

เศรษฐกิจสหราชอาณาจักร Q2/2567

- GDP สหราชอาณาจักร Q2/67 ขยายตัวเพียง 0.9% YoY และ 0.6% QoQ หากพิจารณา 6M/67 ขยายตัวเพียง 0.6% YoY
- Q2/67 การส่งออกสินค้า มูลค่า 271.0 Bn USD หดตัวเพียง 0.3% YoY แต่ขยายตัวเพียง 0.2% QoQ การนำเข้าสินค้า มูลค่า 294.7 Bn USD ขยายตัว 4.0% YoY และ 7.3% QoQ ส่งผลให้ดุลการค้า ขาดดุล 23.7 Bn USD ขาดดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 6M/67 การส่งออกสินค้า มูลค่า 541.5 Bn USD ขยายตัวเพียง 0.9% YoY การนำเข้าสินค้า มูลค่า 569.3 Bn USD ขยายตัว 1.5% YoY ส่งผลให้ดุลการค้า ขาดดุล 27.9 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q2/67 ขยายตัว 2.1% YoY และ 1.2% QoQ หากพิจารณา 7M/67 ขยายตัว 2.7% YoY

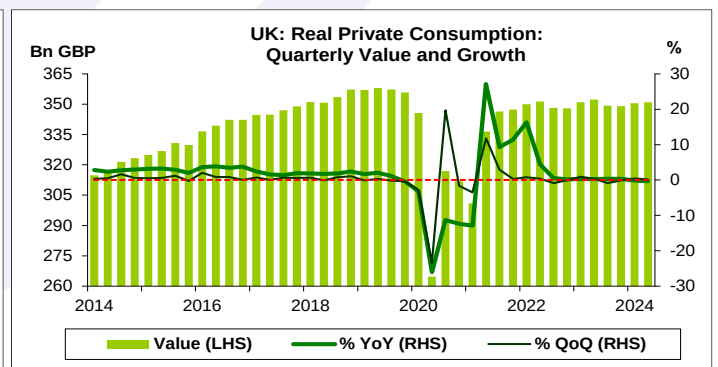
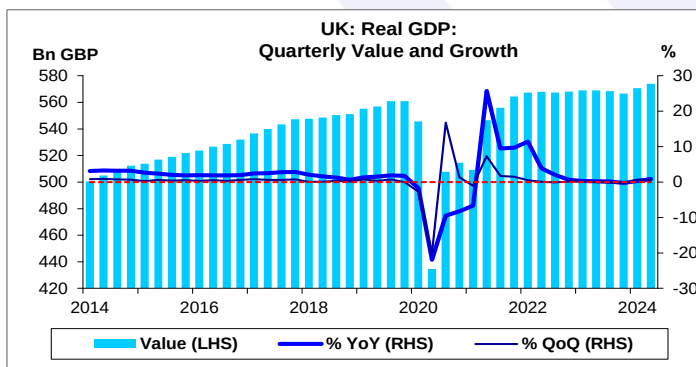
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-67)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (GBP)	-	4	5	5	4	-	Jun-24
Private Consumption (GBP)	-	3	4	4	4	-	Jun-24
Government Consumption (GBP)	-	5	5	5	5	-	Jun-24
Investment (GBP)	-	4	5	5	5	-	Jun-24
Export of Goods Value (USD)	5	5	5	5	5	5	Jun-24
Import of Goods Value (USD)	5	5	5	5	5	5	Jun-24
Trade Balance (USD)	2	2	3	3	2	2	Jun-24
Current Account Balance (USD)	-	3	3	3	3	-	Mar-24
International Reserve (USD)	4	4	4	4	4	4	Jul-24
Unemployment Rate	3	3	2	3	3	2	May-24
CPI	5	5	5	5	5	5	Jul-24
USD/GBP	3	2	2	2	2	3	Jul-24

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2557-66)

%	Average YoY Growth	CAGR
GDP (GBP)	1.6	1.5
Private Consumption (GBP)	1.4	1.2
Government Consumption (GBP)	2.0	1.8
Investment (GBP)	3.1	3.0
Export of Goods Value (USD)	2.8	2.5
Import of Goods Value (USD)	2.9	2.4
CPI	2.9	2.9
USD/GBP	-2.1	-2.3

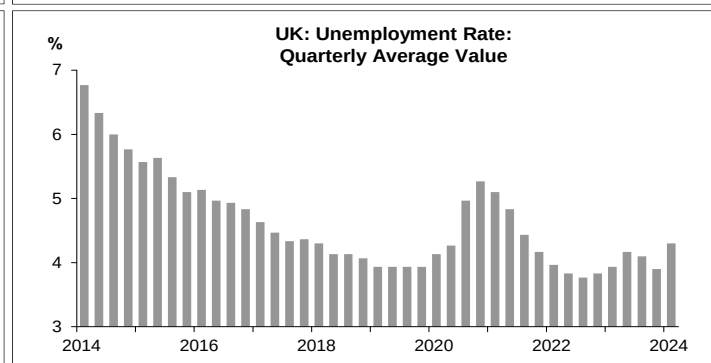
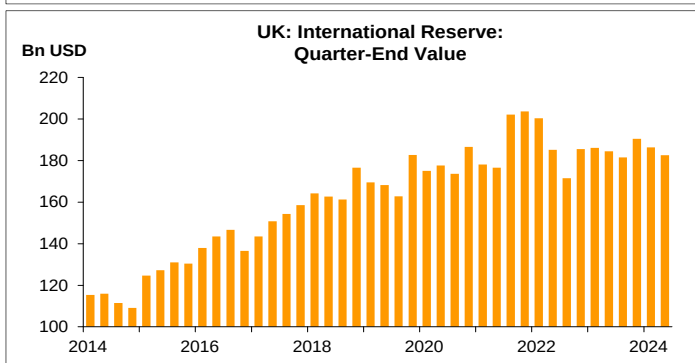
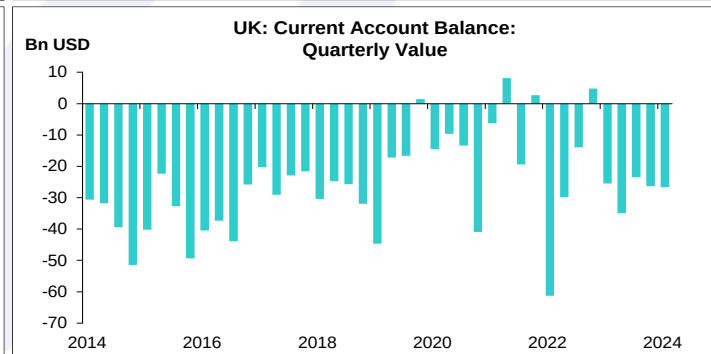
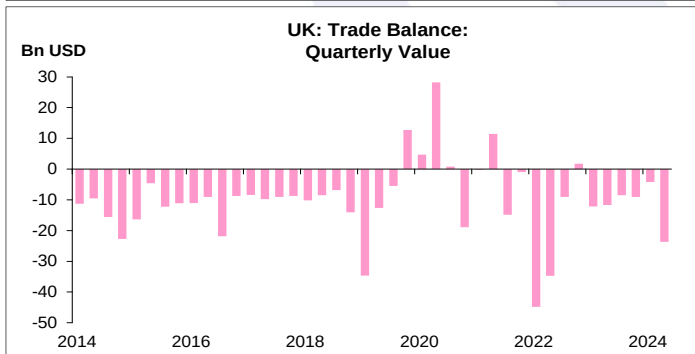
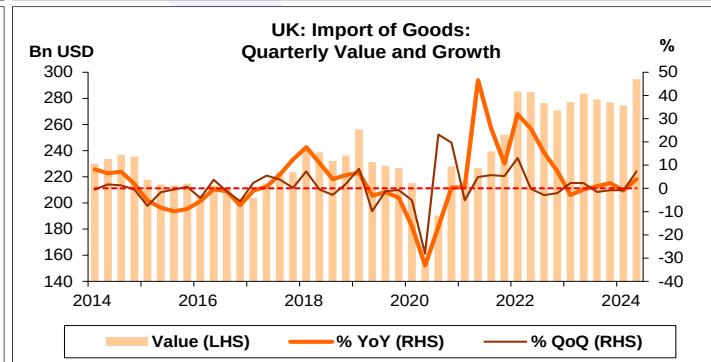
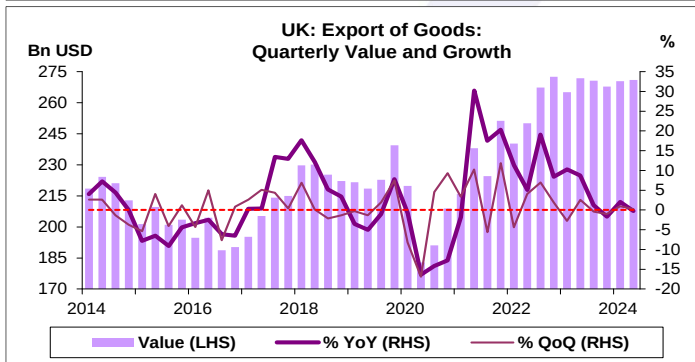
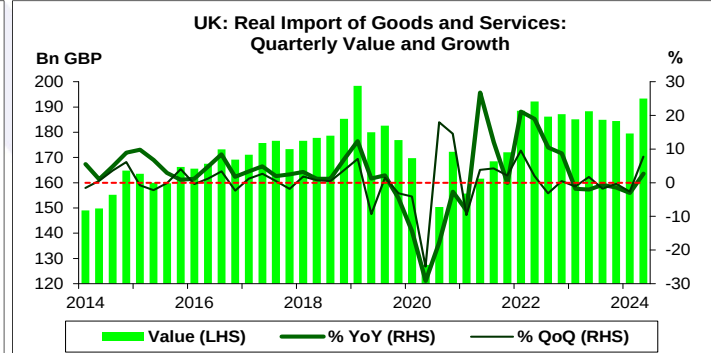
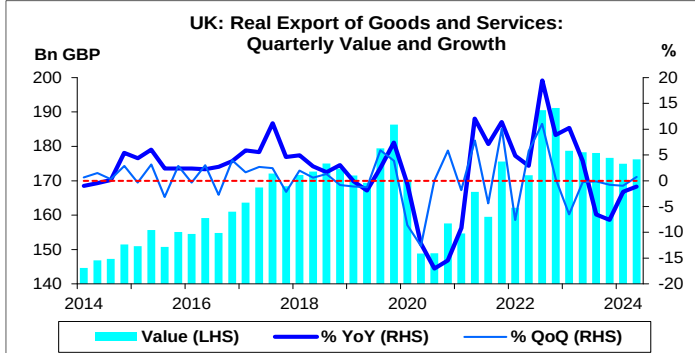
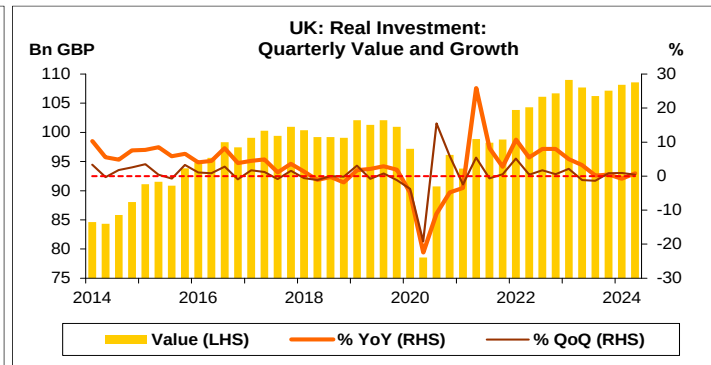
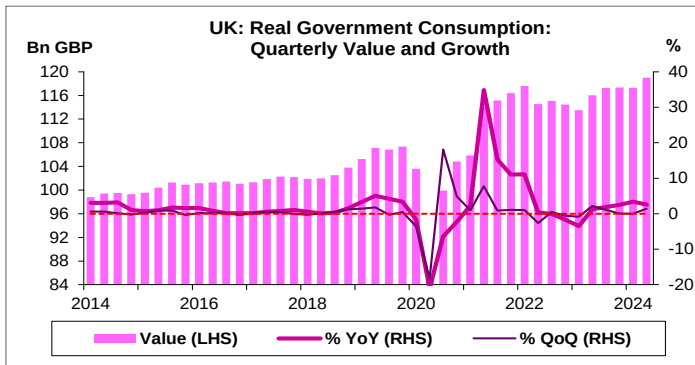


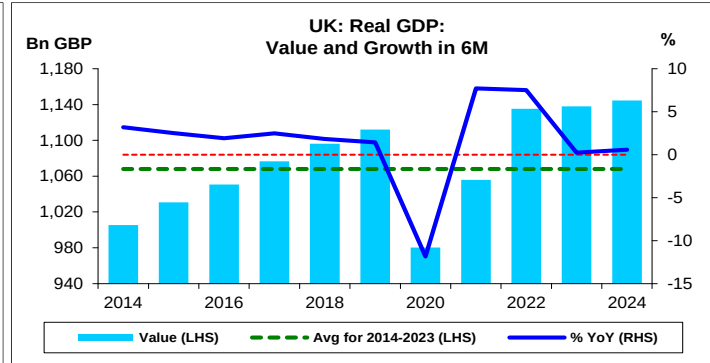
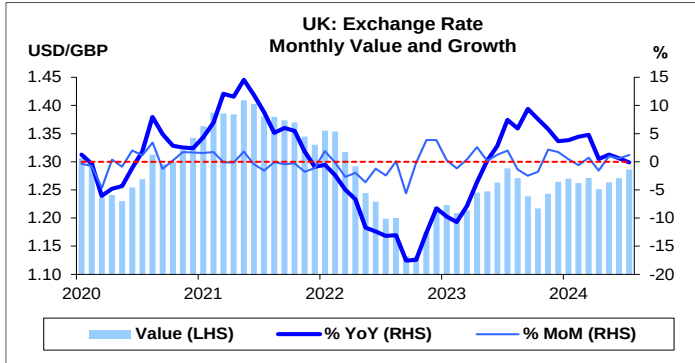
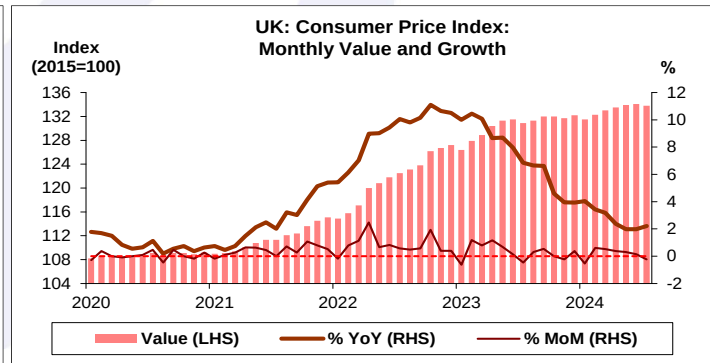
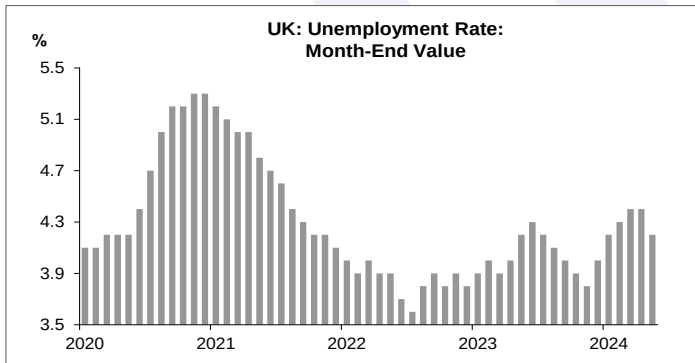
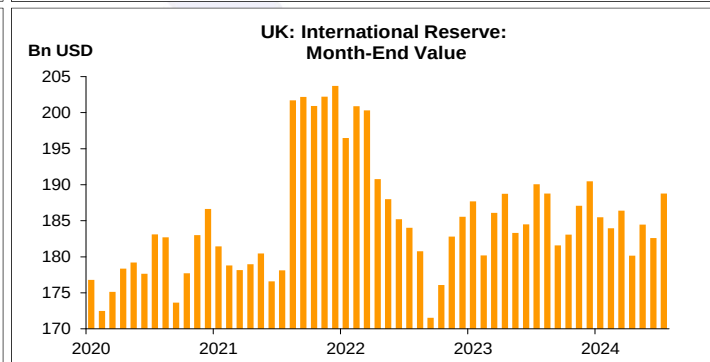
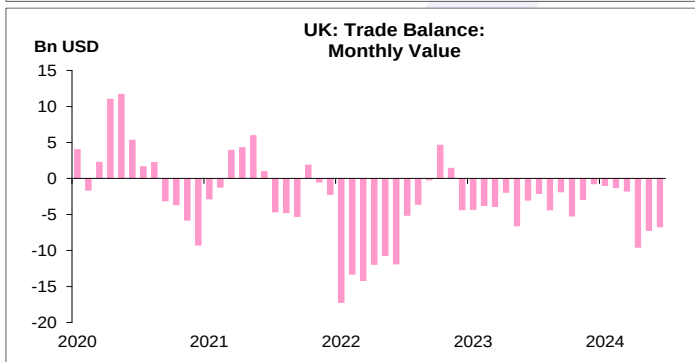
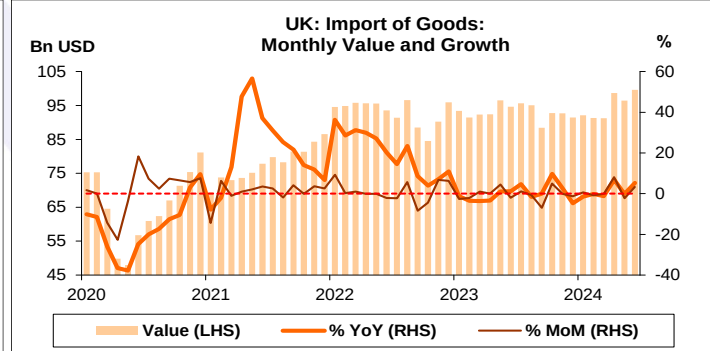
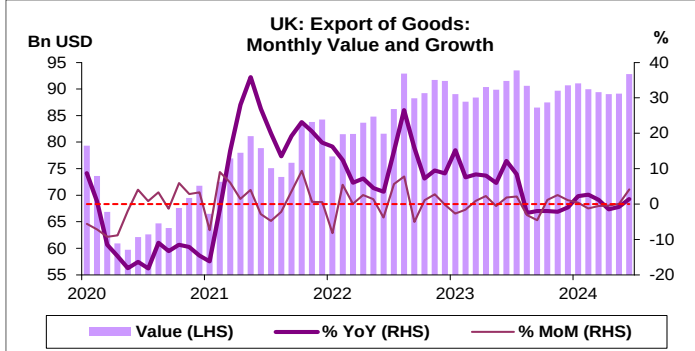
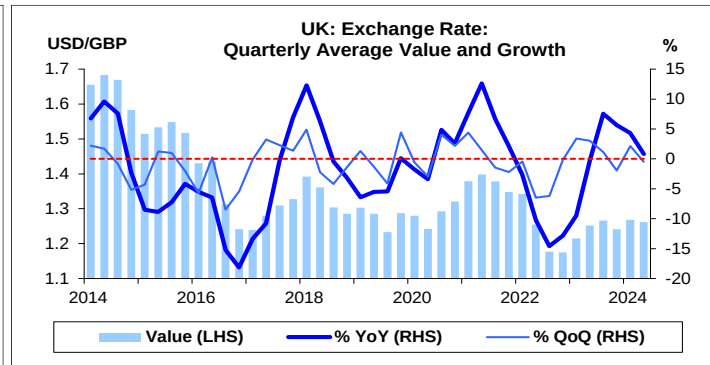
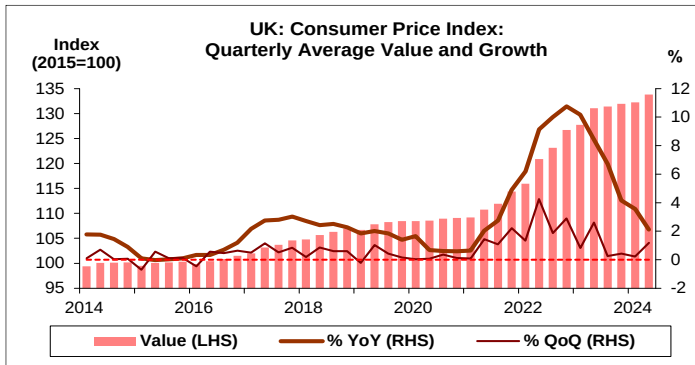
ที่มา: CEIC, Eurostat และ IMF

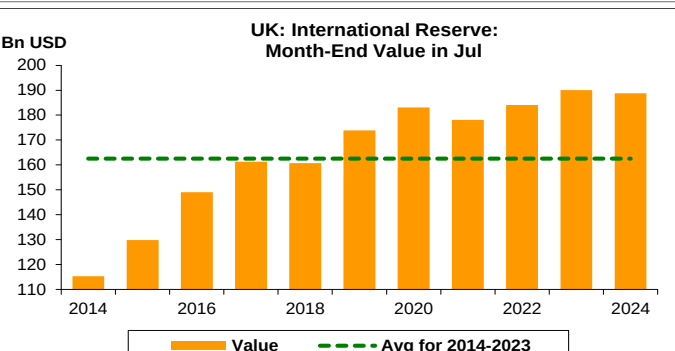
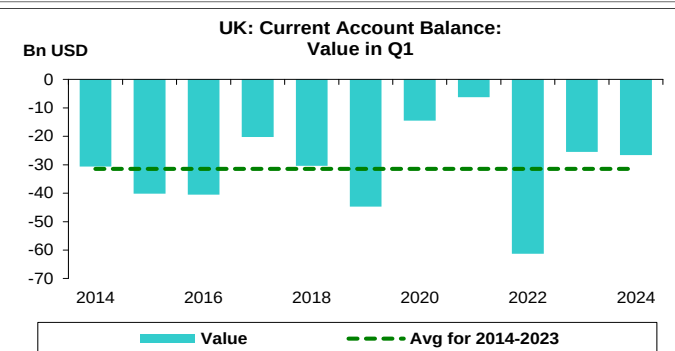
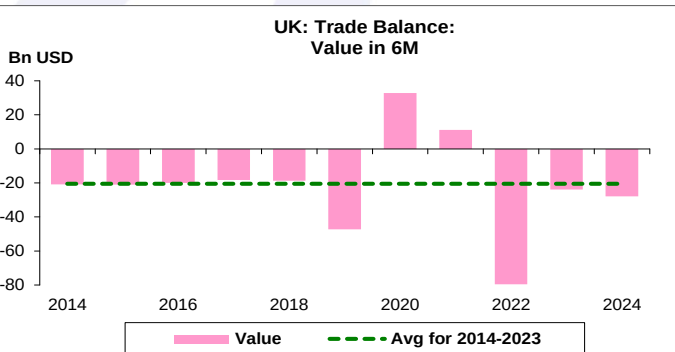
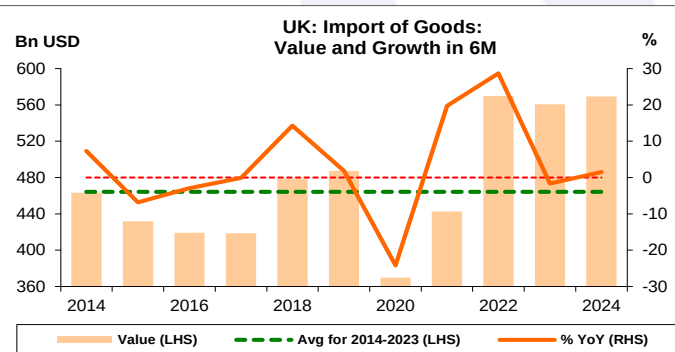
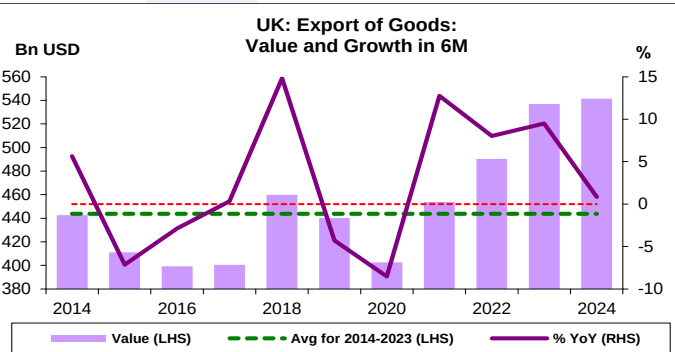
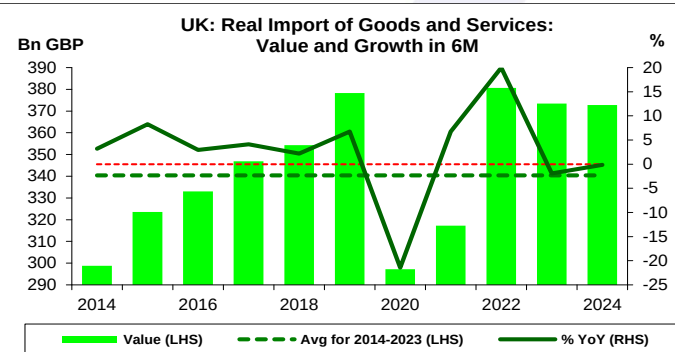
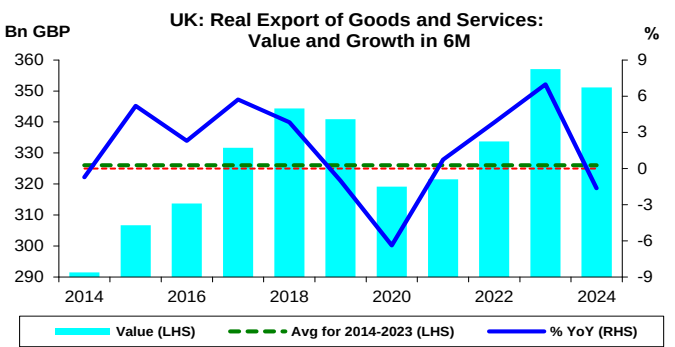
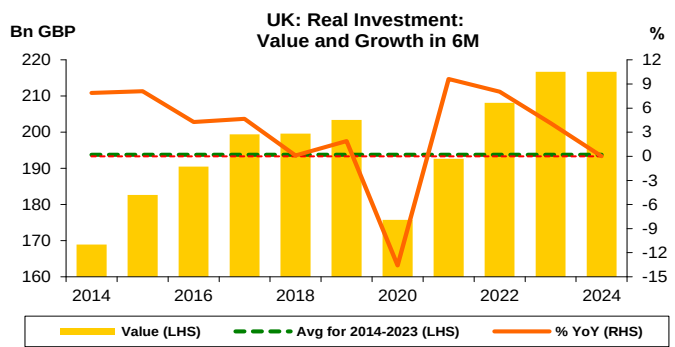
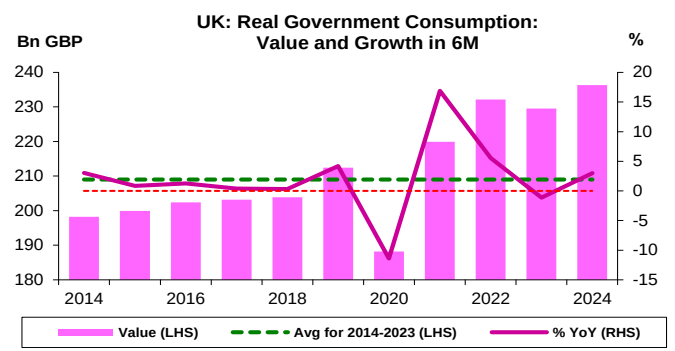
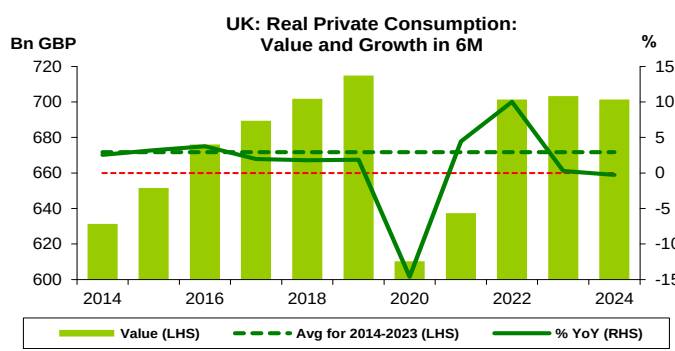
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับปรุงล่าสุดแล้ว

2. CAGR คือ Compound Annual Growth Rate

3. GDP หมายถึง GDP ตามราคาคงที่

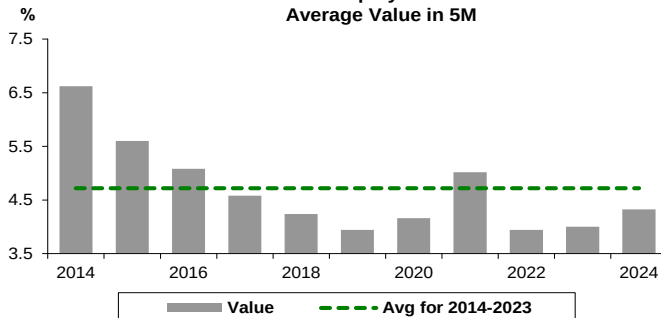




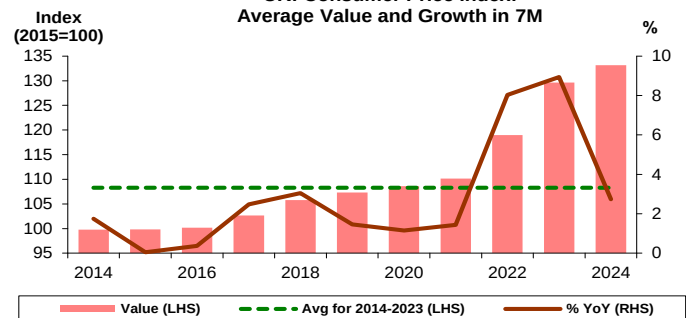




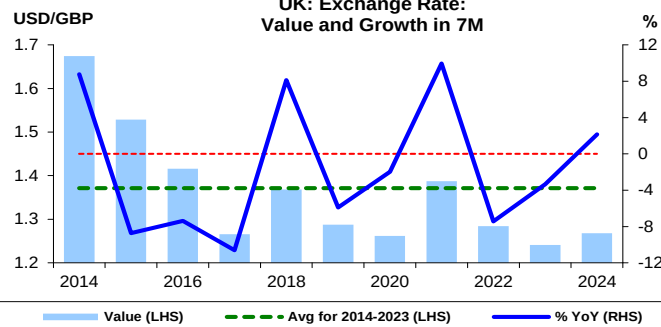
UK: Unemployment Rate:
Average Value in 5M



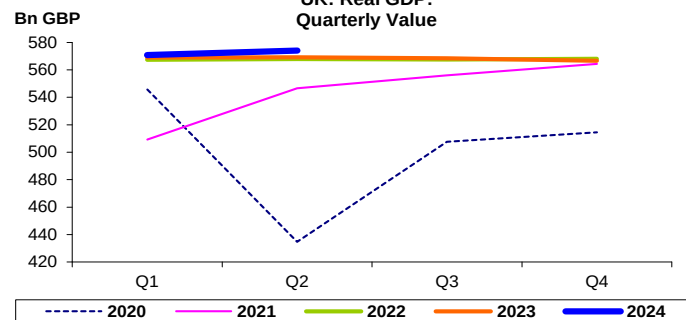
UK: Consumer Price Index:
Average Value and Growth in 7M



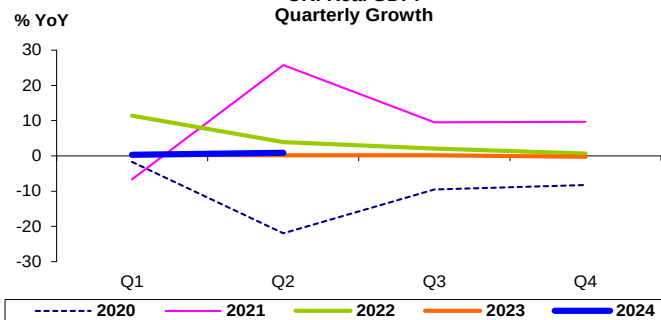
UK: Exchange Rate:
Value and Growth in 7M



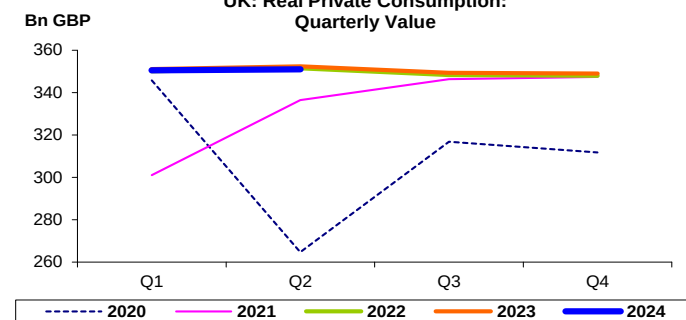
UK: Real GDP:
Quarterly Value



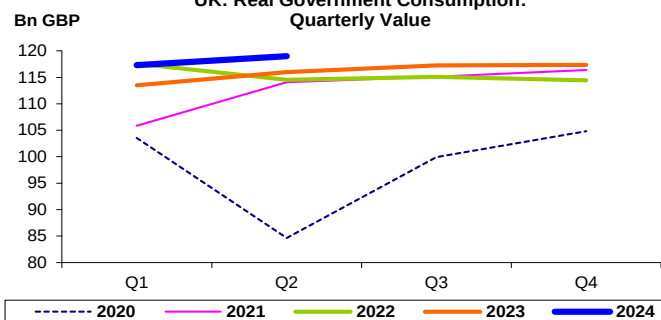
UK: Real GDP:
Quarterly Growth



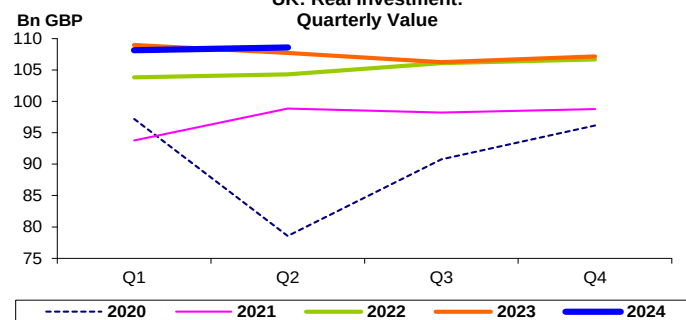
UK: Real Private Consumption:
Quarterly Value



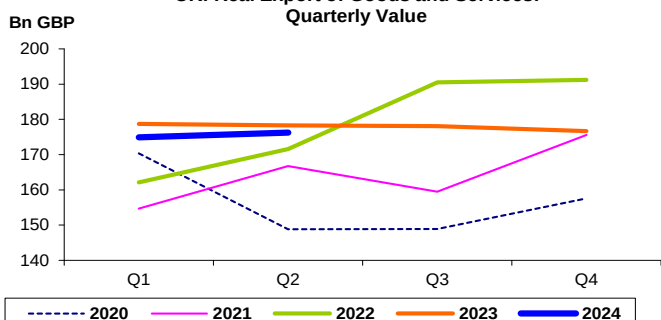
UK: Real Government Consumption:
Quarterly Value



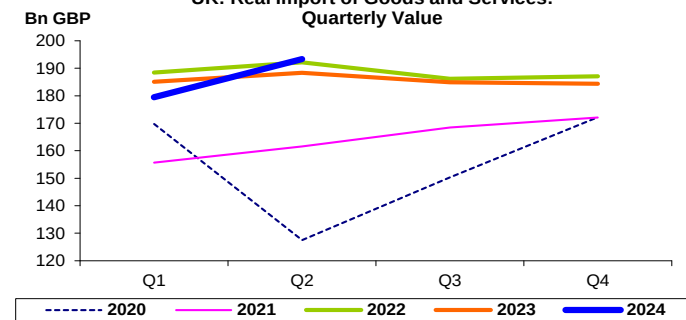
UK: Real Investment:
Quarterly Value

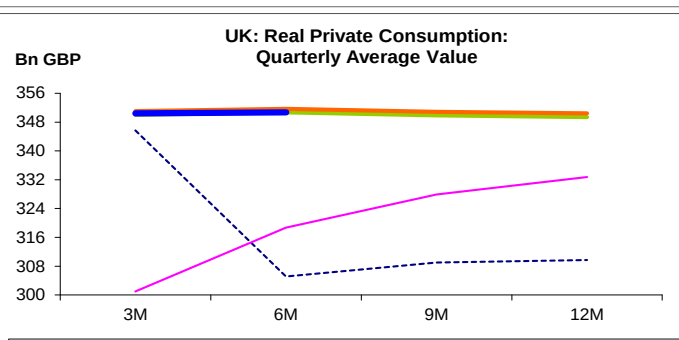
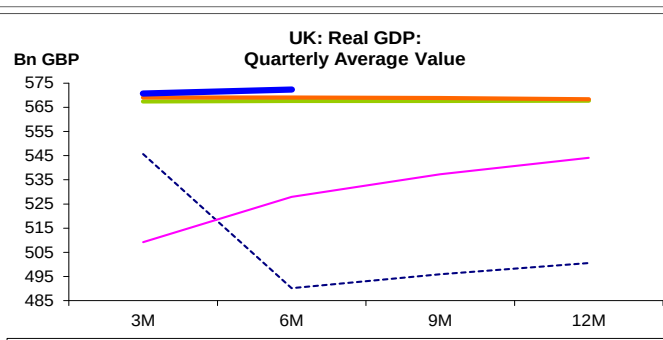
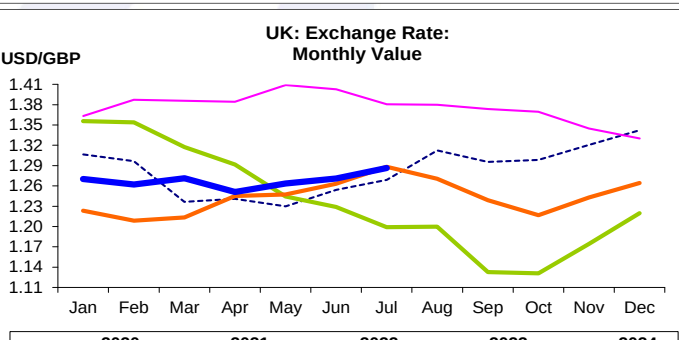
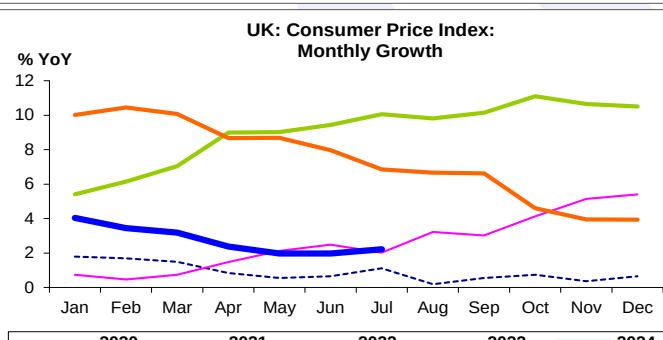
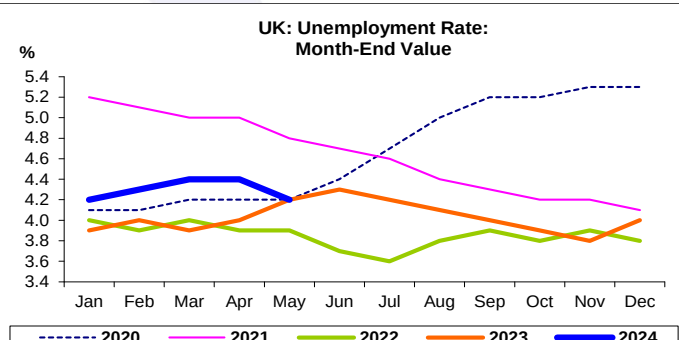
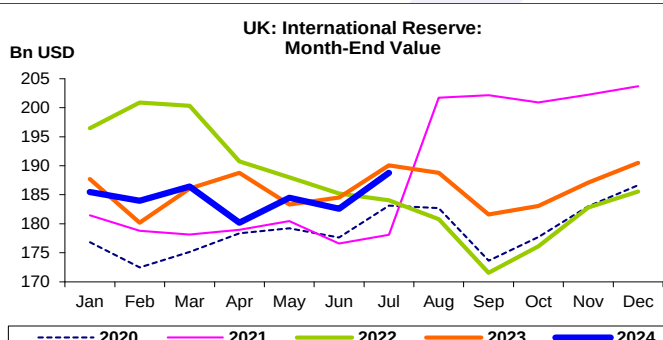
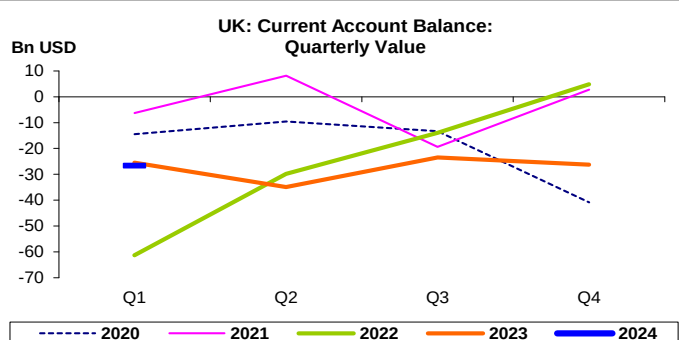
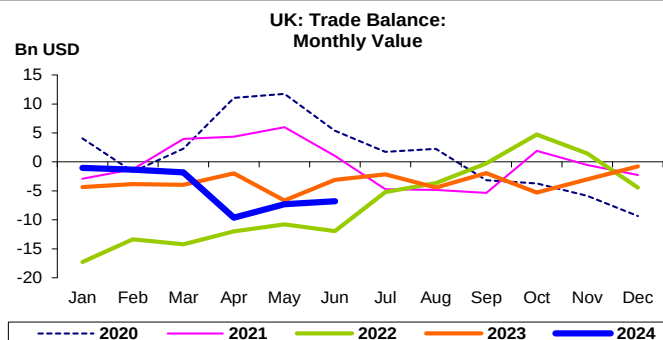
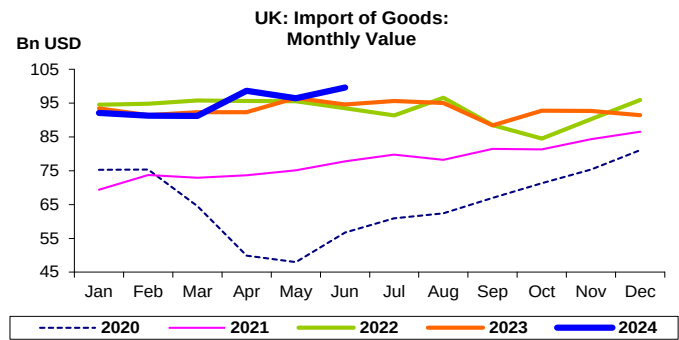
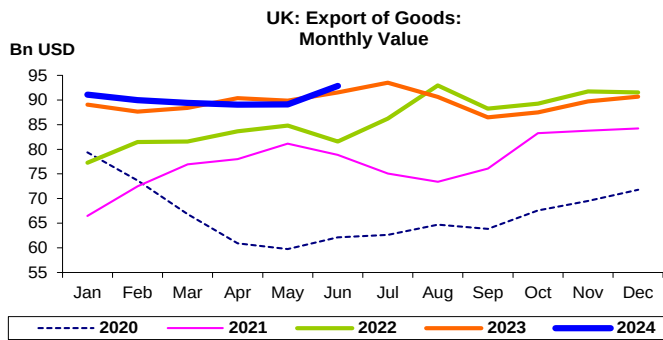


UK: Real Export of Goods and Services:
Quarterly Value



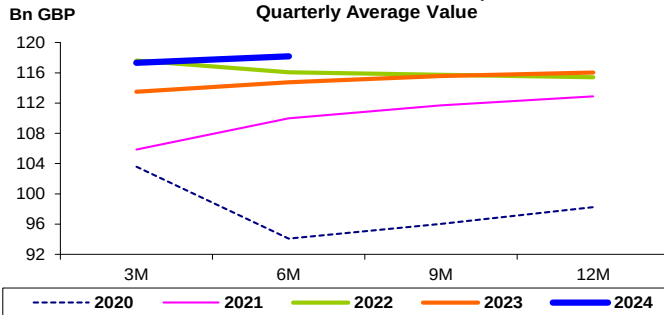
UK: Real Import of Goods and Services:
Quarterly Value



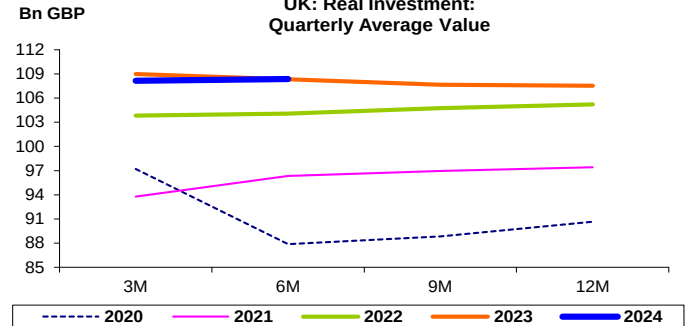




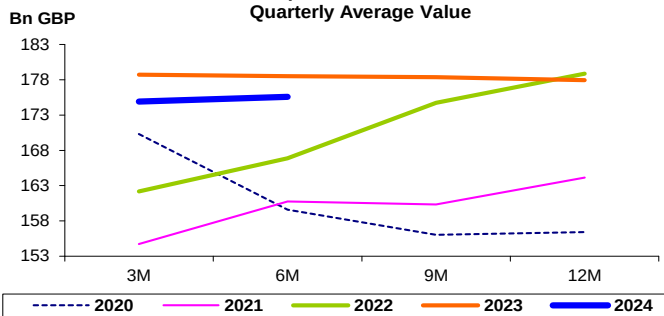
**UK: Real Government Consumption:
Quarterly Average Value**



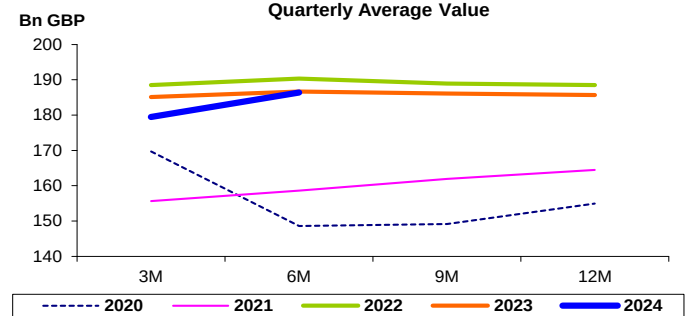
**UK: Real Investment:
Quarterly Average Value**



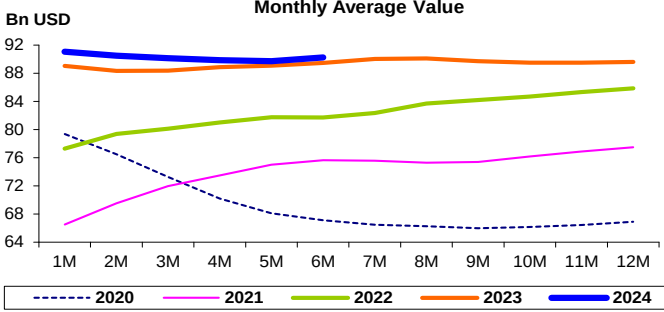
**UK: Real Export of Goods and Services:
Quarterly Average Value**



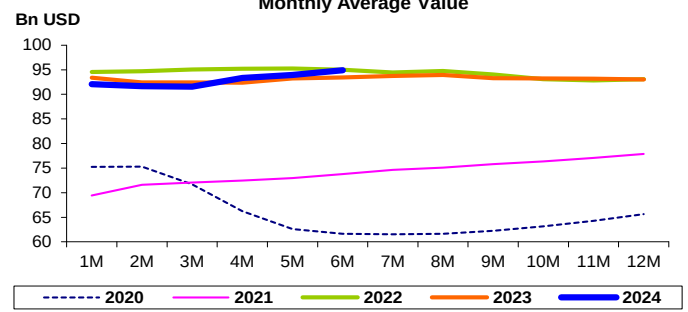
**UK: Real Import of Goods and Services:
Quarterly Average Value**



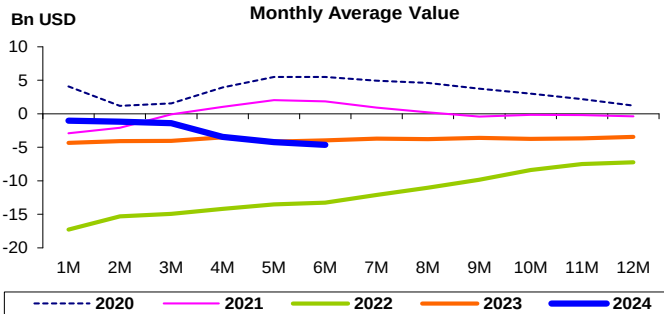
**UK: Export of Goods:
Monthly Average Value**



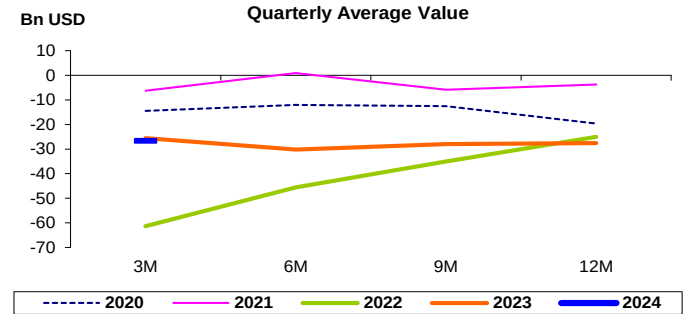
**UK: Import of Goods:
Monthly Average Value**



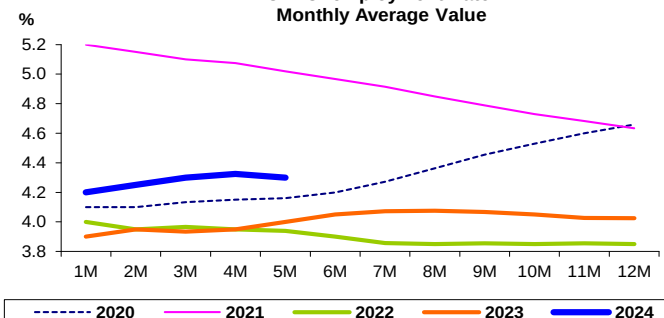
**UK: Trade Balance:
Monthly Average Value**



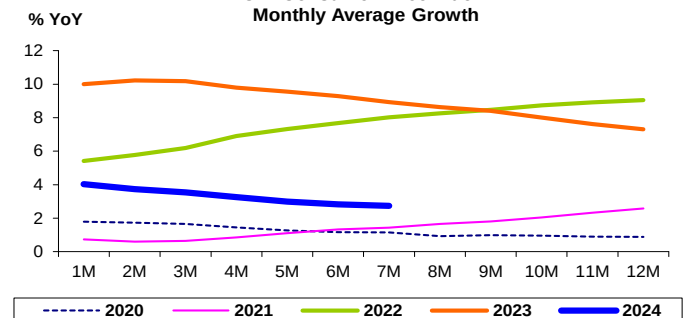
**UK: Current Account Balance:
Quarterly Average Value**

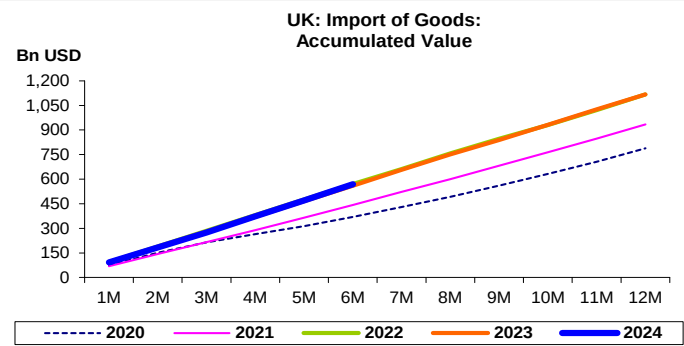
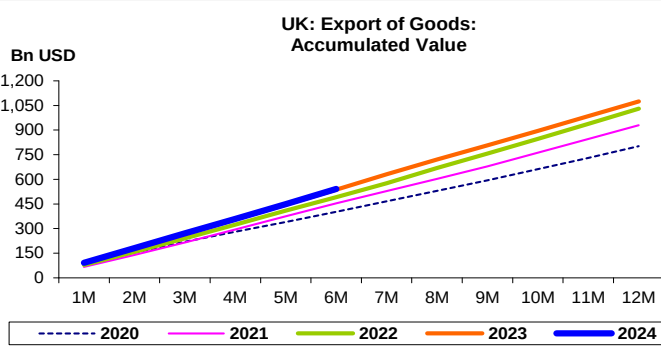
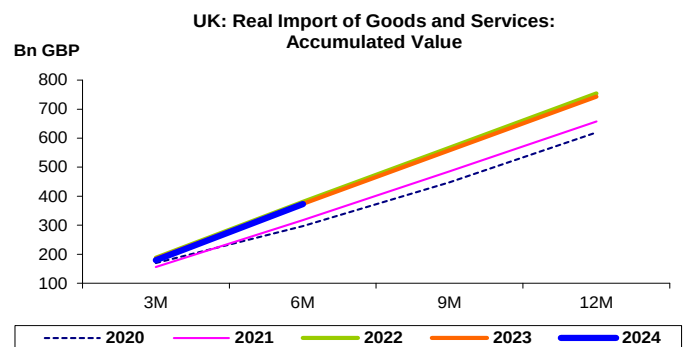
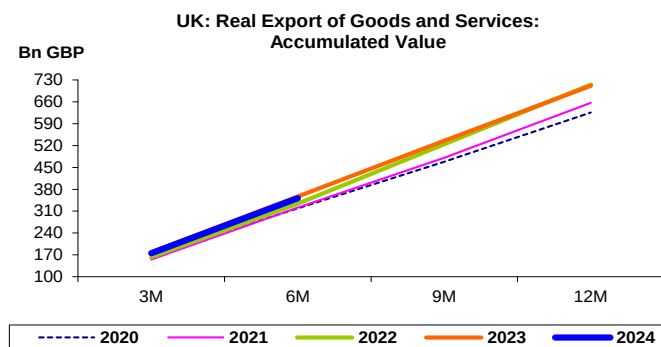
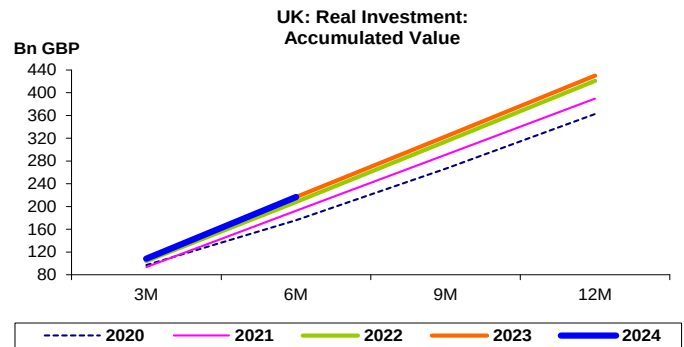
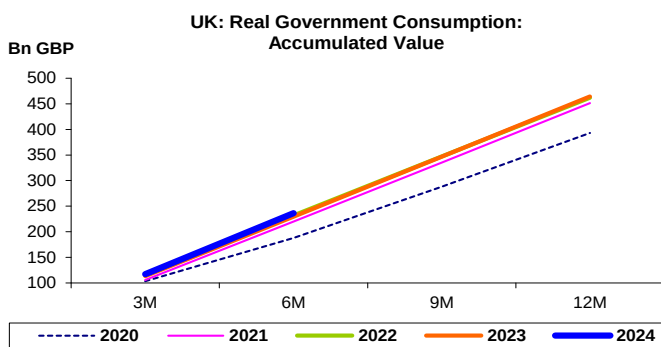
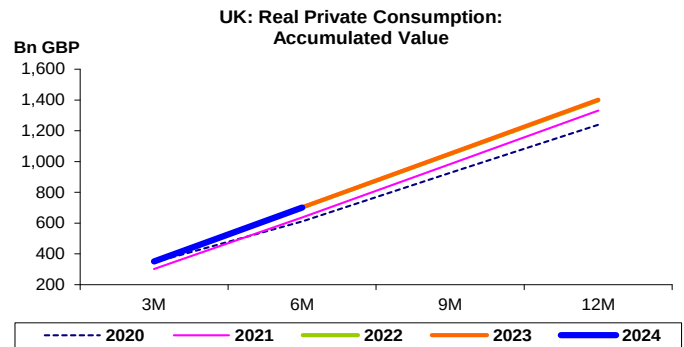
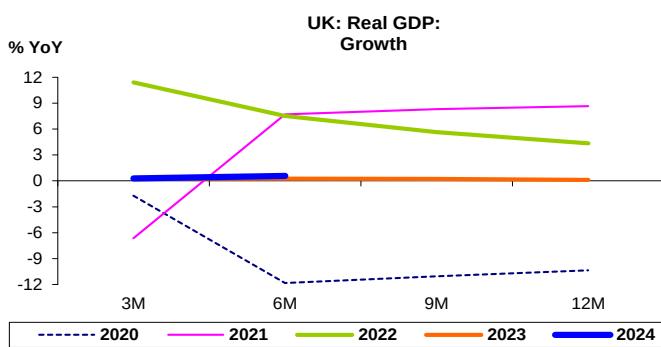
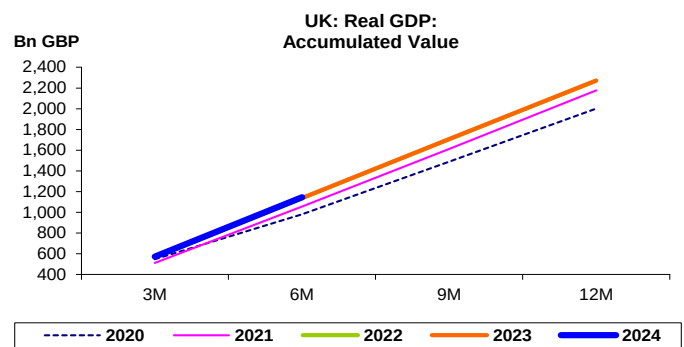
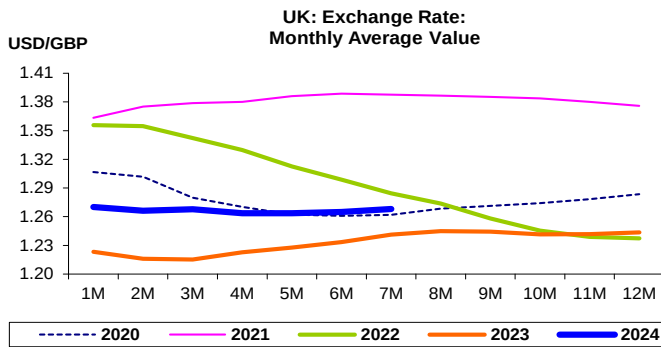


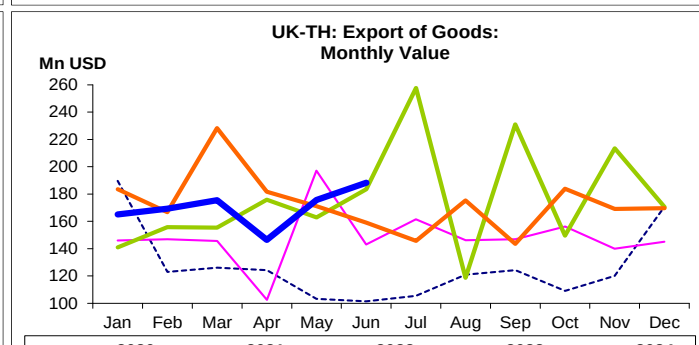
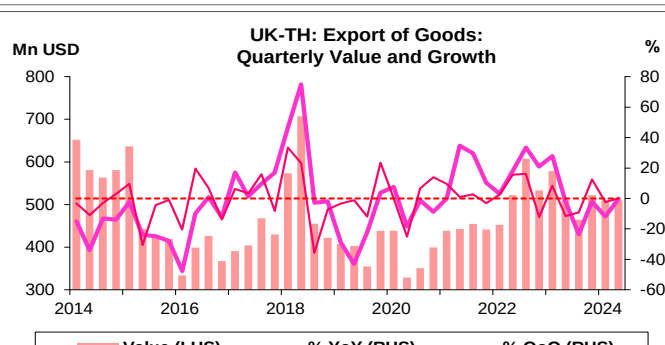
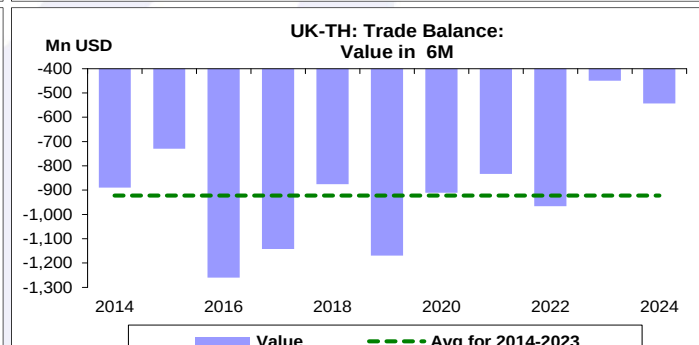
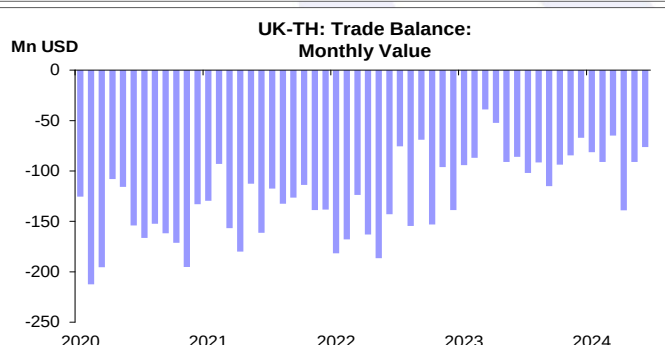
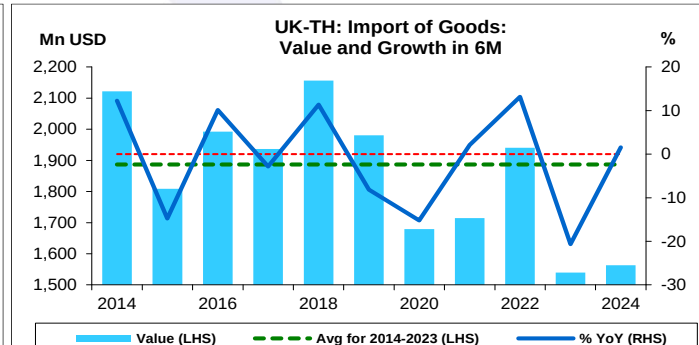
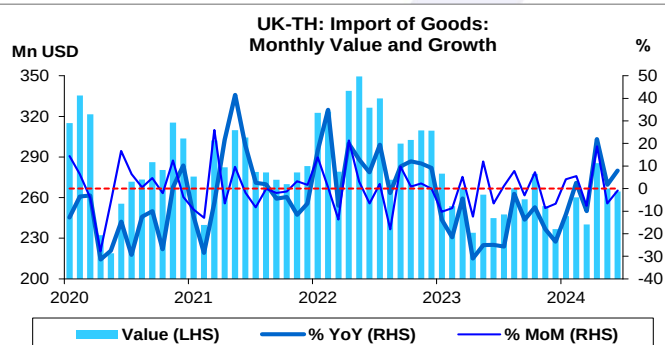
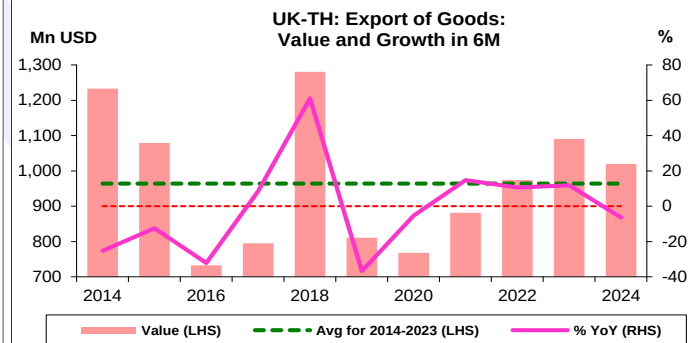
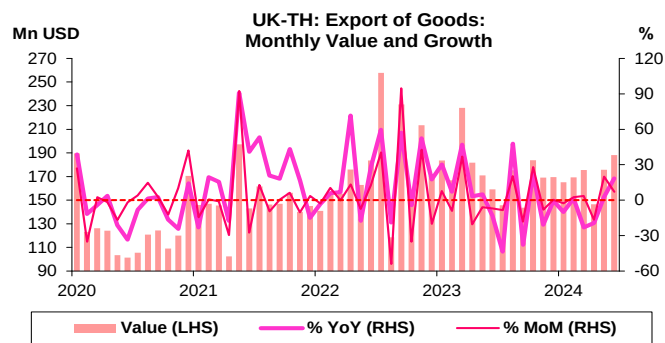
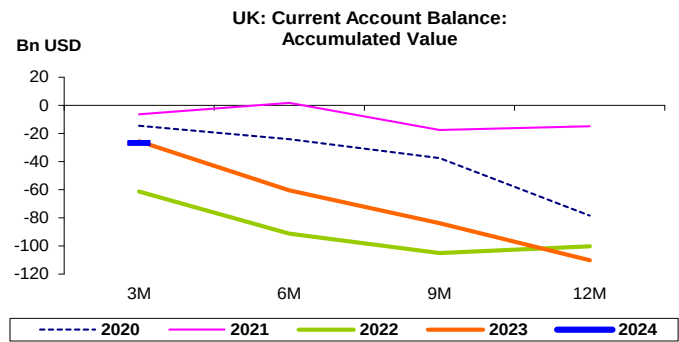
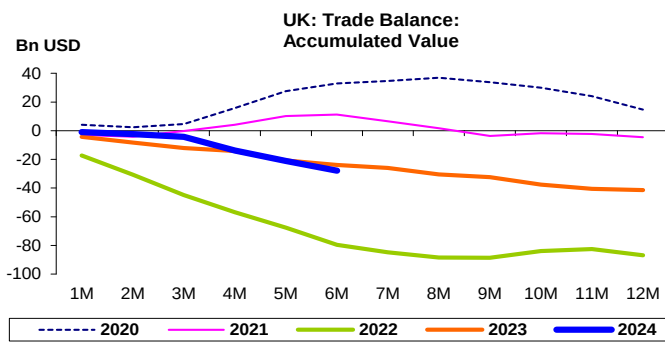
**UK: Unemployment Rate:
Monthly Average Value**

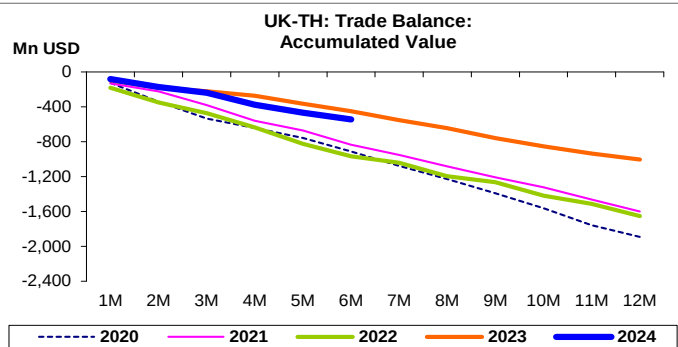
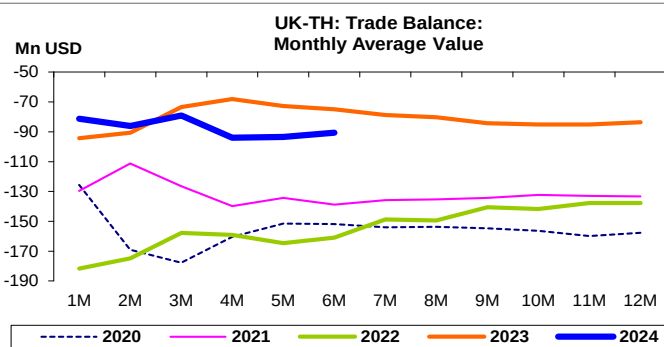
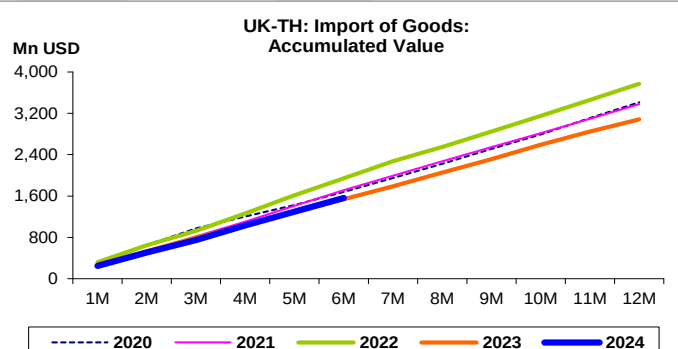
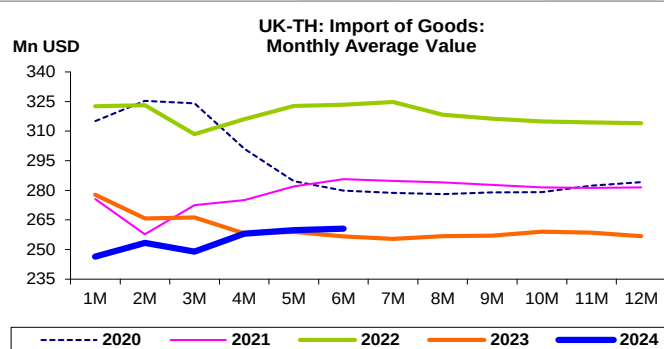
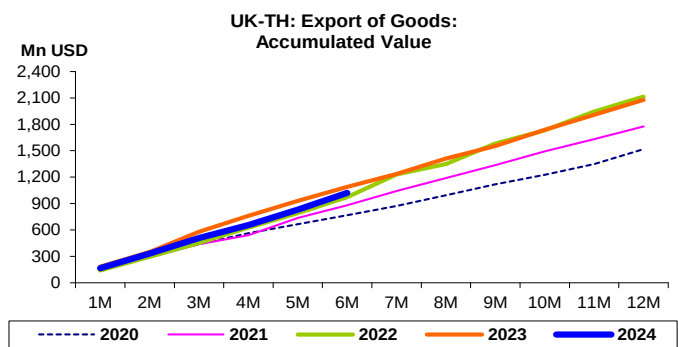
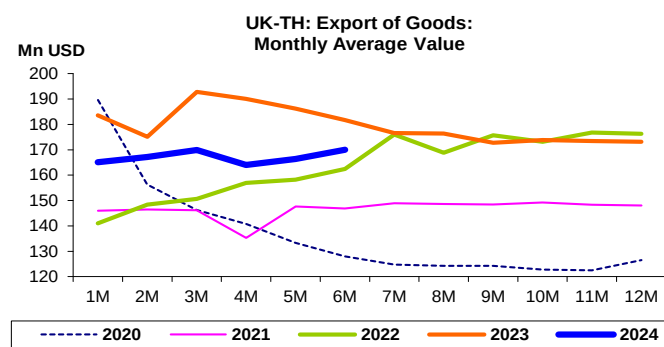
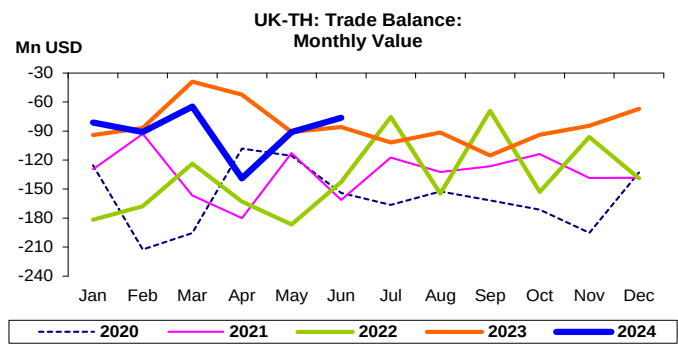
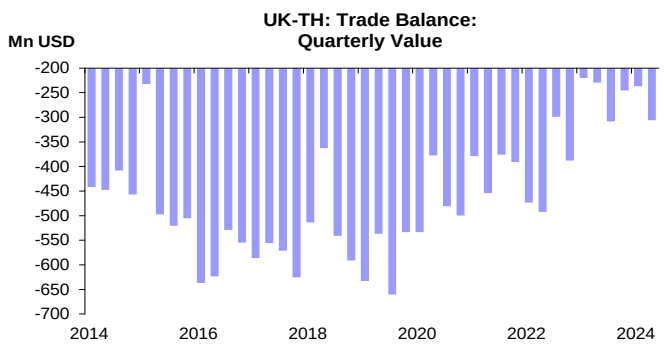
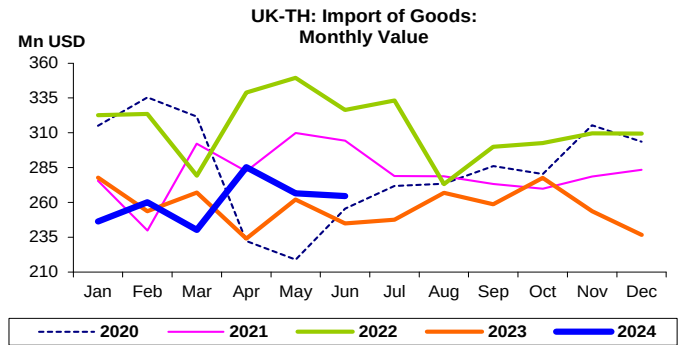
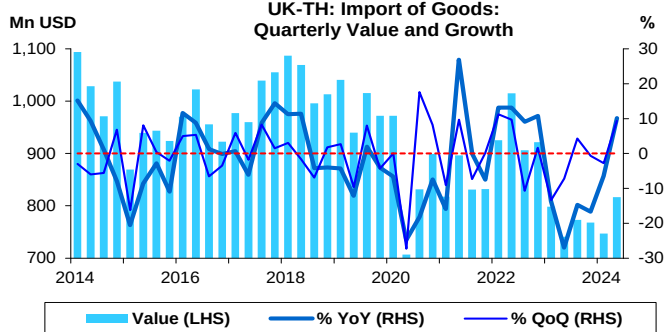


**UK: Consumer Price Index:
Monthly Average Growth**









เครื่องมือเศรษฐกิจสำคัญ

	2022	2023	2024f	2022		2023				2024						
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Apr	May	Jun	Jul	
Real Sector																
Nominal GDP (SA, Bn USD)	3,095.6	3,342.6	3,495.3	741.2	757.9	799.4	843.6	858.5	841.0	872.6	876.4	-	-	-	-	
Real GDP (SA, % YoY)	4.3	0.1	0.5	2.1	0.6	0.3	0.2	0.2	-0.2	0.3	0.9	-	-	-	-	
- Private Consumption (SA, % YoY)	5.0	0.3	-	0.5	0.2	0.3	0.3	0.3	0.3	-0.2	-0.4	-	-	-	-	
- Government Consumption (SA, % YoY)	2.3	0.5	-	0.0	-1.7	-3.5	1.3	1.9	2.5	3.4	2.6	-	-	-	-	
- Investment (SA, % YoY)	8.0	2.2	-	8.0	8.0	5.0	3.3	0.1	0.5	-0.8	0.8	-	-	-	-	
Real GDP (SA, % QoQ)	-	-	-	-0.1	0.1	0.2	0.0	-0.1	-0.3	0.7	0.6	-	-	-	-	
- Private Consumption (SA, % QoQ)	-	-	-	-0.9	-0.1	0.9	0.4	-0.9	-0.1	0.4	0.2	-	-	-	-	
- Government Consumption (SA, % QoQ)	-	-	-	0.5	-0.6	-0.8	2.2	1.1	0.1	0.0	1.4	-	-	-	-	
- Investment (SA, % QoQ)	-	-	-	1.7	0.6	2.2	-1.2	-1.4	0.9	0.9	0.4	-	-	-	-	
GDP Per Capita (USD)	45,576.3	48,884.8	51,074.8	-	-	-	-	-	-	-	-	-	-	-	-	
Population (Mn Persons)	67.6	68.1*	68.4	-	-	-	-	-	-	-	-	-	-	-	-	
Labour Market																
Unemployment Rate (SA, %)	3.9	4.0	4.2	3.8	3.8	3.9	4.2	4.1	3.9	4.3	-	4.4	4.2	-	-	
External Sector																
Export of Goods (Bn USD)	1,030.3	1,075.3	-	267.4	272.5	265.1	271.8	270.6	267.9	270.4	271.0	89.1	89.1	92.8	-	
- % YoY	10.8	4.4	-	19.0	8.4	10.3	8.7	1.2	-1.7	2.0	-0.3	-1.5	-0.8	1.4	-	
Import of Goods (Bn USD)	1,117.1	1,116.7	-	276.5	270.7	277.2	283.5	279.1	276.9	274.6	294.7	98.7	96.4	99.6	-	
- % YoY	19.6	-0.04	-	15.5	7.4	-2.8	-0.4	1.0	2.3	-0.9	4.0	6.8	-0.1	5.3	-	
Trade Balance (Bn USD)	-86.9	-41.4	-	-9.1	1.8	-12.1	-11.7	-8.5	-9.0	-4.2	-23.7	-9.6	-7.3	-6.8	-	
Current Account Balance (Bn USD)	-100.3	-110.1	-90.7	-13.9	4.8	-25.5	-34.9	-23.4	-26.3	-26.6	-	-	-	-	-	
- % of GDP	-3.2	-3.3	-2.6	-1.9	0.6	-3.2	-4.1	-2.7	-3.1	-3.1	-	-	-	-	-	
International Reserve (Bn USD)	185.6	190.5	-	171.6	185.6	186.1	184.5	181.6	190.5	186.4	182.6	180.2	184.5	182.6	188.8	
External Debt (Bn USD)	8,550.8	9,404.8	-	8,938.0	8,550.8	8,965.2	9,054.5	9,560.3	9,404.8	9,849.8	-	-	-	-	-	
- % of International Reserve	4,608.0	4,937.2	-	5,210.1	4,608.0	4,817.7	4,907.5	5,264.9	4,937.2	4,937.2	-	-	-	-	-	
Number of Tourists (Mn Persons)	31.2	37.9	-	9.9	9.6	7.7	9.9	10.9	9.4	-	-	-	-	-	-	
- % YoY	398.9	21.2	-	387.8	155.8	105.4	24.2	9.3	-1.9	-	-	-	-	-	-	
Government Sector																
Government Revenue (% YoY)	-0.2	5.2	-	-7.9	-6.7	-3.9	1.8	15.3	10.8	9.2	8.1	9.0	15.7	0.4	-	
Government Expenditure (% YoY)	-7.7	11.7	-	-12.4	3.2	2.1	15.4	23.2	7.9	10.1	7.3	7.3	22.2	-5.8	-	
Fiscal Balance (Bn USD)	-109.6	-186.2	-	-17.4	-66.1	-11.6	-70.1	-39.6	-64.8	-15.4	-73.3	-23.4	-31.2	-18.7	-	
- % of GDP	-3.5	-5.6	-	-2.4	-8.7	-1.5	-8.3	-4.6	-7.7	-1.8	-8.4	-	-	-	-	
Government Debt (Bn USD)	2,953.8	3,379.2	-	2,873.1	2,953.8	3,085.0	3,300.7	3,359.4	3,379.2	3,469.8	-	-	-	-	-	
- % of GDP	95.4	101.1	-	91.4	95.4	100.2	105.0	103.1	101.1	101.6	-	-	-	-	-	
Inflation (% YoY)																
CPI	9.1	7.3	2.5	10.0	10.8	10.2	8.4	6.7	4.2	3.5	2.1	2.4	2.0	2.0	2.2	
Financial Sector (Period End)																
Total Loans (% YoY)	3.2	-0.1	-	6.5	3.2	1.5	0.4	-1.4	-0.1	1.0	-0.3	-	-	-	-	
Total Deposits (% YoY)	4.0	-1.9	-	7.3	4.0	0.8	-0.3	-3.3	-1.9	0.3	-0.1	-	-	-	-	
L/D Ratio (%)	86.3	87.9	-	86.3	86.3	86.9	87.4	88.0	87.9	87.5	87.3	-	-	-	-	
Stock Market (Period End)																
FTSE100 Index	7,451.7	7,733.2	-	6,893.8	7,451.7	7,631.7	7,531.5	7,608.1	7,733.2	7,952.6	8,164.1	8,144.1	8,275.4	8,164.1	8,368.0	
Market Capitalization (Bn USD)	2,764.3	2,424.8	-	2,388.2	2,764.3	2,785.1	2,830.6	2,794.4	2,424.8	2,586.4	3,053.3	2,585.4	3,054.2	3,053.3	3,187.9	
Bond Market (Period End, % pa)																
10-Year Government Bond Yield	3.73	3.58	-	4.10	3.73	3.48	4.29	4.39	3.58	3.89	4.15	4.32	4.27	4.15	-	
Interest Rate (% pa)																
Policy Rate (Prime Lending Rate) (Period End)	3.50	5.25	-	2.25	3.50	4.25	5.00	5.25	5.25	5.25	5.25	5.25	5.25	5.25	5.25	
Sterling Interbank Rate (Overnight) (Period Average)	1.40	4.61	-	1.56	2.74	3.78	4.37	5.09	5.19	5.19	5.20	5.20	5.20	5.20	5.20	
Exchange Rate (Period Average)																
USD/GBP	1.2374	1.2436	-	1.1771	1.1751	1.2151	1.2519	1.2659	1.2414	1.2679	1.2619	1.2512	1.2634	1.2710	1.2863	
EUR/GBP	1.1735	1.1499	-	1.1686	1.1509	1.1324	1.1497	1.1633	1.1542	1.1683	1.1722	1.1671	1.1685	1.1811	1.1860	

Source: CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in GBP term.

2. Total Loans and Deposits refer to UK resident's loans and deposits in commercial bank.

3. % of GDP is calculated from Nominal GDP.

*Estimated Figure