

เศรษฐกิจกัมพูชา ปี 2563

- GDP กัมพูชา ปี 63 หดตัว 3.1% YoY
- ปี 63 การส่งออกสินค้า มูลค่า 17,246.4 Mn USD ขยายตัว 18.7% YoY การนำเข้าสินค้า มูลค่า 19,319.8 Mn USD หดตัว 5.8% YoY ส่งผลให้ดุลการค้า ขาดดุล 2,073.5 Mn USD ขาดดุลลดลงมาจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) ปี 63 ขยายตัว 2.9% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2553-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (KHR)	-	-	5	5	-	-	Dec-20
Export of Goods Value (USD) ¹	5	4	5	5	4	5	Jul-21
Import of Goods Value (USD) ¹	5	5	5	5	5	5	Jul-21
Trade Balance (USD) ¹	3	1	4	1	1	2	Jul-21
Current Account Balance (USD)	-	1	3	1	1	-	Jun-21
International Reserve (USD)	5	5	5	5	5	5	Sep-21
Unemployment Rate ²	-	-	2	1	-	-	Dec-19
CPI	5	5	5	5	5	5	Aug-21
KHR/USD	4	4	5	4	3	3	Oct-21

¹การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-64)

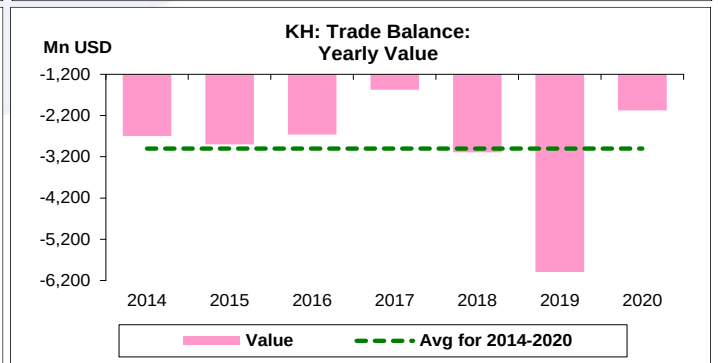
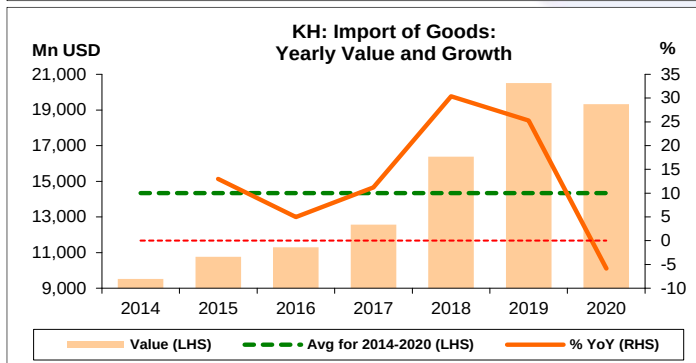
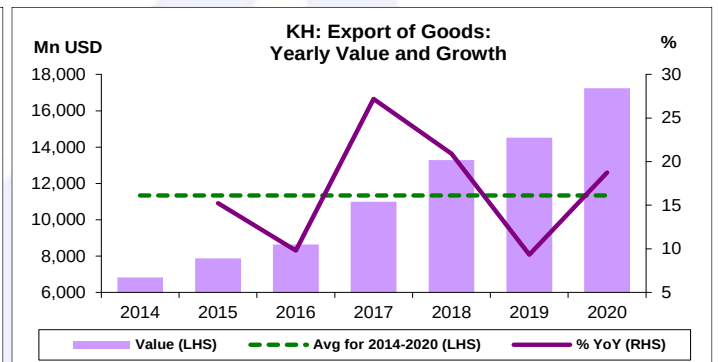
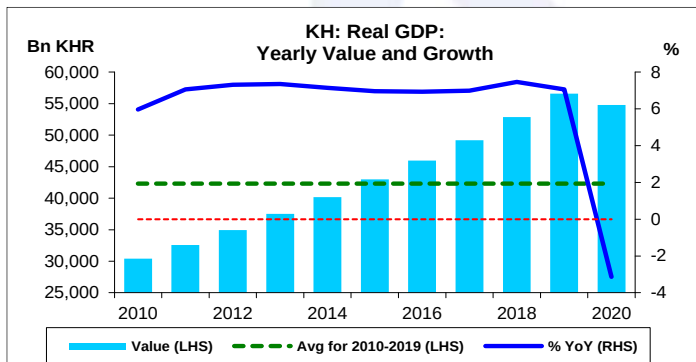
²การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2552-62)

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2553-63)

%	Average YoY Growth	CAGR
GDP (KHR)	6.1	6.1
Export of Goods Value (USD) ¹	16.9	16.7
Import of Goods Value (USD) ¹	13.2	12.5
CPI	3.0	3.0
KHR/USD	-0.3	-0.3

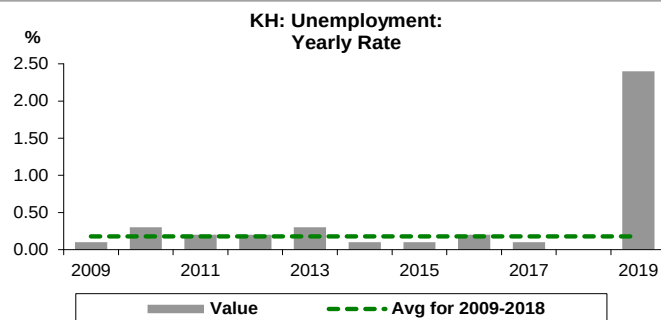
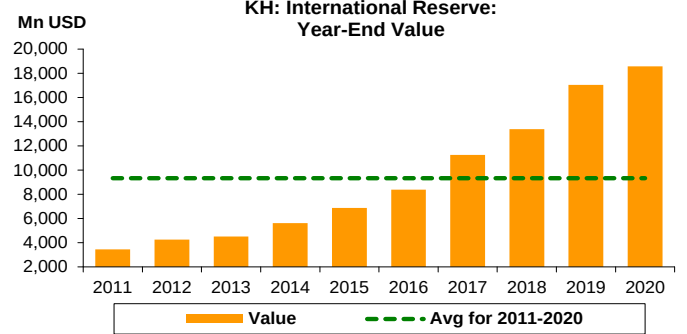
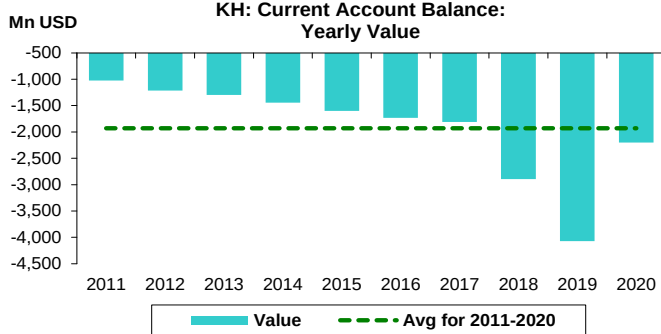
¹ข้อมูลปี 2557-63



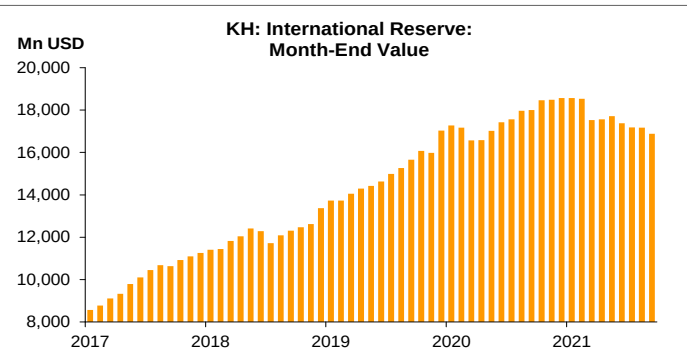
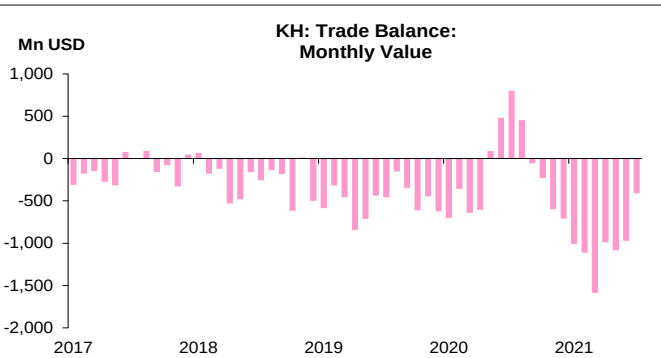
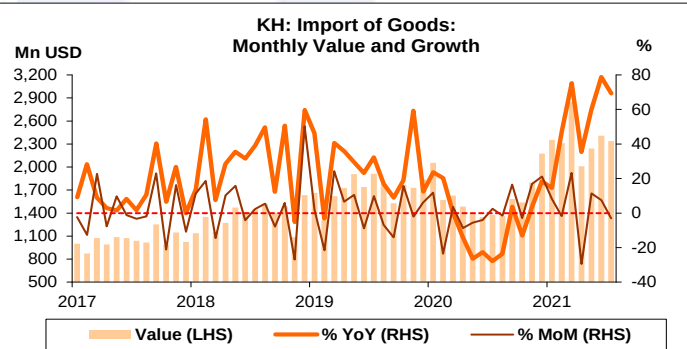
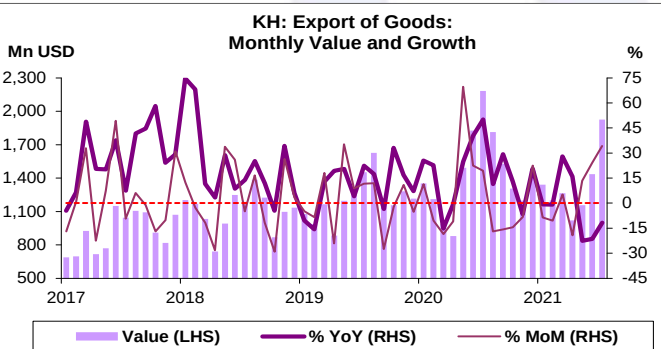
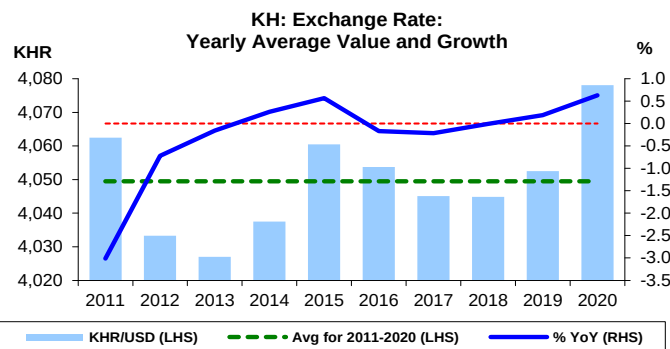
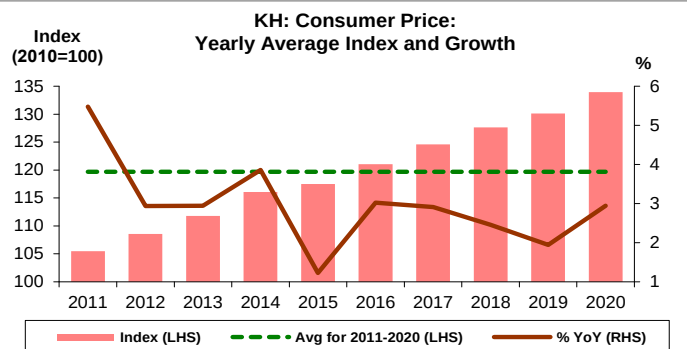
ที่มา: CEIC และ IMF

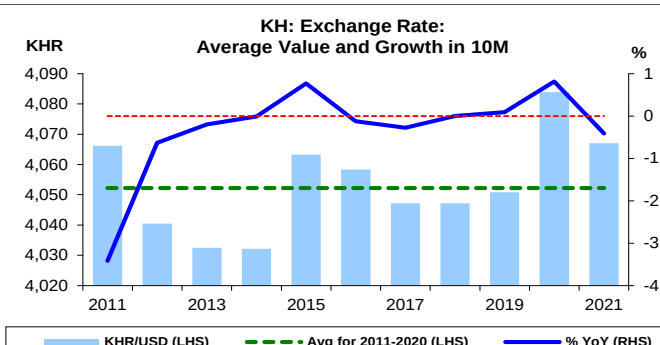
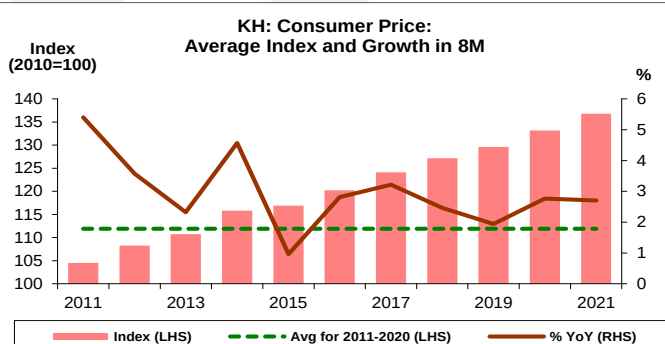
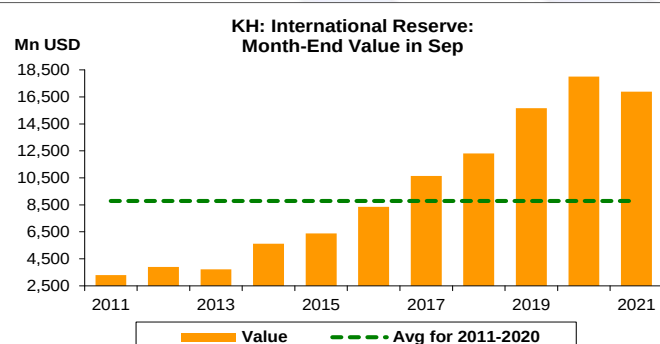
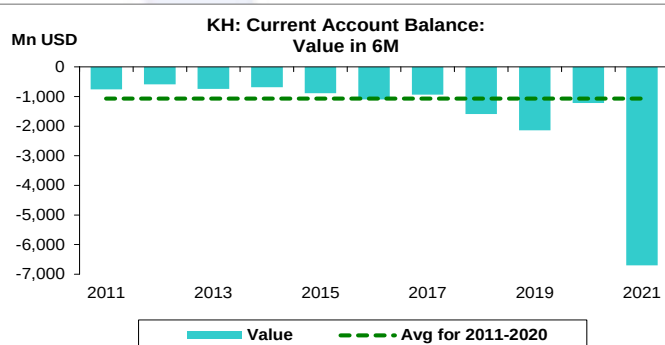
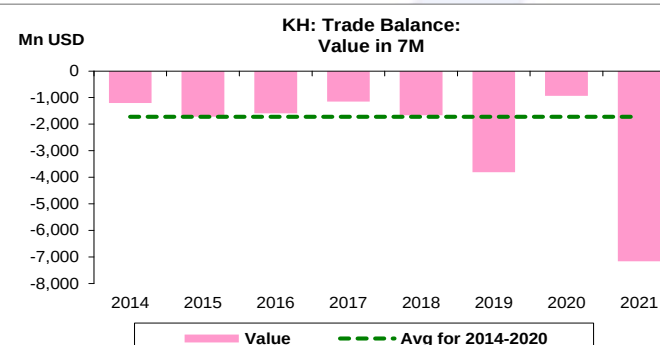
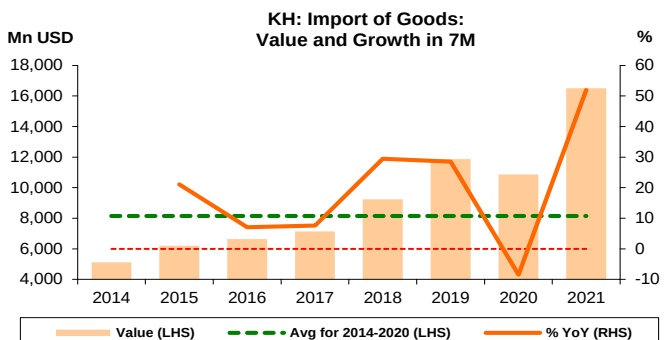
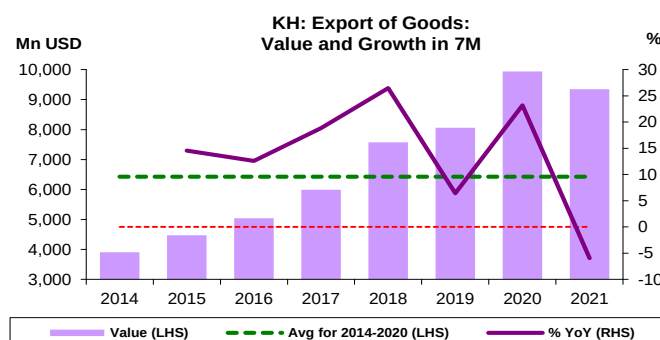
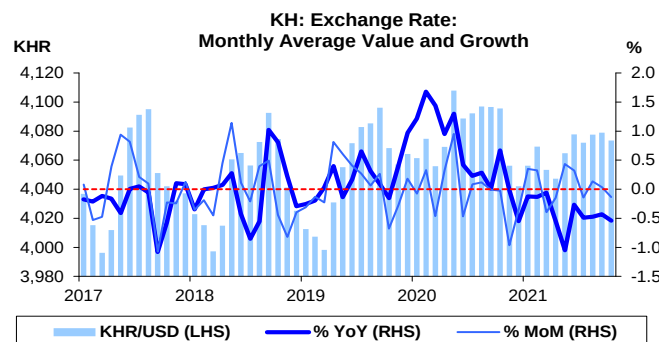
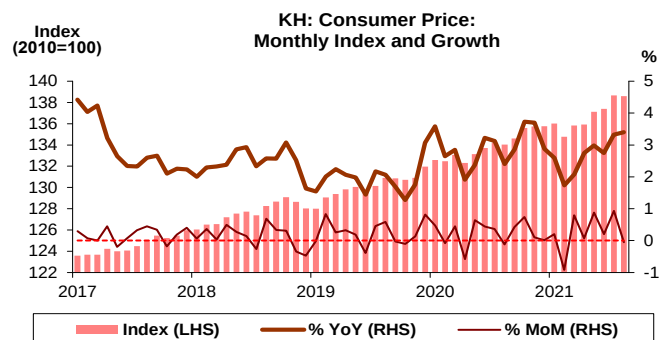
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

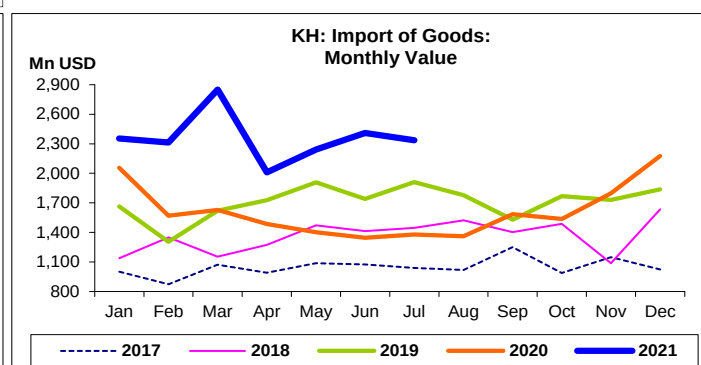
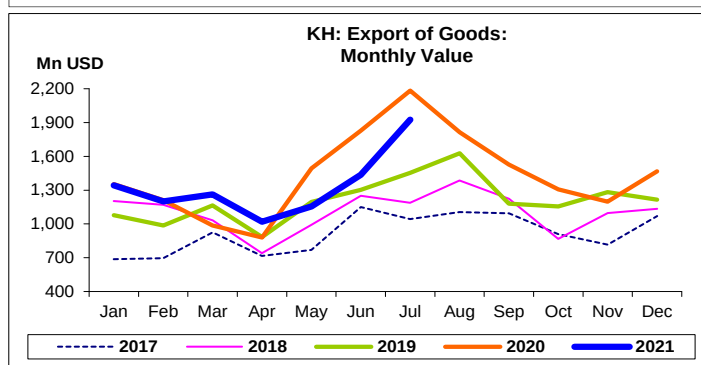
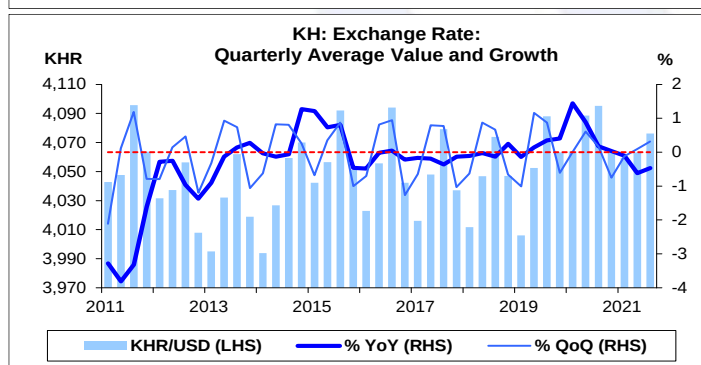
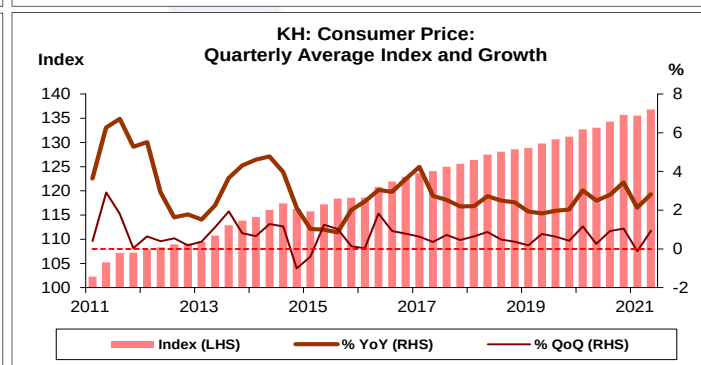
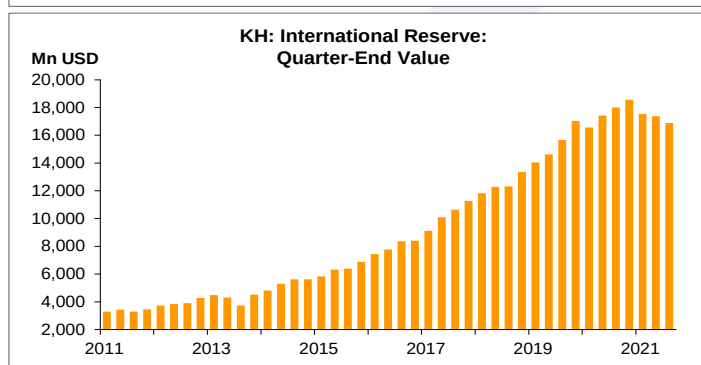
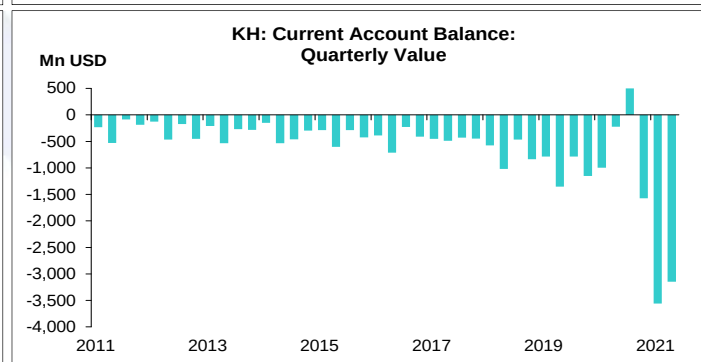
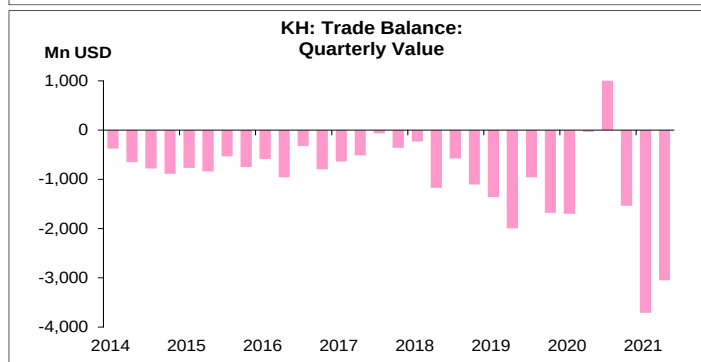
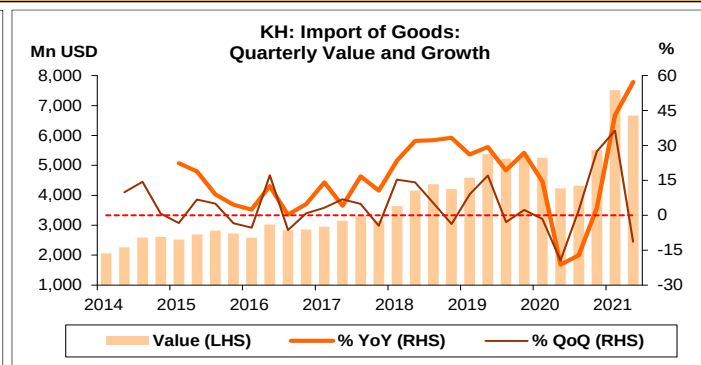
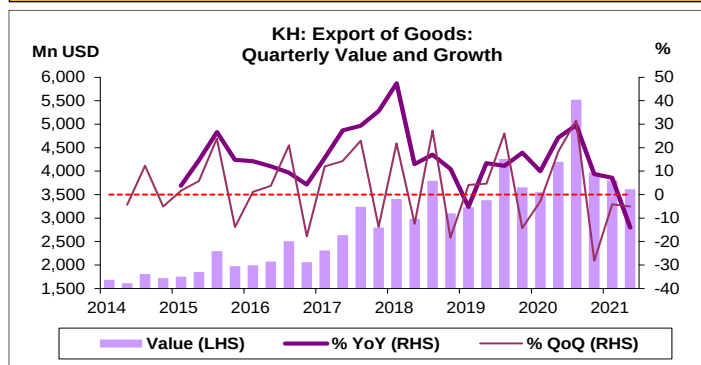
2. GDP หมายถึง GDP ตามราคาคงที่

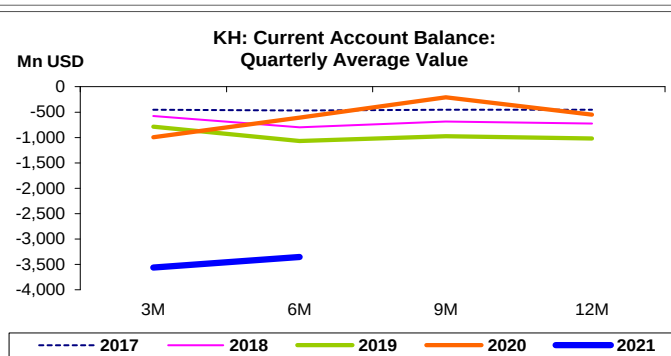
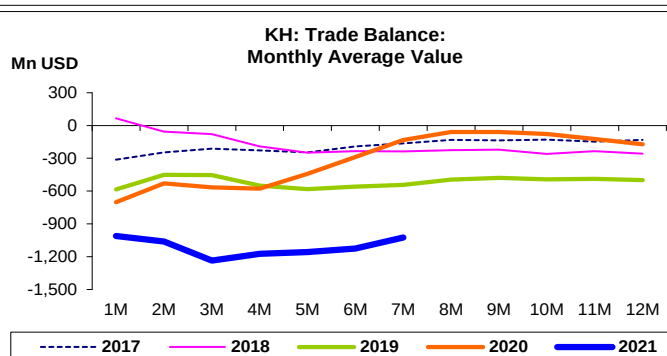
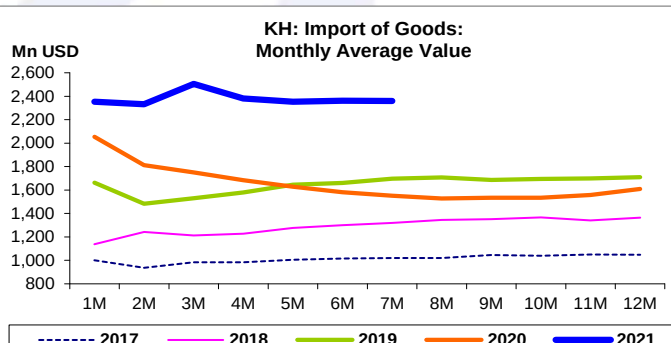
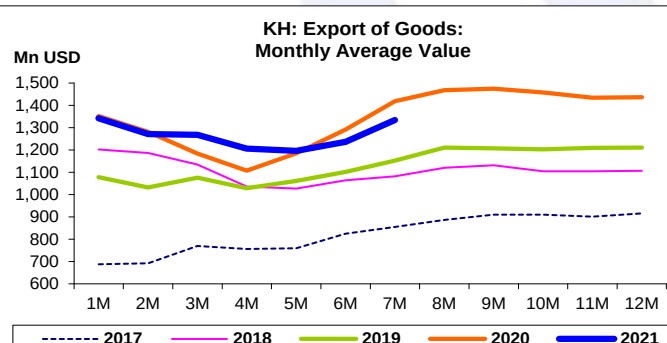
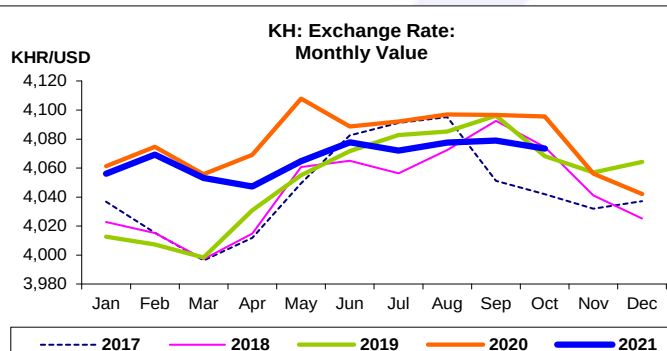
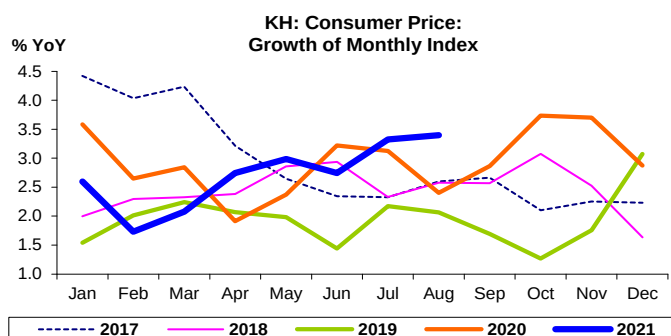
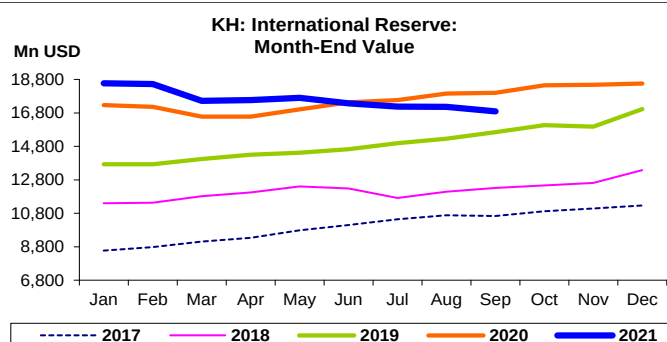
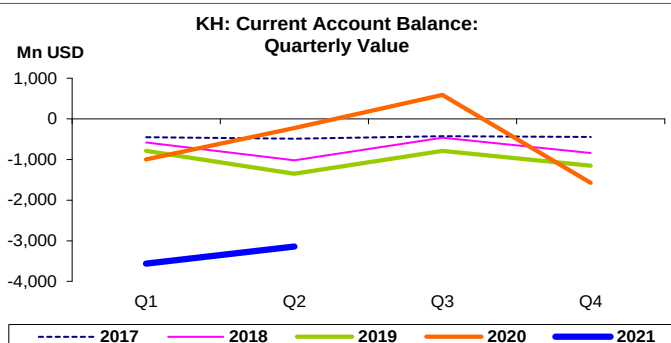
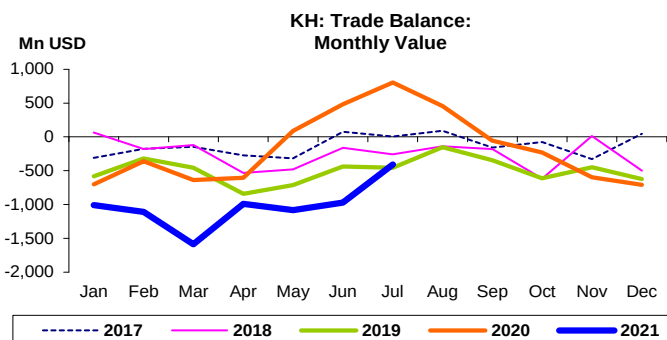


Note: Data in 2018 is not available



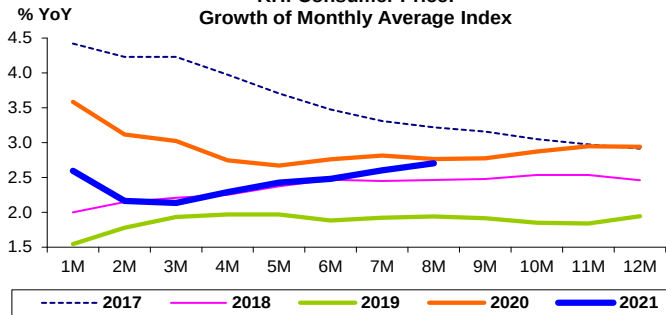




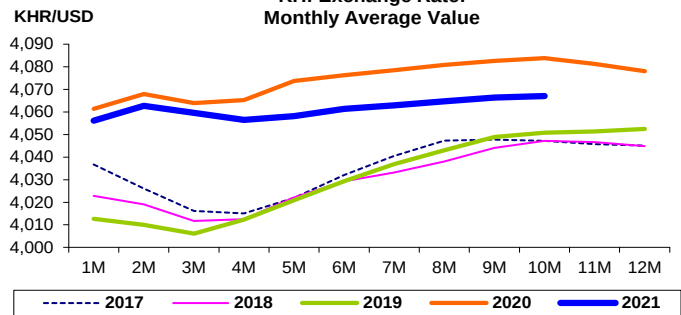




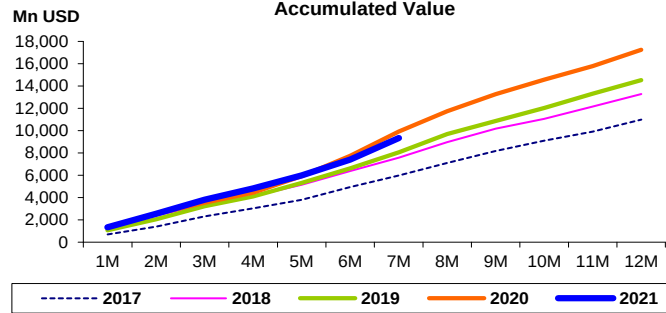
KH: Consumer Price:
Growth of Monthly Average Index



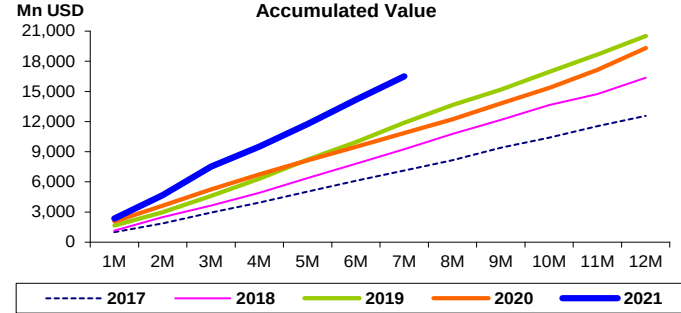
KH: Exchange Rate:
Monthly Average Value



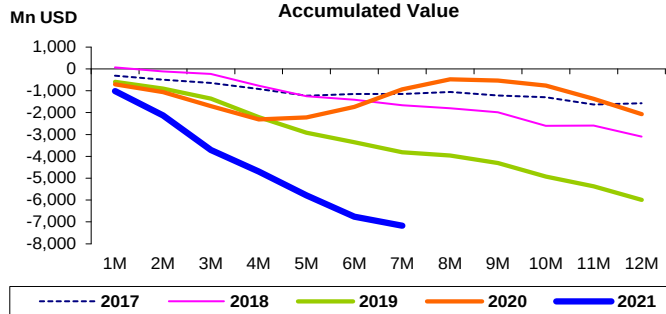
KH: Export of Goods:
Accumulated Value



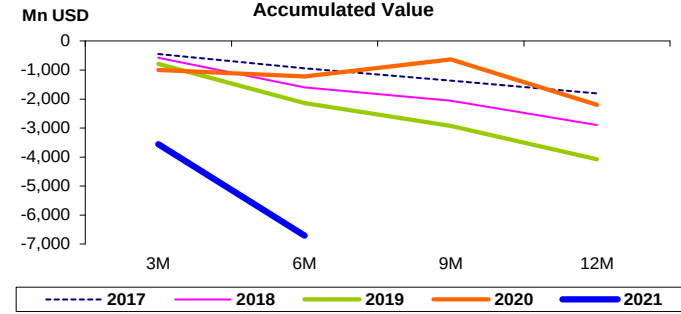
KH: Import of Goods:
Accumulated Value



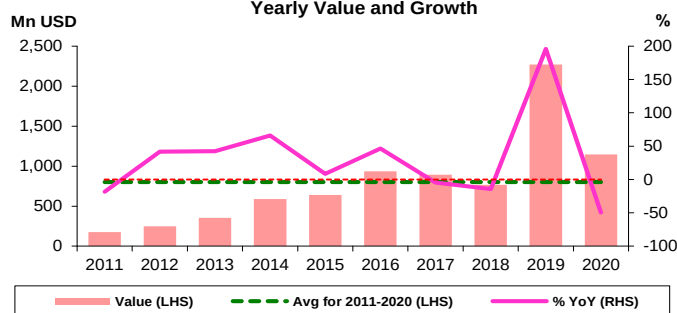
KH: Trade Balance:
Accumulated Value



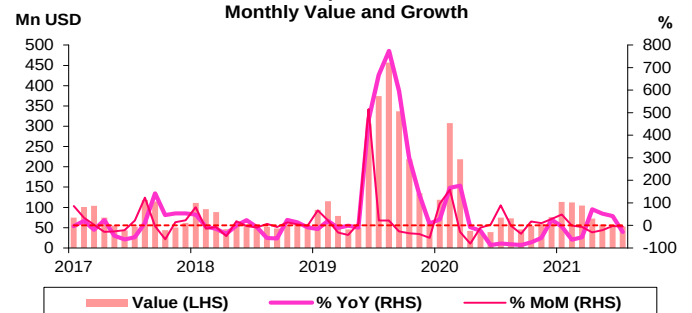
KH: Current Account Balance:
Accumulated Value



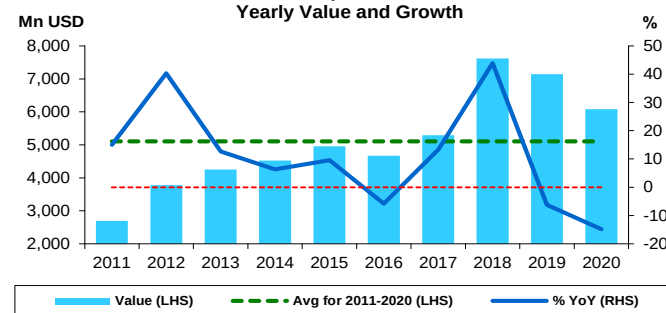
KH-TH: Export of Goods:
Yearly Value and Growth



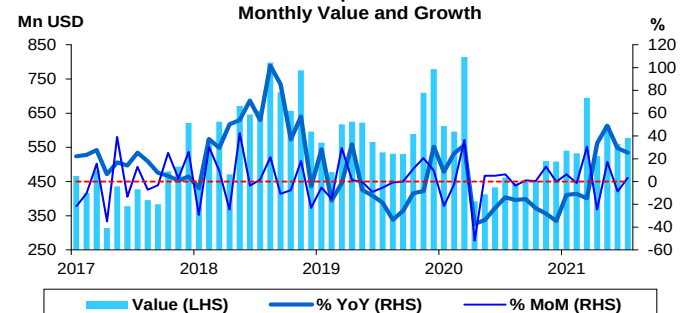
KH-TH: Export of Goods:
Monthly Value and Growth



KH-TH: Import of Goods:
Yearly Value and Growth

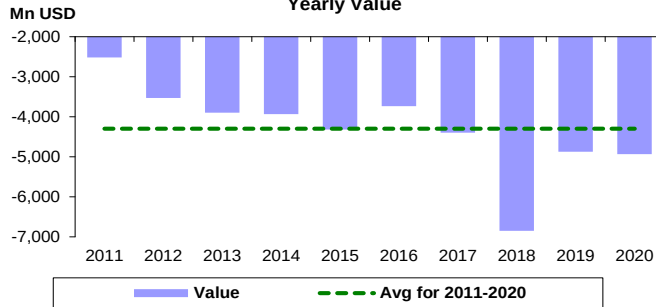


KH-TH: Import of Goods:
Monthly Value and Growth

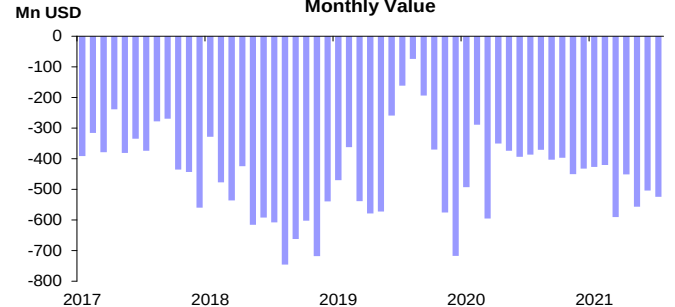




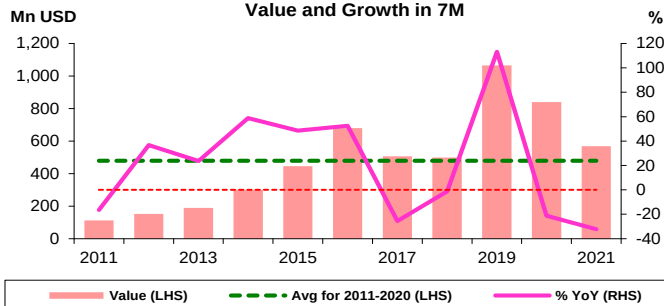
KH-TH: Trade Balance:
Yearly Value



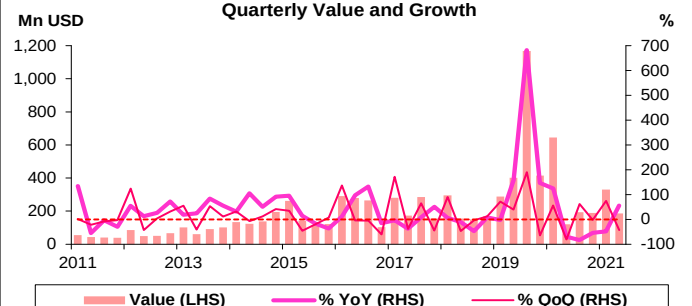
KH-TH: Trade Balance:
Monthly Value



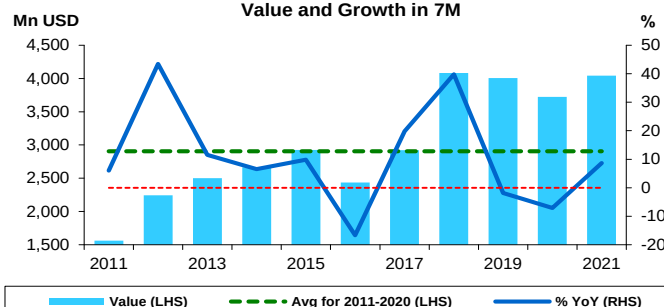
KH-TH: Export of Goods:
Value and Growth in 7M



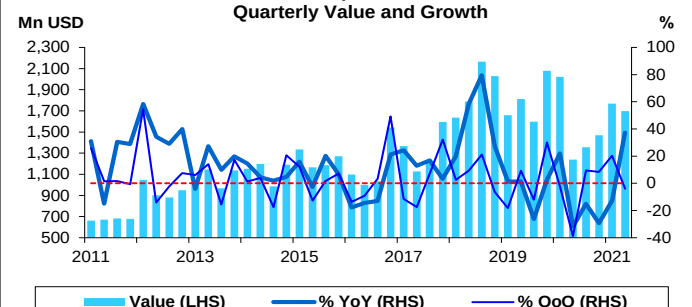
KH-TH: Export of Goods:
Quarterly Value and Growth



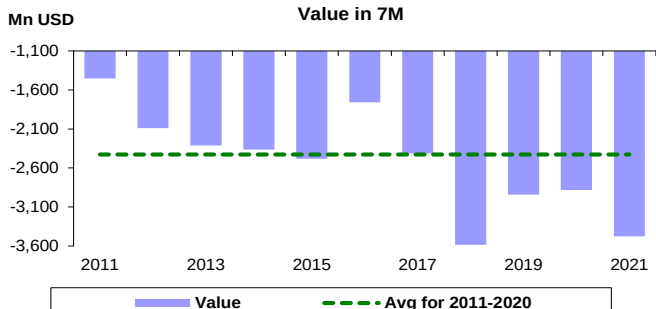
KH-TH: Import of Goods:
Value and Growth in 7M



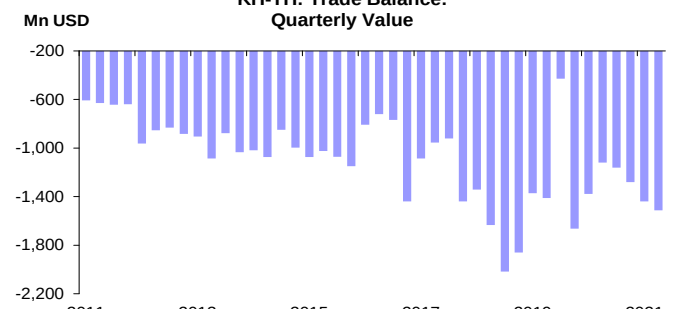
KH-TH: Import of Goods:
Quarterly Value and Growth



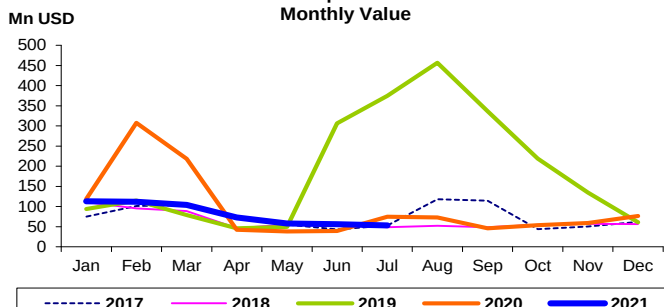
KH-TH: Trade Balance:
Value in 7M



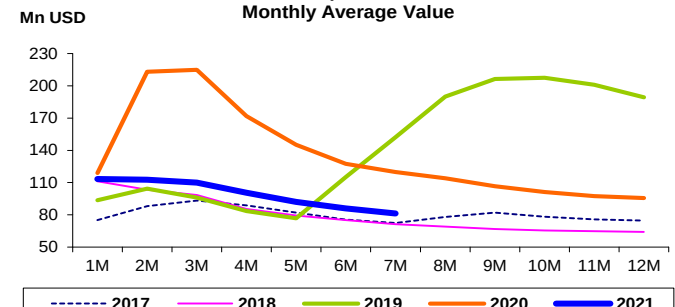
KH-TH: Trade Balance:
Quarterly Value

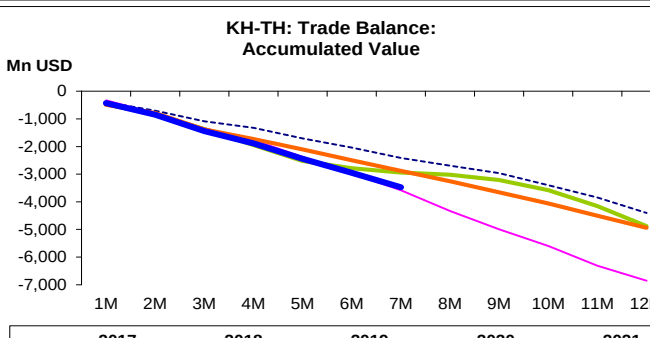
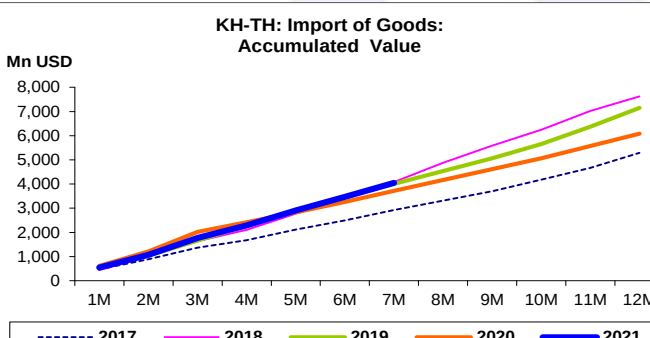
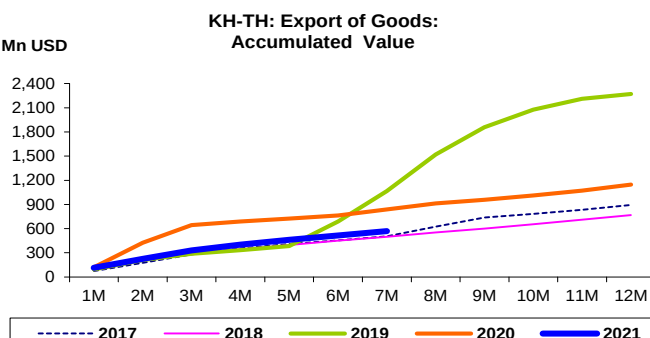
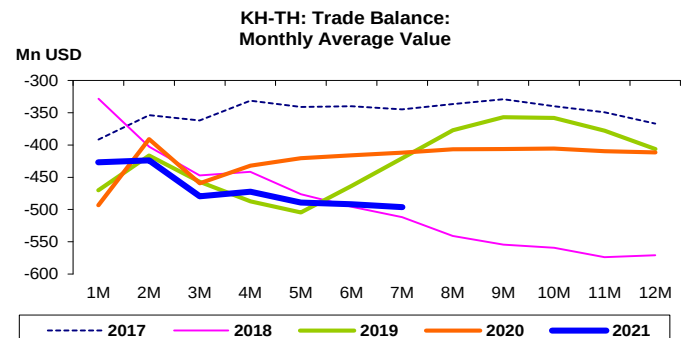
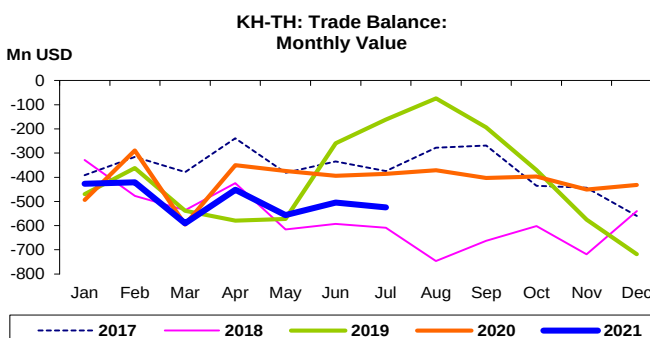
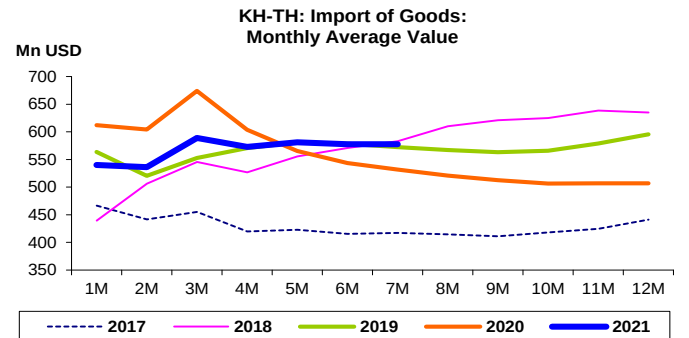
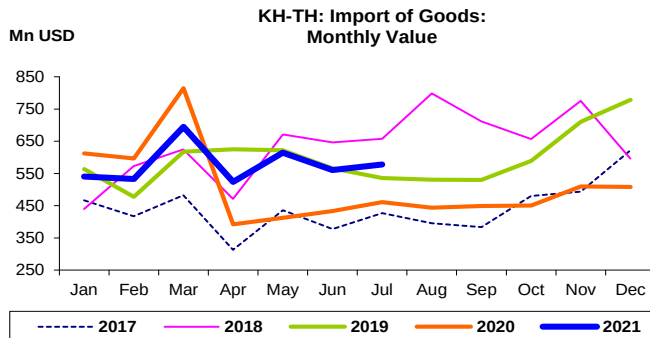


KH-TH: Export of Goods:
Monthly Value



KH-TH: Export of Goods:
Monthly Average Value





เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019	2020					2021						
				Q4	Q1	Q2	Q3	Q4		Q1	Q2	Q3	Jul	Aug	Sep	Oct
Real Sector																
Nominal GDP (Mn USD)	27,030.5	25,382.9	26,080.0	-	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	7.1	-3.1	1.9	-	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	1,693.8	1,569.7	1,647.0	-	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	16.0	15.7*	15.8	-	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market																
Unemployment Rate (%)	2.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
External Sector																
Export of Goods (Mn USD)	14,524.4	17,246.4	-	3,652.9	3,550.4	4,200.0	5,524.3	3,971.6	3,805.5	3,612.2	-	1,926.3	-	-	-	-
- % YoY	9.3	18.7	-	17.8	9.9	24.3	29.6	8.7	7.2	-14.0	-	-11.8	-	-	-	-
Import of Goods (Mn USD)	20,517.6	19,319.8	-	5,336.0	5,251.1	4,234.9	4,324.1	5,509.7	7,515.2	6,661.2	-	2,336.1	-	-	-	-
- % YoY	25.3	-5.8	-	26.8	14.4	-21.2	-17.1	3.3	43.1	57.3	-	69.3	-	-	-	-
Trade Balance (Mn USD)	-5,993.2	-2,073.5	-	-1,683.1	-1,700.7	-34.9	1,200.2	-1,538.1	-3,709.7	-3,049.0	-	-409.7	-	-	-	-
Current Account Balance (Mn USD)	-4,073.8	-2,200.8	-5,559.0	-1,149.8	-996.0	-224.5	590.4	-1,570.6	-3,559.3	-3,144.7	-	-	-	-	-	-
- % of GDP	-15.1	-8.7	-21.3	-	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Mn USD)	17,033.0	18,563.8	-	17,033.0	16,572.3	17,427.5	18,002.3	18,563.8	17,526.9	17,374.2	16,885.9	17,176.2	17,165.0	16,885.9	-	-
External Debt (Mn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Mn Persons)	6.6	1.3	-	1.8	1.2	0.03	0.06	0.06	0.07	0.03	-	0.01	0.01	-	-	-
- % YoY	6.6	-80.2	-	-1.6	-38.5	-98.1	-95.6	-96.7	-93.9	14.7	-	-51.7	-60.2	-	-	-
Government Sector																
Government Revenue (% YoY)	26.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	19.9	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Mn USD)	1,903.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	7.0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Mn USD)	15,377.1	17,610.8	-	15,377.1	15,953.7	16,069.1	16,612.7	17,610.8	17,776.0	18,362.1	-	-	-	-	-	-
- % of GDP	56.9	69.4	37.0	-	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)																
CPI	1.9	2.9	2.5	2.0	3.0	2.5	2.8	3.4	2.1	2.8	-	3.3	3.4	-	-	-
Financial Sector (Period End)																
Total Loans (% YoY)	27.0	22.2	-	27.0	27.0	20.0	17.8	22.2	22.8	26.2	-	26.1	27.2	-	-	-
Total Deposits (% YoY)	16.8	17.1	-	16.8	12.7	11.2	13.9	17.1	22.3	21.8	-	18.4	18.5	-	-	-
L/D Ratio (%)	103.9	108.3	-	103.9	108.3	106.2	104.5	108.3	108.7	110.0	-	111.9	111.9	-	-	-
Stock Market (Period End/Average)																
Cambodia Securities Exchange: Composite Index	761.7	648.0	-	761.7	590.6	696.0	662.4	648.0	639.4	554.2	490.1	540.7	508.5	490.1	492.3	-
Trade Value (Mn USD/Day)	0.2	0.1	-	0.0	0.0	0.3	0.1	0.1	0.1	0.3	0.2	0.4	0.2	0.1	0.1	-
Market Capitalization (Mn USD)	-	2,431.4	-	-	-	2,509.7	2,452.5	2,431.4	2,392.4	2,061.3	1,822.4	2,014.0	1,891.3	1,822.4	1,832.9	-
Bond Market (Period End, % pa)																
3-Month Treasury Bill Yield (%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10-Year Government Bond Yield (%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)																
Policy Rate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Exchange Rate (Period Average)																
KHR/USD	4,052.5	4,078.1	-	4,063.2	4,063.9	4,088.6	4,095.2	4,064.6	4,059.6	4,063.3	4,076.2	4,072.0	4,077.6	4,078.9	4,073.4	-

Source: CEC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in KHR term.

2. % of GDP is calculated from Nominal GDP.

*Estimated Figure