

เศรษฐกิจสหรัฐฯ Q2/2567

- GDP สหรัฐฯ Q2/67 ขยายตัว 3.1% YoY 0.7% QoQ และ 2.8% QoQAR หากพิจารณา 6M/67 ขยายตัว 3.0% YoY
- Q1/67 การส่งออกสินค้า มูลค่า 510.9 Bn USD หดตัวเพียง 0.2% YoY และ 1.3% QoQ การนำเข้าสินค้า มูลค่า 763.3 Bn USD ขยายตัว 1.2% YoY แต่หดตัว 3.0% QoQ ส่งผลให้ดุลการค้า ขาดดุล 252.4 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน แต่ขาดดุลลดลงมาจากไตรมาสก่อน หากพิจารณา 5M/67 การส่งออกสินค้า มูลค่า 858.3 Bn USD ขยายตัว 1.4% YoY การนำเข้าสินค้า มูลค่า 1,314.7 Bn USD ขยายตัว 3.3% YoY ส่งผลให้ดุลการค้า ขาดดุล 456.3 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q2/67 ขยายตัว 3.2% YoY และ 1.2% QoQ หากพิจารณา 6M/67 ขยายตัว 3.2% YoY

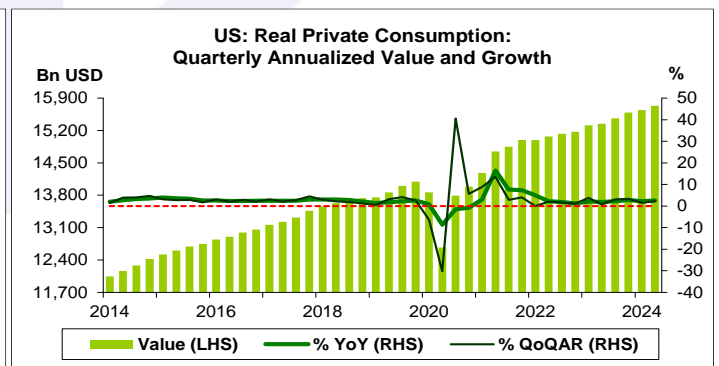
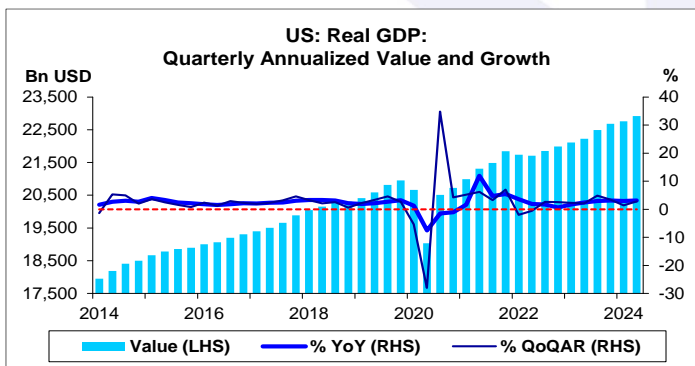
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-67)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (USD)	-	5	5	5	5	-	Jun-24
Private Consumption (USD)	-	5	5	5	5	-	Jun-24
Private Investment (USD)	-	5	5	5	5	-	Jun-24
Government Consumption and Investment (USD)	-	5	5	5	5	-	Jun-24
Export of Goods Value (USD)	5	5	5	5	5	5	May-24
Import of Goods Value (USD)	5	4	5	5	5	5	May-24
Trade Balance (USD)	1	2	2	1	2	1	May-24
Current Account Balance (USD)	-	2	1	1	1	-	Mar-24
International Reserve (USD)	5	5	5	5	5	5	Jun-24
Unemployment Rate	3	3	2	2	3	3	Jun-24
CPI	5	5	5	5	5	5	Jun-24
EUR/USD	4	4	4	4	4	4	Jun-24
JPY/USD	5	5	5	5	5	5	Jun-24

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

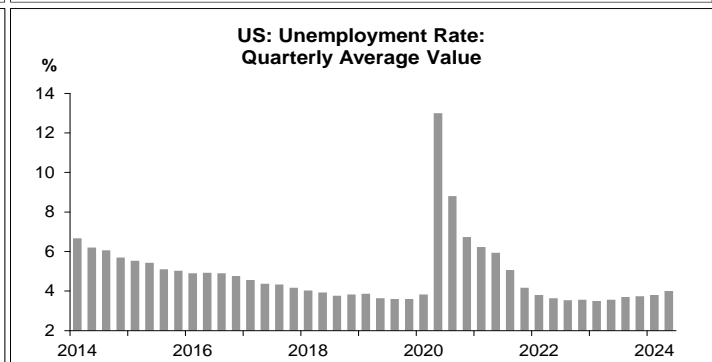
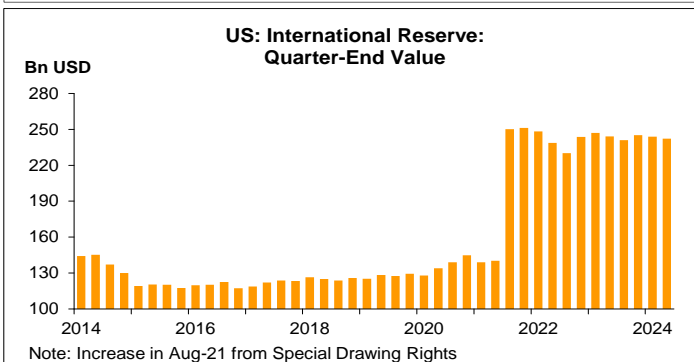
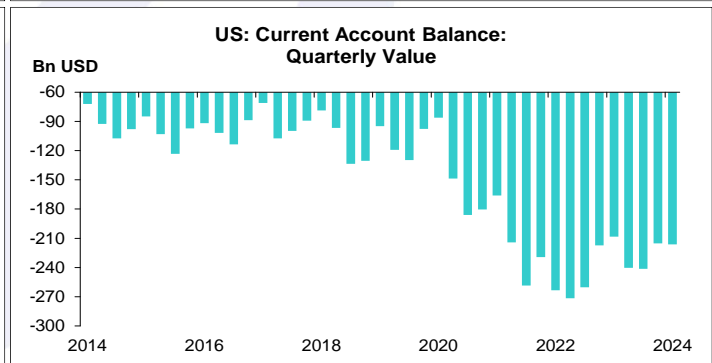
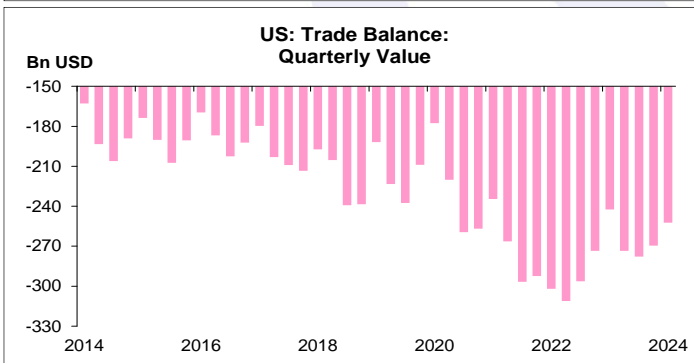
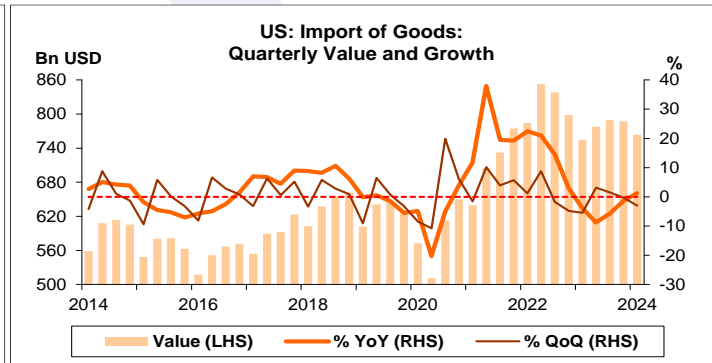
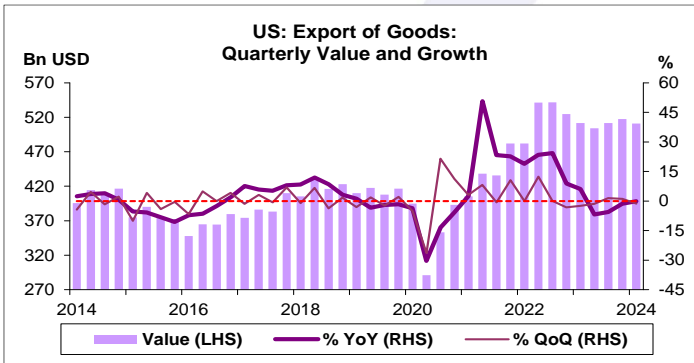
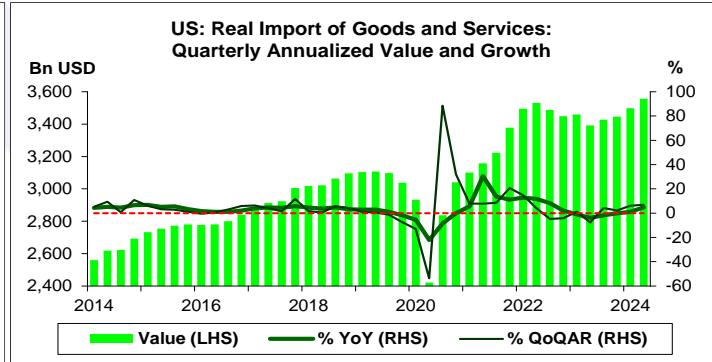
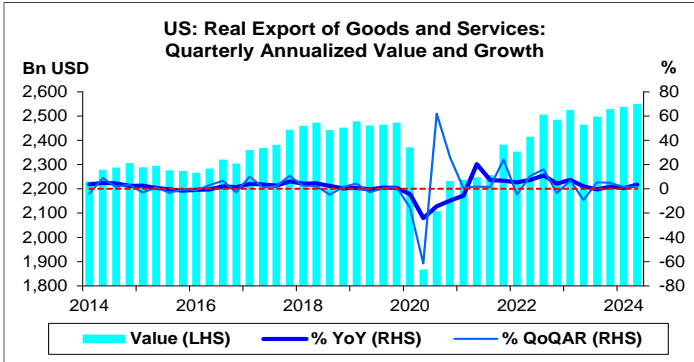
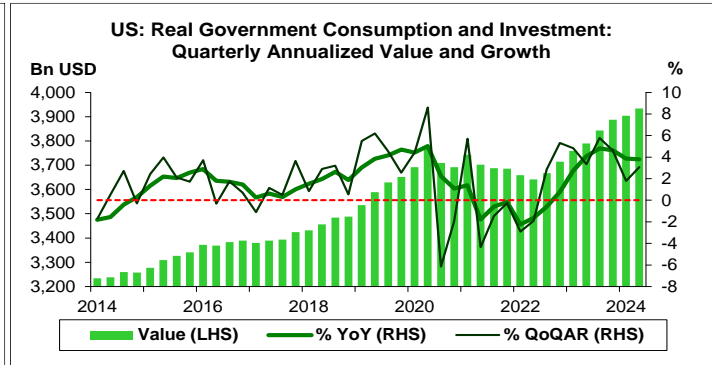
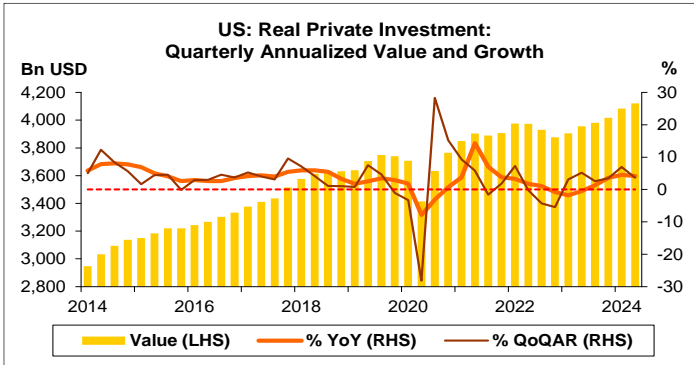
อัตราการเปลี่ยนแปลงรายปี (ปี 2557-66)

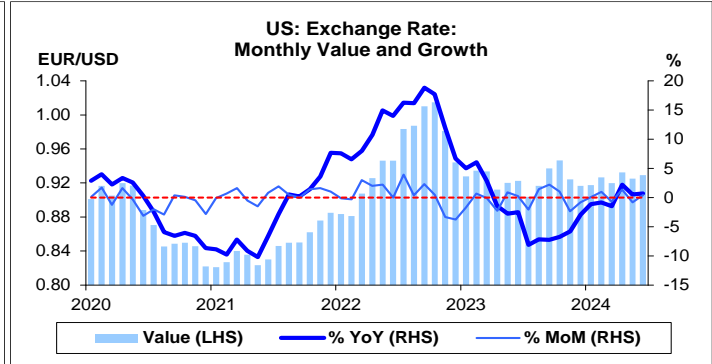
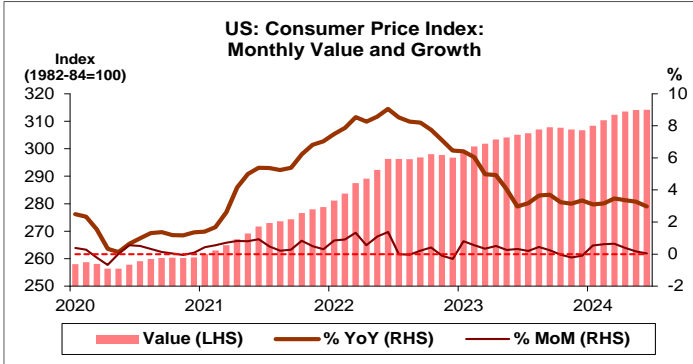
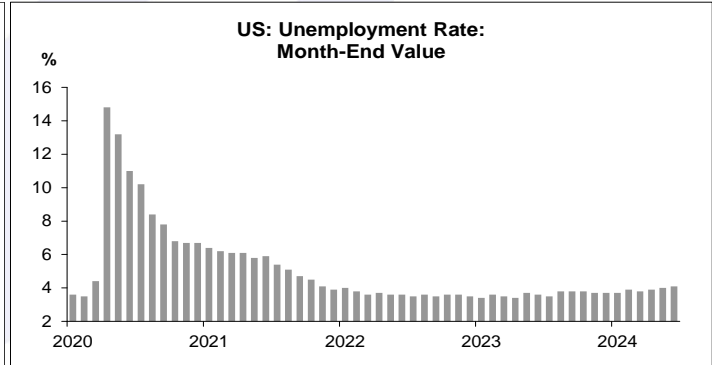
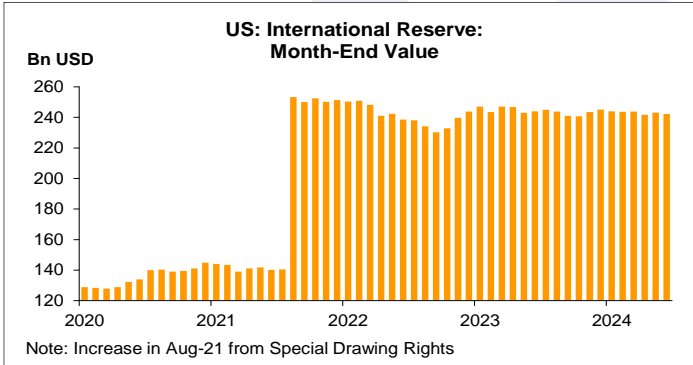
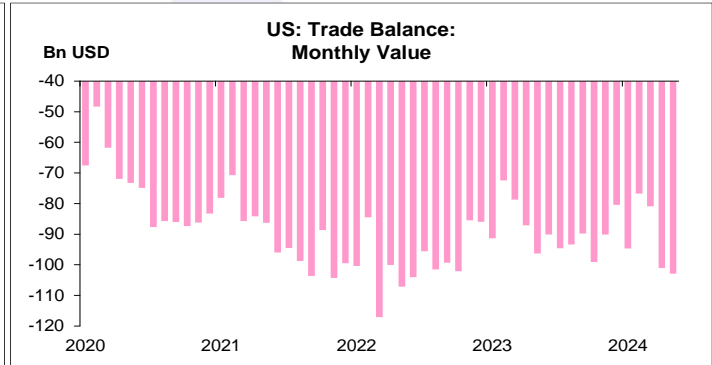
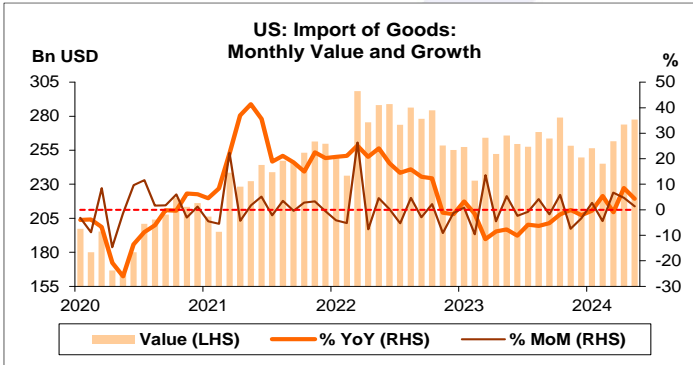
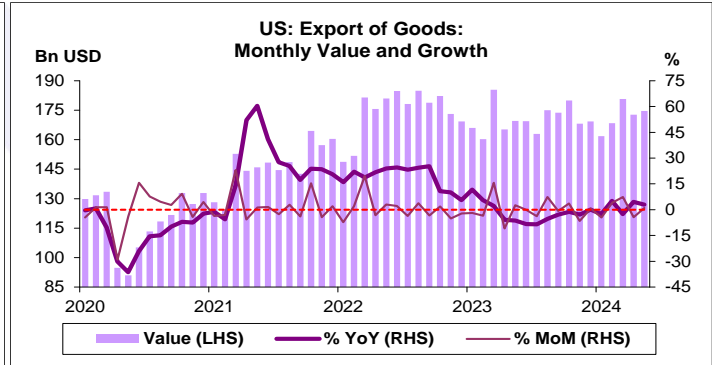
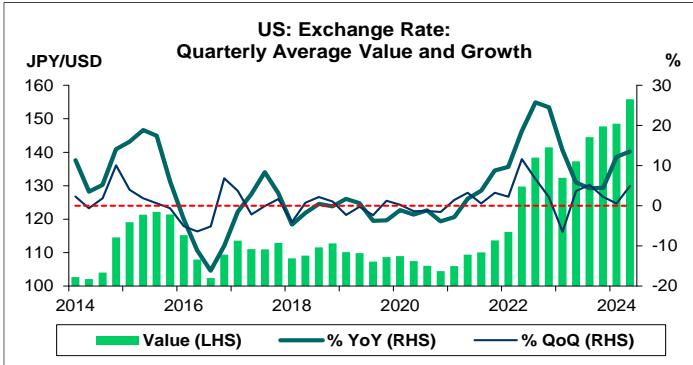
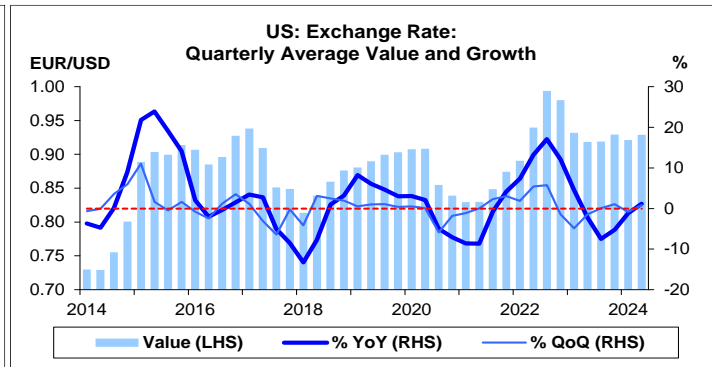
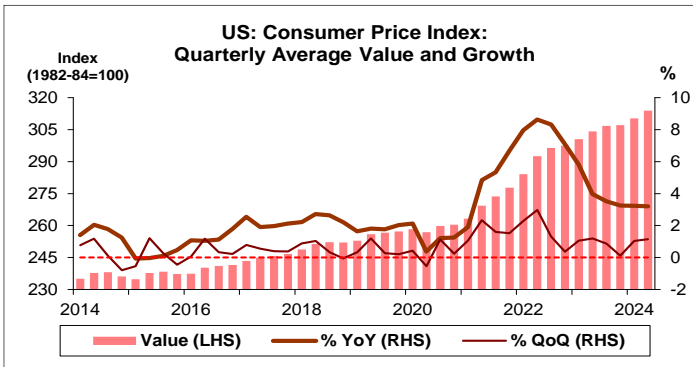
%	Average YoY Growth	CAGR
GDP (USD)	2.3	2.3
Private Consumption (USD)	2.7	2.6
Private Investment (USD)	3.4	3.4
Government Consumption and Investment (USD)	1.6	1.5
Export of Goods Value (USD)	3.1	2.5
Import of Goods Value (USD)	3.5	3.1
CPI	2.7	2.7
EUR/USD	2.3	2.1
JPY/USD	4.0	3.7

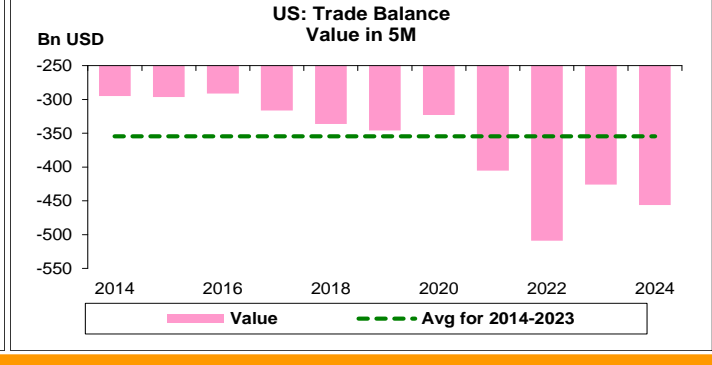
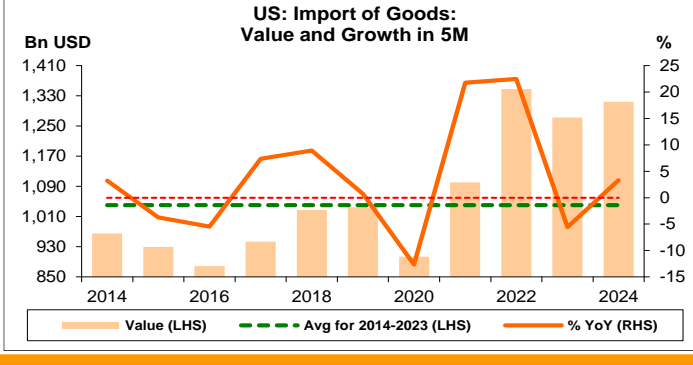
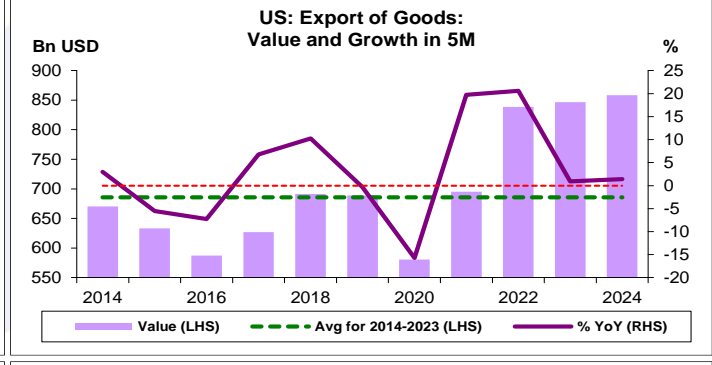
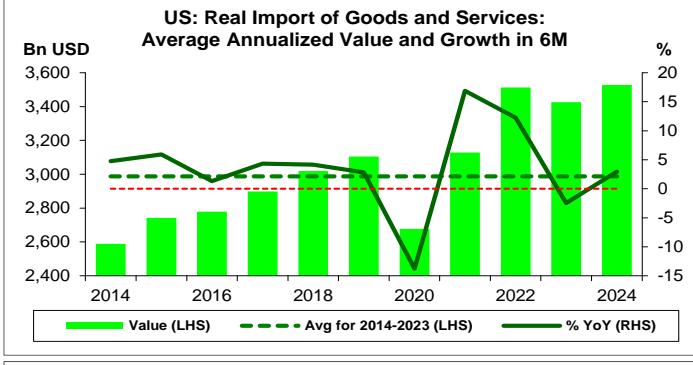
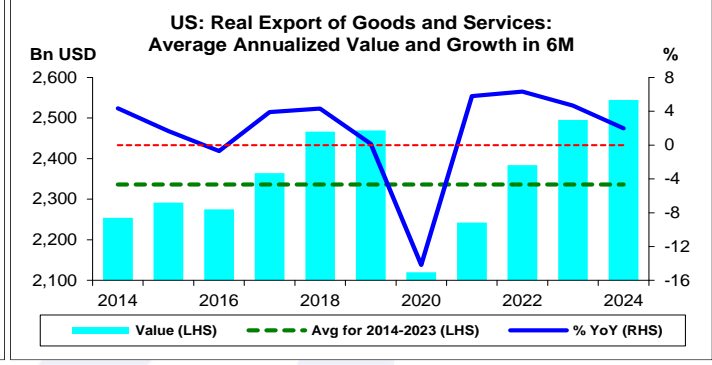
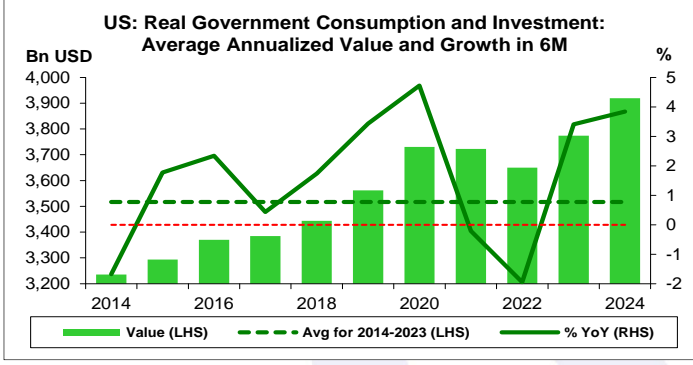
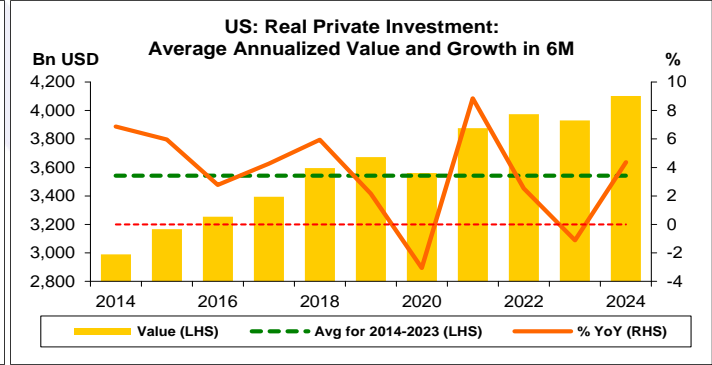
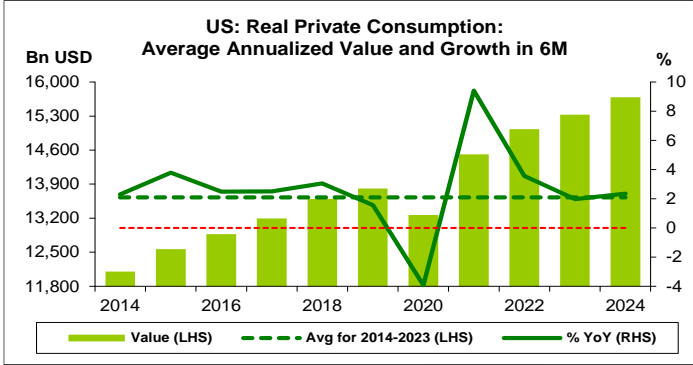
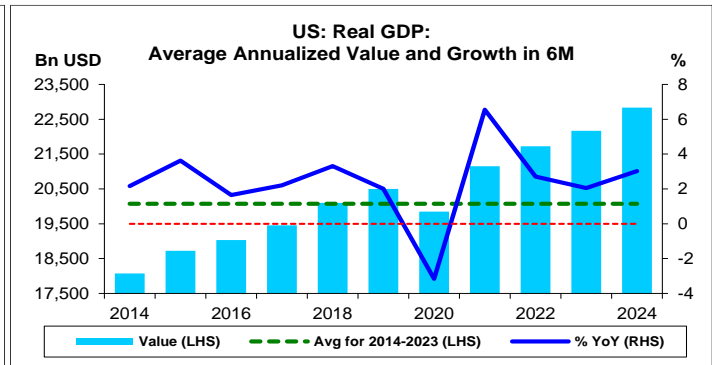
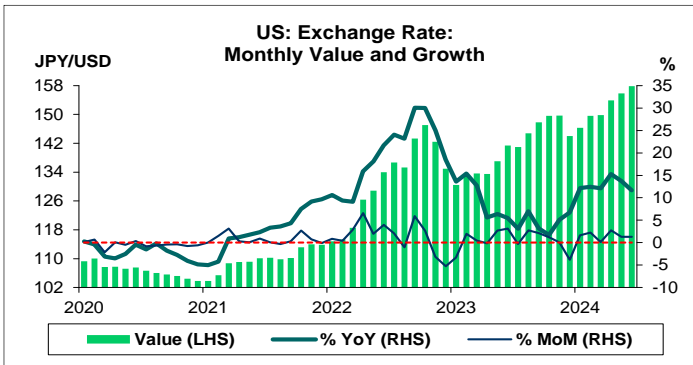


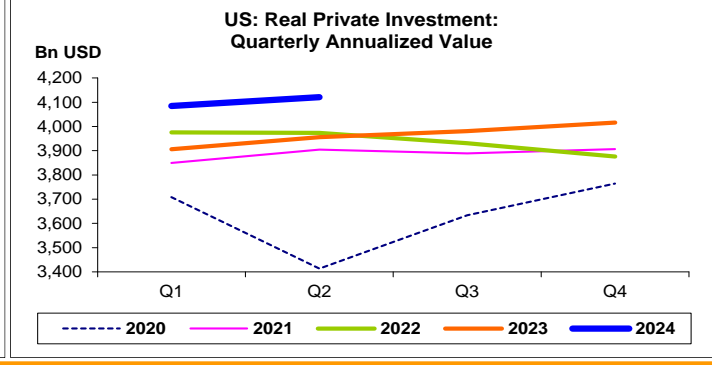
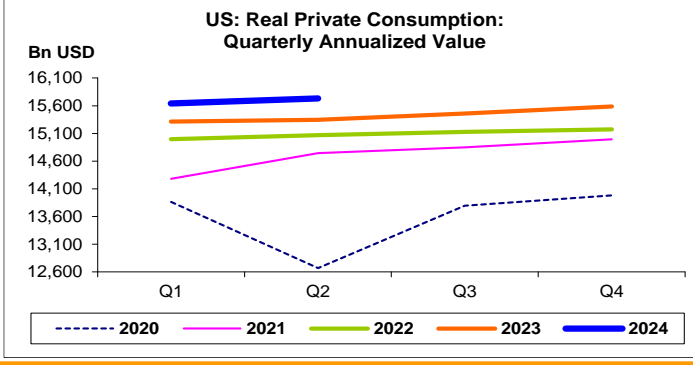
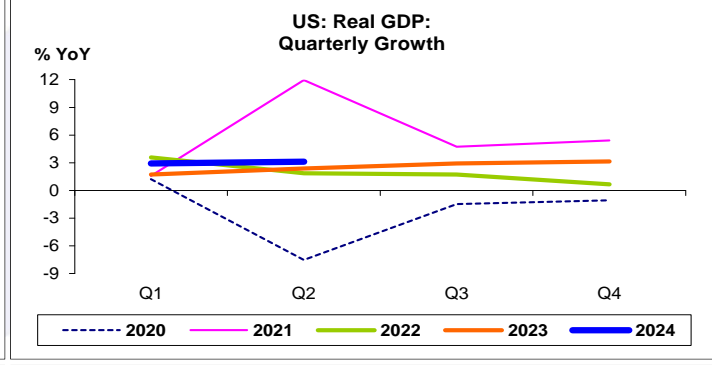
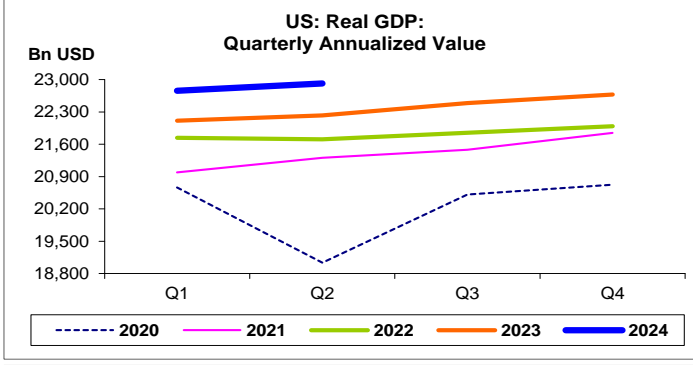
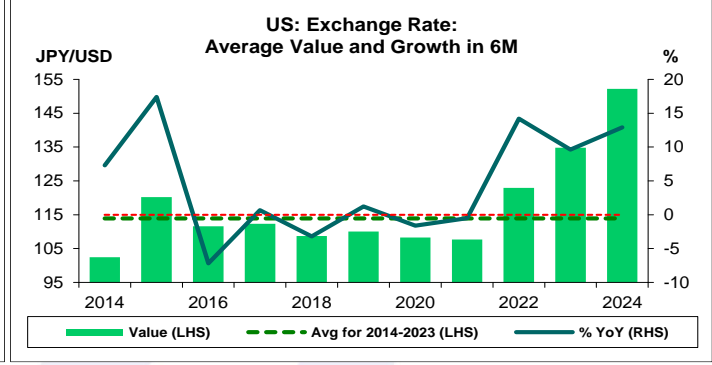
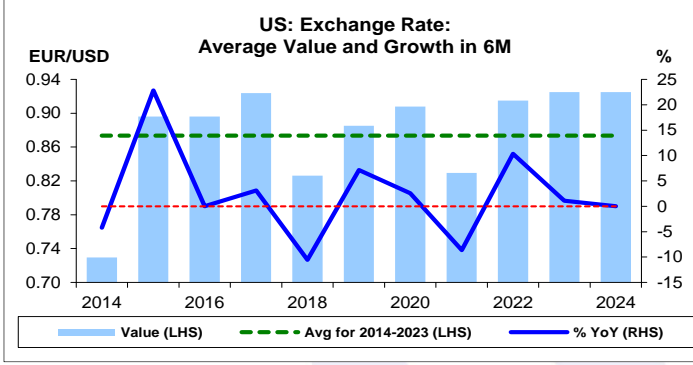
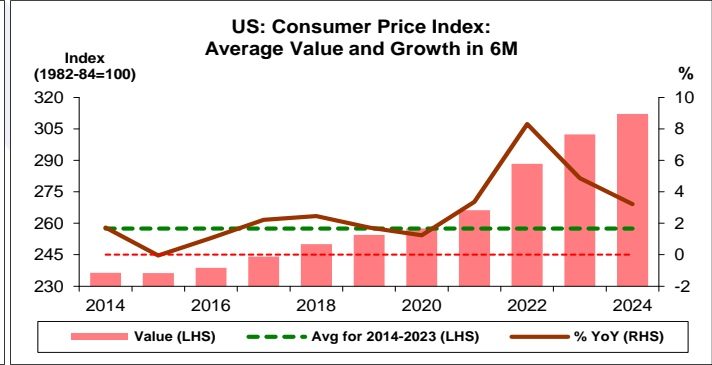
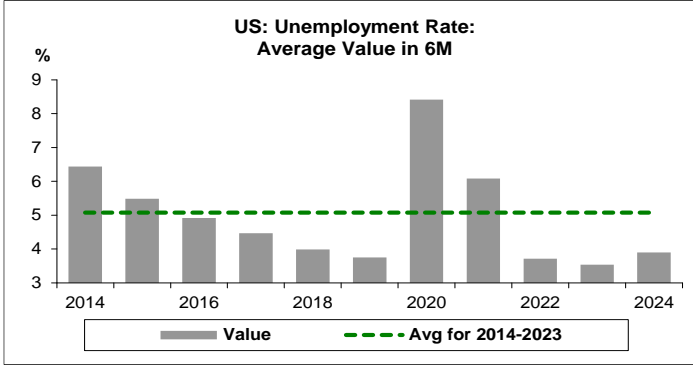
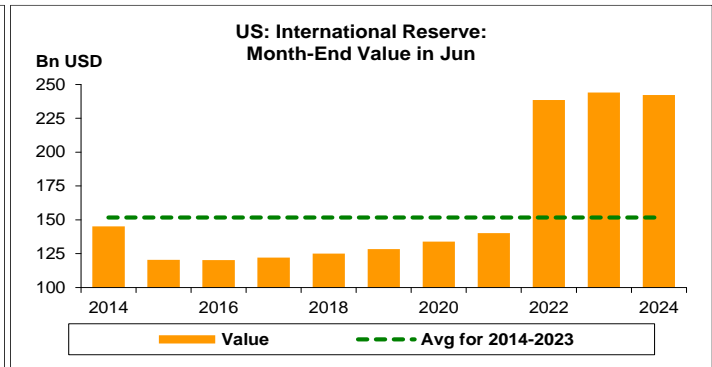
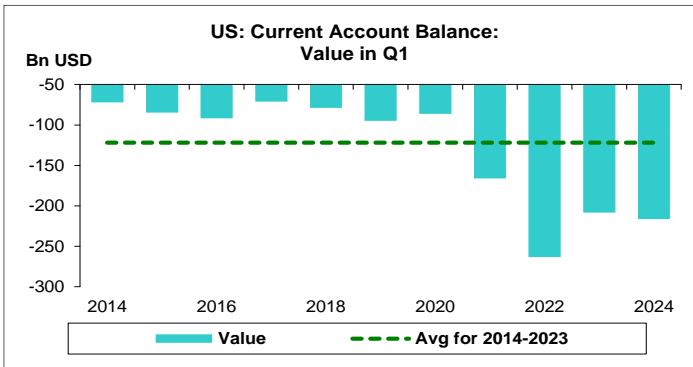
ที่มา: National Bureau of Economic Analysis, US Treasury Department, Federal Reserve, Congressional Budget Office, CEIC และ IMF

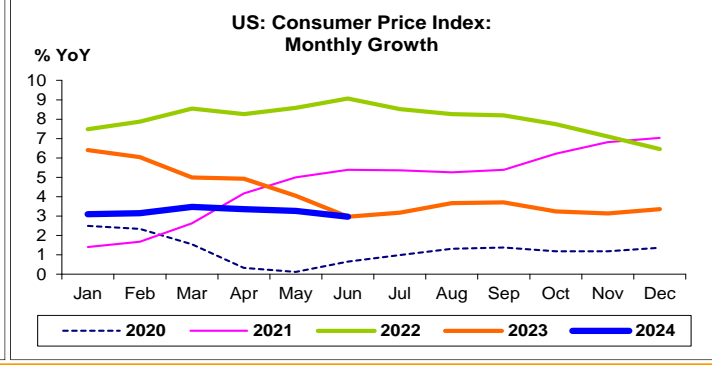
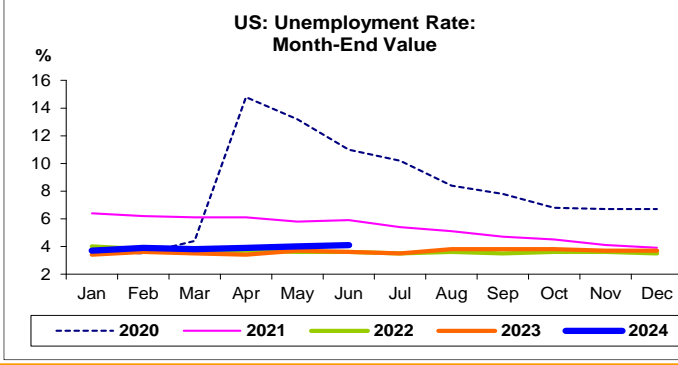
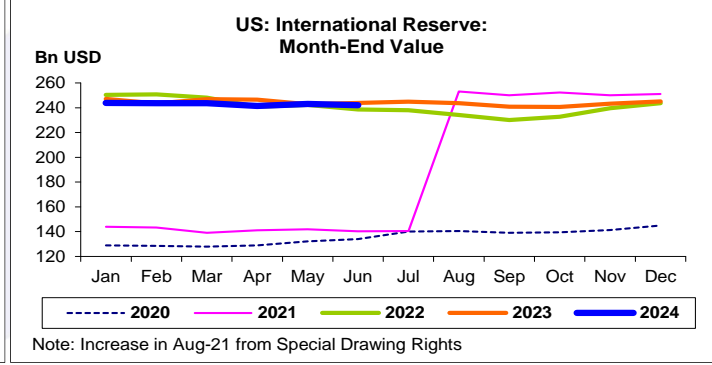
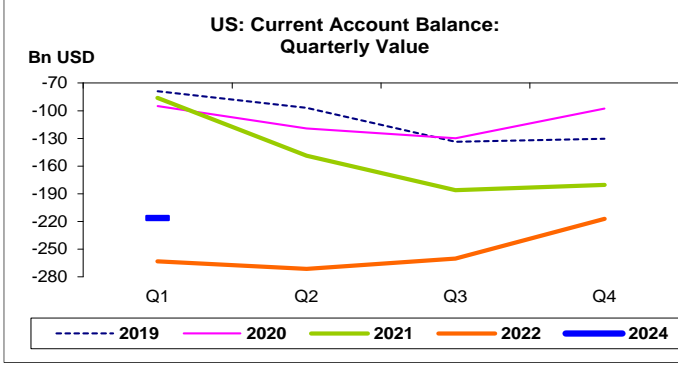
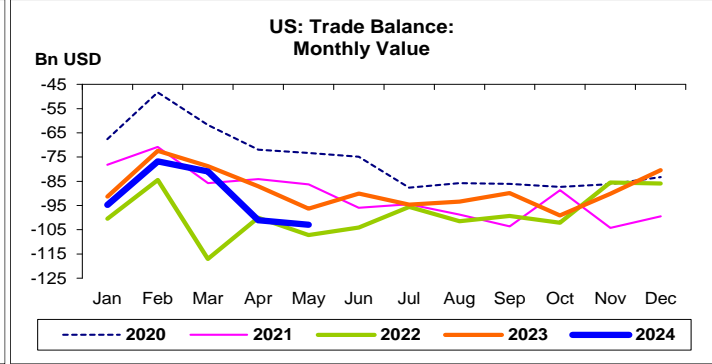
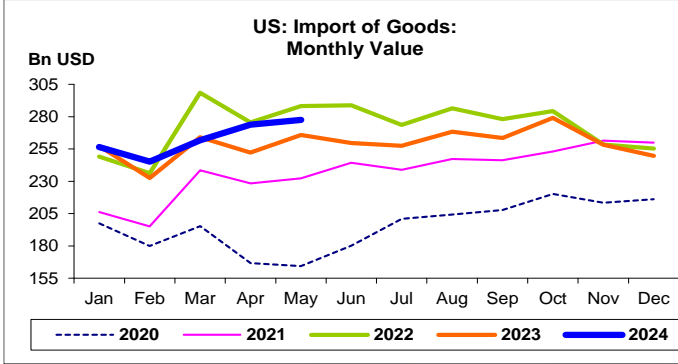
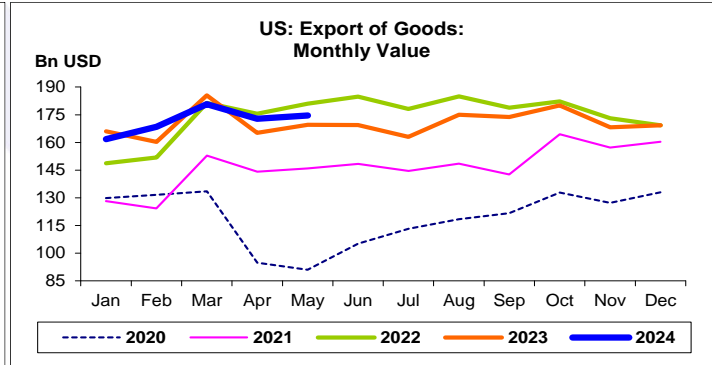
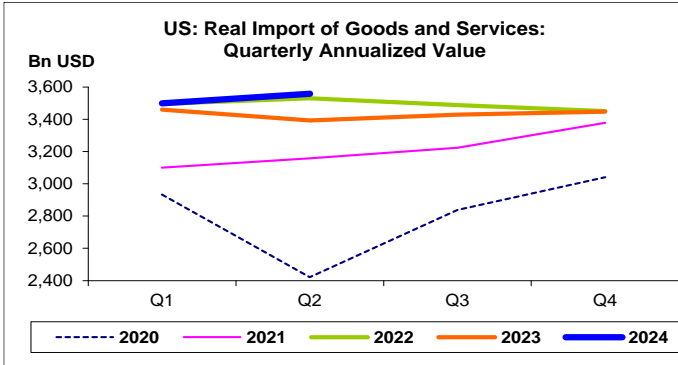
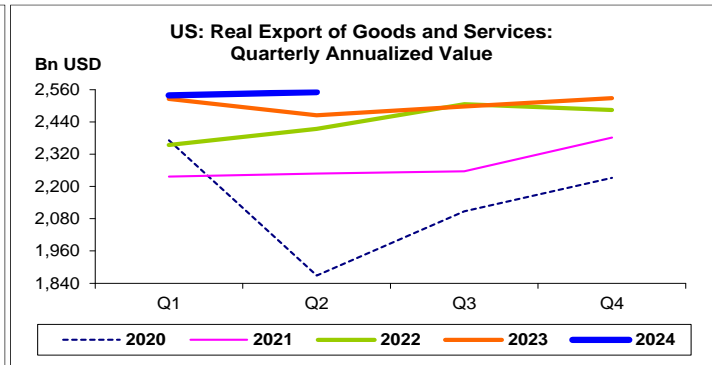
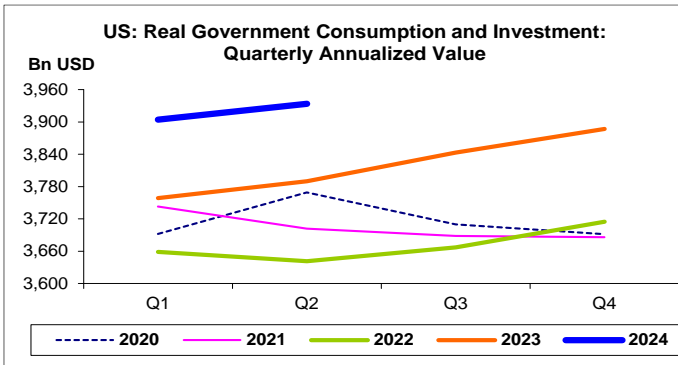
- หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การลงทุนในสินทรัพย์ถาวรภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวรของรัฐบาล และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว
2. AR คือ Annual Rate
3. CAGR คือ Compound Annual Growth Rate
4. GDP หมายถึง GDP ตามราคาคงที่

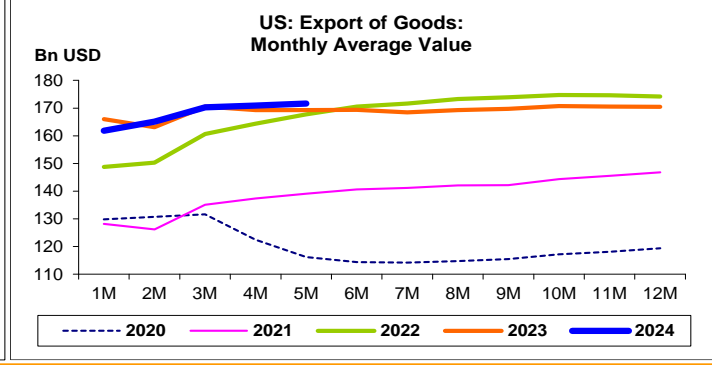
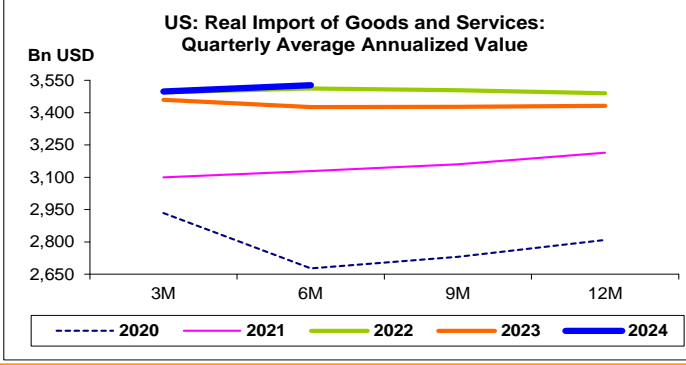
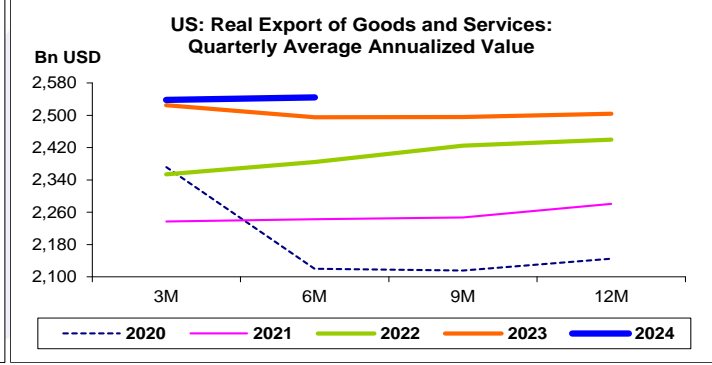
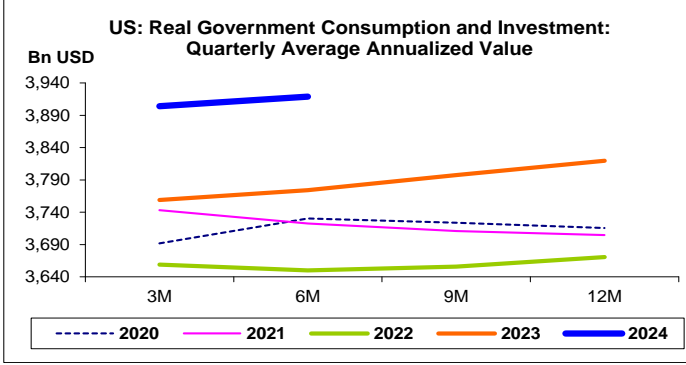
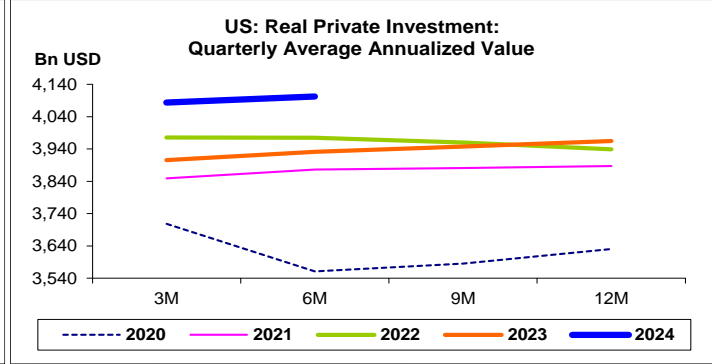
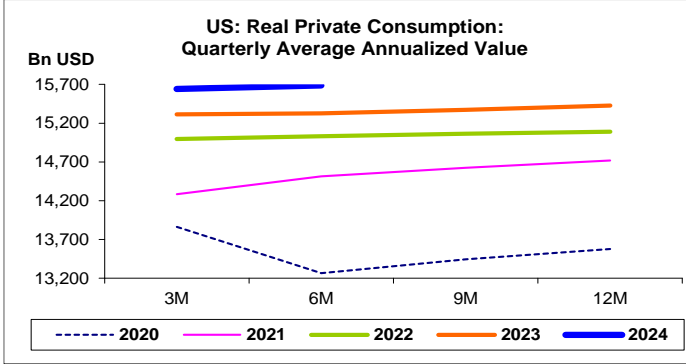
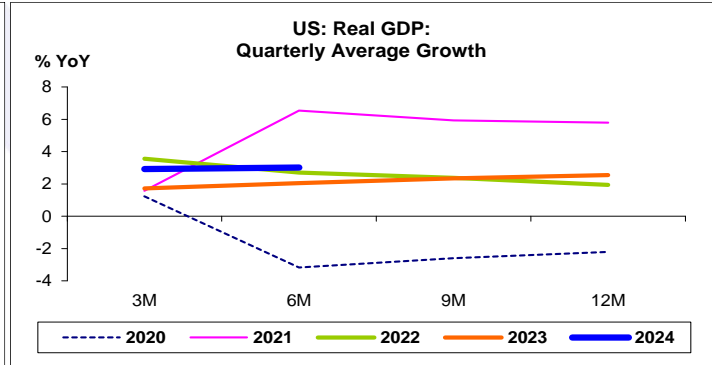
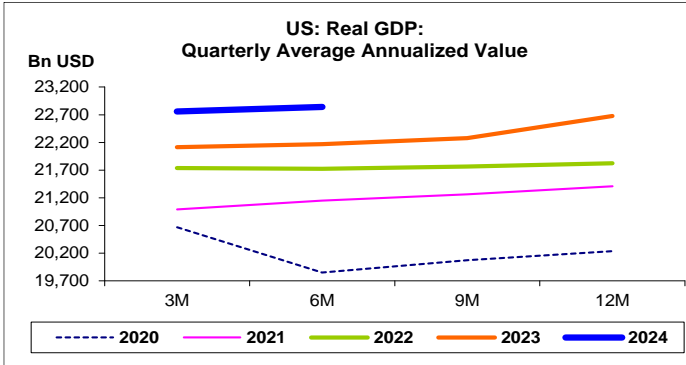
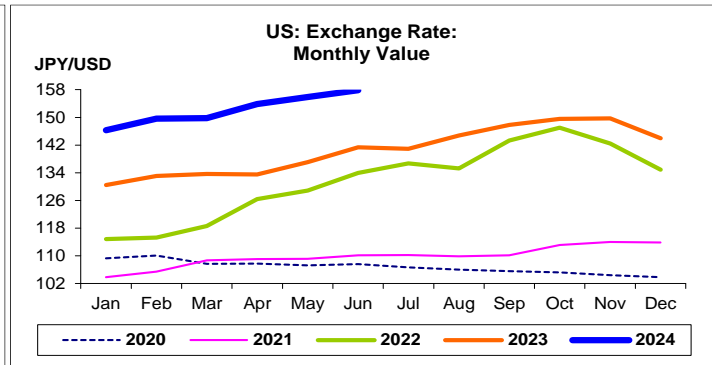
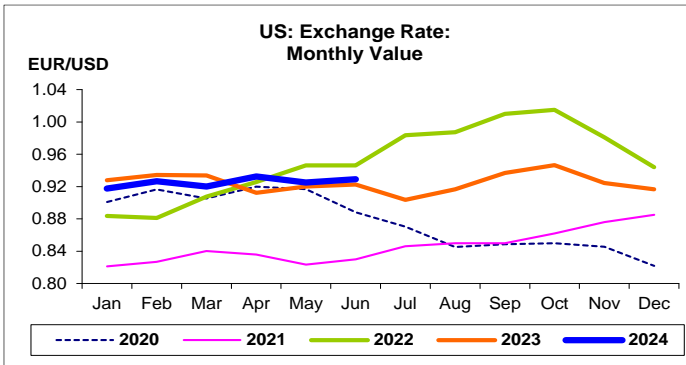


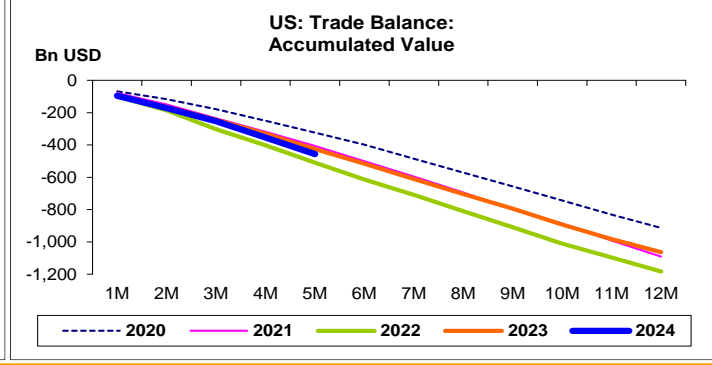
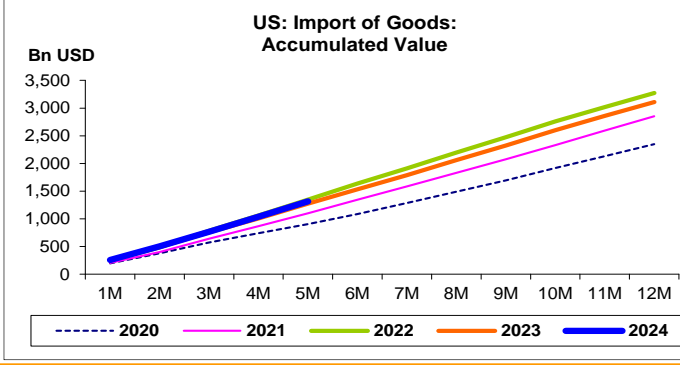
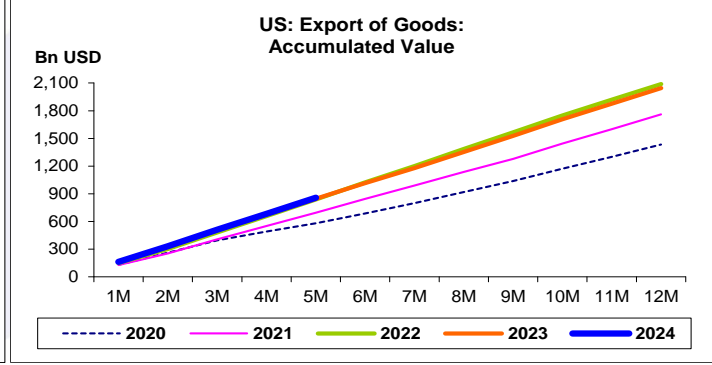
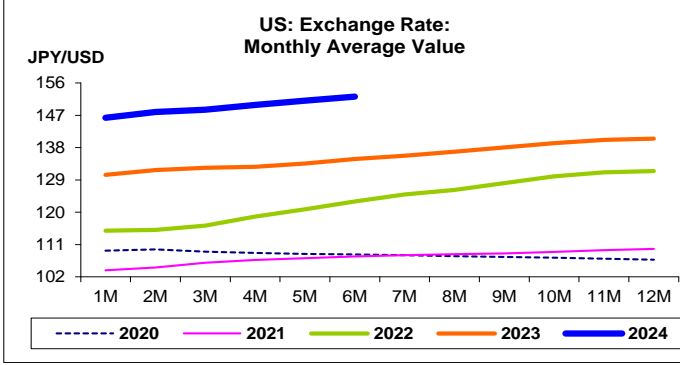
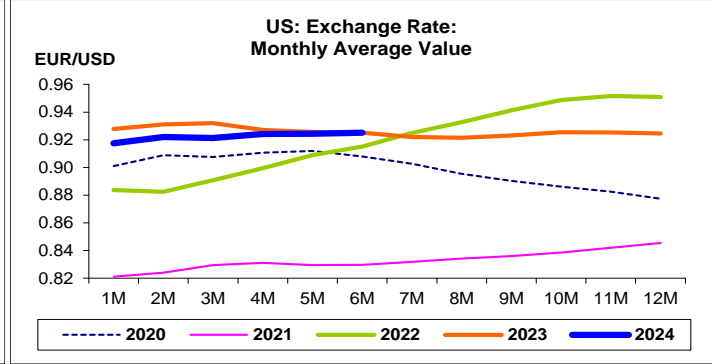
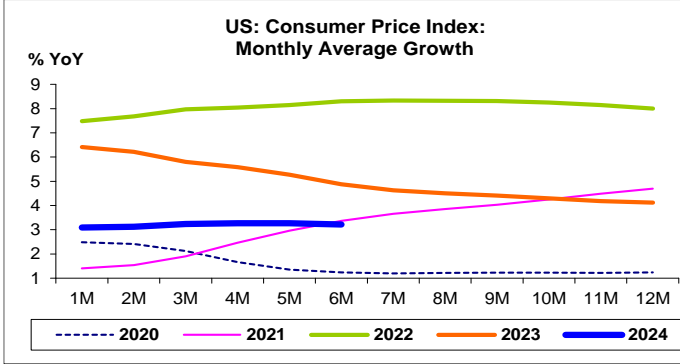
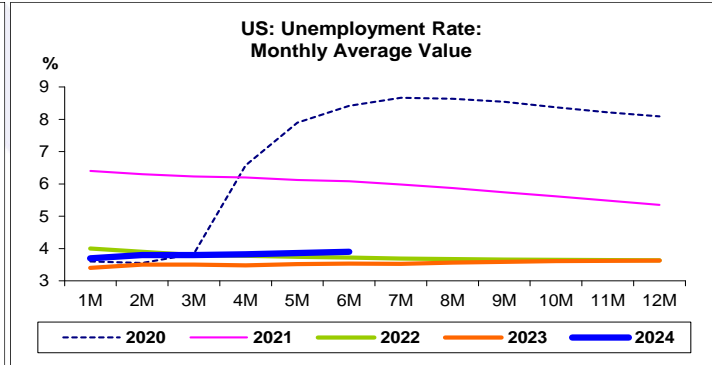
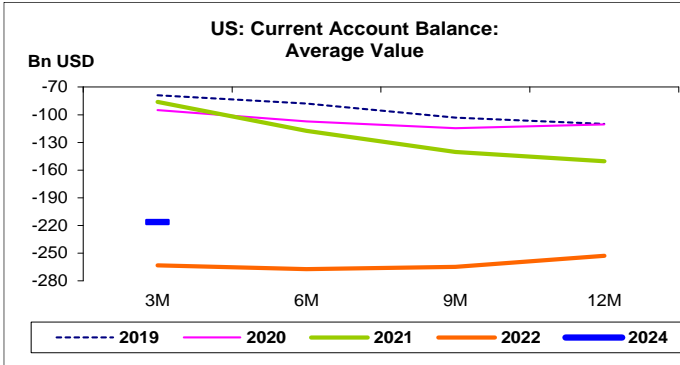
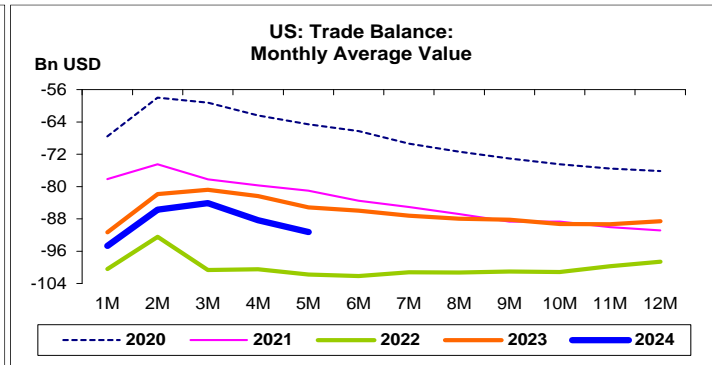
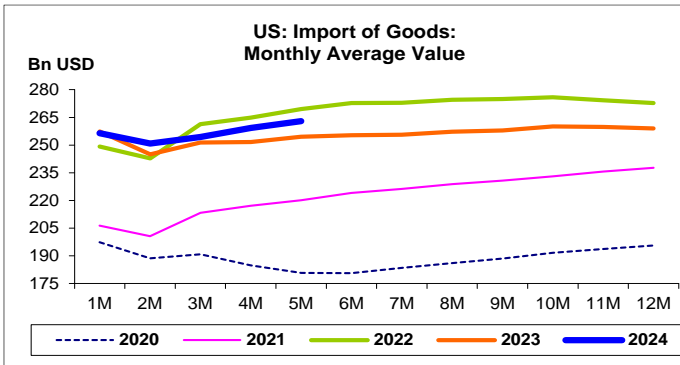


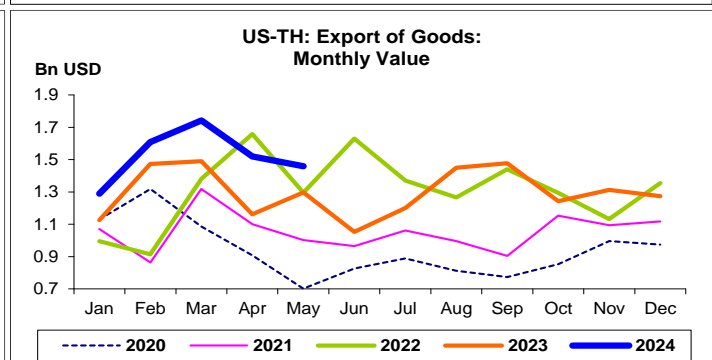
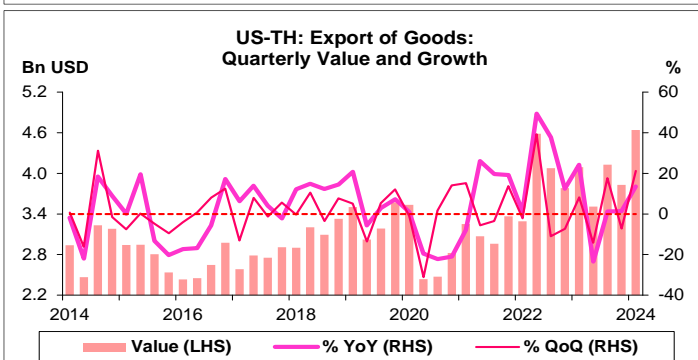
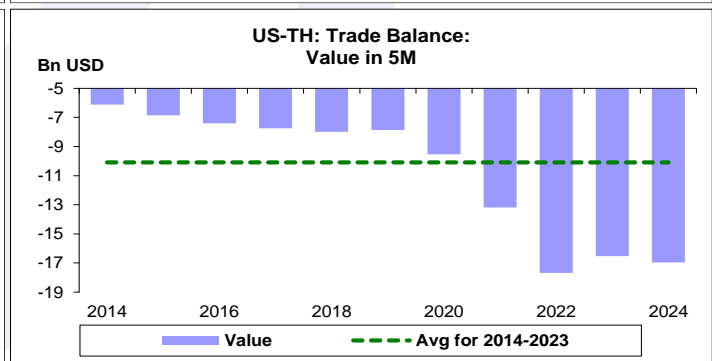
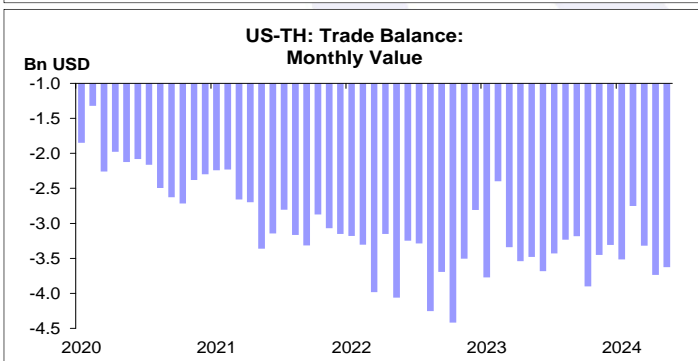
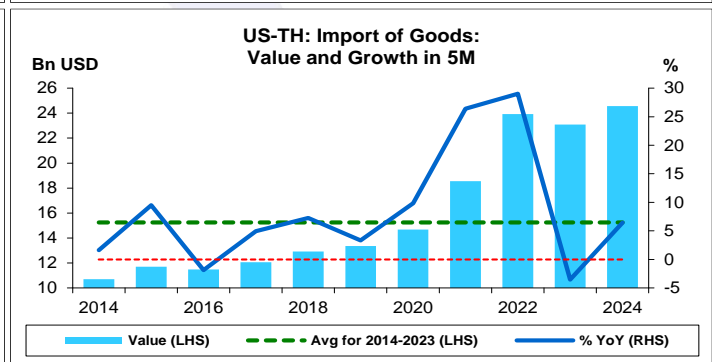
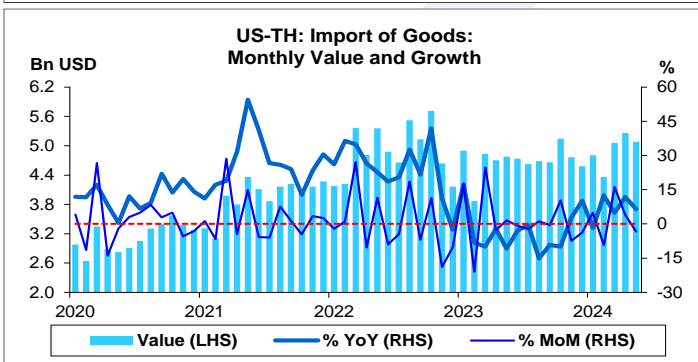
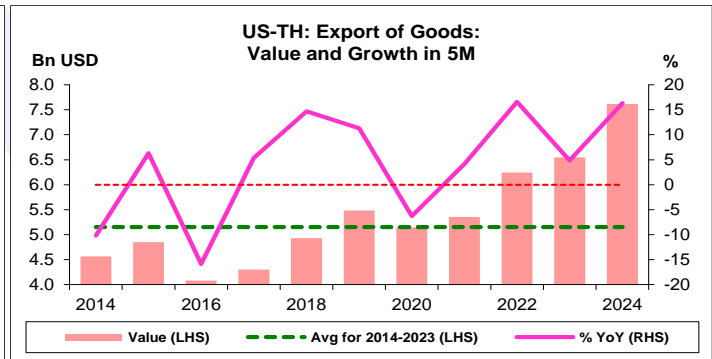
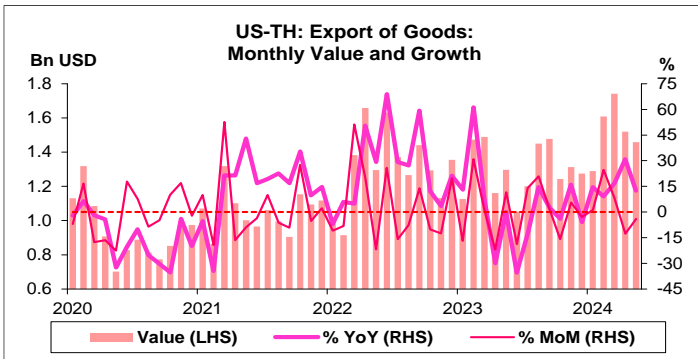
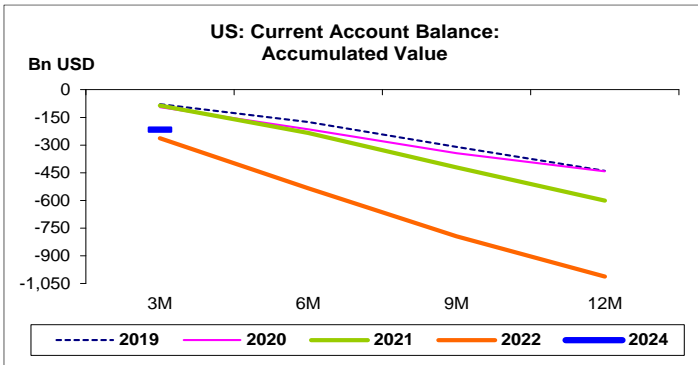


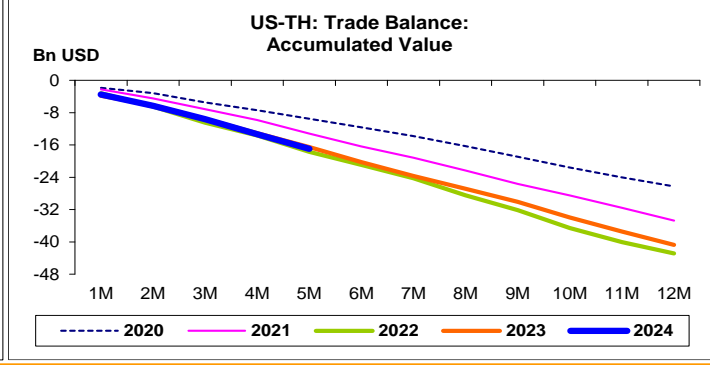
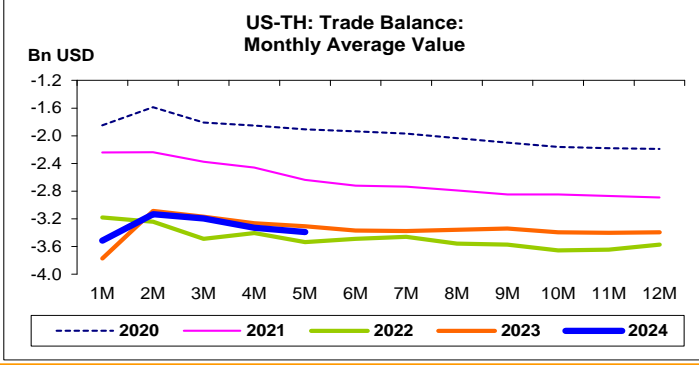
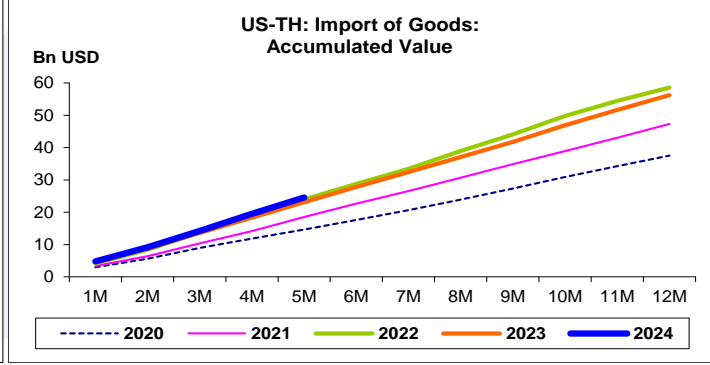
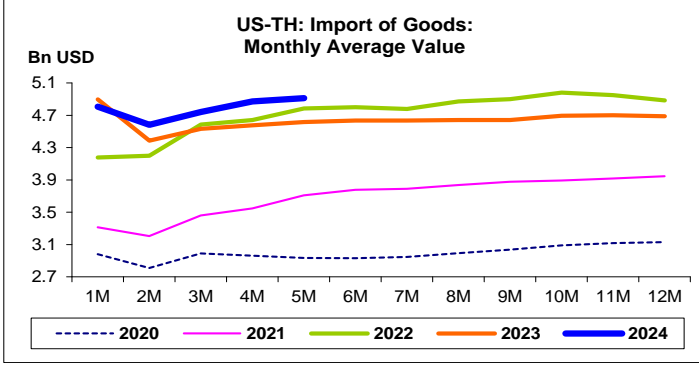
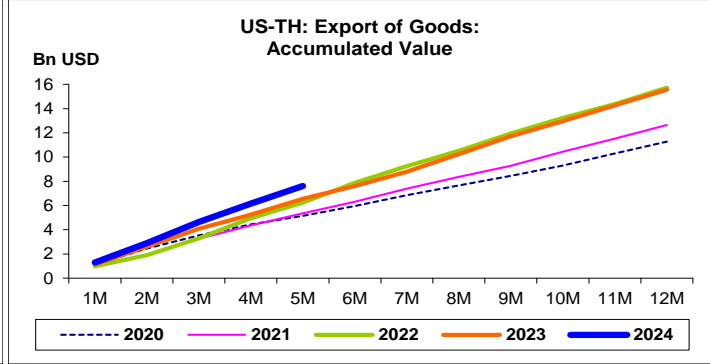
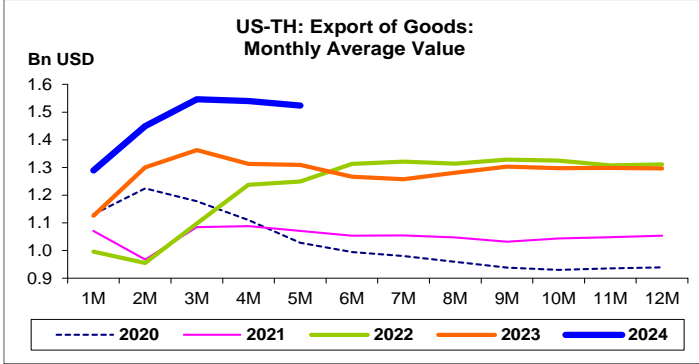
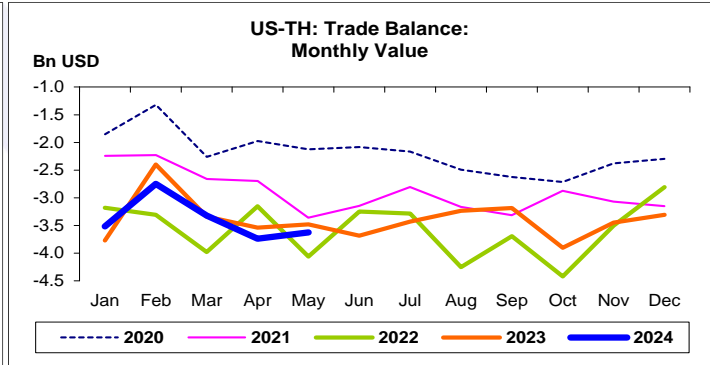
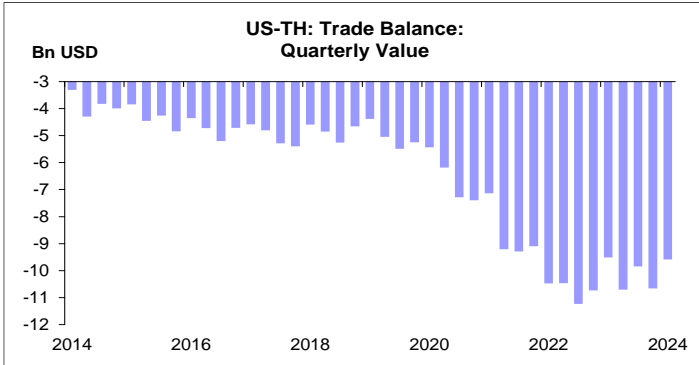
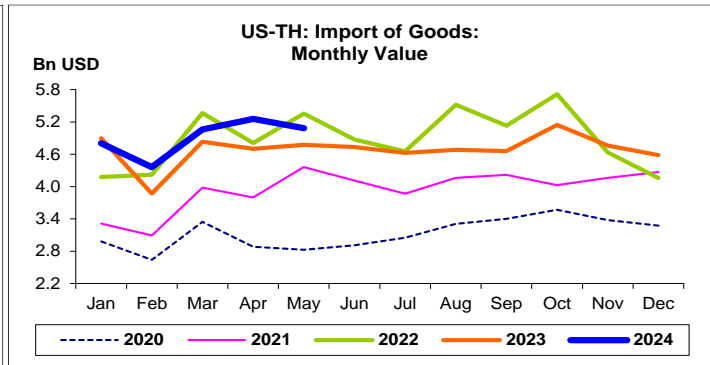
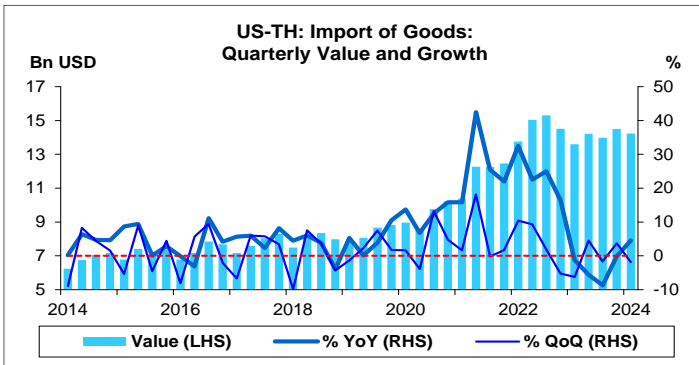












เครื่องชี้เศรษฐกิจสำคัญ

	2022	2023	2024f	2022		2023				2024					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Mar	Apr	May	Jun
Real Sector															
Nominal GDP (SA, Bn USD)	25,744.1	27,360.9	28,781.1	6,498.7	6,602.1	6,703.4	6,765.8	6,902.5	6,989.2	7,067.3	7,157.3	-	-	-	-
Real GDP (SA, % YoY)	1.9	2.5	2.7	1.7	0.7	1.7	2.4	2.9	3.1	2.9	3.1	-	-	-	-
- Private Consumption (SA, % YoY)	2.5	2.2	-	1.9	1.2	2.1	1.8	2.2	2.7	2.2	2.5	-	-	-	-
- Private Investment (SA, % YoY)	1.3	0.6	-	1.1	-0.8	-1.8	-0.5	1.3	3.6	4.6	4.2	-	-	-	-
- Government Consumption and Investment (SA, % YoY)	-0.9	4.1	-	-0.6	0.8	2.7	4.1	4.8	4.6	3.9	3.8	-	-	-	-
Real GDP (SAAR, % QoQ)	-	-	-	2.7	2.6	2.2	2.1	4.9	3.4	1.4	2.8	-	-	-	-
- Private Consumption (SAAR, % QoQ)	-	-	-	1.6	1.2	3.8	0.8	3.1	3.3	1.5	2.3	-	-	-	-
- Private Investment (SAAR, % QoQ)	-	-	-	-4.3	-5.4	3.1	5.2	2.6	3.5	7.0	3.6	-	-	-	-
- Government Consumption and Investment (SAAR, % QoQ)	-	-	-	2.9	5.3	4.8	3.3	5.8	4.6	1.8	3.1	-	-	-	-
GDP Per Capita (AR, USD)	77,176	81,622	85,373	77,884	79,019	80,149	80,801	82,313	83,225	84,057	85,031	-	-	-	-
Populations (Mn Persons)	264.8	268.0	-	264.4	264.8	266.3	266.8	267.4	268.0	267.9	268.4	267.9	268.1	268.2	268.4
Labour Market															
Unemployment Rate (SA, %)	3.6	3.6	4.0	3.5	3.6	3.5	3.6	3.7	3.7	3.8	4.0	3.8	3.9	4.0	4.1
Unemployed Persons (SA, Mn Persons)	5.7	6.3	-	5.8	5.7	5.9	6.0	6.3	6.3	6.4	6.8	6.4	6.5	6.6	6.8
External Sector															
Export of Goods (Bn USD)	2,089.9	2,045.2	-	541.8	524.6	511.7	504.3	511.7	517.5	510.9	-	180.7	172.8	174.6	-
- % YoY	18.7	-2.1	-	24.4	8.8	6.2	-6.9	-5.6	-1.4	-0.2	-	-2.5	4.6	3.0	-
Import of Goods (Bn USD)	3,272.9	3,108.5	-	838.2	798.2	754.2	777.8	789.5	787.1	763.3	-	261.7	273.8	277.5	-
- % YoY	14.8	-5.0	-	14.4	3.1	-3.8	-8.8	-5.8	-1.4	1.2	-	-0.9	8.5	4.4	-
Trade Balance (Bn USD)	-1,183.0	-1,063.3	-	-296.3	-273.5	-242.4	-273.5	-277.8	-269.6	-252.4	-	-80.9	-101.0	-102.9	-
Current Account Balance (Bn USD)	-1,012.1	-905.4	-732.6	-260.2	-217.2	-208.4	-240.4	-241.4	-215.2	-216.4	-	-	-	-	-
- % of GDP	-3.9	-3.3	-2.5	-4.0	-3.3	-3.1	-3.6	-3.5	-3.1	-3.1	-	-	-	-	-
International Reserve (Bn USD)	243.8	245.2	-	230.2	243.8	247.0	244.0	241.0	245.2	243.8	242.1	243.8	241.6	243.1	242.1
External Debt (Bn USD)	24,544.4	25,984.6	-	24,350.9	24,544.4	24,952.2	25,099.1	25,649.6	25,984.6	26,467.0	-	-	-	-	-
- % of International Reserve	10,069.2	10,599.4	-	10,580.3	10,069.2	10,102.5	10,286.2	10,643.4	10,599.4	10,856.0	-	-	-	-	-
Number of Tourists (Mn Persons)	50.8	66.5	-	15.7	14.6	14.2	16.0	19.2	17.1	16.0	-	5.9	5.9	-	-
- % YoY	127.9	30.9	-	153.6	73.8	78.5	27.3	22.7	17.1	13.0	-	12.6	5.2	-	-
Government Sector															
Government Revenue (% YoY)	13.4	-7.2	-	7.2	-2.5	-4.4	-20.4	-3.2	8.0	5.7	14.8	6.0	21.6	5.3	11.5
Government Expenditure (% YoY)	-8.5	0.3	-	26.0	1.2	25.1	6.2	-30.8	11.8	-3.9	6.8	-17.7	22.6	22.4	-17.6
Fiscal Balance (Bn USD)	-1,419.1	-1,783.7	-	-860.3	-421.4	-679.3	-291.9	-302.5	-509.9	-554.8	-203.6	-236.6	209.5	-347.1	-66.0
- % of GDP	-5.5	-6.5	-	-13.2	-6.4	-10.1	-4.3	-4.4	-7.3	-7.8	-2.8	-	-	-	-
Government Debt (Bn USD)	31,419.7	34,001.5	35,474.3	30,928.9	31,419.7	31,458.4	32,332.3	33,167.3	34,001.5	34,586.5	34,831.6	34,586.5	34,617.0	34,667.1	34,831.6
- % of GDP	122.0	124.3	123.3	121.2	122.0	117.3	120.0	122.1	124.3	122.3	122.4	-	-	-	-
Inflation (% YoY)															
CPI	8.0	4.1	2.9	8.3	7.1	5.8	4.0	3.5	3.2	3.2	3.2	3.5	3.4	3.3	3.0
Core CPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	16.3	-3.3	-	15.5	8.4	2.2	-6.6	-4.8	-3.6	-1.9	0.4	-0.8	-0.1	0.6	0.6
Financial Sector (Period End)															
Total Loans (% YoY)	12.0	2.3	-	11.7	12.0	10.3	6.3	4.5	2.3	2.0	2.6	2.0	2.2	2.3	2.6
Total Deposits (% YoY)	-0.9	-2.1	-	2.3	-0.9	-3.9	-4.1	-3.4	-2.1	0.9	1.6	0.9	1.6	1.7	1.6
L/D Ratio (%)	67.2	70.2	-	65.2	67.2	69.1	70.2	70.5	70.2	69.8	70.9	69.8	70.4	70.9	70.9
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
Stock Price Index (DJJ)	33,147.3	37,689.5	-	28,725.5	33,147.3	33,274.2	34,407.6	33,507.5	37,689.5	39,807.4	39,118.9	39,807.4	37,815.9	38,686.3	39,118.9
Trade Volume (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Market Capitalization (Mn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Market (Period End, % pa)															
3M Treasury Bill Yield	4.36	5.44	-	3.22	4.36	4.86	5.42	5.56	5.44	5.47	5.51	5.47	5.44	5.46	5.51
10Y Treasury Bond Yield	3.62	4.02	-	3.52	3.62	3.66	3.75	4.38	4.02	4.21	4.31	4.21	4.54	4.48	4.31
Interest Rate (% pa)															
Policy Rate (Fed Funds Rate) (Period End)	4.33	5.33	-	3.08	4.33	4.83	5.08	5.33	5.33	5.33	5.33	5.33	5.33	5.33	5.33
Prime Lending Rate (Period Average)	4.85	8.19	-	5.36	6.82	7.69	8.16	8.43	8.50	8.50	8.50	8.50	8.50	8.50	8.50
Exchange Rate (Period Average)															
EUR/USD	0.9510	0.9246	-	0.9936	0.9801	0.9320	0.9183	0.9191	0.9292	0.9213	0.9289	0.9200	0.9325	0.9251	0.9291
JPY/USD	131.46	140.49	-	138.43	141.47	132.39	137.30	144.52	147.75	148.58	155.87	149.82	153.89	155.87	157.86
THB/USD	35.05	34.78	-	36.44	36.36	33.91	34.45	35.16	35.61	35.67	36.70	35.95	36.77	36.64	36.71

Source: National Bureau of Economic Analysis, US Treasury Department, Federal Reserve, Congressional Budget Office, CEIC and IMF

Note: 1. Total loans and total deposits include only Commercial Banks.

2. % of GDP is calculated from Nominal GDP.