

**เศรษฐกิจเวียดนาม Q3/2564**

- GDP เวียดนาม Q3/64 หดตัว 6.2% YoY และ 3.8% QoQ หากพิจารณา 9M/64 ขยายตัว 1.4% YoY
- Q3/64 การส่งออกสินค้า มูลค่า 82.1 Bn USD ขยายตัว 3.0% YoY และ 2.7% QoQ การนำเข้าสินค้า มูลค่า 82.9 Bn USD ขยายตัวถึง 20.2% YoY แต่หดตัวเพียง 0.9% QoQ ส่งผลให้ดุลการค้า ขาดดุล 0.9 Bn USD เปลี่ยนสถานะจากที่เกินดุลในช่วงเดียวกันของปีก่อน แต่ขาดดุลลดลงจากไตรมาสก่อน หากพิจารณา 9M/64 การส่งออกสินค้า มูลค่า 240.4 Bn USD ขยายตัว 18.7% YoY การนำเข้าสินค้า มูลค่า 242.2 Bn USD ขยายตัวถึง 30.2% YoY ส่งผลให้ดุลการค้า ขาดดุล 1.8 Bn USD เปลี่ยนสถานะจากที่เกินดุลในช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q3/64 ขยายตัว 2.5% YoY และ 0.8% QoQ หากพิจารณา 9M/64 ขยายตัว 2.1% YoY

**การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)**

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (VND)	-	4	5	5	5	-	Sep-21
Export of Goods Value (USD)	5	5	5	5	5	5	Sep-21
Import of Goods Value (USD)	5	5	5	5	5	5	Sep-21
Trade Balance (USD)	3	3	5	2	2	3	Sep-21
Current Account Balance (USD)	-	3	5	3	3	-	Mar-21
International Reserve (USD)	-	5	5	5	5	-	Jun-21
Unemployment Rate	-	5	5	5	5	-	Jun-21
CPI	4	5	5	5	5	5	Sep-21
VND/USD	4	5	4	5	5	5	Sep-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

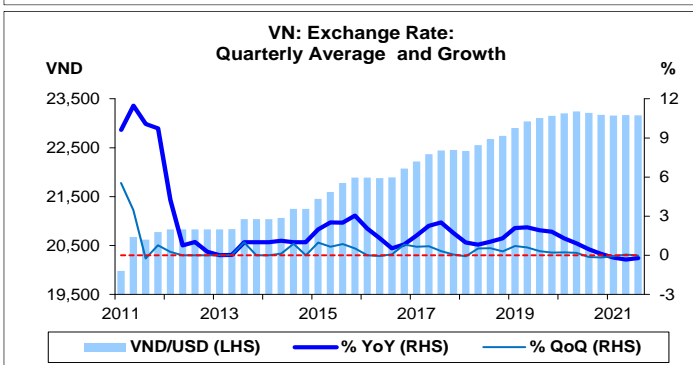
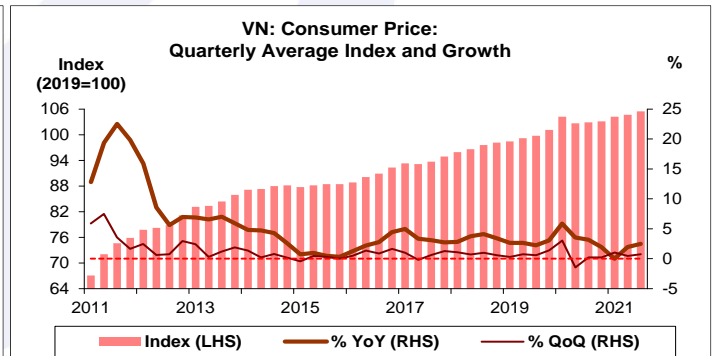
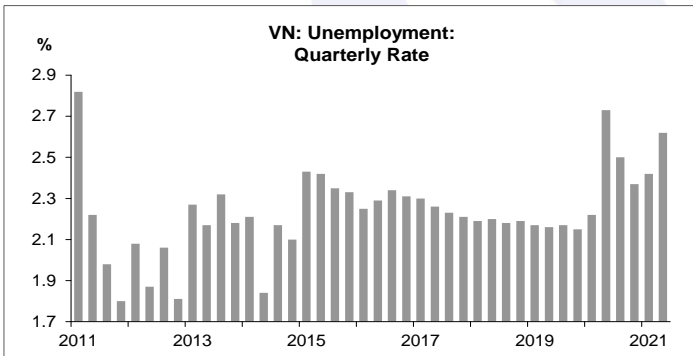
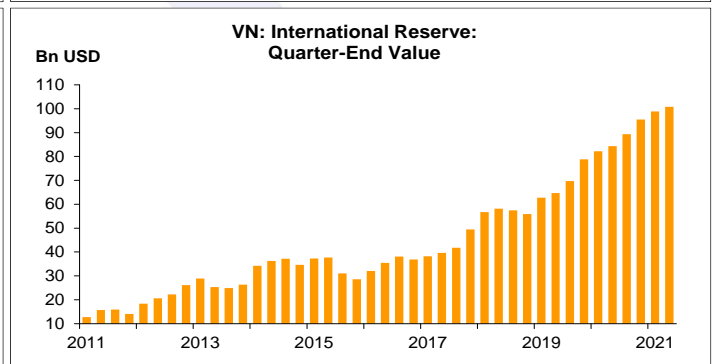
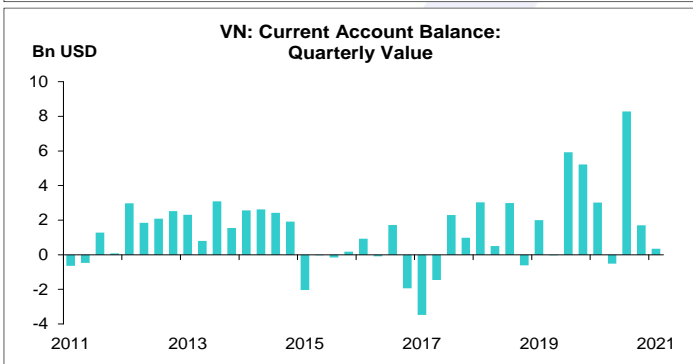
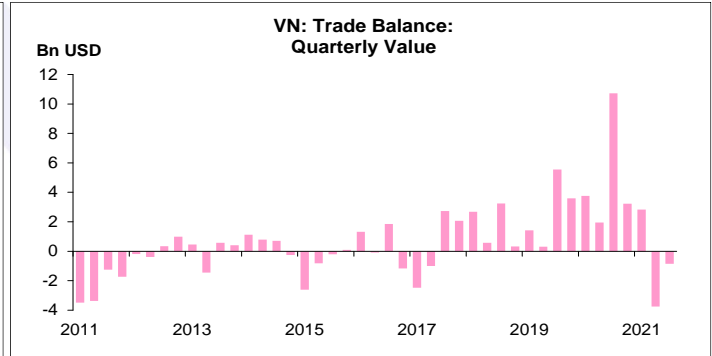
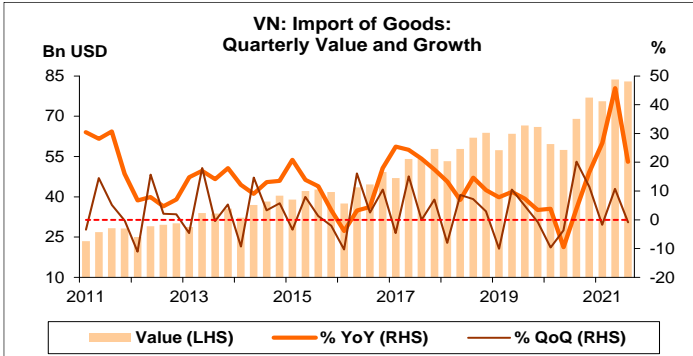
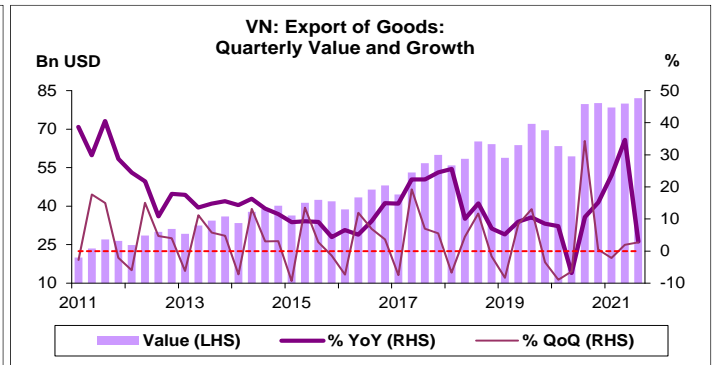
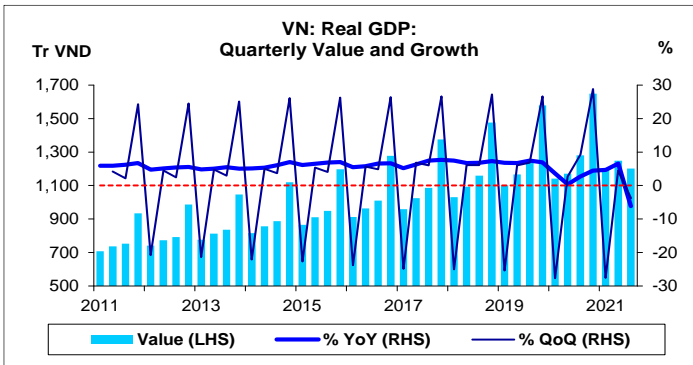
**อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)**

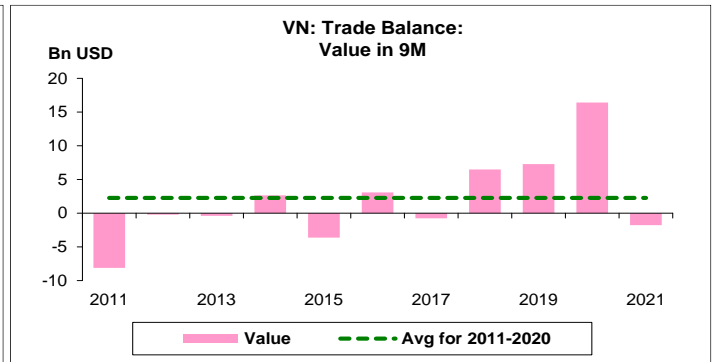
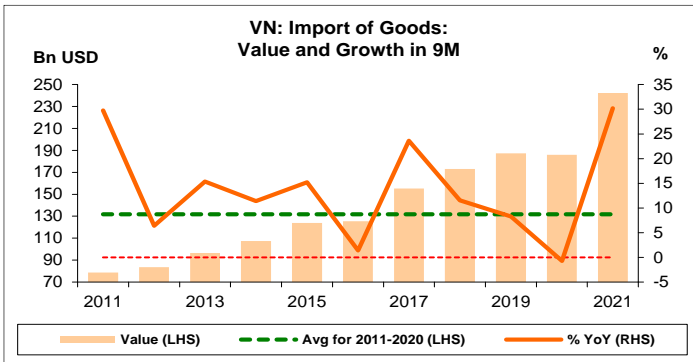
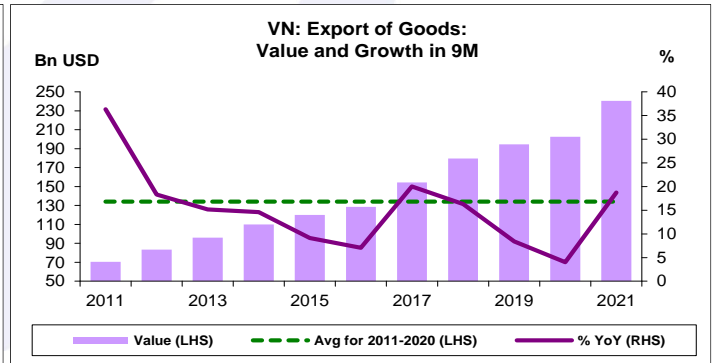
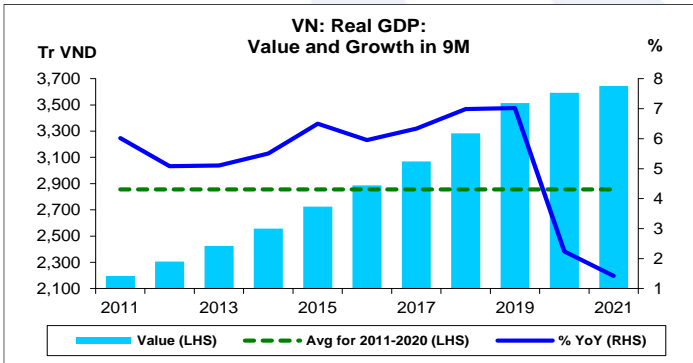
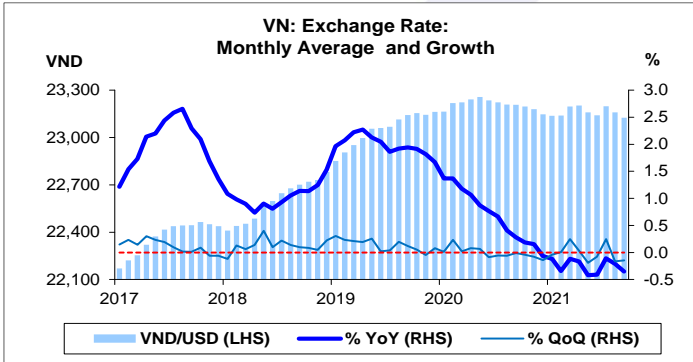
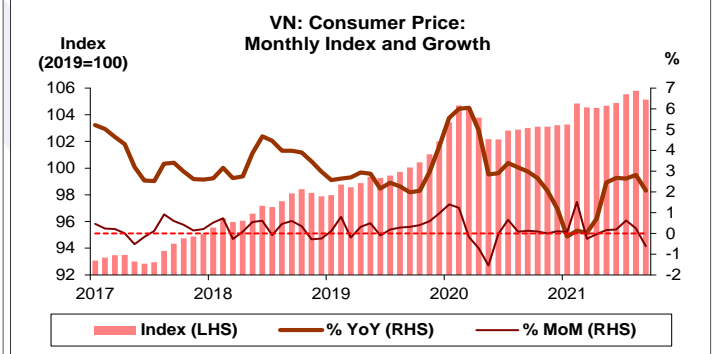
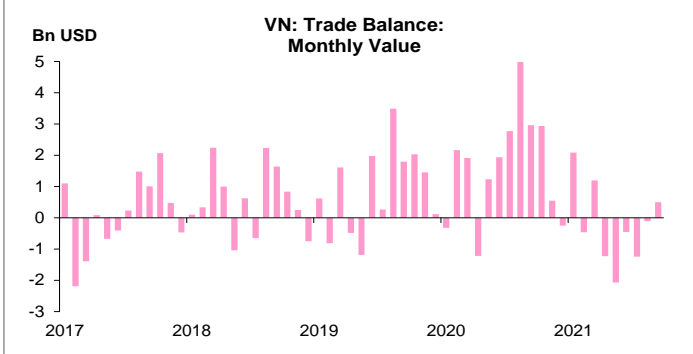
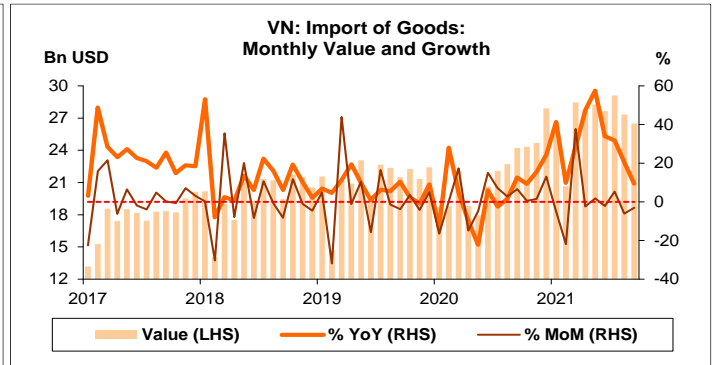
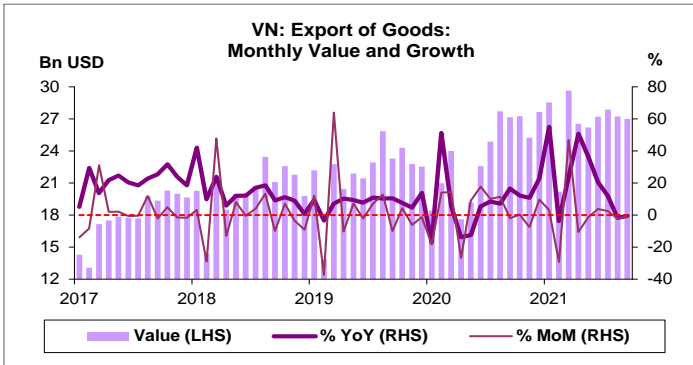
%	Average YoY Growth	CAGR
GDP (VND)	4.3	3.9
Export of Goods Value (USD)	15.9	14.6
Import of Goods Value (USD)	13.0	12.0
CPI	5.5	4.8
VND/USD	3.1	3.1

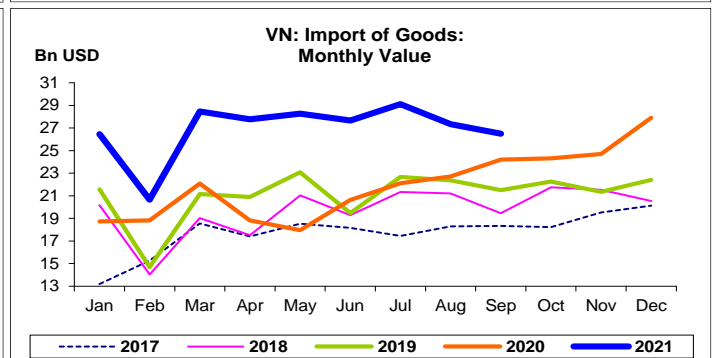
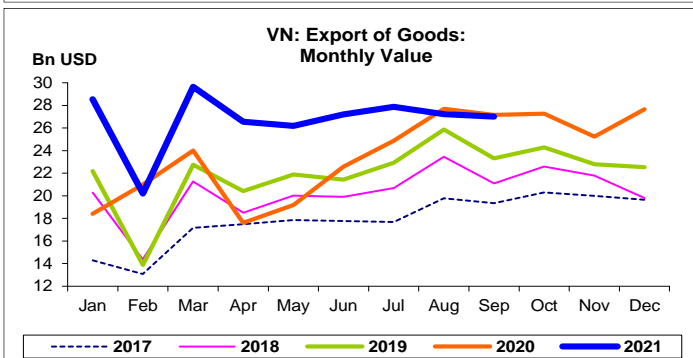
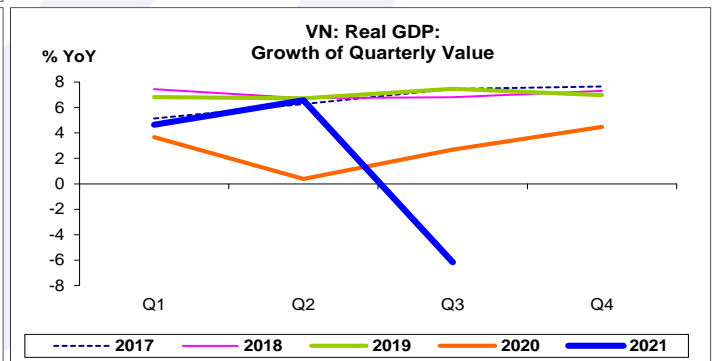
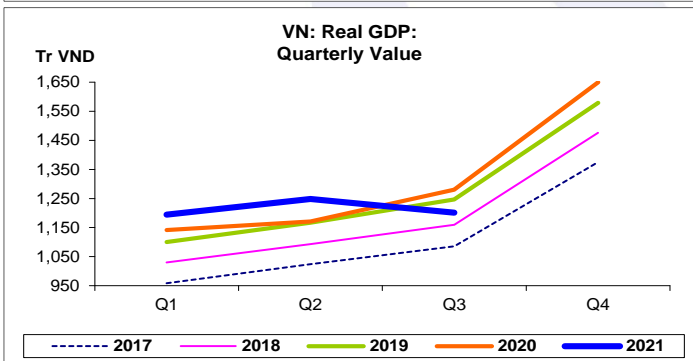
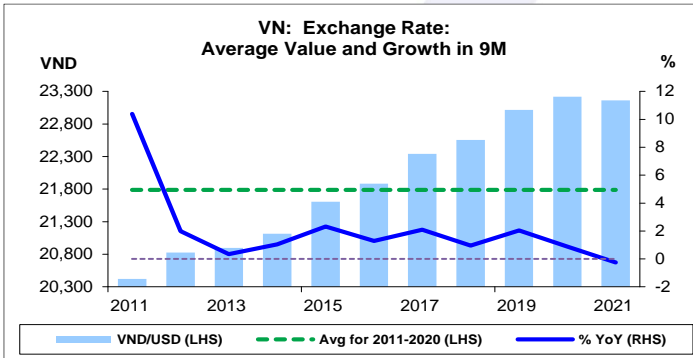
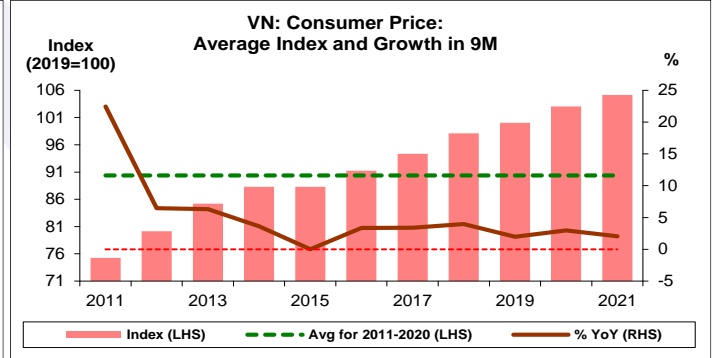
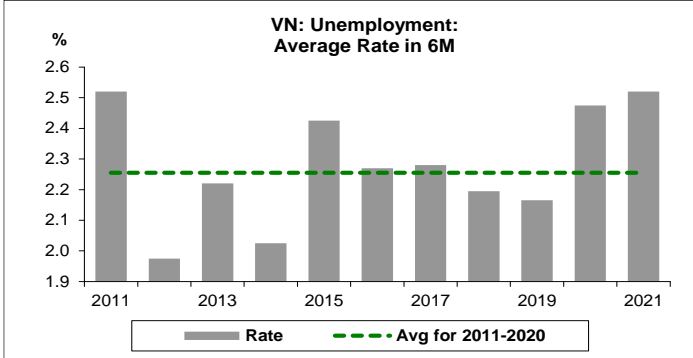
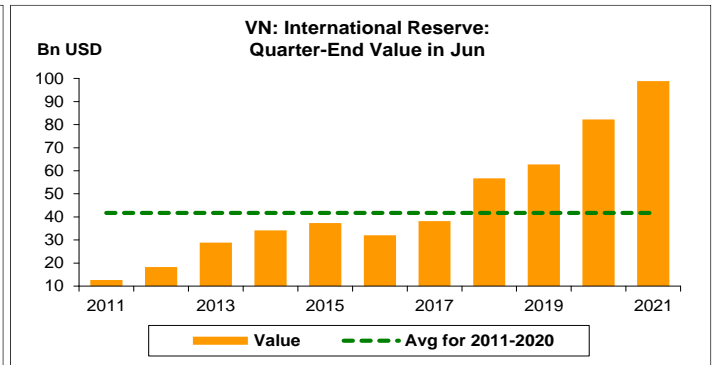
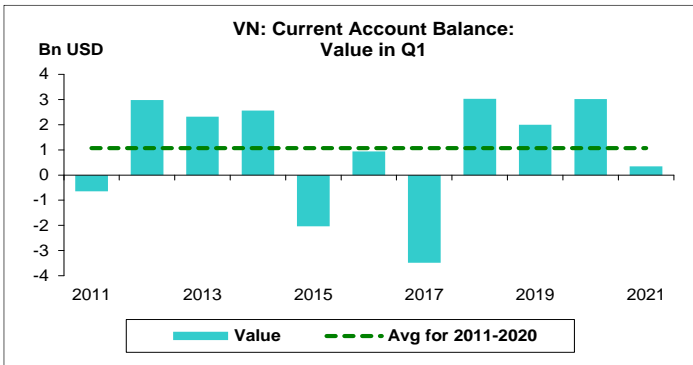
ที่มา: CEIC และ IMF

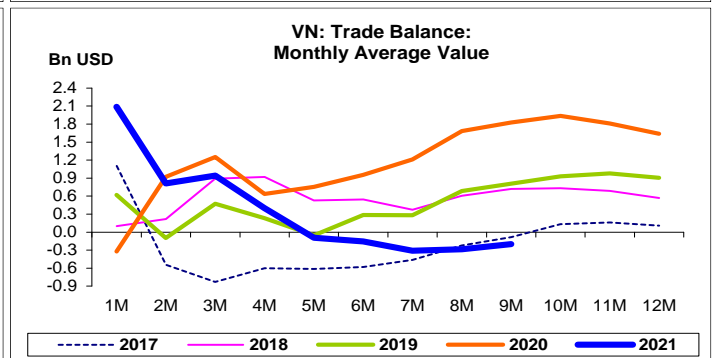
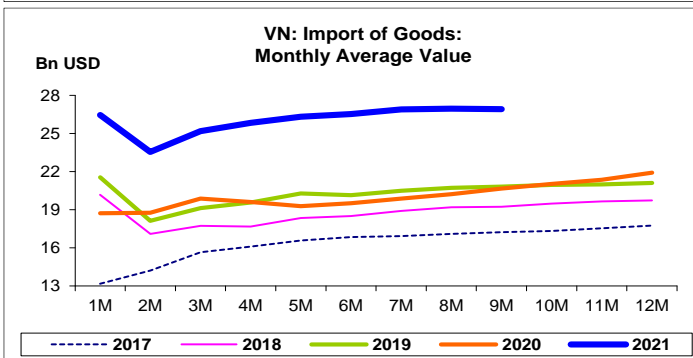
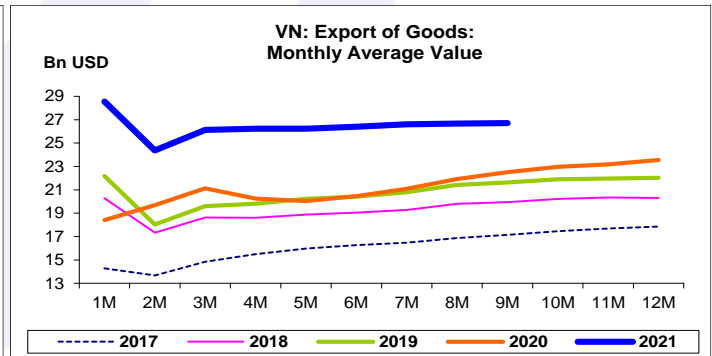
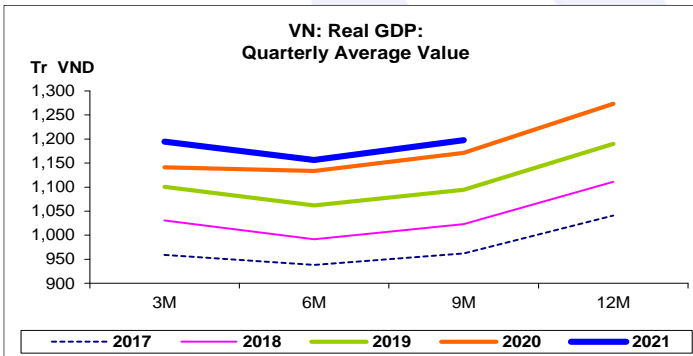
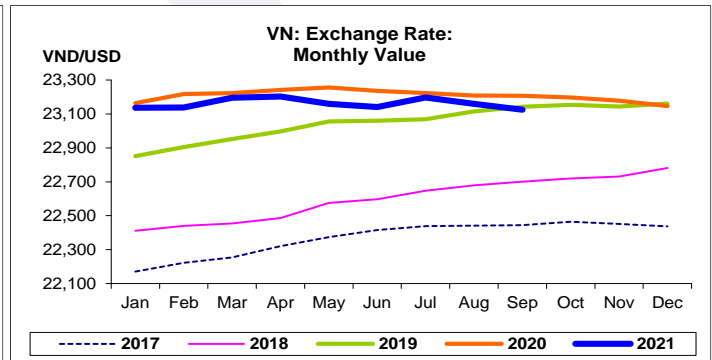
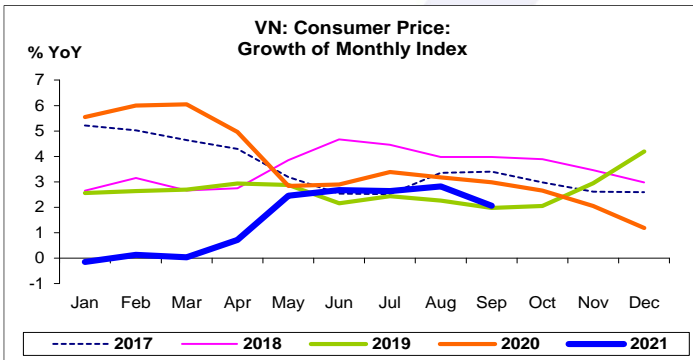
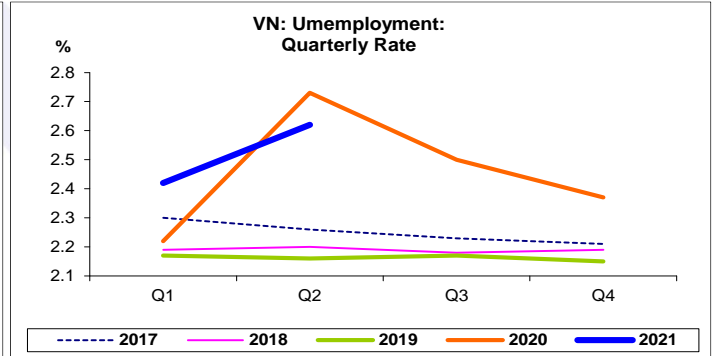
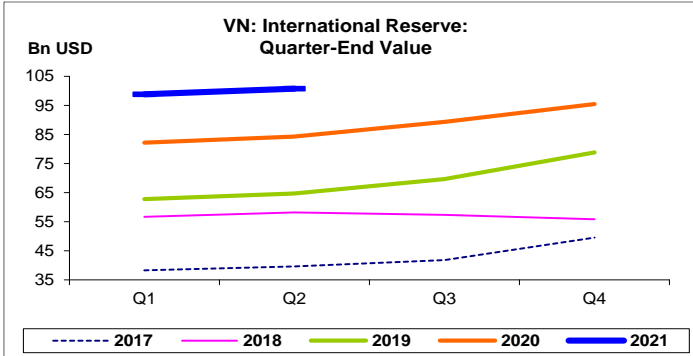
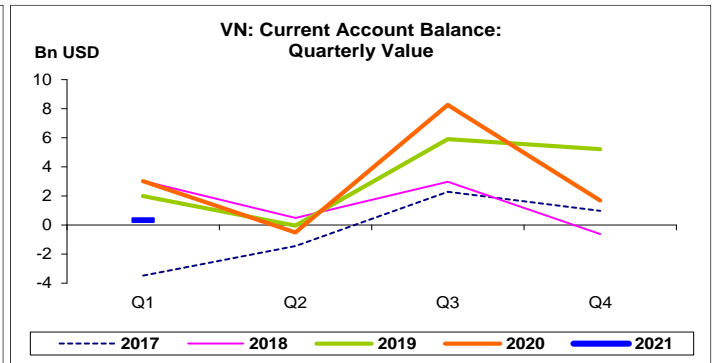
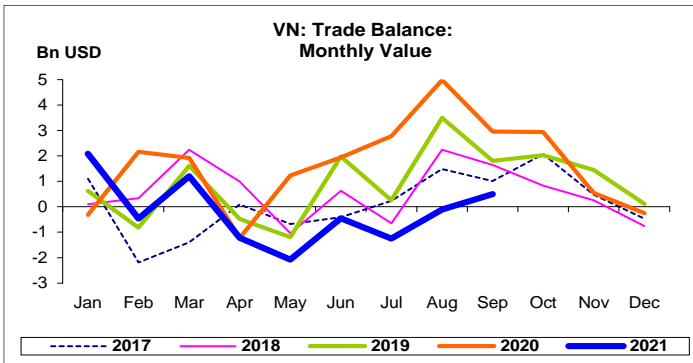
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

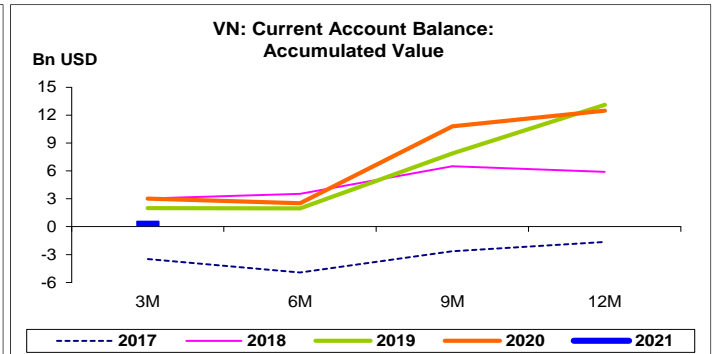
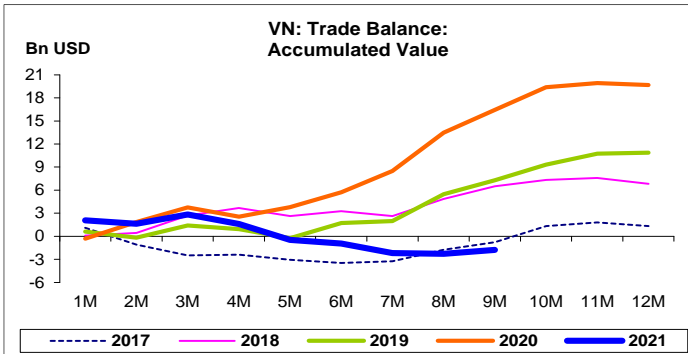
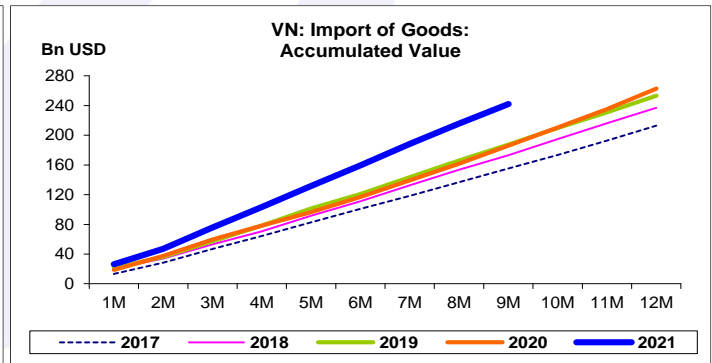
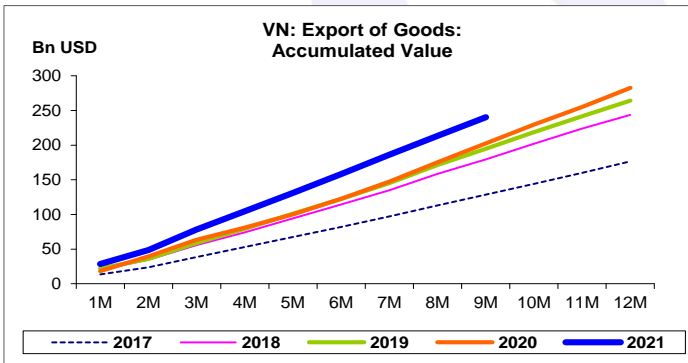
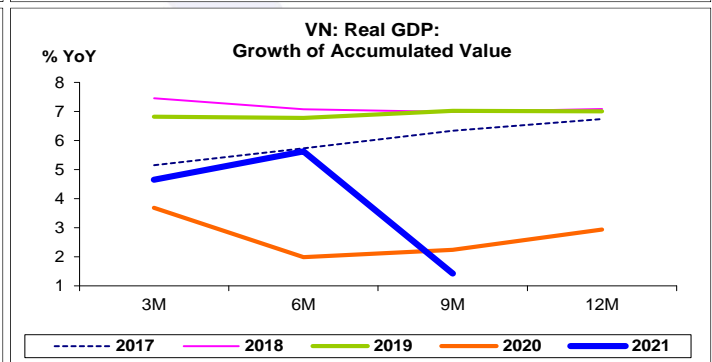
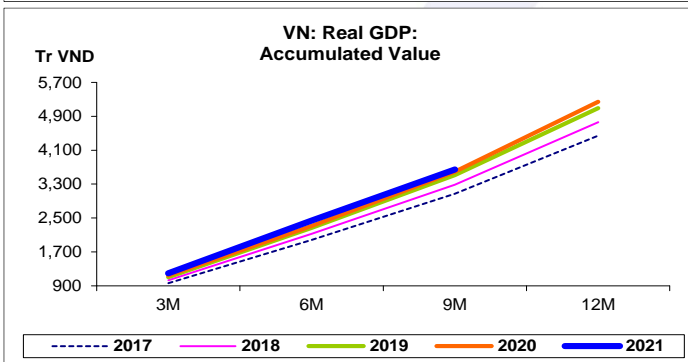
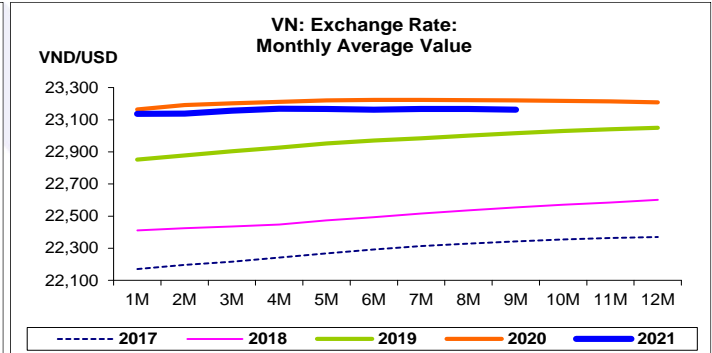
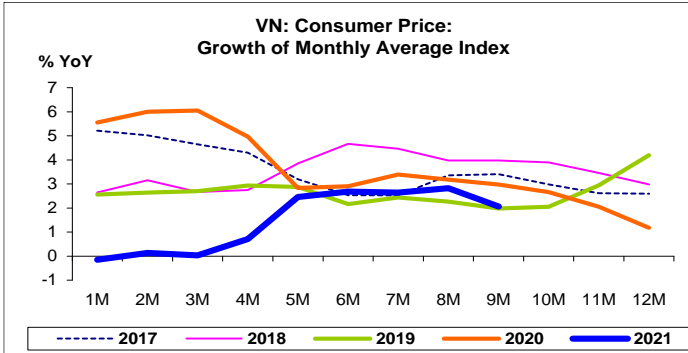
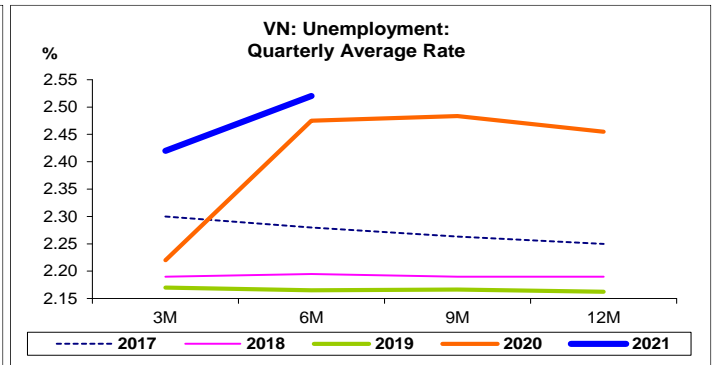
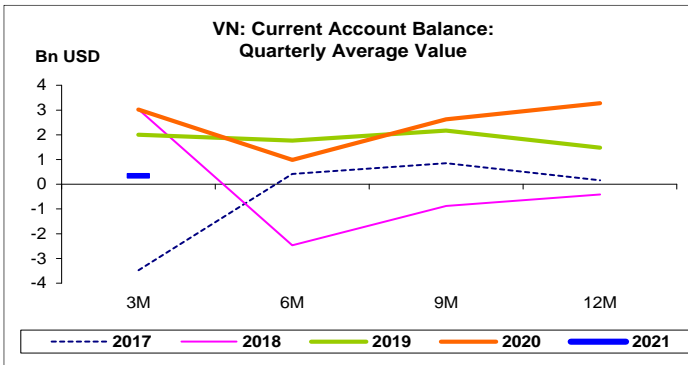
2. GDP หมายถึง GDP ตามราคาคงที่

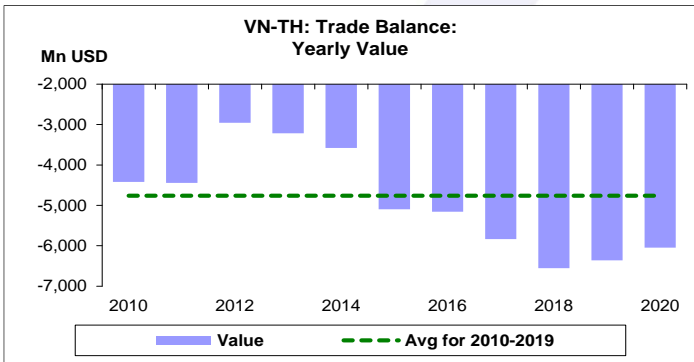
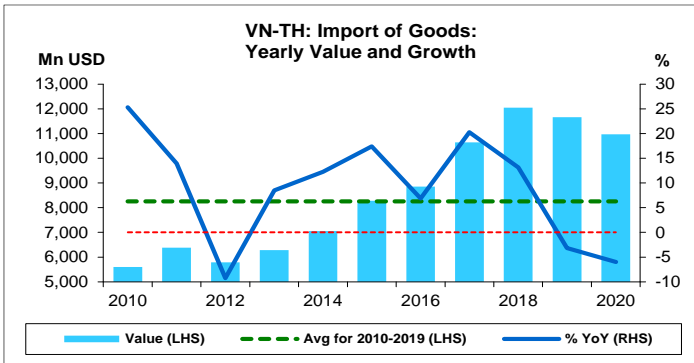
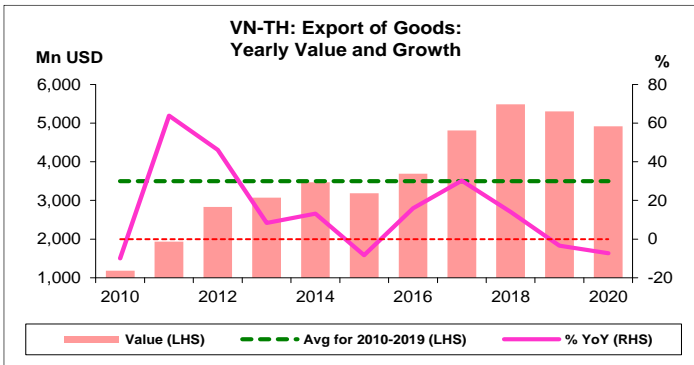












**เครื่องชี้เศรษฐกิจสำคัญ**

	2019	2020	2021f	2019	2020				2021					
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jun	Jul	Aug
<b>Real Sector</b>														
Nominal GDP (Bn USD)	261.9	271.2	354.9	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	7.0	2.9	6.5	7.0	3.7	0.4	2.7	4.5	4.7	6.6	-6.2	-	-	-
- Private Consumption (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Investment (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% QoQ)	-	-	-	26.6	-27.7	2.6	9.3	28.8	-27.6	4.5	-3.8	-	-	-
- Private Consumption (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Investment (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	2,715.0	2,777.0	3,609.3	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	96.5	97.6	98.3	-	-	-	-	-	-	-	-	-	-	-
<b>Labour Market</b>														
Unemployment Rate (%)	2.2	2.5	2.7	2.2	2.2	2.7	2.5	2.4	2.4	2.6	-	-	-	-
<b>External Trade</b>														
Export of Goods (Bn USD)	264.3	281.5	-	69.6	63.4	59.4	79.7	80.1	78.4	79.9	82.1	27.2	27.9	27.2
- % YoY	8.4	6.5	-	8.5	7.8	-6.9	10.6	15.1	23.7	34.7	3.0	20.5	12.0	-1.7
Import of Goods (Bn USD)	253.4	262.6	-	66.0	59.6	57.4	69.0	76.9	75.6	83.7	82.9	27.7	29.1	27.3
- % YoY	7.0	3.6	-	3.5	3.9	-9.5	3.7	16.5	26.7	45.8	20.2	34.0	31.7	20.3
Trade Balance (Bn USD)	10.9	18.9	-	3.6	3.8	2.0	10.7	3.2	2.8	-3.8	-0.9	-0.5	-1.2	-0.1
Current Account Balance (Bn USD)	13.1	12.5	8.4	5.2	3.0	-0.5	8.3	1.7	0.4	-	-	-	-	-
- % of GDP	5.0	4.6	2.4	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Bn USD)	78.8	95.5	-	78.8	82.2	84.3	89.4	95.5	98.9	100.8	-	-	-	-
External Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Th Persons)	18,008.6	42,894.2	-	5,138.2	8,917.8	11,193.2	11,321.6	11,461.6	94.5	236.9	315.3	88.2	95.7	105.0
- % YoY	16.2	138.2	-	32.4	98.2	181.2	157.9	123.1	-98.9	-97.9	-97.2	-97.6	-97.5	-97.2
<b>Government Sector</b>														
Government Revenue (% YoY)	8.9	-2.8	-	-1.1	2.6	-23.8	-12.0	16.5	3.2	33.7	-	-	-	-
Government Expenditure (% YoY)	8.1	2.3	-	14.5	8.7	10.2	5.6	-6.1	-0.4	-8.8	-	-	-	-
Fiscal Balance (Bn USD)	-8.5	-12.1	-	-11.3	2.1	-4.7	-3.3	-6.1	2.7	0.8	-	-	-	-
- % of GDP	-3.2	-4.5	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD) (Period End)	3.3	3.7	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	43.4	46.6	48.0	-	-	-	-	-	-	-	-	-	-	-
<b>Inflation (% YoY)</b>														
CPI	4.2	1.2	3.9	3.1	5.9	3.6	3.2	2.0	0.0	1.9	2.5	2.7	2.6	2.8
<b>Stock Market (Period End)</b>														
Ho Chi Minh City Securities Exchange Centre	961.0	1,103.9	-	961.0	662.5	825.1	905.2	1,103.9	1,191.4	1,408.6	1,342.1	1,408.6	1,310.1	1,331.5
Trade Value (Mn USD/Day)	199.7	575.2	-	199.7	191.5	299.3	281.7	575.2	712.4	1,044.1	835.4	1,044.1	895.1	1,010.2
Market Capitalization (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Bond Market (Period End, % pa)</b>														
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-
L/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Interest Rate (Period End, % pa)</b>														
Refinancing Rate	6.00	4.00	-	6.00	5.00	4.50	4.50	4.00	4.00	4.00	4.00	4.00	4.00	4.00
Discount Rate	4.00	2.50	-	4.00	3.50	3.00	3.00	2.50	2.50	2.50	2.50	2.50	2.50	2.50
<b>Exchange Rate (Period Average)</b>														
VND/USD	23,051	23,208	-	23,153	23,202	23,245	23,213	23,174	23,157	23,168	23,161	23,141	23,198	23,160
VND/EUR	25,844	26,272	-	25,594	25,447	25,346	27,015	27,279	27,078	27,246	26,455	26,834	26,848	26,517

Source: CEC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in VND term.

2. % of GDP is calculated from nominal GDP.