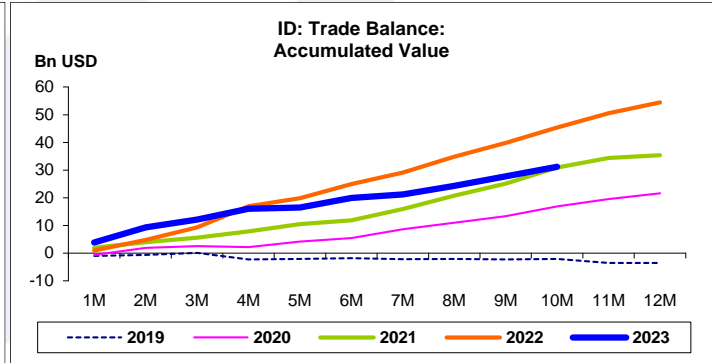
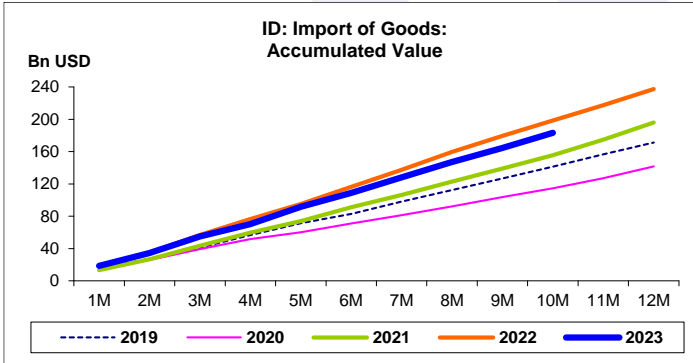
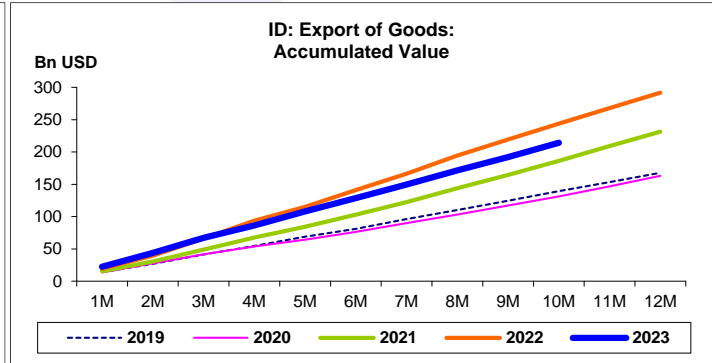
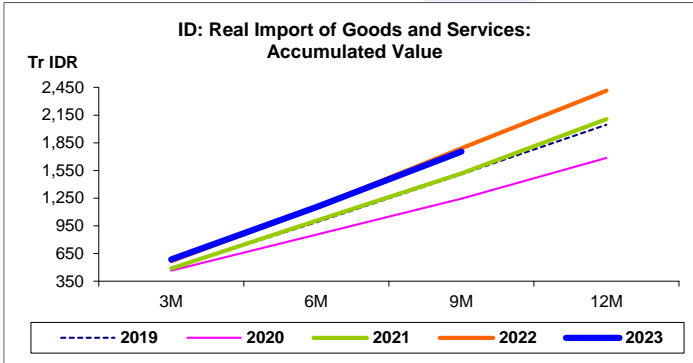
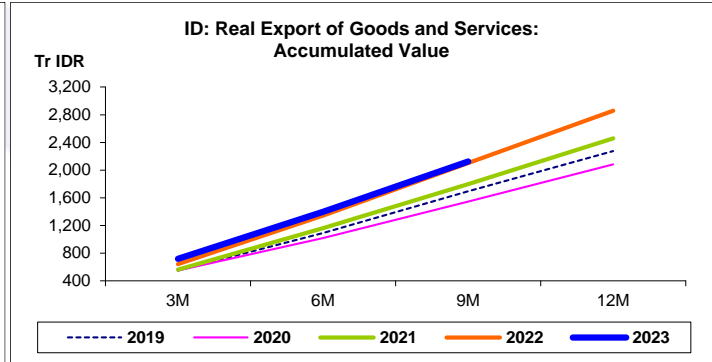
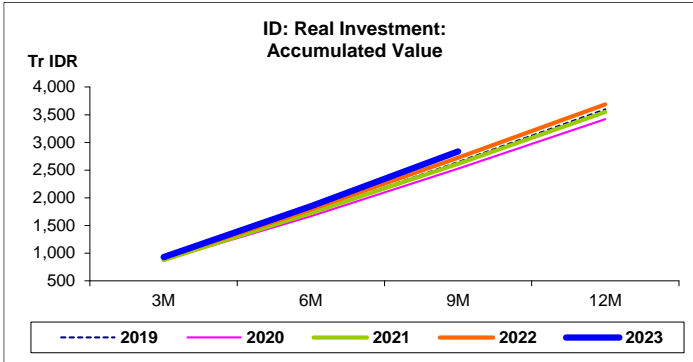
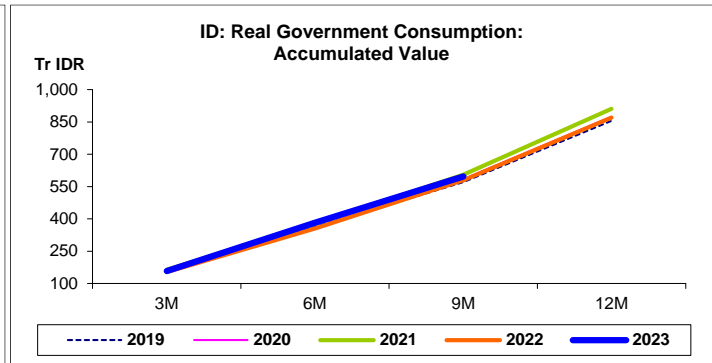
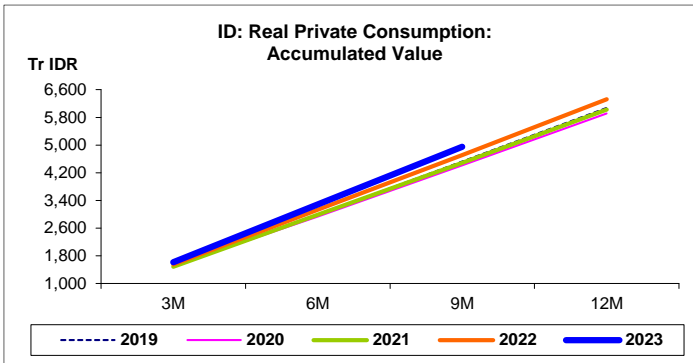


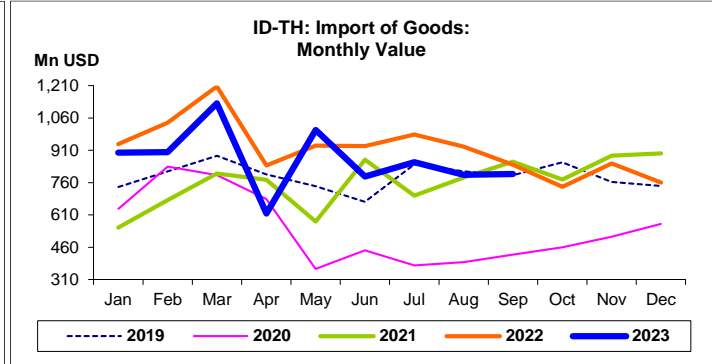
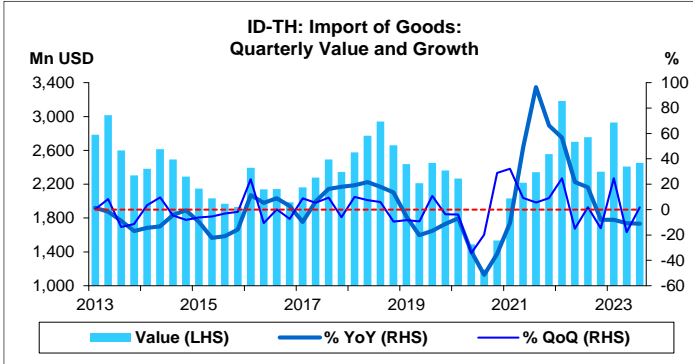
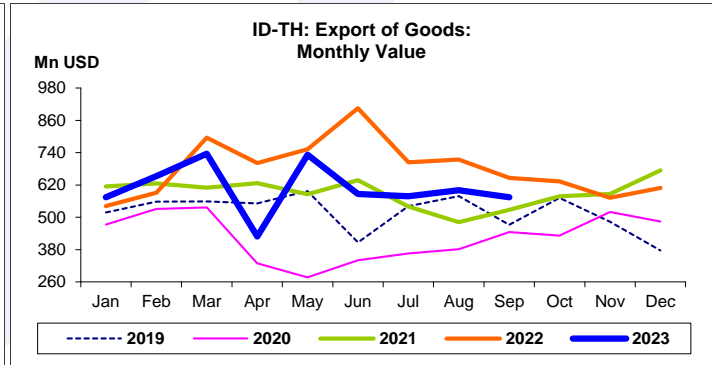
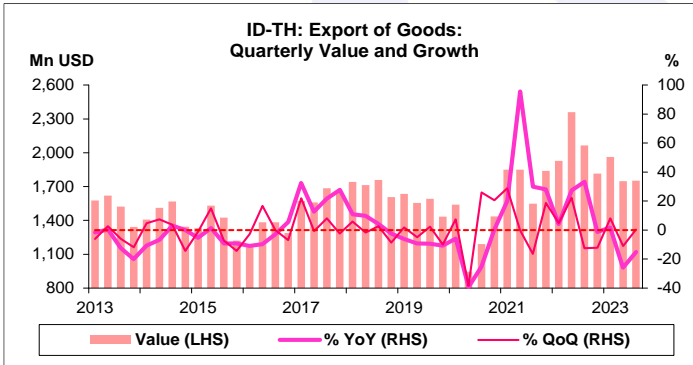
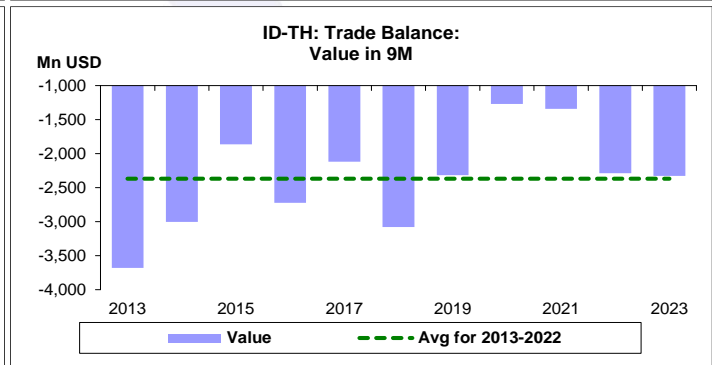
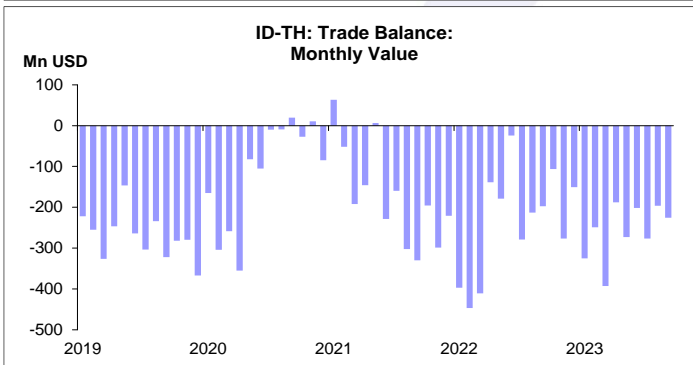
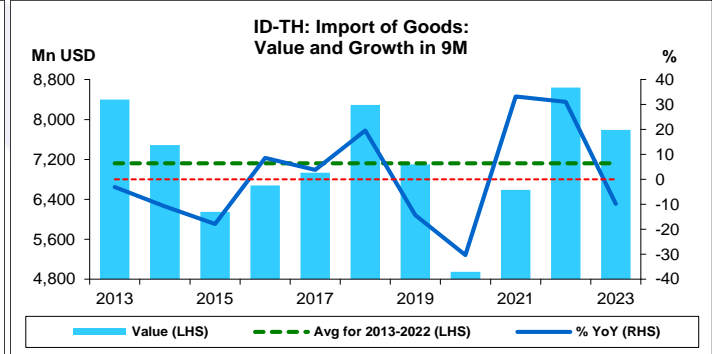
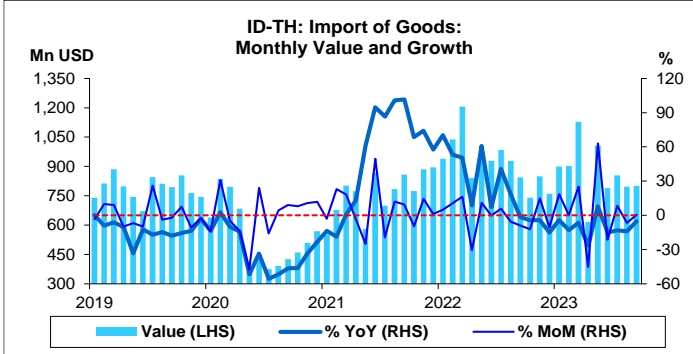
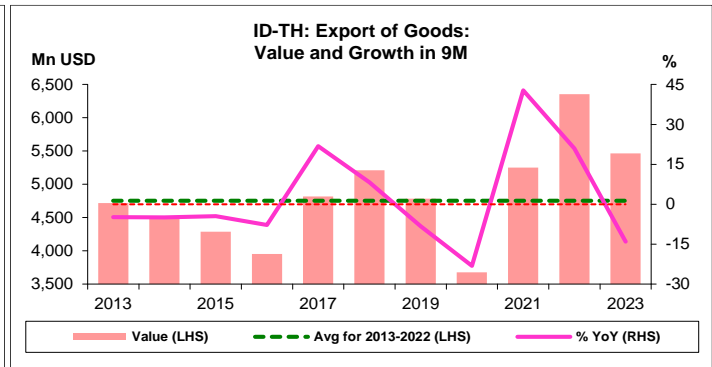
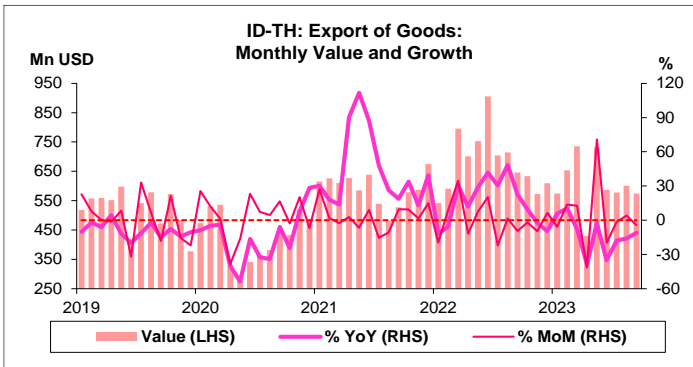


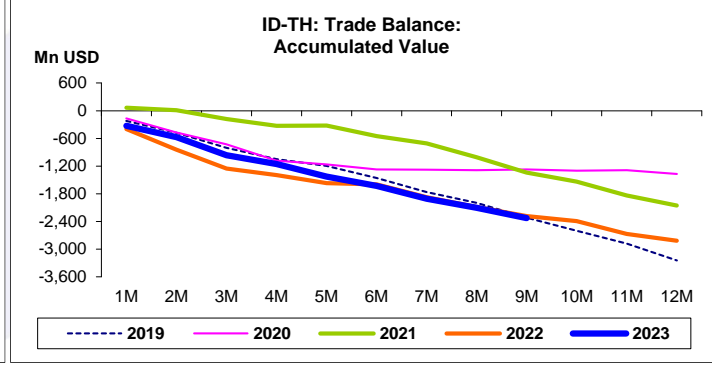
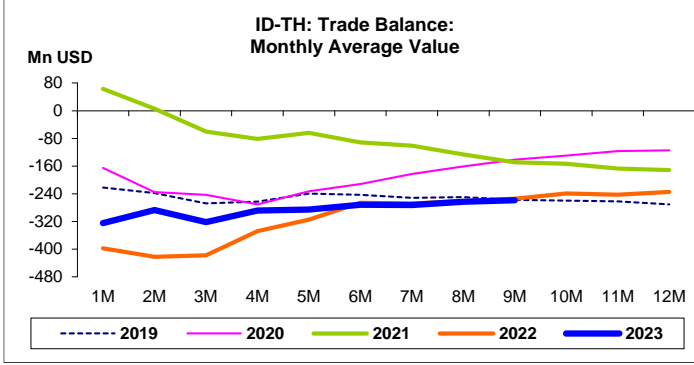
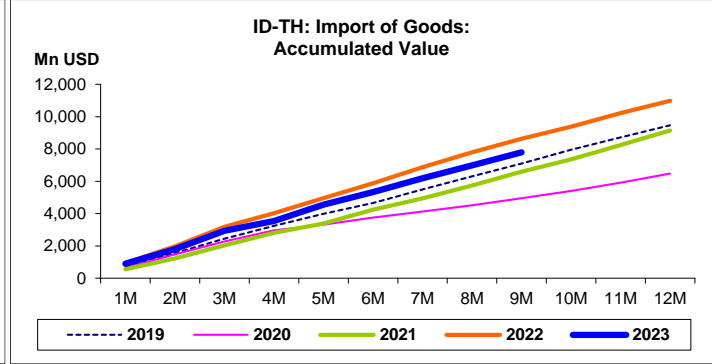
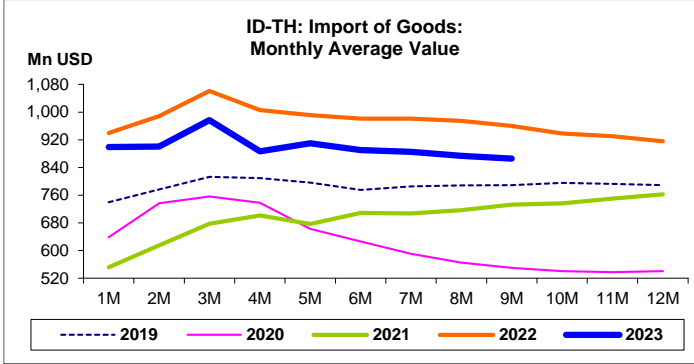
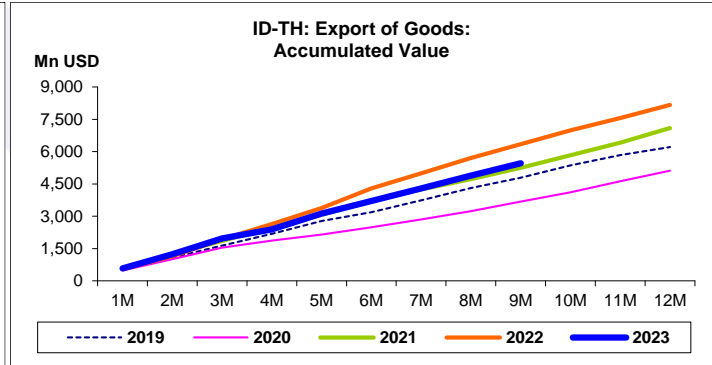
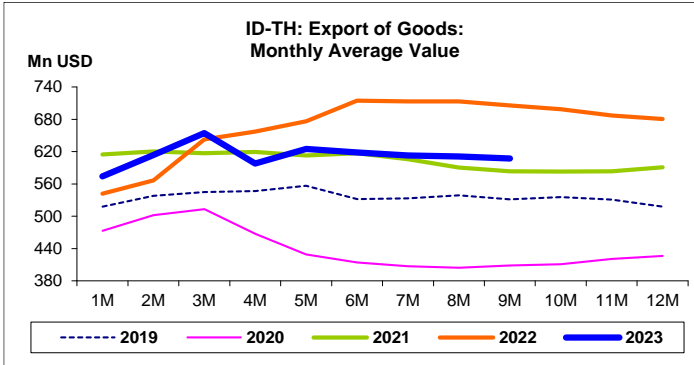
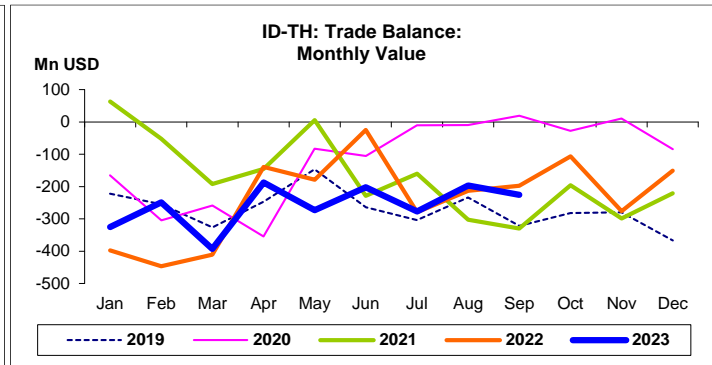
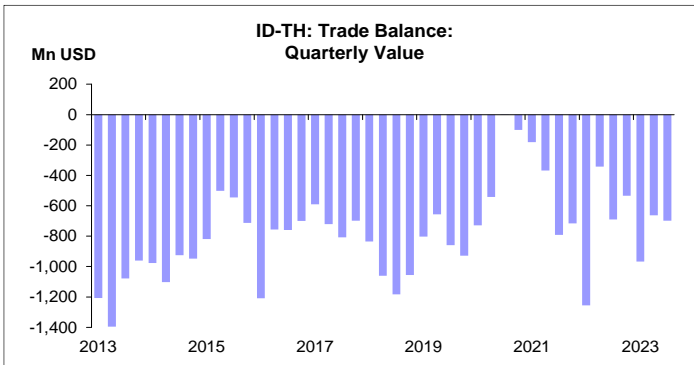












เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021				2022				2023			
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Aug	Sep	Oct
Real Sector															
Nominal GDP (Bn USD)	1,186.3	1,318.7	1,417.4	315.4	314.3	336.5	339.3	328.6	332.8	351.5	348.1	-	-	-	-
Real GDP (% YoY)	3.7	5.3	5.0	5.0	5.0	5.5	5.7	5.0	5.0	5.2	4.9	-	-	-	-
- Private Consumption (% YoY)	2.0	4.9	-	3.5	4.4	5.5	5.4	4.5	4.6	5.3	5.1	-	-	-	-
- Government Consumption (% YoY)	4.2	-4.5	-	5.3	-6.6	-4.6	-2.6	-4.8	3.3	10.6	-3.8	-	-	-	-
- Investment (% YoY)	3.8	3.9	-	4.5	4.1	3.1	5.0	3.3	2.1	4.6	5.8	-	-	-	-
Real GDP (% QoQ)	-	-	-	1.1	-0.9	3.7	1.8	0.4	-0.9	3.9	1.6	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	3.0	0.2	2.5	-0.3	2.1	0.2	3.2	-0.5	-	-	-	-
- Government Consumption (% QoQ)	-	-	-	33.2	-50.0	32.1	10.7	30.1	-45.7	41.4	-3.6	-	-	-	-
- Investment (% QoQ)	-	-	-	5.0	-2.6	-3.6	6.5	3.3	-3.7	-1.3	7.7	-	-	-	-
GDP Per Capita (USD)	4,350.7	4,783.3	5,108.9	-	-	-	-	-	-	-	-	-	-	-	-
Populations (Mn Persons)	273.8	275.5	277.4	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	6.5	5.9	5.3*	-	-	-	-	-	-	-	-	-	-	-	-
External Sector															
Export of Goods (Bn USD)	231.6	291.9	-	67.3	66.1	75.0	78.2	72.6	67.1	61.6	63.6	22.0	20.7	22.1	-
- % YoY	41.9	26.0	-	45.8	35.1	39.0	27.2	8.0	1.4	-17.8	-18.6	-21.2	-16.2	-10.4	-
Import of Goods (Bn USD)	196.2	237.4	-	57.0	56.8	59.4	63.3	58.0	55.0	53.8	55.8	18.9	17.3	18.7	-
- % YoY	38.6	21.0	-	50.4	31.0	24.6	31.4	1.7	-3.3	-9.4	-11.9	-14.8	-12.5	-2.4	-
Trade Balance (Bn USD)	35.4	54.5	-	10.3	9.3	15.6	14.9	14.7	12.1	7.8	7.8	3.1	3.4	3.5	-
Current Account Balance (Bn USD)	3.5	12.9	-3.7	1.5	0.6	3.9	4.6	3.7	3.0	-2.2	-0.9	-	-	-	-
- % of GDP	0.3	1.0	-0.3	0.5	0.2	1.2	1.4	1.1	0.9	-0.6	-0.2	-	-	-	-
International Reserve (Bn USD)	144.9	137.2	-	144.9	139.1	136.4	130.8	137.2	145.2	137.5	134.9	137.1	134.9	133.1	138.1
External Debt (Bn USD)	414.0	396.7	-	414.0	410.5	401.4	394.3	396.7	403.3	396.5	393.7	-	-	-	-
- % of International Reserve	285.7	289.1	-	285.7	295.1	294.3	301.5	289.1	277.8	288.3	292.0	-	-	-	-
Number of Tourists (Mn Persons)	1.6	5.7	-	0.5	0.4	1.1	2.0	2.3	2.3	2.9	3.3	1.1	1.1	1.0	-
- % YoY	-61.6	268.6	-	-0.1	4.8	182.0	451.1	396.7	524.9	169.7	64.9	68.9	52.8	33.3	-
Government Sector															
Government Revenue (% YoY)	22.6	31.1	-	36.6	32.3	64.4	36.4	0.5	29.2	-8.9	-1.7	-2.9	1.6	-1.1	-
Government Expenditure (% YoY)	-7.1	-9.8	-	-23.6	6.6	-14.2	-4.8	-16.7	-5.4	2.3	-6.1	-0.6	-12.4	60.2	-
Fiscal Balance (Bn USD)	-54.8	-29.5	-	-23.2	0.7	5.7	-2.1	-33.8	8.4	1.6	-5.5	-0.4	-5.2	-4.3	-
- % of GDP	-4.6	-2.2	-	-7.4	0.2	1.7	-0.6	-10.3	2.5	0.5	-1.6	-	-	-	-
Government Debt (Bn USD)	484.2	491.6	-	484.2	491.5	479.8	486.7	491.6	523.1	519.4	508.3	516.5	508.3	499.5	-
- % of GDP	40.8	37.3	39.0	40.8	39.1	36.9	36.9	37.3	39.3	38.0	36.9	-	-	-	-
Inflation (% YoY)															
CPI	1.6	4.2	3.6	1.8	2.3	3.8	5.2	5.5	5.2	3.9	2.9	3.3	2.3	2.6	2.9
Core CPI	1.4	2.8	-	1.4	2.1	2.6	3.0	3.3	3.1	2.7	2.2	2.2	2.0	1.9	1.9
PPI	6.3	10.0	-	8.8	9.1	11.8	10.7	8.7	6.8	1.6	0.7	-	-	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	4.9	11.0	-	4.9	6.4	10.4	10.8	11.0	9.8	7.8	8.7	8.9	8.7	8.7	-
Total Deposits (% YoY)	12.2	9.4	-	12.2	10.4	8.9	7.7	9.4	7.2	6.4	6.4	6.4	6.4	3.9	-
L/D Ratio (%)	79.4	80.5	-	79.4	80.8	84.0	84.3	80.5	82.8	85.1	86.1	85.7	86.1	86.0	-
NPLs (% of Total Loan Outstanding)	31.5	26.1	-	31.5	31.5	30.2	29.5	26.1	26.7	26.3	26.5	27.1	26.5	0.0	-
Stock Market (Period End)															
IDX	6,581.5	6,850.6	-	6,581.5	7,071.4	6,911.6	7,040.8	6,850.6	6,805.3	6,661.9	6,939.9	6,953.3	6,939.9	6,752.2	7,080.7
Trade Volume (Mn USD/Day)	917.5	968.8	-	1,003.2	974.6	1,076.4	958.8	865.3	652.6	590.3	695.3	769.5	704.8	691.0	752.8
Market Capitalization (Mn USD)	572.1	608.0	-	572.1	617.4	610.8	614.0	608.0	619.6	632.9	669.5	671.3	669.5	669.4	719.0
Bond Market (Period End, % pa)															
1Y Govt Securities Yield	3.39	5.52	-	3.39	3.48	4.26	5.74	5.52	5.85	5.67	6.18	6.16	6.18	6.70	6.45
10Y Govt Securities Yield	6.55	7.01	-	6.55	6.92	7.36	7.41	7.01	6.80	6.34	6.86	6.47	6.86	7.20	6.75
Interest Rate (Period End, % pa)															
Policy Rate (7D Reverse Repo Rate)	3.50	5.50	-	3.50	3.50	3.50	4.25	5.50	5.75	5.75	5.75	5.75	5.75	6.00	6.00
Deposit Facility Rate	2.75	4.75	-	2.75	2.75	2.75	3.50	4.75	5.00	5.00	5.00	5.00	5.00	5.25	5.25
Lending Facility (Repo) Rate	4.25	6.25	-	4.25	4.25	4.25	5.00	6.25	6.50	6.50	6.50	6.50	6.50	6.75	6.75
Exchange Rate (Period Average)															
IDR/USD	14,345	14,917	-	14,269	14,367	14,603	15,027	15,670	15,105	14,915	15,283	15,239	15,526	15,916	15,384
IDR/EUR	16,942	15,677	-	16,253	16,058	15,511	14,969	16,169	16,251	16,225	16,490	16,544	16,404	16,790	16,898

Source: Bank of Indonesia, Central Bureau of Statistics of Indonesia, CEIC and IMF
 Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in IDR term.

- Total loans and total deposits include Commercial and Rural Banks
- % of GDP is calculated from Nominal GDP.

*Actual Figure