



การค้าสินค้าระหว่างประเทศของจีน เดือน ก.ค. 2567

- การส่งออกสินค้า เดือน ก.ค. 67 มูลค่า 300.6 Bn USD ขยายตัว 6.7% YoY แต่หดตัว 2.4% MoM หากพิจารณา 7M/67 มูลค่า 2,010.9 Bn USD ขยายตัว 2.2% YoY
- การนำเข้าสินค้า เดือน ก.ค. 67 มูลค่า 215.9 Bn USD ขยายตัว 7.3% YoY และ 3.4% MoM หากพิจารณา 7M/67 มูลค่า 1,488.5 Bn USD ขยายตัว 2.3% YoY
- ดุลการค้า เดือน ก.ค. 67 เกินดุล 84.6 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน แต่เกินดุลลดลงมากจากเดือนก่อน หากพิจารณา 7M/67 เกินดุล 522.4 Bn USD เกินดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน

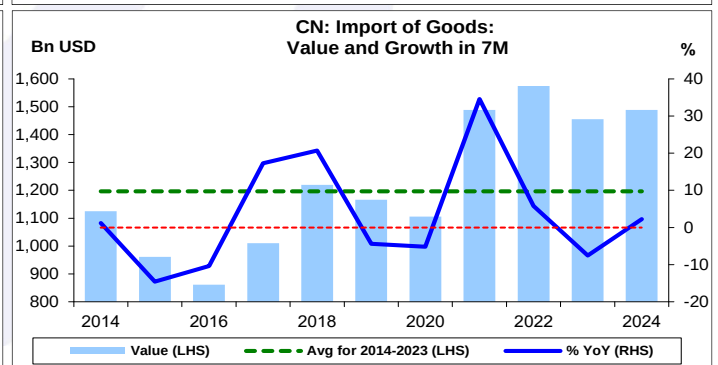
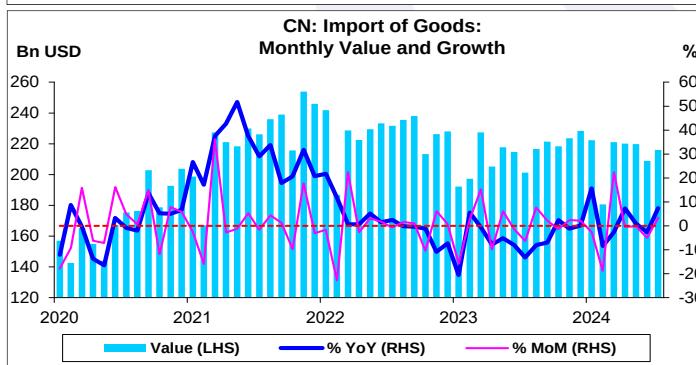
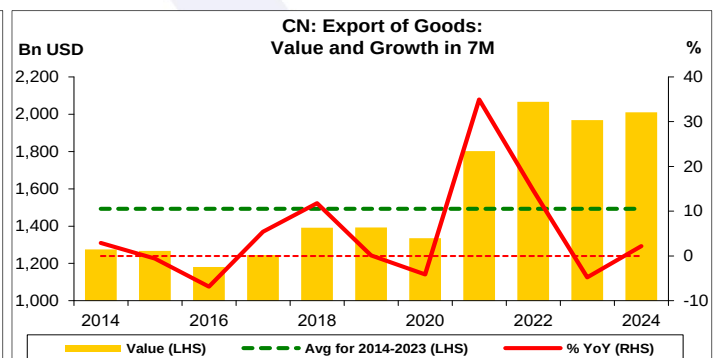
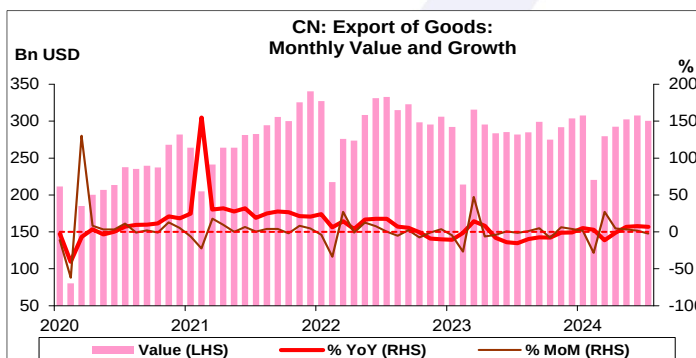
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-67)

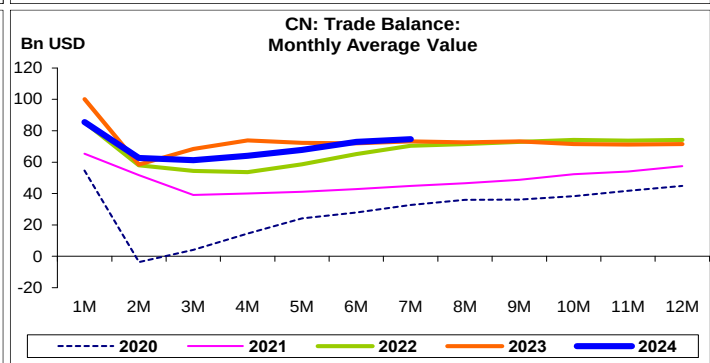
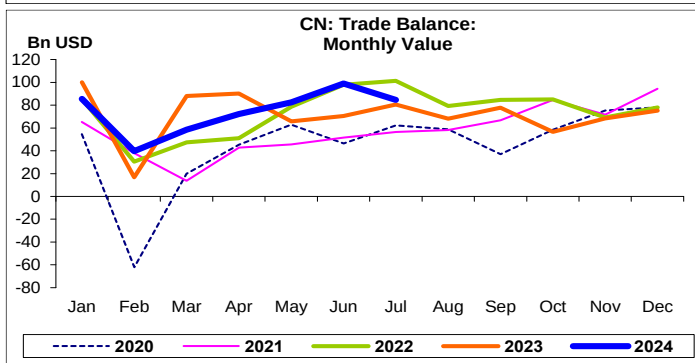
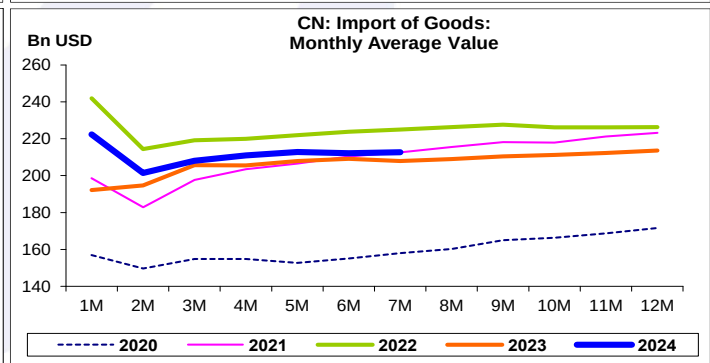
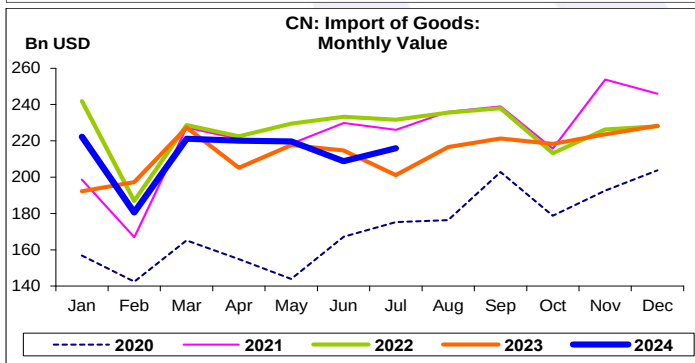
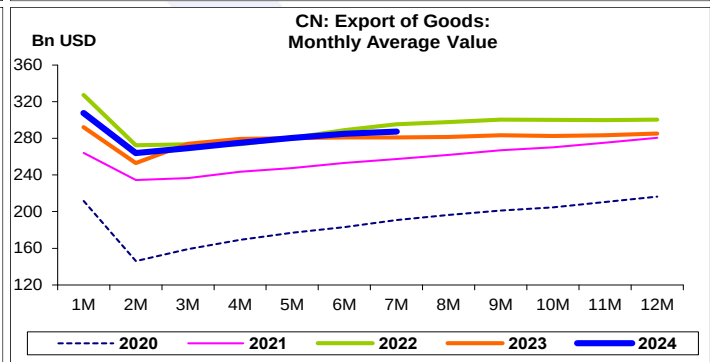
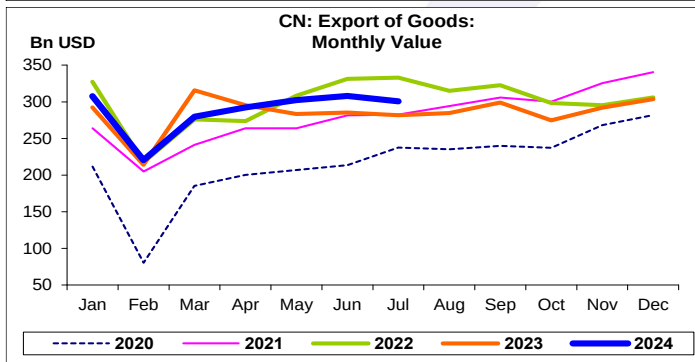
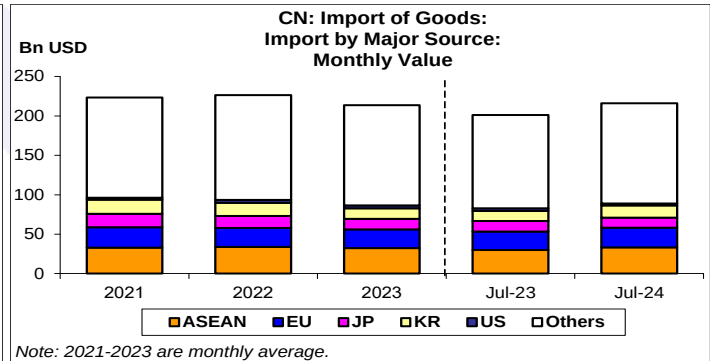
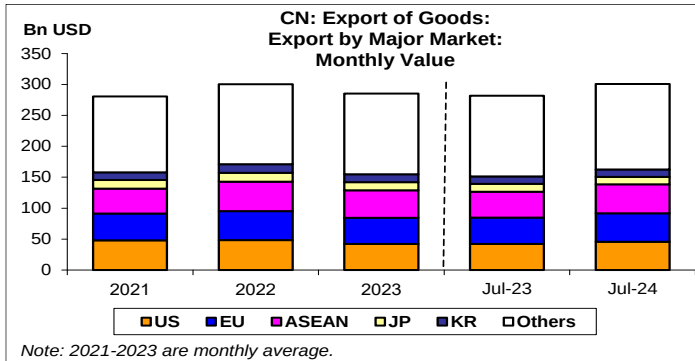
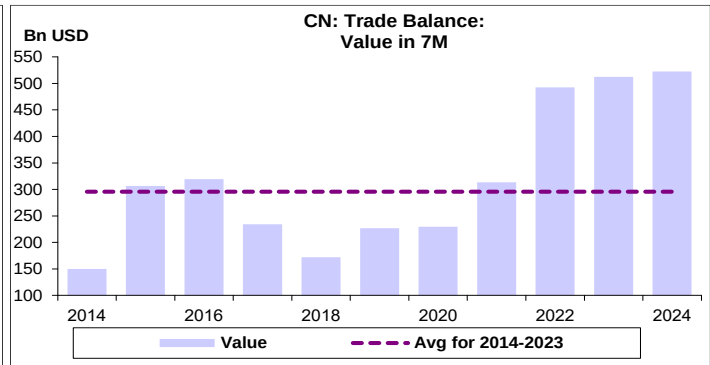
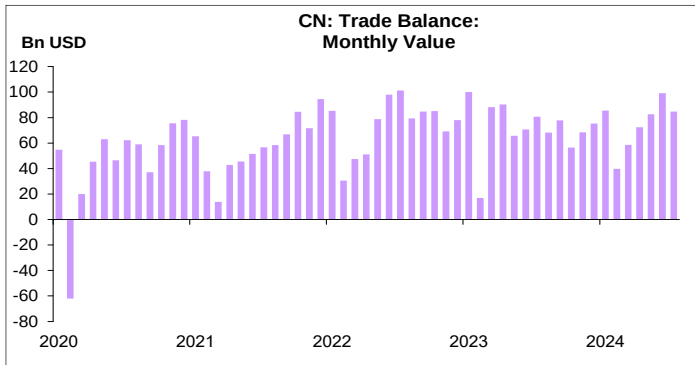
	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Export of Goods Value	4	5	5	5	5	5	Jul-24
Import of Goods Value	4	4	5	5	5	5	Jul-24
Trade Balance	4	5	5	5	5	5	Jul-24

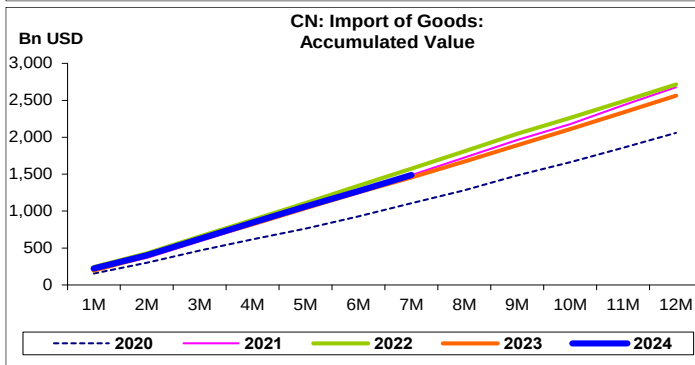
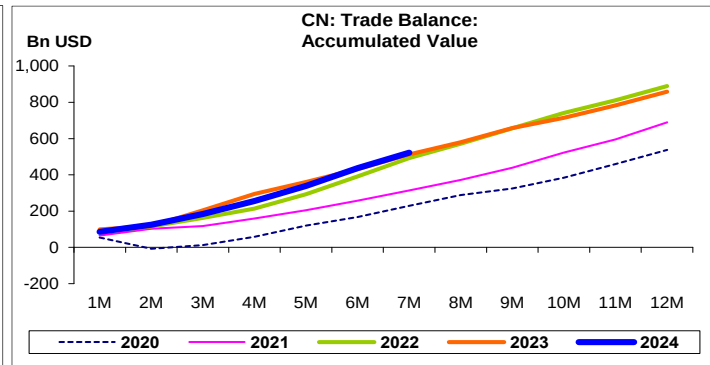
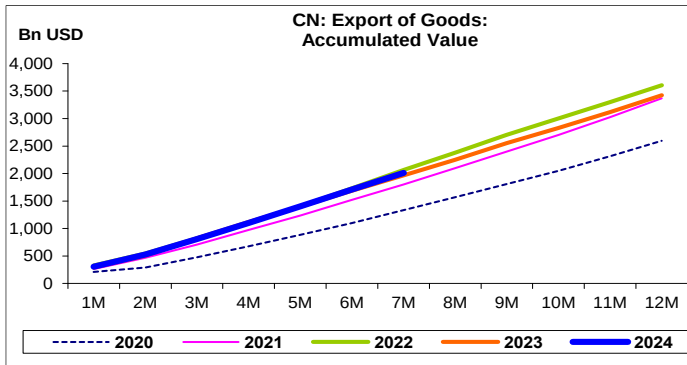
หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2557-66)

%	Average YoY Growth	CAGR
Export of Goods Value	4.9	4.5
Import of Goods Value	3.5	2.8







โครงสร้างสินค้าส่งออกของจีน

Mn USD	2021	2022	2023	2022		2023				2024						
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Apr	May	Jun	Jul	7M
Primary Products	128,840	155,805	150,489	46,566	46,714	37,501	25,455	41,382	42,853	37,501	27,685	13,155	13,798	13,888	13,227	78,413
% YoY	22.4	20.9	-3.4	35.6	20.6	-8.1	-8.5	-11.1	-8.3	-8.1	8.8	6.2	5.2	12.6	-0.2	-1.4
Food and Live Animals Chiefly For Food	63,930	66,914	67,692	18,603	19,926	16,186	11,814	18,413	19,763	16,186	12,528	5,919	6,172	6,355	6,046	34,760
% YoY	10.1	4.7	1.2	5.4	-2.5	-8.6	-7.3	-1.0	-0.8	-8.6	6.0	-0.3	2.6	9.6	-0.3	-2.3
Beverages and Tobacco	2,593	2,857	3,631	807	827	922	657	1,010	1,097	922	646	389	322	324	348	1,915
% YoY	11.1	10.2	27.1	10.2	2.3	6.4	11.7	25.1	32.6	6.4	-1.8	31.7	11.4	-12.1	5.7	3.3
Crude Materials and Inedible Products except Fuels	20,729	22,645	20,631	6,479	5,965	5,531	3,711	5,343	5,620	5,531	4,044	1,948	2,052	1,992	1,752	11,327
% YoY	42.8	9.2	-8.9	18.2	-5.6	-7.2	-21.3	-17.5	-5.8	-7.2	9.0	-6.1	5.8	12.4	-2.1	-1.2
Mineral Fuels, Lubricants and Related Materials	39,389	60,091	55,393	19,561	19,288	13,954	8,860	15,777	15,322	13,954	9,659	4,544	4,828	4,831	4,781	28,394
% YoY	35.8	52.6	-7.8	97.5	85.4	-9.6	-2.0	-19.3	-20.6	-9.6	9.0	20.1	3.7	14.9	-1.0	-2.5
Animal and Vegetable Oils, Fats and Waxes	2,200	3,298	3,142	1,116	708	909	413	839	1,051	909	809	356	424	385	300	2,018
% YoY	70.2	49.9	-4.7	90.1	-7.4	8.3	-43.7	-24.8	48.4	8.3	96.2	20.7	96.2	96.1	28.2	35.8
Manufacturing Products	2,975,373	3,121,416	2,979,407	924,074	853,237	754,913	543,351	824,295	827,527	754,913	582,517	279,299	288,550	293,967	287,329	1,624,760
% YoY	30.5	4.9	-4.5	8.9	-8.0	-3.7	-11.2	-10.8	-3.0	-3.7	7.2	-1.3	6.7	7.7	7.0	1.8
Chemicals and Related Products	246,935	284,233	237,893	81,749	69,037	61,721	43,805	63,830	62,308	61,721	46,262	22,124	23,088	23,174	22,015	129,997
% YoY	58.3	15.1	-16.3	22.7	-9.6	-9.2	-26.0	-21.9	-9.7	-9.2	5.6	-2.7	3.9	7.4	4.5	-2.1
Manufacturing Goods Chiefly by Materials	246,935	284,233	237,893	158,809	143,849	127,696	93,425	135,812	134,439	127,696	100,197	47,965	50,206	49,991	45,865	273,758
% YoY	58.3	15.1	-16.3	12.3	-6.6	-9.5	-19.3	-14.5	-6.5	-9.5	7.2	-8.4	5.5	9.1	2.0	-2.1
Machinery and Transport Equipment	1,493,414	1,558,840	1,524,941	457,743	435,832	398,257	274,049	419,537	433,113	398,257	297,404	145,168	147,745	149,659	150,952	846,614
% YoY	28.3	4.4	-2.2	10.3	-7.9	0.0	-5.1	-8.3	-0.6	0.0	8.5	3.4	8.6	8.4	12.4	5.0
Miscellaneous Manufacturing Articles	699,746	691,237	646,880	215,100	190,736	149,005	121,602	187,843	175,630	149,005	121,435	56,259	59,161	62,275	60,258	330,698
% YoY	30.9	-1.2	-6.4	0.3	-11.4	-7.9	-13.0	-12.7	-7.9	-7.9	-0.1	-9.3	-0.1	-0.2	-4.1	-4.5
Commodities not Classified Elsewhere	36,336	41,980	64,872	10,673	13,783	18,235	10,470	17,274	22,036	18,235	17,219	7,783	8,351	8,867	8,238	43,692
% YoY	37.0	15.5	54.5	-0.2	63.2	20.8	30.1	61.8	59.9	20.8	64.5	41.6	55.8	73.5	55.1	41.5
Total Export	3,368,232	3,604,507	3,422,171	970,640	899,951	807,696	864,224	865,677	870,380	807,696	902,656	292,453	302,348	307,855	300,557	2,010,908
% YoY	29.7	7.0	-5.1	10.0	-6.9	-1.7	-5.4	-10.8	-3.3	-1.7	4.4	-1.0	6.7	7.9	6.7	2.2

Source: CEIC

โครงสร้างสินค้านำเข้าของจีน

Mn USD	2021	2022	2023	2022		2023				2024						
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Apr	May	Jun	Jul	7M
Primary Products	896,722	991,809	995,091	278,195	272,362	265,760	189,262	262,759	277,310	262,105	180,733	90,990	92,735	87,999	87,535	530,373
% YoY	46.4	10.6	0.3	6.9	7.7	6.8	-1.6	-5.5	1.8	-1.4	-4.5	3.9	-5.4	-3.6	7.1	-1.2
Food and Live Animals Chiefly For Food	111,373	118,964	117,485	34,312	32,536	33,124	22,982	29,812	31,568	29,473	19,922	10,240	10,868	9,054	9,244	58,640
% YoY	23.9	6.8	-1.2	6.7	8.0	14.1	-0.4	-13.1	-3.0	-11.0	-13.3	-10.9	-6.6	-20.2	-7.9	-11.3
Beverages and Tobacco	6,987	6,534	7,285	1,977	1,926	1,891	1,646	2,108	1,640	1,952	1,845	870	941	903	781	4,577
% YoY	21.8	-6.5	11.5	-7.2	-13.7	38.7	29.8	6.6	-14.9	3.3	12.1	47.0	34.8	-4.7	1.8	6.4
Crude Materials and Inedible Products except Fuels	391,143	369,627	385,151	104,918	94,292	104,191	74,005	101,932	105,024	102,403	69,663	35,738	35,025	34,638	35,722	207,788
% YoY	43.4	-5.5	4.2	-12.3	-2.4	10.1	-2.3	-2.8	11.4	-1.7	-5.9	3.0	-9.9	-1.5	9.9	-1.4
Mineral Fuels, Lubricants and Related Materials	374,050	484,656	472,714	133,369	139,089	123,022	88,559	125,600	135,533	126,054	87,585	43,363	45,057	42,529	40,868	254,507
% YoY	59.7	29.6	-2.5	30.1	15.4	1.1	-2.1	-5.8	-2.6	2.5	-1.1	9.9	-1.6	-0.6	9.1	2.2
Animal and Vegetable Oils, Fats and Waxes	13,168	12,028	12,456	3,618	4,519	3,532	2,070	3,308	3,546	2,223	1,718	779	843	875	920	4,861
% YoY	31.9	-8.7	3.6	-2.0	30.5	63.5	19.7	-8.6	-21.5	-37.1	-17.0	-39.9	-18.0	-16.1	-4.6	-26.0
Manufacturing Products	1,583,495	1,481,815	1,376,283	427,041	395,175	364,053	243,133	376,291	392,806	359,701	247,800	129,112	126,991	120,809	128,375	735,876
% YoY	22.7	-6.4	-7.1	-3.1	-14.6	-6.4	-10.1	-11.9	-0.6	-1.2	1.9	9.7	6.1	-2.1	7.5	1.3
Chemicals and Related Products	243,348	243,778	220,082	68,504	61,989	64,452	39,475	57,982	58,173	55,190	38,669	20,136	19,670	18,999	19,259	113,117
% YoY	21.8	0.2	-9.7	2.3	-11.1	0.2	-19.3	-15.4	-6.2	-14.4	-2.0	3.2	-3.4	-0.6	4.0	-7.6
Manufacturing Goods Chiefly by Materials	243,348	243,778	220,082	49,363	45,330	41,479	27,376	43,474	44,234	40,598	28,787	14,741	15,114	13,673	14,145	83,531
% YoY	21.8	0.2	-9.7	-6.6	-22.1	-17.6	-22.5	-11.9	-2.4	-2.1	5.2	10.8	9.8	0.5	2.5	1.1
Machinery and Transport Equipment	930,676	856,087	779,085	241,765	227,321	192,995	136,379	216,860	232,851	199,573	143,900	72,754	70,905	72,995	80,038	423,511
% YoY	19.5	-8.0	-9.0	-7.5	-16.1	-16.9	-11.8	-10.3	2.4	3.4	5.5	12.5	11.1	0.6	16.7	6.4
Miscellaneous Manufacturing Articles	156,629	124,510	122,960	36,323	33,718	33,425	22,394	33,539	33,603	29,677	19,885	10,608	9,963	9,922	10,863	60,425
% YoY	14.4	-20.5	-1.2	-16.9	-23.1	4.6	-0.5	-7.7	-0.3	-11.2	-11.2	-5.5	-10.9	-11.5	-1.3	-9.6
Commodities not Classified Elsewhere	58,642	77,087	97,592	31,085	26,818	31,703	17,509	24,435	23,945	34,663	16,560	10,873	11,339	5,220	4,070	55,293
% YoY	250.1	31.5	26.6	95.1	36.3	212.4	93.8	-21.4	-10.7	9.3	-5.4	21.5	7.8	-25.3	-46.0	-2.6
Total Import	2,678,857	2,715,538	2,563,585	705,236	667,537	616,815	637,604	639,050	670,116	623,981	648,636	220,102	219,726	208,808	215,910	1,488,527
% YoY	30.0	1.4	-5.6	0.6	-6.7	-6.2	-7.0	-9.4	0.4	1.2	1.7	7.3	0.9	-2.7	7.3	2.3

Source: CEIC