

เศรษฐกิจสหราชอาณาจักร Q2/2565

- GDP สหราชอาณาจักร Q2/65 ขยายตัว 4.4% YoY และ 0.2% QoQ หากพิจารณา 6M/65 ขยายตัว 7.6% YoY
- Q2/65 การส่งออกสินค้า มูลค่า 238.2 Bn USD ขยายตัว 7.5% YoY และ 1.8% QoQ การนำเข้าสินค้า มูลค่า 271.1 Bn USD ขยายตัวถึง 24.2% YoY แต่หดตัว 2.2% QoQ ส่งผลให้ดุลการค้า ขาดดุล 32.9 Bn USD เปลี่ยนสถานะจากเกินดุลในช่วงเดียวกันของปีก่อน แต่ขาดดุลลดลงมาจากไตรมาสก่อน หากพิจารณา 8M/65 การส่งออกสินค้า มูลค่า 634.0 Bn USD ขยายตัว 12.2% YoY การนำเข้าสินค้า มูลค่า 725.2 Bn USD ขยายตัวถึง 24.9% YoY ส่งผลให้ดุลการค้า ขาดดุล 91.2 Bn USD ขาดดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q3/65 ขยายตัว 10.0% YoY และ 1.9% QoQ หากพิจารณา 9M/65 ขยายตัว 8.5% YoY

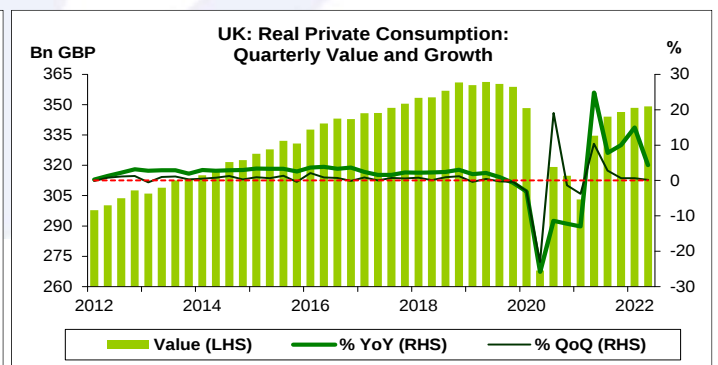
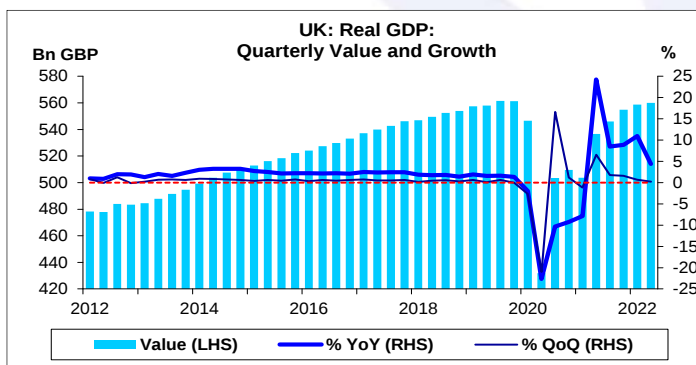
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (GBP)	-	4	4	5	4	-	Jun-22
Private Consumption (GBP)	-	4	3	5	4	-	Jun-22
Government Consumption (GBP)	-	4	5	5	5	-	Jun-22
Investment (GBP)	-	4	4	5	4	-	Jun-22
Export of Goods Value (USD)	5	5	4	5	5	5	Aug-22
Import of Goods Value (USD)	5	5	4	5	5	5	Aug-22
Trade Balance (USD)	2	1	4	1	1	1	Aug-22
Current Account Balance (USD)	-	2	5	1	1	-	Jun-22
International Reserve (USD)	4	4	5	4	4	4	Sep-22
Unemployment Rate	2	2	2	2	2	1	Aug-22
CPI	5	5	5	5	5	5	Sep-22
USD/GBP	1	1	2	1	1	1	Sep-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)

%	Average YoY Growth	CAGR
GDP (GBP)	1.3	1.2
Private Consumption (GBP)	1.2	1.1
Government Consumption (GBP)	1.6	1.5
Investment (GBP)	2.2	2.1
Export of Goods Value (USD)	0.8	0.5
Import of Goods Value (USD)	0.9	0.5
CPI	1.8	1.8
USD/GBP	-1.4	-1.5

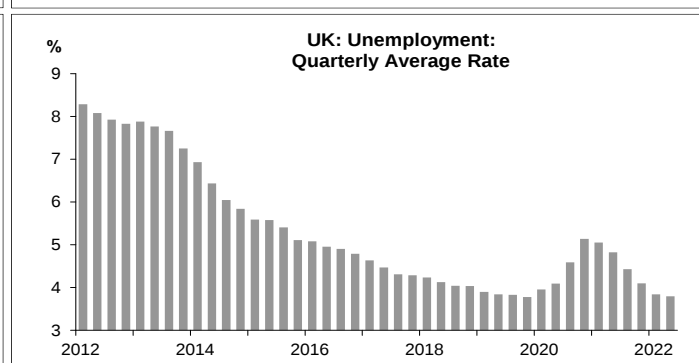
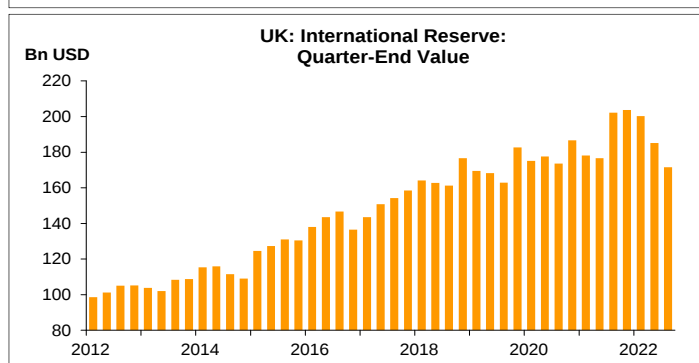
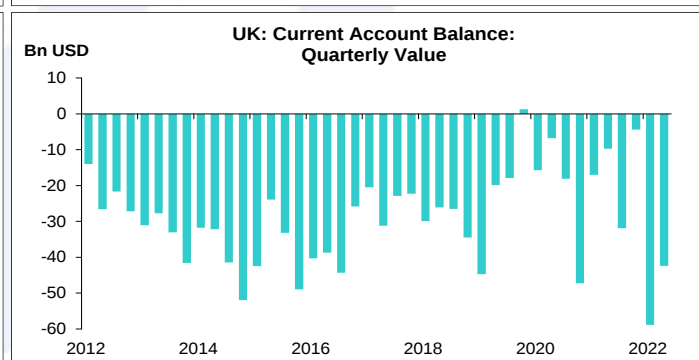
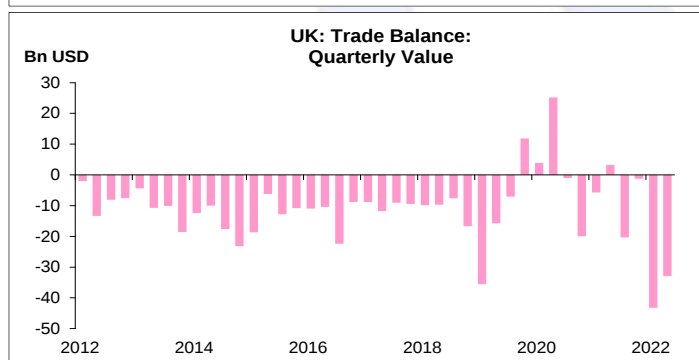
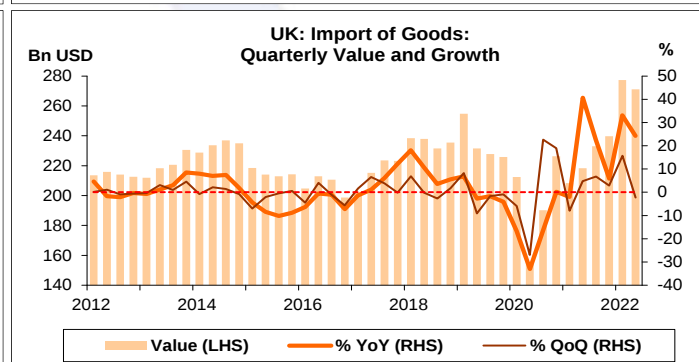
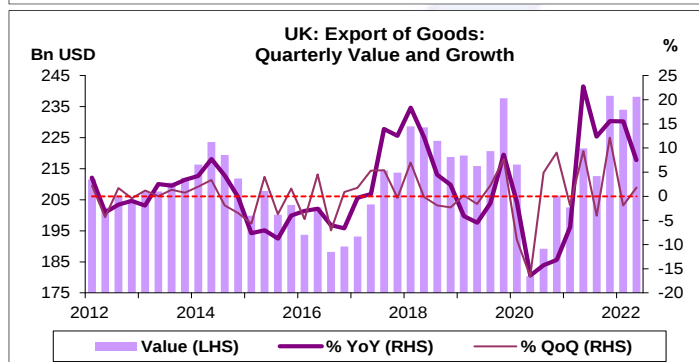
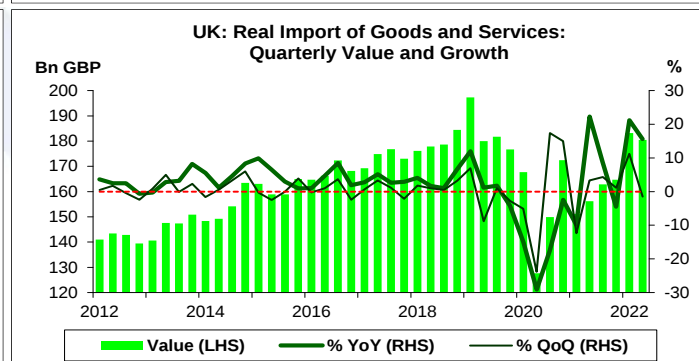
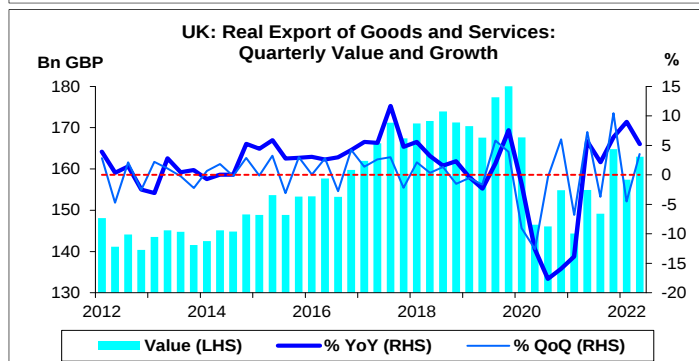
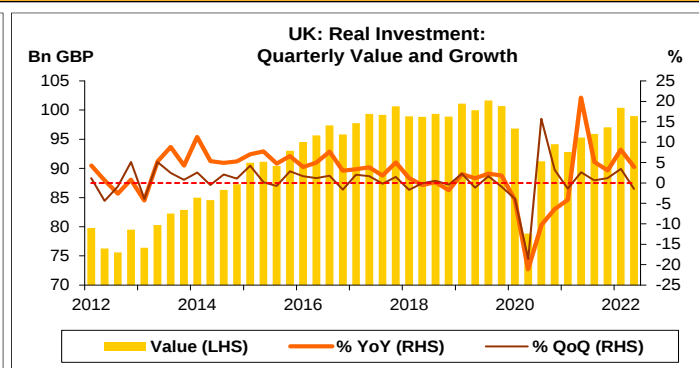
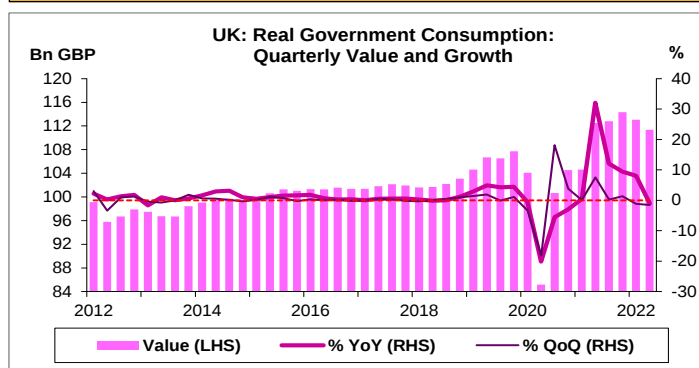


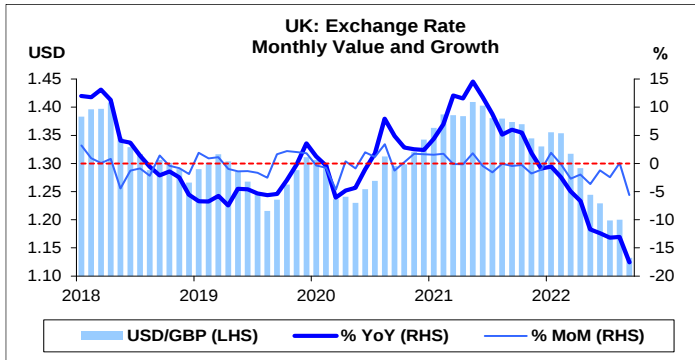
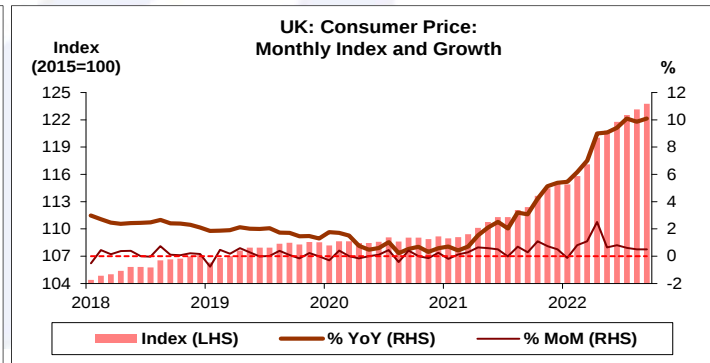
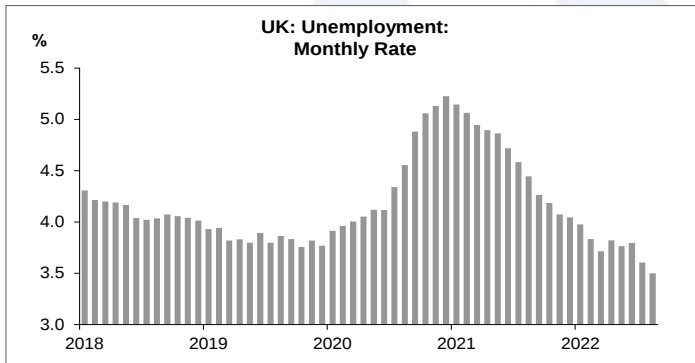
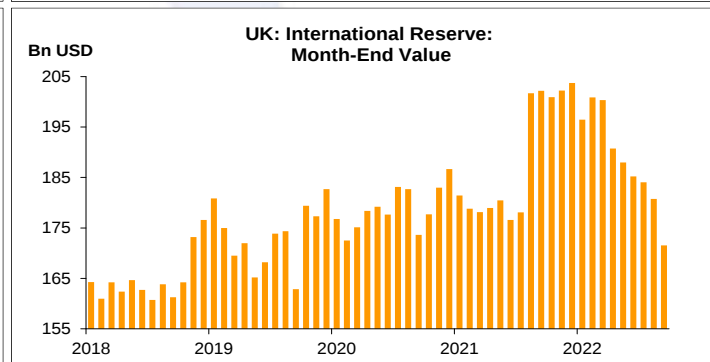
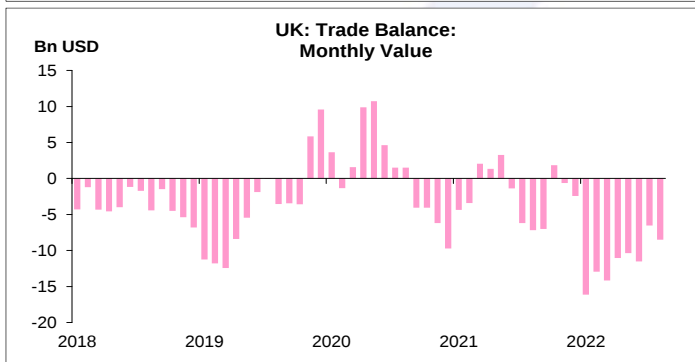
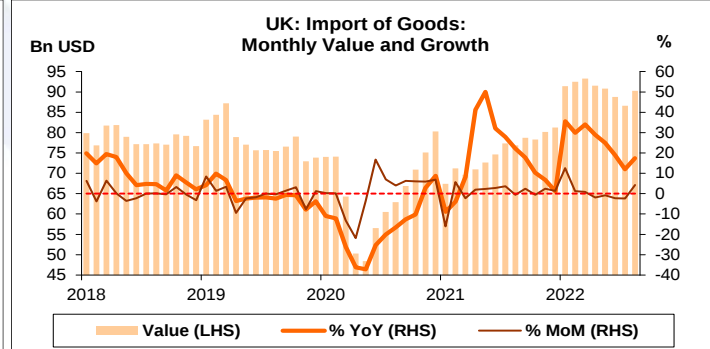
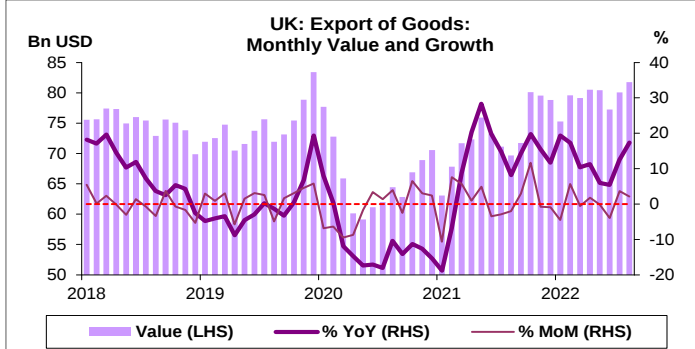
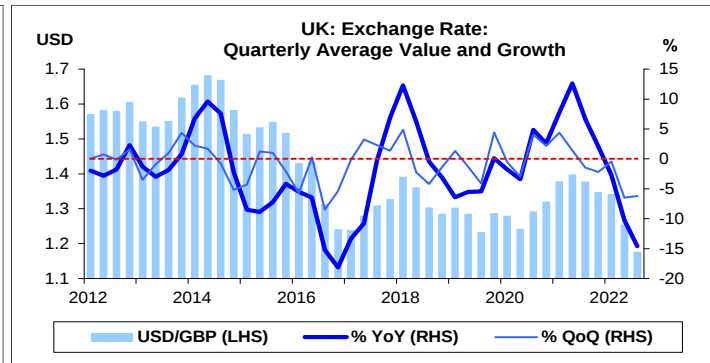
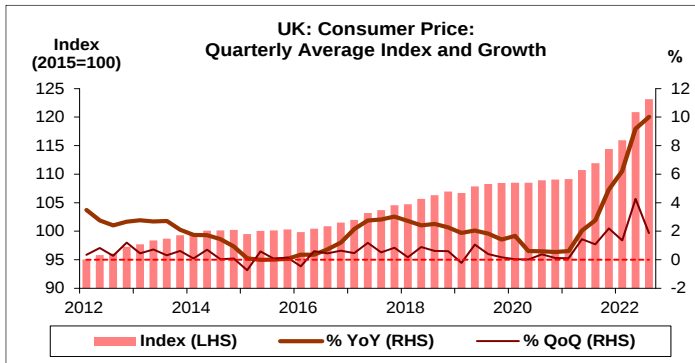
ที่มา: CEIC, Eurostat และ IMF

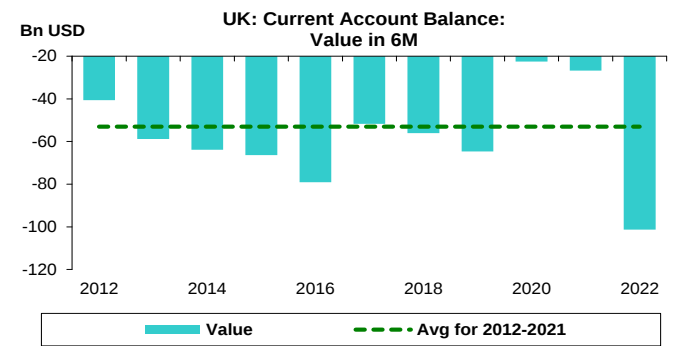
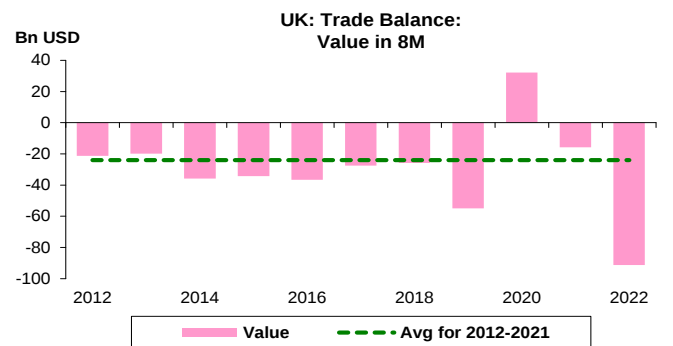
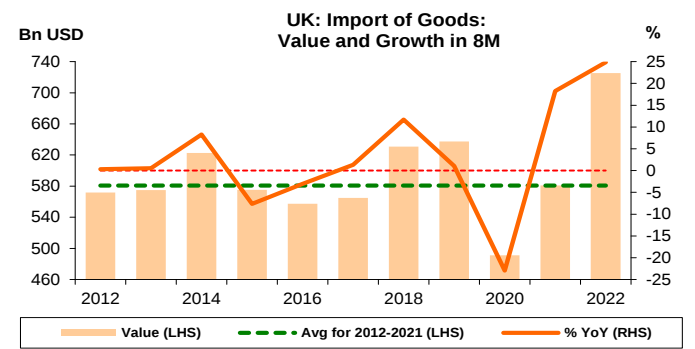
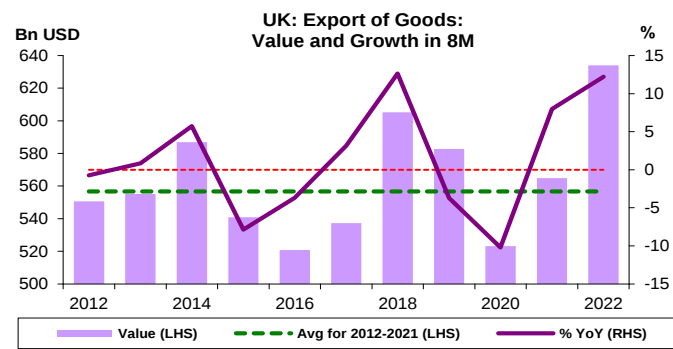
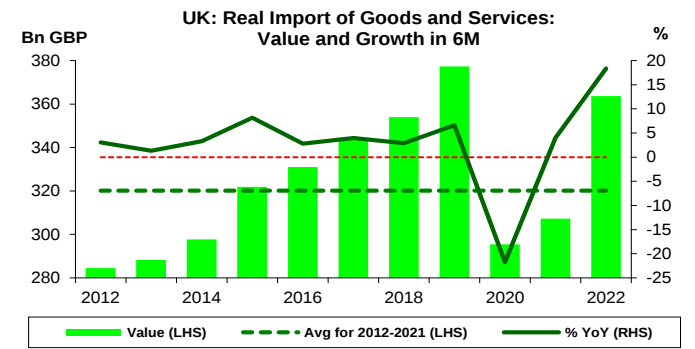
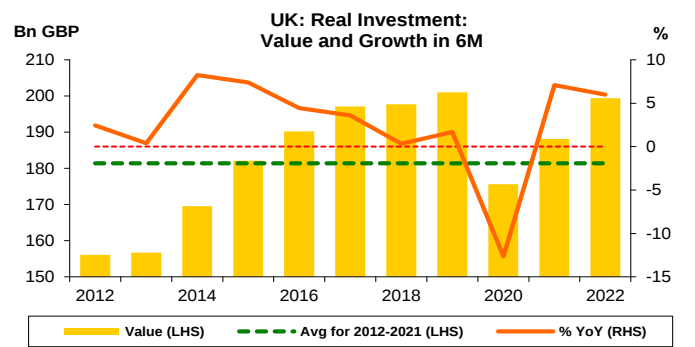
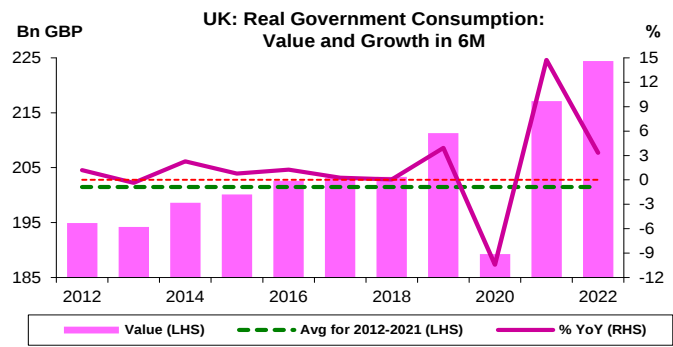
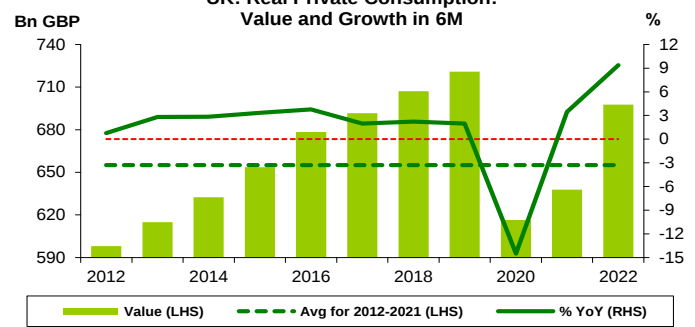
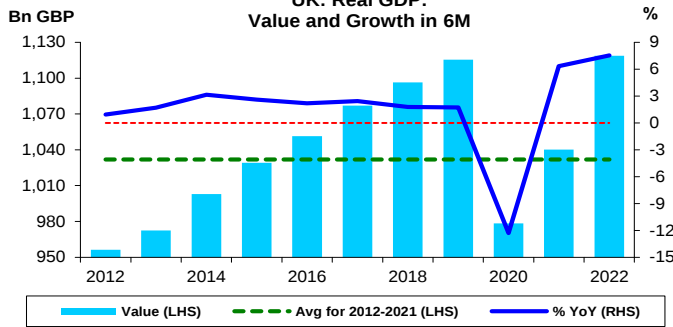
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับปรุงล่าสุด

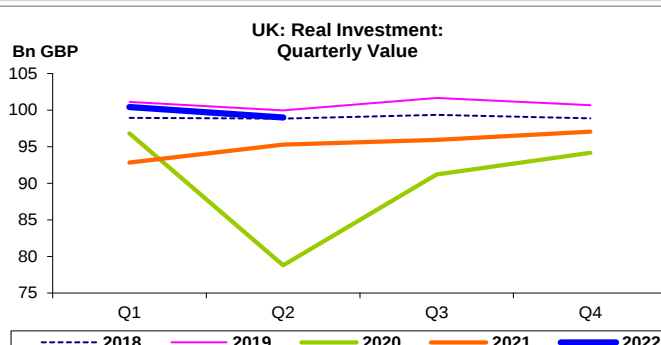
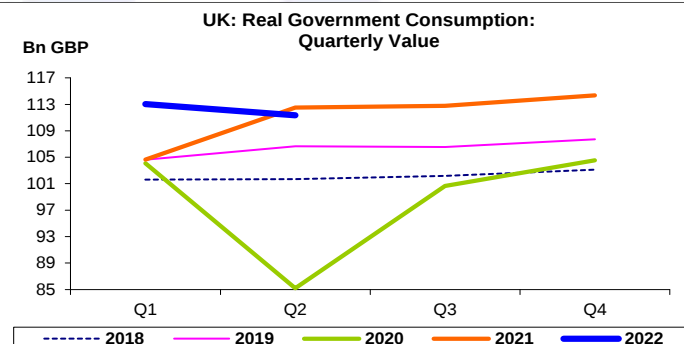
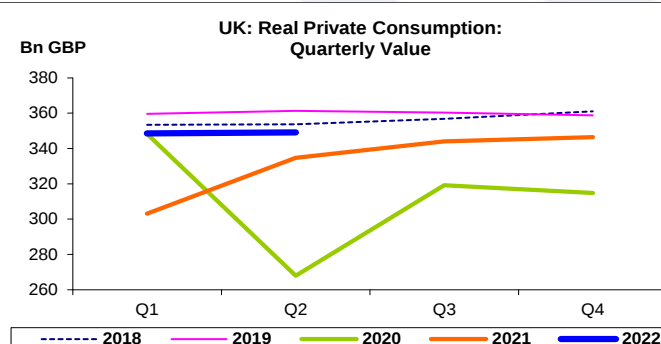
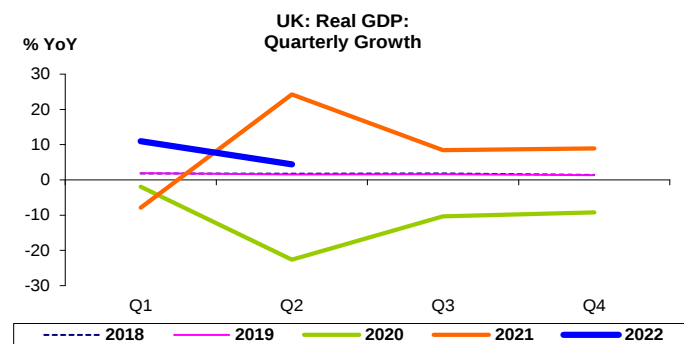
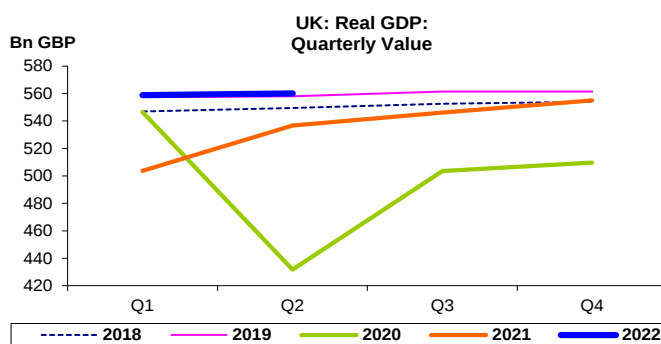
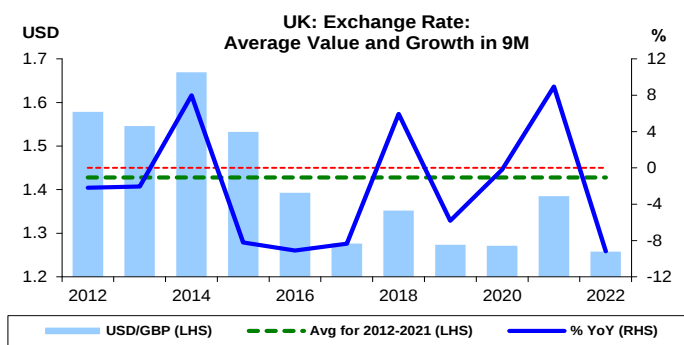
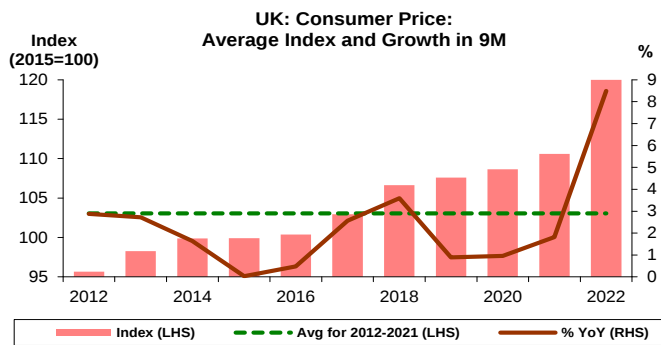
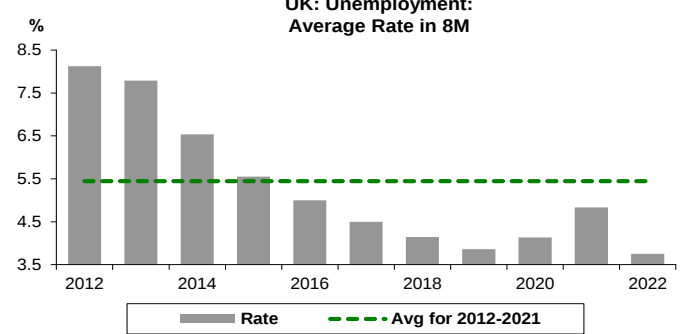
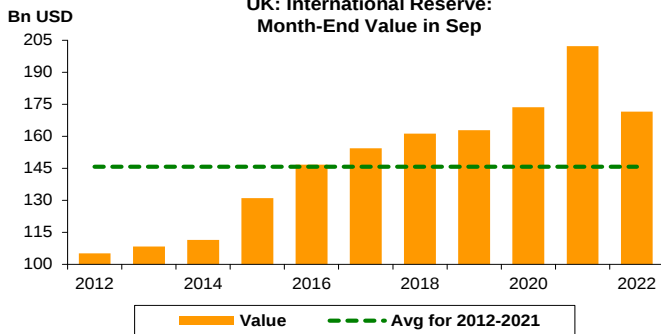
2. CAGR คือ Compound Annual Growth Rate

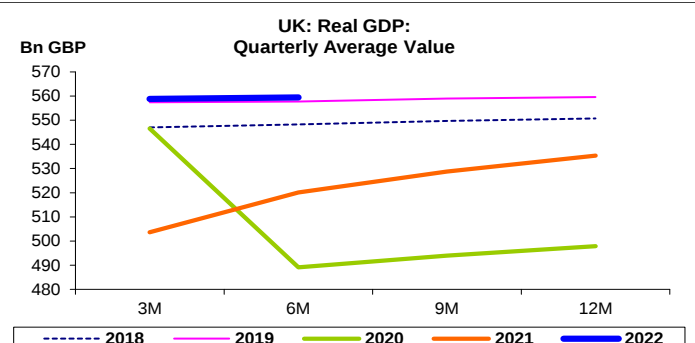
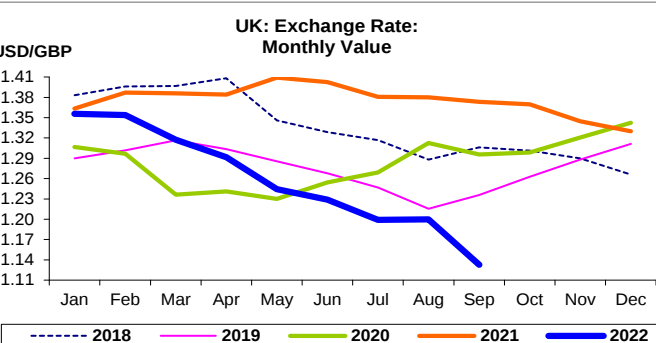
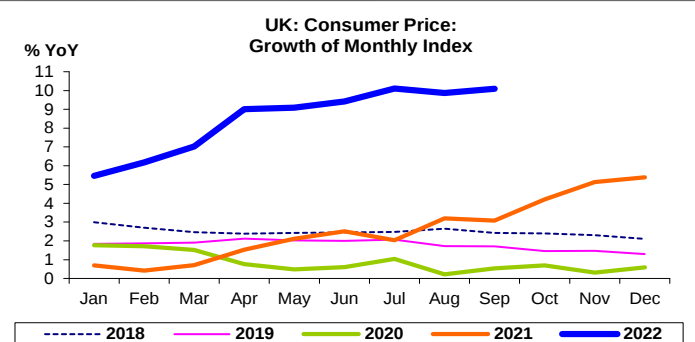
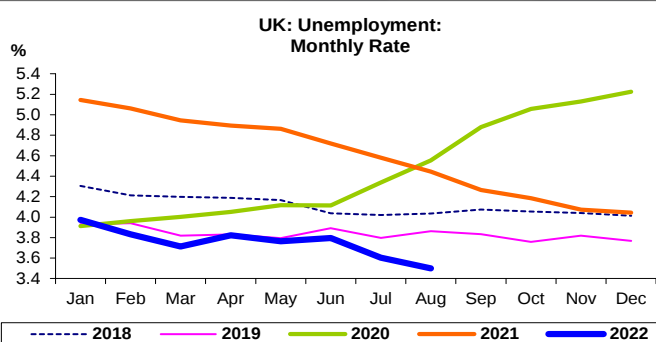
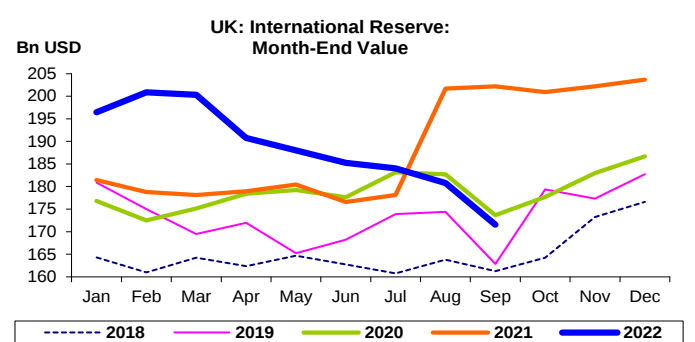
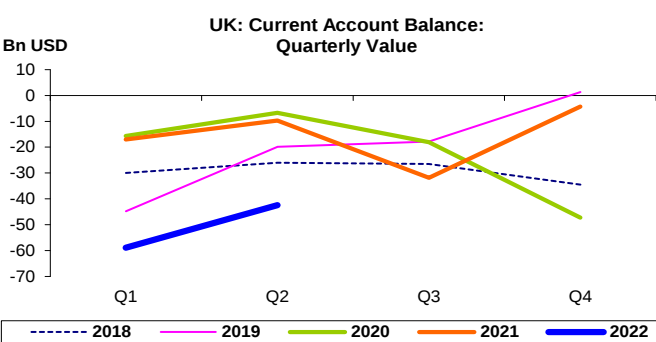
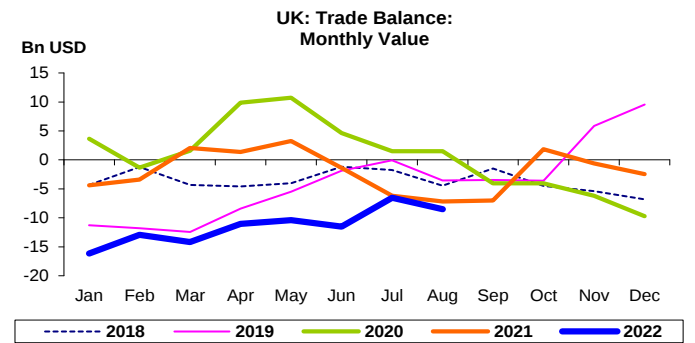
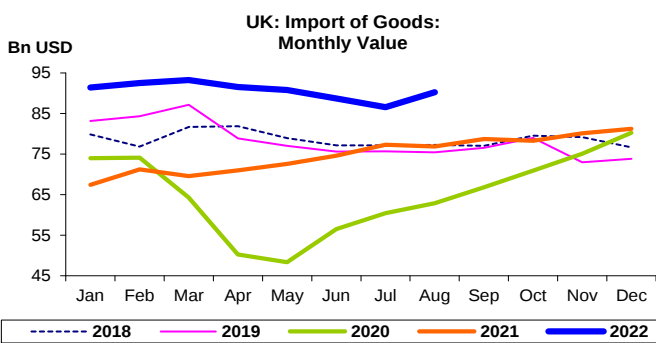
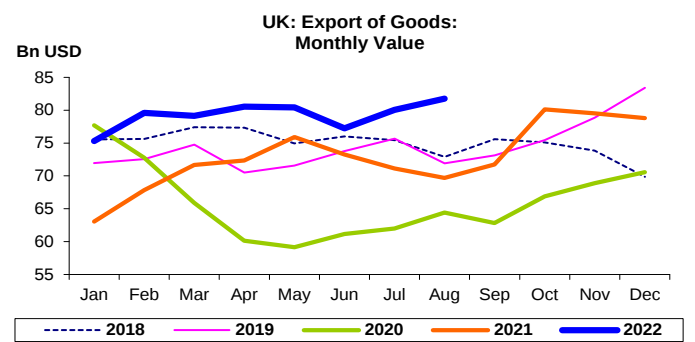
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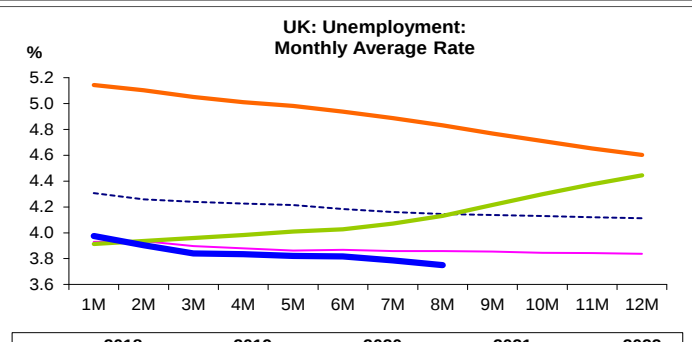
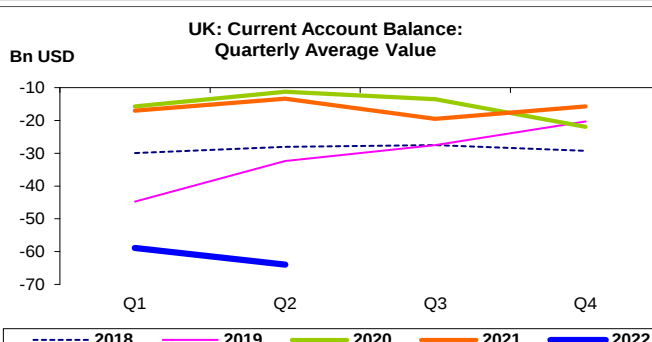
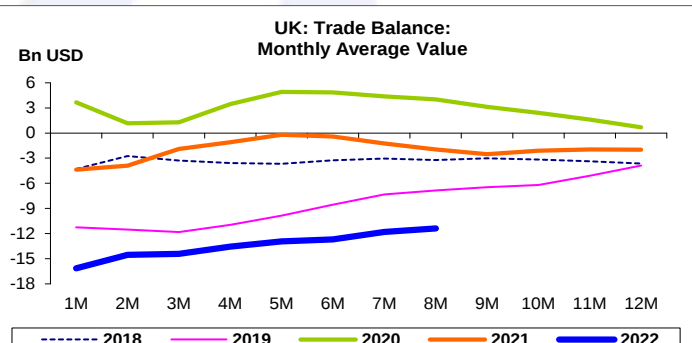
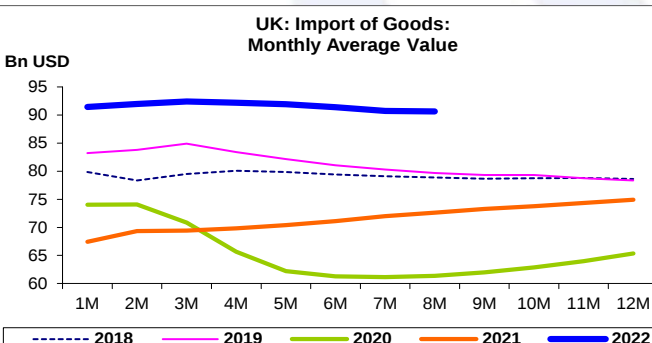
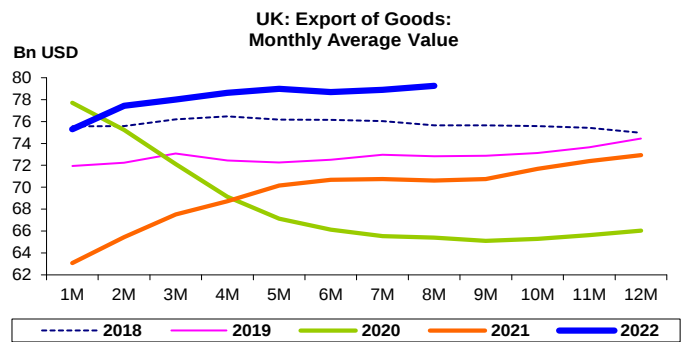
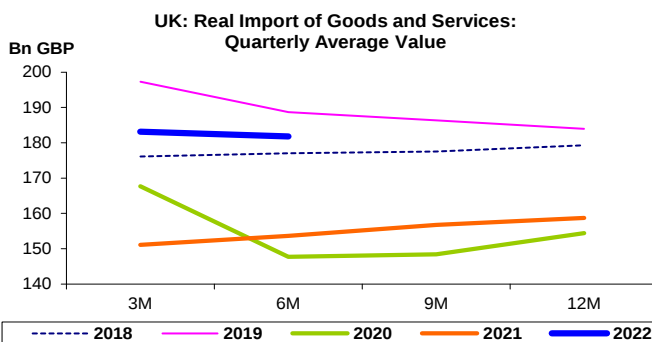
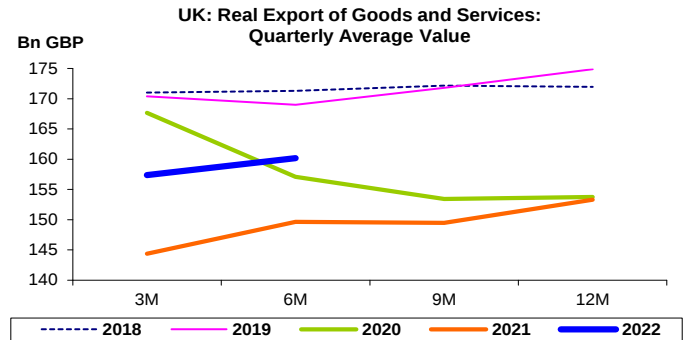
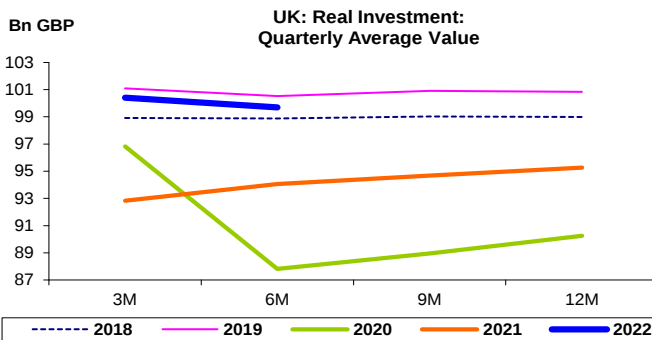
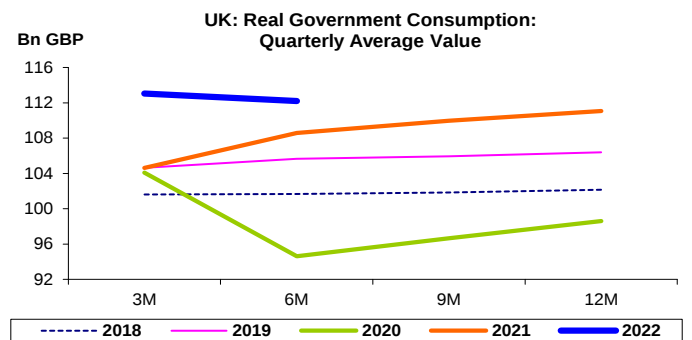
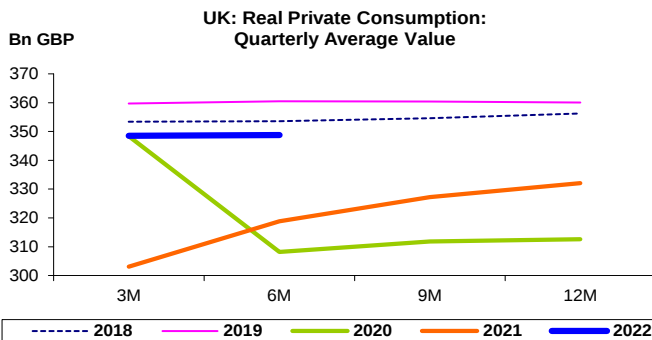


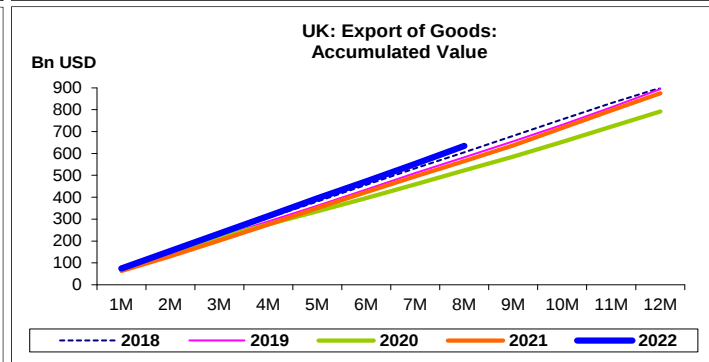
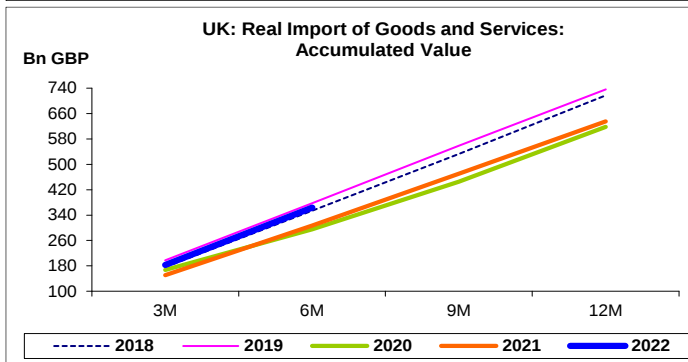
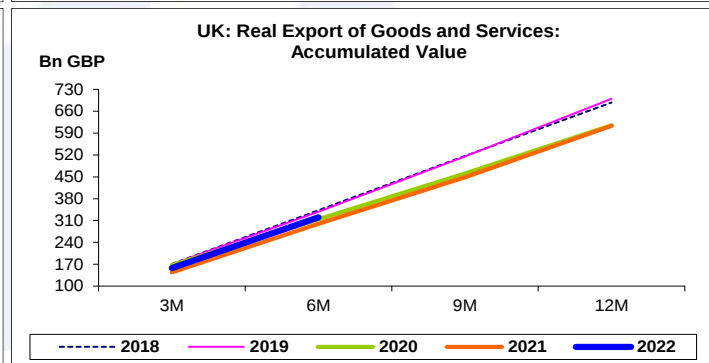
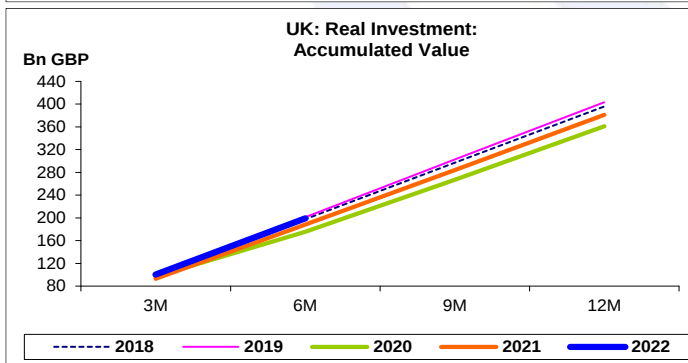
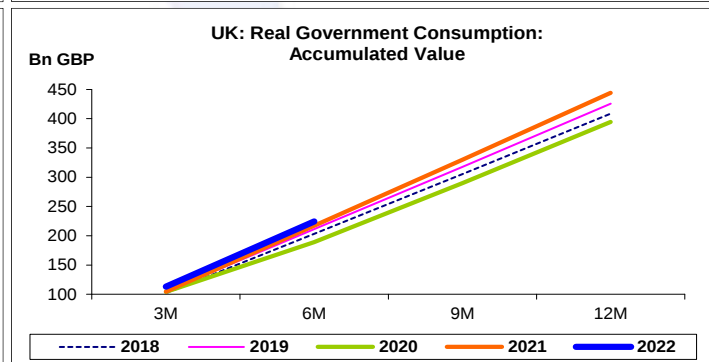
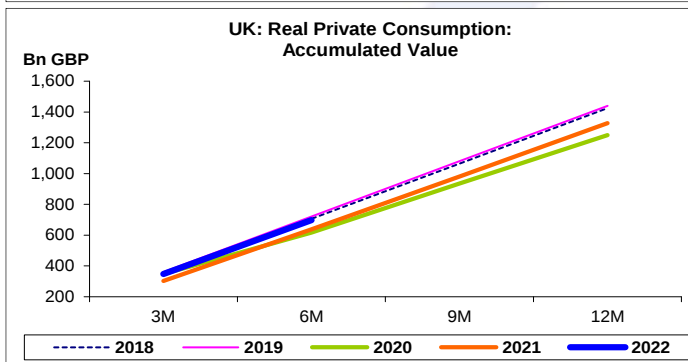
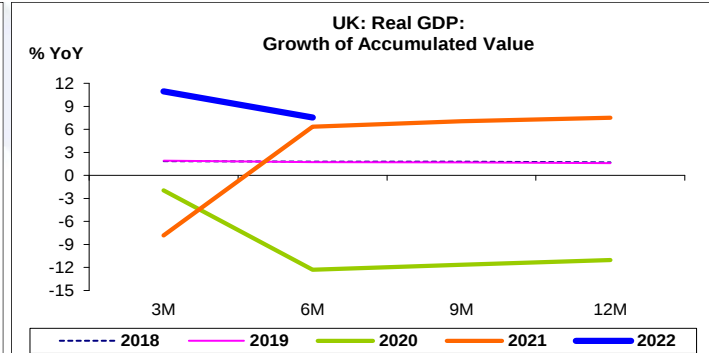
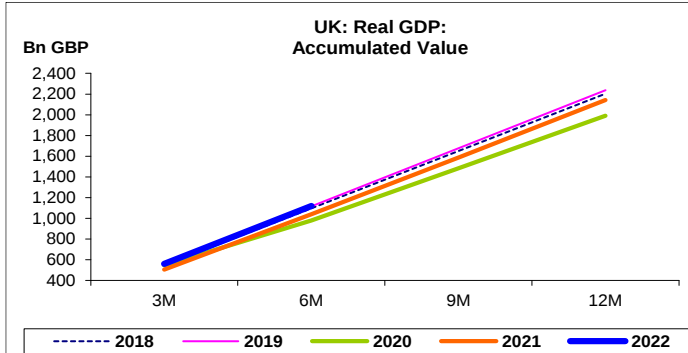
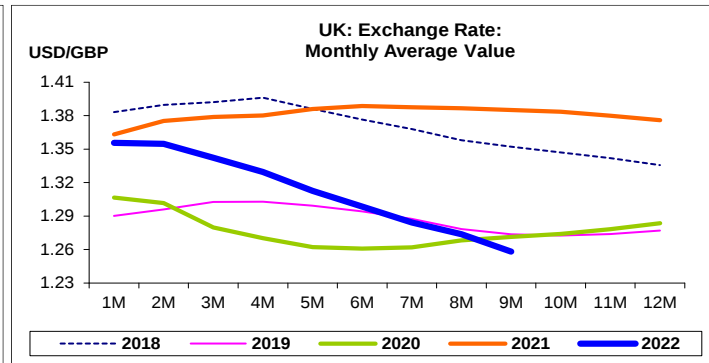
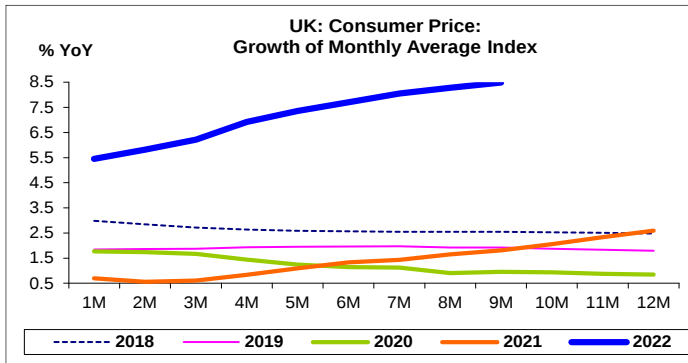


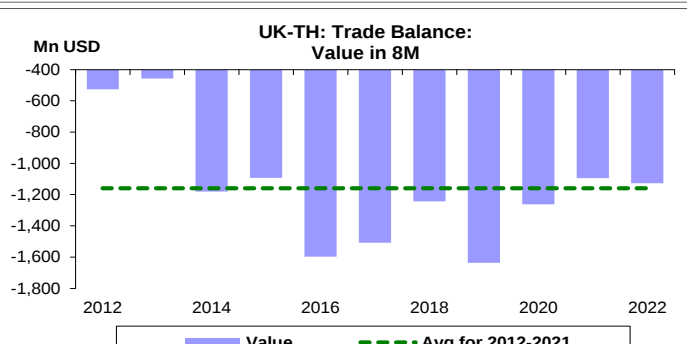
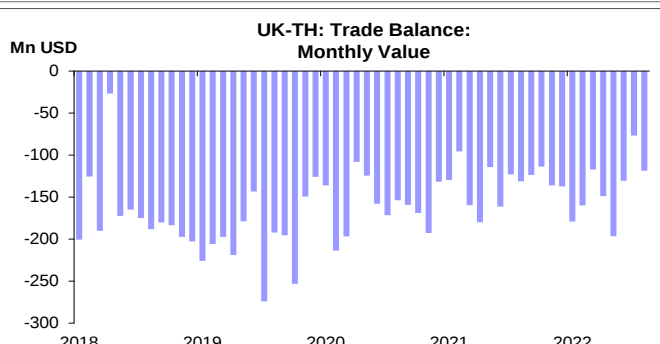
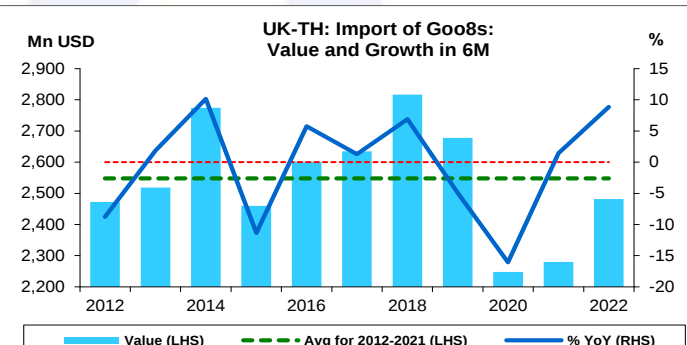
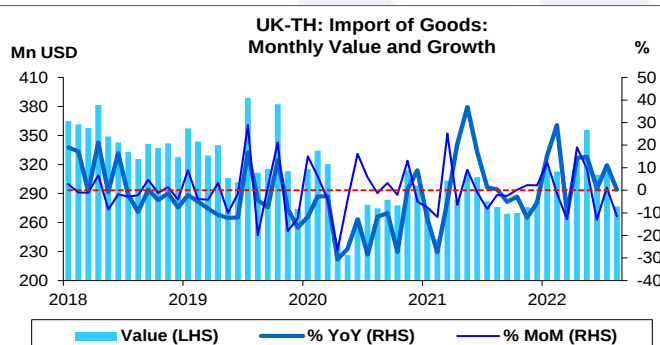
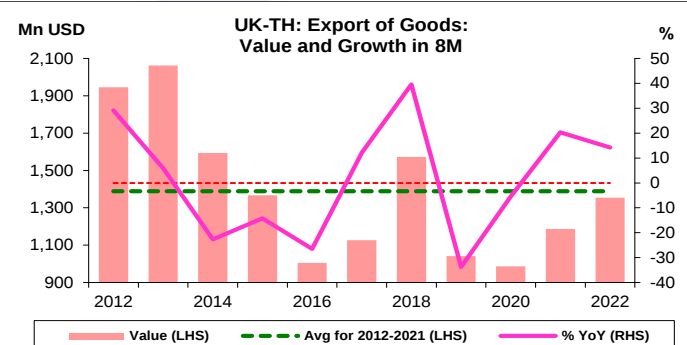
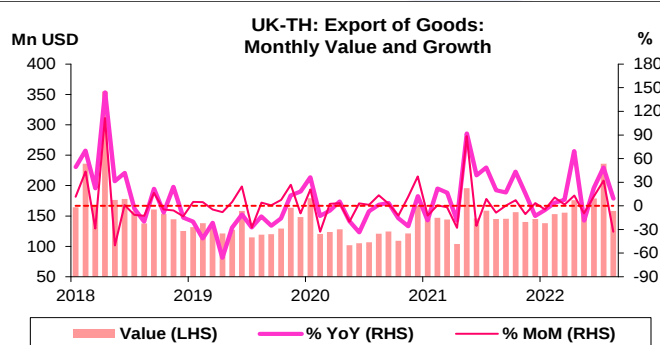
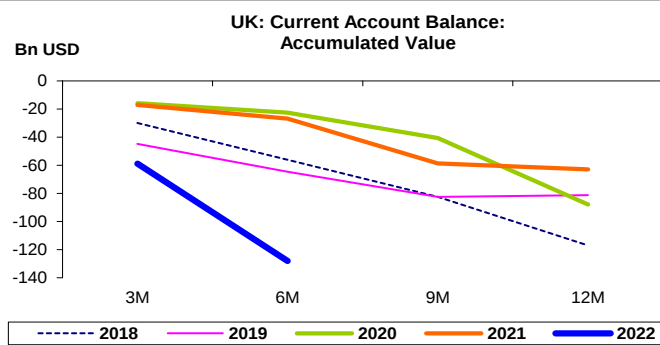
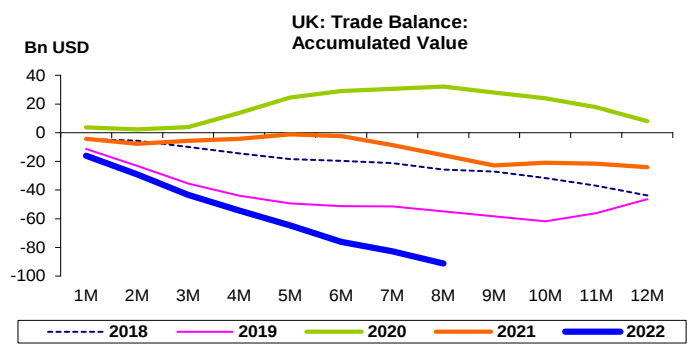
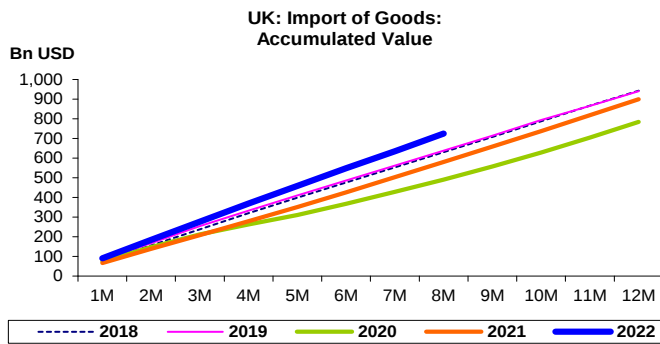


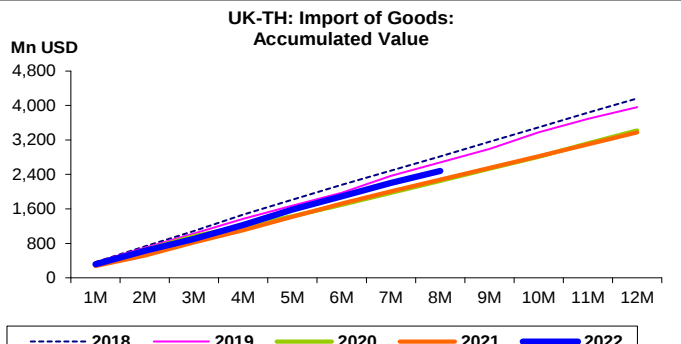
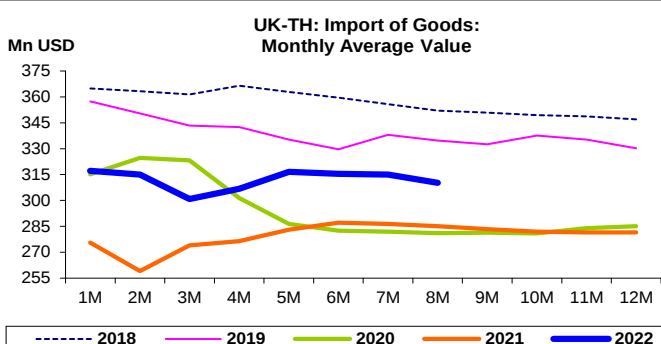
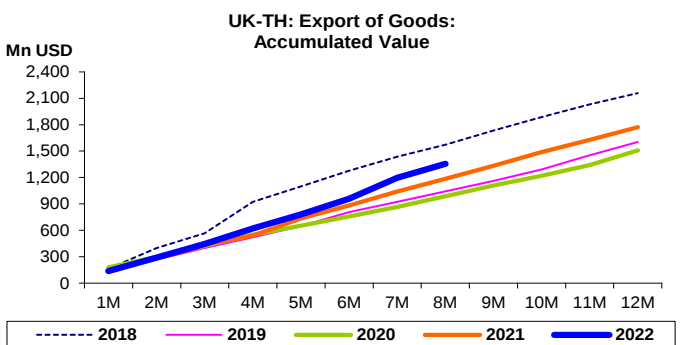
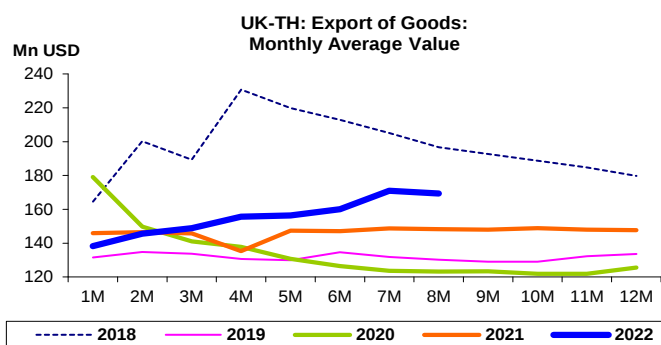
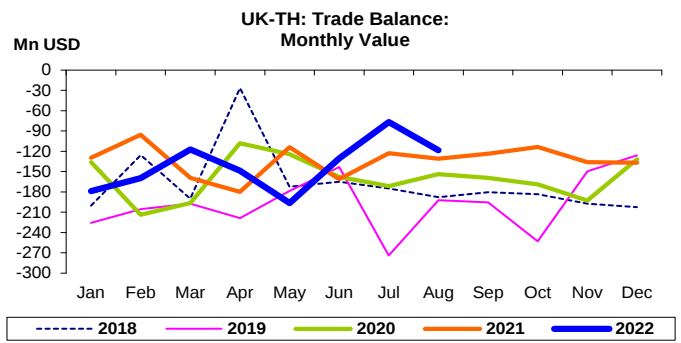
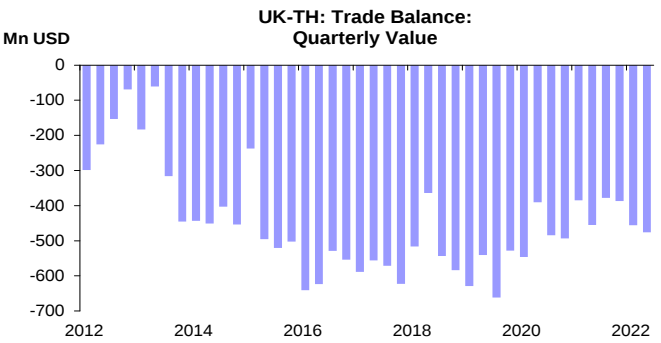
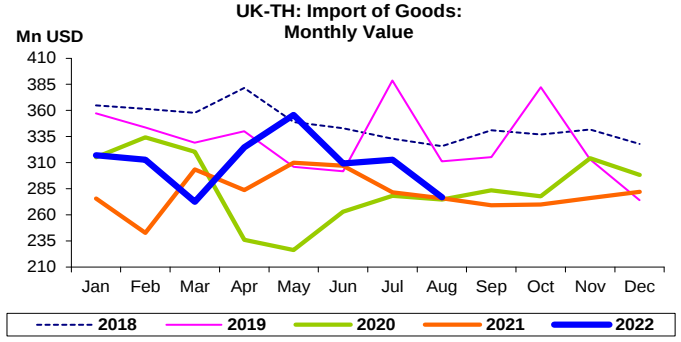
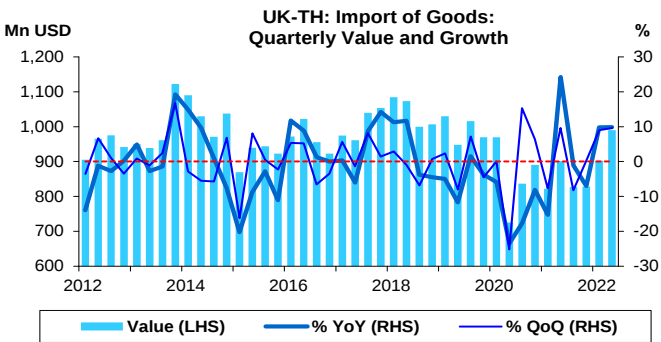
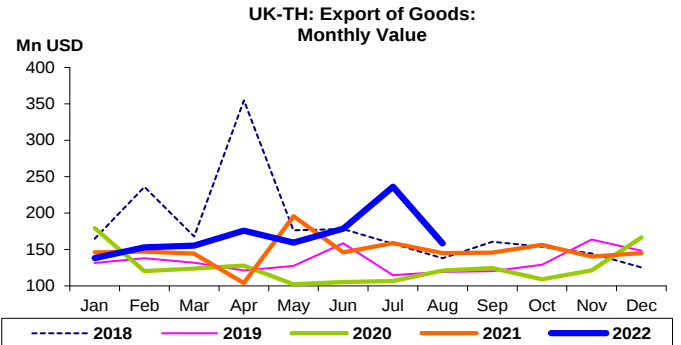
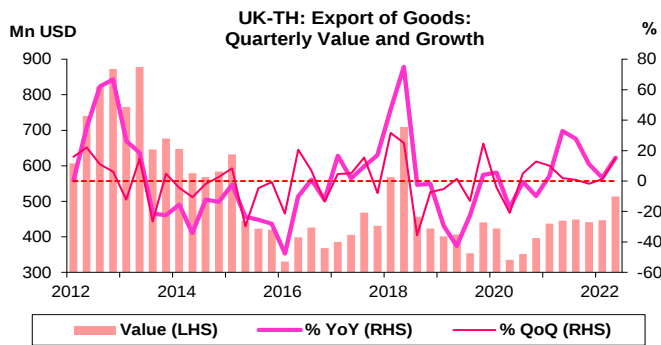


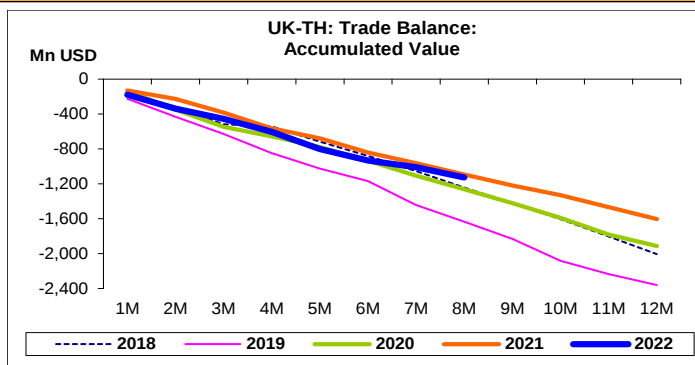
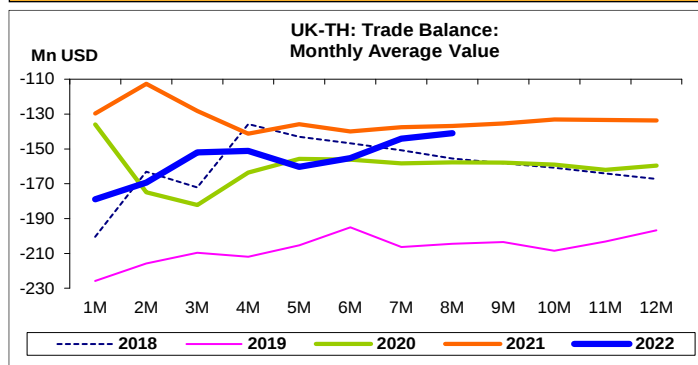












เครื่องใช้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020	2021				2022						
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jun	Jul	Aug	Sep
Real Sector															
Nominal GDP (SA, Bn USD)	2,710.0	3,131.8	3,198.5	712.4	744.9	788.8	795.9	802.2	819.6	778.1	-	-	-	-	-
Real GDP (SA, % YoY)	-11.0	7.5	3.6	-9.2	-7.8	24.3	8.5	8.9	10.9	4.4	-	-	-	-	-
- Private Consumption (SA, % YoY)	-13.2	6.2	-	-12.2	-13.0	24.9	7.8	10.0	15.0	4.3	-	-	-	-	-
- Government Consumption (SA, % YoY)	-7.3	12.6	-	-3.0	0.5	32.1	12.0	9.4	8.1	-1.0	-	-	-	-	-
- Investment (SA, % YoY)	-10.5	5.6	-	-6.5	-4.1	20.9	5.2	3.1	8.2	3.9	-	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	1.2	-1.2	6.5	1.8	1.6	0.7	0.2	-	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	-1.3	-3.7	10.4	2.8	0.7	0.6	0.2	-	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	3.8	0.1	7.5	0.3	1.4	-1.1	-1.5	-	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	3.2	-1.4	2.6	0.7	1.2	3.5	-1.4	-	-	-	-	-
GDP Per Capita (USD)	40,340.0	46,382.2	47,317.6	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	67.1	67.4*	67.6	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	4.4	4.6	3.8	5.1	5.1	4.8	4.4	4.1	3.8	3.8	-	3.8	3.6	3.5	-
External Sector															
Export of Goods (Bn USD)	792.4	875.1	-	206.4	202.6	221.5	212.6	238.5	234.0	238.2	-	77.2	80.1	81.8	-
- % YoY	-11.3	10.4	-	-13.2	-6.4	22.8	12.4	15.6	15.5	7.5	-	5.4	12.5	17.3	-
Import of Goods (Bn USD)	784.2	899.2	-	226.3	208.3	218.2	233.0	239.7	277.3	271.1	-	88.8	86.6	90.3	-
- % YoY	-16.6	14.7	-	0.2	-2.0	40.6	22.4	5.9	33.1	24.2	-	18.9	12.0	17.4	-
Trade Balance (Bn USD)	8.1	-24.0	-	-20.0	-5.7	3.3	-20.4	-1.2	-43.2	-32.9	-	-11.5	-6.5	-8.5	-
Current Account Balance (Bn USD)	-87.8	-62.9	-153.9	-47.3	-17.0	-9.7	-31.9	-4.4	-58.9	-42.4	-	-	-	-	-
- % of GDP	-3.2	-2.0	-4.8	-6.6	-2.3	-1.2	-4.0	-0.5	-7.2	-5.5	-	-	-	-	-
International Reserve (Bn USD)	186.7	203.7	-	186.7	178.1	176.6	202.2	203.7	200.3	185.2	171.6	185.2	184.0	180.8	171.6
External Debt (Bn USD)	9,312.3	9,541.0	-	9,312.3	9,458.9	9,651.1	9,701.2	9,541.0	9,613.3	9,018.1	-	-	-	-	-
- % of International Reserve	4,989.0	4,683.6	-	4,989.0	5,309.6	5,465.2	4,798.6	4,683.6	4,798.7	4,868.6	-	-	-	-	-
Number of Tourists (Mn Persons)	11.1	7.5	-	1.4	0.2	0.3	2.4	4.5	3.7	-	-	-	-	-	-
- % YoY	-72.8	-32.8	-	6.4	6.4	6.4	6.4	6.4	6.4	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	-7.4	29.7	-	6.4	16.9	84.4	28.7	13.5	5.3	8.7	-	-3.5	-7.8	-5.0	-
Government Expenditure (% YoY)	31.7	2.5	-	32.8	30.6	-3.1	-1.8	-8.6	-4.5	-15.8	-	-14.5	-12.3	-11.1	-
Fiscal Balance (Bn USD)	-397.2	-199.5	-	-95.4	-22.6	-102.9	-32.7	-41.3	5.9	-32.0	-	-15.0	3.3	-5.3	-
- % of GDP	-14.7	-6.4	-	-13.4	-3.0	-13.0	-4.1	-5.1	0.7	-4.1	-	-	-	-	-
Government Debt (Bn USD)	2,910.6	3,213.6	-	2,910.6	3,065.5	3,211.2	3,214.5	3,213.6	3,174.1	-	-	-	-	-	-
- % of GDP	105.4	100.8	-	105.4	109.1	106.7	103.4	100.8	97.5	-	-	-	-	-	-
Inflation (% YoY)															
CPI	0.9	2.6	9.1	0.5	0.6	2.1	2.8	4.9	6.2	9.2	10.0	9.4	10.1	9.9	10.1
Financial Sector (Period End)															
Total Loans (% YoY)	4.3	2.6	-	4.3	-1.7	-0.3	1.0	2.6	4.7	5.1	-	-	-	-	-
Total Deposits (% YoY)	12.4	6.4	-	12.4	6.3	5.2	6.6	6.4	6.9	5.8	-	-	-	-	-
L/D Ratio (%)	90.2	87.0	-	90.2	88.1	87.3	86.9	87.0	86.3	86.8	-	-	-	-	-
Stock Market (Period End)															
FTSE100 Index	6,460.5	7,384.5	-	6,460.5	6,713.6	7,037.5	7,086.4	7,384.5	7,515.7	7,169.3	6,893.8	7,169.3	7,423.4	7,284.2	6,893.8
Market Capitalization (Bn USD)	2,896.0	3,281.1	-	2,896.0	3,131.0	3,315.8	3,303.9	3,281.1	3,148.7	2,764.6	2,388.2	2,764.6	2,811.4	2,720.6	2,388.2
Bond Market (Period End, % pa)															
10-Year Government Bond Yield	0.23	0.98	-	0.23	0.93	0.82	1.04	0.98	1.63	2.29	4.10	2.29	1.93	2.86	4.10
Interest Rate (Period End, % pa)															
Policy Rate (Prime Lending Rate)	0.10	0.25	-	0.10	0.10	0.10	0.10	0.25	0.75	1.25	2.25	1.25	1.25	1.75	2.25
Sterling Interbank Rate: Month Average: Overnight	0.05	0.11	-	0.05	0.05	0.05	0.05	0.11	0.56	1.08	1.86	1.08	1.19	1.62	1.86
Exchange Rate (Period Average)															
USD/GBP	1.2836	1.3729	-	1.3205	1.3788	1.3987	1.3781	1.3482	1.3422	1.2550	1.1771	1.2290	1.1989	1.1999	1.1326
EUR/GBP	1.1256	1.1676	-	1.1077	1.1440	1.1597	1.1691	1.1789	1.1954	1.1788	1.1686	1.1650	1.1777	1.1834	1.1447

Source: CEC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in GBP term.

2. Total Loans and Deposits refer to UK resident's loans and deposits in commercial bank.

3. % of GDP is calculated from Nominal GDP.

*Estimated Figure