

**การค้าสินค้าระหว่างประเทศของจีน เดือน มิ.ย. 2567**

- การส่งออกสินค้า เดือน มิ.ย. 67 มูลค่า 307.9 Bn USD ขยายตัว 7.9% YoY และ 1.8% MoM หากพิจารณา 6M/67 มูลค่า 1,710.4 Bn USD ขยายตัว 1.4% YoY
- การนำเข้าสินค้า เดือน มิ.ย. 67 มูลค่า 208.8 Bn USD หดตัว 2.7% YoY และ 5.0% MoM หากพิจารณา 6M/67 มูลค่า 1,272.6 Bn USD ขยายตัว 1.5% YoY
- ดุลการค้า เดือน มิ.ย. 67 เกินดุล 99.0 Bn USD เกินดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน และเดือนก่อน หากพิจารณา 6M/67 เกินดุล 437.7 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน

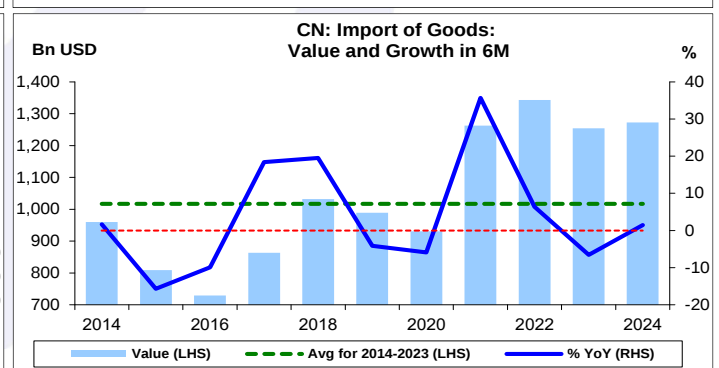
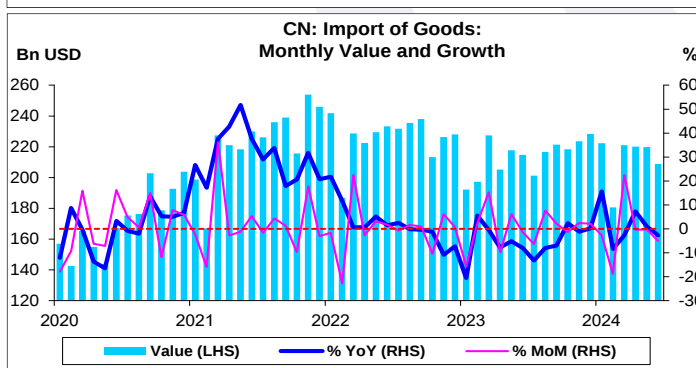
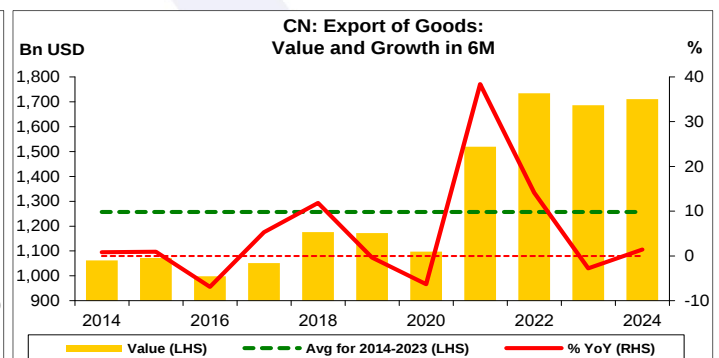
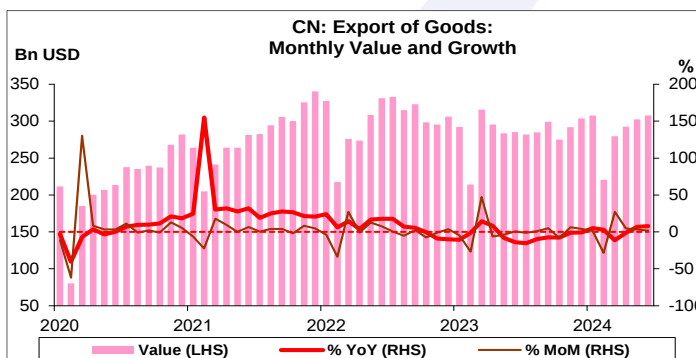
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-67)

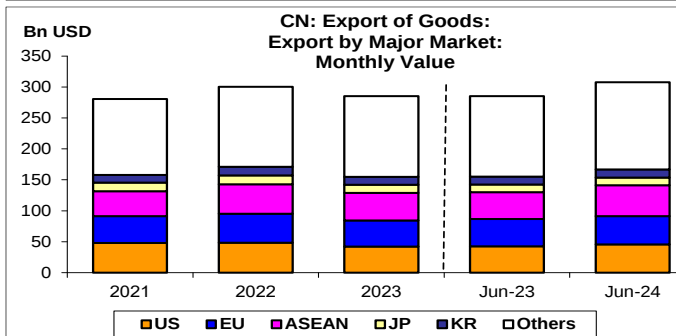
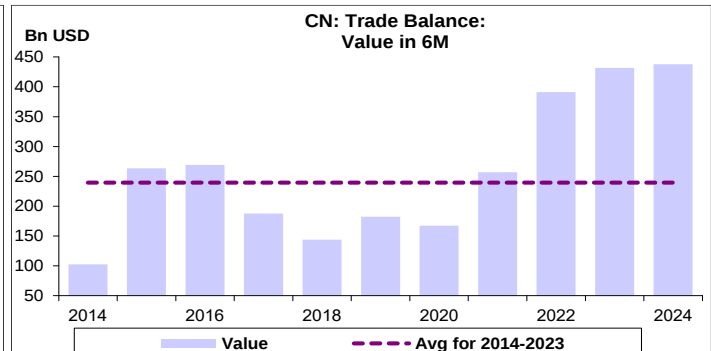
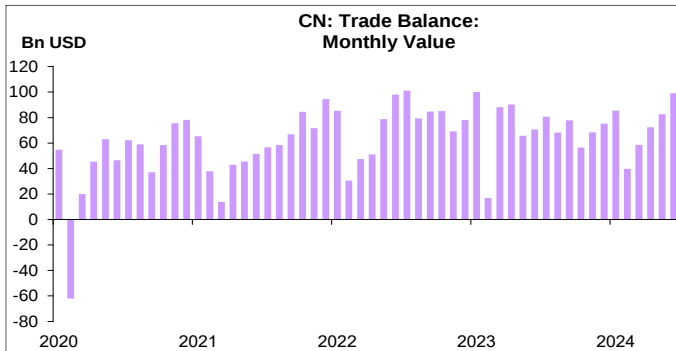
|                       | All Periods |         |      | Same Periods |         |       | Latest |
|-----------------------|-------------|---------|------|--------------|---------|-------|--------|
|                       | Month       | Quarter | Year | YTD          | Quarter | Month |        |
| Export of Goods Value | 4           | 5       | 5    | 5            | 5       | 5     | Jun-24 |
| Import of Goods Value | 4           | 4       | 5    | 5            | 5       | 4     | Jun-24 |
| Trade Balance         | 4           | 5       | 5    | 5            | 5       | 5     | Jun-24 |

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

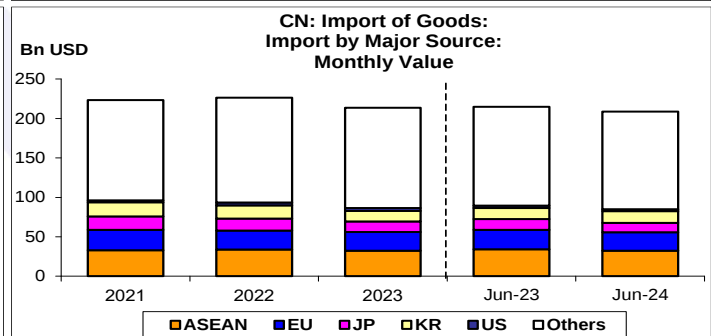
**อัตราการเปลี่ยนแปลงรายปี (ปี 2557-66)**

| %                     | Average YoY Growth | CAGR |
|-----------------------|--------------------|------|
| Export of Goods Value | 4.9                | 4.5  |
| Import of Goods Value | 3.5                | 2.8  |

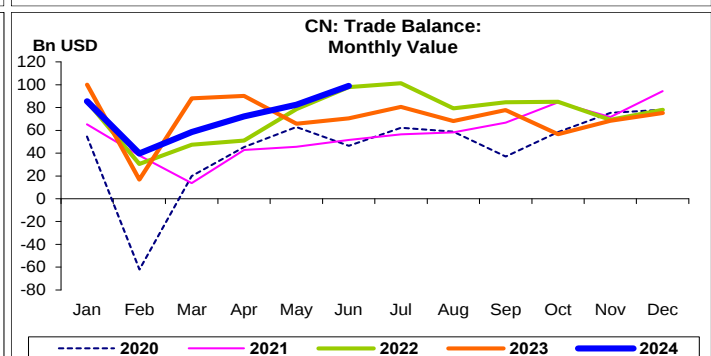
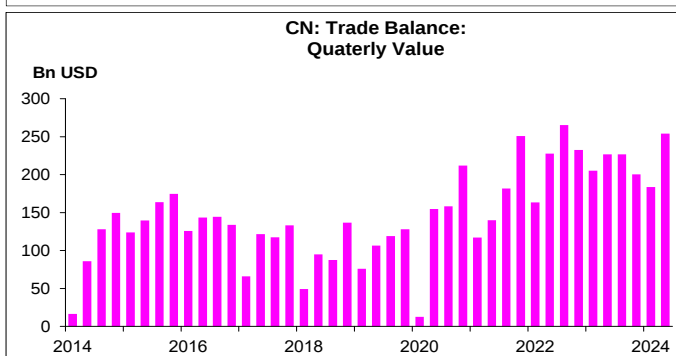
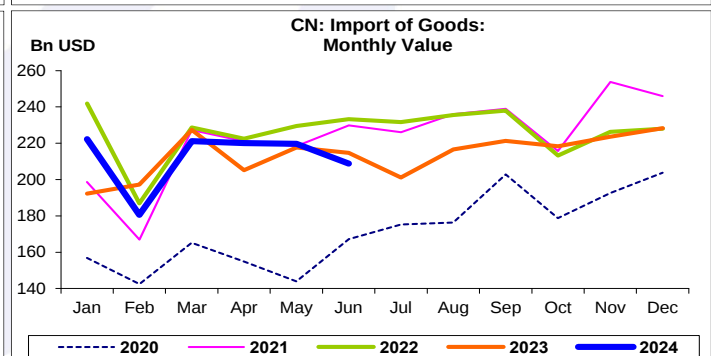
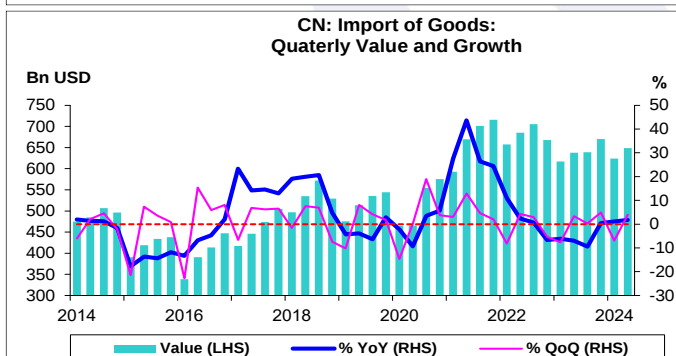
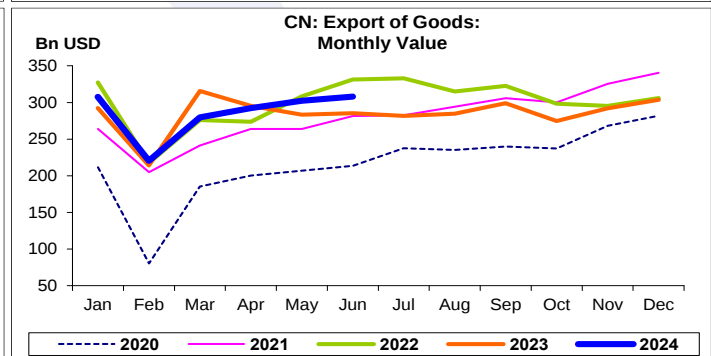
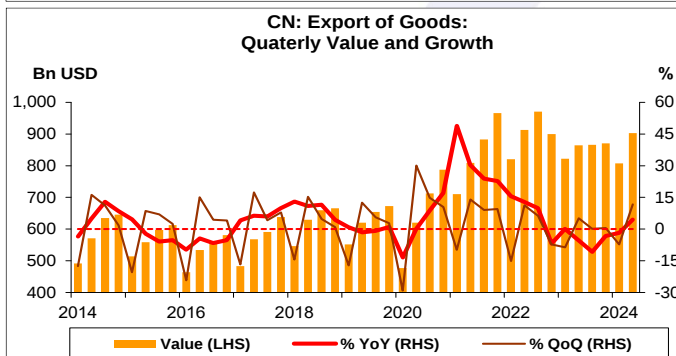


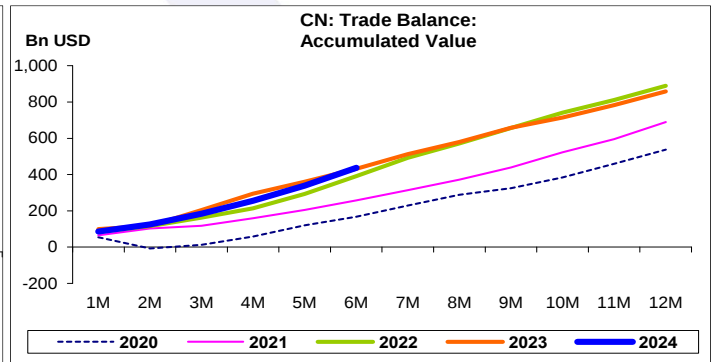
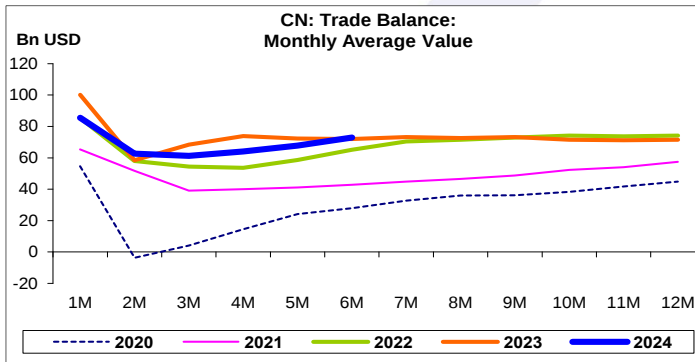
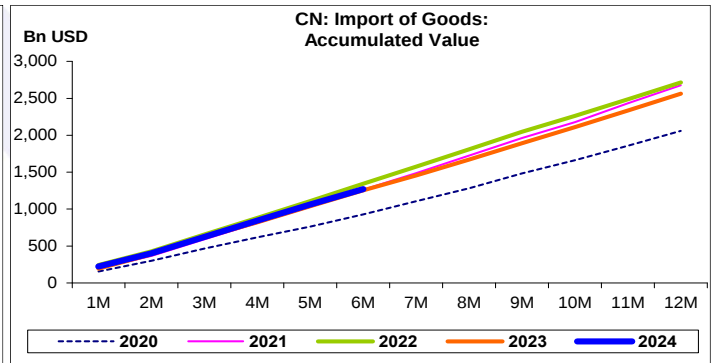
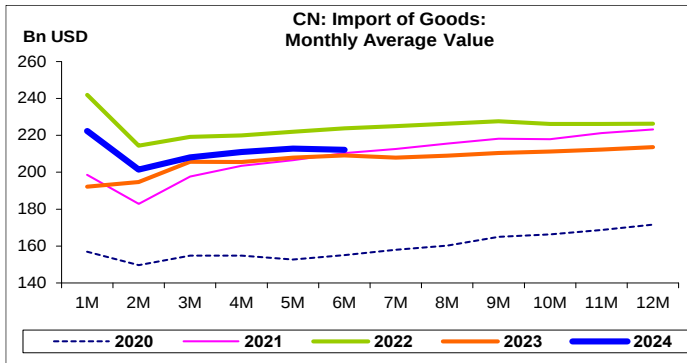
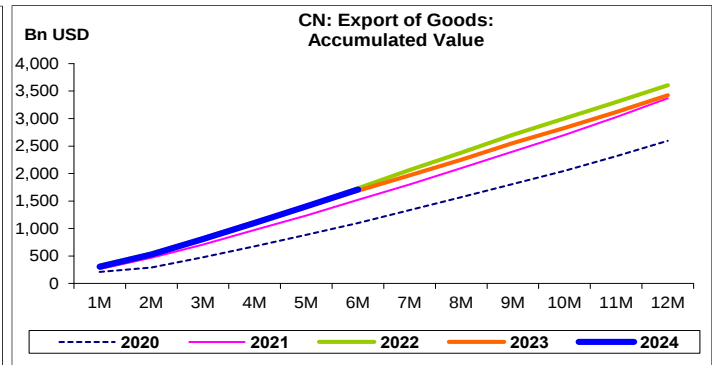
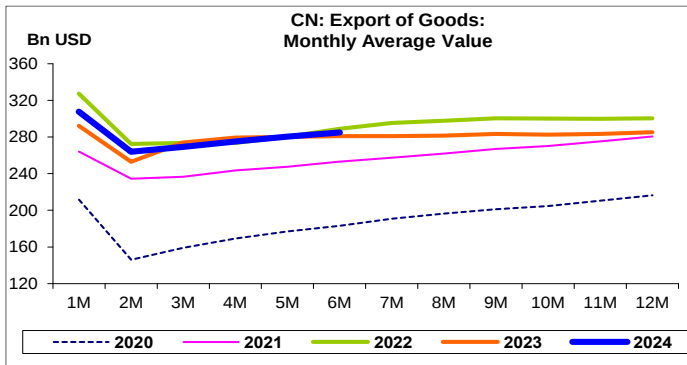


Note: 2021-2023 are monthly average.



Note: 2021-2023 are monthly average.







โครงสร้างสินค้าส่งออกของจีน

| Mn USD                                             | 2021      | 2022      | 2023      | 2022    |         | 2023    |         |         |         | 2024    |         |         |         |         |         |           |
|----------------------------------------------------|-----------|-----------|-----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------|
|                                                    |           |           |           | Q3      | Q4      | Q1      | Q2      | Q3      | Q4      | Q1      | Q2      | Mar     | Apr     | May     | Jun     | 6M        |
| Primary Products                                   | 128,840   | 155,805   | 150,489   | 46,566  | 46,714  | 37,501  | 25,455  | 41,382  | 42,853  | 37,501  | 27,685  | 14,312  | 13,155  | 13,798  | 13,888  | 65,186    |
| % YoY                                              | 22.4      | 20.9      | -3.4      | 35.6    | 20.6    | -8.1    | -8.5    | -11.1   | -8.3    | -8.1    | 8.8     | -4.9    | 6.2     | 5.2     | 12.6    | -1.6      |
| Food and Live Animals Chiefly For Food             | 63,930    | 66,914    | 67,692    | 18,603  | 19,926  | 16,186  | 11,814  | 18,413  | 19,763  | 16,186  | 12,528  | 6,148   | 5,919   | 6,172   | 6,355   | 28,713    |
| % YoY                                              | 10.1      | 4.7       | 1.2       | 5.4     | -2.5    | -8.6    | -7.3    | -1.0    | -0.8    | -8.6    | 6.0     | -7.5    | -0.3    | 2.6     | 9.6     | -2.7      |
| Beverages and Tobacco                              | 2,593     | 2,857     | 3,631     | 807     | 827     | 922     | 657     | 1,010   | 1,097   | 922     | 646     | 316     | 389     | 322     | 324     | 1,567     |
| % YoY                                              | 11.1      | 10.2      | 27.1      | 10.2    | 2.3     | 6.4     | 11.7    | 25.1    | 32.6    | 6.4     | -1.8    | 0.5     | 31.7    | 11.4    | -12.1   | 2.8       |
| Crude Materials and Inedible Products except Fuels | 20,729    | 22,645    | 20,631    | 6,479   | 5,965   | 5,531   | 3,711   | 5,343   | 5,620   | 5,531   | 4,044   | 2,098   | 1,948   | 2,052   | 1,992   | 9,575     |
| % YoY                                              | 42.8      | 9.2       | -8.9      | 18.2    | -5.6    | -7.2    | -21.3   | -17.5   | -5.8    | -7.2    | 9.0     | -1.6    | -6.1    | 5.8     | 12.4    | -1.0      |
| Mineral Fuels, Lubricants and Related Materials    | 39,389    | 60,091    | 55,393    | 19,561  | 19,288  | 13,954  | 8,860   | 15,777  | 15,322  | 13,954  | 9,659   | 5,503   | 4,544   | 4,828   | 4,831   | 23,613    |
| % YoY                                              | 35.8      | 52.6      | -7.8      | 97.5    | 85.4    | -9.6    | -2.0    | -19.3   | -20.6   | -9.6    | 9.0     | -2.1    | 20.1    | 3.7     | 14.9    | -2.8      |
| Animal and Vegetable Oils, Fats and Waxes          | 2,200     | 3,298     | 3,142     | 1,116   | 708     | 909     | 413     | 839     | 1,051   | 909     | 809     | 246     | 356     | 424     | 385     | 1,718     |
| % YoY                                              | 70.2      | 49.9      | -4.7      | 90.1    | -7.4    | 8.3     | -43.7   | -24.8   | 48.4    | 8.3     | 96.2    | -27.7   | 20.7    | 96.2    | 96.1    | 37.3      |
| Manufacturing Products                             | 2,975,373 | 3,121,416 | 2,979,407 | 924,074 | 853,237 | 754,913 | 543,351 | 824,295 | 827,527 | 754,913 | 582,517 | 265,370 | 279,299 | 288,550 | 293,967 | 1,337,431 |
| % YoY                                              | 30.5      | 4.9       | -4.5      | 8.9     | -8.0    | -3.7    | -11.2   | -10.8   | -3.0    | -3.7    | 7.2     | -11.7   | -1.3    | 6.7     | 7.7     | 0.7       |
| Chemicals and Related Products                     | 246,935   | 284,233   | 237,893   | 81,749  | 69,037  | 61,721  | 43,805  | 63,830  | 62,308  | 61,721  | 46,262  | 23,243  | 22,124  | 23,088  | 23,174  | 107,982   |
| % YoY                                              | 58.3      | 15.1      | -16.3     | 22.7    | -9.6    | -9.2    | -26.0   | -21.9   | -9.7    | -9.2    | 5.6     | -6.8    | -2.7    | 3.9     | 7.4     | -3.4      |
| Manufacturing Goods Chiefly by Materials           | 246,935   | 284,233   | 237,893   | 158,809 | 143,849 | 127,696 | 93,425  | 135,812 | 134,439 | 127,696 | 100,197 | 44,784  | 47,965  | 50,206  | 49,991  | 227,893   |
| % YoY                                              | 58.3      | 15.1      | -16.3     | 12.3    | -6.6    | -9.5    | -19.3   | -14.5   | -6.5    | -9.5    | 7.2     | -19.8   | -8.4    | 5.5     | 9.1     | -2.8      |
| Machinery and Transport Equipment                  | 1,493,414 | 1,558,840 | 1,524,941 | 457,743 | 435,832 | 398,257 | 274,049 | 419,537 | 433,113 | 398,257 | 297,404 | 140,597 | 145,168 | 147,745 | 149,659 | 695,661   |
| % YoY                                              | 28.3      | 4.4       | -2.2      | 10.3    | -7.9    | 0.0     | -5.1    | -8.3    | -0.6    | 0.0     | 8.5     | -6.1    | 3.4     | 8.6     | 8.4     | 3.5       |
| Miscellaneous Manufacturing Articles               | 699,746   | 691,237   | 646,880   | 215,100 | 190,736 | 149,005 | 121,602 | 187,843 | 175,630 | 149,005 | 121,435 | 50,722  | 56,259  | 59,161  | 62,275  | 270,440   |
| % YoY                                              | 30.9      | -1.2      | -6.4      | 0.3     | -11.4   | -7.9    | -13.0   | -12.7   | -7.9    | -7.9    | -0.1    | -21.6   | -9.3    | -0.1    | -0.2    | -4.6      |
| Commodities not Classified Elsewhere               | 36,336    | 41,980    | 64,872    | 10,673  | 13,783  | 18,235  | 10,470  | 17,274  | 22,036  | 18,235  | 17,219  | 6,023   | 7,783   | 8,351   | 8,867   | 35,454    |
| % YoY                                              | 37.0      | 15.5      | 54.5      | -0.2    | 63.2    | 20.8    | 30.1    | 61.8    | 59.9    | 20.8    | 64.5    | 14.5    | 41.6    | 55.8    | 73.5    | 38.7      |
| Total Export                                       | 3,368,232 | 3,604,507 | 3,422,171 | 970,640 | 899,951 | 807,696 | 864,224 | 865,677 | 870,380 | 807,696 | 902,656 | 279,682 | 292,453 | 302,348 | 307,855 | 1,710,352 |
| % YoY                                              | 29.7      | 7.0       | -5.1      | 10.0    | -6.9    | -1.7    | -5.4    | -10.8   | -3.3    | -1.7    | 4.4     | -11.4   | -1.0    | 6.7     | 7.9     | 1.4       |

Source: CEIC

โครงสร้างสินค้านำเข้าของจีน

| Mn USD                                             | 2021      | 2022      | 2023      | 2022    |         | 2023    |         |         |         | 2024    |         |         |         |         |         |           |
|----------------------------------------------------|-----------|-----------|-----------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|-----------|
|                                                    |           |           |           | Q3      | Q4      | Q1      | Q2      | Q3      | Q4      | Q1      | Q2      | Mar     | Apr     | May     | Jun     | 6M        |
| Primary Products                                   | 896,722   | 991,809   | 995,091   | 278,195 | 272,362 | 265,760 | 189,262 | 262,759 | 277,310 | 262,105 | 180,733 | 90,035  | 90,990  | 92,735  | 87,999  | 442,839   |
| % YoY                                              | 46.4      | 10.6      | 0.3       | 6.9     | 7.7     | 6.8     | -1.6    | -5.5    | 1.8     | -1.4    | -4.5    | -5.5    | 3.9     | -5.4    | -3.6    | -2.7      |
| Food and Live Animals Chiefly For Food             | 111,373   | 118,964   | 117,485   | 34,312  | 32,536  | 33,124  | 22,982  | 29,812  | 31,568  | 29,473  | 19,922  | 9,722   | 10,240  | 10,868  | 9,054   | 49,396    |
| % YoY                                              | 23.9      | 6.8       | -1.2      | 6.7     | 8.0     | 14.1    | -0.4    | -13.1   | -3.0    | -11.0   | -13.3   | -15.2   | -10.9   | -6.6    | -20.2   | -12.0     |
| Beverages and Tobacco                              | 6,987     | 6,534     | 7,285     | 1,977   | 1,926   | 1,891   | 1,646   | 2,108   | 1,640   | 1,952   | 1,845   | 634     | 870     | 941     | 903     | 3,797     |
| % YoY                                              | 21.8      | -6.5      | 11.5      | -7.2    | -13.7   | 38.7    | 29.8    | 6.6     | -14.9   | 3.3     | 12.1    | -11.5   | 47.0    | 34.8    | -4.7    | 7.4       |
| Crude Materials and Inedible Products except Fuels | 391,143   | 369,627   | 385,151   | 104,918 | 94,292  | 104,191 | 74,005  | 101,932 | 105,024 | 102,403 | 69,663  | 34,827  | 35,738  | 35,025  | 34,638  | 172,066   |
| % YoY                                              | 43.4      | -5.5      | 4.2       | -12.3   | -2.4    | 10.1    | -2.3    | -2.8    | 11.4    | -1.7    | -5.9    | -3.2    | 3.0     | -9.9    | -1.5    | -3.4      |
| Mineral Fuels, Lubricants and Related Materials    | 374,050   | 484,656   | 472,714   | 133,369 | 139,089 | 123,022 | 88,559  | 125,600 | 135,533 | 126,054 | 87,585  | 44,007  | 43,363  | 45,057  | 42,529  | 213,639   |
| % YoY                                              | 59.7      | 29.6      | -2.5      | 30.1    | 15.4    | 1.1     | -2.1    | -5.8    | -2.6    | 2.5     | -1.1    | -3.8    | 9.9     | -1.6    | -0.6    | 1.0       |
| Animal and Vegetable Oils, Fats and Waxes          | 13,168    | 12,028    | 12,456    | 3,618   | 4,519   | 3,532   | 2,070   | 3,308   | 3,546   | 2,223   | 1,718   | 845     | 779     | 843     | 875     | 3,941     |
| % YoY                                              | 31.9      | -8.7      | 3.6       | -2.0    | 30.5    | 63.5    | 19.7    | -8.6    | -21.5   | -37.1   | -17.0   | -34.9   | -39.9   | -18.0   | -16.1   | -29.7     |
| Manufacturing Products                             | 1,583,495 | 1,481,815 | 1,376,283 | 427,041 | 395,175 | 364,053 | 243,133 | 376,291 | 392,806 | 359,701 | 247,800 | 131,096 | 129,112 | 126,991 | 120,809 | 607,501   |
| % YoY                                              | 22.7      | -6.4      | -7.1      | -3.1    | -14.6   | -6.4    | -10.1   | -11.9   | -0.6    | -1.2    | 1.9     | -0.8    | 9.7     | 6.1     | -2.1    | 0.1       |
| Chemicals and Related Products                     | 243,348   | 243,778   | 220,082   | 68,504  | 61,989  | 64,452  | 39,475  | 57,982  | 58,173  | 55,190  | 38,669  | 19,776  | 20,136  | 19,670  | 18,999  | 93,859    |
| % YoY                                              | 21.8      | 0.2       | -9.7      | 2.3     | -11.1   | 0.2     | -19.3   | -15.4   | -6.2    | -14.4   | -2.0    | -16.1   | 3.2     | -3.4    | -0.6    | -9.7      |
| Manufacturing Goods Chiefly by Materials           | 243,348   | 243,778   | 220,082   | 49,363  | 45,330  | 41,479  | 27,376  | 43,474  | 44,234  | 40,598  | 28,787  | 14,378  | 14,741  | 15,114  | 13,673  | 69,385    |
| % YoY                                              | 21.8      | 0.2       | -9.7      | -6.6    | -22.1   | -17.6   | -22.5   | -11.9   | -2.4    | -2.1    | 5.2     | 0.1     | 10.8    | 9.8     | 0.5     | 0.8       |
| Machinery and Transport Equipment                  | 930,676   | 856,087   | 779,085   | 241,765 | 227,321 | 192,995 | 136,379 | 216,860 | 232,851 | 199,573 | 143,900 | 72,223  | 72,754  | 70,905  | 72,995  | 343,473   |
| % YoY                                              | 19.5      | -8.0      | -9.0      | -7.5    | -16.1   | -16.9   | -11.8   | -10.3   | 2.4     | 3.4     | 5.5     | 2.5     | 12.5    | 11.1    | 0.6     | 4.3       |
| Miscellaneous Manufacturing Articles               | 156,629   | 124,510   | 122,960   | 36,323  | 33,718  | 33,425  | 22,394  | 33,539  | 33,603  | 29,677  | 19,885  | 10,775  | 10,608  | 9,963   | 9,922   | 49,562    |
| % YoY                                              | 14.4      | -20.5     | -1.2      | -16.9   | -23.1   | 4.6     | -0.5    | -7.7    | -0.3    | -11.2   | -11.2   | -11.4   | -5.5    | -10.9   | -11.5   | -11.2     |
| Commodities not Classified Elsewhere               | 58,642    | 77,087    | 97,592    | 31,085  | 26,818  | 31,703  | 17,509  | 24,435  | 23,945  | 34,663  | 16,560  | 13,944  | 10,873  | 11,339  | 5,220   | 51,223    |
| % YoY                                              | 250.1     | 31.5      | 26.6      | 95.1    | 36.3    | 212.4   | 93.8    | -21.4   | -10.7   | 9.3     | -5.4    | 19.8    | 21.5    | 7.8     | -25.3   | 4.1       |
| Total Import                                       | 2,678,857 | 2,715,538 | 2,563,585 | 705,236 | 667,537 | 616,815 | 637,604 | 639,050 | 670,116 | 623,981 | 648,636 | 221,131 | 220,102 | 219,726 | 208,808 | 1,272,617 |
| % YoY                                              | 30.0      | 1.4       | -5.6      | 0.6     | -6.7    | -6.2    | -7.0    | -9.4    | 0.4     | 1.2     | 1.7     | -2.8    | 7.3     | 0.9     | -2.7    | 1.5       |

Source: CEIC