

เศรษฐกิจออสเตรเลีย Q2/2566

- GDP ออสเตรเลีย Q2/66 ขยายตัว 2.3% YoY 5.2% QoQ และ 0.6% QoQ (SA) หากพิจารณา 6M/66 ขยายตัว 2.5% YoY
- Q2/66 การส่งออกสินค้า มูลค่า 67.2 Bn USD หดตัว 7.5% YoY และ 2.3% QoQ การนำเข้าสินค้า มูลค่า 94.3 Bn USD หดตัว 16.1% YoY และ 4.6% QoQ ส่งผลให้ดุลการค้า ขาดดุล 27.1 Bn USD ขาดดุลลดลงจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 6M/66 การส่งออกสินค้า มูลค่า 135.9 Bn USD หดตัว 4.6% YoY การนำเข้าสินค้า มูลค่า 193.2 Bn USD หดตัว 6.8% YoY ส่งผลให้ดุลการค้า ขาดดุล 57.3 Bn USD ขาดดุลลดลงจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q2/66 ขยายตัว 6.0% YoY และ 0.8% QoQ หากพิจารณา 6M/66 ขยายตัว 6.5% YoY

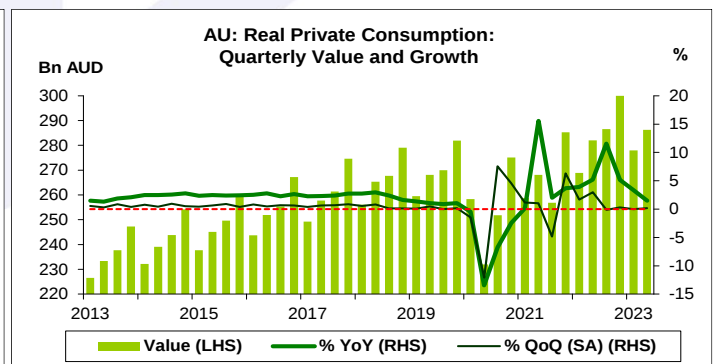
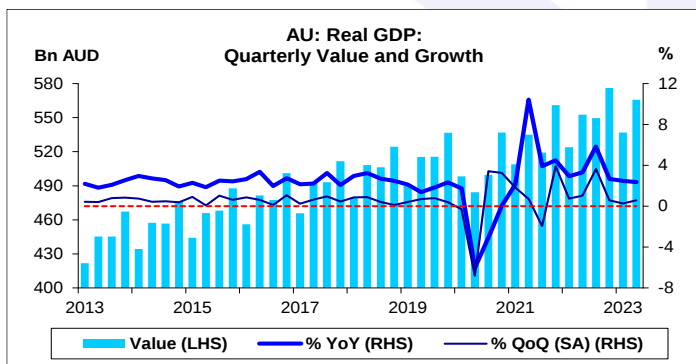
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (AUD)	-	5	5	5	5	-	Jun-23
Private Consumption (AUD)	-	5	5	5	5	-	Jun-23
Private Investment (AUD)	-	5	5	5	5	-	Jun-23
Government Consumption (AUD)	-	5	4	4	5	-	Jun-23
Public Investment (AUD)	-	5	5	5	5	-	Jun-23
Export of Goods Value (USD)	4	4	5	5	5	4	Jun-23
Import of Goods Value (USD)	4	4	5	5	4	4	Jun-23
Trade Balance (USD)	2	2	1	1	2	2	Jun-23
Current Account Balance (USD)	-	4	4	4	4	-	Jun-23
International Reserve (USD)	4	4	5	5	4	5	Jul-23
Unemployment Rate	1	1	1	1	1	1	Jul-23
CPI	-	5	5	5	5	-	Jun-23
USD/AUD	2	2	2	2	2	2	Aug-23

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-65)

%	Average YoY Growth	CAGR
Real GDP (AUD)	2.4	2.4
Private Consumption (AUD)	2.1	2.0
Private Investment (AUD)	4.4	4.4
Government Consumption (AUD)	-0.3	-0.4
Public Investment (AUD)	2.5	2.2
Export of Goods Value (USD)	2.1	1.4
Import of Goods Value (USD)	6.1	4.9
CPI	2.3	2.3
USD/AUD	-3.7	-4.0

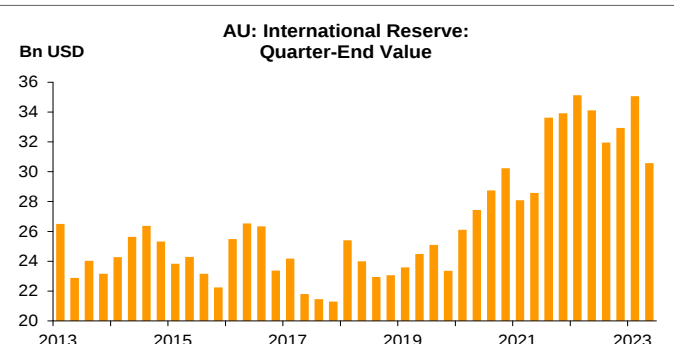
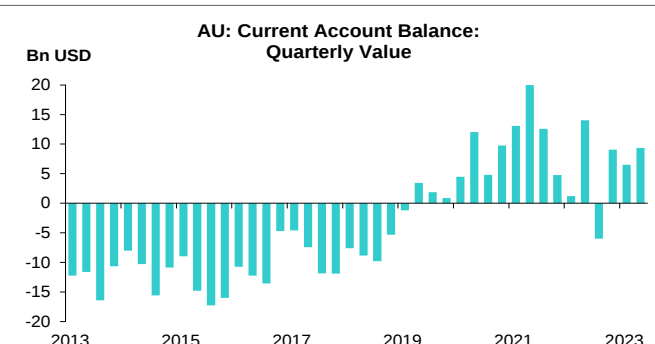
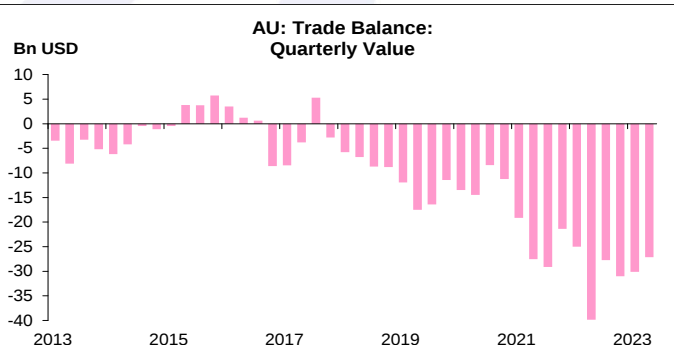
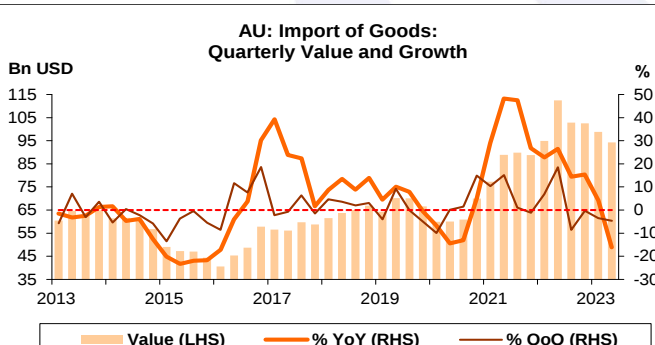
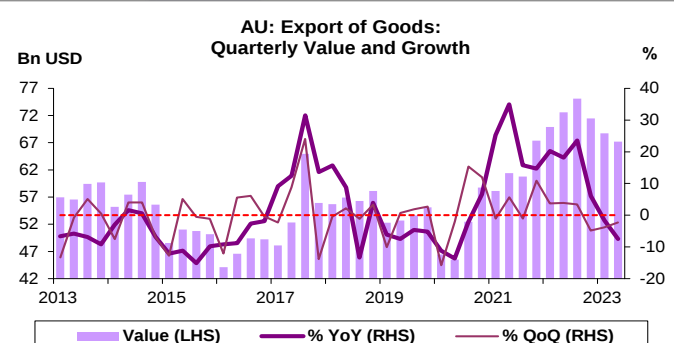
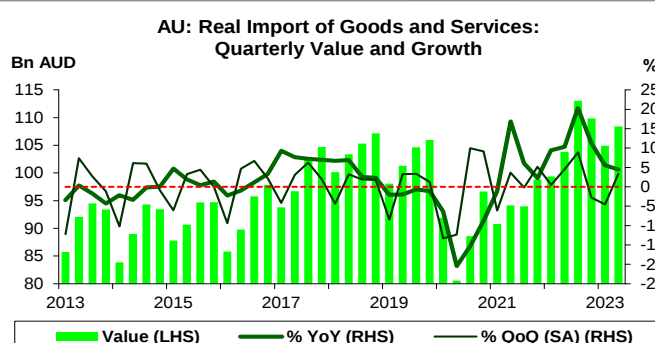
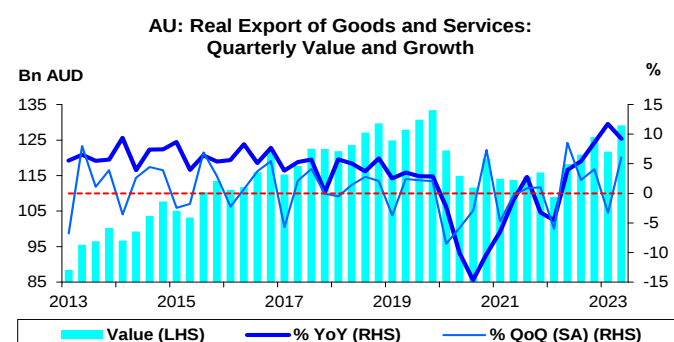
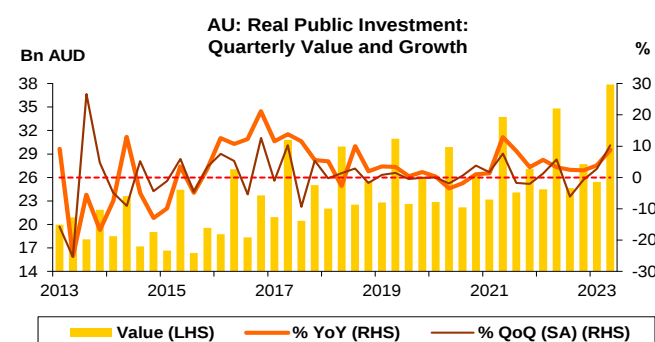
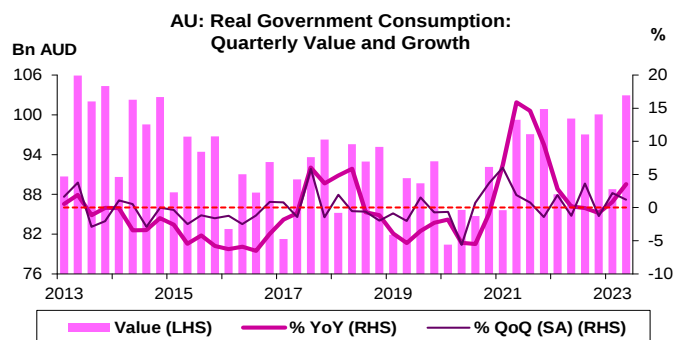
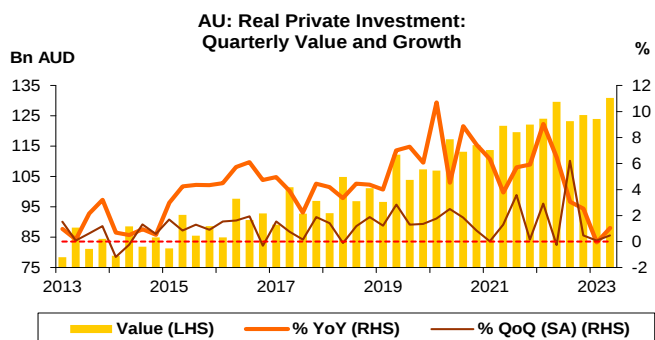


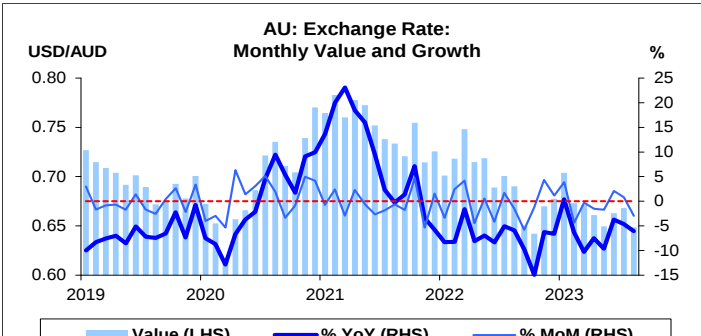
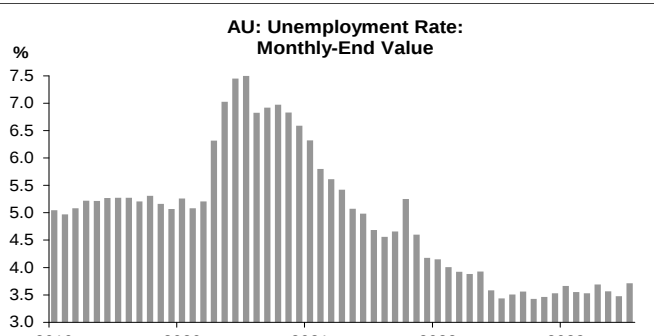
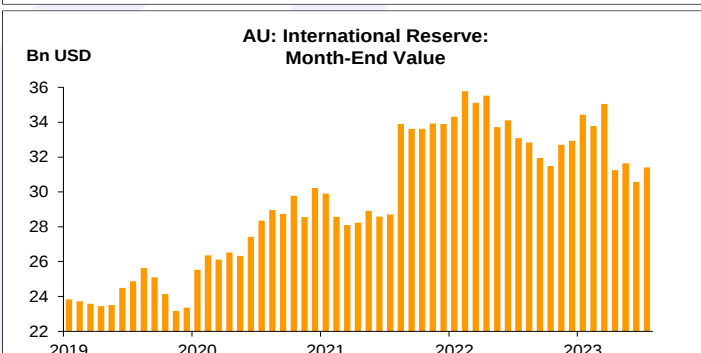
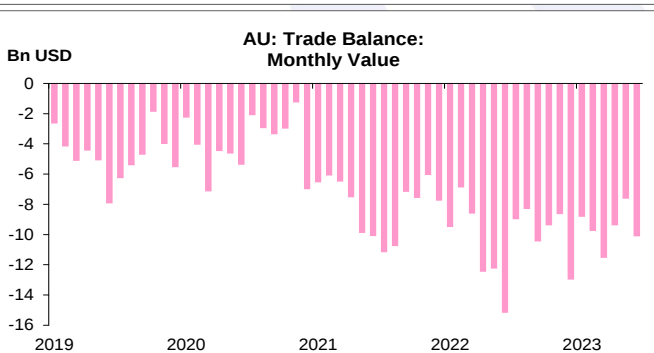
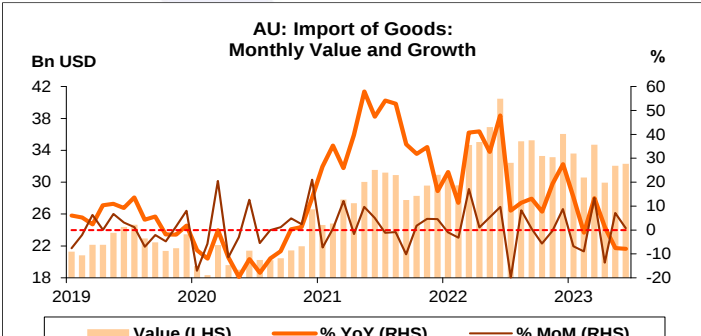
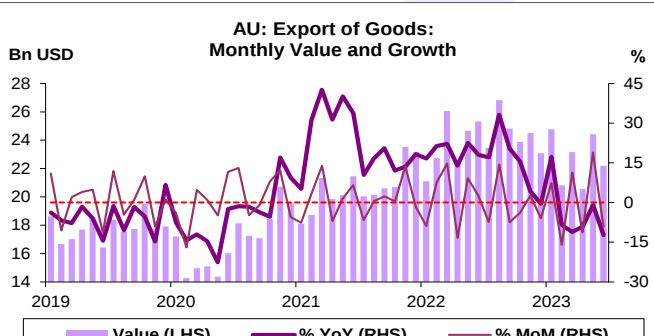
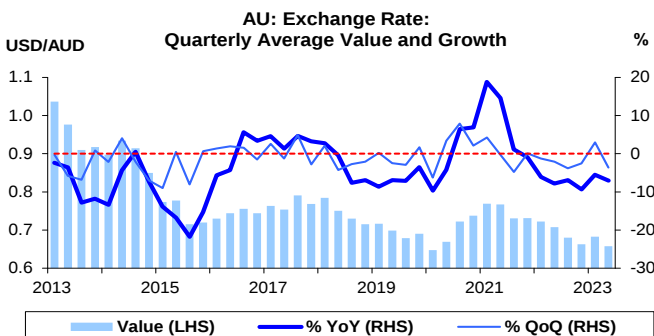
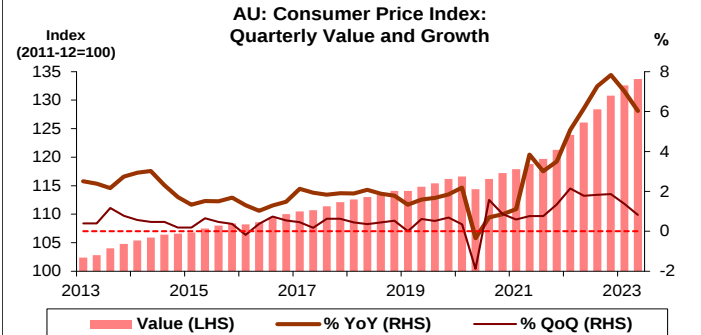
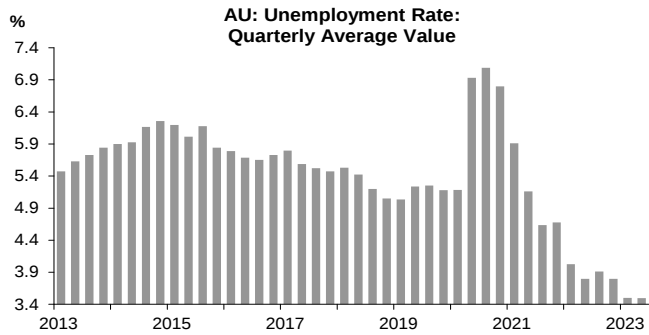
ที่มา: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC และ IMF

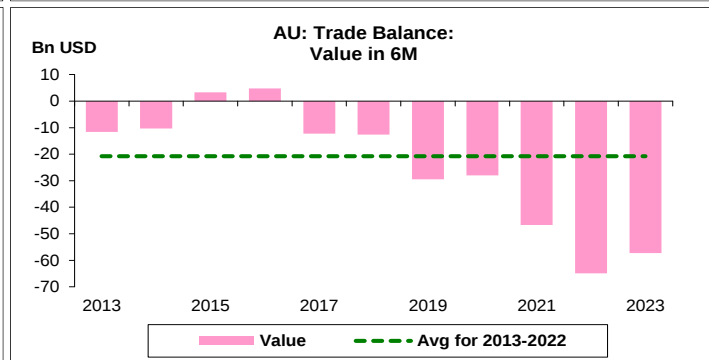
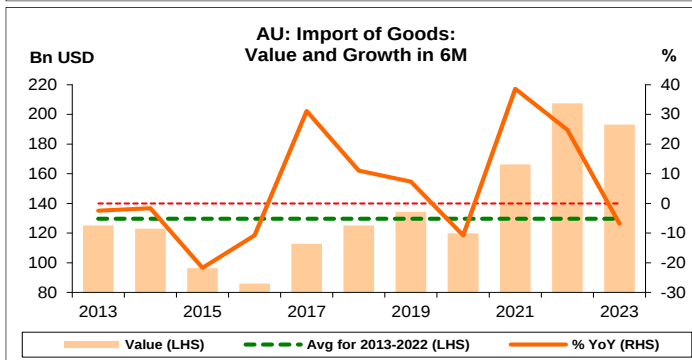
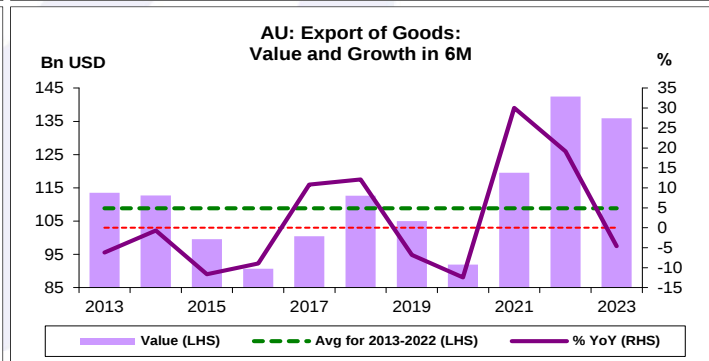
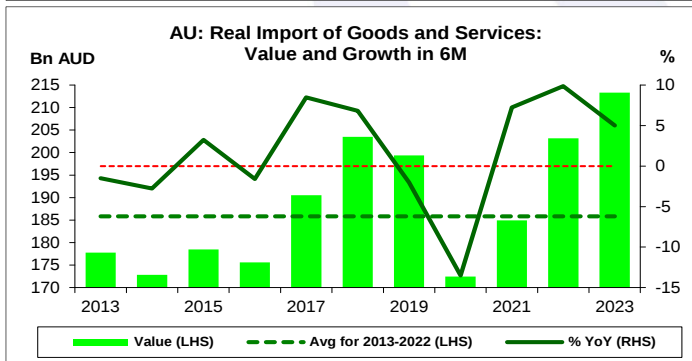
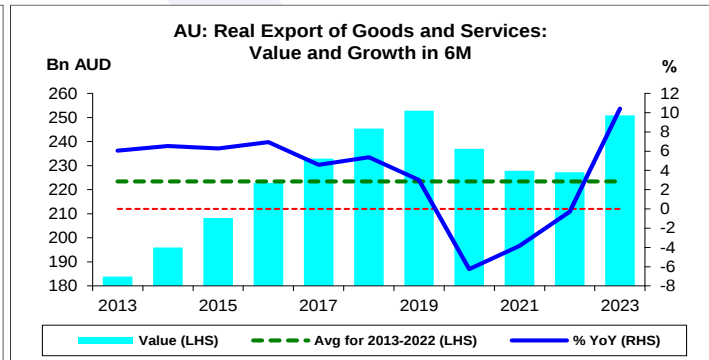
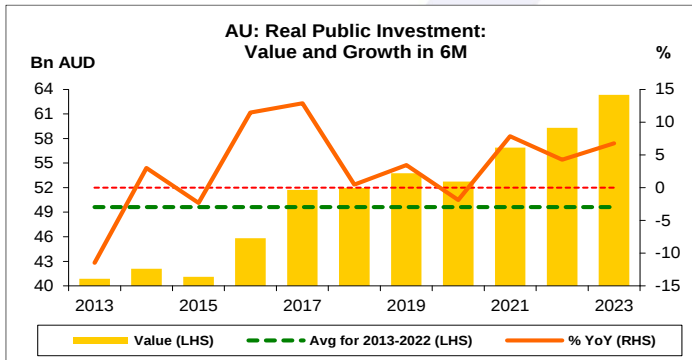
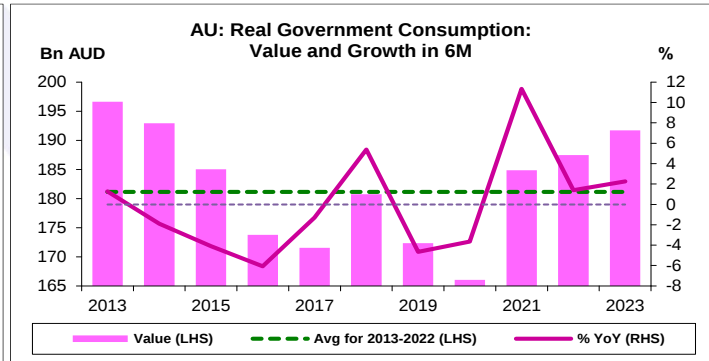
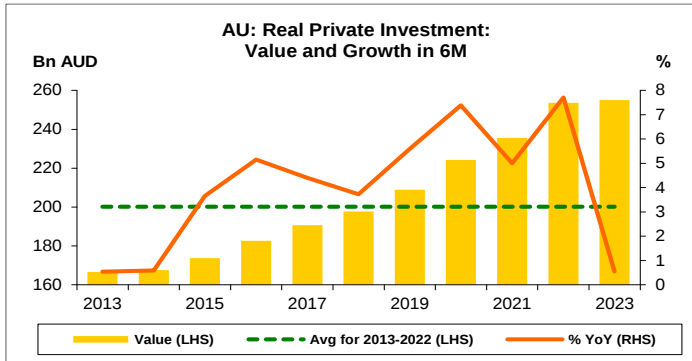
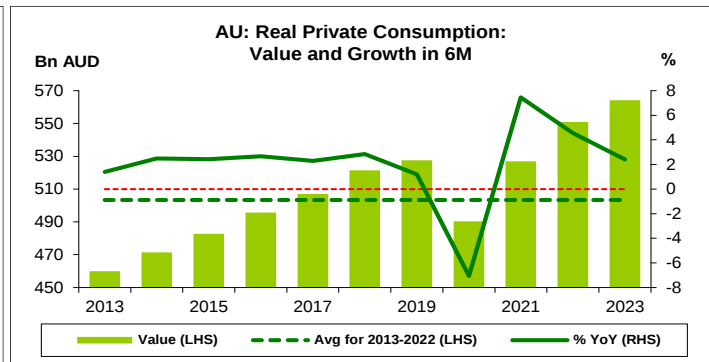
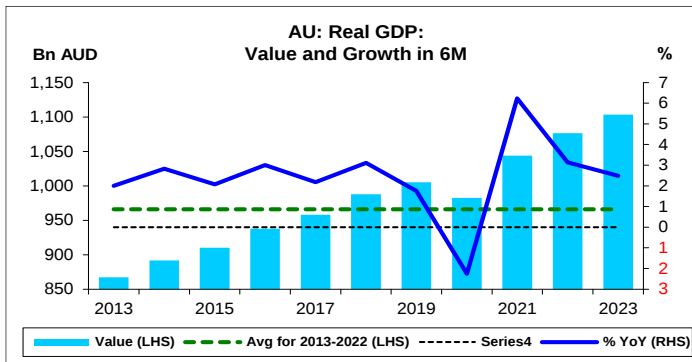
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

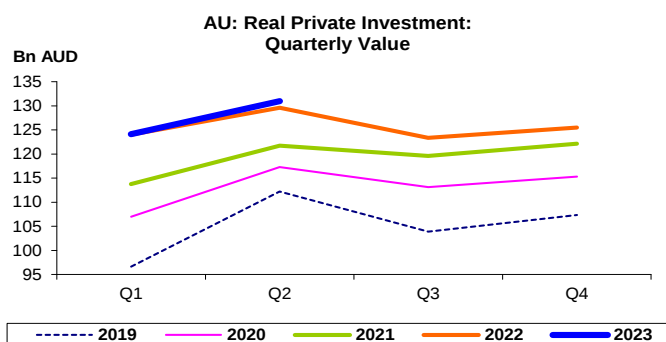
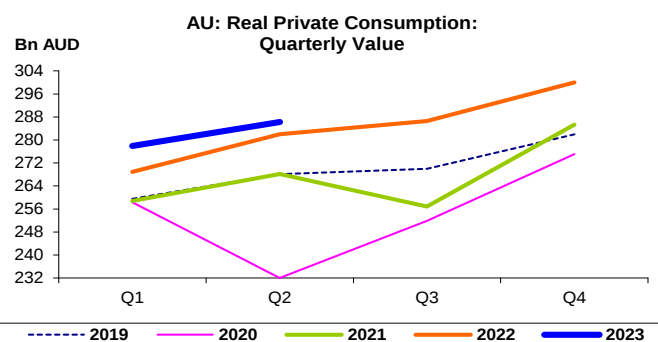
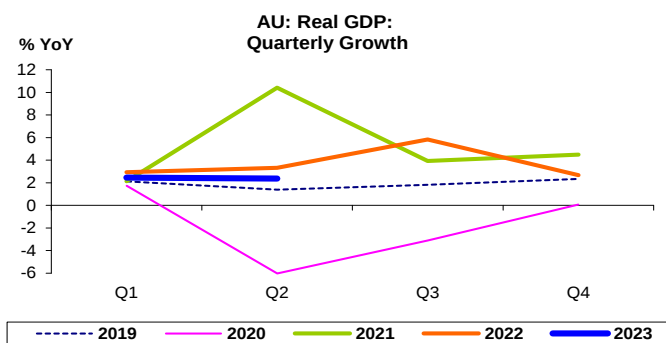
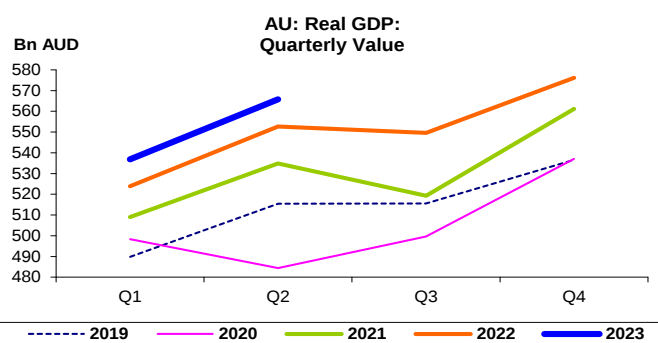
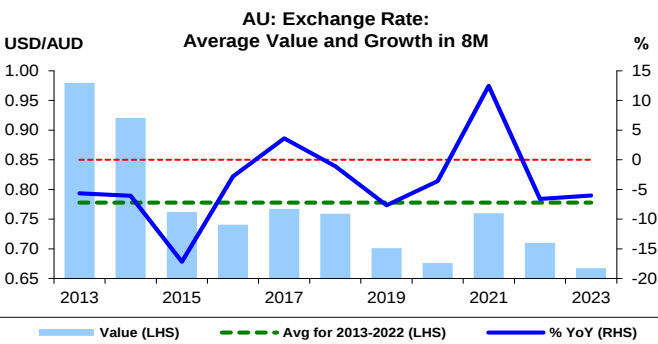
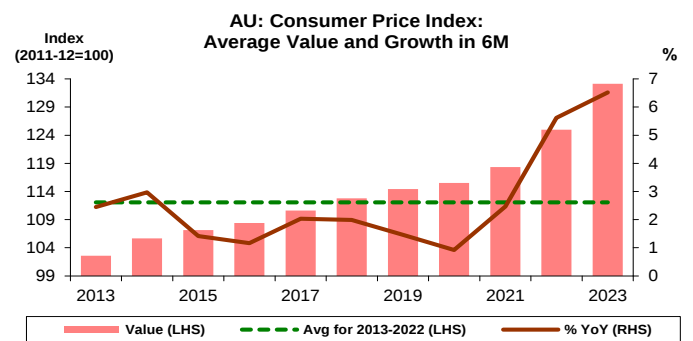
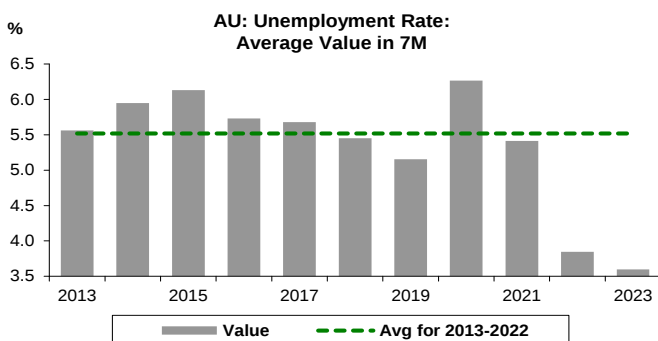
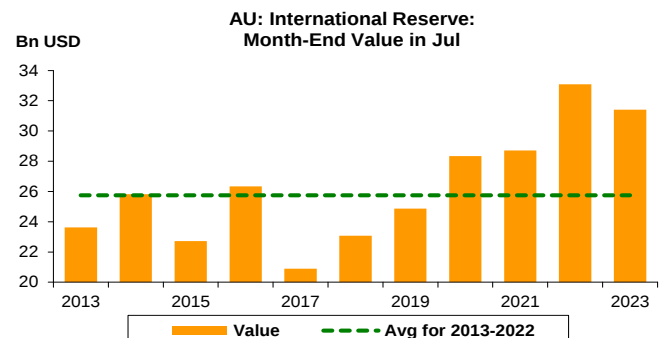
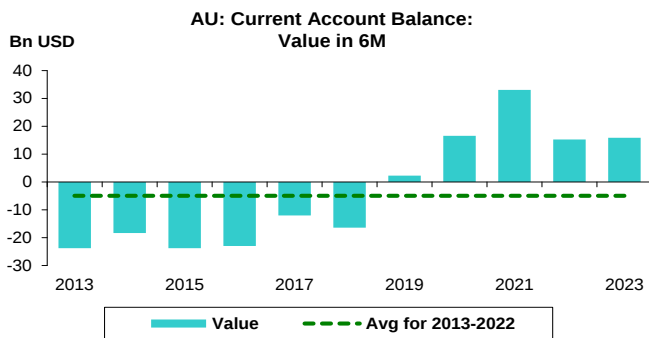
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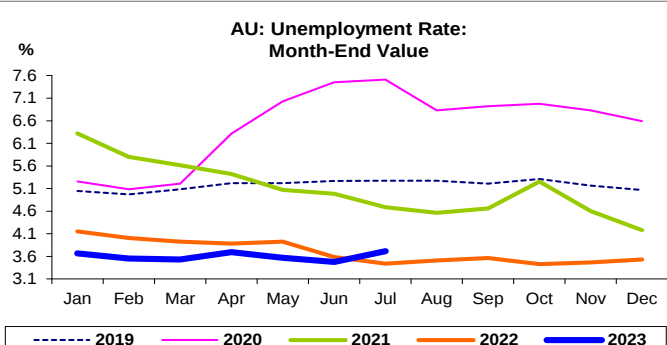
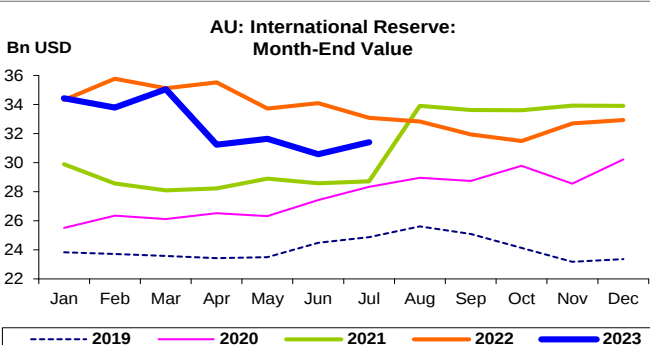
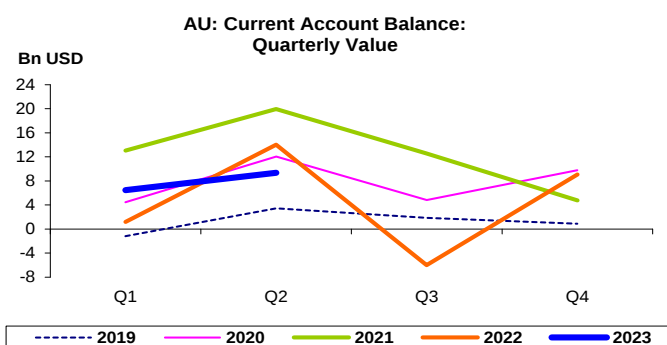
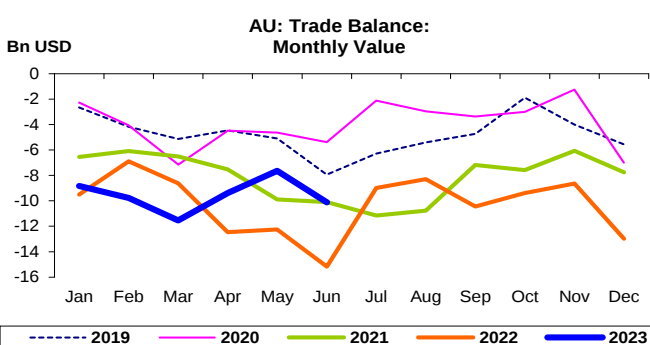
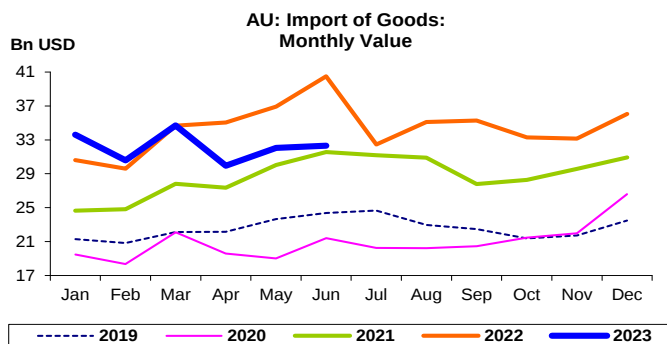
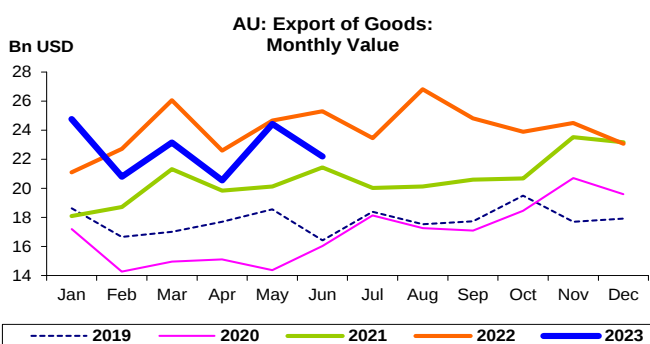
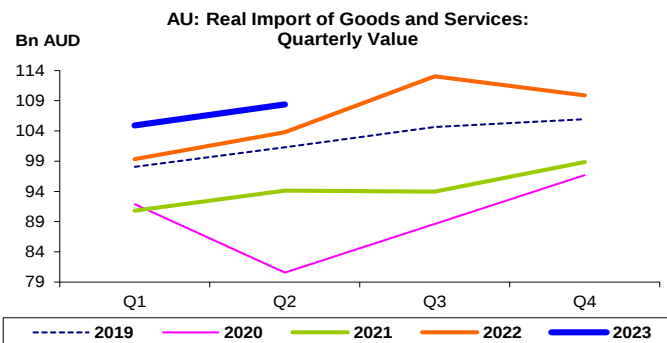
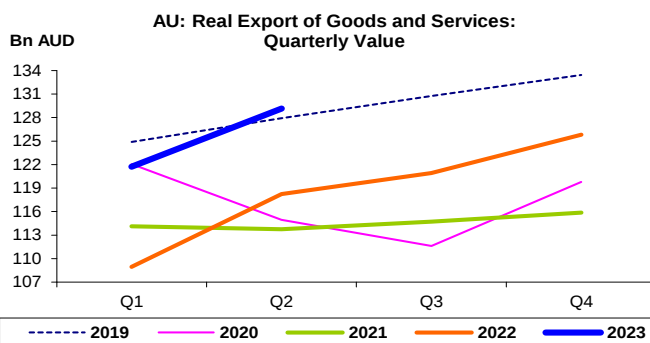
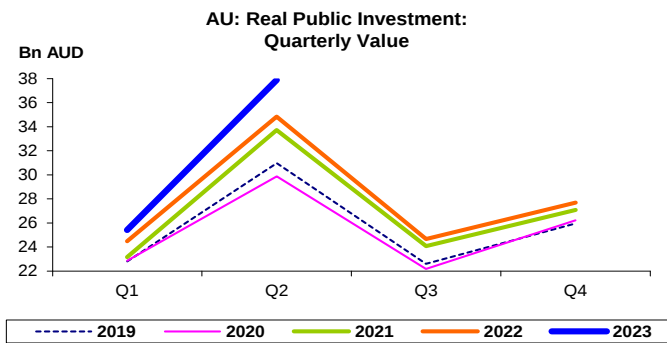
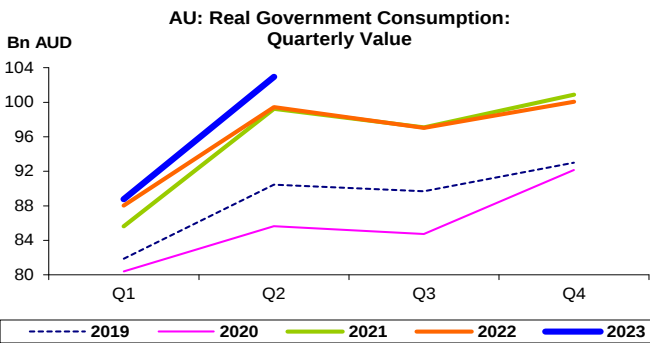
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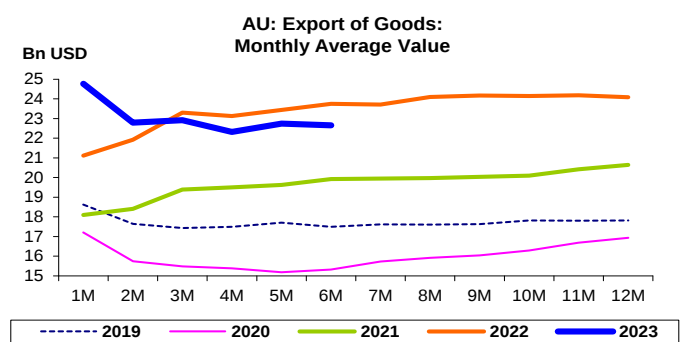
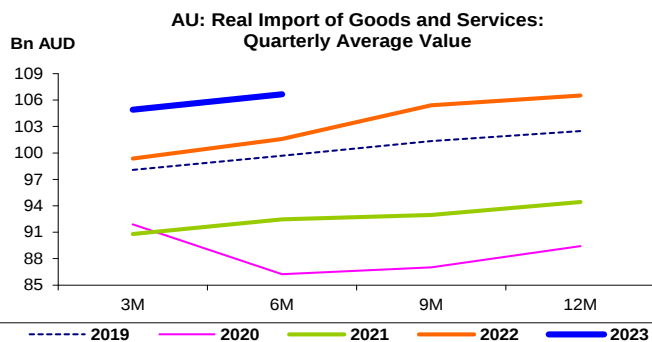
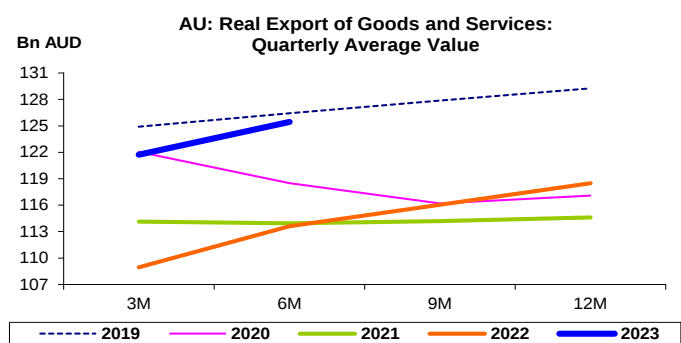
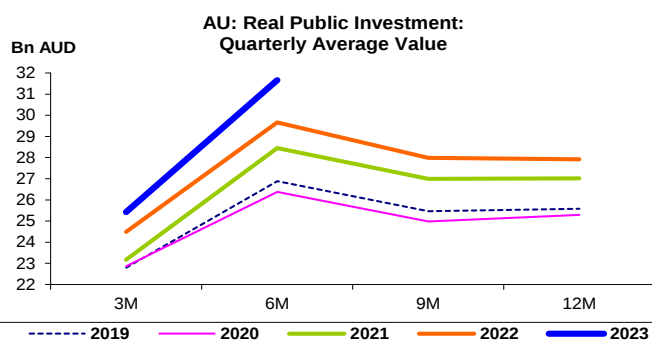
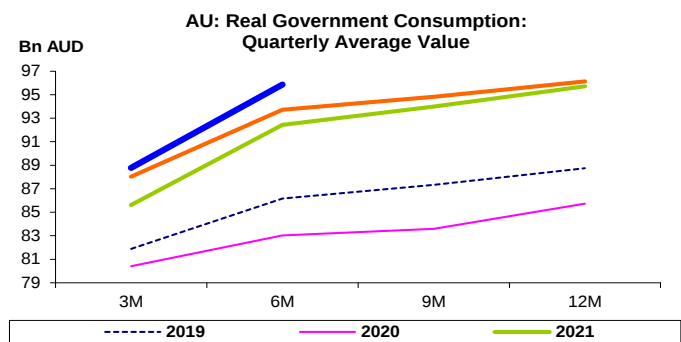
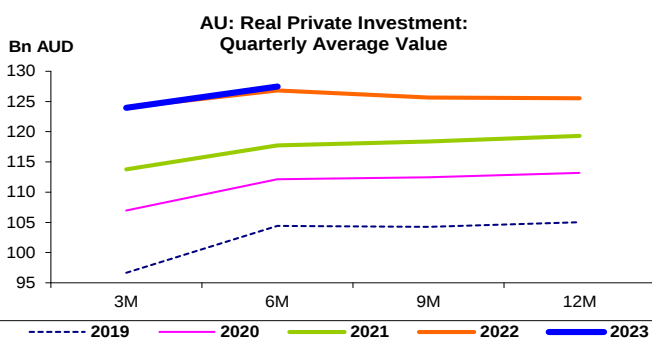
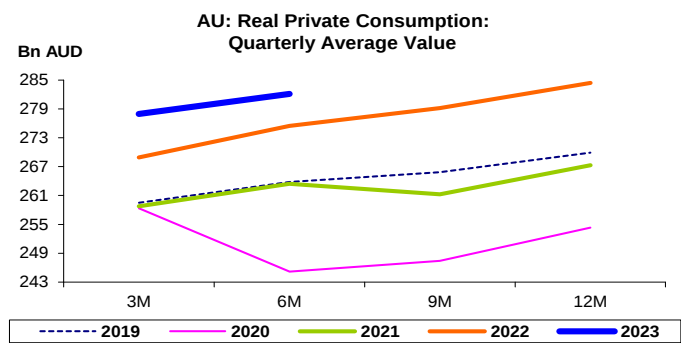
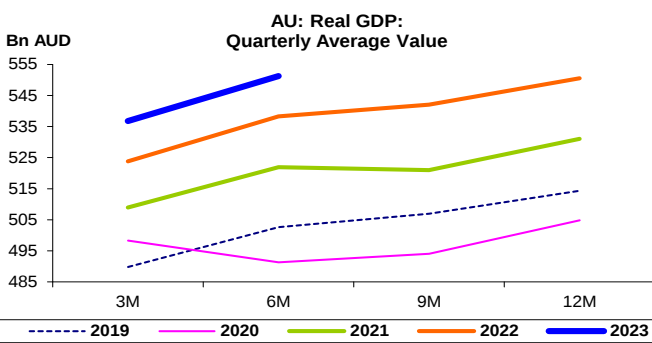
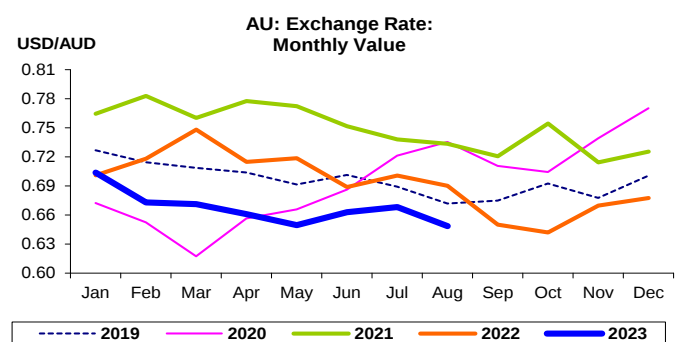
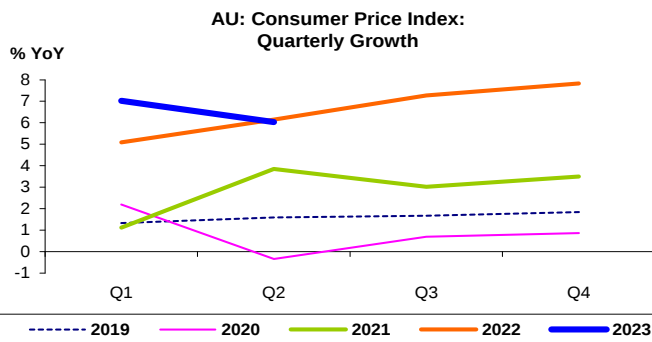


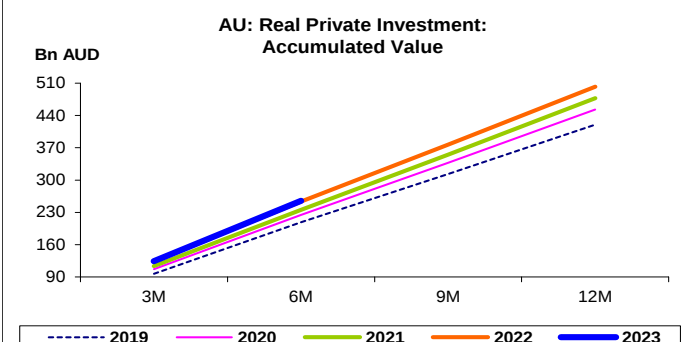
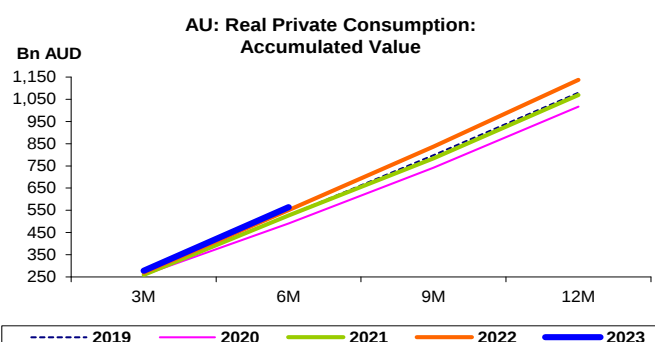
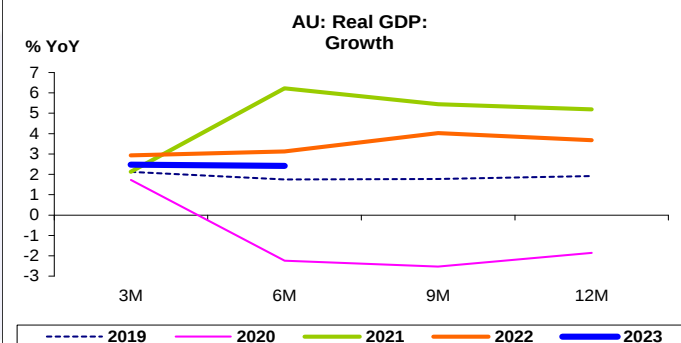
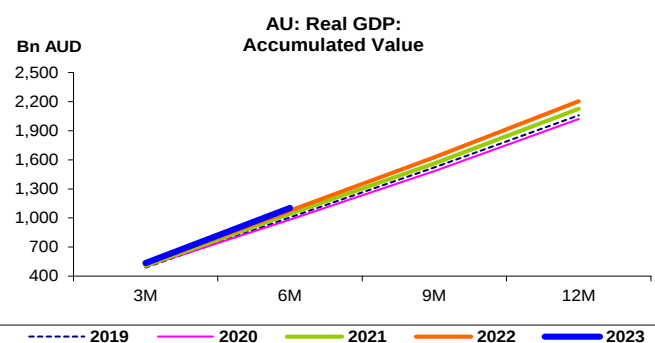
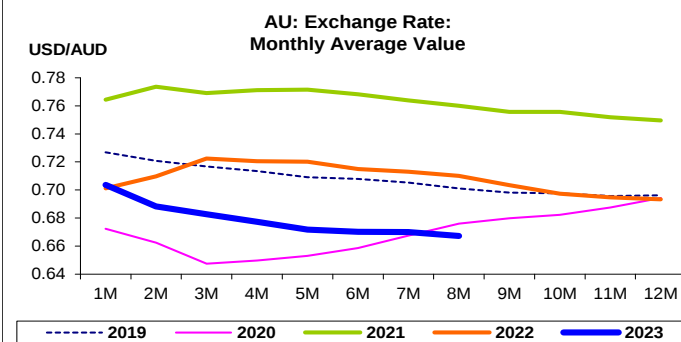
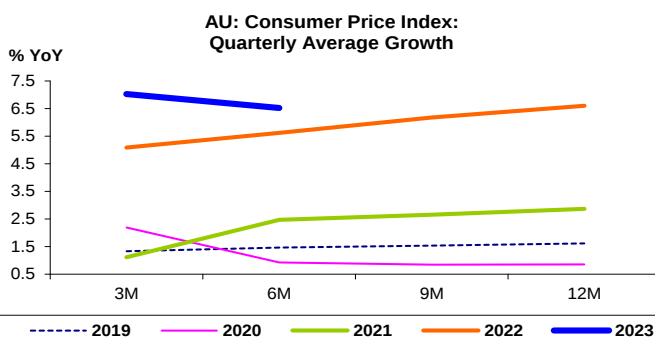
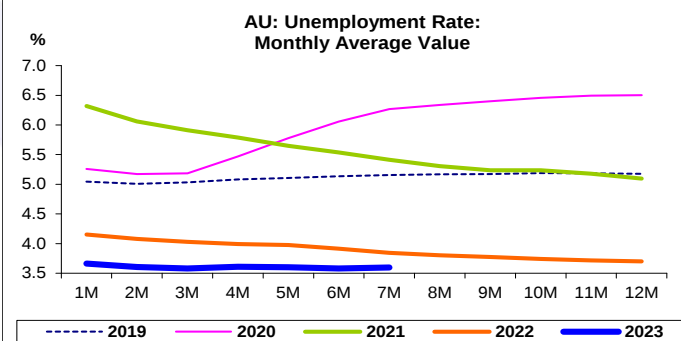
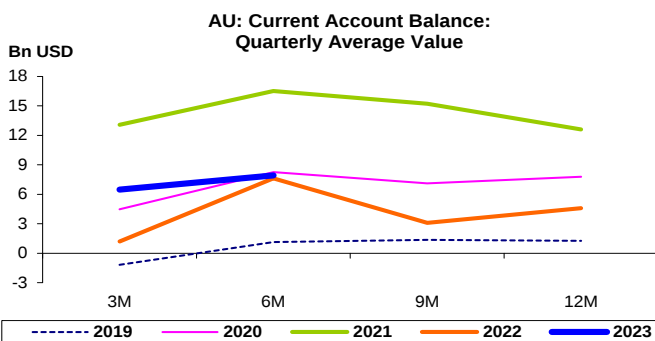
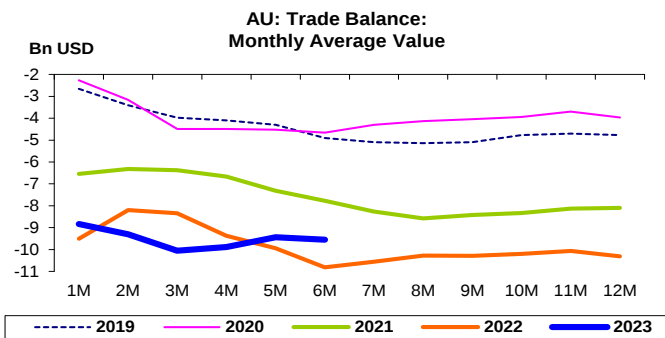
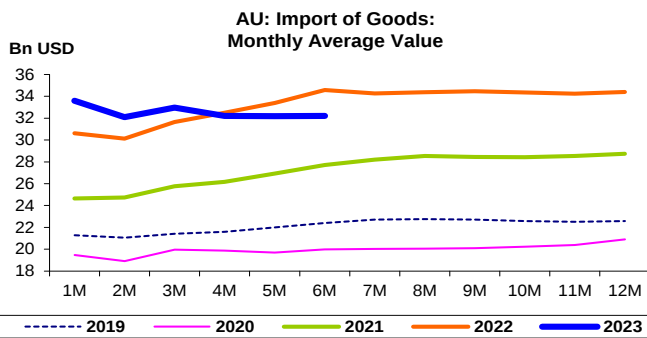


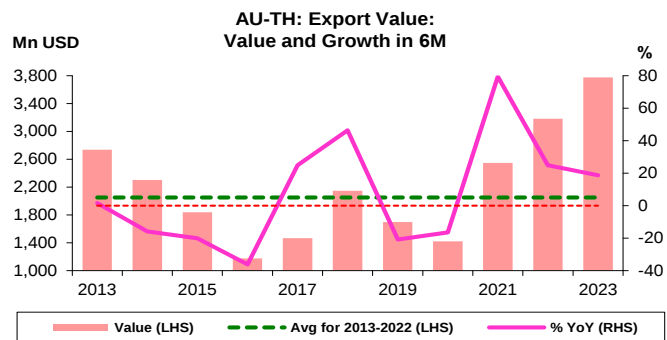
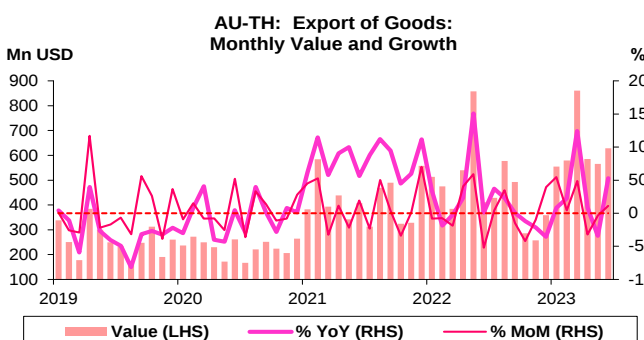
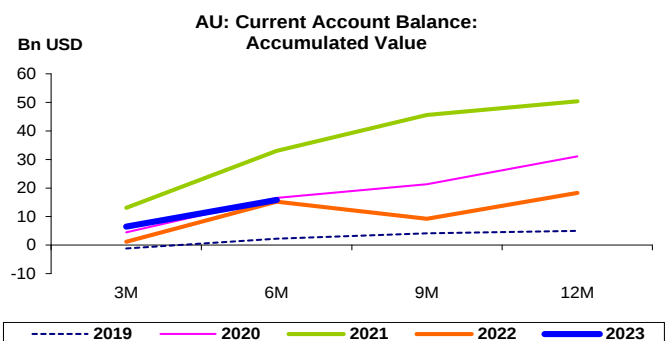
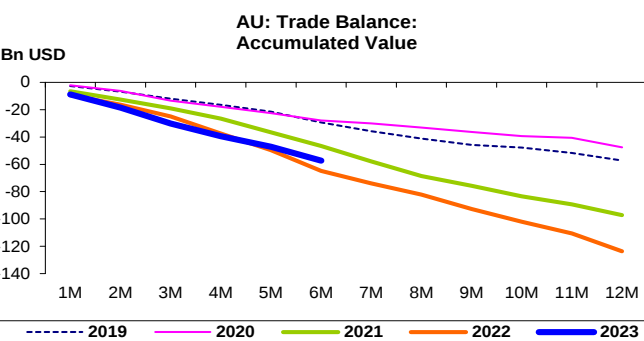
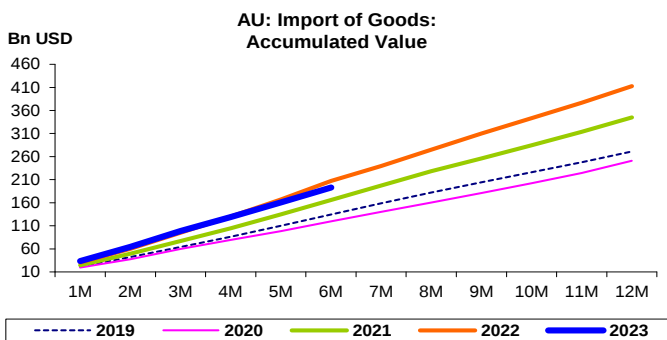
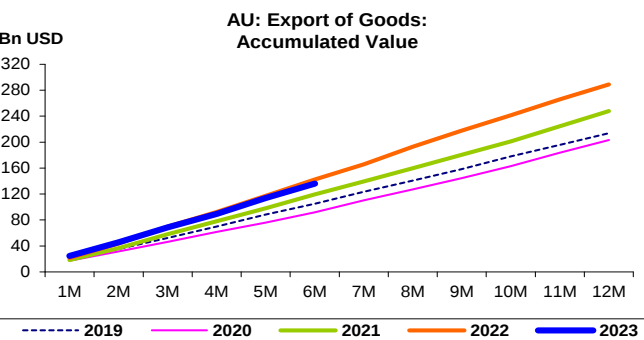
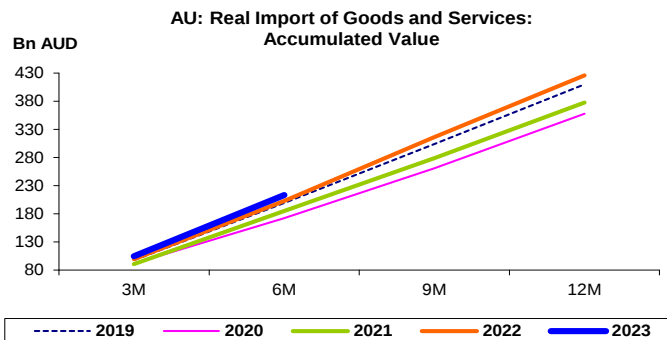
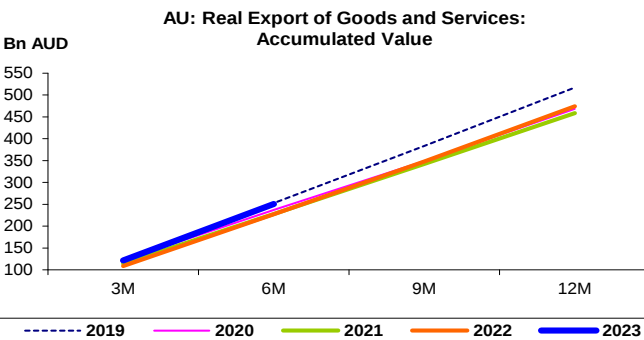
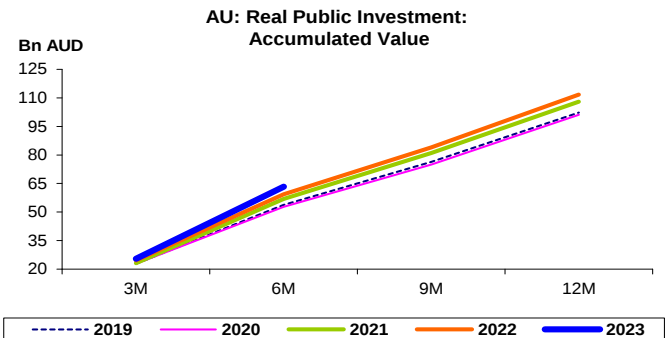
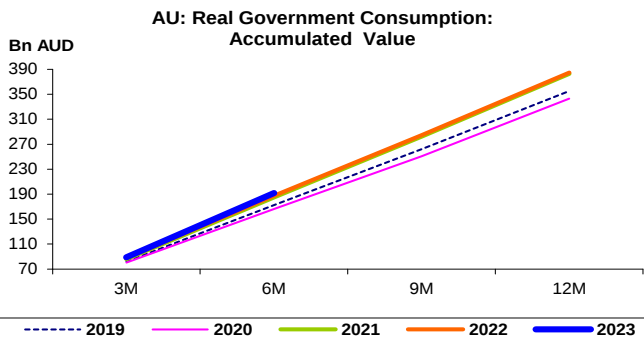


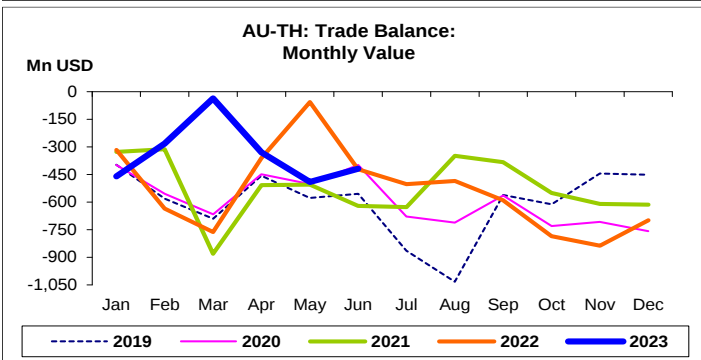
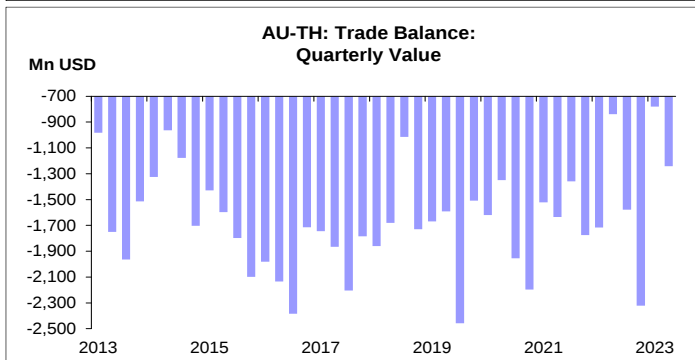
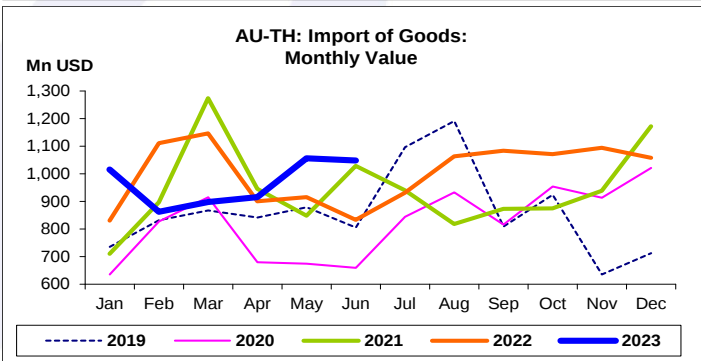
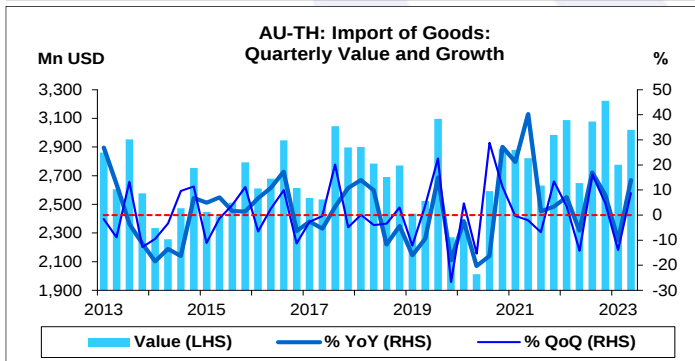
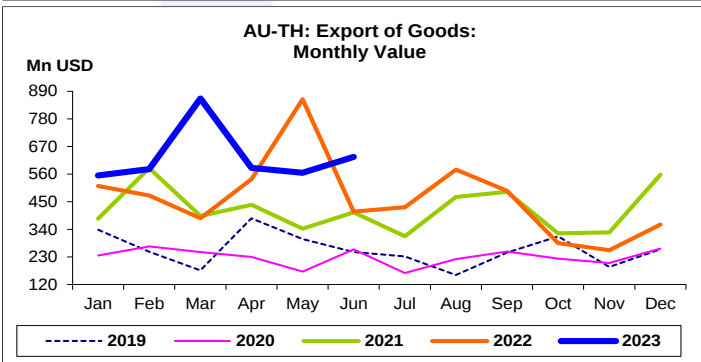
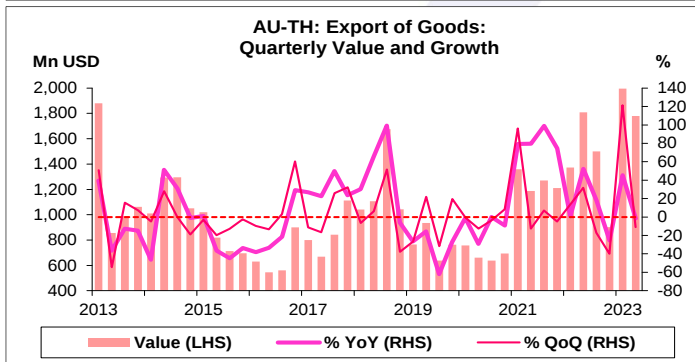
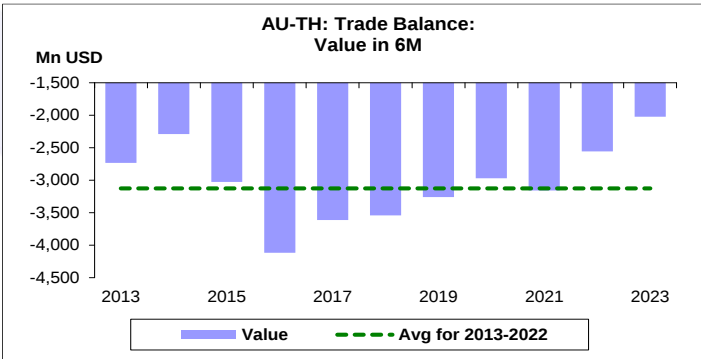
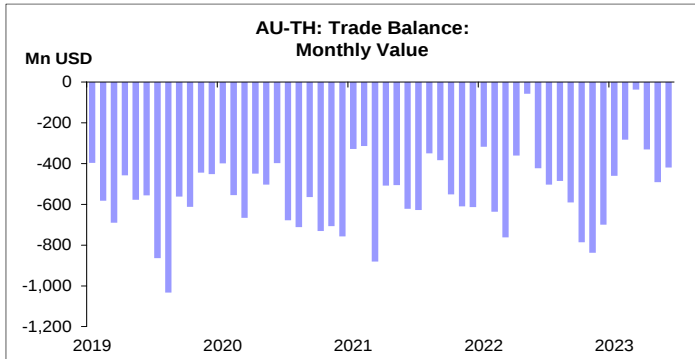
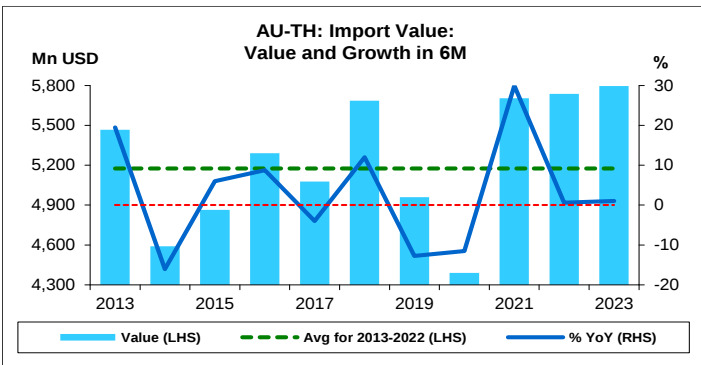
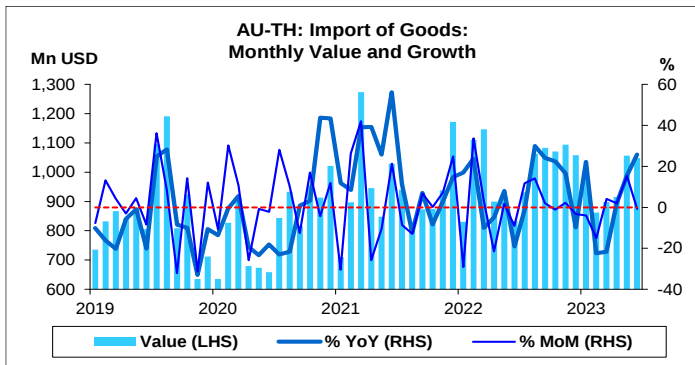




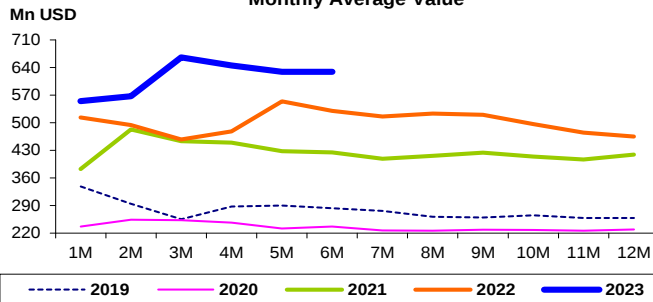




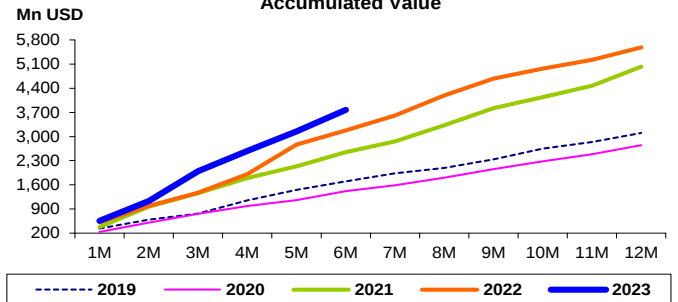




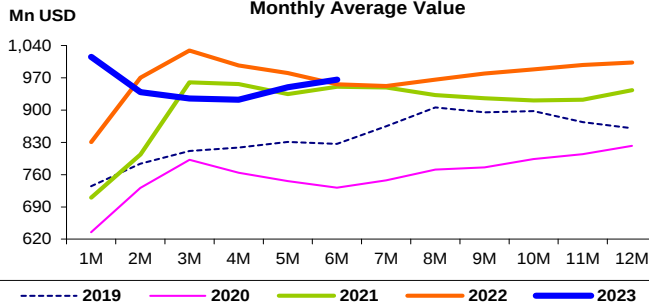
AU-TH: Export of Goods:
Monthly Average Value



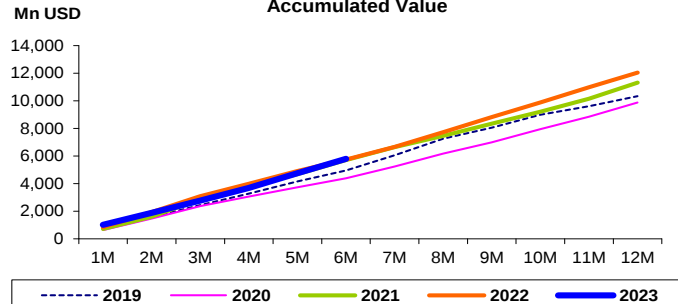
AU-TH: Export of Goods:
Accumulated Value



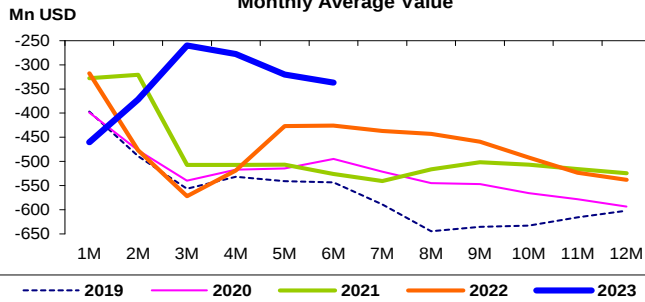
AU-TH: Import of Goods:
Monthly Average Value



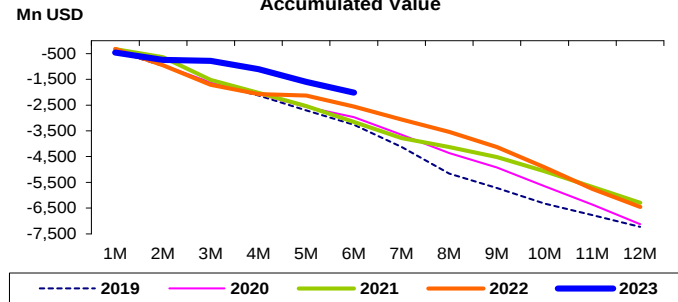
AU-TH: Import of Goods:
Accumulated Value



AU-TH: Trade Balance:
Monthly Average Value



AU-TH: Trade Balance:
Accumulated Value



เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021		2022				2023					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	May	Jun	Jul	Aug
Real Sector															
Nominal GDP (Bn USD)	2,125.1	2,202.2	1,707.5	519.2	561.1	523.5	553.0	549.8	576.7	537.6	565.7	-	-	-	-
Real GDP (% YoY)	5.2	3.6	1.6	3.9	4.5	2.9	3.4	5.9	2.8	2.7	2.3	-	-	-	-
- Private Consumption (% YoY)	5.1	6.5	-	2.0	3.7	3.9	5.2	11.6	5.2	3.4	1.5	-	-	-	-
- Private Investment (% YoY)	5.4	5.2	-	5.7	5.9	9.0	6.5	3.1	2.7	0.1	1.0	-	-	-	-
- Government Consumption (% YoY)	11.6	0.3	-	14.6	9.5	2.8	0.1	-0.1	-0.8	1.3	3.6	-	-	-	-
- Public Investment (% YoY)	6.8	3.3	-	8.8	3.6	6.0	3.5	2.7	2.7	4.7	8.5	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	-1.9	3.9	0.8	1.0	3.6	0.6	0.3	0.6	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	-4.8	6.3	1.7	3.0	-0.1	0.3	0.0	0.2	-	-	-	-
- Private Investment (SA, % QoQ)	-	-	-	3.6	0.2	2.9	-0.3	6.2	0.5	0.1	0.5	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.8	-1.4	1.9	-1.2	3.6	-1.3	2.2	1.2	-	-	-	-
- Public Investment (SA, % QoQ)	-	-	-	-1.7	-2.0	1.2	5.7	-6.1	-0.8	2.8	10.3	-	-	-	-
GDP Per Capita (Th USD)	62.6	66.4	64.9	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	25.7	26.0	26.3	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	5.1	3.9	4.0	4.6	4.7	4.0	3.8	3.9	3.8	3.5	3.5	3.6	3.5	3.7	-
External Sector															
Export of Goods (Bn USD)	247.7	289.1	-	60.8	67.4	69.9	72.6	75.1	71.5	68.7	67.2	24.4	22.2	-	-
- % YoY	21.9	16.7	-	15.8	14.7	20.2	18.2	23.6	6.1	-1.7	-7.5	-1.0	-12.3	-	-
Import of Goods (Bn USD)	344.9	412.6	-	89.9	88.8	94.9	112.5	102.8	102.5	98.9	94.3	32.1	32.3	-	-
- % YoY	37.5	19.6	-	47.5	26.8	22.8	26.5	14.4	15.4	4.2	-16.1	-7.6	-7.8	-	-
Trade Balance (Bn USD)	-97.1	-123.5	-	-29.1	-21.4	-25.0	-39.9	-27.7	-31.0	-30.1	-27.1	-7.6	-10.1	-	-
Current Account Balance (Bn USD)	50.4	19.5	23.6	12.5	4.2	1.0	13.9	-6.0	8.9	6.9	9.3	-	-	-	-
- % of GDP	2.4	0.9	1.4	2.4	0.8	0.2	2.5	-1.1	1.5	1.3	1.7	-	-	-	-
International Reserve (Bn USD)	33.9	32.9	-	33.6	33.9	35.1	34.1	32.0	32.9	35.1	30.6	31.6	30.6	31.4	-
External Debt (Bn USD)	1,871.5	1,887.1	-	1,884.6	1,871.5	1,887.6	1,998.0	2,033.6	1,887.1	1,917.0	1,903.5	-	-	-	-
- % of International Reserve	5,519.1	5,728.8	-	5,604.6	5,519.1	5,377.7	5,858.0	6,364.3	5,728.8	5,468.1	6,224.9	-	-	-	-
Number of Tourists (Mn Persons)	0.8	6.8	-	0.1	0.3	0.9	2.0	3.2	3.7	4.3	4.0	1.3	1.4	-	-
- % YoY	-84.6	794.6	-	-55.4	136.1	219.6	114.5	62.7	15.2	18.1	-7.0	99.3	85.9	-	-
Government Sector															
Government Revenue (% YoY)	13.8	12.1	-	11.5	16.9	15.2	12.7	12.3	8.6	9.5	14.1	-	-	-	-
Government Expenditure (% YoY)	-6.7	2.0	-	-11.8	-1.0	4.2	7.5	-3.6	0.4	5.2	6.2	-	-	-	-
Fiscal Balance (Bn USD)	-68.4	8.4	-	-44.7	-5.3	-1.9	13.2	-14.7	11.8	6.6	32.5	-	-	-	-
- % of GDP	-4.4	0.7	-	-5.5	-4.1	-4.4	0.5	-0.3	0.8	0.3	4.1	-	-	-	-
Inflation (% YoY)															
CPI	2.9	6.6	5.3	3.0	3.5	5.1	6.1	7.3	7.8	7.0	6.0	-	-	-	-
PPI	2.2	5.7	-	2.9	3.7	4.9	5.6	6.4	5.8	5.2	3.9	-	-	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	6.2	7.9	-	3.4	6.2	7.8	8.6	8.5	7.9	7.3	6.1	-	-	-	-
Total Deposits (% YoY)	9.2	7.9	-	6.8	9.2	10.1	10.5	10.0	7.9	7.3	6.0	-	-	-	-
L/D Ratio (%)	102.1	102.1	-	103.0	102.1	102.2	102.1	101.6	102.1	102.2	102.2	-	-	-	-
NPLs (% of Total Loan Outstanding)	0.9	-	-	1.0	0.9	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
Stock Price Index (S&P/ASX 200 VIX)	7,444.6	7,038.7	-	7,332.2	7,444.6	7,499.6	6,568.1	6,474.2	7,038.7	7,177.8	7,203.3	7,091.3	7,203.3	7,410.4	7,305.3
Market Capitalization (Mn USD)	1,862.2	1,662.3	-	1,850.8	1,862.2	1,966.5	1,621.4	1,528.4	1,662.3	1,674.2	1,681.0	1,635.7	1,681.0	1,736.7	-
Bond Market (Period End, %pa)															
10Y Treasury Bond Yield	1.61	3.57	-	1.28	1.61	2.50	3.77	3.74	3.57	3.47	3.92	3.50	3.92	4.03	4.13
Interest Rate (Period End, %pa)															
Policy Rate (Cash Target Rate)	0.10	3.10	-	0.10	0.10	0.10	0.85	2.35	3.10	3.60	4.10	3.85	4.10	4.10	4.10
90D Bank Acceptance Bills Rate	0.07	3.27	-	0.02	0.07	0.21	1.84	3.06	3.27	3.71	4.36	4.04	4.36	4.28	4.14
Exchange Rate (Period Average)															
USD/AUD	0.7497	0.6934	-	0.7307	0.7315	0.7225	0.7075	0.6804	0.6631	0.6826	0.6578	0.6495	0.6630	0.6682	0.6485
EUR/AUD	0.6346	0.6593	-	0.6210	0.6401	0.6476	0.6686	0.6785	0.6424	0.6333	0.6058	0.6072	0.6099	0.6066	0.5940

Source: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC and IMF

Note: 1. % YoY and % QoQ of all items are calculated in USD.

2. Financial Sector include Banks in the list of ADIs.

3. % of GDP is calculated from Nominal GDP.