

การค้าสินค้าระหว่างประเทศของจีน เดือน ก.พ. 2567

- การส่งออกสินค้า เดือน ก.พ. 67 มูลค่า 220.3 Bn USD ขยายตัว 2.9% YoY แต่หดตัวถึง 28.4% MoM หากพิจารณา 2M/67 มูลค่า 528.0 Bn USD ขยายตัว 4.3% YoY
- การนำเข้าสินค้า เดือน ก.พ. 67 มูลค่า 180.6 Bn USD หดตัว 8.4% YoY และ 18.8% MoM หากพิจารณา 2M/67 มูลค่า 402.9 Bn USD ขยายตัว 3.4% YoY
- ดุลการค้า เดือน ก.พ. 67 เกินดุล 39.7 Bn USD เกินดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน แต่เกินดุลลดลงมากจากเดือนก่อน หากพิจารณา 2M/67 เกินดุล 125.2 Bn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน

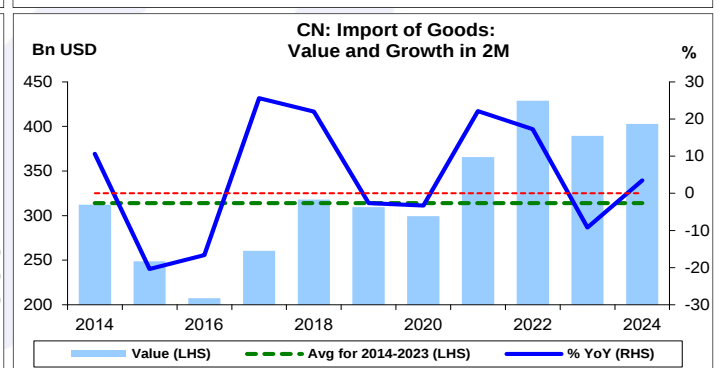
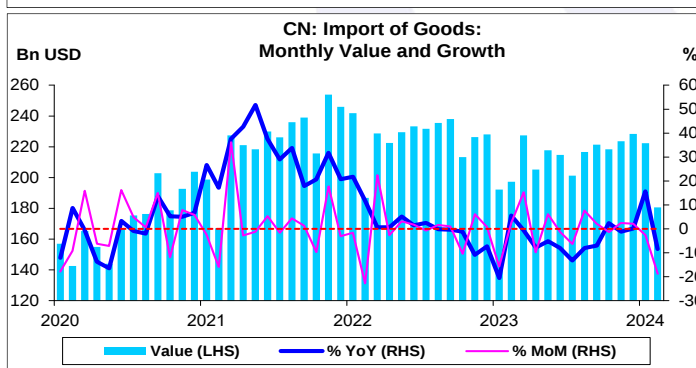
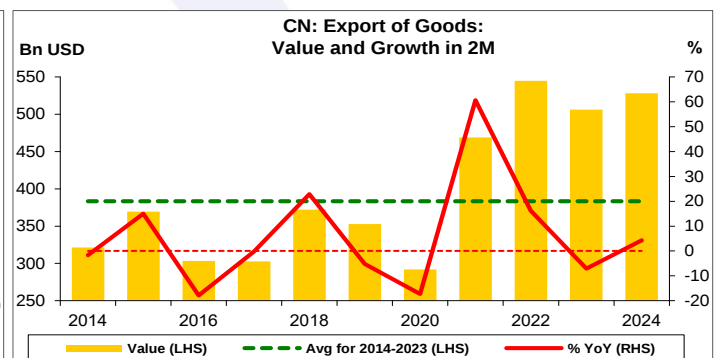
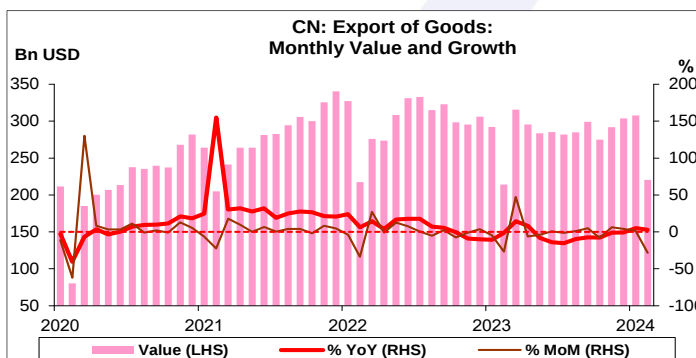
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-67)

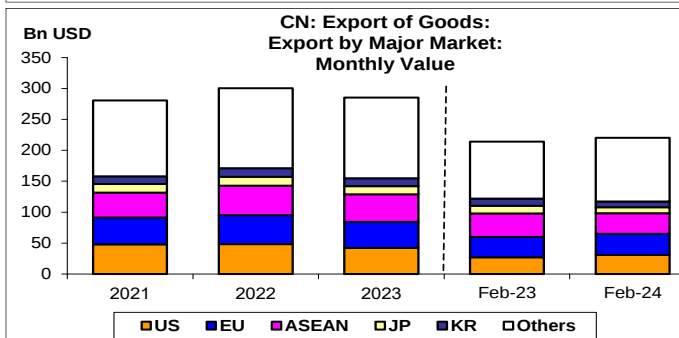
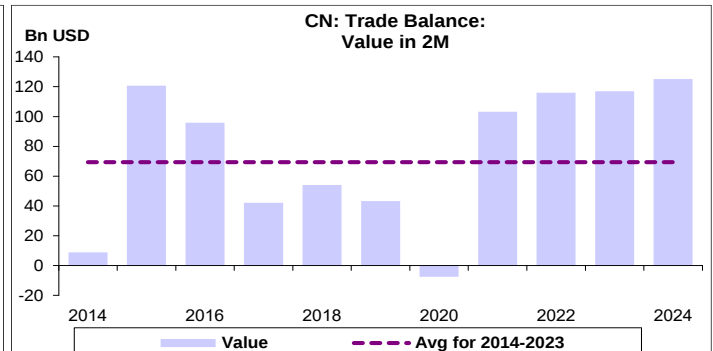
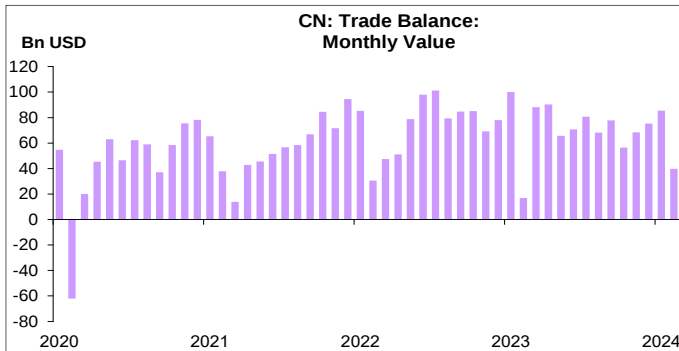
	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Export of Goods Value	3	5	5	5	4	5	Feb-24
Import of Goods Value	3	5	5	5	5	5	Feb-24
Trade Balance	3	4	5	5	4	4	Feb-24

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

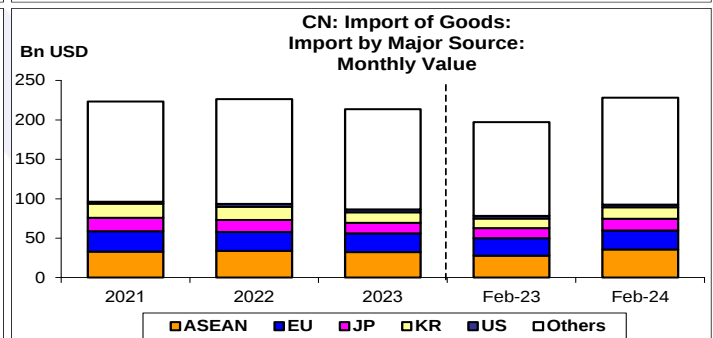
อัตราการเปลี่ยนแปลงรายปี (ปี 2557-66)

%	Average YoY Growth	CAGR
Export of Goods Value	4.9	4.5
Import of Goods Value	3.5	2.8

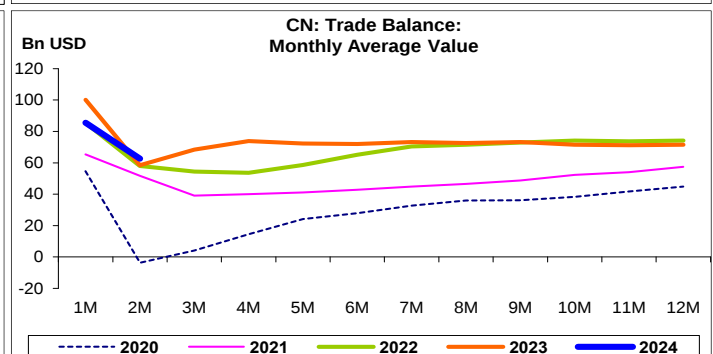
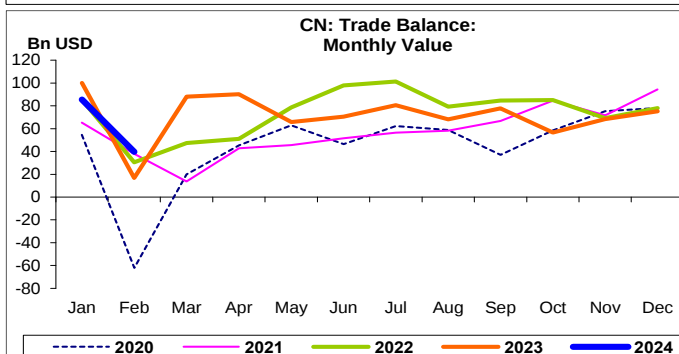
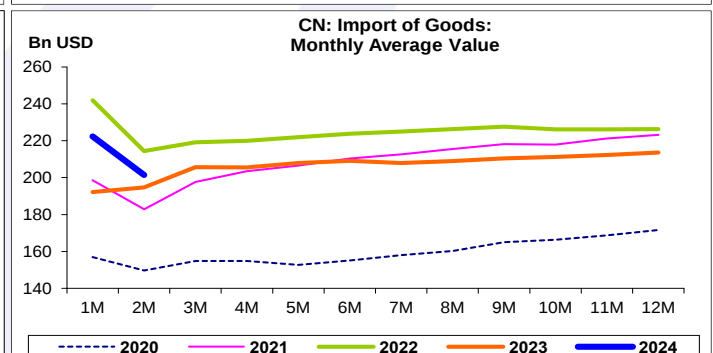
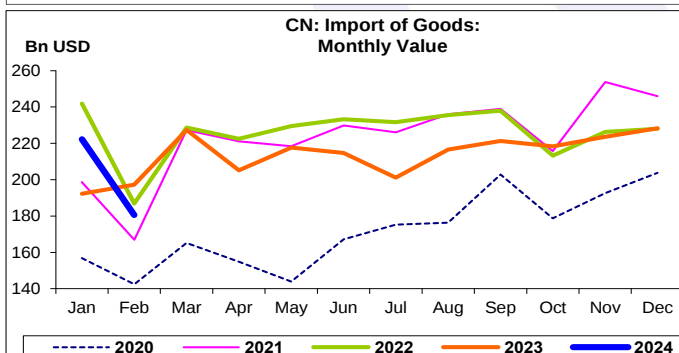
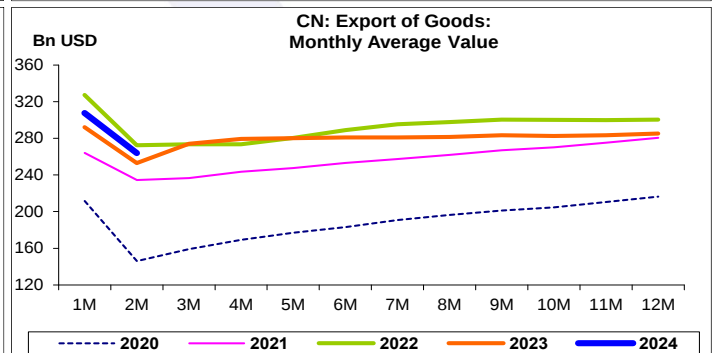
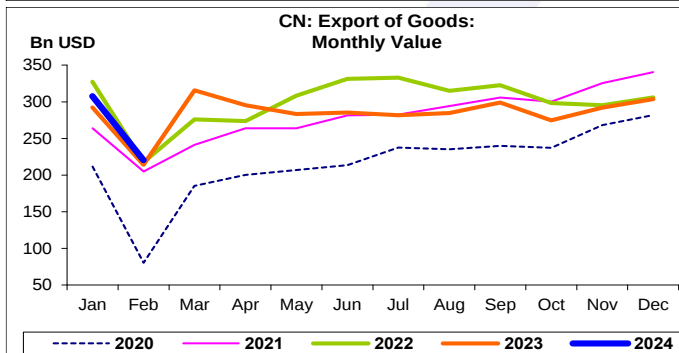


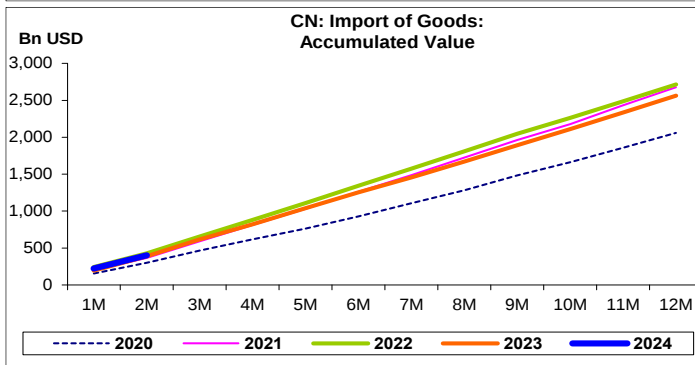
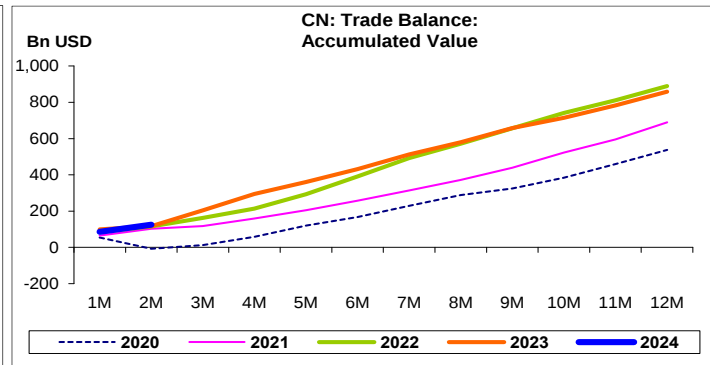
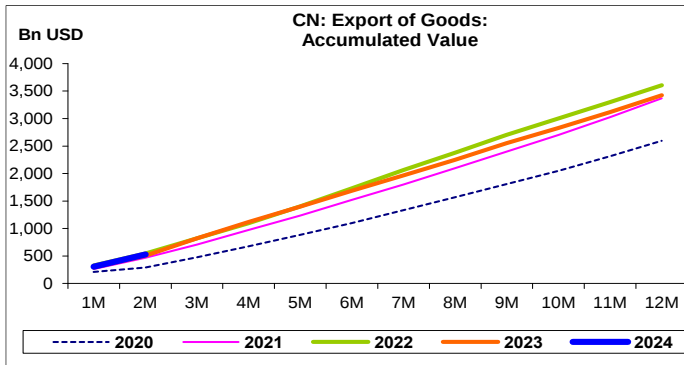


Note: 2021-2023 are monthly average.



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โครงสร้างสินค้าส่งออกของจีน

Mn USD	2021	2022	2023	2022				2023						2024		
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Nov	Dec	Jan	Feb	2M
Primary Products	128,840	155,805	150,489	34,702	27,822	46,566	46,714	10,035	25,455	41,382	42,853	14,788	14,372	13,890	10,035	10,035
% YoY	22.4	20.9	-3.4	9.0	16.3	35.6	20.6	-75.4	-8.5	-11.1	-8.3	-6.3	-16.3	-4.4	-24.9	-64.7
Food and Live Animals Chiefly For Food	63,930	66,914	67,692	15,641	12,745	18,603	19,926	4,119	11,814	18,413	19,763	6,724	6,844	6,833	4,119	4,119
% YoY	10.1	4.7	1.2	7.2	13.2	5.4	-2.5	-76.7	-7.3	-1.0	-0.8	1.0	-2.8	18.5	-19.6	-65.0
Beverages and Tobacco	2,593	2,857	3,631	634	589	807	827	217	657	1,010	1,097	402	393	266	217	217
% YoY	11.1	10.2	27.1	10.7	23.0	10.2	2.3	-75.0	11.7	25.1	32.6	33.1	64.5	77.5	-15.6	-62.1
Crude Materials and Inedible Products except Fuels	20,729	22,645	20,631	5,485	4,716	6,479	5,965	1,485	3,711	5,343	5,620	1,991	1,901	2,104	1,485	1,485
% YoY	42.8	9.2	-8.9	9.2	20.7	18.2	-5.6	-75.1	-21.3	-17.5	-5.8	-0.6	-10.6	6.1	-15.2	-61.8
Mineral Fuels, Lubricants and Related Materials	39,389	60,091	55,393	12,202	9,040	19,561	19,288	3,907	8,860	15,777	15,322	5,327	4,835	4,391	3,907	3,907
% YoY	35.8	52.6	-7.8	8.7	15.1	97.5	85.4	-74.7	-2.0	-19.3	-20.6	-18.8	-35.7	-30.5	-35.2	-66.5
Animal and Vegetable Oils, Fats and Waxes	2,200	3,298	3,142	740	733	1,116	708	307	413	839	1,051	345	398	296	307	307
% YoY	70.2	49.9	-4.7	79.7	68.3	90.1	-7.4	-63.4	-43.7	-24.8	48.4	34.7	62.2	-7.5	50.3	-43.6
Manufacturing Products	2,975,373	3,121,416	2,979,407	732,418	611,687	924,074	853,237	210,245	543,351	824,295	827,527	277,146	289,247	293,844	210,245	210,245
% YoY	30.5	4.9	-4.5	8.0	17.3	8.9	-8.0	-73.2	-11.2	-10.8	-3.0	-0.9	0.1	5.8	4.8	-58.1
Chemicals and Related Products	246,935	284,233	237,893	74,258	59,188	81,749	69,037	16,354	43,805	63,830	62,308	21,453	21,375	21,892	16,354	16,354
% YoY	58.3	15.1	-16.3	25.5	32.2	22.7	-9.6	-75.9	-26.0	-21.9	-9.7	-5.1	-7.5	-5.1	-19.3	-63.8
Manufacturing Goods Chiefly by Materials	246,935	284,233	237,893	126,739	115,729	158,809	143,849	34,947	93,425	135,812	134,439	45,394	47,068	51,712	34,947	34,947
% YoY	58.3	15.1	-16.3	12.3	27.6	12.3	-6.6	-75.2	-19.3	-14.5	-6.5	-5.5	-3.4	2.9	6.1	-60.6
Machinery and Transport Equipment	1,493,414	1,558,840	1,524,941	376,343	288,922	457,743	435,832	112,491	274,049	419,537	433,113	146,101	147,506	147,562	112,491	112,491
% YoY	28.3	4.4	-2.2	7.8	13.1	10.3	-7.9	-71.8	-5.1	-8.3	-0.6	2.7	0.9	7.6	4.2	-56.4
Miscellaneous Manufacturing Articles	699,746	691,237	646,880	145,604	139,798	215,100	190,736	42,024	121,602	187,843	175,630	57,535	64,127	65,350	42,024	42,024
% YoY	30.9	-1.2	-6.4	-1.3	14.1	0.3	-11.4	-74.0	-13.0	-12.7	-7.9	-7.5	-2.9	3.3	19.7	-57.9
Commodities not Classified Elsewhere	36,336	41,980	64,872	9,474	8,050	10,673	13,783	4,429	10,470	17,274	22,036	6,663	9,171	7,328	4,429	4,429
% YoY	37.0	15.5	54.5	1.6	2.4	-0.2	63.2	-70.7	30.1	61.8	59.9	43.6	87.6	82.7	2.2	-53.8
Total Export	3,368,232	3,604,507	3,422,171	820,787	913,129	970,640	899,951	528,014	864,224	865,677	870,380	291,935	303,618	307,735	220,279	528,014
% YoY	29.7	7.0	-5.1	15.6	12.8	10.0	-6.9	-35.8	-5.4	-10.8	-3.3	-1.2	-0.8	5.3	2.9	4.3

Source: CEIC

โครงสร้างสินค้านำเข้าของจีน

Mn USD	2021	2022	2023	2022				2023						2024		
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Nov	Dec	Jan	Feb	2M
Primary Products	896,722	991,809	995,091	248,932	192,320	278,195	272,362	265,760	189,262	262,759	277,310	90,105	97,284	92,907	81,081	81,081
% YoY	46.4	10.6	0.3	12.7	18.2	6.9	7.7	6.8	-1.6	-5.5	1.8	-5.4	4.4	3.9	-2.3	-54.5
Food and Live Animals Chiefly For Food	111,373	118,964	117,485	29,034	23,082	34,312	32,536	33,124	22,982	29,812	31,568	10,158	11,184	12,236	9,511	9,511
% YoY	23.9	6.8	-1.2	3.8	9.2	6.7	8.0	14.1	-0.4	-13.1	-3.0	-7.6	1.0	6.8	-6.4	-56.0
Beverages and Tobacco	6,987	6,534	7,285	1,363	1,268	1,977	1,926	1,891	1,646	2,108	1,640	539	526	621	449	449
% YoY	21.8	-6.5	11.5	-8.9	12.4	-7.2	-13.7	38.7	29.8	6.6	-14.9	-13.7	-19.7	0.6	-22.9	-65.4
Crude Materials and Inedible Products except Fuels	391,143	369,627	385,151	94,634	75,783	104,918	94,292	104,191	74,005	101,932	105,024	35,123	37,295	38,145	31,839	31,839
% YoY	43.4	-5.5	4.2	-5.5	1.5	-12.3	-2.4	10.1	-2.3	-2.8	11.4	4.6	14.0	7.4	-4.9	-54.2
Mineral Fuels, Lubricants and Related Materials	374,050	484,656	472,714	121,741	90,457	133,369	139,089	123,022	88,559	125,600	135,533	43,114	47,162	40,854	38,684	38,684
% YoY	59.7	29.6	-2.5	38.5	43.4	30.1	15.4	1.1	-2.1	-5.8	-2.6	-10.6	-0.4	0.5	2.3	-53.7
Animal and Vegetable Oils, Fats and Waxes	13,168	12,028	12,456	2,161	1,730	3,618	4,519	3,532	2,070	3,308	3,546	1,172	1,116	1,051	598	598
% YoY	31.9	-8.7	3.6	-35.2	-35.4	-2.0	30.5	63.5	19.7	-8.6	-21.5	-34.2	-18.8	-12.7	-36.2	-73.2
Manufacturing Products	1,583,495	1,481,815	1,376,283	389,105	270,494	427,041	395,175	364,053	243,133	376,291	392,806	133,434	130,994	129,370	99,493	99,493
% YoY	22.7	-6.4	-7.1	-1.4	-5.3	-3.1	-14.6	-6.4	-10.1	-11.9	-0.6	1.8	-2.9	25.9	-12.9	-59.6
Chemicals and Related Products	243,348	243,778	220,082	64,351	48,934	68,504	61,989	64,452	39,475	57,982	58,173	19,948	19,061	18,815	15,279	15,279
% YoY	21.8	0.2	-9.7	1.1	13.9	2.3	-11.1	0.2	-19.3	-15.4	-6.2	-8.6	-6.0	-1.8	-28.6	-66.0
Manufacturing Goods Chiefly by Materials	243,348	243,778	220,082	50,320	35,341	49,363	45,330	41,479	27,376	43,474	44,234	14,761	14,382	14,717	11,478	11,478
% YoY	21.8	0.2	-9.7	4.3	1.3	-6.6	-22.1	-17.6	-22.5	-11.9	-2.4	-5.9	-7.8	19.9	-16.9	-59.3
Machinery and Transport Equipment	930,676	856,087	779,085	232,323	154,679	241,765	227,321	192,995	136,379	216,860	232,851	77,612	78,837	68,797	54,596	54,596
% YoY	19.5	-8.0	-9.0	1.4	-8.6	-7.5	-16.1	-16.9	-11.8	-10.3	2.4	5.1	1.9	20.4	-5.7	-57.5
Miscellaneous Manufacturing Articles	156,629	124,510	122,960	31,963	22,506	36,323	33,718	33,425	22,394	33,539	33,603	10,902	11,659	10,625	8,294	8,294
% YoY	14.4	-20.5	-1.2	-22.2	-19.7	-16.9	-23.1	4.6	-0.5	-7.7	-0.3	-2.3	-0.1	21.7	-17.4	-62.6
Commodities not Classified Elsewhere	58,642	77,087	97,592	10,150	9,034	31,085	26,818	31,703	17,509	24,435	23,945	10,211	7,055	16,416	9,846	9,846
% YoY	250.1	31.5	26.6	-18.8	-14.3	95.1	36.3	212.4	93.8	-21.4	-10.7	20.0	-29.5	201.0	-11.4	-56.7
Total Import	2,678,857	2,715,538	2,563,585	657,451	685,314	705,236	667,537	616,815	637,604	639,050	670,116	223,539	228,278	222,277	180,574	402,851
% YoY	30.0	1.4	-5.6	10.9	2.4	0.6	-6.7	-6.2	-7.0	-9.4	0.4	-1.2	0.1	15.6	-8.4	3.4

Source: CEIC