

เศรษฐกิจไต้หวัน Q1/2565

- GDP ไต้หวัน Q1/65 ขยายตัว 3.1% YoY และ 1.1% QoQ (SA) แต่หดตัว 6.5% QoQ
- Q1/65 การส่งออกสินค้า มูลค่า 120.9 Bn USD ขยายตัวถึง 23.5% YoY แต่หดตัว 1.2% QoQ การนำเข้าสินค้า มูลค่า 105.2 Bn USD ขยายตัวถึง 25.5% YoY และ 0.5% QoQ ส่งผลให้ดุลการค้า เกินดุล 15.8 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน แต่เกินดุลลดลงจากไตรมาสก่อน หากพิจารณา 4M/65 การส่งออกสินค้า มูลค่า 162.4 Bn USD ขยายตัวถึง 22.3% YoY การนำเข้าสินค้า มูลค่า 141.7 Bn USD ขยายตัวถึง 25.8% YoY ส่งผลให้ดุลการค้า เกินดุล 20.7 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q1/65 ขยายตัว 2.8% YoY และ 0.6% QoQ หากพิจารณา 4M/65 ขยายตัว 3.0% YoY

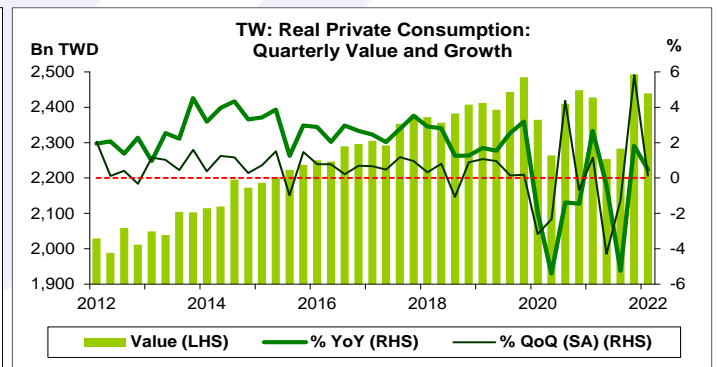
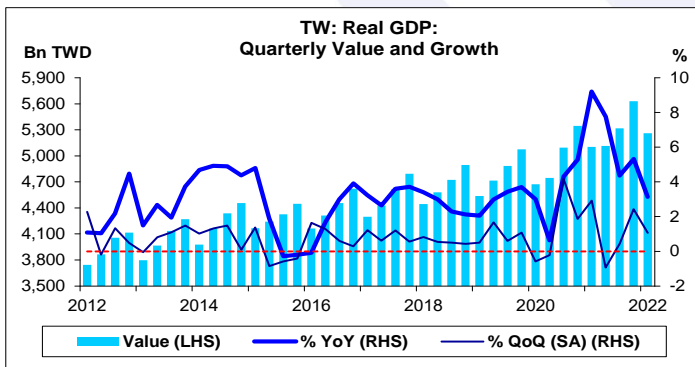
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (TWD)	-	5	5	5	5	-	Mar-22
Private Consumption (TWD)	-	5	4	5	5	-	Mar-22
Government Consumption (TWD)	-	3	5	5	5	-	Mar-22
Investment (TWD)	-	5	5	5	5	-	Mar-22
Export of Goods Value (USD)	5	5	5	5	5	5	Apr-22
Import of Goods Value (USD)	5	5	5	5	5	5	Apr-22
Trade Balance (USD)	4	4	5	5	5	4	Apr-22
Current Account Balance (USD)	-	5	5	5	5	-	Mar-22
International Reserve (USD)	5	5	5	5	5	5	Apr-22
Unemployment Rate	2	2	3	2	2	1	Apr-22
CPI	5	5	5	5	5	5	Apr-22
TWD/USD	3	1	1	2	1	2	May-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

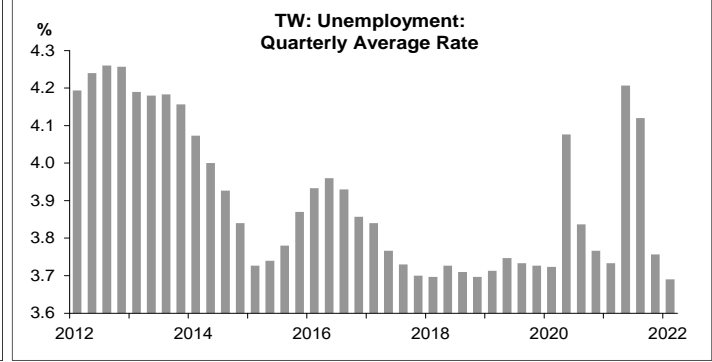
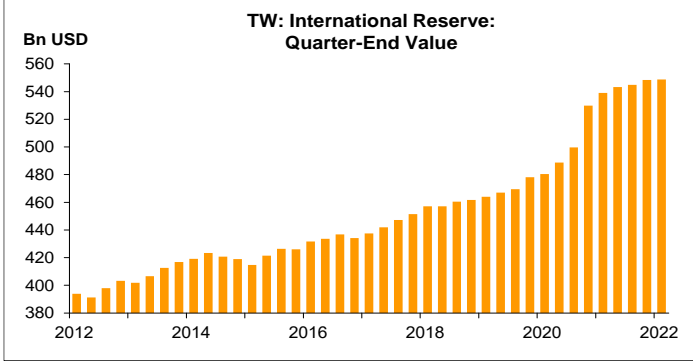
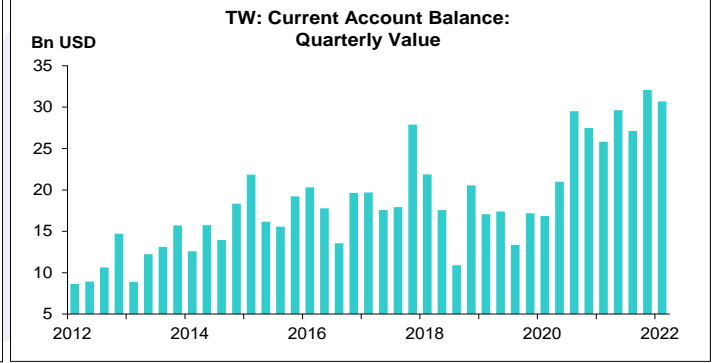
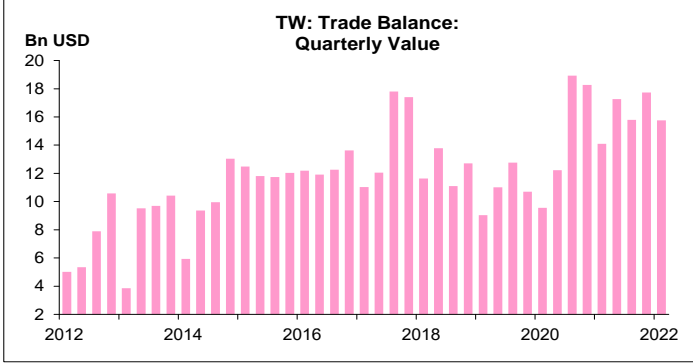
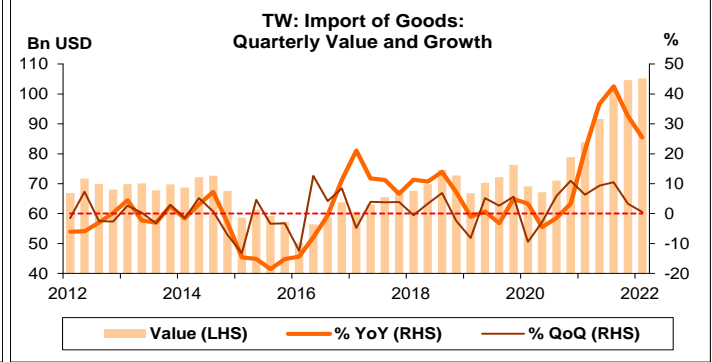
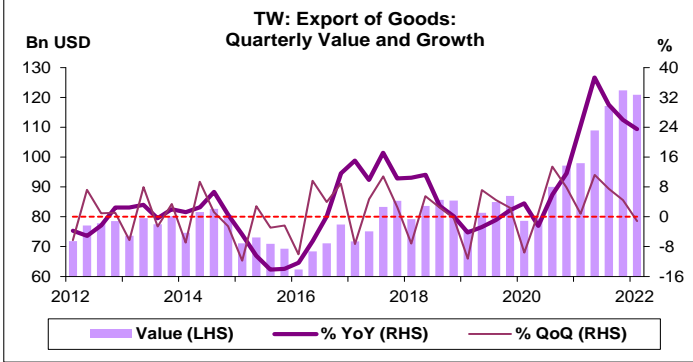
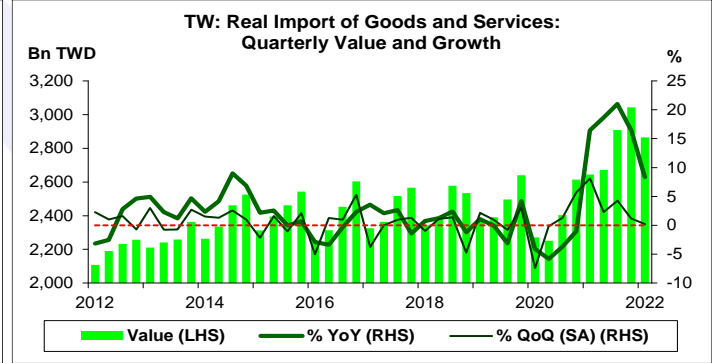
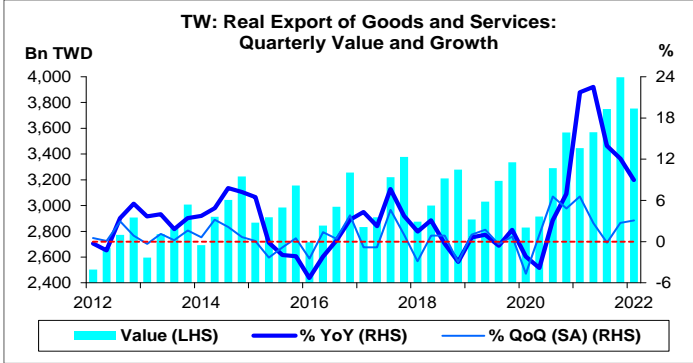
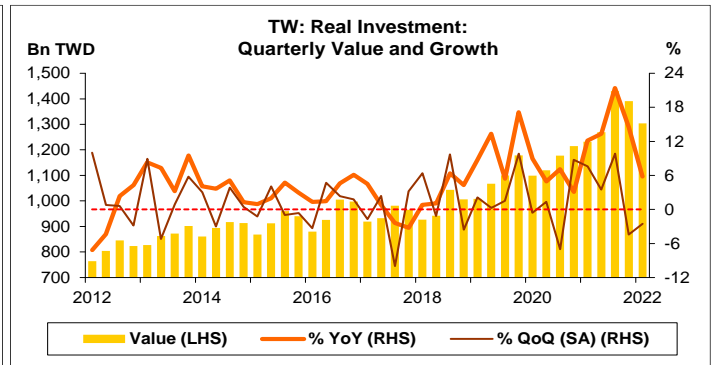
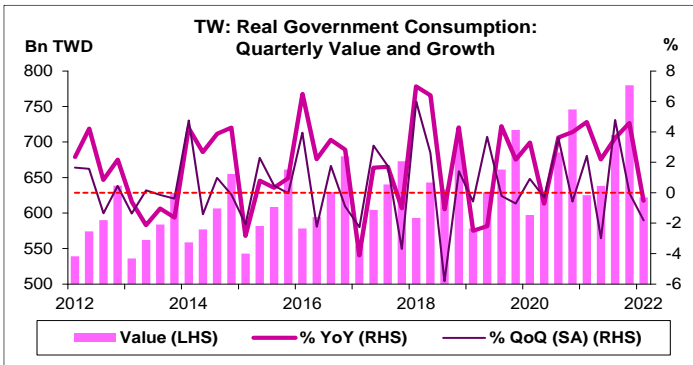
อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)

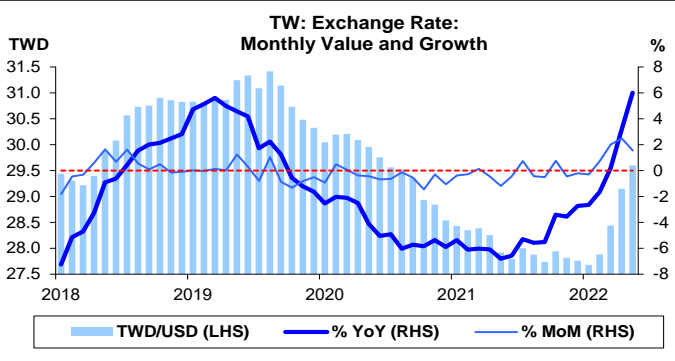
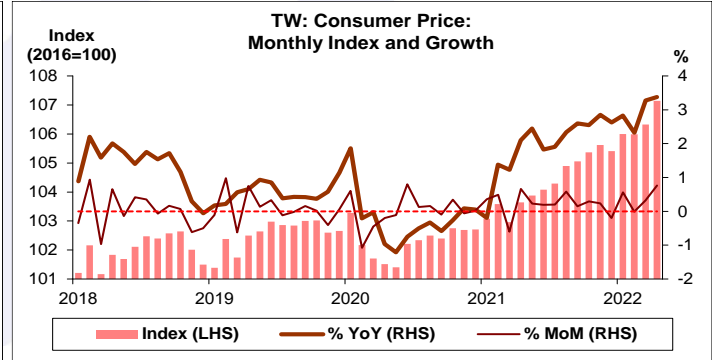
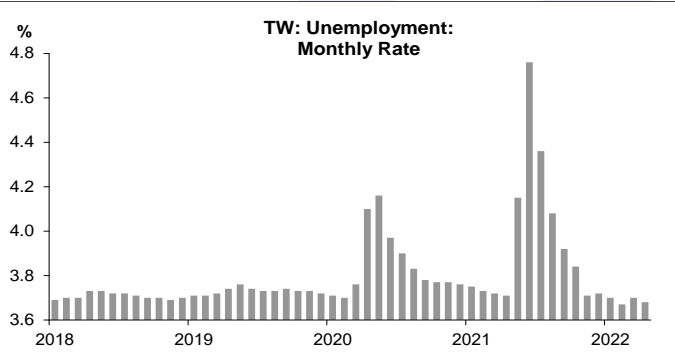
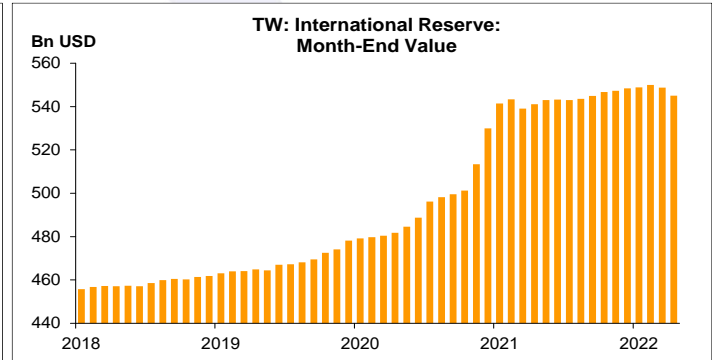
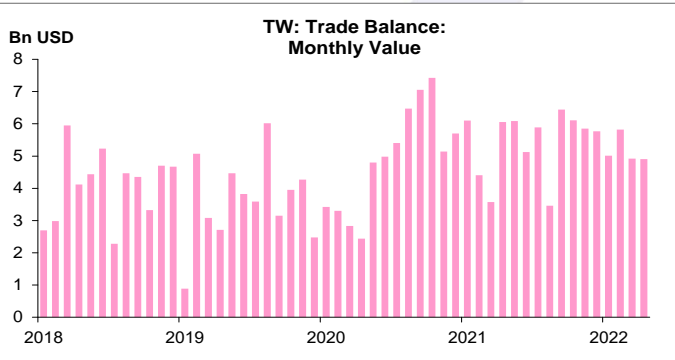
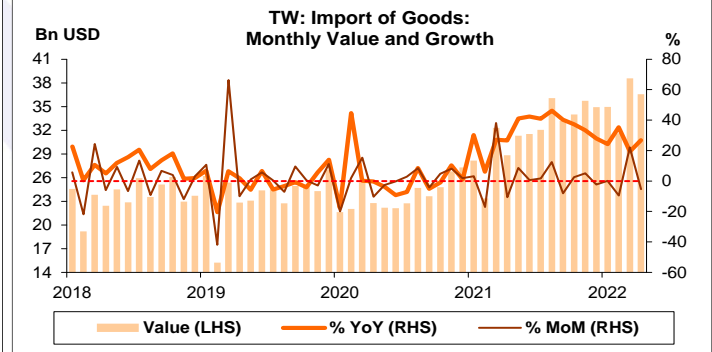
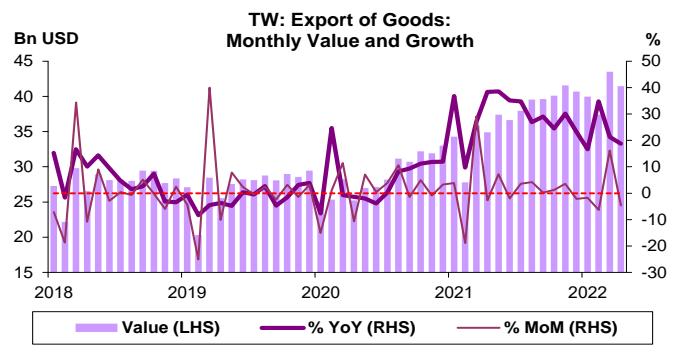
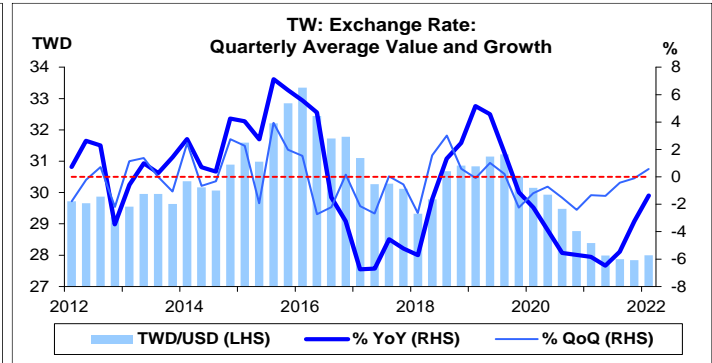
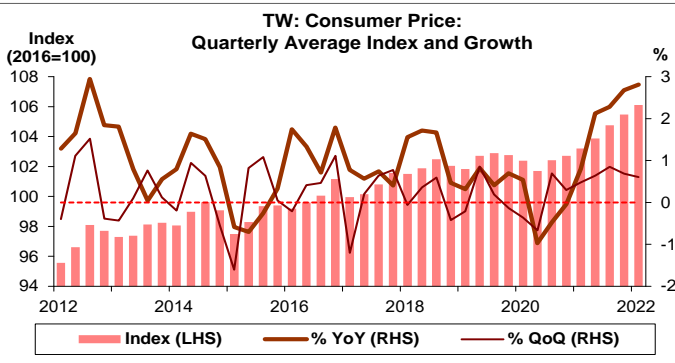
%	Average YoY Growth	CAGR
GDP (TWD)	3.2	3.2
Private Consumption (TWD)	1.8	1.8
Government Consumption (TWD)	1.9	1.9
Investment (TWD)	5.1	5.0
Export of Goods Value (USD)	4.1	3.6
Import of Goods Value (USD)	3.6	2.9
CPI	0.9	0.9
TWD/USD	-0.4	-0.5

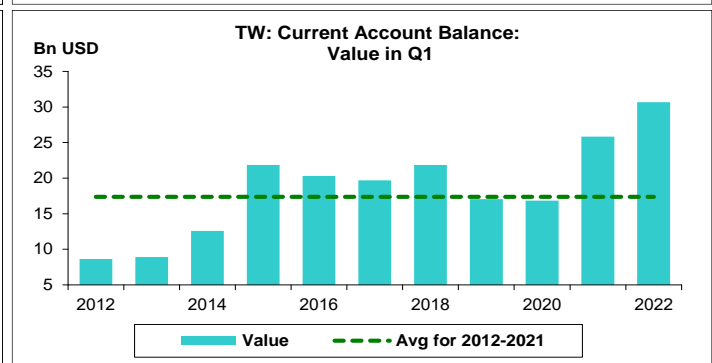
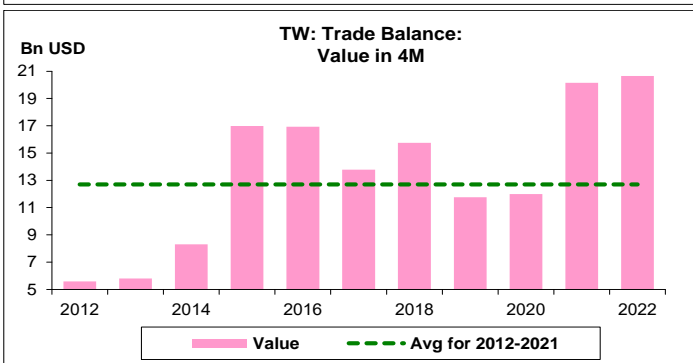
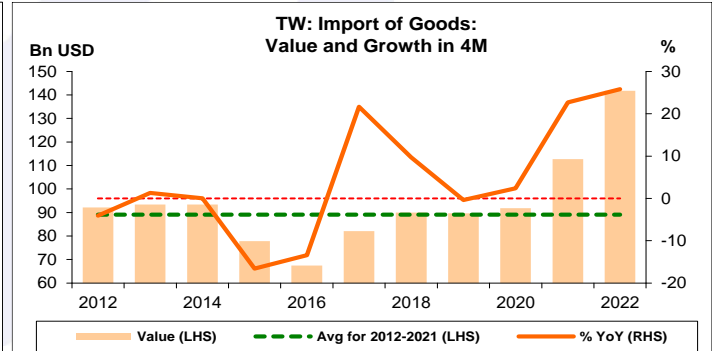
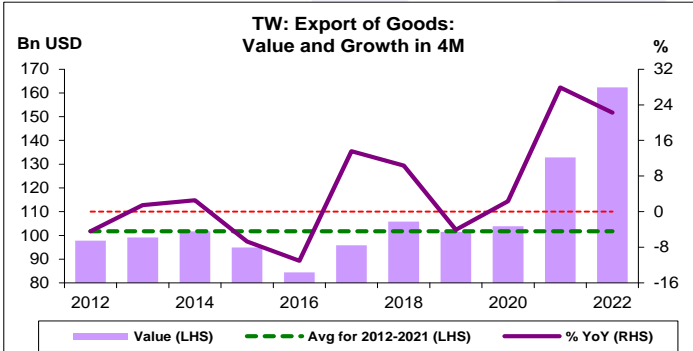
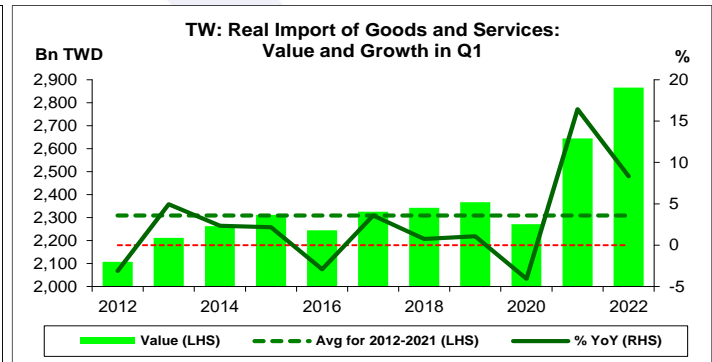
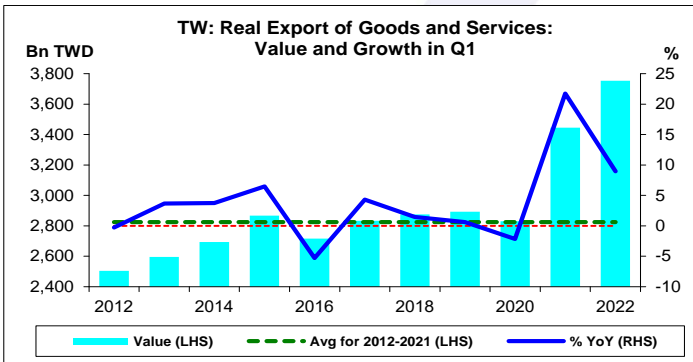
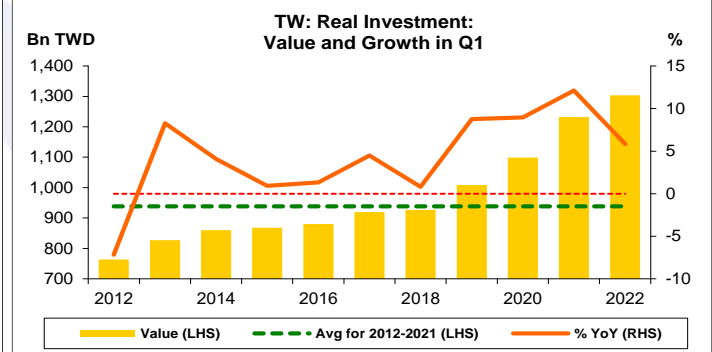
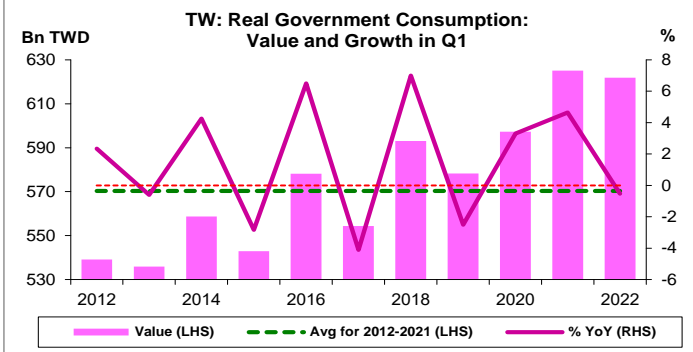
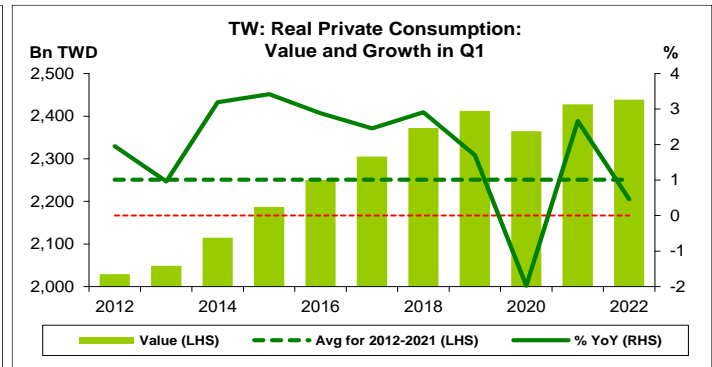
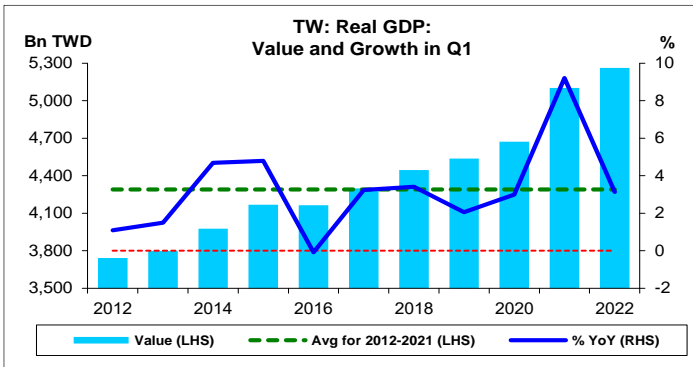


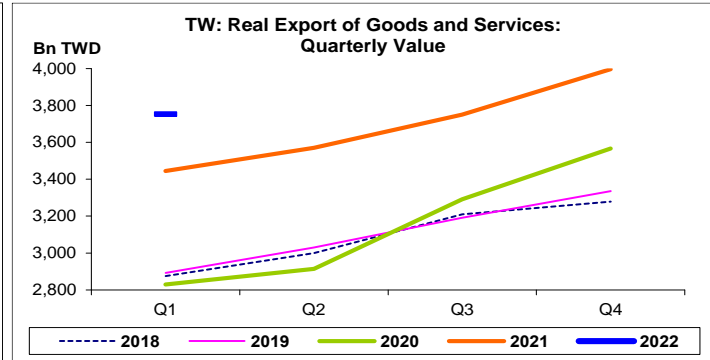
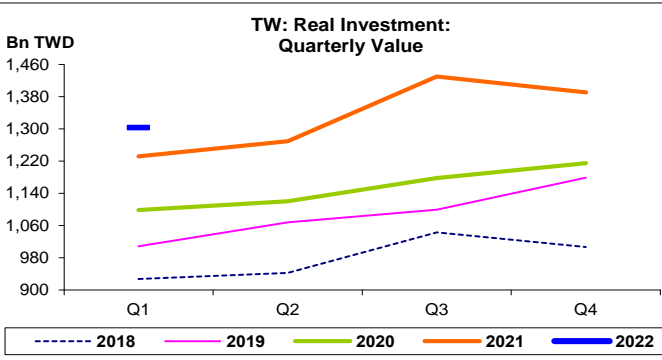
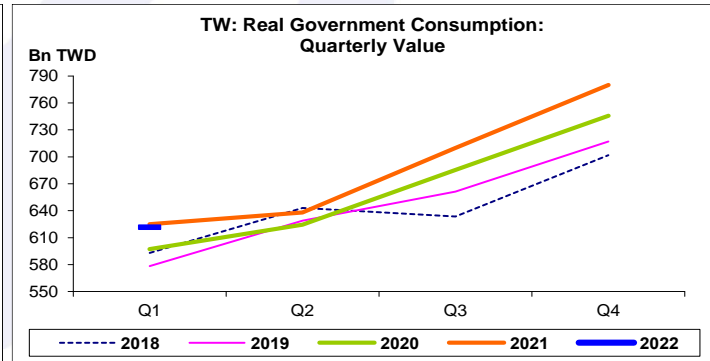
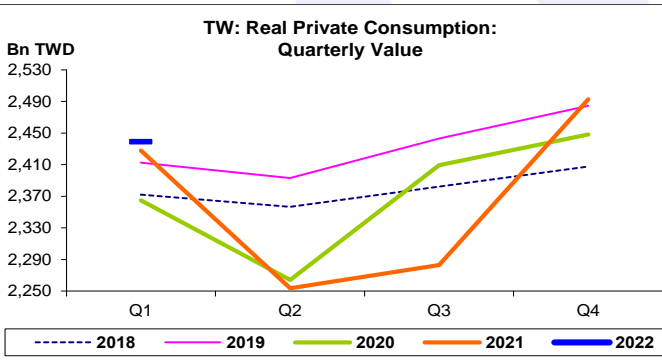
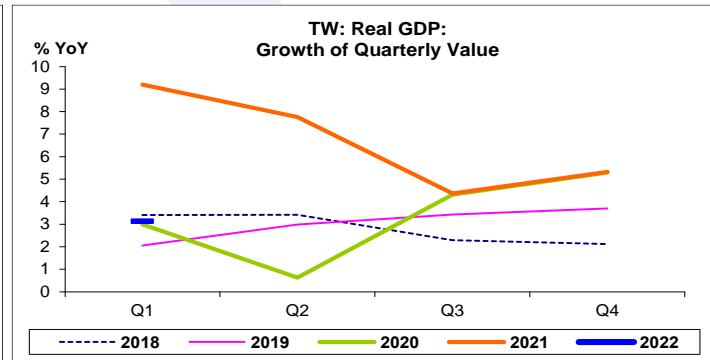
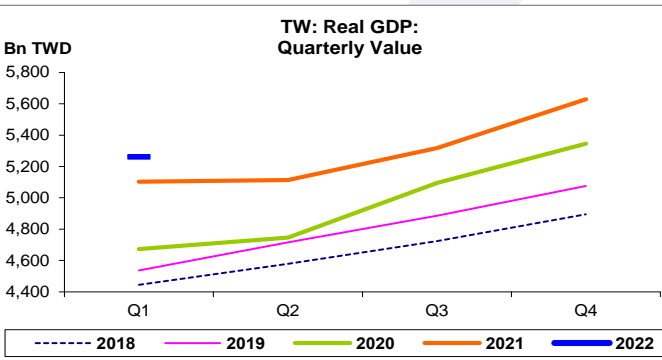
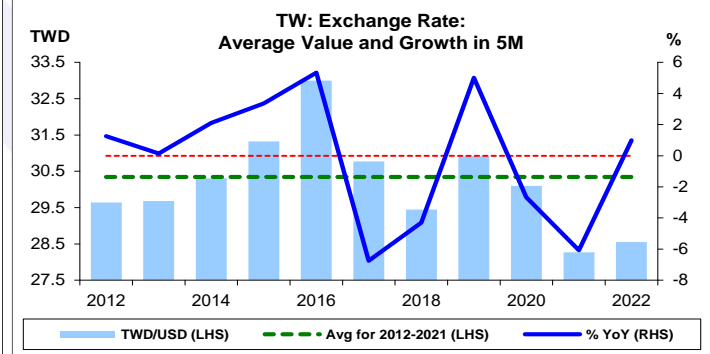
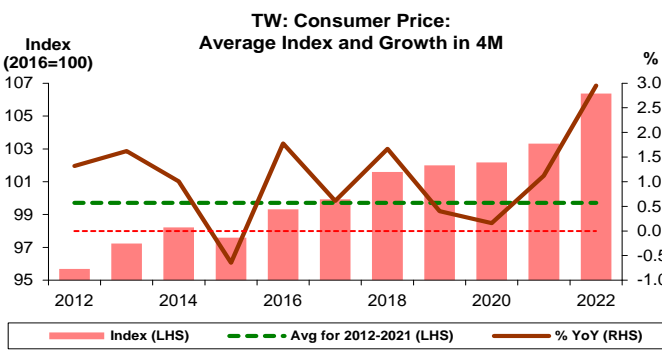
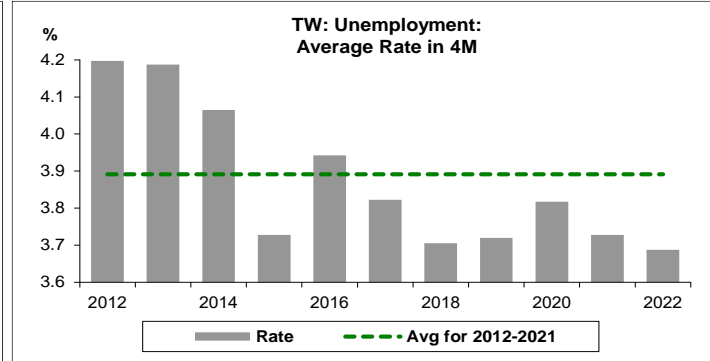
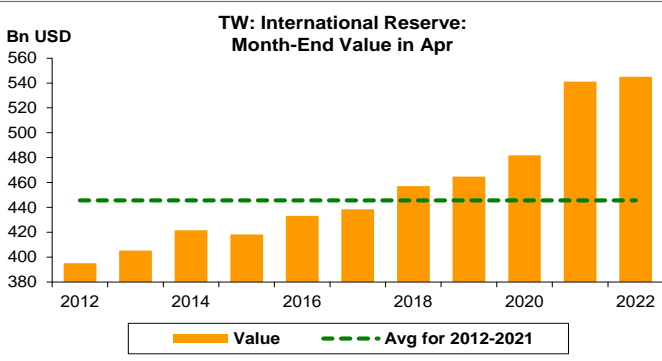
ที่มา: CEIC และ IMF

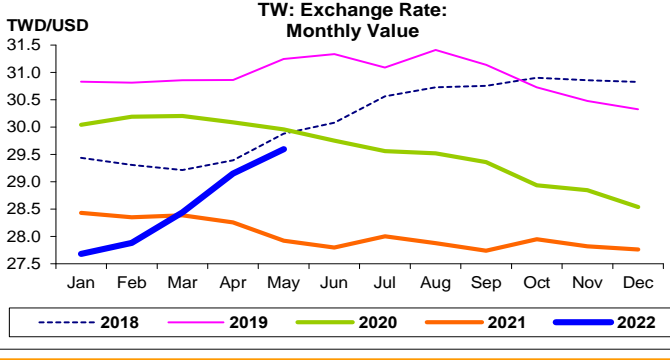
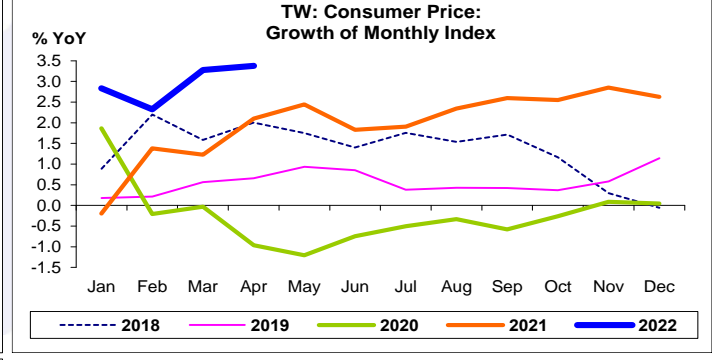
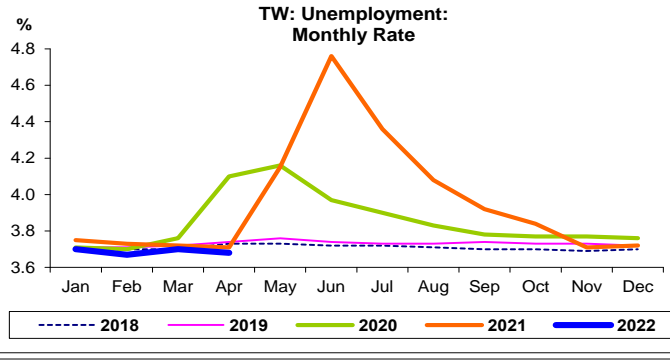
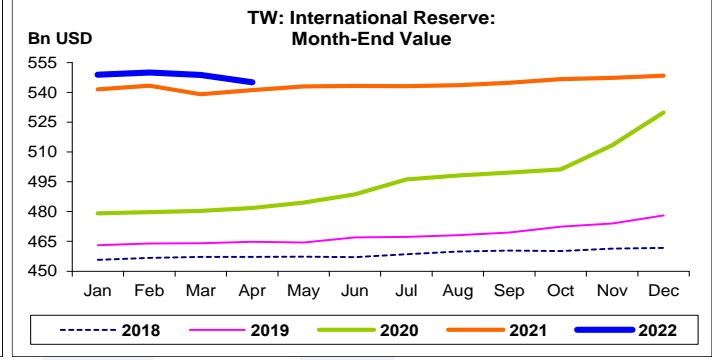
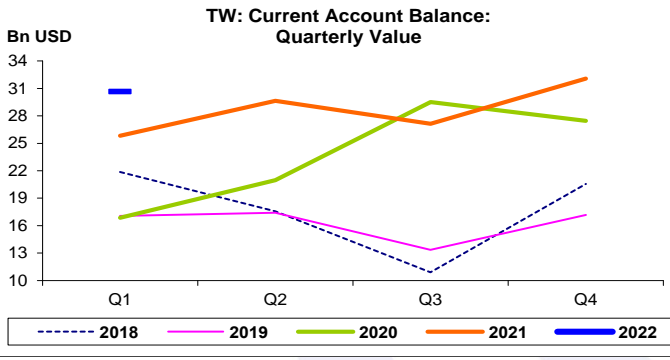
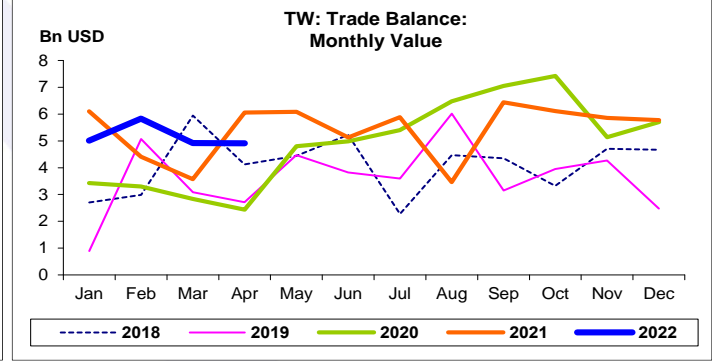
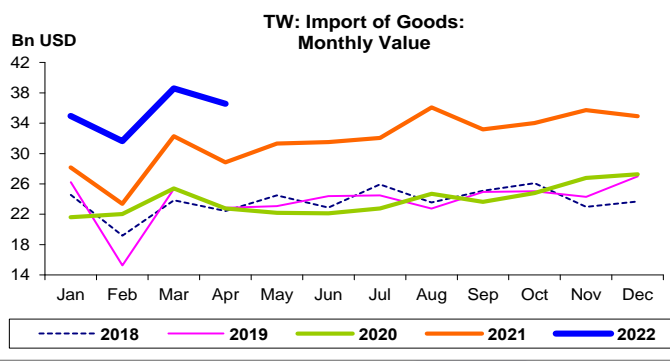
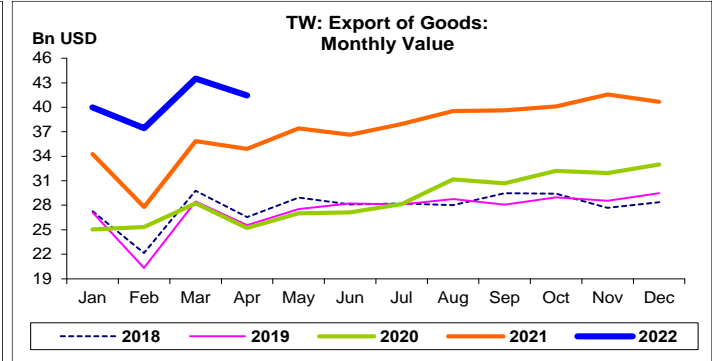
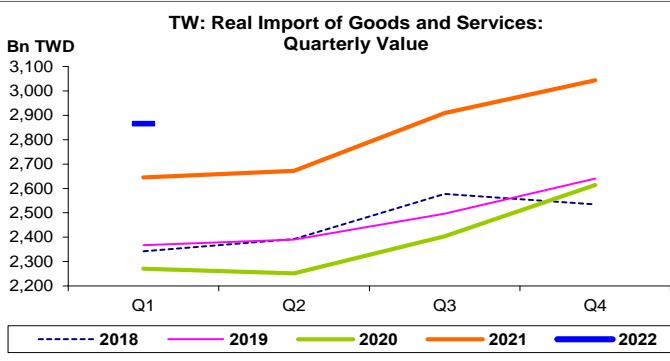
หมายเหตุ: 1. อัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว
2. CAGR คือ Compound Annual Growth Rate
3. GDP หมายถึง GDP ตามราคาคงที่

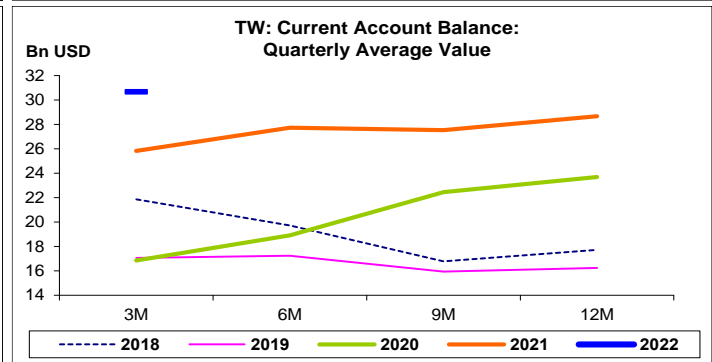
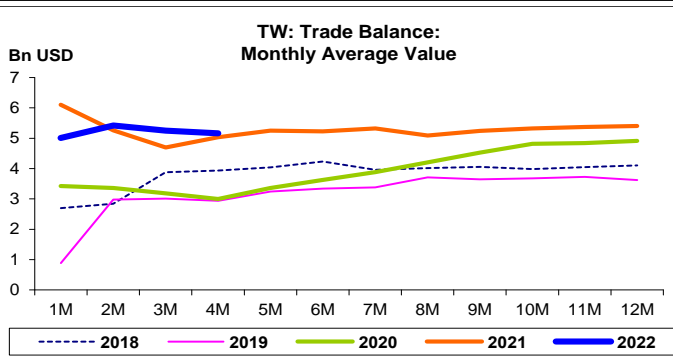
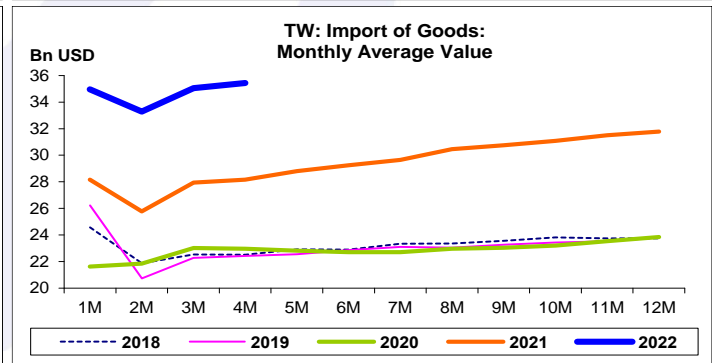
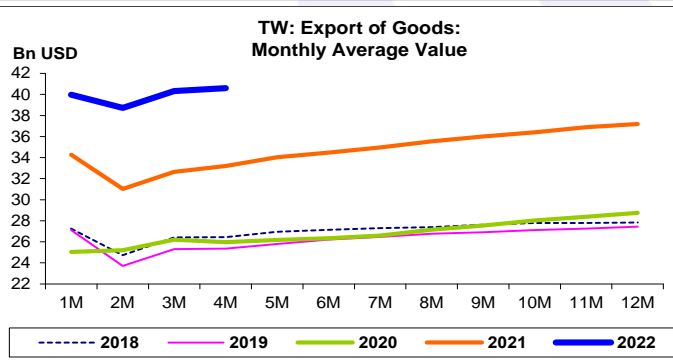
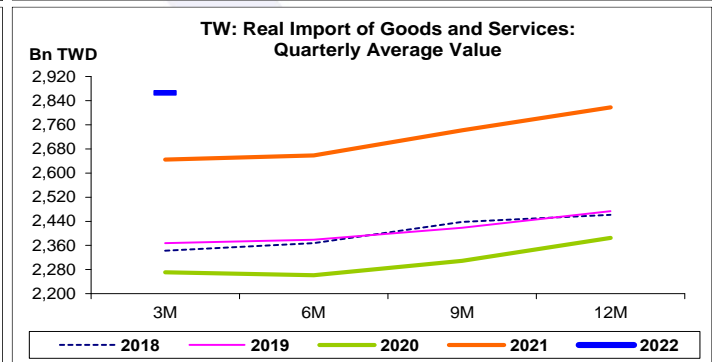
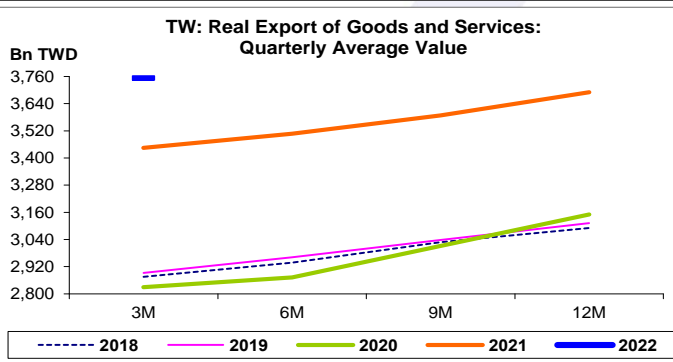
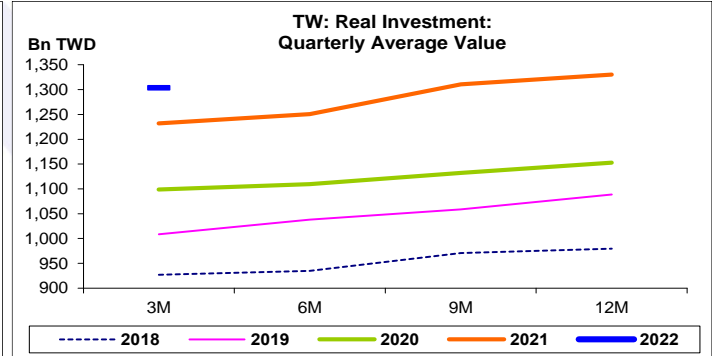
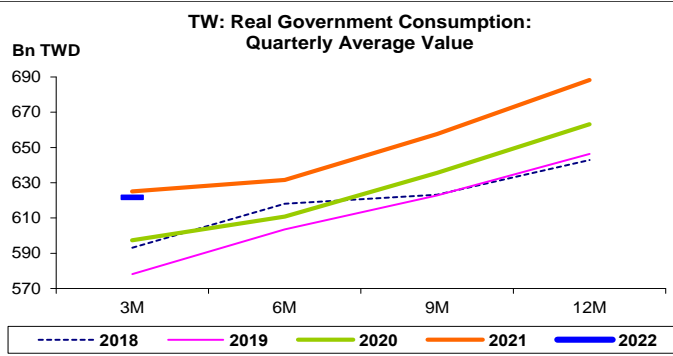
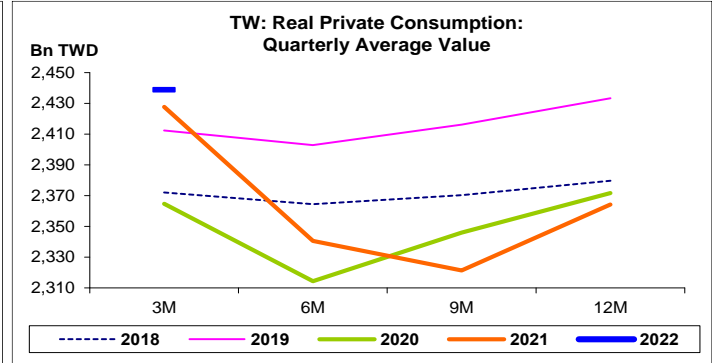
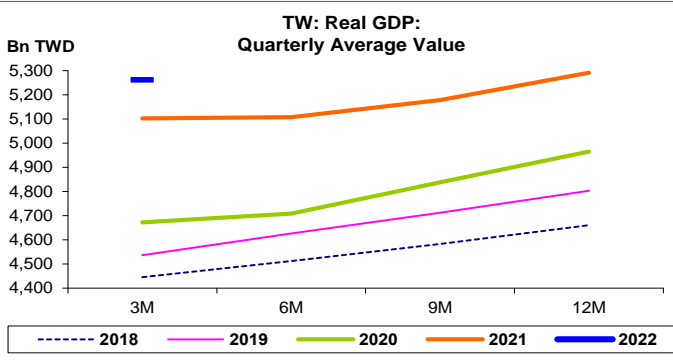


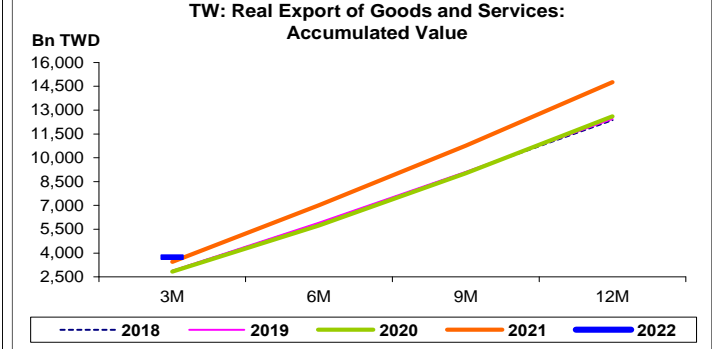
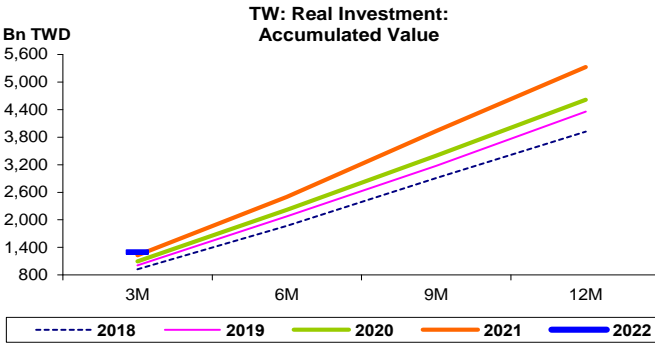
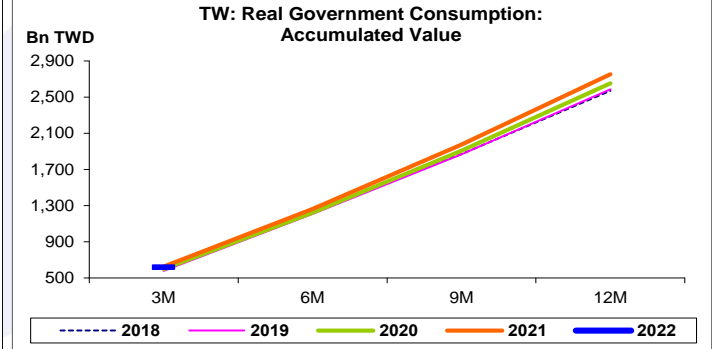
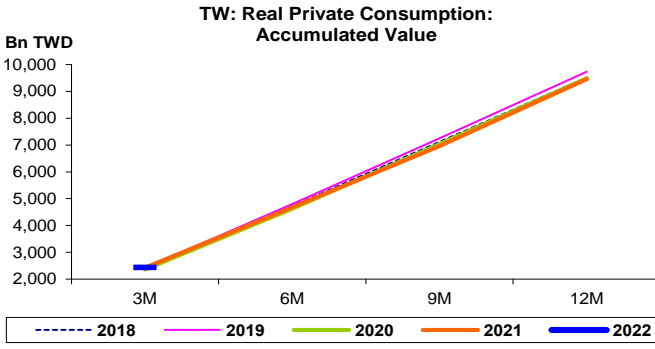
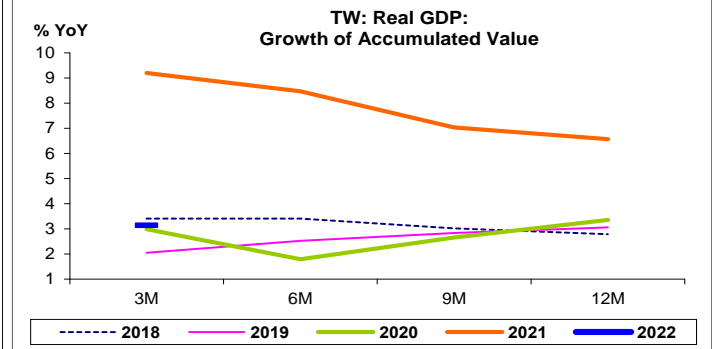
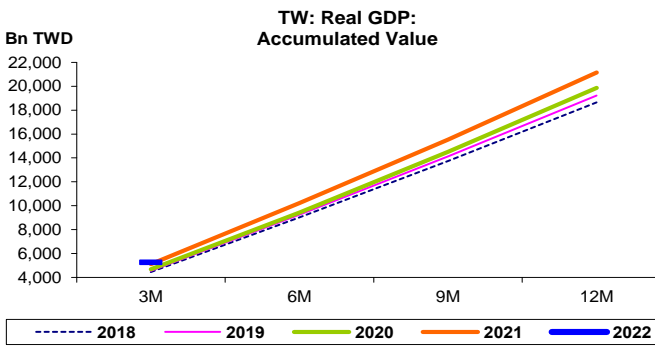
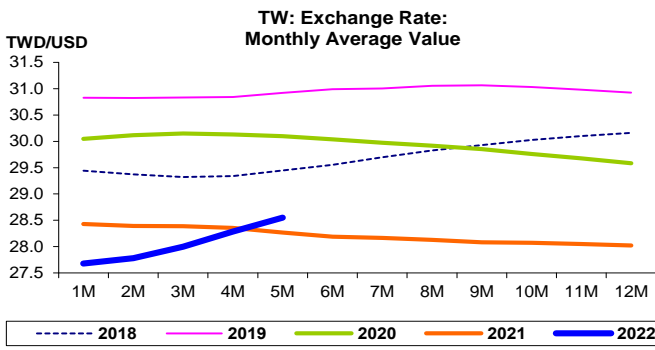
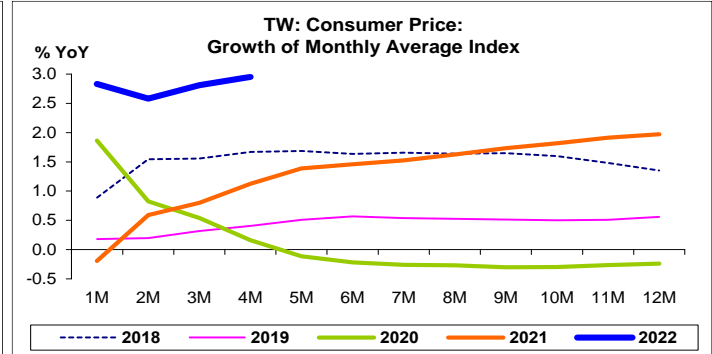
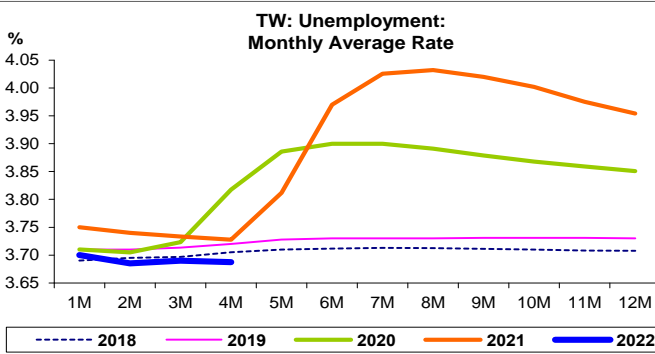


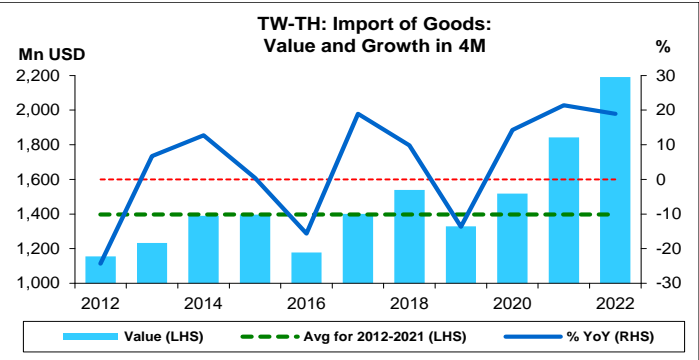
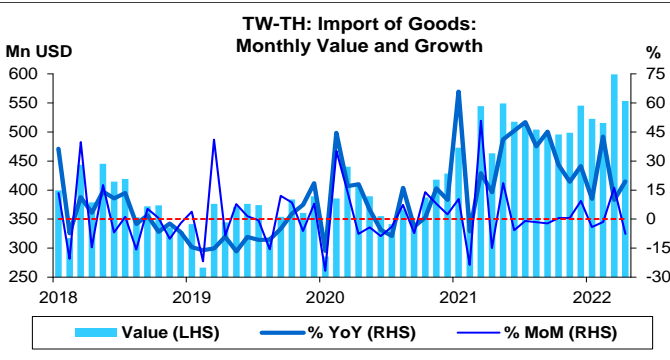
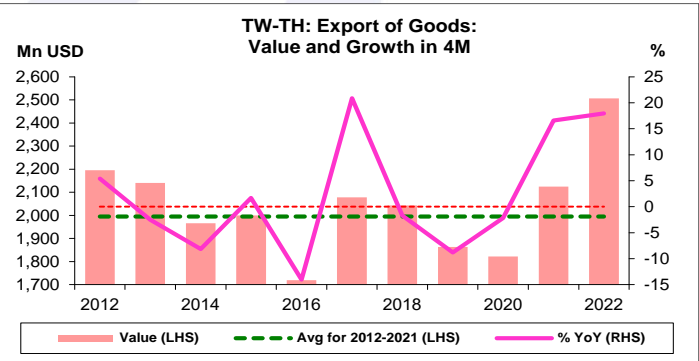
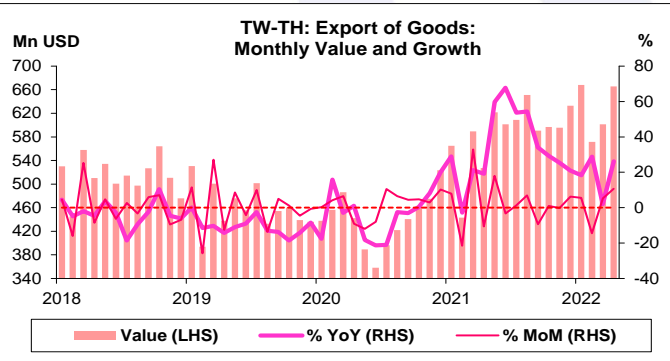
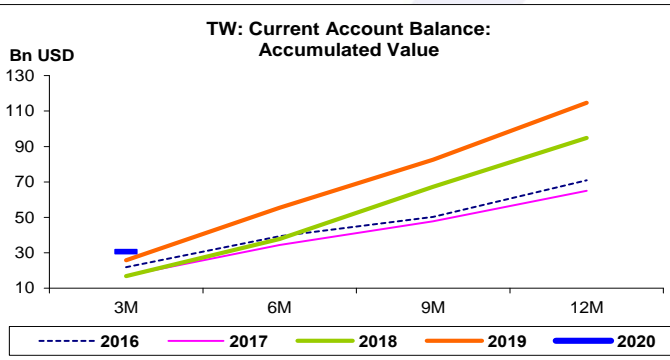
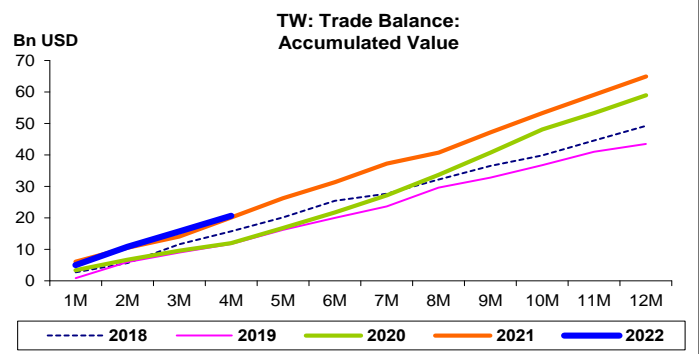
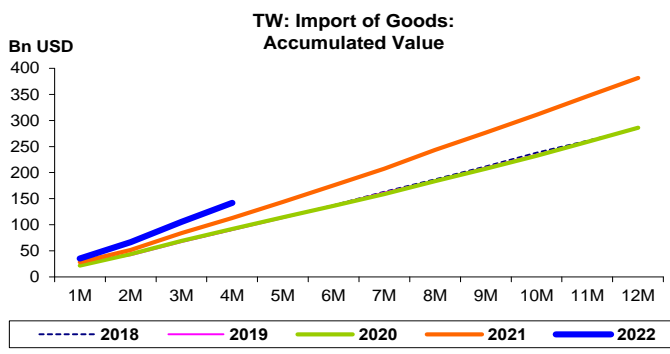
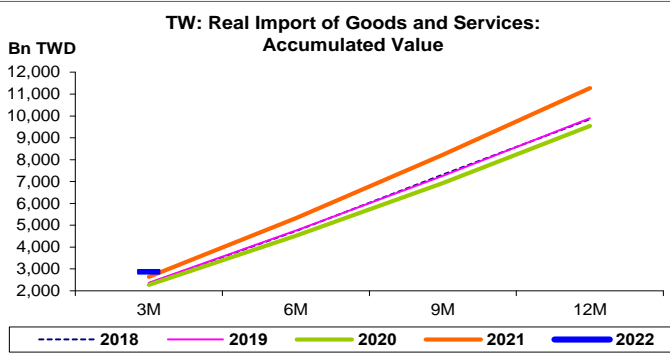


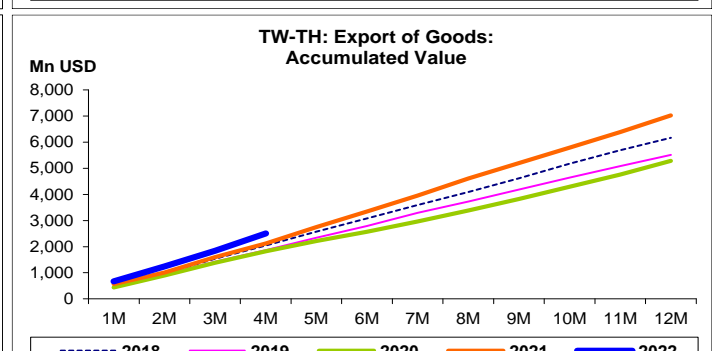
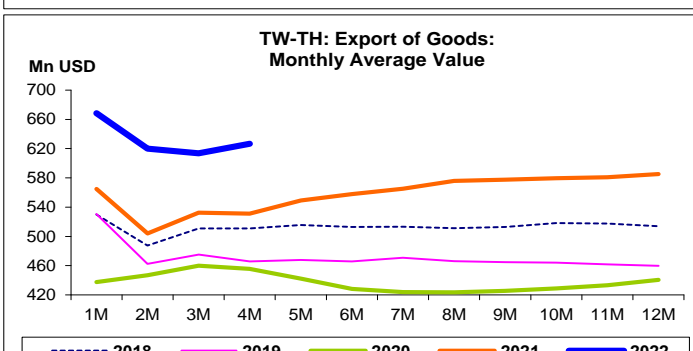
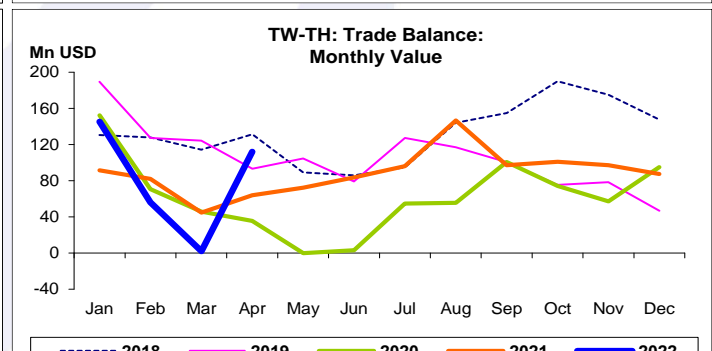
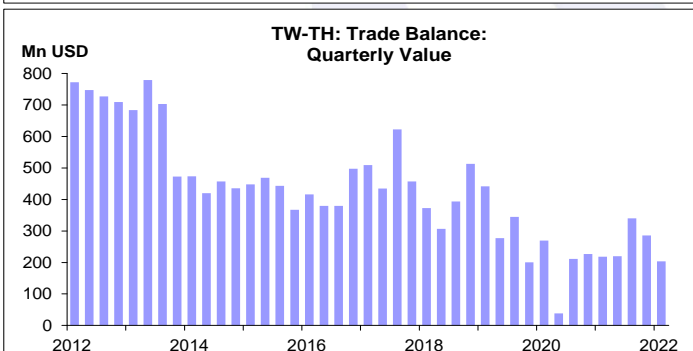
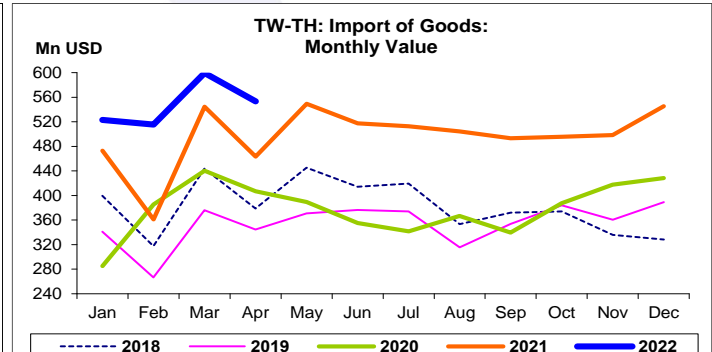
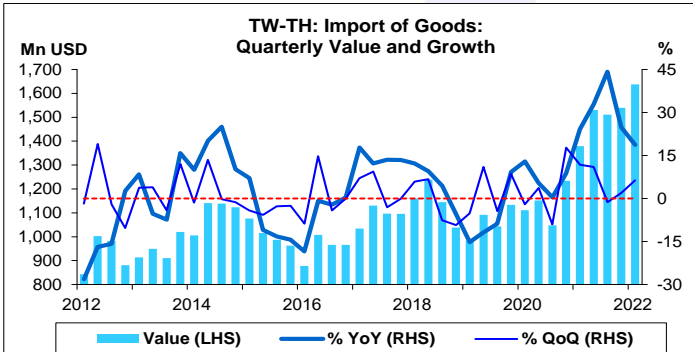
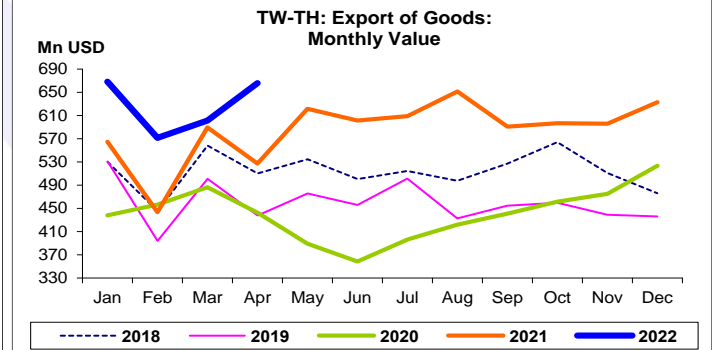
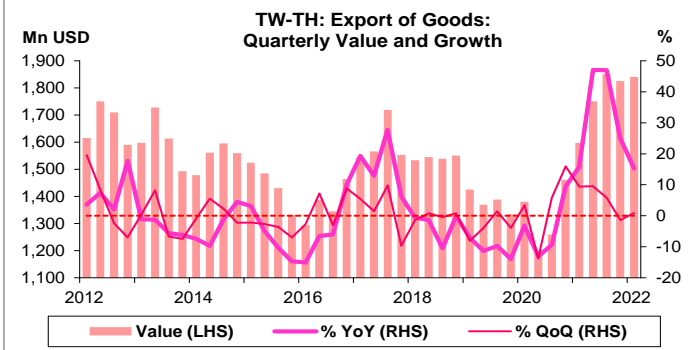
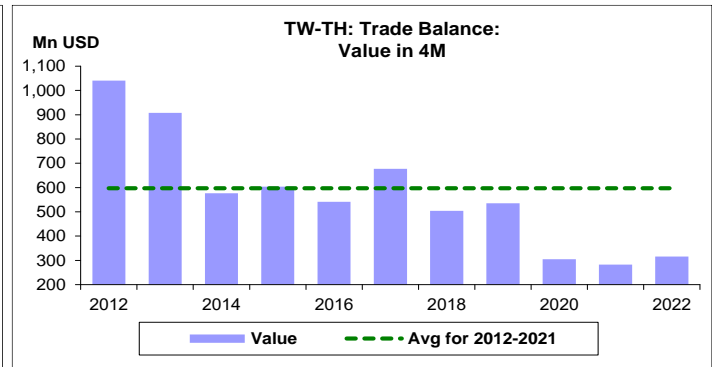
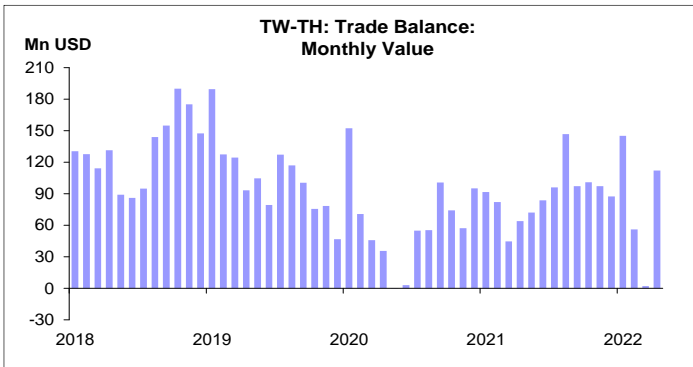


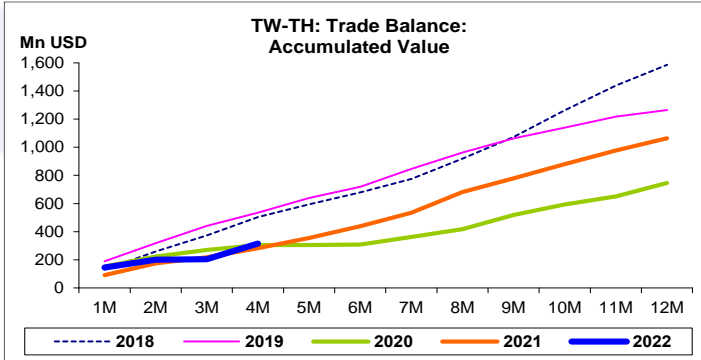
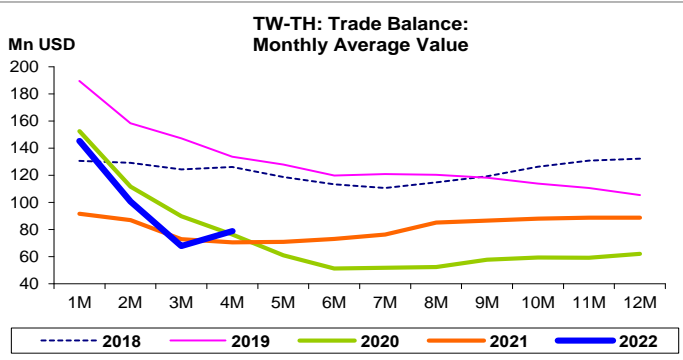
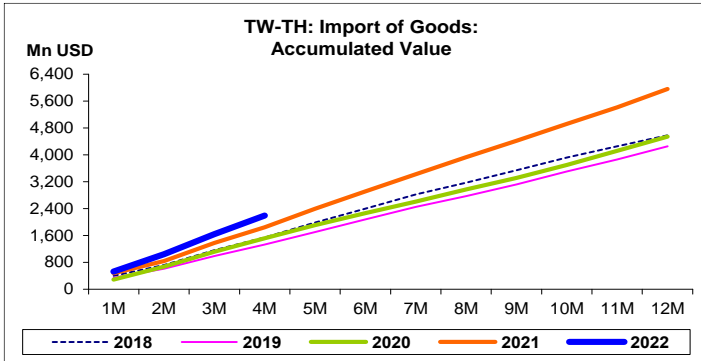
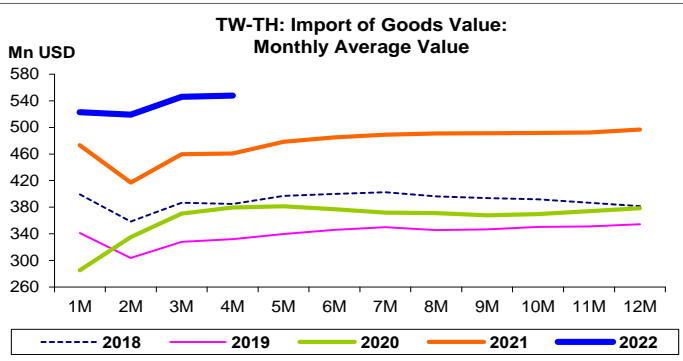












เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020			2021				2022				
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Feb	Mar	Apr	May
Real Sector															
Nominal GDP (Bn USD)	669.3	774.9	841.2	157.6	172.0	184.2	186.1	186.8	194.8	207.3	199.7	-	-	-	-
Real GDP (% YoY)	3.4	6.6	3.2	0.6	4.3	5.3	9.2	7.8	4.4	5.3	3.1	-	-	-	-
- Private Consumption (% YoY)	-2.5	-0.3	-	-5.4	-1.4	-1.5	2.7	-0.5	-5.2	1.8	0.5	-	-	-	-
- Government Consumption (% YoY)	2.6	3.8	-	-0.7	3.6	4.0	4.6	2.2	3.6	4.6	-0.5	-	-	-	-
- Investment (% YoY)	5.9	15.4	-	4.9	7.1	3.1	12.1	13.3	21.4	14.5	5.8	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	-0.2	4.2	1.9	2.9	-0.9	0.4	2.4	1.1	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	-2.3	4.4	-0.7	1.2	-4.3	-1.3	5.8	0.1	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	-0.3	3.6	-0.6	2.4	-3.0	4.8	0.0	-1.8	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	1.3	-7.0	8.8	7.6	3.5	9.8	-4.4	-2.5	-	-	-	-
GDP Per Capita (USD)	28,407.8	33,152.2	36,051.1	6,681.9	7,298.9	7,818.4	7,911.2	7,953.0	8,312.1	8,867.1	8,580.3	-	-	-	-
Population (Mn Persons)	23.6	23.4	23.3	23.6	23.6	23.6	23.5	23.5	23.4	23.4	23.3	23.3	23.3	23.2	-
Labour Market															
Unemployment Rate (SA, %)	3.9	4.0	3.6	4.1	3.8	3.8	3.7	4.2	4.1	3.8	3.7	3.7	3.7	3.7	-
External Sector															
Export of Goods Value (Bn USD)	345.1	446.4	-	79.3	90.0	97.1	97.9	109.0	117.1	122.4	120.9	37.5	43.5	41.5	-
- % YoY	4.9	29.3	-	-2.4	6.0	11.7	24.6	37.3	30.1	26.0	23.5	34.8	21.3	18.8	-
Import of Goods Value (Bn USD)	286.1	381.5	-	67.1	71.1	78.9	83.8	91.7	101.3	104.6	105.2	31.6	38.6	36.6	-
- % YoY	0.2	33.3	-	-4.5	-1.5	3.4	21.4	36.6	42.5	32.7	25.5	35.3	19.5	26.7	-
Trade Balance (Bn USD)	59.0	64.9	-	12.2	18.9	18.3	14.1	17.3	15.8	17.7	15.8	5.8	4.9	4.9	-
Current Account Balance (Bn USD)	94.8	114.7	111.2	21.0	29.8	27.1	25.8	29.6	27.1	32.1	30.7	-	-	-	-
- % of GDP	14.2	14.8	13.2	13.3	17.3	14.7	13.9	15.9	13.9	15.5	15.4	-	-	-	-
International Reserve (Bn USD)	529.9	548.4	-	488.7	499.6	529.9	539.0	543.3	544.9	548.4	548.8	550.0	548.8	545.1	-
External Debt (Bn USD)	189.9	213.6	-	199.3	190.8	189.9	209.2	209.5	215.9	213.6	220.8	-	-	-	-
- % of International Reserve	35.8	38.9	-	40.8	38.2	35.8	38.8	38.6	39.6	38.9	40.2	-	-	-	-
Number of Tourists (Mn Persons)	1.4	0.1	-	0.01	0.1	0.1	0.05	0.03	0.03	0.04	0.04	0.01	0.02	0.03	-
- % YoY	-88.4	-89.8	-	-99.6	-98.1	-98.0	-96.3	135.6	-52.2	-39.6	-14.5	-8.8	8.9	66.8	-
Government Sector															
Government Revenue (% YoY)	5.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	16.9	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Bn USD)	-7.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-1.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD)	669.3	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	28.1	28.5*	26.4	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	-0.2	2.0	2.3	-1.0	-0.5	0.0	0.8	2.1	2.3	2.7	2.8	2.3	3.3	3.4	-
WPI	-7.8	9.5	-	-11.2	-8.7	-6.0	1.0	11.1	12.0	14.1	12.5	12.1	14.2	15.1	-
Financial Sector (Period End)															
Total Loans (% YoY)	7.2	8.2	-	7.2	6.5	7.2	7.8	8.5	8.5	8.2	8.5	8.5	8.5	9.7	-
Total Deposits (% YoY)	10.8	8.0	-	5.9	7.9	10.8	9.7	10.1	9.9	8.0	9.0	8.4	9.0	9.0	-
L/D Ratio (%)	73.5	73.6	-	76.1	75.5	73.5	74.3	75.0	74.5	73.6	73.9	73.7	73.9	74.1	-
Stock Market (Period End)															
TAIEX Index	14,732.5	18,218.8	-	11,621.2	12,515.6	14,732.5	16,431.1	17,755.5	16,934.8	18,218.8	17,693.5	17,652.2	17,693.5	16,592.2	16,807.8
Trade Value (Mn USD/Day)	9,468.2	10,283.1	-	5,618.8	6,301.0	9,468.2	10,804.2	16,142.1	9,488.0	10,283.1	11,381.5	7,180.3	11,381.5	7,581.0	-
Market Capitalization (Bn USD)	1,575.1	2,032.6	-	1,192.9	1,308.6	1,575.1	1,758.1	1,948.8	1,868.0	2,032.6	1,917.9	1,953.6	1,917.9	1,746.7	-
Bond Market (Period Average, % pa)															
31-90 Day Bill Yield	0.24	0.36	-	0.36	0.31	0.24	0.23	0.24	0.25	0.36	0.41	0.36	0.41	0.60	-
10Y Government Bond Yield	0.31	0.64	-	0.46	0.41	0.31	0.41	0.43	0.43	0.64	0.82	0.72	0.82	1.26	-
Interest Rate (Period End, % pa)															
Policy Rate (Discount Rate)	1.13	1.13	-	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.38	1.13	1.38	1.38	1.38
Overnight Rate	0.08	0.08	-	0.08	0.08	0.08	0.08	0.08	0.09	0.08	0.12	0.08	0.12	0.19	-
Prime Rate	2.44	2.44	-	2.48	2.44	2.44	2.44	2.44	2.44	2.44	2.44	2.44	2.44	2.50	2.50
Exchange Rate (Period Average)															
TWD/USD	29.58	28.02	-	29.93	29.48	28.77	28.39	27.99	27.87	27.84	28.00	27.88	28.44	29.15	29.60

Source: CIEC, Directorate-General of Budget and Accounting and Statistics, Executive Yuan, R.O.C. (Taiwan)

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in TWD term.

2. Total deposits and loans include major financial institutions.

3. % of GDP is calculated from Nominal GDP.

* Estimated Figure