

เศรษฐกิจดิจิทัล Q1/2564

- GDP ดิจิทัล Q1/64 หดตัวเพียง 0.8% YoY แต่ขยายตัวเพียง 0.1% QoQ
- Q1/64 การส่งออกสินค้า มูลค่า 127.4 Bn USD ขยายตัว 15.2% YoY และ 5.3% QoQ การนำเข้าสินค้า มูลค่า 138.6 Bn USD ขยายตัว 11.8% YoY แต่หดตัว 5.3% QoQ ส่งผลให้ดุลการค้า ขาดดุล 11.2 Bn USD ขาดดุลลดลงจากช่วงเดียวกันของปีก่อน และ ไตรมาสก่อน หากพิจารณา 4M/64 การส่งออกสินค้า มูลค่า 173.0 Bn USD ขยายตัวถึง 27.4% YoY การนำเข้าสินค้า มูลค่า 194.0 Bn USD ขยายตัวถึง 31.1% YoY ส่งผลให้ดุลการค้า ขาดดุล 20.9 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q1/64 ขยายตัว 0.7% YoY แต่หดตัว 0.3% QoQ หากพิจารณา 5M/64 ขยายตัว 0.9% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	2	1	1	1	-	Mar-21
Private Consumption (EUR)	-	2	1	1	1	-	Mar-21
Government Consumption (EUR)	-	4	1	4	4	-	Mar-21
Investment (EUR)	-	4	1	4	4	-	Mar-21
Export of Goods Value (USD)	4	4	2	4	4	4	Apr-21
Import of Goods Value (USD)	5	4	3	5	5	5	Apr-21
Trade Balance (USD)	2	3	2	2	2	1	Apr-21
Current Account Balance (USD)	4	3	3	4	4	5	Apr-21
International Reserve (USD)	5	5	5	5	5	5	May-21
Unemployment Rate	3	3	1	3	3	3	Apr-21
HICP	4	4	4	5	4	5	May-21
USD/EUR	3	3	2	3	3	3	May-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

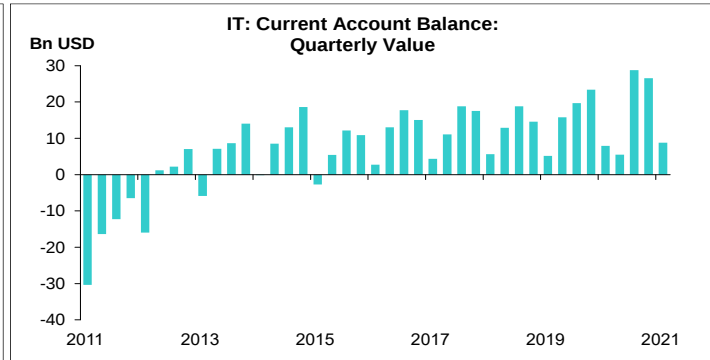
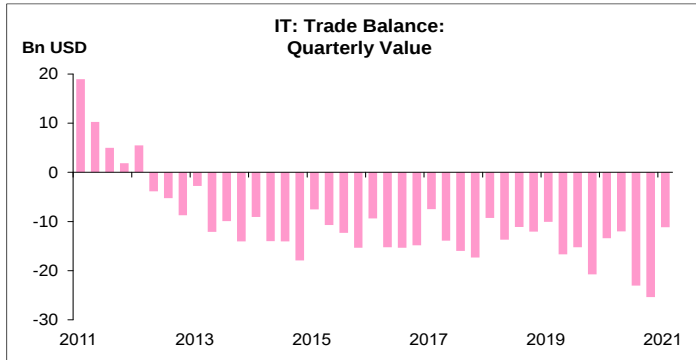
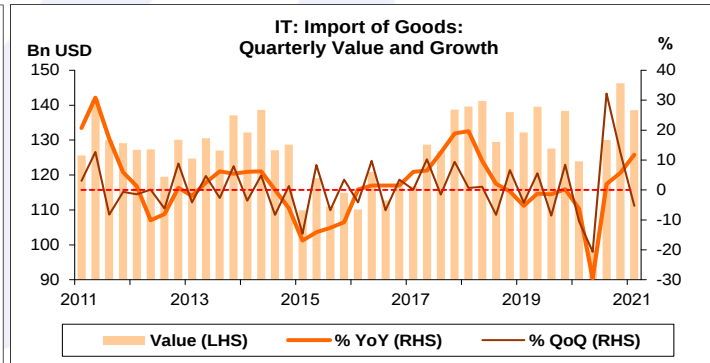
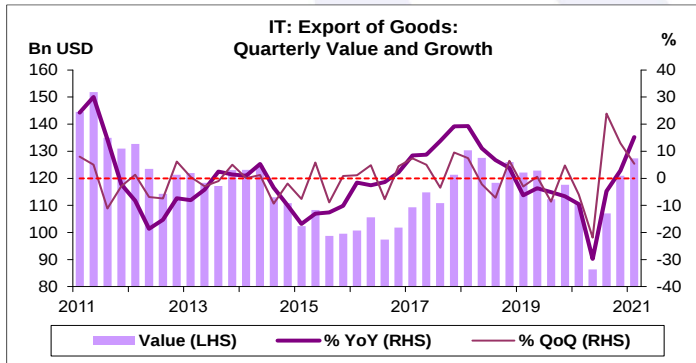
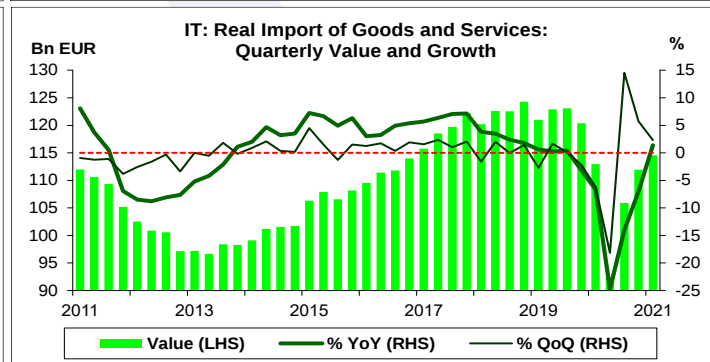
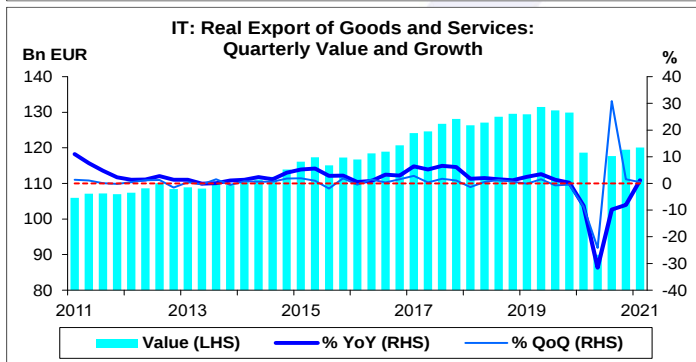
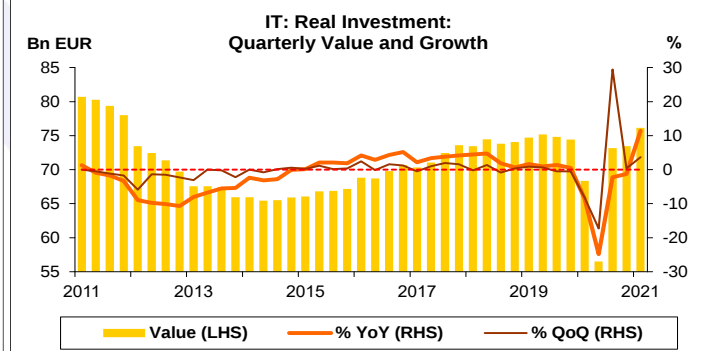
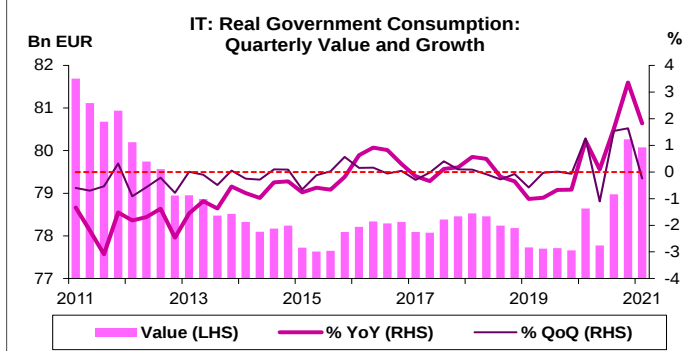
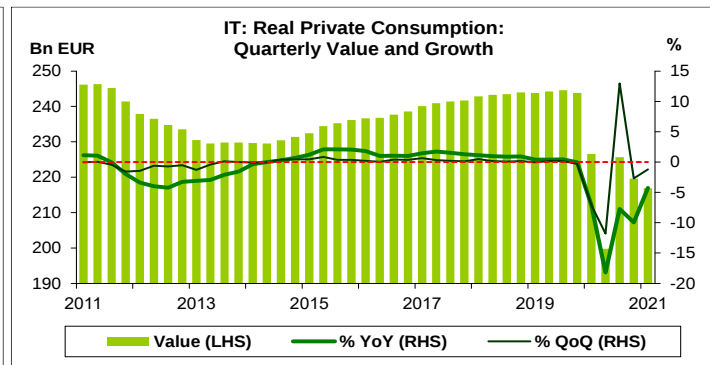
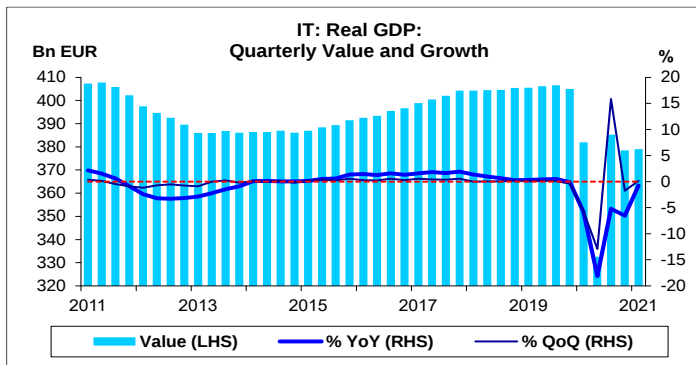
%	Average YoY Growth	CAGR
GDP (EUR)	-7.5	-12.3
Private Consumption (EUR)	-7.8	-12.8
Government Consumption (EUR)	-7.2	-12.1
Investment (EUR)	-8.0	-12.3
Export of Goods Value (USD)	-0.8	-1.3
Import of Goods Value (USD)	1.5	1.1
HICP	1.1	1.1
USD/EUR	-1.6	-1.8

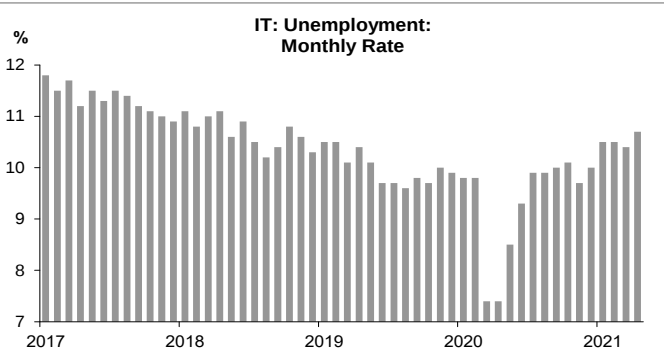
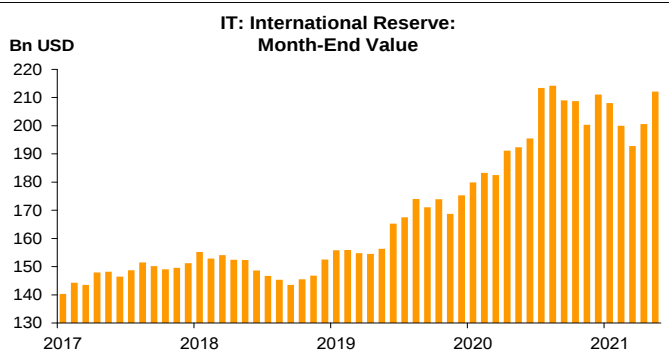
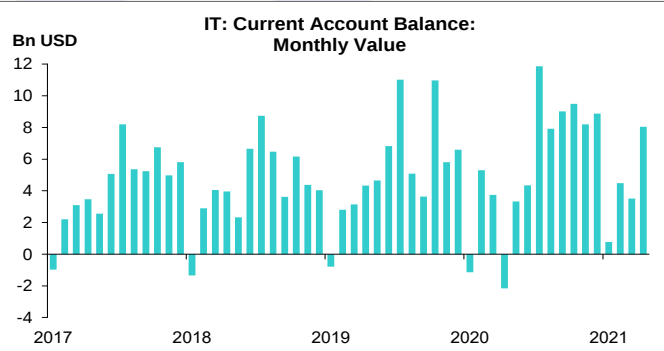
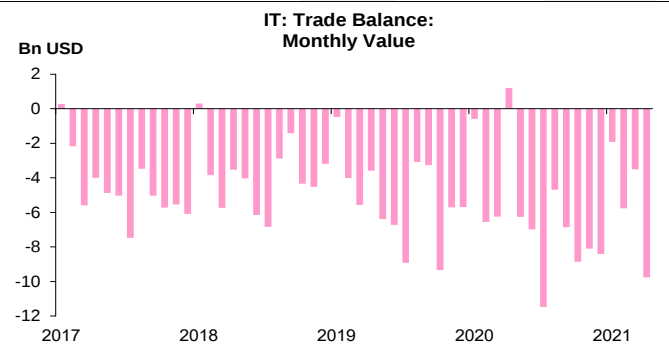
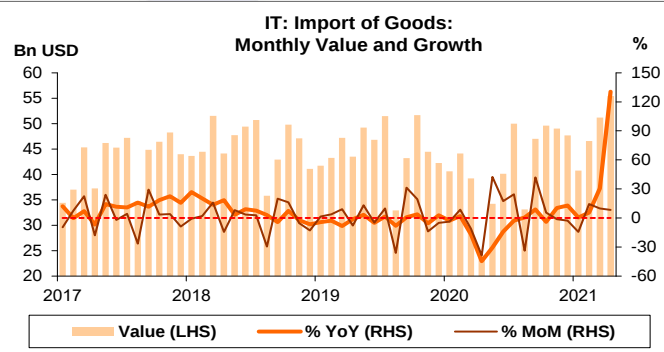
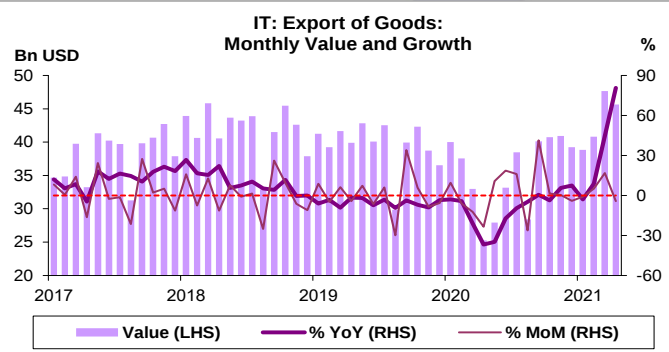
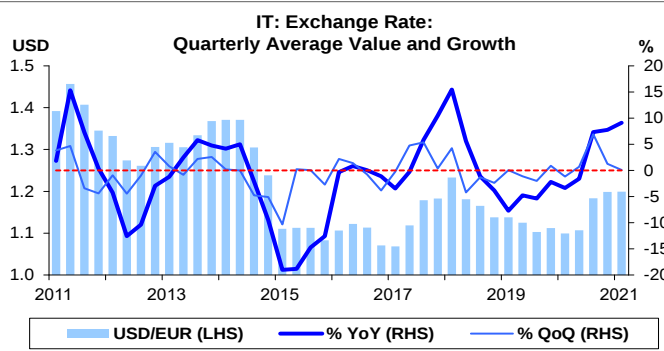
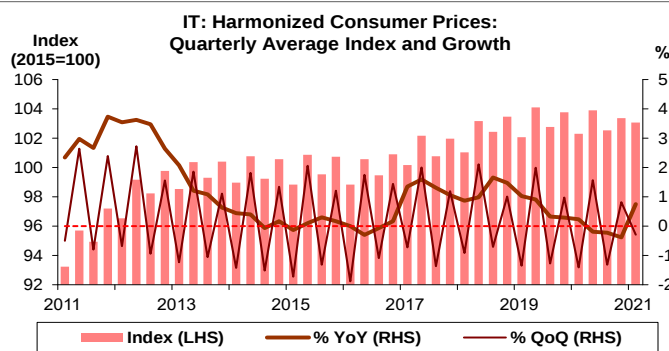
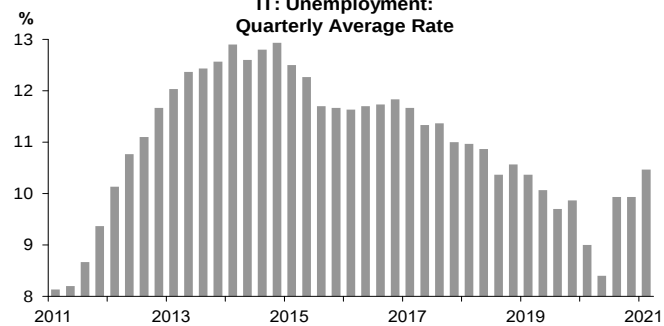
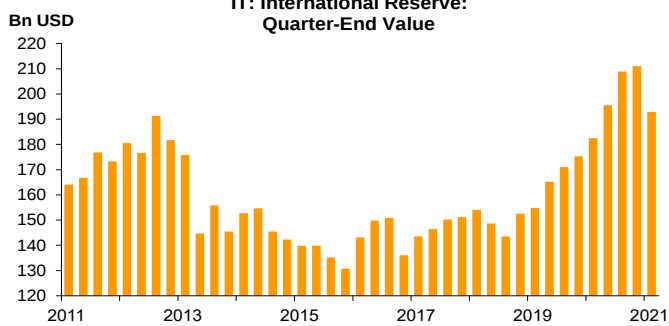
ที่มา: CEIC, Eurostat และ IMF

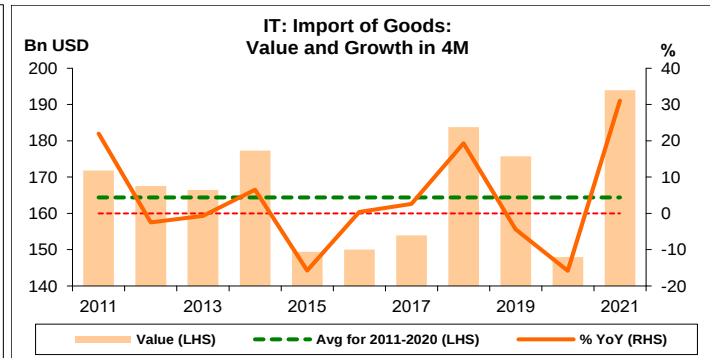
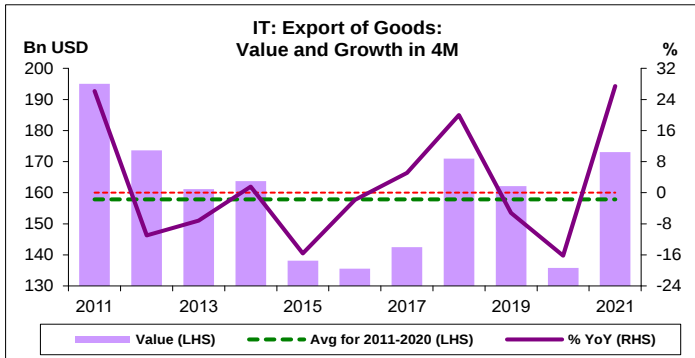
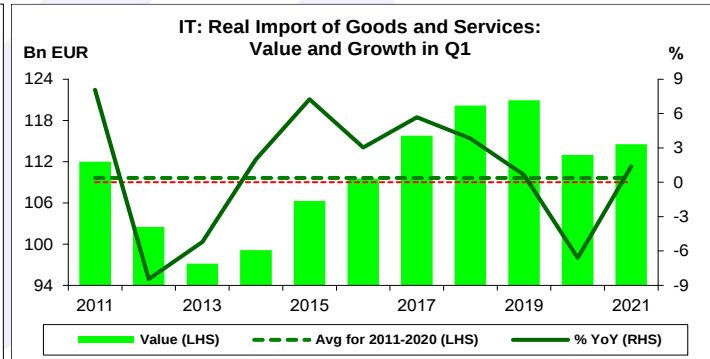
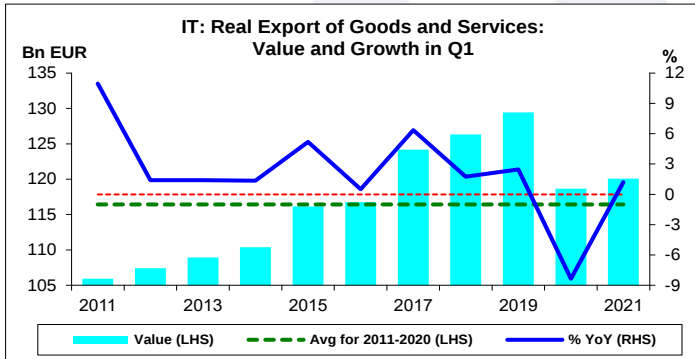
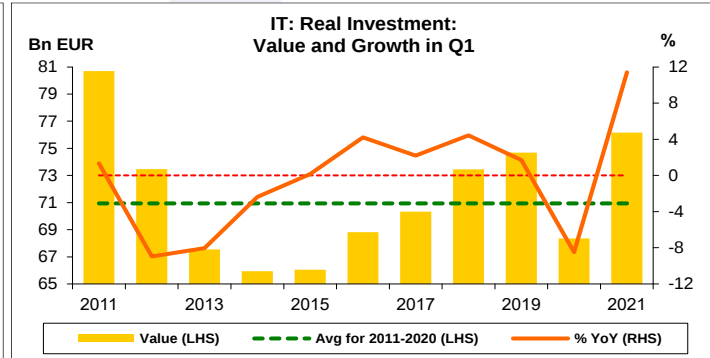
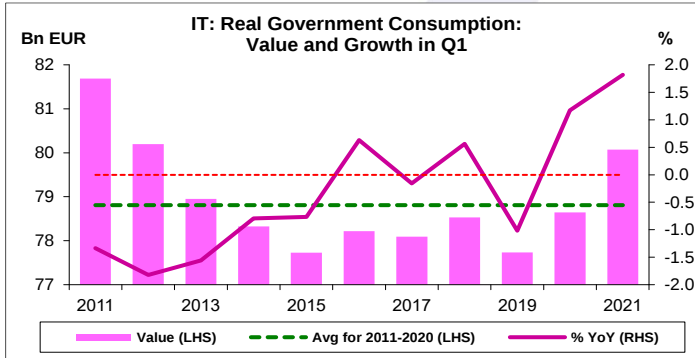
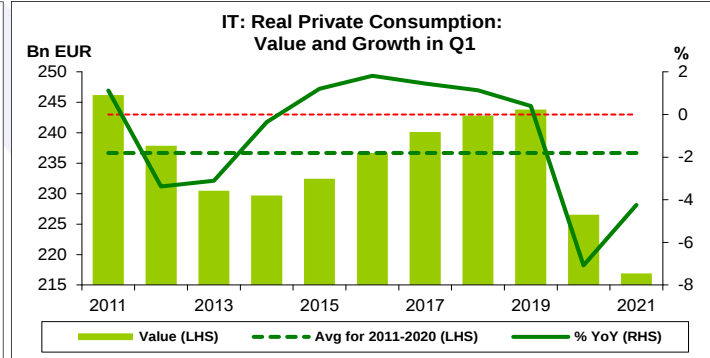
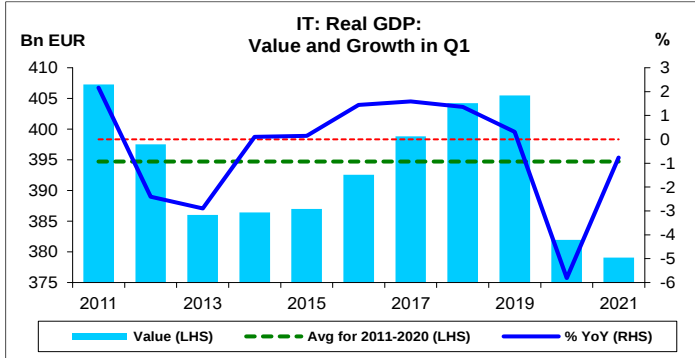
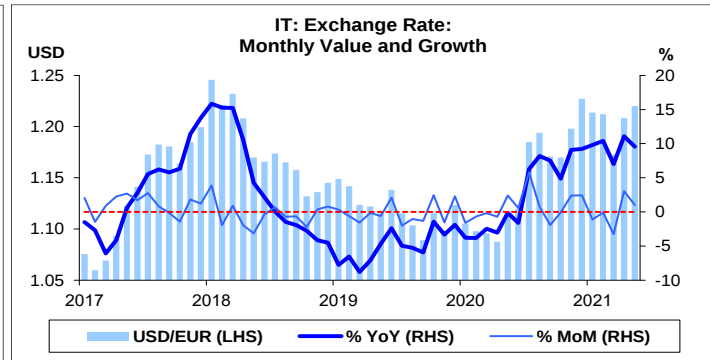
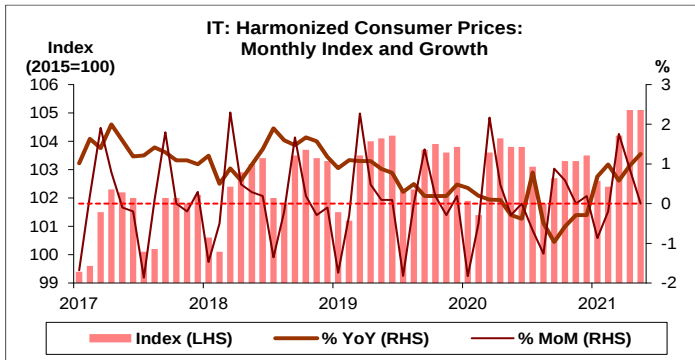
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว

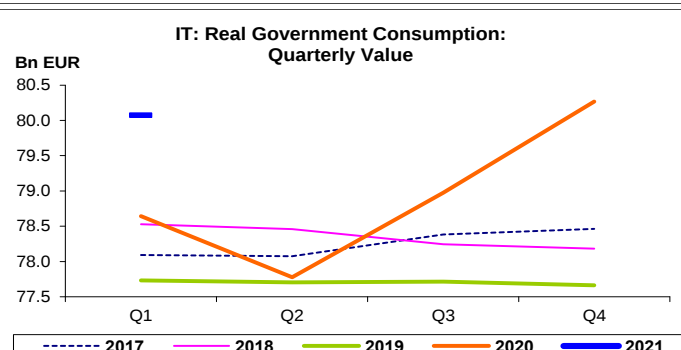
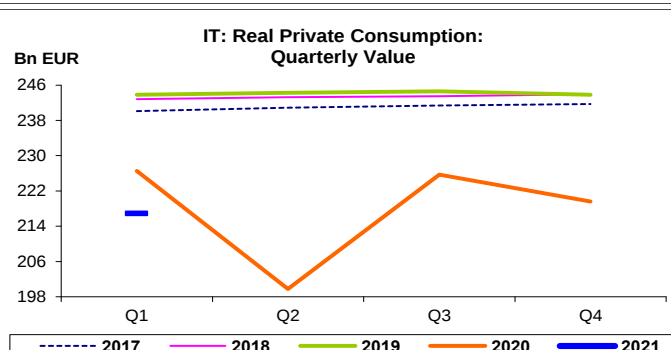
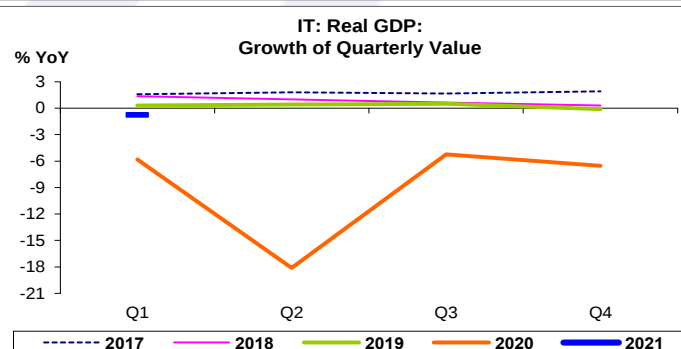
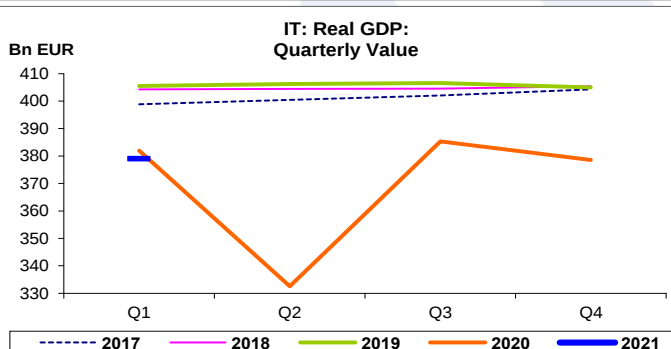
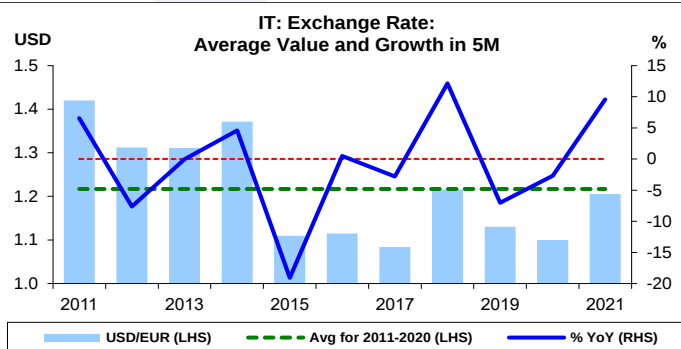
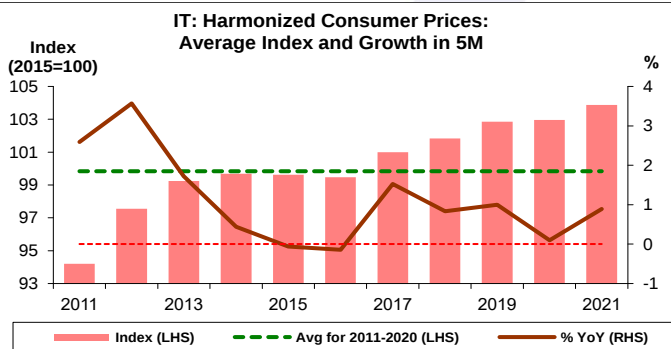
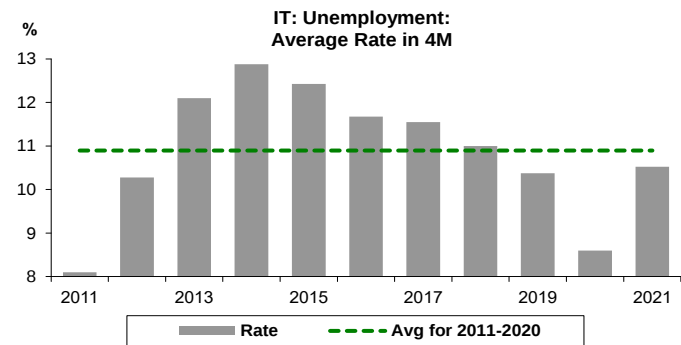
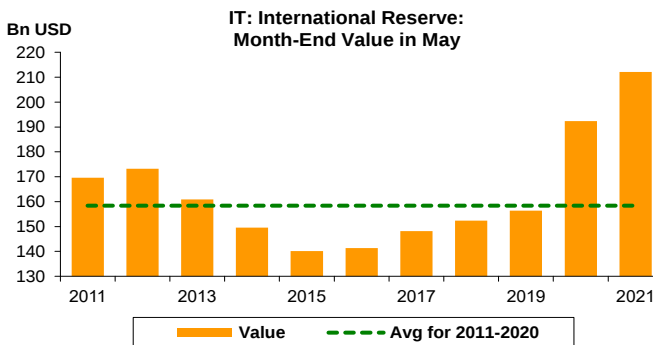
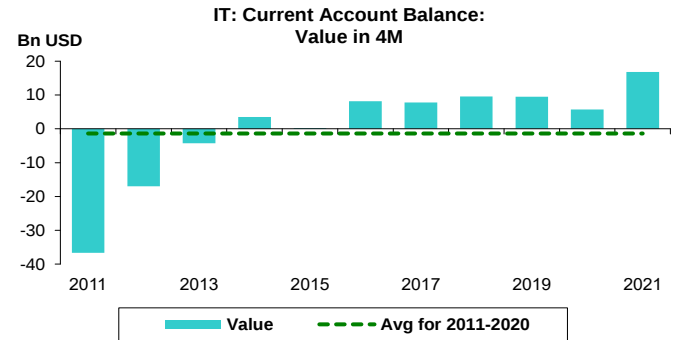
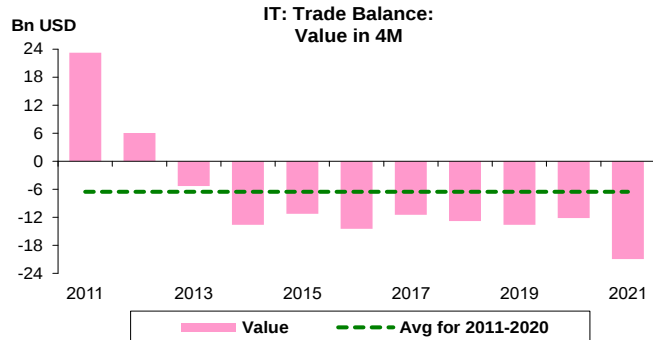
2. CAGR คือ Compound Annual Growth Rate

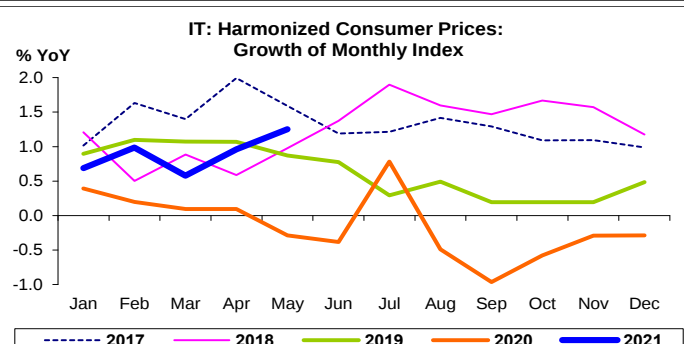
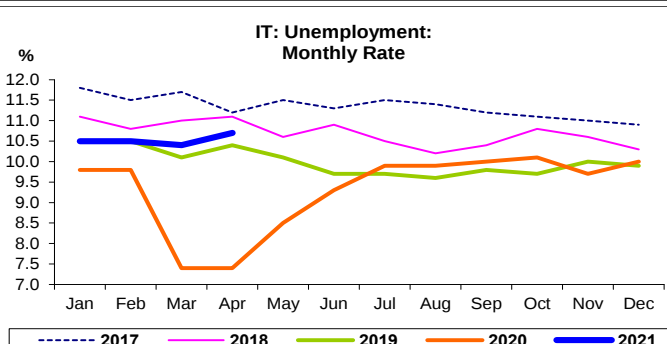
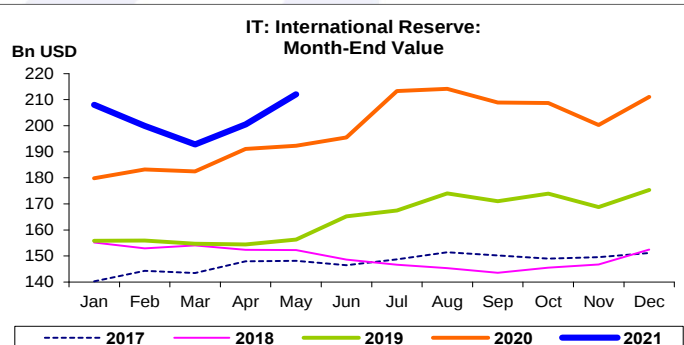
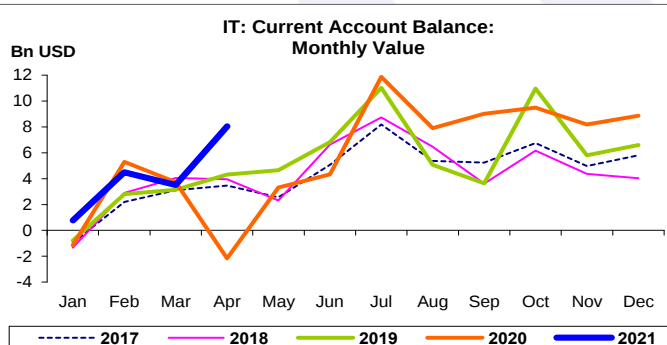
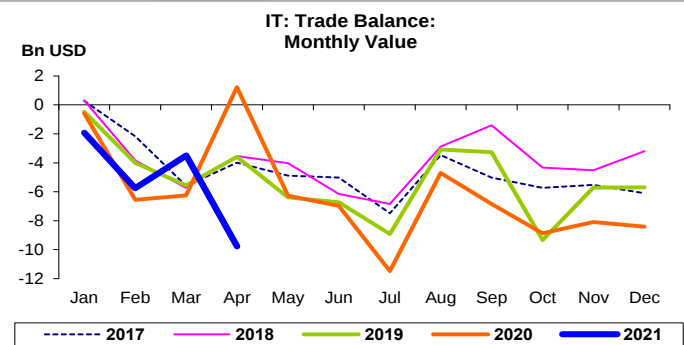
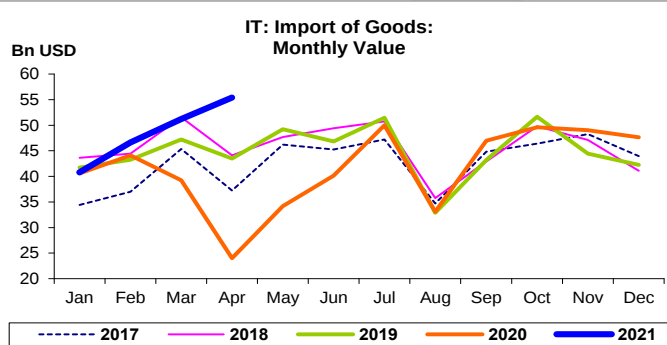
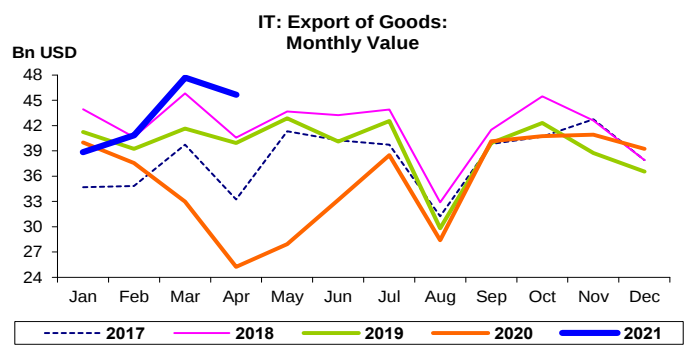
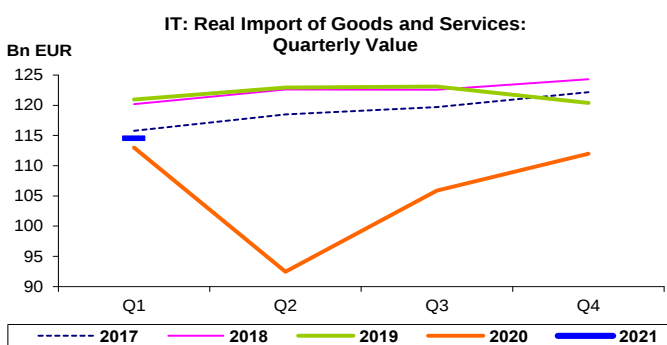
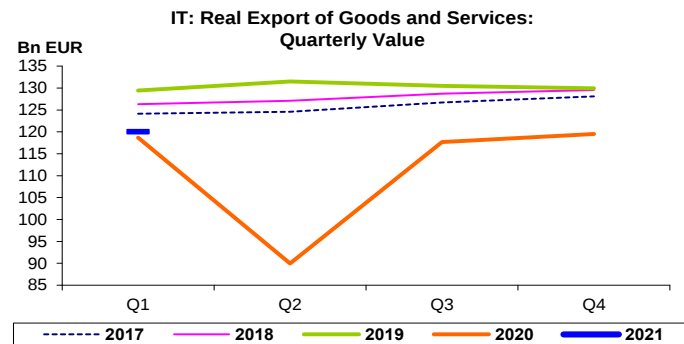
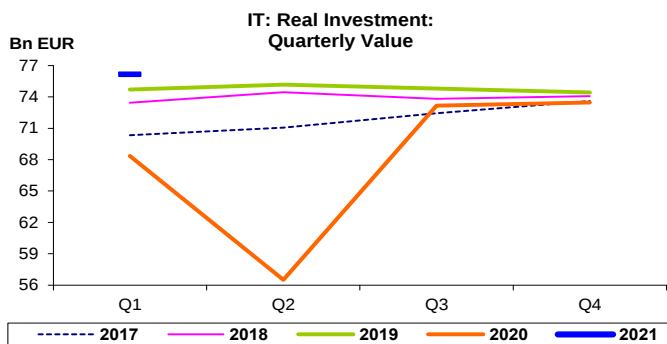
3. GDP หมายถึง GDP ตามราคาคงที่





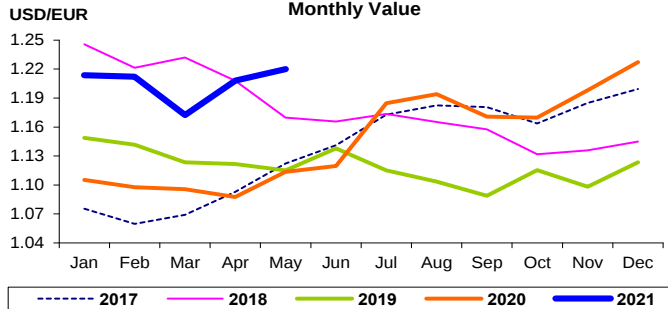




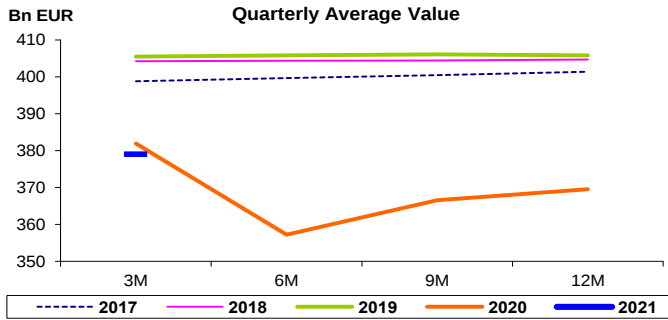




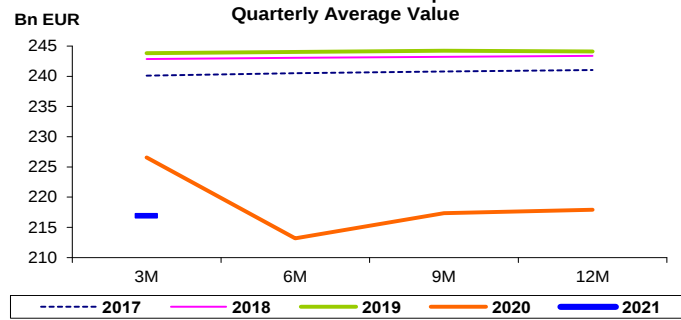
IT: Exchange Rate:
Monthly Value



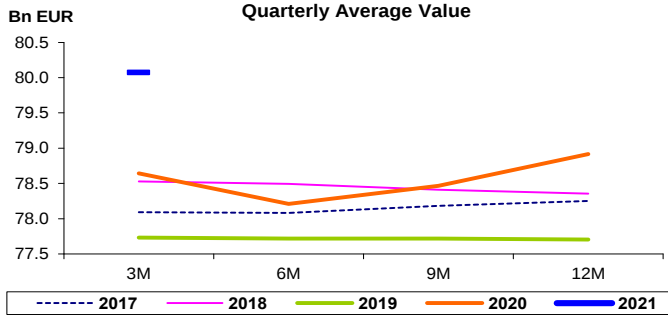
IT: Real GDP:
Quarterly Average Value



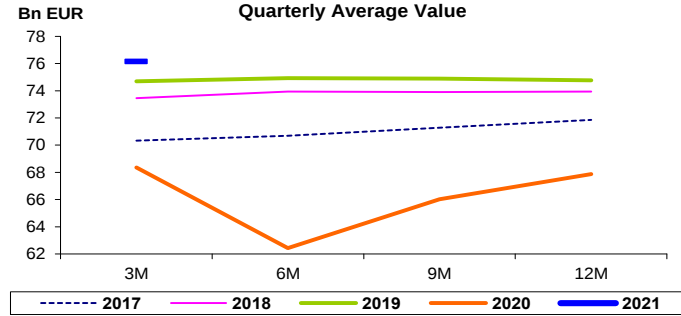
IT: Real Private Consumption:
Quarterly Average Value



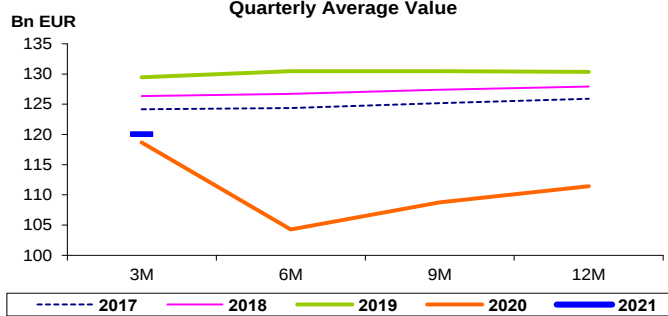
IT: Real Government Consumption:
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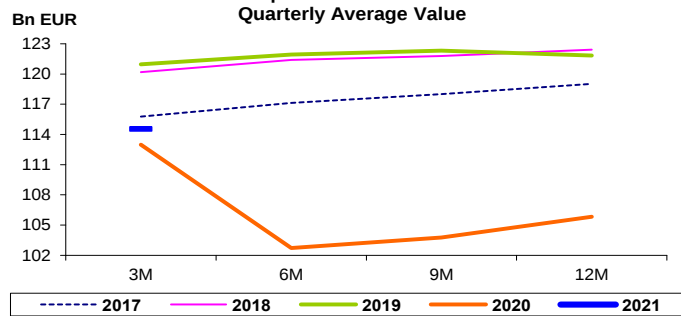
IT: Real Investment:
Quarterly Average Value



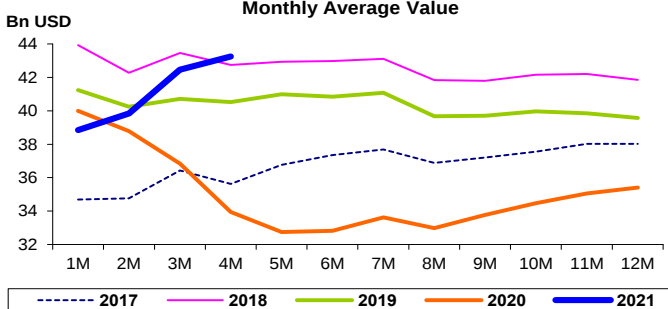
IT: Real Export of Goods and Services:
Quarterly Average Value



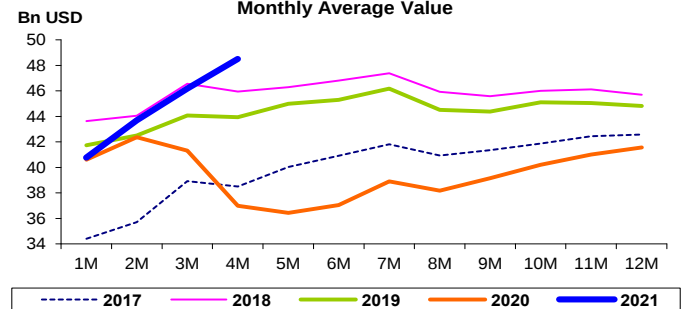
IT: Real Import of Goods and Services:
Quarterly Average Value

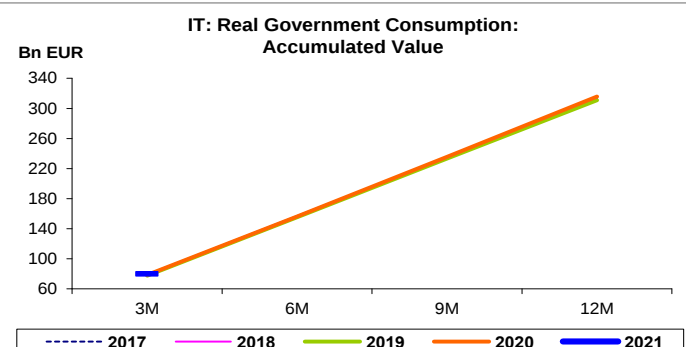
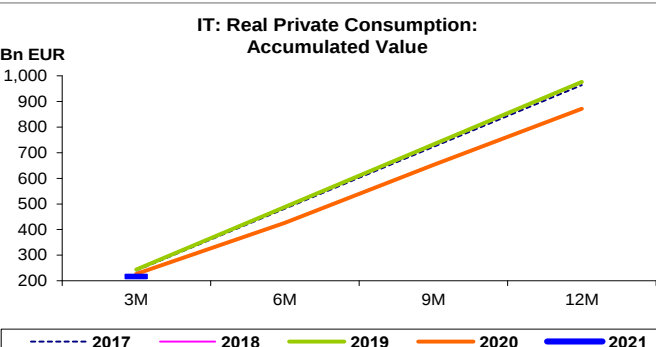
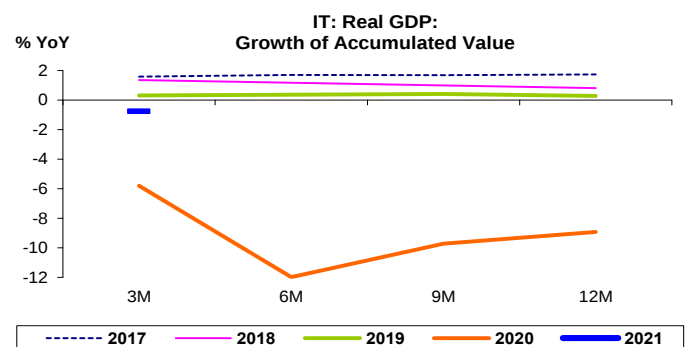
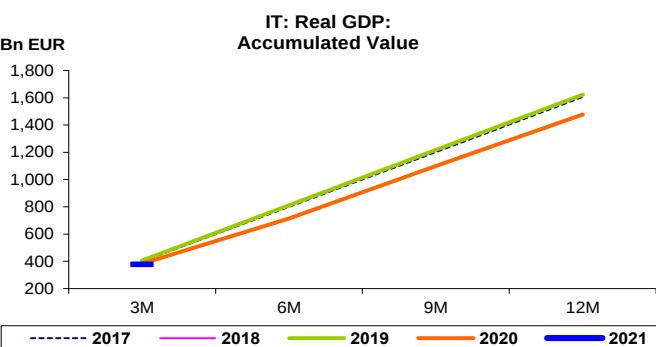
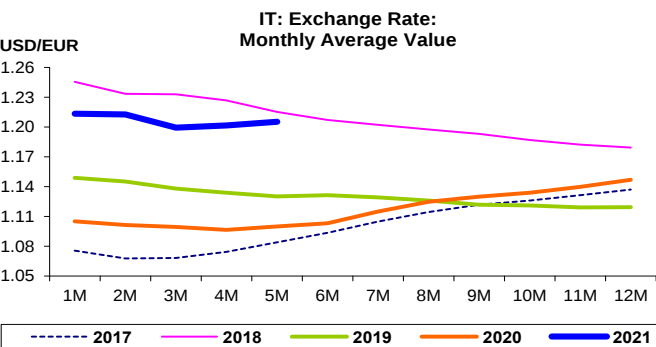
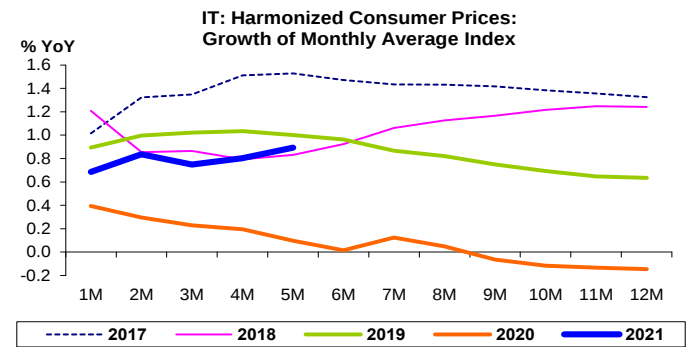
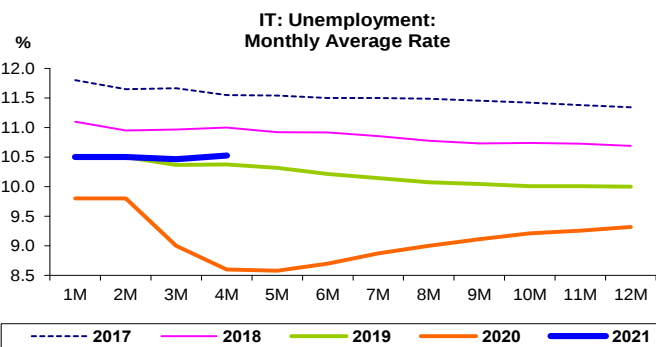
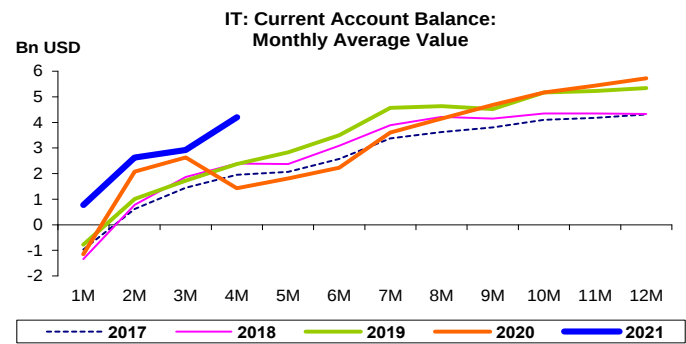
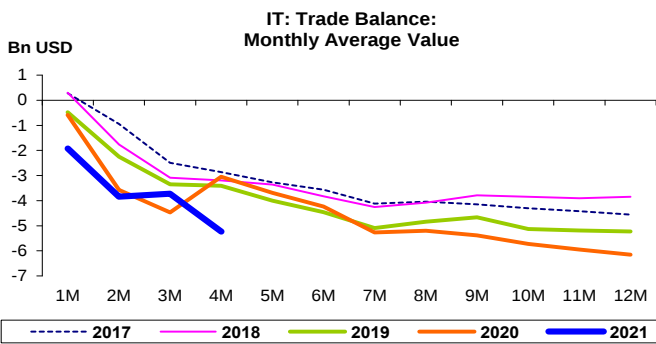


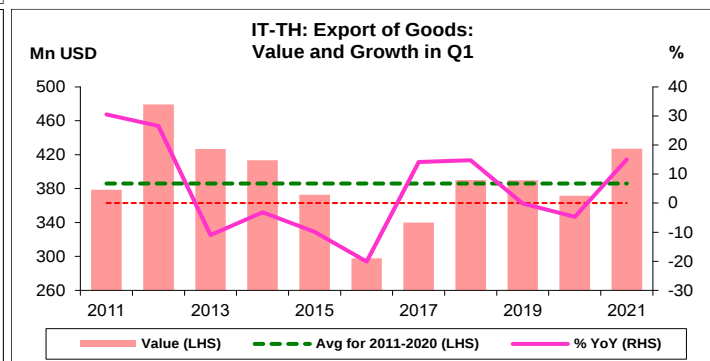
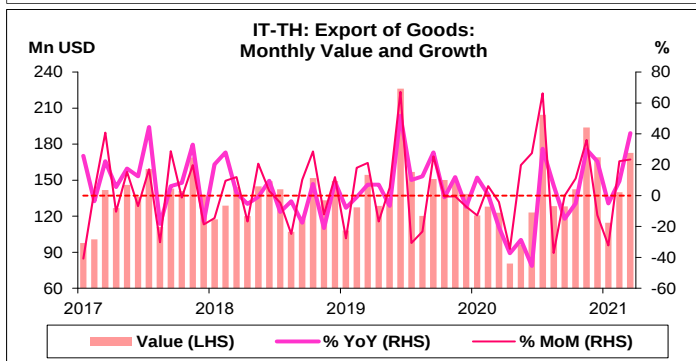
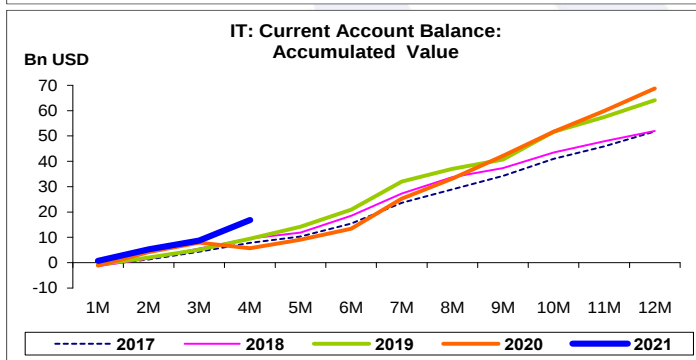
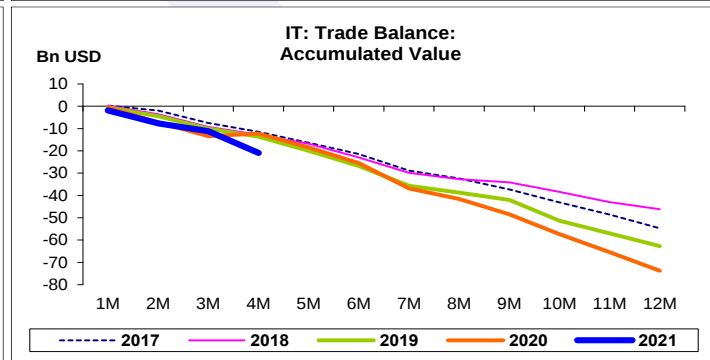
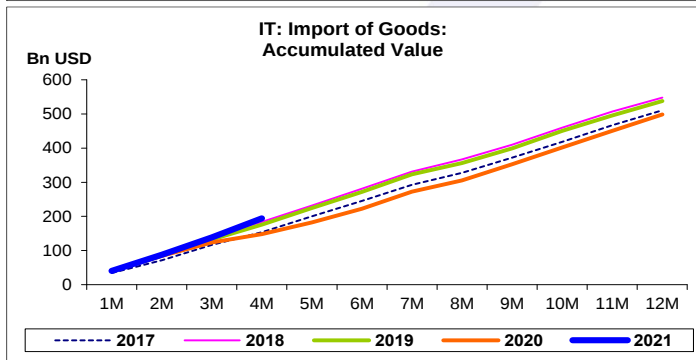
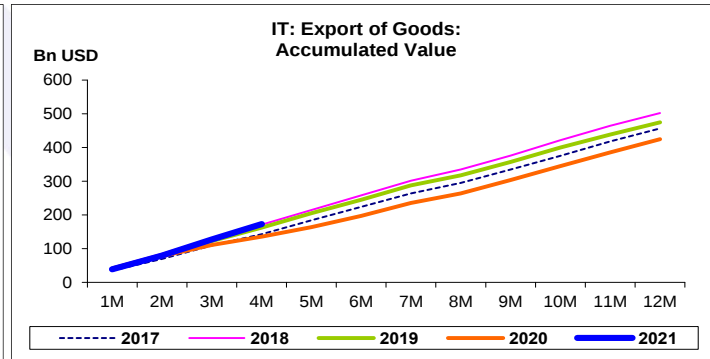
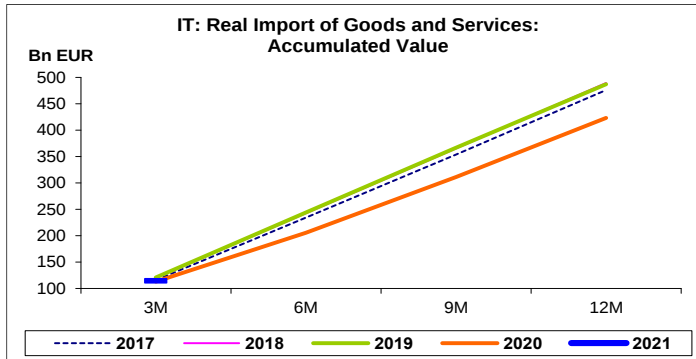
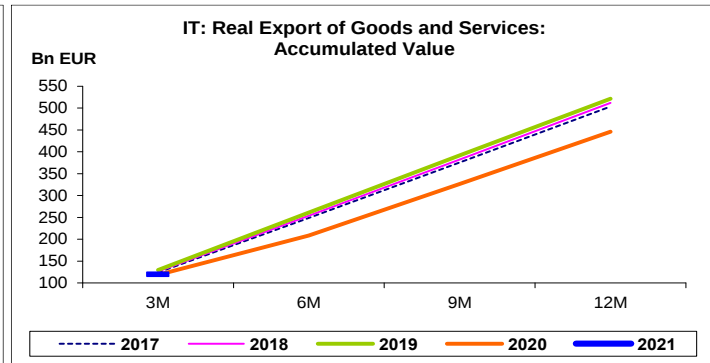
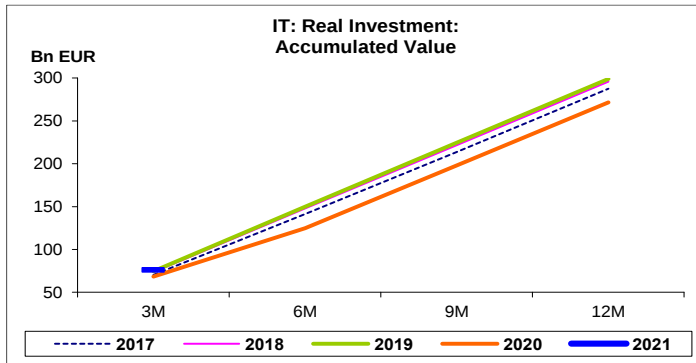
IT: Export of Goods:
Monthly Average Value

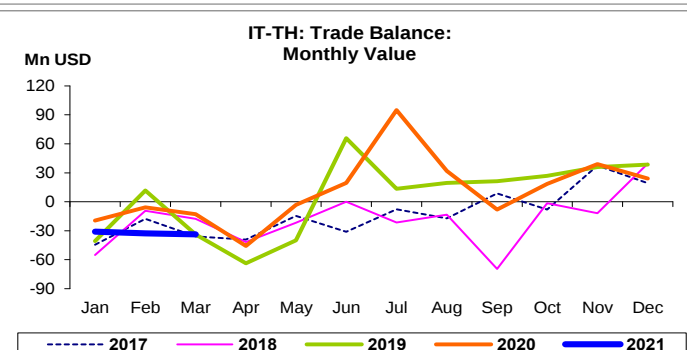
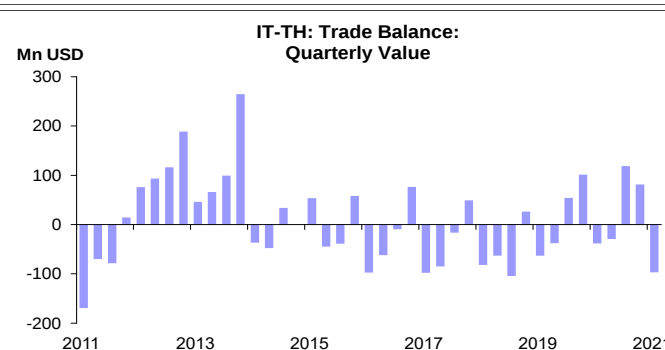
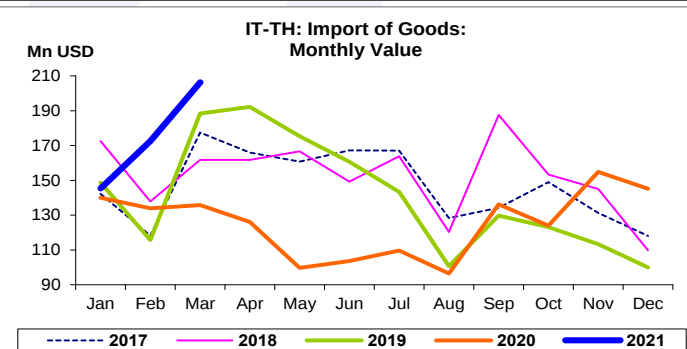
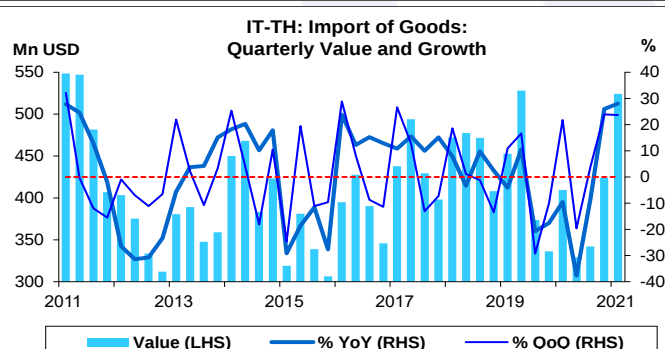
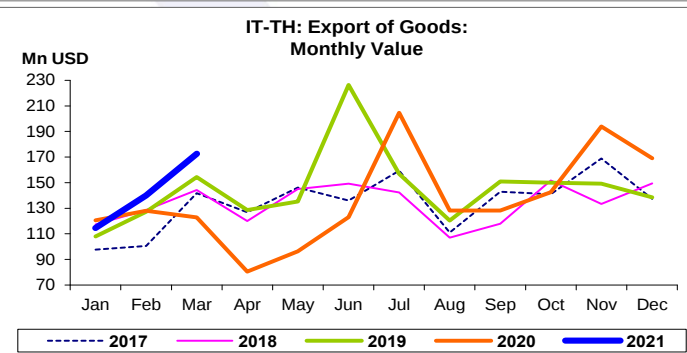
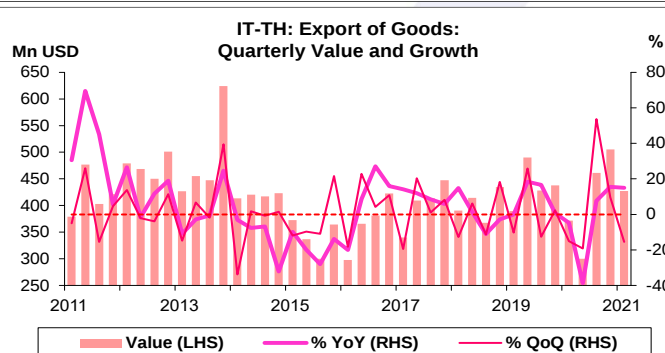
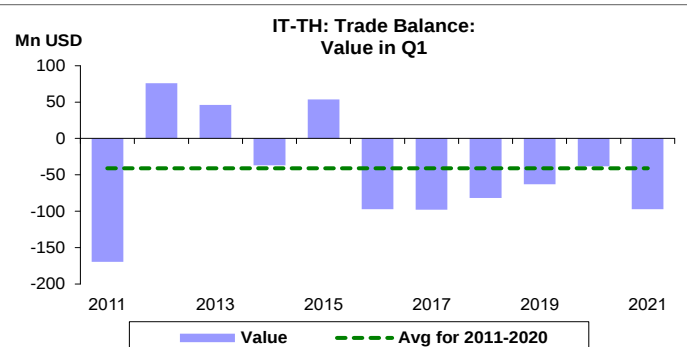
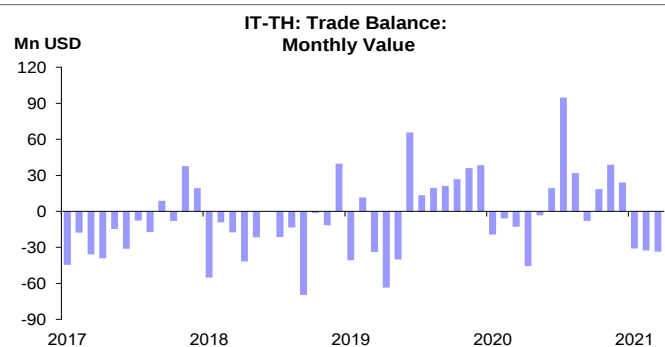
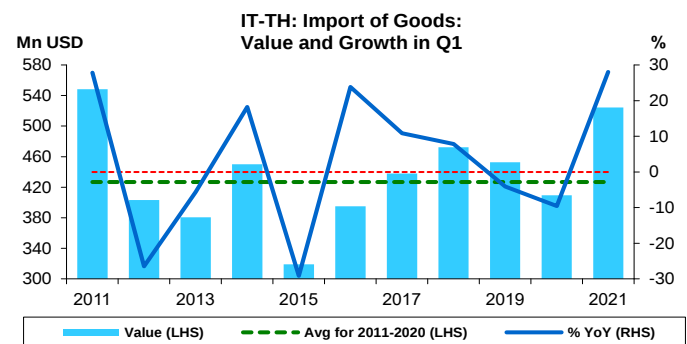
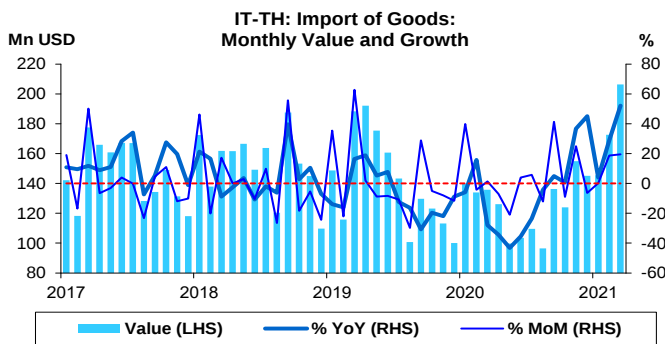


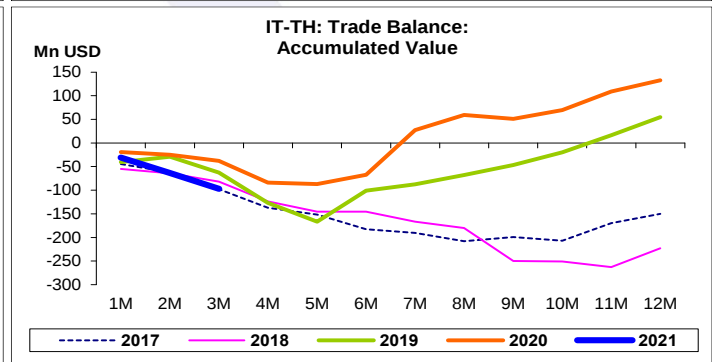
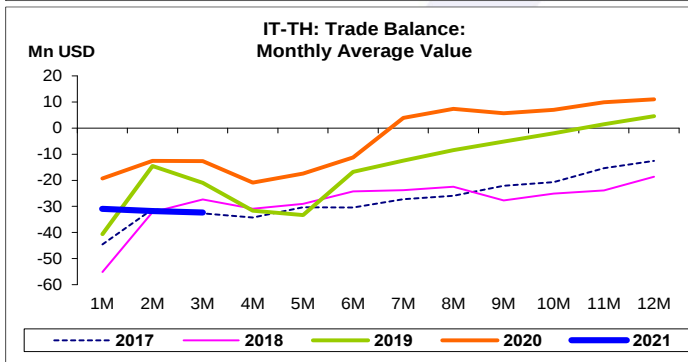
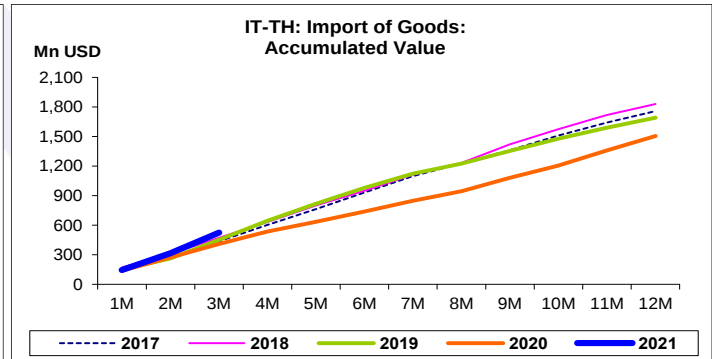
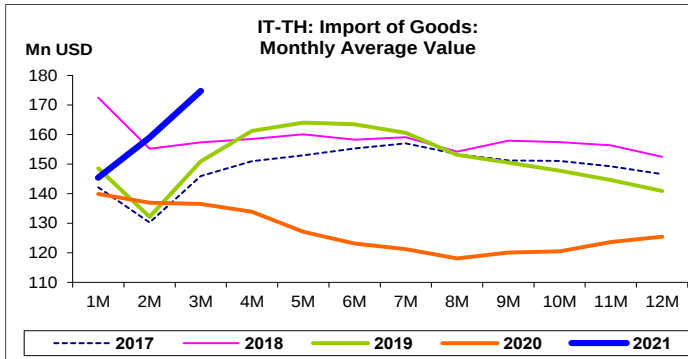
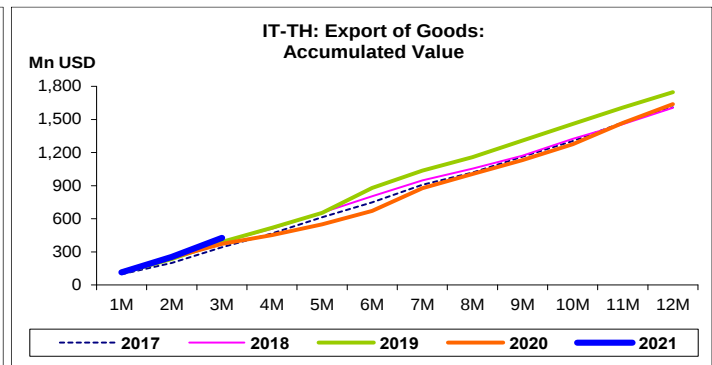
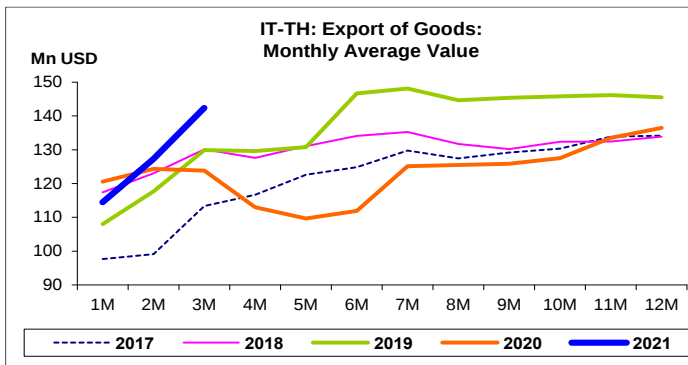
IT: Import of Goods:
Monthly Average Value











เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019			2020				2021				
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Feb	Mar	Apr	May
Real Sector															
Nominal GDP (SA, Bn USD)	2,001.0	1,885.5	2,106.3	501.4	497.9	495.6	465.1	411.0	502.7	506.8	512.8	-	-	-	-
Real GDP (SA, % YoY)	0.3	-8.9	4.2	0.4	0.5	-0.1	-5.8	-18.1	-5.2	-6.5	-0.8	-	-	-	-
- Private Consumption (SA, % YoY)	0.3	-10.7	-	0.4	0.5	0.0	-7.1	-18.2	-7.7	-9.9	-4.2	-	-	-	-
- Government Consumption (SA, % YoY)	-0.8	1.6	-	-1.0	-0.7	-0.7	1.2	0.1	1.6	3.4	1.8	-	-	-	-
- Investment (SA, % YoY)	1.1	-9.2	-	1.0	1.3	0.5	-8.5	-24.8	-2.2	-1.3	11.4	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.2	0.1	-0.4	-5.7	-12.9	15.9	-1.8	0.1	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	0.2	0.2	-0.3	-7.1	-11.8	13.0	-2.7	-1.2	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.0	0.0	-0.1	1.3	-1.1	1.5	1.6	-0.2	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	0.6	-0.5	-0.5	-8.2	-17.3	29.5	0.4	3.7	-	-	-	-
GDP Per Capita (USD)	33,227.5	31,343.6	34,996.9	33,593.8	33,352.9	33,214.0	32,593.0	31,464.7	31,570.1	31,818.6	-	-	-	-	-
Population (Mn Persons)	60.2	59.3	60.2	60.3	60.3	60.2	60.1	59.4	59.4	59.3	-	59.2	-	-	-
Labour Market															
Unemployment Rate (SA, %)	10.0	9.3	10.3	10.1	9.7	9.9	9.0	8.4	9.9	9.9	10.5	10.5	10.4	10.7	-
External Sector															
Export of Goods (Bn USD)	475.0	424.8	-	122.9	112.3	117.6	110.5	86.4	107.0	120.9	127.4	40.8	47.7	45.6	-
- % YoY	-5.4	-10.6	-	-3.6	-5.1	-6.7	-9.5	-29.7	-4.7	2.8	15.2	8.7	44.6	80.8	-
Import of Goods (Bn USD)	537.7	498.6	-	139.6	127.6	138.3	123.9	98.4	130.1	146.3	138.6	46.6	51.2	55.4	-
- % YoY	-1.9	-7.3	-	-1.2	-1.4	0.2	-6.3	-29.5	1.9	5.7	11.8	5.6	30.5	130.6	-
Trade Balance (Bn USD)	-62.7	-73.8	-	-16.7	-15.3	-20.7	-13.4	-12.0	-23.0	-25.4	-11.2	-5.8	-3.5	-9.8	-
Current Account Balance (Bn USD)	64.1	68.7	73.6	15.8	19.7	23.4	7.9	5.5	28.8	26.5	8.8	4.5	3.5	8.0	-
- % of GDP	3.2	3.6	3.5	3.2	4.0	4.7	1.7	1.3	5.7	5.2	1.7	-	-	-	-
International Reserve (Bn USD)	175.3	211.0	-	165.2	171.1	175.3	182.5	195.5	208.9	211.0	192.8	200.0	192.8	200.5	212.1
External Debt (Bn USD)	2,507.5	2,852.2	-	2,480.0	2,461.1	2,507.5	2,461.0	2,556.5	2,693.5	2,852.2	-	-	-	-	-
- % of International Reserve	1,430.3	1,351.7	-	1,501.0	1,438.8	1,430.3	1,348.6	1,307.7	1,289.1	1,351.7	-	-	-	-	-
Number of Tourists (Mn Persons)	130.9	55.6	-	38.3	49.6	23.4	12.9	4.4	32.3	6.0	-	1.5	-	-	-
- % YoY	2.2	-57.6	-	3.1	2.3	5.6	-34.6	-88.5	-34.8	-74.5	-	-74.9	-	-	-
Government Sector															
Government Revenue (% YoY)	3.0	-6.4	-	2.6	2.4	3.9	-3.6	-12.9	-6.4	-2.9	-	-	-	-	-
Government Expenditure (% YoY)	1.6	8.6	-	1.8	1.2	1.3	4.2	9.9	10.3	9.8	-	-	-	-	-
Fiscal Balance (Bn USD)	-31.7	-178.7	-	0.5	-10.5	10.1	-46.8	-53.1	-50.7	-28.1	-	-	-	-	-
- % of GDP	-1.6	-9.5	-	0.1	-2.1	2.0	-10.1	-12.9	-10.1	-5.5	-	-	-	-	-
Government Debt (Bn USD)	2,680.7	3,083.7	-	2,749.4	2,691.6	2,680.7	2,675.7	2,801.9	3,058.7	3,083.7	-	-	-	-	-
- % of GDP	134.6	155.8	157.1	137.4	136.7	134.6	137.8	149.5	154.5	155.8	-	-	-	-	-
Inflation (% YoY)															
HICP	0.6	-0.1	0.8	0.9	0.3	0.3	0.2	-0.2	-0.2	-0.4	0.7	1.0	0.6	1.0	1.3
Core HICP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	0.2	-3.3	-	1.5	-1.2	-2.5	-2.9	-5.0	-3.2	-2.2	1.0	0.7	2.7	6.5	-
Financial Sector (Period End)															
Total Loans (% YoY)	-0.9	4.4	-	-1.0	0.2	-0.9	1.3	3.2	-2.2	4.4	4.7	4.0	4.7	5.4	-
Total Deposits (% YoY)	4.8	6.9	-	2.4	2.6	4.8	4.7	4.7	6.0	6.9	5.8	7.6	5.8	6.5	-
L/D Ratio (%)	134.2	131.0	-	140.4	141.2	134.2	135.7	138.4	130.3	131.0	134.3	129.3	134.3	133.3	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
FTSE	21,451.7	20,310.1	-	19,460.8	20,136.5	21,451.7	15,663.0	17,761.7	17,598.5	20,310.1	22,493.3	19,907.0	22,493.3	22,245.7	23,176.8
Trade Value (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Market Capitalization (Bn USD)	724.0	744.2	-	671.5	662.9	724.0	511.7	596.2	618.4	744.2	804.7	770.6	804.7	821.5	-
Bond Market (Period End, % pa)															
3-Year Government Bond Yield	0.25	-0.28	-	0.99	-0.01	0.25	0.70	0.39	0.03	-0.28	-0.23	-0.25	-0.23	-0.18	-0.11
10-Year Government Bond Yield	1.37	0.58	-	2.28	0.90	1.37	1.55	1.46	0.98	0.58	0.70	0.59	0.70	0.80	0.98
Interest Rate (Period End, % pa)															
Policy Rate (Main Refinancing Operations)	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deposit Facility Rate	-0.40	-0.54	-	-0.40	-0.50	-0.40	-0.42	-0.38	-0.49	-0.54	-0.54	-0.54	-0.54	-0.54	-0.54
Marginal Lending Rate	-0.50	-0.50	-	0.25	0.25	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50
Exchange Rate (Period Average)															
USD/EUR	1.1195	1.1470	-	1.1250	1.1025	1.1123	1.0995	1.1070	1.1832	1.1983	1.1994	1.2121	1.1725	1.2082	1.2201
JPY/EUR	121.96	121.88	-	122.93	118.64	121.03	119.54	118.61	124.85	124.55	128.60	128.83	129.91	131.62	133.79

Source: CBIC, ECB, IMF and Eurostat

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits include MFIs.

3. % of GDP is calculated from Nominal GDP.