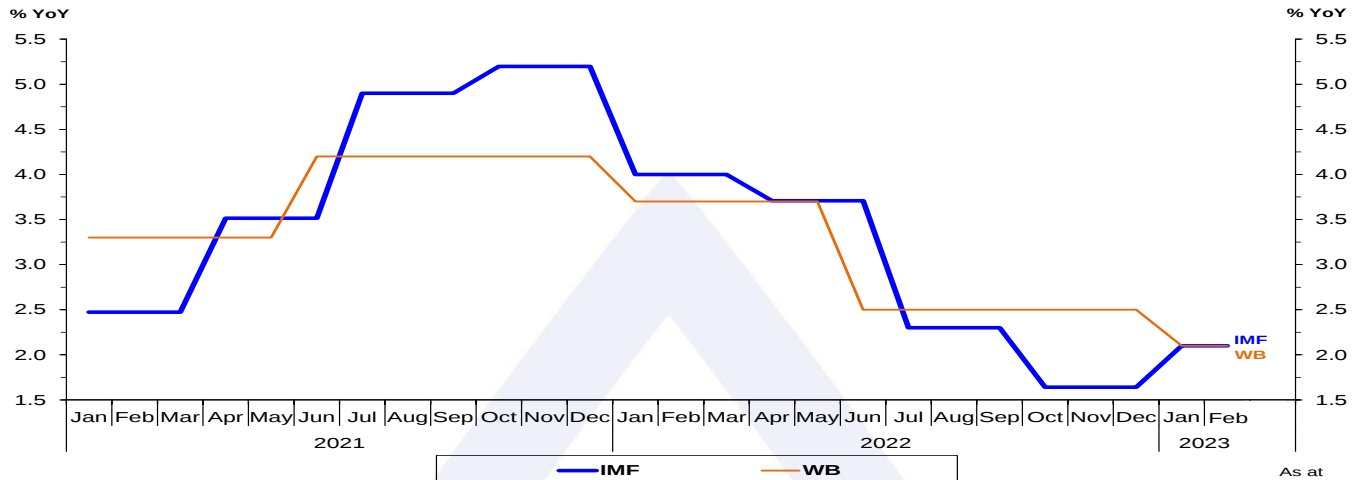




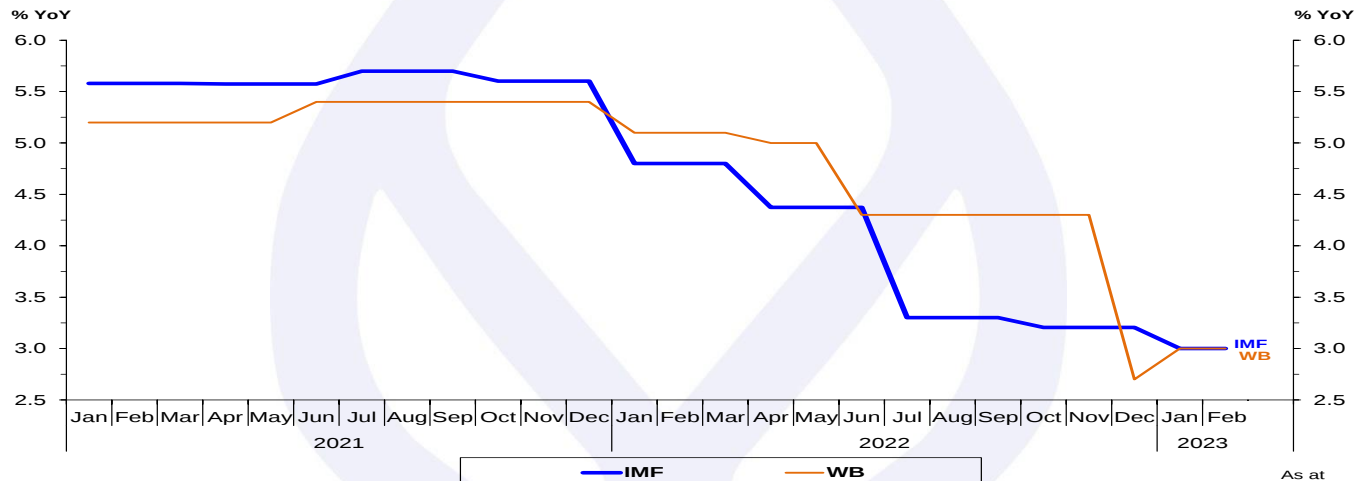
คาดการณ์เศรษฐกิจของประเทศเศรษฐกิจหลัก ปี 2565-66

- กองทุนการเงินระหว่างประเทศ คาดว่า GDP ของประเทศเศรษฐกิจหลัก ปี 65 ขยายตัวเฉลี่ย 2.8% YoY
- ธนาคารโลก คาดว่า GDP ของประเทศเศรษฐกิจหลัก ปี 65 ขยายตัวเฉลี่ย 2.4% YoY

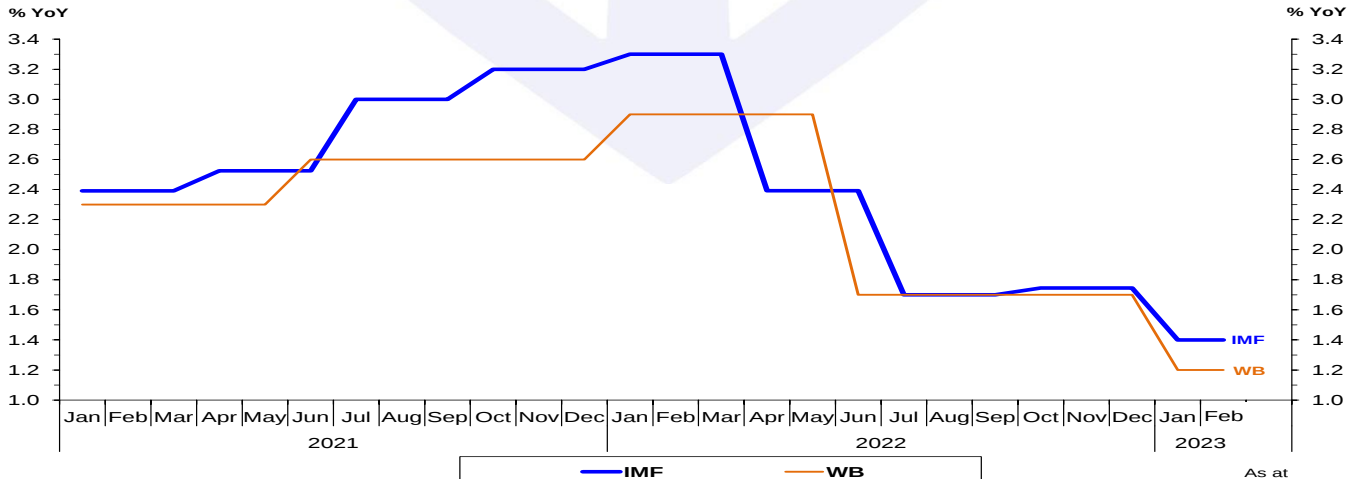
US: GDP 2022 Forecast by IMF and WB



CN: GDP 2022 Forecast by IMF and WB

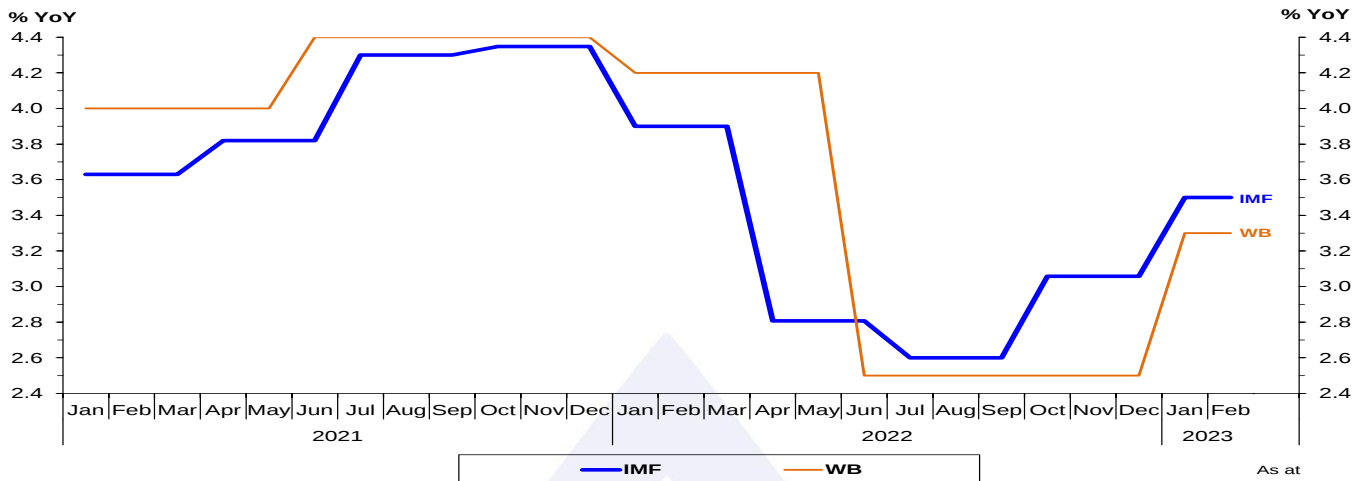


JP: GDP 2022 Forecast by IMF and WB

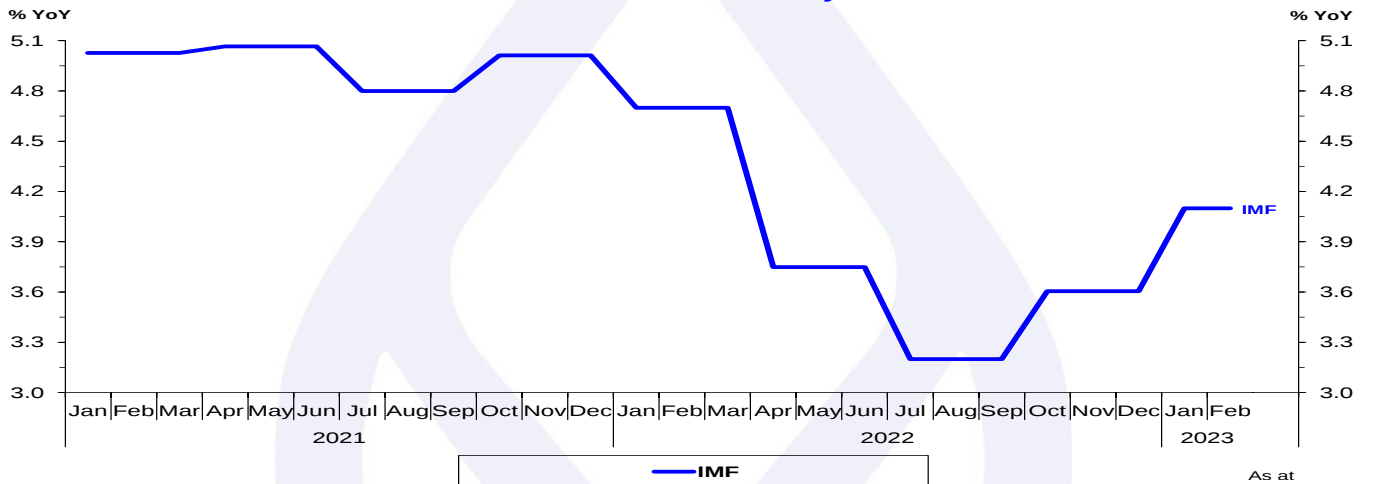




EA: GDP 2022 Forecast by IMF and WB

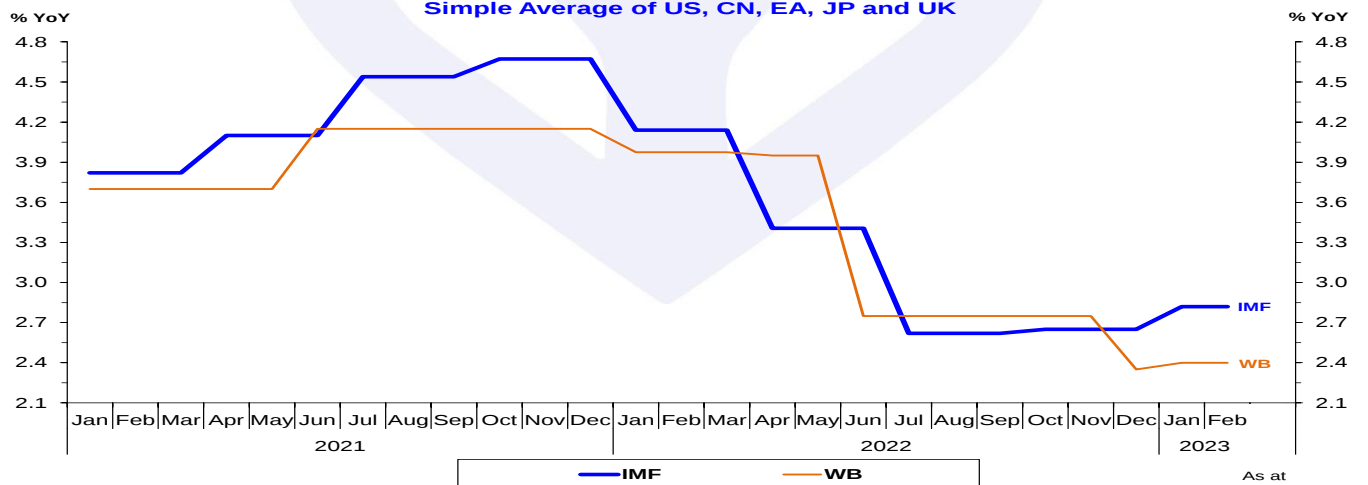


UK: GDP 2022 Forecast by IMF



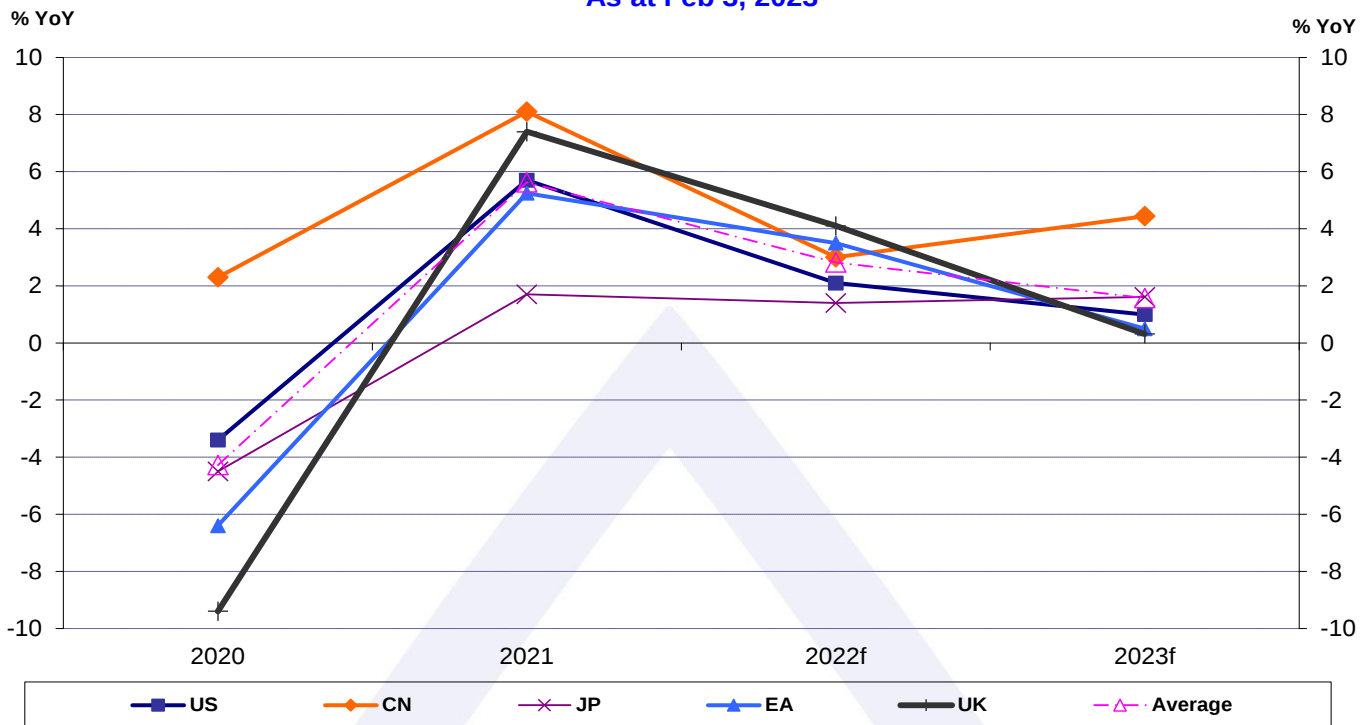
Note: World Bank stopped covering UK since Jun 2019.

Major Economies: GDP 2022 Forecast by IMF and WB
Simple Average of US, CN, EA, JP and UK



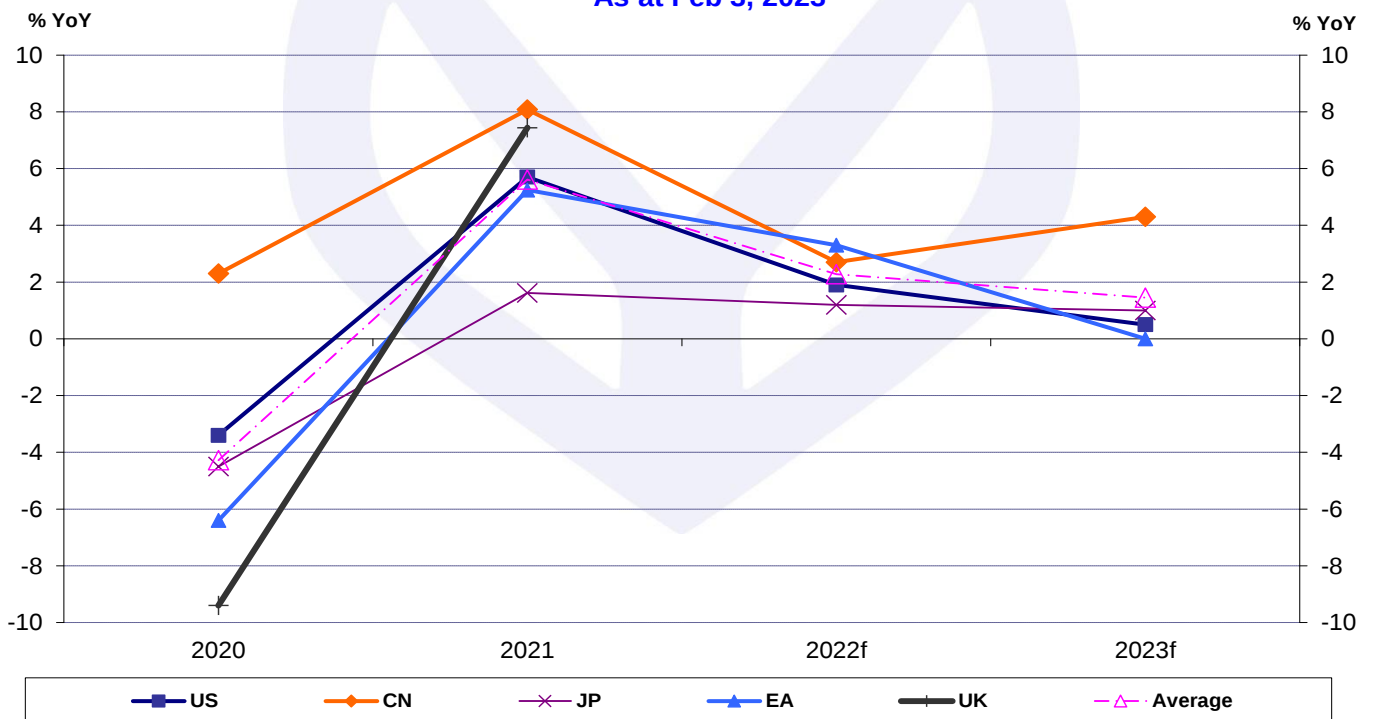
Note: UK is not included because World Bank stopped covering UK since Jun 2019.

GDP Latest Forecast by IMF
As at Feb 3, 2023



Note: 2020, 2021 and US and CN in 2022 are actual data.

GDP Latest Forecast by WB
As at Feb 3, 2023



Note: 2020, 2021 and US and CN in 2022 are actual data. UK is not included in 2022-2023 forecasts because World Bank stopped covering UK since Jun 2019.

คาดการณ์เศรษฐกิจของประเทศเศรษฐกิจหลัก

GDP Forecast by Major Institutions (% YoY)					
Country	As at	2020*	2021*	2022f	2023f
IMF					
US	Jan-23	-3.4	5.7	2.1*	1.0
CN	Jan-23	2.3	8.1	3.0*	4.4
JP	Jan-23	-4.5	1.7	1.4	1.6
EA	Jan-23	-6.4	5.2	3.5	0.5
UK	Jan-23	-9.4	7.4	4.1	0.3
Average		-4.3	5.6	2.8	1.6
WB					
US	Jan-23	-3.4	5.7	2.1*	0.5
CN	Jan-23	2.3	8.1	3.0*	4.3
JP	Jan-23	-4.5	1.6	1.2	1.0
EA	Jan-23	-6.4	5.2	3.3	0.0
UK	Apr-22	-9.4	7.4	-	-
Average		-4.3	5.6	2.4	1.5
Total Average		-4.3	5.6	2.6	1.5

*Actual Data

1. คาดการณ์เศรษฐกิจของประเทศเศรษฐกิจหลัก โดย กองทุนการเงินระหว่างประเทศ

Major Countries Forecast by IMF (% YoY)																				
As at	US				CN				JP				EA				UK			
	2020	2021	2022	2023f	2020	2021	2022	2023f	2020	2021	2022f	2023f	2020	2021	2022f	2023f	2020	2021	2022f	2023f
Jan-20	2.0	1.7	-	-	6.0	5.8	-	-	0.7	0.5	-	-	1.3	1.4	-	-	1.4	1.5	-	-
Apr-20	-5.9	4.7	-	-	1.2	9.2	-	-	-5.2	3.0	-	-	-7.5	4.7	-	-	-6.5	4.0	-	-
Jun-20	-8.0	4.5	-	-	1.0	8.2	-	-	-5.8	2.4	-	-	-10.2	6.0	-	-	-10.2	6.3	-	-
Oct-20	-4.3	3.1	2.9	2.3	1.9	8.2	5.8	5.7	-5.3	2.3	1.7	1.2	-8.3	5.2	3.1	2.2	-9.8	5.9	3.2	1.9
Jan-21	-3.5	5.1	2.5	-	2.3	8.1	5.6	-	-5.1	3.1	2.4	-	-6.8	4.2	3.6	-	-10.0	4.5	5.0	-
Apr-21	-3.5	6.4	3.5	1.4	2.3	8.4	5.6	5.4	-4.8	3.3	2.5	1.1	-6.6	4.4	3.8	1.9	-9.9	5.3	5.1	2.0
Jul-21	-3.5	7.0	4.9	1.4	2.3	8.1	5.7	5.4	-4.7	2.8	3.0	1.1	-6.5	4.6	4.3	1.9	-9.8	7.0	4.8	2.0
Oct-21	-3.4	6.0	5.2	2.2	2.3	8.0	5.6	5.3	-4.6	2.4	3.2	1.4	-6.3	5.0	4.3	2.0	-9.8	6.8	5.0	1.9
Jan-22	-3.4	5.6	4.0	2.6	2.3	8.1	4.8	5.2	-4.5	1.6	3.3	1.8	-6.4	5.2	3.9	2.5	-9.4	7.2	4.7	2.3
Apr-22	-3.4	5.7	3.7	2.3	2.3	8.1	4.4	5.1	-4.5	1.6	2.4	2.3	-6.4	5.3	2.8	2.3	-9.4	7.4	3.7	1.2
Jul-22	-3.4	5.7	2.3	1.0	2.3	8.1	3.3	4.6	-4.5	1.7	1.7	1.7	-6.4	5.4	2.6	1.2	-9.4	7.4	3.2	0.5
Oct-22	-3.4	5.7	1.6	1.0	2.3	8.1	3.2	4.4	-4.5	1.7	1.7	1.6	-6.4	5.2	3.1	0.5	-9.4	7.4	3.6	0.3
Jan-23	-3.4	5.7	2.1	1.8	2.3	8.1	3.0	5.2	-4.5	1.7	1.4	1.8	-6.4	5.2	3.5	0.7	-9.4	7.4	4.1	-0.6

Source: International Monetary Fund

2. คาดการณ์เศรษฐกิจของประเทศเศรษฐกิจหลัก โดย ธนาคารโลก

Major Countries Forecast by WB (% YoY)																				
As at	US				CN				JP				EA				UK			
	2020	2021	2022	2023f	2020	2021	2022	2023f	2020f	2021	2022f	2023f	2020	2021	2022f	2023f	2020	2021	2022f	2023f
Jan-20	1.8	1.7	-	-	5.9	5.8	-	-	0.7	0.6	-	-	1.0	1.3	-	-	-	-	-	-
Jun-20	-6.1	4.0	-	-	1.0	6.9	-	-	-6.1	2.5	-	-	-9.1	4.5	-	-	-	-	-	-
Jan-21	-3.5	3.5	3.3	-	2.3	7.9	5.2	-	-5.3	2.5	2.3	-	-6.8	3.6	4.0	-	-	-	-	-
Jun-21	-3.5	6.8	4.2	2.3	2.3	8.5	5.4	5.3	-4.8	2.9	2.6	1.0	-6.6	4.2	4.4	2.4	-9.9	-	-	-
Jan-22	-3.4	5.6	3.7	2.6	2.3	8.0	5.1	5.3	-4.5	1.7	2.9	1.2	-6.4	5.2	4.2	2.1	-9.4	-	-	-
Apr-22	-3.4	5.7	-	-	2.3	8.1	5.0	-	-4.5	1.6	-	-	-6.4	5.3	-	-	-9.4	7.4	-	-
Jun-22	-3.4	5.7	2.5	2.4	2.3	8.1	4.3	5.2	-4.5	1.6	1.7	1.3	-6.4	5.4	2.5	1.9	-9.4	7.4	-	-
Dec-22	-3.4	5.7	-	-	2.3	8.1	2.7	4.3	-4.5	1.6	-	-	-6.4	5.4	-	-	-9.4	7.4	-	-
Jan-23	-3.4	5.7	2.1	0.5	2.3	8.1	3.0	4.3	-4.5	1.6	1.2	1.0	-6.4	5.4	3.3	0.0	-9.4	7.4	-	-

Source: World Bank