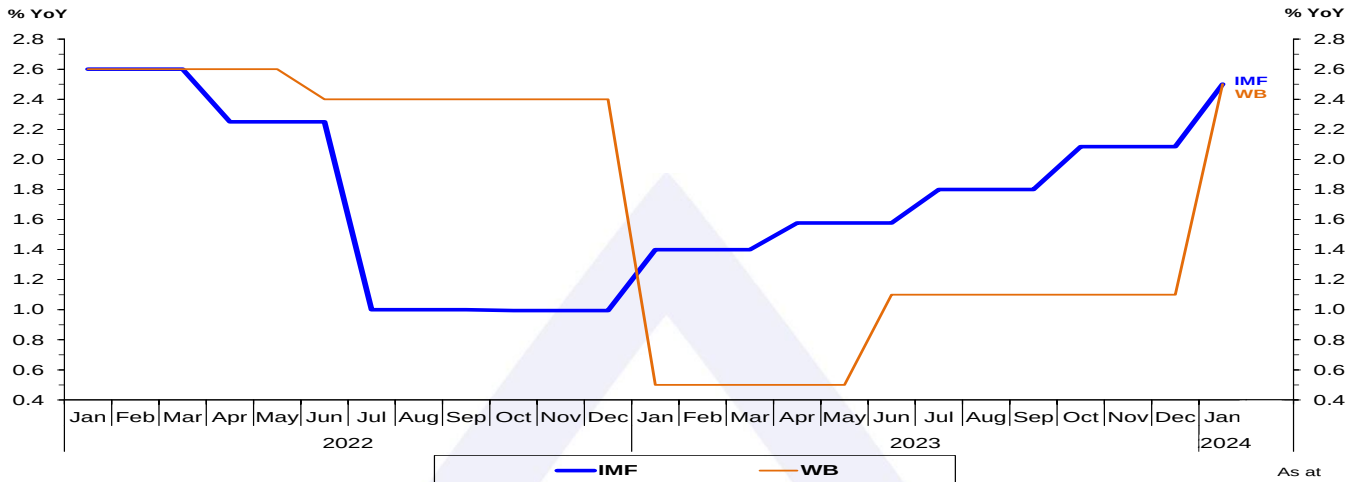




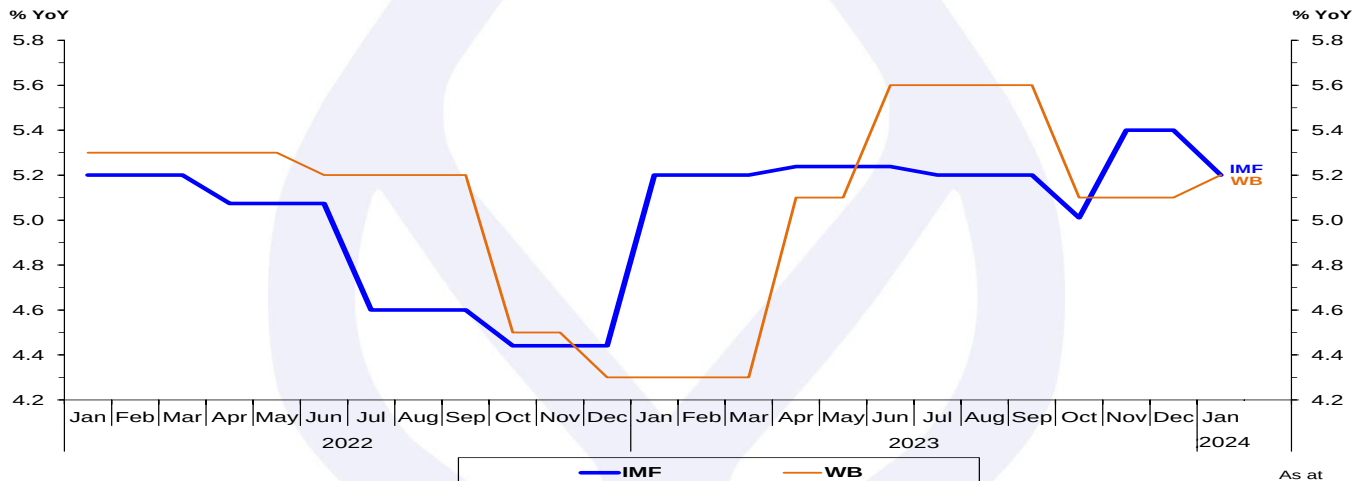
คาดการณ์เศรษฐกิจของประเทศเศรษฐกิจหลัก ปี 2566-68

- กองทุนการเงินระหว่างประเทศ คาดว่า GDP ของประเทศเศรษฐกิจหลัก ปี 66 ขยายตัวเฉลี่ย 2.1% YoY
- ธนาคารโลก คาดว่า GDP ของประเทศเศรษฐกิจหลัก ปี 66 ขยายตัวเฉลี่ย 2.5% YoY

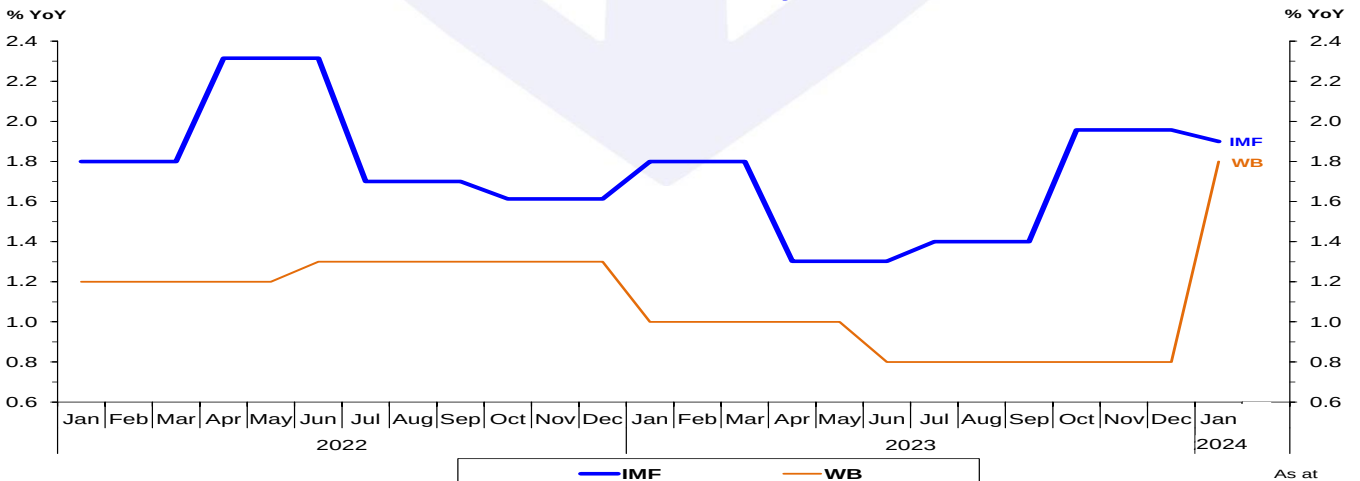
US: GDP 2023 Forecast by IMF and WB



CN: GDP 2023 Forecast by IMF and WB

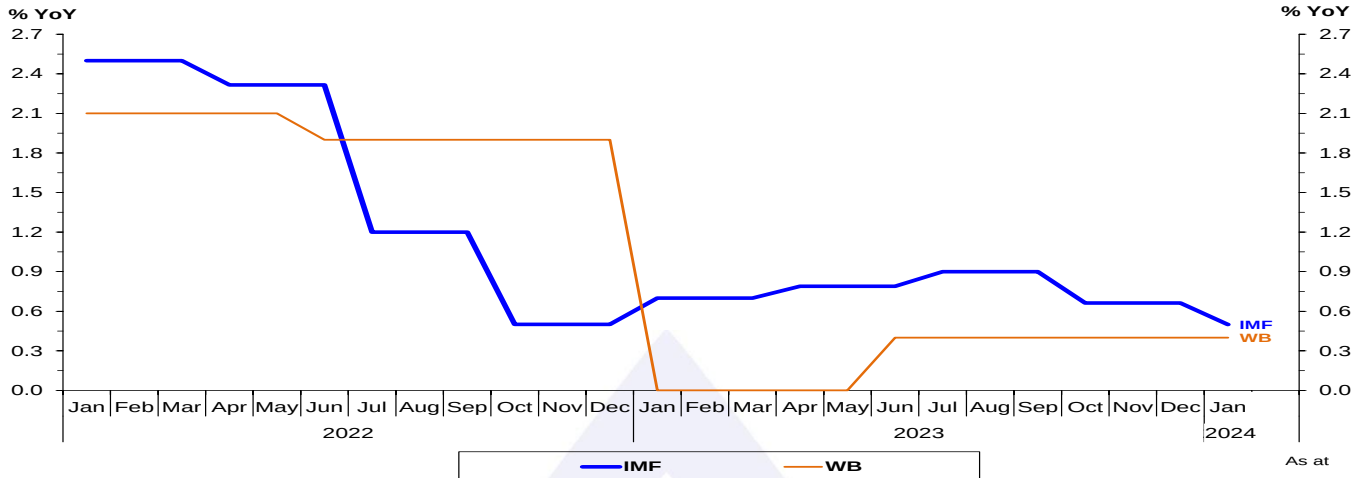


JP: GDP 2023 Forecast by IMF and WB

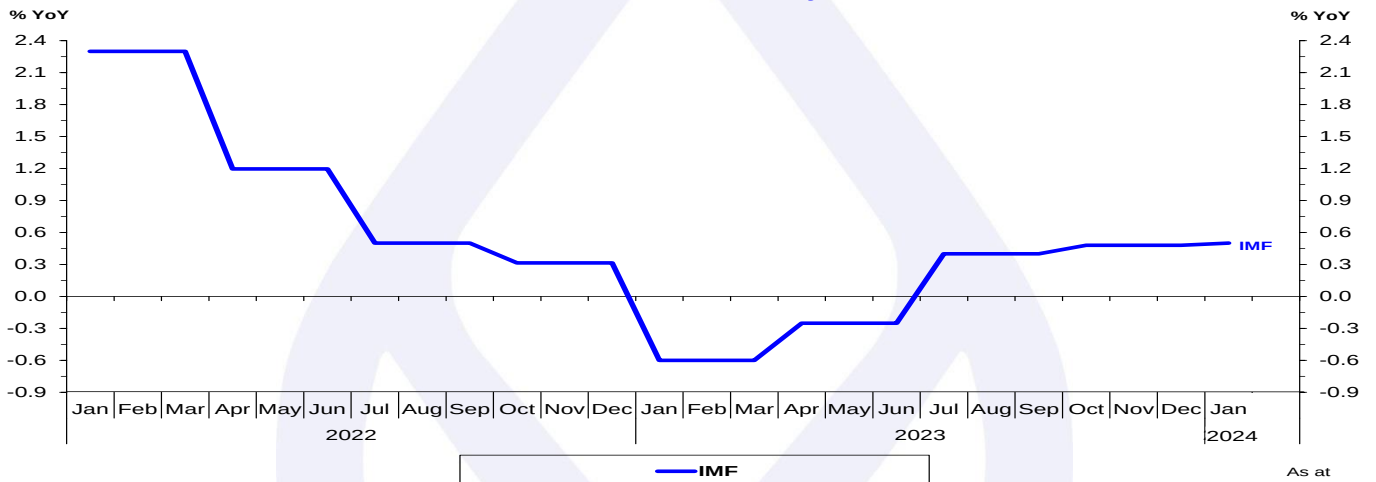




EA: GDP 2023 Forecast by IMF and WB

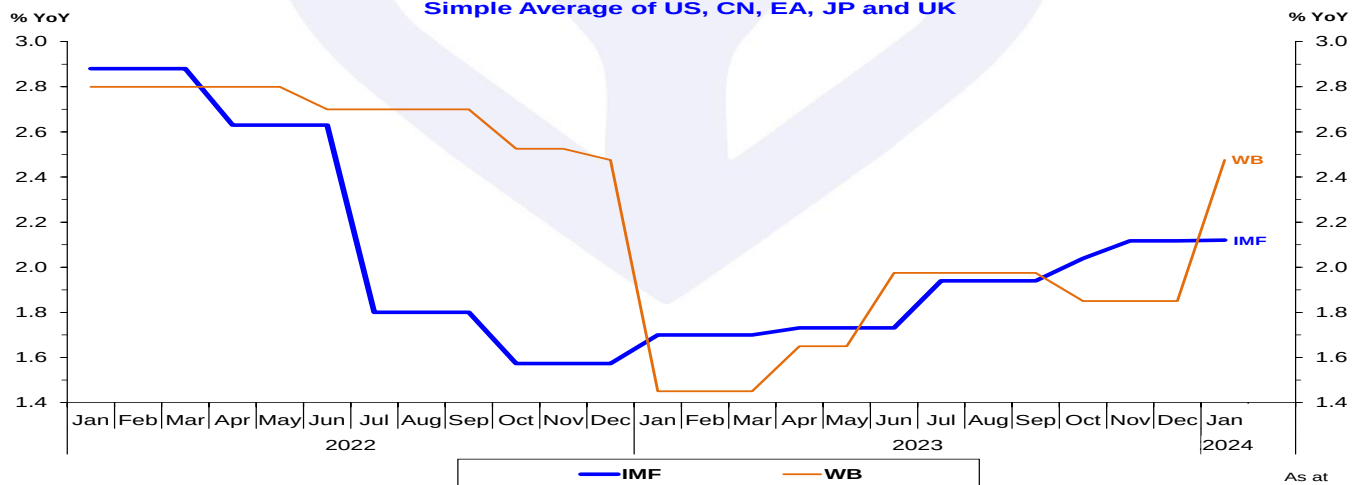


UK: GDP 2023 Forecast by IMF



Note: World Bank stopped covering UK since Jun 2019.

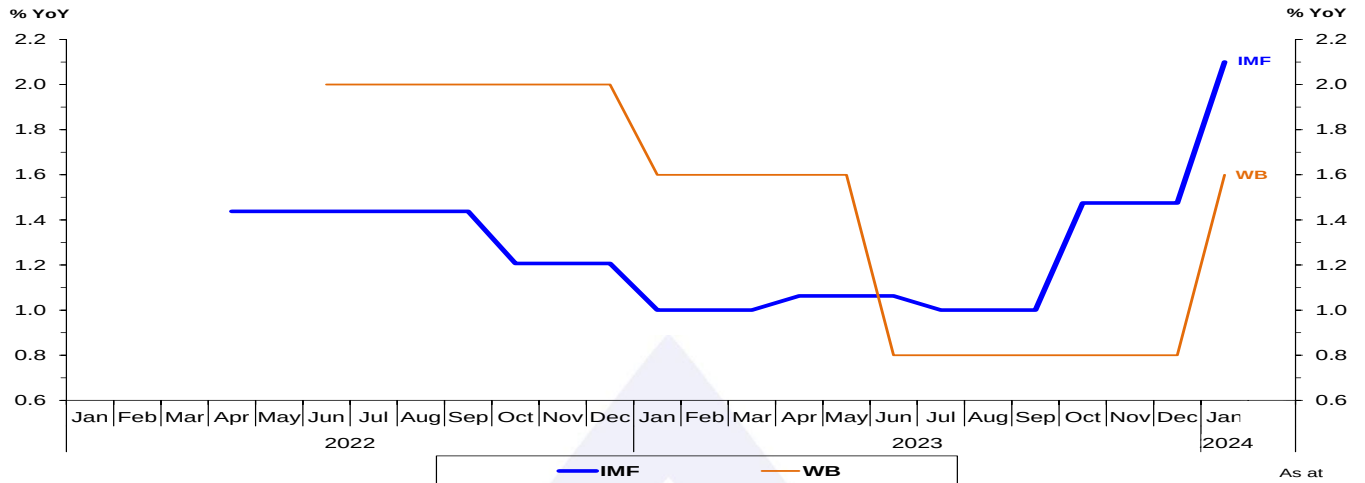
Major Economies: GDP 2023 Forecast by IMF and WB
Simple Average of US, CN, EA, JP and UK



Note: UK is not included because World Bank stopped covering UK since Jun 2019.



US: GDP 2024 Forecast by IMF and WB

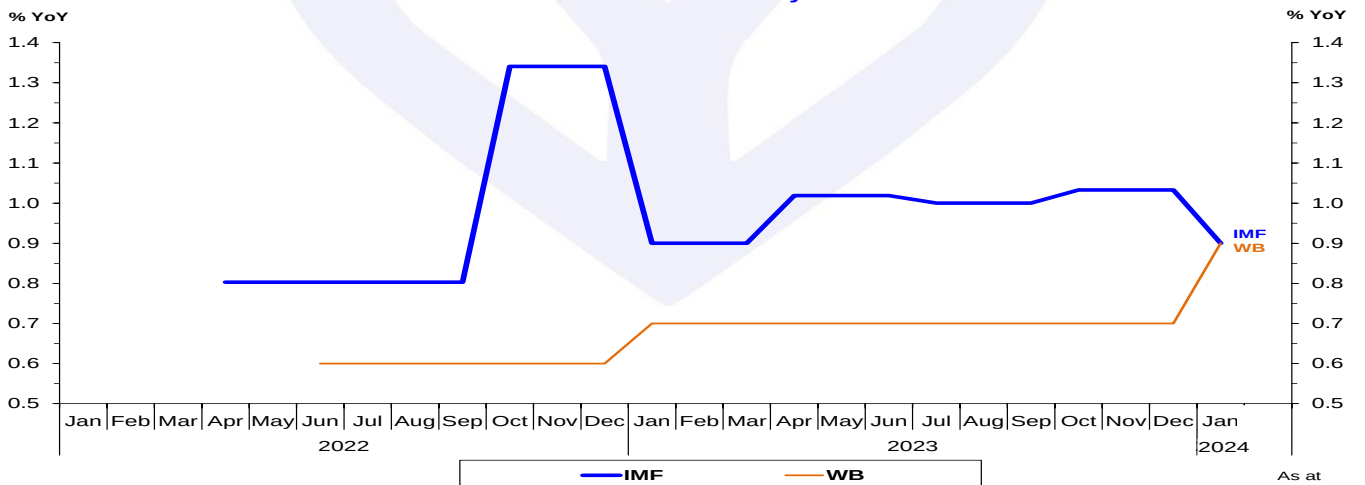


CN: GDP 2024 Forecast by IMF and WB



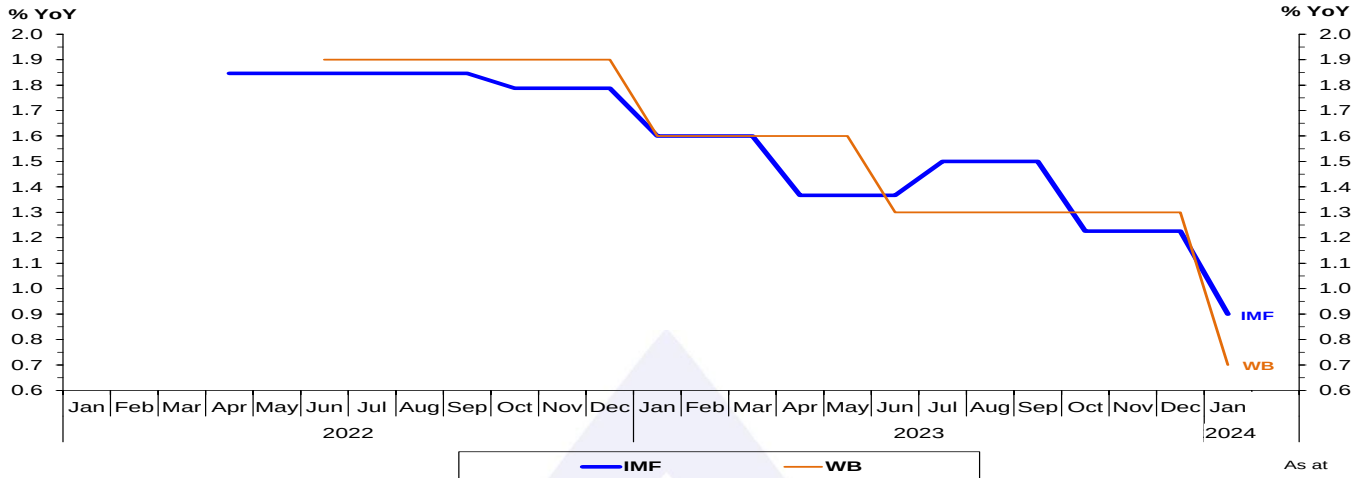
Note: World Bank stopped covering UK since Jun 2019.

JP: GDP 2024 Forecast by IMF and WB

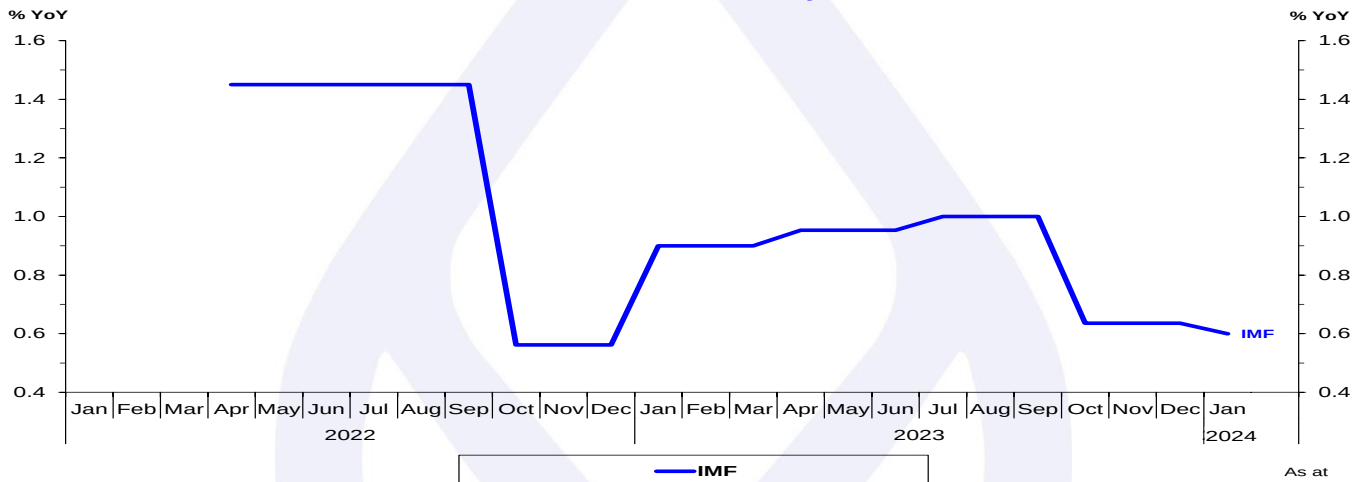




EA: GDP 2024 Forecast by IMF and WB

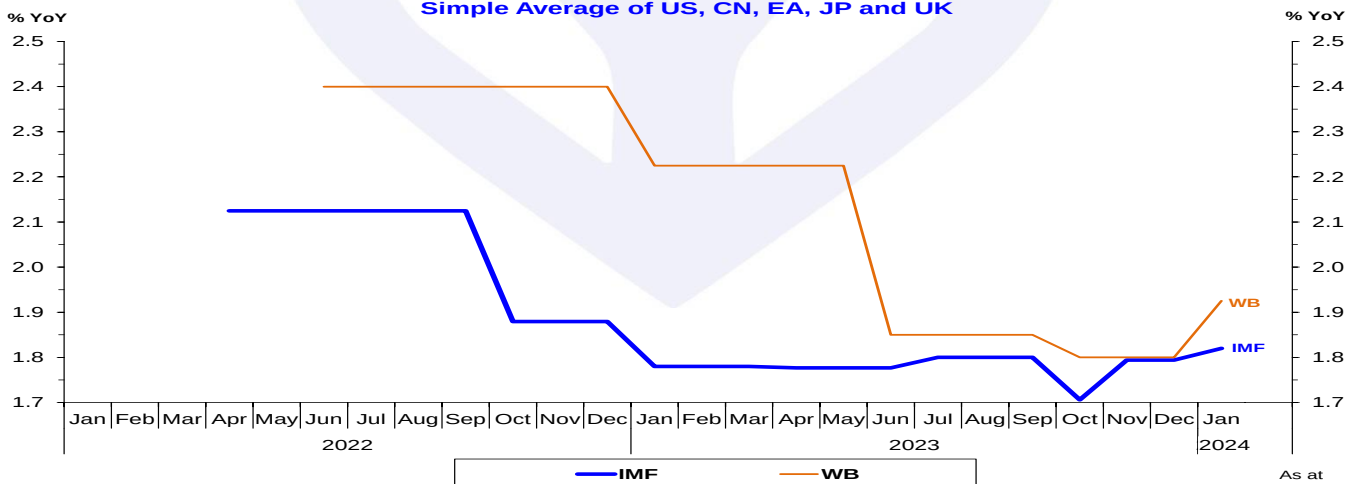


UK: GDP 2024 Forecast by IMF



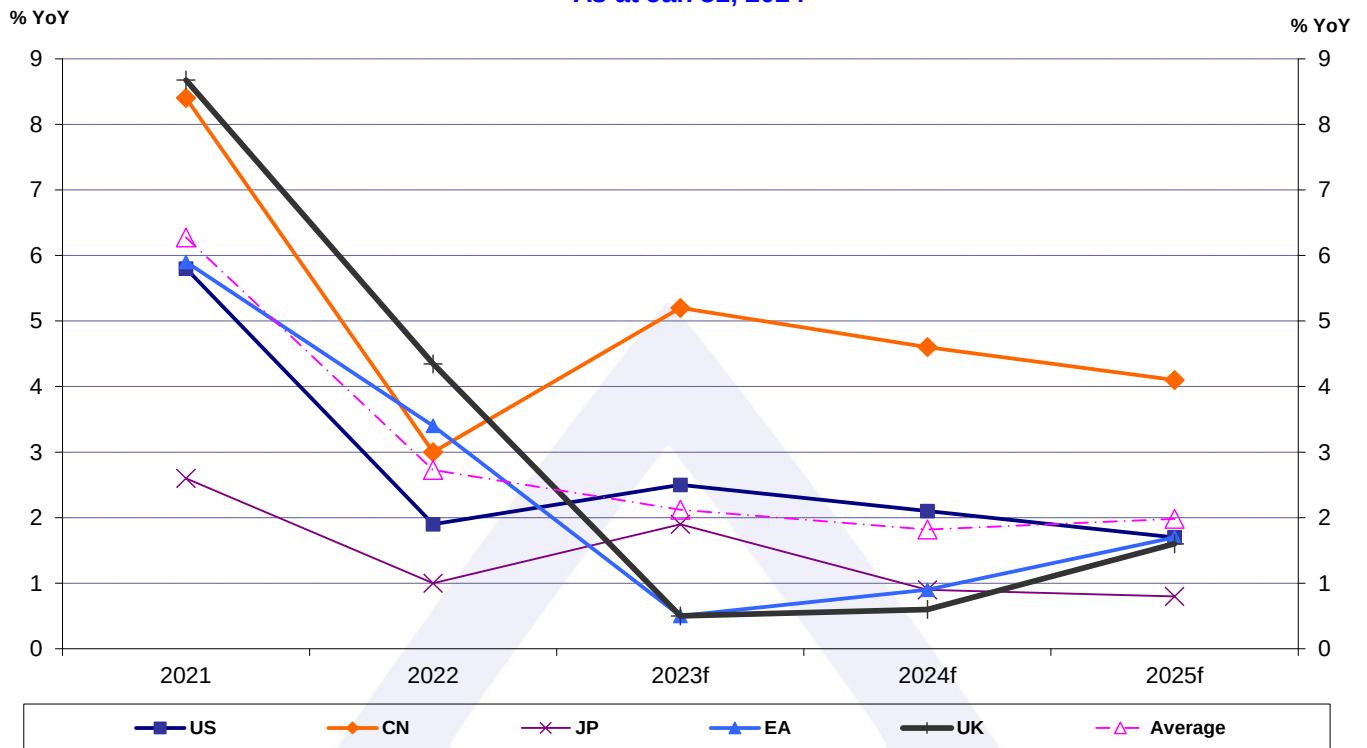
Note: World Bank stopped covering UK since Jun 2019.

Major Economies: GDP 2024 Forecast by IMF and WB
Simple Average of US, CN, EA, JP and UK



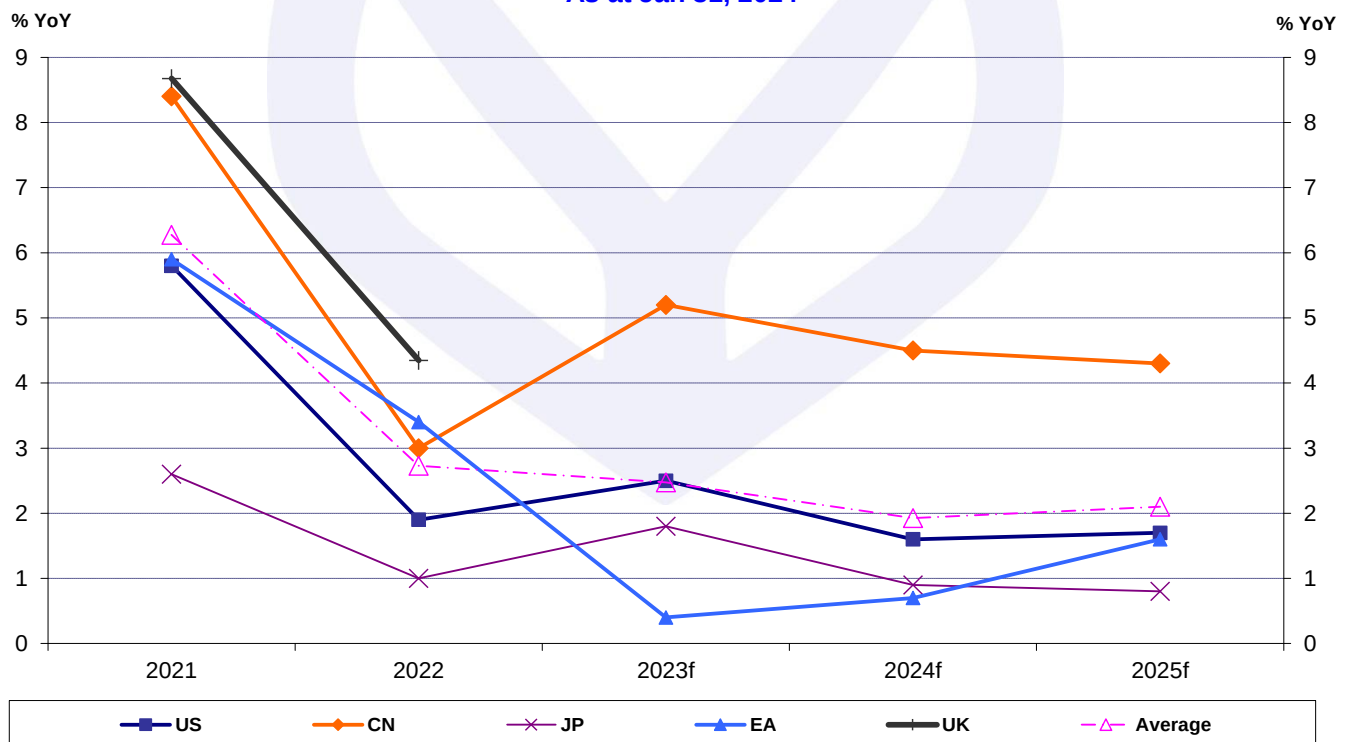
Note: UK is not included because World Bank stopped covering UK since Jun 2019.

GDP Latest Forecast by IMF
As at Jan 31, 2024



Note: 2021 and 2022 are actual data.

GDP Latest Forecast by WB
As at Jan 31, 2024



Note: 2021 and 2022 are actual data. UK is not included in 2022-2023 forecasts because World Bank stopped covering UK since Jun 2019.

คาดการณ์เศรษฐกิจของประเทศเศรษฐกิจหลัก

GDP Forecast by Major Institutions (% YoY)						
Country	As at	2021*	2022*	2023f	2024f	2025f
IMF						
US	Jan-24	5.8	1.9	2.5	2.1	1.7
CN	Jan-24	8.4	3.0	5.2*	4.6	4.1
JP	Jan-24	2.6	1.0	1.9	0.9	0.8
EA	Jan-24	5.9	3.4	0.5	0.9	1.7
UK	Jan-24	8.7	4.3	0.5	0.6	1.6
Average		6.3	2.7	2.1	1.8	2.0
WB						
US	Jan-24	5.8	1.9	2.5	1.6	1.7
CN	Jan-24	8.4	3.0	5.2*	4.5	4.3
JP	Jan-24	2.6	1.0	1.8	0.9	0.8
EA	Jan-24	5.9	3.4	0.4	0.7	1.6
UK	Apr-22	8.7	4.3	-	-	-
Average		6.3	2.7	2.5	1.9	2.1
Total Average		6.3	2.7	2.3	1.9	2.0

*Actual Data

คาดการณ์เศรษฐกิจของประเทศเศรษฐกิจหลัก โดย กองทุนการเงินระหว่างประเทศ

Major Countries Forecast by IMF (% YoY)																									
As at	US					CN					JP					EA					UK				
	2021	2022	2023f	2024f	2025f	2021	2022	2023	2024f	2025f	2021	2022	2023f	2024f	2025f	2021	2022	2023f	2024f	2025f	2021	2022	2023f	2024f	2025f
Jan-21	5.1	2.5	-	-	-	8.1	5.6	-	-	-	3.1	2.4	-	-	-	4.2	3.6	-	-	-	4.5	5.0	-	-	-
Apr-21	6.4	3.5	1.4	1.5	-	8.4	5.6	5.4	5.3	-	3.3	2.5	1.1	0.7	-	4.4	3.8	1.9	1.6	-	5.3	5.1	2.0	1.8	-
Jul-21	7.0	4.9	1.4	-	-	8.1	5.7	5.4	-	-	2.8	3.0	1.1	-	-	4.6	4.3	1.9	-	-	7.0	4.8	2.0	-	-
Oct-21	6.0	5.2	2.2	1.7	-	8.0	5.6	5.3	5.2	-	2.4	3.2	1.4	0.8	-	5.0	4.3	2.0	1.6	-	6.8	5.0	1.9	1.6	-
Jan-22	5.6	4.0	2.6	-	-	8.1	4.8	5.2	-	-	1.6	3.3	1.8	-	-	5.2	3.9	2.5	-	-	7.2	4.7	2.3	-	-
Apr-22	5.7	3.7	2.3	1.4	-	8.1	4.4	5.1	5.1	-	1.6	2.4	2.3	0.8	-	5.3	2.8	2.3	1.8	-	7.4	3.7	1.2	1.5	-
Jul-22	5.7	2.3	1.0	1.4	-	8.1	3.3	4.6	5.1	-	1.7	1.7	1.7	0.8	-	5.4	2.6	1.2	1.8	-	7.4	3.2	0.5	1.5	-
Oct-22	5.7	1.6	1.0	1.2	-	8.1	3.2	4.4	4.5	-	1.7	1.7	1.6	1.3	-	5.2	3.1	0.5	1.8	-	7.4	3.6	0.3	0.6	-
Jan-23	5.7	2.0	1.4	1.0	-	8.1	3.0	5.2	4.5	-	1.7	1.4	1.8	0.9	-	5.2	3.5	0.7	1.6	-	7.4	4.1	-0.6	0.9	-
Apr-23	5.7	2.1	1.6	1.1	1.8	8.1	3.0	5.2	4.5	4.1	1.7	1.1	1.3	1.0	0.6	5.2	3.5	0.8	1.4	1.9	7.4	4.0	-0.3	1.0	2.2
Jul-23	5.9	2.1	1.8	1.0	-	8.4	3.0	5.2	4.5	-	1.7	1.0	1.4	1.0	-	5.3	3.5	0.9	1.5	-	7.6	4.1	0.4	1.0	-
Oct-23	5.9	2.1	2.1	1.5	1.8	8.4	3.0	5.0	4.2	4.1	1.7	1.0	2.0	1.0	0.7	5.3	3.5	0.7	1.2	1.8	7.6	4.1	0.5	0.6	2.0
Nov-23	5.9	2.1	-	-	-	8.4	3.0	5.4	4.6	-	1.7	1.0	-	-	-	5.3	3.5	-	-	-	7.6	4.1	-	-	-
Jan-24	5.9	2.1	2.5	2.1	1.7	8.4	3.0	5.2	4.6	4.1	1.7	1.0	1.9	0.9	0.8	5.3	3.5	0.5	0.9	1.7	7.6	4.1	0.5	0.6	1.6

Source: International Monetary Fund

คาดการณ์เศรษฐกิจของประเทศเศรษฐกิจหลัก โดย ธนาคารโลก

Major Countries Forecast by WB (% YoY)																									
As at	US					CN					JP					EA					UK				
	2021	2022	2023f	2024f	2025f	2021	2022	2023	2024f	2025f	2021	2022	2023f	2024f	2025f	2021	2022	2023f	2024f	2025f	2021	2022	2023f	2024f	2025f
Jan-21	3.5	3.3	-	-	-	7.9	5.2	-	-	-	2.5	2.3	-	-	-	3.6	4.0	-	-	-	-	-	-	-	-
Jun-21	6.8	4.2	2.3	-	-	8.5	5.4	5.3	-	-	2.9	2.6	1.0	-	-	4.2	4.4	2.4	-	-	-	-	-	-	-
Jan-22	5.6	3.7	2.6	-	-	8.0	5.1	5.3	-	-	1.7	2.9	1.2	-	-	5.2	4.2	2.1	-	-	-	-	-	-	-
Apr-22	5.7	-	-	-	-	8.1	5.0	-	-	-	1.6	-	-	-	-	5.3	-	-	-	-	7.4	-	-	-	-
Jun-22	5.7	2.5	2.4	2.0	-	8.1	4.3	5.2	5.1	-	1.6	1.7	1.3	0.6	-	5.4	2.5	1.9	1.9	-	7.4	-	-	-	-
Oct-22	5.7	-	-	-	-	8.1	2.8	4.5	-	-	1.6	-	-	-	-	5.4	-	-	-	-	7.4	-	-	-	-
Dec-22	5.7	-	-	-	-	8.1	2.7	4.3	-	-	1.7	-	-	-	-	5.2	-	-	-	-	7.4	-	-	-	-
Jan-23	5.7	1.9	0.5	1.6	-	8.1	3.0	4.3	5.0	-	1.7	1.2	1.0	0.7	-	5.2	3.3	0.0	1.6	-	7.4	-	-	-	-
Apr-23	5.7	2.1	-	-	-	8.1	3.0	5.1	4.8	-	1.7	1.1	-	-	-	5.2	3.5	-	-	-	7.4	4.0	-	-	-
Jun-23	5.7	2.1	1.1	0.8	2.3	8.1	3.0	5.6	4.6	4.4	1.7	1.1	0.8	0.7	0.6	5.2	3.5	0.4	1.3	2.3	7.4	4.0	-	-	-
Oct-23	5.7	2.1	-	-	-	8.1	3.0	5.1	4.4	-	1.7	1.1	-	-	-	5.2	3.5	-	-	-	7.4	4.0	-	-	-
Jan-24	5.8	1.9	2.5	1.6	1.7	8.4	3.0	5.2	4.5	4.3	2.6	1.0	1.8	0.9	0.8	5.9	3.4	0.4	0.7	1.6	8.7	4.3	-	-	-

Source: World Bank