

เศรษฐกิจกรีซ Q2/2565

- GDP กรีซ Q2/65 ขยายตัว 7.7% YoY และ 1.2% QoQ หากพิจารณา 6M/65 ขยายตัว 7.9% YoY
- Q2/65 การส่งออกสินค้า มูลค่า 15.2 Bn USD ขยายตัวถึง 28.0% YoY และ 16.8% QoQ การนำเข้าสินค้า มูลค่า 24.4 Bn USD ขยายตัวถึง 32.0% YoY และ 6.8% QoQ ส่งผลให้ดุลการค้า ขาดดุล 9.2 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน แต่ขาดดุลลดลงจากไตรมาสก่อน หากพิจารณา 6M/65 การส่งออกสินค้า มูลค่า 28.1 Bn USD ขยายตัวถึง 25.8% YoY การนำเข้าสินค้า มูลค่า 47.2 Bn USD ขยายตัวถึง 36.2% YoY ส่งผลให้ดุลการค้า ขาดดุล 19.1 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q2/65 ขยายตัว 10.4% YoY และ 5.5% QoQ หากพิจารณา 8M/65 ขยายตัว 9.2% YoY

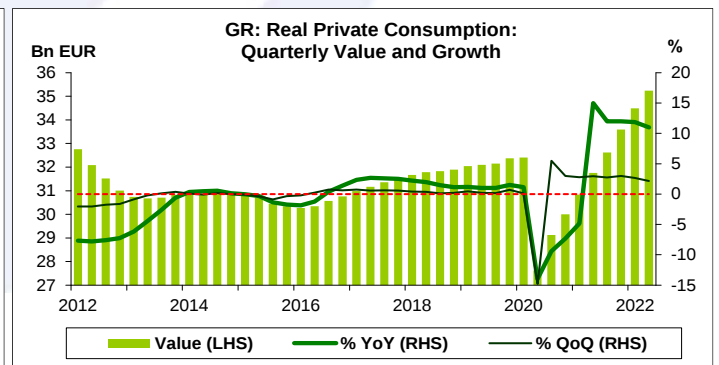
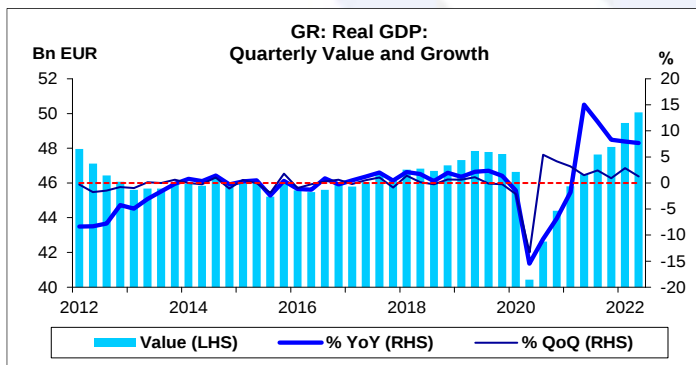
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	5	4	5	5	-	Jun-22
Private Consumption (EUR)	-	5	5	5	5	-	Jun-22
Government Consumption (EUR)	-	4	5	4	5	-	Jun-22
Investment (EUR)	-	5	5	5	5	-	Jun-22
Export of Goods Value (USD)	5	5	5	5	5	5	Jun-22
Import of Goods Value (USD)	5	5	5	5	5	5	Jun-22
Trade Balance (USD)	2	1	1	1	1	1	Jun-22
Current Account Balance (USD)	3	2	1	1	1	2	Jun-22
International Reserve (USD)	4	4	5	4	5	4	Aug-22
Unemployment Rate	1	1	1	1	1	1	Jul-22
HICP	5	5	3	5	5	5	Aug-22
USD/EUR	1	1	3	1	1	1	Aug-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)

%	Average YoY Growth	CAGR
GDP (EUR)	-0.6	-0.7
Private Consumption (EUR)	-0.6	-0.7
Government Consumption (EUR)	-0.6	-0.7
Investment (EUR)	-0.8	-1.4
Export of Goods Value (USD)	4.3	3.3
Import of Goods Value (USD)	2.6	1.4
HICP	-0.1	-0.1
USD/EUR	-1.5	-1.7

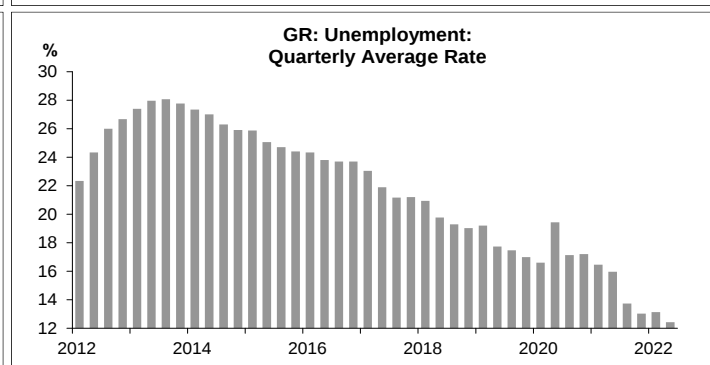
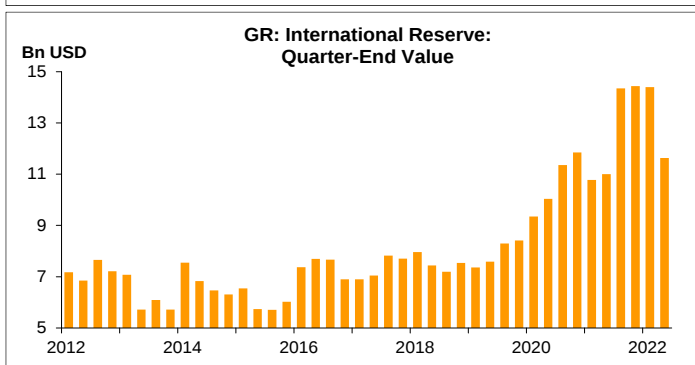
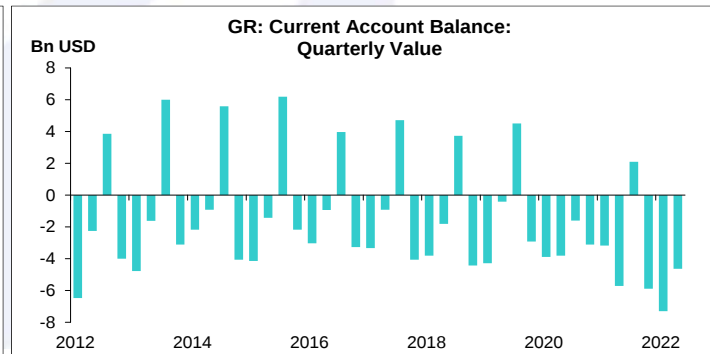
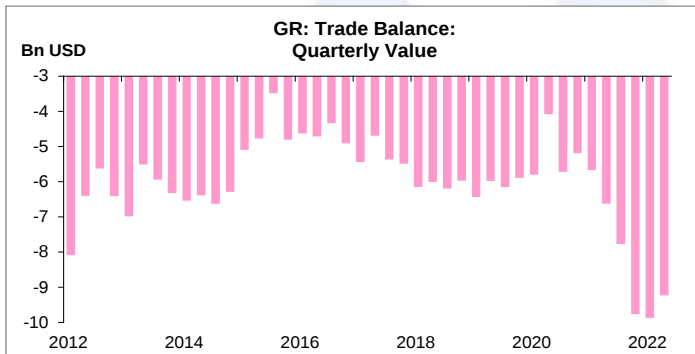
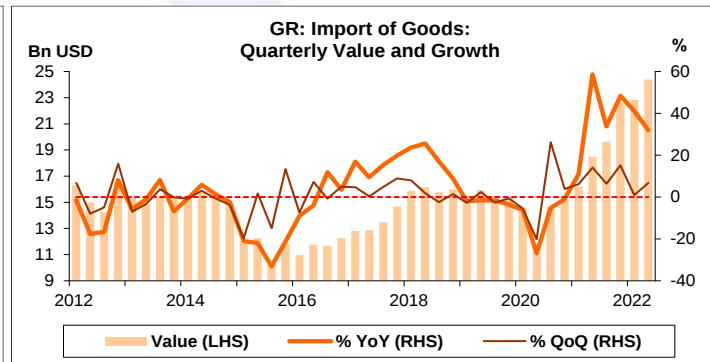
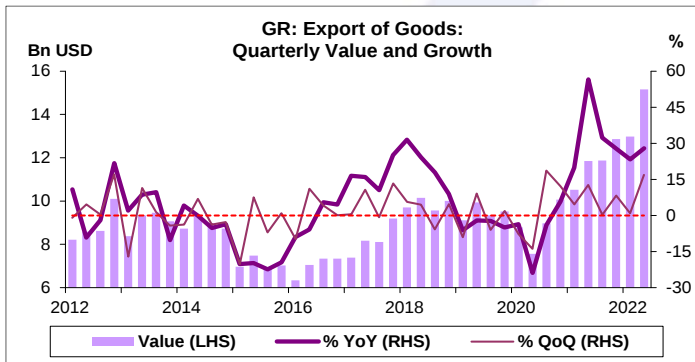
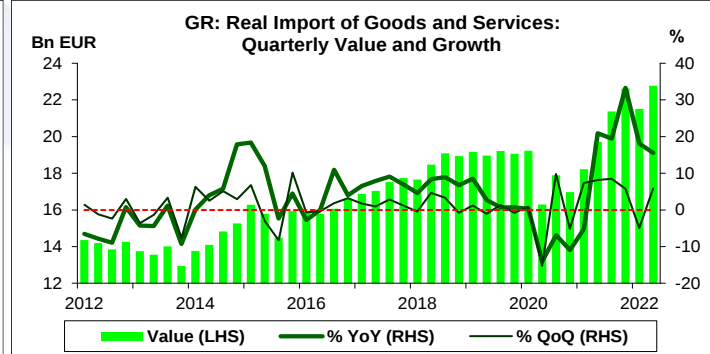
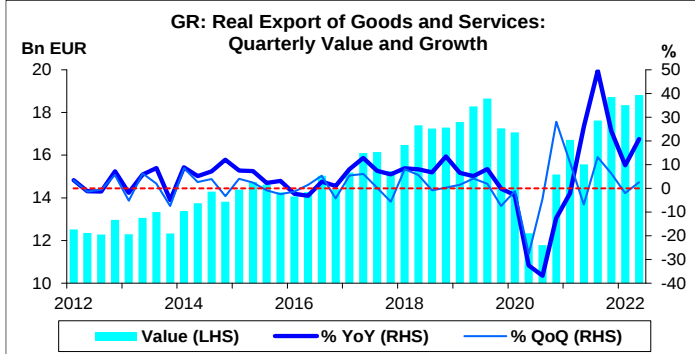
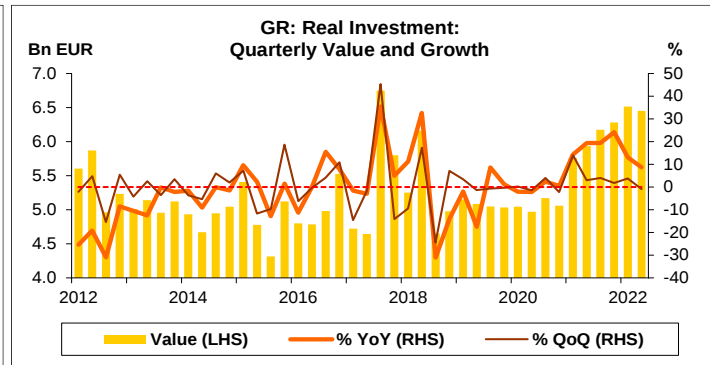
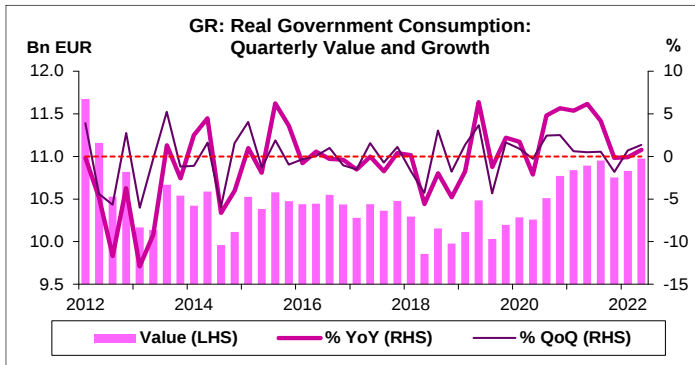


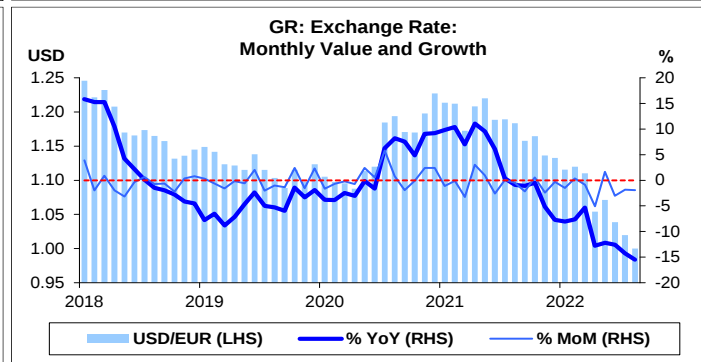
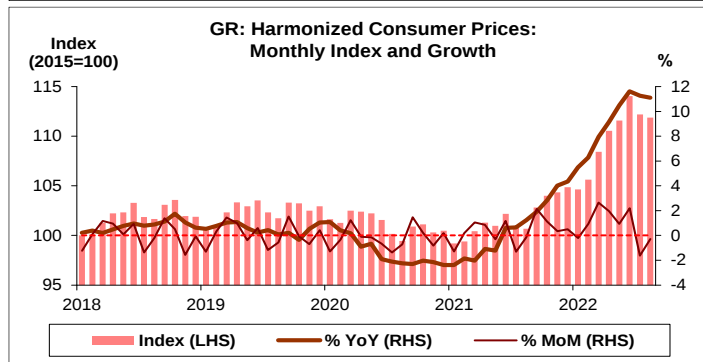
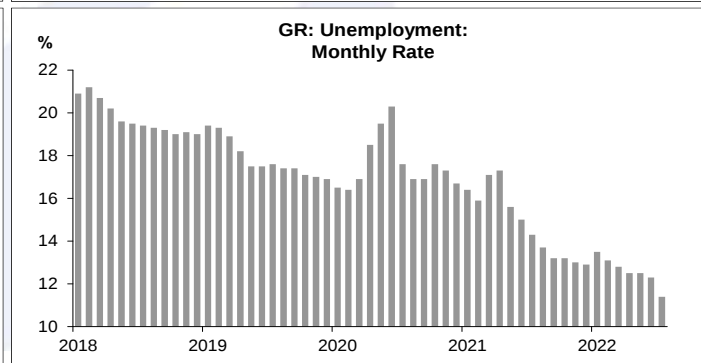
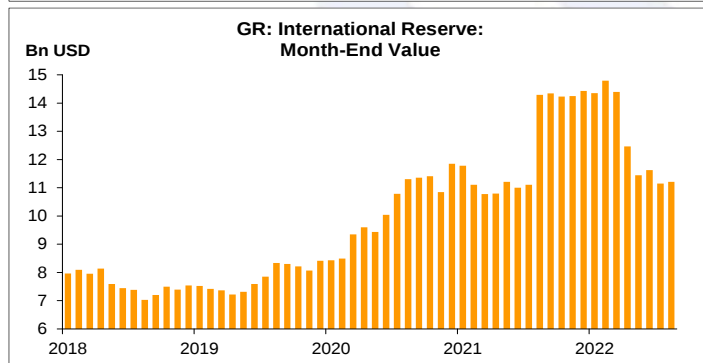
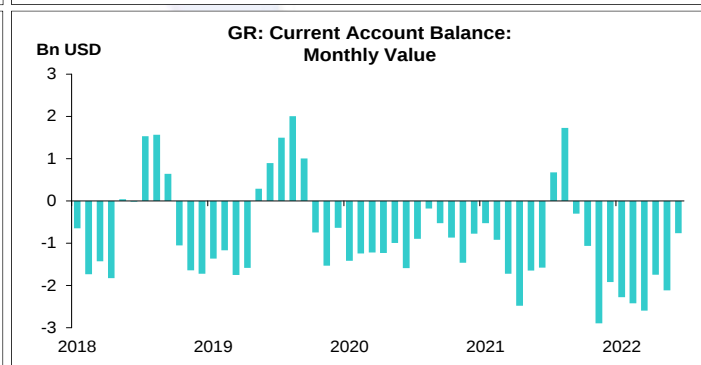
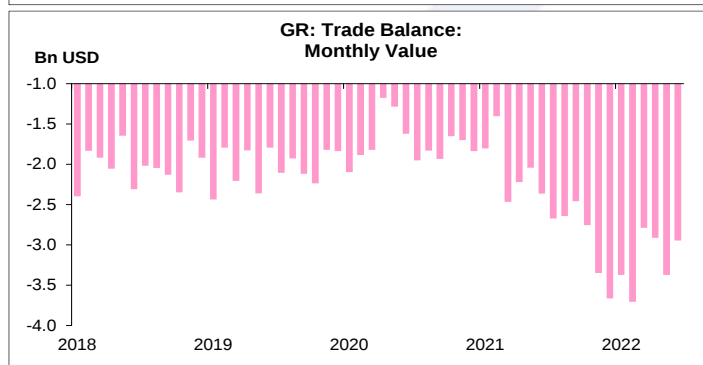
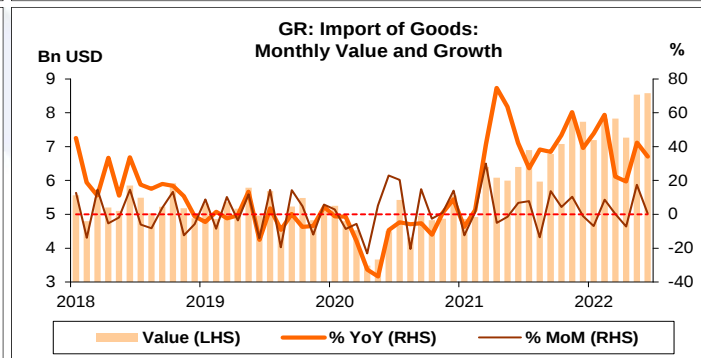
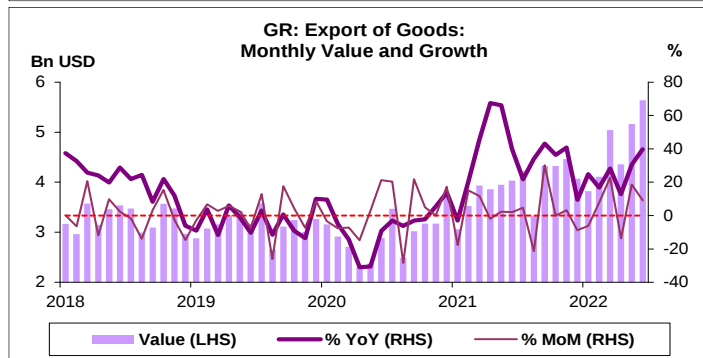
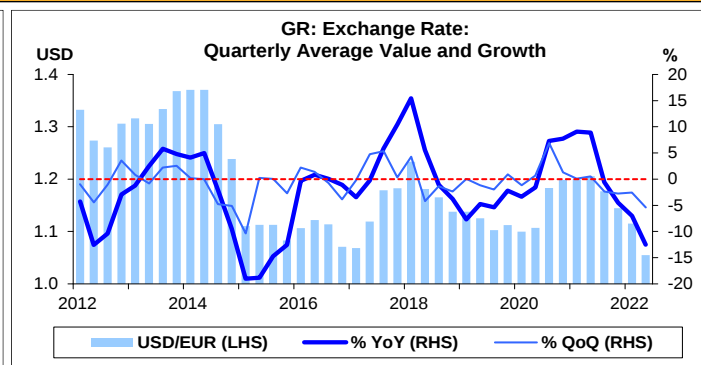
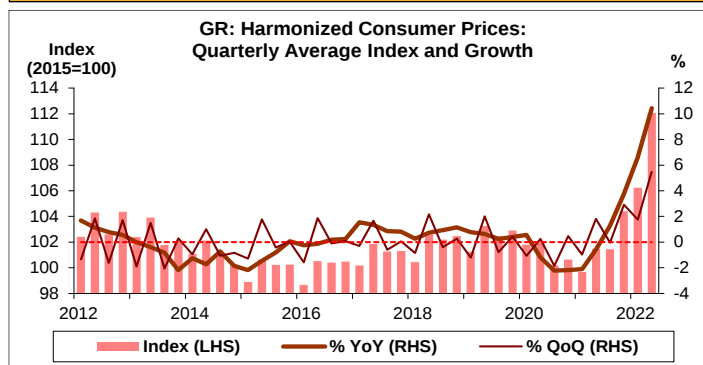
ที่มา: CEIC, Eurostat และ IMF

หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับปรุงล่าสุดแล้ว

2. CAGR คือ Compound Annual Growth Rate

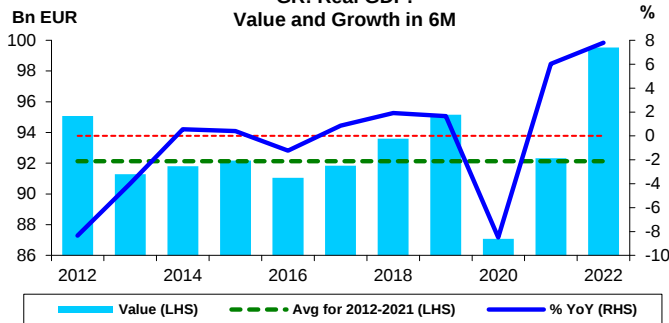
3. GDP หมายถึง GDP ตามราคาคงที่



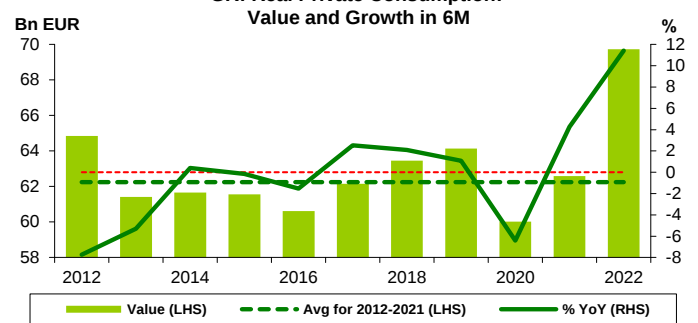




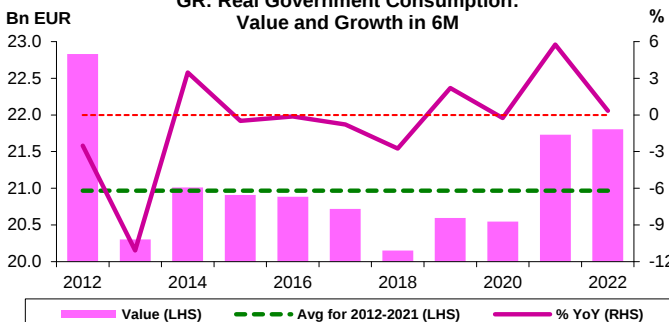
**GR: Real GDP:
Value and Growth in 6M**



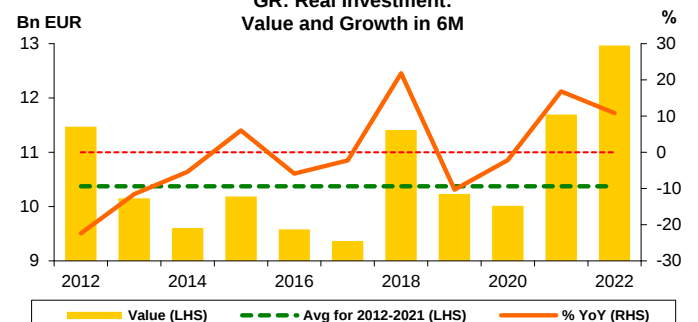
**GR: Real Private Consumption:
Value and Growth in 6M**



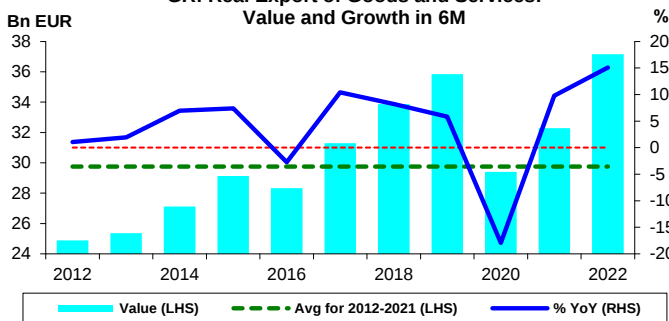
**GR: Real Government Consumption:
Value and Growth in 6M**



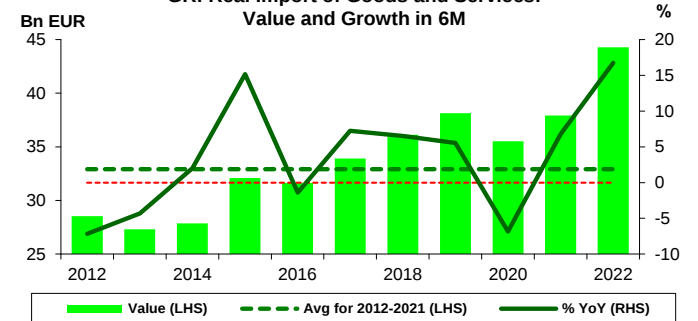
**GR: Real Investment:
Value and Growth in 6M**



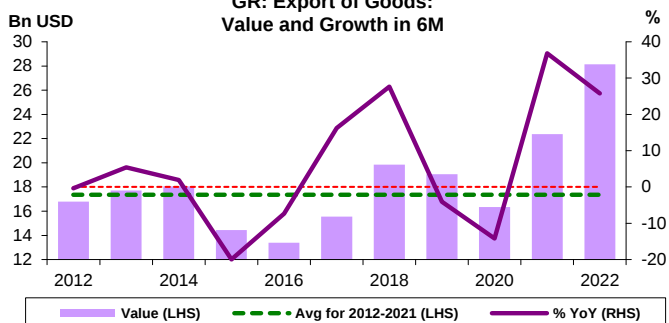
**GR: Real Export of Goods and Services:
Value and Growth in 6M**



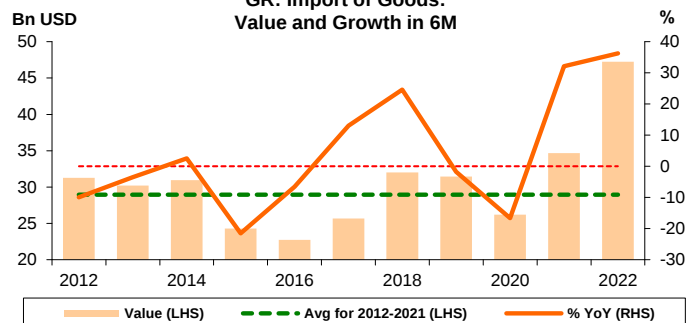
**GR: Real Import of Goods and Services:
Value and Growth in 6M**



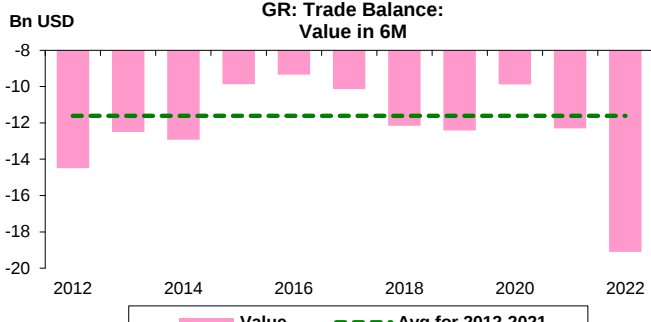
**GR: Export of Goods:
Value and Growth in 6M**



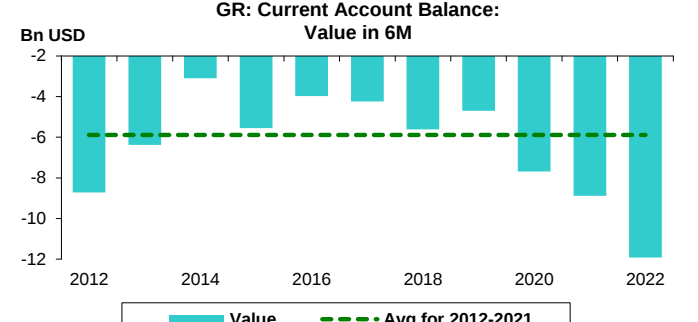
**GR: Import of Goods:
Value and Growth in 6M**

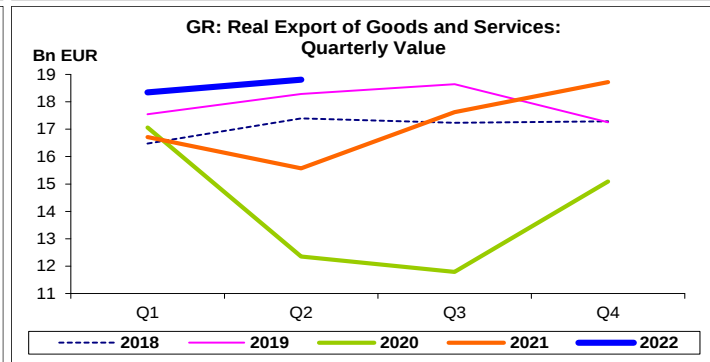
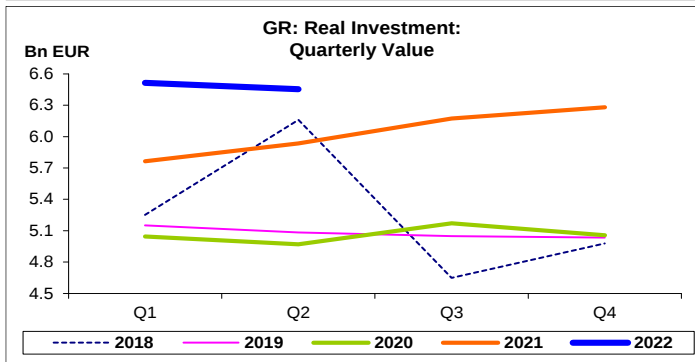
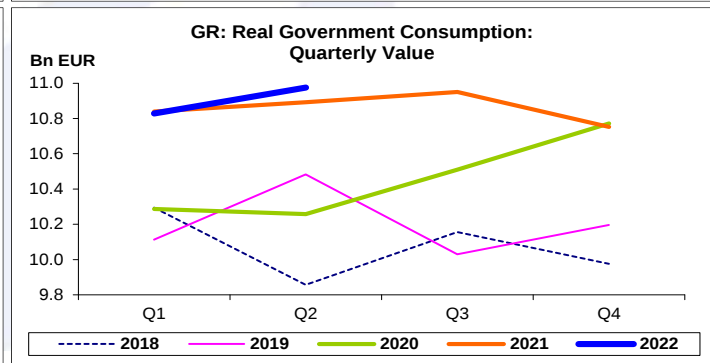
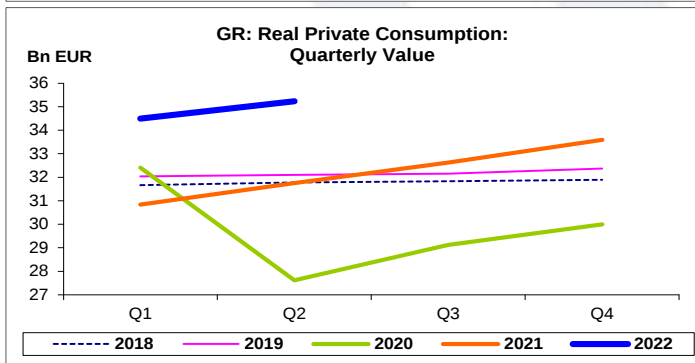
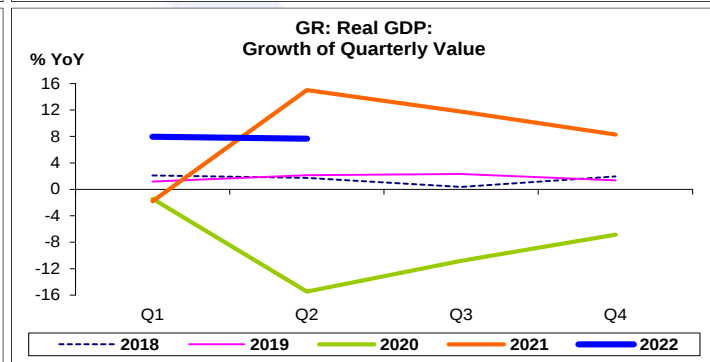
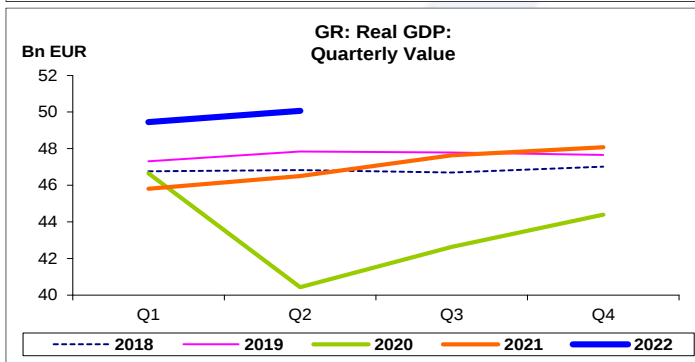
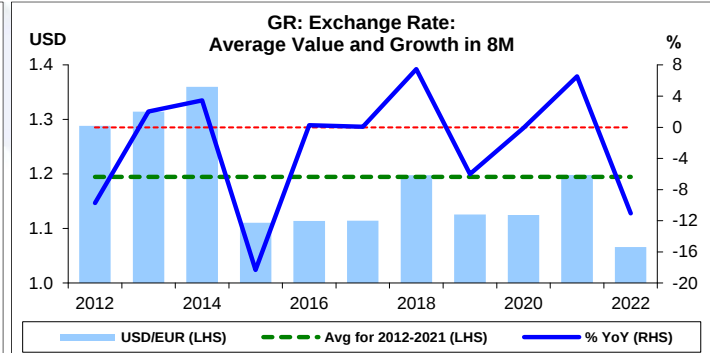
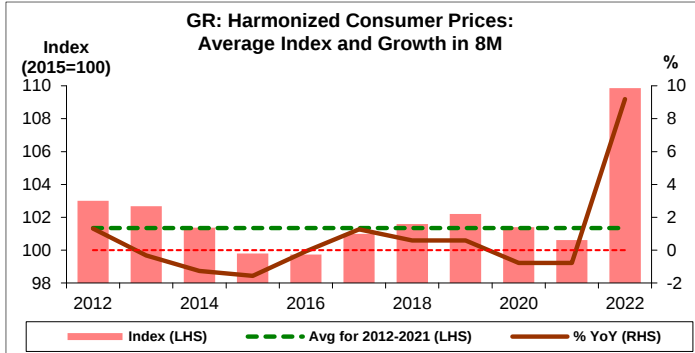
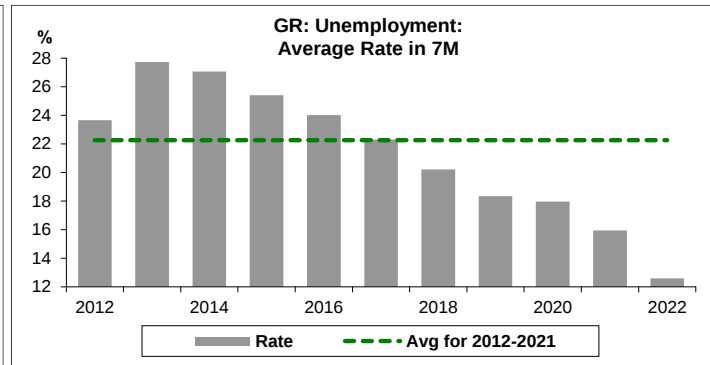
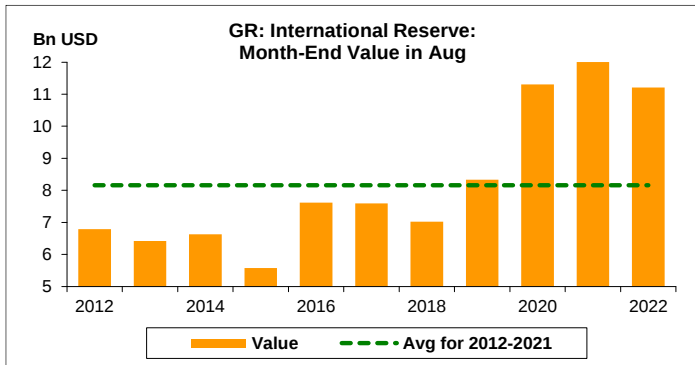


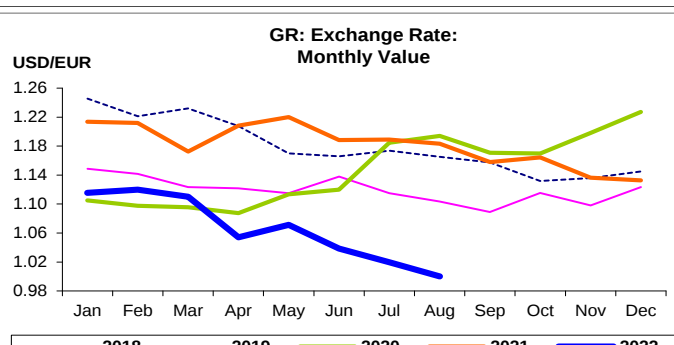
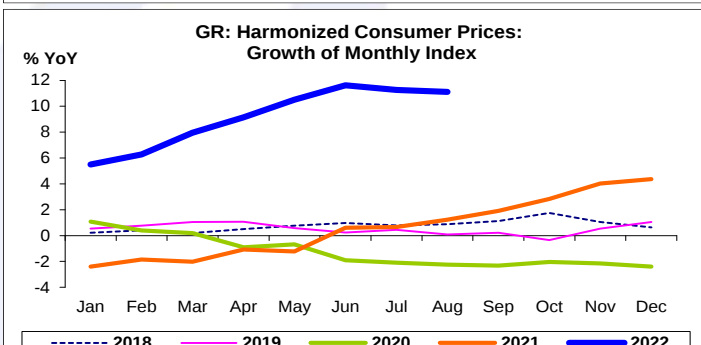
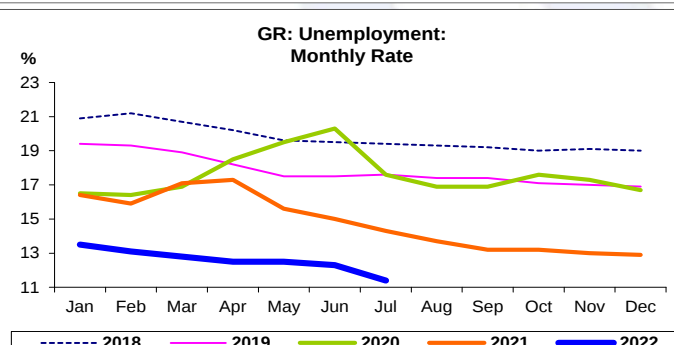
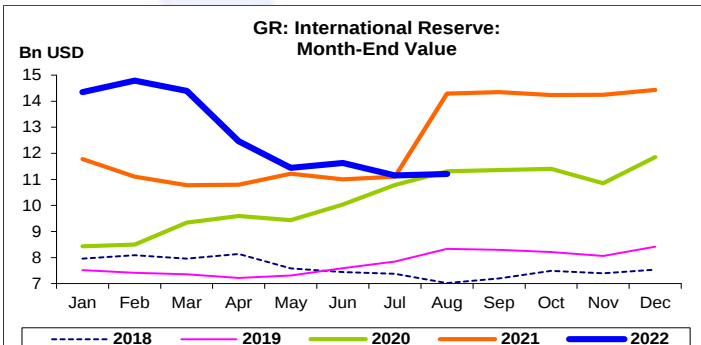
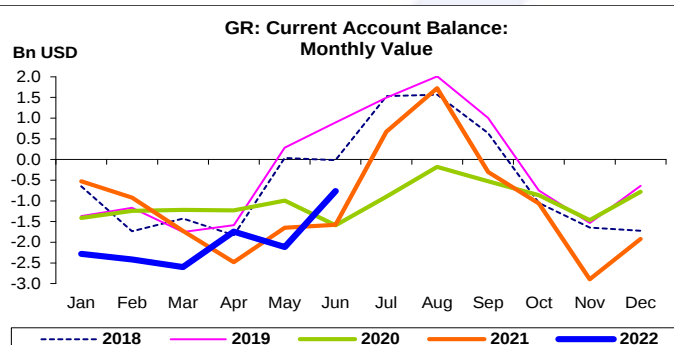
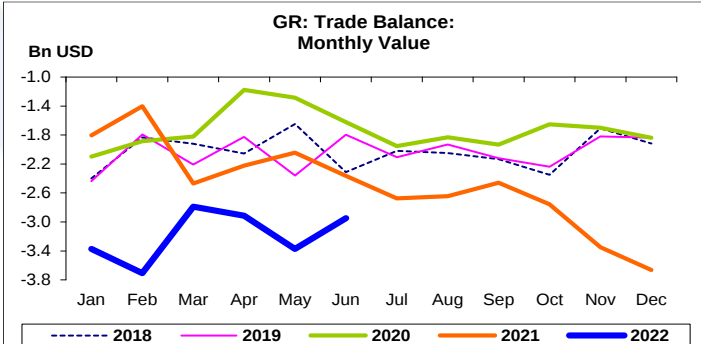
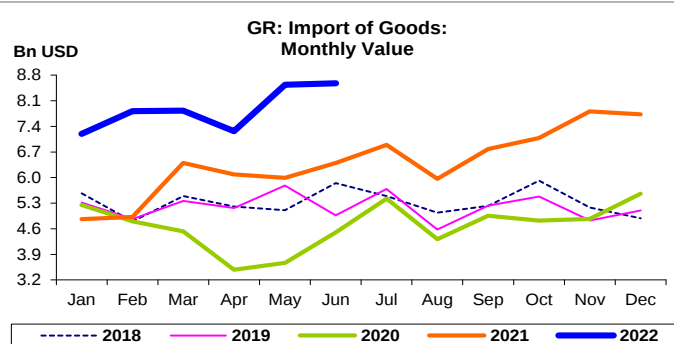
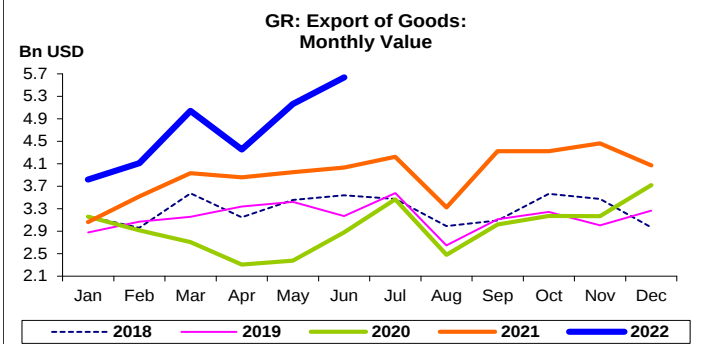
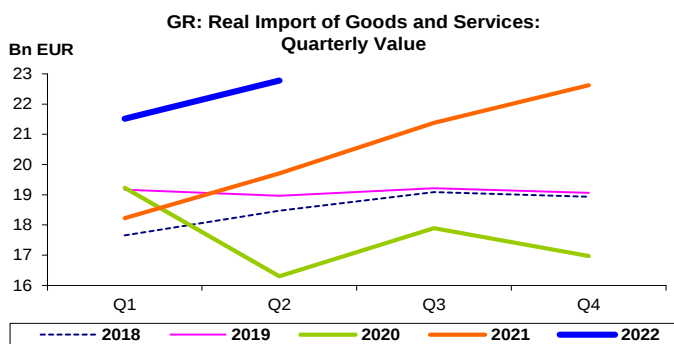
**GR: Trade Balance:
Value in 6M**

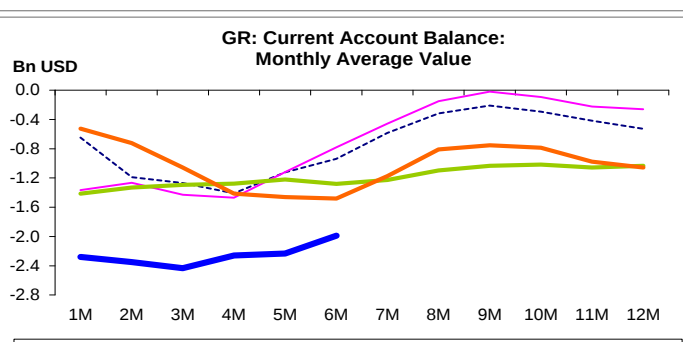
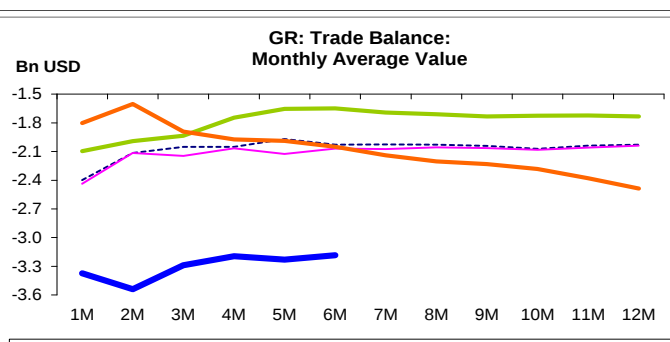
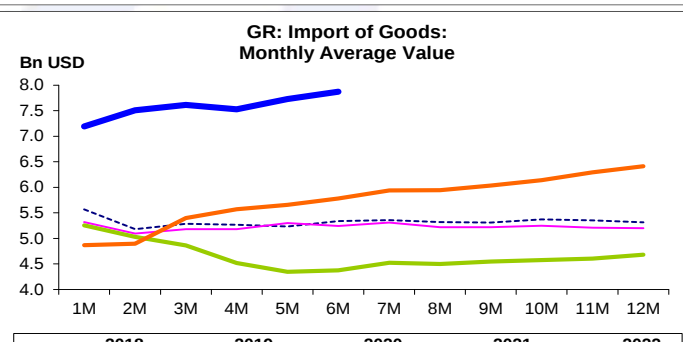
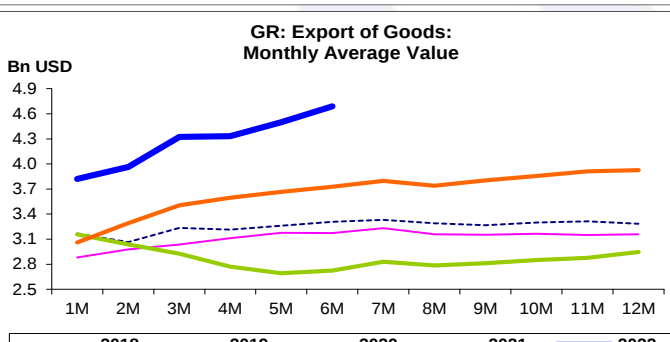
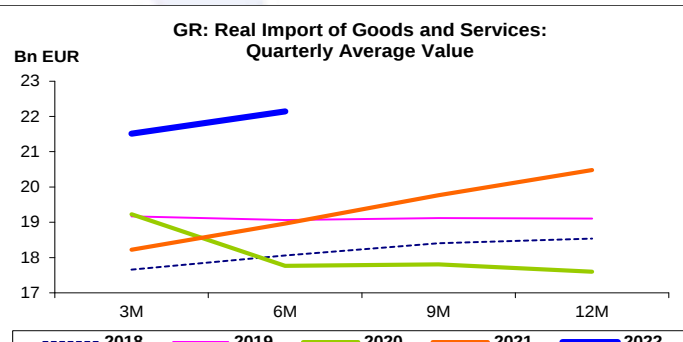
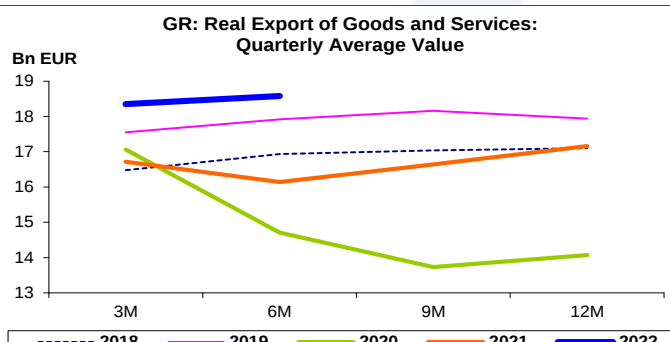
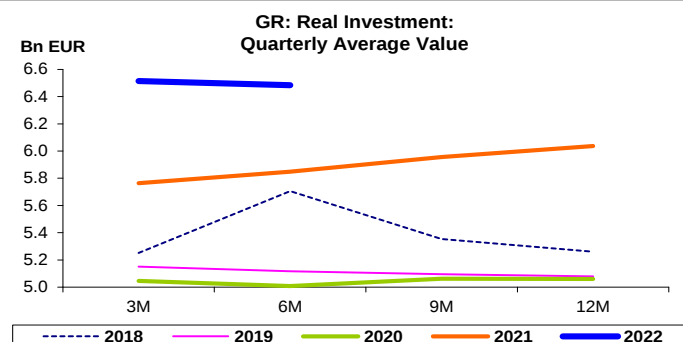
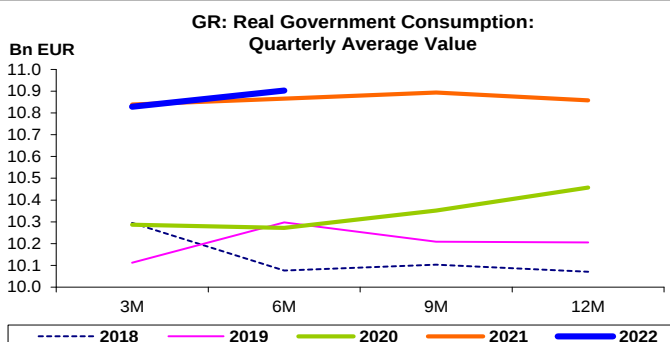
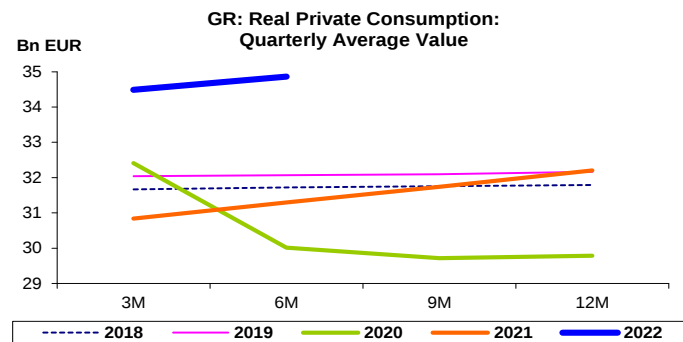
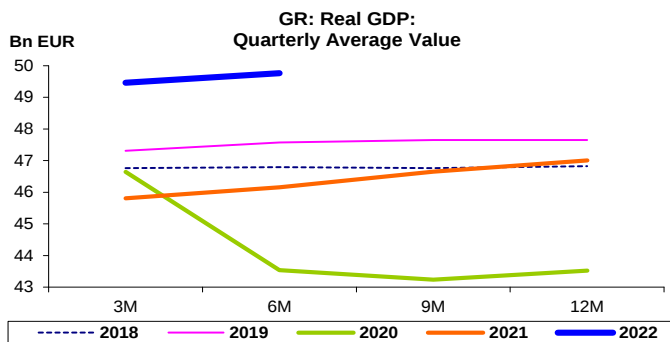


**GR: Current Account Balance:
Value in 6M**



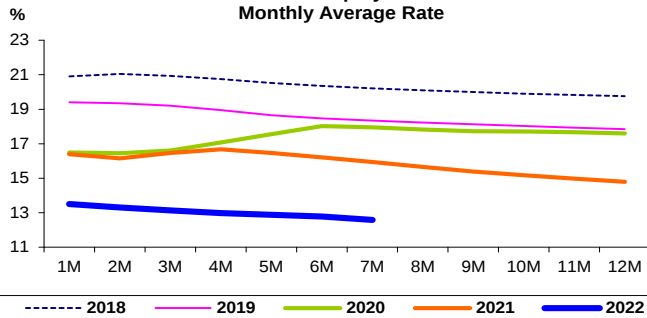




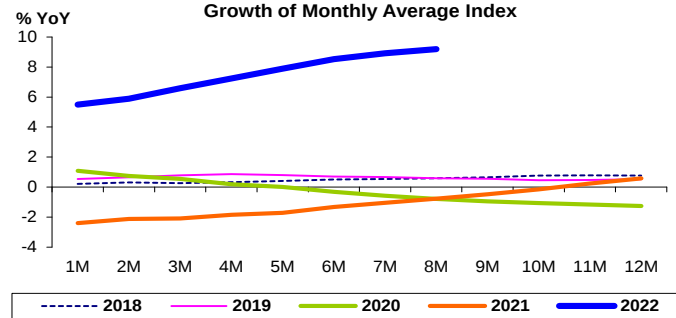




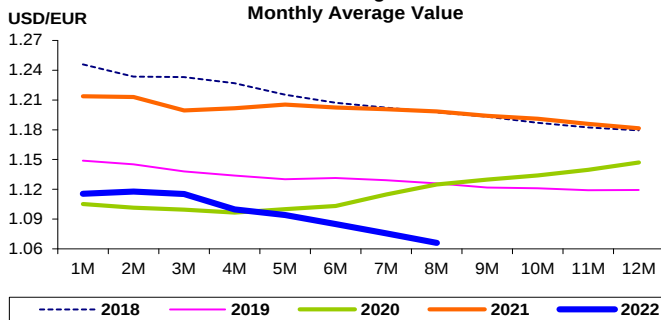
GR: Unemployment:
Monthly Average Rate



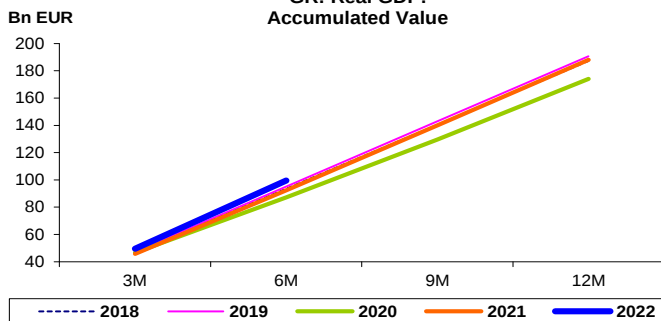
GR: Harmonized Consumer Prices:
Growth of Monthly Average Index



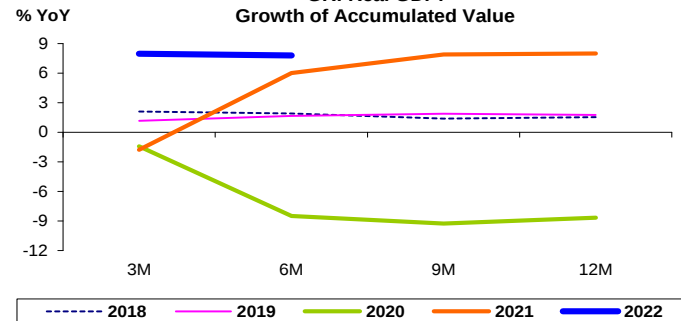
GR: Exchange Rate:
Monthly Average Value



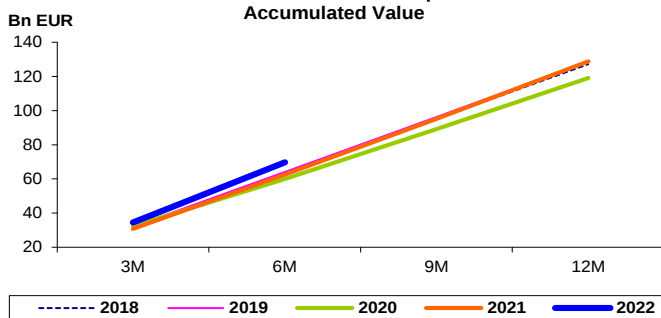
GR: Real GDP:
Accumulated Value



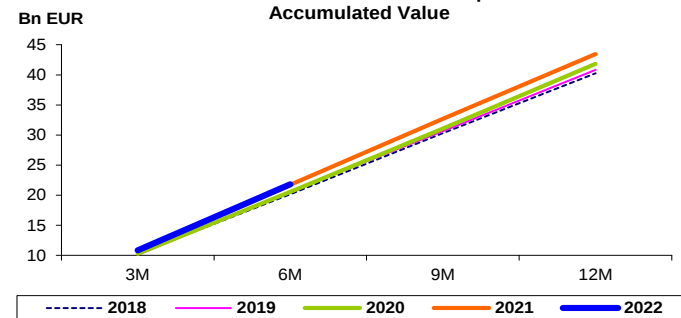
GR: Real GDP:
Growth of Accumulated Value



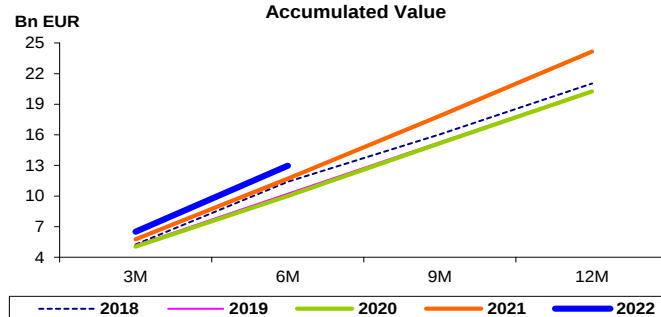
GR: Real Private Consumption:
Accumulated Value



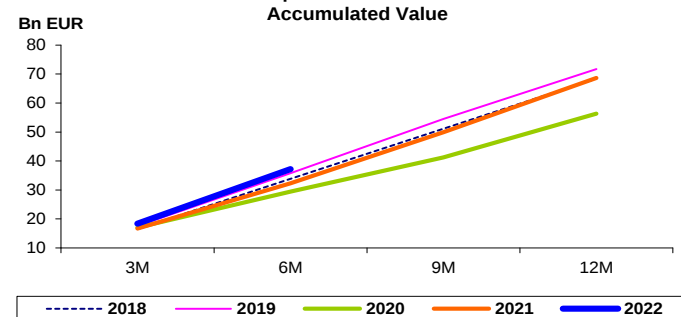
GR: Real Government Consumption:
Accumulated Value

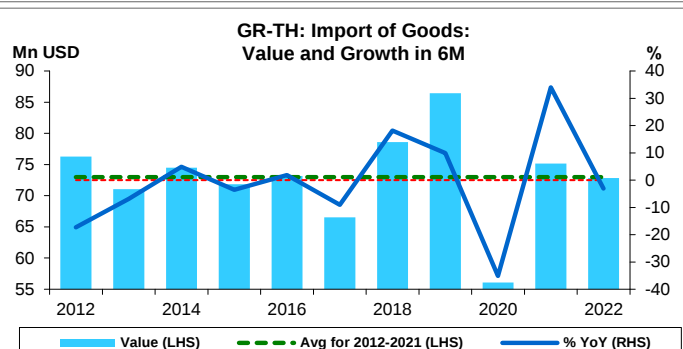
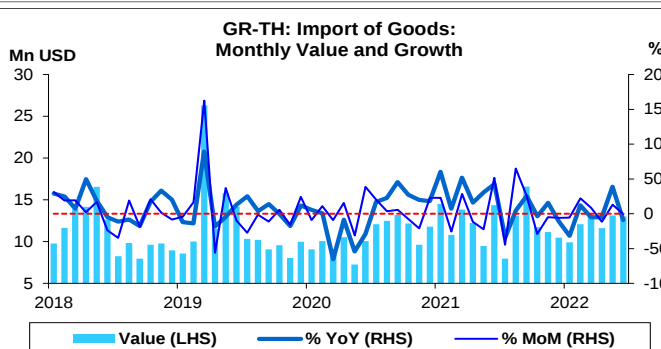
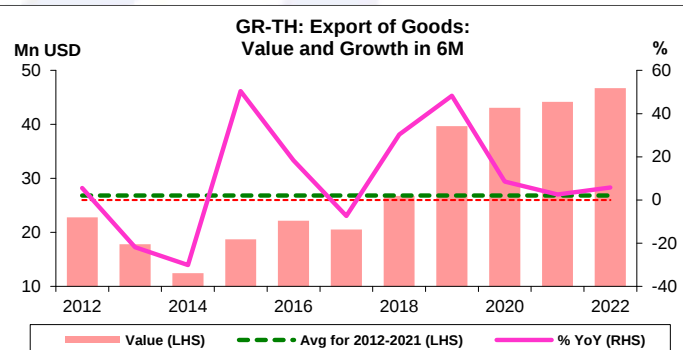
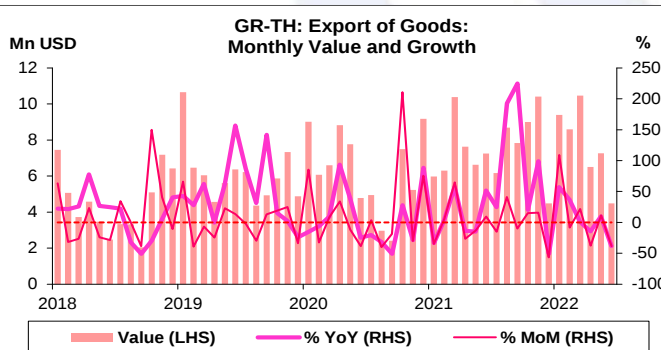
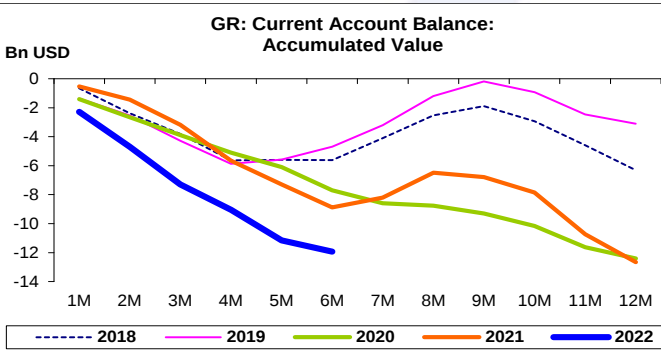
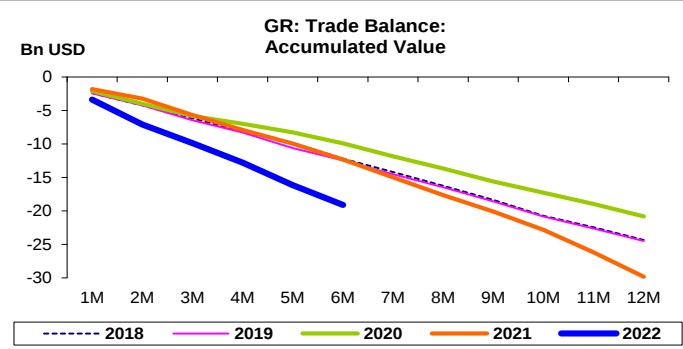
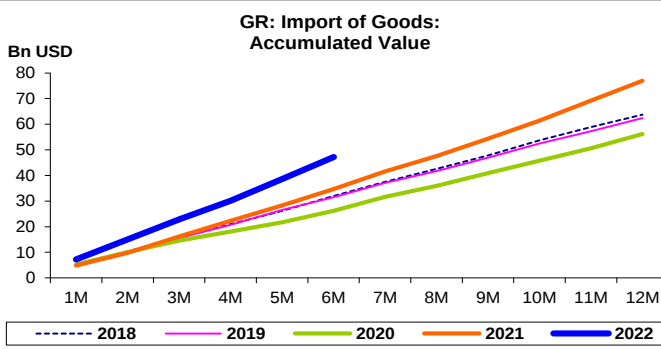
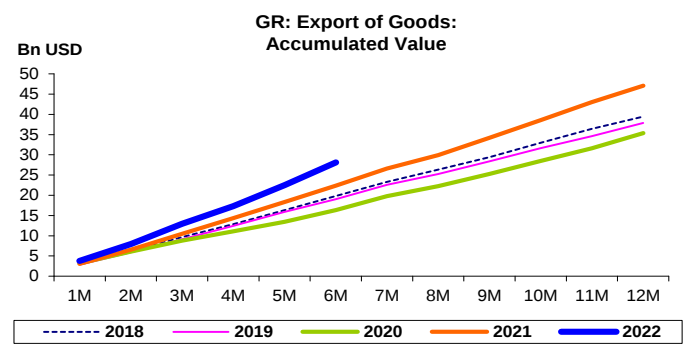
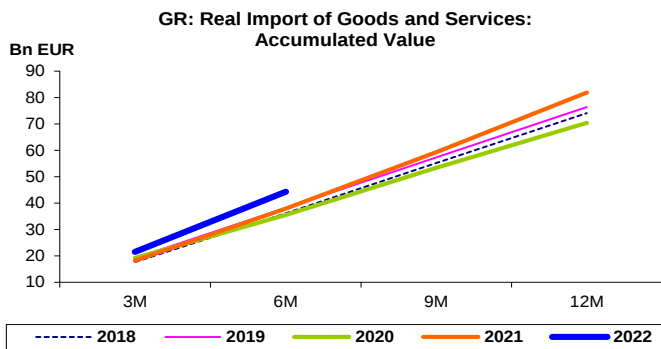


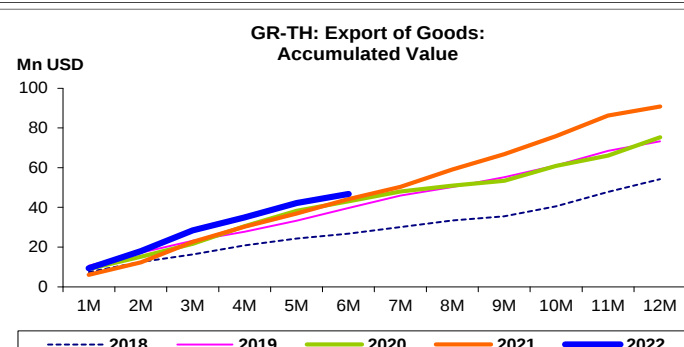
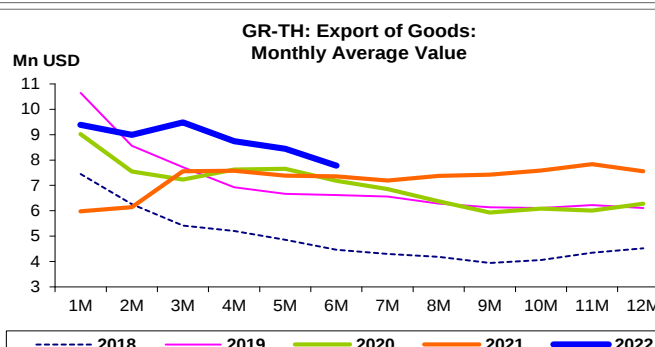
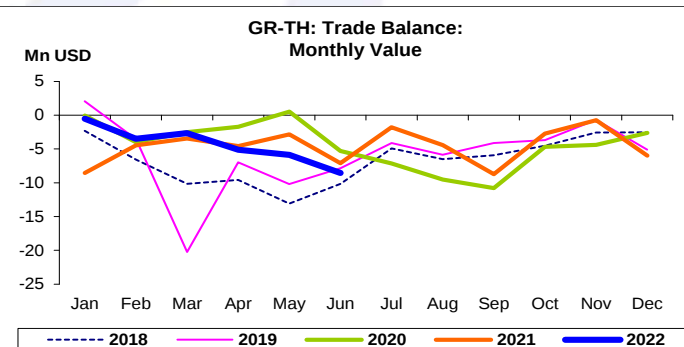
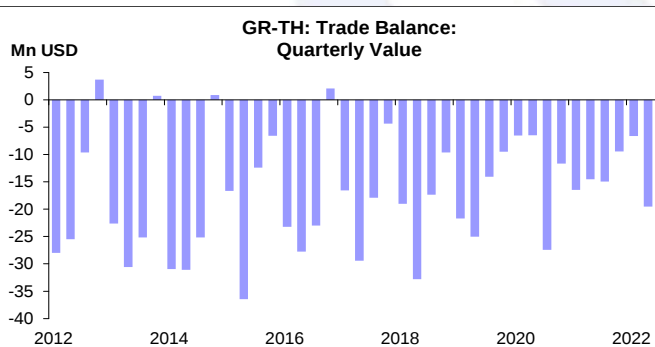
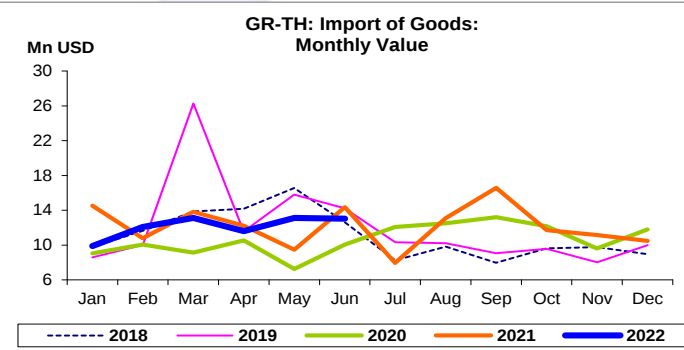
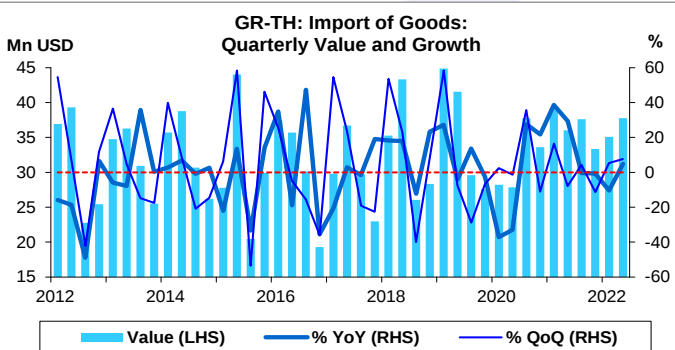
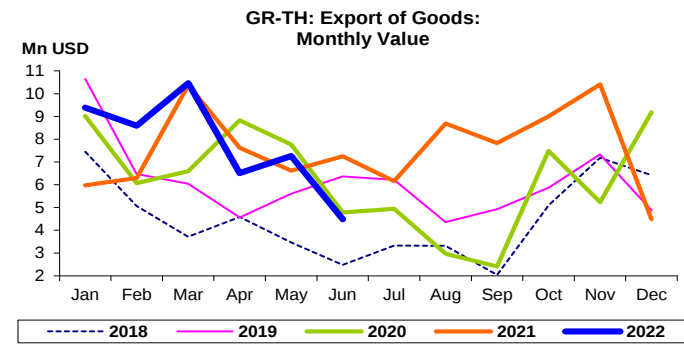
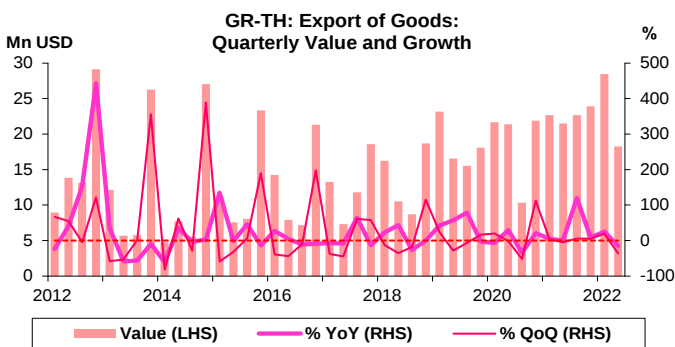
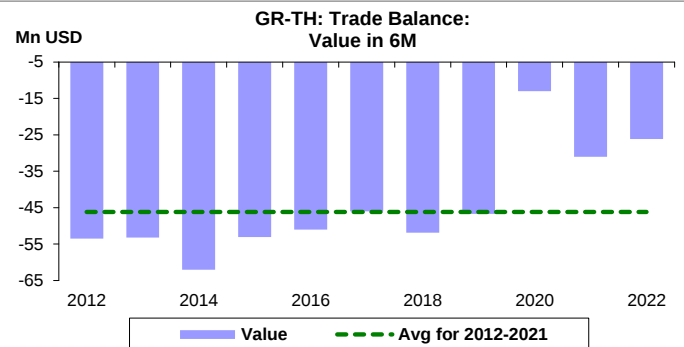
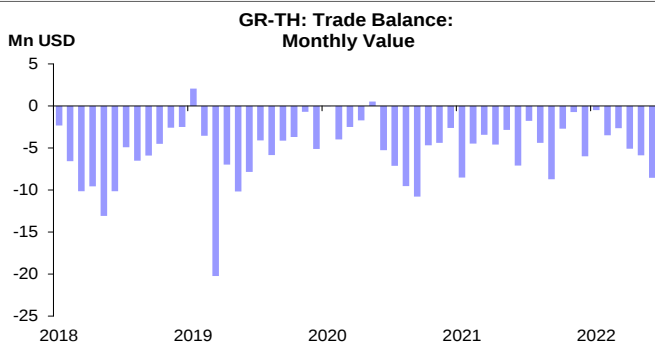
GR: Real Investment:
Accumulated Value

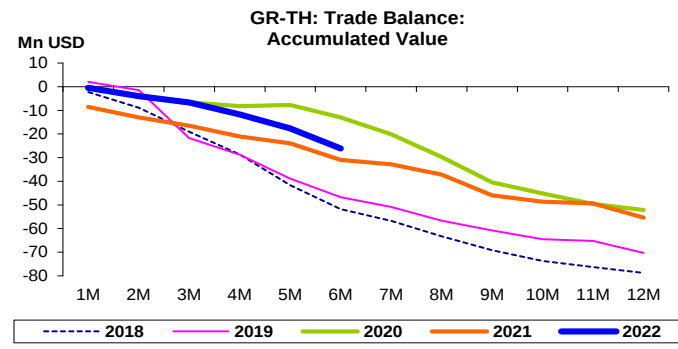
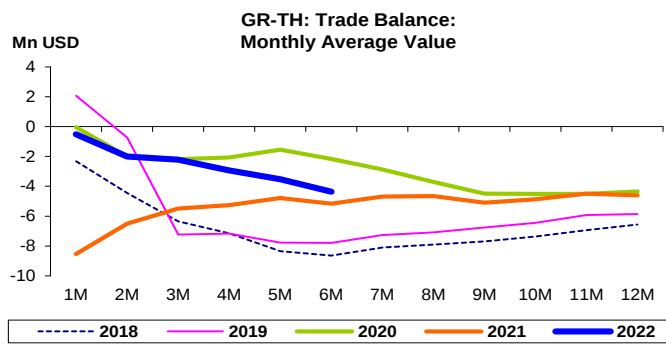
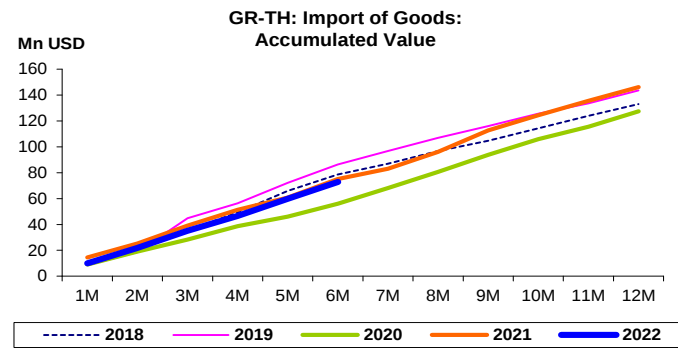
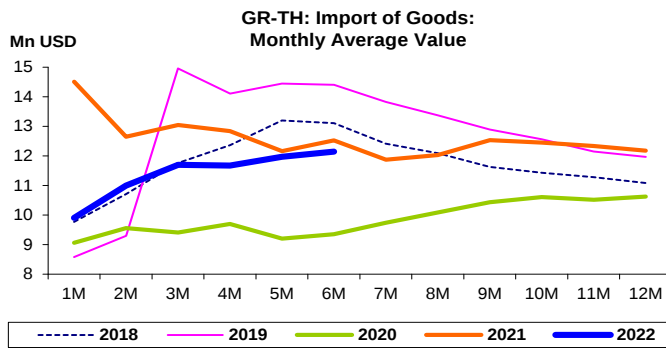


GR: Real Export of Goods and Services:
Accumulated Value











เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020		2021				2022						
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	May	Jun	Jul	Aug	
Real Sector																
Nominal GDP (SA, Bn USD)	190.0	215.8	222.8	52.6	50.8	47.7	53.1	60.1	54.9	52.1	54.3	-	-	-	-	
Real GDP (SA, % YoY)	-8.7	8.0	3.5	-10.8	-6.9	-1.8	15.0	11.7	8.3	8.0	7.7	-	-	-	-	
- Private Consumption (SA, % YoY)	-7.4	8.1	-	-9.4	-7.3	-4.9	15.0	12.0	12.0	11.9	11.0	-	-	-	-	
- Government Consumption (SA, % YoY)	2.5	3.8	-	4.8	5.7	5.4	6.2	4.2	-0.2	-0.1	0.8	-	-	-	-	
- Investment (SA, % YoY)	-0.4	19.3	-	2.4	0.5	14.2	19.4	19.4	24.2	13.0	8.7	-	-	-	-	
Real GDP (SA, % QoQ)	-	-	-	5.4	4.1	3.2	1.5	2.4	0.9	2.9	1.2	-	-	-	-	
- Private Consumption (SA, % QoQ)	-	-	-	5.5	3.0	2.8	3.0	2.7	3.0	2.7	2.2	-	-	-	-	
- Government Consumption (SA, % QoQ)	-	-	-	2.5	2.5	0.6	0.5	0.5	-1.8	0.7	1.4	-	-	-	-	
- Investment (SA, % QoQ)	-	-	-	4.0	-2.2	14.0	3.0	4.0	1.7	3.7	-1.0	-	-	-	-	
GDP Per Capita (USD)	17,608.5	20,276.4	20,939.8	-	-	-	-	-	-	-	-	-	-	-	-	
Population (Mn Persons)	10.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Labour Market																
Unemployment Rate (SA, %)	17.6	14.8	12.9	17.1	17.2	16.5	16.0	13.7	13.0	13.1	12.4	12.5	12.3	11.4	-	
External Sector																
Export of Goods (Bn USD)	35.4	47.1	-	9.0	10.1	10.5	11.8	11.9	12.9	13.0	15.2	5.2	5.6	-	-	
- % YoY	-6.7	33.1	-	-3.9	5.7	19.8	56.6	32.3	27.8	23.3	28.0	30.7	39.7	-	-	
Import of Goods (Bn USD)	56.2	76.9	-	14.7	15.3	16.2	18.5	19.6	22.6	22.8	24.4	8.5	8.6	-	-	
- % YoY	-9.9	37.0	-	-5.2	-1.0	11.0	58.6	33.7	48.3	41.1	32.0	42.4	34.1	-	-	
Trade Balance (Bn USD)	-20.8	-29.8	-	-5.7	-5.2	-5.7	-6.6	-7.8	-9.8	-9.9	-9.2	-3.4	-2.9	-	-	
Current Account Balance (Bn USD)	-12.4	-12.7	-14.1	-1.6	-3.1	-3.2	-5.7	2.1	-5.9	-7.3	-4.6	-2.1	-0.8	-	-	
- % of GDP	-6.5	-5.9	-6.3	-3.0	-6.1	-6.7	-10.7	3.5	-10.7	-14.0	-8.5	-	-	-	-	
International Reserve (Bn USD)	11.9	14.4	-	11.4	11.9	10.8	11.0	14.3	14.4	14.4	11.6	11.4	11.6	11.1	11.2	
External Debt (Bn USD)	589.4	636.4	-	570.8	589.4	604.4	634.5	634.2	636.4	634.6	-	-	-	-	-	
- % of International Reserve	4,973.4	4,410.0	-	5,027.0	4,973.4	5,607.8	5,769.1	4,420.3	4,410.0	4,409.4	-	-	-	-	-	
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Government Sector																
Government Revenue (% YoY)	-8.4	9.9	-	-11.5	-0.5	-5.8	20.0	8.9	14.0	16.2	-	-	-	-	-	
Government Expenditure (% YoY)	12.9	5.0	-	7.9	33.8	14.8	6.8	1.8	-0.4	-6.4	-	-	-	-	-	
Fiscal Balance (Bn USD)	-19.3	-16.1	-	-2.5	-7.7	-8.5	-3.8	-0.8	-3.1	-3.3	-	-	-	-	-	
- % of GDP	-10.1	-7.4	-	-4.8	-15.2	-17.8	-7.1	-1.3	-5.7	-6.3	-	-	-	-	-	
Government Debt (Bn USD)	418.6	400.2	-	395.4	418.6	403.6	420.8	413.8	400.2	397.0	-	-	-	-	-	
- % of GDP	206.3	193.3	185.4	200.0	206.3	209.3	207.5	201.6	193.3	189.3	-	-	-	-	-	
Inflation (% YoY)																
HICP	-1.3	0.6	4.5	-2.2	-2.2	-2.1	-0.6	1.3	3.7	6.6	10.4	10.5	11.6	11.3	11.1	
Core HICP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
PPI	-7.3	13.8	-	-7.7	-8.0	1.0	13.6	15.3	25.8	37.2	43.9	43.0	39.9	35.6	-	
Financial Sector																
Total Loans (% YoY)	-8.1	-22.8	-	-6.2	-8.1	-5.2	-12.0	-19.4	-22.8	-21.8	-13.2	-14.6	-13.2	-7.5	-	
Total Deposits (% YoY)	14.7	10.5	-	10.3	14.7	14.3	14.9	13.9	10.5	7.3	7.4	6.7	7.4	6.5	-	
L/D Ratio (%)	90.4	63.2	-	100.5	90.4	88.3	79.5	71.1	63.2	64.4	64.2	64.0	64.2	64.3	-	
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Stock Market (Period End)																
Athens Stock Exchange	809.0	893.3	-	624.8	809.0	865.1	884.9	865.3	893.3	879.5	810.4	890.7	810.4	851.1	856.4	
Market Capitalization (Bn USD) (Period End)	18.8	21.6	-	14.0	18.8	19.7	22.3	21.9	21.6	20.7	18.2	20.1	18.2	18.3	18.2	
Bond Market (Period End, % pa)																
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
10Y Government Bond Yield	0.63	1.29	-	1.08	0.63	0.91	0.81	0.80	1.29	2.61	3.93	3.54	3.93	3.38	-	
Interest Rate (Period End)																
Policy Rate (Main Refinancing Operations)	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.50	0.50	
Deposit Facility	-0.50	-0.50	-	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	0.00	0.00	
Marginal Lending Rate	0.25	0.25	-	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.75	0.75	
Exchange Rate (Period Average)																
USD/EUR	1.1470	1.1816	-	1.1832	1.1983	1.1994	1.2056	1.1768	1.1445	1.1152	1.0547	1.0713	1.0387	1.0198	1.0000	
JPY/EUR	121.88	130.32	-	124.85	124.55	128.60	132.28	130.00	130.40	131.09	138.64	137.36	141.54	136.42	138.72	

Source: CEC, Eurostat and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits refer to MFIs' excluding those of Banque de France.