

เศรษฐกิจออสเตรเลีย Q4/2565

- GDP ออสเตรเลีย Q4/65 ขยายตัว 2.7% YoY 4.9% QoQ และ 0.6% QoQ (SA) หากพิจารณา ปี 65 ขยายตัว 3.6% YoY
- Q4/65 การส่งออกสินค้า มูลค่า 71.5 Bn USD ขยายตัว 6.2% YoY แต่หดตัว 4.8% QoQ การนำเข้าสินค้า มูลค่า 101.9 Bn USD ขยายตัว 14.8% YoY แต่หดตัว 1.0% QoQ ส่งผลให้ดุลการค้า ขาดดุล 30.4 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา ปี 65 การส่งออกสินค้า มูลค่า 289.2 Bn USD ขยายตัว 16.7% YoY การนำเข้าสินค้า มูลค่า 412.2 Bn USD ขยายตัว 19.5% YoY ส่งผลให้ดุลการค้า ขาดดุล 123.0 Bn USD ขาดดุลเพิ่มขึ้นมากจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q4/65 ขยายตัว 7.8% YoY และ 1.9% QoQ หากพิจารณา ปี 65 ขยายตัว 6.6% YoY

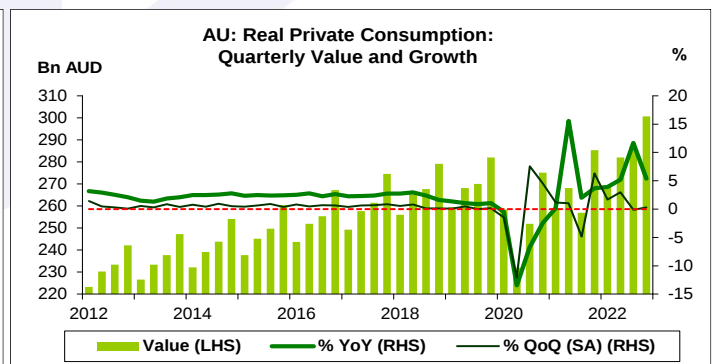
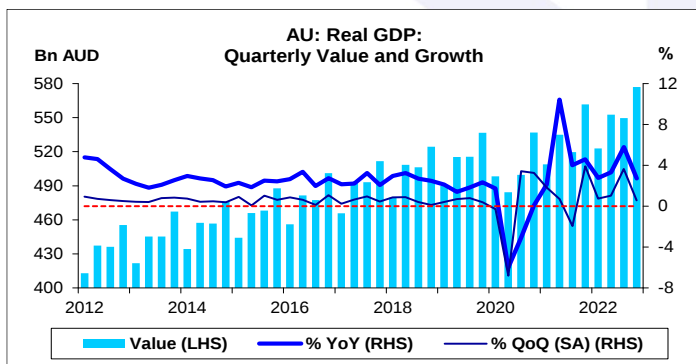
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (AUD)	-	5	5	5	5	-	Dec-22
Private Consumption (AUD)	-	5	5	5	5	-	Dec-22
Private Investment (AUD)	-	5	5	5	5	-	Dec-22
Government Consumption (AUD)	-	4	4	4	4	-	Dec-22
Public Investment (AUD)	-	5	5	5	5	-	Dec-22
Export of Goods Value (USD)	4	5	5	5	5	5	Dec-22
Import of Goods Value (USD)	5	5	5	5	5	5	Dec-22
Trade Balance (USD)	1	1	1	1	1	1	Dec-22
Current Account Balance (USD)	-	4	4	4	5	-	Dec-22
International Reserve (USD)	5	5	5	5	5	5	Jan-23
Unemployment Rate	1	1	1	1	1	1	Jan-23
CPI	-	5	5	5	5	-	Dec-22
USD/AUD	2	2	2	2	2	1	Feb-23

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2555-65)

%	Average YoY Growth	CAGR
Real GDP (AUD)	2.5	2.4
Private Consumption (AUD)	2.2	2.1
Private Investment (AUD)	4.2	4.4
Government Consumption (AUD)	0.7	-0.5
Public Investment (AUD)	2.5	2.2
Export of Goods Value (USD)	2.5	1.9
Import of Goods Value (USD)	5.0	3.9
CPI	2.3	2.3
USD/AUD	-3.7	-4.0



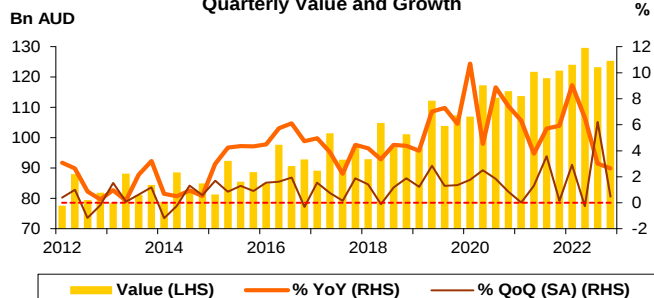
ที่มา: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC และ IMF

หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

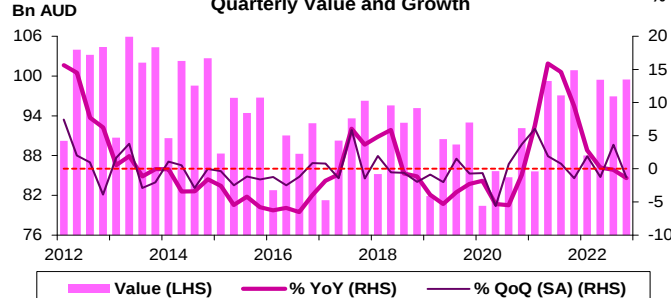
2. GDP หมายถึง GDP ตามราคาคงที่

3. อัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว

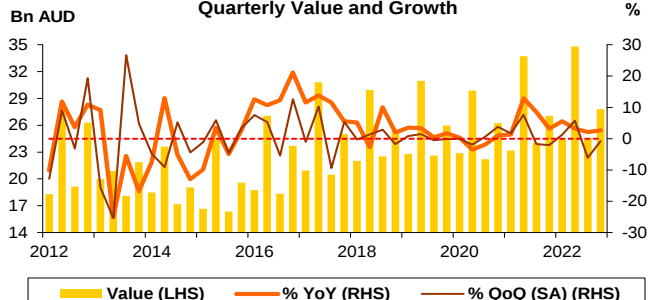
**AU: Real Private Investment:
Quarterly Value and Growth**



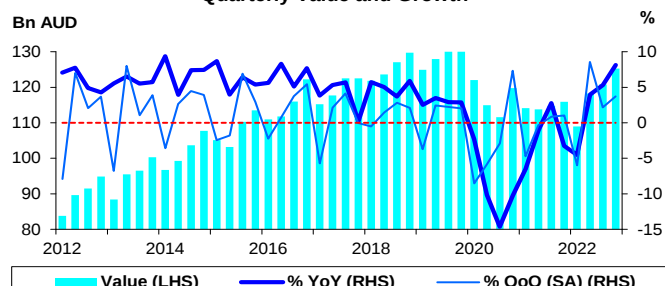
**AU: Real Government Consumption:
Quarterly Value and Growth**



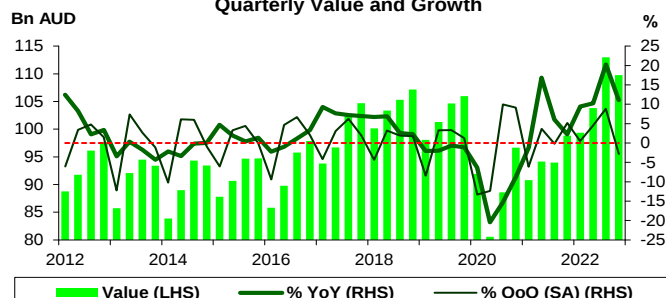
**AU: Real Public Investment:
Quarterly Value and Growth**



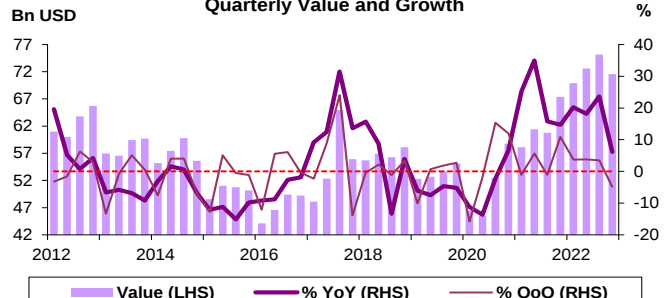
**AU: Real Export of Goods and Services:
Quarterly Value and Growth**



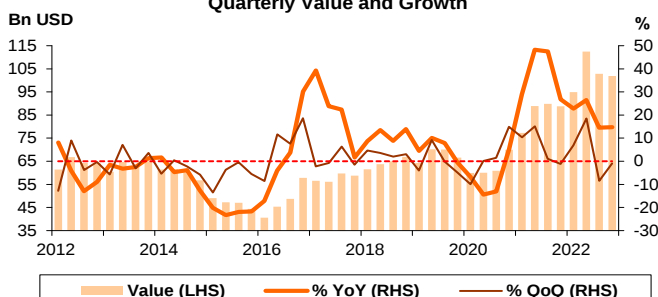
**AU: Real Import of Goods and Services:
Quarterly Value and Growth**



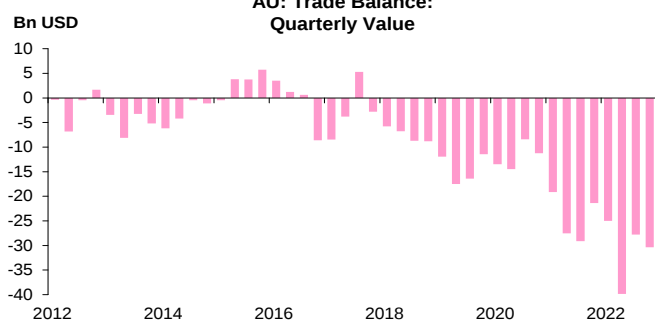
**AU: Export of Goods:
Quarterly Value and Growth**



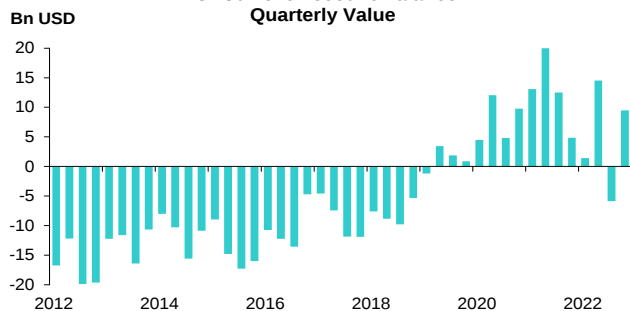
**AU: Import of Goods:
Quarterly Value and Growth**



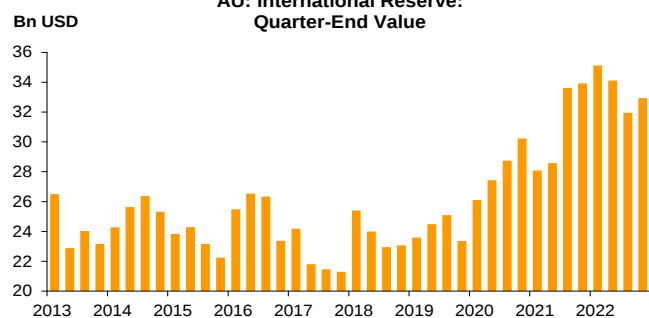
**AU: Trade Balance:
Quarterly Value**

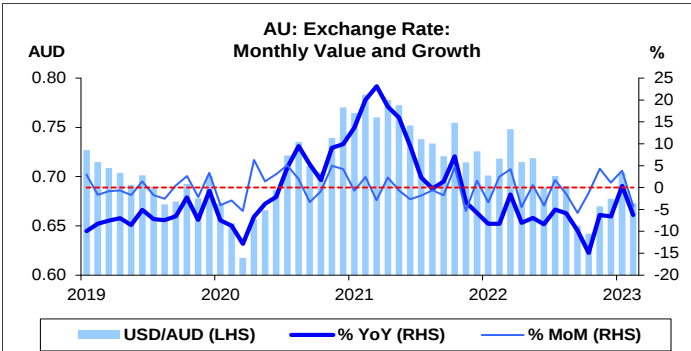
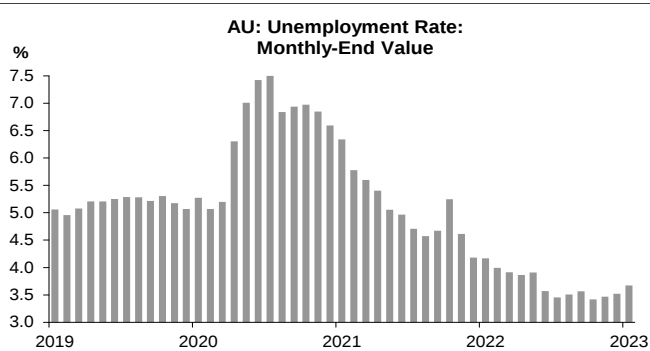
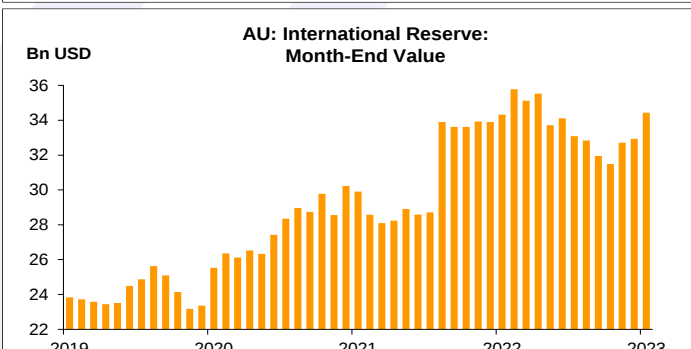
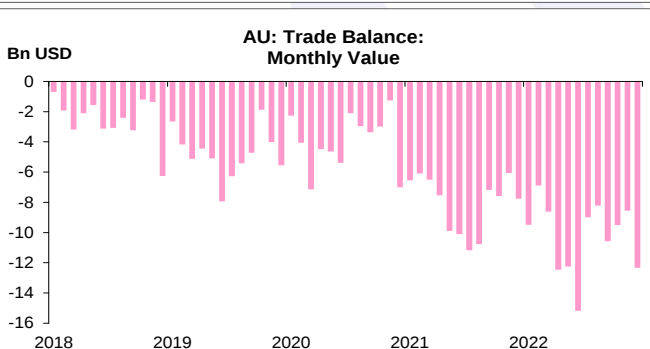
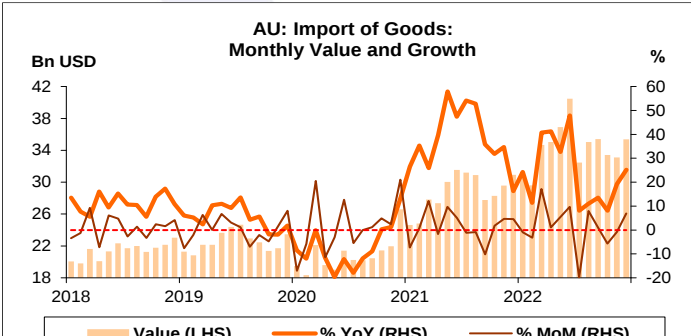
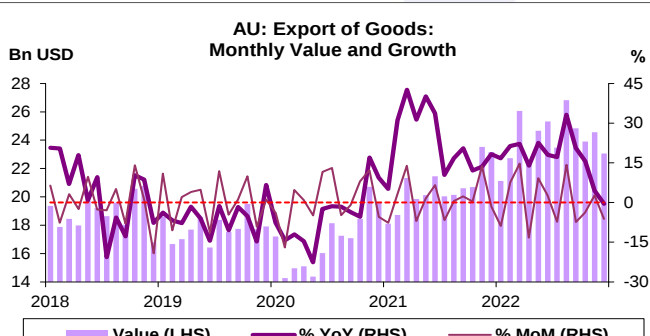
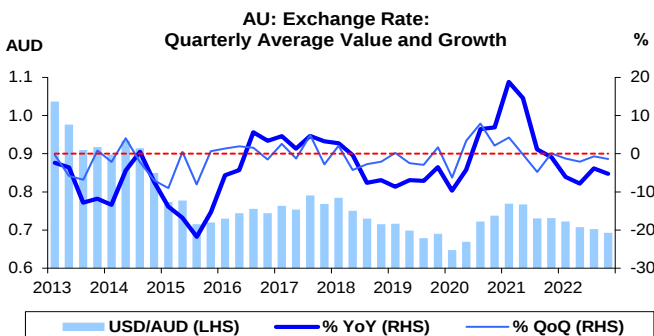
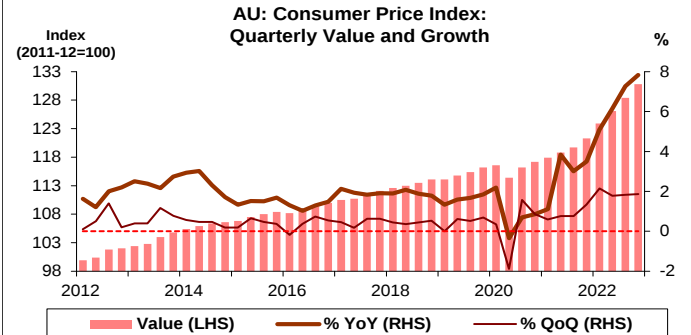
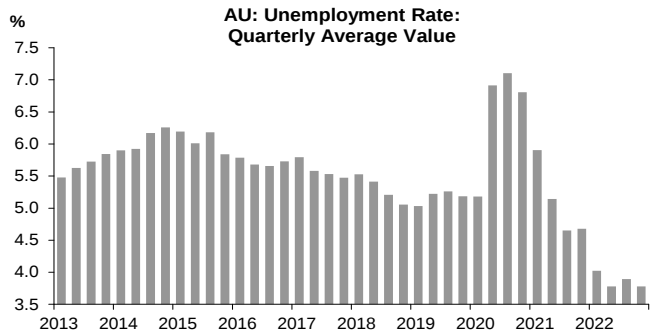


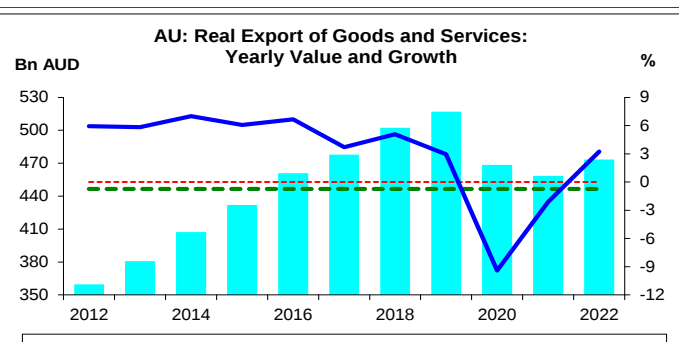
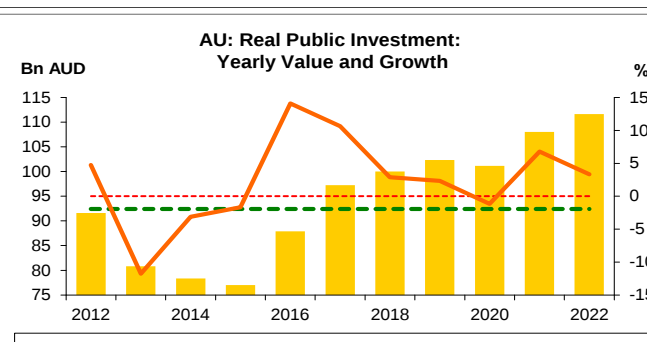
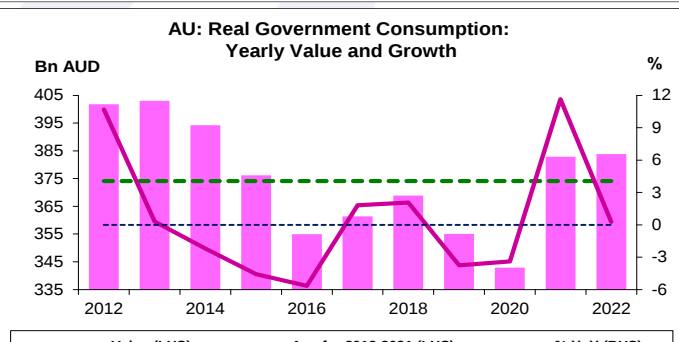
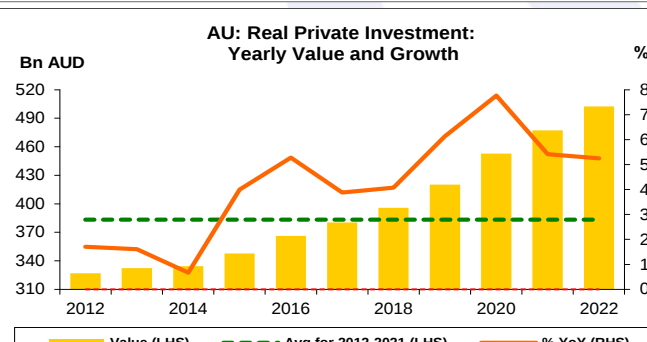
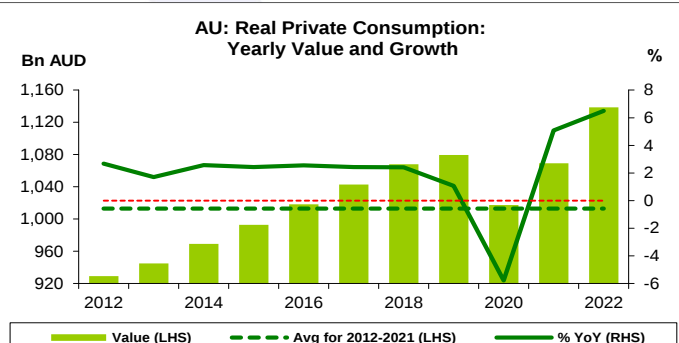
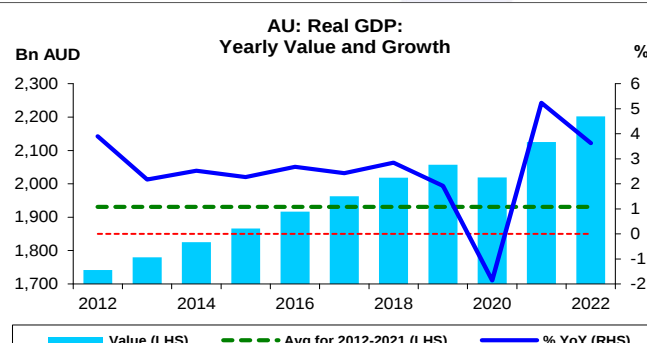
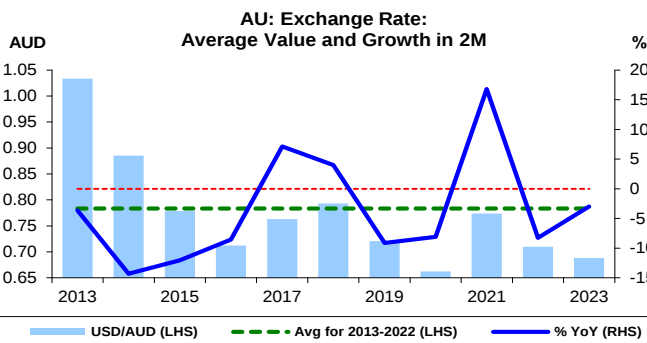
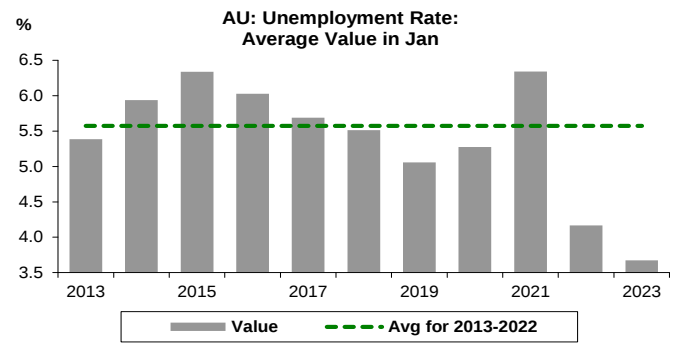
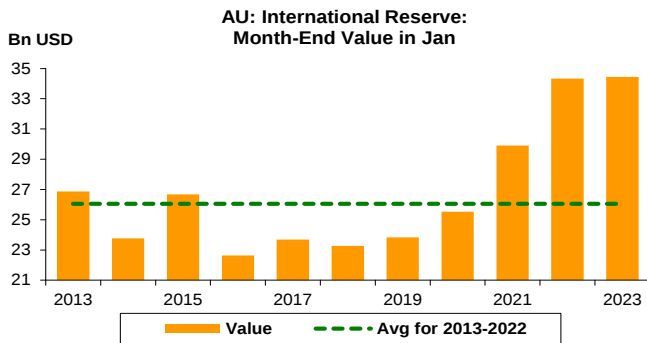
**AU: Current Account Balance:
Quarterly Value**



**AU: International Reserve:
Quarter-End Value**

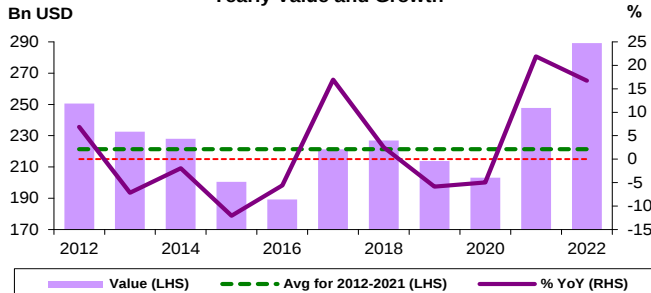




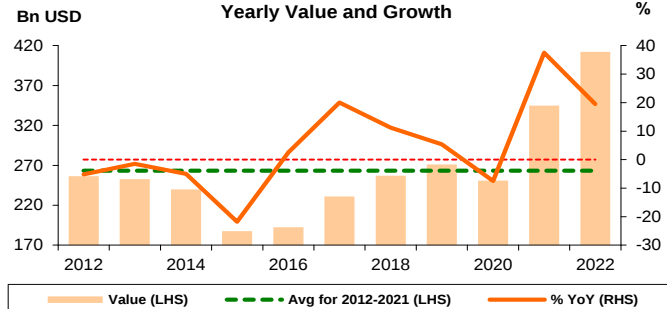




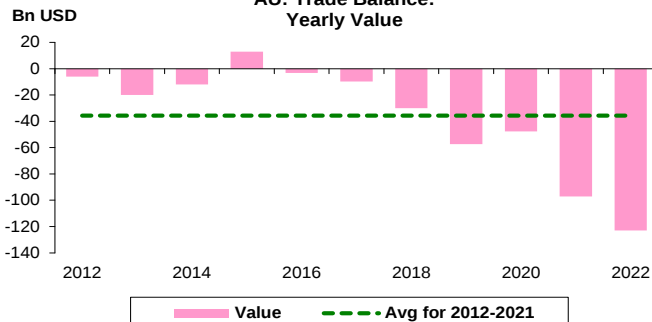
AU: Export of Goods:
Yearly Value and Growth



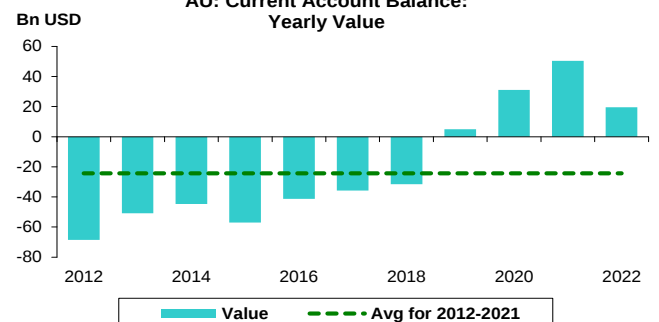
AU: Import of Goods:
Yearly Value and Growth



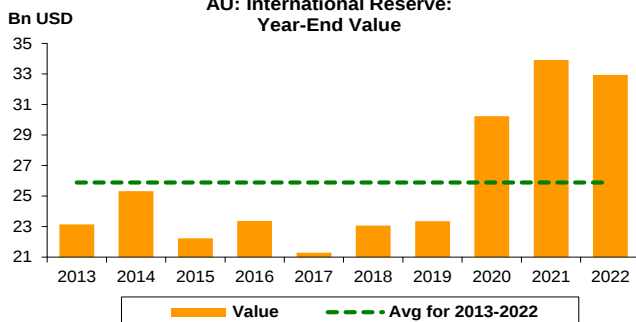
AU: Trade Balance:
Yearly Value



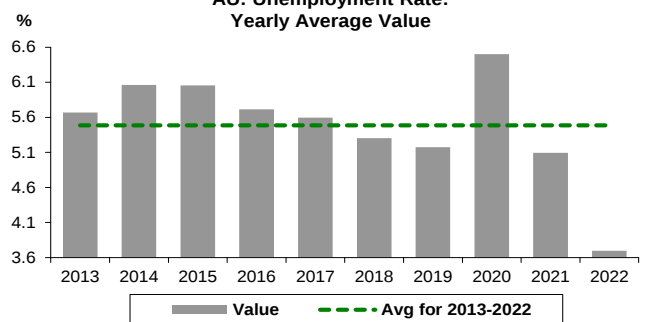
AU: Current Account Balance:
Yearly Value



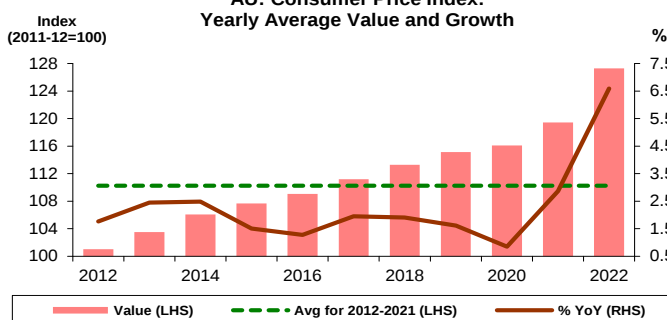
AU: International Reserve:
Year-End Value



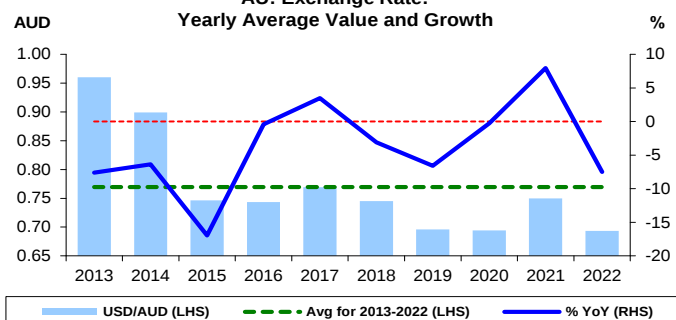
AU: Unemployment Rate:
Yearly Average Value



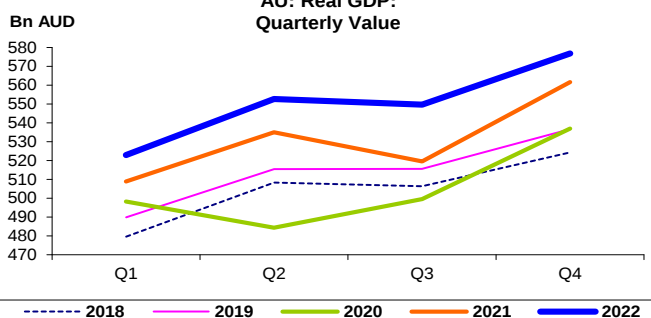
AU: Consumer Price Index:
Yearly Average Value and Growth



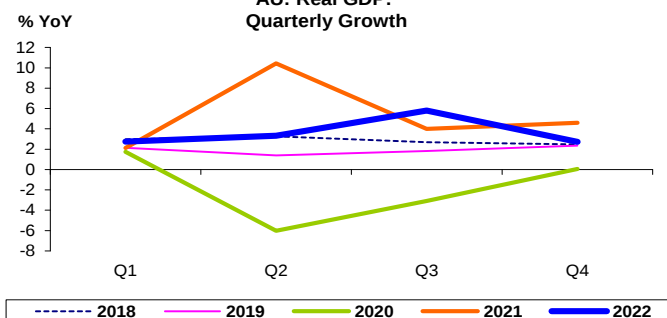
AU: Exchange Rate:
Yearly Average Value and Growth

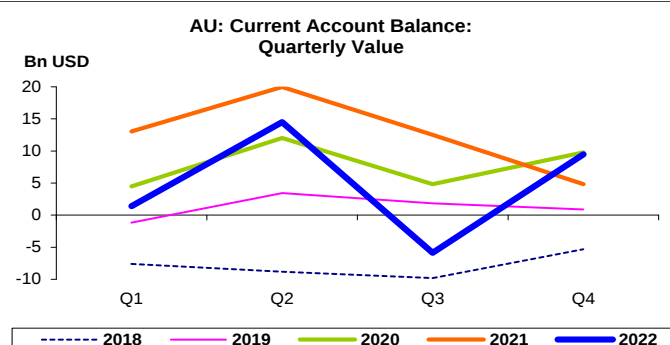
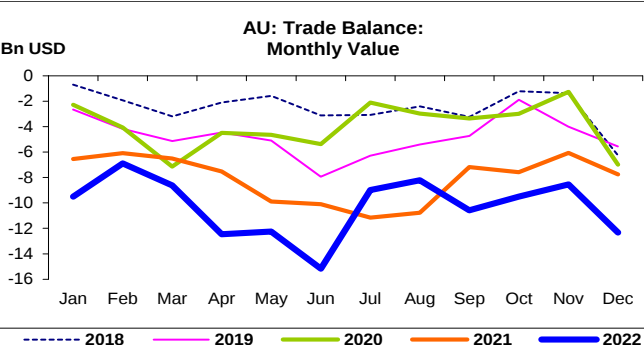
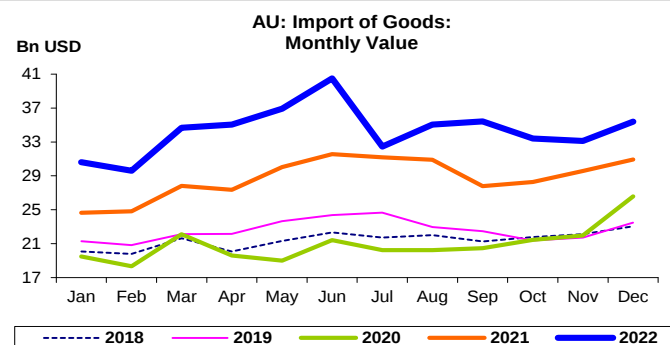
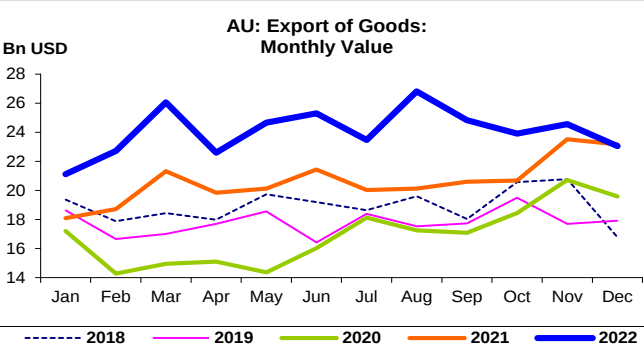
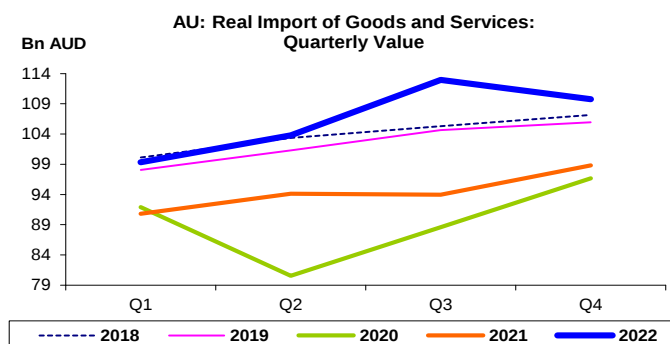
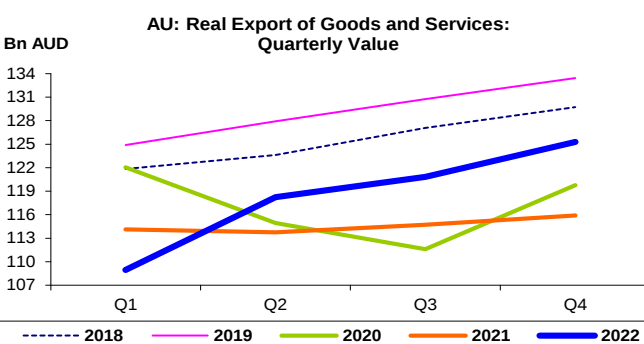
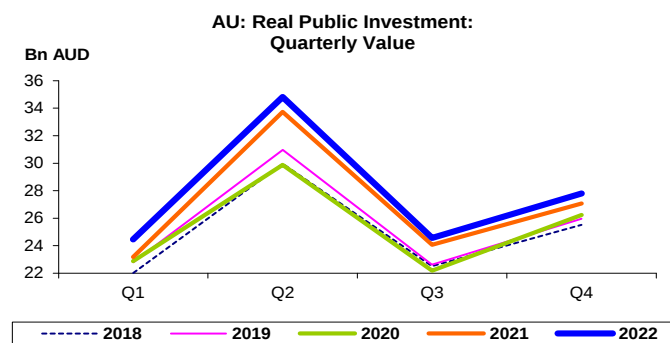
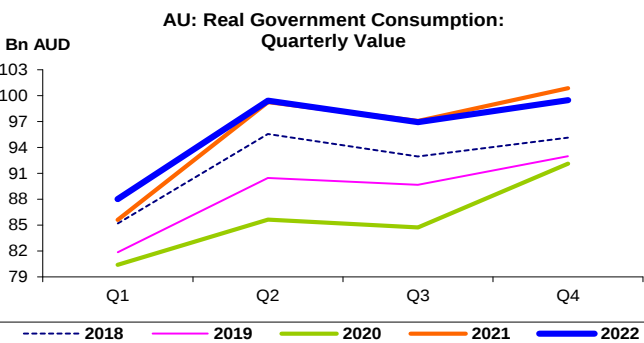
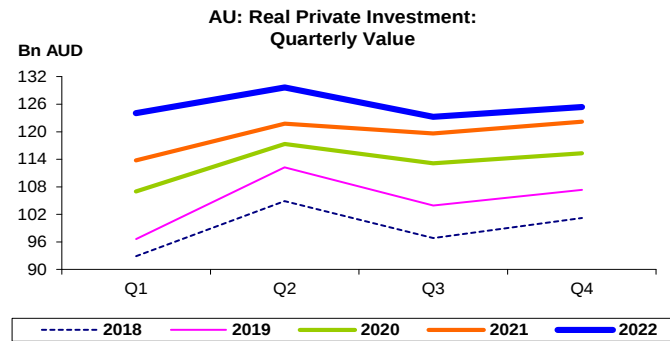
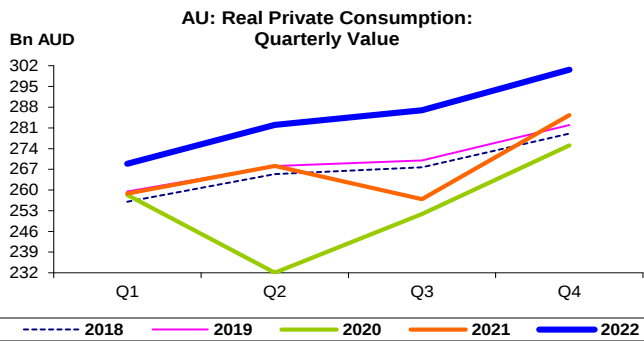


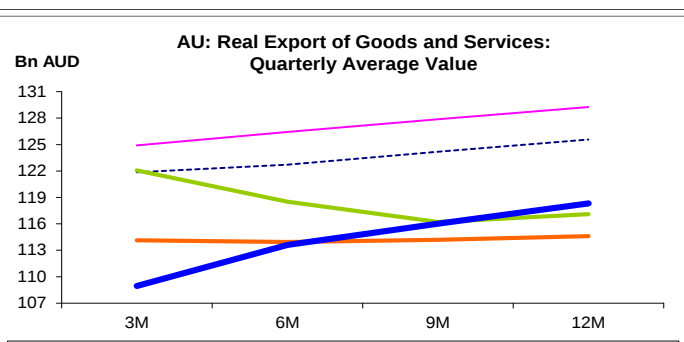
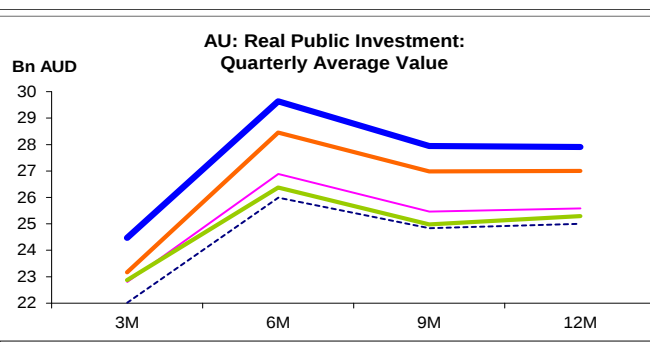
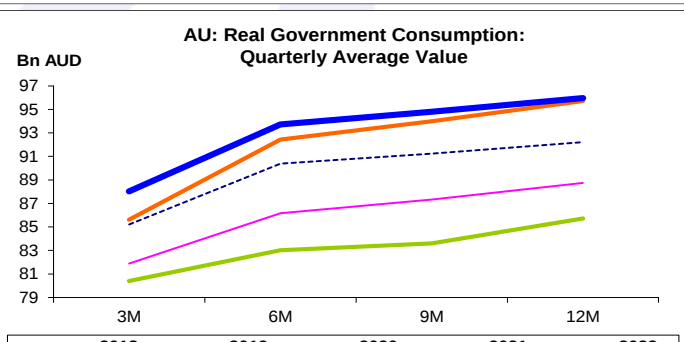
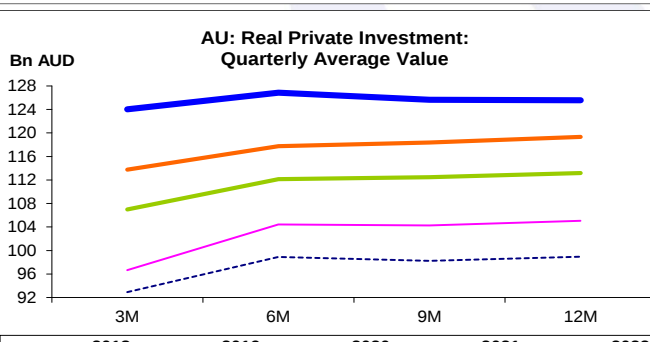
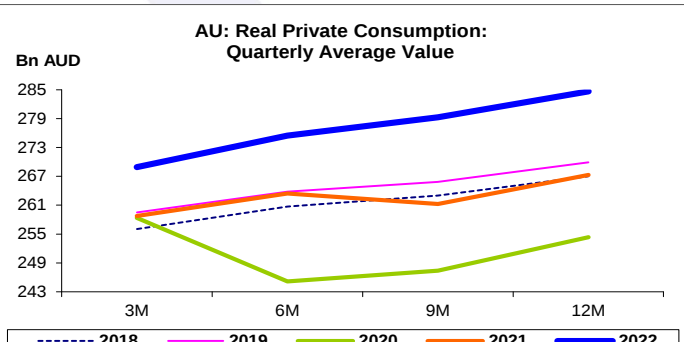
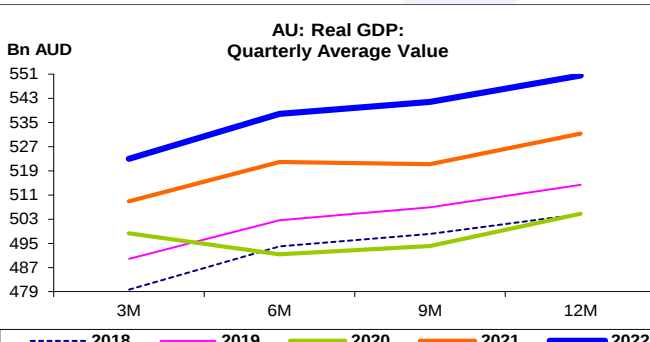
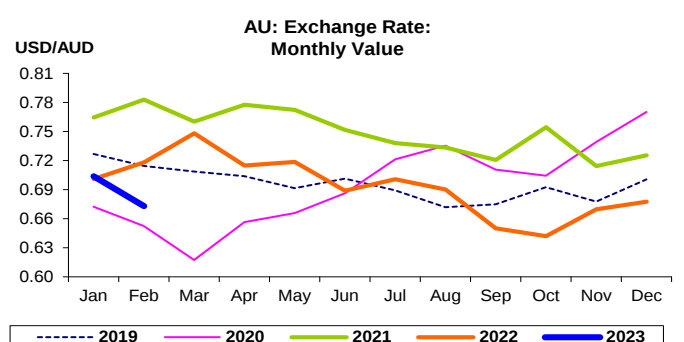
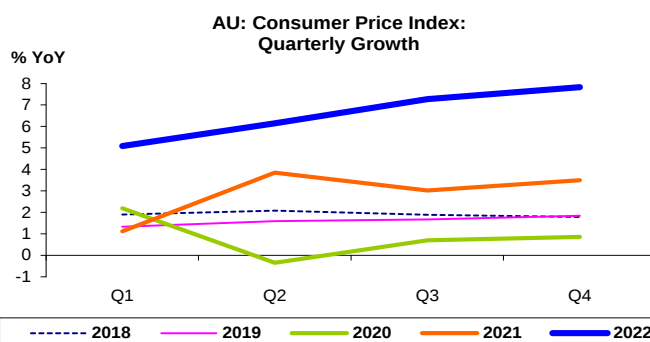
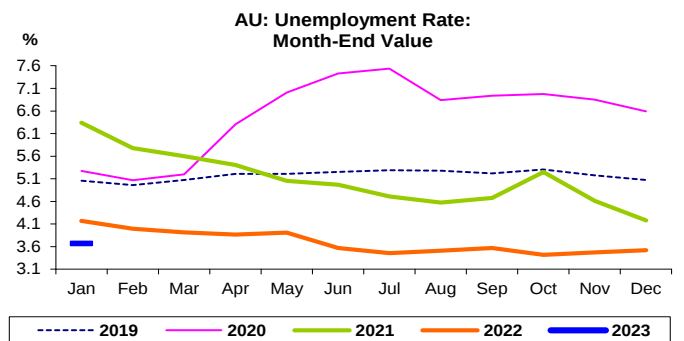
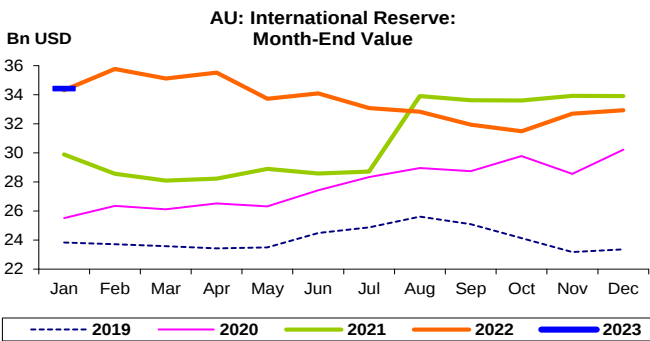
AU: Real GDP:
Quarterly Value

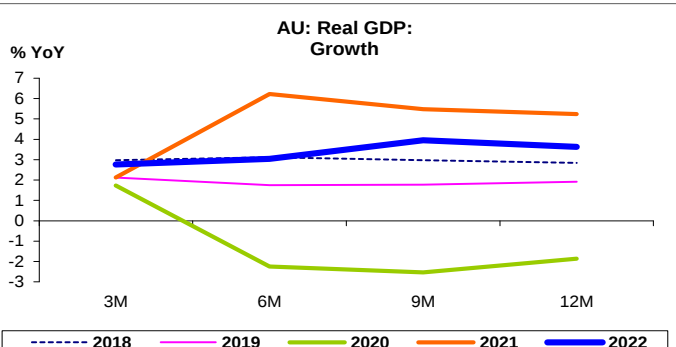
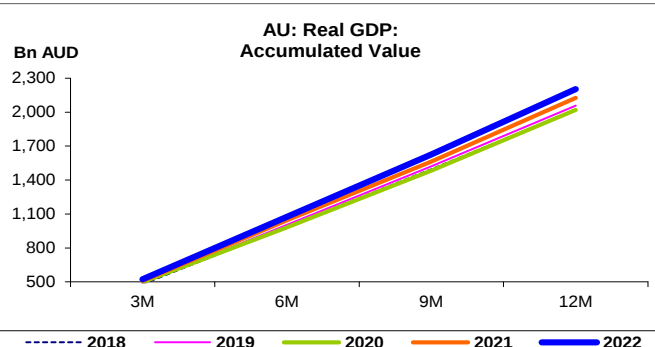
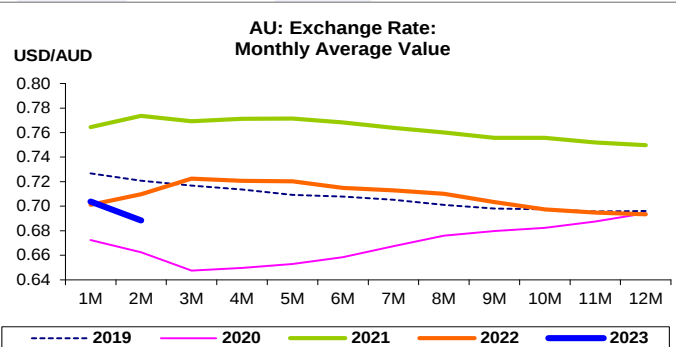
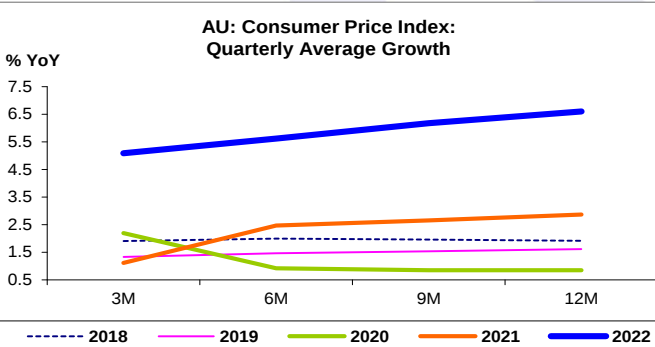
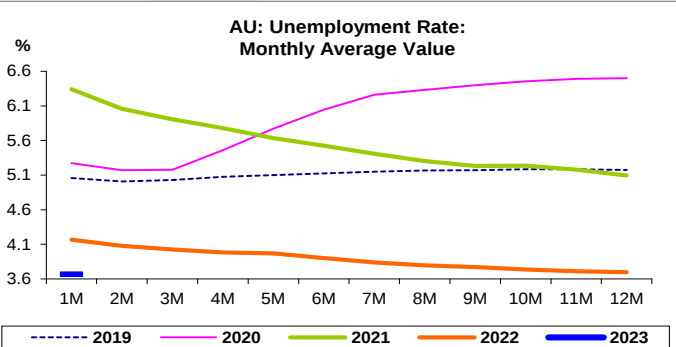
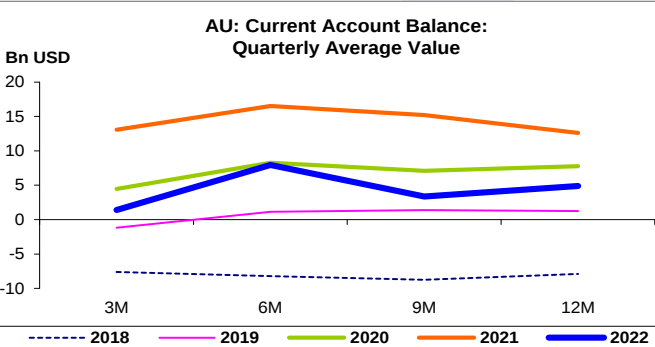
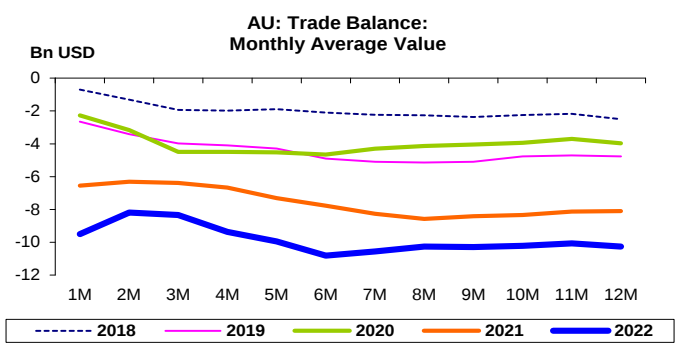
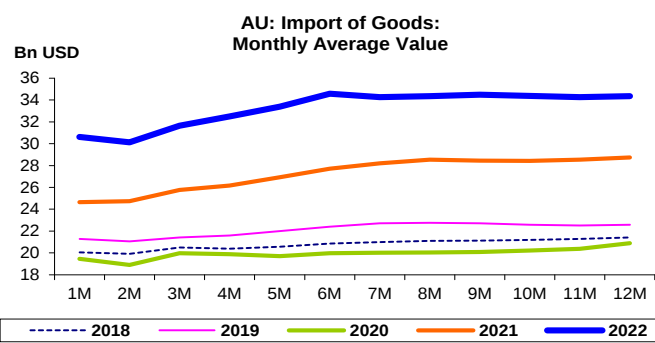
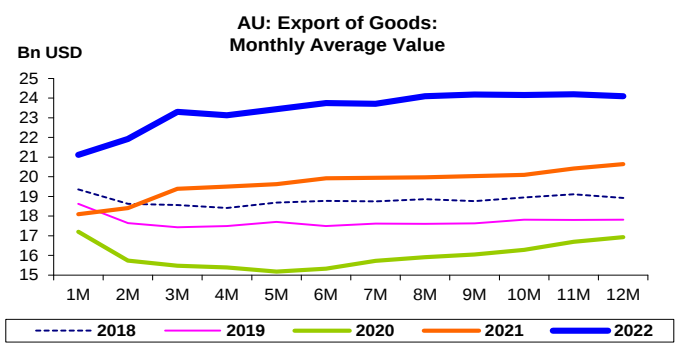
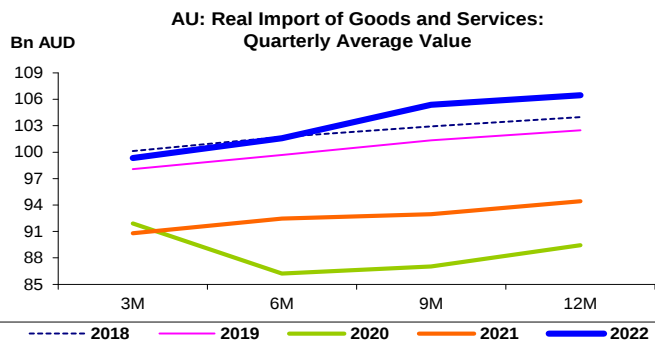


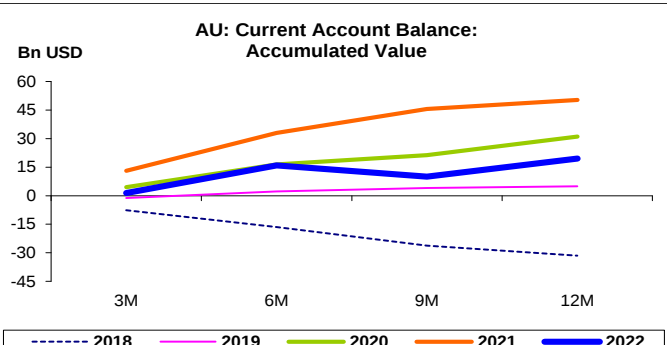
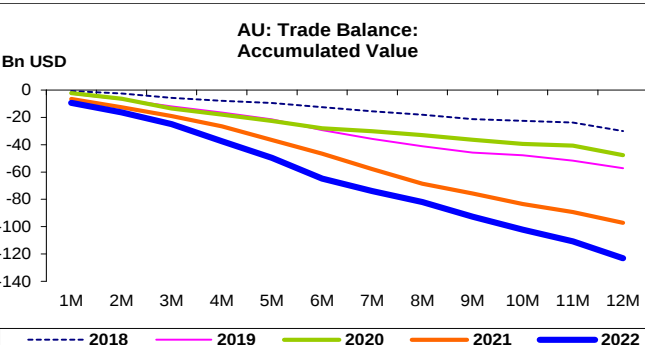
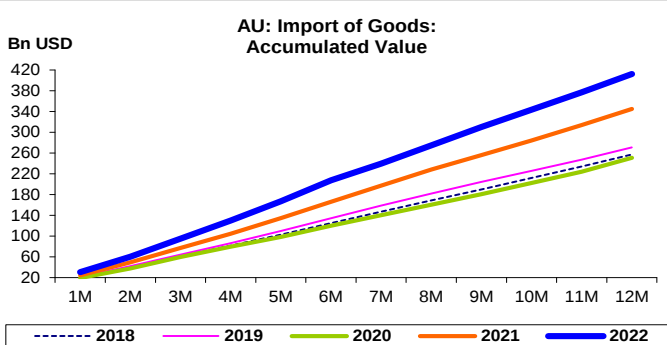
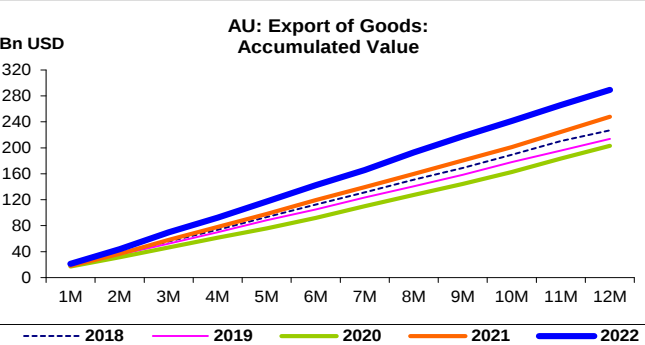
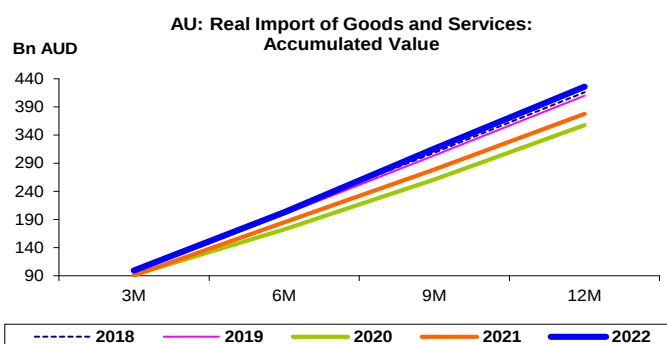
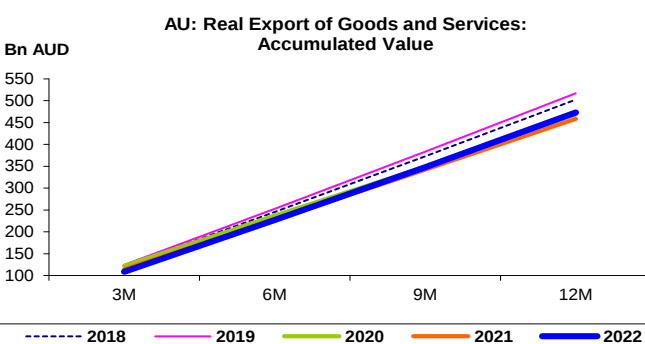
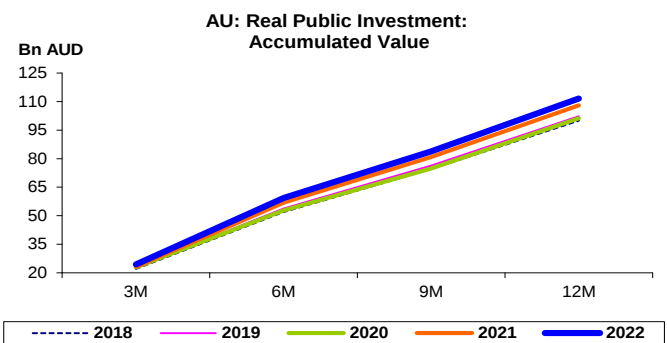
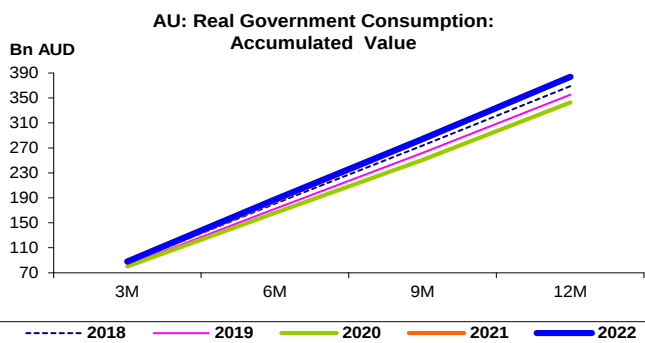
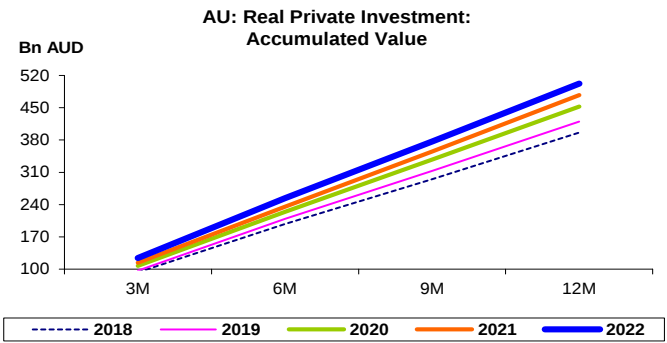
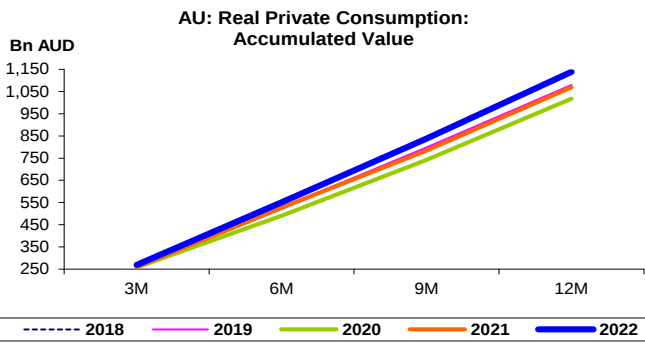
AU: Real GDP:
Quarterly Growth

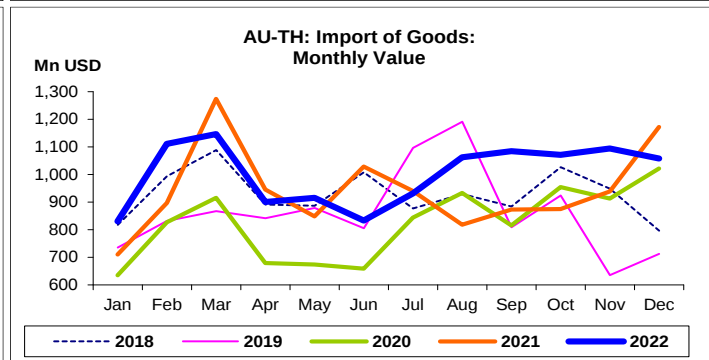
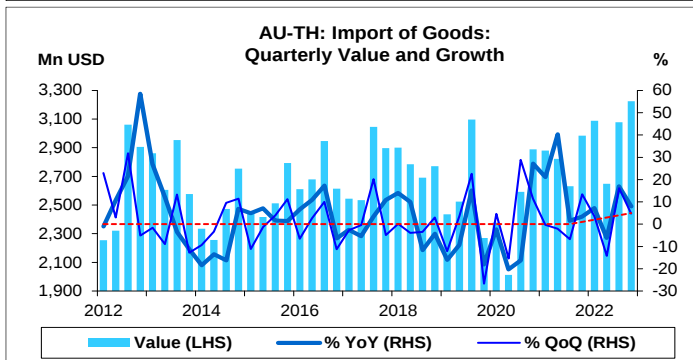
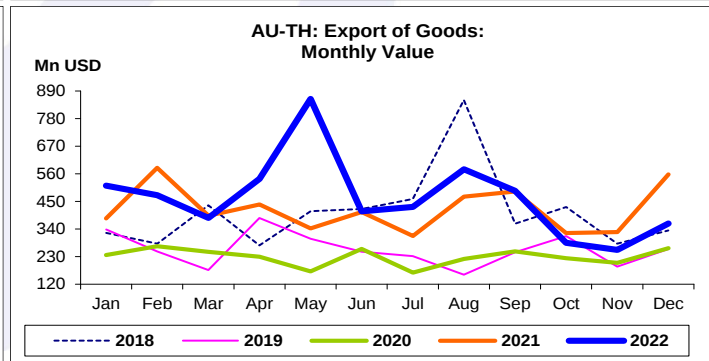
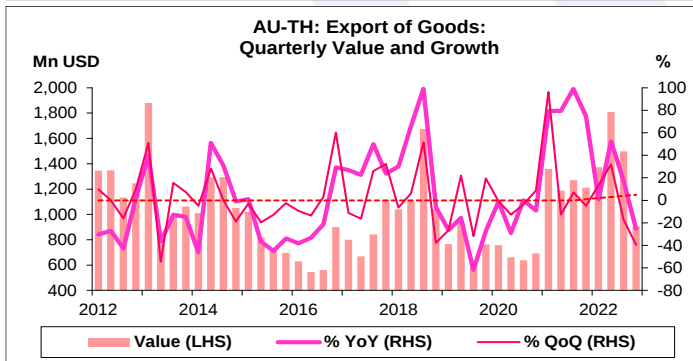
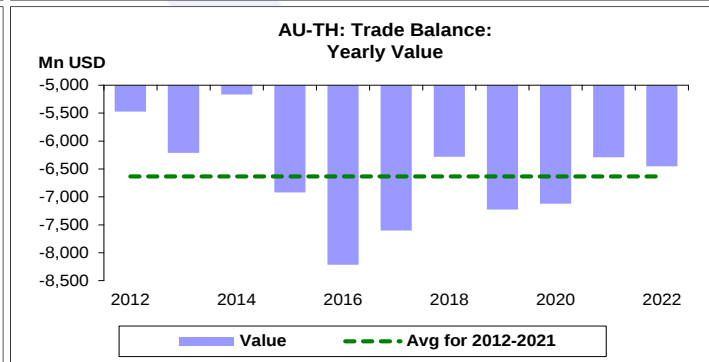
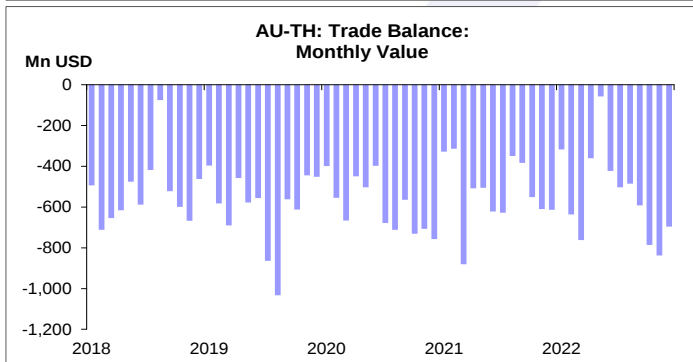
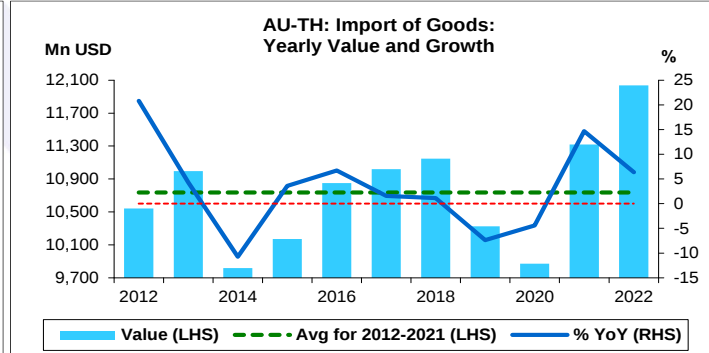
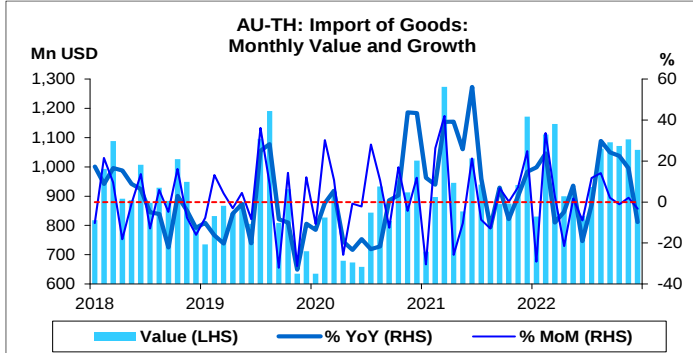
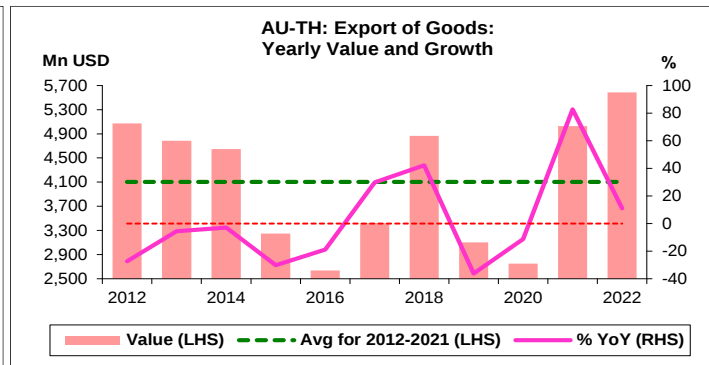
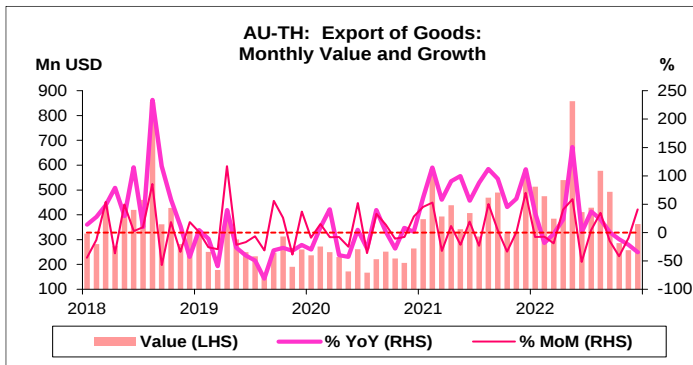




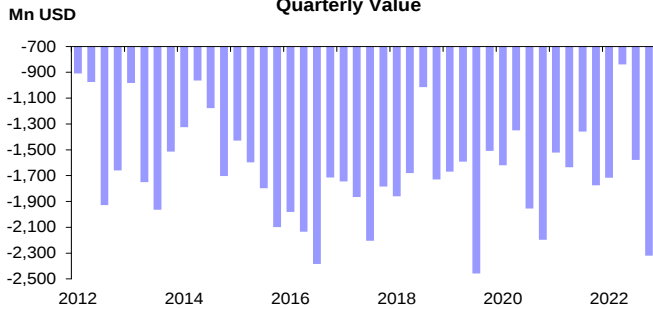




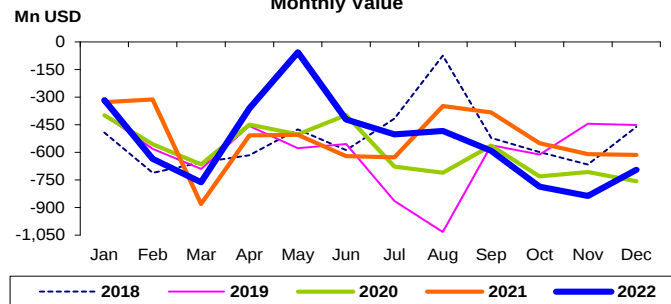




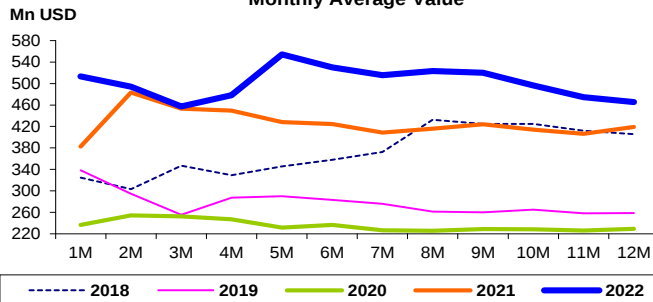
**AU-TH: Trade Balance:
Quarterly Value**



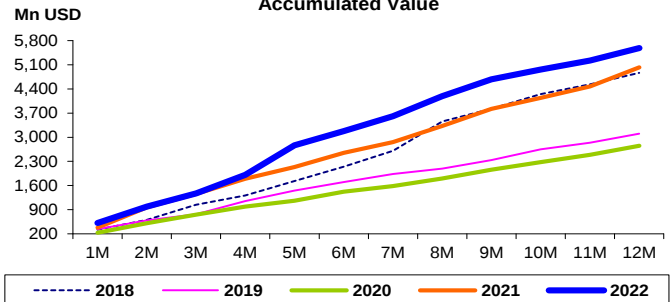
**AU-TH: Trade Balance:
Monthly Value**



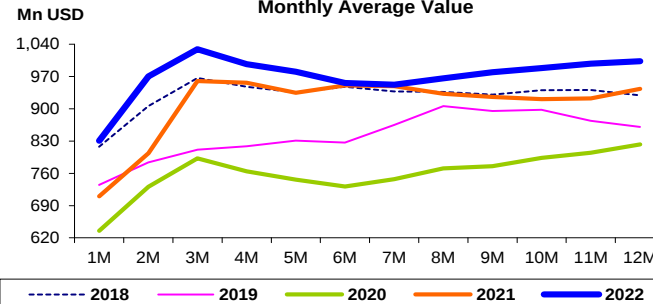
**AU-TH: Export of Goods:
Monthly Average Value**



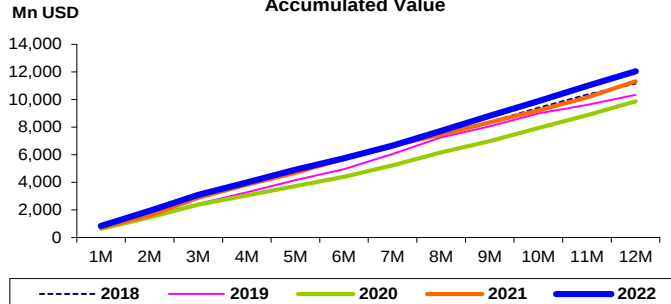
**AU-TH: Export of Goods:
Accumulated Value**



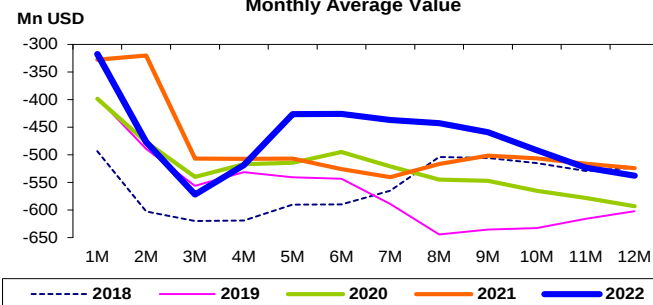
**AU-TH: Import of Goods:
Monthly Average Value**



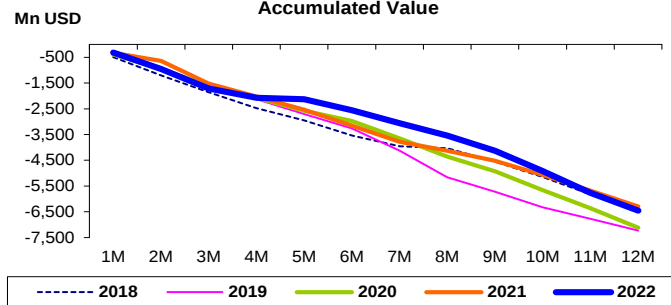
**AU-TH: Import of Goods:
Accumulated Value**



**AU-TH: Trade Balance:
Monthly Average Value**



**AU-TH: Trade Balance:
Accumulated Value**



เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021				2022						2023	
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Nov	Dec	Jan	Feb
Real Sector															
Nominal GDP (Bn USD)	2,125.1	2,202.2	1,787.9	508.9	535.0	519.6	561.6	523.0	552.7	549.7	576.8	-	-	-	-
Real GDP (% YoY)	5.2	3.6	1.9	2.1	10.4	4.0	4.6	2.8	3.3	5.8	2.7	-	-	-	-
- Private Consumption (% YoY)	5.1	6.5	-	0.2	15.6	2.0	3.7	3.9	5.2	11.7	5.4	-	-	-	-
- Private Investment (% YoY)	5.4	5.2	-	6.3	3.8	5.7	5.9	9.0	6.5	3.0	2.6	-	-	-	-
- Government Consumption (% YoY)	11.6	0.3	-	6.5	15.9	14.6	9.5	2.8	0.2	-0.2	-1.4	-	-	-	-
- Public Investment (% YoY)	6.8	3.3	-	1.3	12.9	8.4	3.2	5.6	3.2	2.1	2.7	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	1.8	0.7	-1.9	3.9	0.8	1.0	3.6	0.6	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	1.2	1.0	-4.8	6.3	1.7	3.0	-0.1	0.3	-	-	-	-
- Private Investment (SA, % QoQ)	-	-	-	0.0	1.3	3.6	0.2	2.9	-0.3	6.2	0.5	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	6.0	1.9	0.8	-1.4	1.9	-1.2	3.6	-1.3	-	-	-	-
- Public Investment (SA, % QoQ)	-	-	-	1.7	7.7	-1.7	-2.0	1.2	5.7	-6.1	-0.8	-	-	-	-
GDP Per Capita (Th USD)	62.6	66.4	68.0	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	25.7	26.0	26.3	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	5.1	3.9	3.7	6.0	5.2	4.6	4.7	4.0	3.8	3.9	3.8	3.5	3.5	3.7	-
External Sector															
Export of Goods (Bn USD)	247.7	289.2	-	58.1	61.4	60.8	67.4	69.9	72.6	75.1	71.5	24.6	23.1	-	-
- % YoY	21.9	16.7	-	25.2	35.0	15.8	14.7	20.2	18.2	23.6	6.2	4.4	-0.5	-	-
Import of Goods (Bn USD)	344.9	412.2	-	77.3	88.9	89.9	88.8	94.9	112.5	102.9	101.9	33.1	35.4	-	-
- % YoY	37.5	19.5	-	29.0	48.2	47.5	26.8	22.8	26.5	14.5	14.8	19.2	25.2	-	-
Trade Balance (Bn USD)	-97.1	-123.0	-	-19.1	-27.5	-29.1	-21.4	-25.0	-39.9	-27.8	-30.4	-8.5	-12.3	-	-
Current Account Balance (Bn USD)	50.4	19.5	13.3	13.1	20.0	12.5	4.8	1.4	14.5	-5.9	9.5	-	-	-	-
- % of GDP	2.4	0.9	0.7	2.6	3.7	2.4	0.9	0.3	2.6	-1.1	1.6	-	-	-	-
International Reserve (Bn USD)	33.9	32.9	-	28.1	28.6	33.6	33.9	35.1	34.1	32.0	32.9	32.7	32.9	34.4	-
External Debt (Bn USD)	1,841.5	1,866.2	-	1,896.2	1,898.6	1,845.3	1,841.5	1,852.2	1,964.0	2,009.3	1,866.2	-	-	-	-
- % of International Reserve	5,430.6	5,665.3	-	6,750.5	6,641.5	5,487.5	5,430.6	5,277.0	5,759.5	6,279.1	5,665.3	-	-	-	-
Number of Tourists (Mn Persons)	0.8	6.8	-	0.1	0.3	0.1	0.3	0.9	2.0	3.2	3.7	1.2	1.3	-	-
- % YoY	-84.6	794.6	-	0.7	206.6	-55.4	136.1	219.6	114.5	62.7	15.2	1,546.7	542.6	-	-
Government Sector															
Government Revenue (% YoY)	13.8	12.1	-	4.8	21.4	11.5	16.9	15.2	12.7	12.1	8.8	-	-	-	-
Government Expenditure (% YoY)	-6.7	2.0	-	11.7	-19.5	-11.8	-1.0	4.2	7.5	-3.6	0.6	-	-	-	-
Fiscal Balance (Bn USD)	-68.4	8.4	-	-20.7	2.3	-44.7	-5.3	-1.9	13.2	-14.9	12.0	-	-	-	-
- % of GDP	-4.4	0.7	-	-4.9	-5.5	-4.1	-4.4	0.5	-0.3	1.3	-0.7	-	-	-	-
Inflation (% YoY)															
CPI	2.9	6.6	4.8	1.1	3.8	3.0	3.5	5.1	6.1	7.3	7.8	-	-	-	-
PPI	2.2	5.7	-	0.2	2.2	2.9	3.7	4.9	5.6	6.4	5.8	-	-	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	6.2	-	-	-1.0	-0.1	3.4	6.2	7.8	8.7	8.5	-	-	-	-	-
Total Deposits (% YoY)	9.2	-	-	5.2	3.9	6.8	9.2	10.1	10.5	10.0	-	-	-	-	-
L/D Ratio (%)	102.1	-	-	104.4	103.9	103.0	102.1	102.2	102.2	101.7	-	-	-	-	-
NPLs (% of Total Loan Outstanding)	0.9	-	-	1.1	1.1	1.0	0.9	-	-	-	-	-	-	-	-
Stock Market (Period End)															
Stock Price Index (S&P/ASX 200 VIX)	7,444.6	7,038.7	-	6,790.7	7,313.0	7,332.2	7,444.6	7,499.6	6,568.1	6,474.2	7,038.7	7,284.2	7,038.7	7,476.7	7,258.4
Market Capitalization (Mn USD)	1,862.2	1,662.3	-	1,778.4	1,909.6	1,850.8	1,862.2	1,966.5	1,621.4	1,528.4	1,662.3	1,682.6	1,662.3	1,819.0	-
Bond Market (Period End, % pa)															
10Y Treasury Bond Yield	1.61	3.57	-	1.69	1.52	1.28	1.61	2.50	3.77	3.74	3.57	3.71	3.57	3.62	3.71
Interest Rate (Period End, % pa)															
Policy Rate (Cash Target Rate)	0.10	3.10	-	0.10	0.10	0.10	0.10	0.10	0.85	2.35	3.10	2.85	3.10	3.10	3.35
90D Bank Acceptance Bills Rate	0.07	3.27	-	0.04	0.03	0.02	0.07	0.21	1.84	3.06	3.27	3.07	3.27	3.34	3.57
Exchange Rate (Period Average)															
USD/AUD	0.7497	0.6934	-	0.7692	0.7673	0.7307	0.7315	0.7225	0.7075	0.7028	0.6933	0.6698	0.6775	0.7037	0.6730
EUR/AUD	0.6346	0.6593	-	0.6417	0.6357	0.6210	0.6401	0.6476	0.6686	0.6785	0.6424	0.6948	0.6927	0.6913	0.6845

Source: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC and IMF

Note: 1. % YoY and % QoQ of all items are calculated in USD.

2. Financial Sector include Banks in the list of ADIs.

3. % of GDP is calculated from Nominal GDP.