

**การค้าสินค้าระหว่างประเทศของมาเลเซีย เดือน ก.ค. 2566**

- การส่งออกสินค้า เดือน ก.ค. 66 มูลค่า 25.5 Bn USD หดตัว 15.8% YoY และ 4.9% MoM หากพิจารณา 7M/66 มูลค่า 183.3 Bn USD หดตัว 9.5% YoY
- การนำเข้าสินค้า เดือน ก.ค. 66 มูลค่า 21.7 Bn USD หดตัว 18.5% YoY แต่ขยายตัว 2.3% MoM หากพิจารณา 7M/66 มูลค่า 153.1 Bn USD หดตัว 10.0% YoY
- ดุลการค้า เดือน ก.ค. 66 เกินดุล 3.7 Bn USD เกินดุลเพิ่มขึ้นเล็กน้อยจากช่วงเดียวกันของปีก่อน แต่เกินดุลลดลงจากเดือนก่อน หากพิจารณา 7M/66 เกินดุล 30.2 Bn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน

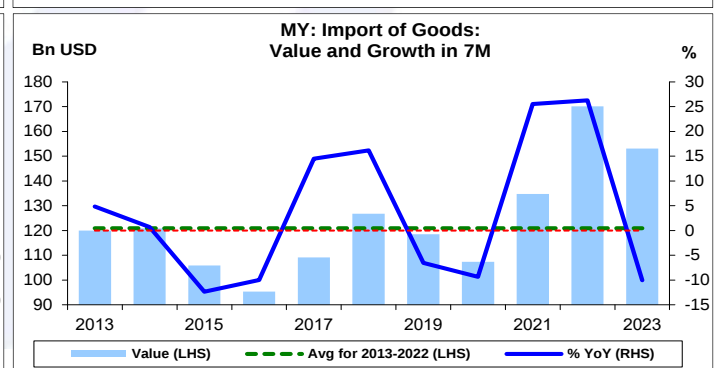
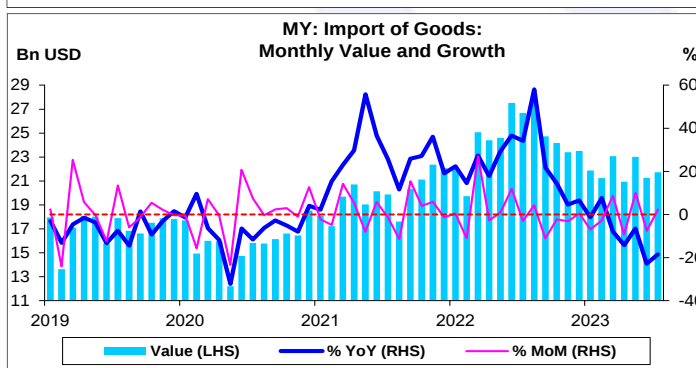
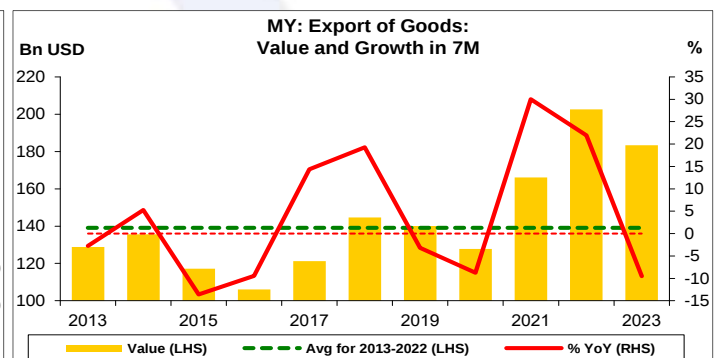
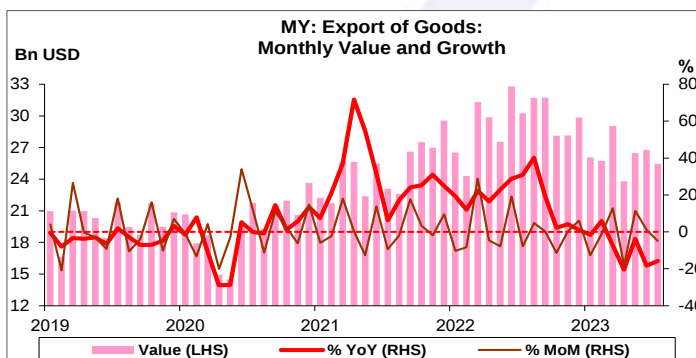
**การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-66)**

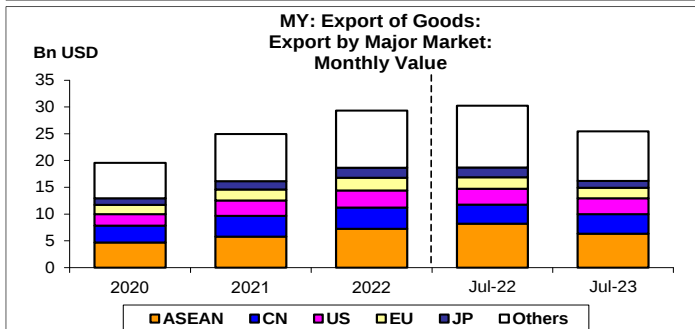
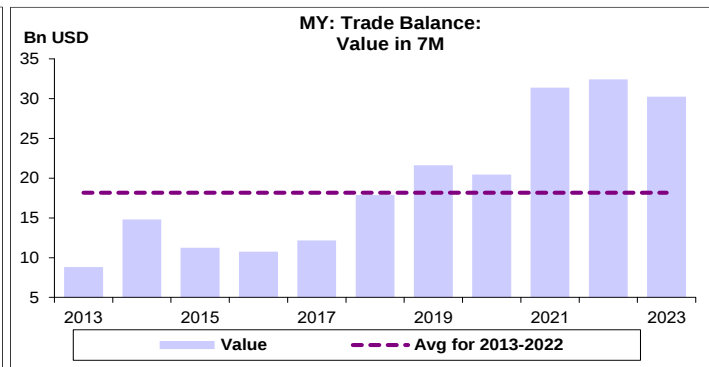
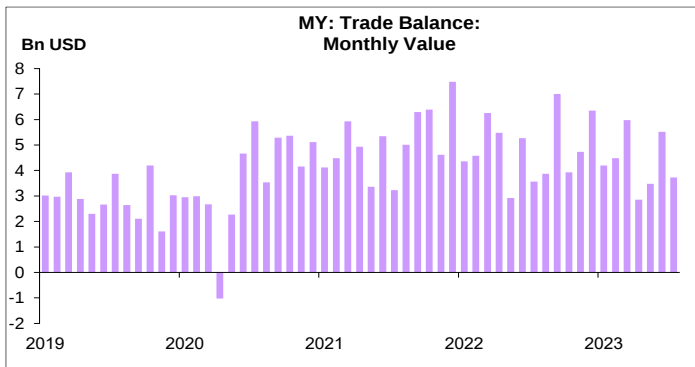
|                       | All Periods |         |      | Same Periods |         |       | Latest |
|-----------------------|-------------|---------|------|--------------|---------|-------|--------|
|                       | Month       | Quarter | Year | YTD          | Quarter | Month |        |
| Export of Goods Value | 4           | 4       | 5    | 5            | 4       | 4     | Jul-23 |
| Import of Goods Value | 4           | 4       | 5    | 5            | 4       | 4     | Jul-23 |
| Trade Balance         | 3           | 4       | 5    | 5            | 5       | 4     | Jul-23 |

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

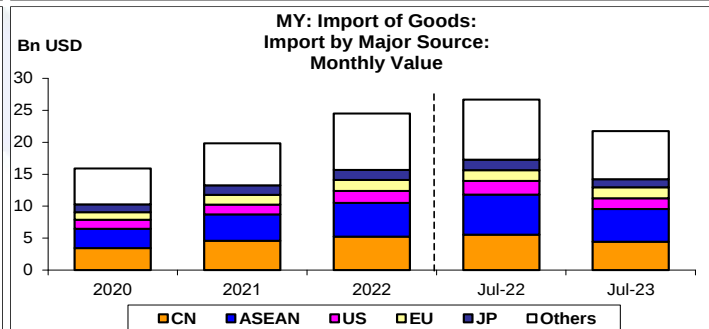
**อัตราการเปลี่ยนแปลงรายปี (ปี 2556-65)**

| %                     | Average YoY Growth | CAGR |
|-----------------------|--------------------|------|
| Export of Goods Value | 5.2                | 4.5  |
| Import of Goods Value | 4.9                | 4.1  |

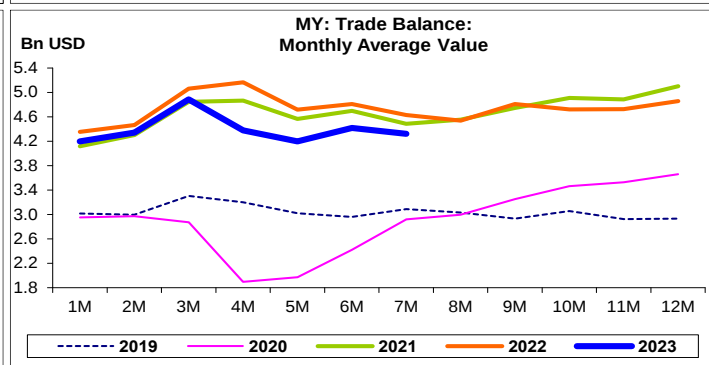
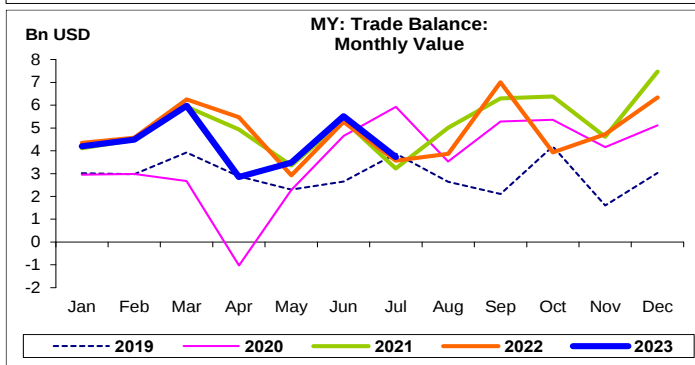
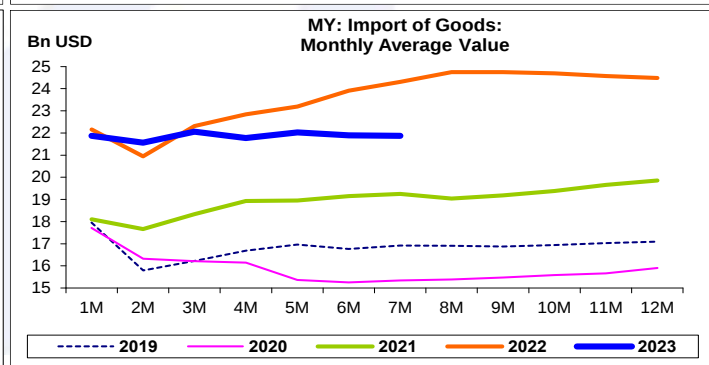
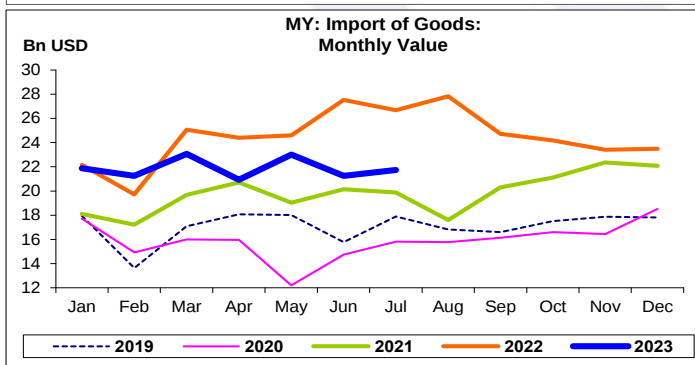
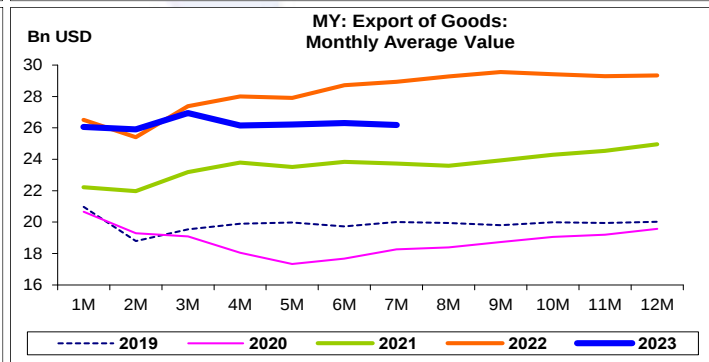
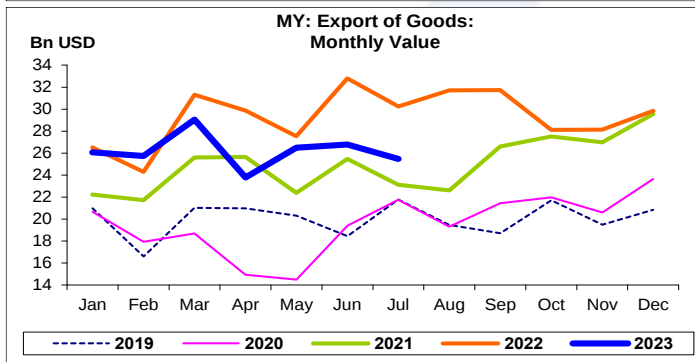


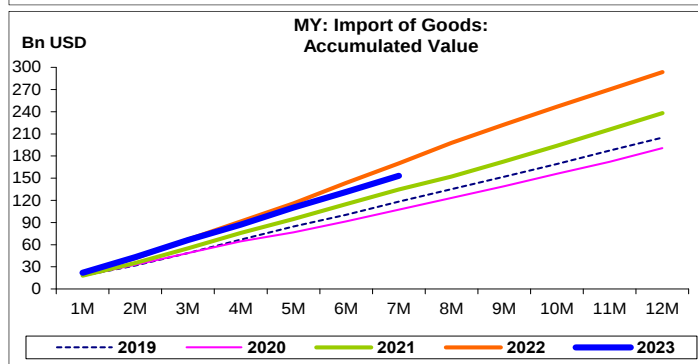
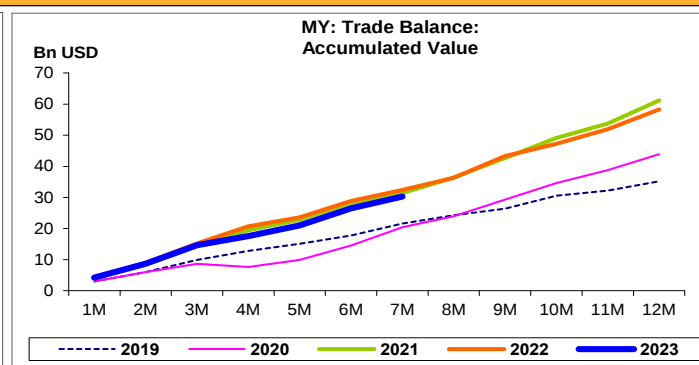
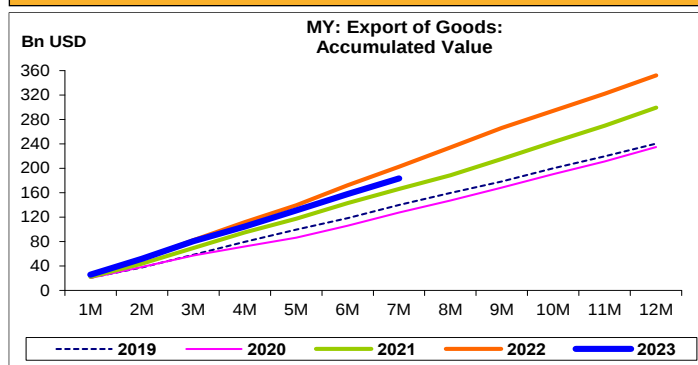


Note: 2020-2022 are monthly averages.



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### โครงสร้างสินค้าส่งออกของมาเลเซีย

| Mn USD                            | 2020           | 2021           | 2022           | 2021          |               | 2022          |               |               |               | 2023          |               |               |               |               |               |                |
|-----------------------------------|----------------|----------------|----------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|
|                                   |                |                |                | Q3            | Q4            | Q1            | Q2            | Q3            | Q4            | Q1            | Q2            | Apr           | May           | Jun           | Jul           | 7M             |
| Food and Live Animals             | 8,052          | 9,336          | 10,136         | 2,295         | 2,607         | 2,420         | 2,522         | 2,583         | 2,611         | 2,430         | 2,431         | 735           | 864           | 832           | 839           | 5,700          |
| % YoY                             | -2.2           | 16.0           | 8.6            | 11.5          | 20.4          | 7.5           | 15.6          | 12.5          | 0.2           | 0.4           | -3.6          | -17.9         | 14.4          | -4.4          | -1.9          | -1.7           |
| Beverages and Tobacco             | 620            | 603            | 626            | 125           | 175           | 148           | 145           | 152           | 181           | 179           | 164           | 52            | 60            | 52            | 54            | 397            |
| % YoY                             | -25.6          | -2.7           | 3.8            | -18.2         | -2.6          | -11.1         | 6.4           | 21.5          | 3.3           | 21.0          | 13.4          | -10.4         | 36.0          | 22.4          | 11.9          | 16.5           |
| Crude Materials Inedible          | 5,908          | 6,982          | 7,126          | 1,744         | 1,845         | 1,885         | 1,799         | 1,869         | 1,574         | 1,701         | 1,552         | 440           | 544           | 568           | 600           | 3,853          |
| % YoY                             | -9.5           | 18.2           | 2.1            | 8.5           | 9.9           | 2.3           | 15.9          | 7.1           | -14.7         | -9.7          | -13.8         | -41.3         | 15.6          | -2.0          | -10.7         | -11.5          |
| Mineral Fuels                     | 26,696         | 37,320         | 59,810         | 10,003        | 10,411        | 10,461        | 14,919        | 19,121        | 15,309        | 14,297        | 12,650        | 3,839         | 4,868         | 3,943         | 3,423         | 30,369         |
| % YoY                             | -23.1          | 39.8           | 60.3           | 65.3          | 69.4          | 46.6          | 52.7          | 91.2          | 47.0          | 36.7          | -15.2         | -4.0          | 3.4           | -36.5         | -46.4         | -4.4           |
| Animal, Vegetable Oils and Fats   | 13,125         | 19,062         | 22,911         | 4,957         | 5,999         | 5,355         | 6,583         | 5,813         | 5,159         | 4,299         | 3,826         | 1,317         | 1,278         | 1,230         | 1,274         | 9,398          |
| % YoY                             | 16.2           | 45.2           | 20.2           | 43.0          | 47.6          | 60.1          | 38.3          | 17.3          | -14.0         | -19.7         | -41.9         | -32.5         | -39.4         | -51.2         | -36.0         | -32.5          |
| Chemicals                         | 17,873         | 25,930         | 28,616         | 6,366         | 7,374         | 7,347         | 7,592         | 7,031         | 6,647         | 6,262         | 5,555         | 1,714         | 2,042         | 1,799         | 1,889         | 13,706         |
| % YoY                             | -12.9          | 45.1           | 10.4           | 52.8          | 51.1          | 25.8          | 19.5          | 10.5          | -9.9          | -14.8         | -26.8         | -38.1         | -11.6         | -28.4         | -20.3         | -20.8          |
| Manufactured Goods                | 21,118         | 30,743         | 31,635         | 7,534         | 9,207         | 8,359         | 8,634         | 7,690         | 6,952         | 6,893         | 7,114         | 2,305         | 2,310         | 2,500         | 2,342         | 16,349         |
| % YoY                             | -8.7           | 45.6           | 2.9            | 42.4          | 54.4          | 24.3          | 18.7          | 2.1           | -24.5         | -17.5         | -17.6         | -32.0         | -6.5          | -9.9          | -10.8         | -16.7          |
| Machinery and Transport Equipment | 106,005        | 125,907        | 152,747        | 29,833        | 36,126        | 36,775        | 37,899        | 39,367        | 38,706        | 36,475        | 35,862        | 11,079        | 11,745        | 13,038        | 12,258        | 84,595         |
| % YoY                             | 1.2            | 18.8           | 21.3           | 0.2           | 19.5          | 20.7          | 28.6          | 32.0          | 7.1           | -0.8          | -5.4          | -12.3         | -0.2          | -3.4          | 1.1           | -2,539         |
| Misc Manufactured Articles        | 34,551         | 42,544         | 37,021         | 9,250         | 10,016        | 9,018         | 9,742         | 9,721         | 8,539         | 7,883         | 7,427         | 2,154         | 2,628         | 2,646         | 2,670         | 17,981         |
| % YoY                             | 20.0           | 23.1           | -13.0          | -4.9          | -6.3          | -21.8         | -17.0         | 5.1           | -14.7         | -12.6         | -23.8         | -34.8         | -5.4          | -27.7         | -13.2         | -17.7          |
| <b>Total Export</b>               | <b>234,766</b> | <b>299,425</b> | <b>352,094</b> | <b>72,335</b> | <b>84,044</b> | <b>82,131</b> | <b>90,199</b> | <b>93,677</b> | <b>86,086</b> | <b>80,845</b> | <b>77,036</b> | <b>23,780</b> | <b>26,485</b> | <b>26,771</b> | <b>25,466</b> | <b>183,347</b> |
| <b>% YoY</b>                      | <b>-2.3</b>    | <b>27.5</b>    | <b>17.6</b>    | <b>15.8</b>   | <b>26.9</b>   | <b>18.1</b>   | <b>22.7</b>   | <b>29.5</b>   | <b>2.4</b>    | <b>-1.6</b>   | <b>-14.6</b>  | <b>-20.4</b>  | <b>-3.8</b>   | <b>-18.4</b>  | <b>-15.8</b>  | <b>-9.5</b>    |

Source: CEIC

โครงสร้างสินค้านำเข้าของมาเลเซีย

| Mn USD                            | 2020           | 2021           | 2022           | 2021          |               | 2022          |               |               |               | 2023          |               |               |               |               |               |                |
|-----------------------------------|----------------|----------------|----------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|----------------|
|                                   |                |                |                | Q3            | Q4            | Q1            | Q2            | Q3            | Q4            | Q1            | Q2            | Apr           | May           | Jun           | Jul           | 7M             |
| Food and Live Animals             | 13,214         | 15,358         | 17,189         | 3,792         | 4,080         | 4,263         | 4,300         | 4,373         | 4,252         | 4,330         | 4,265         | 1,451         | 1,481         | 1,333         | 1,403         | 9,998          |
| % YoY                             | 6.3            | 16.2           | 11.9           | 17.4          | 18.1          | 19.8          | 9.5           | 15.3          | 4.2           | 1.6           | -0.8          | 5.2           | 0.1           | -7.5          | -1.4          | 0.1            |
| Beverages and Tobacco             | 627            | 635            | 827            | 148           | 169           | 195           | 179           | 230           | 223           | 184           | 195           | 63            | 63            | 69            | 130           | 509            |
| % YoY                             | -30.2          | 1.1            | 30.3           | -7.3          | -14.0         | 32.7          | 4.3           | 55.5          | 32.6          | -5.4          | 9.0           | 11.4          | 13.1          | 3.5           | 61.1          | 12.1           |
| Crude Materials Inedible          | 9,816          | 14,176         | 12,138         | 3,671         | 3,481         | 3,239         | 3,487         | 2,796         | 2,615         | 2,468         | 2,331         | 763           | 840           | 728           | 748           | 5,547          |
| % YoY                             | -2.7           | 44.4           | -14.4          | 50.7          | 18.9          | -5.8          | -2.7          | -23.8         | -24.9         | -23.8         | -33.2         | -44.8         | -18.4         | -32.3         | -15.2         | -27.1          |
| Mineral Fuels                     | 22,678         | 29,820         | 54,648         | 7,475         | 8,511         | 9,473         | 13,910        | 17,813        | 13,452        | 12,671        | 13,234        | 3,985         | 4,641         | 4,608         | 4,137         | 30,042         |
| % YoY                             | -24.0          | 31.5           | 83.3           | 46.0          | 68.9          | 63.1          | 73.3          | 138.3         | 58.1          | 33.8          | -4.9          | -2.5          | 11.7          | -18.7         | -32.3         | 1.9            |
| Animal, Vegetable Oils and Fats   | 2,137          | 3,517          | 4,170          | 843           | 882           | 1,226         | 1,033         | 1,203         | 708           | 732           | 615           | 176           | 202           | 237           | 243           | 1,590          |
| % YoY                             | 34.9           | 64.5           | 18.6           | 85.0          | 14.7          | 36.2          | 15.9          | 42.7          | -19.8         | -40.3         | -40.5         | -52.4         | -37.6         | -30.4         | -43.2         | -40.8          |
| Chemicals                         | 20,405         | 26,944         | 30,587         | 6,562         | 7,315         | 7,902         | 8,145         | 7,728         | 6,812         | 6,859         | 6,695         | 2,118         | 2,467         | 2,110         | 2,188         | 15,742         |
| % YoY                             | -9.4           | 32.0           | 13.5           | 33.8          | 30.6          | 28.2          | 18.0          | 17.8          | -6.9          | -13.2         | -17.8         | -23.2         | -1.7          | -26.6         | -16.8         | -15.7          |
| Manufactured Goods                | 21,718         | 25,689         | 28,887         | 5,844         | 6,869         | 7,226         | 8,019         | 7,161         | 6,482         | 6,685         | 6,863         | 2,225         | 2,485         | 2,153         | 2,283         | 15,830         |
| % YoY                             | -9.1           | 18.3           | 12.4           | 6.8           | 16.1          | 17.2          | 17.7          | 22.5          | -5.6          | -7.5          | -14.4         | -15.0         | 2.0           | -27.4         | -9.3          | -10.9          |
| Machinery and Transport Equipment | 83,311         | 100,544        | 121,169        | 24,711        | 28,564        | 27,974        | 31,148        | 31,491        | 30,558        | 27,123        | 26,046        | 8,643         | 9,089         | 8,315         | 8,871         | 62,040         |
| % YoY                             | -3.1           | 20.7           | 20.5           | 16.0          | 26.5          | 21.4          | 28.6          | 27.4          | 7.0           | -3.0          | -16.4         | -12.6         | -12.9         | -23.2         | -14.8         | -10.8          |
| Misc Manufactured Articles        | 13,342         | 15,754         | 18,805         | 3,740         | 4,240         | 4,399         | 4,631         | 4,885         | 4,890         | 4,239         | 3,977         | 1,249         | 1,387         | 1,341         | 1,451         | 9,666          |
| % YoY                             | -6.9           | 18.1           | 19.4           | 4.6           | 11.7          | 19.3          | 13.3          | 30.6          | 15.3          | -3.6          | -14.1         | -16.1         | -8.1          | -18.0         | -10.9         | -9.3           |
| <b>Total Import</b>               | <b>190,860</b> | <b>238,240</b> | <b>293,797</b> | <b>57,802</b> | <b>65,561</b> | <b>66,952</b> | <b>76,530</b> | <b>79,235</b> | <b>71,080</b> | <b>66,186</b> | <b>65,185</b> | <b>20,926</b> | <b>23,006</b> | <b>21,253</b> | <b>21,738</b> | <b>153,110</b> |
| <b>% YoY</b>                      | <b>-6.9</b>    | <b>24.8</b>    | <b>23.3</b>    | <b>21.1</b>   | <b>27.1</b>   | <b>21.7</b>   | <b>27.8</b>   | <b>37.1</b>   | <b>8.4</b>    | <b>-1.1</b>   | <b>-14.8</b>  | <b>-14.2</b>  | <b>-6.5</b>   | <b>-22.8</b>  | <b>-18.5</b>  | <b>-10.0</b>   |

Source: CEIC