

เศรษฐกิจกรีซ Q4/2566

- GDP กรีซ Q4/66 ขยายตัว 1.2% YoY และ 0.2% QoQ หากพิจารณา ปี 66 ขยายตัว 2.0% YoY
- Q4/66 การส่งออกสินค้า มูลค่า 13.5 Bn USD หดตัว 7.8% YoY แต่ขยายตัวเพียง 0.5% QoQ การนำเข้าสินค้า มูลค่า 22.3 Bn USD หดตัว 13.3% YoY แต่ขยายตัว 1.2% QoQ ส่งผลให้ดุลการค้า ขาดดุล 8.8 Bn USD ขาดดุลลดลงจากช่วงเดียวกันของปีก่อน แต่ขาดดุลเพิ่มขึ้นจากไตรมาสก่อน หากพิจารณา ปี 66 การส่งออกสินค้า มูลค่า 55.1 Bn USD หดตัว 3.9% YoY การนำเข้าสินค้า มูลค่า 88.7 Bn USD หดตัว 9.2% YoY ส่งผลให้ดุลการค้า ขาดดุล 33.6 Bn USD ขาดดุลลดลงจากปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q4/66 ขยายตัว 3.5% YoY และ 0.6% QoQ หากพิจารณา ปี 66 ขยายตัว 4.2% YoY

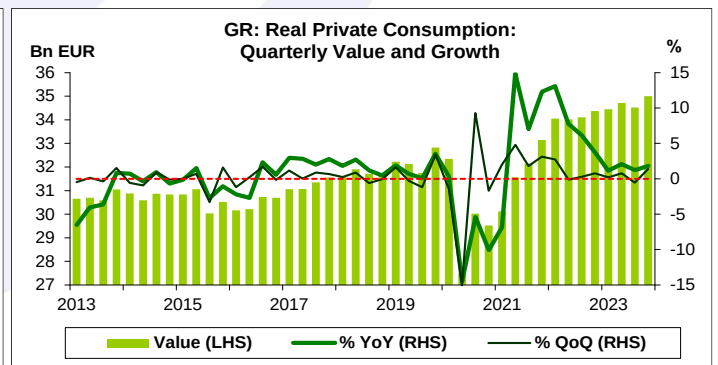
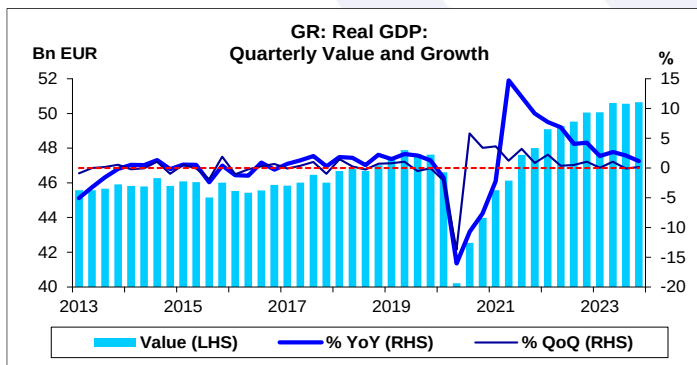
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-67)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	5	5	5	5	-	Dec-23
Private Consumption (EUR)	-	5	5	5	5	-	Dec-23
Government Consumption (EUR)	-	5	5	5	5	-	Dec-23
Investment (EUR)	-	5	5	5	5	-	Dec-23
Export of Goods Value (USD)	4	5	5	5	5	4	Dec-23
Import of Goods Value (USD)	4	5	5	5	5	4	Dec-23
Trade Balance (USD)	2	2	2	2	2	2	Dec-23
Current Account Balance (USD)	2	1	2	2	2	1	Dec-23
International Reserve (USD)	5	5	5	5	5	5	Feb-24
Unemployment Rate	1	1	1	1	1	1	Jan-24
HICP	5	5	5	5	5	5	Feb-24
USD/EUR	2	2	2	2	2	2	Feb-24

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-66)

%	Average YoY Growth	CAGR
GDP (EUR)	0.8	0.7
Private Consumption (EUR)	0.9	0.8
Government Consumption (EUR)	0.2	0.1
Investment (EUR)	2.9	2.6
Export of Goods Value (USD)	5.1	4.1
Import of Goods Value (USD)	4.7	3.3
HICP	1.1	1.0
USD/EUR	-1.4	-1.6

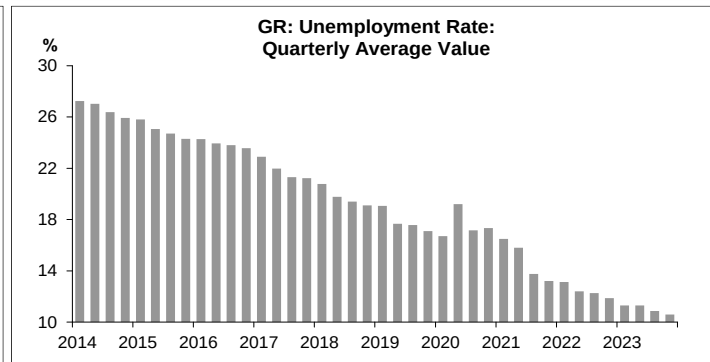
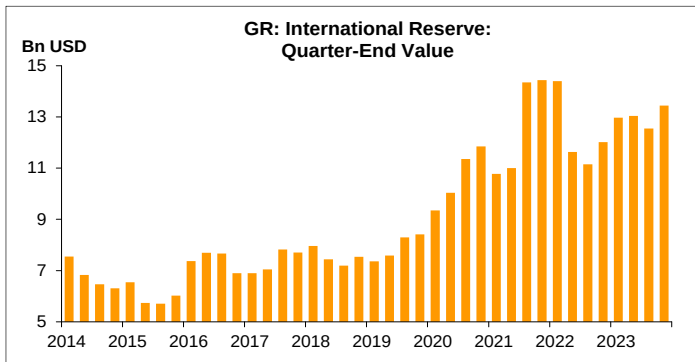
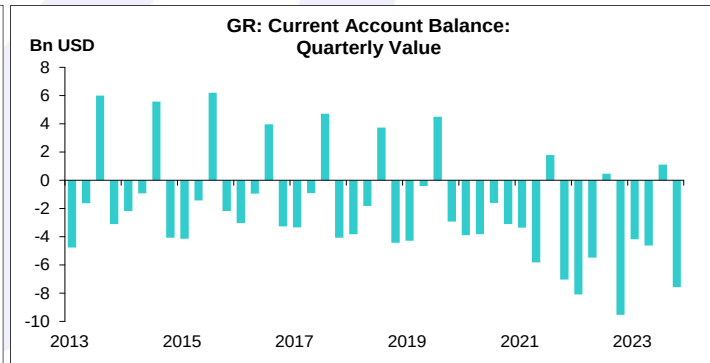
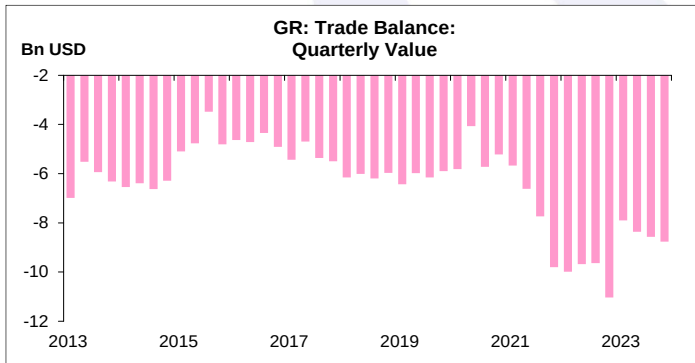
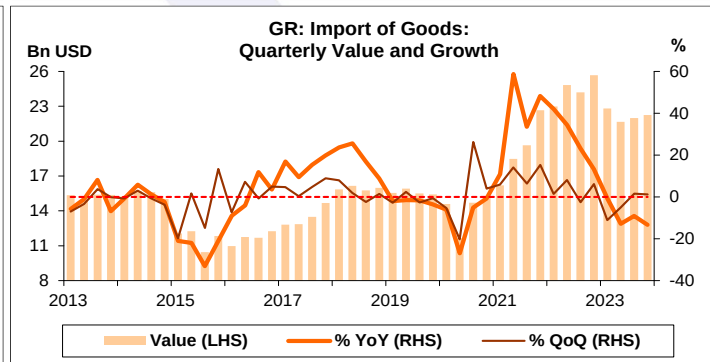
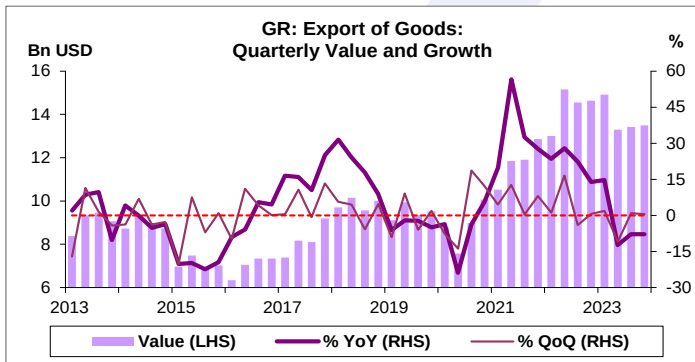
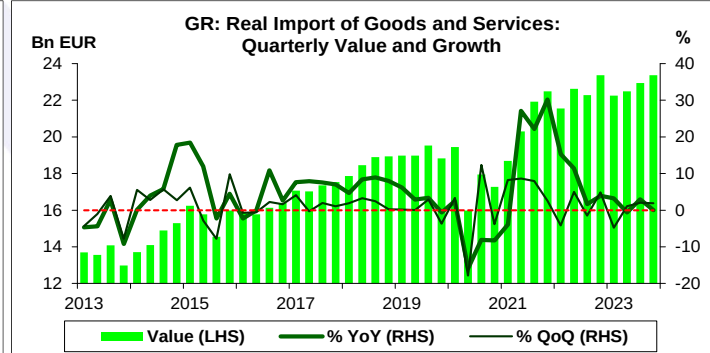
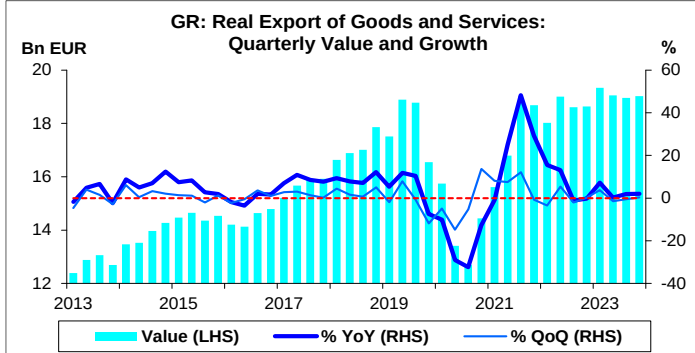
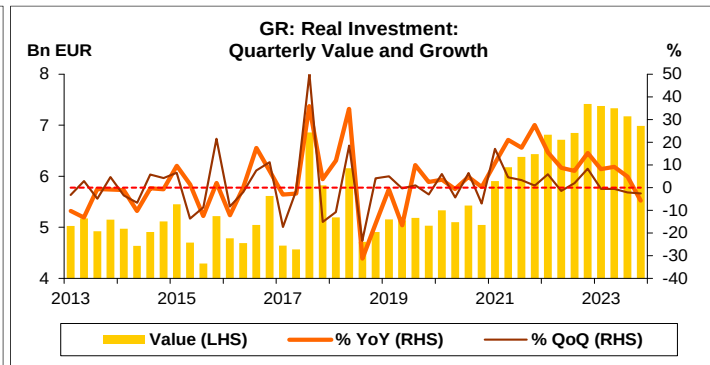
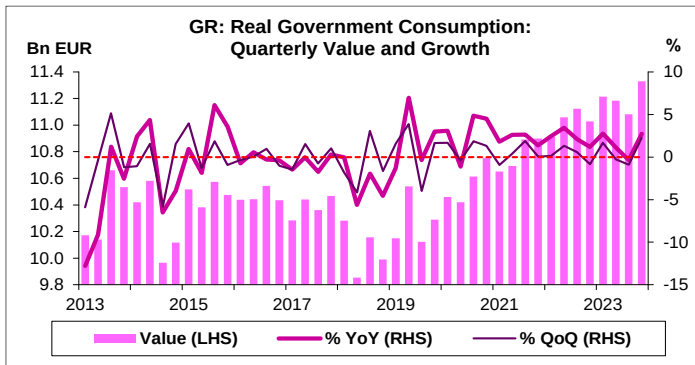


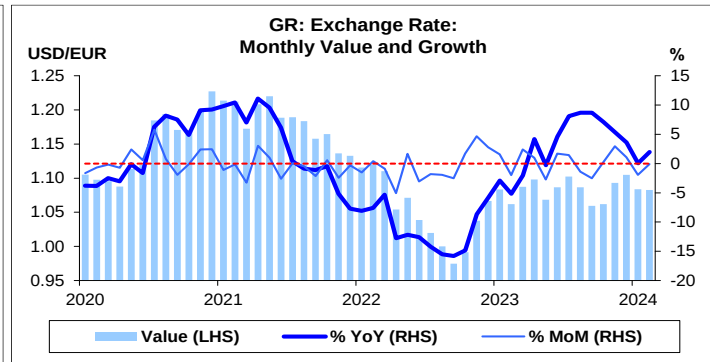
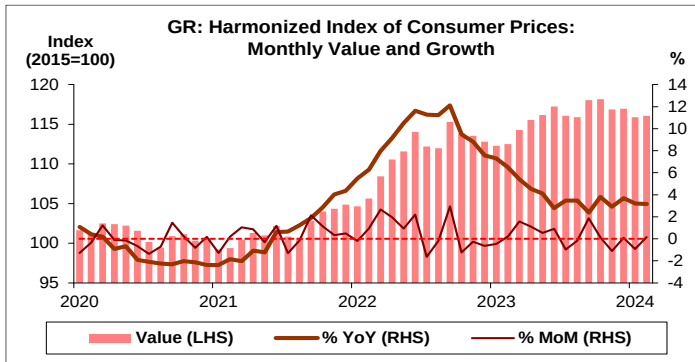
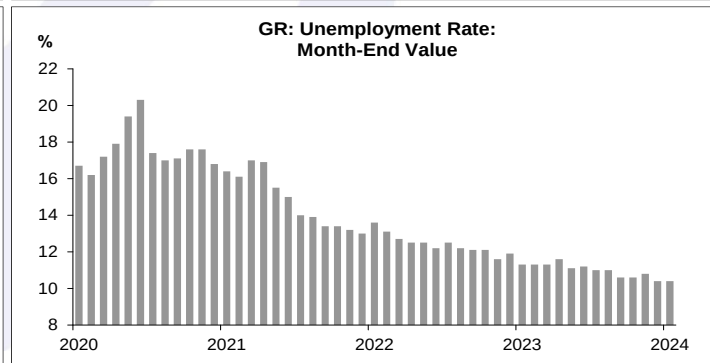
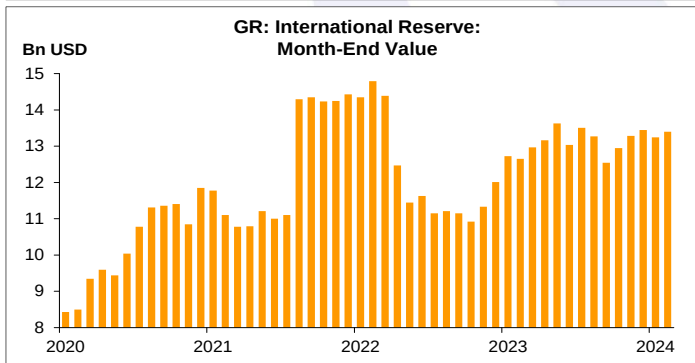
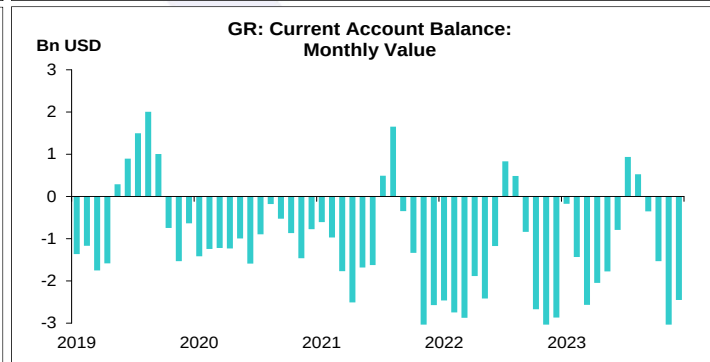
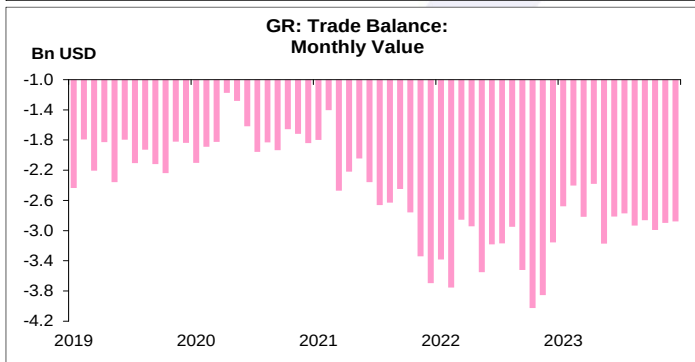
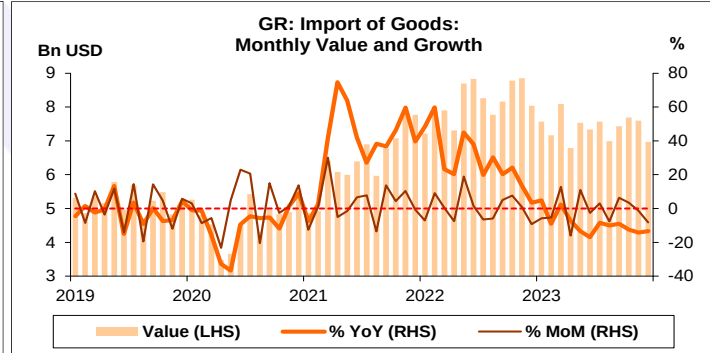
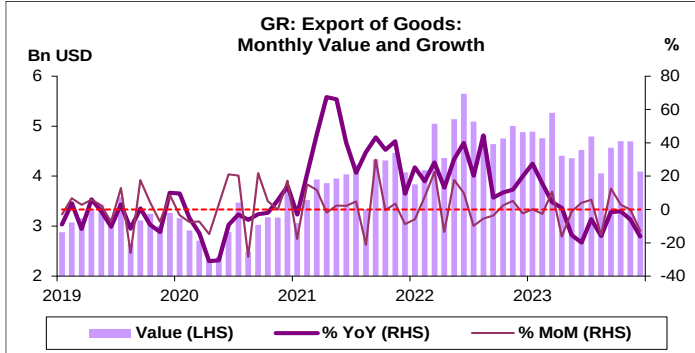
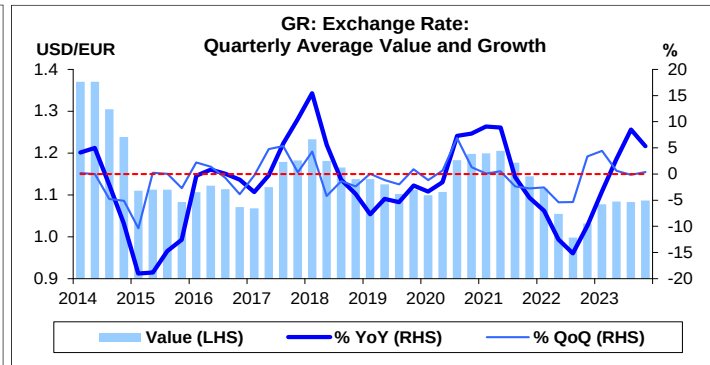
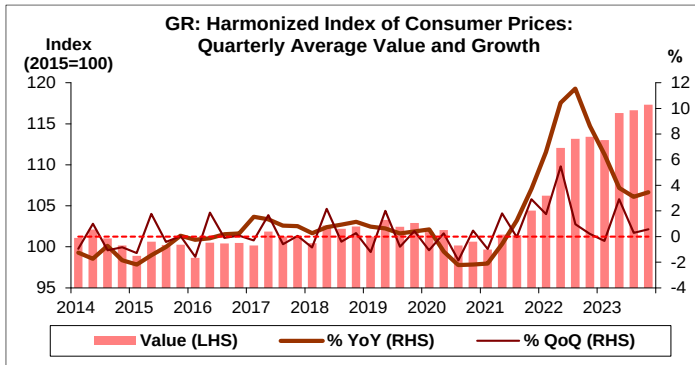
ที่มา: CEIC, Eurostat และ IMF

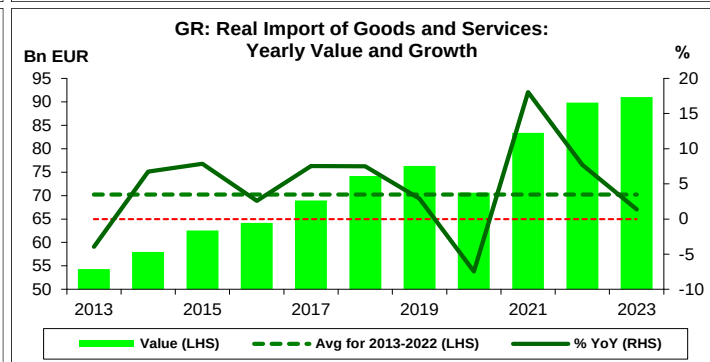
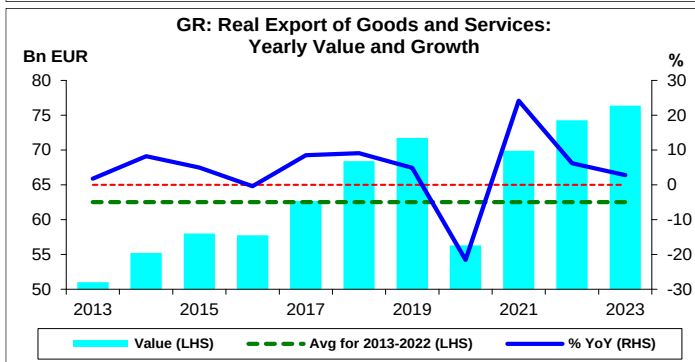
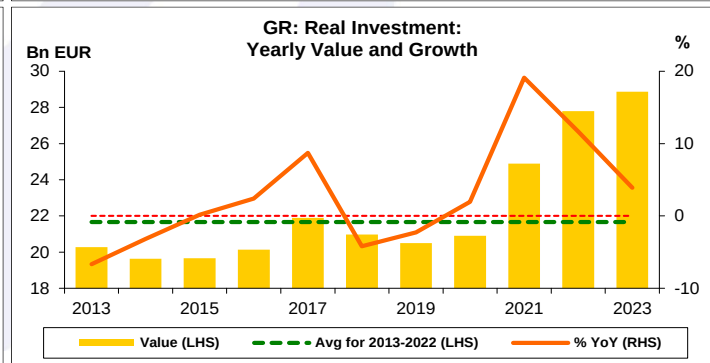
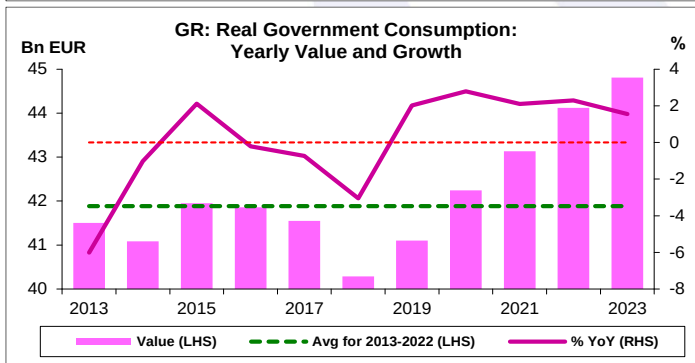
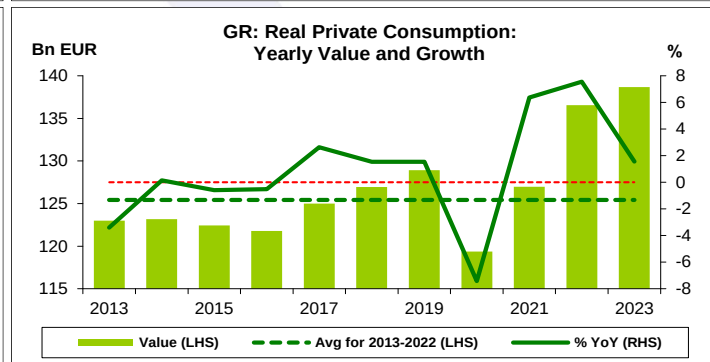
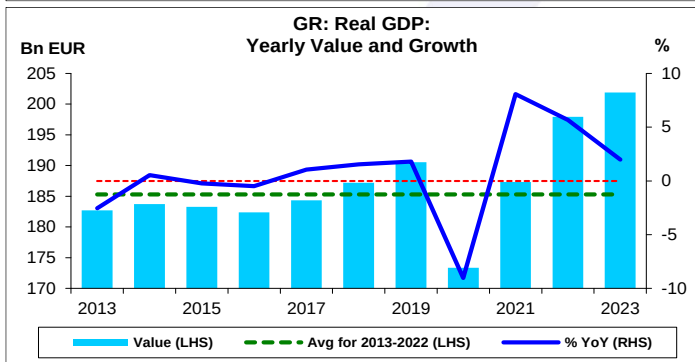
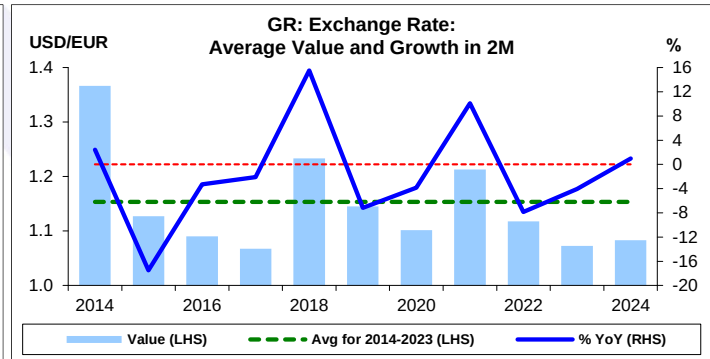
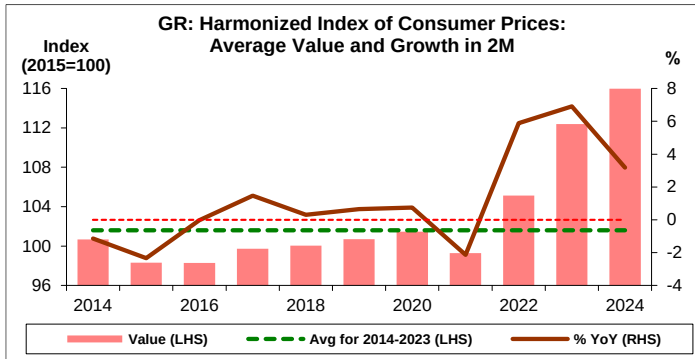
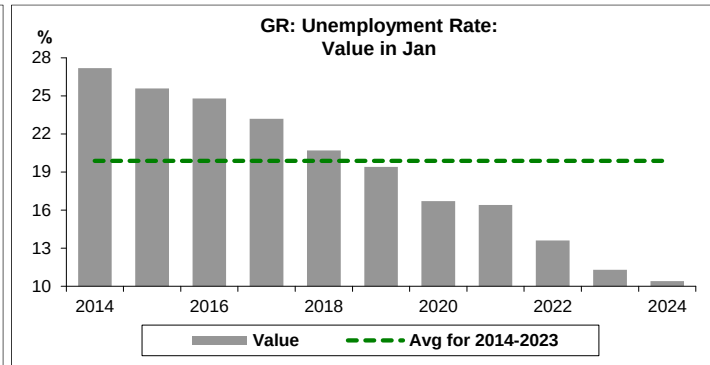
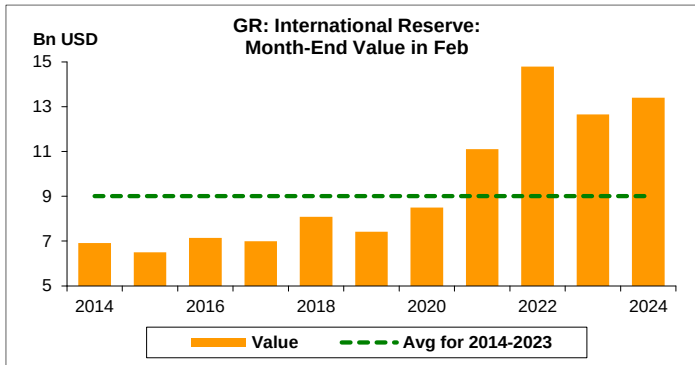
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับปรุงแล้ว

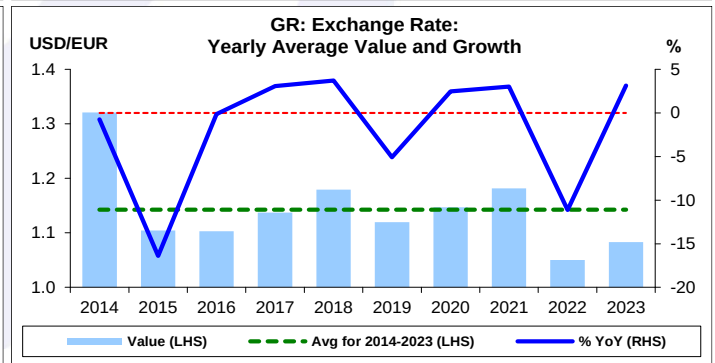
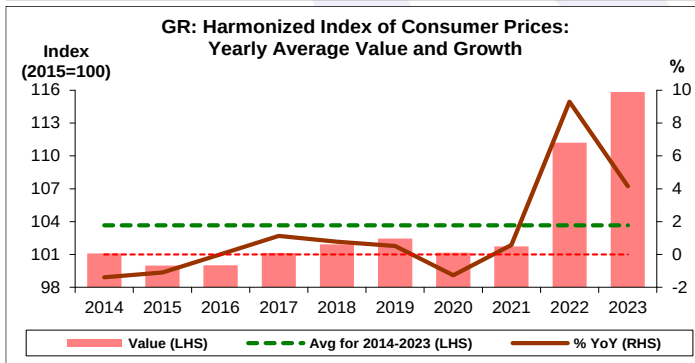
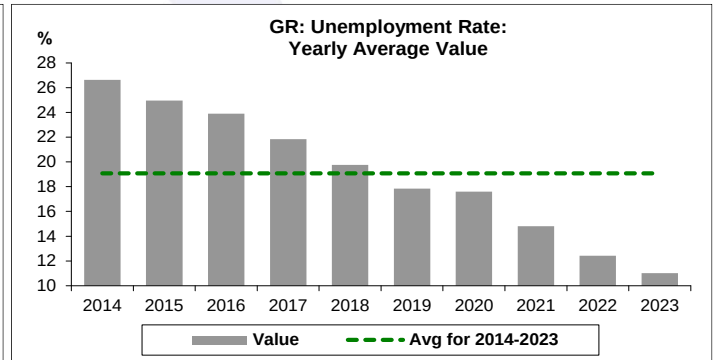
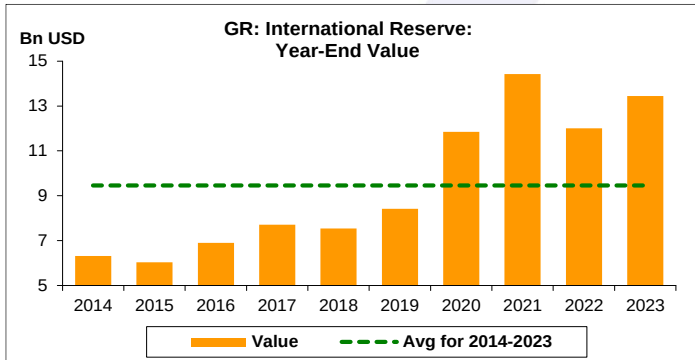
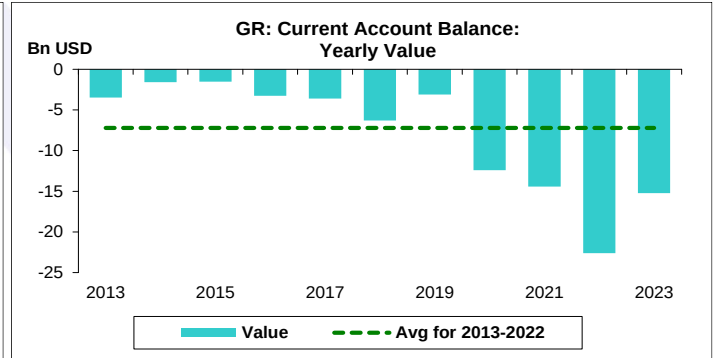
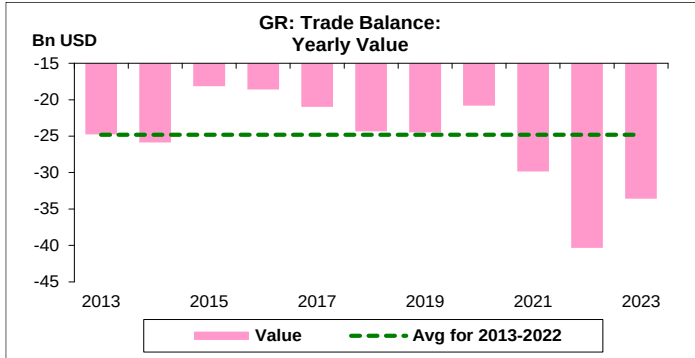
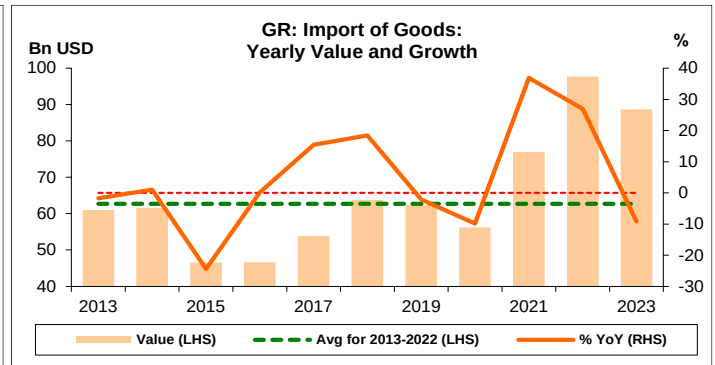
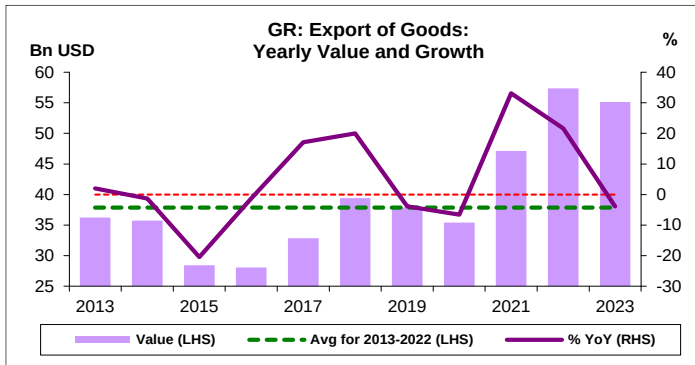
2. CAGR คือ Compound Annual Growth Rate

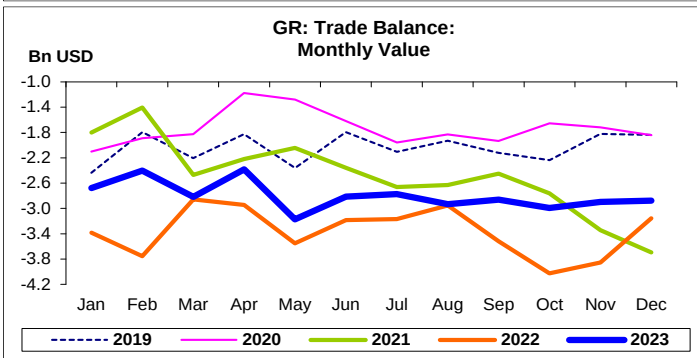
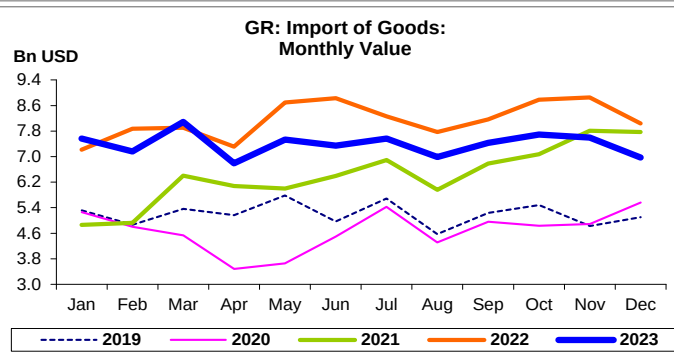
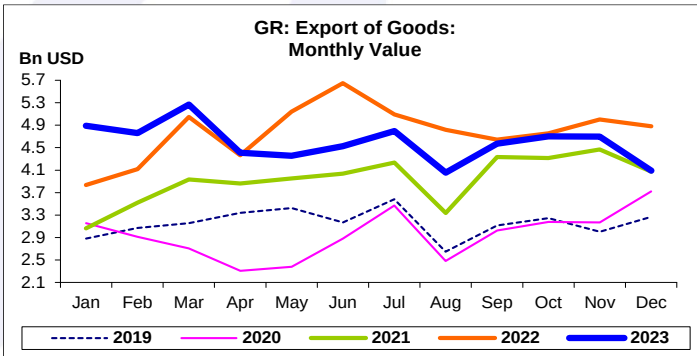
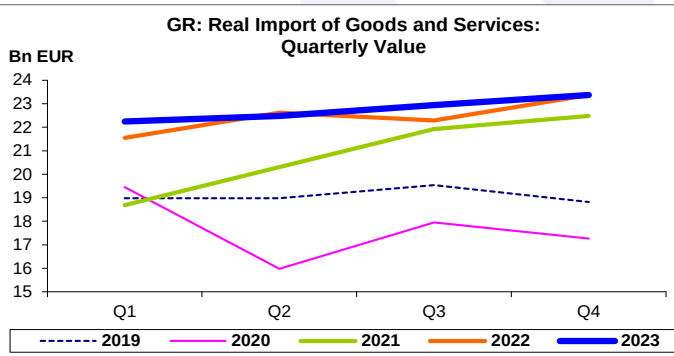
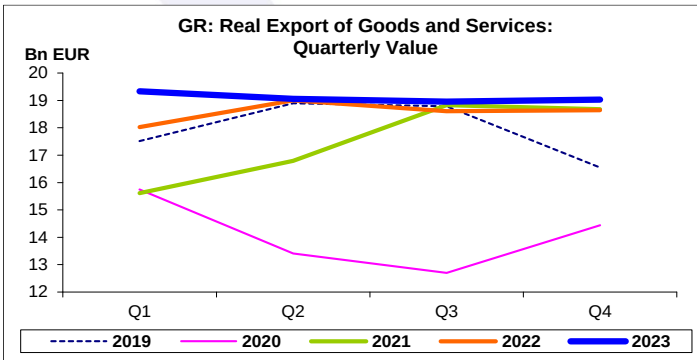
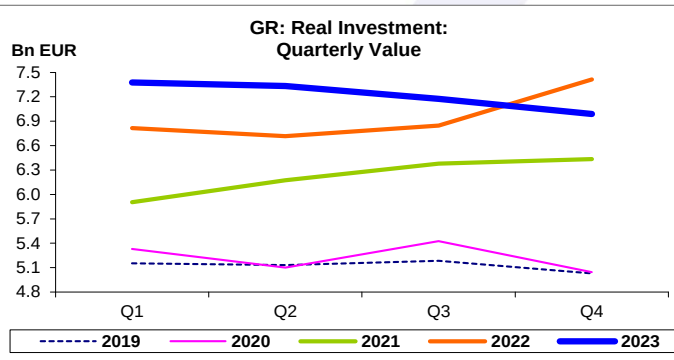
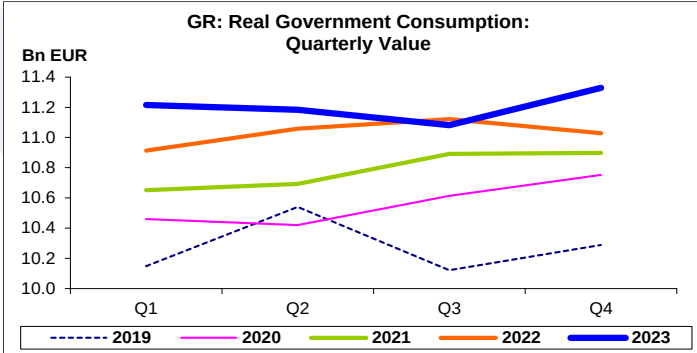
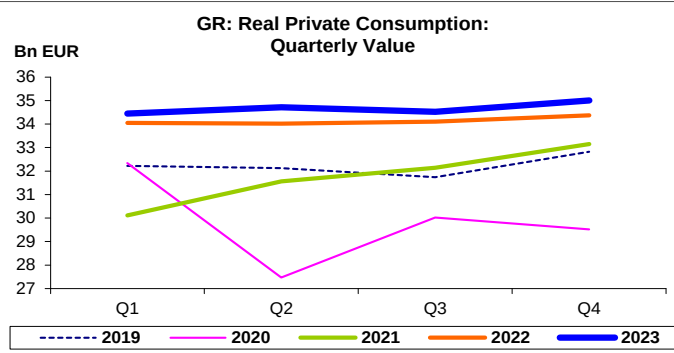
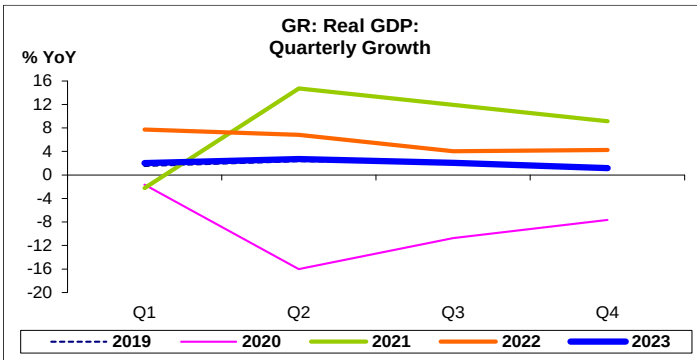
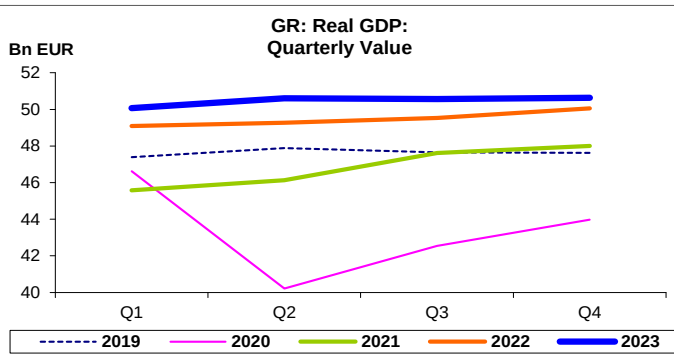
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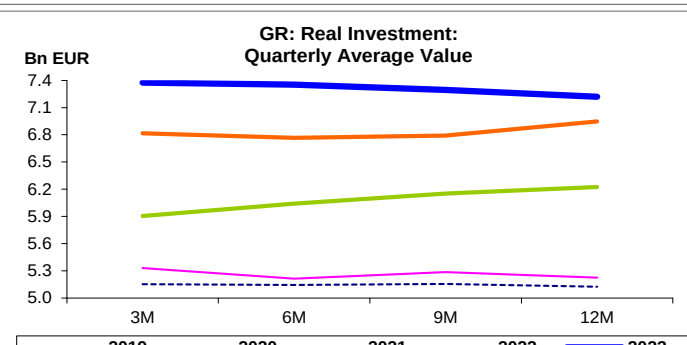
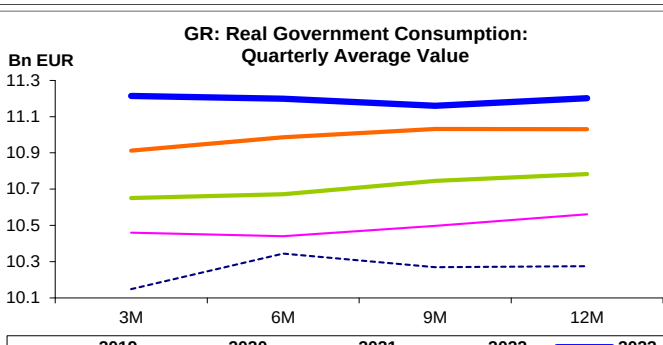
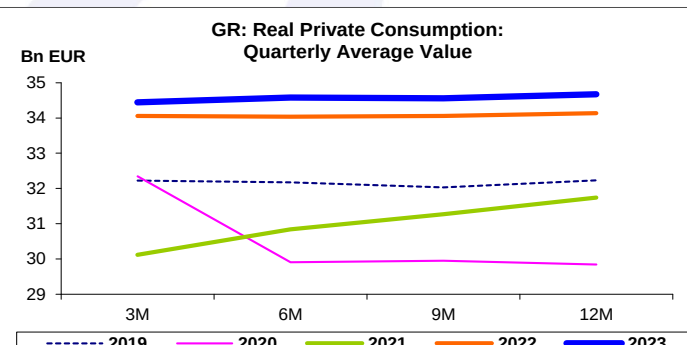
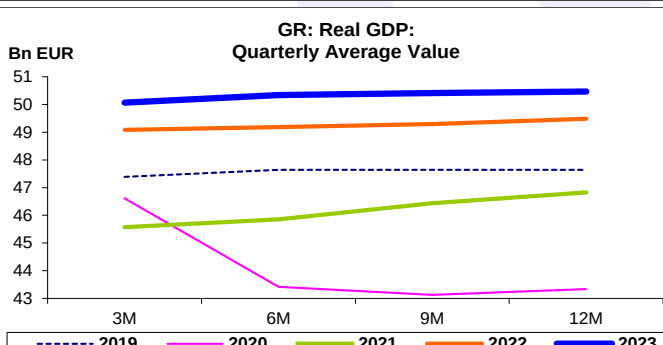
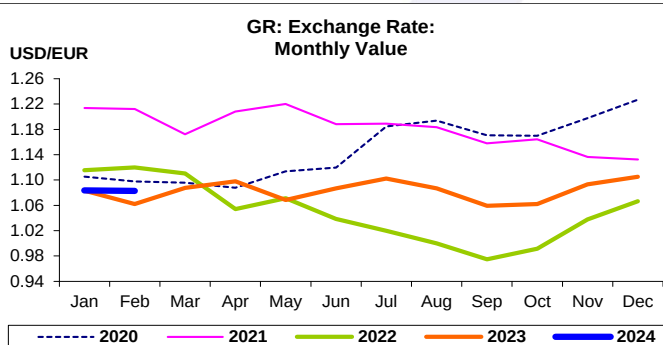
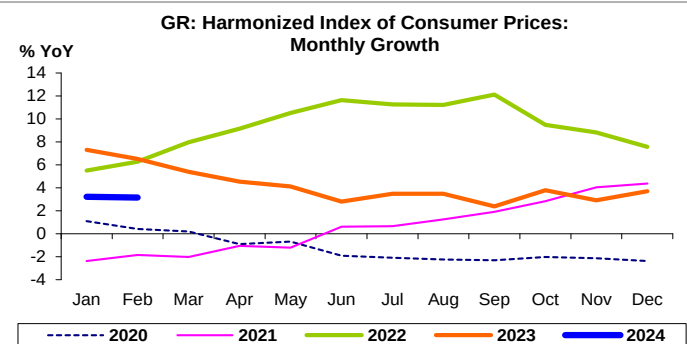
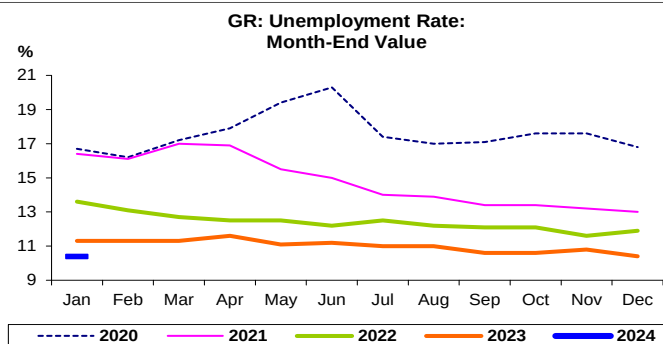
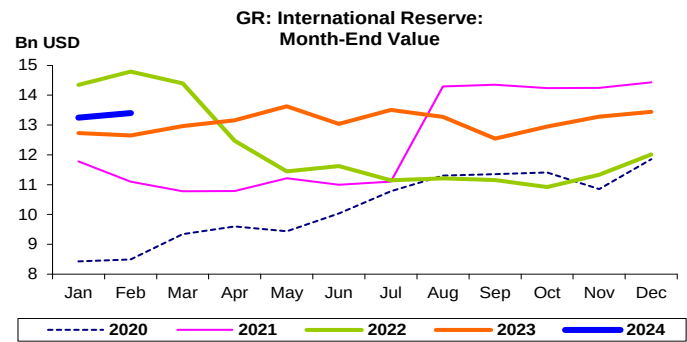
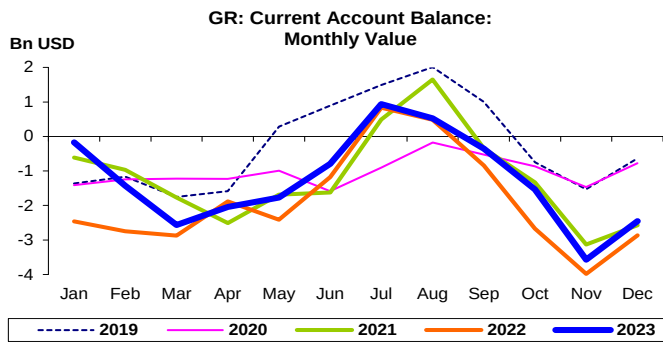


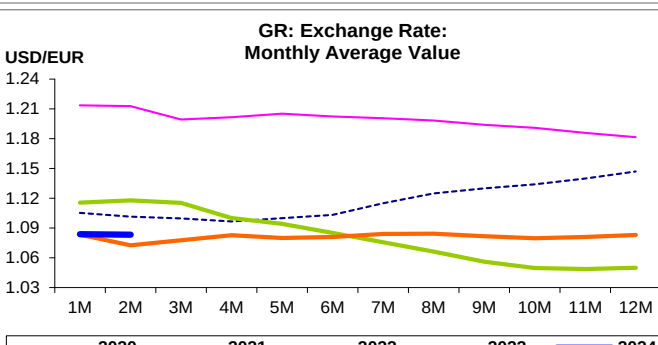
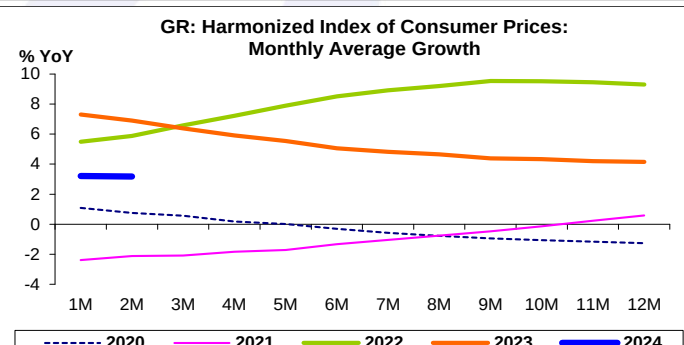
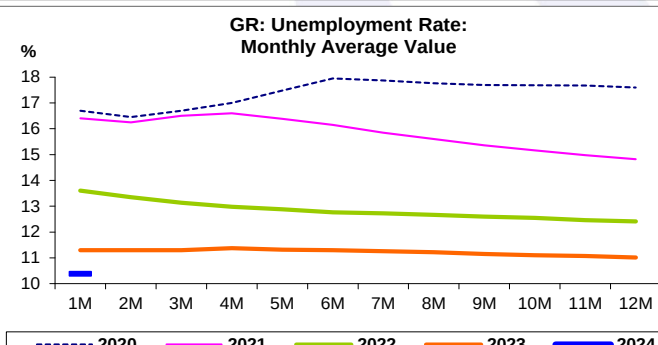
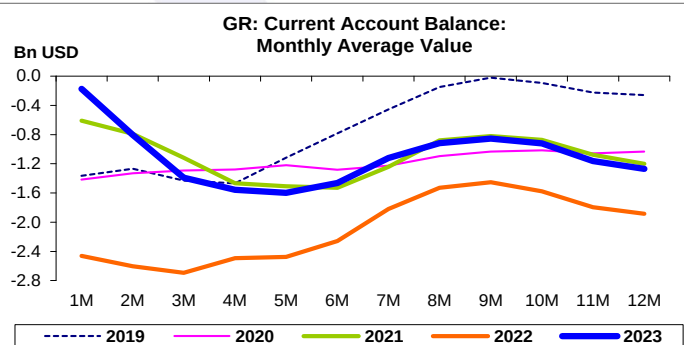
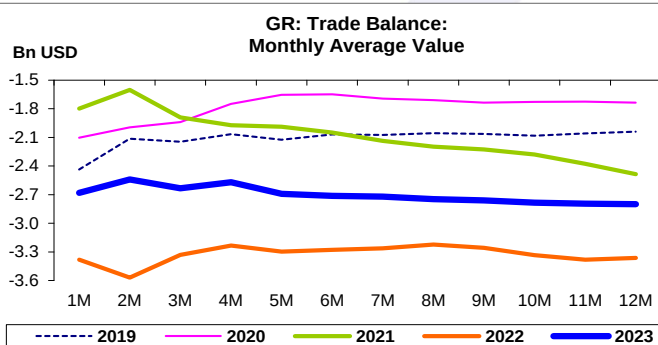
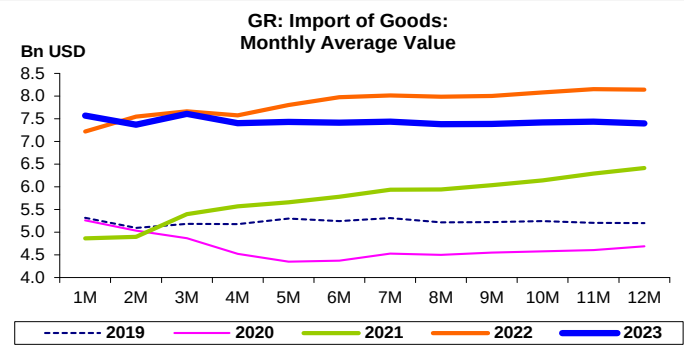
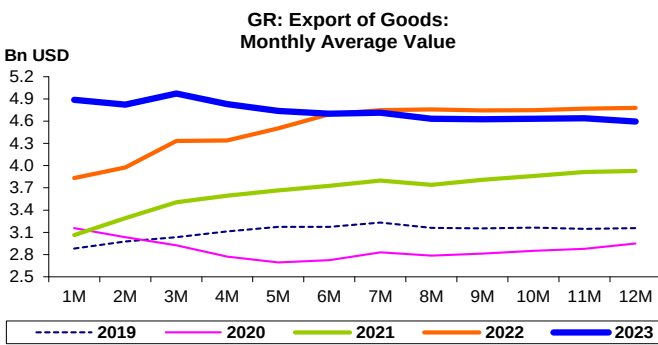
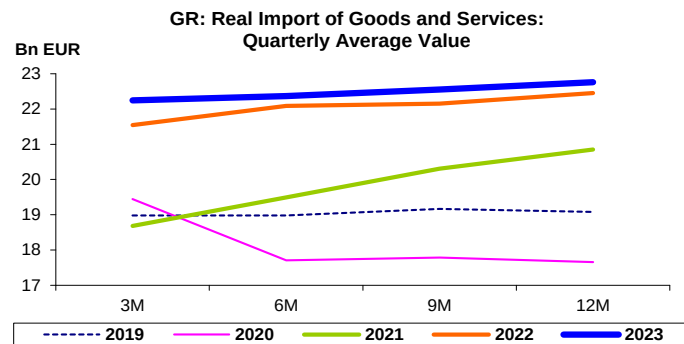
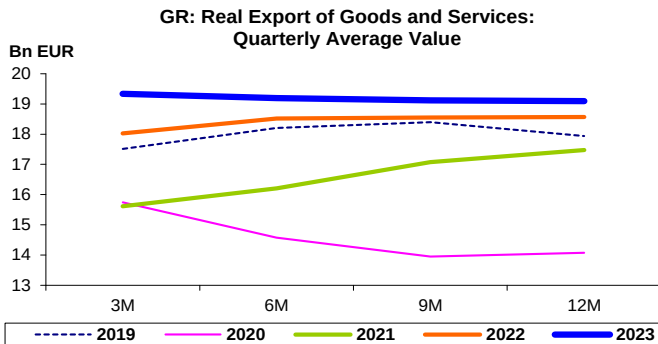


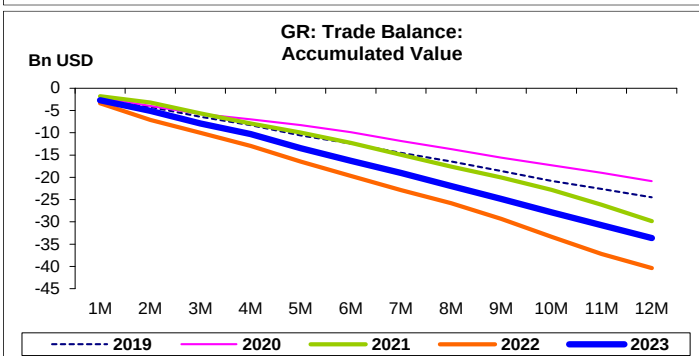
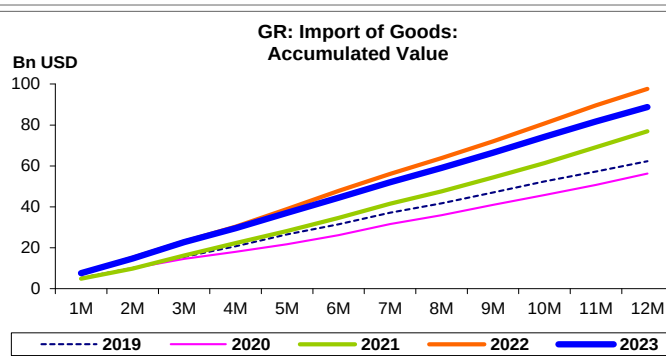
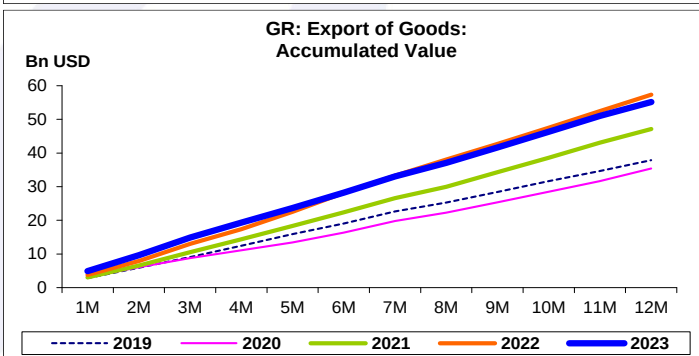
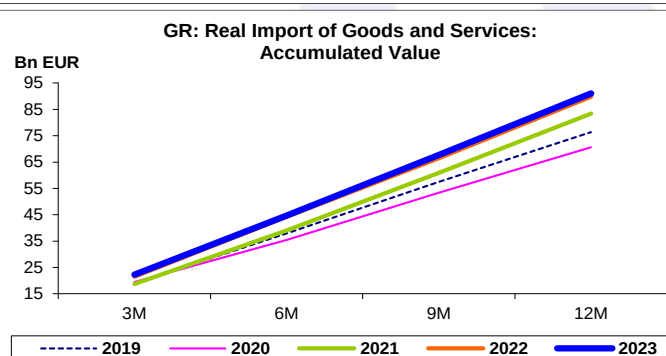
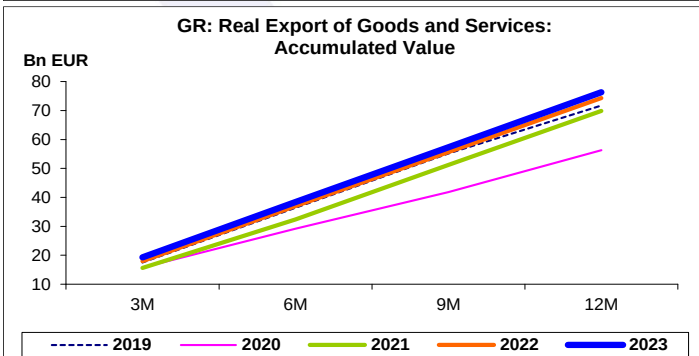
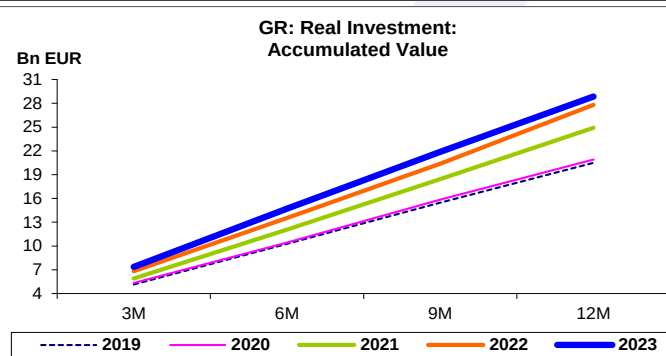
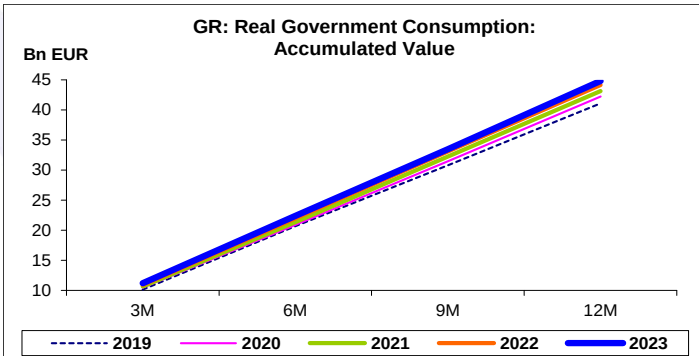
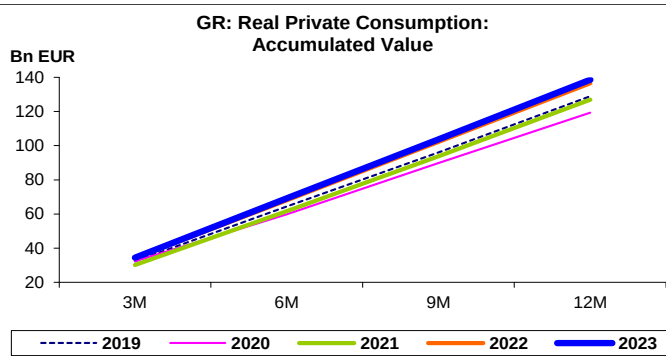
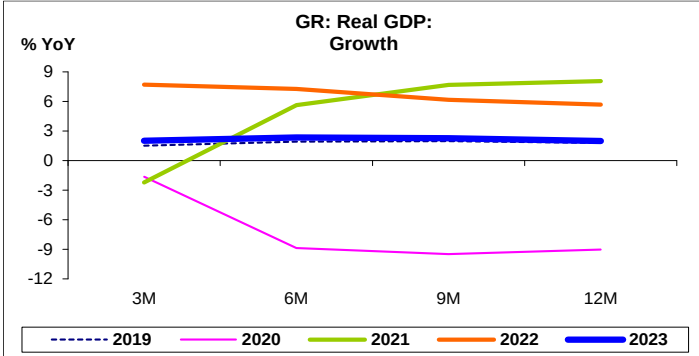
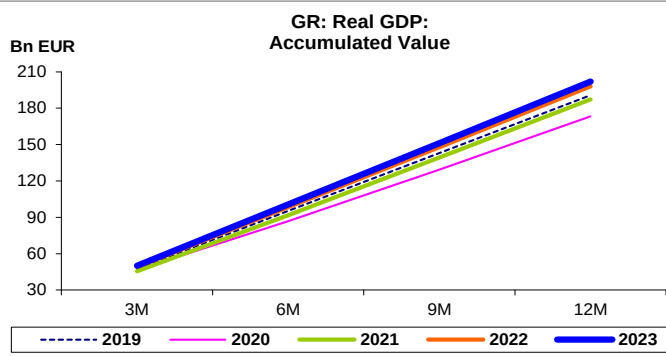


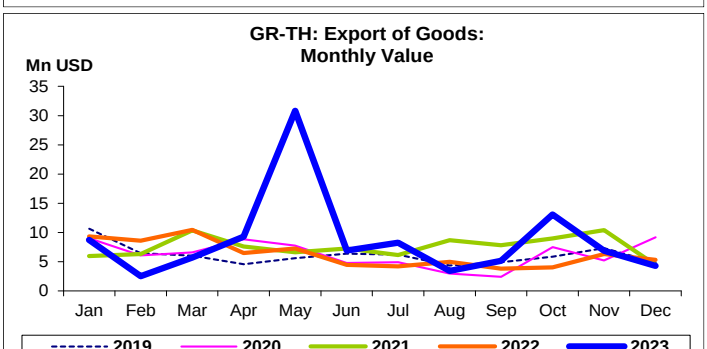
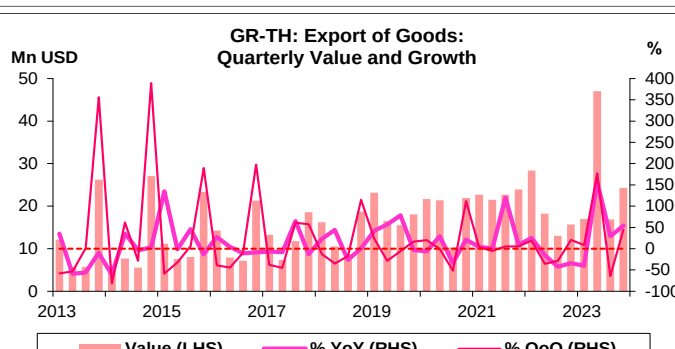
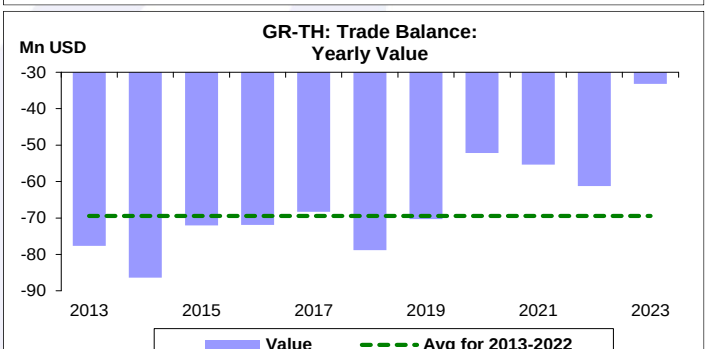
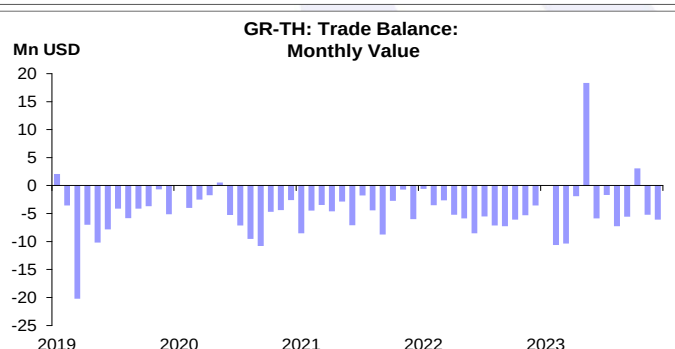
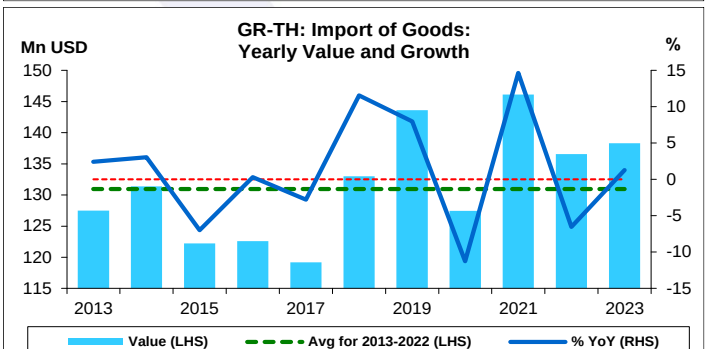
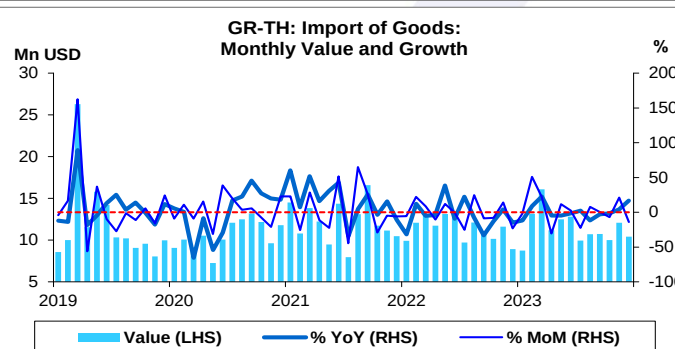
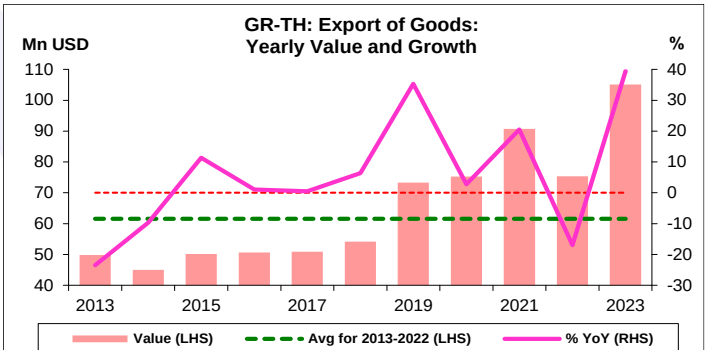
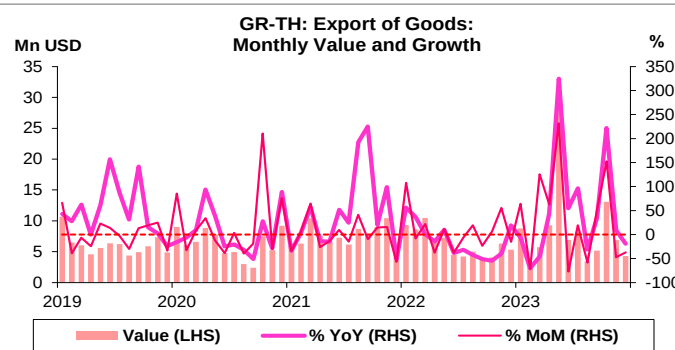
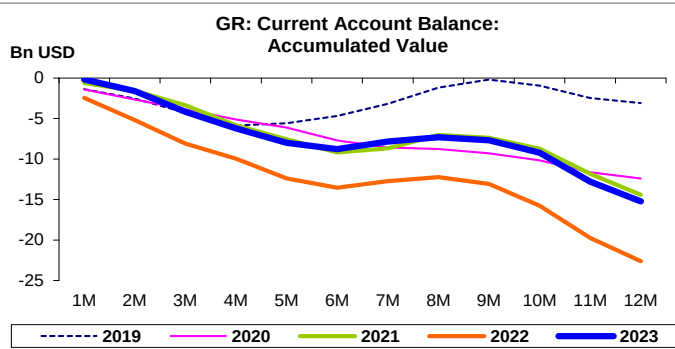


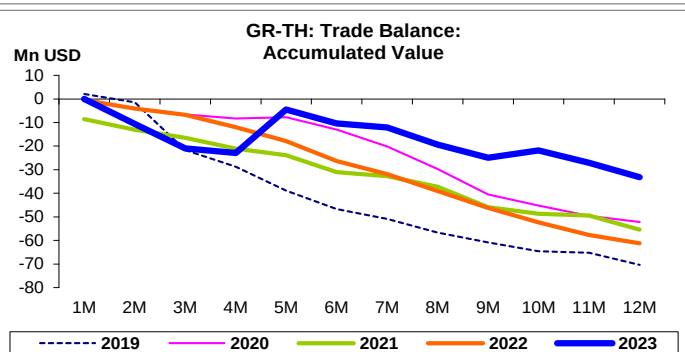
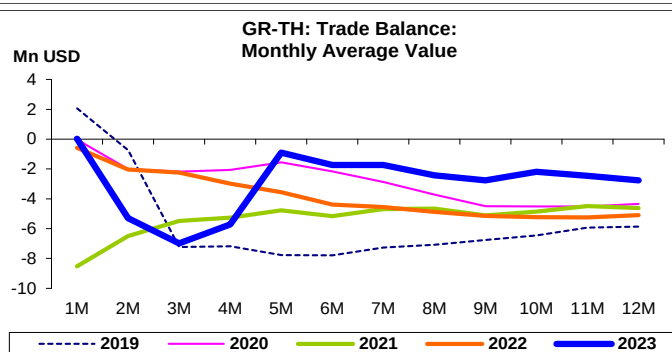
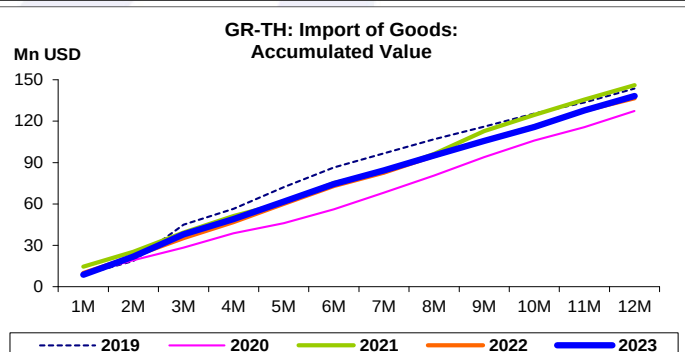
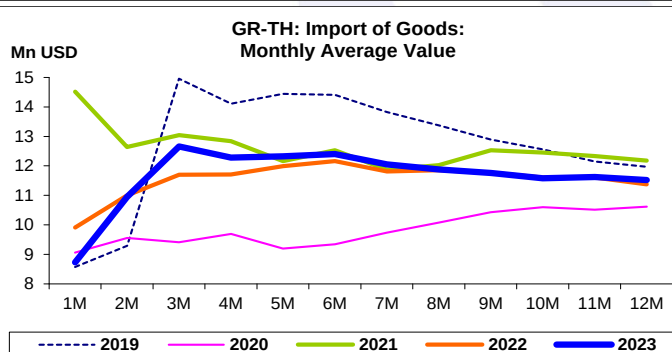
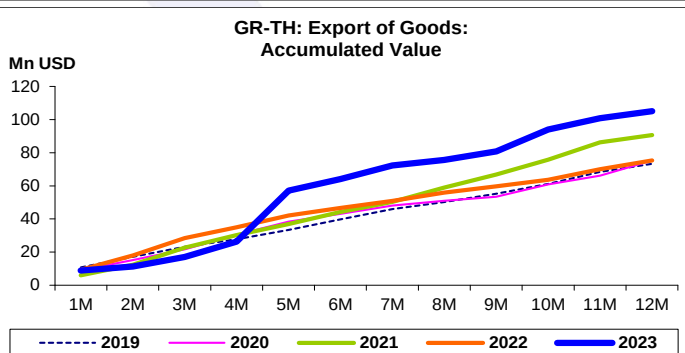
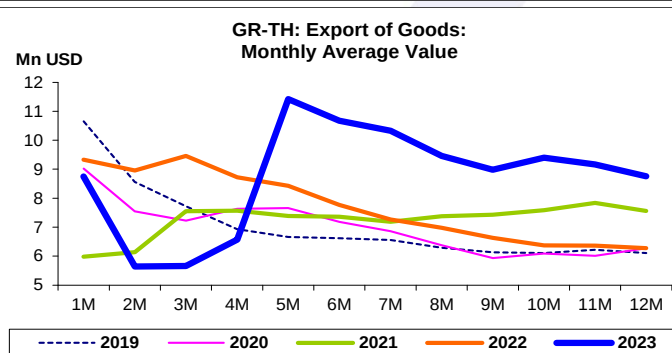
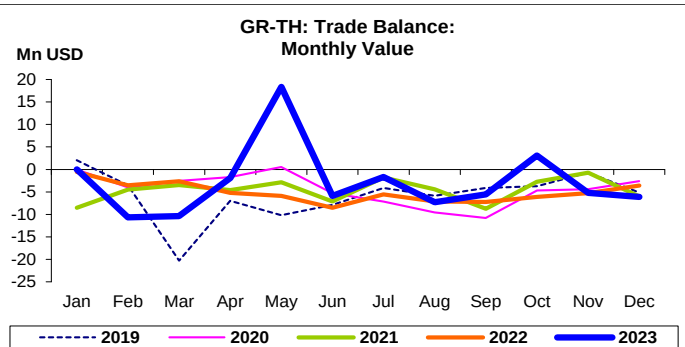
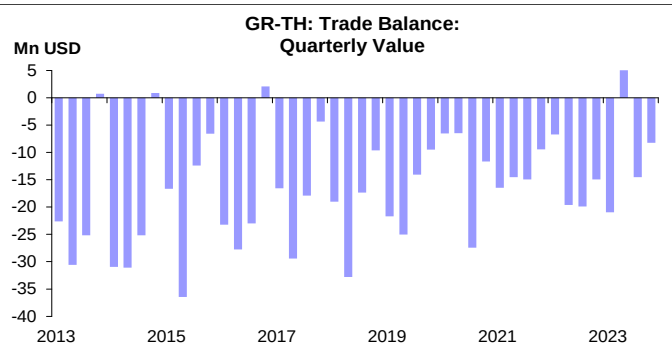
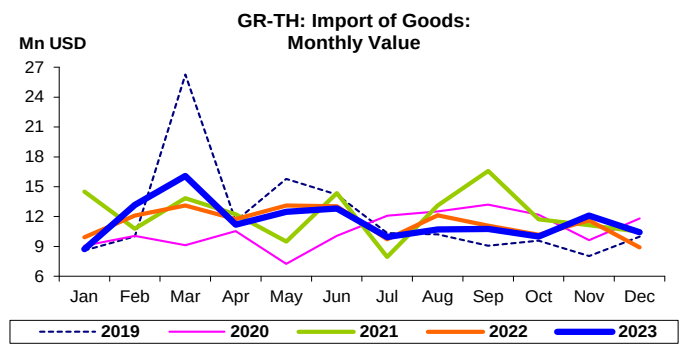
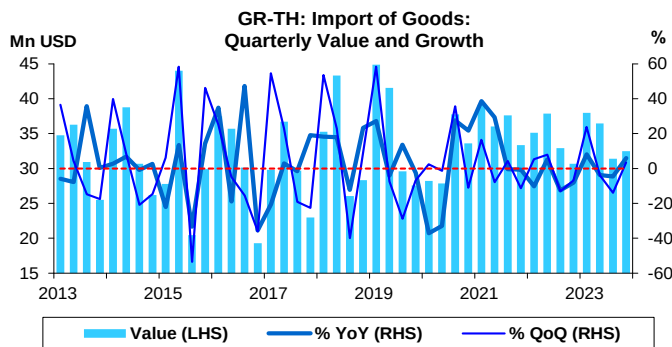












เครื่องชี้เศรษฐกิจสำคัญ

	2022	2023	2024f	2022				2023						2024	
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Nov	Dec	Jan	Feb
Real Sector															
Nominal GDP (SA, Bn USD)	216.3	238.6	256.3	51.4	53.3	56.9	54.7	53.3	59.3	65.4	60.6	-	-	-	-
Real GDP (SA, % YoY)	5.7	2.0	2.0	7.7	6.8	4.0	4.3	2.0	2.7	2.1	1.2	-	-	-	-
- Private Consumption (SA, % YoY)	7.6	1.6	-	13.1	7.8	6.1	3.7	1.1	2.1	1.2	1.8	-	-	-	-
- Government Consumption (SA, % YoY)	2.3	1.6	-	2.5	3.4	2.1	1.2	2.8	1.1	-0.4	2.7	-	-	-	-
- Investment (SA, % YoY)	11.6	3.9	-	15.4	8.7	7.3	15.2	8.2	9.2	4.8	-5.7	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	2.3	0.4	0.5	1.1	0.0	1.1	-0.1	0.2	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	2.7	-0.1	0.3	0.8	0.2	0.8	-0.6	1.4	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.1	1.3	0.6	-0.8	1.7	-0.3	-0.9	2.2	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	5.9	-1.5	2.0	8.3	-0.5	-0.6	-2.1	-2.6	-	-	-	-
GDP Per Capita (USD)	20,837.3	23,173.1*	24,512.9	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	10.5*	10.5*	10.5	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	12.4	11.0	9.3	13.1	12.4	12.3	11.9	11.3	11.3	10.9	10.6	10.8	10.4	10.4	-
External Sector															
Export of Goods (Bn USD)	57.3	55.1	-	13.0	15.2	14.6	14.6	14.9	13.3	13.4	13.5	4.7	4.1	-	-
- % YoY	21.7	-3.9	-	23.6	27.9	22.3	13.9	14.8	-12.3	-7.8	-7.8	-6.1	-16.2	-	-
Import of Goods (Bn USD)	97.7	88.7	-	23.0	24.8	24.2	25.7	22.8	21.7	22.0	22.3	7.6	7.0	-	-
- % YoY	26.9	-9.2	-	42.0	34.4	23.2	13.3	-0.8	-12.8	-9.1	-13.3	-14.2	-13.3	-	-
Trade Balance (Bn USD)	-40.3	-33.6	-	-10.0	-9.7	-9.6	-11.0	-7.9	-8.4	-8.6	-8.8	-2.9	-2.9	-	-
Current Account Balance (Bn USD)	-22.6	-15.2	-15.3	-8.1	-5.5	0.5	-9.5	-4.2	-4.6	1.1	-7.6	-3.6	-2.5	-	-
- % of GDP	-10.5	-6.4	-6.0	-15.7	-10.3	0.8	-17.4	-7.8	-7.8	1.7	-12.5	-	-	-	-
International Reserve (Bn USD)	12.0	13.4	-	14.4	11.6	11.2	12.0	13.0	13.0	12.5	13.4	13.3	13.4	13.2	13.4
External Debt (Bn USD)	558.7	-	-	633.1	597.6	562.5	558.7	591.3	605.8	601.9	-	-	-	-	-
- % of International Reserve	4,651.6	-	-	4,399.5	5,139.6	5,044.6	4,651.6	4,560.0	4,646.8	4,799.3	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	13.4	-	-	13.0	24.2	14.6	5.1	12.1	4.8	0.4	-	-	-	-	-
Government Expenditure (% YoY)	4.4	-	-	-3.4	4.4	17.5	0.3	11.3	4.4	-8.2	-	-	-	-	-
Fiscal Balance (Bn USD)	-5.1	-	-	-4.8	0.8	-1.1	-0.2	-5.0	1.0	1.4	-	-	-	-	-
- % of GDP	-2.4	-	-	-9.3	1.5	-2.0	-0.4	-9.3	1.6	2.1	-	-	-	-	-
Government Debt (Bn USD)	380.4	-	-	397.5	373.5	348.8	380.4	386.7	389.1	381.6	-	-	-	-	-
- % of GDP	172.6	168.0*	160.2	190.5	184.4	177.5	172.6	169.3	167.1	165.5	-	-	-	-	-
Inflation (% YoY)															
HICP	9.3	4.2	2.8	6.6	10.4	11.5	8.6	6.4	3.8	3.1	3.5	2.9	3.7	3.2	3.2
Core HICP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	35.1	-7.1	-	37.2	43.9	34.8	25.8	1.8	-12.6	-7.1	-9.8	-8.9	-6.6	-7.0	-
Financial Sector															
Total Loans (% YoY)	5.4	2.5	-	-21.8	-13.2	-4.2	5.4	4.2	0.9	-0.4	2.5	0.7	2.5	2.0	-
Total Deposits (% YoY)	5.1	3.2	-	7.3	7.4	6.6	5.1	5.1	4.0	3.5	3.2	2.6	3.2	3.0	-
L/D Ratio (%)	63.4	62.9	-	64.4	64.2	63.9	63.4	63.8	62.3	61.5	62.9	62.2	62.9	63.2	-
Stock Market (Period End)															
Athens Stock Exchange	929.8	1,293.1	-	879.5	810.4	792.9	929.8	1,054.6	1,278.6	1,209.3	1,293.1	1,275.1	1,293.1	1,367.4	1,424.8
Market Capitalization (Bn USD) (Period End)	17.0	27.3	-	20.7	18.2	16.4	17.0	19.4	23.1	21.5	27.3	23.4	27.3	28.9	30.4
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10Y Government Bond Yield	4.22	3.28	-	2.61	3.93	4.44	4.22	4.29	3.71	4.08	3.28	4.75	4.75	4.75	4.75
Interest Rate (Period End)															
Policy Rate (Main Refinancing Operations)	2.50	4.50	-	0.00	0.00	1.25	2.50	3.50	4.00	4.50	4.50	4.50	4.50	4.50	4.50
Deposit Facility	2.00	4.00	-	-0.50	-0.50	0.75	2.00	3.00	3.50	4.00	4.00	4.00	4.00	4.00	4.00
Marginal Lending Rate	2.75	4.75	-	0.25	0.25	1.50	2.75	3.75	4.25	4.75	4.75	4.75	4.75	4.75	4.75
Exchange Rate (Period Average)															
USD/EUR	1.0500	1.0829	-	1.1152	1.0547	0.9982	1.0319	1.0776	1.0843	1.0828	1.0867	1.0931	1.1050	1.0837	1.0826
JPY/EUR	138.14	153.18	-	131.09	138.64	138.72	144.11	143.78	151.88	157.77	159.27	161.19	156.33	160.19	162.53

Source: CEC, Eurostat and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits refer to MFIs' excluding those of Banque de France.

*Estimated Figures