

เศรษฐกิจลาว ปี 2563

- GDP ลาว ปี 63 ขยายตัว 3.3% YoY
- ปี 63 การส่งออกสินค้า มูลค่า 6,242.8 Mn USD ขยายตัว 6.6% YoY การนำเข้าสินค้า มูลค่า 6,485.1 Mn USD หดตัว 10.8% YoY ส่งผลให้ดุลการค้า ขาดดุล 242.3 Mn USD ขาดดุลลดลงมากกว่าปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) ปี 63 ขยายตัว 5.1% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2553-64)

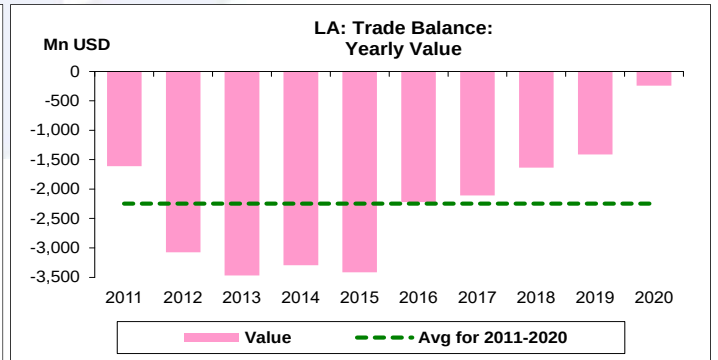
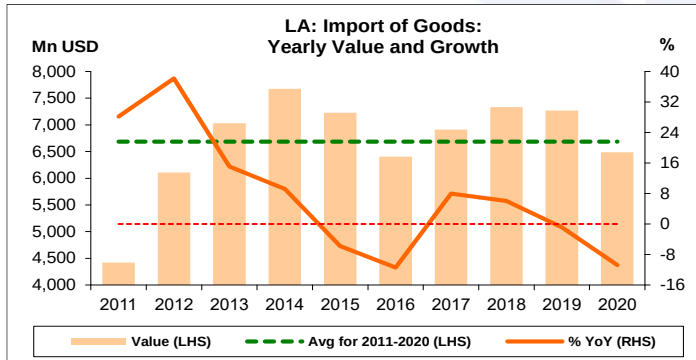
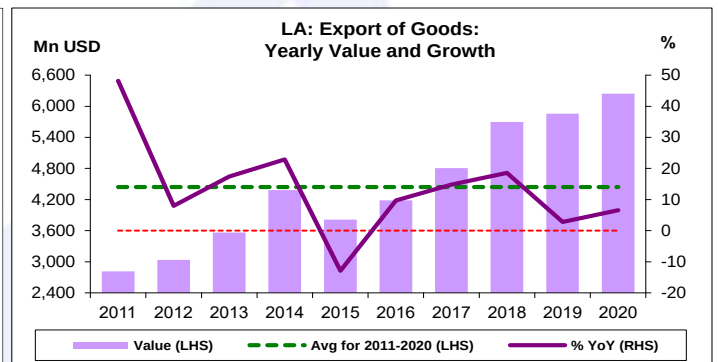
	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (LAK)	-	-	5	5	-	-	Dec-20
Export of Goods Value (USD)	4	5	5	5	5	5	Jul-21
Import of Goods Value (USD)	3	3	3	4	4	3	Jul-21
Trade Balance (USD)	4	5	5	5	5	5	Jul-21
Current Account Balance (USD) ¹	-	4	5	5	5	-	Jun-21
International Reserve (USD)	5	5	5	5	5	5	Aug-21
Unemployment Rate	-	-	5	5	-	-	Dec-20
CPI	5	5	5	5	5	5	Sep-21
LAK/USD	5	5	5	5	5	5	Oct-21

¹ การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2553-64)

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2553-63)

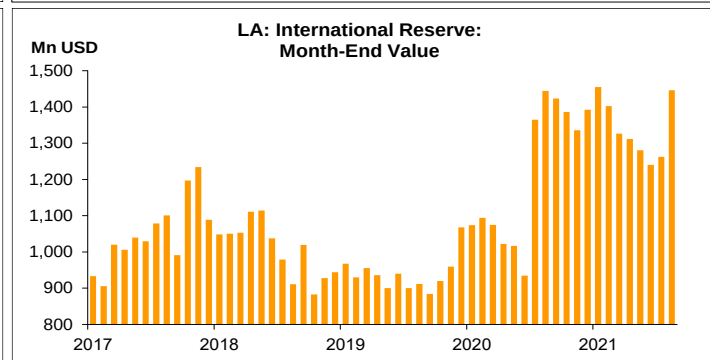
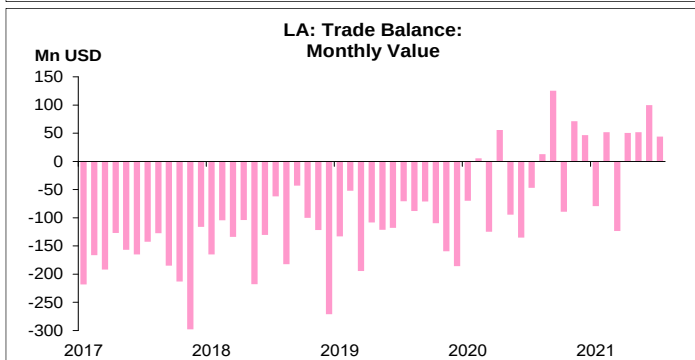
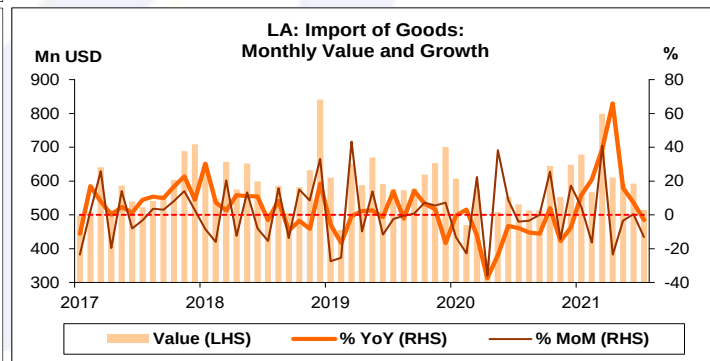
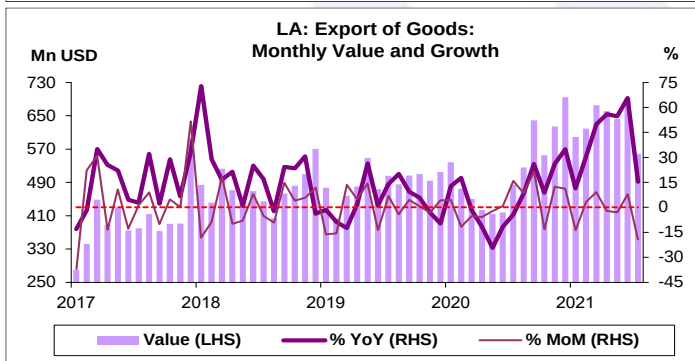
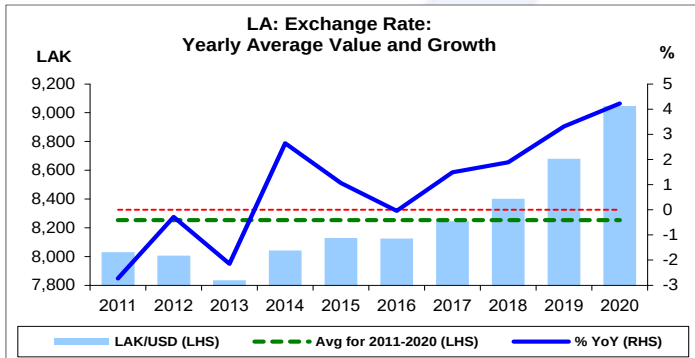
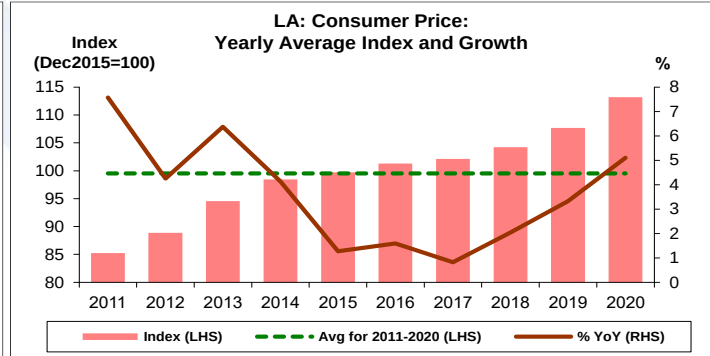
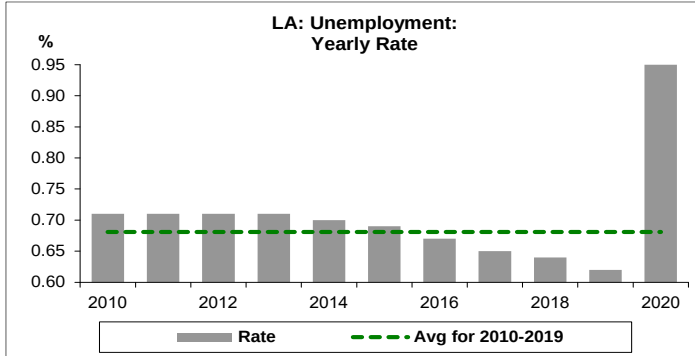
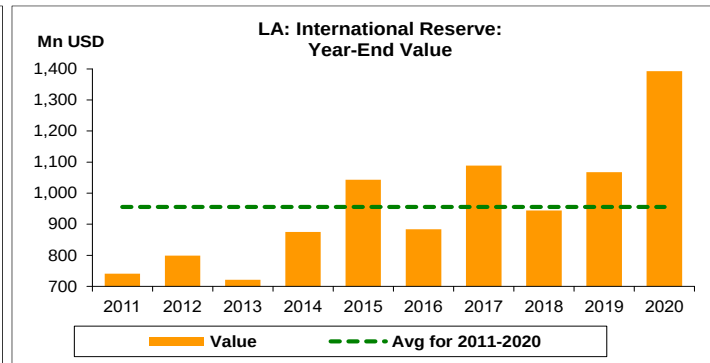
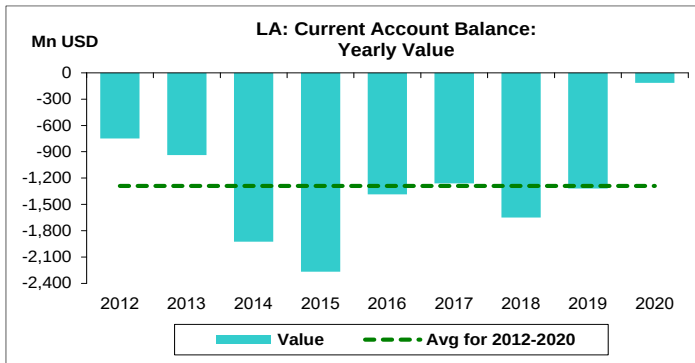
%	Average YoY Growth	CAGR
GDP (LAK)	6.9	6.9
Export of Goods Value (USD)	16.7	15.5
Import of Goods Value (USD)	9.2	8.1
CPI	3.9	3.8
LAK/USD	0.6	0.6

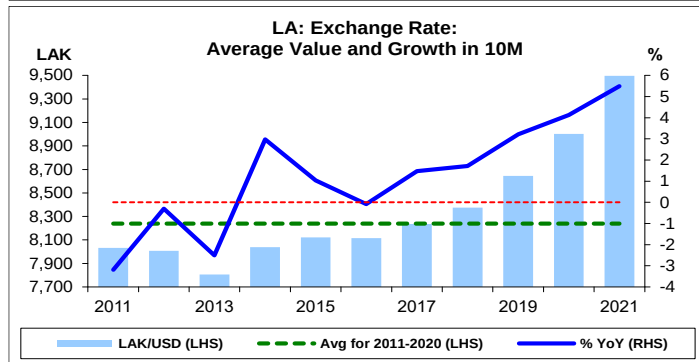
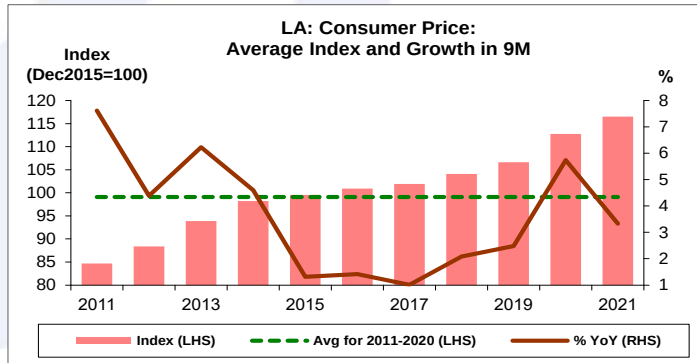
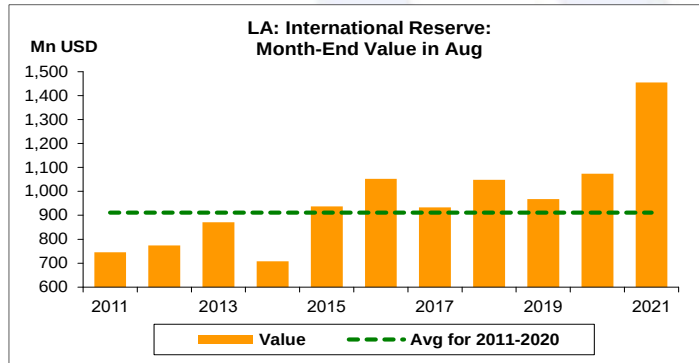
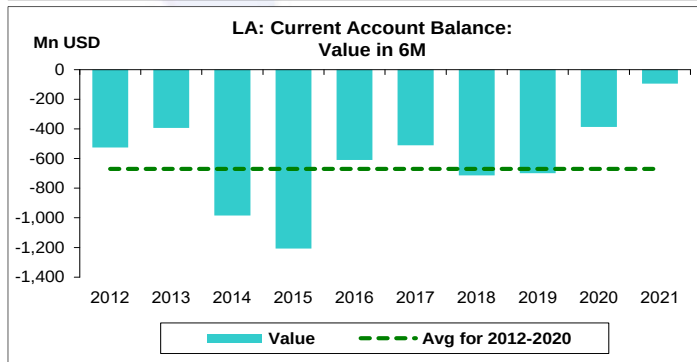
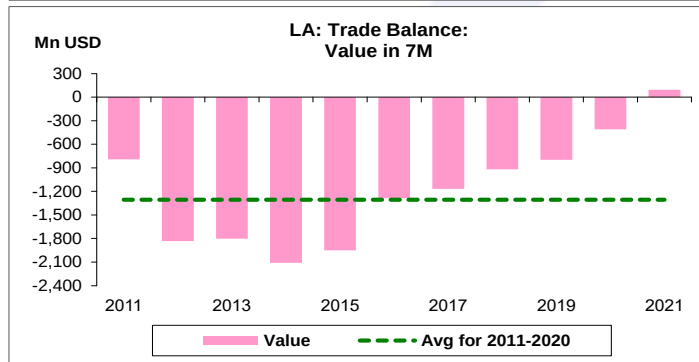
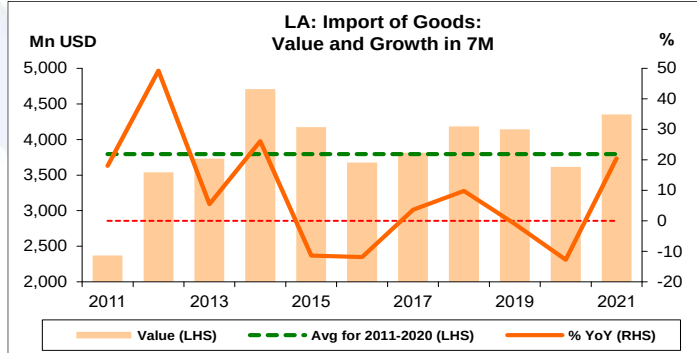
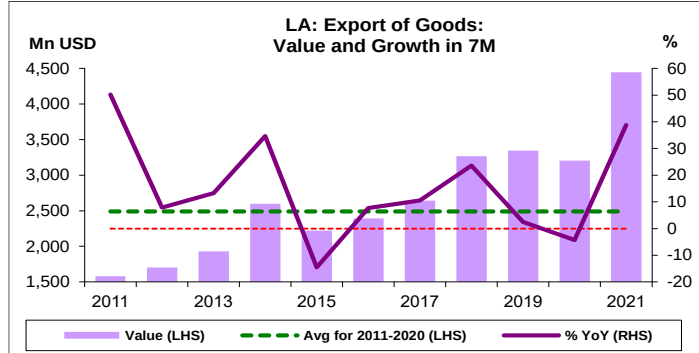
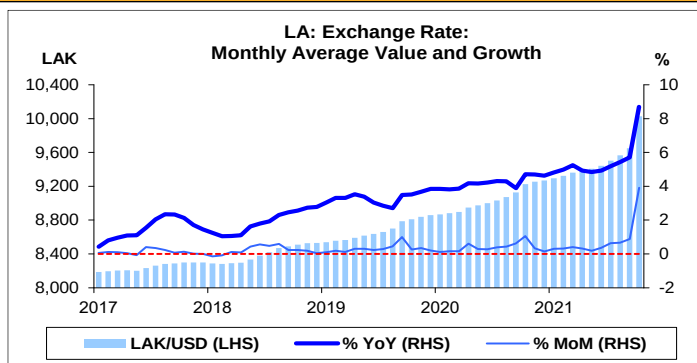
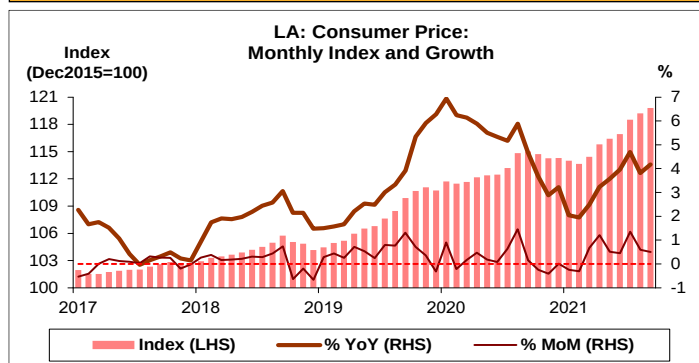


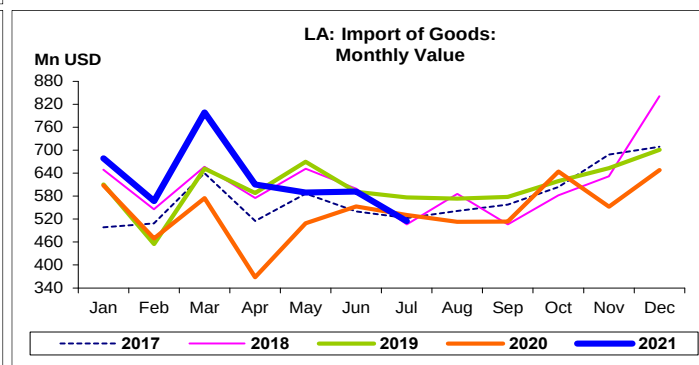
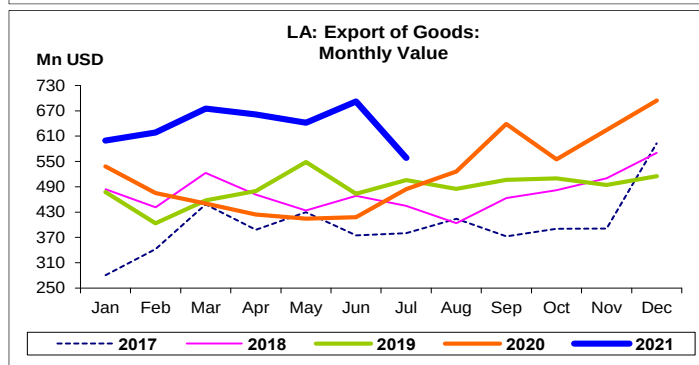
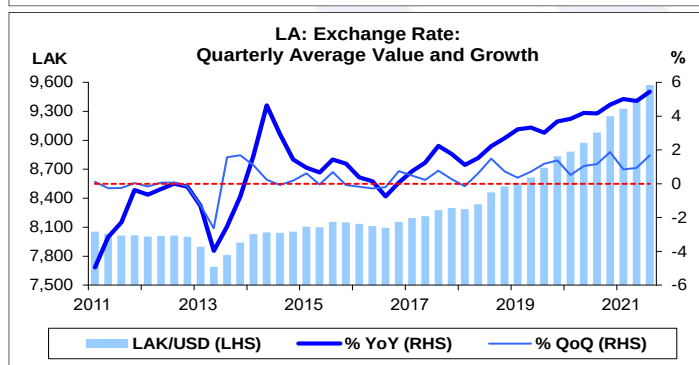
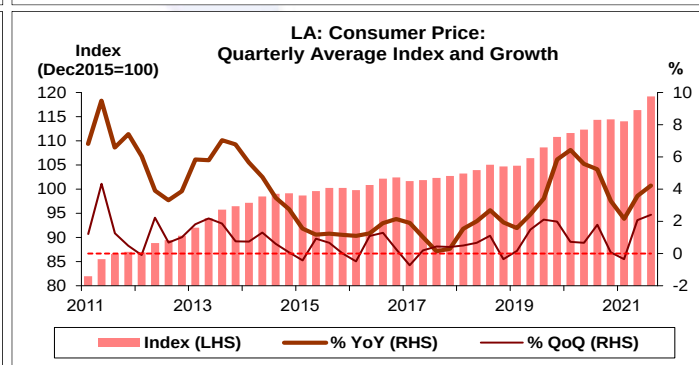
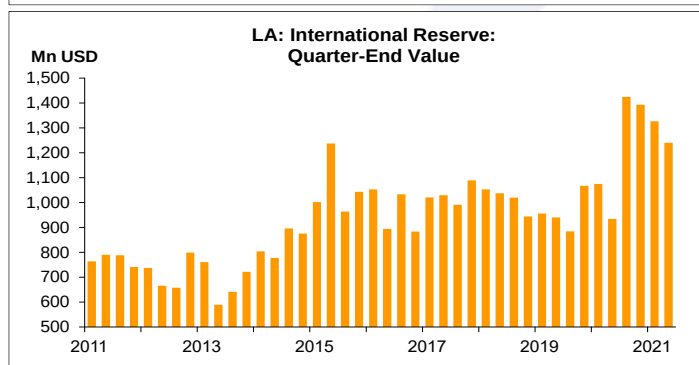
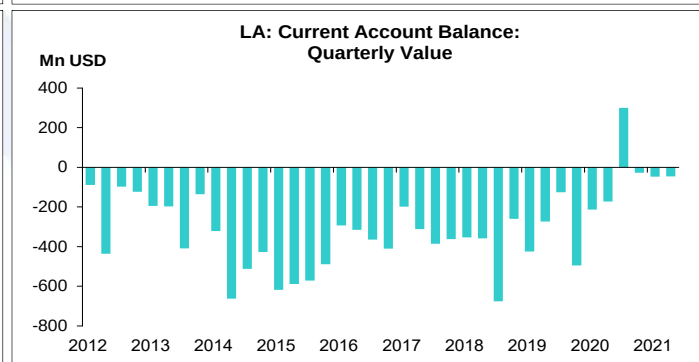
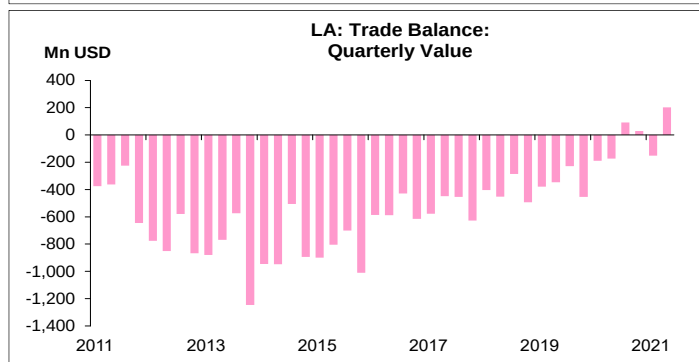
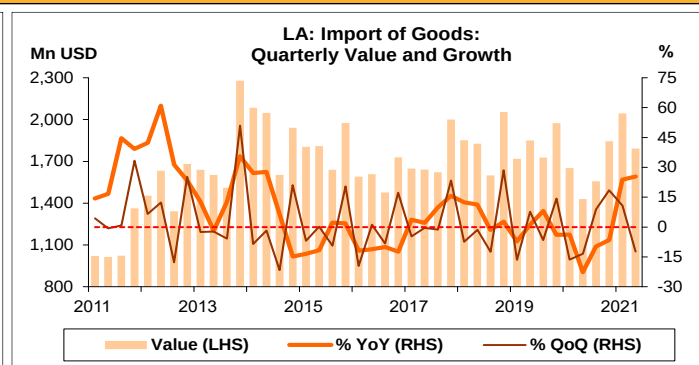
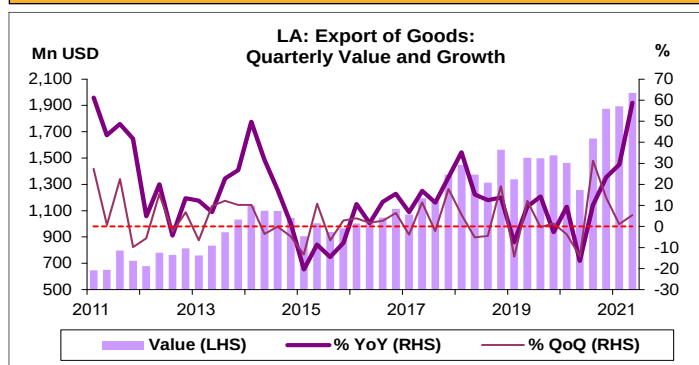
ที่มา: CEIC, ADB และ IMF

หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

2. GDP หมายถึง GDP ตามราคาคงที่

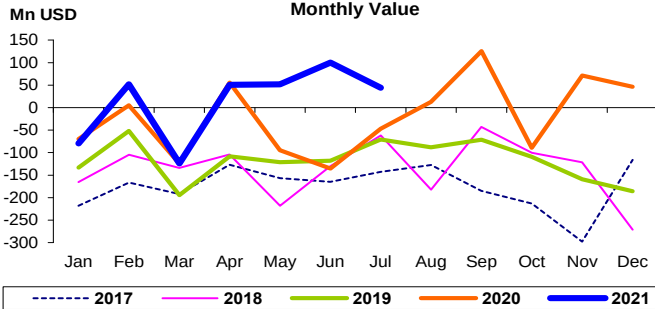




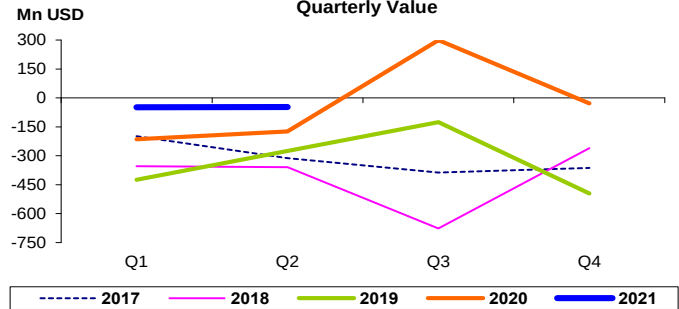




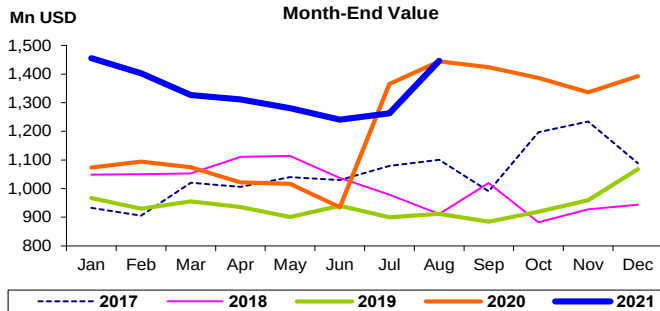
**LA: Trade Balance:
Monthly Value**



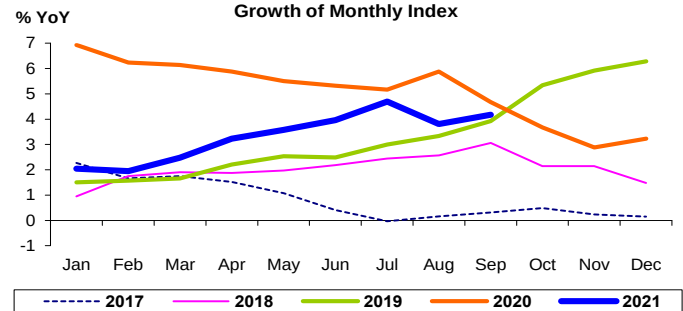
**LA: Current Account Balance:
Quarterly Value**



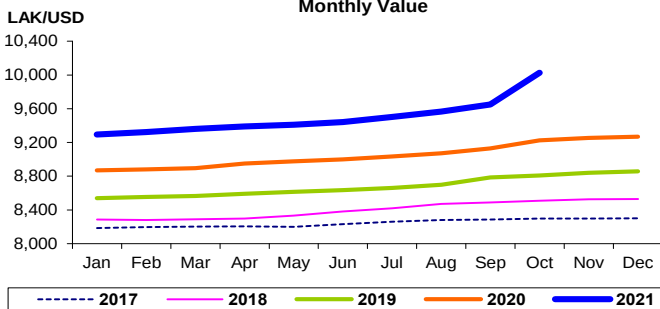
**LA: International Reserve:
Month-End Value**



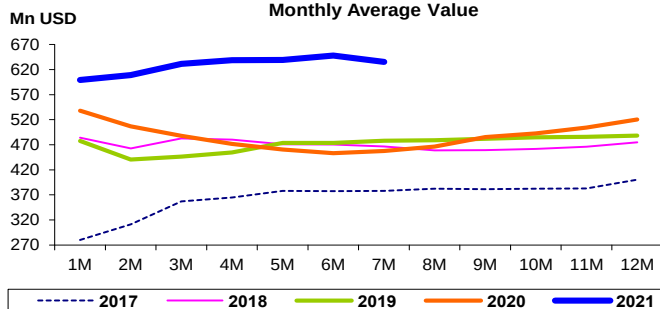
**LA: Consumer Price:
Growth of Monthly Index**



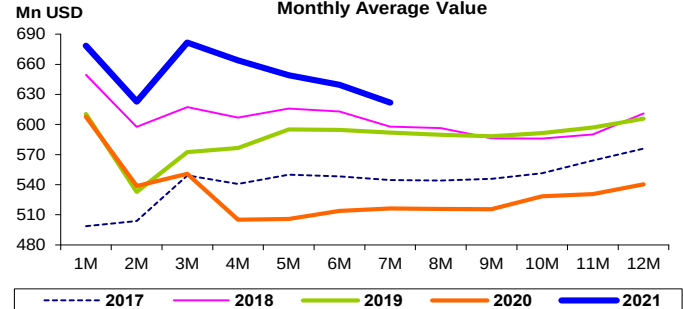
**LA: Exchange Rate:
Monthly Value**



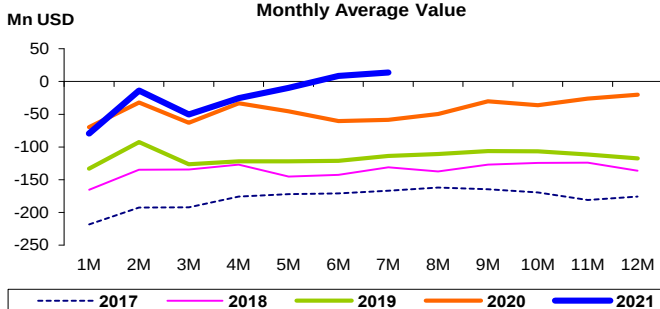
**LA: Export of Goods:
Monthly Average Value**



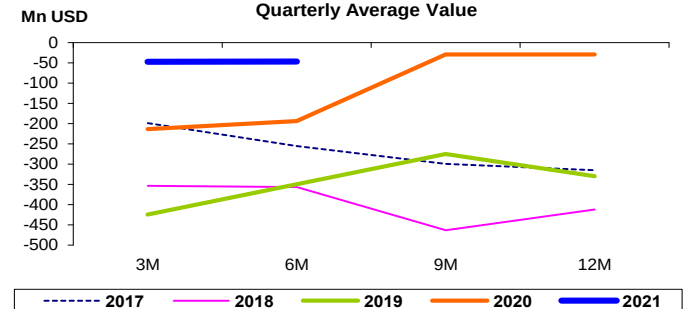
**LA: Import of Goods:
Monthly Average Value**

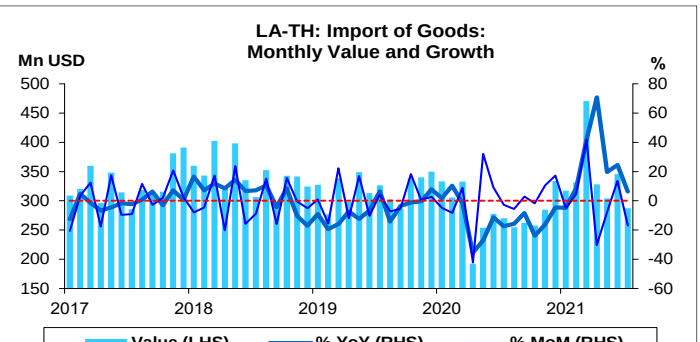
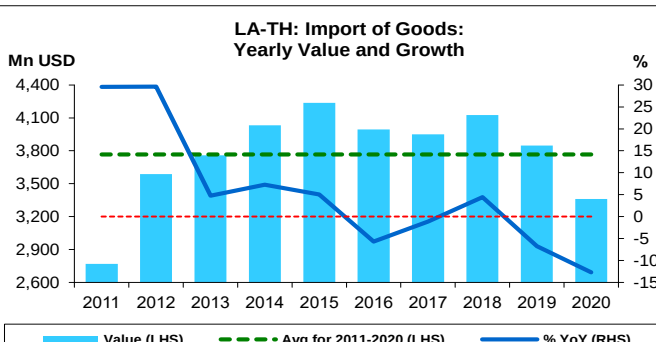
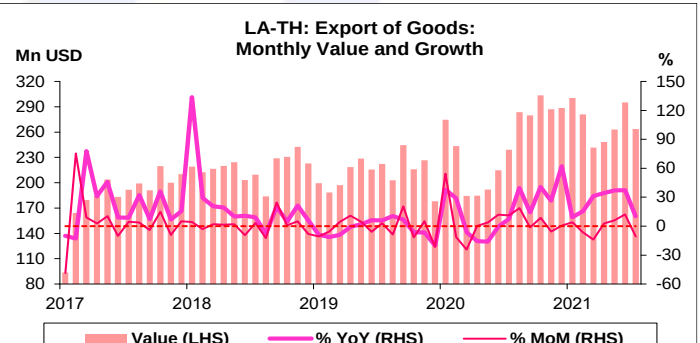
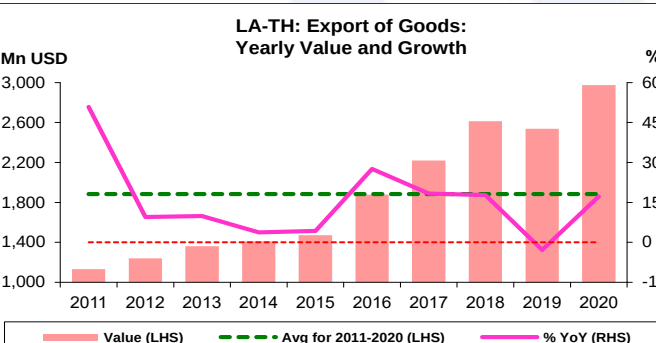
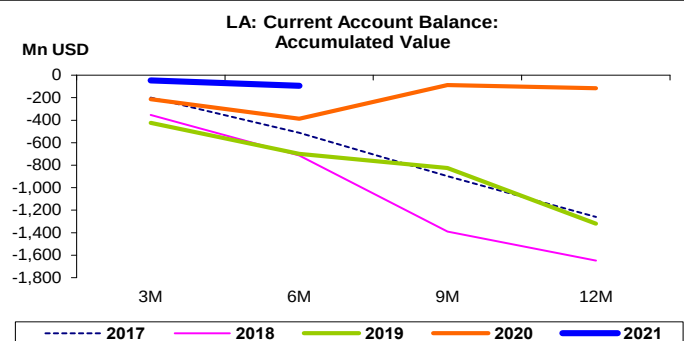
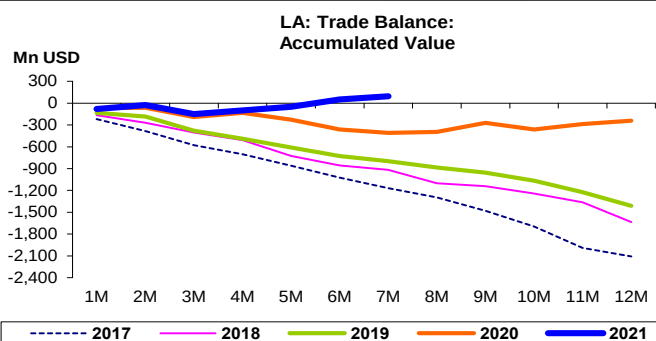
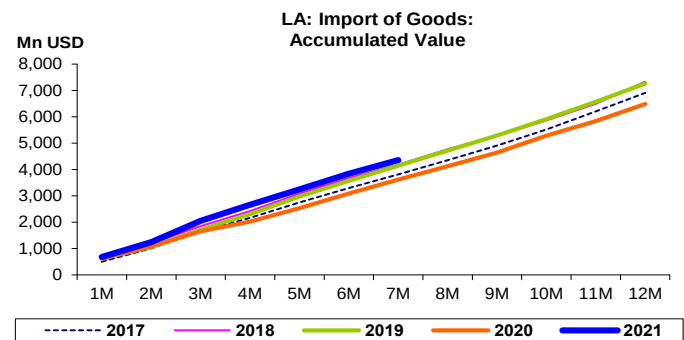
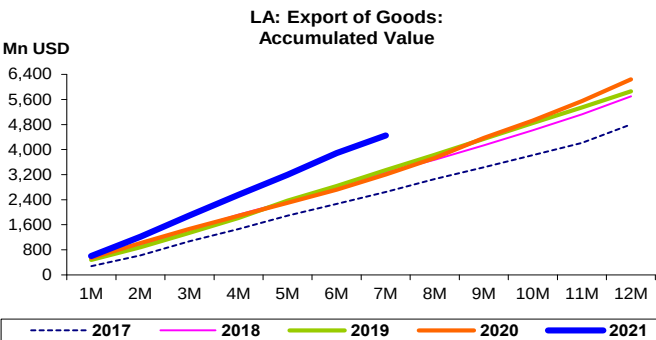
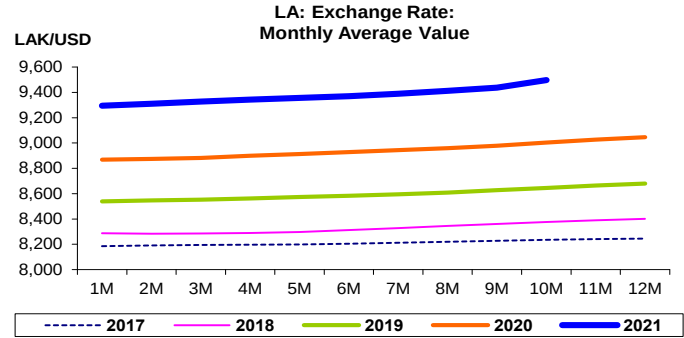
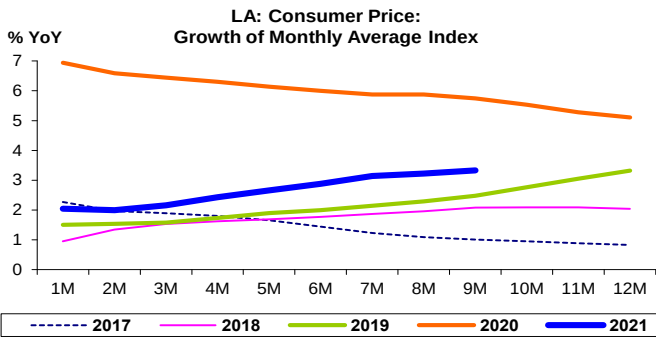


**LA: Trade Balance:
Monthly Average Value**



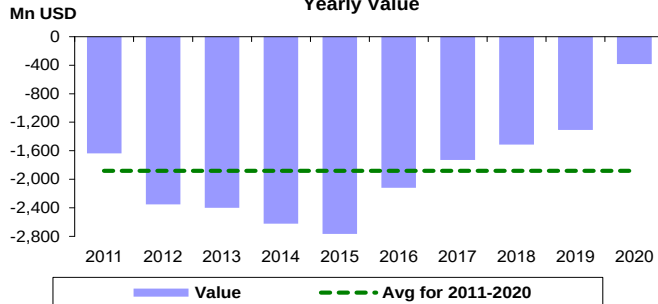
**LA: Current Account Balance:
Quarterly Average Value**



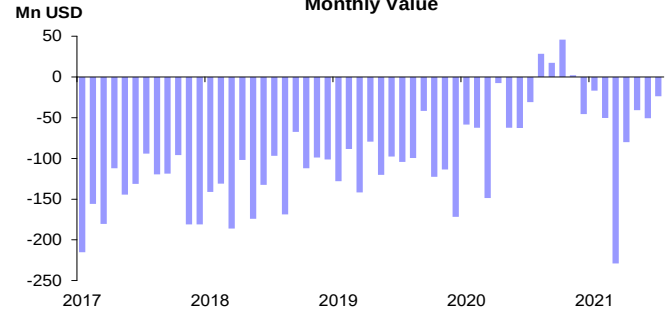




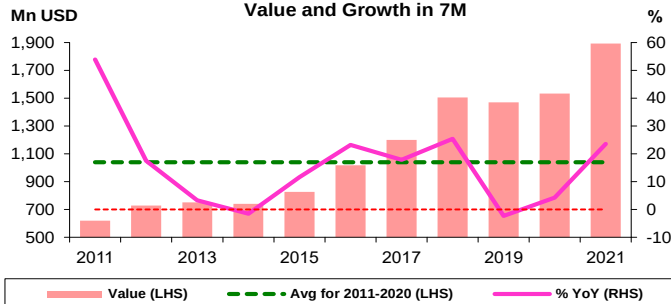
**LA-TH: Trade Balance:
Yearly Value**



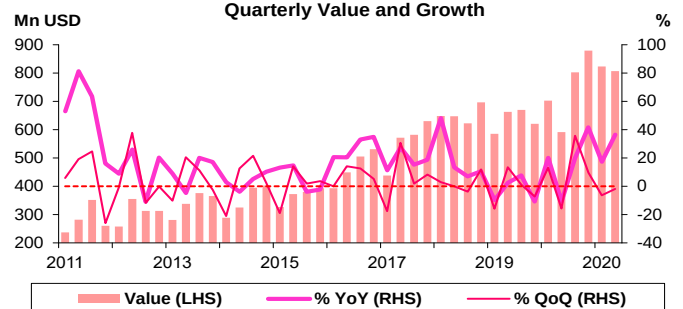
**LA-TH: Trade Balance:
Monthly Value**



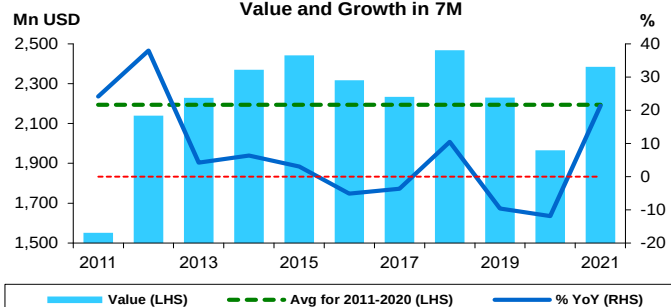
**LA-TH: Export of Goods:
Value and Growth in 7M**



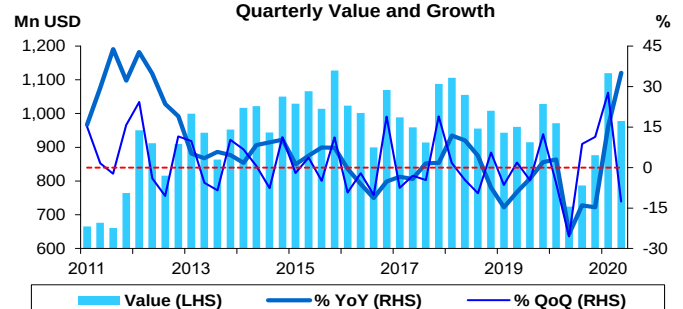
**LA-TH: Export of Goods:
Quarterly Value and Growth**



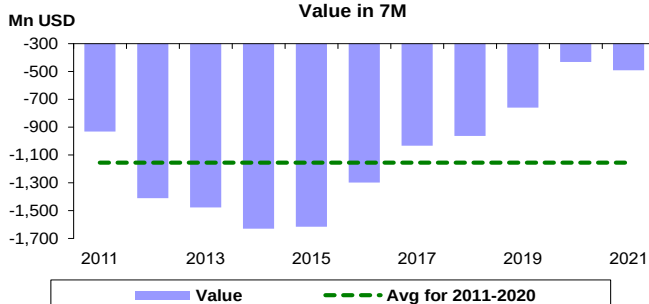
**LA-TH: Import of Goods:
Value and Growth in 7M**



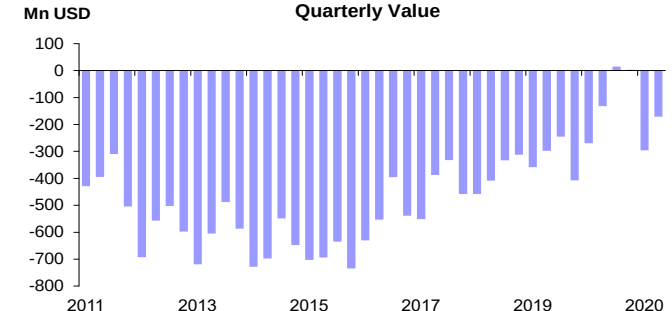
**LA-TH: Import of Goods:
Quarterly Value and Growth**



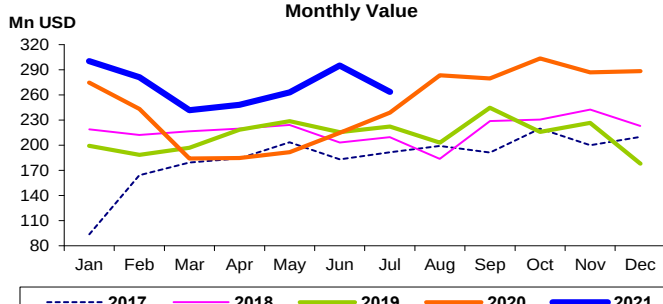
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Value in 7M**



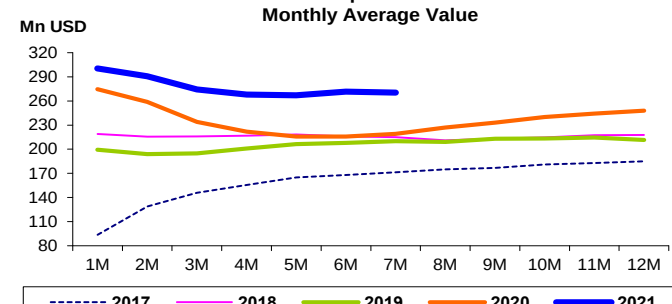
**LA-TH: Trade Balance:
Quarterly Value**



**LA-TH: Export of Goods:
Monthly Value**

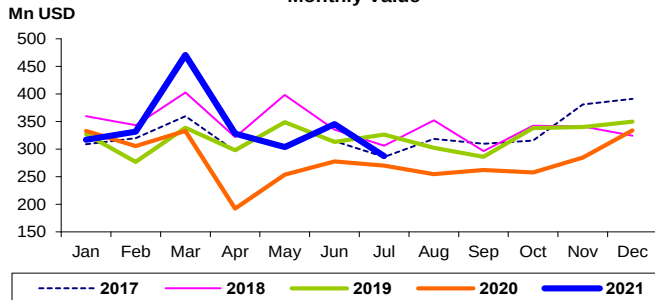


**LA-TH: Export of Goods:
Monthly Average Value**

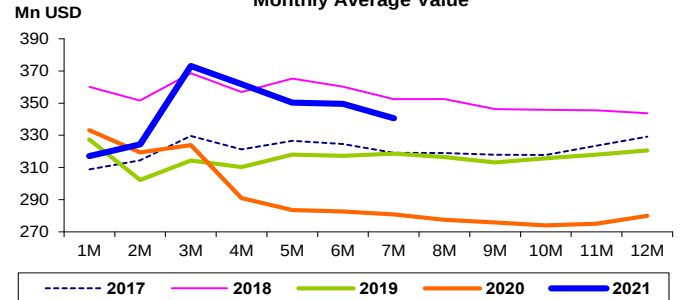




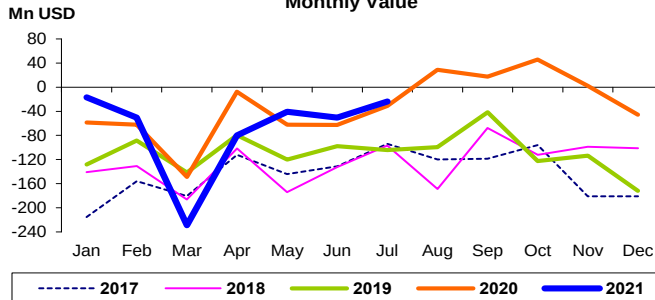
**LA-TH: Import of Goods:
Monthly Value**



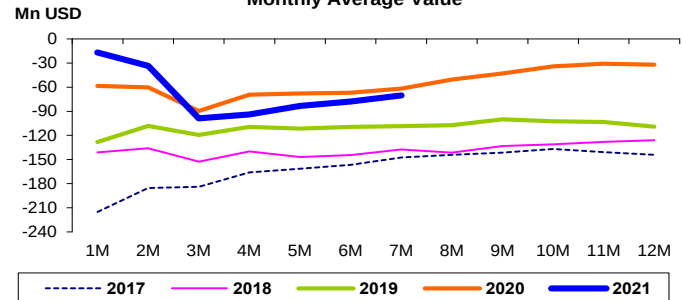
**LA-TH: Import of Goods:
Monthly Average Value**



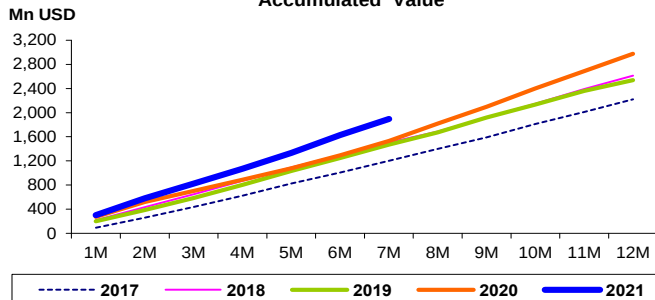
**LA-TH: Trade Balance:
Monthly Value**



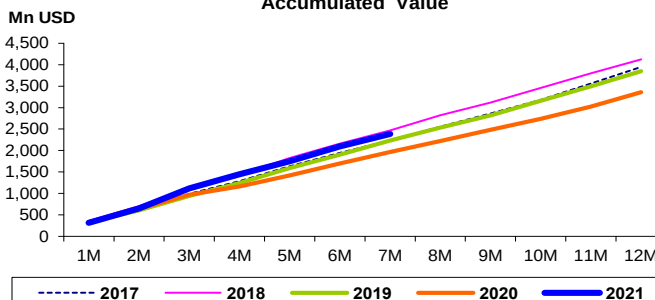
**LA-TH: Trade Balance:
Monthly Average Value**



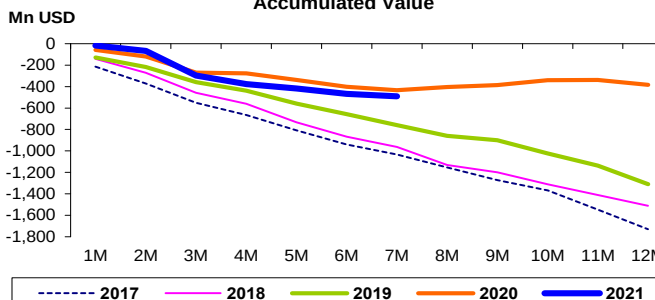
**LA-TH: Export of Goods:
Accumulated Value**



**LA-TH: Import of Goods:
Accumulated Value**



**LA-TH: Trade Balance:
Accumulated Value**



เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019	2020				2021						
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jul	Aug	Sep	Oct
Real Sector															
Nominal GDP (Bn USD)	18.7	19.1	19.4	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	5.5	3.3	2.1	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	2,632.0	2,643.0	2,625.6	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	7.1	7.2	7.4	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	0.6	1.0	-	-	-	-	-	-	-	-	-	-	-	-	-
External Trade															
Export of Goods (Mn USD)	5,857.9	6,242.8	-	1,519.5	1,463.3	1,256.7	1,648.8	1,874.1	1,893.3	1,995.2	-	558.6	-	-	-
- % YoY	2.8	6.6	-	-2.8	9.3	-16.3	10.1	23.3	29.4	58.8	-	15.4	-	-	-
Import of Goods (Mn USD)	7,268.6	6,485.1	-	1,974.0	1,652.2	1,430.2	1,557.3	1,845.3	2,044.6	1,792.6	-	514.7	-	-	-
- % YoY	-0.9	-10.8	-	-3.9	-3.8	-22.7	-9.9	-6.5	23.7	25.3	-	-3.1	-	-	-
Trade Balance (Mn USD)	-1,410.6	-242.3	-	-454.5	-189.0	-173.5	91.4	28.7	-151.3	202.5	-	44.0	-	-	-
Current Account Balance (Mn USD)	-1,319.6	-115.2	-1,209.0	-494.9	-213.6	-173.4	299.4	-27.6	-47.2	-46.5	-	-	-	-	-
- % of GDP	-7.0	-0.6	-6.2	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Mn USD)	1,067.8	1,392.6	-	1,067.8	1,074.7	934.5	1,423.7	1,392.6	1,326.5	1,240.4	-	1,262.5	1,446.1	-	-
External Debt (Mn USD)	9,935.6	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	930.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Mn Persons)	4.8	0.9	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	14.4	-81.5	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	-0.2	-18.1	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	-7.0	-3.3	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Mn USD)	-934.7	-1,287.1	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-5.0	-6.7	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD)	9,936.3	10,610.3	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	53.0	55.6	70.9	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	3.3	5.1	4.9	5.8	6.4	5.6	5.2	3.3	2.2	3.6	4.2	4.7	3.8	4.2	-
Core CPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	8.1	4.8	-	8.1	7.9	6.9	6.0	4.8	2.2	2.6	-	-	-	-	-
Total Deposits (% YoY)	18.9	18.4	-	18.9	17.6	19.3	19.8	18.4	-	-	-	-	-	-	-
L/D Ratio (%)	79.2	70.1	-	79.2	77.1	74.9	71.5	70.1	-	-	-	-	-	-	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
LSX Composite Index	728.1	598.7	-	728.1	605.7	592.1	583.1	598.7	575.5	572.0	628.2	592.8	636.9	628.2	607.8
Trade Value (Mn USD/Day)	38.8	36.6	-	40.9	39.1	26.6	50.7	18.2	11.7	31.0	26.8	26.9	29.8	23.8	24.0
Market Capitalization (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Market (Period End, % pa)															
2-Year Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10-Year Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
Policy Rate (Short Term Lending Rate)	4.00	3.00	-	4.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00
Deposits (Fixed 3 Months)	3.01	2.99	-	3.01	3.01	3.02	3.00	2.99	2.95	2.94	2.94	-	-	-	-
Deposits (Fixed 12 Months)	5.37	5.39	-	5.37	5.38	5.39	5.36	5.39	5.34	5.33	5.33	-	-	-	-
Exchange Rate (Period Average)															
LAK/USD	8,681	9,048	-	8,835	8,881	8,977	9,078	9,249	9,328	9,415	9,572	9,502	9,565	9,650	10,027

Source: CEIC, Bank of Lao PDR, ADB and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in LAK term.

2. Total Loans and Deposits refer to Commercial Banks.

3. % of GDP is calculated from Nominal GDP.