

เศรษฐกิจสหราชอาณาจักร Q1/2565

- GDP สหราชอาณาจักร Q1/65 ขยายตัว 8.7% YoY และ 0.8% QoQ
- Q1/65 การส่งออกสินค้า มูลค่า 219.7 Bn USD ขยายตัว 9.3% YoY แต่หดตัว 3.8% QoQ การนำเข้าสินค้า มูลค่า 263.3 Bn USD ขยายตัวถึง 26.4% YoY และ 11.3% QoQ ส่งผลให้ดุลการค้า ขาดดุล 43.6 Bn USD ขาดดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 4M/65 การส่งออกสินค้า มูลค่า 295.2 Bn USD ขยายตัว 8.0% YoY การนำเข้าสินค้า มูลค่า 349.8 Bn USD ขยายตัวถึง 24.7% YoY ส่งผลให้ดุลการค้า ขาดดุล 54.6 Bn USD ขาดดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q1/65 ขยายตัว 6.2% YoY และ 1.4% QoQ หากพิจารณา 5M/65 ขยายตัว 7.4% YoY

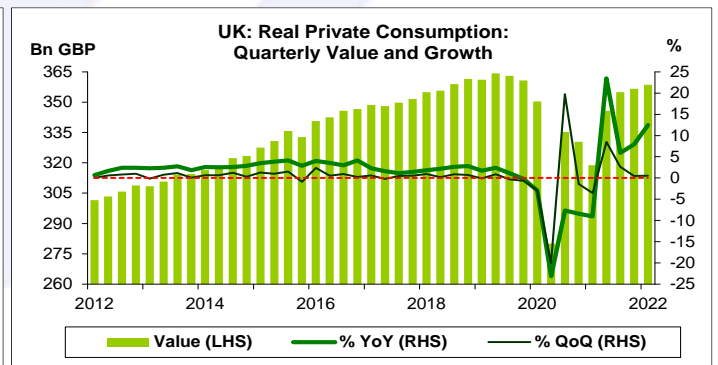
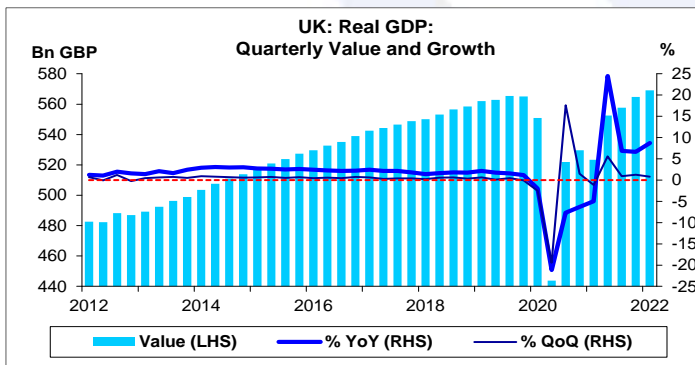
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (GBP)	-	4	4	5	5	-	Mar-22
Private Consumption (GBP)	-	4	4	5	5	-	Mar-22
Government Consumption (GBP)	-	5	5	5	5	-	Mar-22
Investment (GBP)	-	4	4	4	4	-	Mar-22
Export of Goods Value (USD)	4	4	4	5	4	4	Apr-22
Import of Goods Value (USD)	4	5	4	5	5	5	Apr-22
Trade Balance (USD)	2	1	3	1	3	1	Apr-22
Current Account Balance (USD)	-	1	5	1	1	-	Mar-22
International Reserve (USD)	5	5	5	5	5	5	May-22
Unemployment Rate	2	2	2	2	2	2	Apr-22
CPI	5	5	5	5	5	5	May-22
USD/GBP	1	1	2	2	2	1	Jun-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)

%	Average YoY Growth	CAGR
GDP (GBP)	1.5	1.4
Private Consumption (GBP)	1.5	1.4
Government Consumption (GBP)	1.8	1.7
Investment (GBP)	2.3	2.2
Export of Goods Value (USD)	0.7	0.5
Import of Goods Value (USD)	0.9	0.6
CPI	1.8	1.8
USD/GBP	-1.4	-1.5

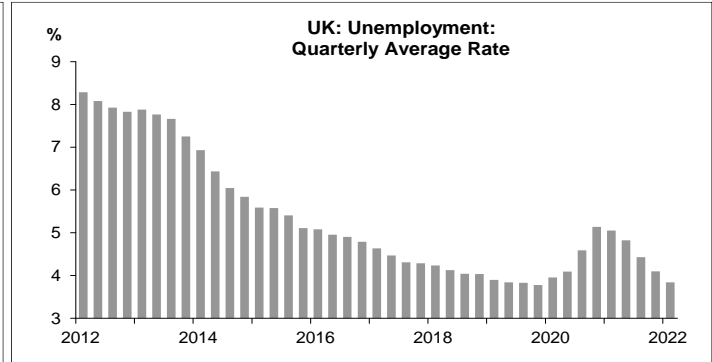
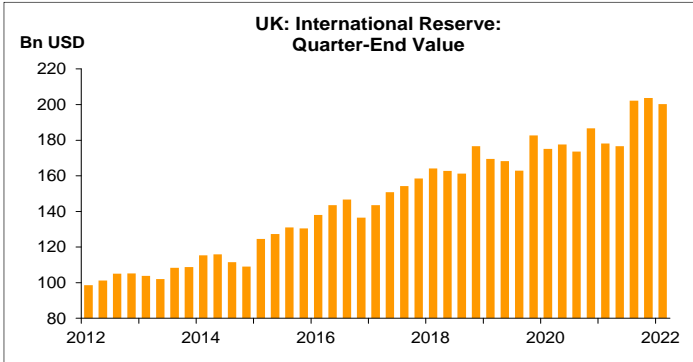
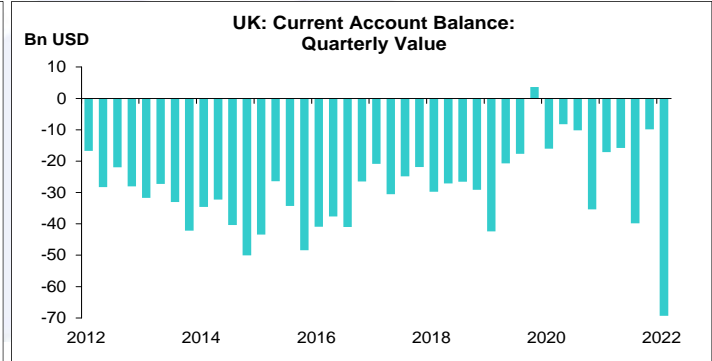
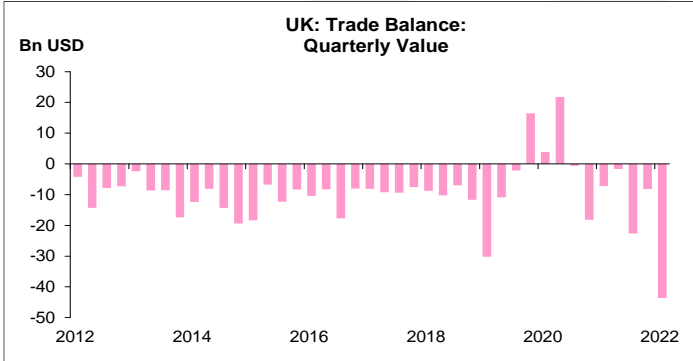
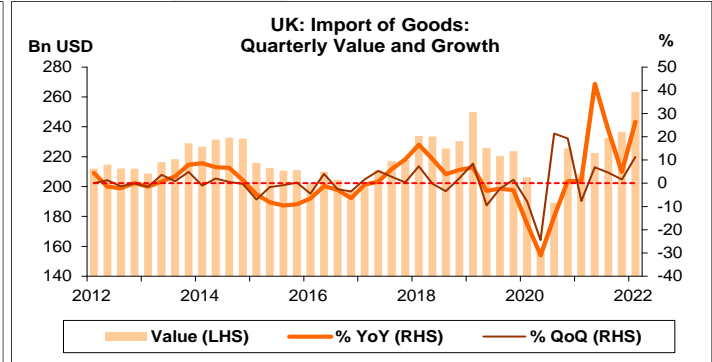
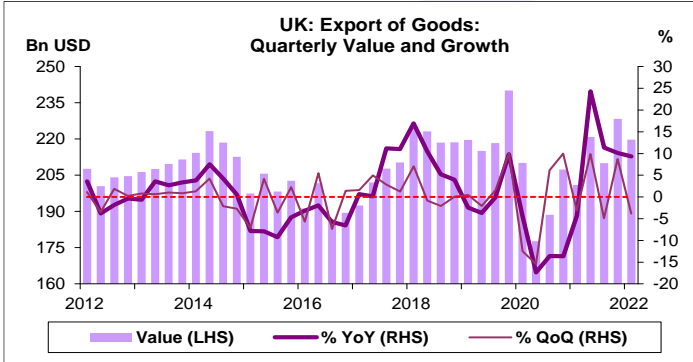
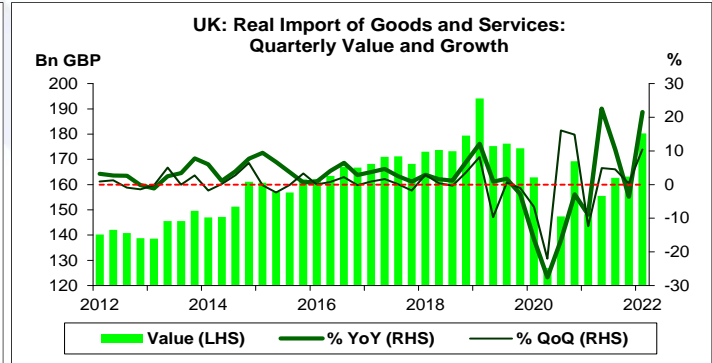
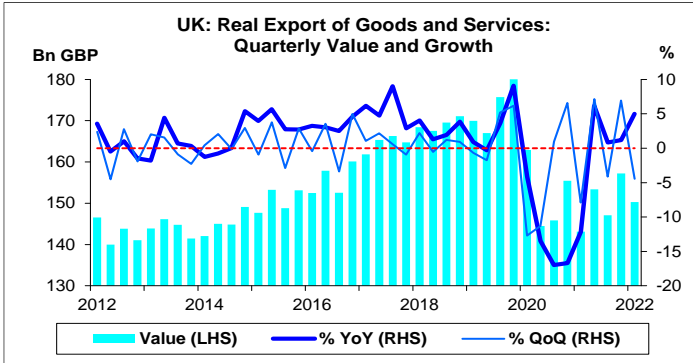
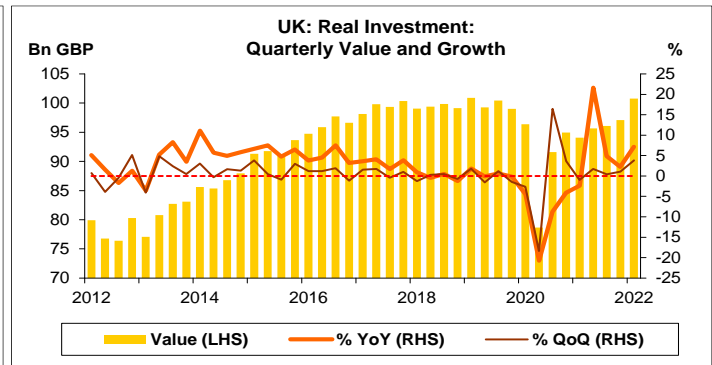
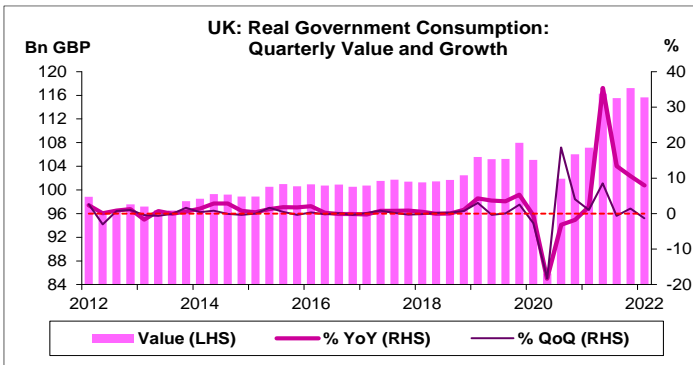


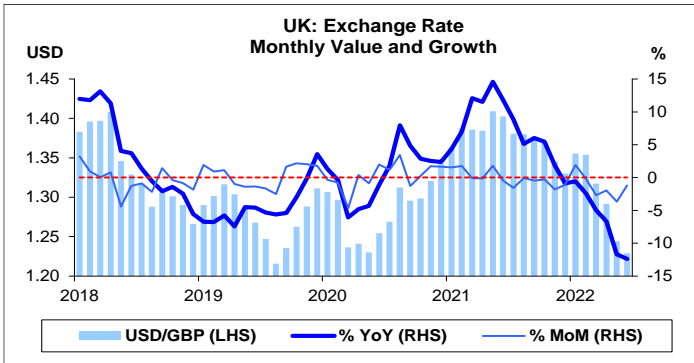
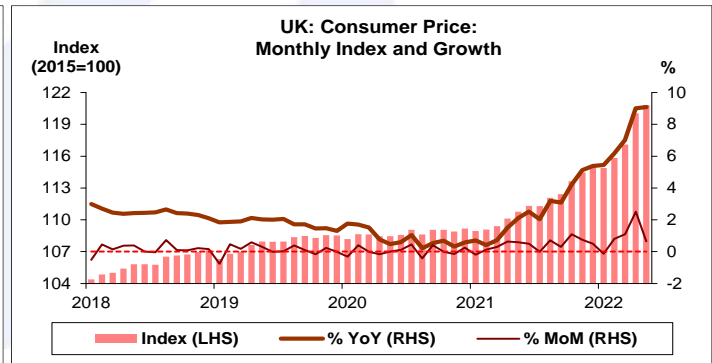
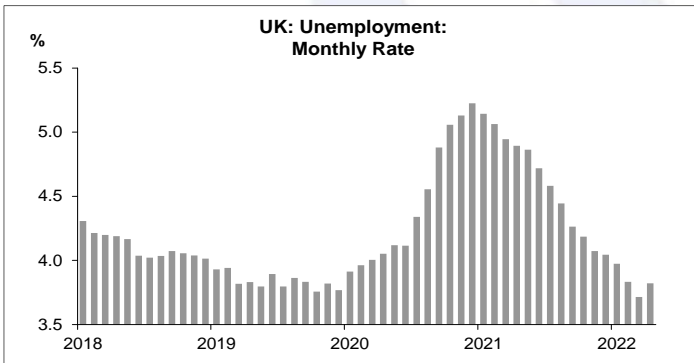
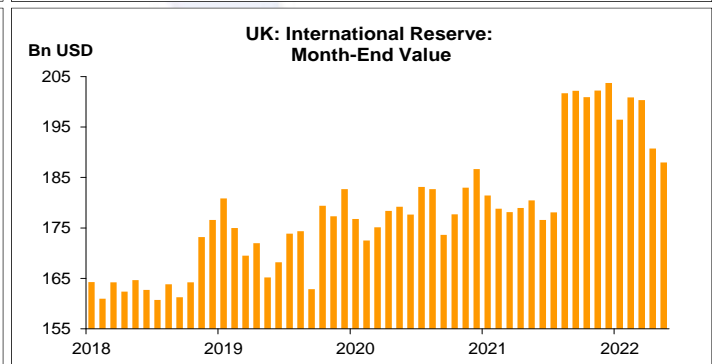
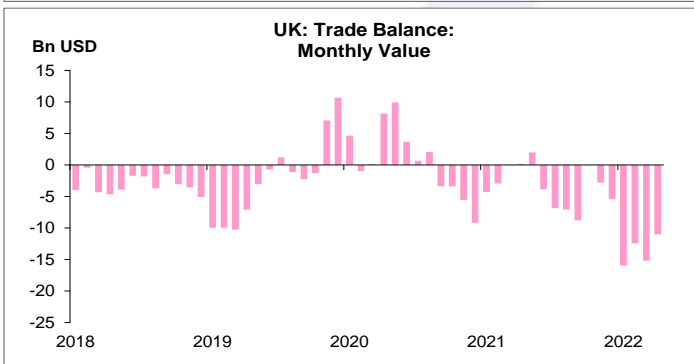
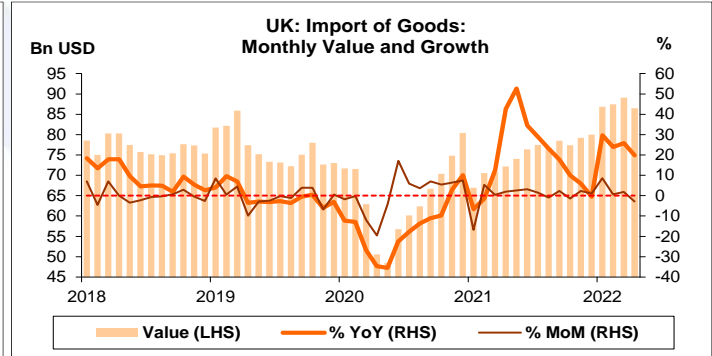
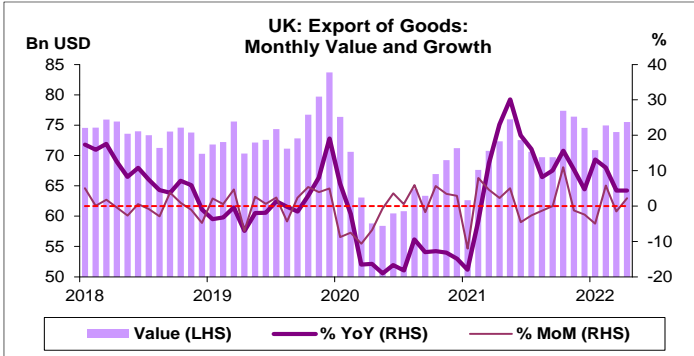
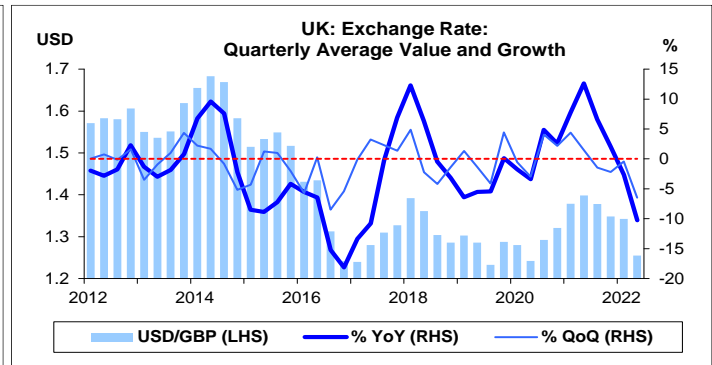
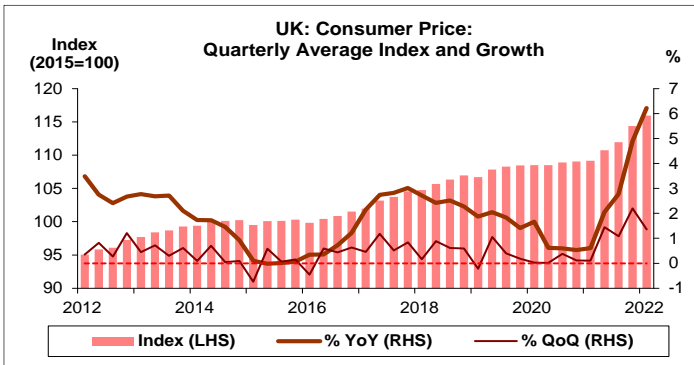
ที่มา: CEIC, Eurostat และ IMF

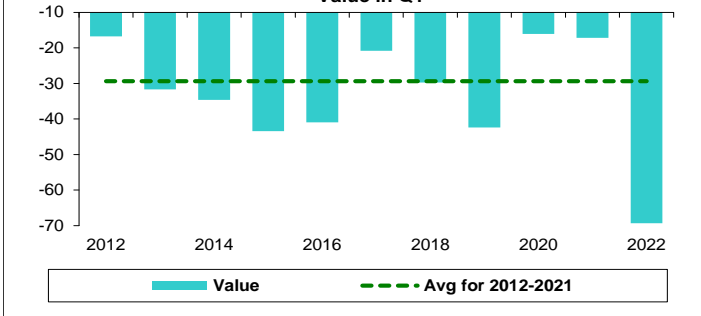
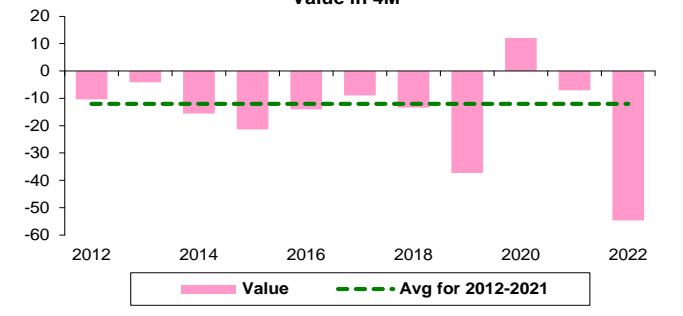
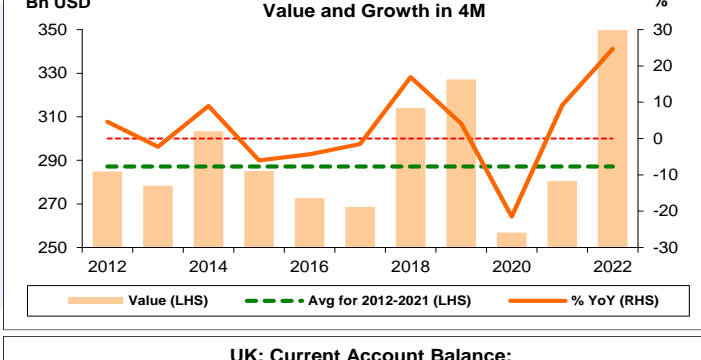
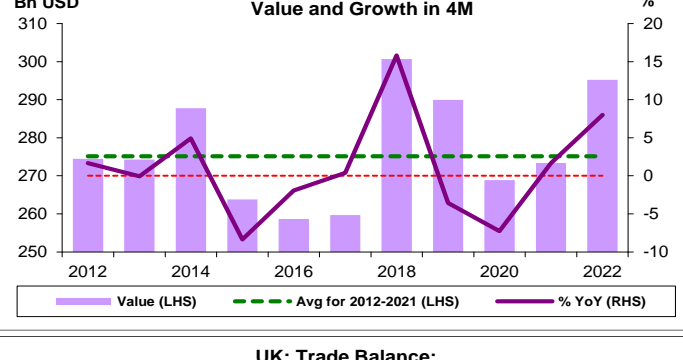
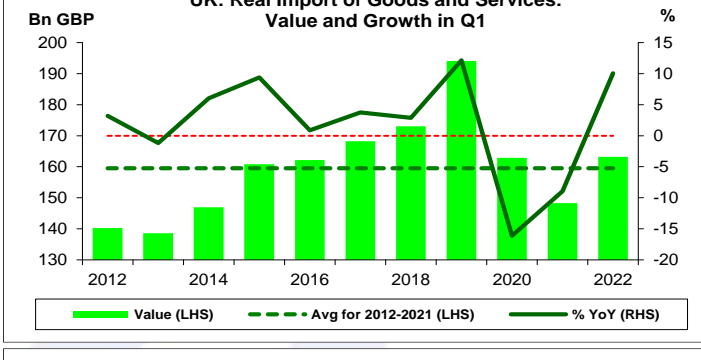
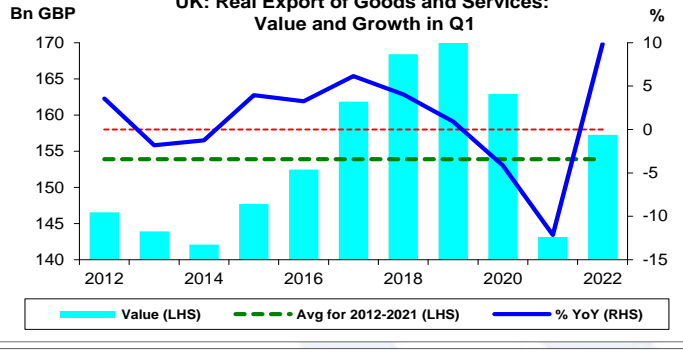
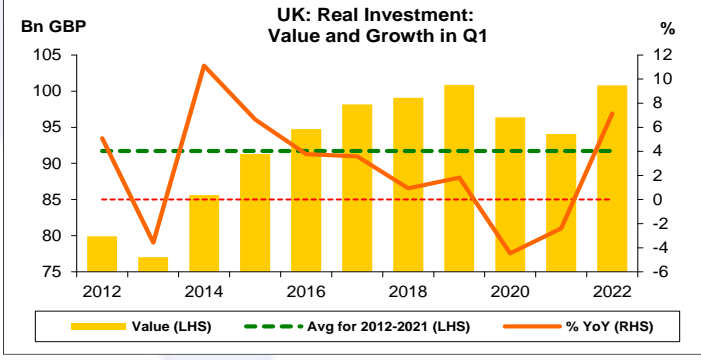
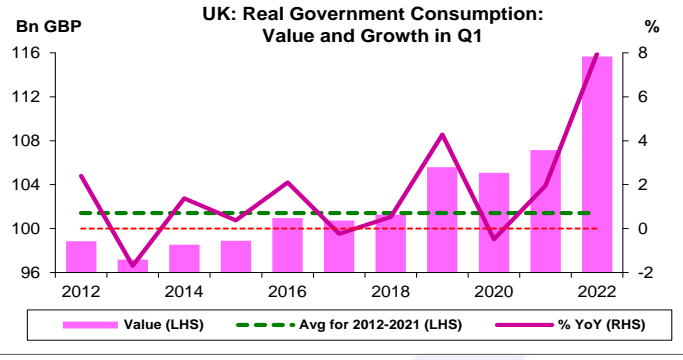
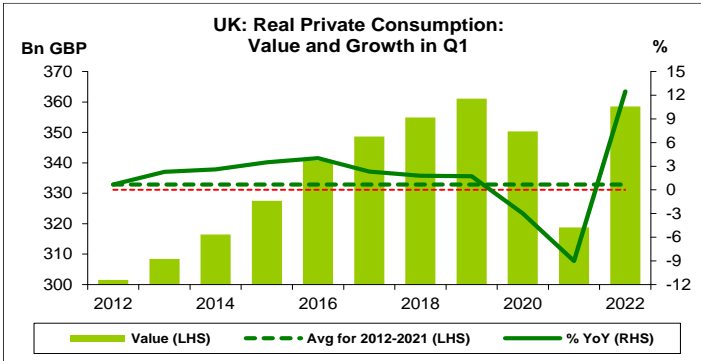
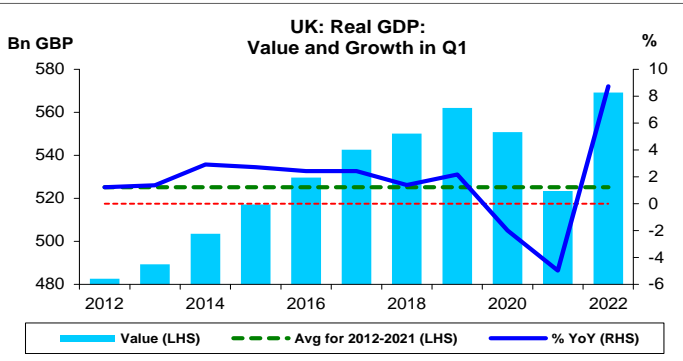
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว

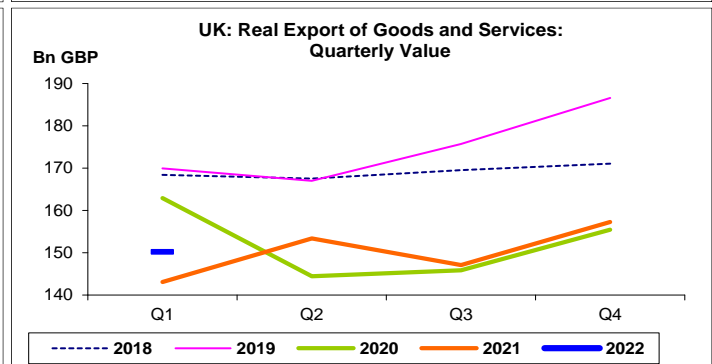
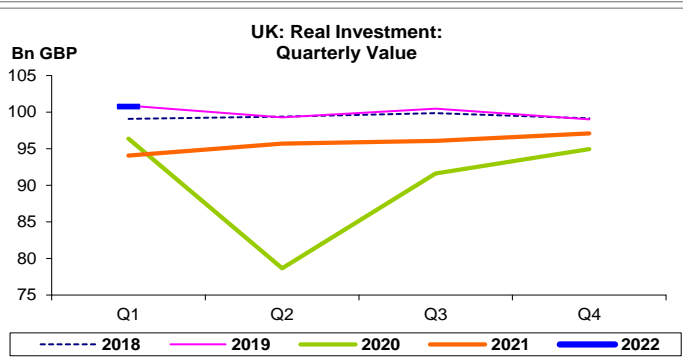
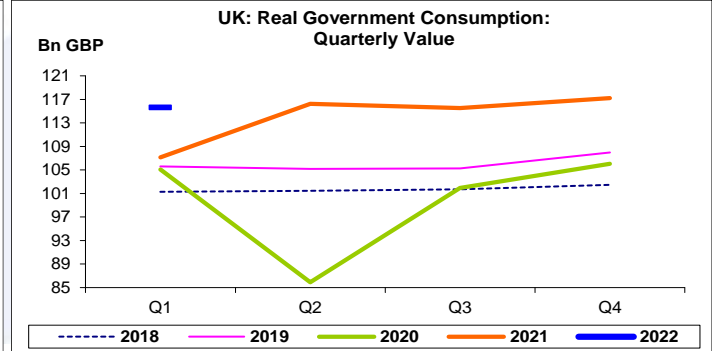
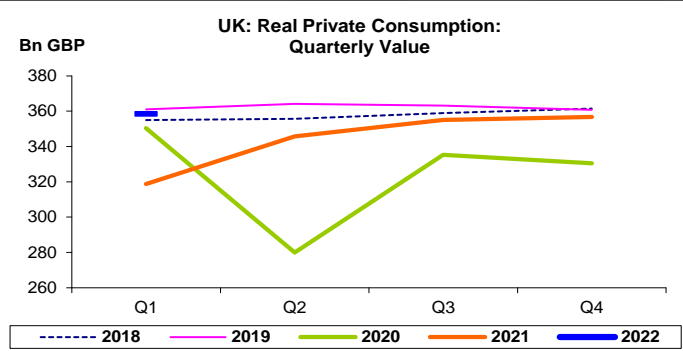
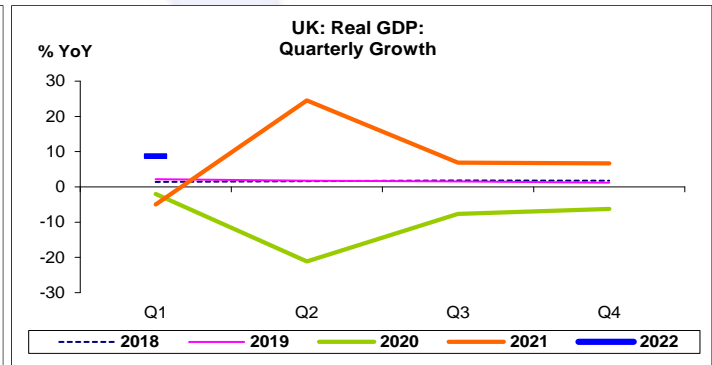
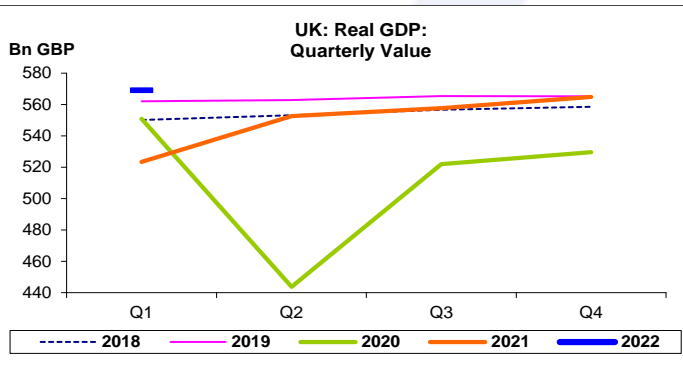
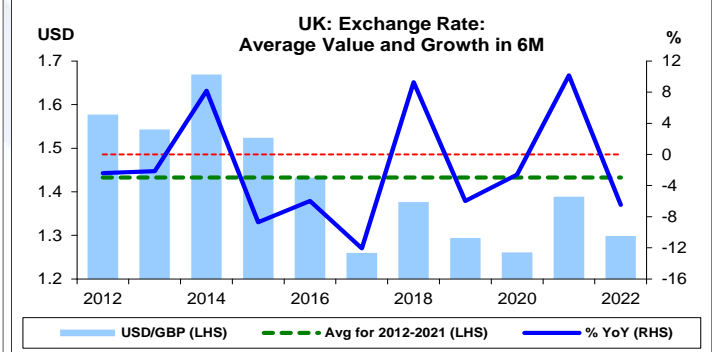
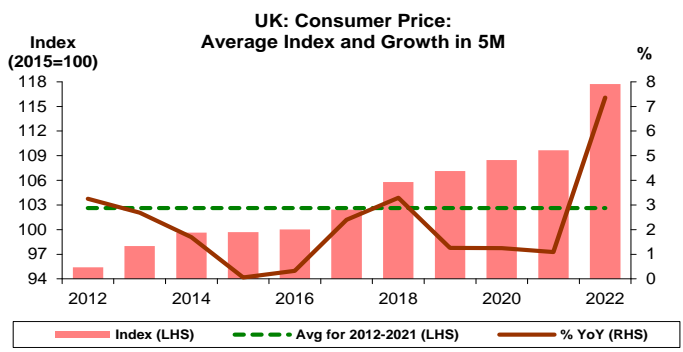
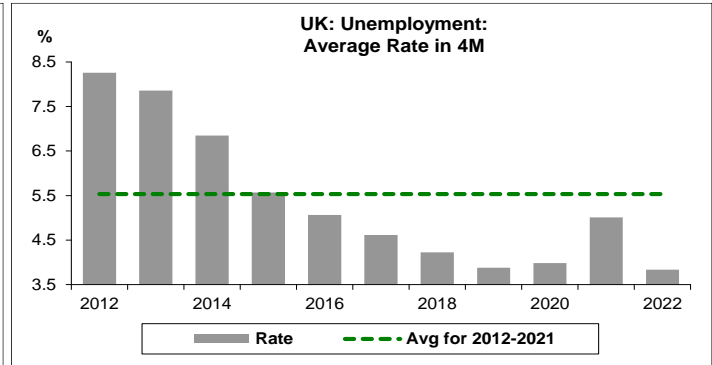
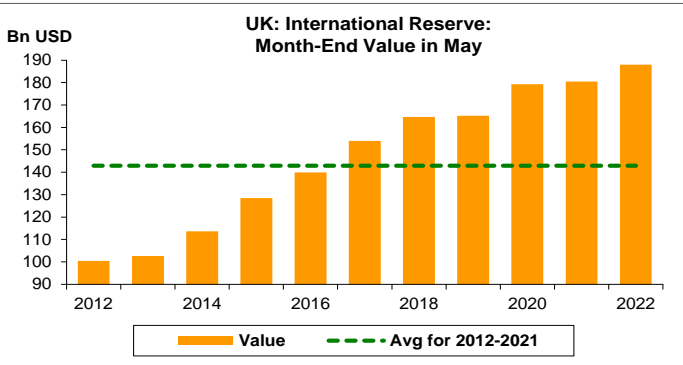
2. CAGR คือ Compound Annual Growth Rate

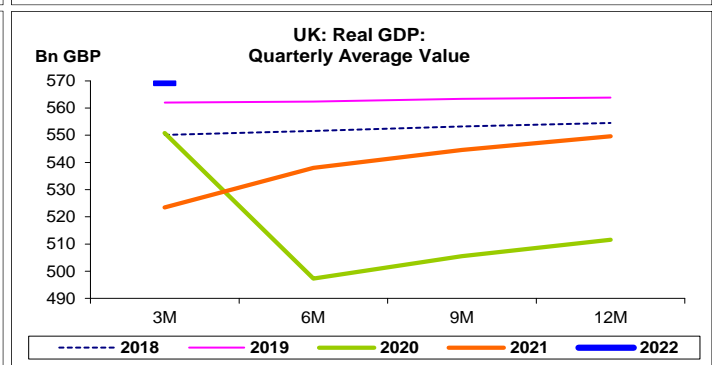
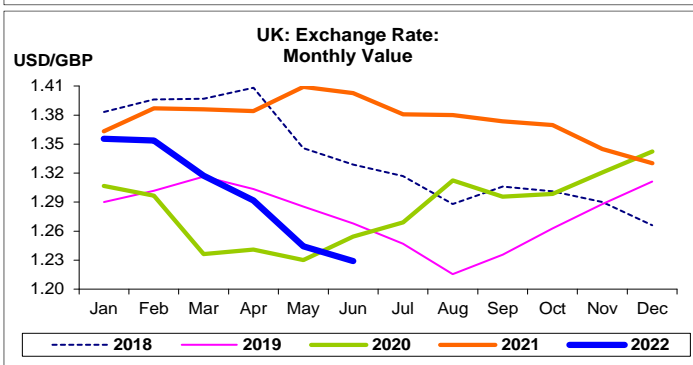
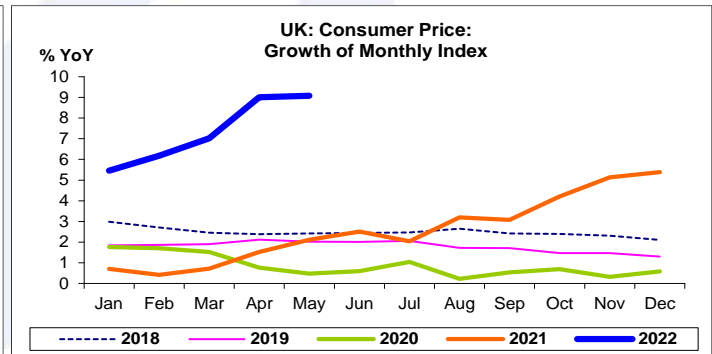
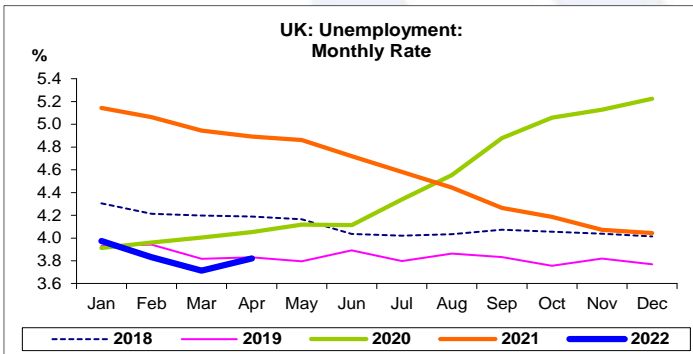
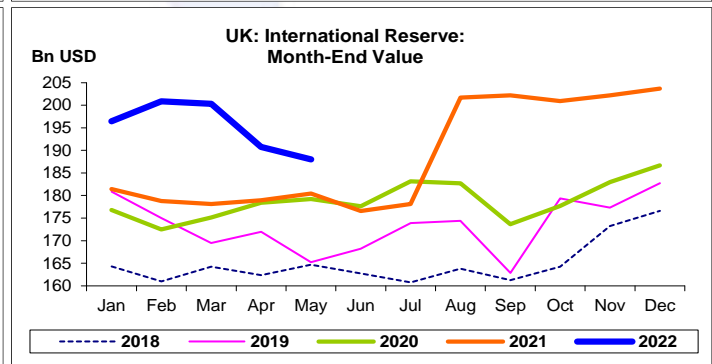
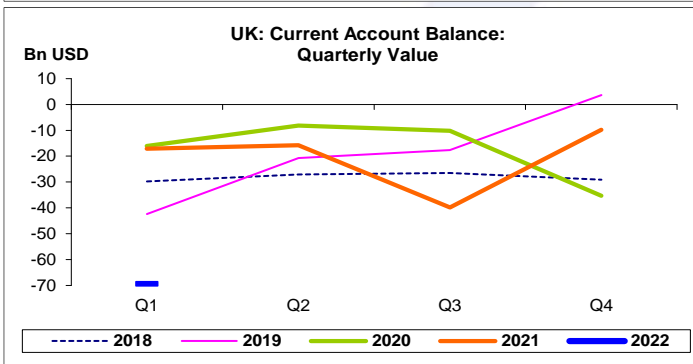
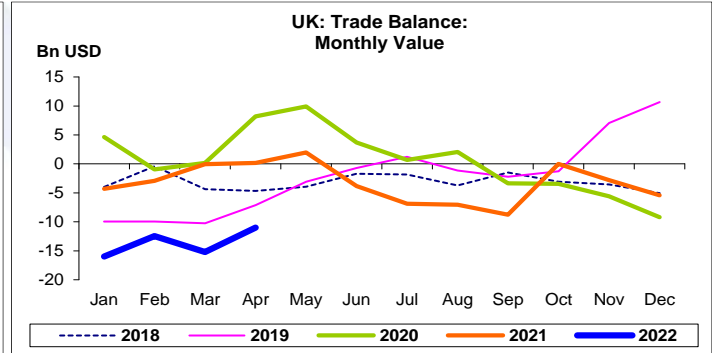
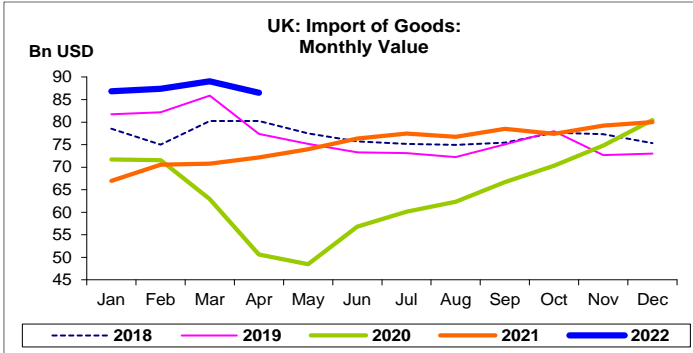
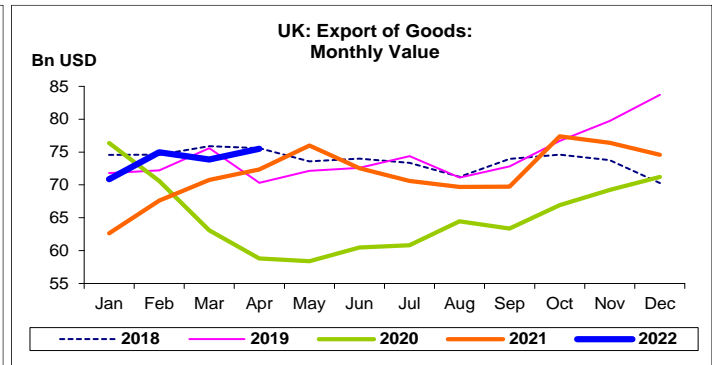
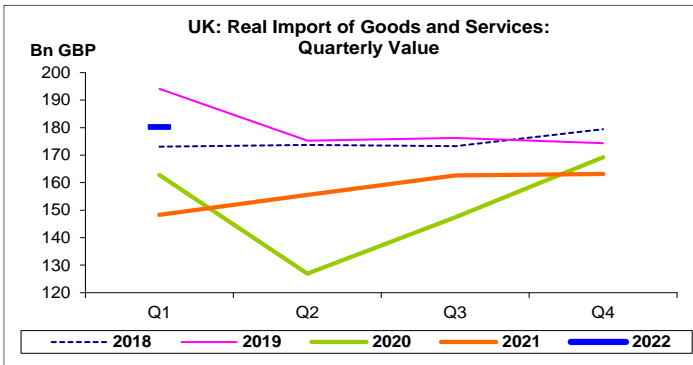
3. GDP หมายถึง GDP ตามราคาคงที่

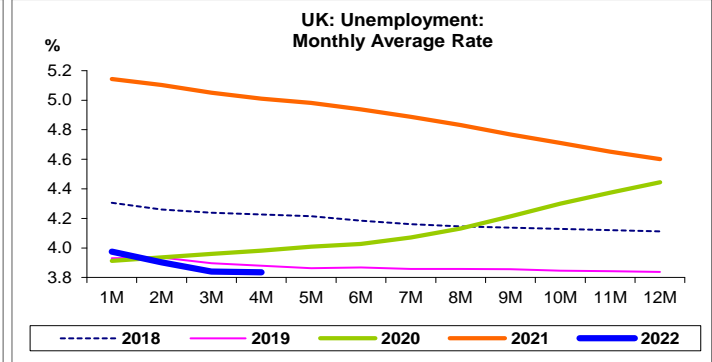
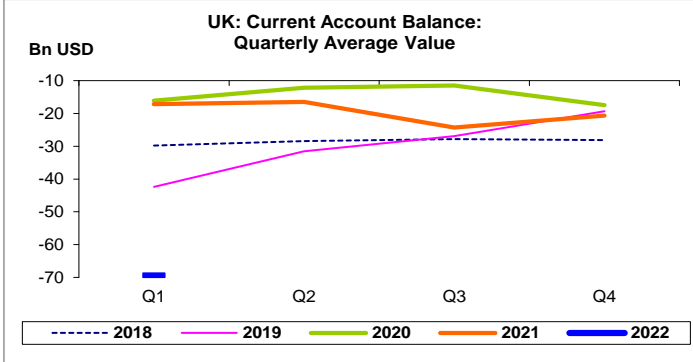
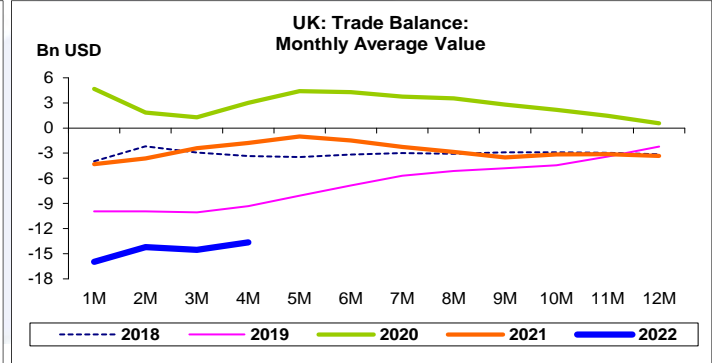
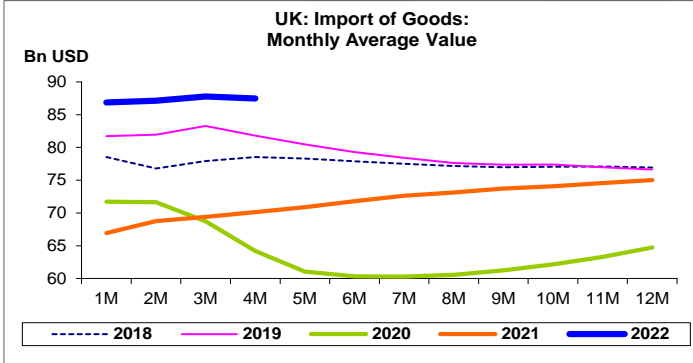
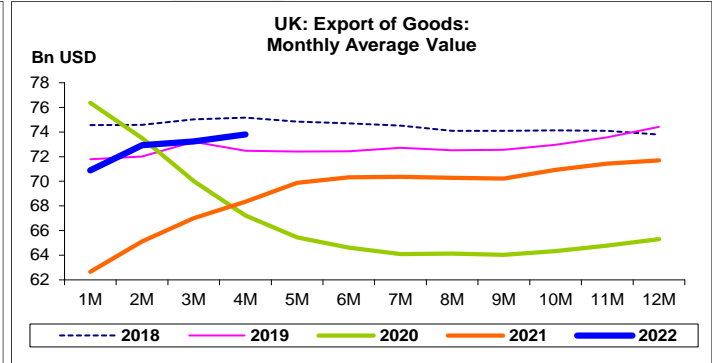
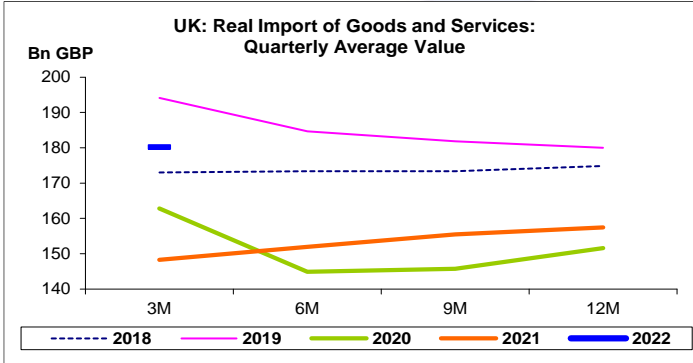
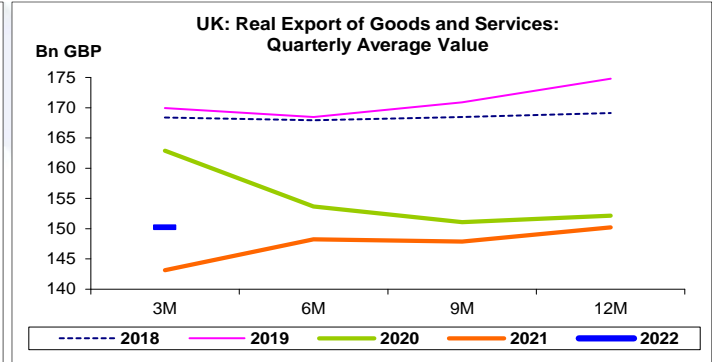
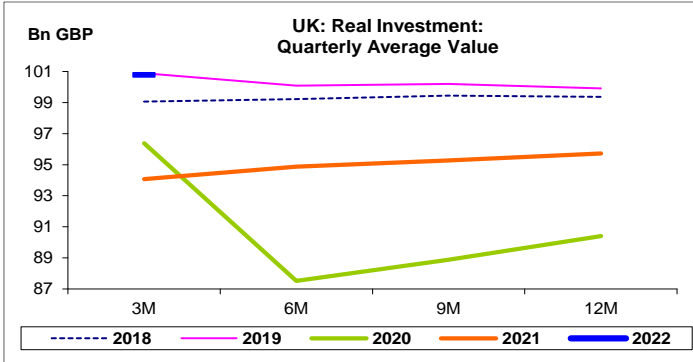
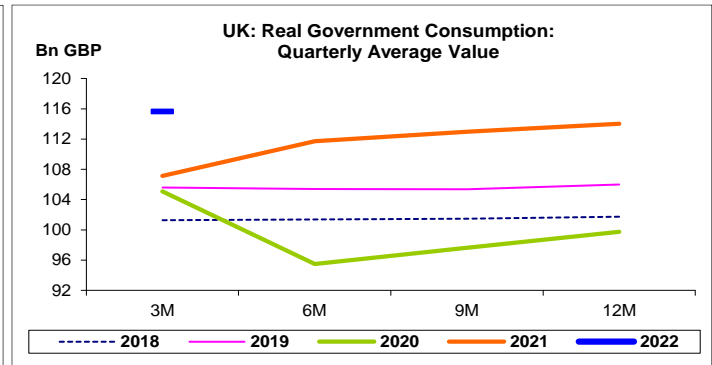
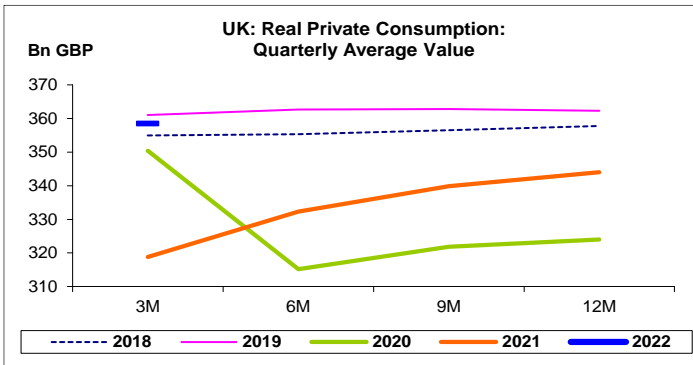


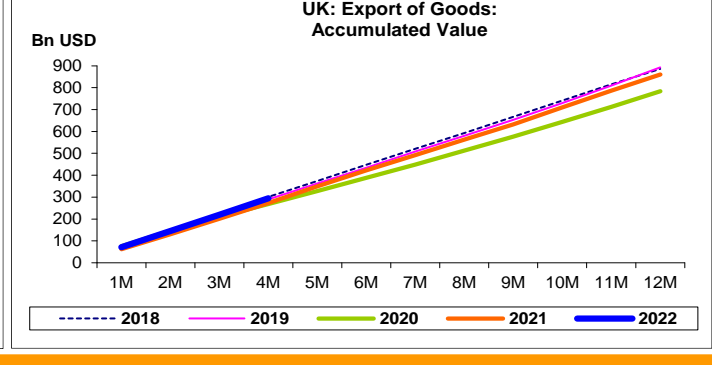
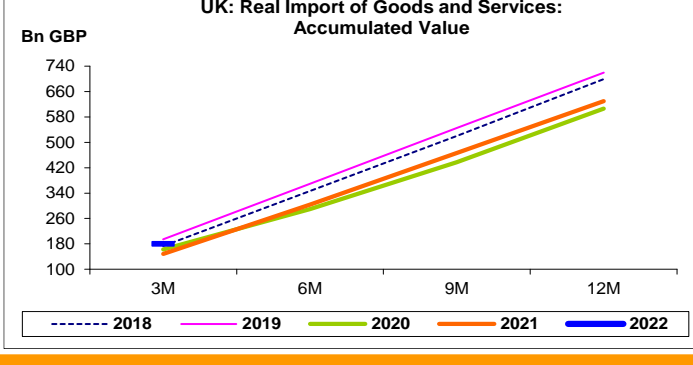
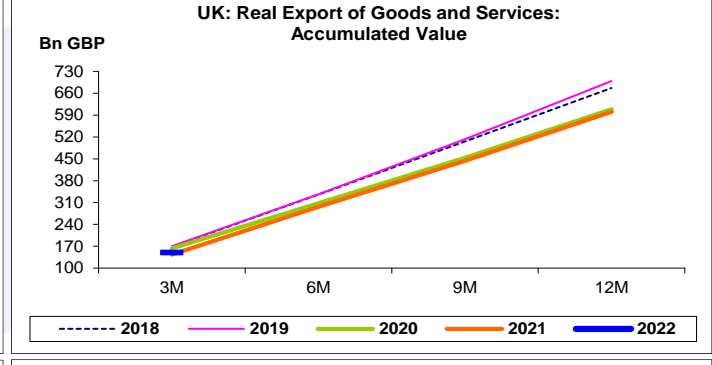
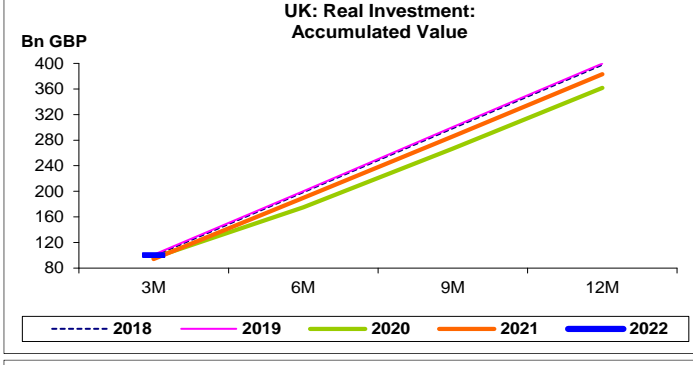
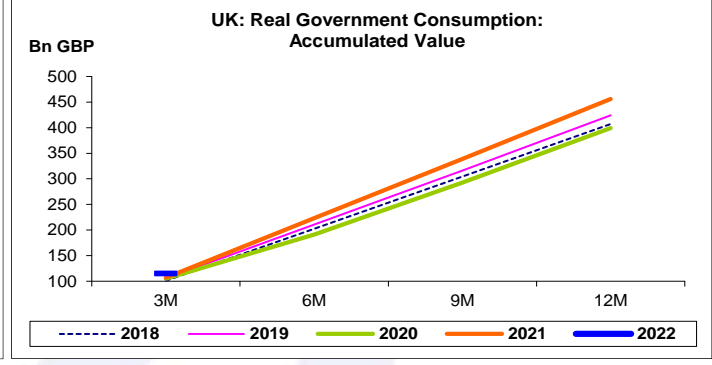
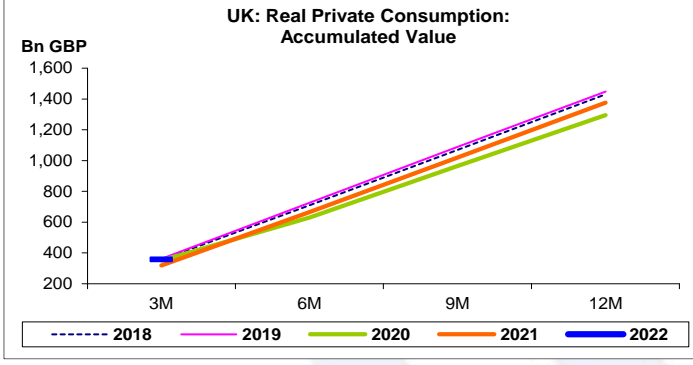
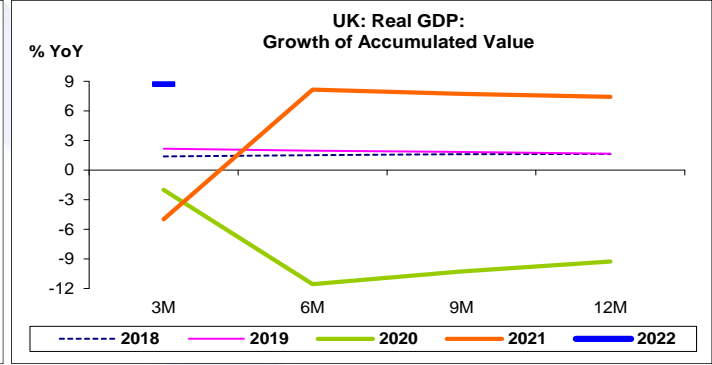
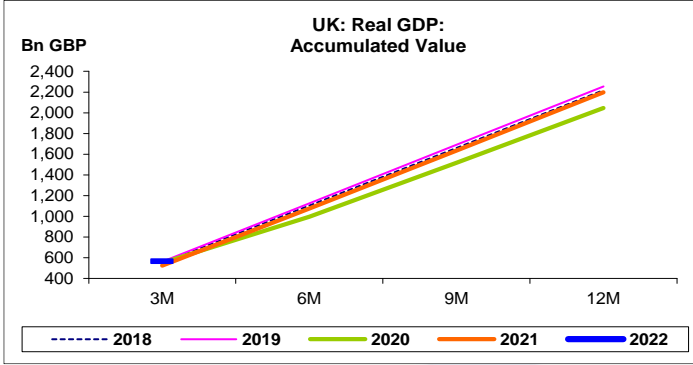
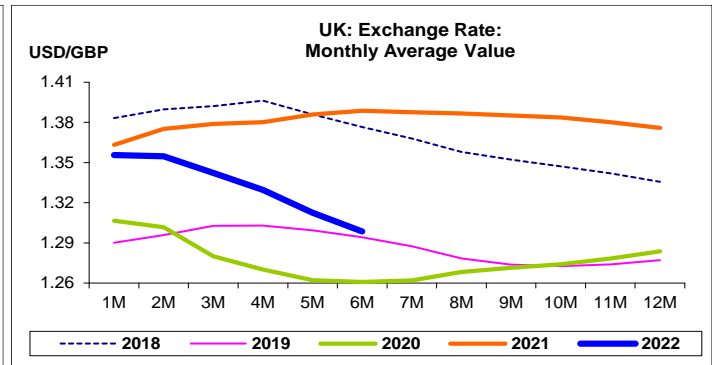
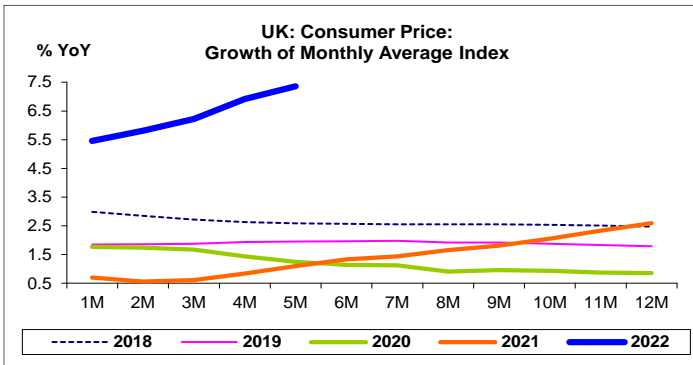




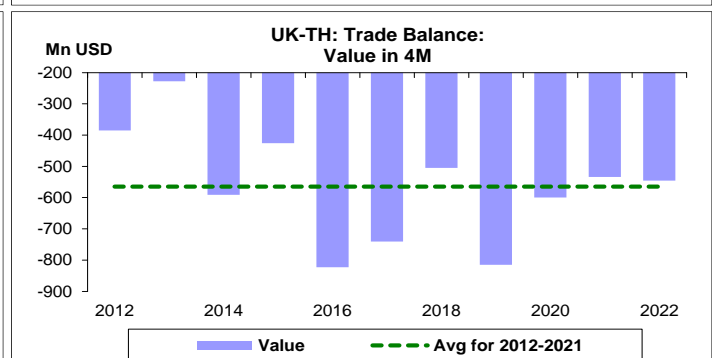
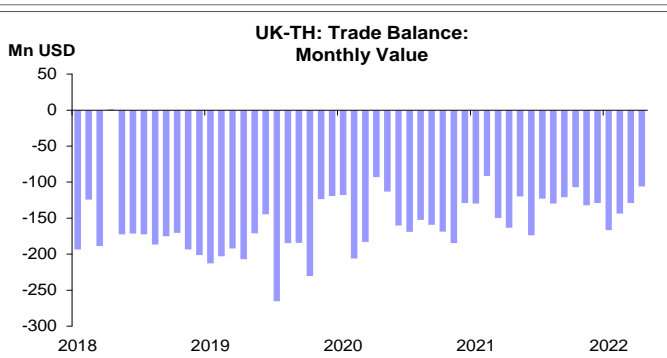
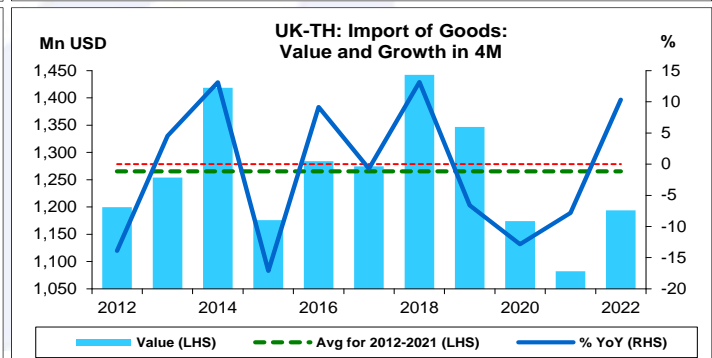
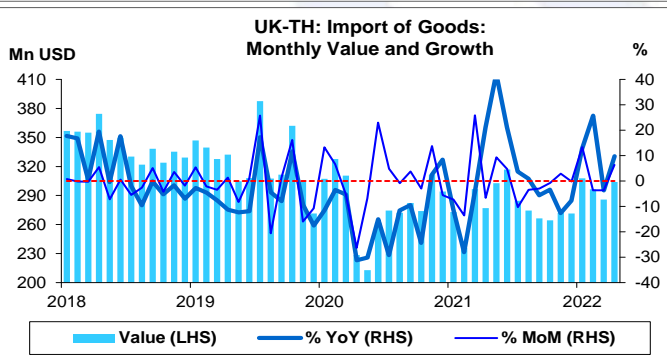
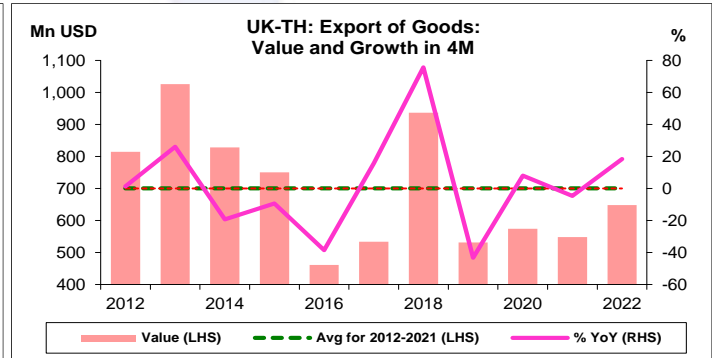
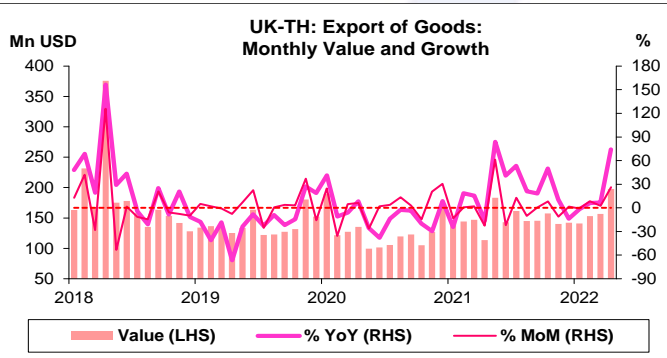
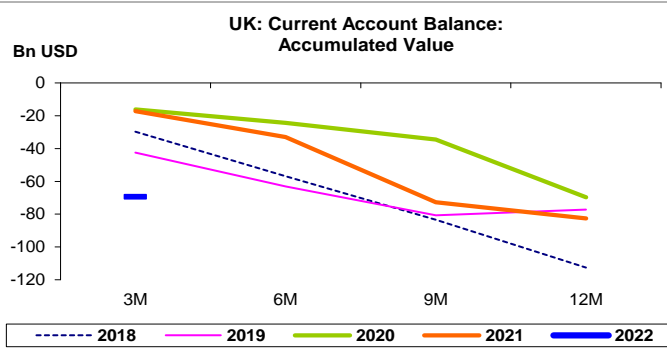
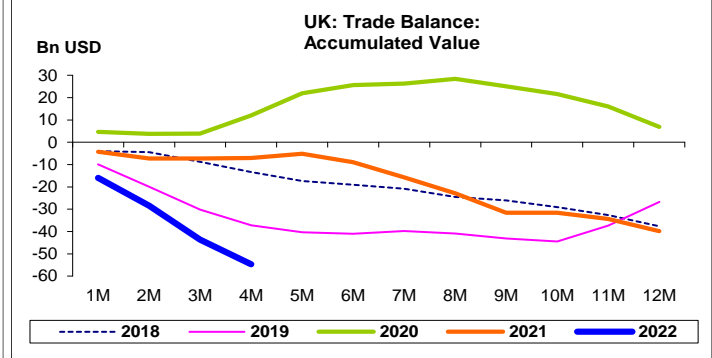
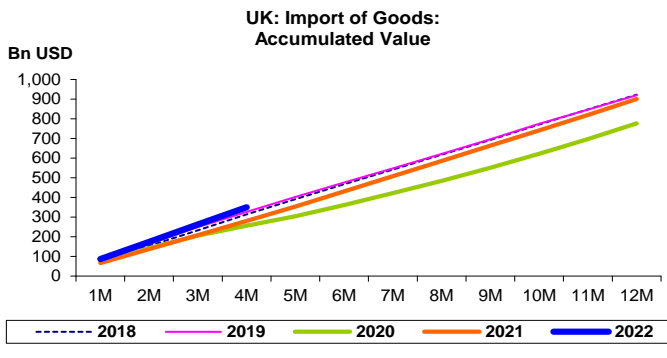


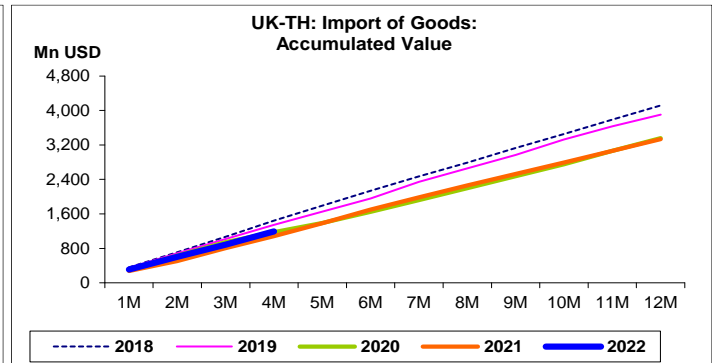
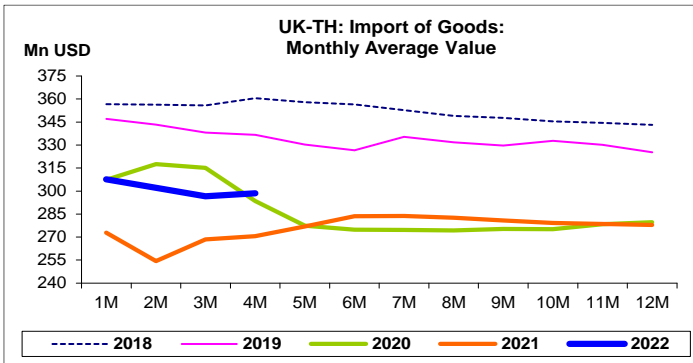
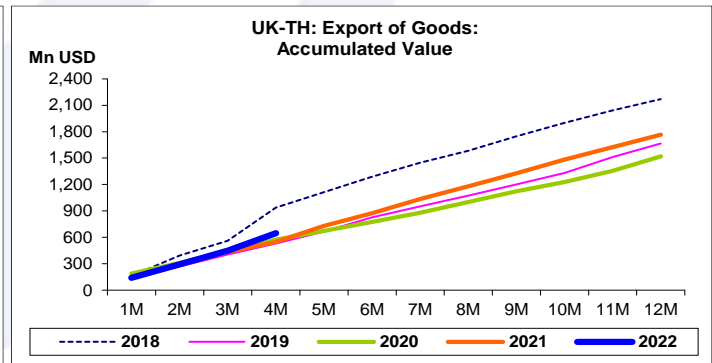
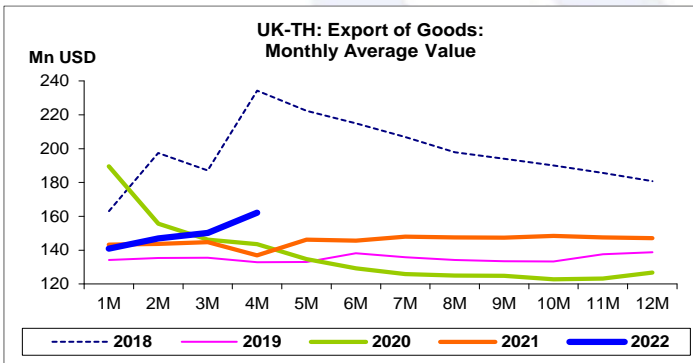
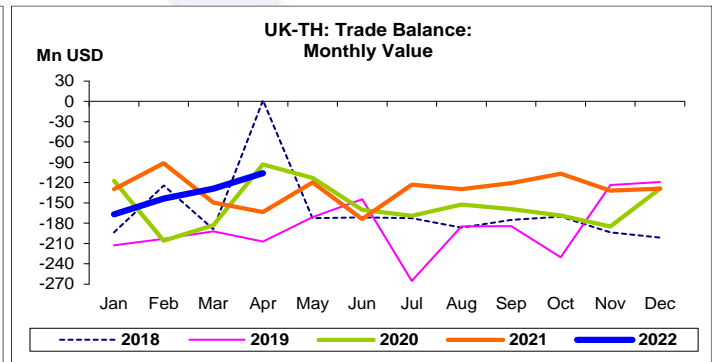
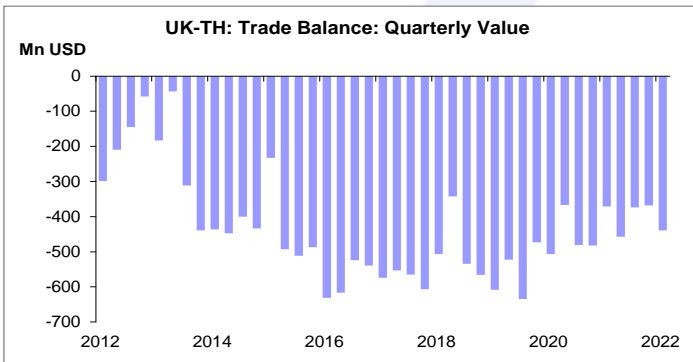
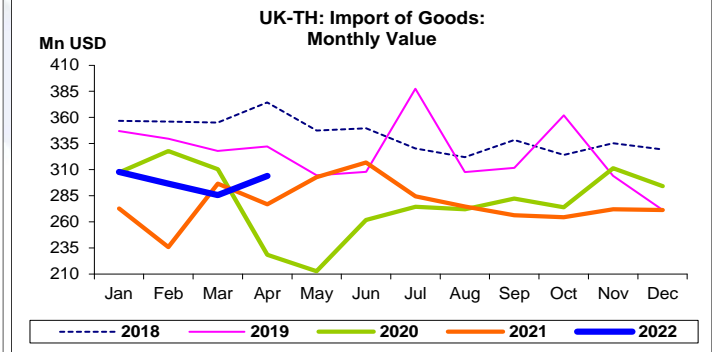
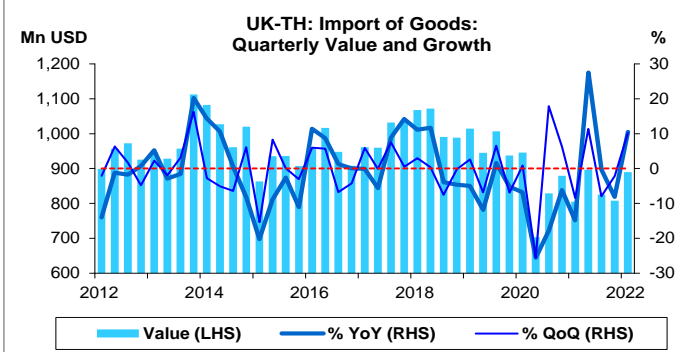
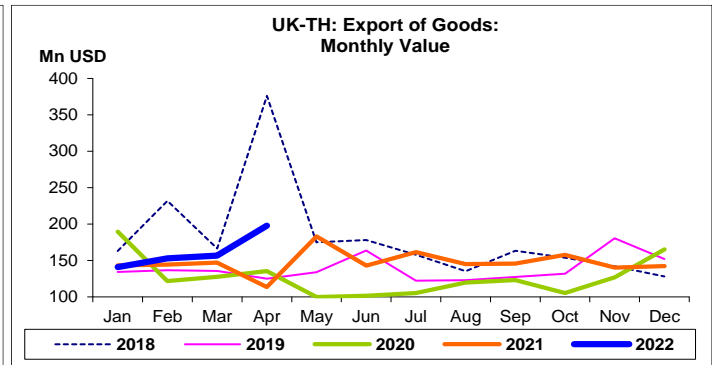
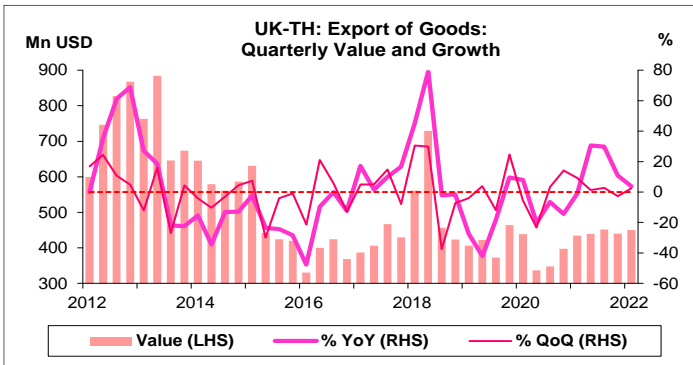


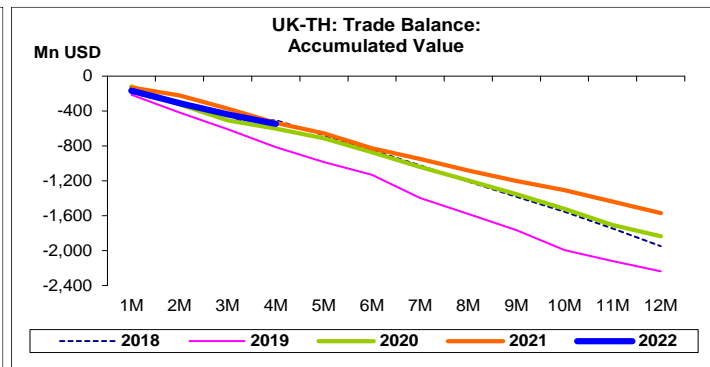
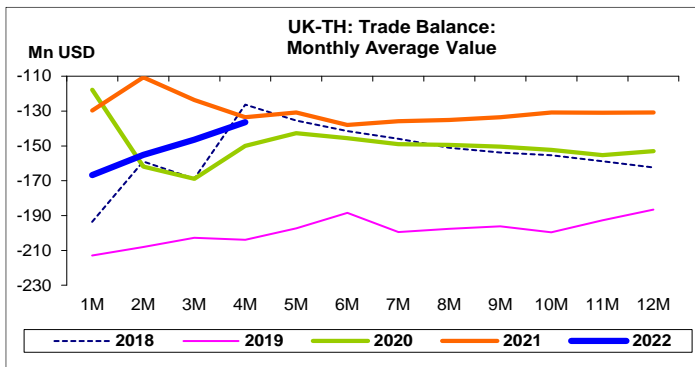












เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020		2021				2022					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Mar	Apr	May	Jun
<b>Real Sector</b>															
Nominal GDP (SA, Bn USD)	2,762.5	3,187.5	3,376.0	705.7	732.7	766.2	804.6	805.2	811.5	827.8	-	-	-	-	
Real GDP (SA, % YoY)	-9.3	7.4	3.7	-7.7	-6.3	-5.0	24.5	6.9	6.6	8.7	-	-	-	-	
- Private Consumption (SA, % YoY)	-10.6	6.2	-	-7.7	-8.4	-9.0	23.5	5.9	7.9	12.5	-	-	-	-	
- Government Consumption (SA, % YoY)	-5.9	14.3	-	-3.2	-1.8	2.0	35.4	13.4	10.5	8.0	-	-	-	-	
- Investment (SA, % YoY)	-9.5	5.9	-	-8.8	-4.1	-2.4	21.6	4.9	2.3	7.1	-	-	-	-	
Real GDP (SA, % QoQ)	-	-	-	17.6	1.5	-1.2	5.6	0.9	1.3	0.8	-	-	-	-	
- Private Consumption (SA, % QoQ)	-	-	-	19.7	-1.4	-3.5	8.5	2.7	0.5	0.5	-	-	-	-	
- Government Consumption (SA, % QoQ)	-	-	-	18.7	4.0	1.0	8.5	-0.6	1.5	-1.3	-	-	-	-	
- Investment (SA, % QoQ)	-	-	-	16.5	3.6	-0.9	1.7	0.4	1.1	3.8	-	-	-	-	
GDP Per Capita (USD)	41,119.9	47,203.5	49,761.1	-	-	-	-	-	-	-	-	-	-	-	
Population (Mn Persons)	67.1	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Labour Market</b>															
Unemployment Rate (SA, %)	4.5	4.5	4.2	4.8	5.2	4.9	4.7	4.3	4.0	3.8	-	3.7	3.8	-	
<b>External Sector</b>															
Export of Goods (Bn USD)	783.7	860.3	-	188.6	207.4	201.0	220.9	210.0	228.4	219.7	-	73.9	75.5	-	
- % YoY	-12.2	9.8	-	-13.6	-13.6	-4.3	24.3	11.4	10.1	9.3	-	4.4	4.4	-	
Import of Goods (Bn USD)	776.9	900.1	-	189.2	225.6	208.3	222.6	232.7	236.6	263.3	-	89.1	86.5	-	
- % YoY	-15.5	15.9	-	-14.2	0.9	1.0	42.8	23.0	4.9	26.4	-	25.8	19.8	-	
Trade Balance (Bn USD)	6.8	-39.8	-	-0.6	-18.2	-7.3	-1.7	-22.7	-8.2	-43.6	-	-15.2	-11.0	-	
Current Account Balance (Bn USD)	-69.8	-82.6	-184.4	-10.2	-35.3	-17.1	-15.8	-39.8	-9.8	-69.3	-	-	-	-	
- % of GDP	-2.5	-2.6	-5.5	-1.4	-4.8	-2.2	-2.0	-4.9	-1.2	-8.4	-	-	-	-	
International Reserve (Bn USD)	186.7	203.7	-	173.6	186.7	178.1	176.6	202.2	203.7	200.3	-	200.3	190.8	188.0	
External Debt (Bn USD)	9,617.2	9,906.2	-	9,318.0	9,617.2	9,819.1	9,948.3	10,045.7	9,906.2	9,818.5	-	-	-	-	
- % of International Reserve	5,152.4	4,862.9	-	5,366.2	5,152.4	5,511.8	5,633.4	4,969.0	4,862.9	4,901.2	-	-	-	-	
Number of Tourists (Mn Persons)	11.1	7.5	-	2.3	1.4	0.2	0.3	2.4	4.5	3.7	-	1.9	2.2	-	
- % YoY	-72.8	-32.8	-	6.4	6.4	6.4	6.4	6.4	6.4	6.4	-	2,737.9	2,543.2	-	
<b>Government Sector</b>															
Government Revenue (% YoY)	-7.4	29.7	-	-3.6	6.4	16.9	84.4	28.7	13.4	5.0	-	-2.3	23.0	5.0	
Government Expenditure (% YoY)	31.7	2.5	-	35.9	32.8	30.6	-3.1	-1.8	-8.6	-4.8	-	-5.8	-17.0	-15.9	
Fiscal Balance (Bn USD)	-397.2	-199.5	-	-93.9	-95.4	-22.6	-102.9	-32.7	-41.3	5.9	-	-24.2	-3.0	-14.0	
- % of GDP	-14.4	-6.3	-	-13.3	-13.0	-2.9	-12.8	-4.1	-5.1	0.7	-	-	-	-	
Government Debt (Bn USD)	2,910.6	3,213.6	-	2,765.3	2,910.6	3,065.5	3,211.2	3,214.5	3,213.6	-	-	-	-	-	
- % of GDP	105.4	100.8	-	100.1	105.4	109.1	106.7	103.4	100.8	-	-	-	-	-	
<b>Inflation (% YoY)</b>															
CPI	0.9	2.6	7.4	0.6	0.5	0.6	2.1	2.8	4.9	6.2	-	7.0	9.0	9.1	
<b>Financial Sector (Period End)</b>															
Total Loans (% YoY)	4.3	2.6	-	5.0	4.3	-1.7	-0.3	1.0	2.6	4.7	-	-	-	-	
Total Deposits (% YoY)	12.4	6.4	-	11.2	12.4	6.3	5.2	6.6	6.4	6.9	-	-	-	-	
L/D Ratio (%)	90.2	87.0	-	91.8	90.2	88.1	87.3	86.9	87.0	86.3	-	-	-	-	
<b>Stock Market (Period End)</b>															
FTSE100 Index	6,460.5	7,384.5	-	5,866.1	6,460.5	6,713.6	7,037.5	7,086.4	7,384.5	7,515.7	7,169.3	7,515.7	7,544.5	7,607.7	
Market Capitalization (Bn USD)	2,896.0	3,281.1	-	2,398.2	2,896.0	3,131.0	3,315.8	3,303.9	3,281.1	3,148.7	2,764.6	3,148.7	3,085.9	2,967.4	
<b>Bond Market (Period End, % pa)</b>															
10-Year Government Bond Yield	0.23	0.98	-	0.26	0.23	0.93	0.82	1.04	0.98	1.63	-	1.63	1.92	2.13	
<b>Interest Rate (Period End, % pa)</b>															
Policy Rate (Prime Lending Rate)	0.10	0.25	-	0.10	0.10	0.10	0.10	0.10	0.25	0.75	1.25	0.75	0.75	1.00	
Sterling Interbank Rate: Month Average: Overnight	0.05	0.11	-	0.05	0.05	0.05	0.05	0.05	0.11	0.56	-	0.56	0.69	0.92	
<b>Exchange Rate (Period Average)</b>															
USD/GBP	1.2836	1.3729	-	1.2924	1.3205	1.3788	1.3987	1.3781	1.3482	1.3422	1.2550	1.3173	1.2917	1.2443	
EUR/GBP	1.1256	1.1676	-	1.1053	1.1077	1.1440	1.1597	1.1691	1.1789	1.1954	1.1788	1.1953	1.1956	1.1759	

Source: CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in GBP term.

2. Total Loans and Deposits refer to UK resident's loans and deposits in commercial bank.

3. % of GDP is calculated from Nominal GDP.