

เศรษฐกิจเมียนมา ปี 2564

- GDP เมียนมา FY64 หดตัว 5.9% YoY
- ปี 64 การส่งออกสินค้า มูลค่า 15,153.5 Mn USD หดตัว 10.6% YoY การนำเข้าสินค้า มูลค่า 14,326.6 Mn USD หดตัวถึง 20.3% YoY ส่งผลให้ดุลการค้า เกินดุล 826.9 Mn USD เปลี่ยนสถานะจากที่ขาดดุลในปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) ปี 64 ขยายตัว 6.2% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

| | All Periods | | | Same Periods | | | Latest |
|--|-------------|---------|------|--------------|---------|-------|--------|
| | Month | Quarter | Year | YTD | Quarter | Month | |
| GDP (MMK)¹ | - | - | 4 | 4 | - | - | Sep-21 |
| Export of Goods Value (USD) | 1 | 5 | 4 | 5 | 5 | 4 | Apr-22 |
| Import of Goods Value (USD) | 1 | 4 | 2 | 3 | 3 | 3 | Apr-22 |
| Trade Balance (USD) | 4 | 4 | 5 | 4 | 4 | 4 | Apr-22 |
| Current Account Balance (USD)² | - | 3 | 4 | 4 | 3 | - | Sep-21 |
| International Reserve (USD) | 5 | 5 | 4 | 5 | 5 | 5 | Mar-21 |
| Unemployment Rate | - | - | 5 | 5 | - | - | Dec-21 |
| CPI | 1 | 5 | 5 | 5 | 5 | 5 | Apr-22 |
| MMK/USD³ | 1 | 5 | 5 | 5 | 5 | 5 | Aug-22 |

¹ การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (FY2559-64)

² การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-64)

³ การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-65)

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

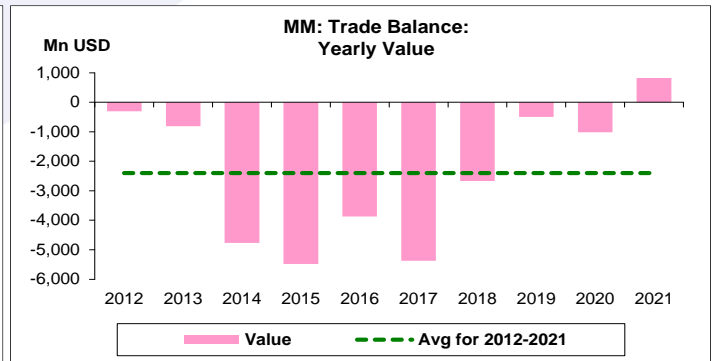
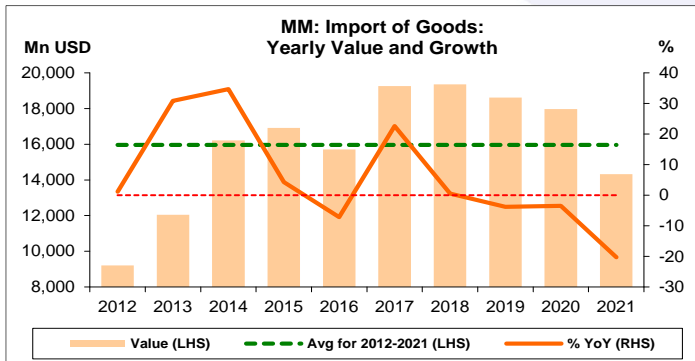
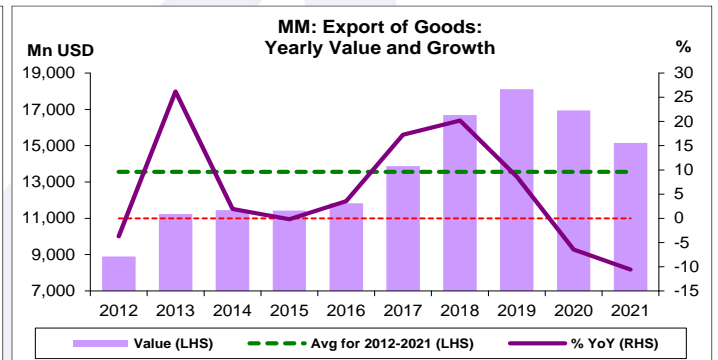
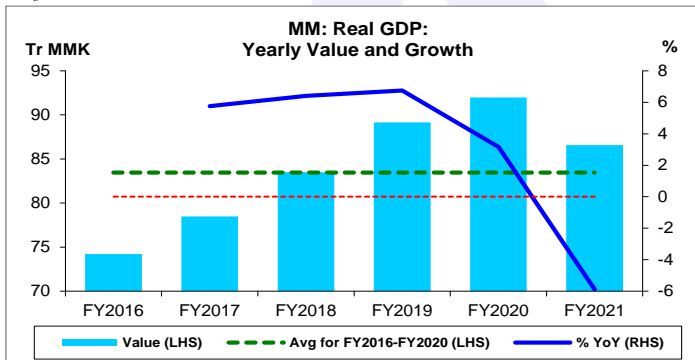
อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)

| % | Average YoY Growth | CAGR |
|------------------------------------|--------------------|------|
| GDP (MMK)¹ | 3.2 | 3.1 |
| Export of Goods Value (USD) | 5.7 | 5.1 |
| Import of Goods Value (USD) | 6.5 | 4.6 |
| CPI | 6.1 | 6.0 |
| MMK/USD² | 7.4 | 7.1 |

¹ ข้อมูล FY2559-64

² ข้อมูลปี 2556-64

³ ข้อมูลปี 2556-64

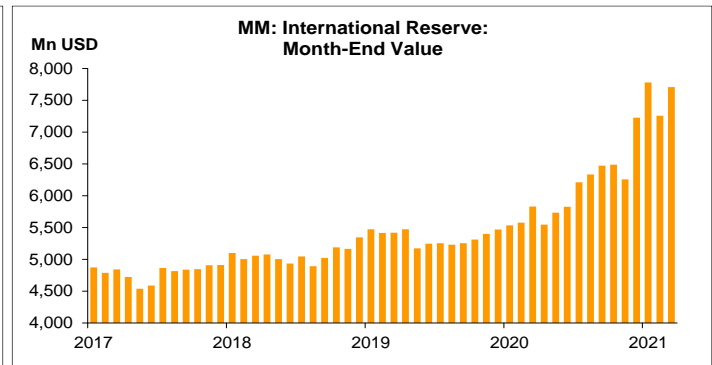
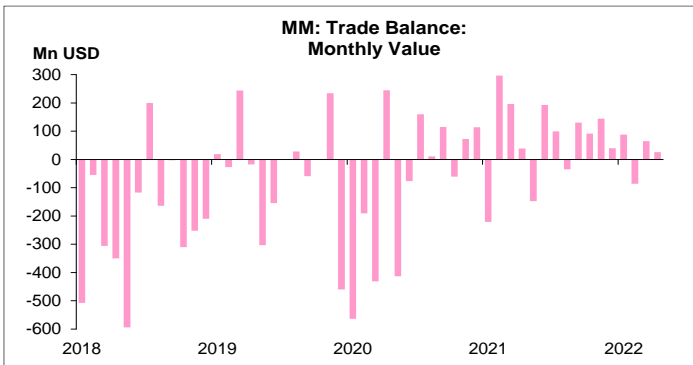
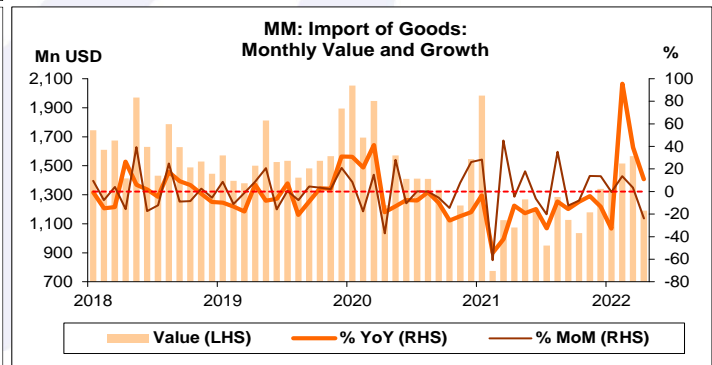
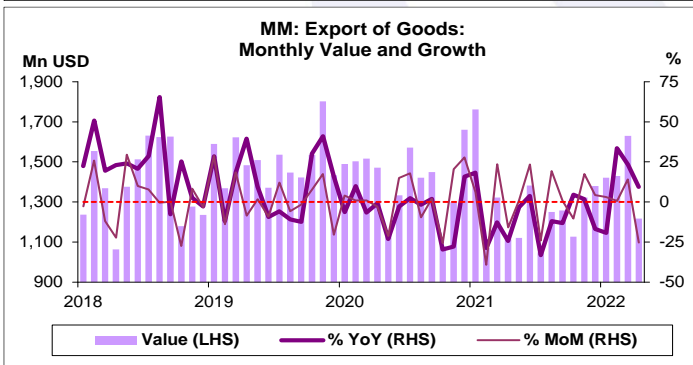
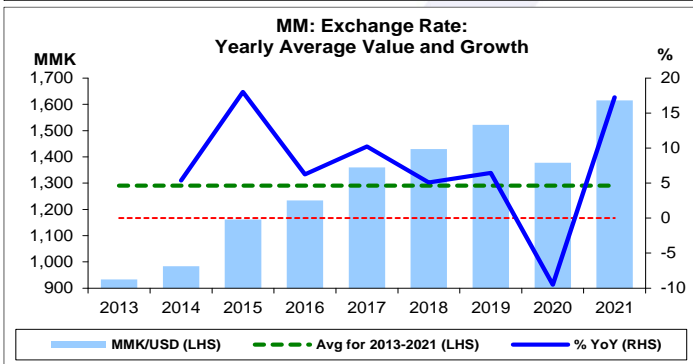
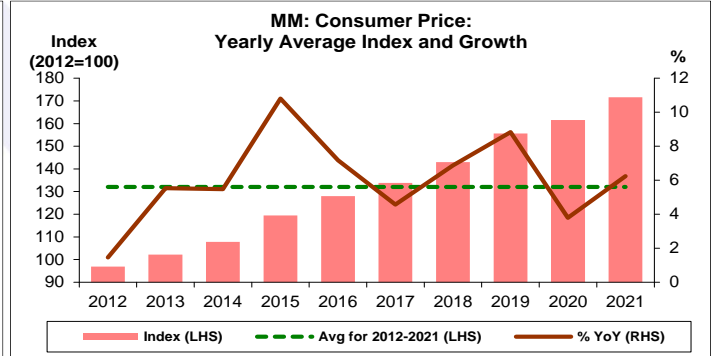
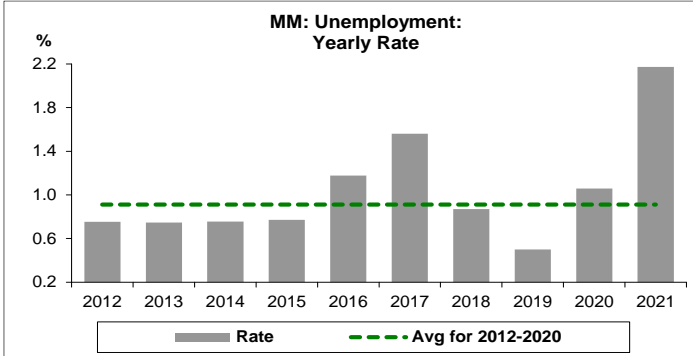
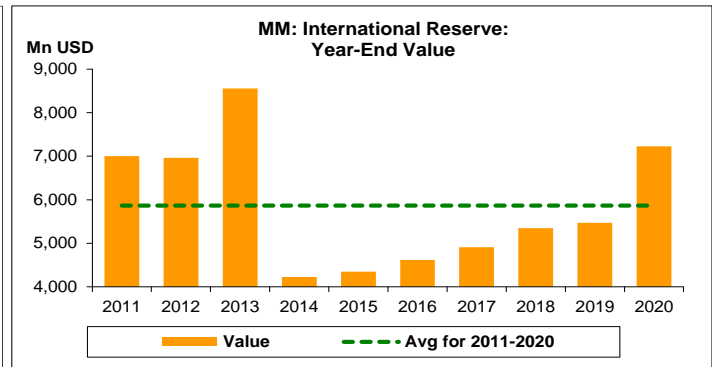
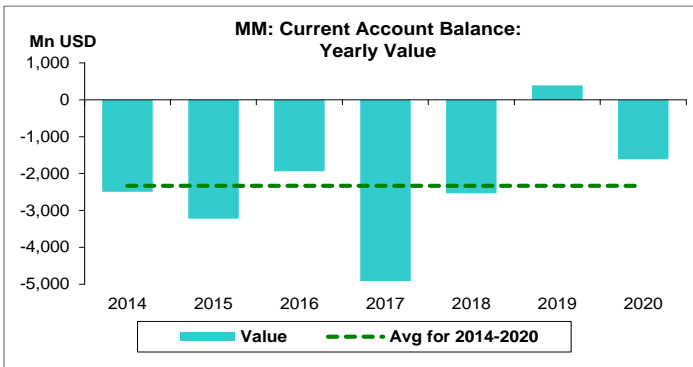


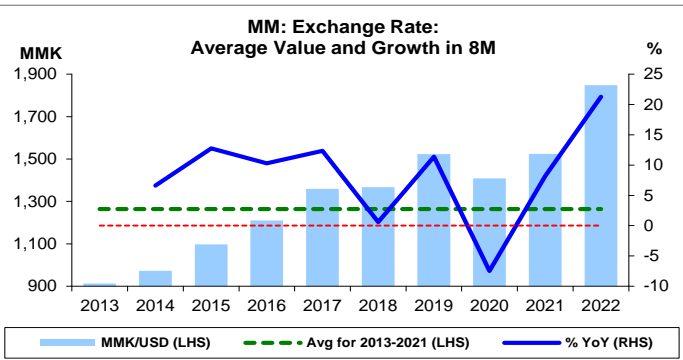
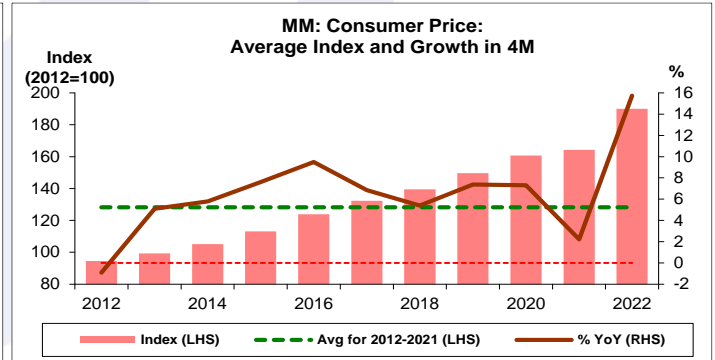
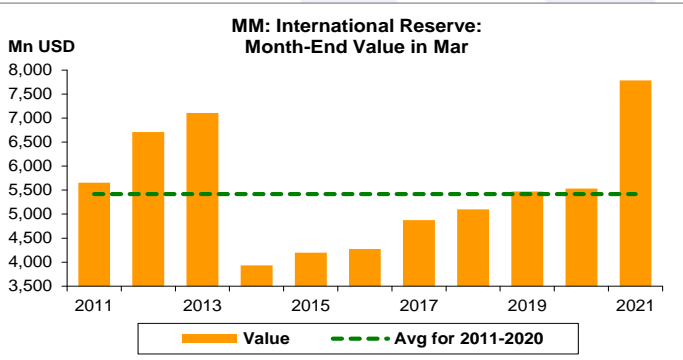
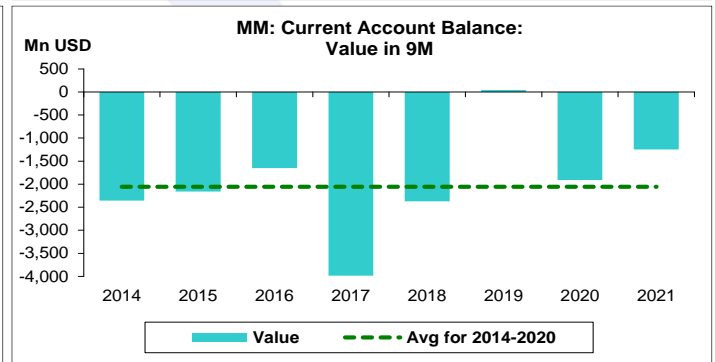
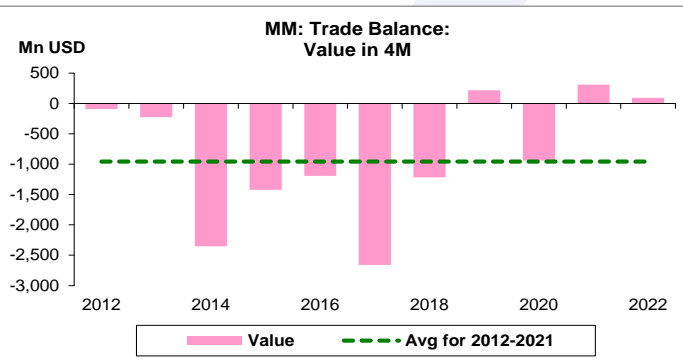
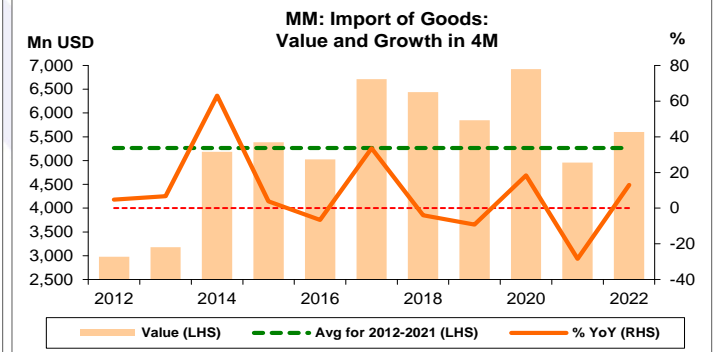
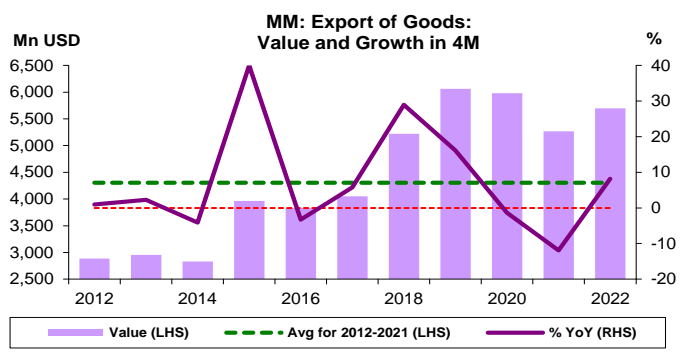
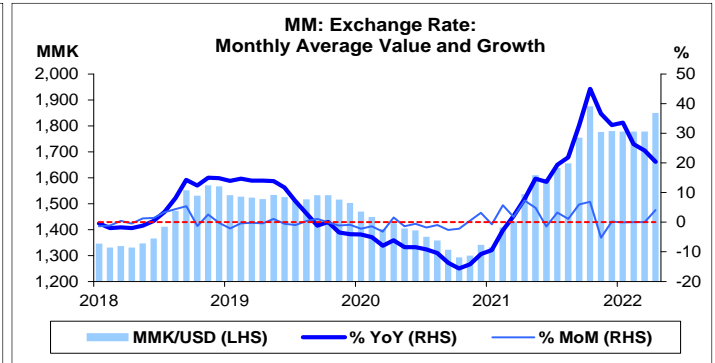
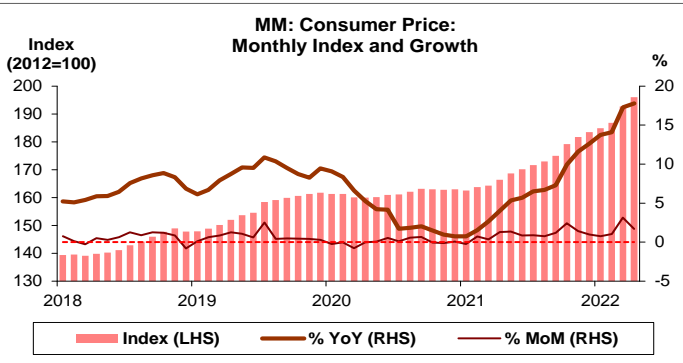
ที่มา: CEIC and IMF

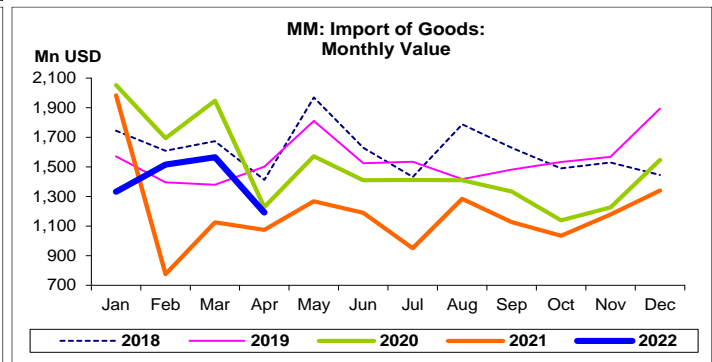
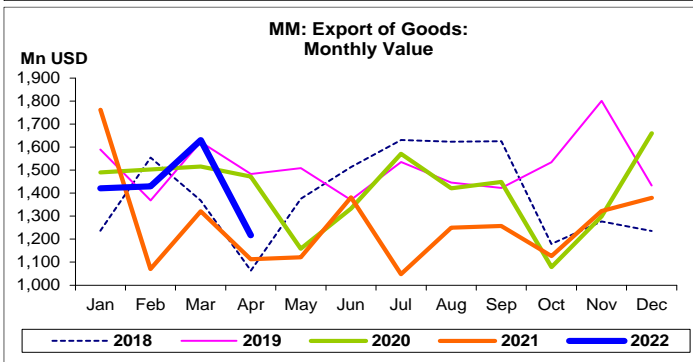
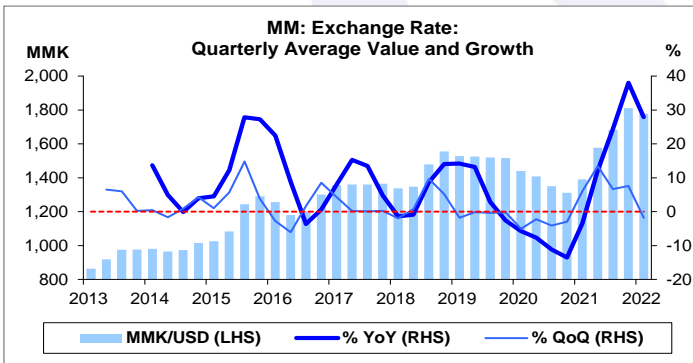
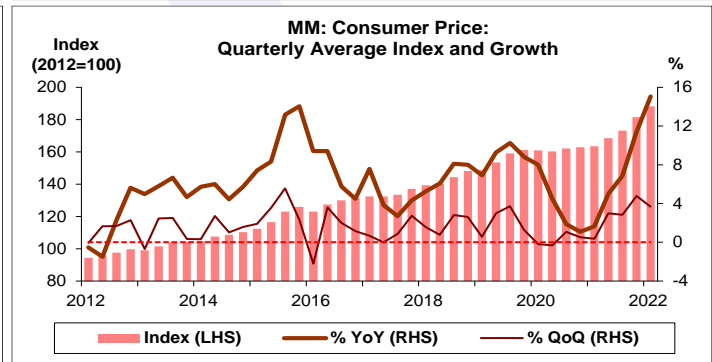
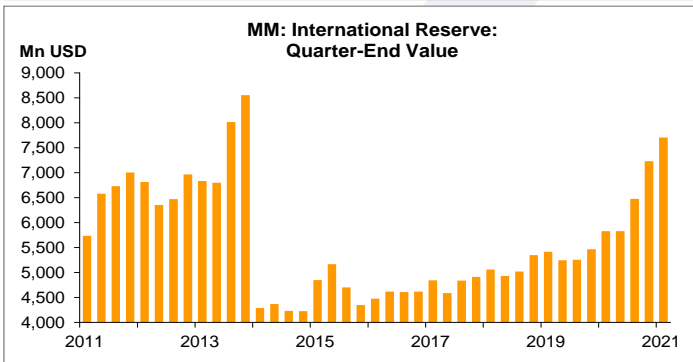
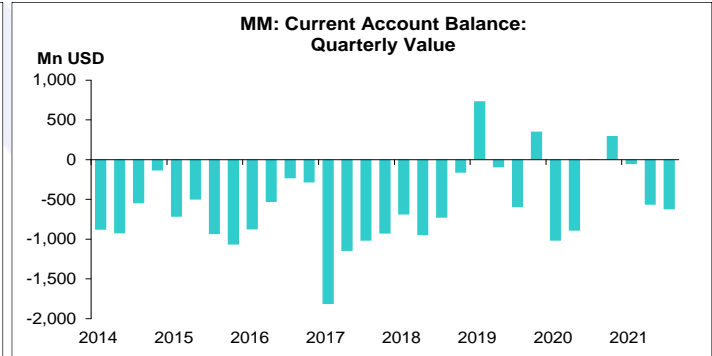
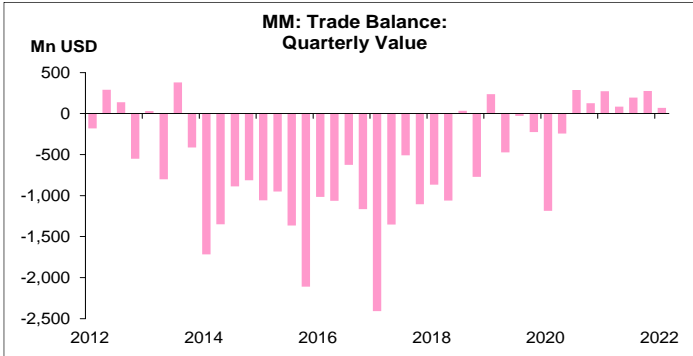
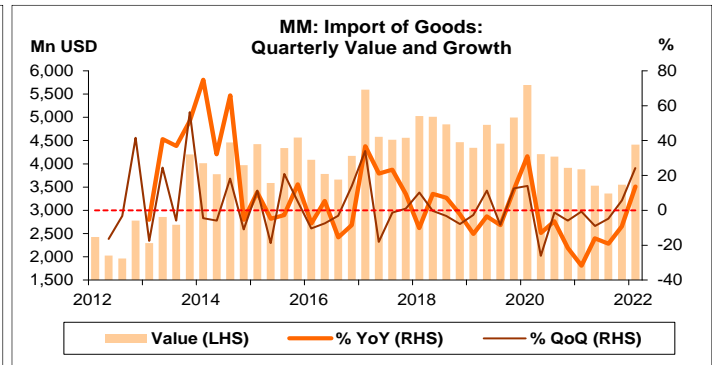
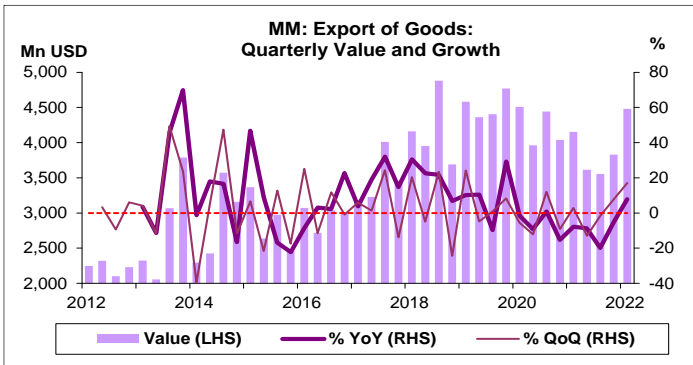
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

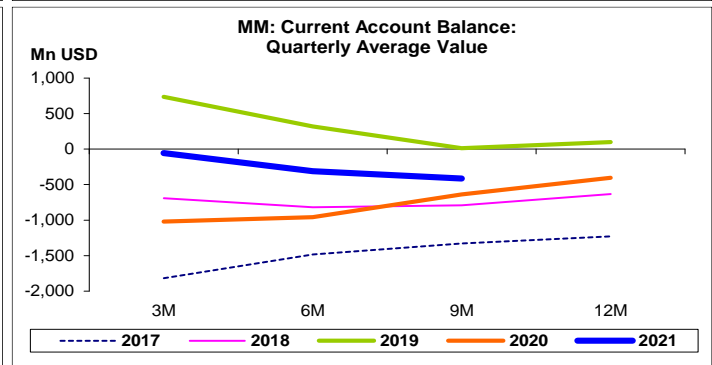
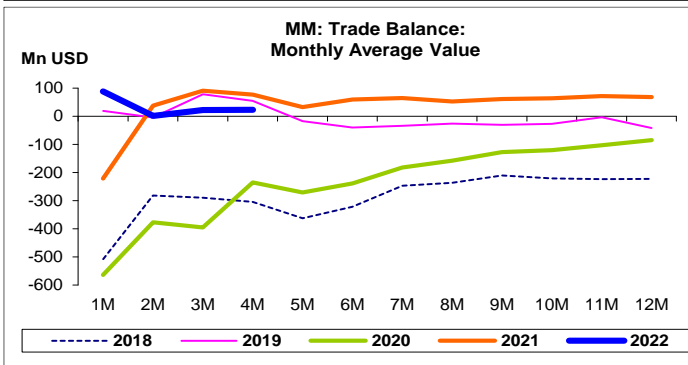
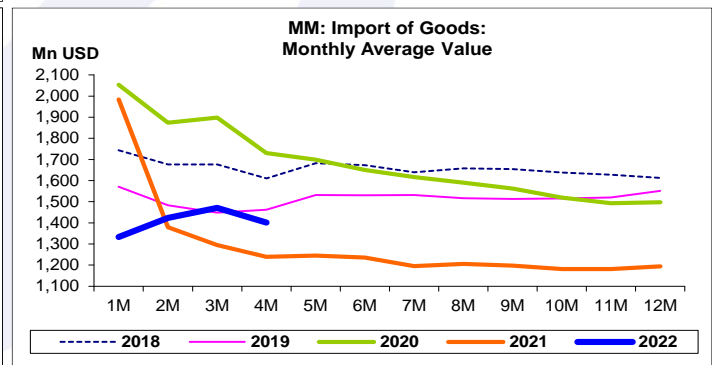
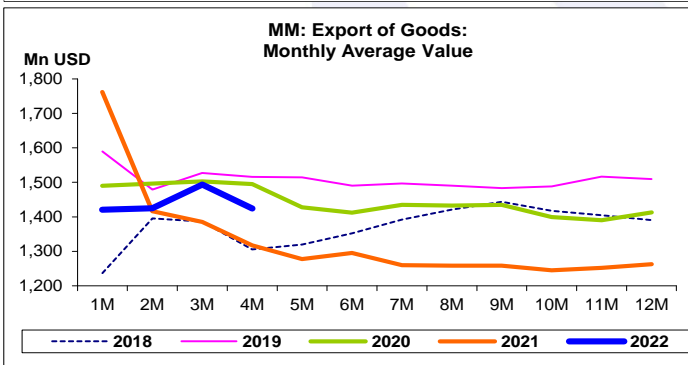
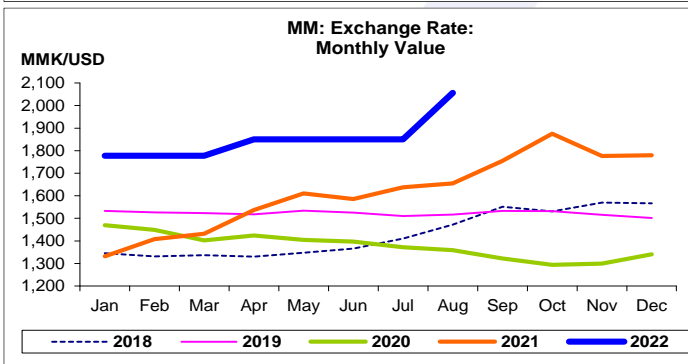
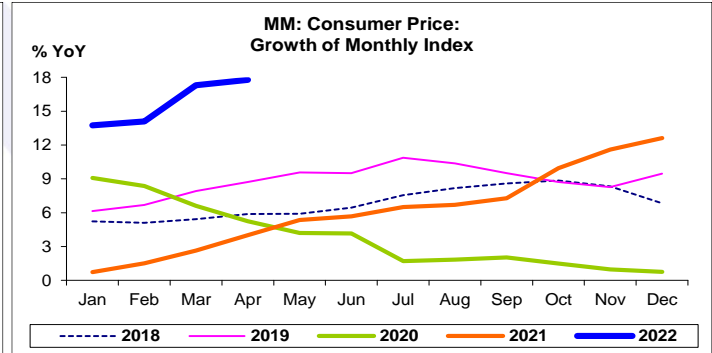
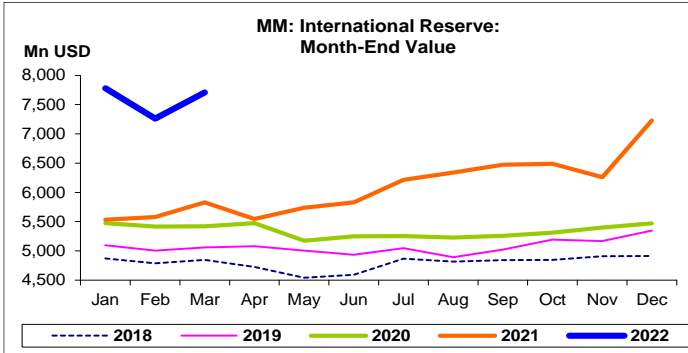
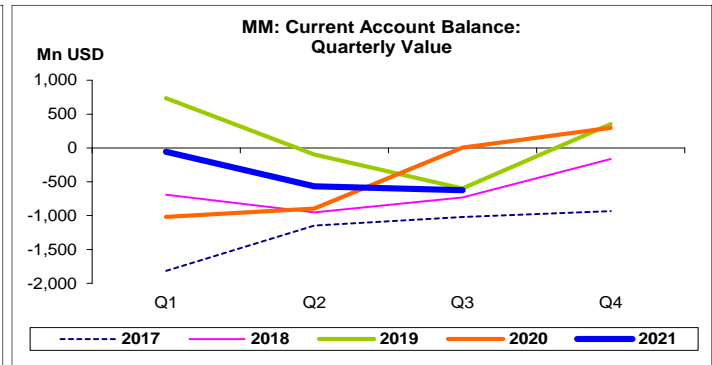
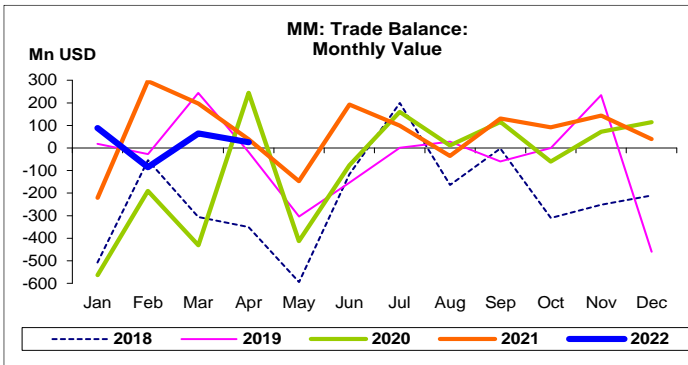
2. GDP หมายถึง GDP ตามราคาคงที่

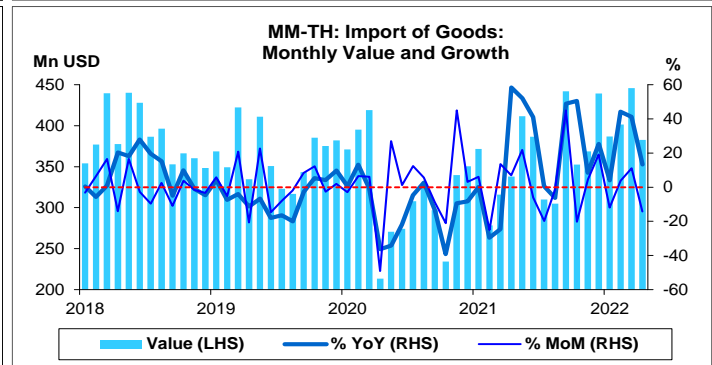
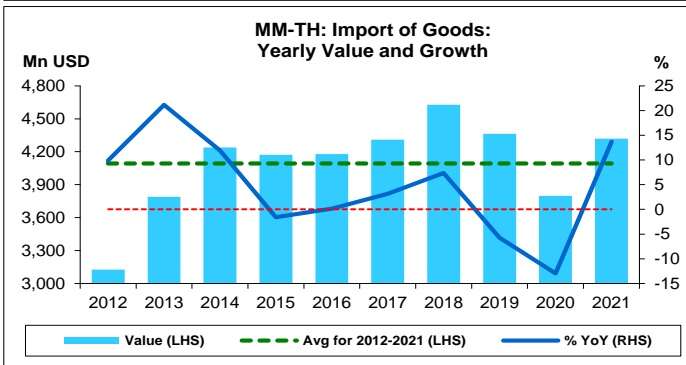
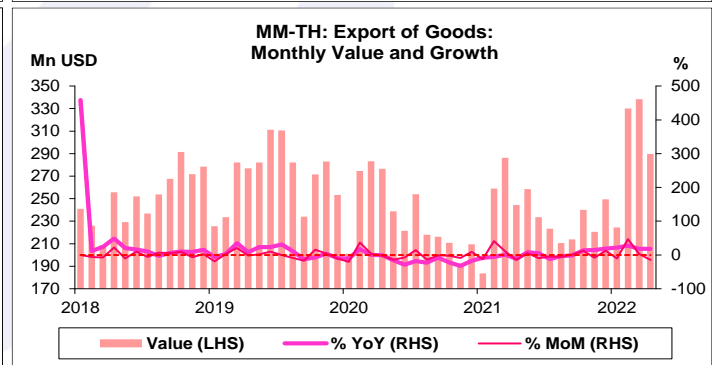
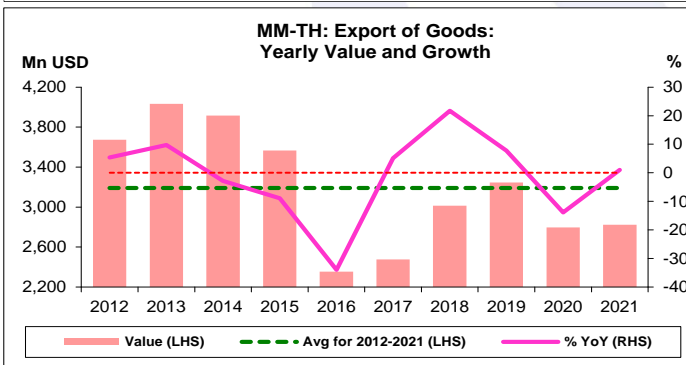
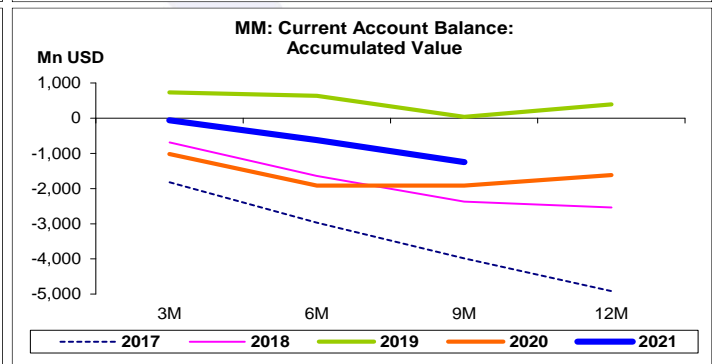
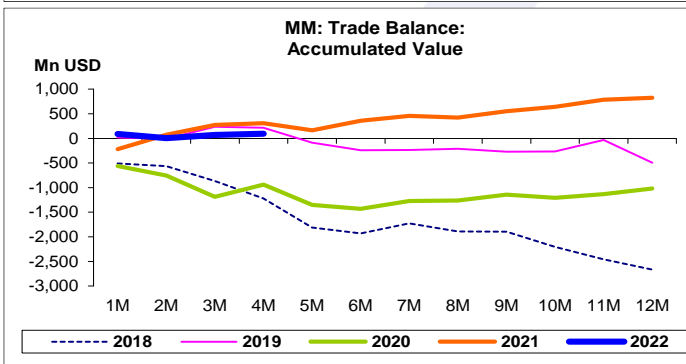
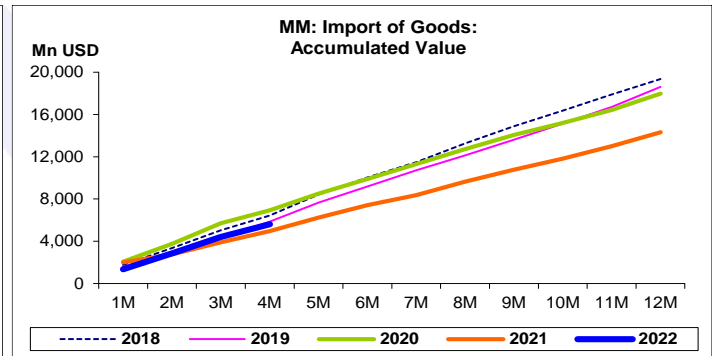
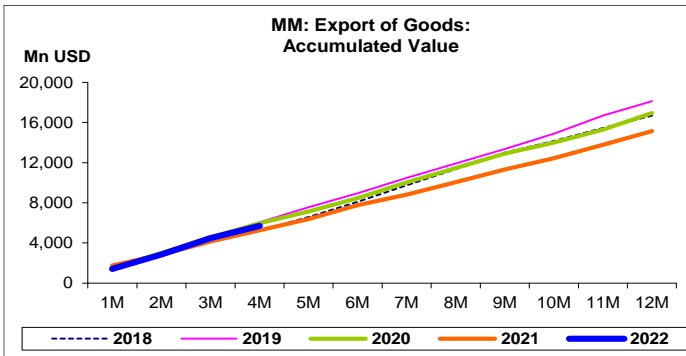
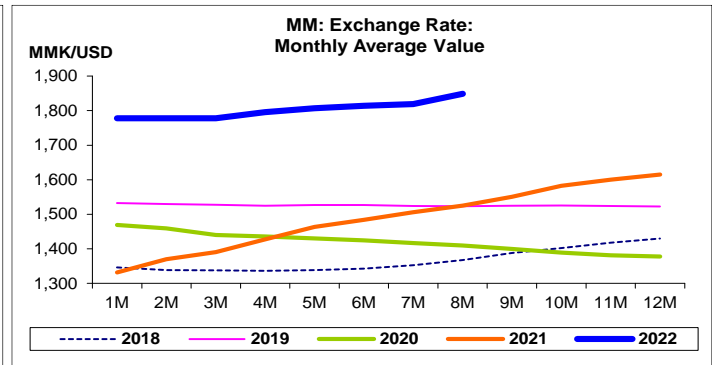
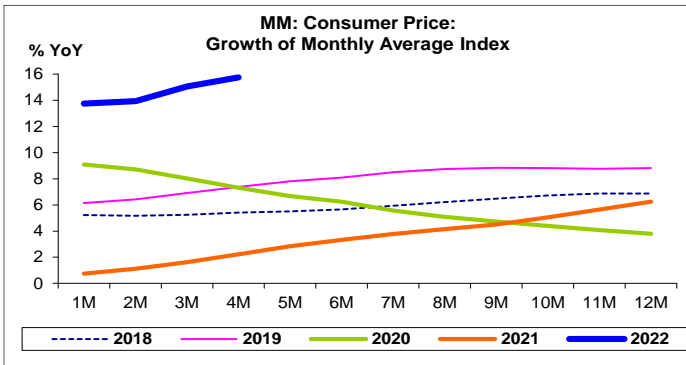
3. ปีงบประมาณของเมียนมา คือ เดือน ต.ค.-ก.ย.

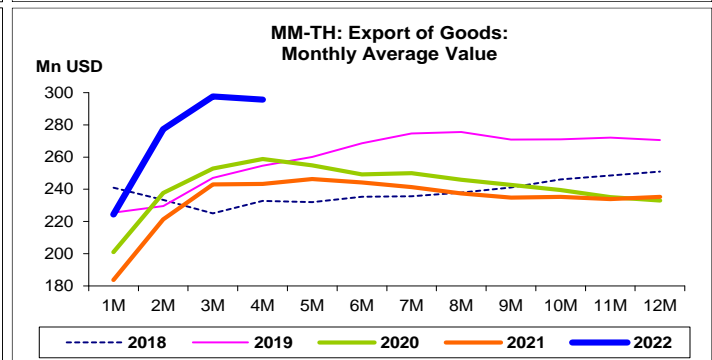
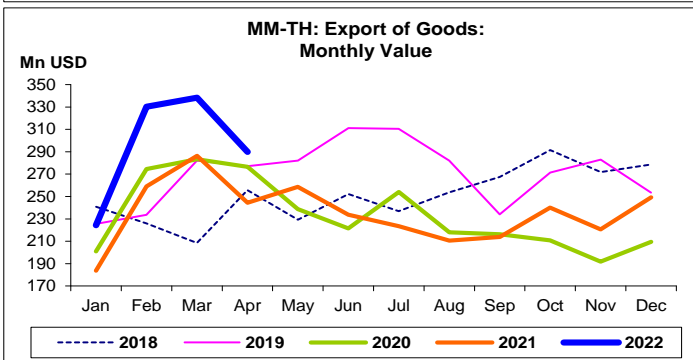
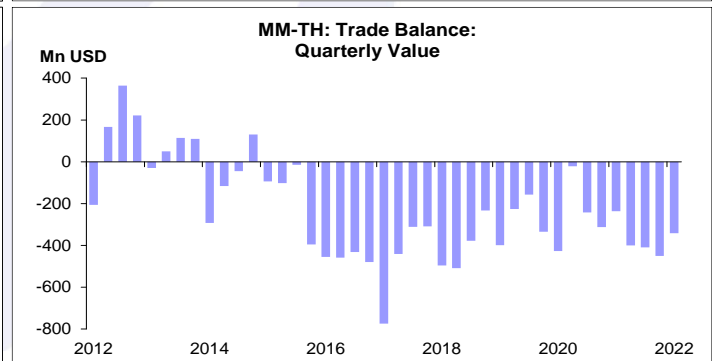
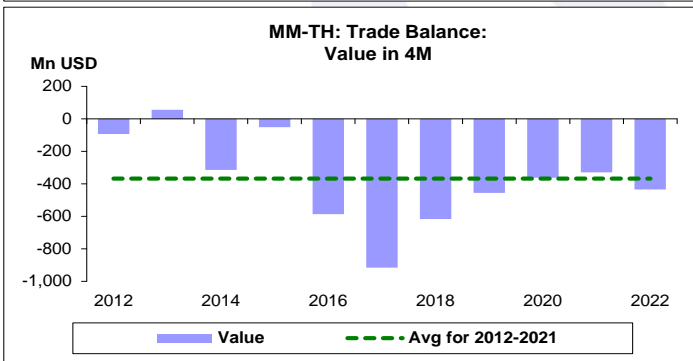
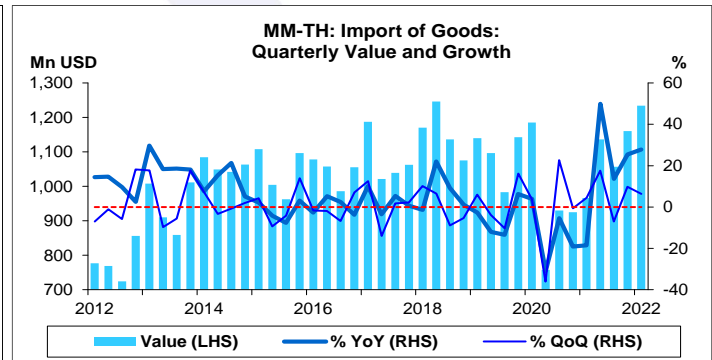
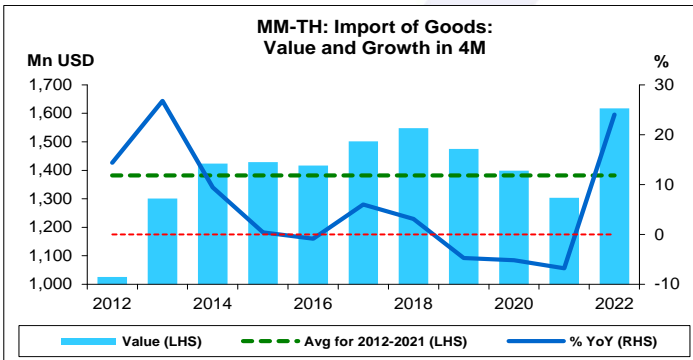
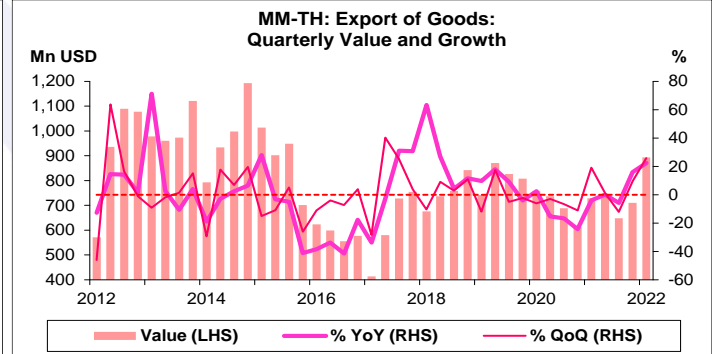
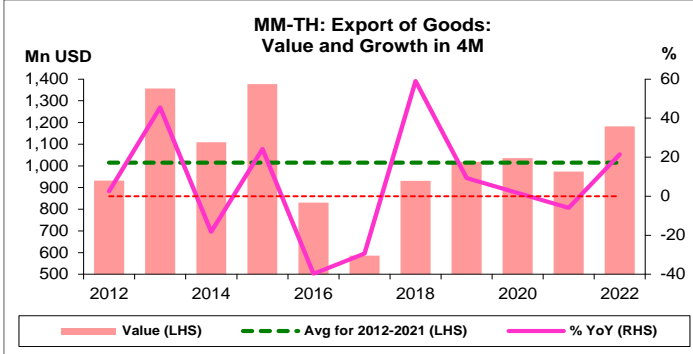
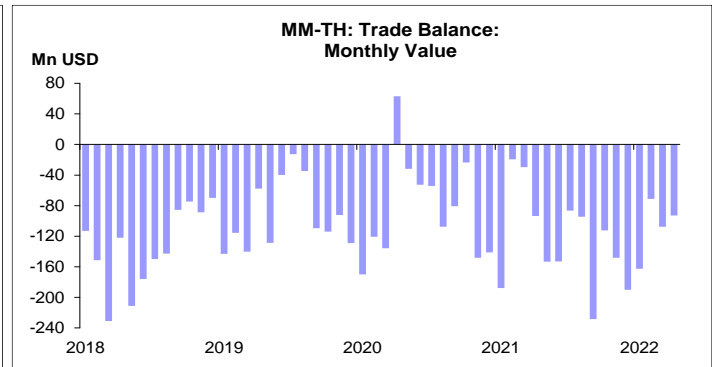
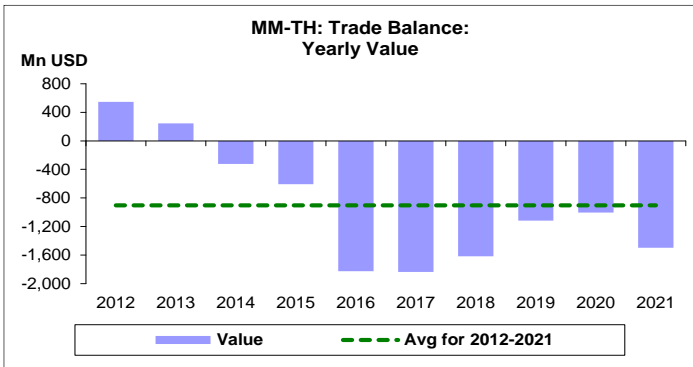


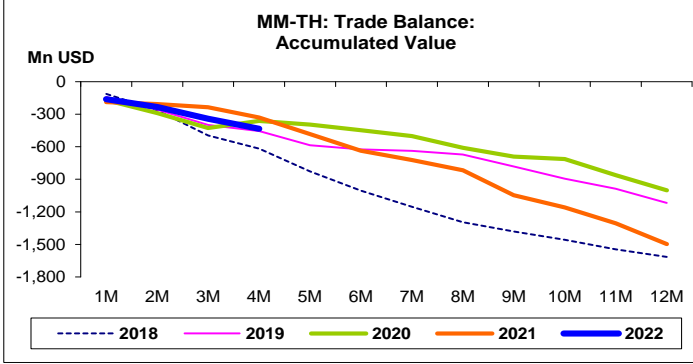
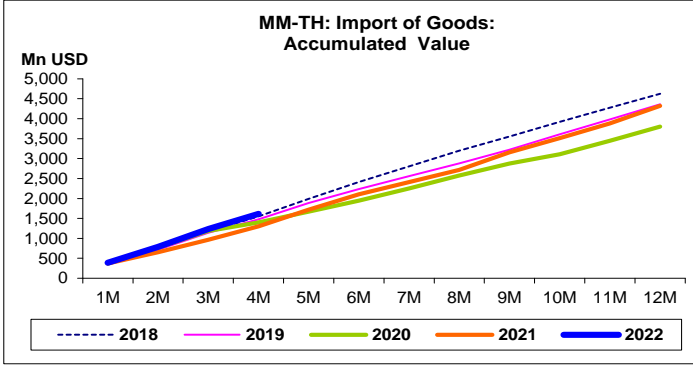
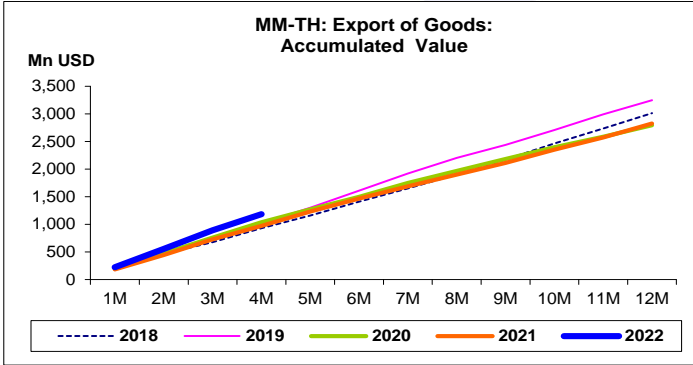
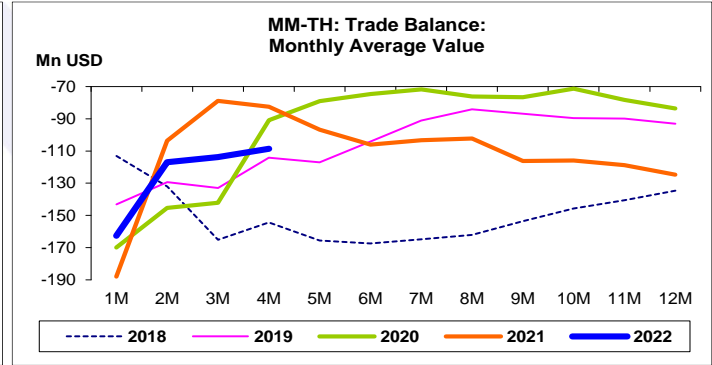
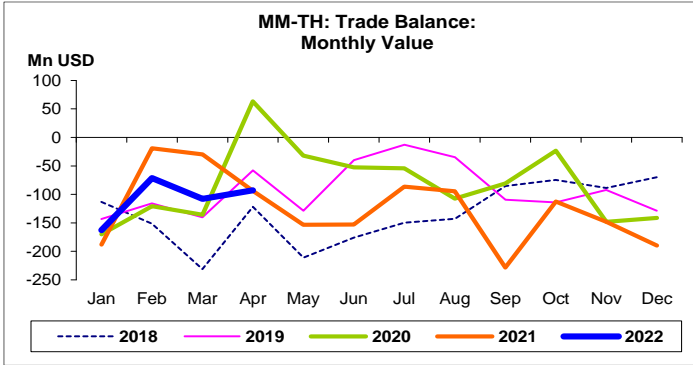
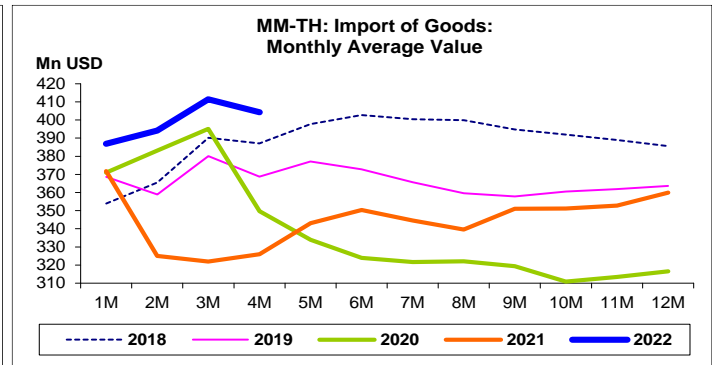
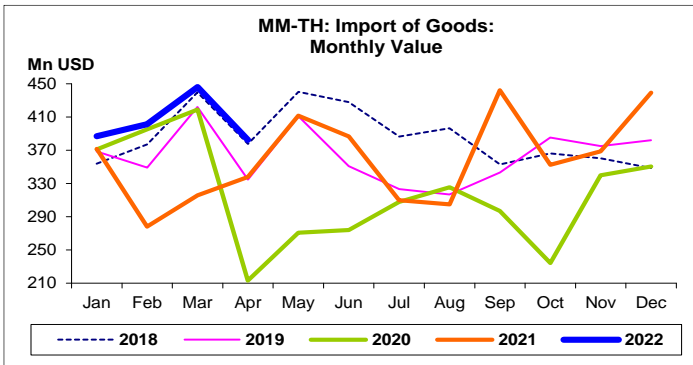












เครื่องชี้เศรษฐกิจสำคัญ

| | 2020 | 2021 | 2022f | 2020 | | 2021 | | | | 2022 | | | | | |
|---------------------------------------|----------|----------|---------|---------|---------|---------|---------|---------|---------|---------|-------|-------|-------|-------|-----|
| | | | | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | May | Jun | Jul | Aug |
| Real Sector | | | | | | | | | | | | | | | |
| Nominal GDP (Bn USD) | 78.9 | 65.1 | 69.3 | - | - | - | - | - | - | - | - | - | - | - | |
| Real GDP (% YoY) | 3.2 | -5.9 | 1.6 | - | - | - | - | - | - | - | - | - | - | - | |
| - Consumption (% YoY) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| - Investment (% YoY) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| GDP Per Capita (USD) | 1,527.4* | 1,216.8* | 1,285.3 | - | - | - | - | - | - | - | - | - | - | - | |
| Population (Mn Persons) | 53.2* | 53.6* | 53.9 | - | - | - | - | - | - | - | - | - | - | - | |
| Labour Market | | | | | | | | | | | | | | | |
| Unemployment Rate (%) | 1.1 | 2.2 | - | - | - | - | - | - | - | - | - | - | - | - | |
| External Sector | | | | | | | | | | | | | | | |
| Export of Goods (Mn USD) | 16,949.7 | 15,153.5 | - | 4,440.5 | 4,037.9 | 4,154.4 | 3,615.6 | 3,555.4 | 3,828.1 | 4,480.3 | - | - | - | - | |
| - % YoY | -6.4 | -10.6 | - | 0.8 | -15.3 | -7.9 | -8.8 | -19.9 | -5.2 | 7.8 | - | - | - | - | |
| Import of Goods (Mn USD) | 17,968.6 | 14,326.6 | - | 4,154.6 | 3,912.0 | 3,882.4 | 3,531.4 | 3,360.2 | 3,552.6 | 4,412.4 | - | - | - | - | |
| - % YoY | -3.5 | -20.3 | - | -6.3 | -21.7 | -31.8 | -16.1 | -19.1 | -9.2 | 13.7 | - | - | - | - | |
| Trade Balance (Mn USD) | -1,018.9 | 826.9 | - | 285.9 | 125.9 | 272.0 | 84.2 | 195.2 | 275.5 | 67.9 | - | - | - | - | |
| Current Account Balance (Mn USD) | -1,613.6 | -836.0* | -96.0 | 3.2 | 297.7 | -57.5 | -566.5 | -624.7 | - | - | - | - | - | - | |
| - % of GDP | -2.0 | -1.3* | -0.1 | - | - | - | - | - | - | - | - | - | - | - | |
| International Reserve (Mn USD) | 7,228.1 | - | - | 6,473.0 | 7,228.1 | 7,707.0 | - | - | - | - | - | - | - | - | |
| External Debt (Mn USD) | 13,348.1 | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| - % of International Reserve | 184.7 | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Number of Tourists (Th Persons) | 903.3 | 130.9 | - | 28.5 | 33.0 | 38.6 | 34.4 | 27.6 | 30.3 | 35.6 | 42.3 | 14.1 | 17.9 | - | |
| - % YoY | -79.3 | -85.5 | - | -97.2 | -97.3 | -95.3 | 37.7 | -3.1 | -8.1 | -7.7 | 22.9 | 16.9 | 55.5 | - | |
| Government Sector (Period End) | | | | | | | | | | | | | | | |
| Government Revenue (% YoY) | 7.3 | -24.5 | 23.9 | - | - | - | - | - | - | - | - | - | - | - | |
| Government Expenditure (% YoY) | 16.9 | -13.1 | 16.2 | - | - | - | - | - | - | - | - | - | - | - | |
| Fiscal Balance (Mn USD) | -468.7 | -477.2 | - | - | - | - | - | - | - | - | - | - | - | - | |
| - % of GDP | -0.6 | -0.7 | - | - | - | - | - | - | - | - | - | - | - | - | |
| Government Debt (Mn USD) | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| - % of GDP | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Inflation (% YoY) | | | | | | | | | | | | | | | |
| CPI | 3.8 | 6.2 | 14.1 | 1.9 | 1.1 | 1.6 | 5.0 | 6.8 | 11.4 | 15.1 | - | - | - | - | |
| Core CPI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| PPI | - | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| Interest Rate (Period End) | | | | | | | | | | | | | | | |
| Policy Rate (Discount Rate, %pa) | 7.00 | 7.00 | - | 7.00 | 7.00 | 7.00 | 7.00 | 7.00 | 7.00 | 7.00 | 7.00 | 7.00 | 7.00 | 7.00 | |
| Lending Rate (%pa) | 10.00 | 10.00 | - | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | 10.00 | |
| Exchange Rate (Period Average) | | | | | | | | | | | | | | | |
| MMK/USD | 1,378 | 1,615 | - | 1,351 | 1,311 | 1,390 | 1,578 | 1,683 | 1,810 | 1,778 | 1,850 | 1,850 | 1,850 | 2,057 | |
| MMK/EUR | 1,570 | 1,909 | - | 1,579 | 1,564 | 1,676 | 1,902 | 1,985 | 2,072 | 1,996 | 1,970 | 1,957 | 1,957 | 2,083 | |

Sources: CEIC, ADB and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in MMK term.

2. % of GDP is calculated from Nominal GDP.

* Estimated Figures