

เศรษฐกิจสวีเดน Q1/2567

- GDP สวีเดน Q1/67 ขยายตัวเพียง 0.2% YoY และ 0.7% QoQ (SA) แต่หดตัว 6.2% QoQ
- Q1/67 การส่งออกสินค้า มูลค่า 49.7 Bn USD หดตัว 4.1% YoY และ 7.1% QoQ การนำเข้าสินค้า มูลค่า 46.9 Bn USD หดตัว 4.6% YoY และ 4.7% QoQ ส่งผลให้ดุลการค้า เกินดุล 2.8 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 4M/67 การส่งออกสินค้า มูลค่า 66.6 Bn USD หดตัว 1.5% YoY การนำเข้าสินค้า มูลค่า 63.1 Bn USD หดตัว 3.1% YoY ส่งผลให้ดุลการค้า เกินดุล 3.5 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q1/67 ขยายตัว 2.8% YoY และ 0.4% QoQ หากพิจารณา 4M/67 ขยายตัว 2.7% YoY

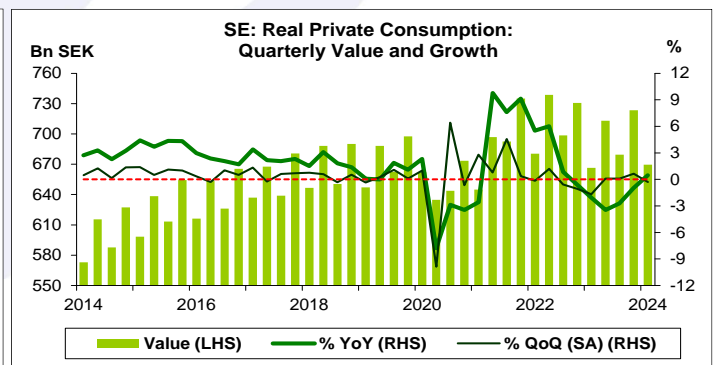
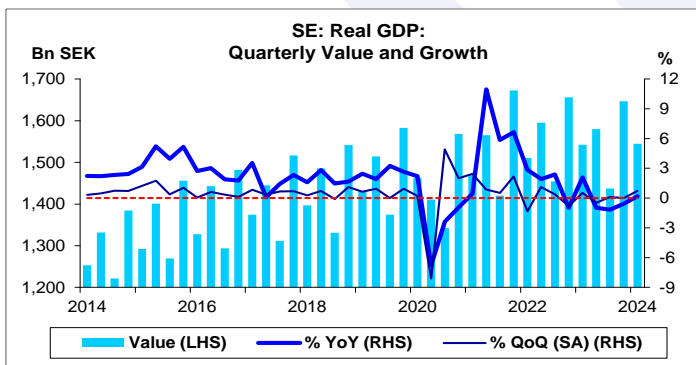
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-67)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (SEK)	-	4	5	5	5	-	Mar-24
Private Consumption (SEK)	-	3	4	4	4	-	Mar-24
Government Consumption (SEK)	-	4	5	5	5	-	Mar-24
Investment (SEK)	-	3	4	4	4	-	Mar-24
Export of Goods Value (USD)	4	5	5	5	5	5	Apr-24
Import of Goods Value (USD)	4	4	5	5	4	5	Apr-24
Trade Balance (USD)	4	5	5	5	5	5	Apr-24
Current Account Balance (USD)	-	5	5	5	5	-	Mar-24
International Reserve (USD)	4	4	4	4	4	4	Apr-24
Unemployment Rate	4	4	3	4	4	4	Apr-24
HICP	5	5	5	5	5	5	Apr-24
SEK/USD	5	4	5	5	5	5	May-24

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

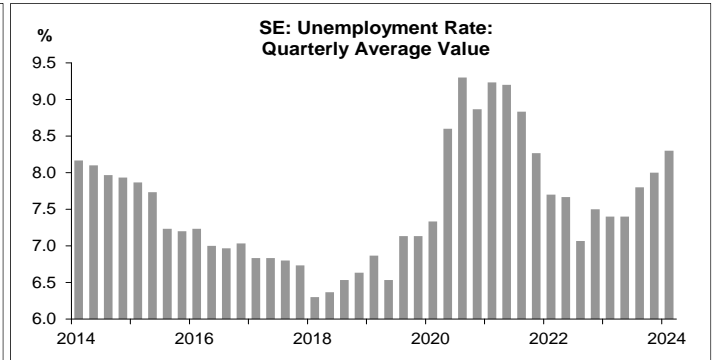
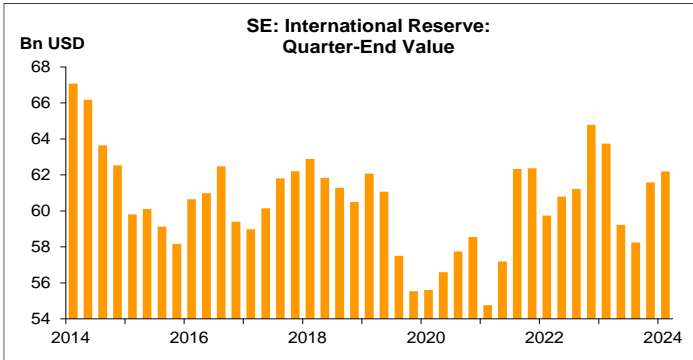
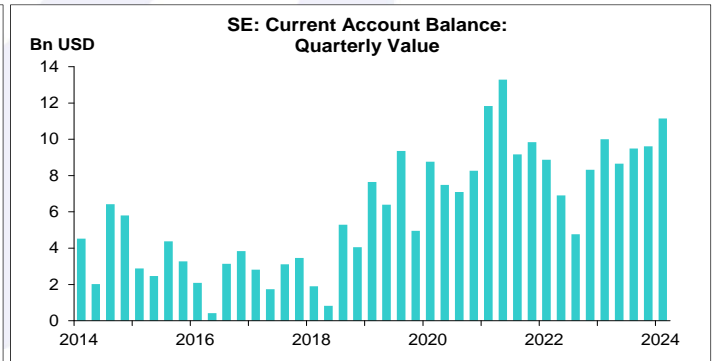
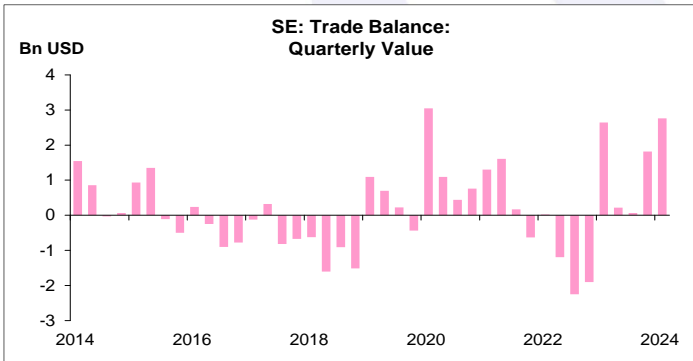
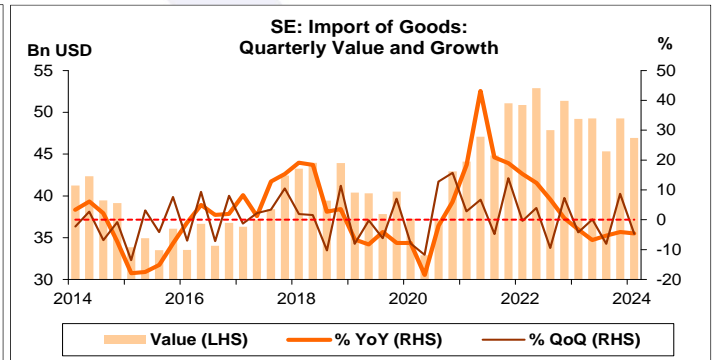
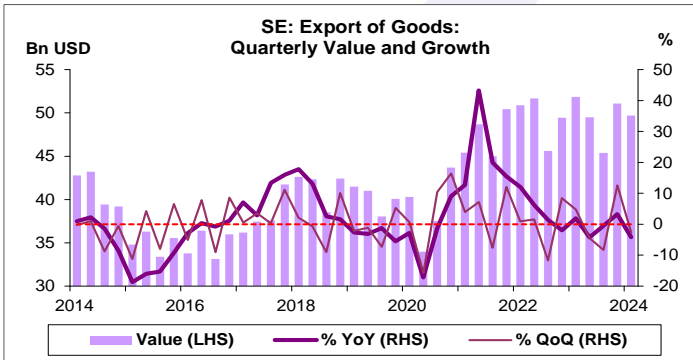
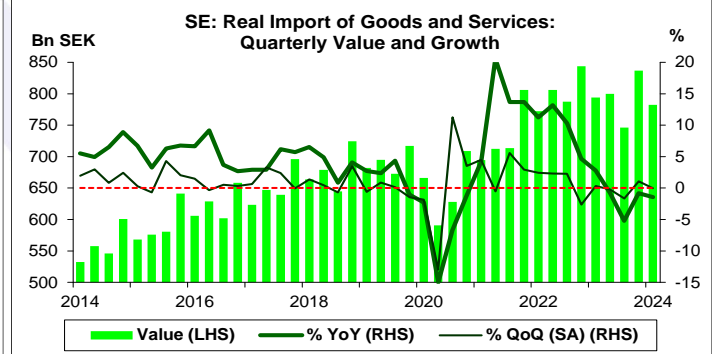
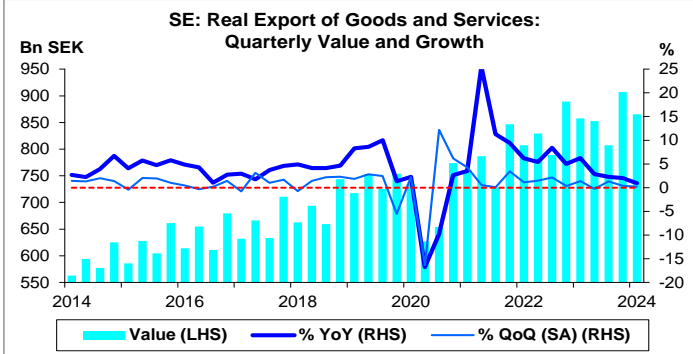
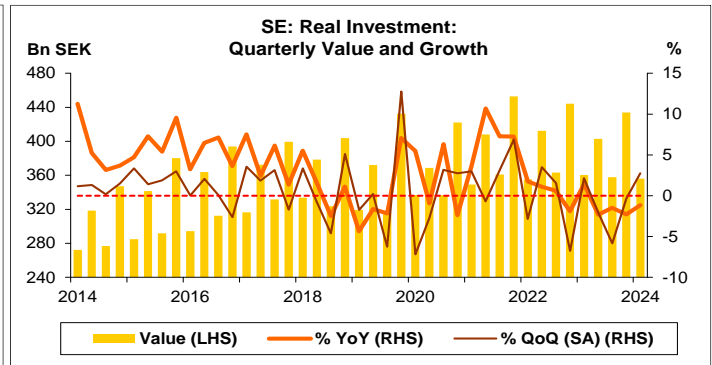
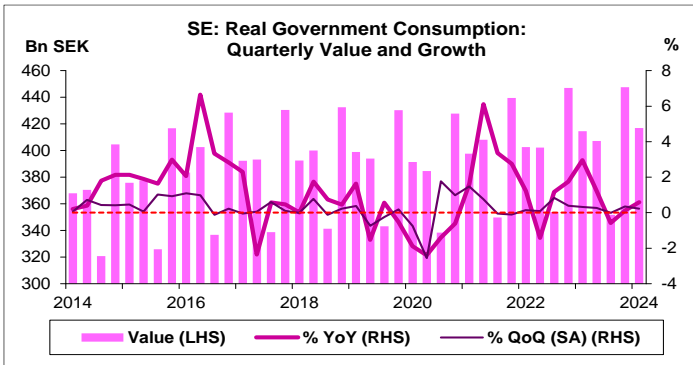
อัตราการเปลี่ยนแปลงรายปี (ปี 2557-66)

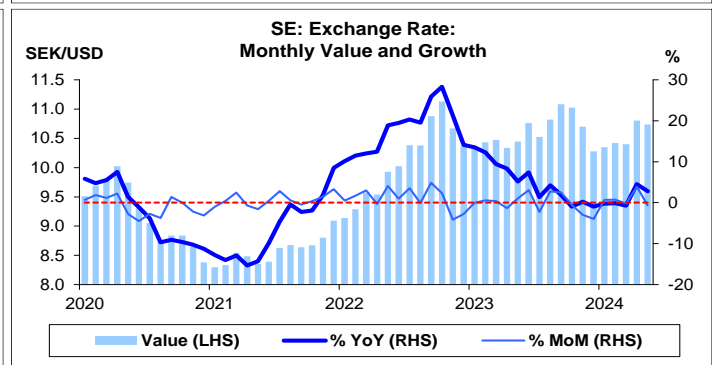
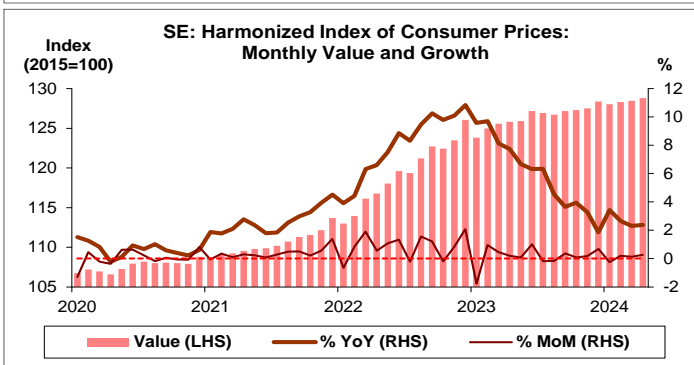
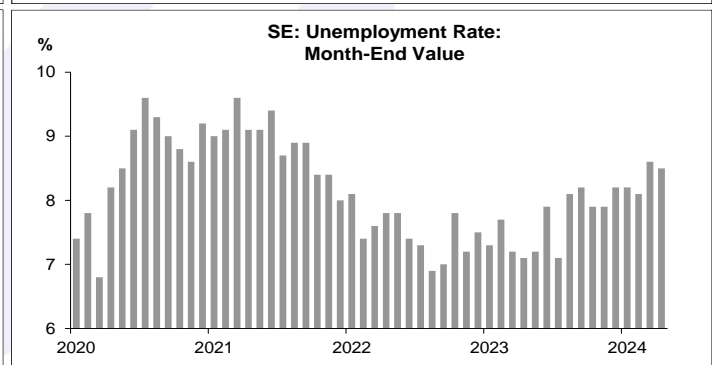
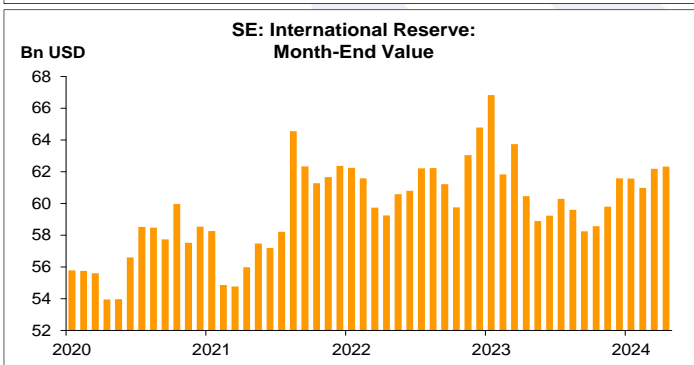
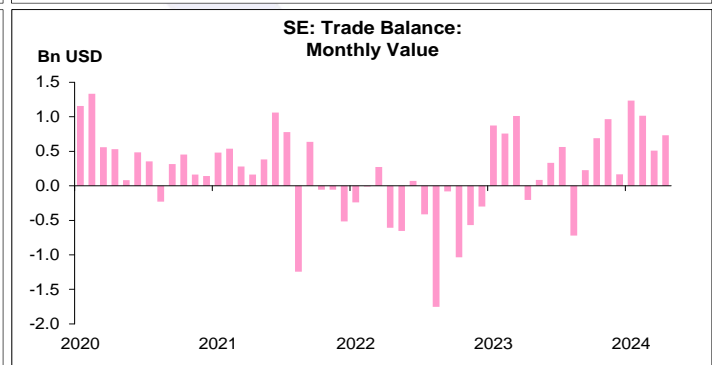
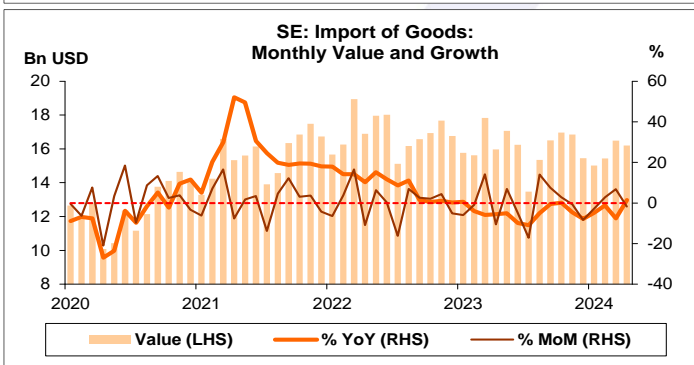
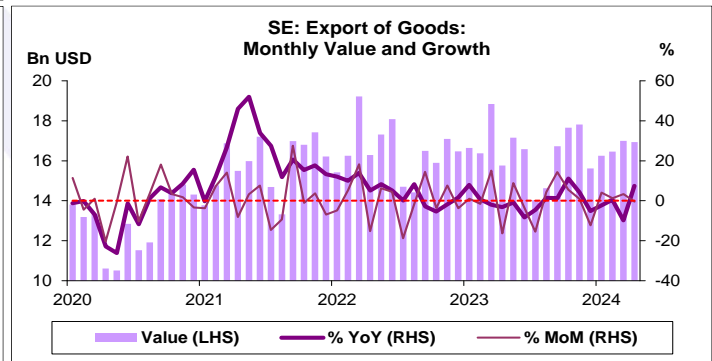
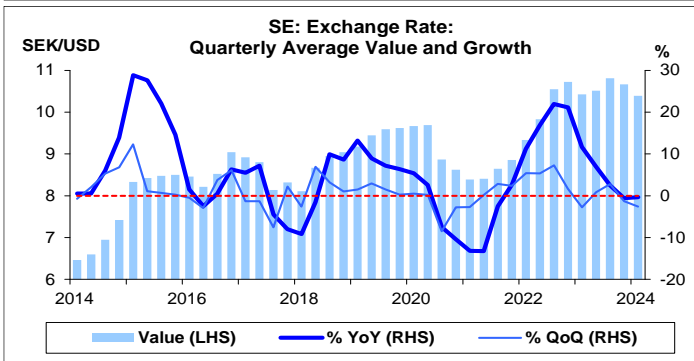
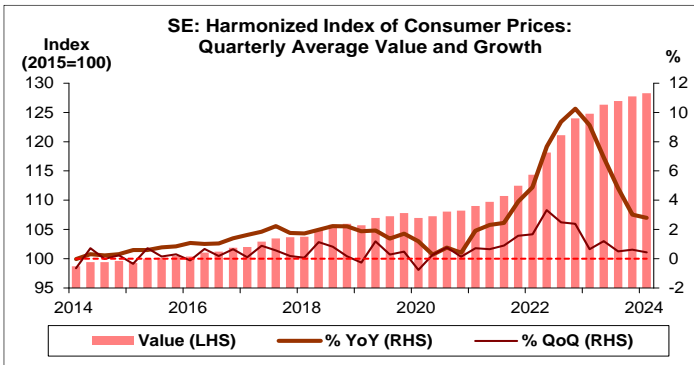
%	Average YoY Growth	CAGR
GDP (SEK)	2.1	2.0
Private Consumption (SEK)	1.8	1.8
Government Consumption (SEK)	1.2	1.1
Investment (SEK)	3.1	3.1
Export of Goods Value (USD)	2.1	1.7
Import of Goods Value (USD)	2.4	1.9
HICP	2.5	2.5
SEK/USD	5.3	5.0

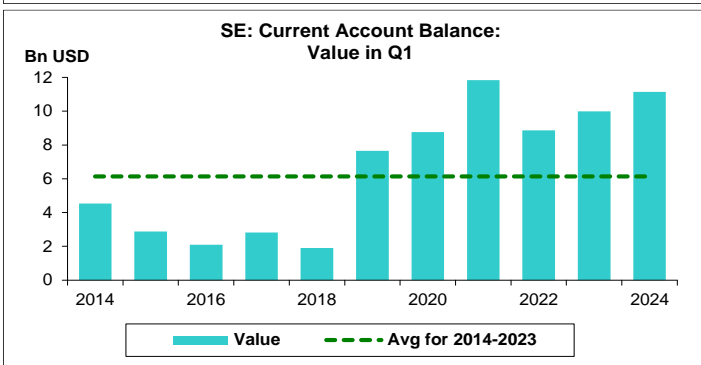
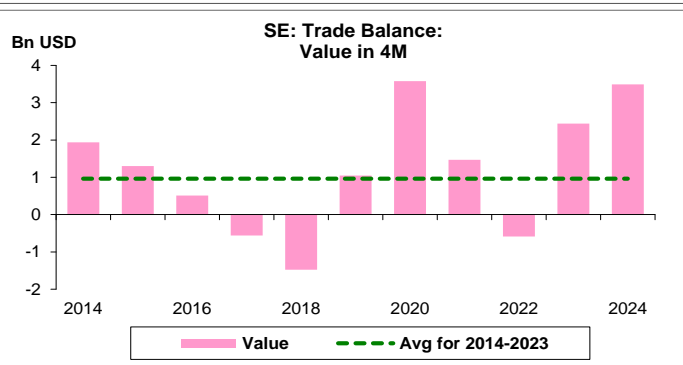
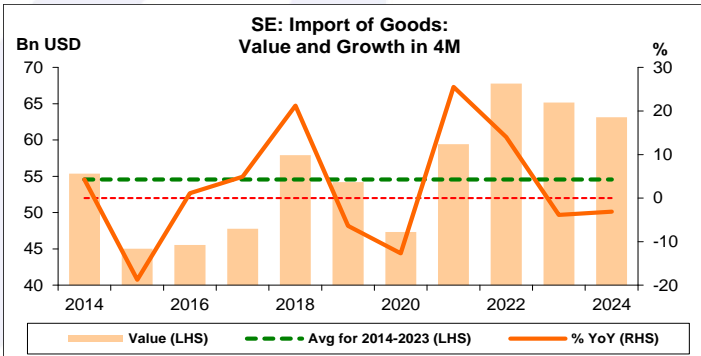
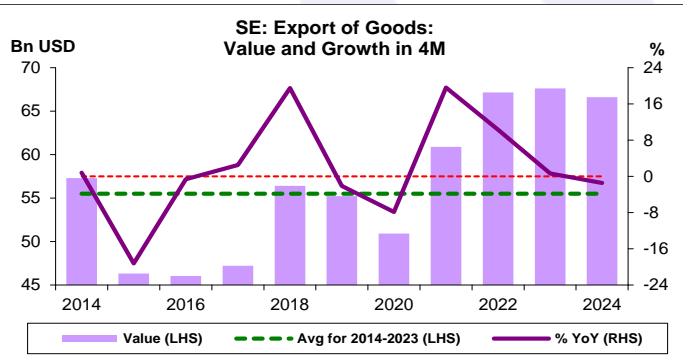
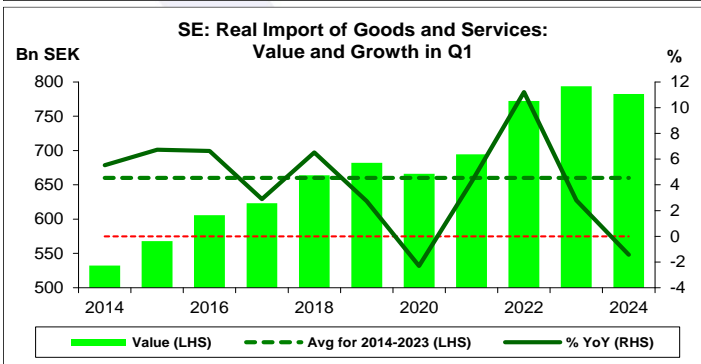
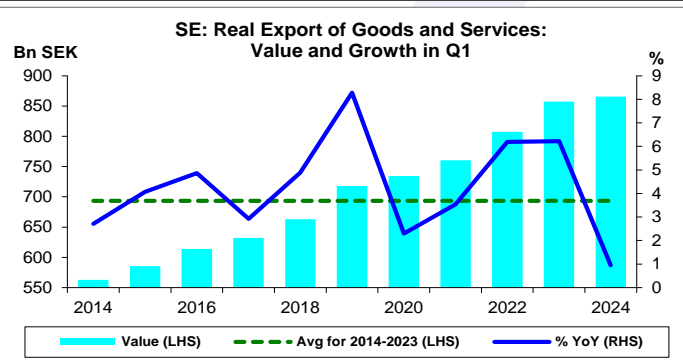
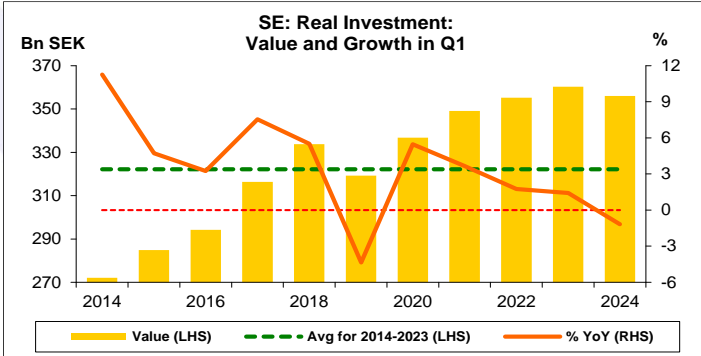
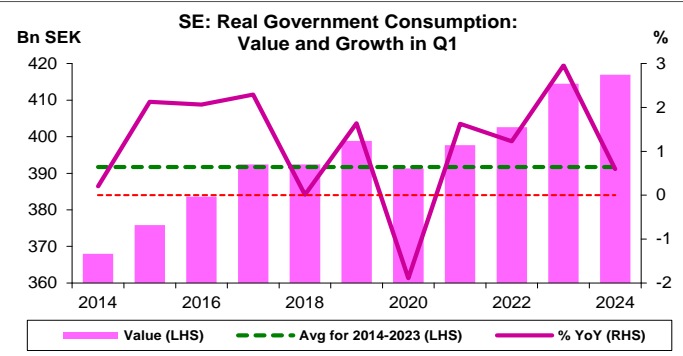
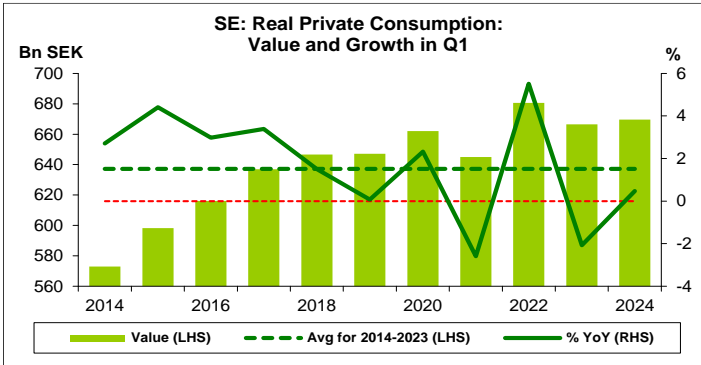
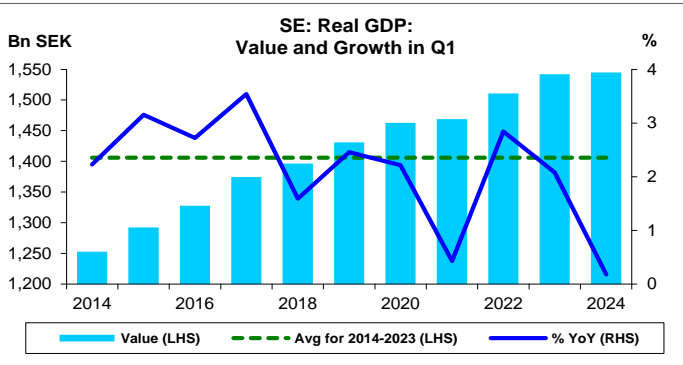


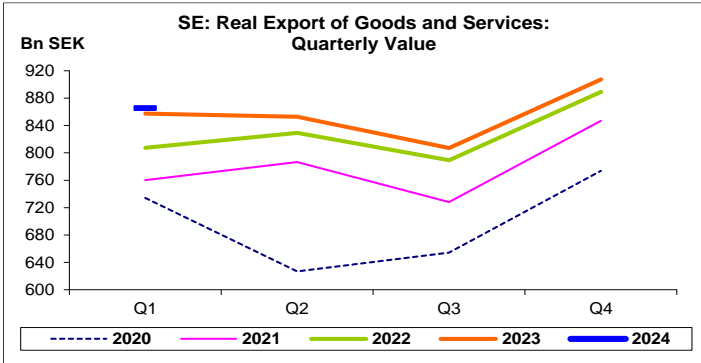
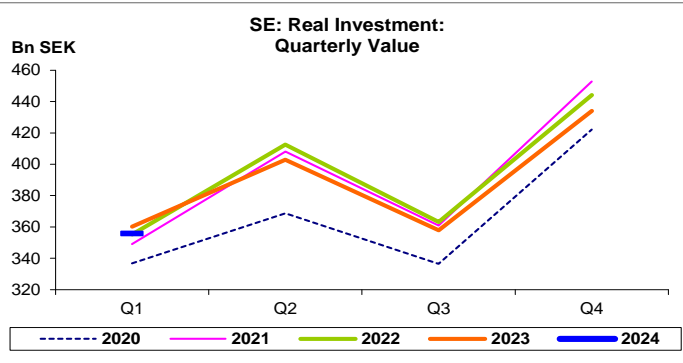
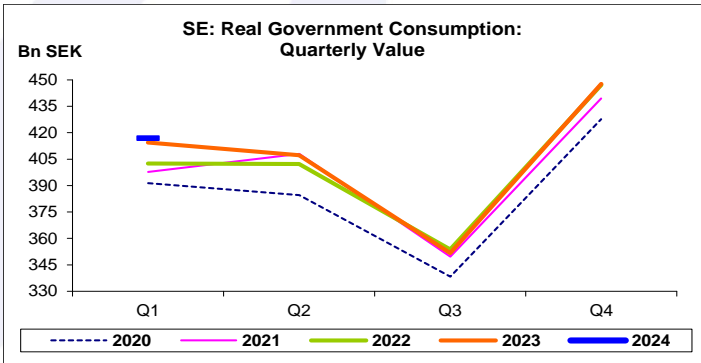
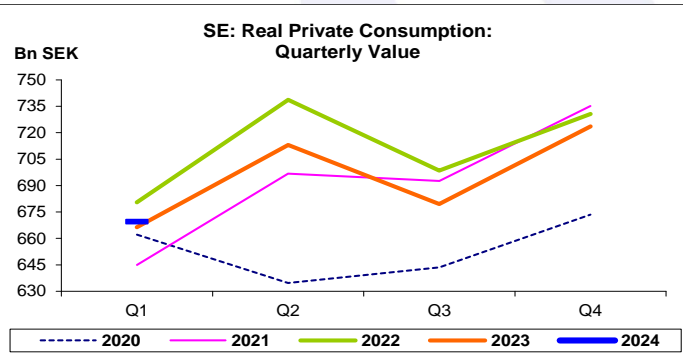
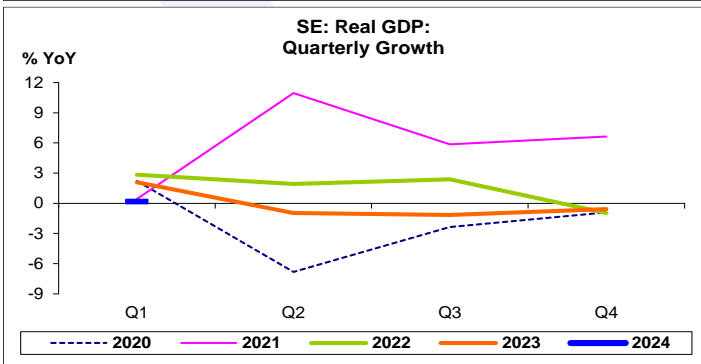
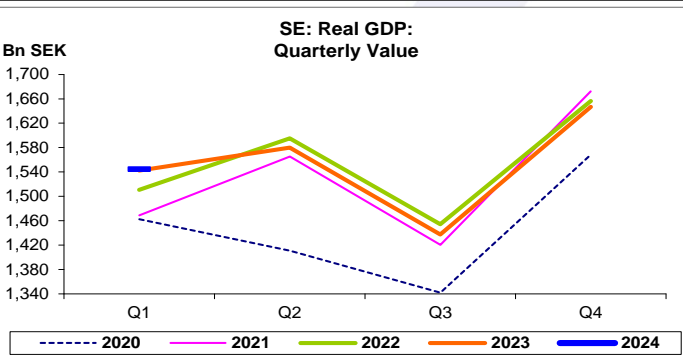
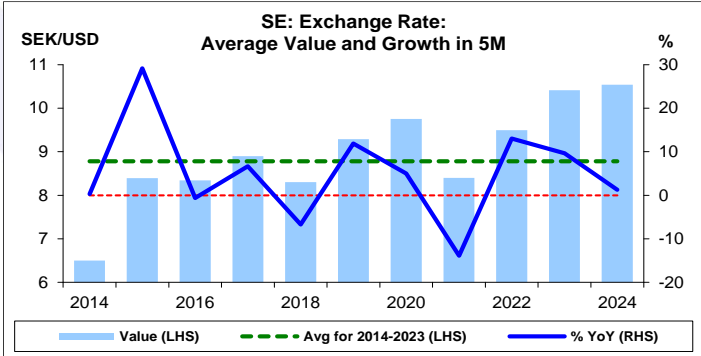
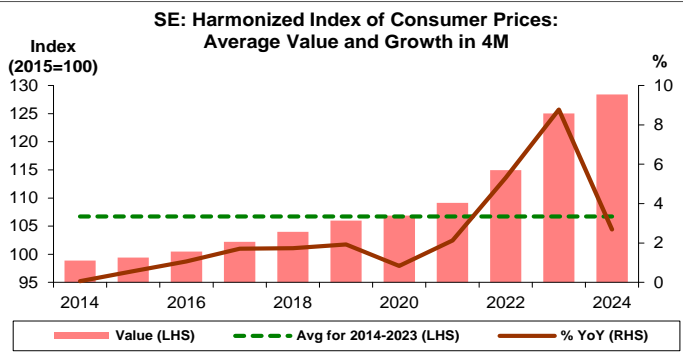
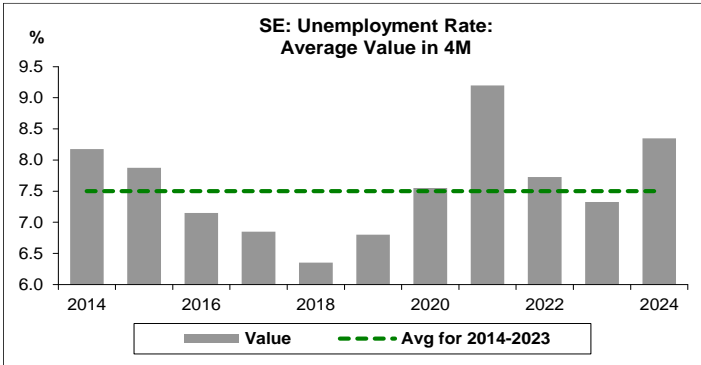
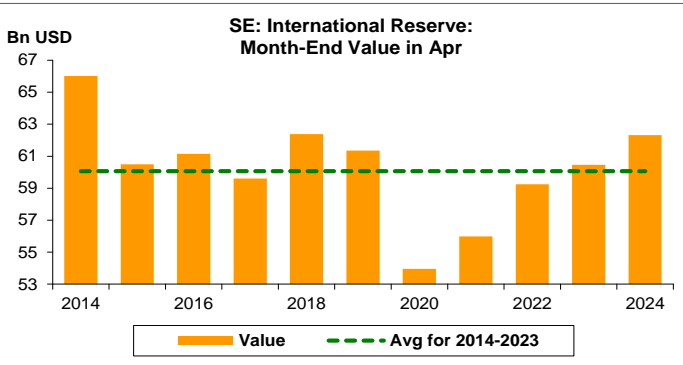
ที่มา: CEIC และ IMF

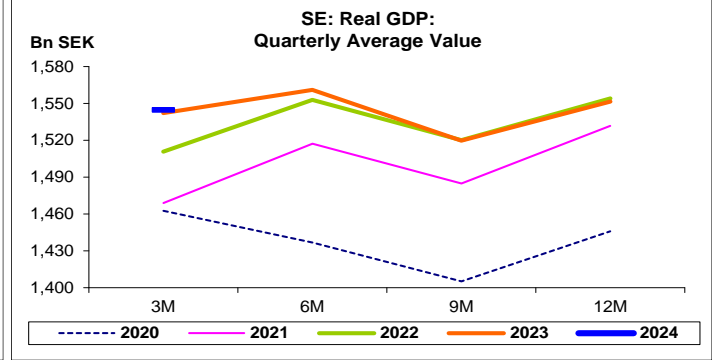
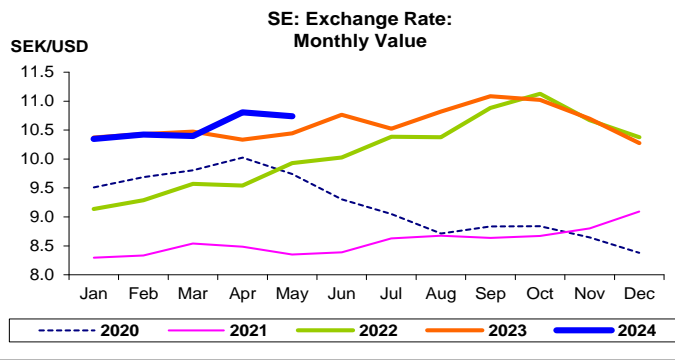
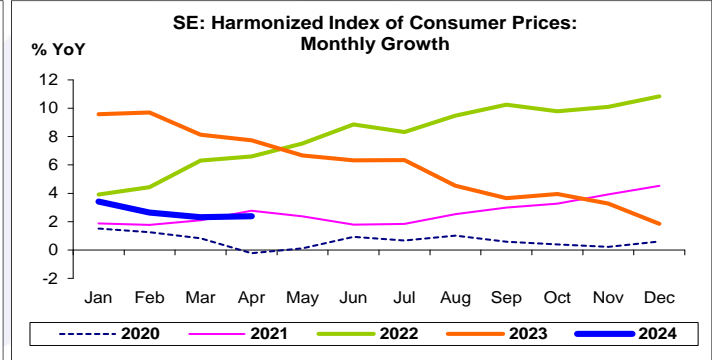
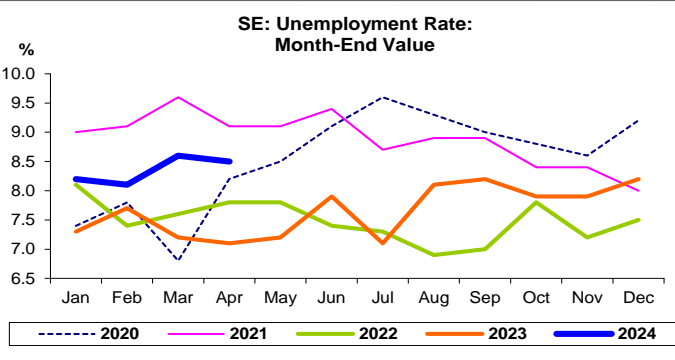
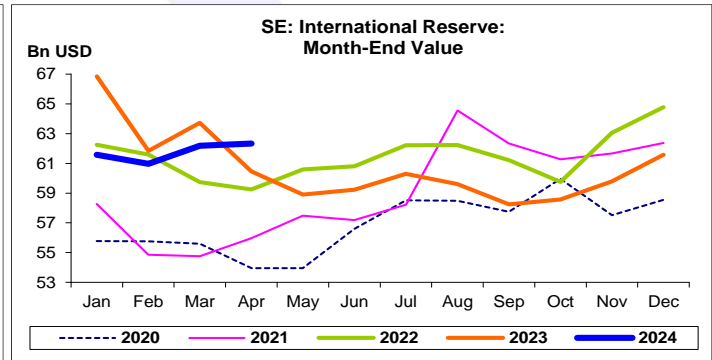
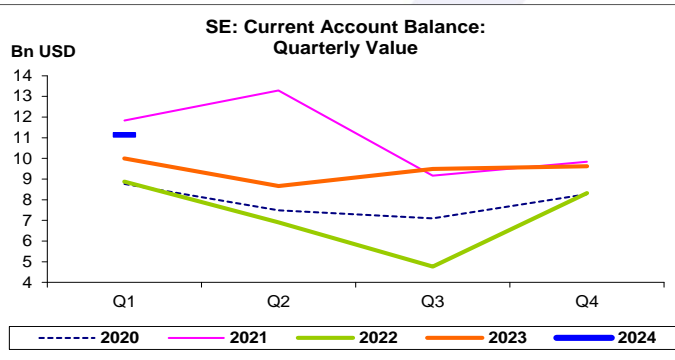
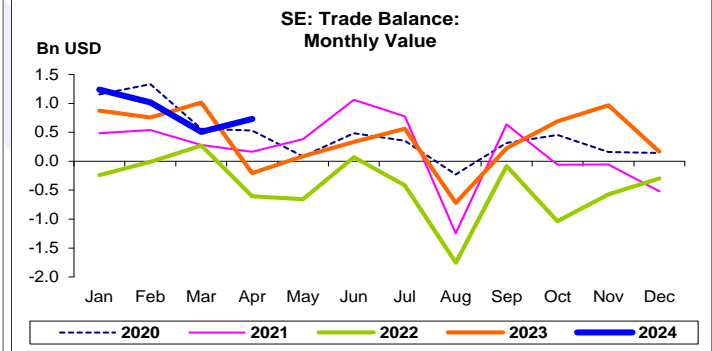
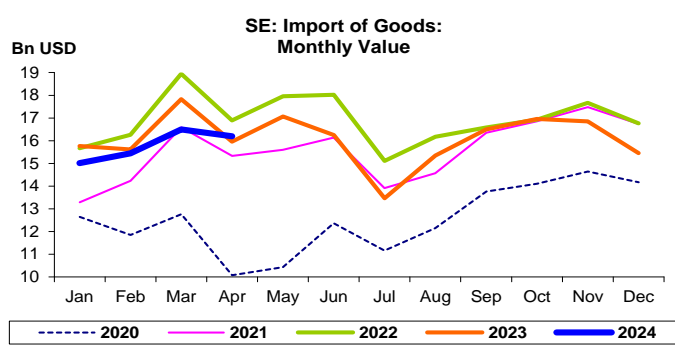
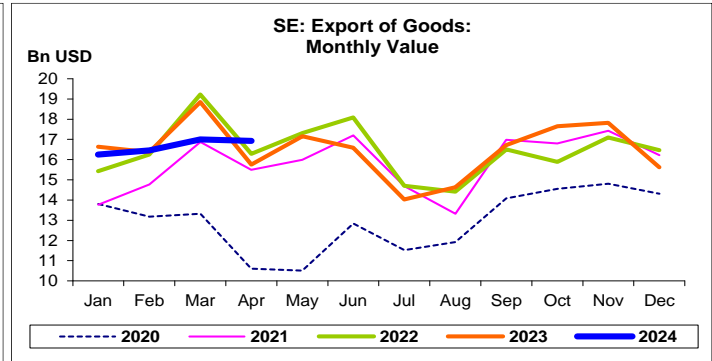
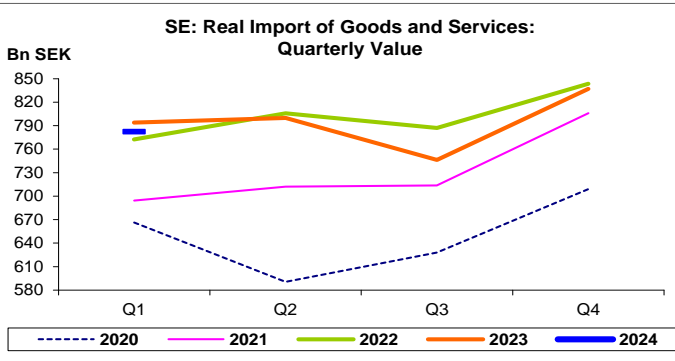
- หมายเหตุ: 1. อัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว
2. CAGR คือ Compound Annual Growth Rate
3. GDP หมายถึง GDP ตามราคาคงที่

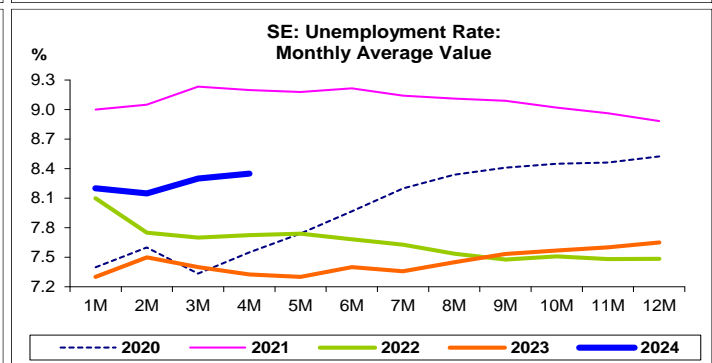
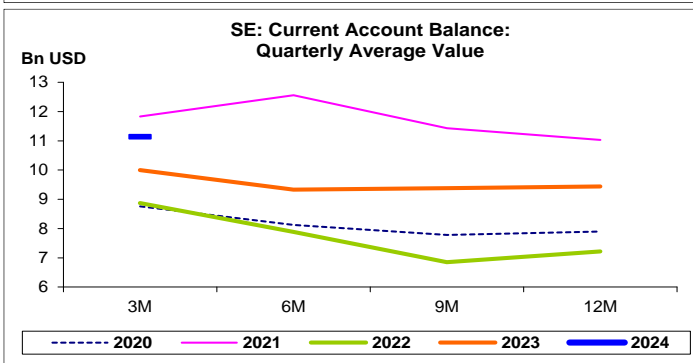
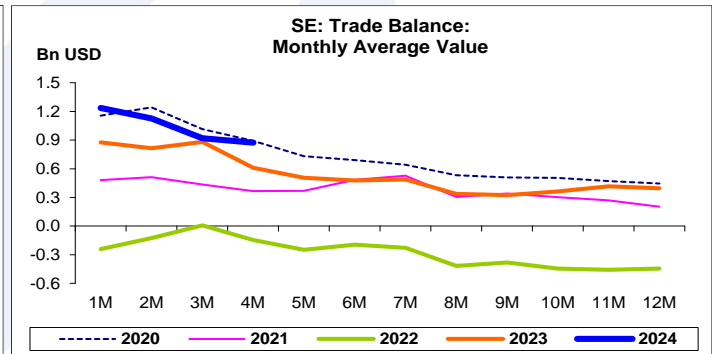
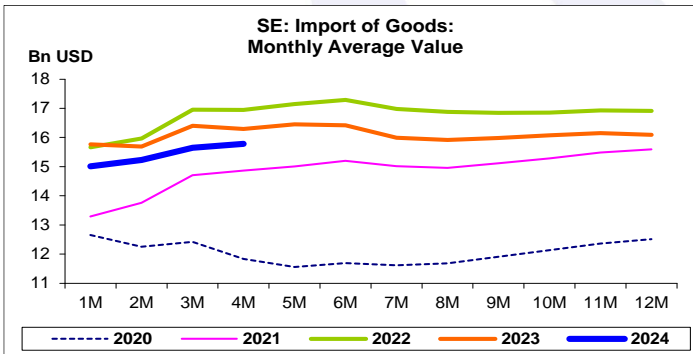
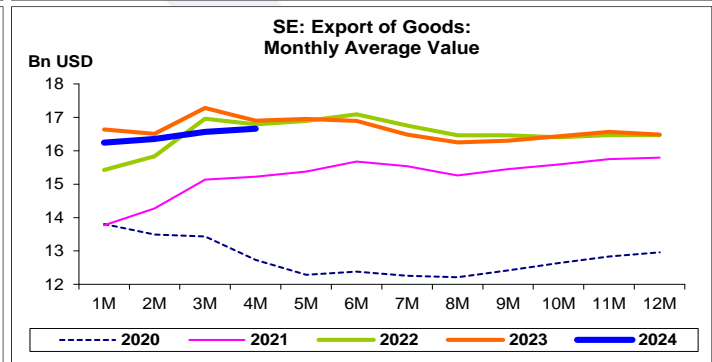
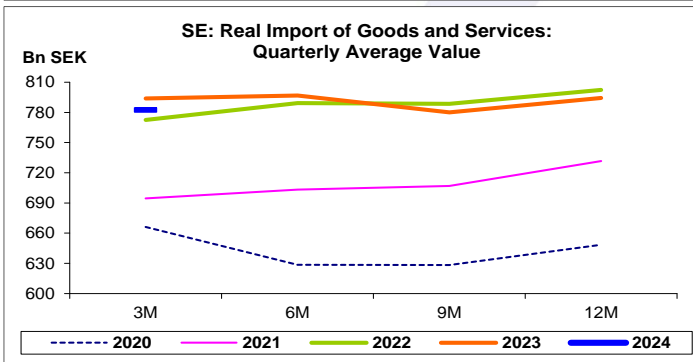
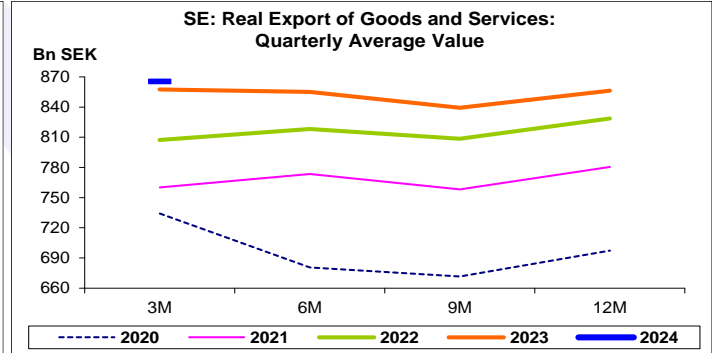
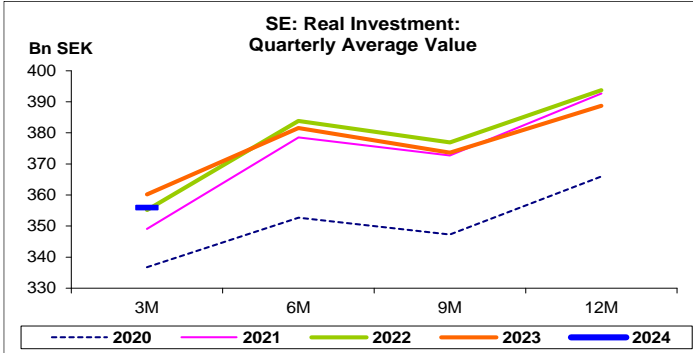
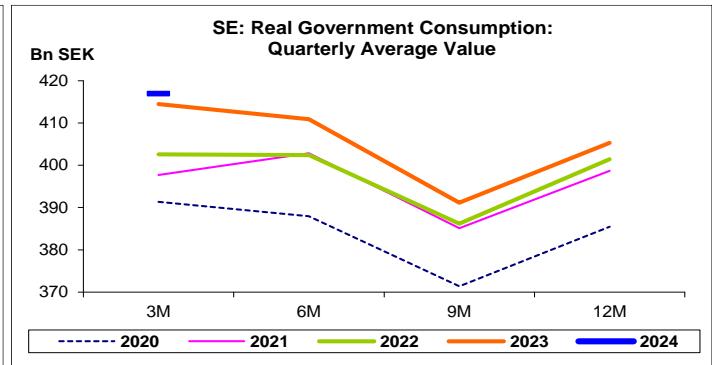
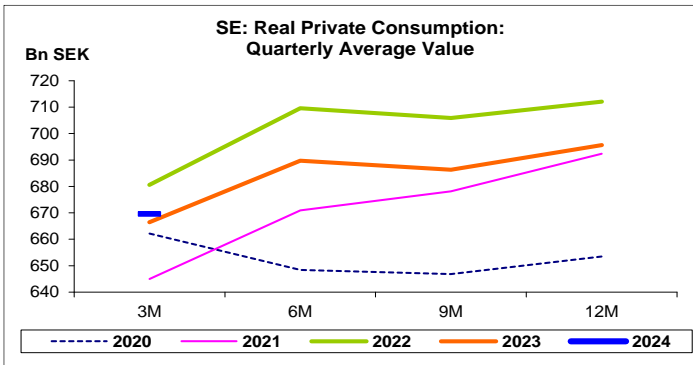


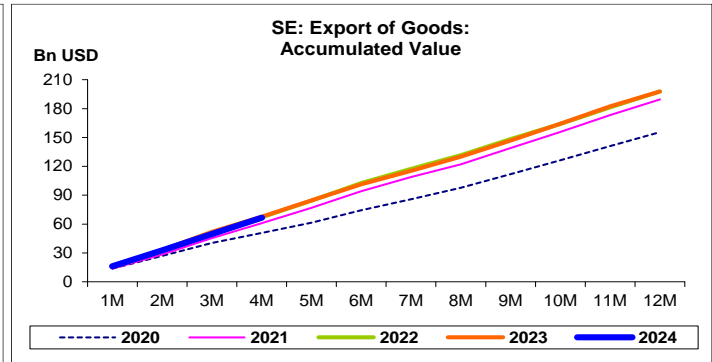
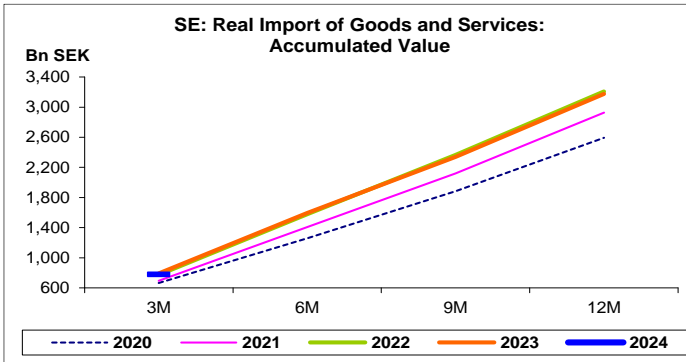
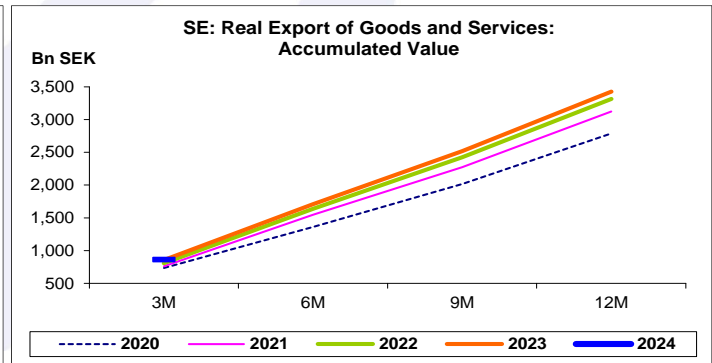
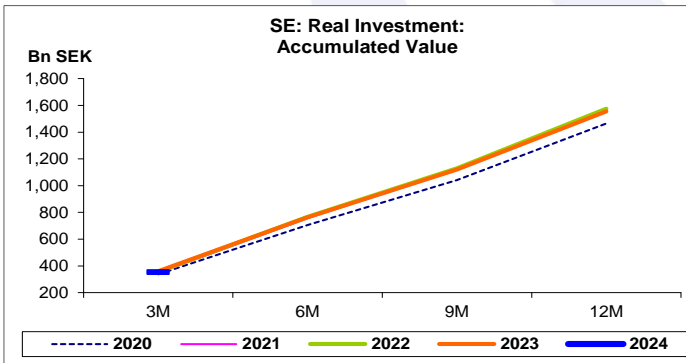
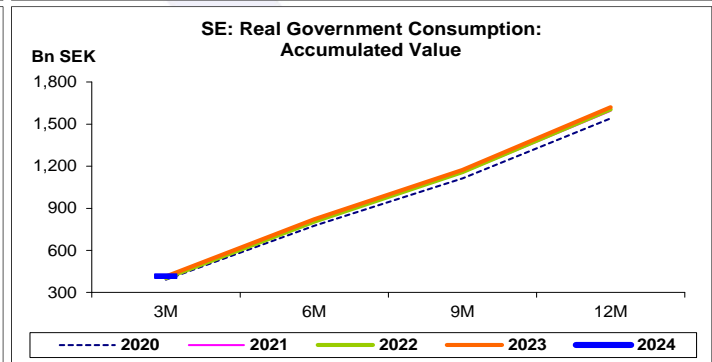
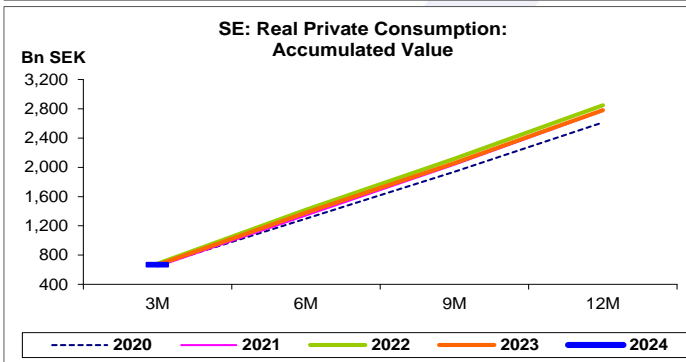
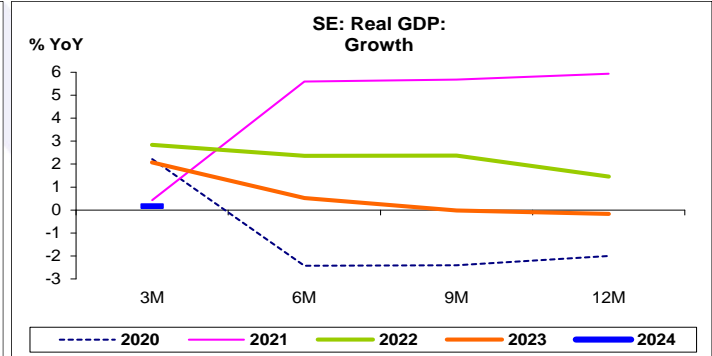
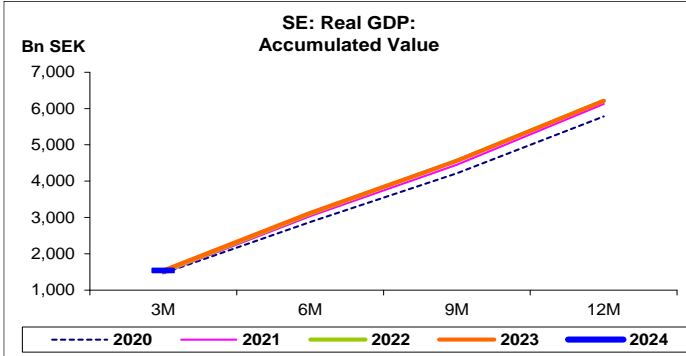
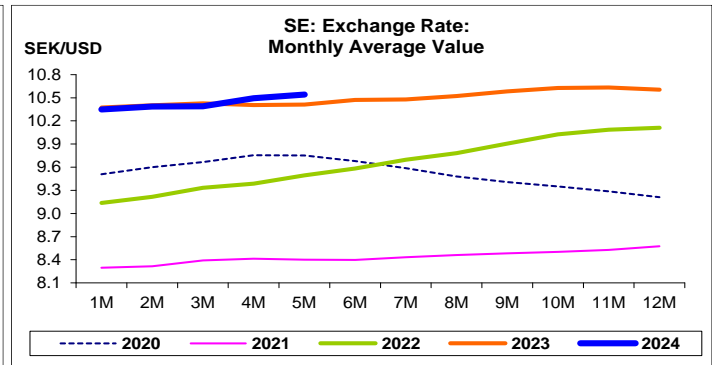
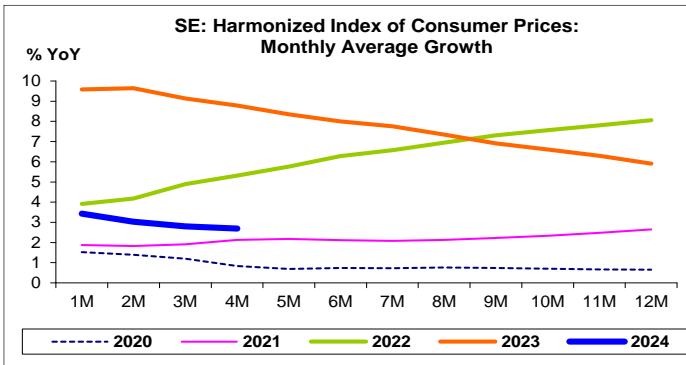


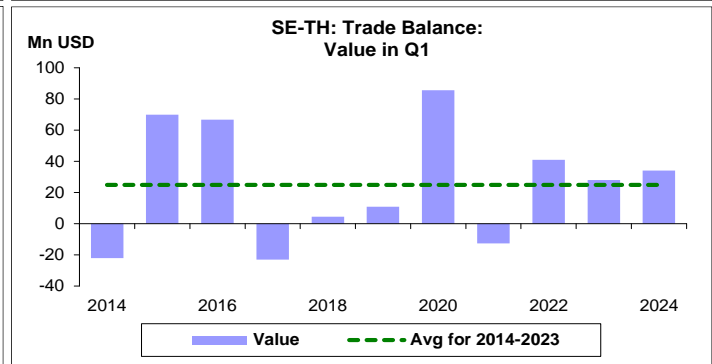
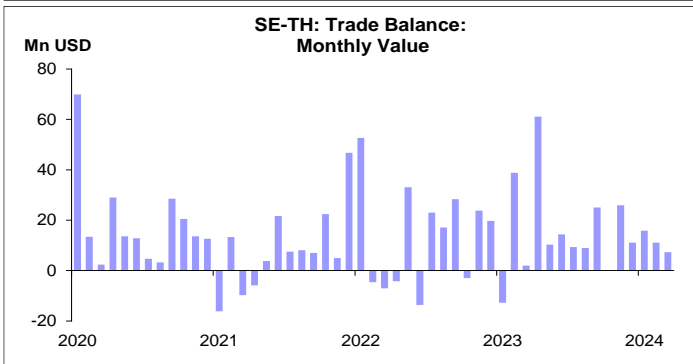
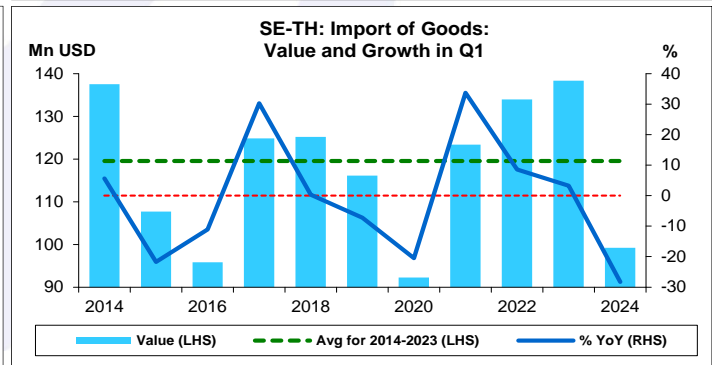
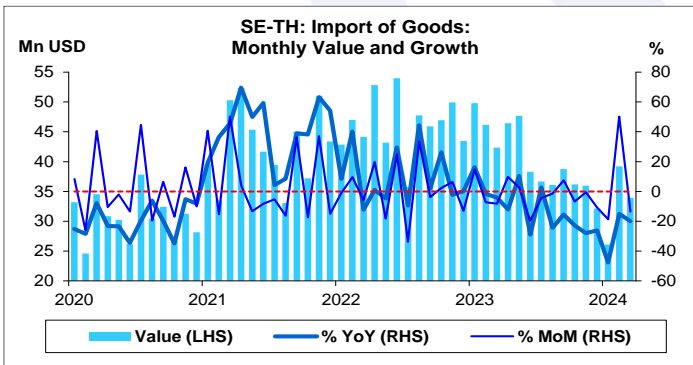
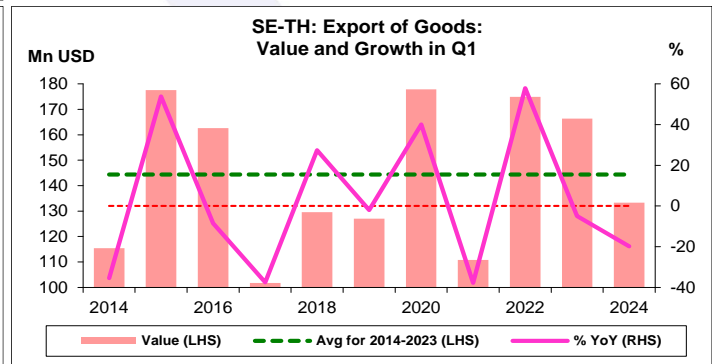
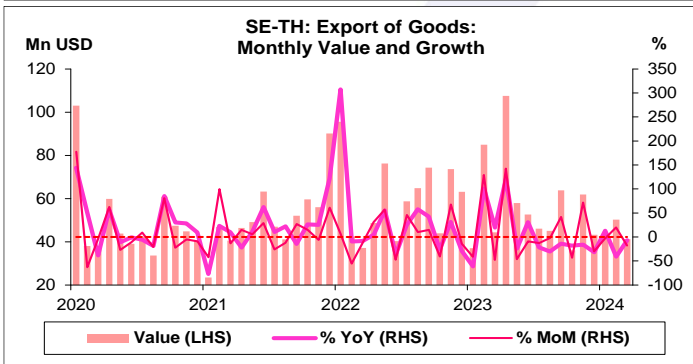
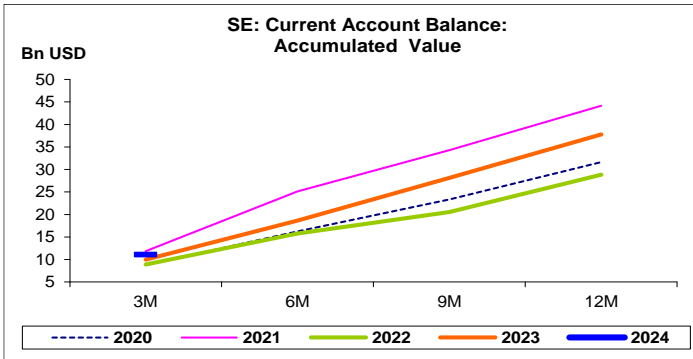
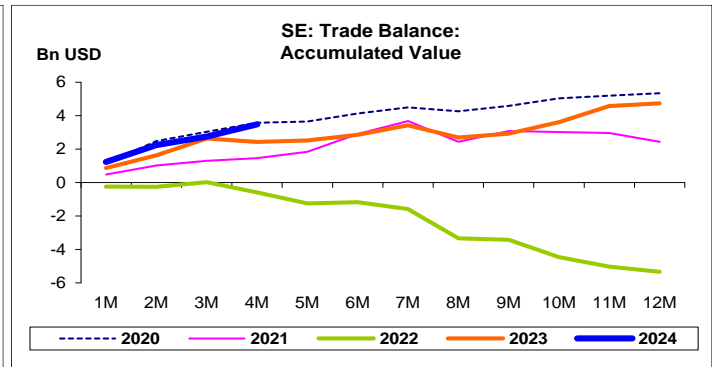
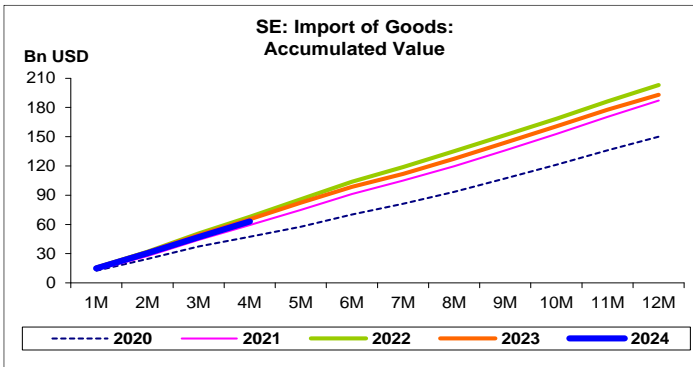


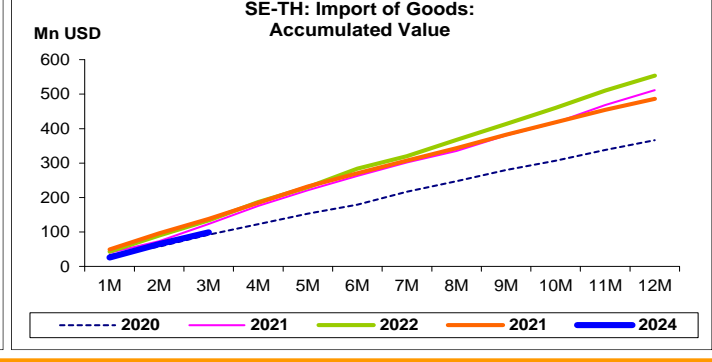
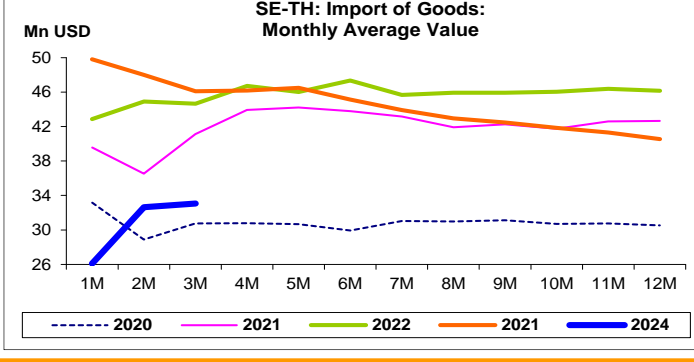
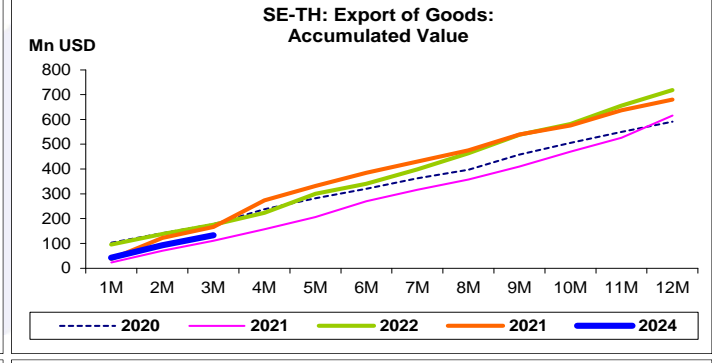
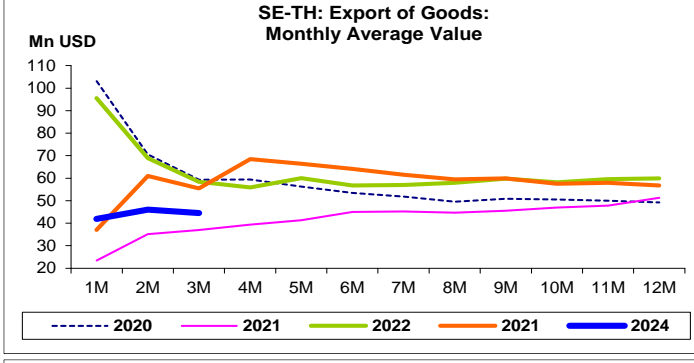
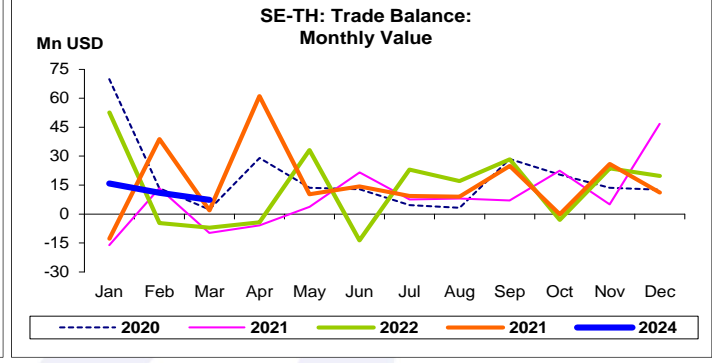
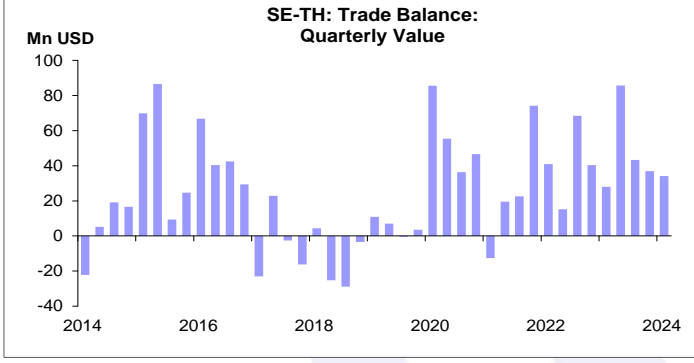
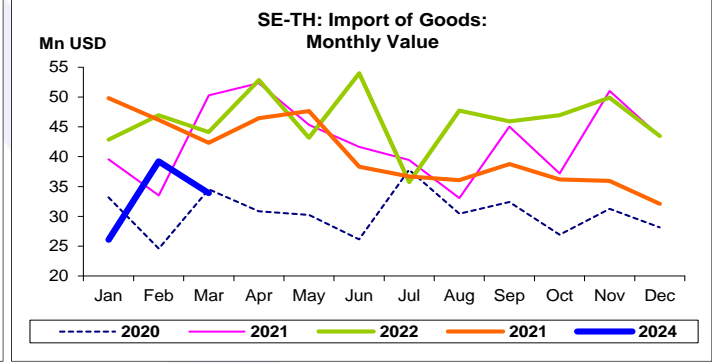
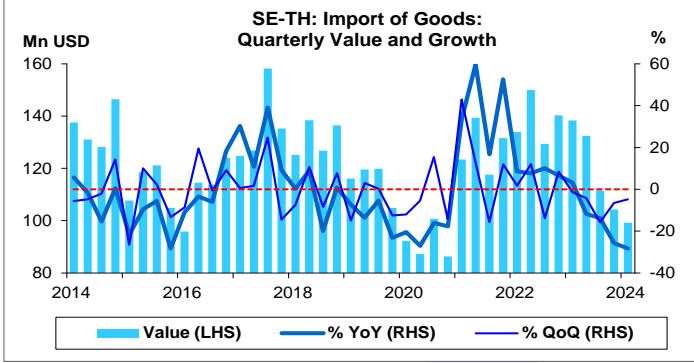
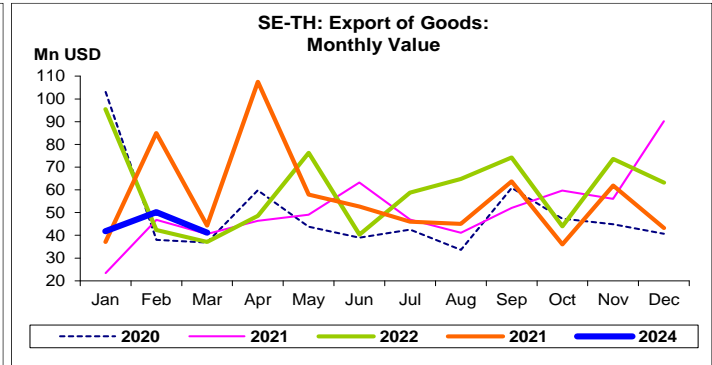
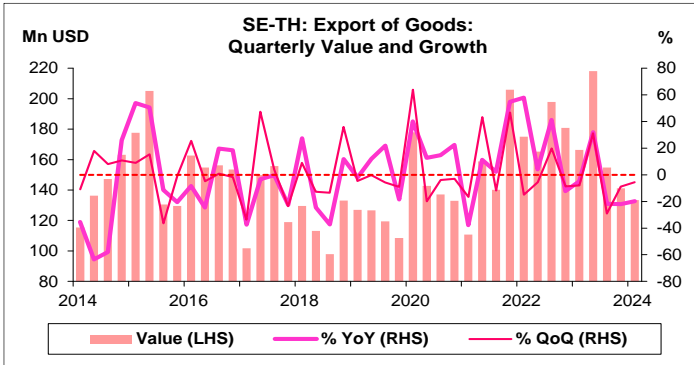


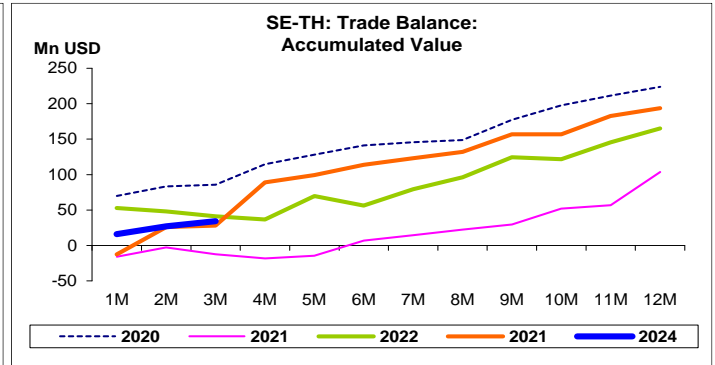
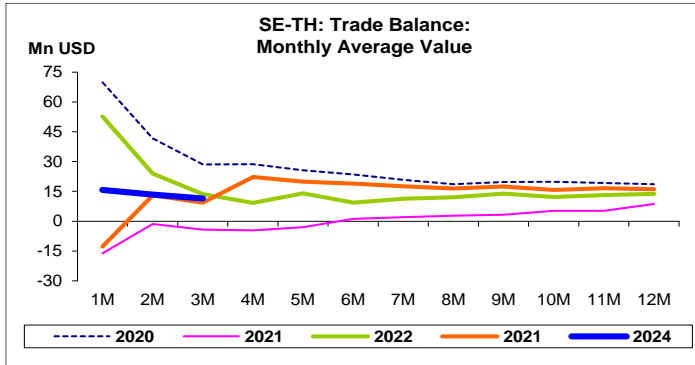












เครื่องชี้เศรษฐกิจสำคัญ

	2022	2023	2024f	2022			2023			2024					
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Feb	Mar	Apr	May
Real Sector															
Nominal GDP (SA, Bn USD)	580.3	585.2	623.0	151.7	134.7	148.0	142.6	149.3	138.4	154.9	148.7	-	-	-	-
Real GDP (% YoY)	1.5	-0.2	0.2	1.9	2.4	-1.0	2.1	-1.0	-1.2	-0.6	0.2	-	-	-	-
- Private Consumption (% YoY)	2.8	-2.3	-	6.0	0.8	-0.6	-2.1	-3.5	-2.7	-1.0	0.5	-	-	-	-
- Government Consumption (% YoY)	0.7	1.0	-	-1.4	1.2	1.7	3.0	1.2	-0.6	0.1	0.6	-	-	-	-
- Investment (% YoY)	0.3	-1.3	-	1.1	0.6	-1.9	1.4	-2.3	-1.5	-2.3	-1.2	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	1.1	0.4	-0.8	0.5	-0.5	0.1	0.0	0.7	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	1.2	-0.6	-1.1	-1.7	0.1	0.1	0.6	-0.3	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.1	0.8	0.4	0.3	0.3	0.0	0.4	0.2	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	3.5	1.6	-6.8	2.1	-2.0	-5.8	-0.3	2.7	-	-	-	-
GDP Per Capita (Th USD)	55.3	56.3	58.5	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	10.5	10.6	10.6	10.5	10.5	10.5	10.5	10.5	10.6	10.6	10.5	10.5	10.5	-	-
Labour Market															
Unemployment Rate (SA, %)	7.5	7.7	8.4	7.7	7.1	7.5	7.4	7.4	7.8	8.0	8.3	8.1	8.6	8.5	-
External Sector															
Export of Goods (Bn USD)	197.7	197.8	-	51.7	45.6	49.5	51.9	49.5	45.4	51.1	49.7	16.5	17.0	16.9	-
- % YoY	4.3	0.1	-	6.2	1.4	-1.9	1.9	-4.2	-0.5	3.3	-4.1	0.5	-9.8	7.4	-
Import of Goods (Bn USD)	203.0	193.1	-	52.9	47.9	51.4	49.2	49.3	45.3	49.3	46.9	15.4	16.5	16.2	-
- % YoY	8.5	-4.9	-	12.3	6.8	0.6	-3.3	-6.8	-5.3	-4.1	-4.6	-1.1	-7.5	1.5	-
Trade Balance (Bn USD)	-5.3	4.7	-	-1.2	-2.3	-1.9	2.6	0.2	0.1	1.8	2.8	1.0	0.5	0.7	-
Current Account Balance (Bn USD)	59.7	75.3	37.1	6.9	4.8	8.3	10.0	8.7	9.5	9.6	11.1	-	-	-	-
- % of GDP	10.3	12.9	6.0	4.6	3.5	5.6	7.0	5.8	6.9	6.2	7.5	-	-	-	-
International Reserve (Bn USD)	64.8	61.6	-	60.8	61.2	64.8	63.7	59.2	58.2	61.6	62.2	61.0	62.2	62.3	-
External Debt (Bn USD)	979.0	1,019.6	-	1,006.6	969.4	979.0	1,010.0	1,031.8	986.5	1,019.6	1,097.3	-	-	-	-
- % of International Reserve	1,511.1	1,655.9	-	1,655.6	1,583.6	1,511.1	1,584.7	1,742.1	1,693.8	1,655.9	1,764.4	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	-5.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	-11.7	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Bn USD)	15.8	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	2.7	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD)	105.3	100.2	-	108.6	98.4	105.3	101.1	94.8	88.0	100.2	97.7	97.1	97.7	96.3	-
- % of GDP	18.1	17.1	36.0	13.8	10.7	9.8	17.5	16.5	15.2	17.1	16.5	-	-	-	-
Inflation (% YoY)															
HICP	8.1	5.9	2.6	7.7	9.4	10.2	9.1	6.9	4.8	3.0	2.8	2.6	2.3	2.4	-
PPI	21.3	-0.5	-	24.5	21.1	19.1	8.7	-1.0	-3.9	-5.0	-1.3	-1.1	-0.5	1.1	-
Financial Sector (Period End)															
Total Loans (% YoY)	14.0	-1.1	-	11.9	15.9	14.0	6.8	5.1	-1.9	-1.1	1.8	-2.0	1.8	2.4	-
Total Deposits (% YoY)	7.4	-2.7	-	10.8	12.1	7.4	-1.2	-1.8	-6.8	-2.7	2.6	-3.8	2.6	1.1	-
L/D Ratio (%)	110.1	112.0	-	99.1	99.7	110.1	107.0	106.1	104.9	112.0	106.2	103.8	106.2	104.2	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
OMX Stockholm Index	2,043.4	2,396.1	-	1,872.7	1,829.0	2,043.4	2,223.7	2,309.9	2,155.5	2,396.1	2,518.3	2,452.8	2,518.3	2,556.4	2,604.1
Trade Value (Mn USD/Day)	104.1	85.1	-	119.5	74.9	82.6	94.3	97.1	64.7	84.5	88.8	87.3	99.8	90.6	88.3
Market Capitalization (Bn USD)	891.2	1,025.0	-	858.5	758.6	891.2	935.3	914.3	833.3	1,025.0	1,071.9	1,024.4	1,071.9	1,025.3	1,064.3
Interest Rate (Period End, % pa)															
Policy Rate (Repo Rate)	2.50	4.00	-	0.25	1.75	2.50	3.00	3.50	4.00	4.00	4.00	4.00	4.00	4.00	3.75
Lending Rate	2.60	4.10	-	0.35	1.85	2.60	3.10	3.60	4.10	4.10	4.10	4.10	4.10	4.10	3.85
Exchange Rate (Period Average)															
SEK/USD	10.1094	10.6042	-	9.8317	10.5471	10.7253	10.4265	10.5145	10.8095	10.6664	10.3894	10.4221	10.3989	10.8056	10.7379
SEK/EUR	10.6274	11.4707	-	10.4711	10.6223	10.9352	11.1961	11.4582	11.7624	11.4663	11.2796	11.2500	11.3054	11.5910	11.6138

Source: CEIC, Statistics Sweden and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in SEK term.

2. Total Loans and Total Deposits include All Banks.

3. % of GDP is calculated from Nominal GDP.