

เศรษฐกิจลาว ปี 2564

- GDP ลาว ปี 64 ขยายตัว 3.5% YoY
- ปี 64 การส่งออกสินค้า มูลค่า 7,885.2 Mn USD ขยายตัวถึง 24.5% YoY การนำเข้าสินค้า มูลค่า 7,329.8 Mn USD หดตัว 13.1% YoY ส่งผลให้ดุลการค้า เกินดุล 555.4 Mn USD เปลี่ยนสถานะจากที่ขาดดุลในปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) ปี 64 ขยายตัว 3.8% YoY

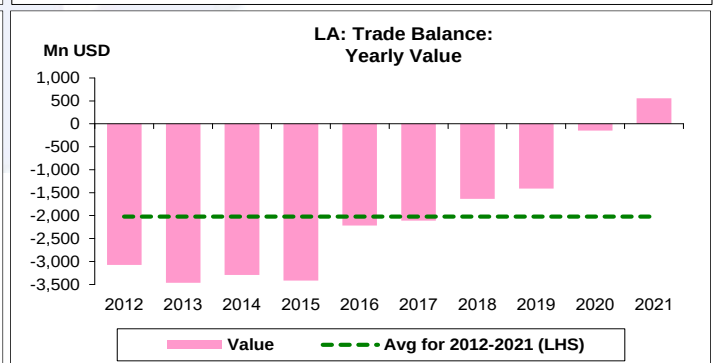
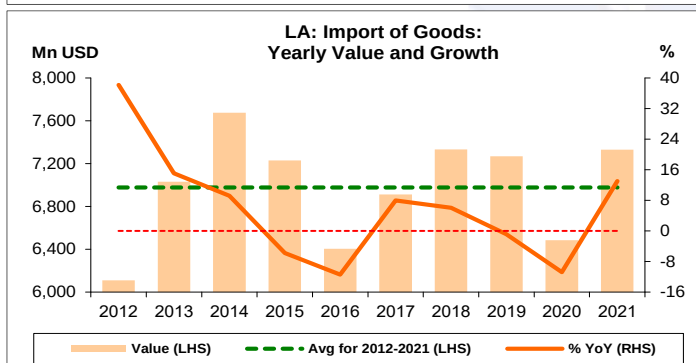
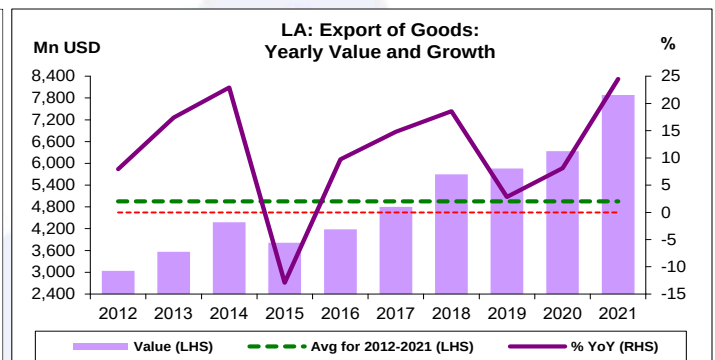
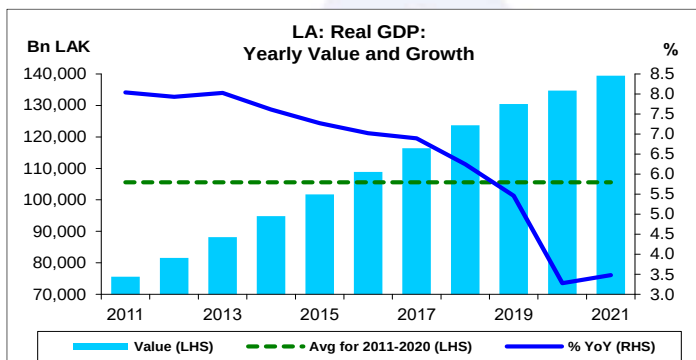
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (LAK)	-	-	5	5	-	-	Dec-21
Export of Goods Value (USD)	5	5	5	5	5	5	May-22
Import of Goods Value (USD)	4	4	4	5	5	5	May-22
Trade Balance (USD)	4	5	5	5	5	5	May-22
Current Account Balance (USD)	-	3	5	5	3	-	Jun-22
International Reserve (USD)	5	5	5	5	5	5	Mar-22
Unemployment Rate	-	-	5	5	-	-	Dec-21
CPI	5	5	5	5	1	5	Aug-22
LAK/USD	5	5	5	5	5	5	Aug-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-64)

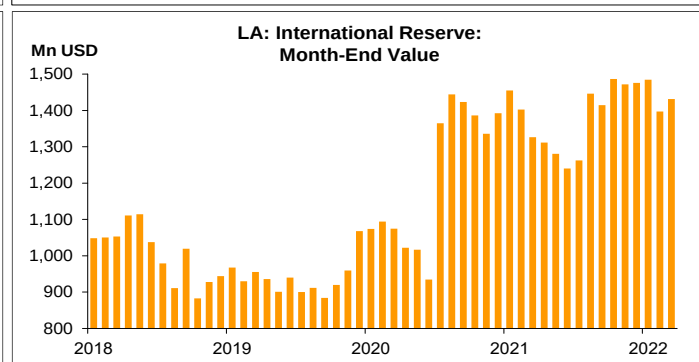
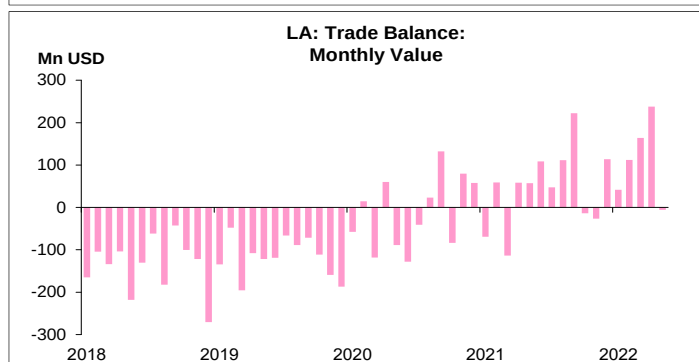
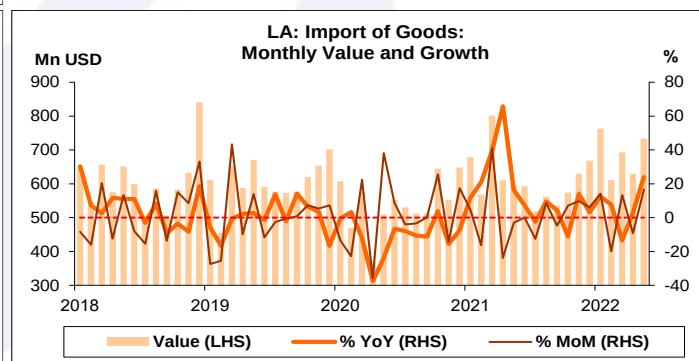
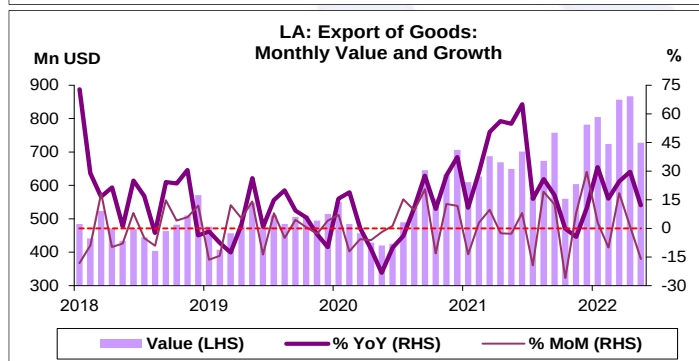
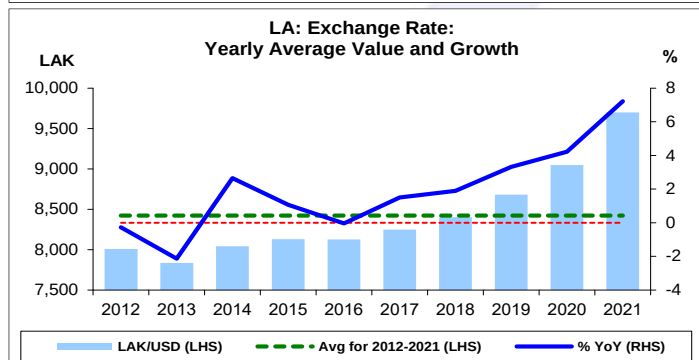
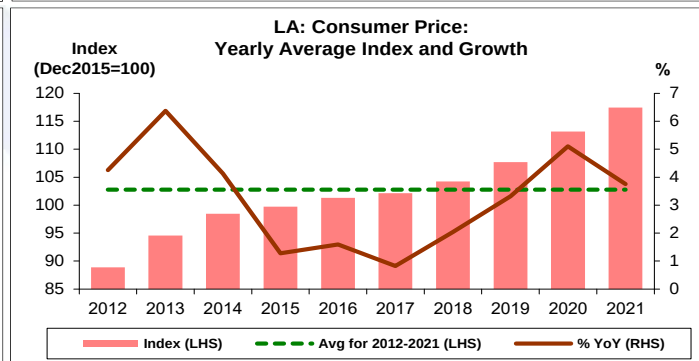
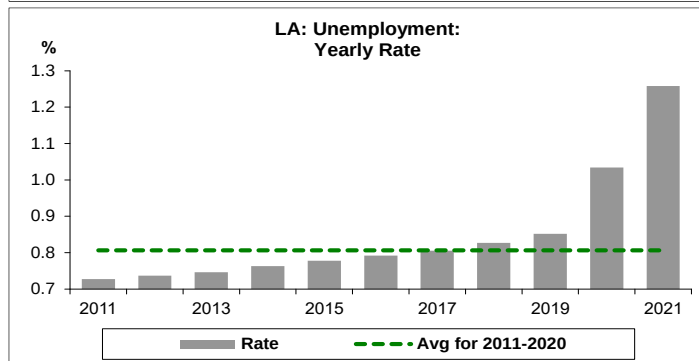
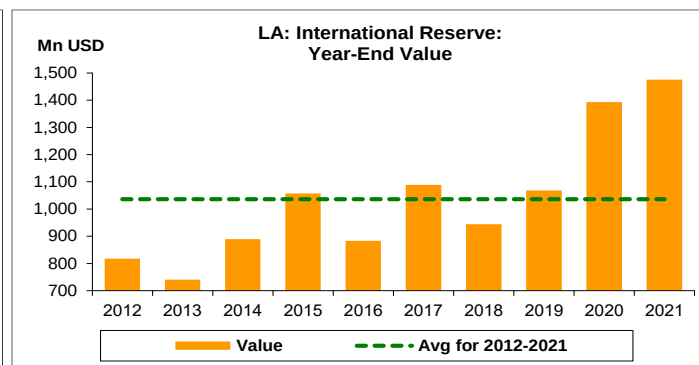
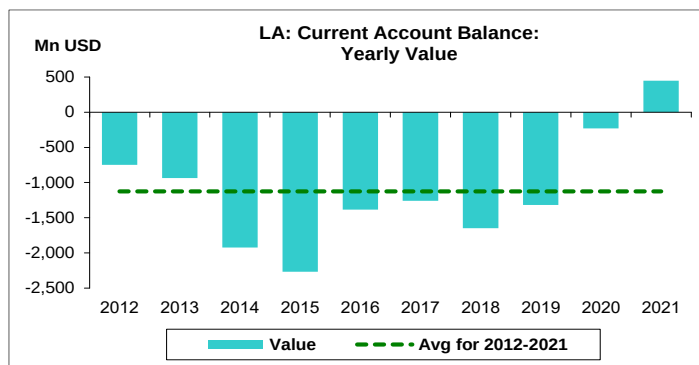
%	Average YoY Growth	CAGR
GDP (LAK)	6.5	6.5
Export of Goods Value (USD)	14.7	13.8
Import of Goods Value (USD)	8.1	7.1
CPI	3.7	3.6
LAK/USD	1.5	1.5

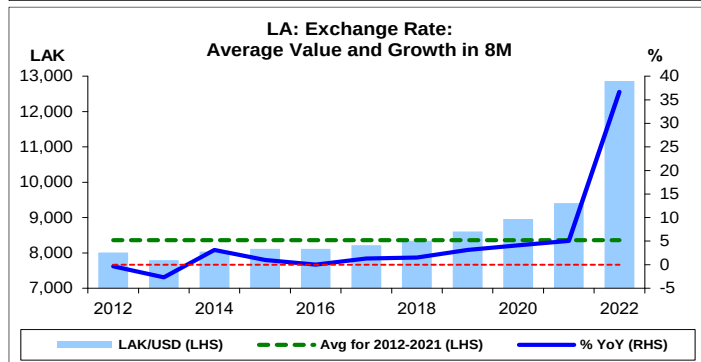
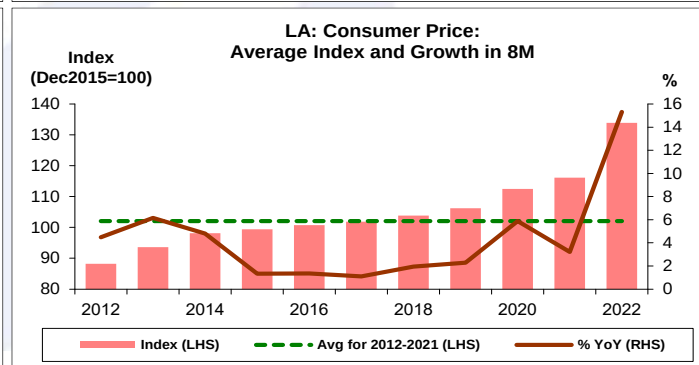
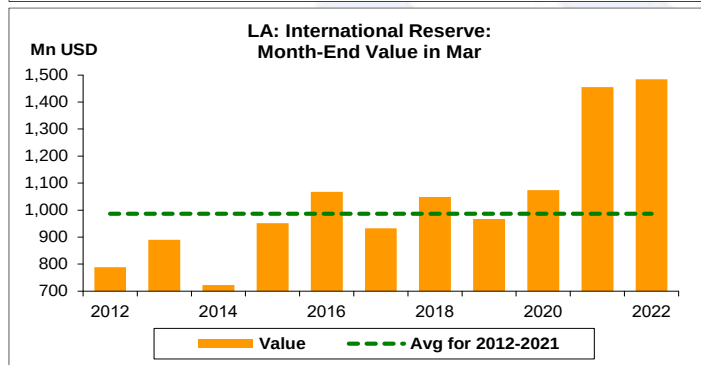
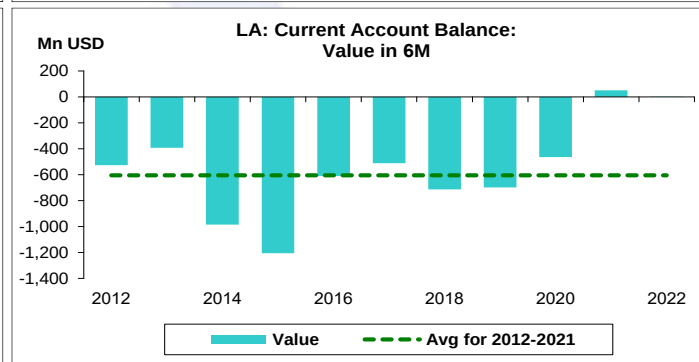
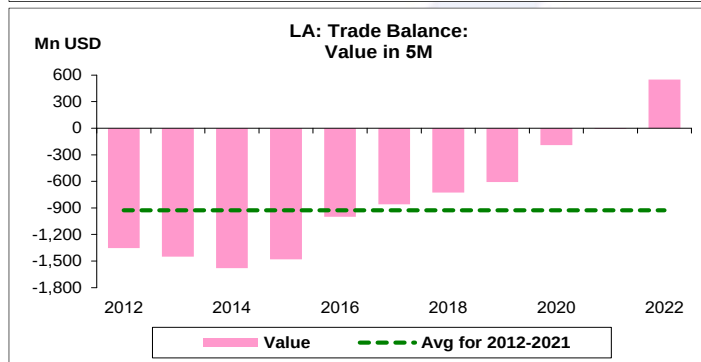
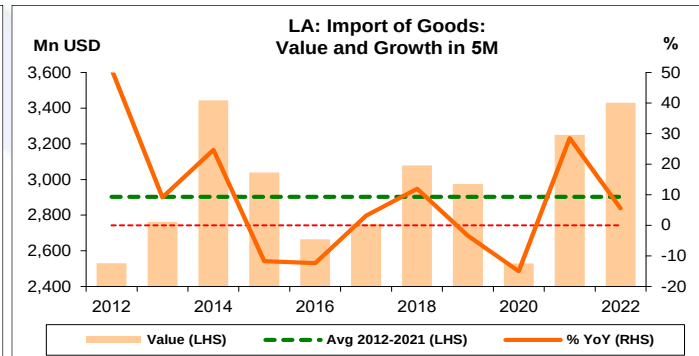
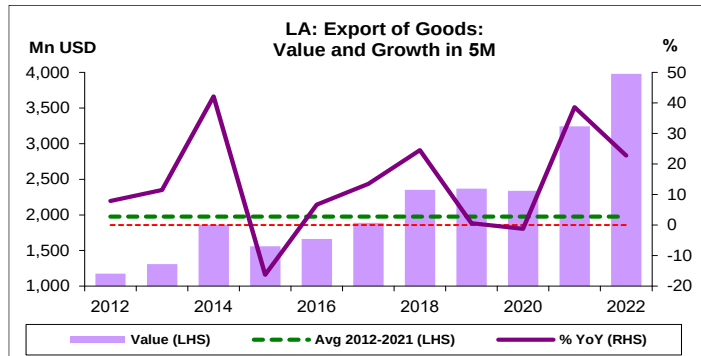
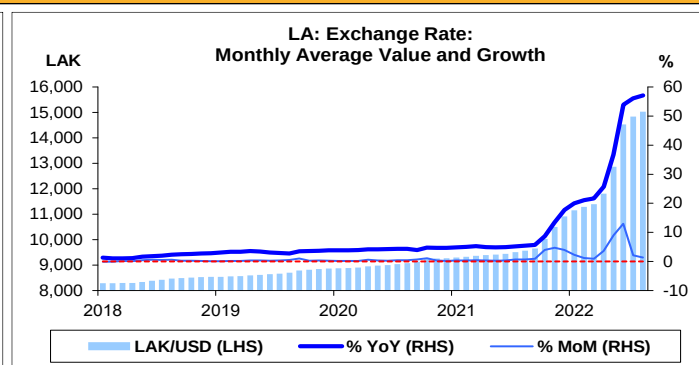
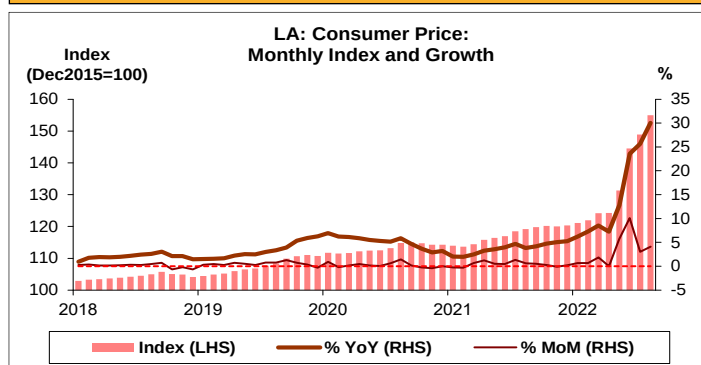


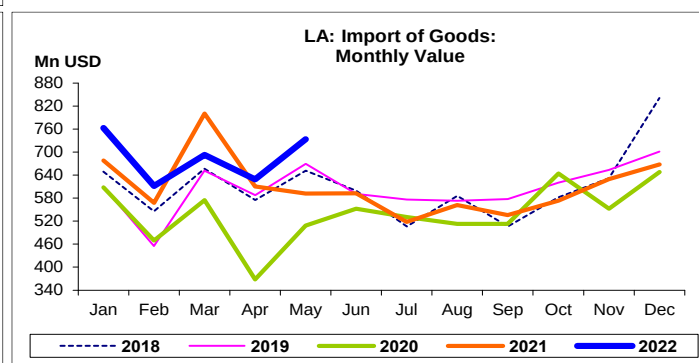
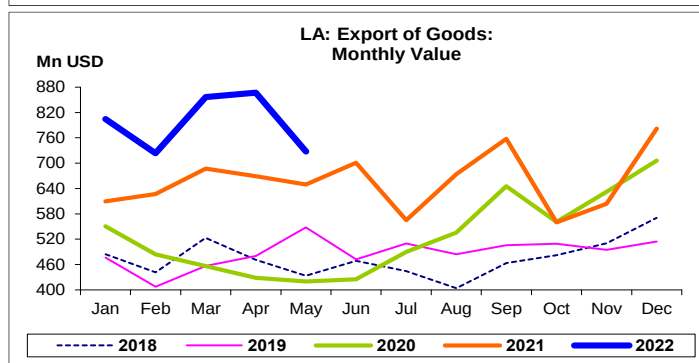
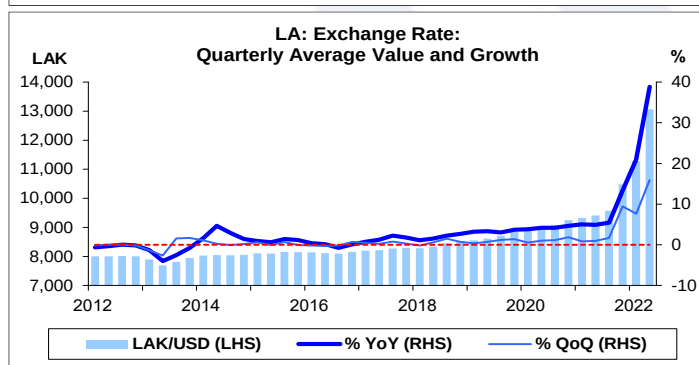
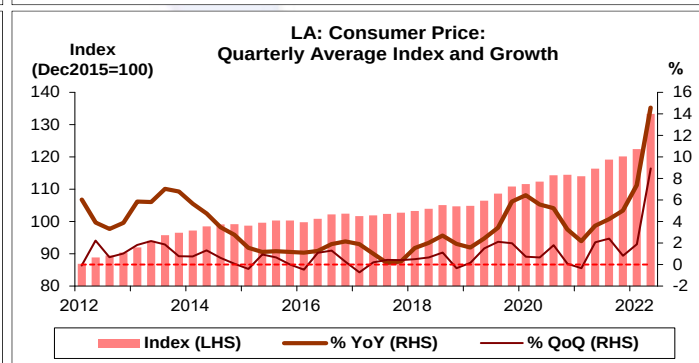
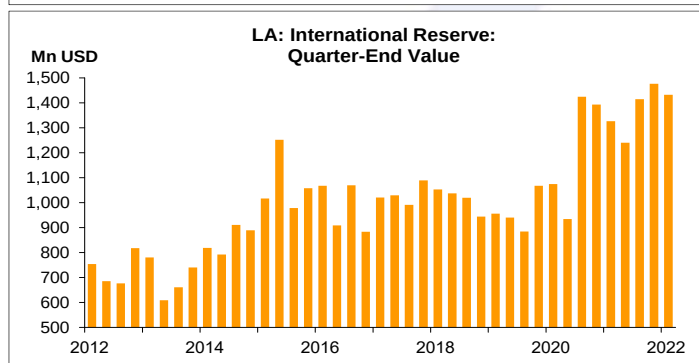
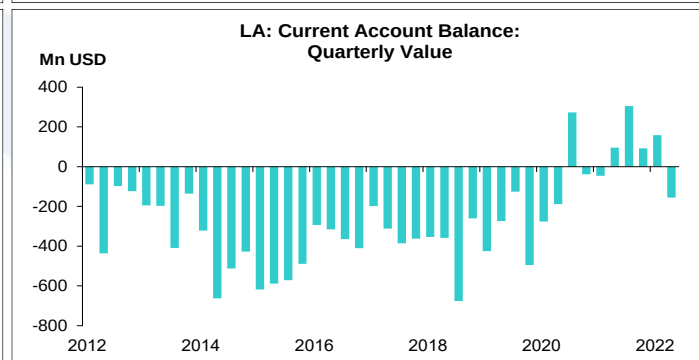
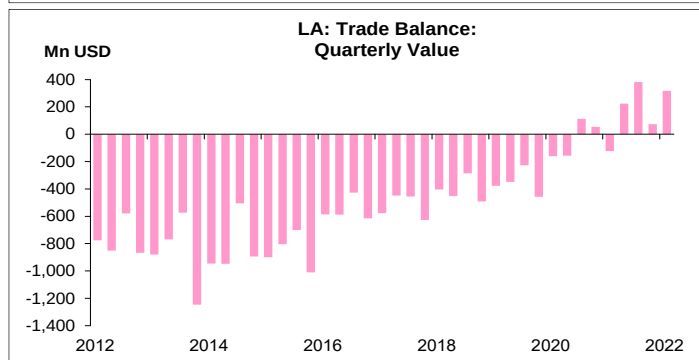
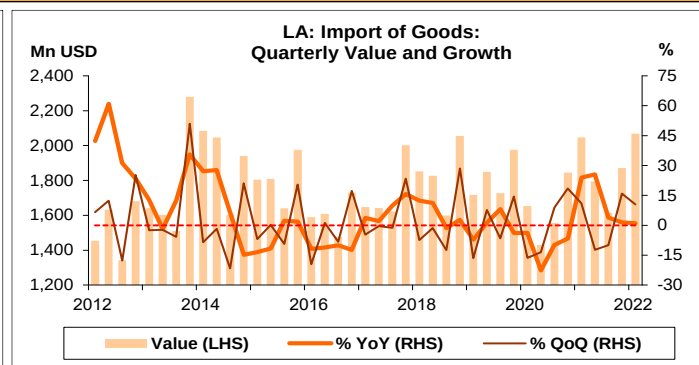
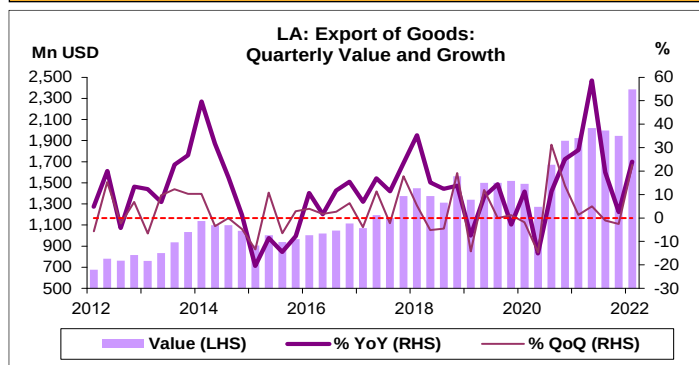
ที่มา: CEIC, ADB และ IMF

หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

2. GDP หมายถึง GDP ตามราคาคงที่

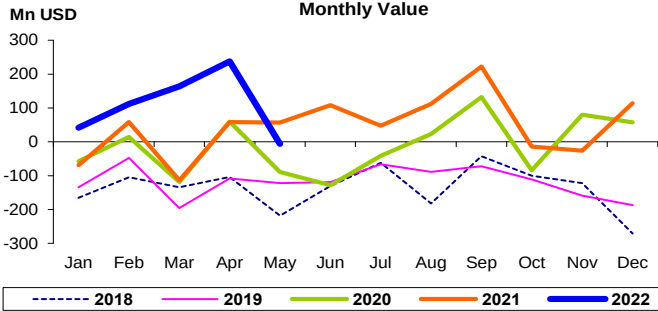




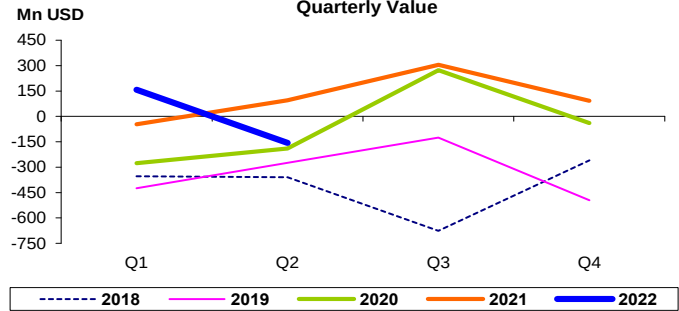




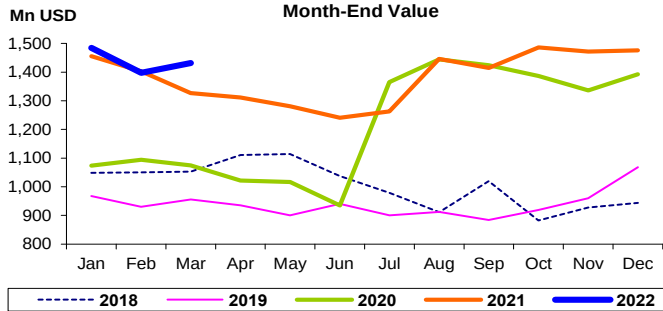
**LA: Trade Balance:
Monthly Value**



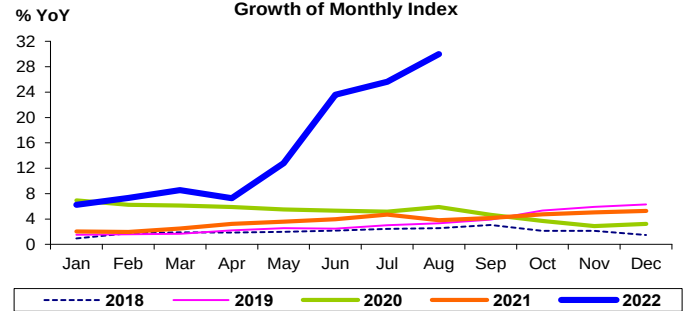
**LA: Current Account Balance:
Quarterly Value**



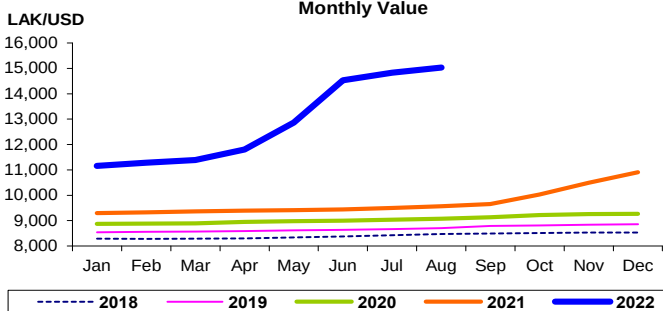
**LA: International Reserve:
Month-End Value**



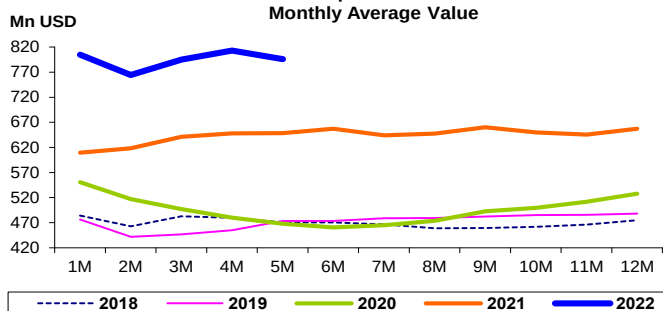
**LA: Consumer Price:
Growth of Monthly Index**



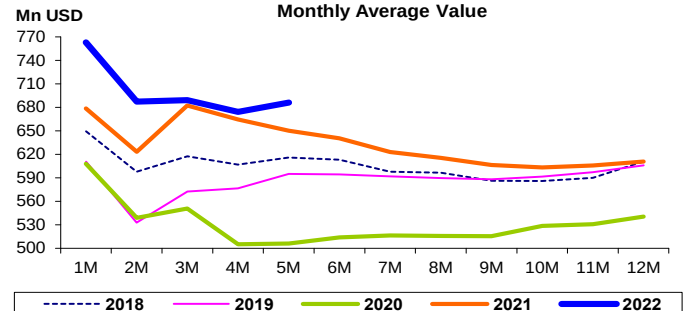
**LA: Exchange Rate:
Monthly Value**



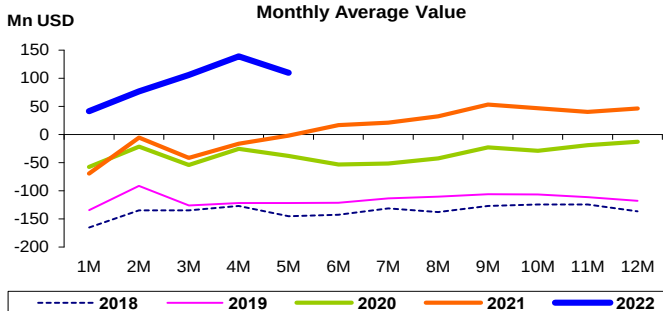
**LA: Export of Goods:
Monthly Average Value**



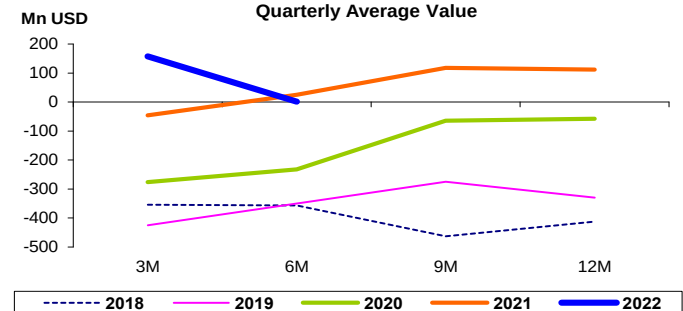
**LA: Import of Goods:
Monthly Average Value**

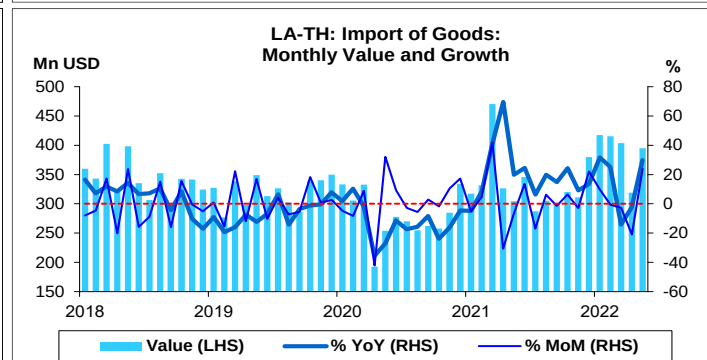
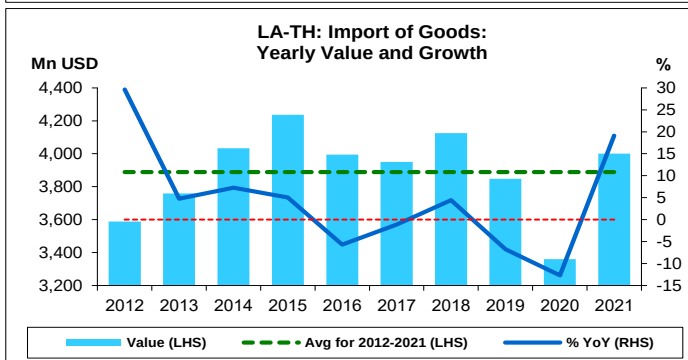
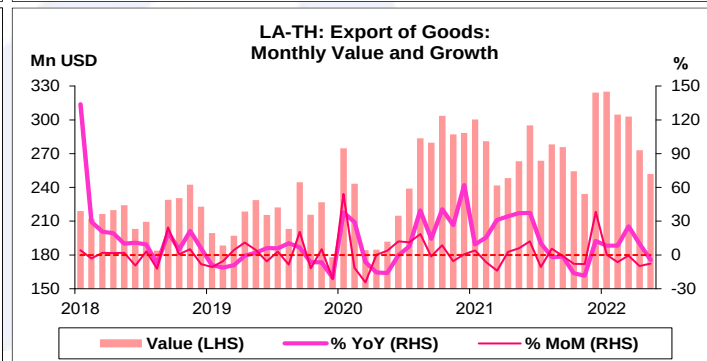
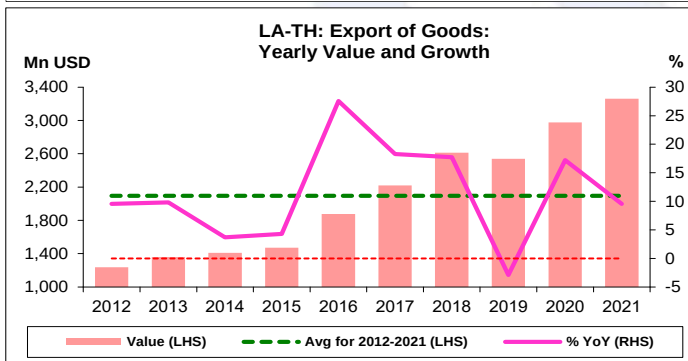
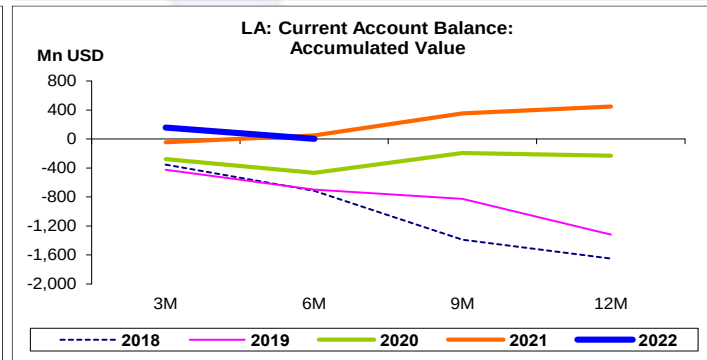
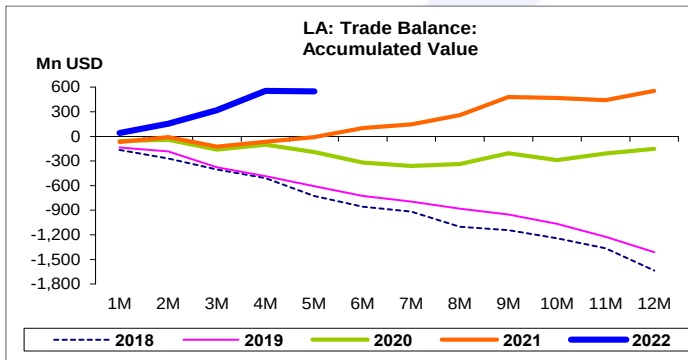
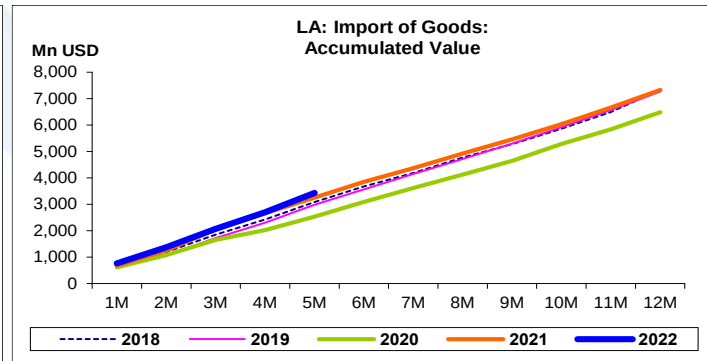
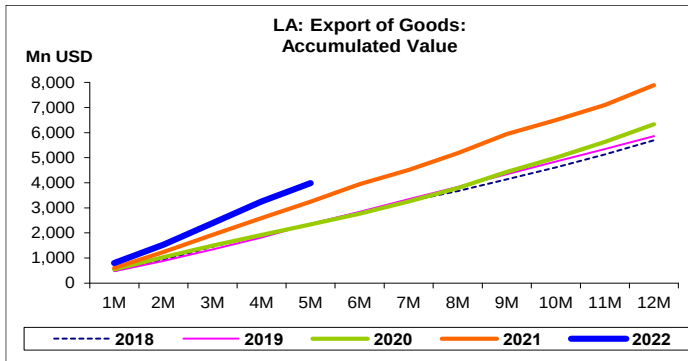
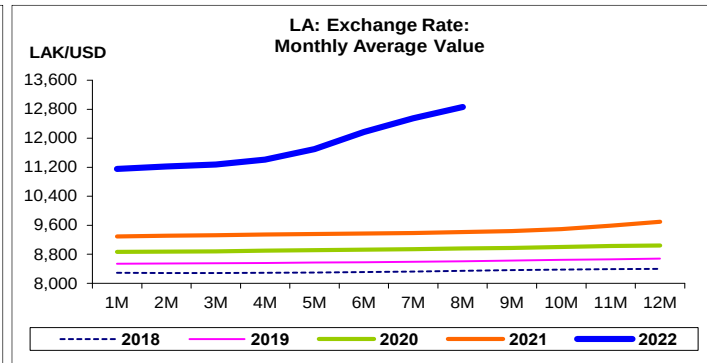
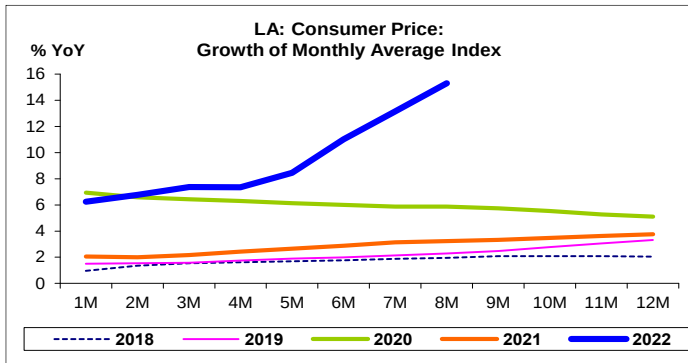


**LA: Trade Balance:
Monthly Average Value**



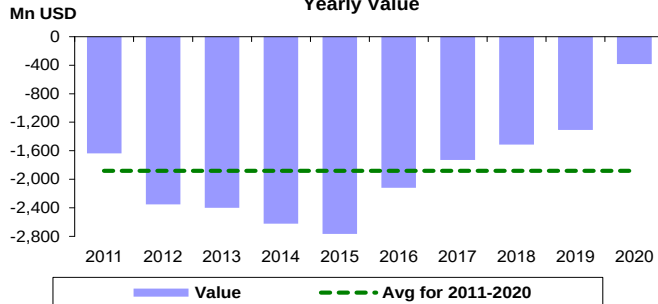
**LA: Current Account Balance:
Quarterly Average Value**



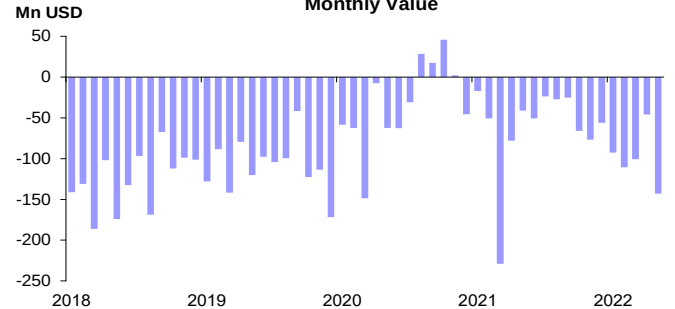




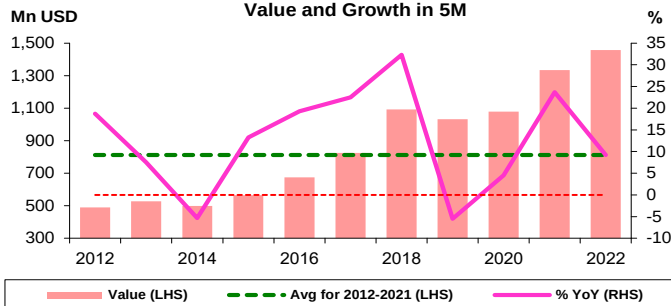
**LA-TH: Trade Balance:
Yearly Value**



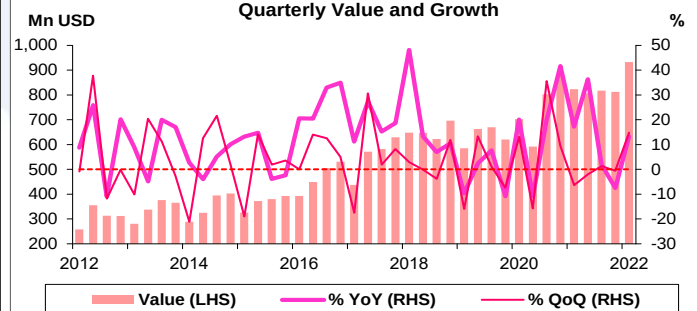
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Monthly Value**



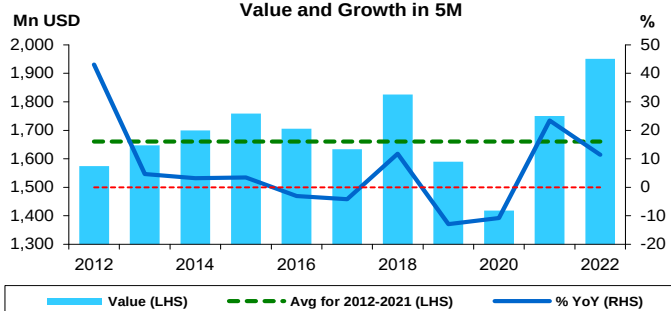
**LA-TH: Export of Goods:
Value and Growth in 5M**



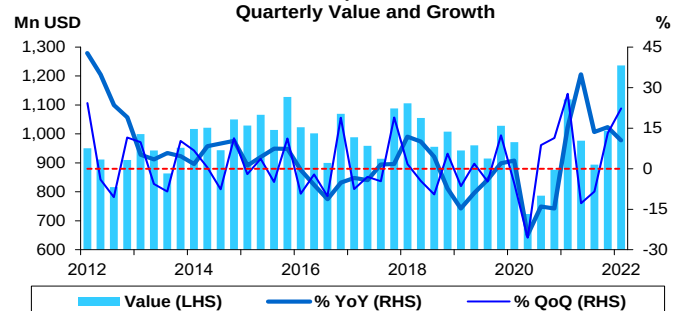
**LA-TH: Export of Goods:
Quarterly Value and Growth**



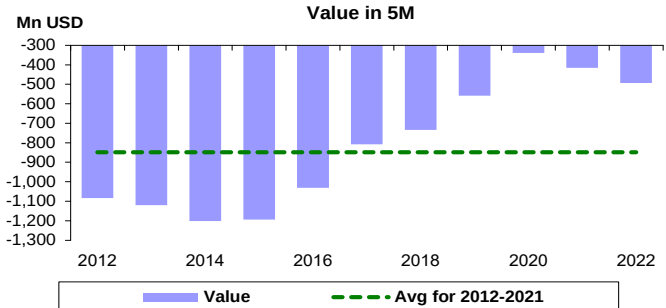
**LA-TH: Import of Goods:
Value and Growth in 5M**



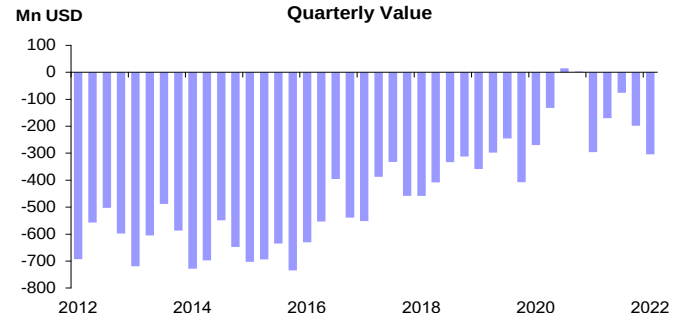
**LA-TH: Import of Goods:
Quarterly Value and Growth**



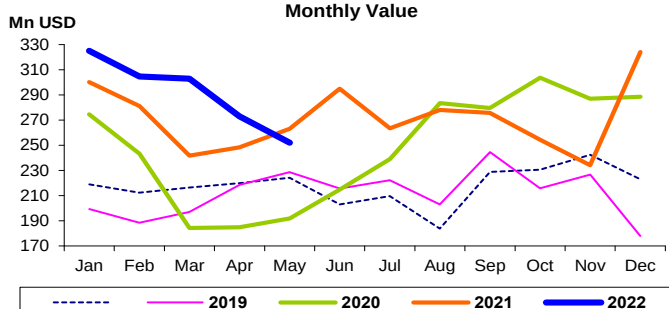
**LA-TH: Trade Balance:
Value in 5M**



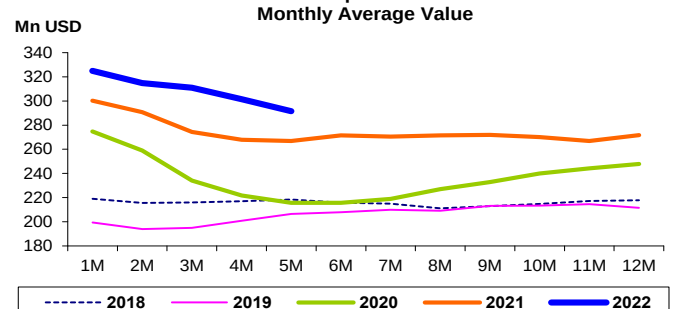
**LA-TH: Trade Balance:
Quarterly Value**



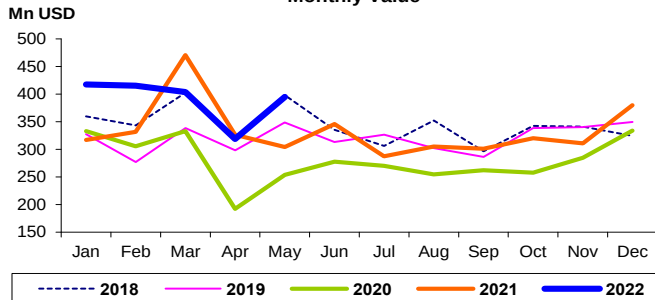
**LA-TH: Export of Goods:
Monthly Value**



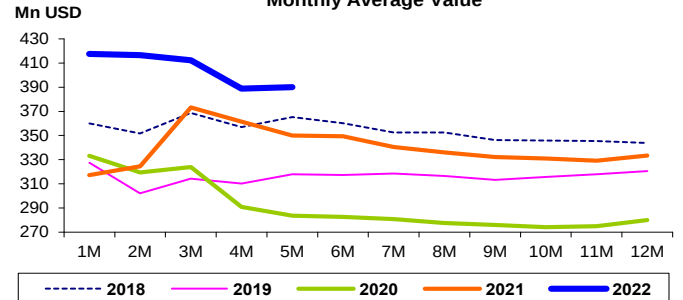
**LA-TH: Export of Goods:
Monthly Average Value**



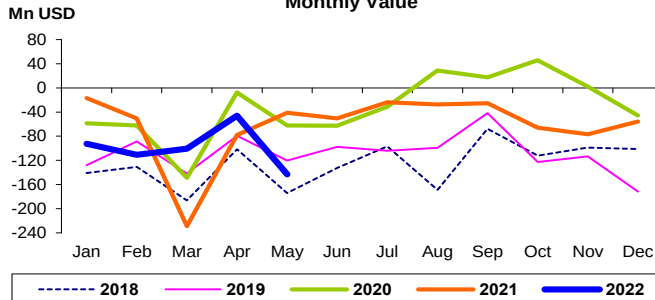
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Monthly Value



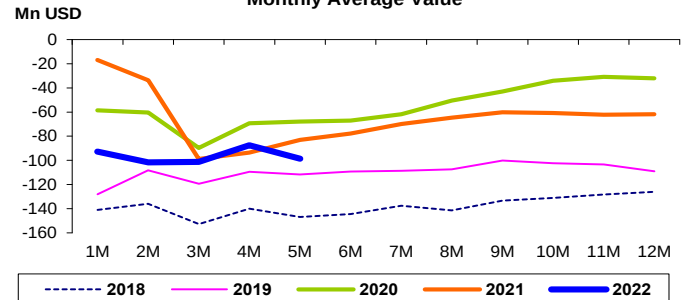
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Monthly Average Value



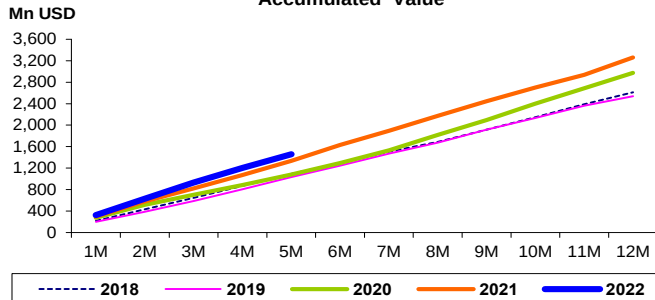
LA-TH: Trade Balance:
Monthly Value



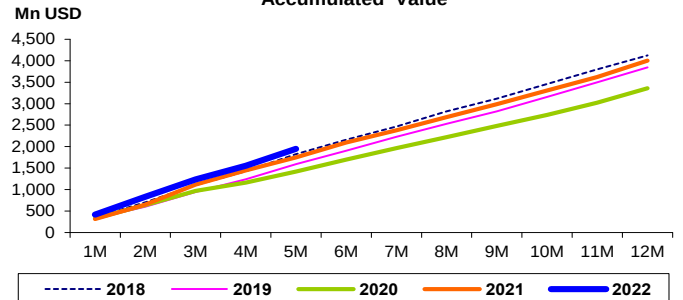
LA-TH: Trade Balance:
Monthly Average Value



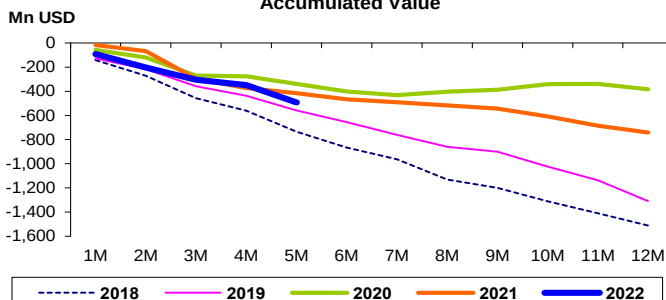
LA-TH: Export of Goods:
Accumulated Value



LA-TH: Import of Goods:
Accumulated Value



LA-TH: Trade Balance:
Accumulated Value



เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020		2021				2022					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	May	Jun	Jul	Aug
Real Sector															
Nominal GDP (Bn USD)	19.1	18.6*	17.3	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	3.3	3.5	3.2	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	2,642.0	2,595.0	2,318.8	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	7.2	7.3	7.5	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	1.0	1.3	-	-	-	-	-	-	-	-	-	-	-	-	-
External Trade															
Export of Goods (Mn USD)	6,333.0	7,885.2	-	1,670.2	1,898.9	1,923.4	2,019.5	1,996.6	1,945.7	2,384.9	-	727.8	-	-	-
- % YoY	8.1	24.5	-	11.4	25.1	29.0	58.7	19.5	2.5	24.0	-	12.1	-	-	-
Import of Goods (Mn USD)	6,483.6	7,329.8	-	1,556.6	1,844.9	2,047.4	1,795.3	1,615.4	1,871.7	2,067.3	-	733.6	-	-	-
- % YoY	-10.8	13.1	-	-9.9	-6.6	23.9	25.6	3.8	1.5	1.0	-	23.8	-	-	-
Trade Balance (Mn USD)	-150.6	555.4	-	113.6	54.0	-124.1	224.3	381.2	74.0	317.6	-	-5.8	-	-	-
Current Account Balance (Mn USD)	-231.0	446.5	-1,038.0	272.7	-38.7	-46.1	96.0	304.7	92.0	158.0	-155.8	-	-	-	-
- % of GDP	-1.2	2.4*	-6.0	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Mn USD)	1,392.6	1,475.8	-	1,423.7	1,392.6	1,326.5	1,240.4	1,414.4	1,475.8	1,431.7	-	-	-	-	-
External Debt (Mn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Mn Persons)	0.9	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-81.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	-18.1	14.1	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	-3.3	-10.8	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Mn USD)	-1,287.1	-619.5	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-6.7	-3.6	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD)	10.7	10.2	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	56.0	58.9*	95.6	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	5.1	3.8	6.2	5.2	3.3	2.2	3.6	4.2	5.0	7.4	14.6	12.8	23.6	25.6	30.0
Core CPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	4.8	11.6	-	6.0	4.8	2.2	2.6	5.0	11.6	21.6	-	-	-	-	-
Total Deposits (% YoY)	18.4	-	-	19.8	18.4	-	-	-	-	-	-	-	-	-	-
L/D Ratio (%)	70.1	-	-	71.5	70.1	-	-	-	-	-	-	-	-	-	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
LSX Composite Index	598.7	597.6	-	583.1	598.7	575.5	572.0	628.2	597.6	596.2	571.7	588.3	571.7	590.9	601.4
Trade Value (Mn USD/Day)	36.6	24.2	-	50.7	18.2	11.7	31.0	26.8	19.2	13.3	11.7	26.9	29.8	23.8	24.0
Market Capitalization (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Market (Period End, % pa)															
2-Year Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10-Year Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
Policy Rate (Short Term Lending Rate)	3.00	3.00	-	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.10	3.10	3.10	3.10	3.10
Deposits (Fixed 3 Months)	2.99	2.93	-	3.00	2.99	2.95	2.94	2.94	2.93	2.95	-	-	-	-	-
Deposits (Fixed 12 Months)	5.39	5.29	-	5.36	5.39	5.34	5.33	5.33	5.29	5.30	-	-	-	-	-
Exchange Rate (Period Average)															
LAK/USD	9,046	9,698	-	9,078	9,249	9,327	9,414	9,572	10,478	11,276	13,067	12,868	14,531	14,834	15,033

Source: CEIC, Bank of Lao PDR, ADB and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in LAK term.

2. Total Loans and Deposits refer to Commercial Banks.

3. % of GDP is calculated from Nominal GDP.

* Estimated Figures