

เศรษฐกิจมาเลเซีย Q3/2565

- GDP มาเลเซีย Q3/65 ขยายตัว 14.2% YoY และ 4.8% QoQ หากพิจารณา 9M/65 ขยายตัว 9.3% YoY
- Q3/65 การส่งออกสินค้า มูลค่า 93.6 Bn USD ขยายตัวถึง 29.4% YoY และ 3.3% QoQ การนำเข้าสินค้า มูลค่า 79.2 Bn USD ขยายตัวถึง 37.1% YoY และ 2.6% QoQ ส่งผลให้ดุลการค้า เกินดุล 14.3 Bn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน แต่เกินดุลเพิ่มขึ้นจากไตรมาสก่อน หากพิจารณา 10M/65 การส่งออกสินค้า มูลค่า 294.5 Bn USD ขยายตัวถึง 21.2% YoY การนำเข้าสินค้า มูลค่า 247.4 Bn USD ขยายตัวถึง 27.7% YoY ส่งผลให้ดุลการค้า เกินดุล 47.1 Bn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q3/65 ขยายตัว 4.5% YoY และ 1.2% QoQ หากพิจารณา 10M/65 ขยายตัว 3.3% YoY

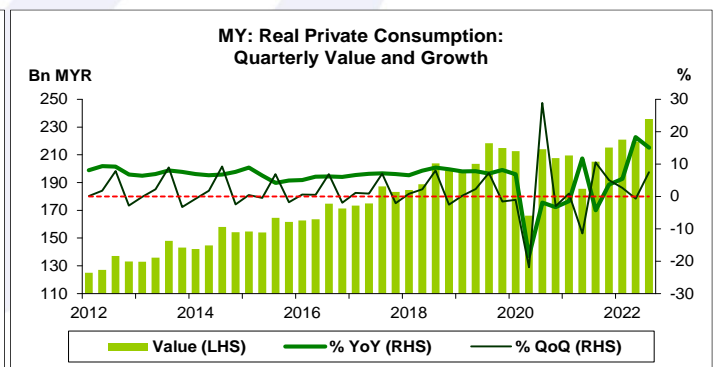
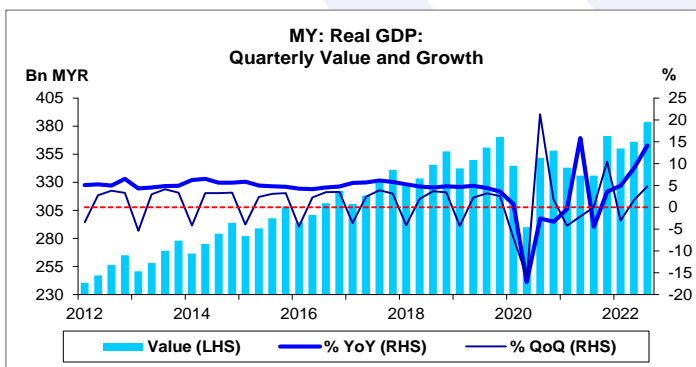
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (MYR)	-	5	5	5	5	-	Sep-22
Private Consumption (MYR)	-	5	5	5	5	-	Sep-22
Government Consumption (MYR)	-	4	5	5	5	-	Sep-22
Investment (MYR)	-	3	2	3	3	-	Sep-22
Export of Goods Value (USD)	5	5	5	5	5	5	Oct-22
Import of Goods Value (USD)	5	5	5	5	5	5	Oct-22
Trade Balance (USD)	4	4	5	5	5	3	Oct-22
Current Account Balance (USD)	-	3	4	1	3	-	Sep-22
International Reserve (USD)	2	2	3	2	2	2	Oct-22
Unemployment Rate	3	3	5	4	3	3	Sep-22
CPI	5	5	5	5	5	5	Oct-22
MYR/USD	5	5	4	5	5	5	Nov-22

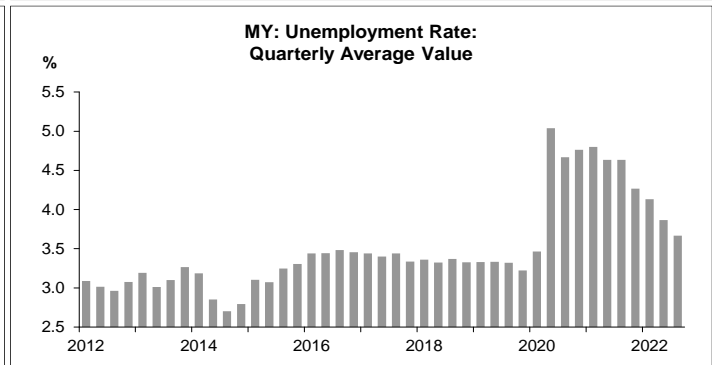
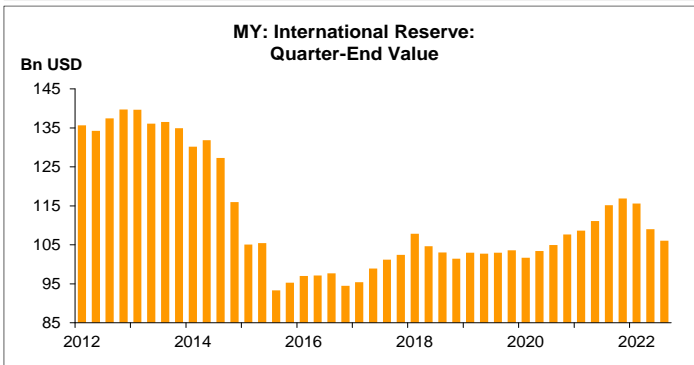
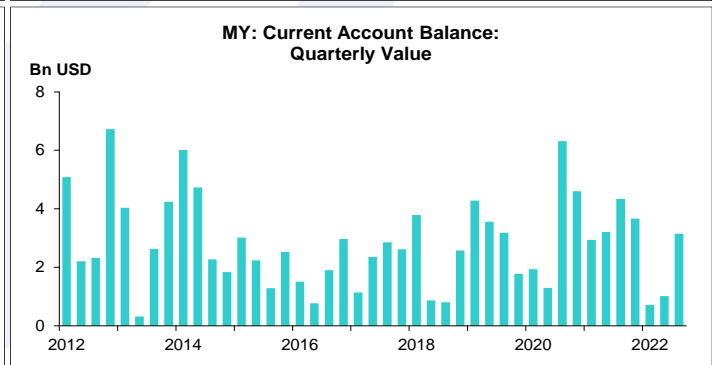
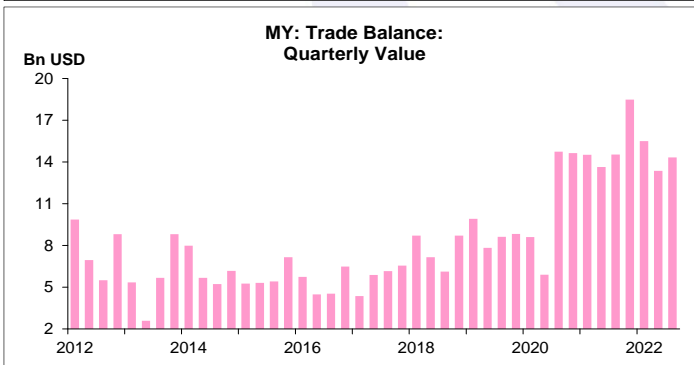
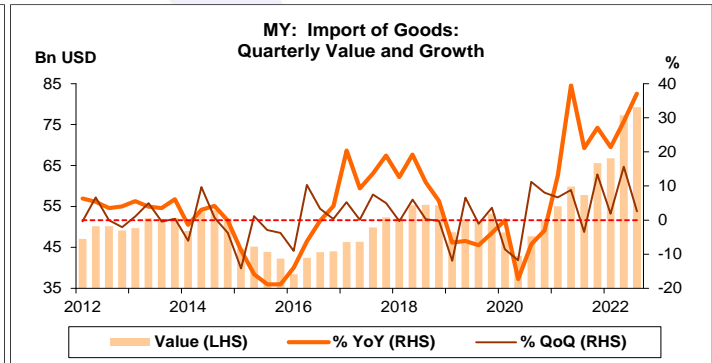
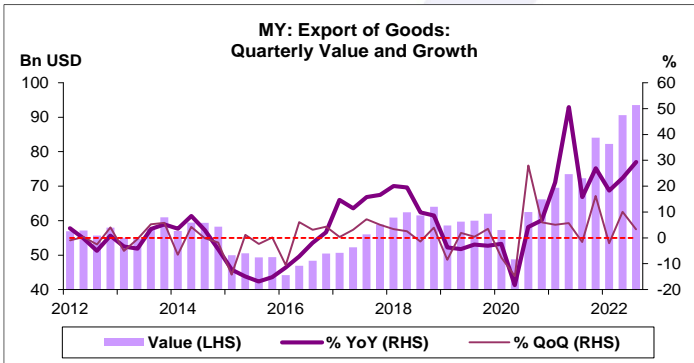
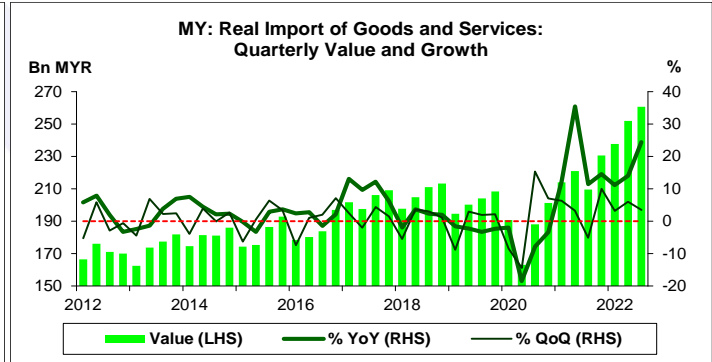
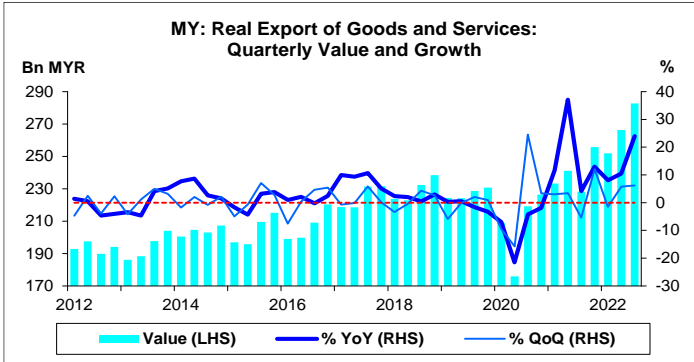
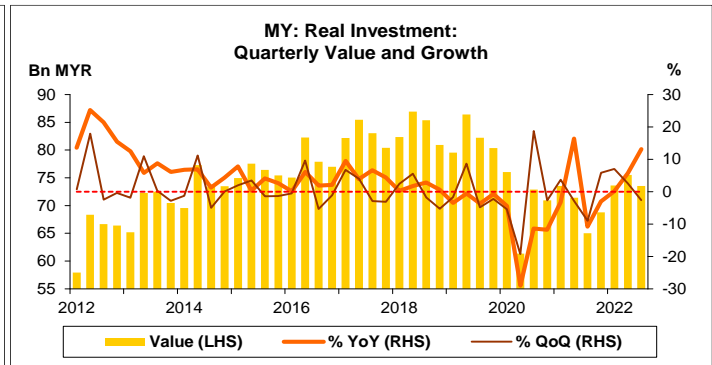
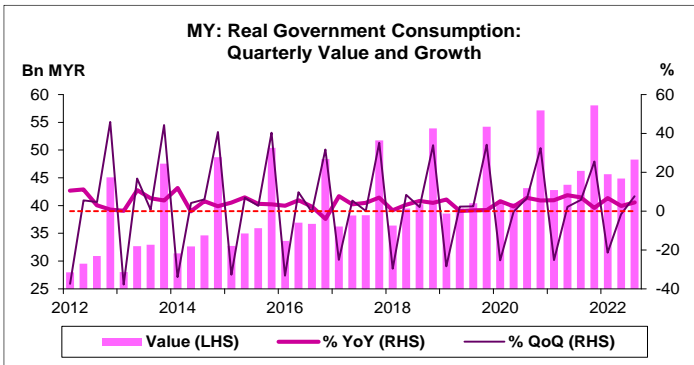
หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

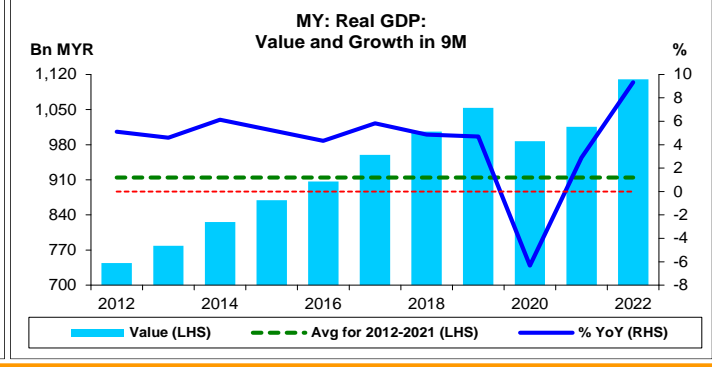
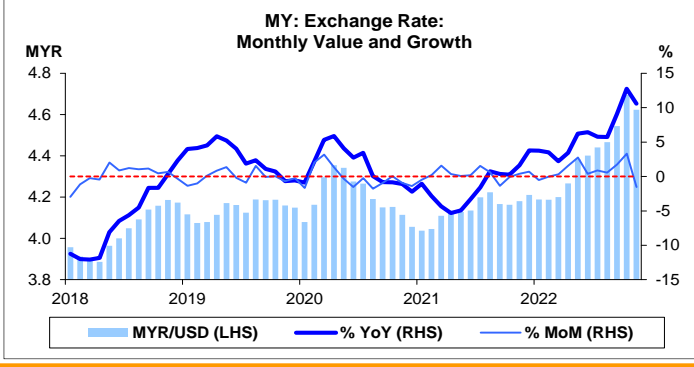
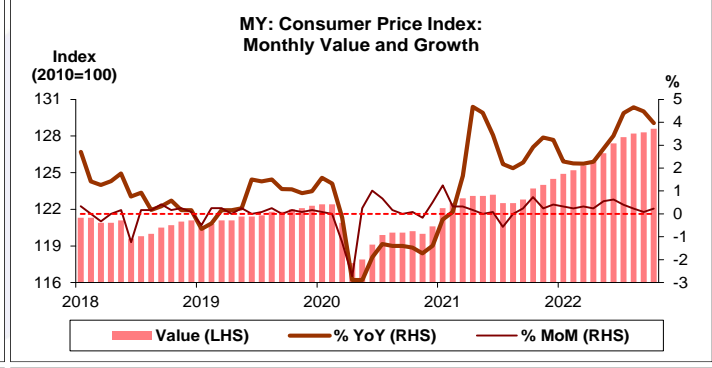
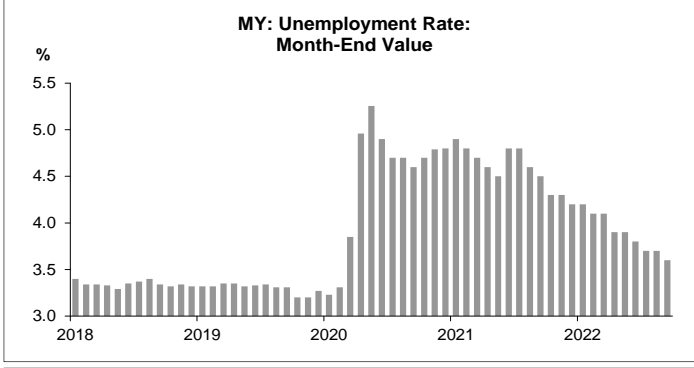
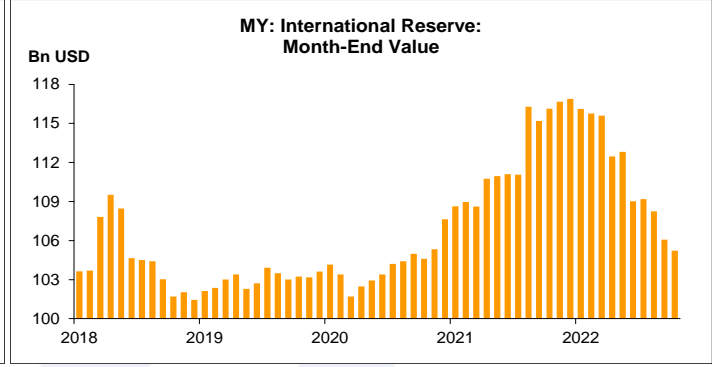
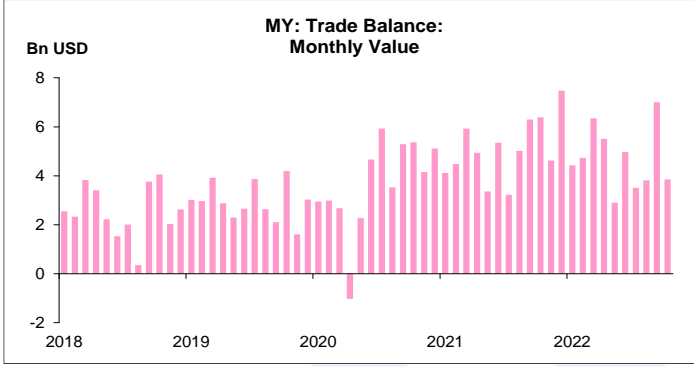
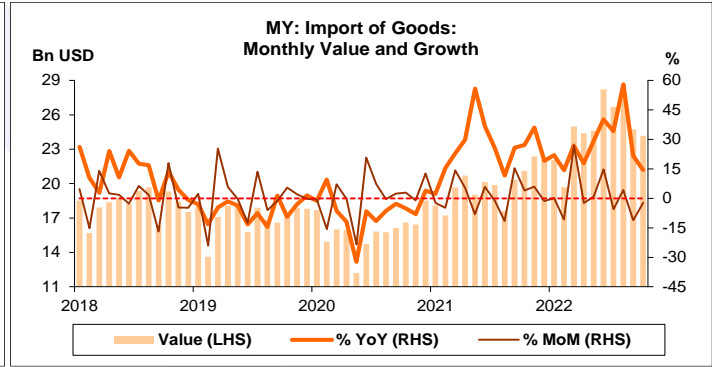
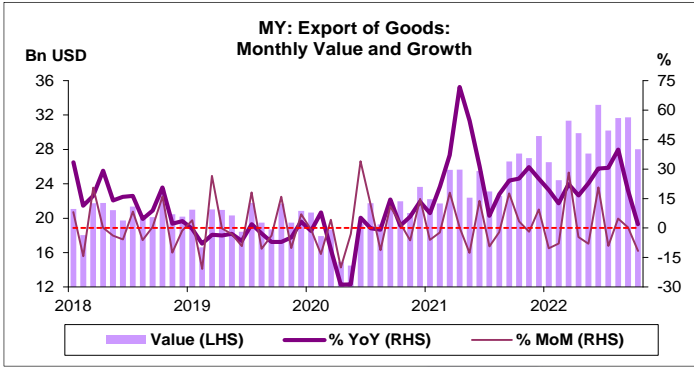
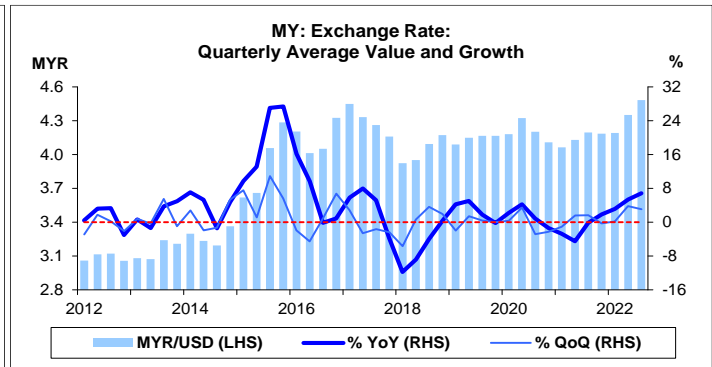
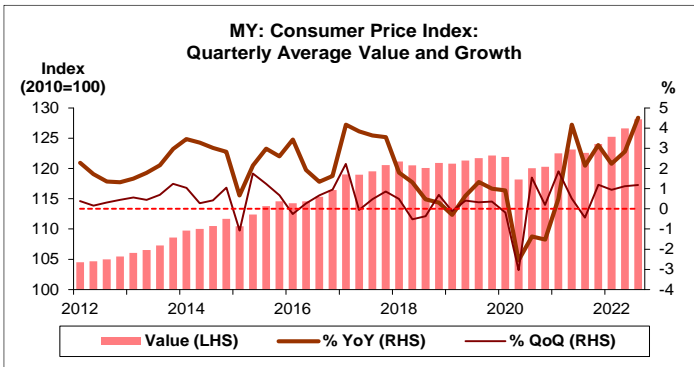
อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)

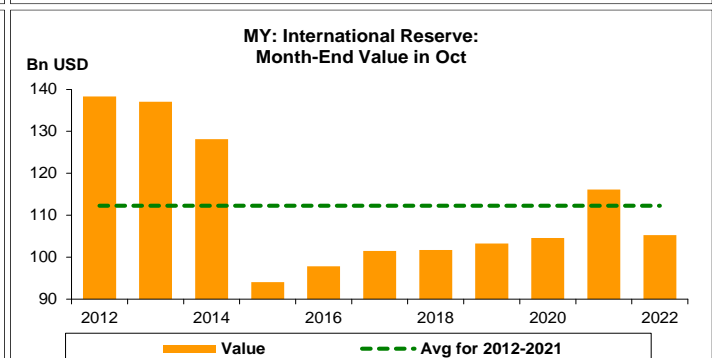
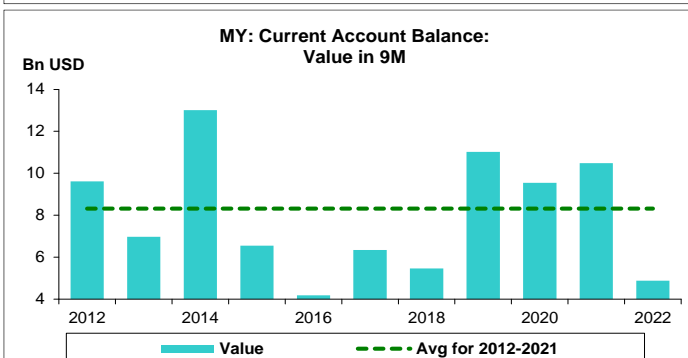
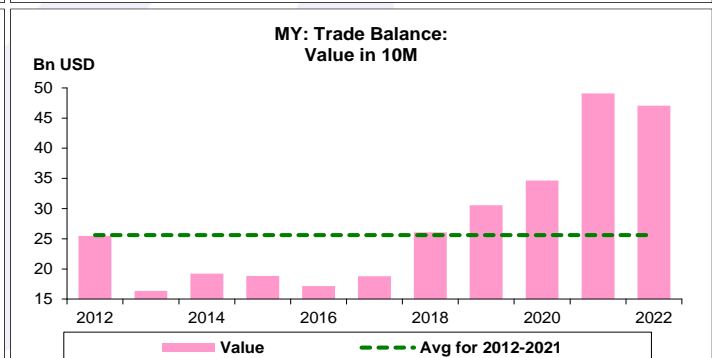
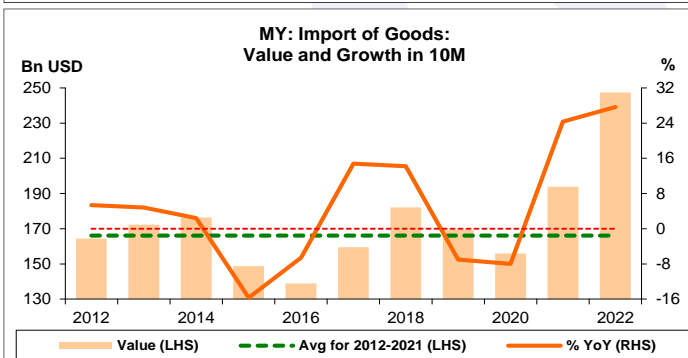
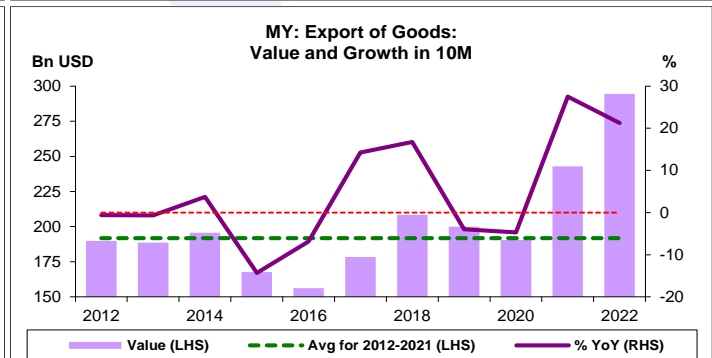
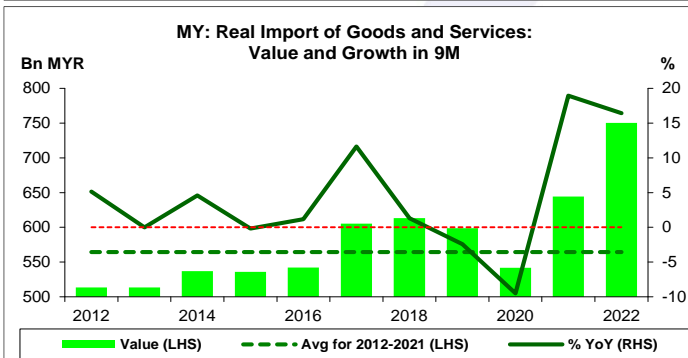
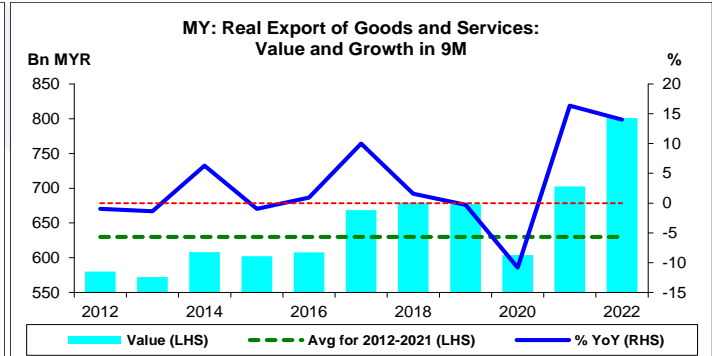
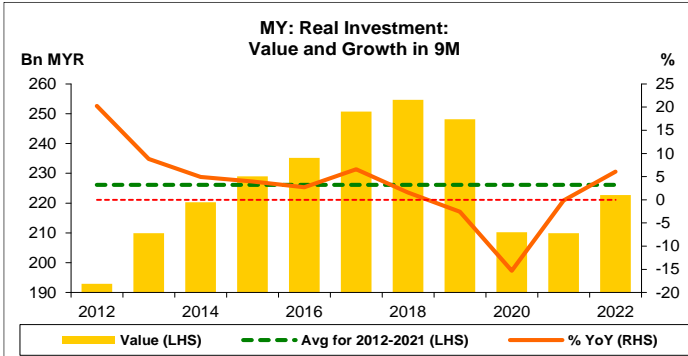
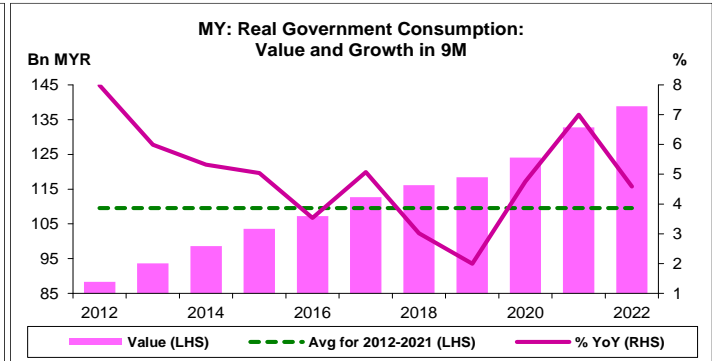
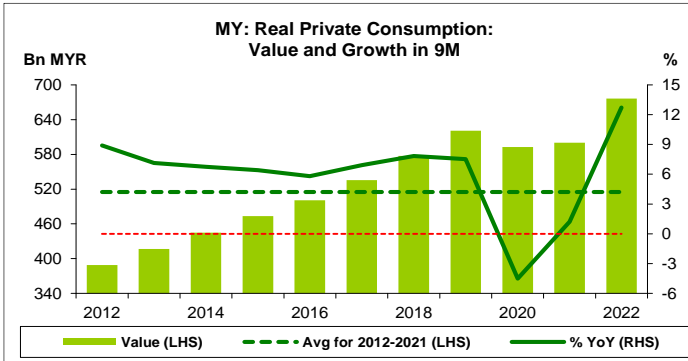
%	Average YoY Growth	CAGR
Real GDP (MYR)	3.8	3.8
Private Consumption (MYR)	5.5	5.4
Government Consumption (MYR)	4.2	4.2
Investment (MYR)	2.8	2.5
Export of Goods Value (USD)	3.4	2.8
Import of Goods Value (USD)	3.0	2.4
CPI	1.8	1.8
MYR/USD	3.3	3.1

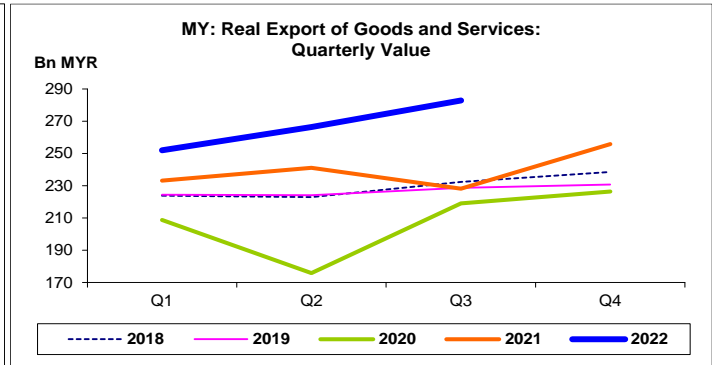
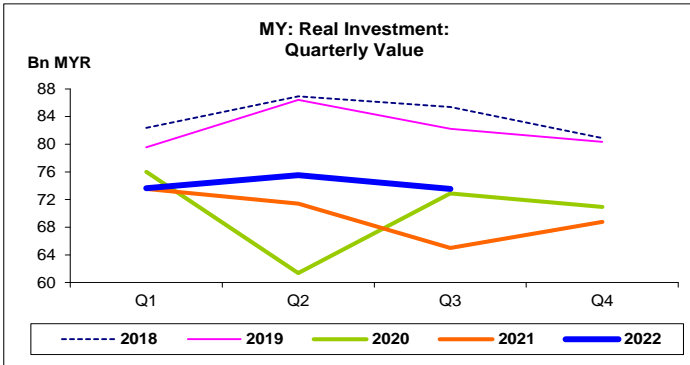
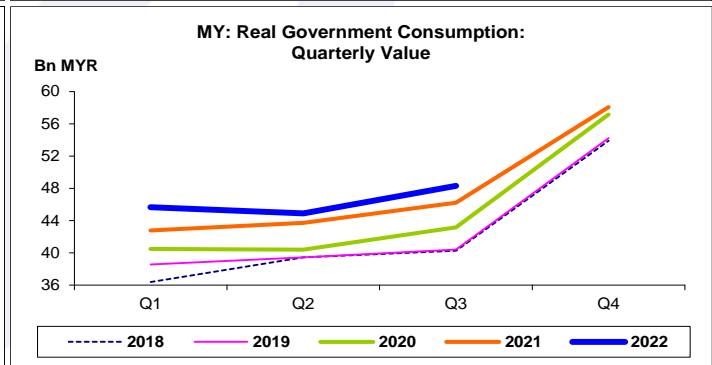
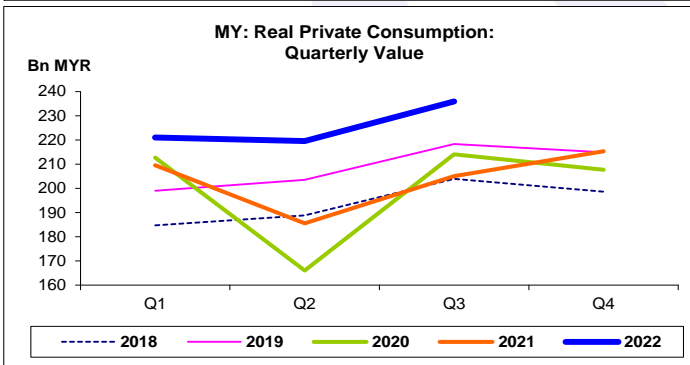
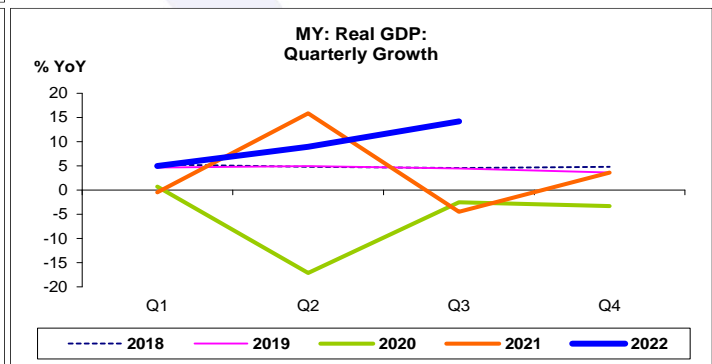
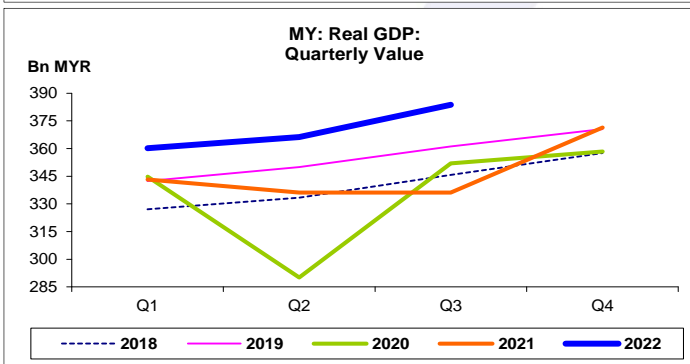
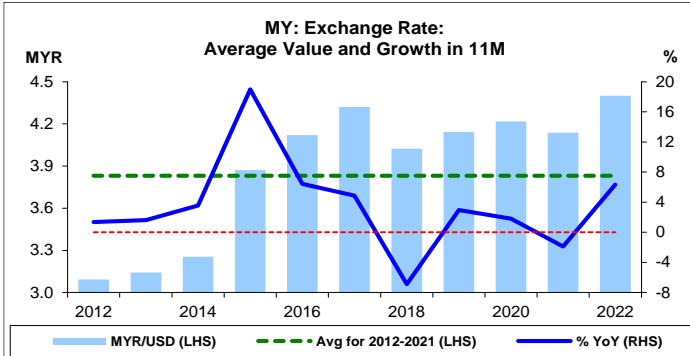
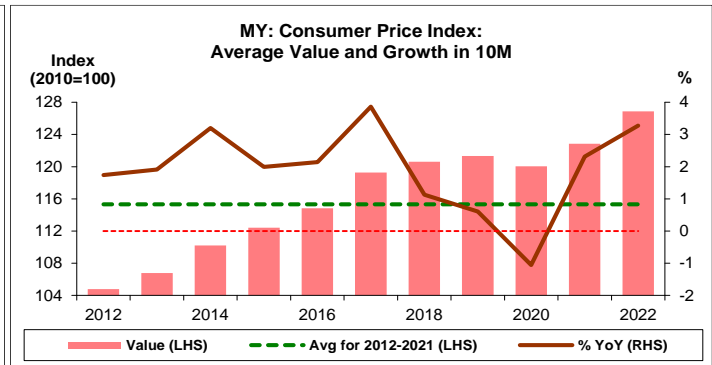
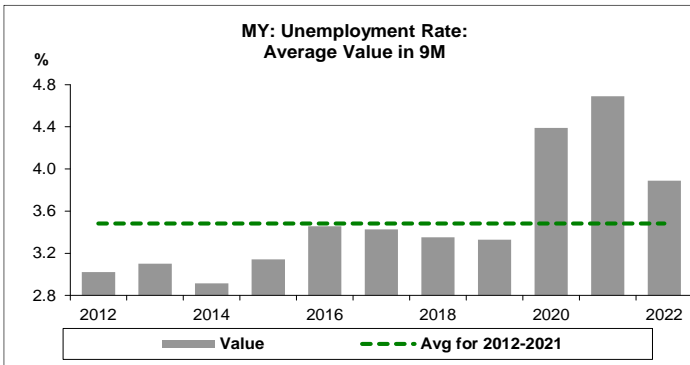


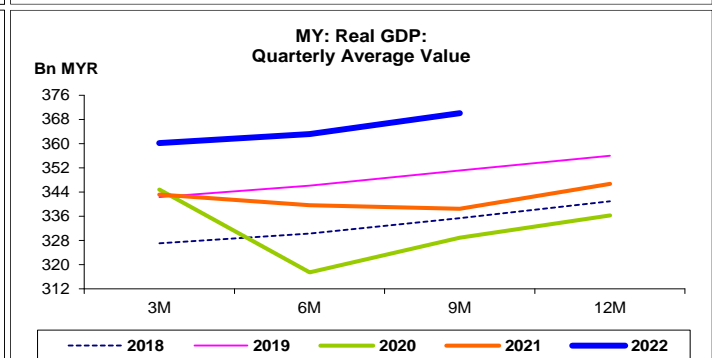
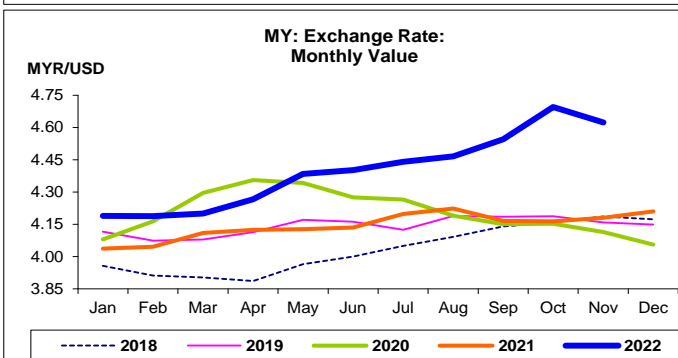
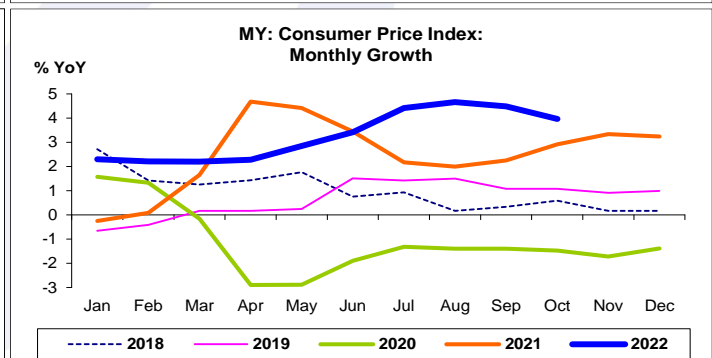
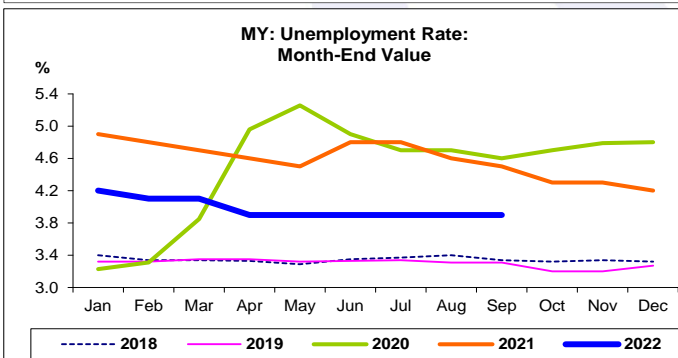
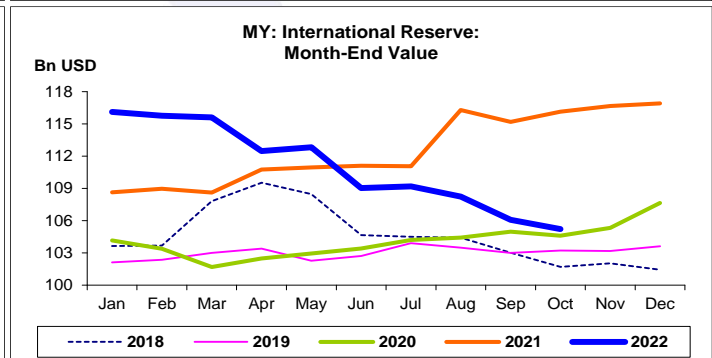
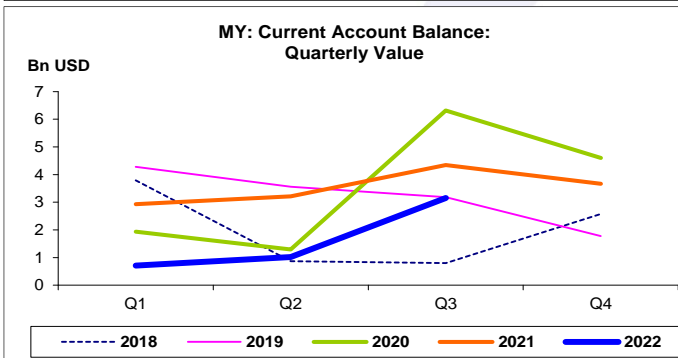
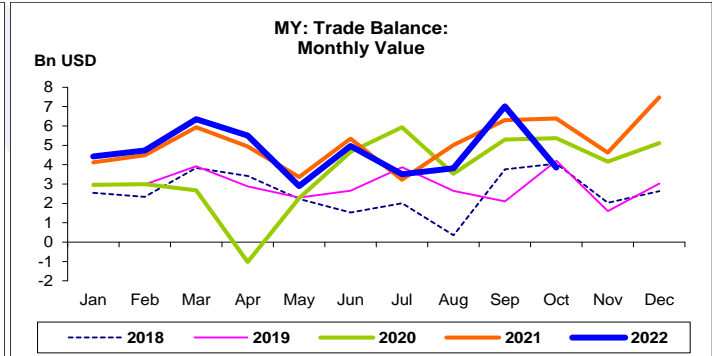
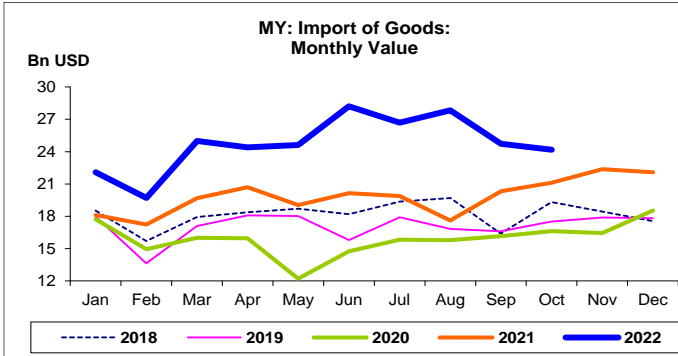
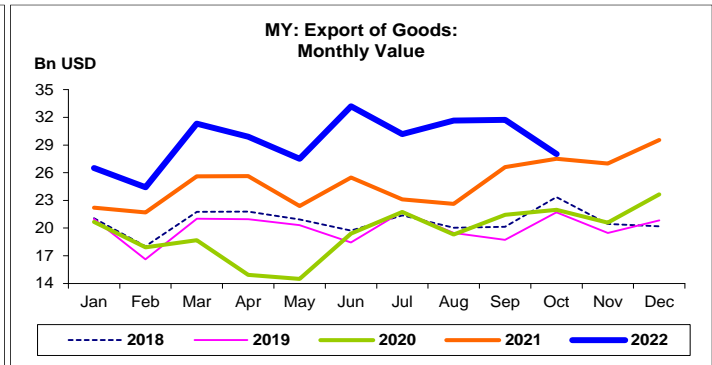
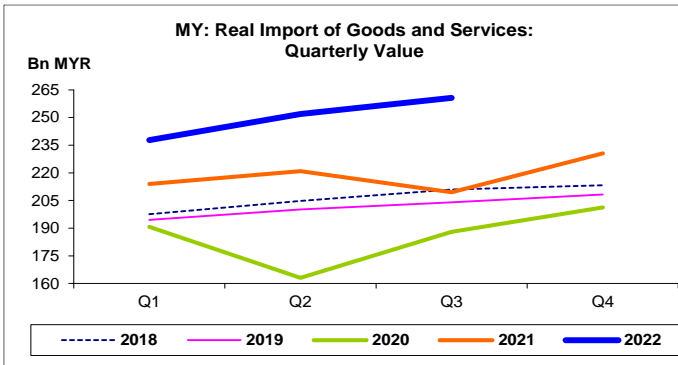
ที่มา: Department of Statistics of Malaysia, CEIC and IMF
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate
2. GDP หมายถึง GDP ตามราคาคงที่

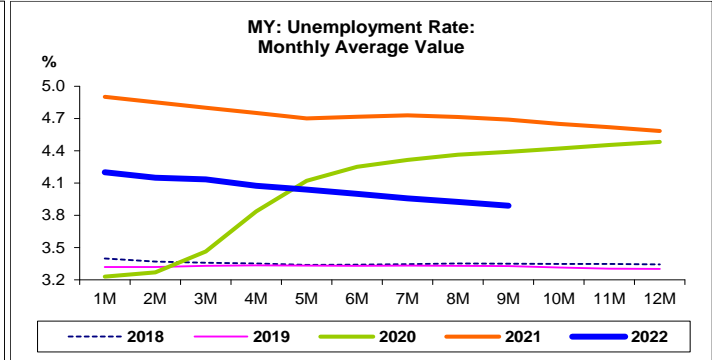
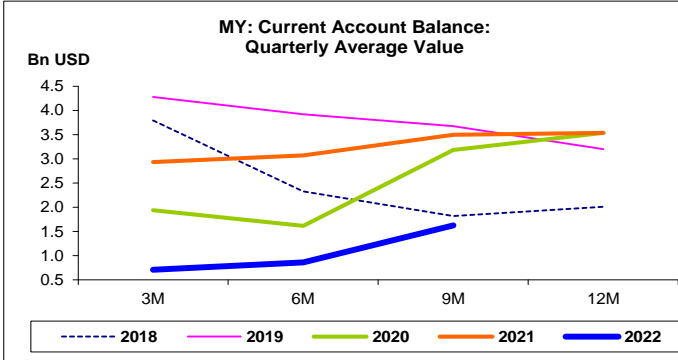
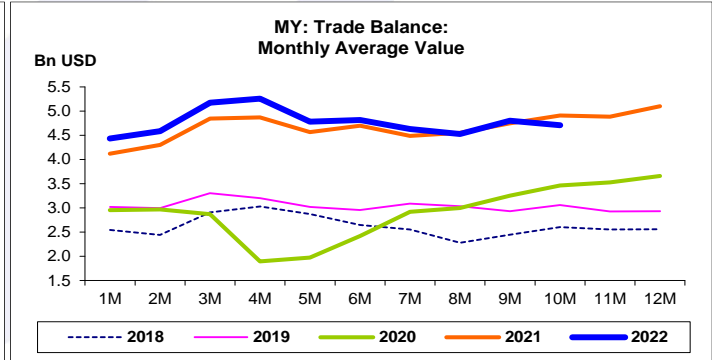
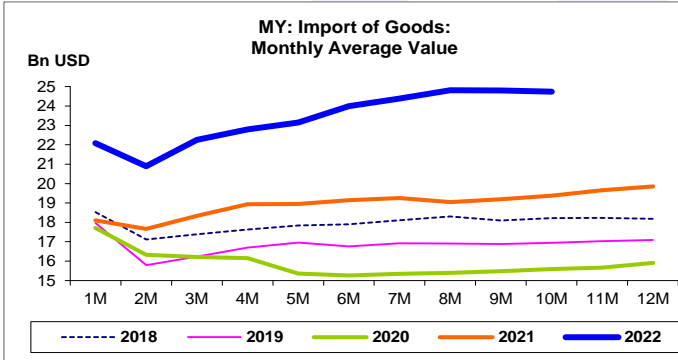
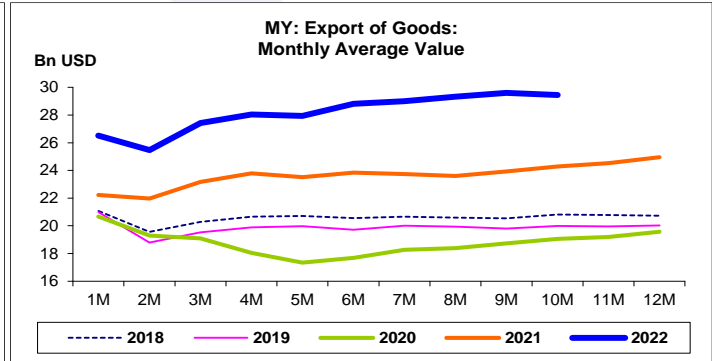
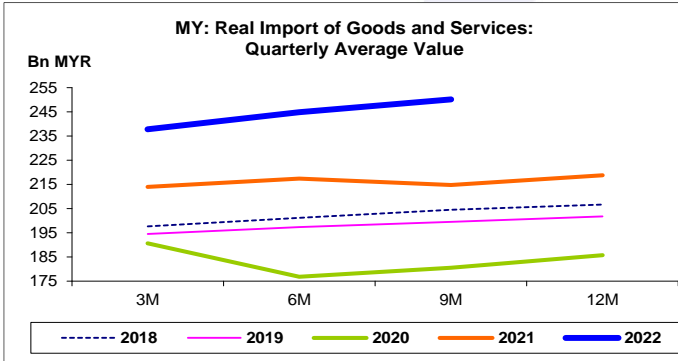
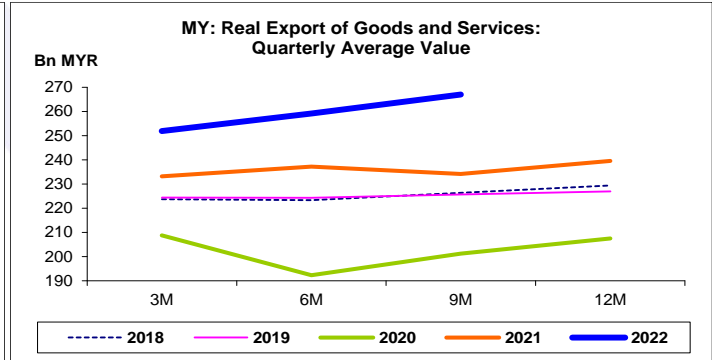
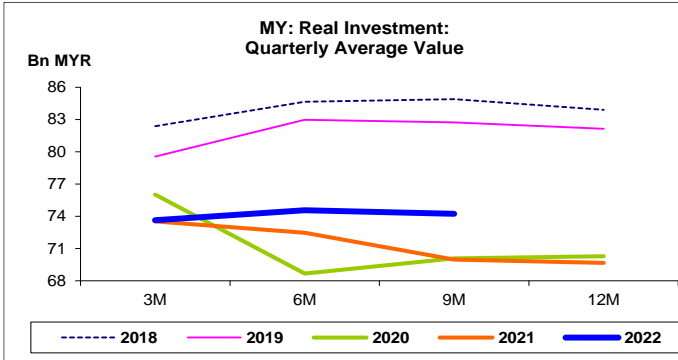
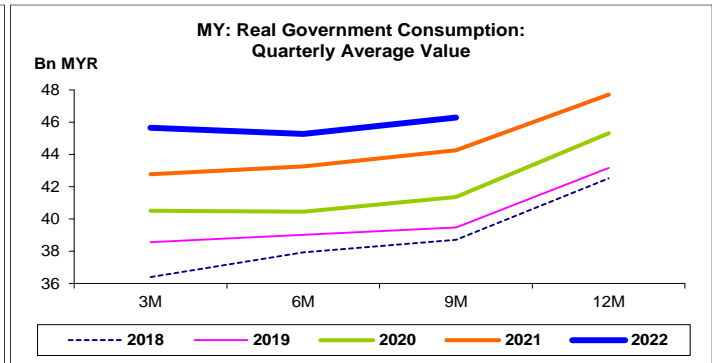
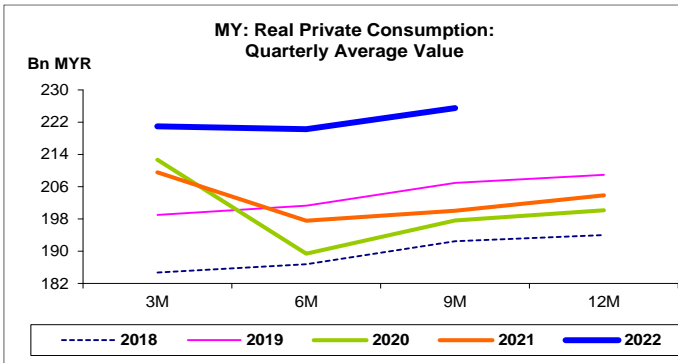


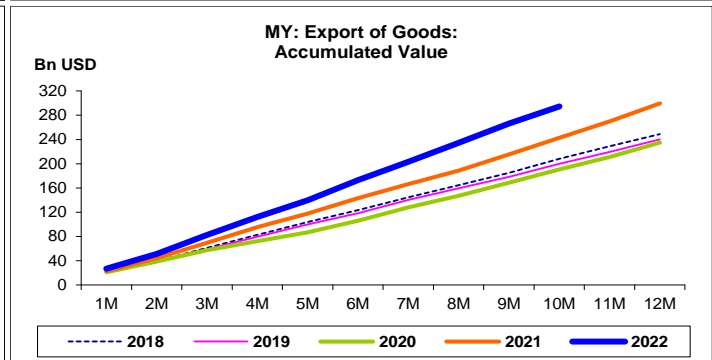
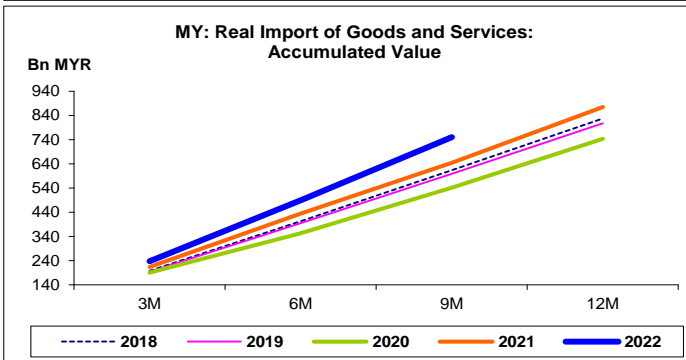
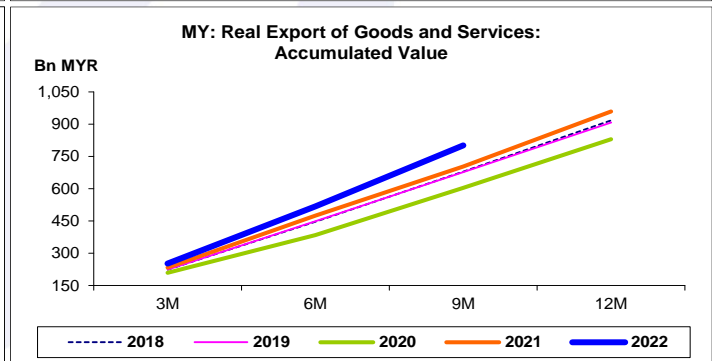
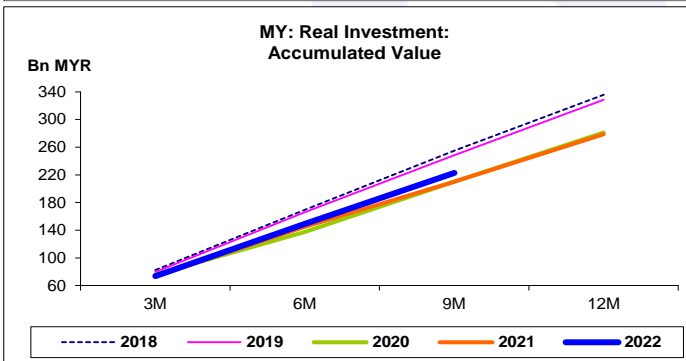
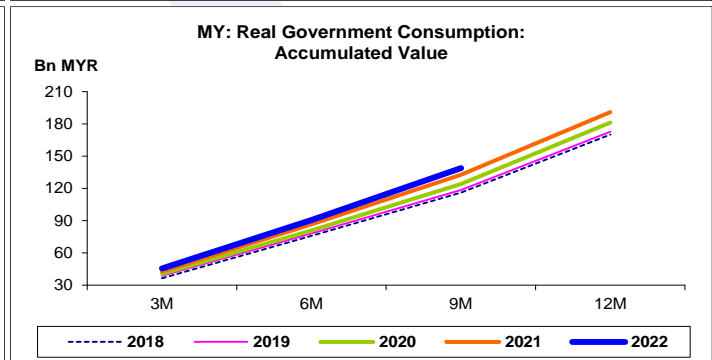
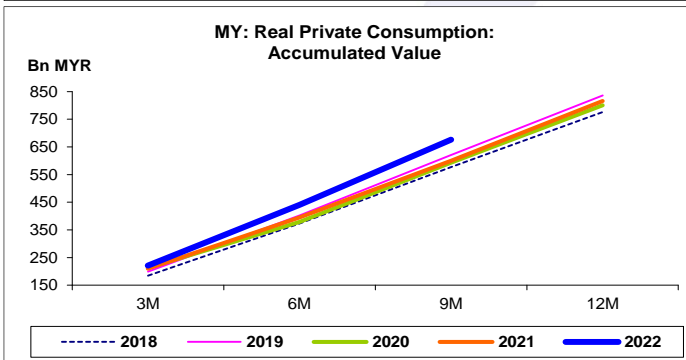
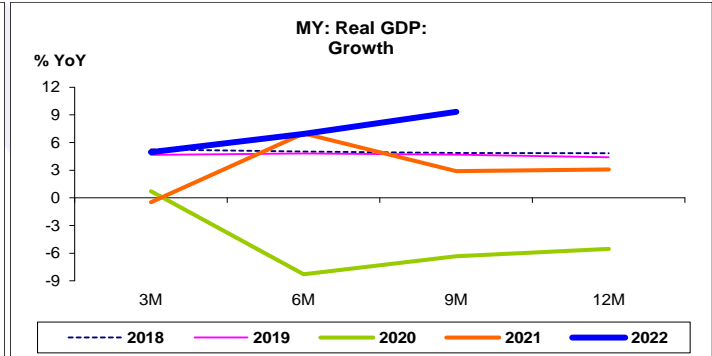
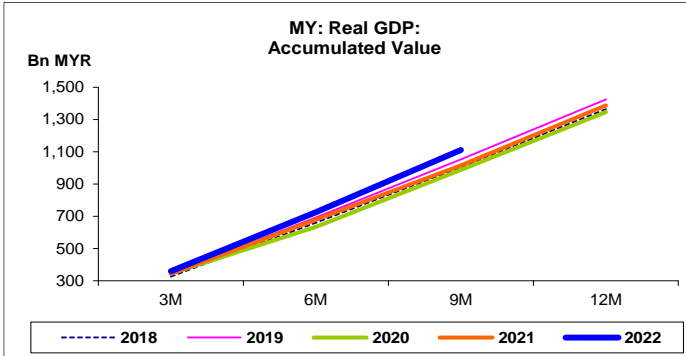
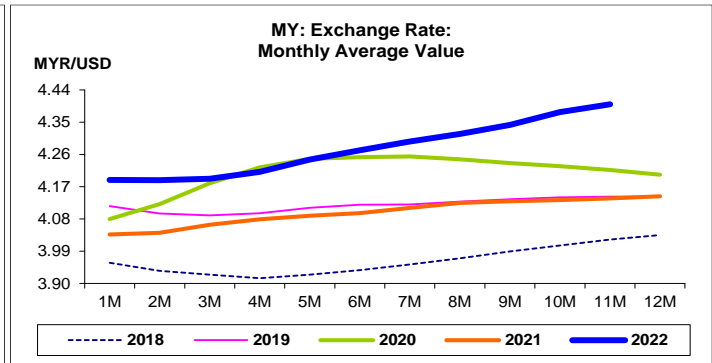
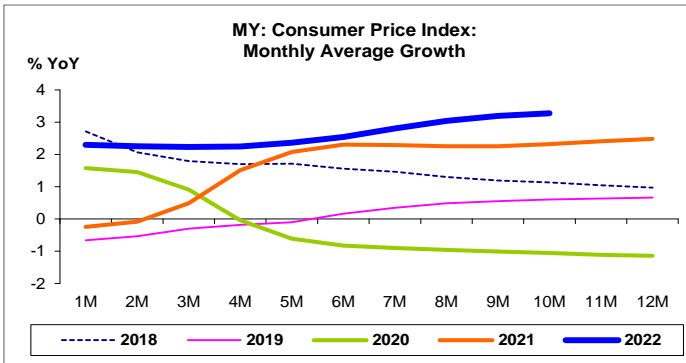


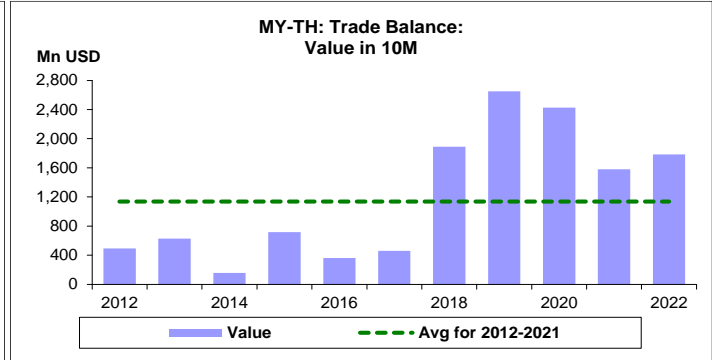
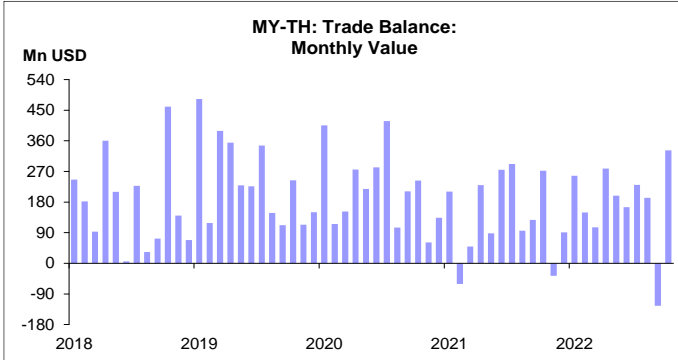
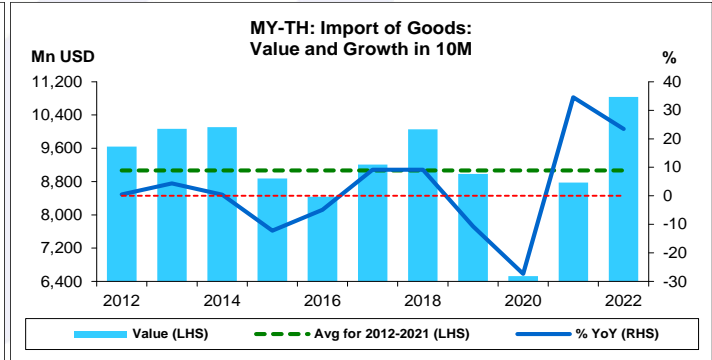
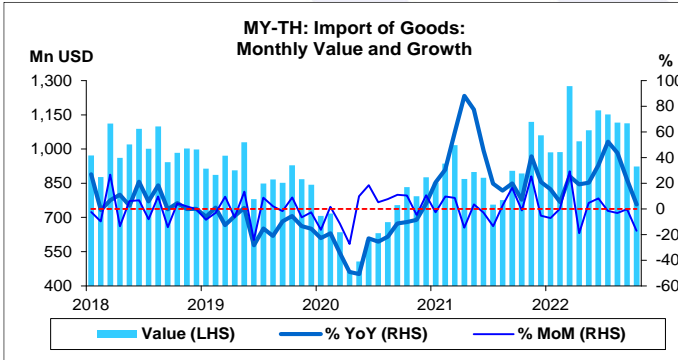
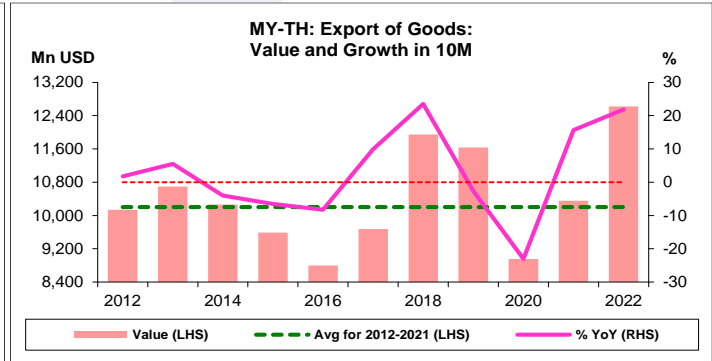
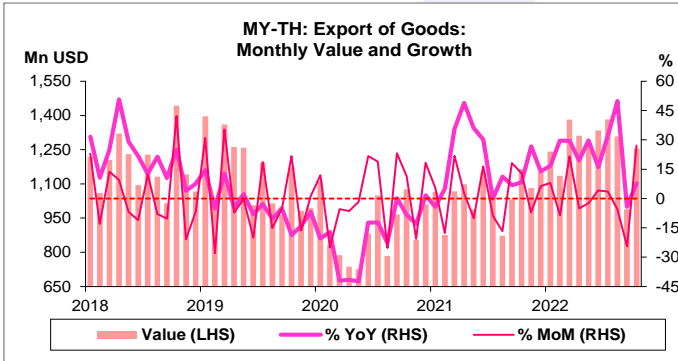
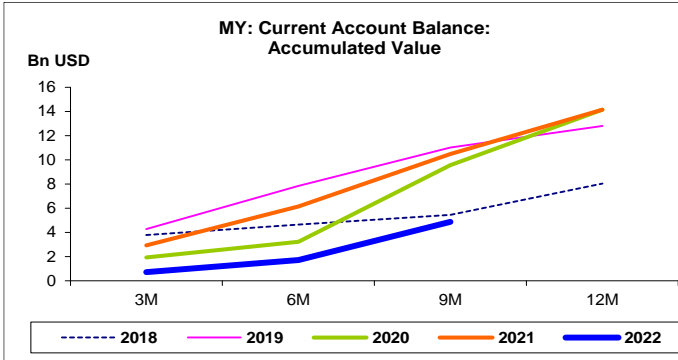
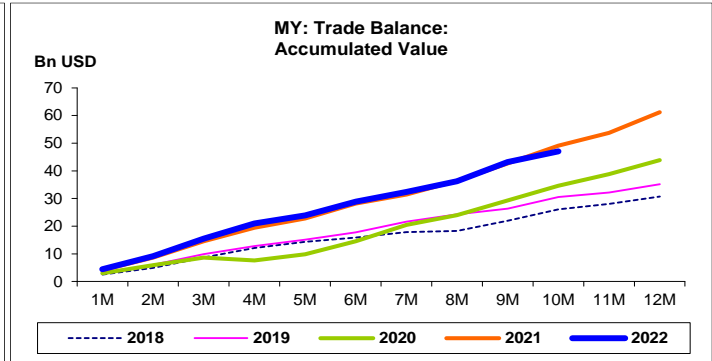
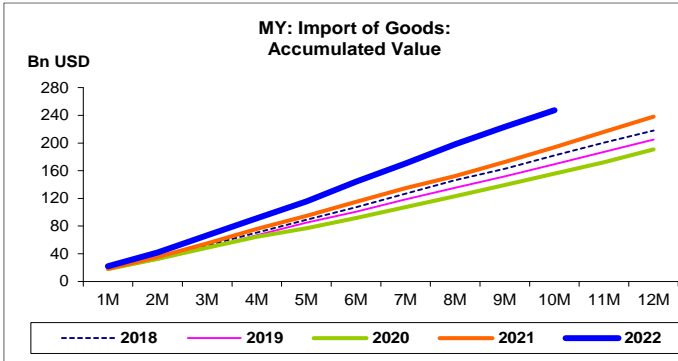


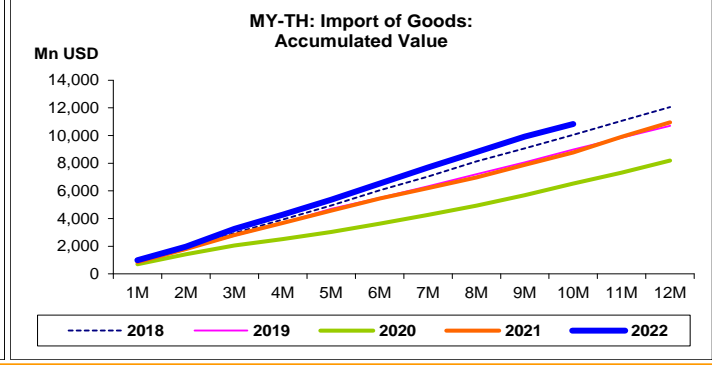
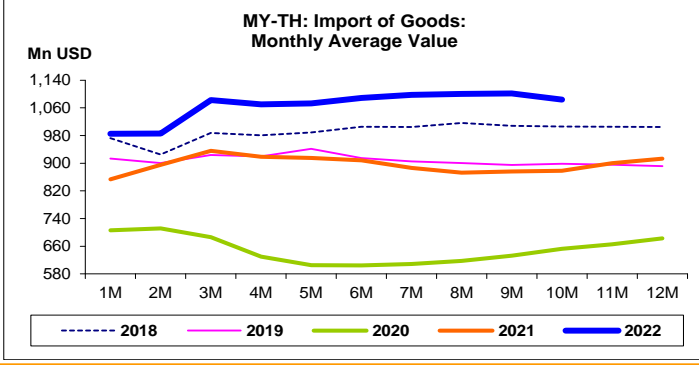
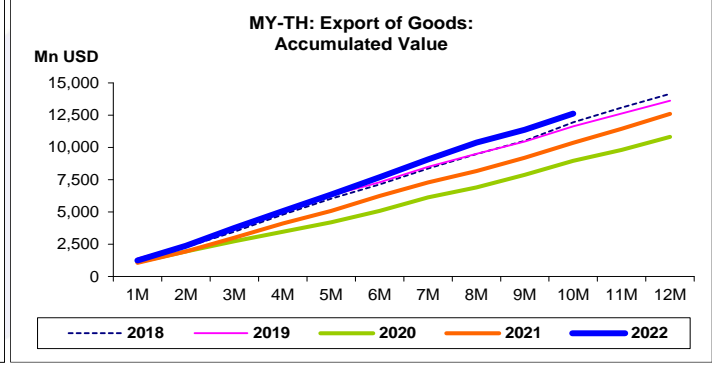
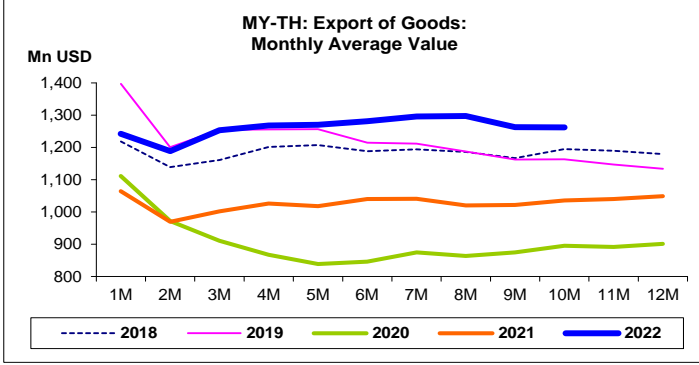
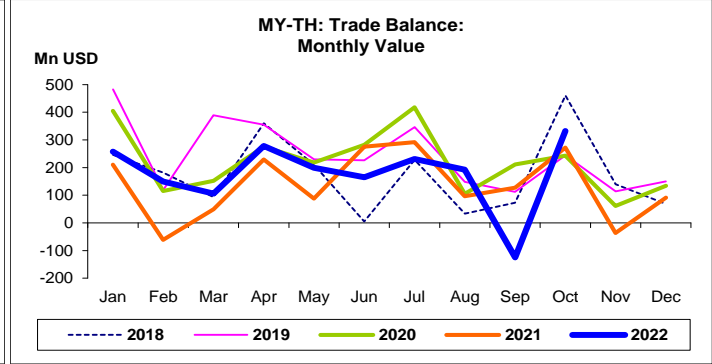
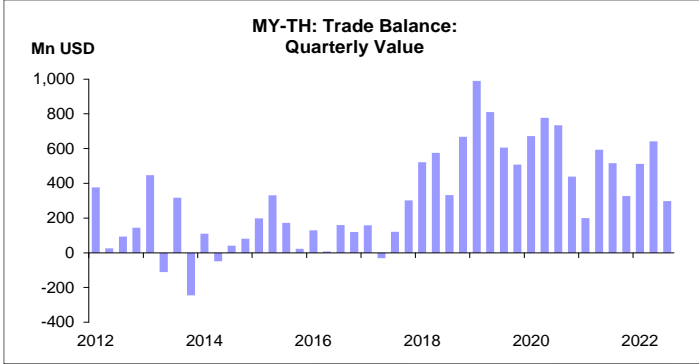
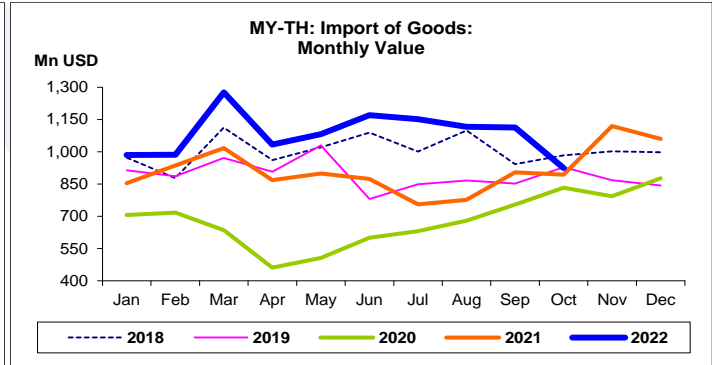
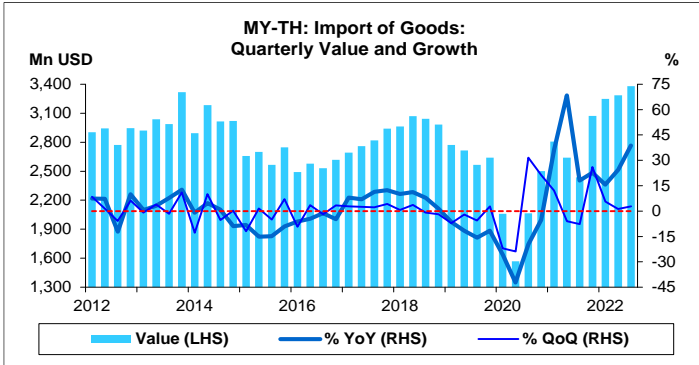
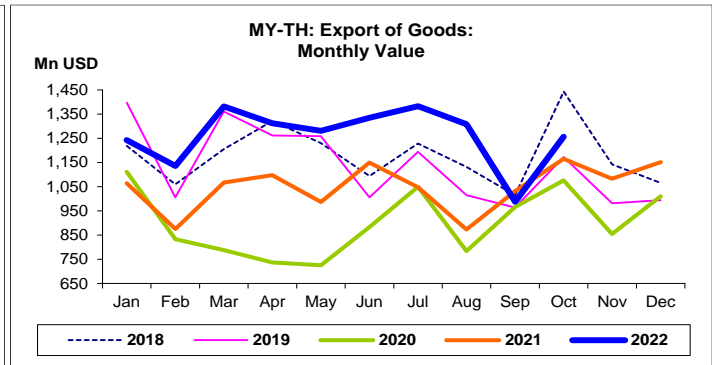
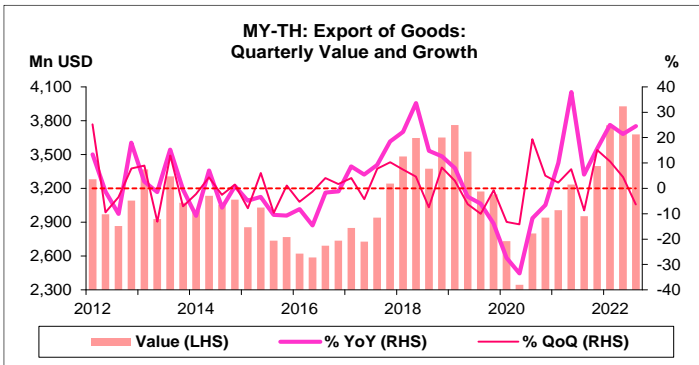


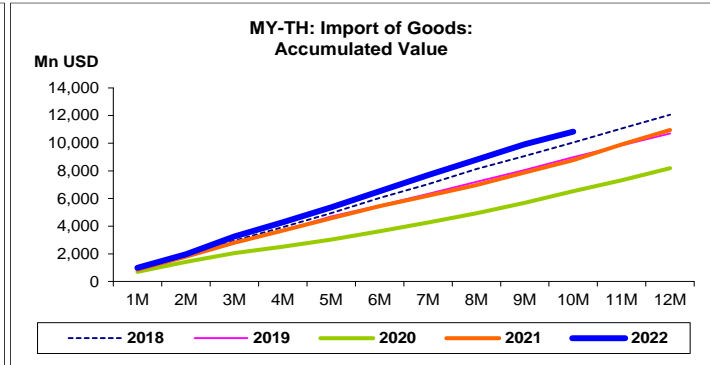
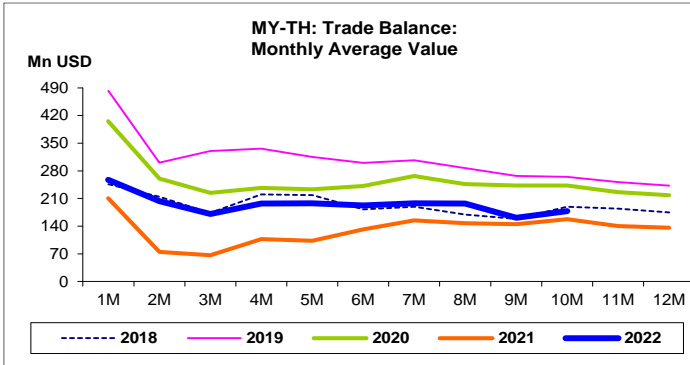












เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2021				2022				Sep	Oct	Nov	Dec
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4				
Real Sector															
Nominal GDP (Bn USD)	338.2	373.0	434.1	91.3	90.2	89.9	101.6	100.8	101.8	101.7	-	-	-	-	-
Real GDP (% YoY)	-5.5	3.1	5.4	-0.5	15.9	-4.5	3.6	5.0	8.9	14.2	-	-	-	-	-
- Private Consumption (% YoY)	-4.2	1.9	-	-1.5	11.7	-4.2	3.7	5.5	18.3	15.1	-	-	-	-	-
- Government Consumption (% YoY)	5.0	5.3	-	5.6	8.2	7.1	1.6	6.7	2.6	4.5	-	-	-	-	-
- Investment (% YoY)	-14.4	-0.9	-	-3.3	16.4	-10.8	-3.0	0.1	5.8	13.1	-	-	-	-	-
Real GDP (% QoQ)	-	-	-	-4.2	-2.1	0.0	10.5	-3.0	1.7	4.8	-	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	0.9	-11.4	10.5	5.0	2.6	-0.7	7.4	-	-	-	-	-
- Government Consumption (% QoQ)	-	-	-	-25.2	2.2	5.7	25.6	-21.4	-1.7	7.6	-	-	-	-	-
- Investment (% QoQ)	-	-	-	3.7	-2.9	-9.0	5.8	7.0	2.6	-2.6	-	-	-	-	-
GDP Per Capita (USD)	10,403.8	11,452.9	13,107.9	-	-	-	-	-	-	-	-	-	-	-	-
Populations (Mn Persons)	32.6	32.7	33.1	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	4.5	4.6	4.5	4.8	4.6	4.6	4.3	4.1	3.9	3.7	-	3.6	-	-	-
External Sector															
Export of Goods (Bn USD)	234.8	299.4	-	69.5	73.5	72.3	84.0	82.3	90.6	93.6	-	31.7	28.0	-	-
- % YoY	-2.3	27.5	-	21.4	50.6	15.8	26.9	18.3	23.3	29.4	-	19.2	1.9	-	-
Import of Goods (Bn USD)	190.9	238.2	-	55.0	59.9	57.8	65.6	66.8	77.2	79.2	-	24.7	24.2	-	-
- % YoY	-6.9	24.8	-	13.1	39.5	21.1	27.1	21.4	29.0	37.1	-	21.7	14.5	-	-
Trade Balance (Bn USD)	43.9	61.2	-	14.5	13.6	14.5	18.5	15.5	13.4	14.3	-	7.0	3.9	-	-
Current Account Balance (Bn USD)	14.1	14.1	7.0	2.9	3.2	4.3	3.7	0.7	1.0	3.2	-	-	-	-	-
- % of GDP	4.2	3.8	1.6	3.2	3.6	4.8	3.6	0.7	1.0	3.1	-	-	-	-	-
International Reserve (Bn USD)	107.6	116.9	-	108.6	111.1	115.2	116.9	115.6	109.0	106.1	-	106.1	105.2	-	-
External Debt (Bn USD)	233.4	258.7	-	256.4	247.5	253.3	258.7	265.1	259.4	260.8	-	-	-	-	-
- % of International Reserve	216.9	221.3	-	236.1	222.8	219.9	221.3	229.4	238.0	245.9	-	-	-	-	-
Number of Tourists (Mn Persons)	4.3	0.1	-	0.03	0.03	0.02	0.1	0.1	2.0	3.4	-	1.2	-	-	-
- % YoY	-83.4	-96.9	-	-99.4	29.8	-51.1	84.4	288.2	7,921.9	14,986.9	-	14,670.2	-	-	-
Government Sector															
Government Revenue (% YoY)	-14.9	3.9	-	9.3	0.8	10.9	-1.3	26.7	8.2	61.9	-	80.0	19.6	-	-
Government Expenditure (% YoY)	1.0	-6.6	-	-15.1	1.8	-4.8	-7.4	0.0	-4.8	-13.1	-	0.9	-35.9	-	-
Fiscal Balance (Bn USD)	-21.6	-24.0	-	-9.0	-5.4	-6.2	-3.4	-5.7	-4.8	-1.0	-	0.2	-1.1	-	-
- % of GDP	-6.4	-6.4	-	-9.9	-6.0	-6.9	-3.3	-5.6	-4.7	-1.0	-	-	-	-	-
Government Debt (Bn USD)	214.2	234.3	-	225.8	232.2	231.0	234.3	240.0	240.3	239.7	-	-	-	-	-
- % of GDP	63.3	62.8	69.6	61.8	64.0	63.9	62.8	59.5	59.3	59.1	-	-	-	-	-
Inflation (% YoY)															
CPI	-1.1	2.5	3.2	0.5	4.2	2.1	3.2	2.2	2.8	4.5	-	4.5	4.0	-	-
Core CPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	-2.7	9.5	-	3.1	11.3	11.8	11.9	10.2	11.0	6.5	-	4.9	4.0	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	3.4	4.5	-	3.9	3.4	2.9	4.5	4.6	5.6	-	-	-	-	-	-
Total Deposits (% YoY)	4.4	6.3	-	5.9	3.9	4.7	6.3	5.2	6.6	-	-	-	-	-	-
L/D Ratio (%)	87.6	86.1	-	87.1	87.5	86.4	86.1	86.5	86.7	-	-	-	-	-	-
NPLs (% of Total Loan Outstanding)	1.6	1.5	-	1.6	1.6	1.6	1.5	1.6	1.7	-	-	-	-	-	-
Stock Market (Period End)															
FTSE Bursa Malaysia Index	1,627.2	1,567.5	-	1,573.5	1,532.6	1,537.8	1,567.5	1,587.4	1,444.2	1,394.6	-	1,394.6	1,460.4	1,488.8	-
Trade Volume (Mn USD/Day)	1,011.0	862.1	-	1,211.0	890.7	709.6	637.3	618.2	480.9	389.9	-	441.4	361.7	471.9	-
Market Capitalization (Mn USD)	448.2	424.9	-	440.6	421.7	432.5	424.9	427.6	374.5	352.5	-	352.5	353.7	369.5	-
Bond Market (Period End, % pa)															
1Y Treasury Reference Rate	1.73	1.85	-	1.85	1.79	1.78	1.85	2.08	2.94	3.13	-	3.13	3.13	3.19	-
10Y Treasury Reference Rate	2.65	3.58	-	3.27	3.29	3.38	3.58	3.87	4.24	4.46	-	4.46	4.36	4.11	-
Interest Rate (Period End, % pa)															
Policy Rate (Overnight Policy Rate)	1.75	1.75	2.75*	1.75	1.75	1.75	1.75	1.75	2.00	2.50	2.75	2.50	2.50	2.75	2.75
3M KLIBOR	1.94	2.05	3.54*	1.94	1.94	1.93	2.05	1.97	2.38	3.06	3.54	3.06	3.16	3.52	3.54
Exchange Rate (Period Average)															
MYR/USD	4.2035	4.1433	-	4.0639	4.1288	4.1959	4.1846	4.1924	4.3508	4.4837	-	4.5445	4.6951	4.6228	-
MYR/EUR	4.7940	4.9017	-	4.9015	4.9731	4.9468	4.7853	4.7070	4.6383	4.5174	-	4.4987	4.6218	4.7011	-

Source: Department of Statistics of Malaysia, CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in MYR term.

2. Total Loans and Total Deposits include All Banking System.

3. % of GDP is calculated from Nominal GDP.

*Actual Data