

เศรษฐกิจสหราชอาณาจักร Q1/2566

- GDP สหราชอาณาจักร Q1/66 ขยายตัวเพียง 0.2% YoY และ 0.1% QoQ
- Q1/66 การส่งออกสินค้า มูลค่า 247.9 Bn USD ขยายตัว 4.7% YoY แต่หดตัว 4.7% QoQ การนำเข้าสินค้า มูลค่า 259.0 Bn USD หดตัว 9.8% YoY และ 3.6% QoQ ส่งผลให้ดุลการค้า ขาดดุล 11.1 Bn USD ขาดดุลลดลงมาจากช่วงเดียวกันของปีก่อน แต่ขาดดุลเพิ่มขึ้นจากไตรมาสก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q1/66 ขยายตัว 10.2% YoY และ 0.8% QoQ

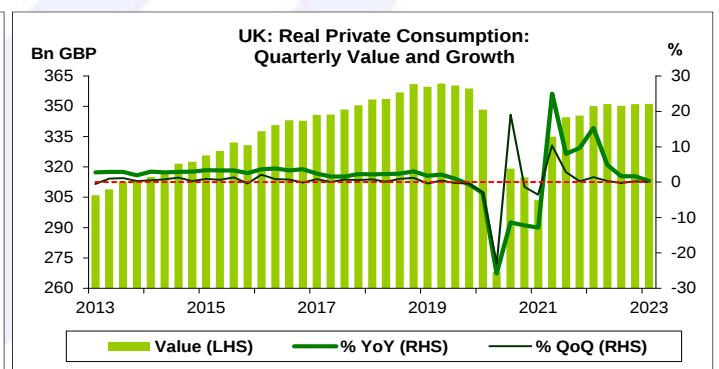
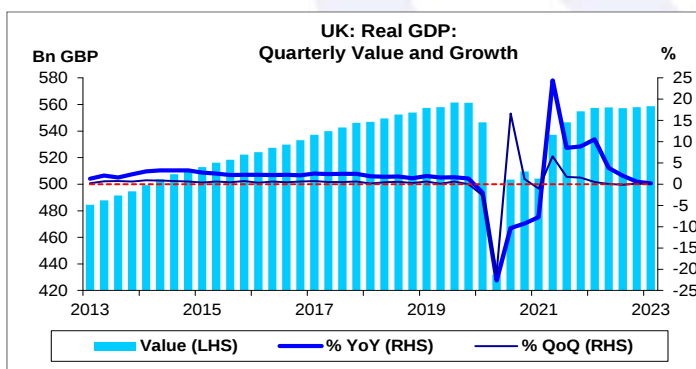
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (GBP)	-	4	5	5	5	-	Mar-23
Private Consumption (GBP)	-	4	4	4	4	-	Mar-23
Government Consumption (GBP)	-	4	5	5	5	-	Mar-23
Investment (GBP)	-	5	5	4	4	-	Mar-23
Export of Goods Value (USD)	4	5	5	5	5	5	Mar-23
Import of Goods Value (USD)	4	4	5	4	4	4	Mar-23
Trade Balance (USD)	3	3	1	3	3	3	Mar-23
Current Account Balance (USD)	-	5	3	3	5	-	Dec-22
International Reserve (USD)	5	5	4	5	5	5	Apr-23
Unemployment Rate	2	2	2	2	2	2	Mar-23
CPI	5	5	5	5	5	5	Mar-23
USD/GBP	2	2	2	1	1	2	Apr-23

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-65)

%	Average YoY Growth	CAGR
GDP (GBP)	1.6	1.5
Private Consumption (GBP)	1.6	1.5
Government Consumption (GBP)	1.6	1.5
Investment (GBP)	3.1	2.9
Export of Goods Value (USD)	2.3	2.0
Import of Goods Value (USD)	3.2	2.7
CPI	2.4	2.4
USD/GBP	-2.3	-2.4

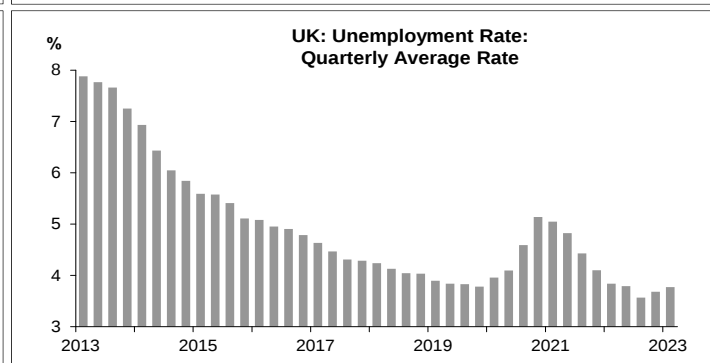
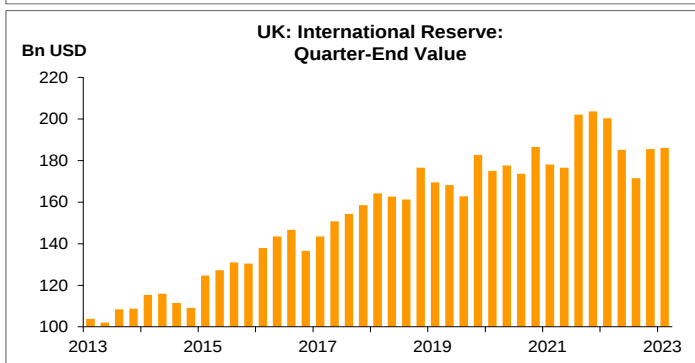
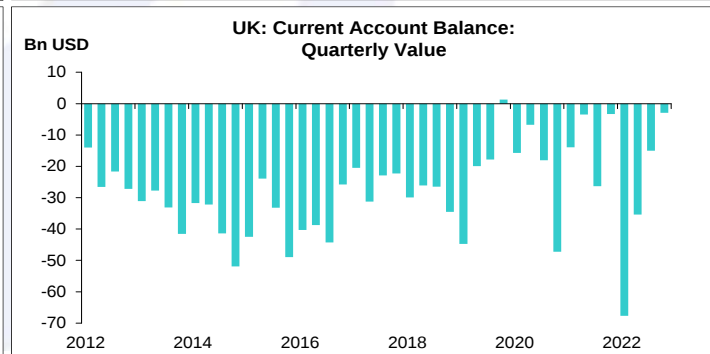
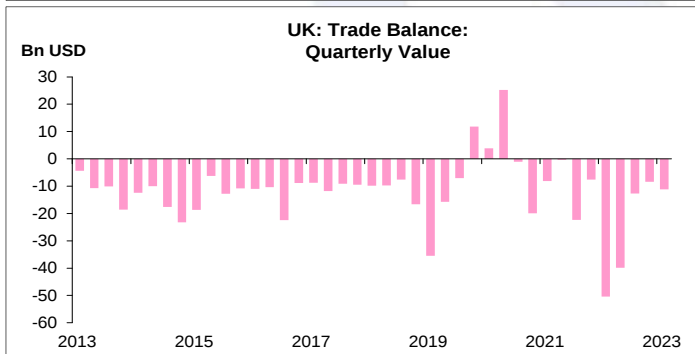
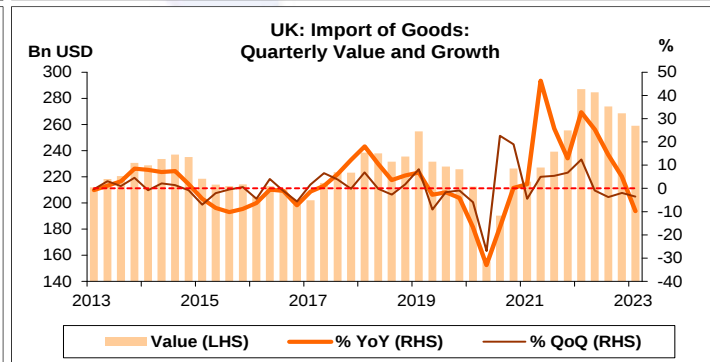
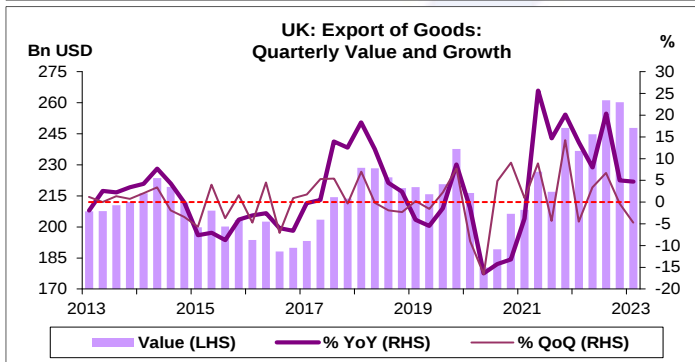
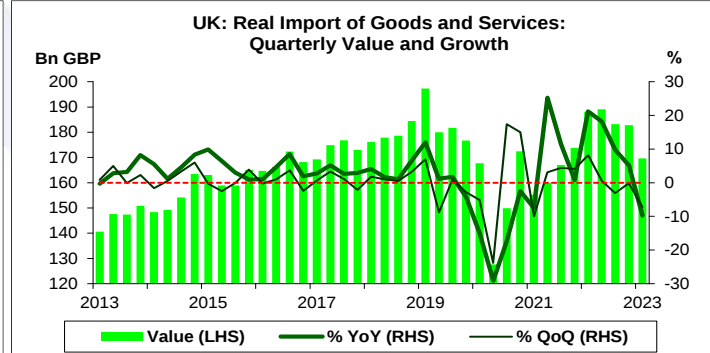
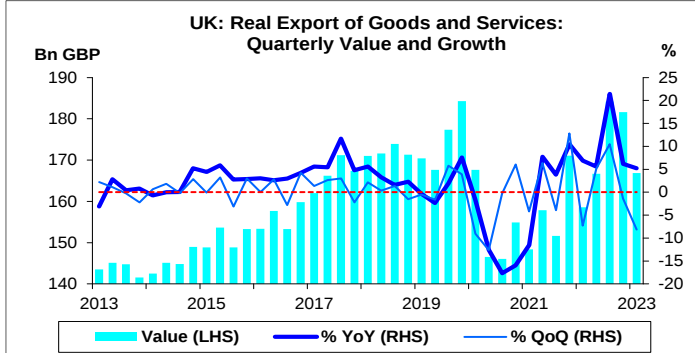
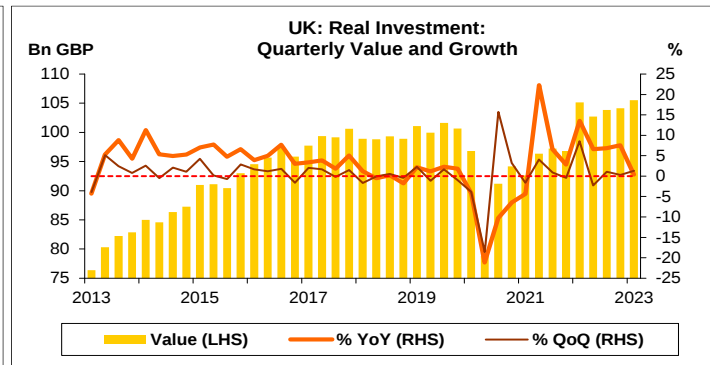
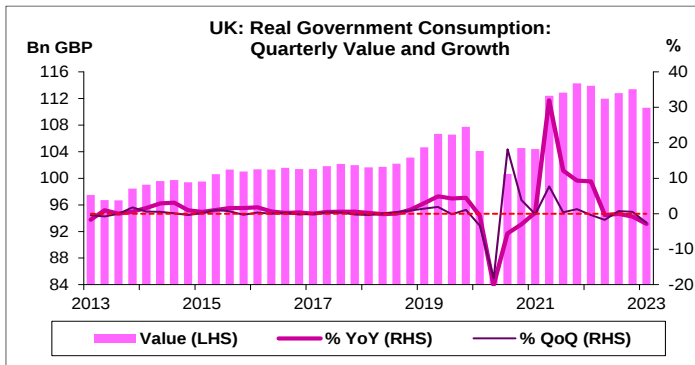


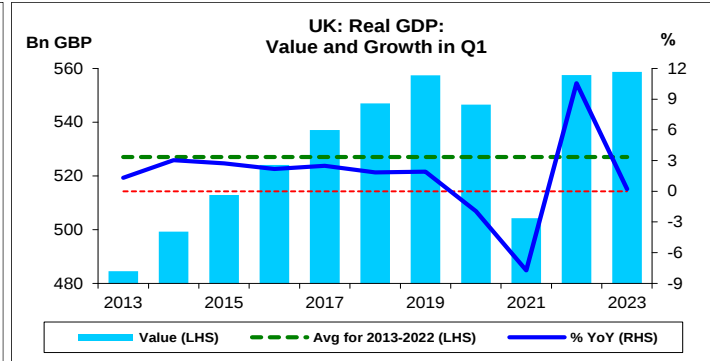
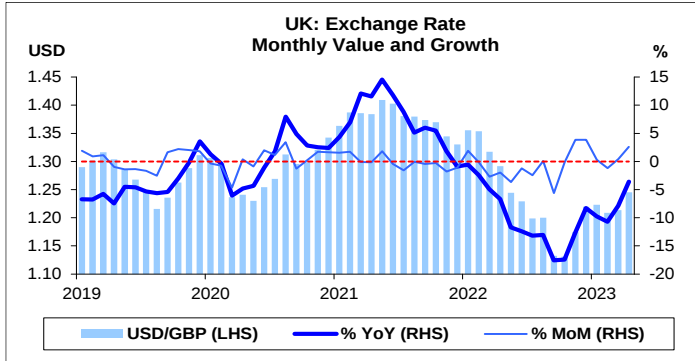
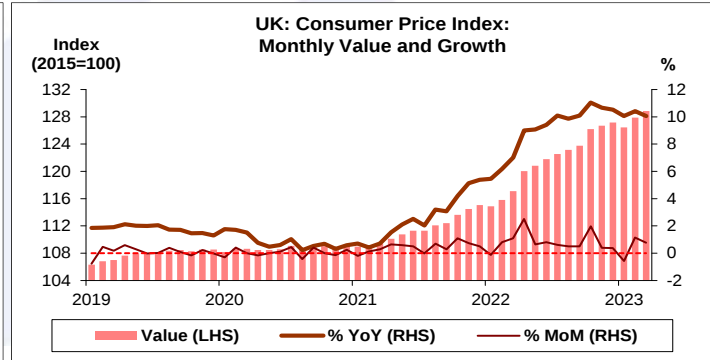
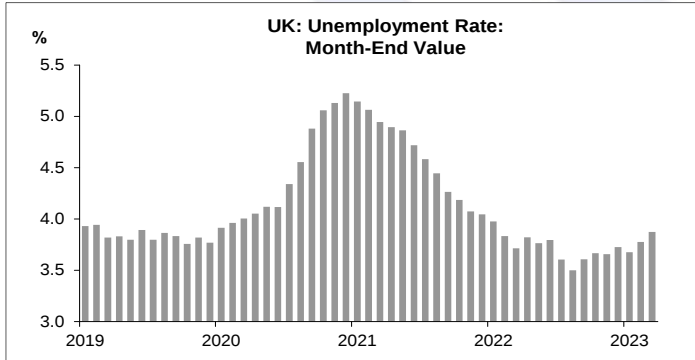
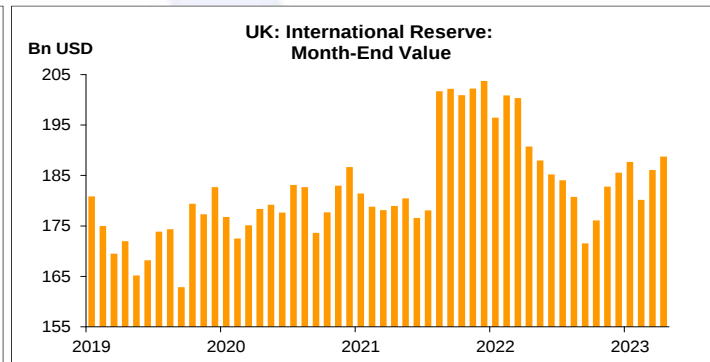
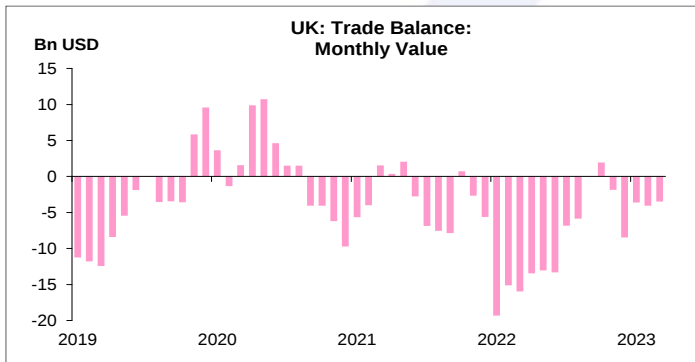
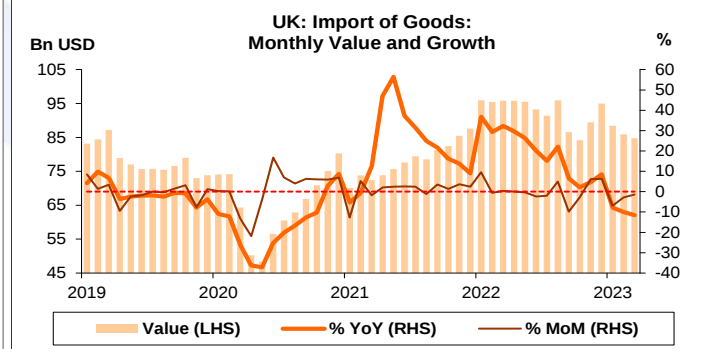
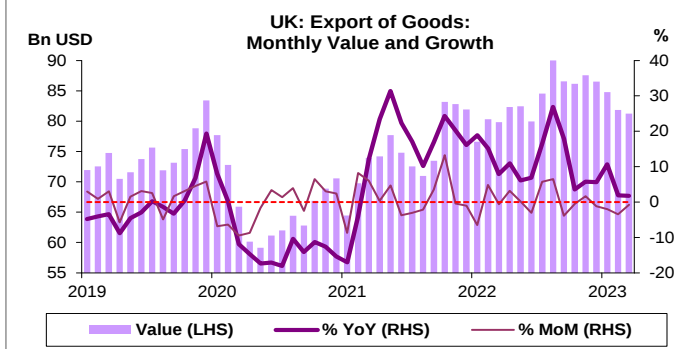
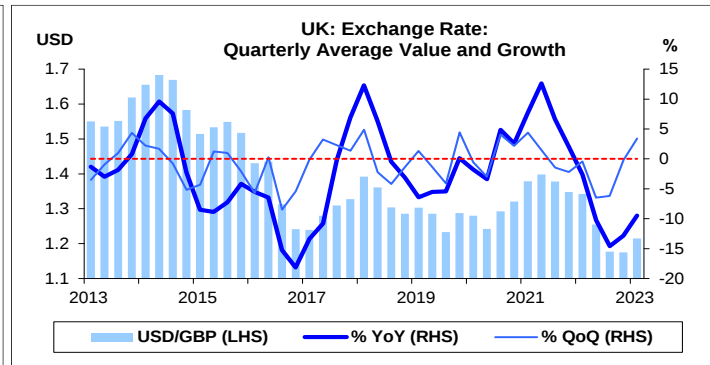
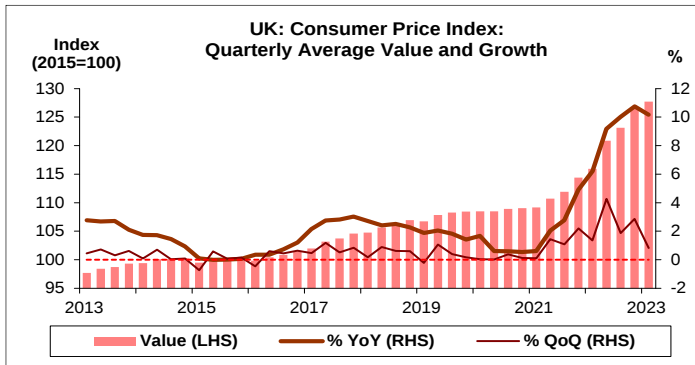
ที่มา: CEIC, Eurostat และ IMF

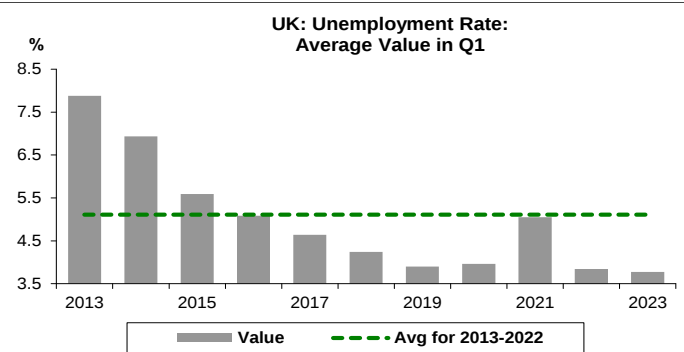
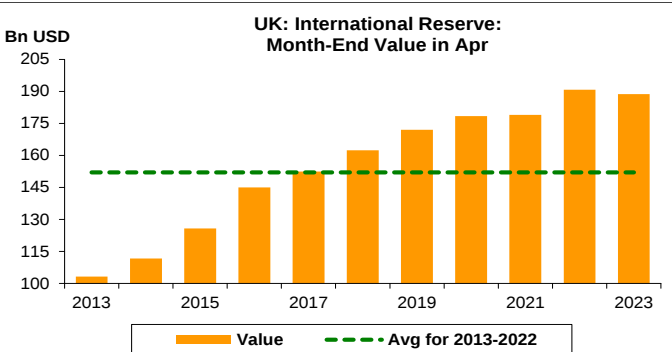
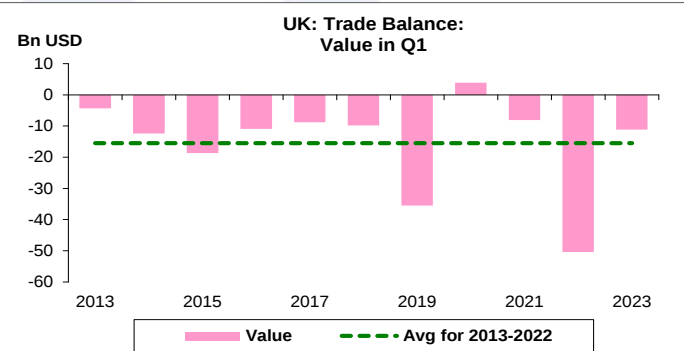
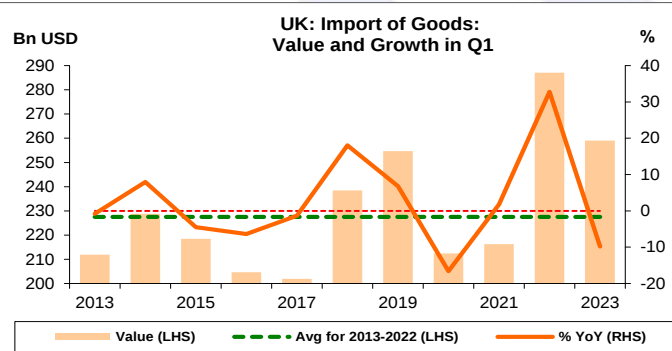
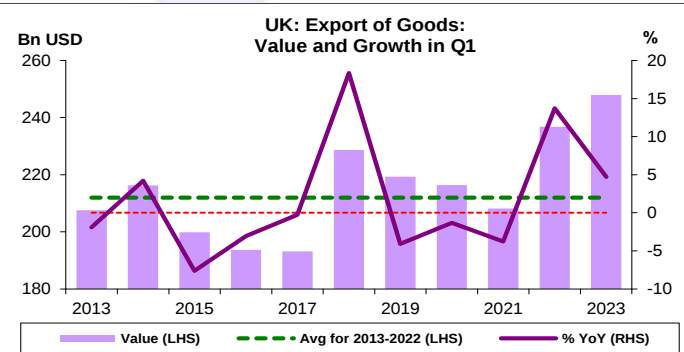
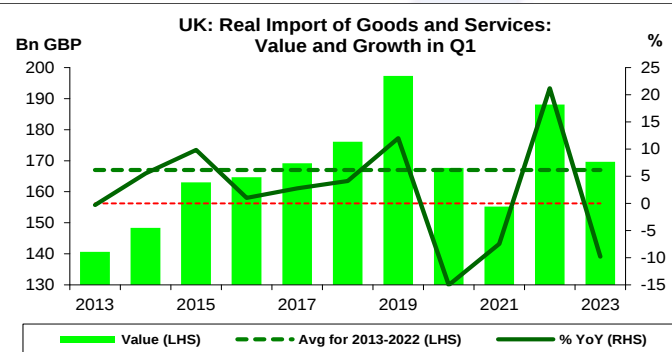
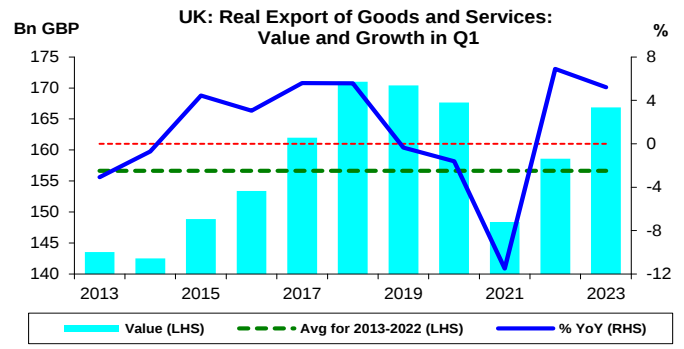
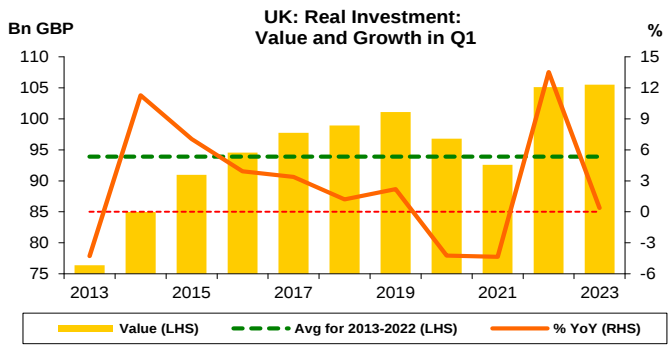
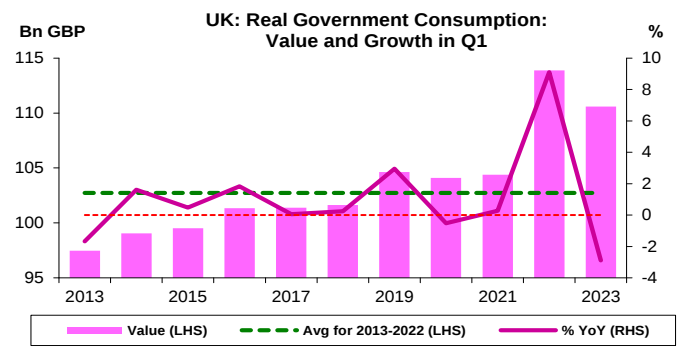
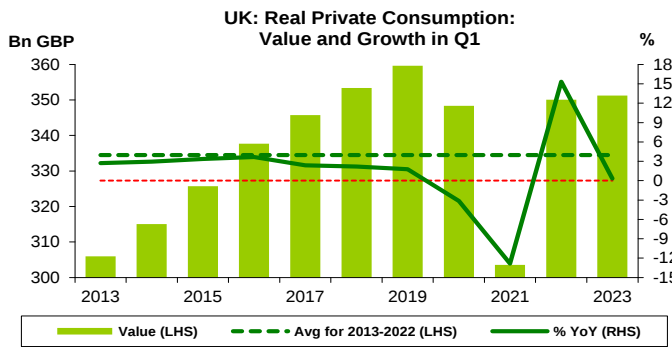
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว

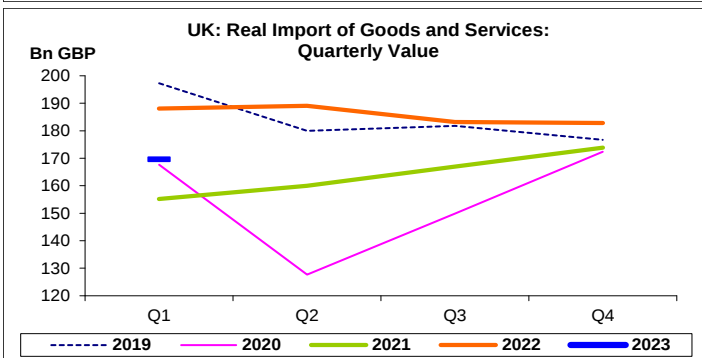
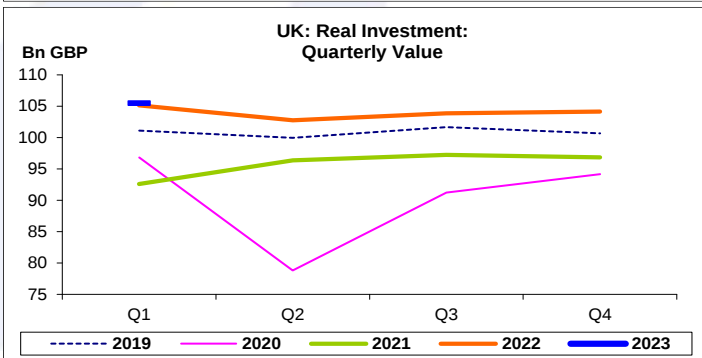
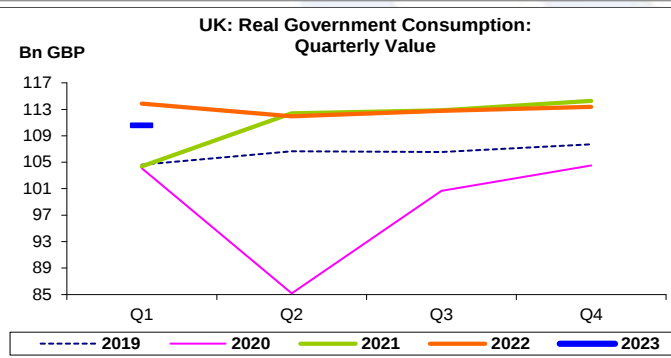
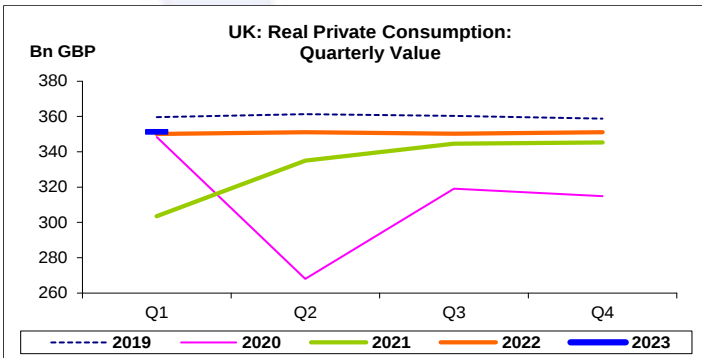
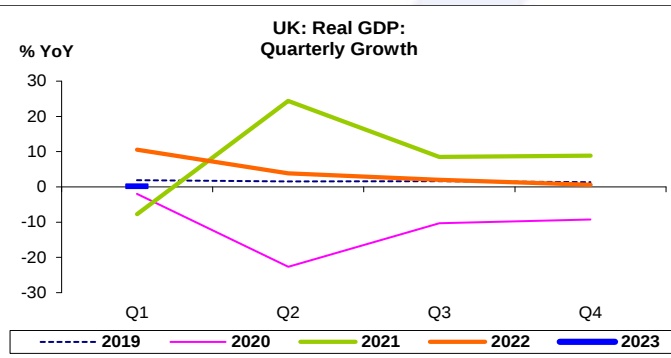
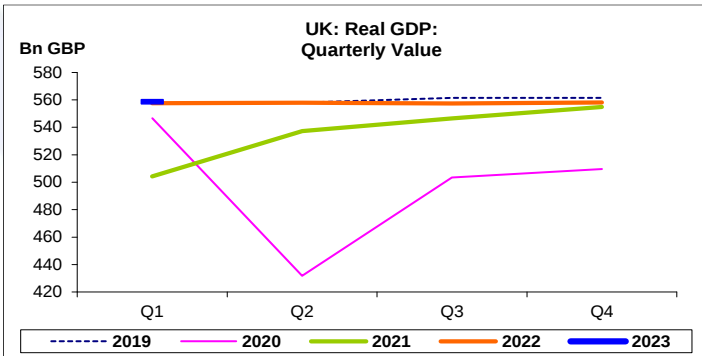
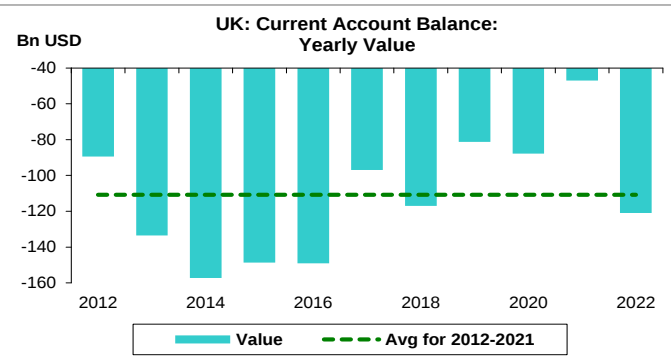
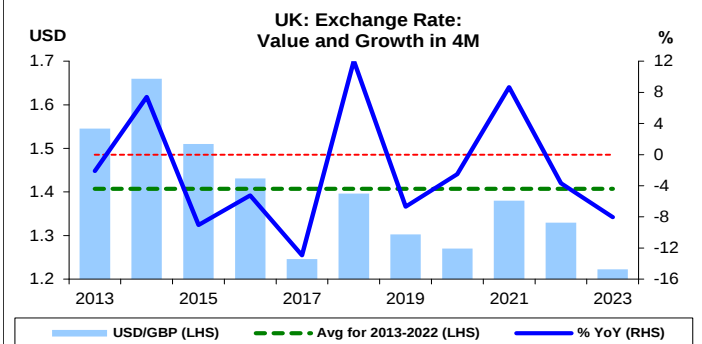
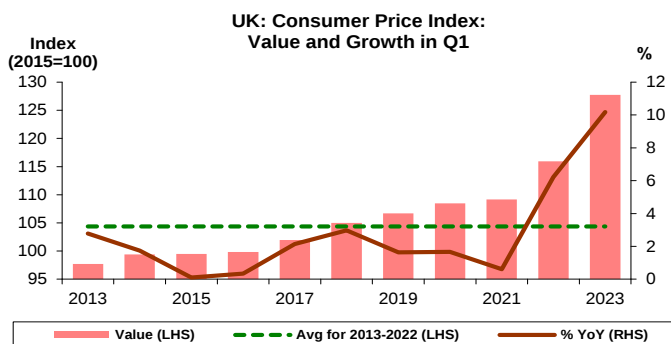
2. CAGR คือ Compound Annual Growth Rate

3. GDP หมายถึง GDP ตามราคาคงที่



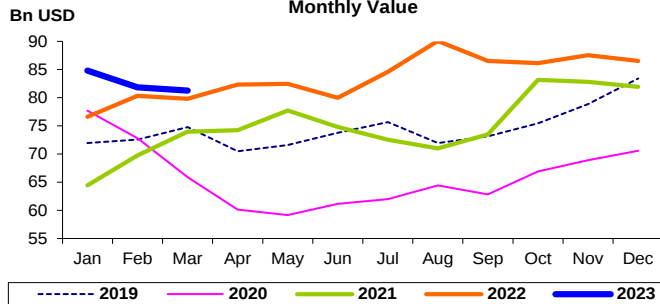




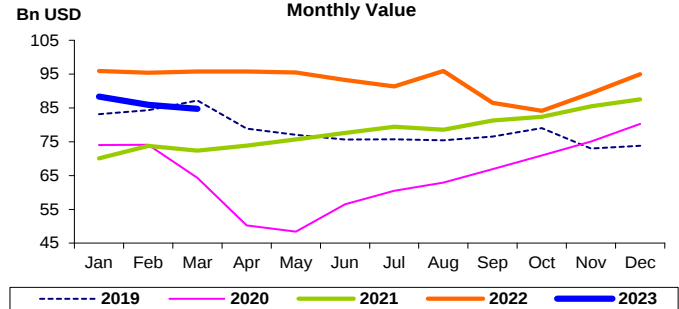




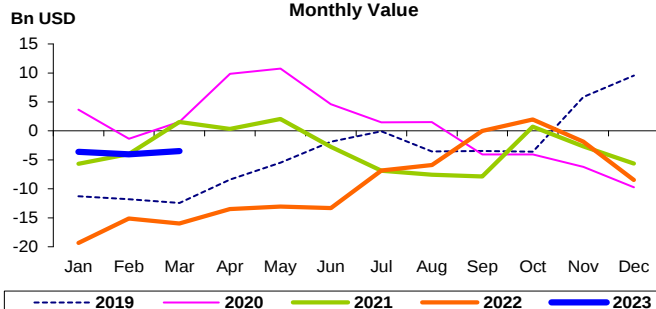
**UK: Export of Goods:
Monthly Value**



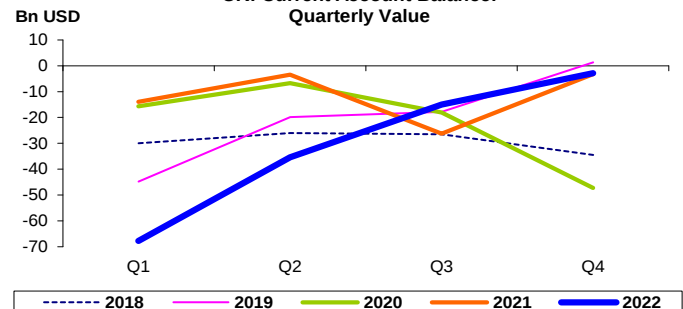
**UK: Import of Goods:
Monthly Value**



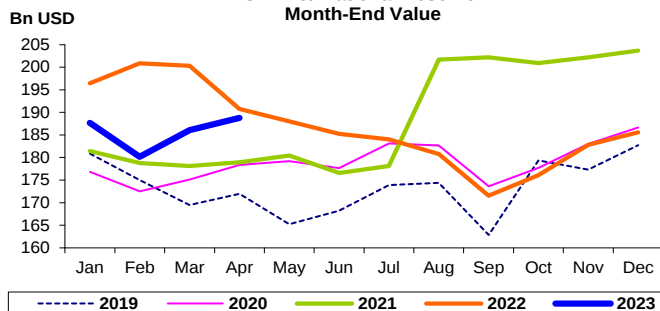
**UK: Trade Balance:
Monthly Value**



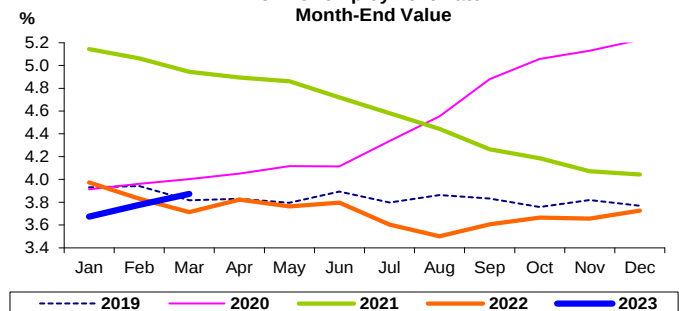
**UK: Current Account Balance:
Quarterly Value**



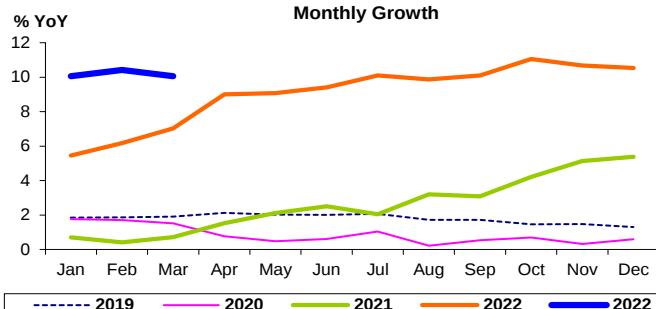
**UK: International Reserve:
Month-End Value**



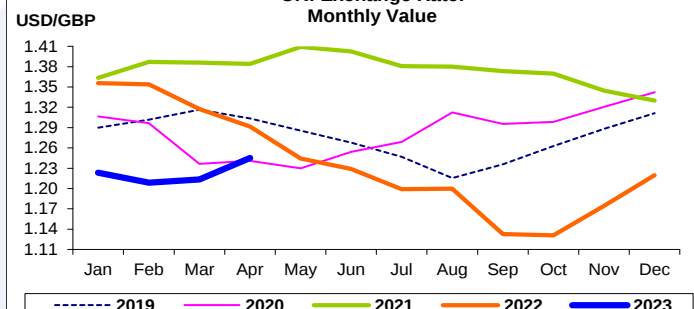
**UK: Unemployment Rate:
Month-End Value**



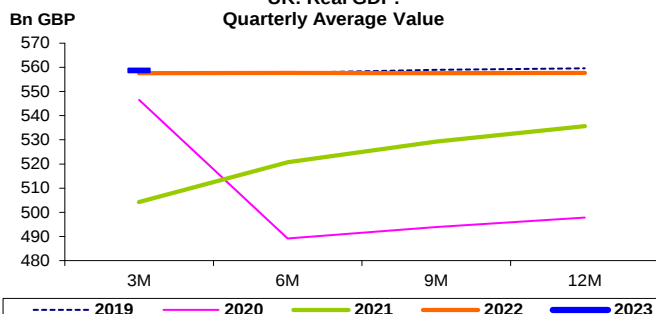
**UK: Consumer Price Index:
Monthly Growth**



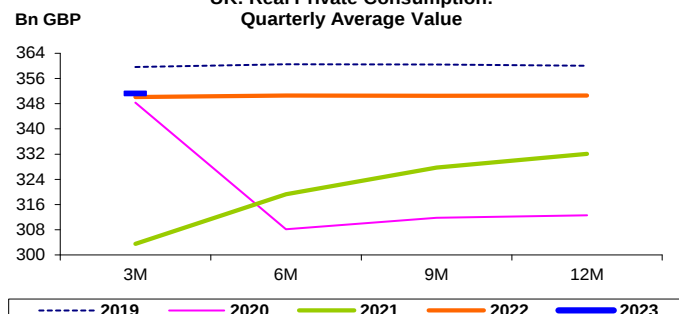
**UK: Exchange Rate:
Monthly Value**

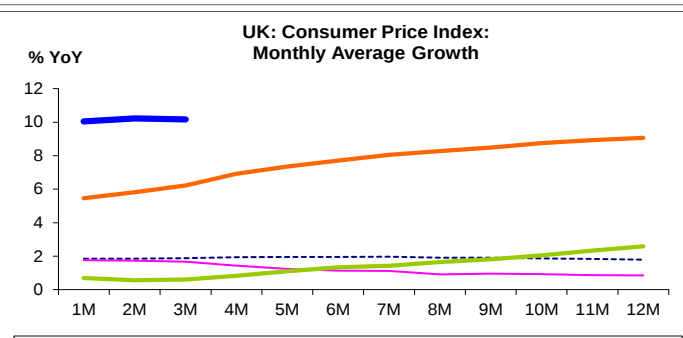
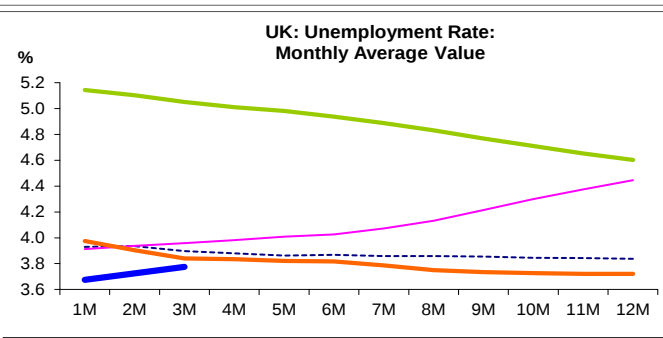
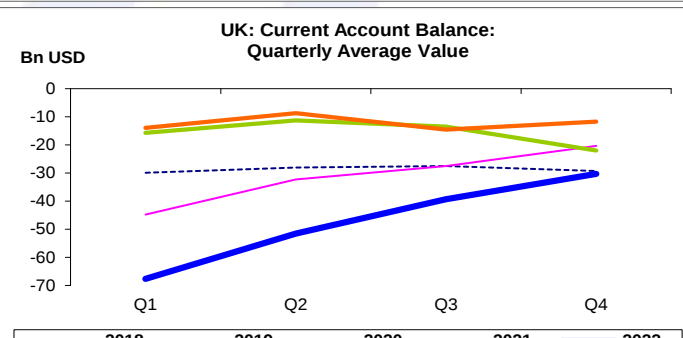
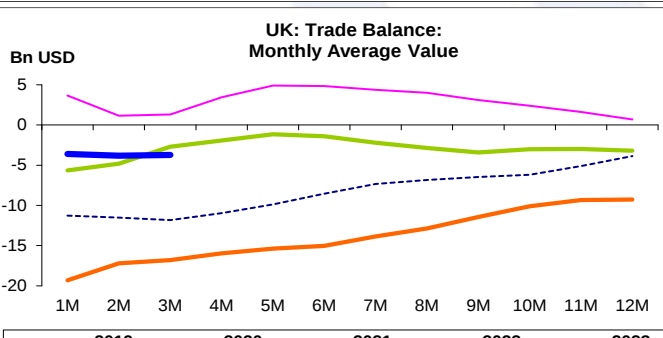
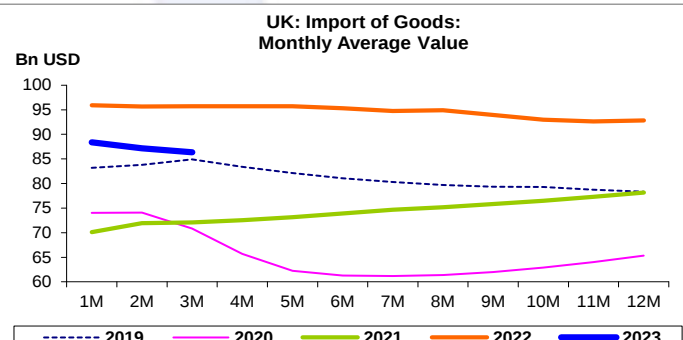
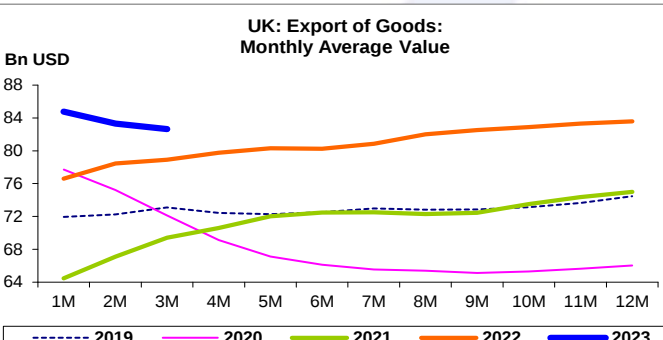
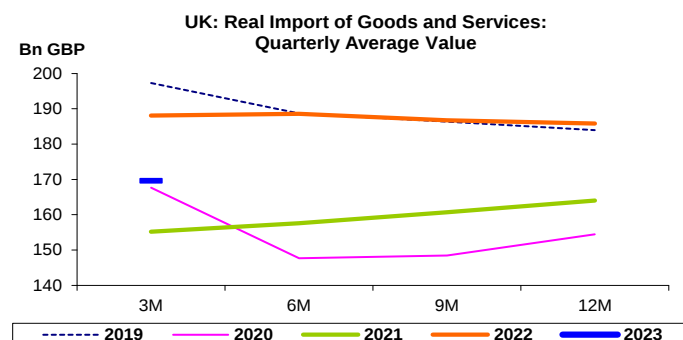
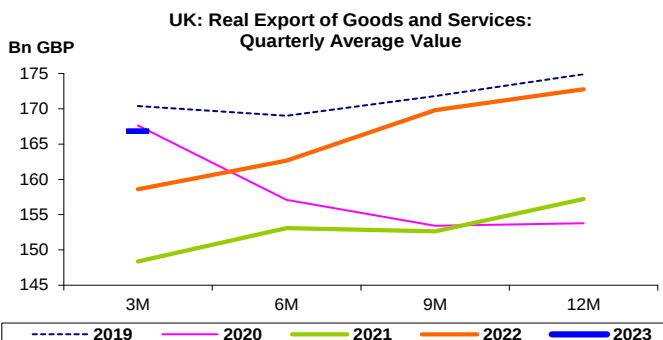
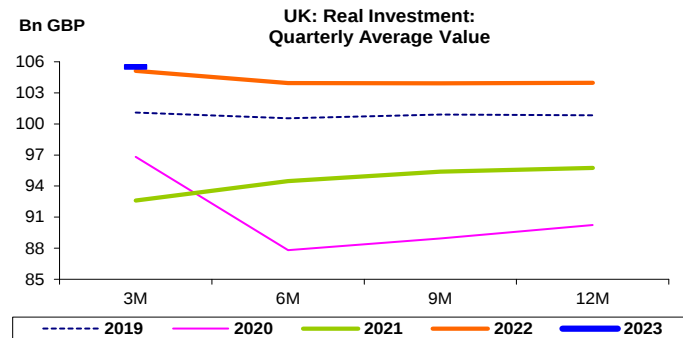
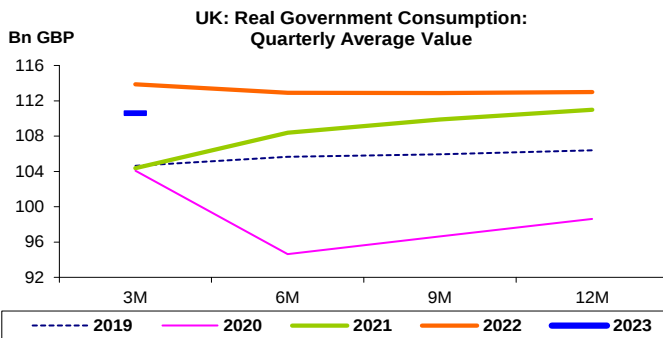


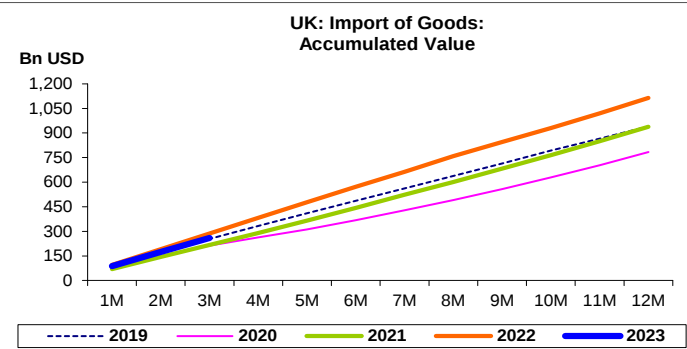
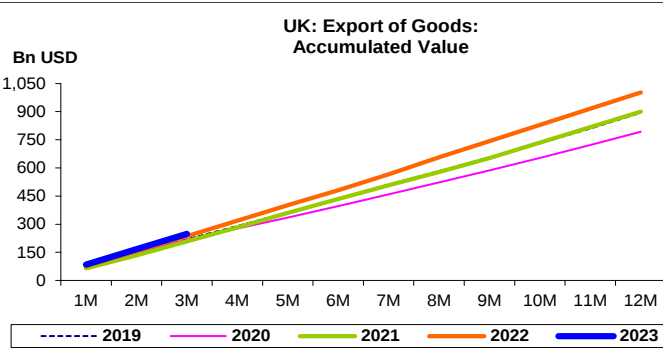
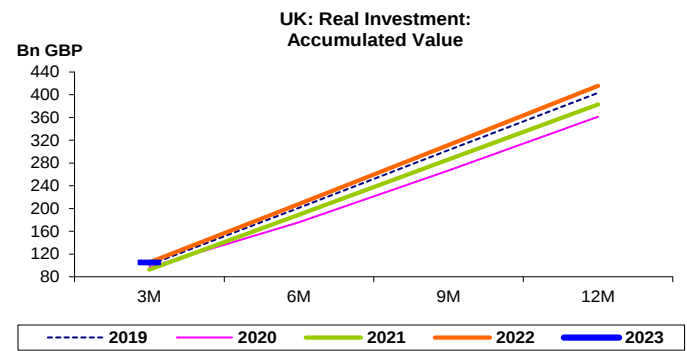
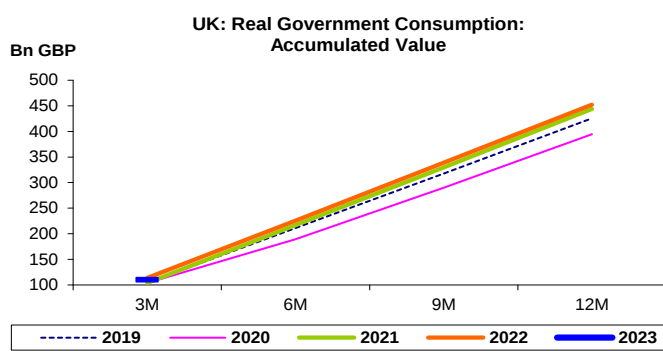
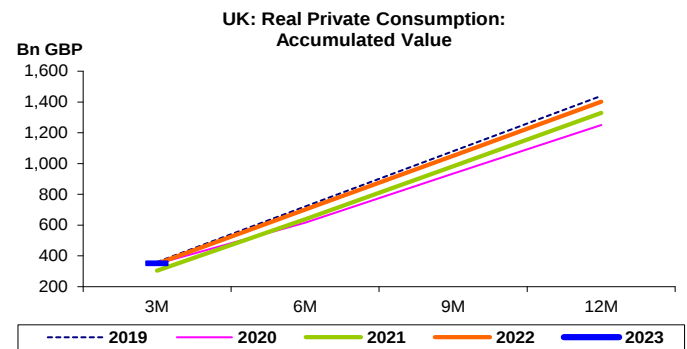
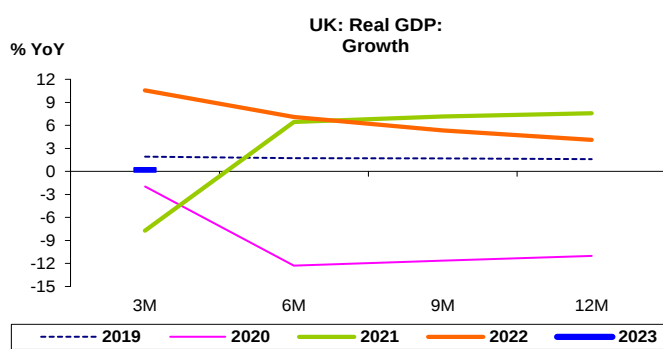
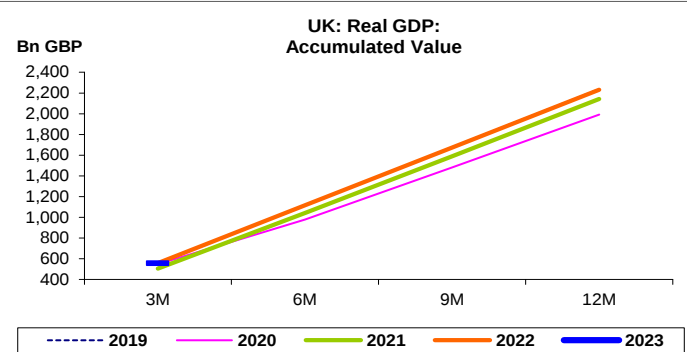
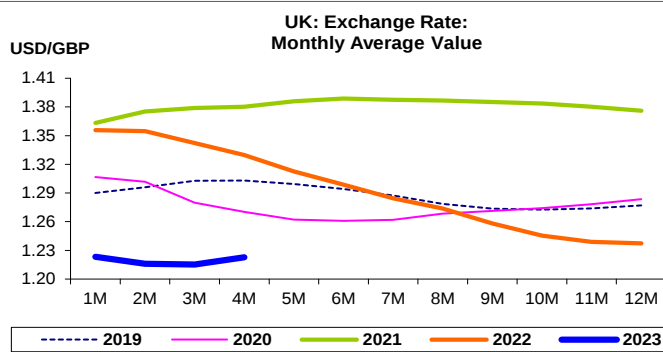
**UK: Real GDP:
Quarterly Average Value**

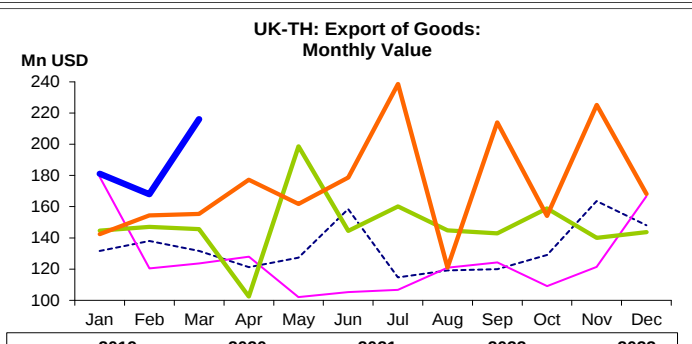
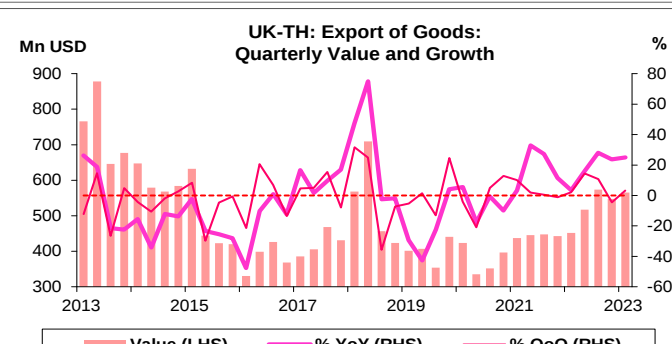
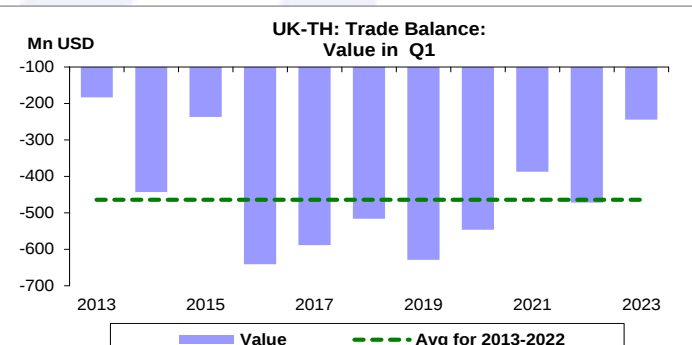
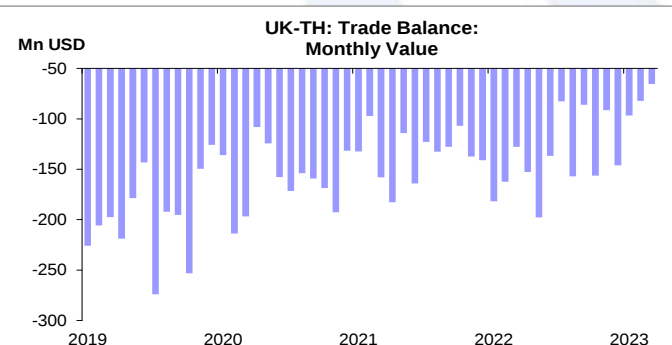
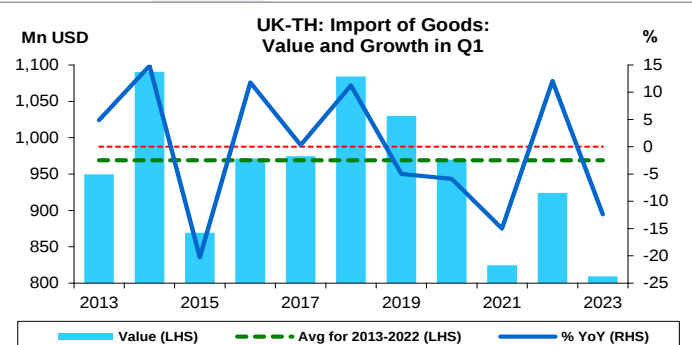
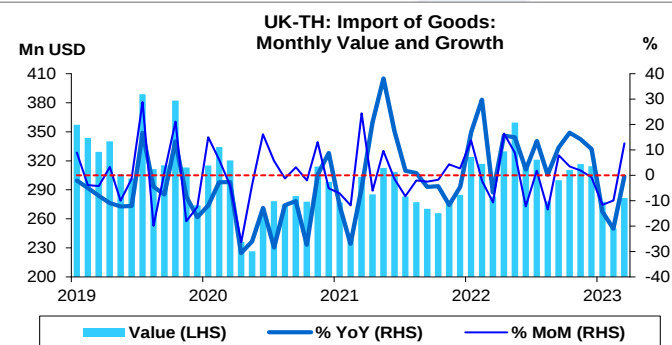
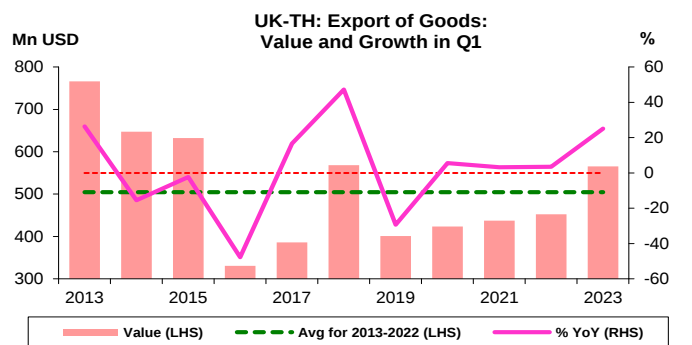
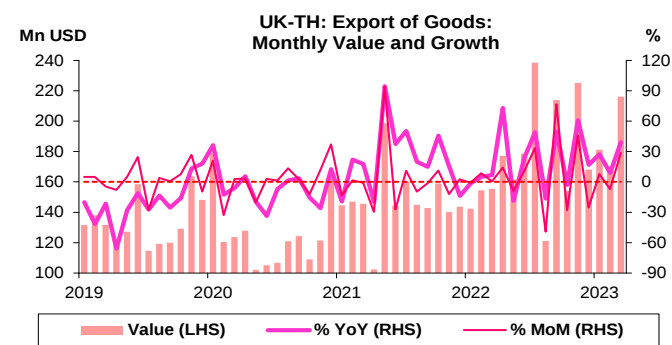
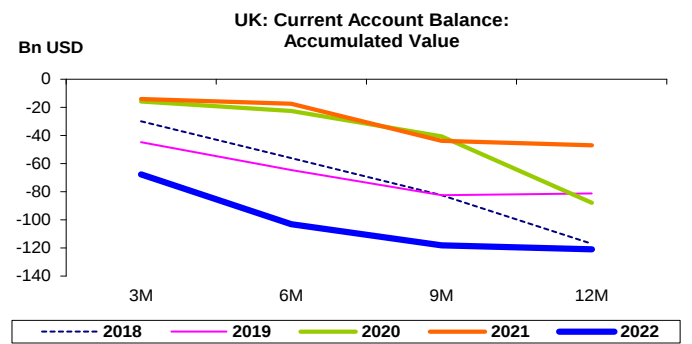
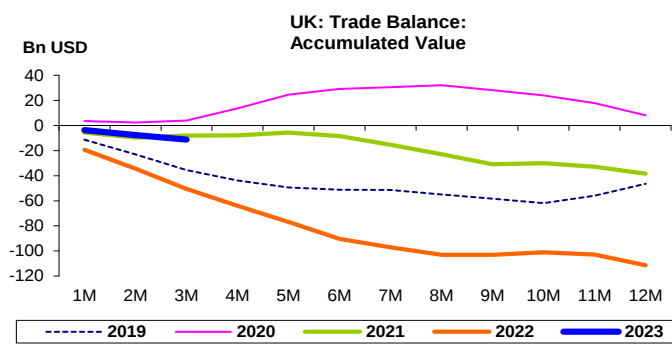


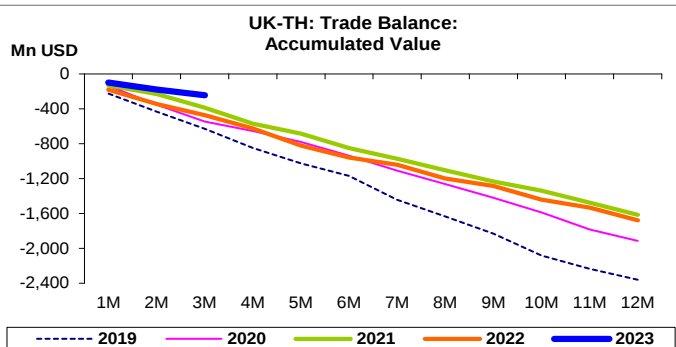
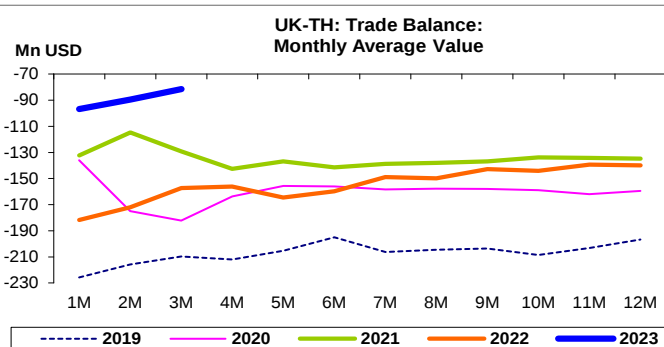
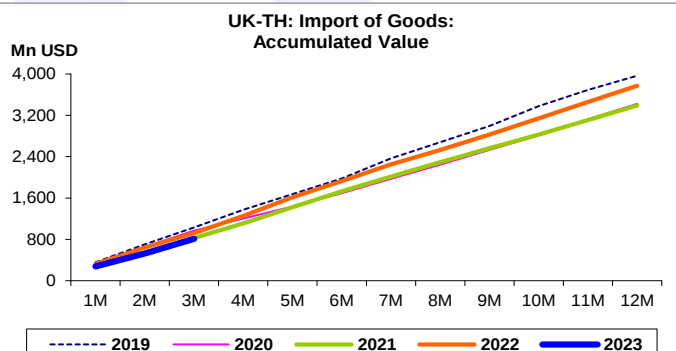
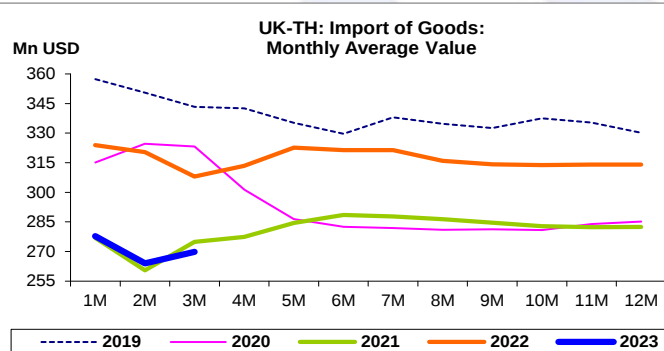
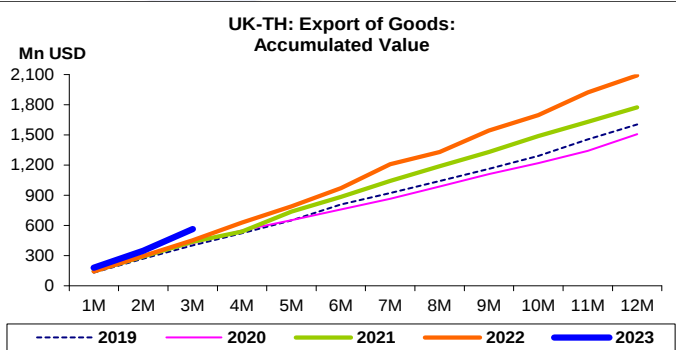
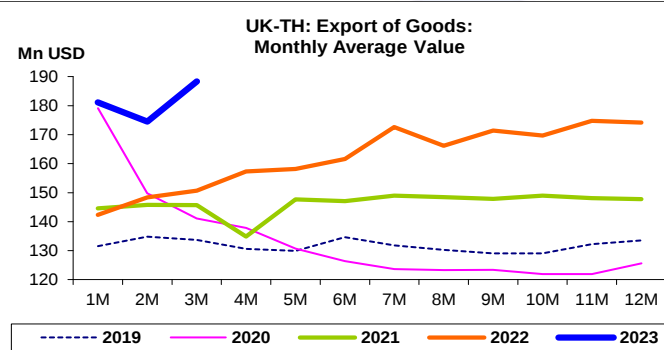
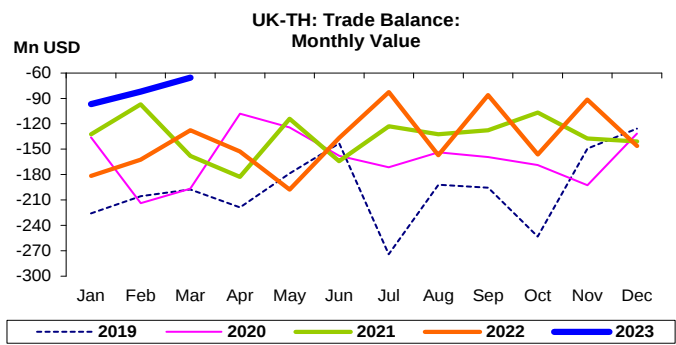
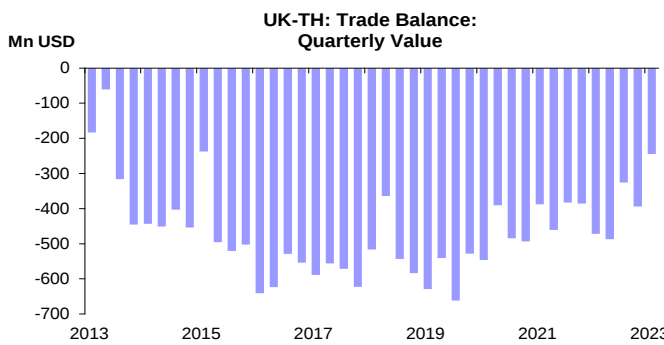
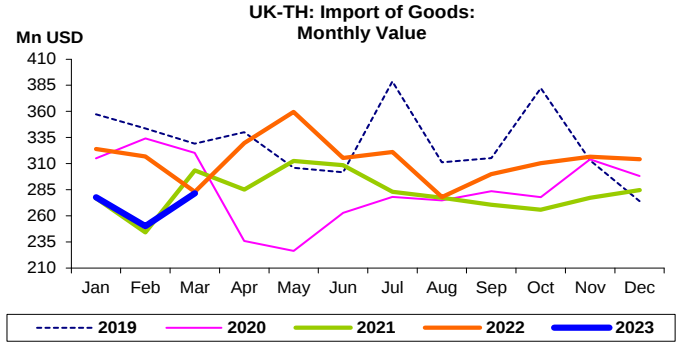
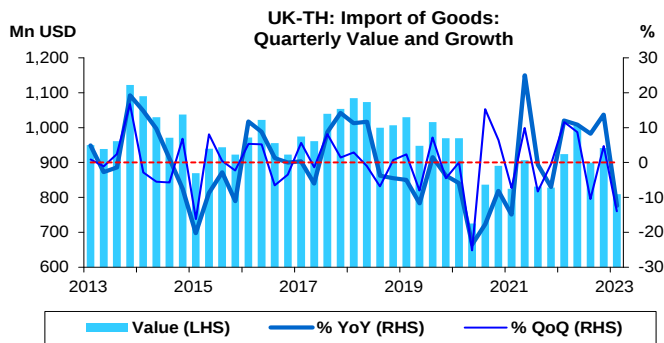
**UK: Real Private Consumption:
Quarterly Average Value**











เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021			2022				2023					
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Jan	Feb	Mar	Apr	
Real Sector																
Nominal GDP (SA, Bn USD)	3,122.9	3,077.7	3,158.9	786.2	795.5	799.4	813.5	776.4	737.2	750.7	785.1	-	-	-	-	-
Real GDP (SA, % YoY)	7.6	4.1	-0.3	24.4	8.5	8.9	10.6	3.8	2.0	0.6	0.2	-	-	-	-	-
- Private Consumption (SA, % YoY)	6.2	5.6	-	25.0	8.0	9.7	15.3	4.8	1.6	1.6	0.3	-	-	-	-	-
- Government Consumption (SA, % YoY)	12.5	1.8	-	31.9	12.1	9.3	9.1	-0.4	-0.1	-0.8	-2.9	-	-	-	-	-
- Investment (SA, % YoY)	6.1	8.6	-	22.3	6.6	2.8	13.5	6.6	6.8	7.6	0.4	-	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	6.5	1.7	1.5	0.5	0.1	-0.1	0.1	0.1	-	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	10.4	2.9	0.2	1.4	0.3	-0.3	0.2	0.1	-	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	7.7	0.4	1.3	-0.4	-1.7	0.8	0.5	-2.5	-	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	4.0	0.9	-0.4	8.6	-2.3	1.1	0.3	1.3	-	-	-	-	-
GDP Per Capita (USD)	46,373.9	45,308.8	46,371.5	-	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	67.0	67.8*	68.1	-	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market																
Unemployment Rate (SA, %)	4.6	3.7	4.2	4.8	4.4	4.1	3.8	3.8	3.6	3.7	3.8	3.7	3.8	3.9	-	-
External Sector																
Export of Goods (Bn USD)	899.8	1,002.9	-	226.7	217.0	247.9	236.7	244.8	261.2	260.2	247.9	84.8	81.9	81.2	-	-
- % YoY	13.6	11.5	-	25.7	14.7	20.1	13.7	8.0	20.4	5.0	4.7	10.7	1.9	1.8	-	-
Import of Goods (Bn USD)	938.1	1,114.2	-	227.1	239.3	255.4	287.1	284.6	273.9	268.6	259.0	88.4	85.9	84.7	-	-
- % YoY	19.6	18.8	-	46.4	25.8	12.9	32.8	25.3	14.5	5.2	-9.8	-7.8	-10.0	-11.5	-	-
Trade Balance (Bn USD)	-38.3	-111.3	-	-0.4	-22.3	-7.5	-50.4	-39.8	-12.7	-8.4	-11.1	-3.6	-4.1	-3.5	-	-
Current Account Balance (Bn USD)	-47.0	-121.0	-164.7	-3.5	-26.3	-3.3	-67.7	-35.4	-15.0	-2.9	-	-	-	-	-	-
- % of GDP	-1.5	-4.8	-5.2	-0.4	-3.3	-0.4	-8.3	-4.6	-2.0	-0.4	-	-	-	-	-	-
International Reserve (Bn USD)	203.7	185.6	-	176.6	202.2	203.7	200.3	185.2	171.6	185.6	186.1	187.7	180.2	186.1	188.8	-
External Debt (Bn USD)	9,818.5	8,566.3	-	9,843.2	9,927.0	9,818.5	9,862.5	9,439.1	8,970.0	8,566.3	-	-	-	-	-	-
- % of International Reserve	4,819.8	4,616.3	-	5,573.9	4,910.2	4,819.8	4,923.1	5,095.9	5,228.8	4,616.3	-	-	-	-	-	-
Number of Tourists (Mn Persons)	5.9	30.5	-	0.3	2.0	3.4	3.6	7.6	9.9	9.4	-	-	-	-	-	-
- % YoY	-46.5	414.4	-	-30.5	-12.2	147.3	1,734.1	2,664.7	387.7	173.7	-	-	-	-	-	-
Government Sector																
Government Revenue (% YoY)	29.7	-0.2	-	84.4	28.7	13.5	5.3	8.7	-7.9	-6.7	71.9	4.1	-8.6	-6.6	-4.2	-
Government Expenditure (% YoY)	2.5	-7.7	-	-3.1	-1.8	-8.6	-4.5	-15.8	-12.4	3.2	102.3	11.6	-1.1	-0.1	15.8	-
Fiscal Balance (Bn USD)	-199.5	-109.6	-	-102.9	-32.7	-41.3	5.9	-32.0	-17.4	-66.1	-77.7	26.0	-7.8	-29.8	-23.3	-
- % of GDP	-6.4	-3.6	-	-13.1	-4.1	-5.2	0.7	-4.1	-2.4	-8.8	-9.9	-	-	-	-	-
Government Debt (Bn USD)	3,243.4	2,952.8	-	3,242.3	3,245.0	3,243.4	3,203.6	3,059.6	2,874.3	2,952.8	-	-	-	-	-	-
- % of GDP	103.9	95.9	106.2	110.6	106.9	103.9	100.3	96.1	91.9	95.9	-	-	-	-	-	-
Inflation (% YoY)																
CPI	2.6	9.1	6.8	2.1	2.8	4.9	6.2	9.2	10.0	10.7	10.2	10.1	10.4	10.1	-	-
Financial Sector (Period End)																
Total Loans (% YoY)	2.6	3.2	-	-0.3	1.0	2.6	4.7	5.1	6.6	3.2	1.5	-	-	-	-	-
Total Deposits (% YoY)	6.4	4.0	-	5.2	6.6	6.4	6.9	5.8	7.3	4.0	0.8	-	-	-	-	-
L/D Ratio (%)	87.0	86.3	-	87.3	86.9	87.0	86.3	86.8	86.3	86.3	86.9	-	-	-	-	-
Stock Market (Period End)																
FTSE100 Index	7,384.5	7,451.7	-	7,037.5	7,086.4	7,384.5	7,515.7	7,169.3	6,893.8	7,451.7	7,631.7	7,772.3	7,876.3	7,631.7	7,870.6	-
Market Capitalization (Bn USD)	3,281.1	2,764.3	-	3,315.8	3,303.9	3,281.1	3,148.7	2,764.6	2,388.2	2,764.3	2,785.1	2,876.5	2,874.0	2,785.1	2,939.3	-
Bond Market (Period End, % pa)																
10-Year Government Bond Yield	0.98	3.73	-	0.82	1.04	0.98	1.63	2.29	4.10	3.73	3.48	3.41	3.78	3.48	3.68	-
Interest Rate (% pa)																
Policy Rate (Prime Lending Rate) (Period End)	0.25	3.50	-	0.10	0.10	0.25	0.75	1.25	2.25	3.50	4.25	3.50	4.00	4.25	4.25	-
Sterling Interbank Rate (Overnight) (Period Average)	0.05	1.40	-	0.05	0.05	0.07	0.39	0.89	1.56	2.74	3.78	3.43	3.90	4.00	4.18	-
Exchange Rate (Period Average)																
USD/GBP	1.3759	1.2374	-	1.3987	1.3781	1.3482	1.3422	1.2550	1.1771	1.1751	1.2151	1.2233	1.2086	1.2135	1.2452	-
EUR/GBP	1.1629	1.1735	-	1.1597	1.1691	1.1789	1.1954	1.1788	1.1686	1.1509	1.1324	1.1352	1.1289	1.1330	1.1347	-

Source: CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in GBP term.
2. Total Loans and Deposits refer to UK resident's loans and deposits in commercial bank.
3. % of GDP is calculated from Nominal GDP.
*Estimated Figure