

เศรษฐกิจกัมพูชา ปี 2564

- GDP กัมพูชา ปี 64 ขยายตัว 3.0% YoY
- ปี 64 การส่งออกสินค้า มูลค่า 17,571.6 Mn USD ขยายตัว 1.9% YoY การนำเข้าสินค้า มูลค่า 28,706.9 Mn USD ขยายตัวถึง 48.6% YoY ส่งผลให้ดุลการค้า ขาดดุล 11,135.3 Mn USD ขาดดุลเพิ่มขึ้นมากจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) ปี 64 ขยายตัว 2.9% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (KHR)	-	-	5	5	-	-	Dec-21
Export of Goods Value (USD) ¹	4	5	5	5	5	5	May-22
Import of Goods Value (USD) ¹	5	5	5	5	5	5	May-22
Trade Balance (USD) ¹	1	2	1	1	2	1	May-22
Current Account Balance (USD)	-	2	1	2	2	-	Mar-22
International Reserve (USD)	5	5	5	5	5	5	Jun-22
Unemployment Rate ²	-	-	1	1	-	-	Dec-20
CPI	5	5	5	5	5	5	Jun-22
KHR/USD	5	3	5	5	3	5	Aug-22

¹การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-65)

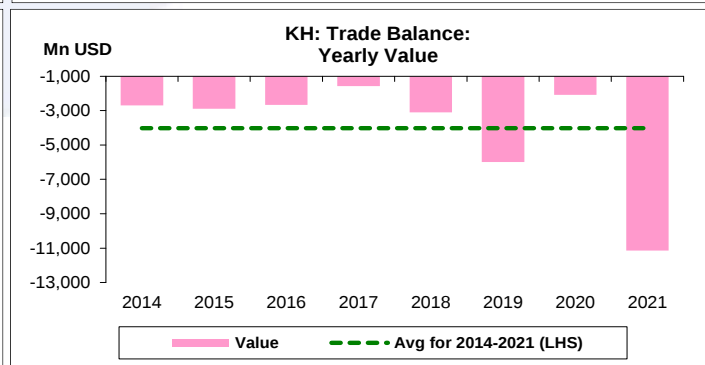
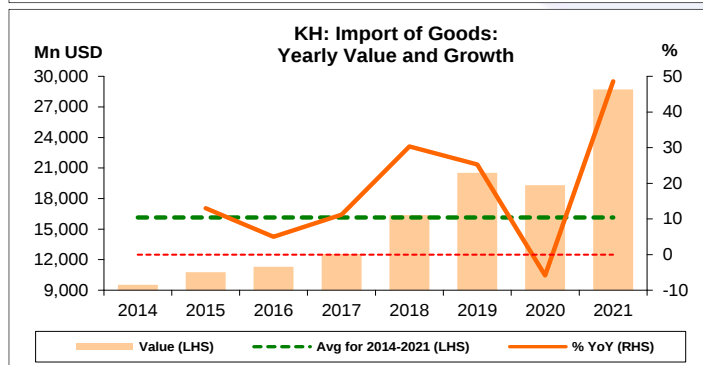
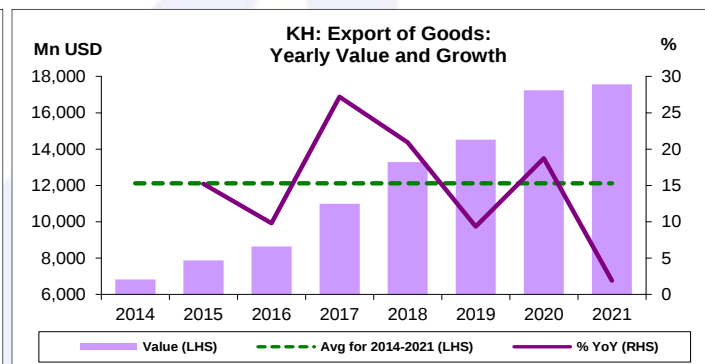
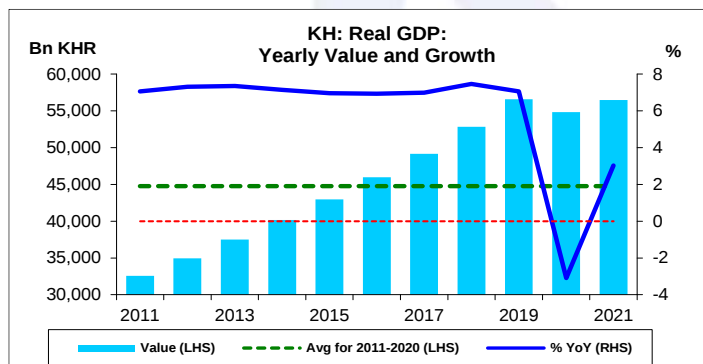
²การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2553-63)

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-64)

%	Average YoY Growth	CAGR
GDP (KHR)	5.8	5.8
Export of Goods Value (USD) ¹	14.7	14.5
Import of Goods Value (USD) ¹	18.2	17.1
CPI	3.0	3.0
KHR/USD	-0.3	-0.3

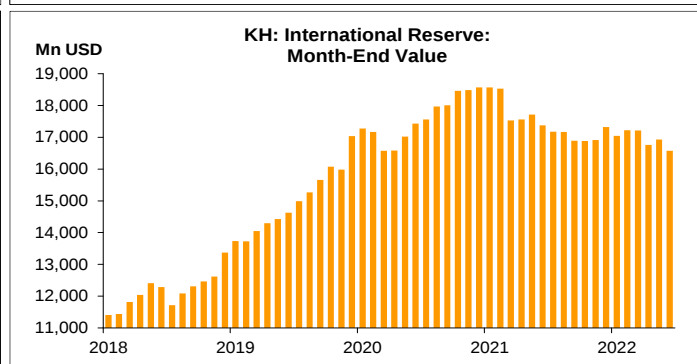
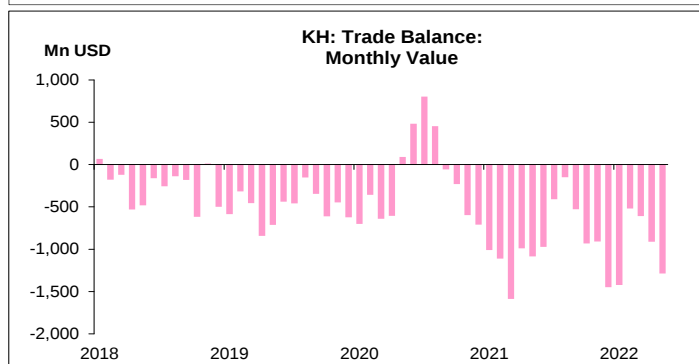
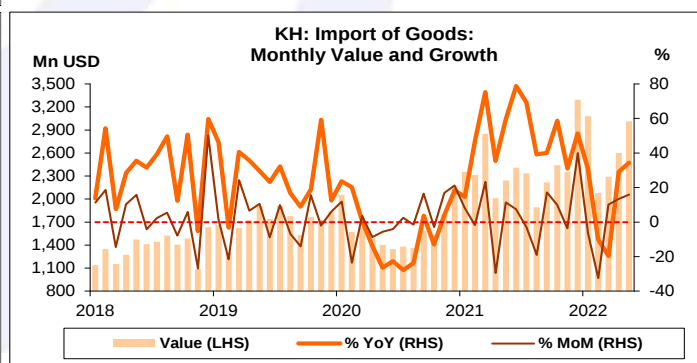
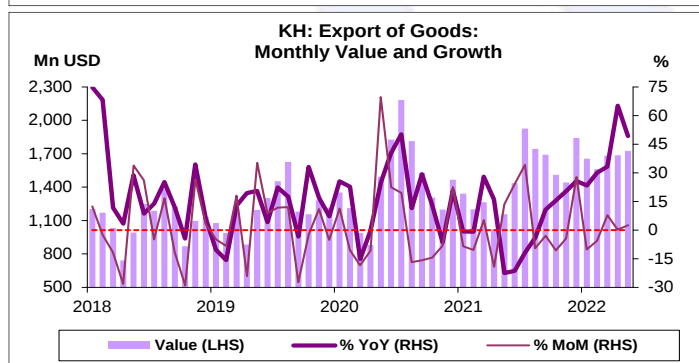
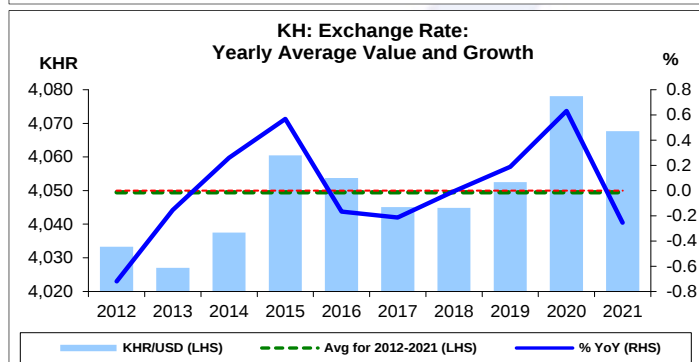
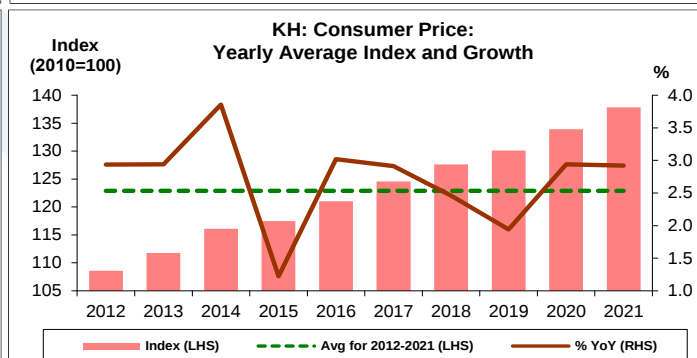
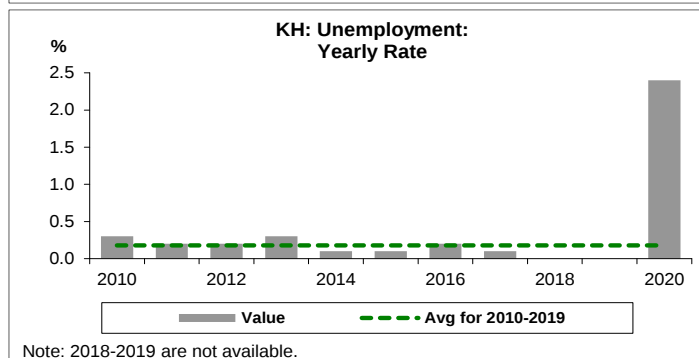
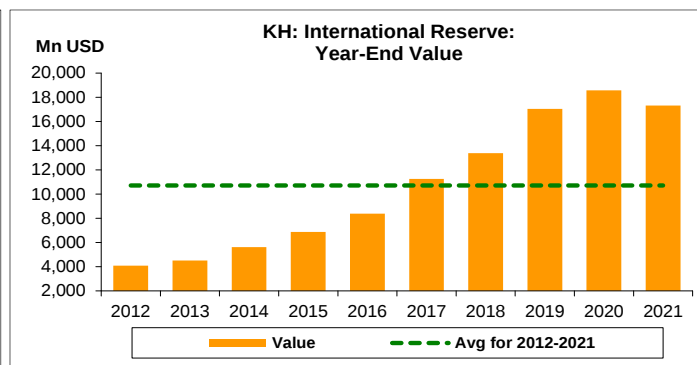
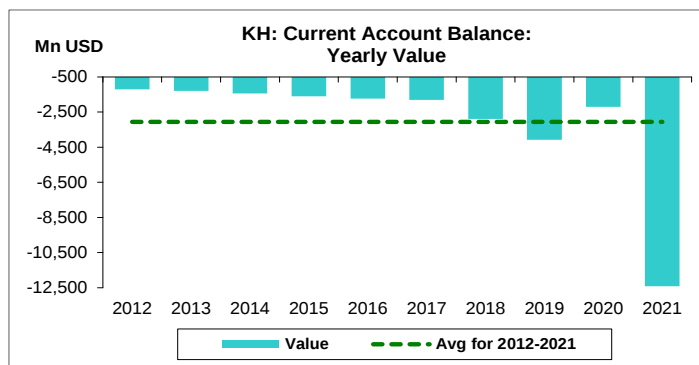
¹ข้อมูลปี 2557-64

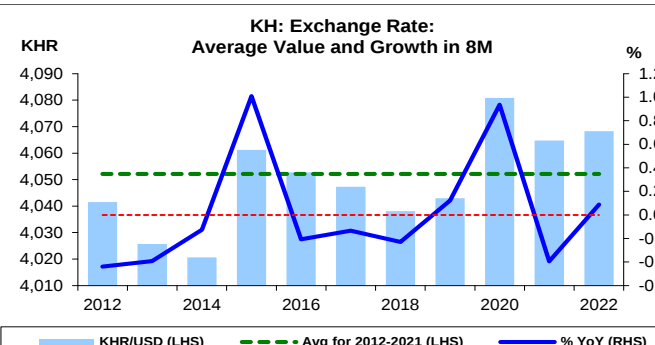
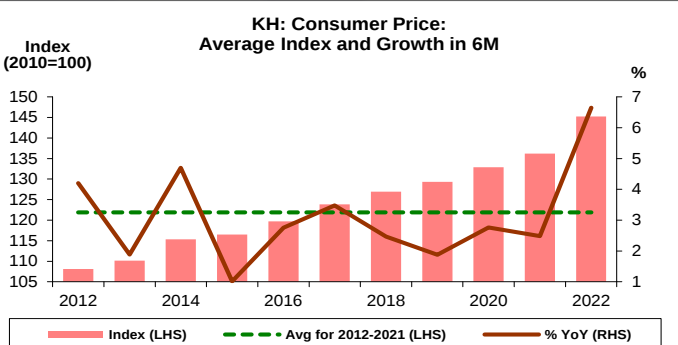
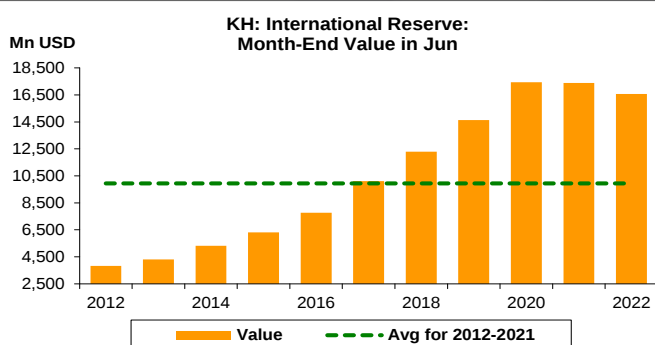
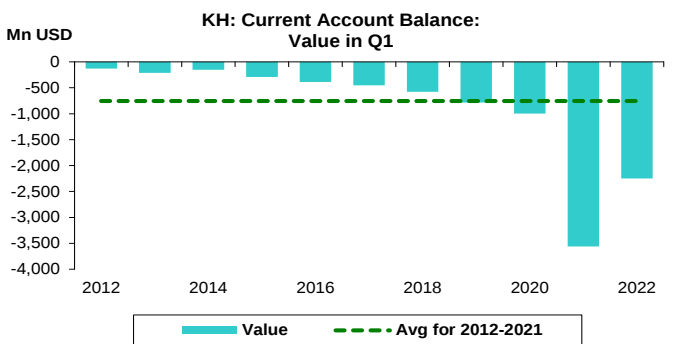
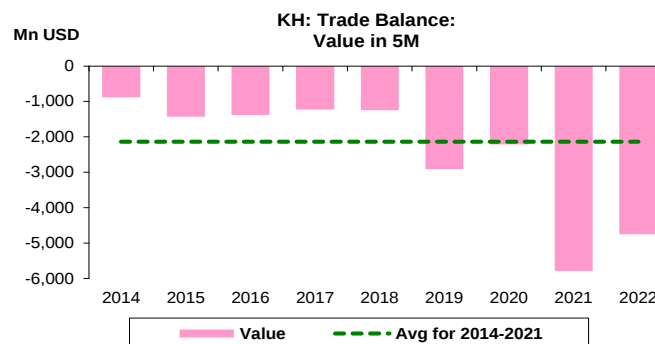
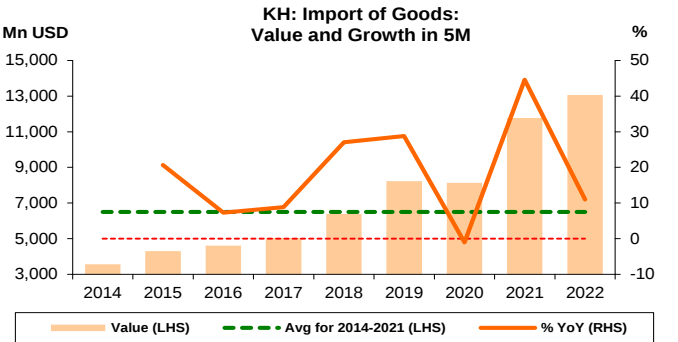
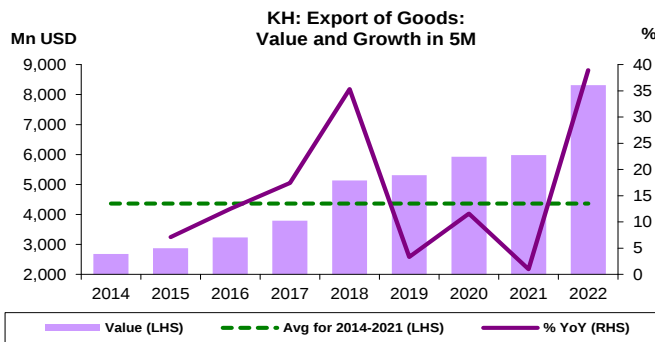
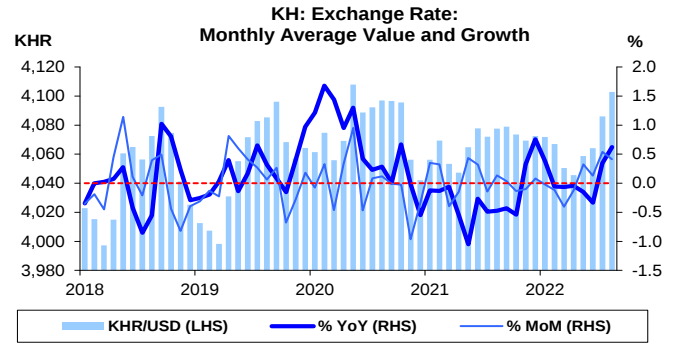
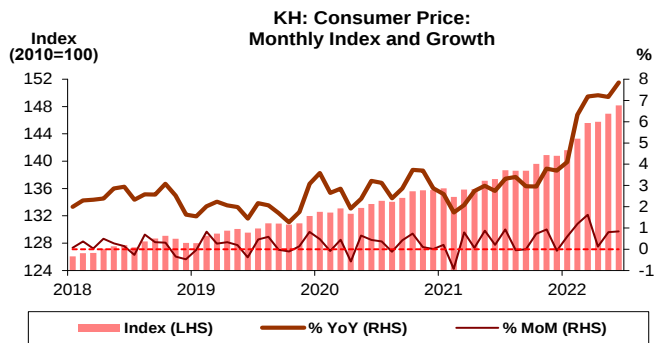


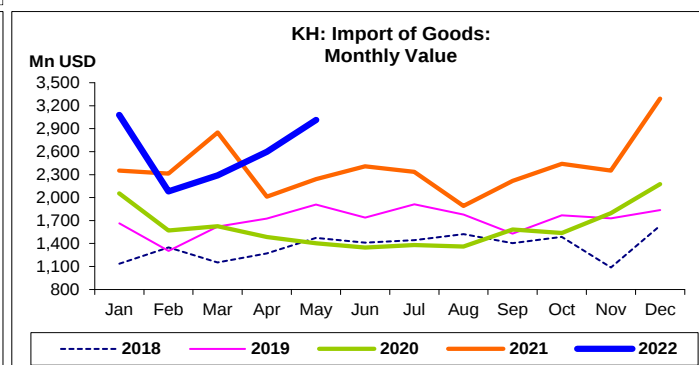
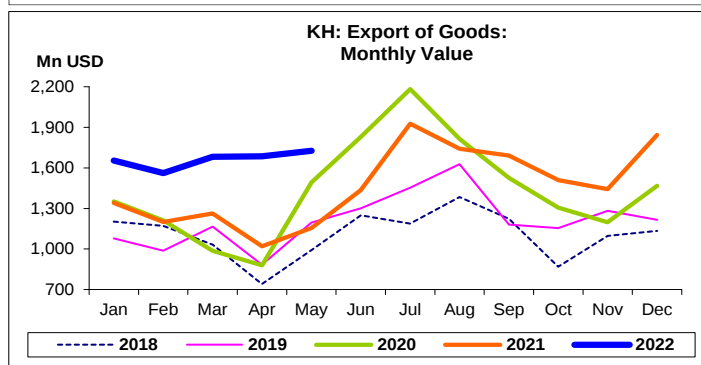
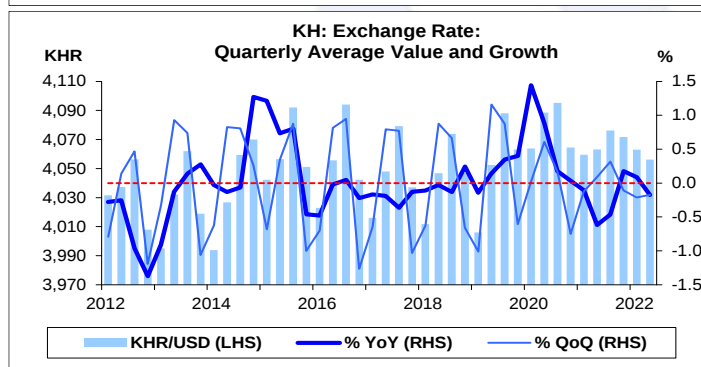
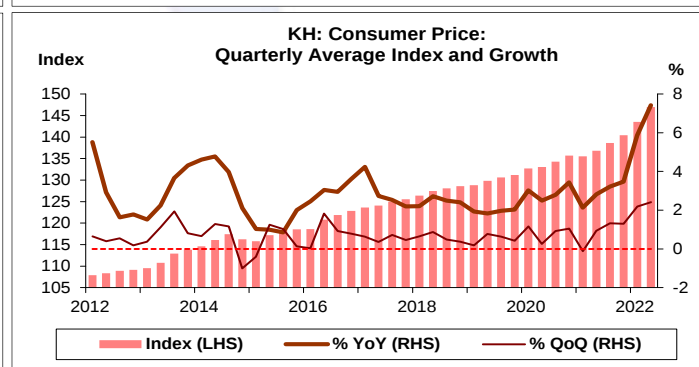
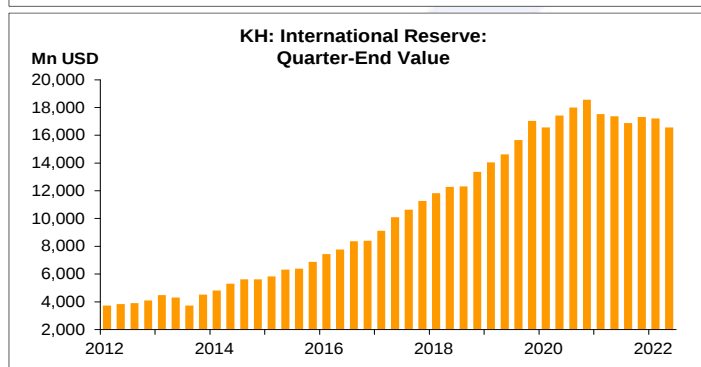
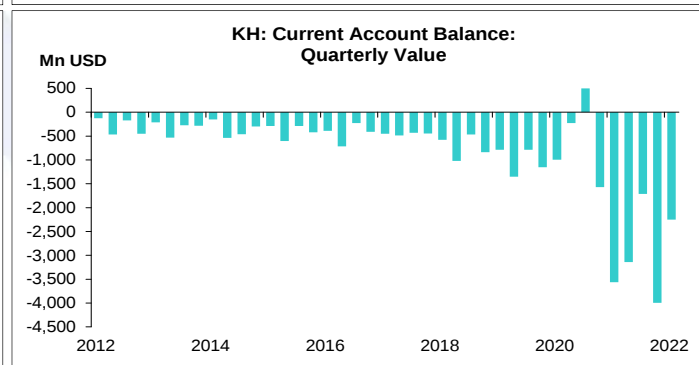
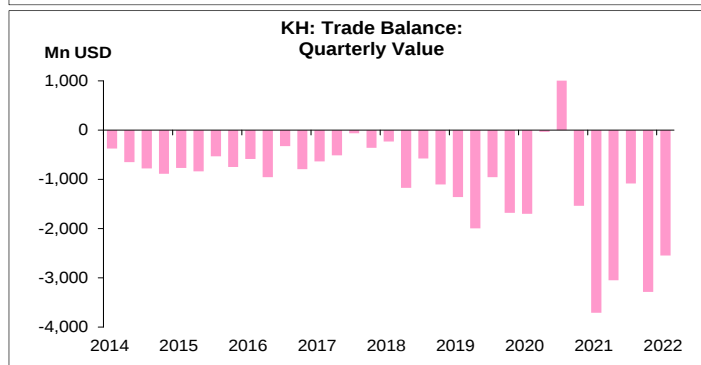
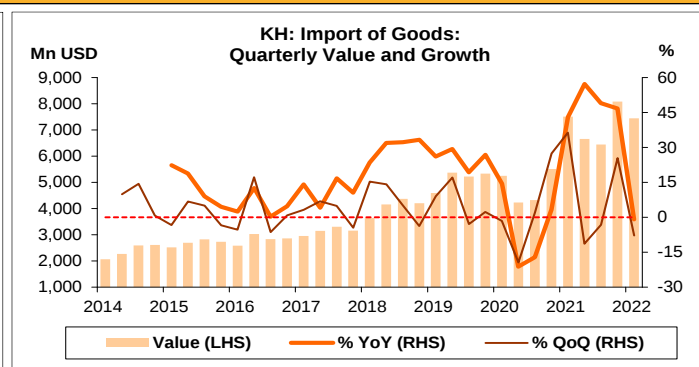
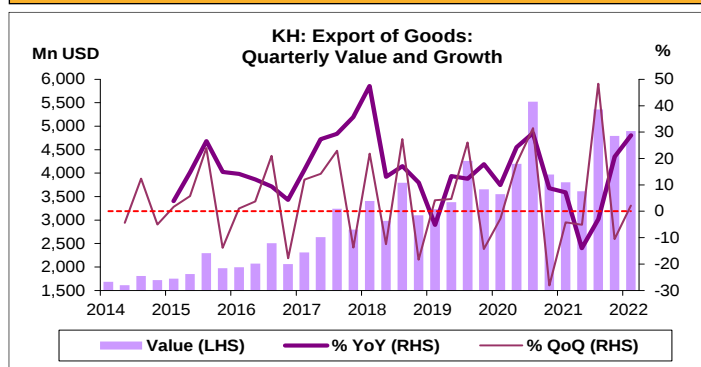
ที่มา: CEIC และ IMF

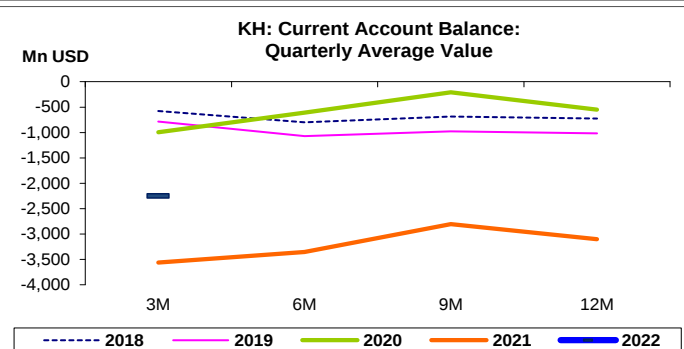
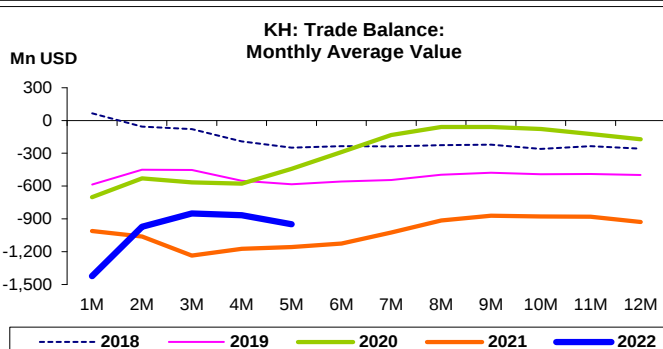
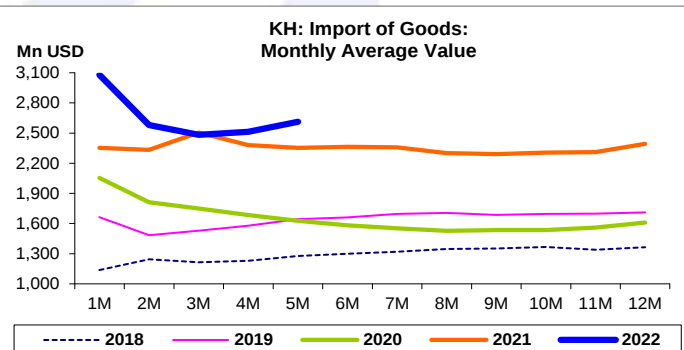
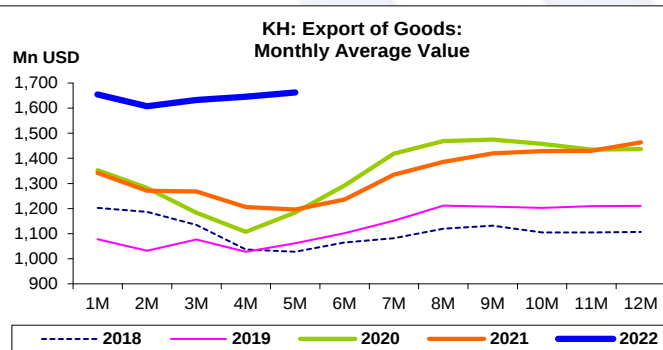
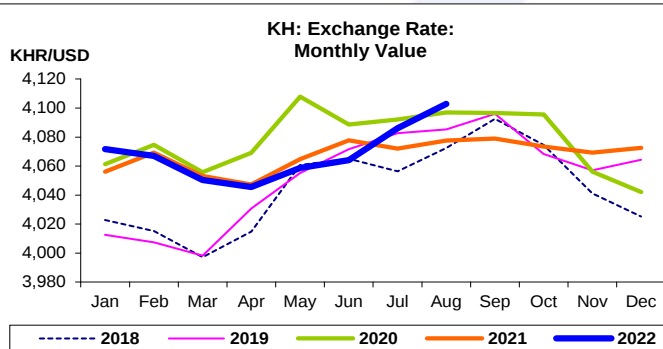
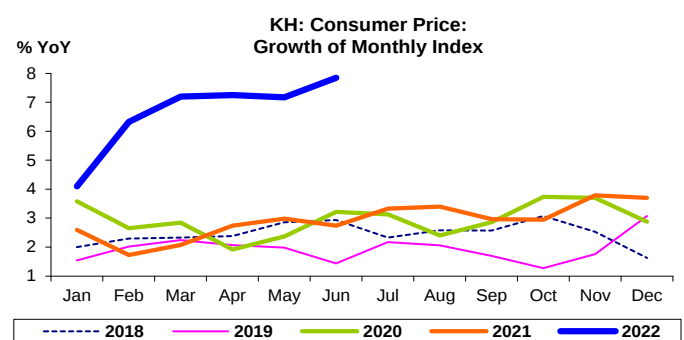
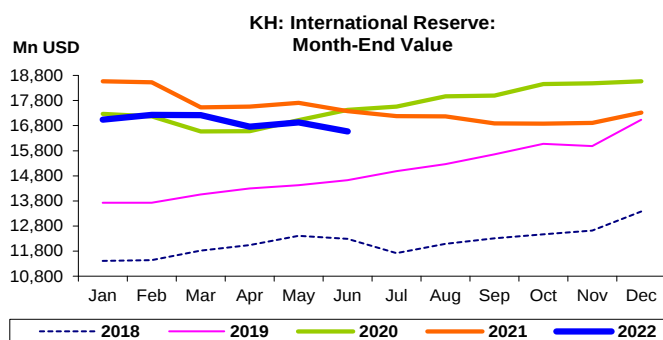
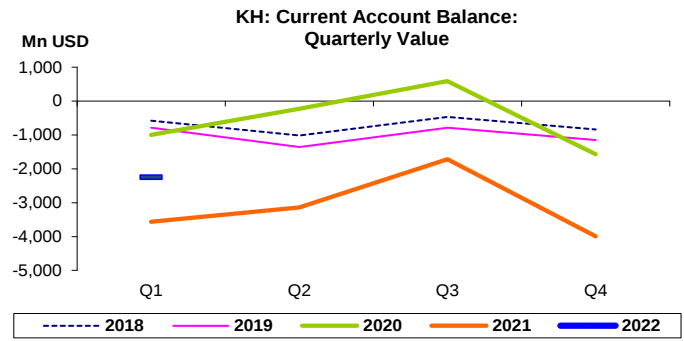
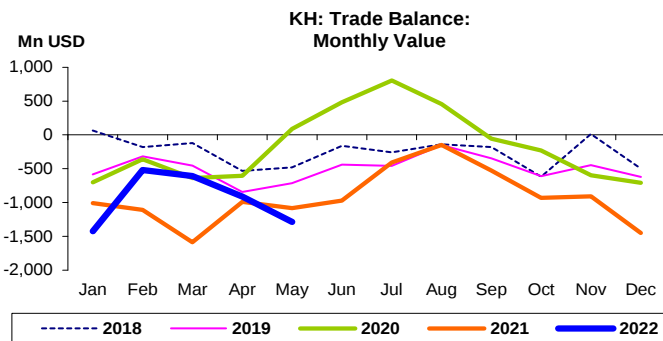
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

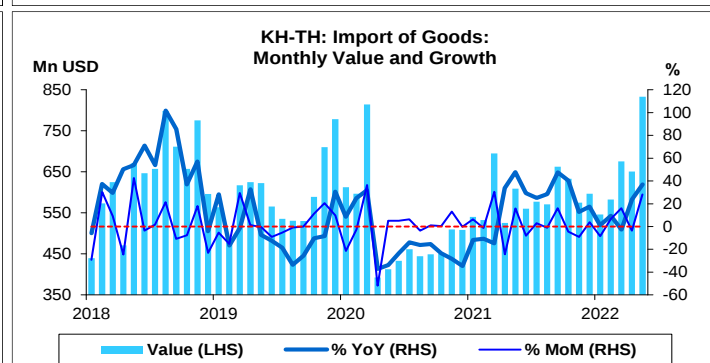
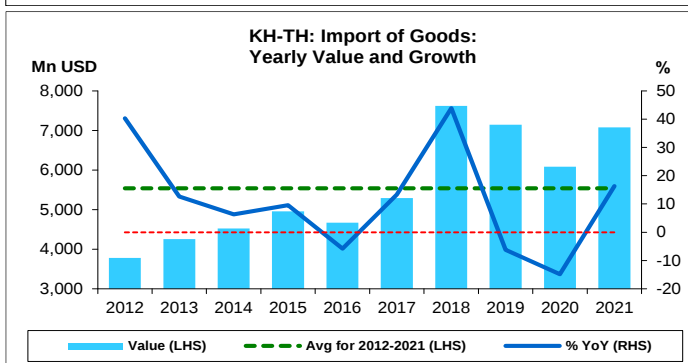
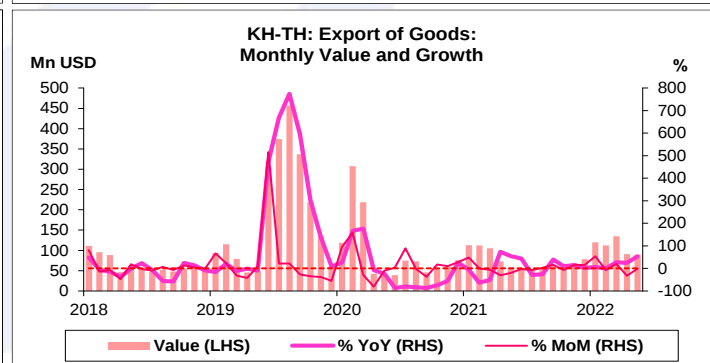
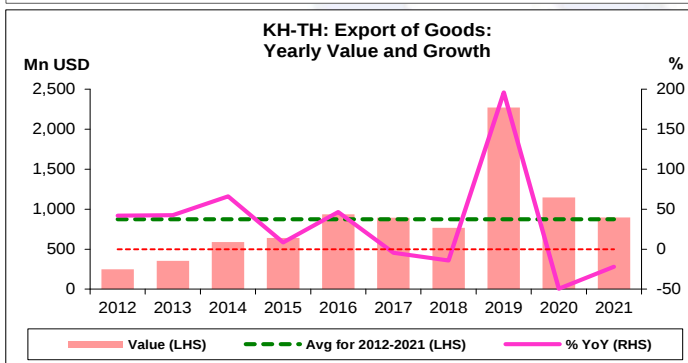
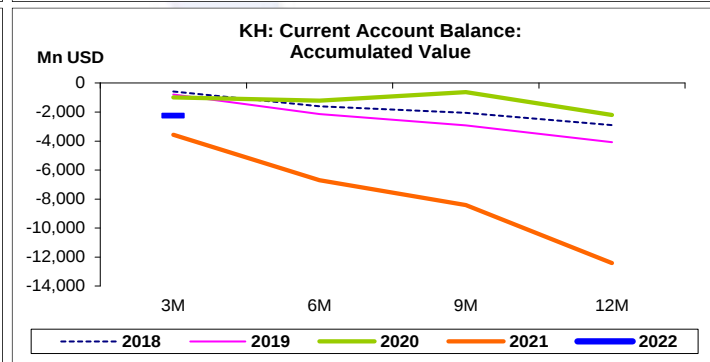
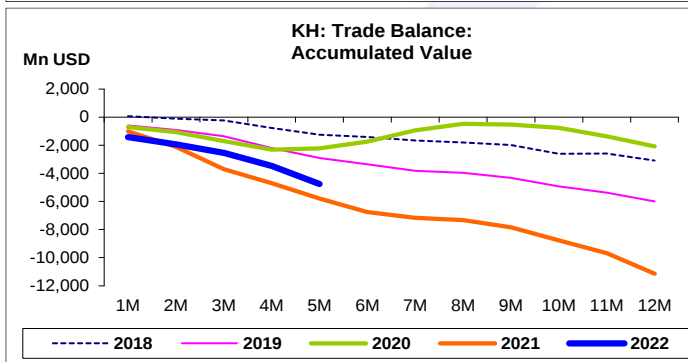
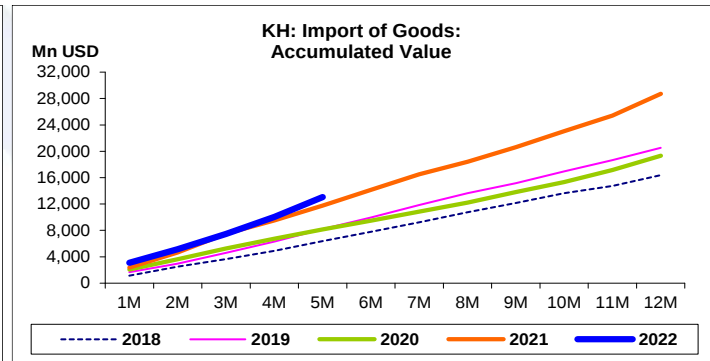
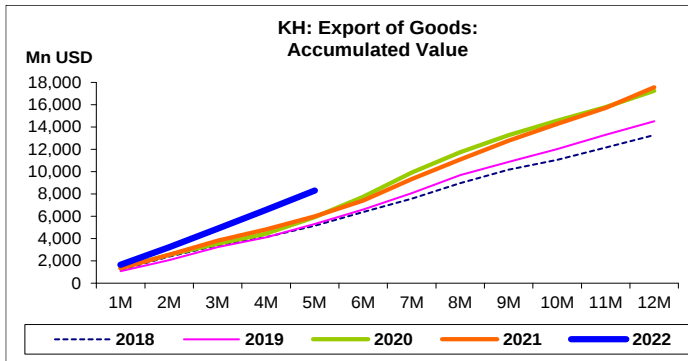
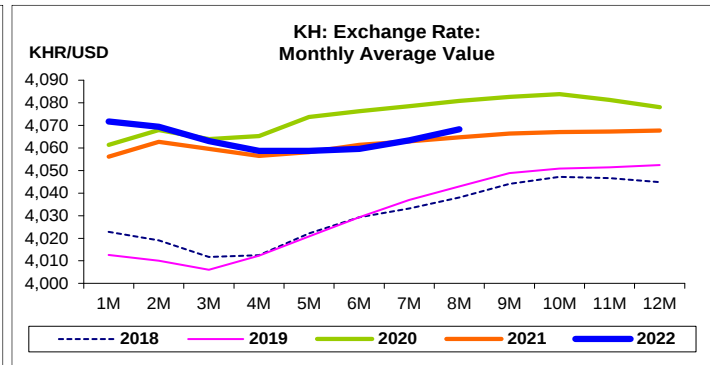
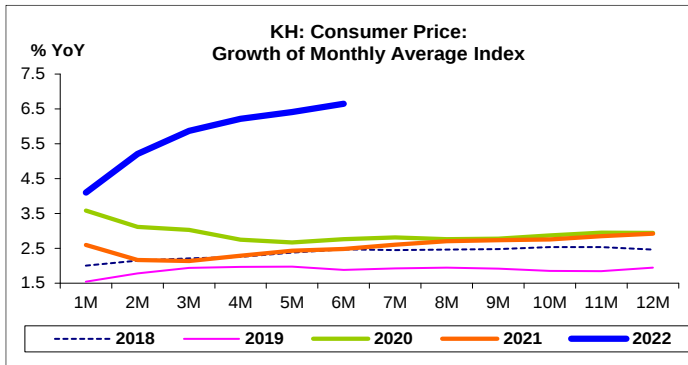
2. GDP หมายถึง GDP ตามราคาคงที่

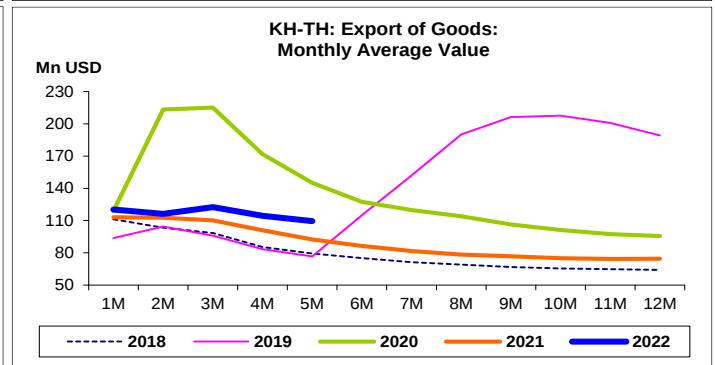
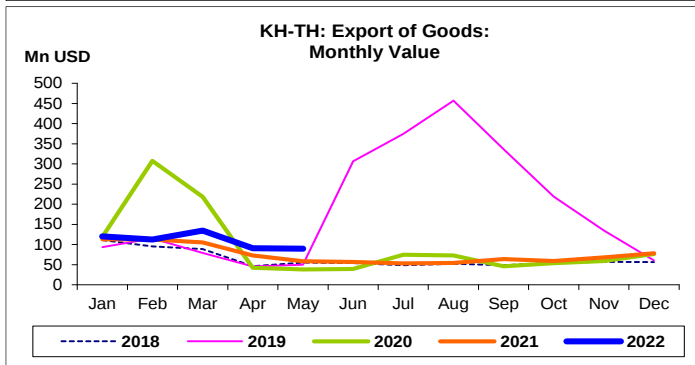
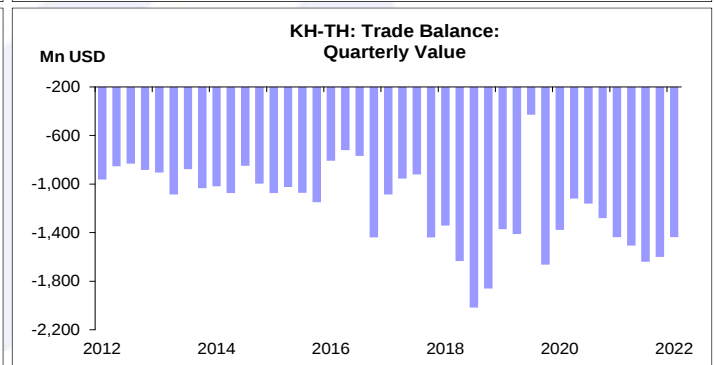
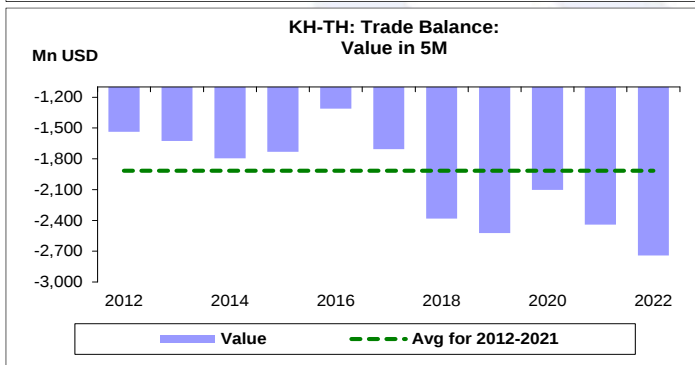
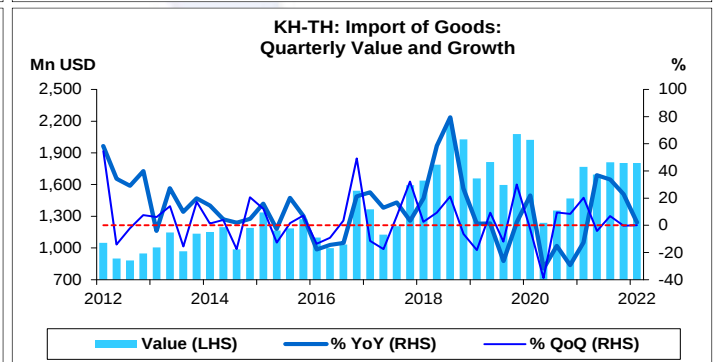
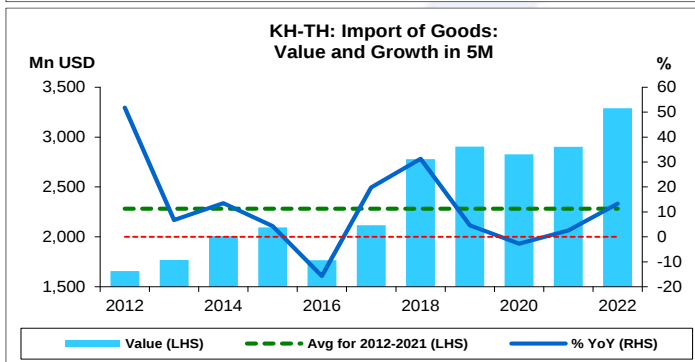
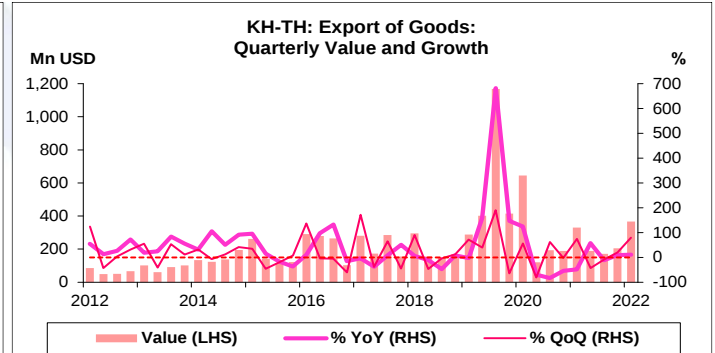
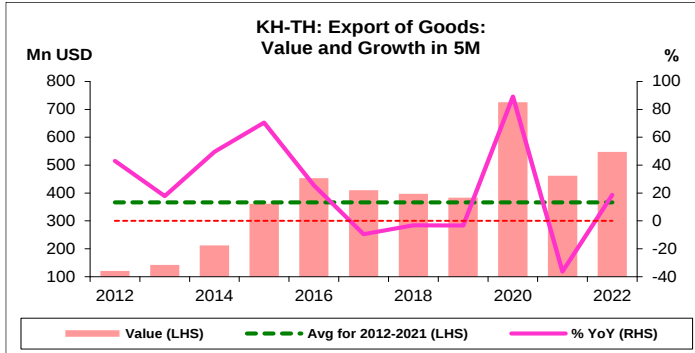
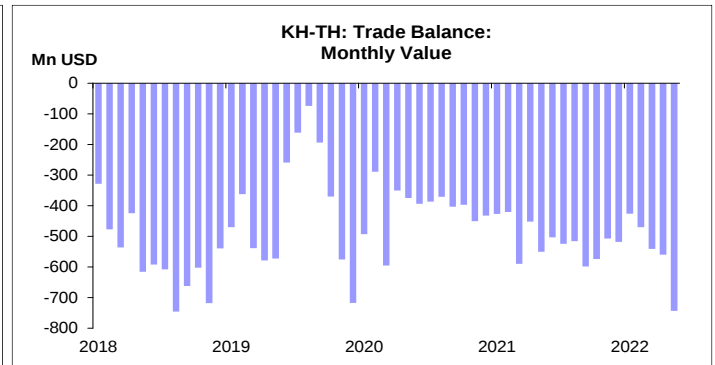
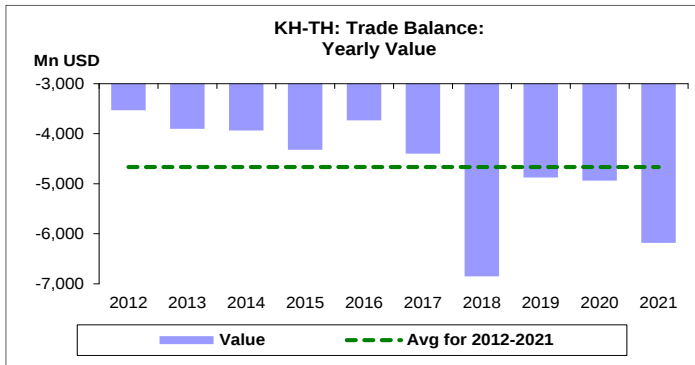


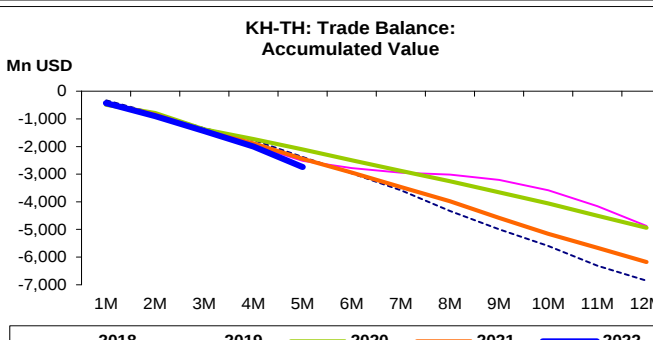
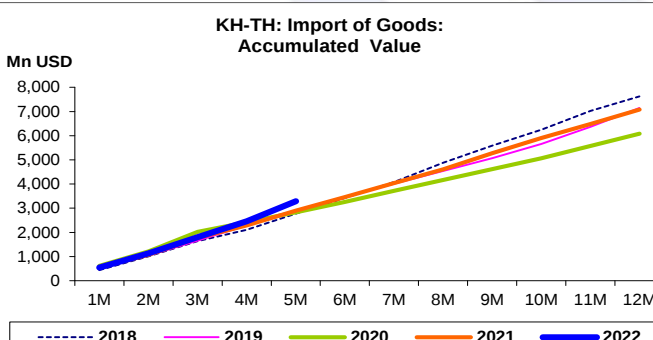
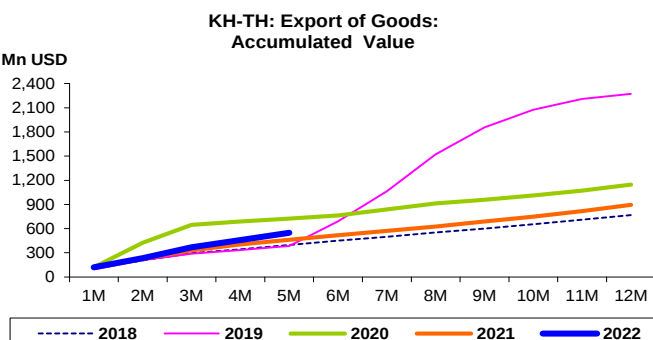
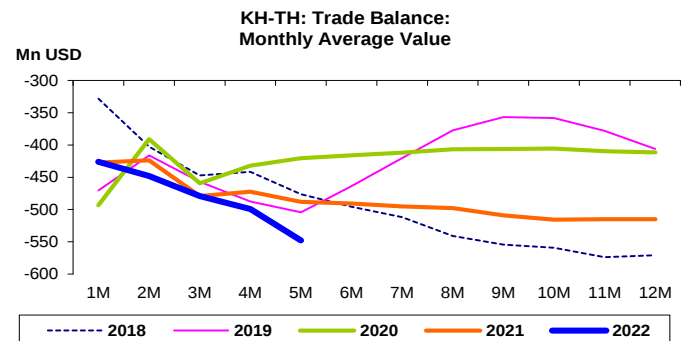
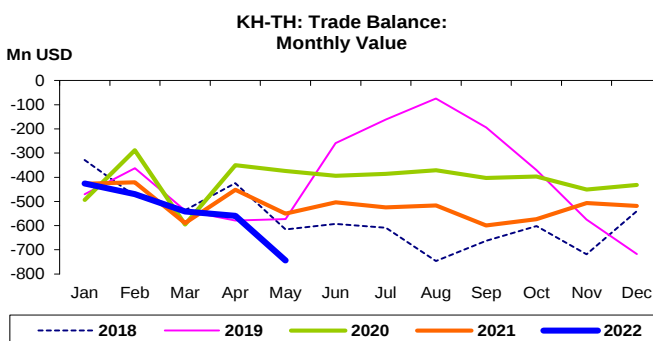
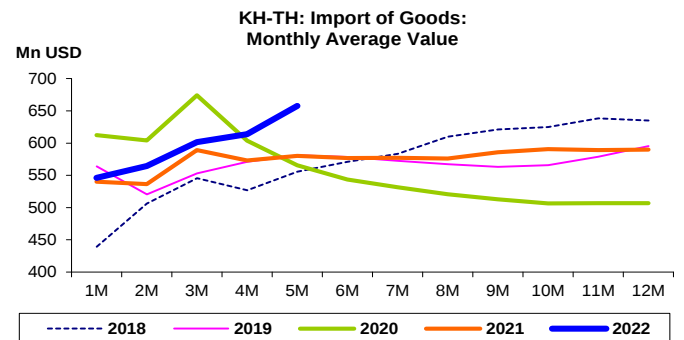
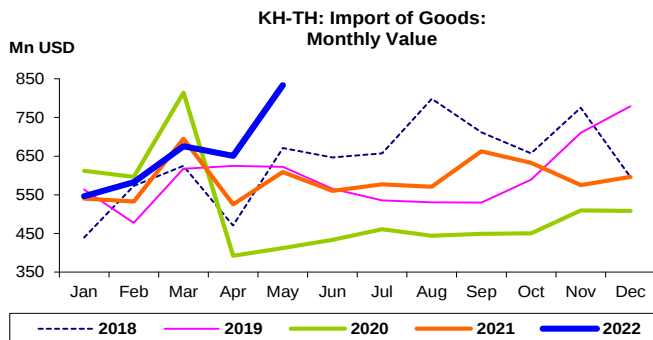












เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020		2021				2022					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	May	Jun	Jul	Aug
Real Sector															
Nominal GDP (Mn USD)	25,966.6	26,985.6	28,020.0	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	-3.1	3.0	5.1	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	1,605.8	1,647.6	1,752.0	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	16.7	16.9	16.0	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	2.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-
External Sector															
Export of Goods (Mn USD)	17,246.4	17,571.6	-	5,524.3	3,971.6	3,805.5	3,612.2	5,359.2	4,794.8	4,899.2	-	1,726.6	-	-	-
- % YoY	18.7	1.9	-	29.6	8.7	7.2	-14.0	-3.0	20.7	28.7	-	49.3	-	-	-
Import of Goods (Mn USD)	19,319.8	28,706.9	-	4,324.1	5,509.7	7,515.2	6,661.2	6,446.1	8,084.4	7,449.8	-	3,012.9	-	-	-
- % YoY	-5.8	48.6	-	-17.1	3.3	43.1	57.3	49.1	46.7	-0.9	-	34.4	-	-	-
Trade Balance (Mn USD)	-2,073.5	-11,135.3	-	1,200.2	-1,538.1	-3,709.7	-3,049.0	-1,086.9	-3,289.7	-2,550.7	-	-1,286.3	-	-	-
Current Account Balance (Mn USD)	-2,199.9	-12,411.5	-4,889.0	590.4	-1,569.8	-3,562.6	-3,141.0	-1,713.8	-3,994.1	-2,248.4	-	-	-	-	-
- % of GDP	-8.5	-21.3	-17.4	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Mn USD)	18,563.8	17,317.6	-	18,002.3	18,563.8	17,526.9	17,374.2	16,885.9	17,317.6	17,215.7	16,572.9	16,930.8	16,572.9	-	-
External Debt (Mn USD)	17,610.8	20,065.0	-	16,612.7	17,610.8	17,779.2	18,399.9	18,953.9	20,065.0	-	-	-	-	-	-
- % of International Reserve	94.9	115.9	-	92.3	94.9	101.4	105.9	112.2	115.9	-	-	-	-	-	-
Number of Tourists (Mn Persons)	1.3	0.2	-	0.1	0.1	0.1	0.0	0.0	0.1	0.2	0.3	0.1	0.2	0.2	-
- % YoY	-80.2	-85.0	-	-95.6	-96.7	-93.9	14.7	-55.1	10.9	125.0	996.7	1,064.5	1,389.4	2,270.8	-
Government Sector															
Government Revenue (% YoY)	-15.8	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	11.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Mn USD)	406.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	1.6	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Mn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	34.3*	38.7*	40.9	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	2.9	2.9	3.0	2.8	3.4	2.1	2.8	3.2	3.5	5.9	7.4	7.2	7.8	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	22.0	25.4	-	17.8	22.2	22.8	26.2	26.9	25.4	24.0	25.2	25.4	25.2	-	-
Total Deposits (% YoY)	17.1	17.8	-	13.9	17.1	22.3	21.8	18.6	17.8	14.8	15.2	15.2	15.2	-	-
L/D Ratio (%)	108.2	115.1	-	104.5	108.3	108.7	110.0	111.8	115.1	117.4	119.6	118.5	119.6	-	-
Stock Market (Period End/Average)															
Cambodia Securities Exchange: Composite Index	648.0	473.4	-	662.4	648.0	639.4	554.2	490.1	473.4	559.9	491.5	505.8	491.5	476.0	468.7
Trade Value (Mn USD/Day)	0.1	0.3	-	0.1	0.1	0.1	0.3	0.2	0.4	0.4	1.3	0.5	0.4	0.3	0.2
Market Capitalization (Mn USD)	2,431.4	1,763.0	-	2,452.5	2,431.4	2,392.4	2,061.3	1,822.4	1,763.0	2,096.5	1,834.1	1,889.9	1,834.1	1,766.8	1,732.5
Bond Market (Period End, % pa)															
3-Month Treasury Bill Yield (%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10-Year Government Bond Yield (%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
Policy Rate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Exchange Rate (Period Average)															
KHR/USD	4,078.1	4,067.7	-	4,095.2	4,064.6	4,059.6	4,063.3	4,076.2	4,071.8	4,063.1	4,056.1	4,058.7	4,064.1	4,086.0	4,102.9

Source: CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in KHR term.

2. % of GDP is calculated from Nominal GDP.

*Estimated Figure