

การส่งเสริมการลงทุนของ BOI Q1/2564

- โครงการที่ขอรับการส่งเสริมการลงทุน Q1/64 จำนวน 399 ราย ขยายตัว 13.7% YoY แต่หดตัวถึง 42.2% QoQ โดยมีวงเงินลงทุน 123.1 Bn THB ขยายตัวถึง 72.4% YoY แต่หดตัว 52.2% QoQ
- โครงการที่ได้รับอนุมัติการลงทุน Q1/64 จำนวน 451 ราย ขยายตัว 13.9% YoY และ 37.9% QoQ โดยมีวงเงินลงทุน 99.9 Bn THB ขยายตัว 11.8% YoY และ 15.1% QoQ

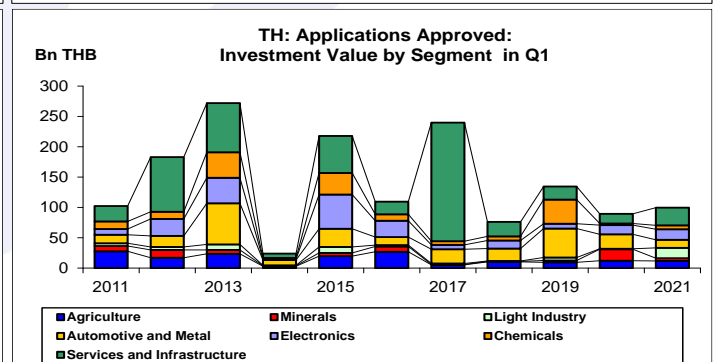
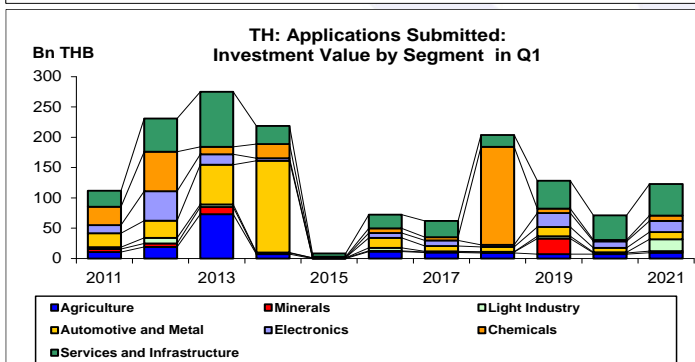
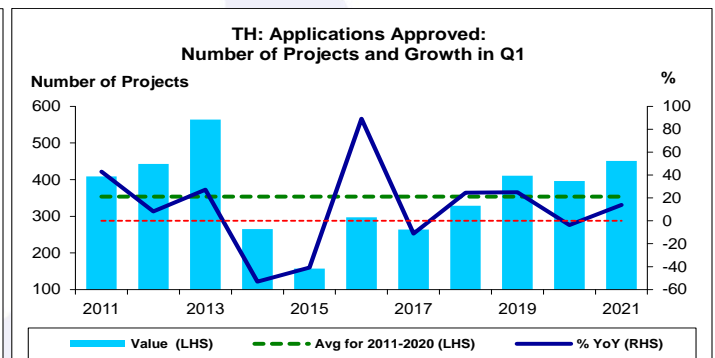
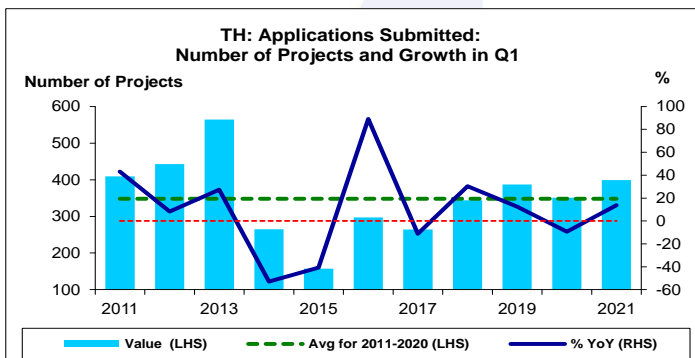
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

| | All Periods | | Same Periods | | | Latest |
|-------------------------------|-------------|------|--------------|---------|-------|--------|
| | Quarter | Year | YTD | Quarter | Month | |
| Applications Submitted | | | | | | |
| Projects (Number) | 3 | 3 | 4 | 4 | 5 | Mar-21 |
| Value (THB) | 3 | 2 | 3 | 3 | 4 | Mar-21 |
| Applications Approved | | | | | | |
| Projects (Number) | 3 | 2 | 3 | 3 | 3 | Mar-21 |
| Value (THB) | 2 | 1 | 2 | 2 | 3 | Mar-21 |

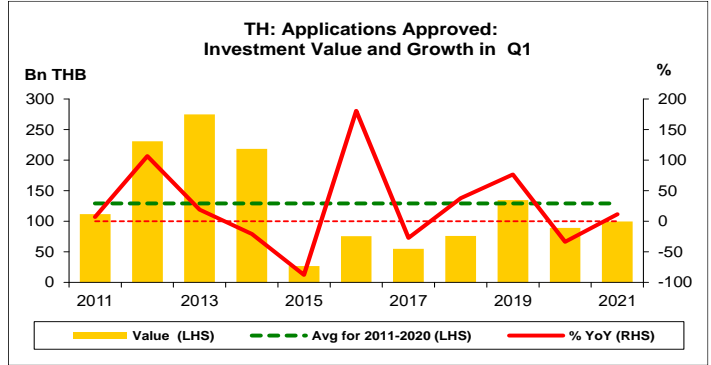
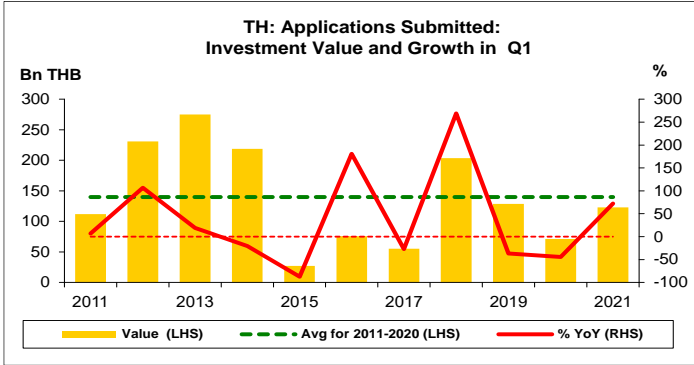
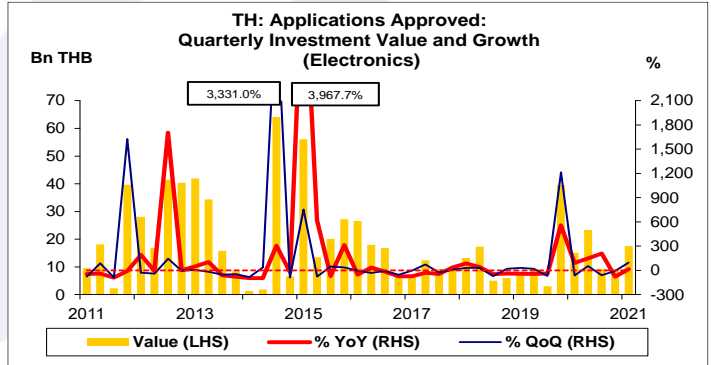
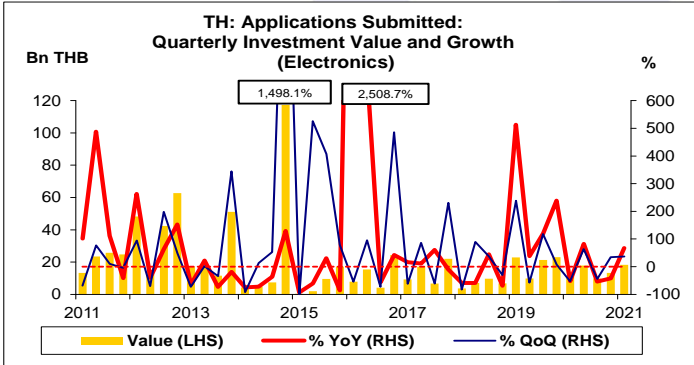
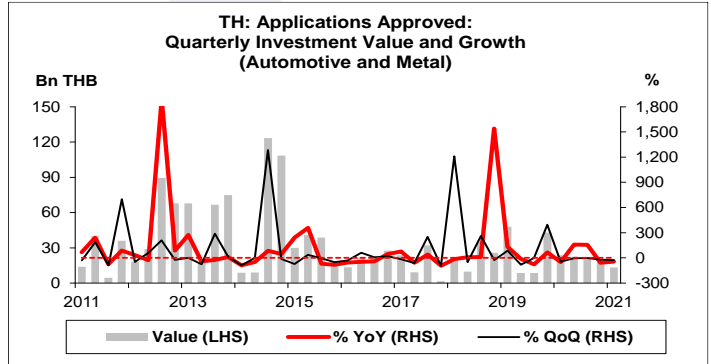
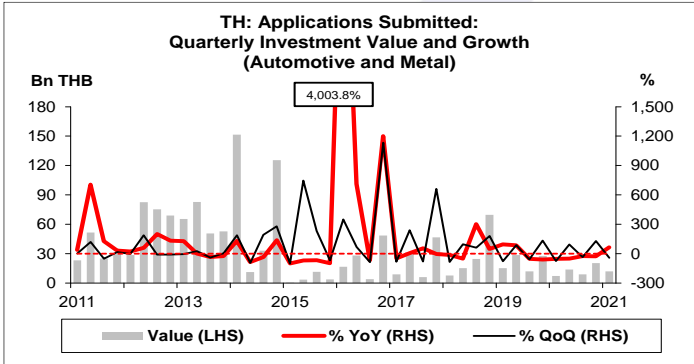
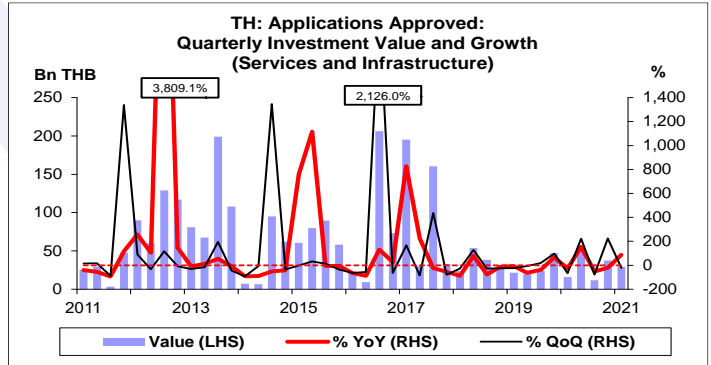
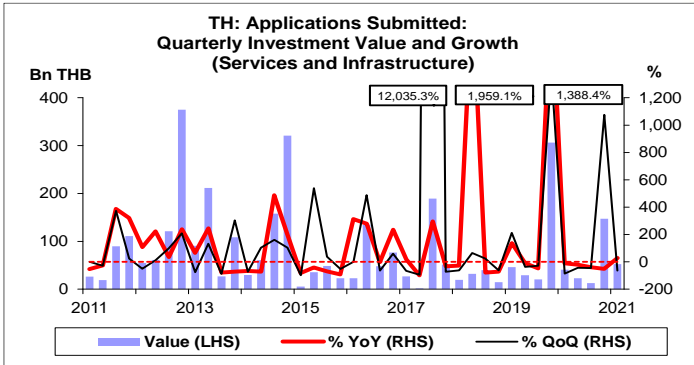
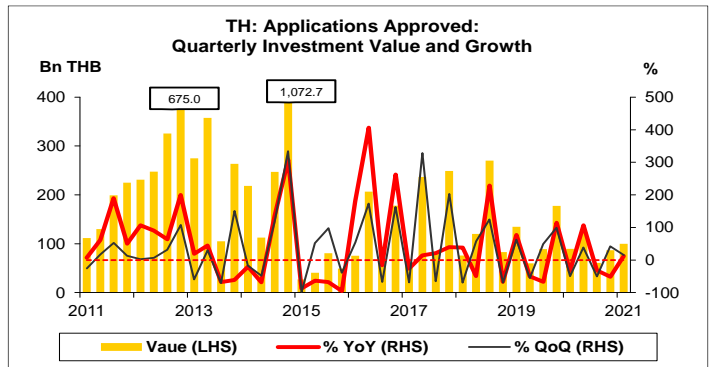
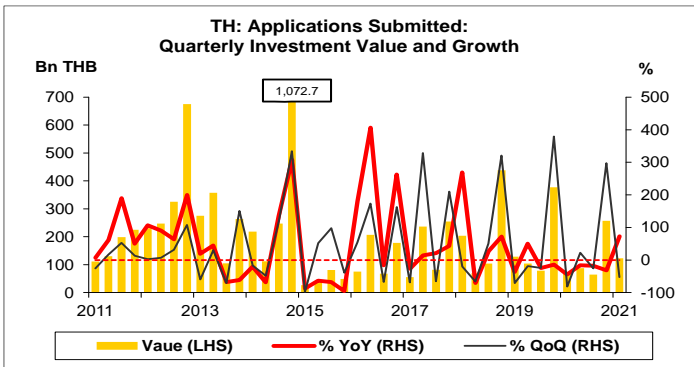
หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

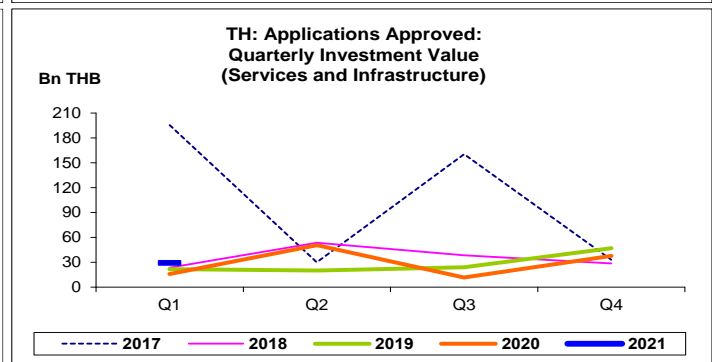
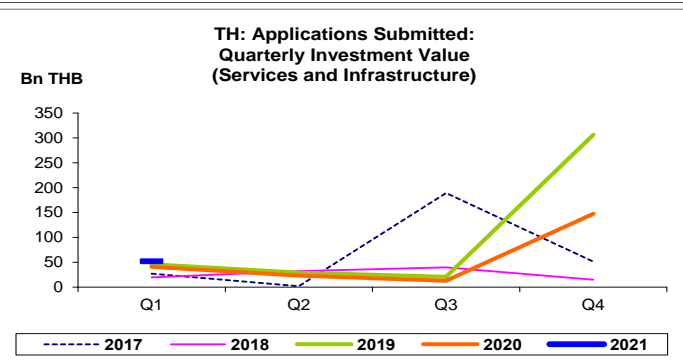
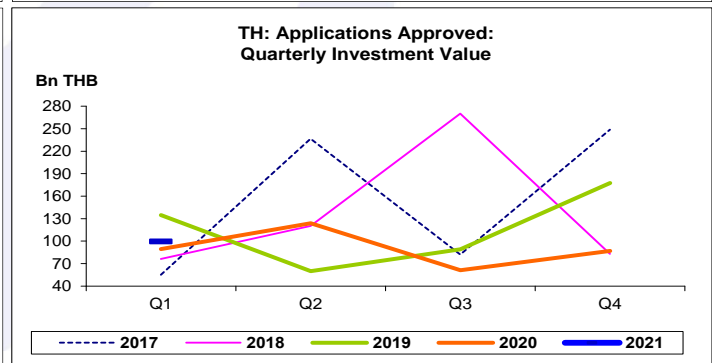
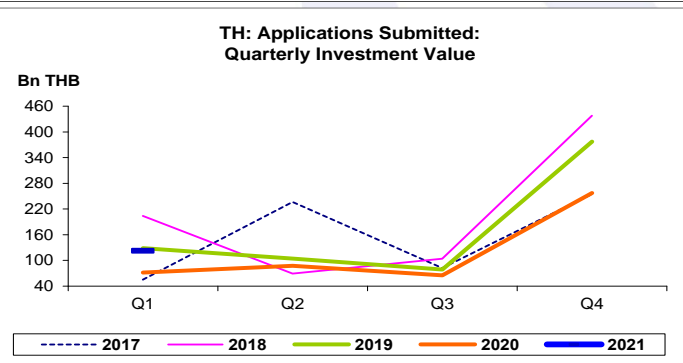
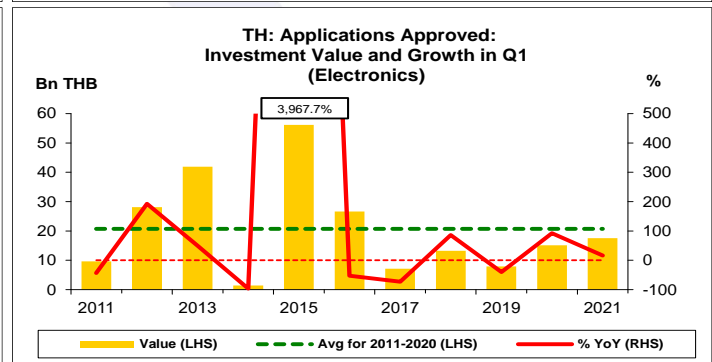
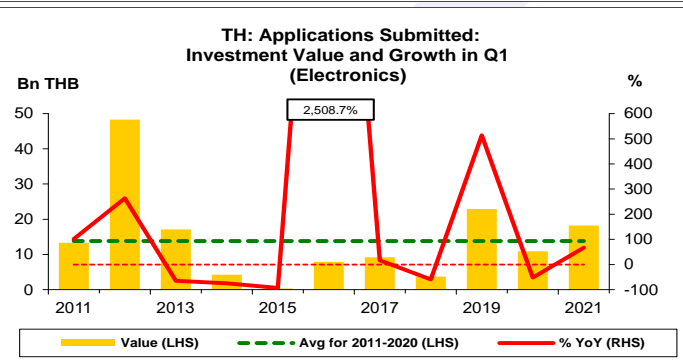
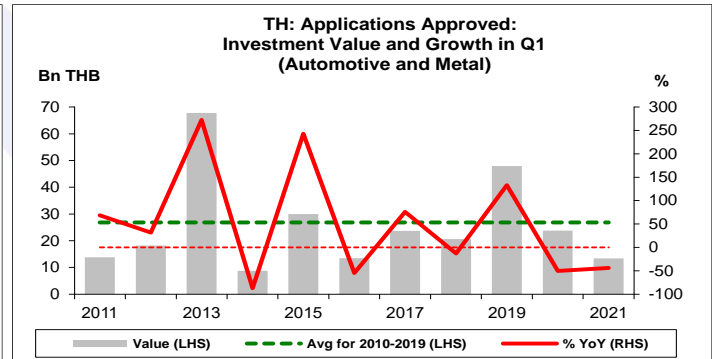
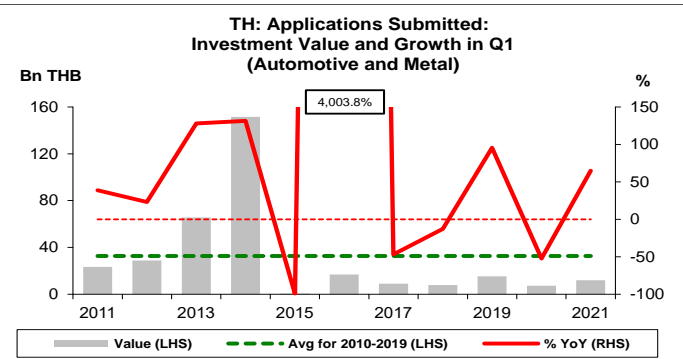
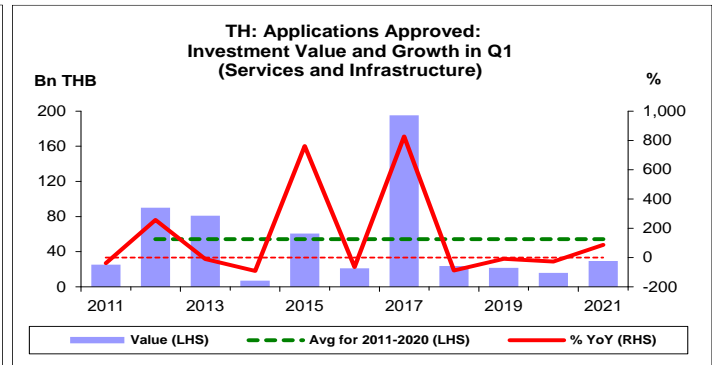
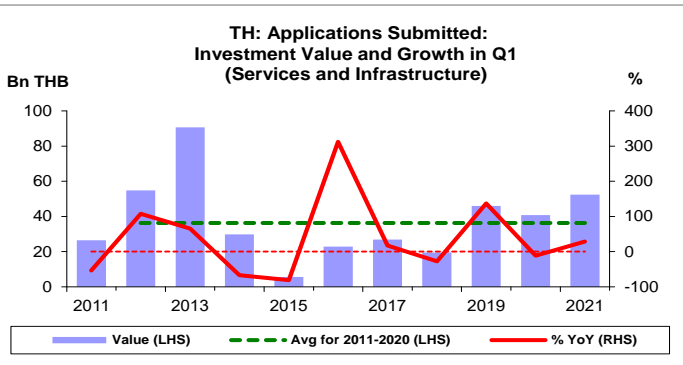
อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

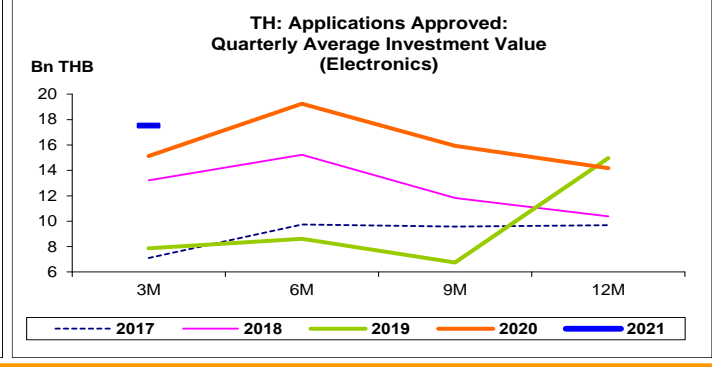
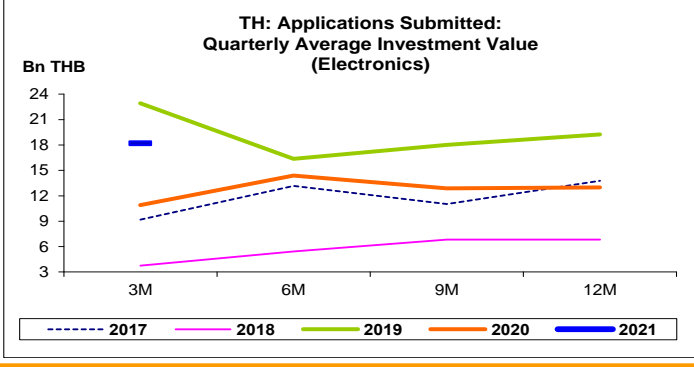
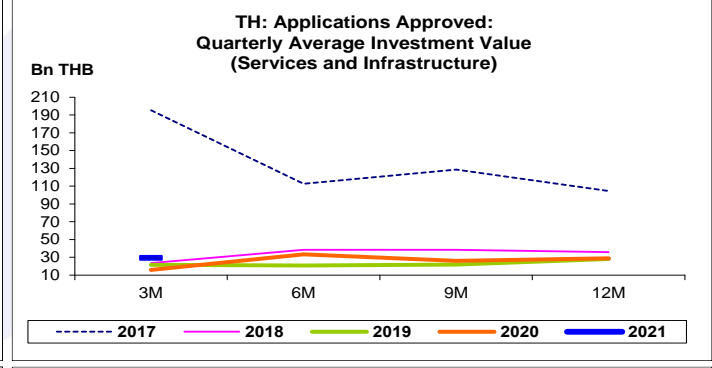
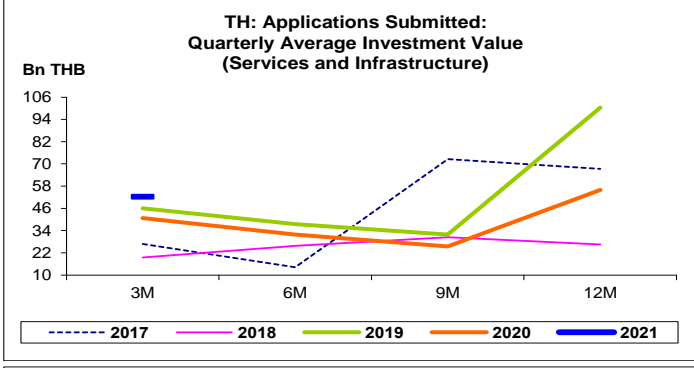
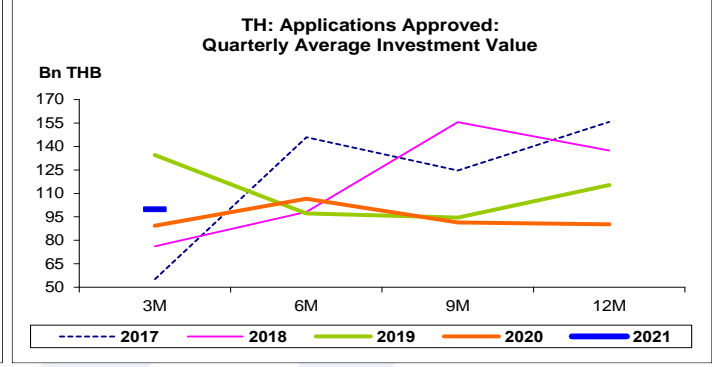
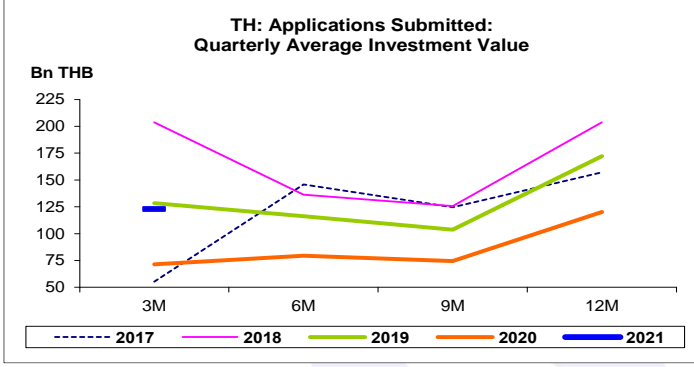
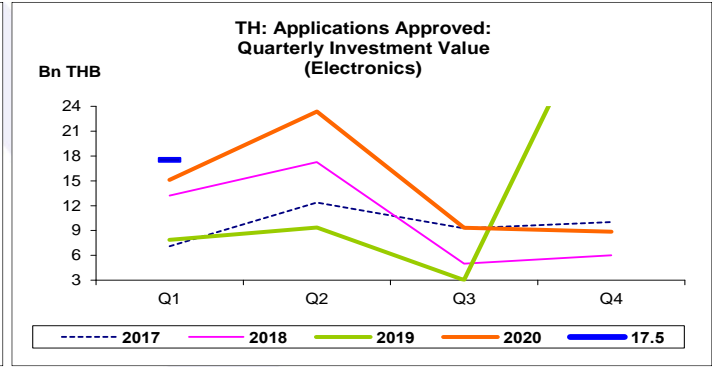
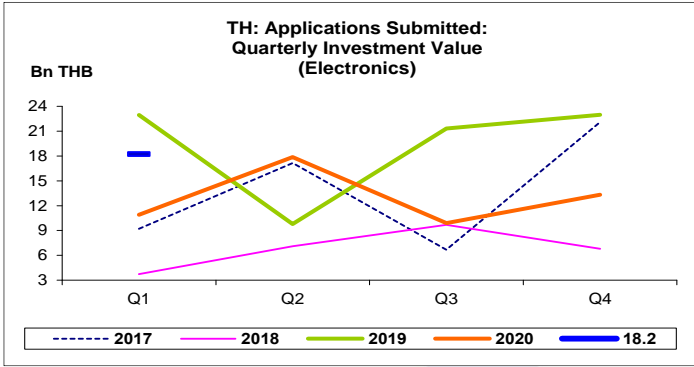
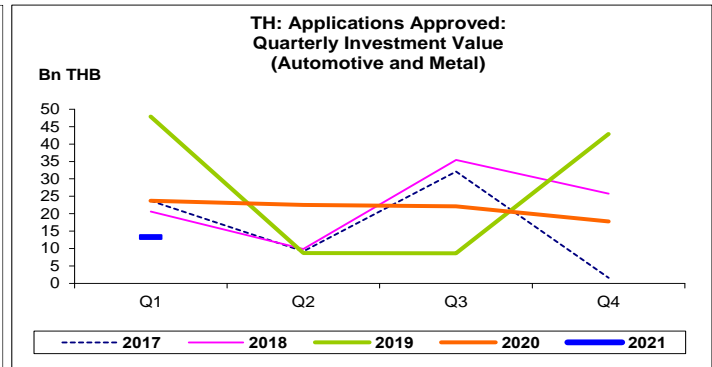
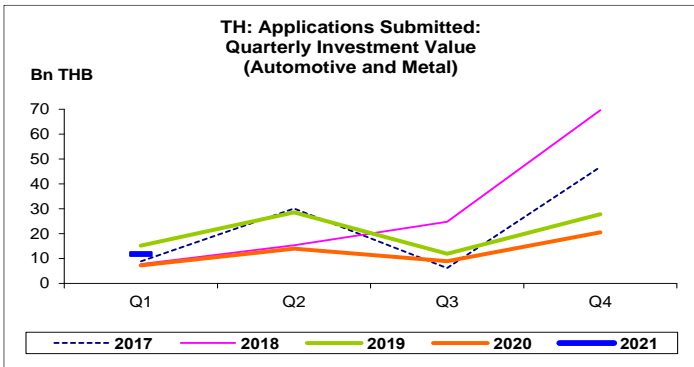
| % | Average YoY Growth | CAGR |
|-------------------------------|--------------------|------|
| Applications Submitted | | |
| Projects (Number) | 8.2 | 1.3 |
| Value (THB) | 31.6 | 1.8 |
| Applications Approved | | |
| Projects (Number) | 1.5 | -0.4 |
| Value (THB) | 12.0 | -3.0 |

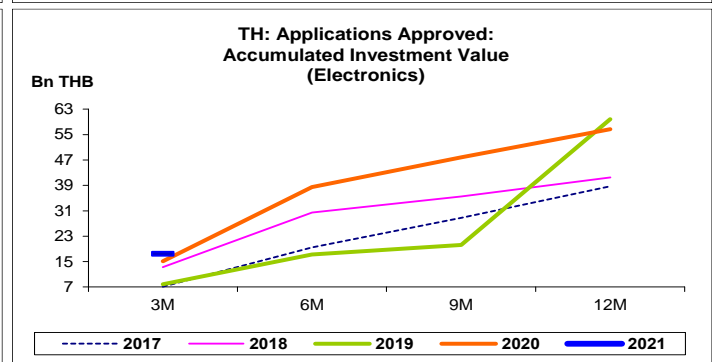
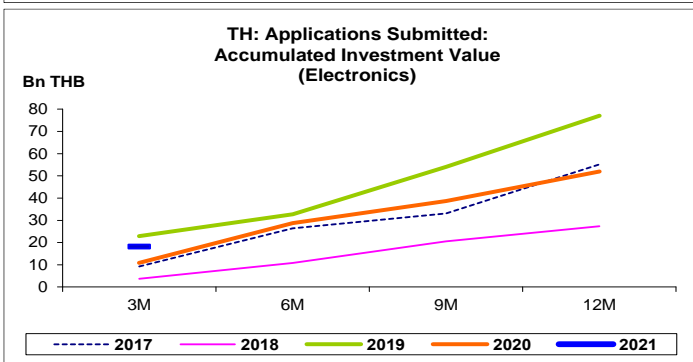
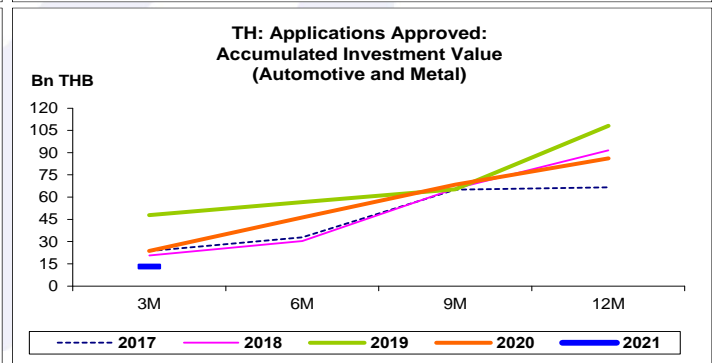
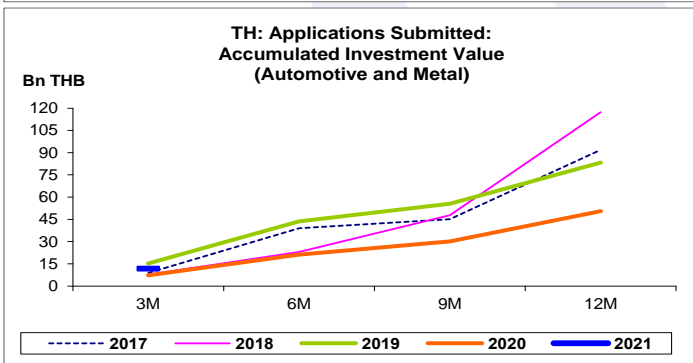
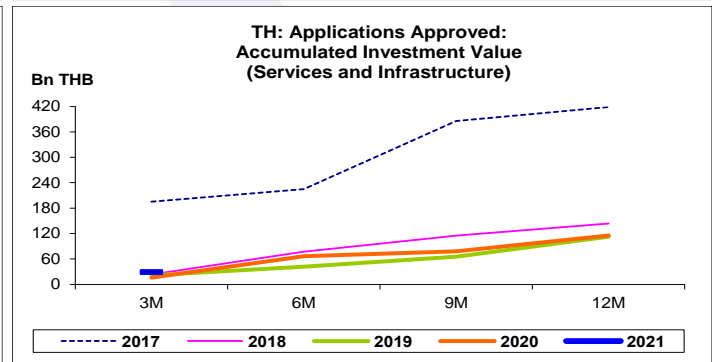
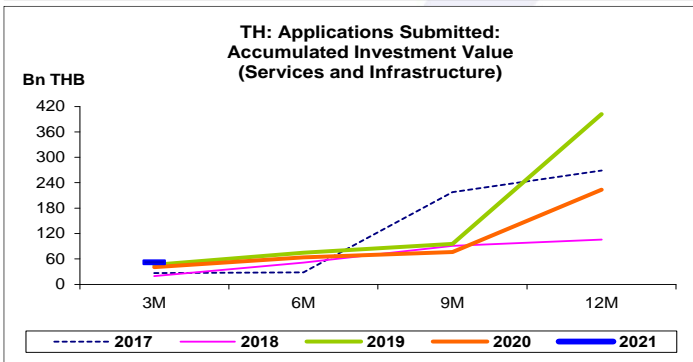
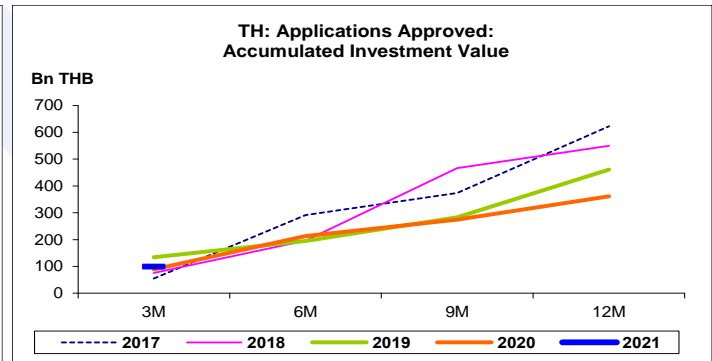
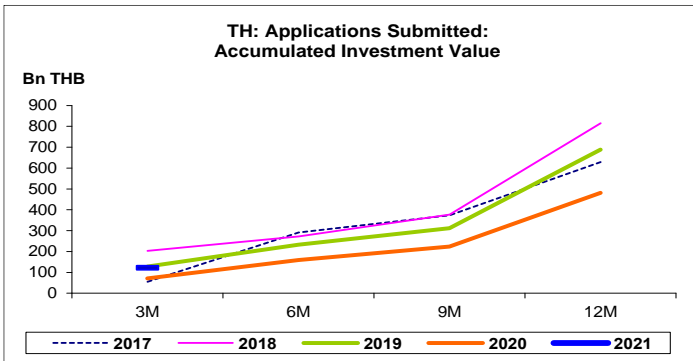
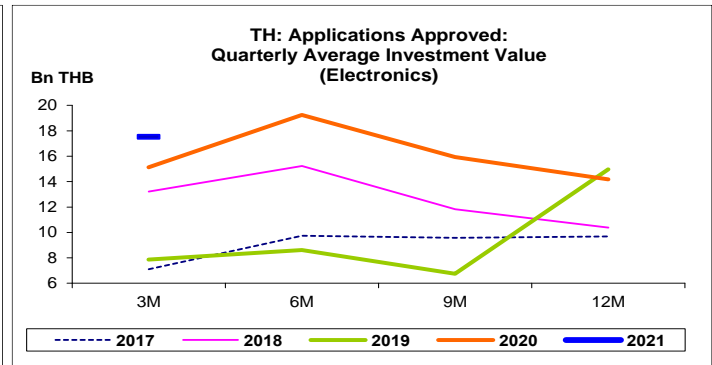
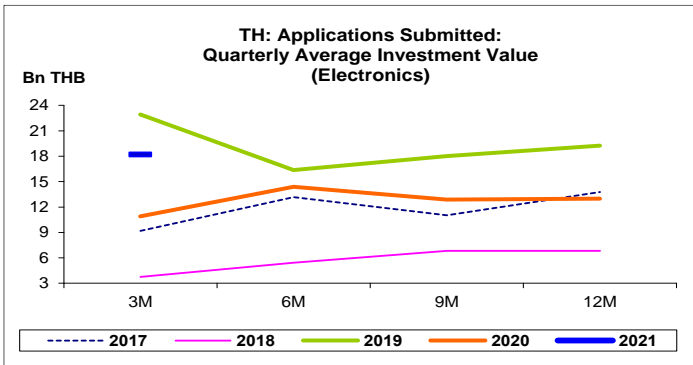


ที่มา: BOI
หมายเหตุ: CAGR คือ Compound Annual Growth Rate









Applications Submitted: Number of Projects

| Number | 2018 | 2019 | 2020 | 2019 | | | 2020 | | | | 2021 |
|-----------------------------|----------------|----------------|----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | | | | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 |
| Agriculture | 176.0 | 197.0 | 187.0 | 43.0 | 46.0 | 56.0 | 43.0 | 41.0 | 1.0 | 102.0 | 49.0 |
| (% YoY) | -20.0 | 11.9 | -5.1 | -2.3 | 43.8 | 1.8 | -17.3 | -4.7 | -97.8 | 82.1 | 14.0 |
| Minerals | 41.0 | 40.0 | 50.0 | 11.0 | 16.0 | 2.0 | 9.0 | 10.0 | 2.0 | 29.0 | 8.0 |
| (% YoY) | -2.4 | -2.4 | 25.0 | 22.2 | 23.1 | -77.8 | -18.2 | -9.1 | -87.5 | 1,350.0 | -11.1 |
| Light Industry | 57.0 | 91.0 | 132.0 | 21.0 | 27.0 | 20.0 | 9.0 | 71.0 | 16.0 | 36.0 | 29.0 |
| (% YoY) | -1.7 | 59.6 | 45.1 | 16.7 | 200.0 | -16.7 | -60.9 | 238.1 | -40.7 | 80.0 | 222.2 |
| Automotive and Metal | 289.0 | 275.0 | 254.0 | 82.0 | 55.0 | 73.0 | 59.0 | 57.0 | 12.0 | 126.0 | 62.0 |
| (% YoY) | 16.1 | -4.8 | -7.6 | 28.1 | -29.5 | -27.0 | -9.2 | -30.5 | -78.2 | 72.6 | 5.1 |
| Electronics | 281.0 | 312.0 | 287.0 | 75.0 | 88.0 | 68.0 | 77.0 | 58.0 | 72.0 | 80.0 | 79.0 |
| (% YoY) | 3.7 | 11.0 | -8.0 | 15.4 | 31.3 | -23.6 | -4.9 | -22.7 | -18.2 | 17.6 | 2.6 |
| Chemicals | 116.0 | 94.0 | 110.0 | 27.0 | 25.0 | 16.0 | 22.0 | 27.0 | 8.0 | 53.0 | 33.0 |
| (% YoY) | -16.5 | -19.0 | 17.0 | -3.6 | -32.4 | -42.9 | -15.4 | 0.0 | -68.0 | 231.3 | 50.0 |
| Services and Infrastructure | 617.0 | 487.0 | 624.0 | 112.0 | 149.0 | 97.0 | 132.0 | 138.0 | 90.0 | 264.0 | 139.0 |
| (% YoY) | 9.8 | -21.1 | 28.1 | -17.0 | -17.2 | -34.9 | 2.3 | 23.2 | -39.6 | 172.2 | 5.3 |
| Total | 1,577.0 | 1,496.0 | 1,644.0 | 371.0 | 406.0 | 332.0 | 351.0 | 402.0 | 201.0 | 690.0 | 399.0 |
| (% YoY) | 2.3 | -5.1 | 9.9 | 2.2 | -2.4 | -26.9 | -9.3 | 8.4 | -50.5 | 107.8 | 13.7 |

Applications Submitted: Investment Value

| Bn THB | 2018 | 2019 | 2020 | 2019 | | | 2020 | | | | 2021 |
|-----------------------------|--------------|--------------|--------------|--------------|-------------|--------------|-------------|-------------|-------------|--------------|--------------|
| | | | | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 |
| Agriculture | 49.6 | 41.7 | 43.4 | 22.9 | 10.4 | 1.0 | 7.2 | 9.8 | 11.6 | 14.8 | 9.5 |
| (% YoY) | -18.7 | -16.0 | 4.1 | 244.2 | 28.0 | -88.6 | -2.4 | -57.3 | 11.7 | 1,346.4 | 32.6 |
| Minerals | 35.1 | 42.0 | 15.6 | 1.1 | 2.7 | 12.6 | 1.9 | 4.4 | 4.9 | 4.5 | 2.8 |
| (% YoY) | 549.8 | 19.8 | -62.8 | -31.4 | -29.9 | 122.9 | -92.7 | 289.2 | 80.2 | -64.3 | 51.6 |
| Light Industry | 20.0 | 19.3 | 31.0 | 5.8 | 6.6 | 3.0 | 1.3 | 15.4 | 2.9 | 11.3 | 19.5 |
| (% YoY) | 173.0 | -3.5 | 60.6 | 92.6 | 485.2 | -19.2 | -66.7 | 163.5 | -55.1 | 281.6 | 1,395.6 |
| Automotive and Metal | 125.2 | 83.3 | 50.5 | 28.5 | 11.9 | 27.8 | 7.2 | 13.9 | 8.9 | 20.5 | 11.9 |
| (% YoY) | 36.1 | -33.4 | -39.3 | 86.4 | -52.0 | -60.1 | -52.5 | -51.2 | -24.7 | -26.3 | 64.8 |
| Electronics | 60.8 | 77.0 | 52.0 | 9.8 | 21.3 | 23.0 | 10.9 | 17.9 | 9.9 | 13.3 | 18.2 |
| (% YoY) | 10.3 | 26.6 | -32.5 | 37.8 | 120.3 | 238.8 | -52.4 | 82.6 | -53.6 | -42.1 | 67.0 |
| Chemicals | 348.2 | 23.5 | 64.8 | 7.0 | 5.3 | 3.7 | 2.2 | 2.9 | 14.0 | 45.7 | 8.8 |
| (% YoY) | 150.9 | -93.2 | 175.3 | 108.6 | -69.0 | -98.9 | -71.0 | -58.2 | 164.5 | 1,123.3 | 303.6 |
| Services and Infrastructure | 110.3 | 401.7 | 223.7 | 29.0 | 20.6 | 306.2 | 40.7 | 23.1 | 12.5 | 147.4 | 52.3 |
| (% YoY) | -59.0 | 264.1 | -44.3 | -9.9 | -48.0 | 1,970.9 | -11.5 | -20.4 | -39.1 | -51.9 | 28.5 |
| Total | 749.1 | 688.5 | 481.0 | 104.1 | 78.7 | 377.2 | 71.4 | 87.3 | 64.8 | 257.4 | 123.1 |
| (% YoY) | 19.2 | -8.1 | -30.1 | 50.5 | -24.4 | -13.8 | -44.4 | -16.1 | -17.7 | -31.8 | 72.4 |

Applications Approved: Number of Projects

| Number | 2018 | 2019 | 2020 | 2019 | | | 2020 | | | | 2021 |
|-----------------------------|----------------|----------------|----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| | | | | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 |
| Agriculture | 164.0 | 207.0 | 198.0 | 62.0 | 42.0 | 52.0 | 58.0 | 66.0 | 36.0 | 38.0 | 60.0 |
| (% YoY) | 11.6 | 26.2 | -4.3 | 63.2 | 0.0 | 0.0 | 13.7 | 6.5 | -14.3 | -26.9 | 3.4 |
| Minerals | 34.0 | 34.0 | 48.0 | 9.0 | 8.0 | 8.0 | 14.0 | 12.0 | 12.0 | 10.0 | 13.0 |
| (% YoY) | 21.4 | 0.0 | 41.2 | 28.6 | 14.3 | -27.3 | 55.6 | 33.3 | 50.0 | 25.0 | -7.1 |
| Light Industry | 54.0 | 93.0 | 115.0 | 12.0 | 28.0 | 31.0 | 16.0 | 37.0 | 38.0 | 24.0 | 30.0 |
| (% YoY) | 63.6 | 72.2 | 23.7 | -20.0 | 64.7 | 210.0 | -27.3 | 208.3 | 35.7 | -22.6 | 87.5 |
| Automotive and Metal | 253.0 | 257.0 | 290.0 | 49.0 | 70.0 | 76.0 | 72.0 | 79.0 | 71.0 | 68.0 | 61.0 |
| (% YoY) | 102.4 | 1.6 | 12.8 | -15.5 | 2.9 | 46.2 | 16.1 | 61.2 | 1.4 | -10.5 | -15.3 |
| Electronics | 220.0 | 255.0 | 294.0 | 59.0 | 41.0 | 81.0 | 85.0 | 93.0 | 67.0 | 49.0 | 66.0 |
| (% YoY) | -21.1 | 15.9 | 15.3 | 0.0 | -40.6 | 42.1 | 14.9 | 57.6 | 63.4 | -39.5 | -22.4 |
| Chemicals | 139.0 | 113.0 | 95.0 | 21.0 | 34.0 | 29.0 | 24.0 | 21.0 | 23.0 | 27.0 | 29.0 |
| (% YoY) | 71.6 | -18.7 | -15.9 | -34.4 | -12.8 | 3.6 | -17.2 | 0.0 | -32.4 | -6.9 | 20.8 |
| Services and Infrastructure | 604.0 | 540.0 | 460.0 | 94.0 | 134.0 | 148.0 | 127.0 | 111.0 | 111.0 | 111.0 | 192.0 |
| (% YoY) | 13.3 | -10.6 | -14.8 | -51.0 | -8.2 | 5.7 | -22.6 | 18.1 | -17.2 | -25.0 | 51.2 |
| Total | 1,468.0 | 1,499.0 | 1,500.0 | 306.0 | 357.0 | 425.0 | 396.0 | 419.0 | 358.0 | 327.0 | 451.0 |
| (% YoY) | 19.7 | 2.1 | 0.1 | -23.7 | -8.0 | 21.4 | -3.6 | 36.9 | 0.3 | -23.1 | 13.9 |

Applications Approved: Investment Value

| Bn THB | 2018 | 2019 | 2020 | 2019 | | | | 2020 | | | | 2021 |
|-----------------------------|--------------|--------------|--------------|--------------|-------------|-------------|--------------|-------------|--------------|-------------|-------------|-------------|
| | | | | Q1 | Q2 | Q3 | Q4 | Q1 | Q2 | Q3 | Q4 | Q1 |
| Agriculture | 36.1 | 45.6 | 36.8 | 9.7 | 10.8 | 5.0 | 20.1 | 12.4 | 9.8 | 5.8 | 8.8 | 11.7 |
| (% YoY) | 3.5 | 26.1 | -19.3 | -6.1 | 68.8 | -55.7 | 88.3 | 28.0 | -9.2 | 16.3 | -56.4 | -5.3 |
| Minerals | 14.9 | 10.5 | 24.1 | 2.9 | 1.4 | 5.3 | 1.0 | 18.8 | 1.9 | 2.9 | 0.5 | 4.6 |
| (% YoY) | 179.3 | -29.6 | 128.7 | 204.3 | 3.3 | 490.2 | -82.2 | 541.9 | 38.2 | -45.6 | -45.6 | -75.7 |
| Light Industry | 21.3 | 36.7 | 22.6 | 4.9 | 5.8 | 9.3 | 16.7 | 1.0 | 12.8 | 4.7 | 4.1 | 17.1 |
| (% YoY) | 7.7 | 72.5 | -38.5 | 627.8 | 70.0 | 406.9 | 1,237.4 | -80.1 | 119.9 | -50.0 | -75.2 | 1,666.0 |
| Automotive and Metal | 91.0 | 108.2 | 86.1 | 47.9 | 8.7 | 8.6 | 42.9 | 23.7 | 22.5 | 22.1 | 17.8 | 13.3 |
| (% YoY) | 36.6 | 18.9 | -20.4 | 132.8 | -11.8 | -75.6 | 66.7 | -50.5 | 159.5 | 155.8 | -58.6 | -43.8 |
| Electronics | 26.3 | 59.8 | 56.7 | 7.9 | 9.4 | 3.0 | 39.6 | 15.1 | 23.4 | 9.3 | 8.9 | 17.5 |
| (% YoY) | -32.2 | 127.7 | -5.3 | -40.5 | -45.7 | -39.8 | 557.8 | 92.1 | 149.3 | 209.6 | -77.6 | 15.9 |
| Chemicals | 83.1 | 88.0 | 19.3 | 39.7 | 3.9 | 34.1 | 10.3 | 2.6 | 2.8 | 4.7 | 9.2 | 6.2 |
| (% YoY) | 113.2 | 5.9 | -78.1 | 481.6 | -86.4 | -80.8 | 90.0 | -93.5 | -28.6 | -86.2 | -10.9 | 138.4 |
| Services and Infrastructure | 93.8 | 112.4 | 115.5 | 21.6 | 20.0 | 23.8 | 47.0 | 15.8 | 50.6 | 11.6 | 37.5 | 29.4 |
| (% YoY) | -77.6 | 19.9 | 2.7 | -8.3 | -62.6 | -37.7 | 65.6 | -27.0 | 153.2 | -51.4 | -20.2 | 86.6 |
| Total | 366.5 | 461.2 | 361.0 | 134.6 | 59.9 | 89.2 | 177.6 | 89.4 | 123.8 | 61.1 | 86.8 | 99.9 |
| (% YoY) | -41.1 | 25.8 | -21.7 | 76.8 | -50.2 | -67.0 | 114.3 | -33.6 | 106.6 | -31.5 | -51.1 | 11.8 |



โครงการที่ขอรับการส่งเสริมการลงทุน:

จุดสูงสุดและต่ำสุดในแต่ละช่วงเวลา ในระยะเวลา 11 ปี (ปี 2554-64)

| | ค่าปัจจุบัน | % ค่าสูงสุด | % ค่าต่ำสุด | ค่าสูงสุด | Date | ค่าต่ำสุด | Date |
|---|-------------|-------------|-------------|-----------|-------|-----------|-------|
| Applications Submitted Projects (Number) | | | | | | | |
| เทียบกับทุกช่วงเวลา | | | | | | | |
| Q1/64 | 399 | -79.5 | 154.1 | 1,950 | Q4/57 | 157 | Q1/58 |
| 2563 | 1,644 | -44.0 | 67.2 | 2,935 | 2557 | 983 | 2558 |
| เทียบกับช่วงเวลาเดียวกัน | | | | | | | |
| Q1/64 | 399 | -29.3 | 154.1 | 564 | Q1/55 | 157 | Q1/57 |

วงเงินลงทุนที่ขอรับการส่งเสริมการลงทุน:

จุดสูงสุดและต่ำสุดในแต่ละช่วงเวลา ในระยะเวลา 11 ปี (ปี 2554-64)

| | ค่าปัจจุบัน | % ค่าสูงสุด | % ค่าต่ำสุด | ค่าสูงสุด | Date | ค่าต่ำสุด | Date |
|--|-------------|-------------|-------------|-----------|-------|-----------|-------|
| Applications Submitted Value (Bn THB) | | | | | | | |
| เทียบกับทุกช่วงเวลา | | | | | | | |
| Q1/64 | 123.1 | -88.5 | 357.0 | 1,072.7 | Q4/57 | 26.9 | Q1/58 |
| 2563 | 481.0 | -70.9 | 143.4 | 1,650.7 | 2557 | 197.6 | 2558 |
| เทียบกับช่วงเวลาเดียวกัน | | | | | | | |
| Q1/64 | 123.1 | -55.3 | 357.0 | 275.0 | Q1/56 | 26.9 | Q1/58 |

โครงการที่ได้รับอนุมัติการส่งเสริมการลงทุน:

จุดสูงสุดและต่ำสุดในแต่ละช่วงเวลา ในระยะเวลา 11 ปี (ปี 2554-64)

| | ค่าปัจจุบัน | % ค่าสูงสุด | % ค่าต่ำสุด | ค่าสูงสุด | Date | ค่าต่ำสุด | Date |
|--|-------------|-------------|-------------|-----------|-------|-----------|-------|
| Applications Approved Projects (Number) | | | | | | | |
| เทียบกับทุกช่วงเวลา | | | | | | | |
| Q1/64 | 451 | -76.9 | 187.3 | 1,950 | Q4/57 | 157 | Q1/58 |
| 2563 | 1,500 | -48.9 | 52.6 | 2,935 | 2557 | 983 | 2558 |
| เทียบกับช่วงเวลาเดียวกัน | | | | | | | |
| Q1/64 | 451 | -20.0 | 187.3 | 564 | Q1/56 | 157 | Q1/58 |

วงเงินลงทุนที่ได้รับอนุมัติการส่งเสริมการลงทุน:

จุดสูงสุดและต่ำสุดในแต่ละช่วงเวลา ในระยะเวลา 11 ปี (ปี 2554-64)

| | ค่าปัจจุบัน | % ค่าสูงสุด | % ค่าต่ำสุด | ค่าสูงสุด | Date | ค่าต่ำสุด | Date |
|---|-------------|-------------|-------------|-----------|-------|-----------|-------|
| Applications Approved Value (Bn THB) | | | | | | | |
| เทียบกับทุกช่วงเวลา | | | | | | | |
| Q1/64 | 99.9 | -90.7 | 271.0 | 1,072.7 | Q4/57 | 26.9 | Q1/58 |
| 2563 | 361.0 | -78.1 | 82.7 | 1,650.7 | 2557 | 197.6 | 2558 |
| เทียบกับช่วงเวลาเดียวกัน | | | | | | | |
| Q1/64 | 99.9 | -63.7 | 271.0 | 275.0 | Q1/56 | 26.9 | Q1/58 |