

เศรษฐกิจสหราชอาณาจักร Q3/2564

- GDP สหราชอาณาจักร Q3/64 ขยายตัว 6.6% YoY และ 1.3% QoQ หากพิจารณา 9M/64 ขยายตัว 7.0% YoY
- Q3/64 การส่งออกสินค้า มูลค่า 208.4 Bn USD ขยายตัว 12.9% YoY แต่หดตัว 3.0% QoQ การนำเข้าสินค้า มูลค่า 217.7 Bn USD ขยายตัว 16.7% YoY และ 1.8% QoQ ส่งผลให้ดุลการค้า ขาดดุล 9.3 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน แต่เปลี่ยนสถานะจากที่เกินดุลในไตรมาสก่อน หากพิจารณา 9M/64 การส่งออกสินค้า มูลค่า 621.4 Bn USD ขยายตัว 9.3% YoY การนำเข้าสินค้า มูลค่า 635.4 Bn USD ขยายตัว 16.0% YoY ส่งผลให้ดุลการค้า ขาดดุล 14.0 Bn USD เปลี่ยนสถานะจากที่เกินดุลในช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q3/64 ขยายตัว 2.8% YoY และ 1.1% QoQ หากพิจารณา 9M/64 ขยายตัว 1.8% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (GBP)	-	4	3	4	5	-	Sep-21
Private Consumption (GBP)	-	4	3	3	4	-	Sep-21
Government Consumption (GBP)	-	5	3	5	5	-	Sep-21
Investment (GBP)	-	4	3	4	4	-	Sep-21
Export of Goods Value (USD)	3	3	2	3	3	3	Sep-21
Import of Goods Value (USD)	3	3	1	3	3	3	Sep-21
Trade Balance (USD)	3	3	5	4	3	3	Sep-21
Current Account Balance (USD)	-	4	5	5	5	-	Jun-21
International Reserve (USD)	5	5	5	5	5	5	Oct-21
Unemployment Rate	2	2	2	2	2	2	Aug-21
HICP	5	5	5	5	5	5	Sep-21
USD/GBP	2	2	1	2	2	2	Oct-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

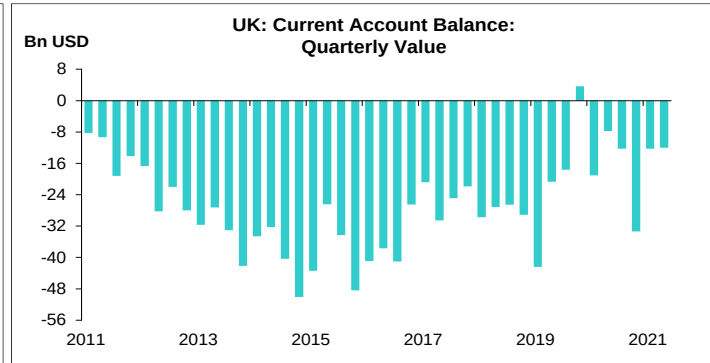
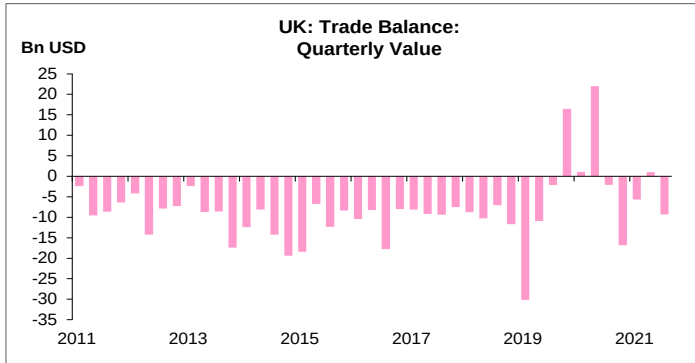
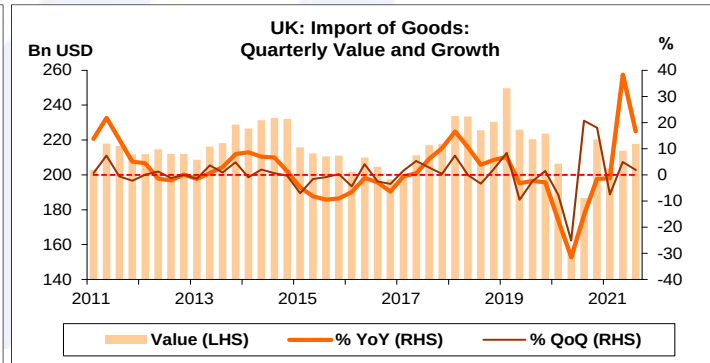
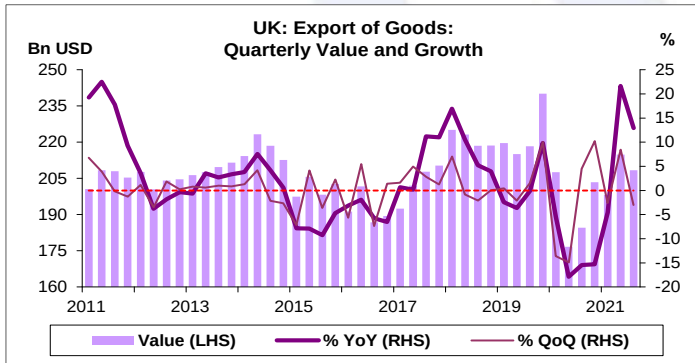
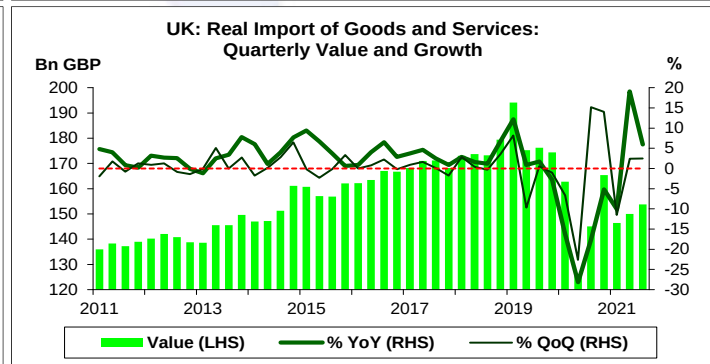
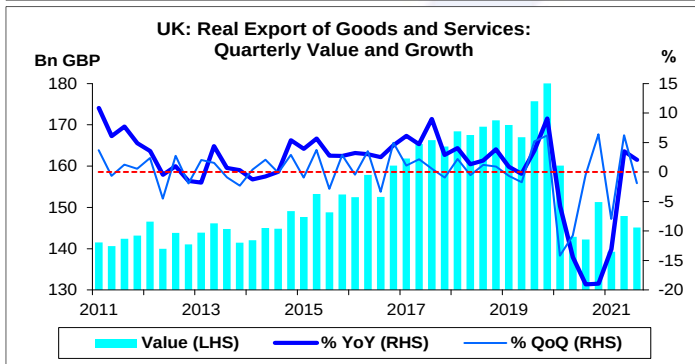
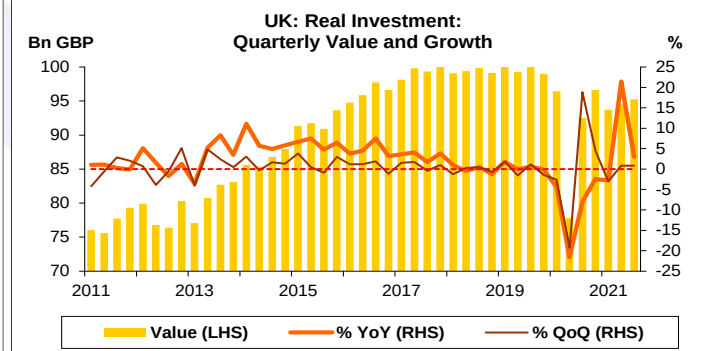
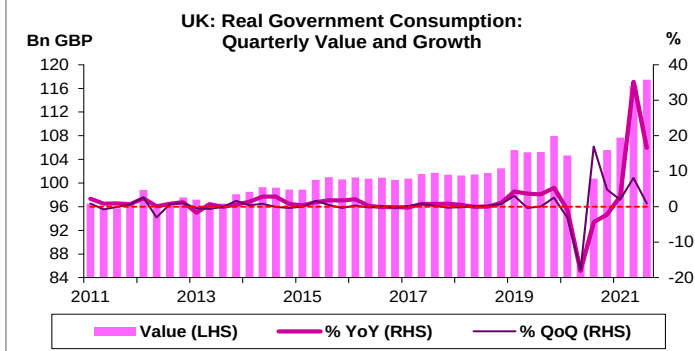
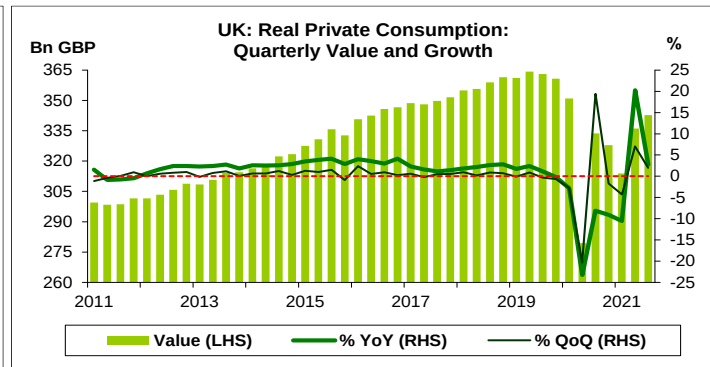
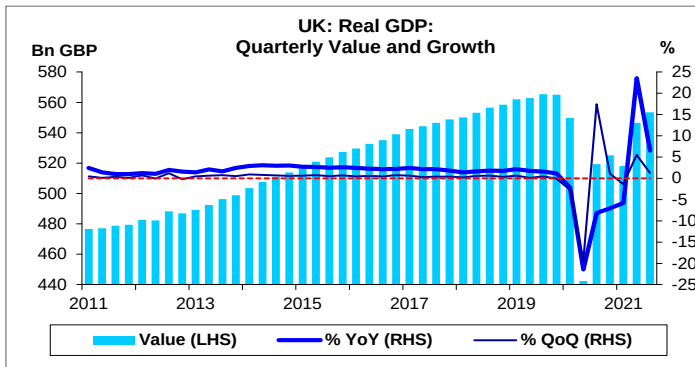
%	Average YoY Growth	CAGR
GDP (GBP)	0.6	0.6
Private Consumption (GBP)	0.6	0.5
Government Consumption (GBP)	0.5	0.5
Investment (GBP)	1.7	1.6
Export of Goods Value (USD)	0.9	0.6
Import of Goods Value (USD)	0.4	0.0
HICP	2.0	2.0
USD/GBP	-1.7	-1.8

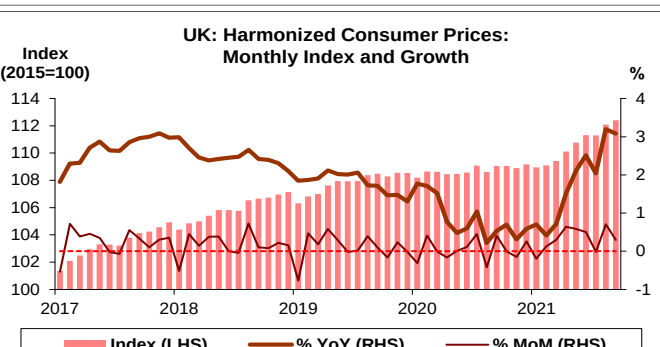
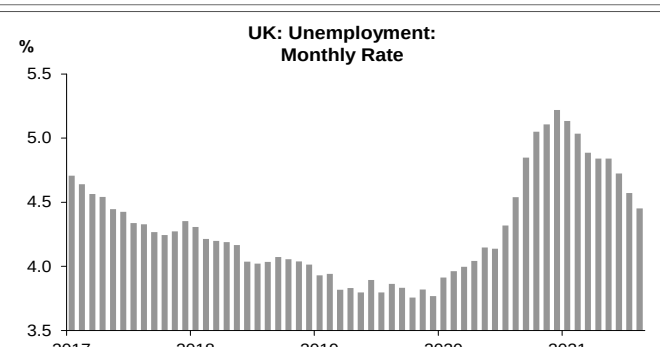
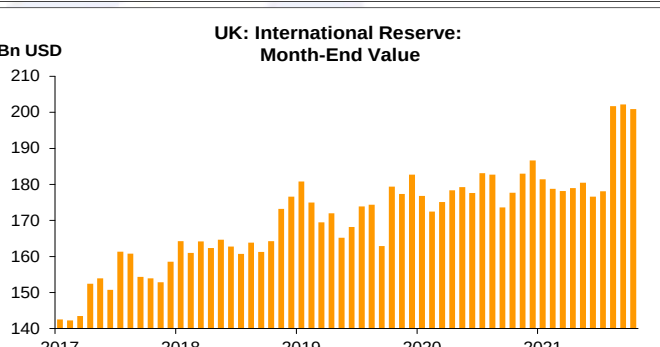
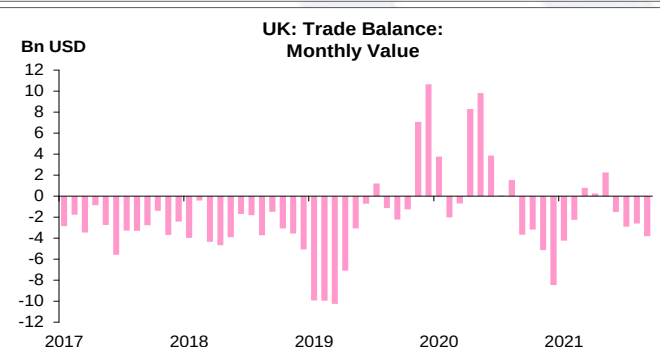
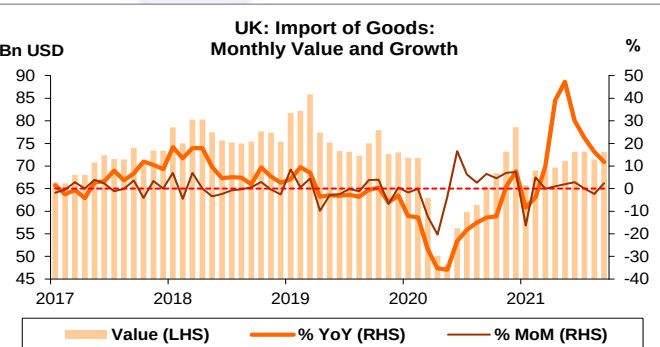
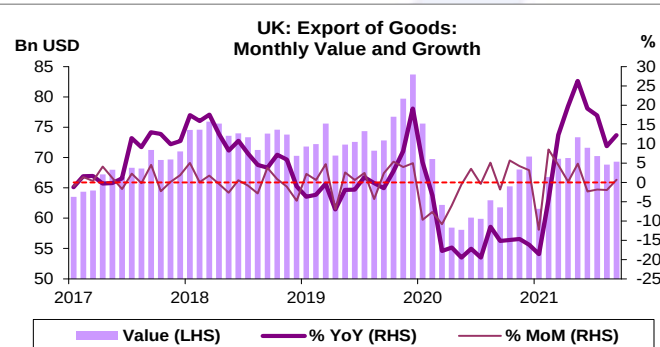
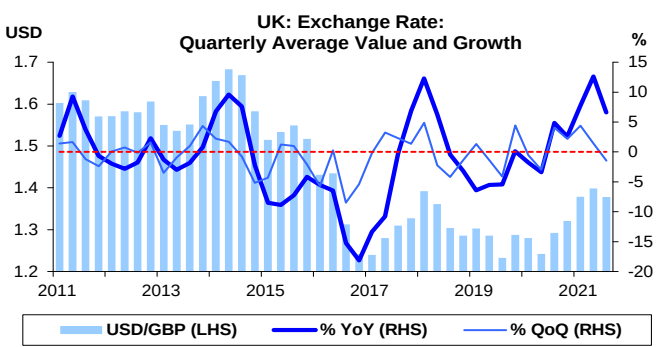
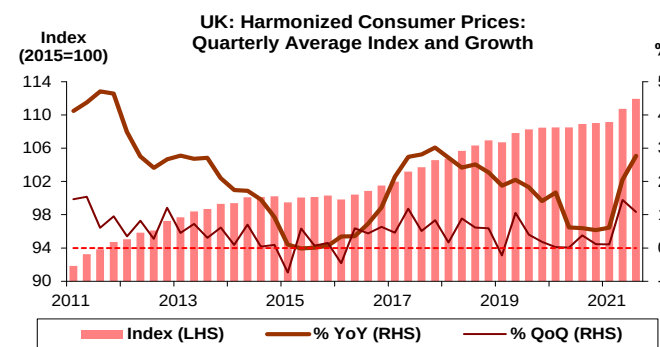
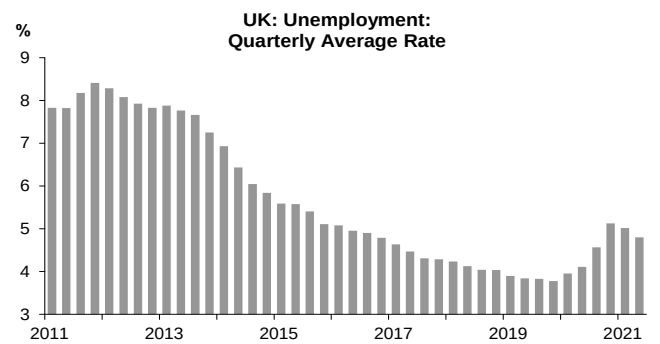
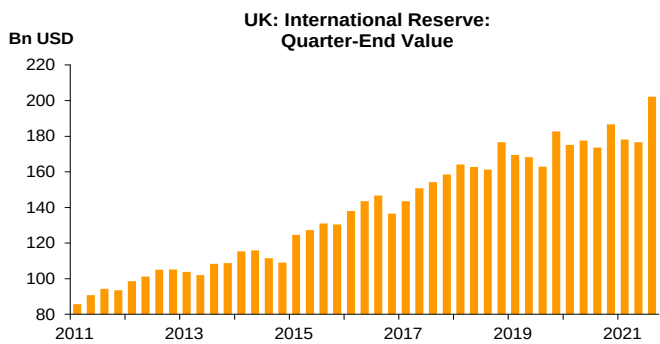
ที่มา: CEIC, Eurostat และ IMF

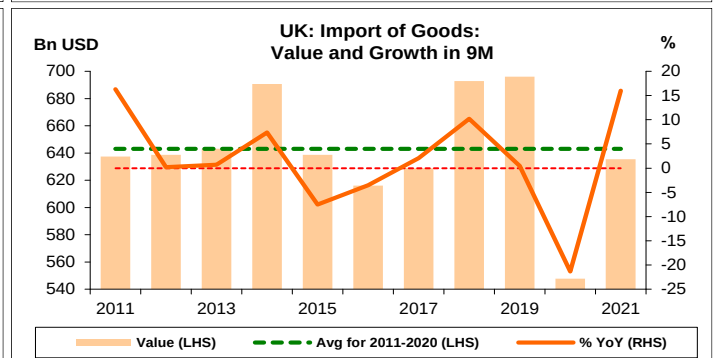
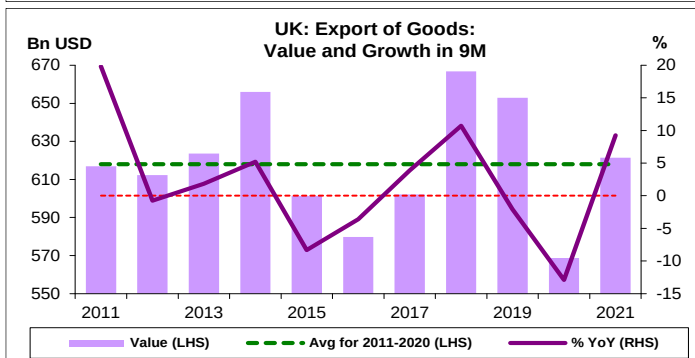
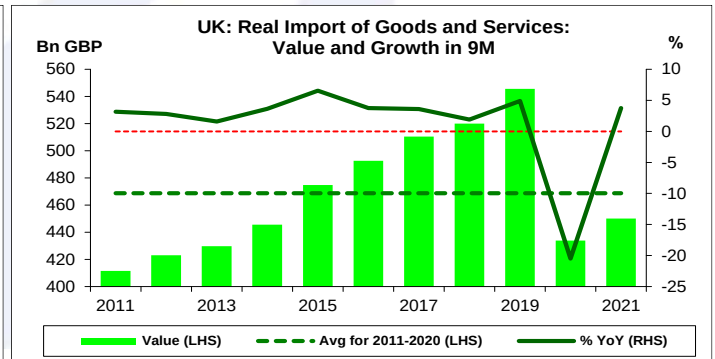
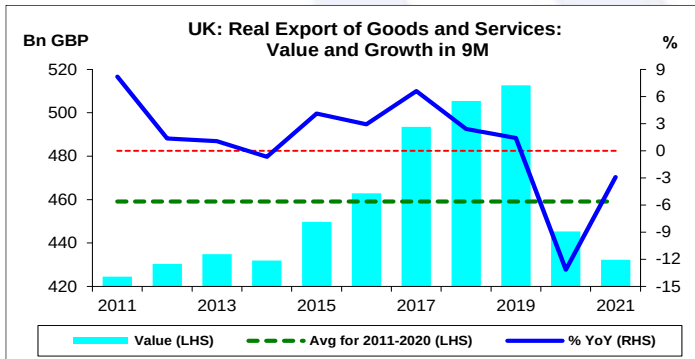
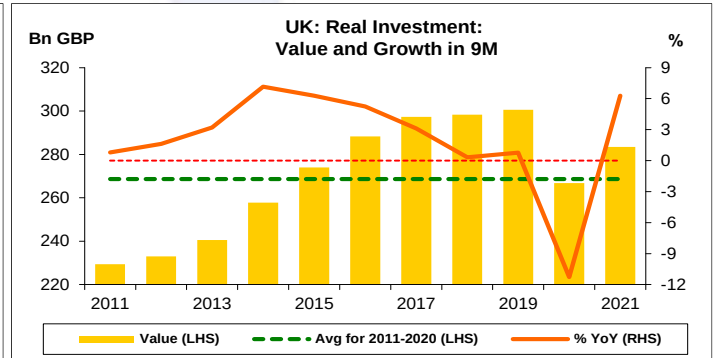
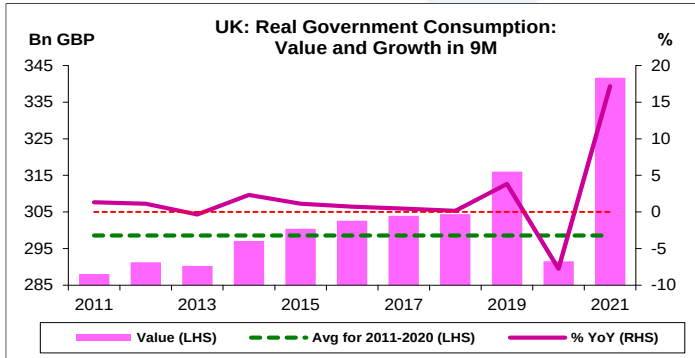
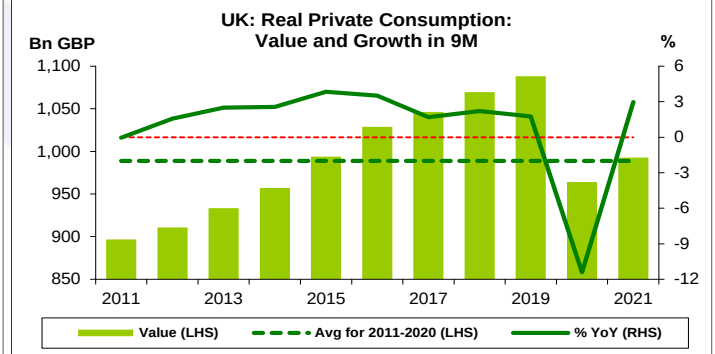
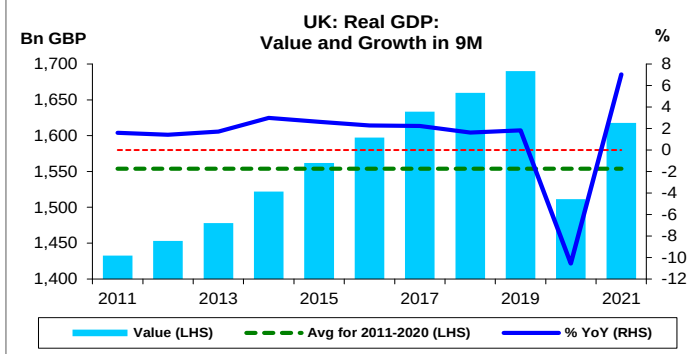
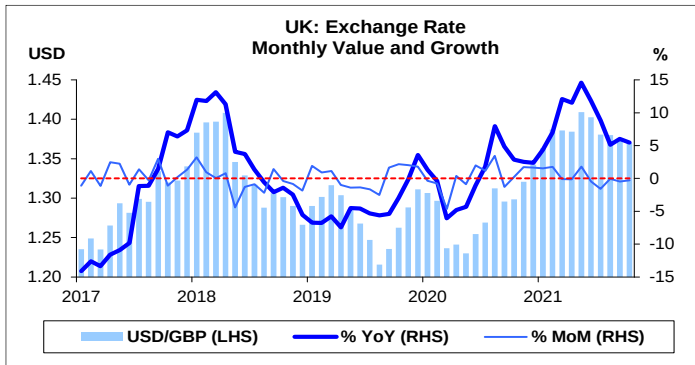
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับปรุงล่าสุดแล้ว

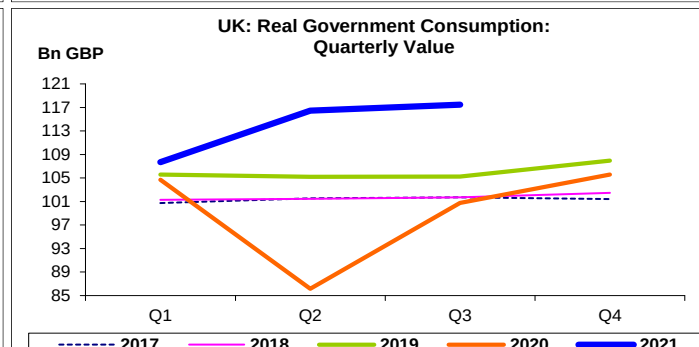
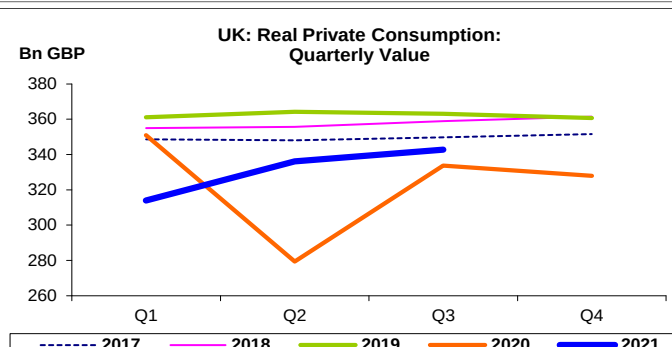
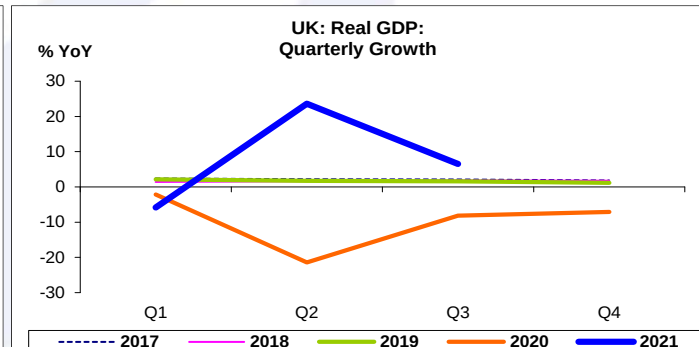
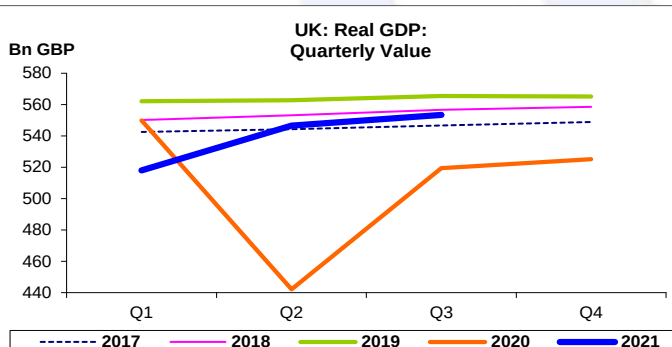
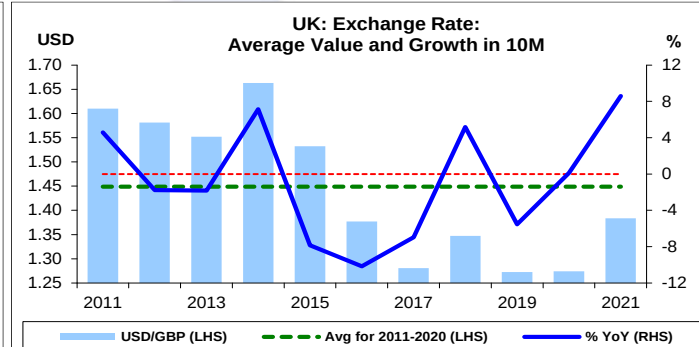
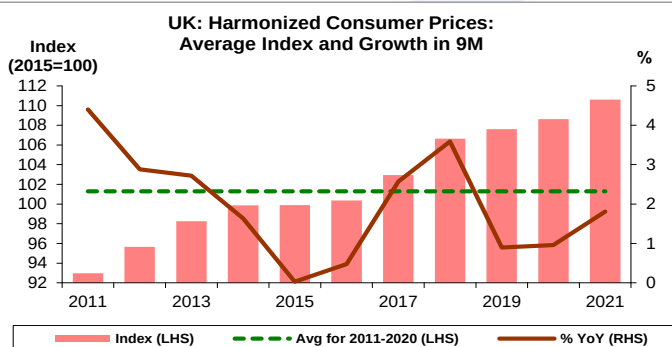
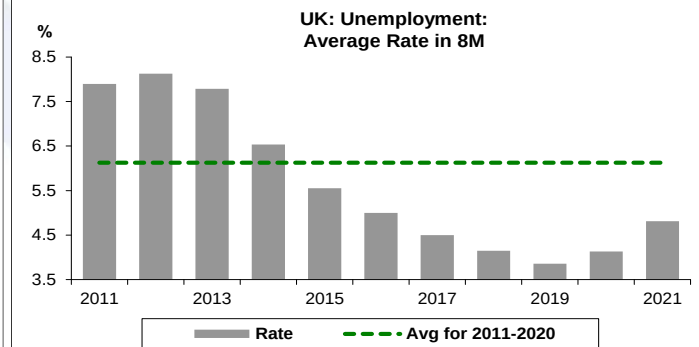
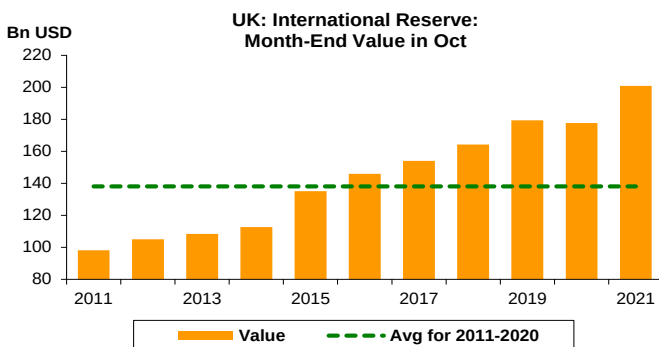
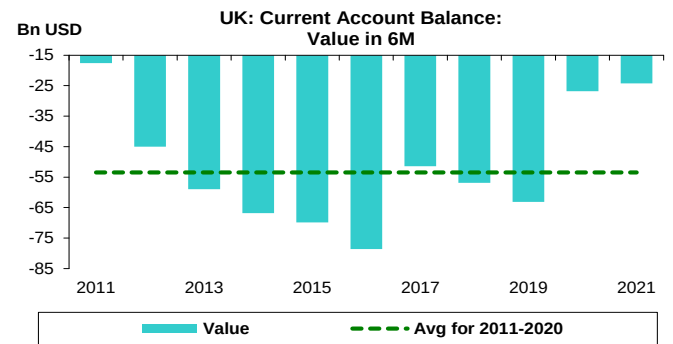
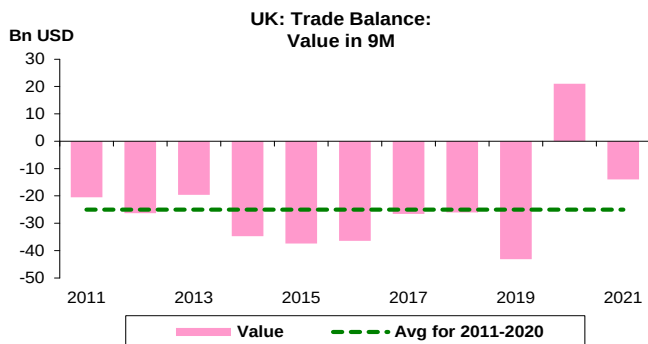
2. CAGR คือ Compound Annual Growth Rate

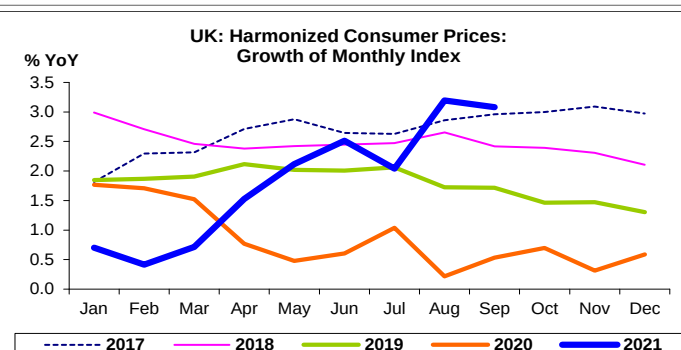
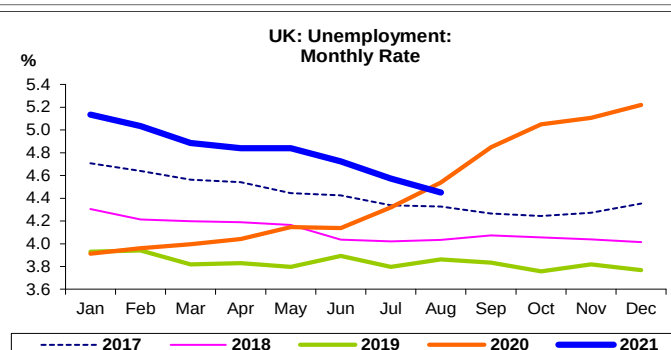
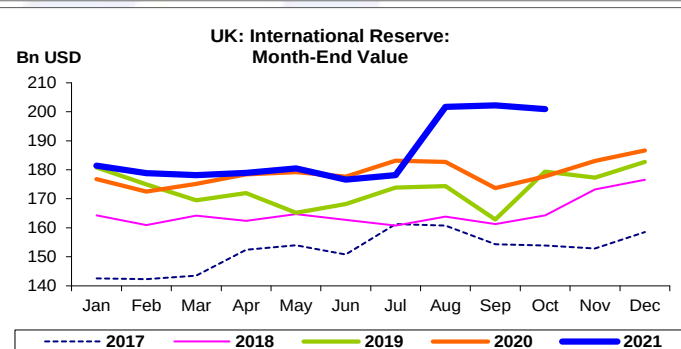
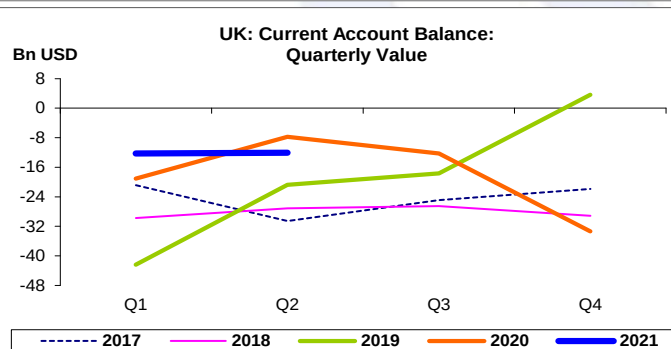
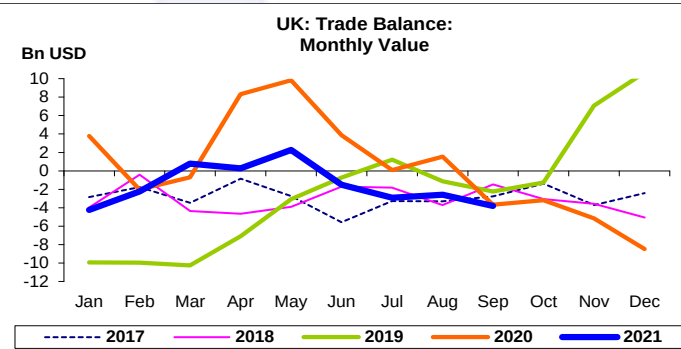
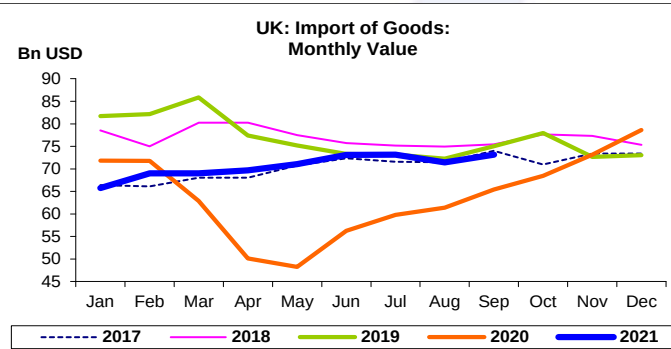
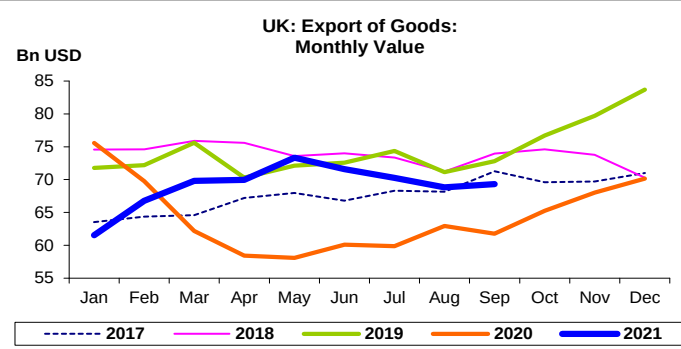
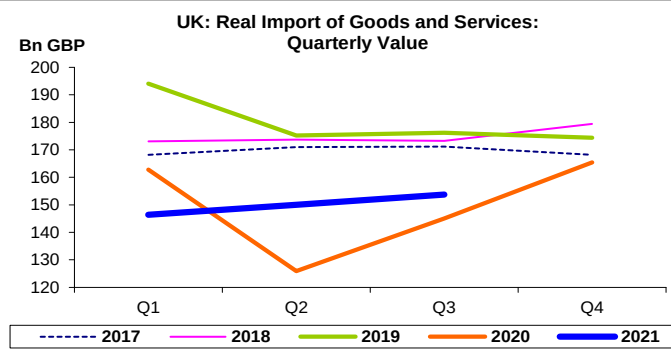
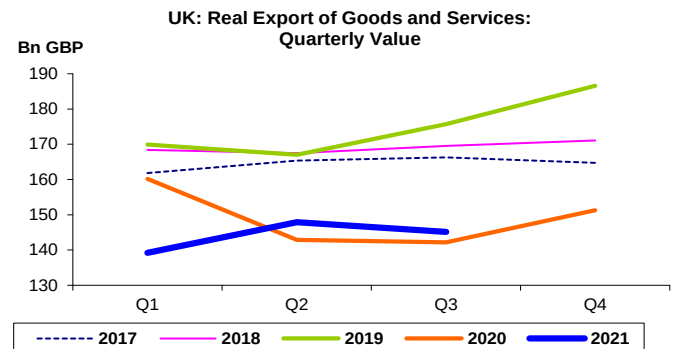
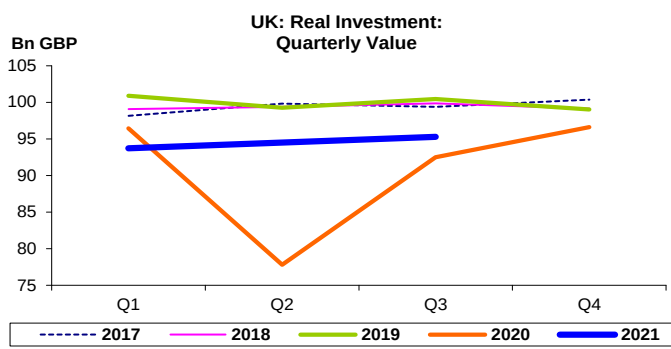
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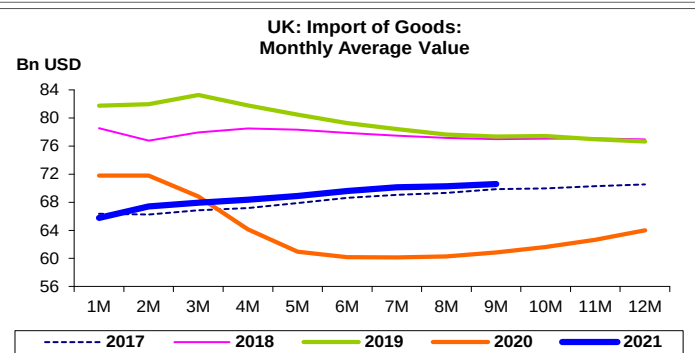
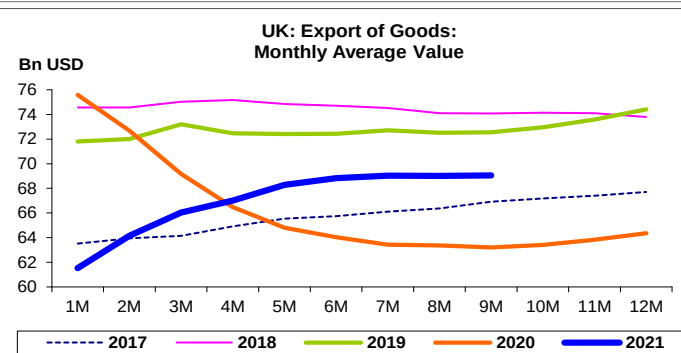
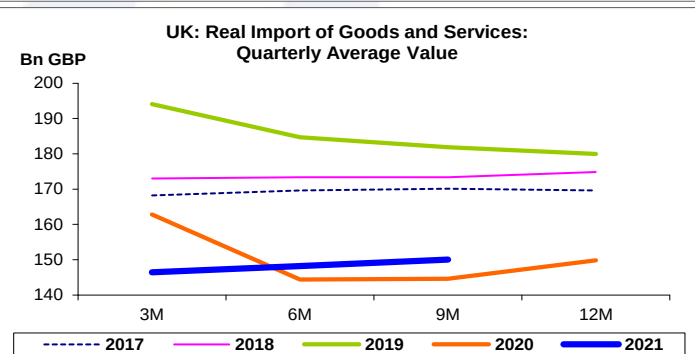
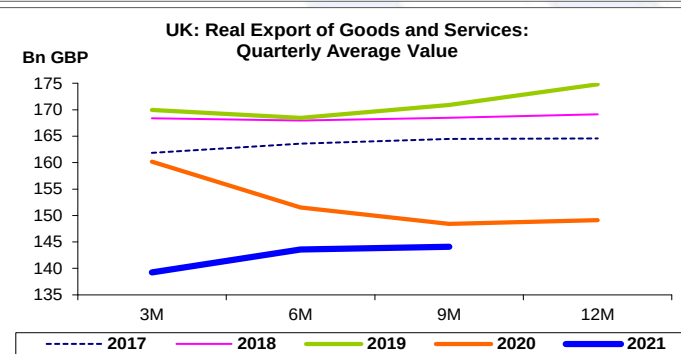
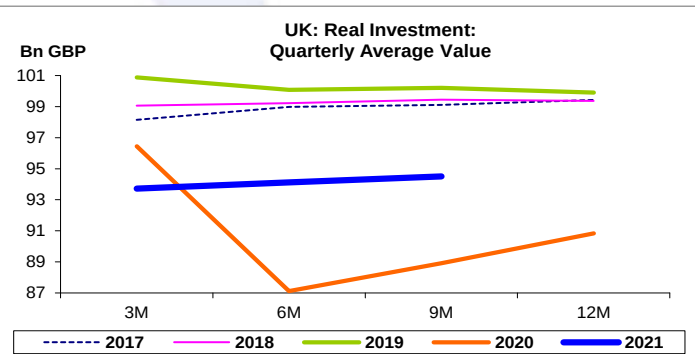
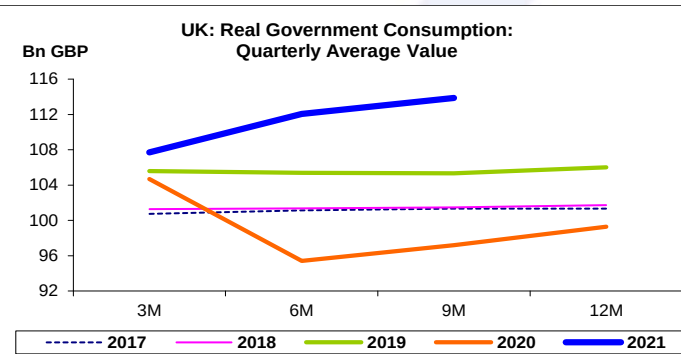
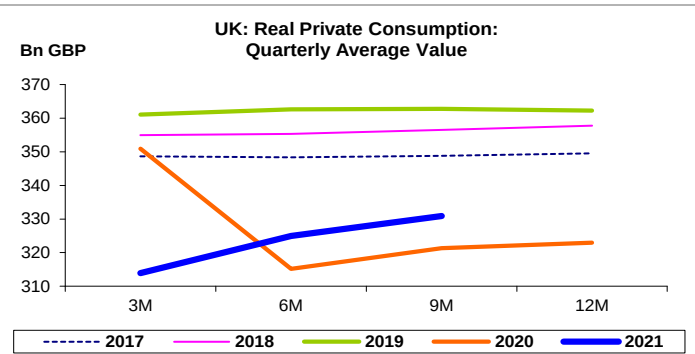
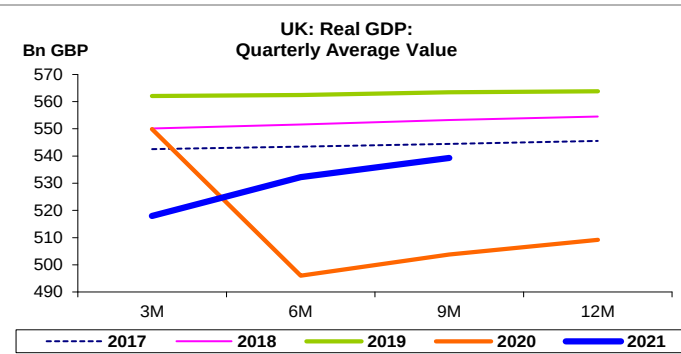
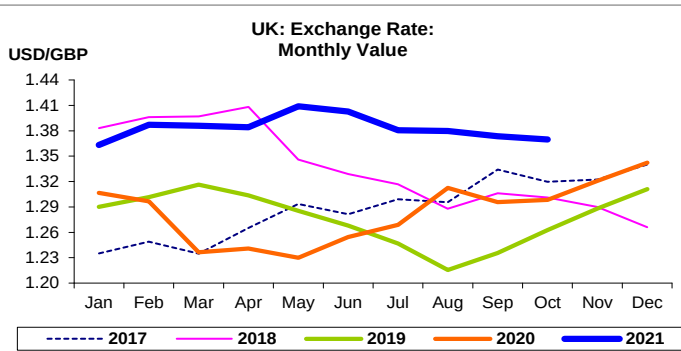


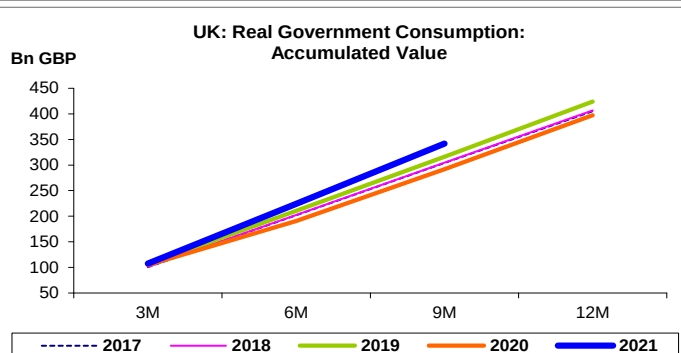
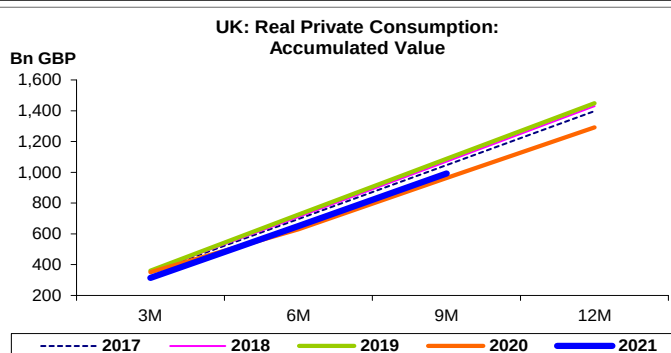
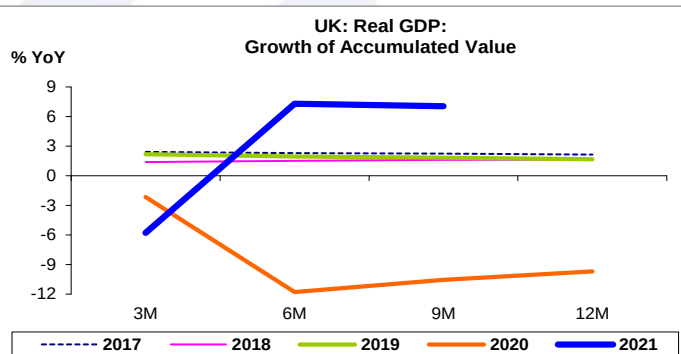
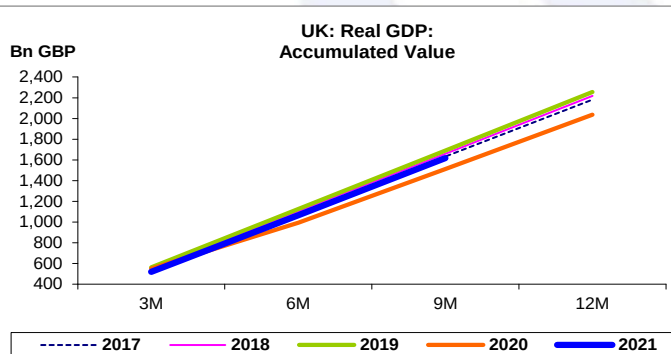
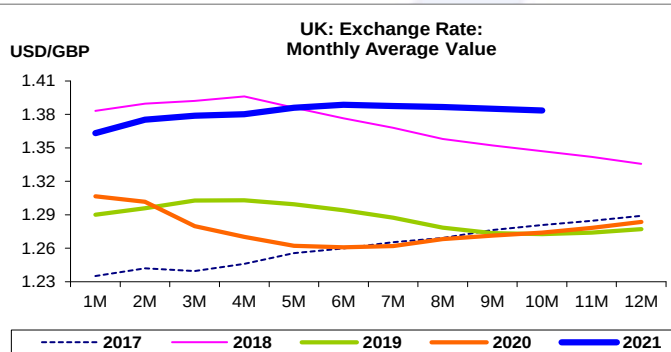
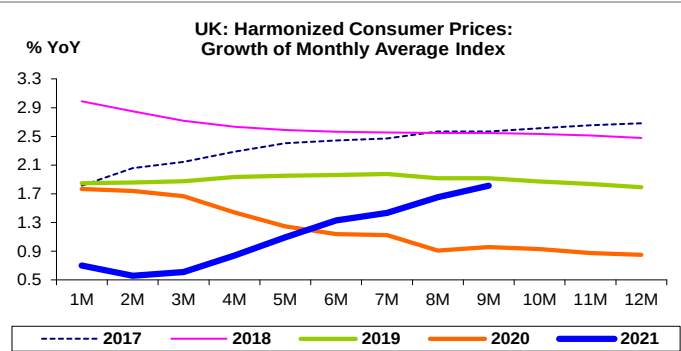
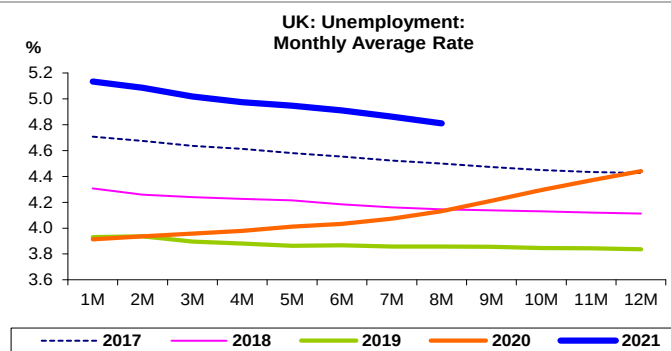
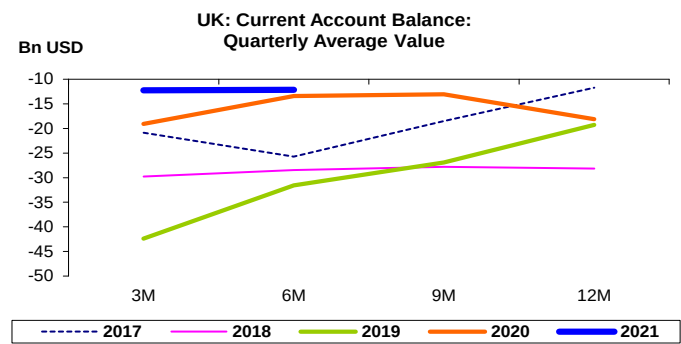
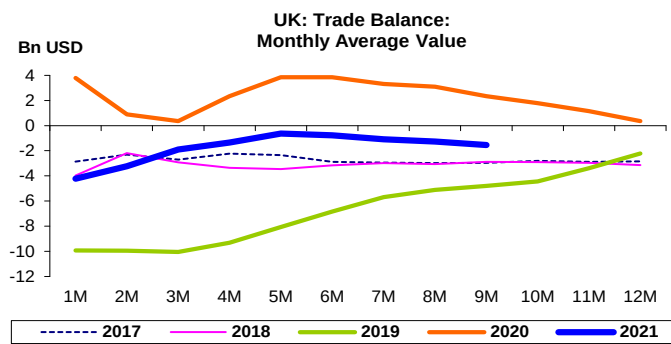


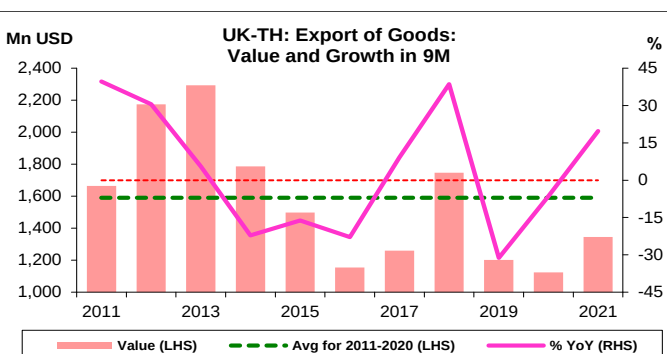
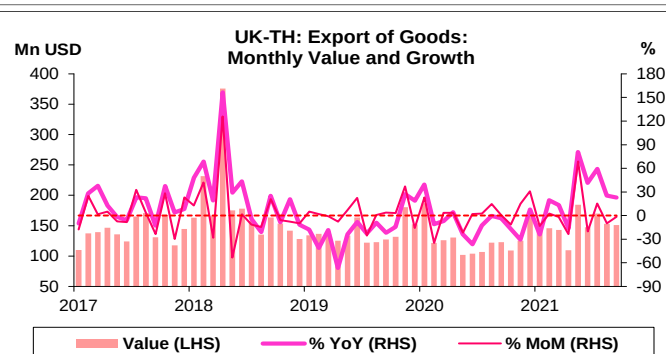
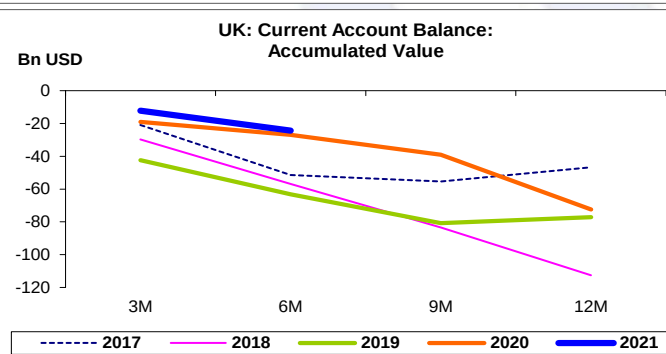
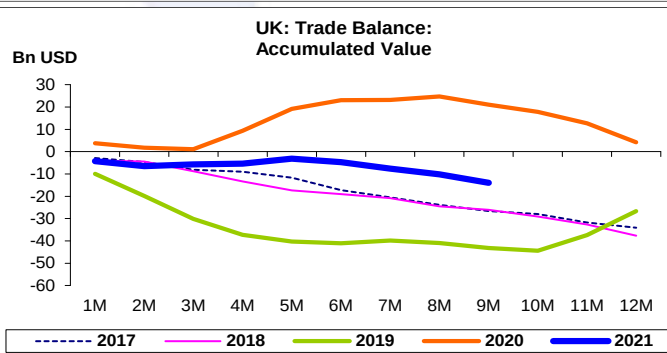
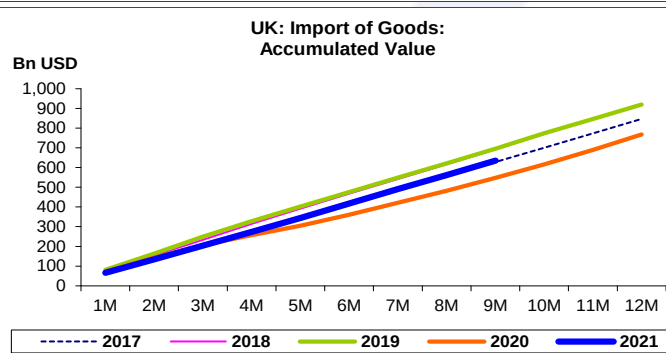
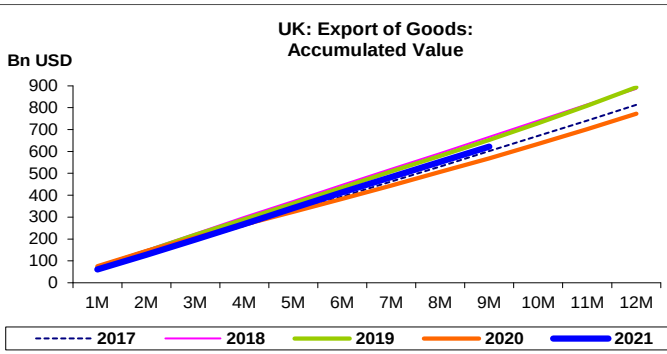
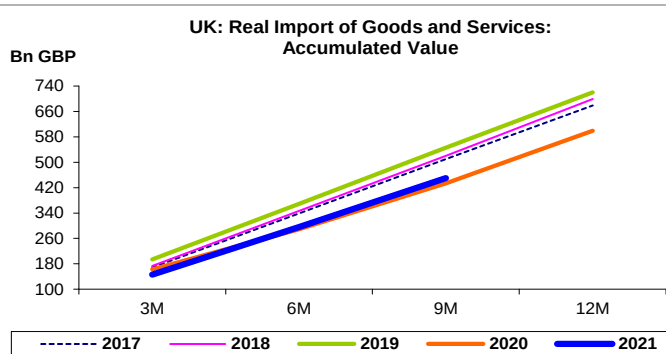
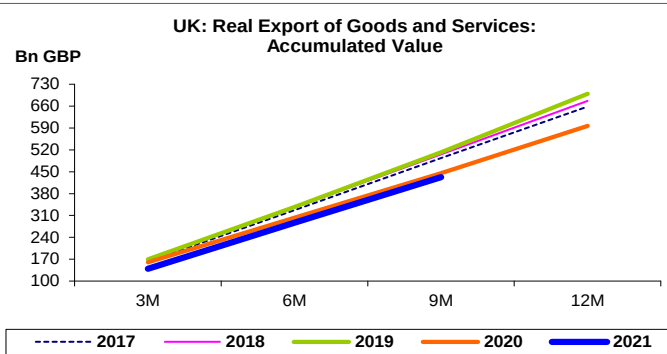
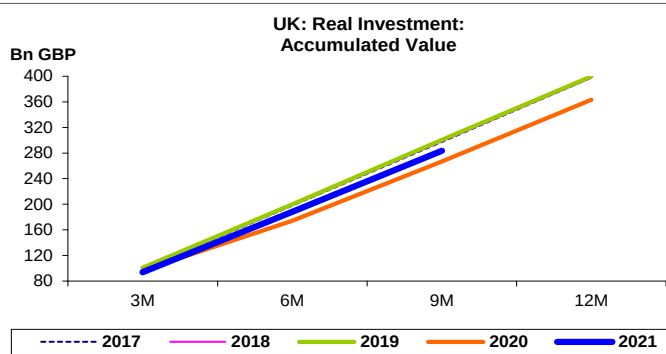


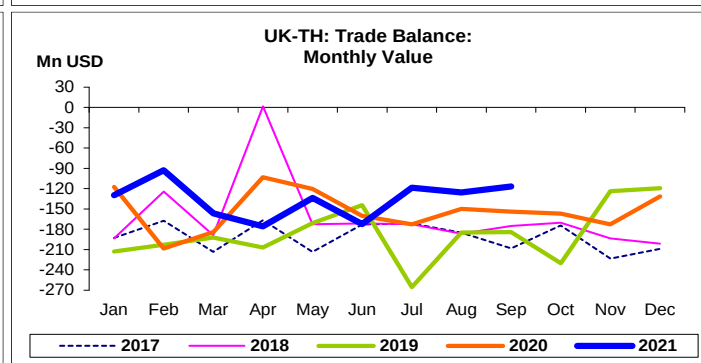
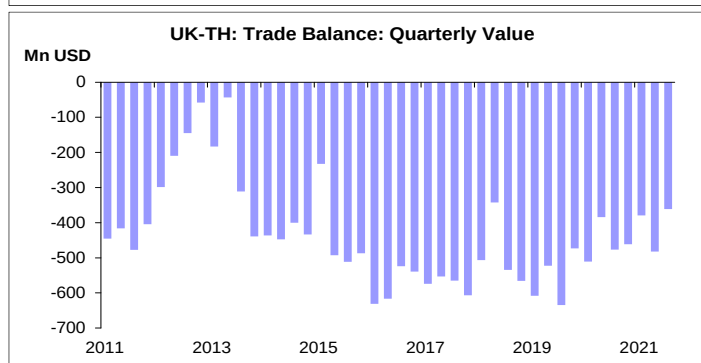
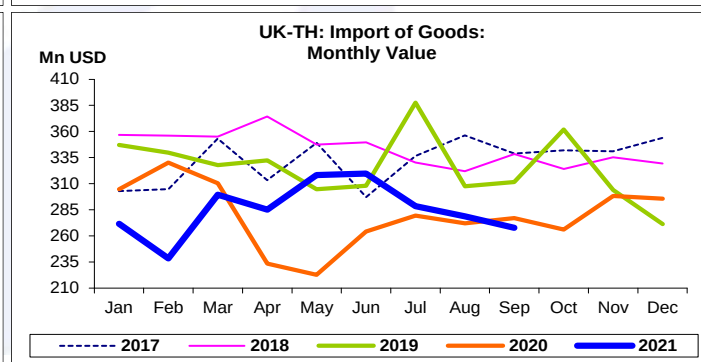
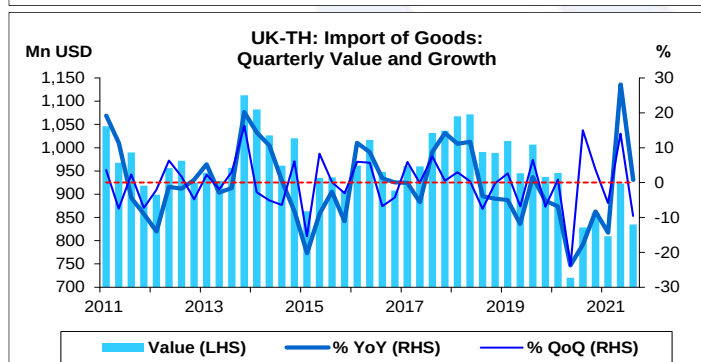
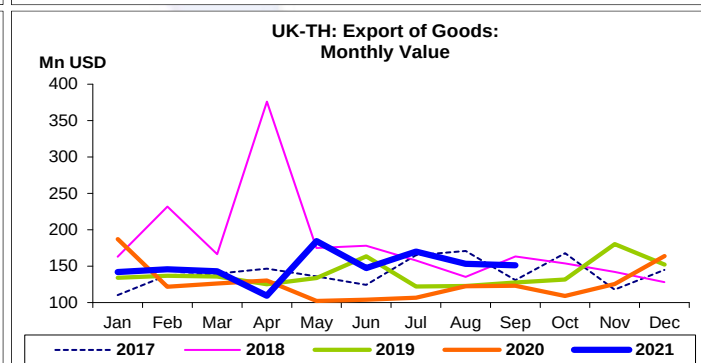
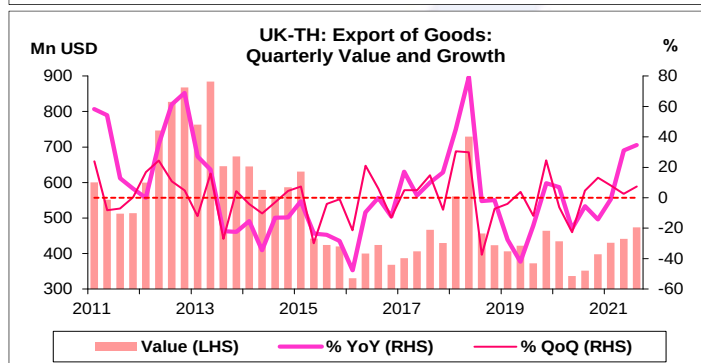
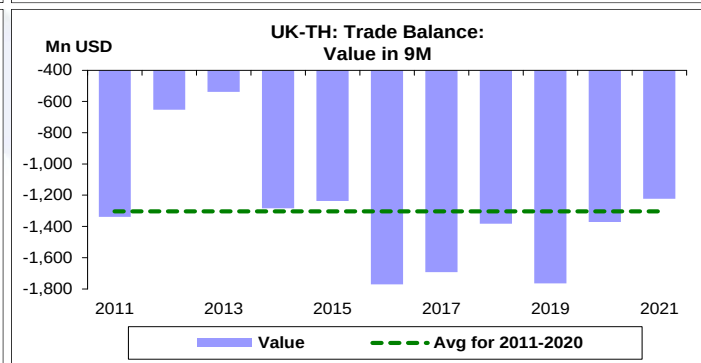
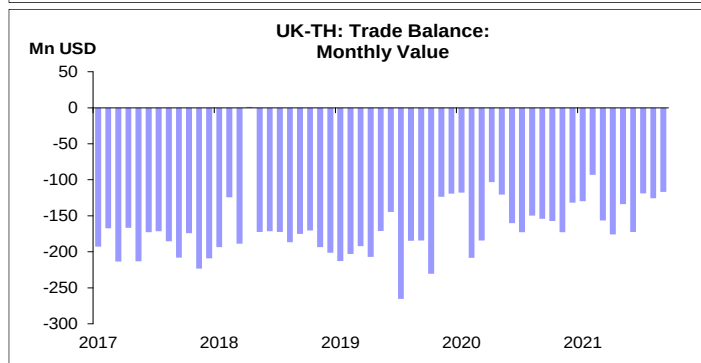
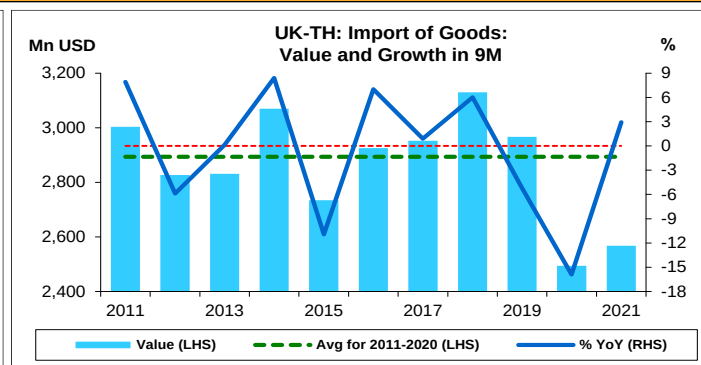
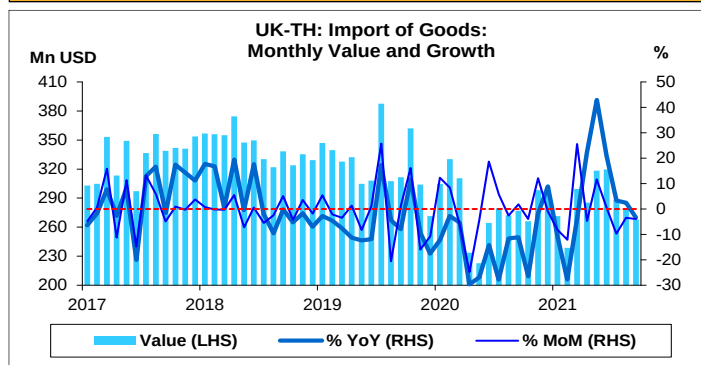


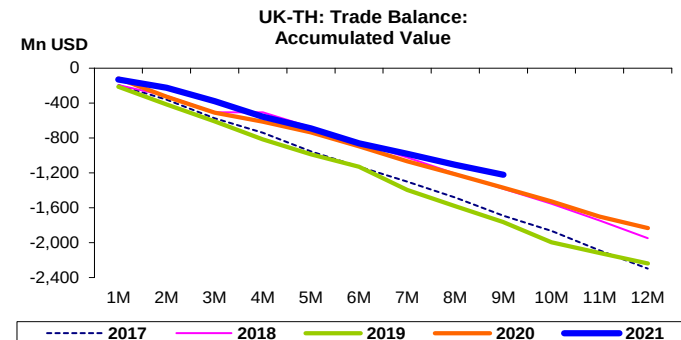
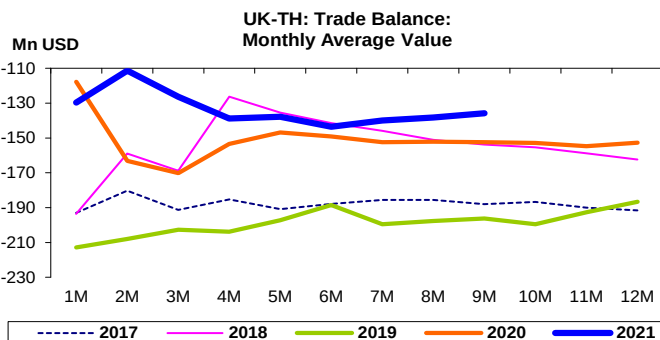
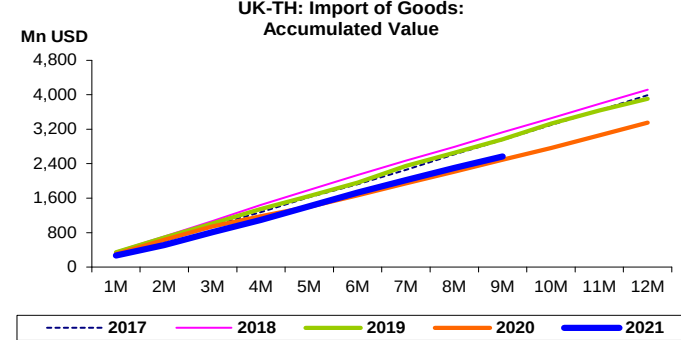
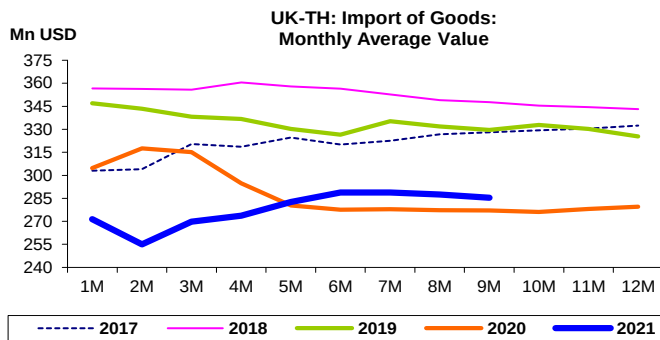
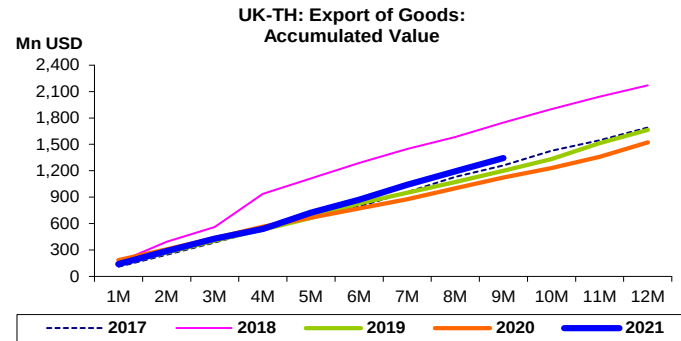
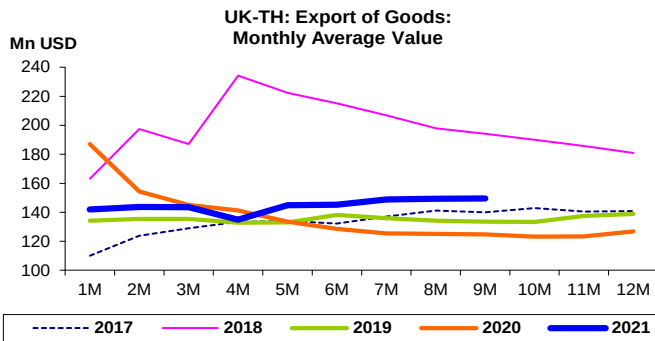












เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019	2020				2021							
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jul	Aug	Sep	Oct	
Real Sector																
Nominal GDP (SA, Bn USD)	2,880.1	2,769.7	3,108.4	731.8	720.4	608.5	707.7	733.0	772.8	808.0	807.6	-	-	-	-	
Real GDP (SA, % YoY)	1.7	-9.7	6.8	1.2	-2.2	-21.4	-8.1	-7.1	-5.8	23.6	6.6	-	-	-	-	
- Private Consumption (SA, % YoY)	1.3	-10.8	-	-0.2	-2.8	-23.3	-8.1	-9.1	-10.5	20.3	2.7	-	-	-	-	
- Government Consumption (SA, % YoY)	4.2	-6.3	-	5.4	-0.9	-18.1	-4.3	-2.2	2.9	35.2	16.6	-	-	-	-	
- Investment (SA, % YoY)	0.5	-9.1	-	-0.1	-4.4	-21.6	-7.9	-2.4	-2.8	21.4	3.0	-	-	-	-	
Real GDP (SA, % QoQ)	-	-	-	0.0	-2.7	-19.6	17.4	1.1	-1.4	5.5	1.3	-	-	-	-	
- Private Consumption (SA, % QoQ)	-	-	-	-0.6	-2.7	-20.4	19.4	-1.7	-4.3	7.1	2.0	-	-	-	-	
- Government Consumption (SA, % QoQ)	-	-	-	2.6	-3.0	-17.7	17.0	4.8	2.0	8.1	0.9	-	-	-	-	
- Investment (SA, % QoQ)	-	-	-	-1.4	-2.6	-19.3	18.9	4.4	-3.0	0.8	0.8	-	-	-	-	
GDP Per Capita (USD)	42,399.7	40,318.2	46,200.3	-	-	-	-	-	-	-	-	-	-	-	-	
Population (Mn Persons)	66.8	67.1	67.3	-	-	-	-	-	-	-	-	-	-	-	-	
Labour Market																
Unemployment Rate (SA, %)	3.8	4.4	5.0	3.8	4.0	4.1	4.6	5.1	5.0	4.8	-	4.6	4.5	-	-	
External Sector																
Export of Goods (Bn USD)	893.1	772.2	-	240.1	207.5	176.6	184.6	203.5	198.1	214.9	208.4	70.3	68.8	69.3	-	
- % YoY	1.1	-13.5	-	7.7	-5.5	-17.9	-15.4	-15.3	-4.5	21.7	12.9	17.3	9.4	12.2	-	
Import of Goods (Bn USD)	919.8	768.0	-	223.7	206.5	154.6	186.6	220.2	203.8	213.9	217.7	73.2	71.4	73.1	-	
- % YoY	0.3	-16.5	-	-5.0	-17.3	-31.6	-15.3	-1.5	-1.3	38.3	16.7	22.3	16.3	11.8	-	
Trade Balance (Bn USD)	-26.7	4.2	-	16.5	1.1	22.0	-2.1	-16.8	-5.7	1.0	-9.3	-2.9	-2.6	-3.8	-	
Current Account Balance (Bn USD)	-77.1	-72.4	-104.6	3.6	-19.1	-7.8	-12.2	-33.4	-12.2	-12.0	-	-	-	-	-	
- % of GDP	-2.7	-2.6	-3.4	0.5	-2.6	-1.3	-4.4	-4.4	-4.4	-4.4	-	-	-	-	-	
International Reserve (Bn USD)	182.7	186.7	-	182.7	175.1	177.6	173.6	186.7	178.1	176.6	202.2	178.1	201.7	202.2	200.9	
External Debt (Bn USD)	8,667.6	9,596.4	-	8,667.6	9,474.3	9,047.0	9,301.0	9,596.4	9,747.6	9,918.8	-	-	-	-	-	
- % of International Reserve	4,743.7	5,141.2	-	4,743.7	5,410.1	5,092.8	5,356.4	5,141.2	5,471.6	5,616.7	-	-	-	-	-	
Number of Tourists (Mn Persons)	40.9	-	-	10.3	7.0	-	-	-	-	-	-	-	-	-	-	
- % YoY	1.4	-	-	6.4	-16.1	-	-	-	-	-	-	-	-	-	-	
Government Sector																
Government Revenue (% YoY)	-1.4	-7.4	-	2.3	2.3	-37.1	-3.6	6.4	16.9	96.2	62.3	33.8	25.6	21.8	-	
Government Expenditure (% YoY)	1.3	31.7	-	6.4	3.4	55.8	35.9	32.8	30.6	1.6	-0.6	-6.1	-2.6	1.0	-	
Fiscal Balance (Bn USD)	-57.3	-397.2	-	-32.9	7.8	-215.7	-93.9	-95.4	-22.6	-104.7	29.2	-1.3	-11.1	-20.3	-	
- % of GDP	-2.0	-14.3	-	-4.5	1.1	-35.4	-13.3	-13.0	-2.9	-13.0	3.6	-	-	-	-	
Government Debt (Bn USD)	2,435.3	2,910.6	-	2,435.3	2,399.4	2,568.9	2,765.3	2,910.6	3,065.5	3,211.7	-	-	-	-	-	
- % of GDP	84.6	105.1	108.5	84.6	83.5	93.0	99.9	105.1	108.6	106.3	-	-	-	-	-	
Inflation (% YoY)																
HICP	0.6	0.9	2.2	1.4	1.7	0.6	0.6	0.5	0.6	2.1	2.8	2.0	3.2	3.1	-	
Financial Sector (Period End)																
Total Loans (% YoY)	2.4	4.3	-	2.4	8.8	7.4	5.0	4.3	-1.7	-0.3	1.0	-	-	-	-	
Total Deposits (% YoY)	-0.6	12.4	-	-0.6	8.9	10.4	11.2	12.4	6.3	5.3	6.6	-	-	-	-	
L/D Ratio (%)	97.1	90.2	-	97.1	95.3	92.2	91.8	90.2	88.1	87.3	86.9	-	-	-	-	
Stock Market (Period End)																
FTSE100 Index	7,542.4	6,460.5	-	7,542.4	5,672.0	6,169.7	5,866.1	6,460.5	6,713.6	7,037.5	7,086.4	7,032.3	7,119.7	7,086.4	7,237.6	
Market Capitalization (Bn USD)	3,108.2	2,896.0	-	3,108.2	2,164.3	2,399.0	2,398.2	2,896.0	3,131.0	3,315.8	3,303.9	3,326.9	3,387.6	3,303.9	3,331.5	
Bond Market (Period End, % pa)																
10-Year Government Bond Yield	0.82	0.23	-	0.82	0.36	0.19	0.26	0.23	0.93	0.82	1.04	0.65	0.71	1.04	-	
Interest Rate (Period End, % pa)																
Policy Rate (Prime Lending Rate)	0.75	0.10	-	0.75	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	
Sterling Interbank Rate: Month Average: Overnight	0.71	0.05	-	0.71	0.32	0.06	0.05	0.05	0.05	0.05	0.05	0.05	0.05	0.05	-	
Exchange Rate (Period Average)																
USD/GBP	1.2771	1.2836	-	1.2873	1.2799	1.2418	1.2924	1.3205	1.3987	1.3781	1.3696	1.3807	1.3799	1.3736	1.3696	
EUR/GBP	1.1408	1.1256	-	1.1628	1.1620	1.1276	1.1053	1.1077	1.1597	1.1691	1.1806	1.1677	1.1730	1.1667	1.1806	

Source: CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in GBP term.
2. Total Loans and Deposits refer to UK resident's loans and deposits in commercial bank.
3. % of GDP is calculated from Nominal GDP.