

เศรษฐกิจออสเตรเลีย Q1/2566

- GDP ออสเตรเลีย Q1/66 ขยายตัว 2.5% YoY และ 0.3% QoQ (SA) แต่หดตัว 6.8% QoQ
- Q1/66 การส่งออกสินค้า มูลค่า 69.1 Bn USD หดตัว 1.2% YoY และ 3.4% QoQ การนำเข้าสินค้า มูลค่า 98.2 Bn USD ขยายตัว 3.5% YoY แต่หดตัว 4.0% QoQ ส่งผลให้ดุลการค้า ขาดดุล 29.2 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน แต่ขาดดุลลดลงจากไตรมาสก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q1/66 ขยายตัว 7.0% YoY และ 1.4% QoQ

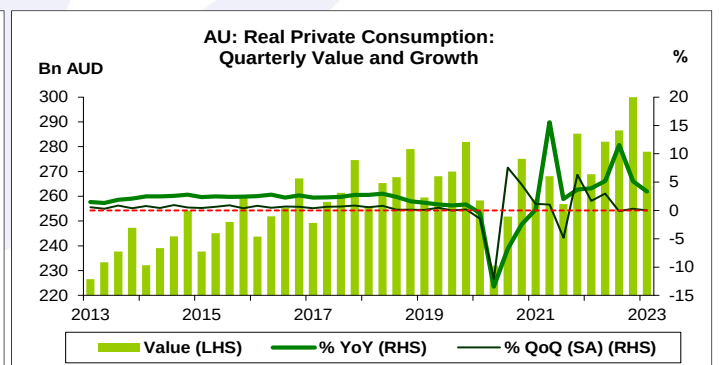
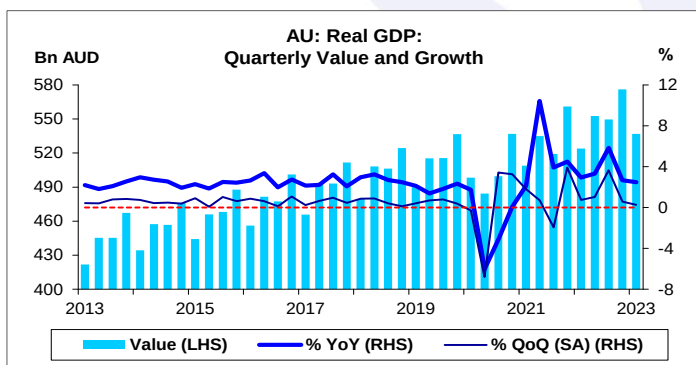
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (AUD)	-	4	5	5	5	-	Mar-23
Private Consumption (AUD)	-	4	5	5	5	-	Mar-23
Private Investment (AUD)	-	5	5	5	5	-	Mar-23
Government Consumption (AUD)	-	2	4	4	4	-	Mar-23
Public Investment (AUD)	-	5	5	5	5	-	Mar-23
Export of Goods Value (USD)	1	5	5	5	5	5	Mar-23
Import of Goods Value (USD)	1	5	5	5	5	5	Mar-23
Trade Balance (USD)	4	1	1	1	1	1	Mar-23
Current Account Balance (USD)	-	4	4	4	4	-	Mar-23
International Reserve (USD)	4	5	5	4	5	5	Apr-23
Unemployment Rate	1	1	1	1	1	1	Apr-23
CPI	-	5	5	5	5	-	Mar-23
USD/AUD	2	2	2	2	2	2	May-23

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-65)

%	Average YoY Growth	CAGR
Real GDP (AUD)	2.4	2.4
Private Consumption (AUD)	2.1	2.0
Private Investment (AUD)	4.4	4.4
Government Consumption (AUD)	-0.3	-0.4
Public Investment (AUD)	2.5	2.2
Export of Goods Value (USD)	2.1	1.4
Import of Goods Value (USD)	6.1	4.9
CPI	2.3	2.3
USD/AUD	-3.7	-4.0

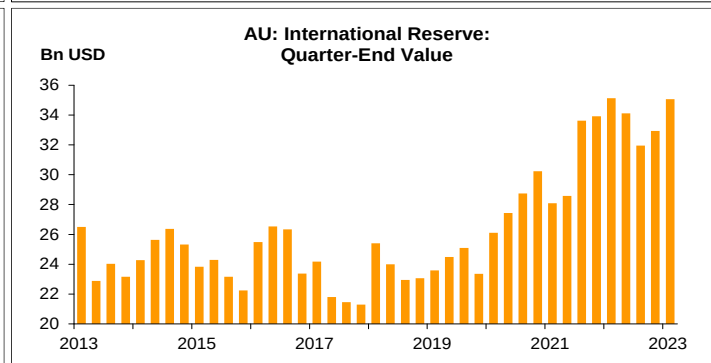
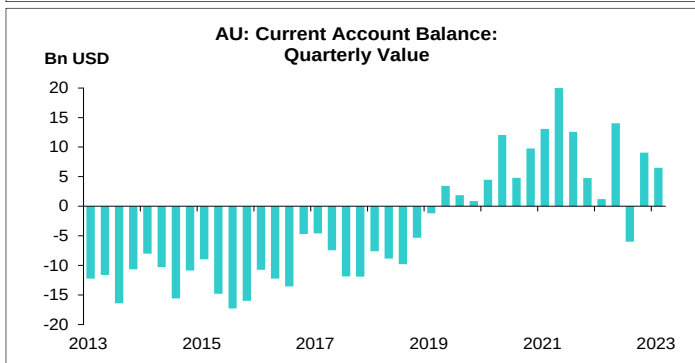
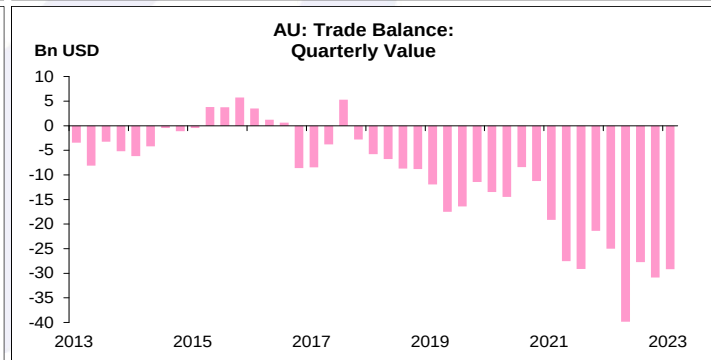
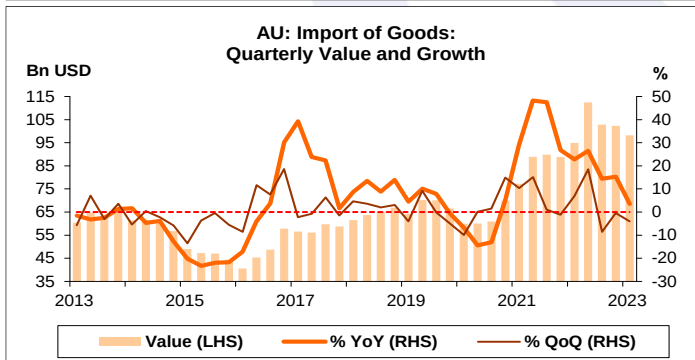
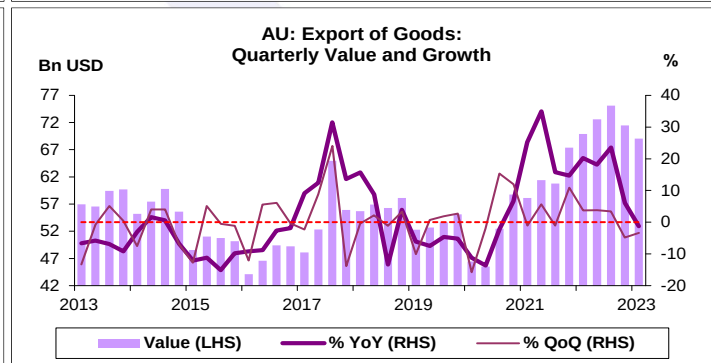
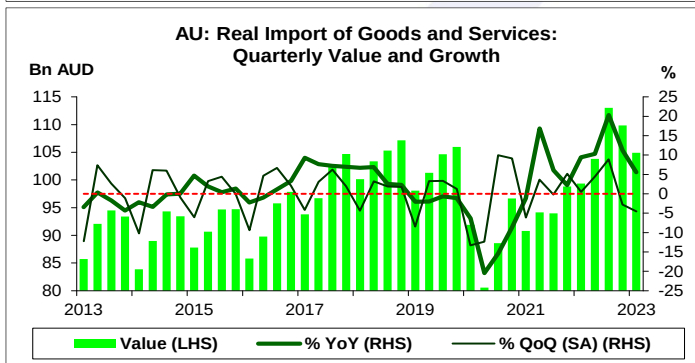
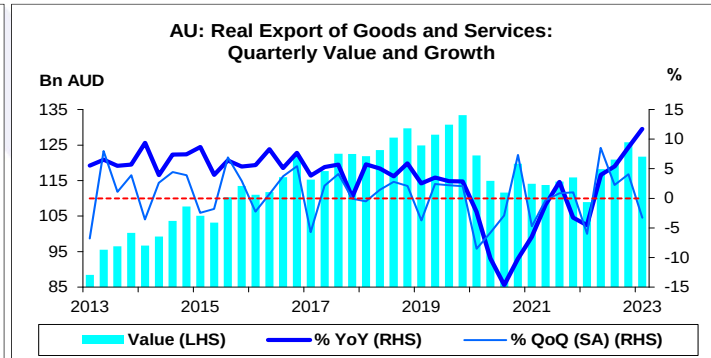
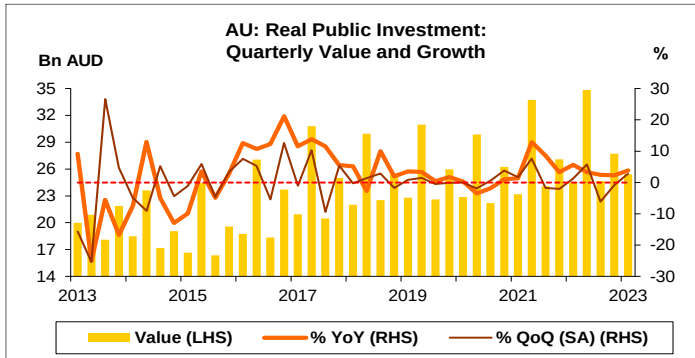
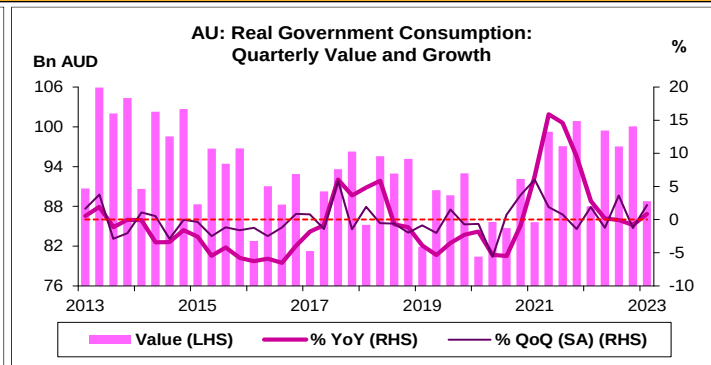
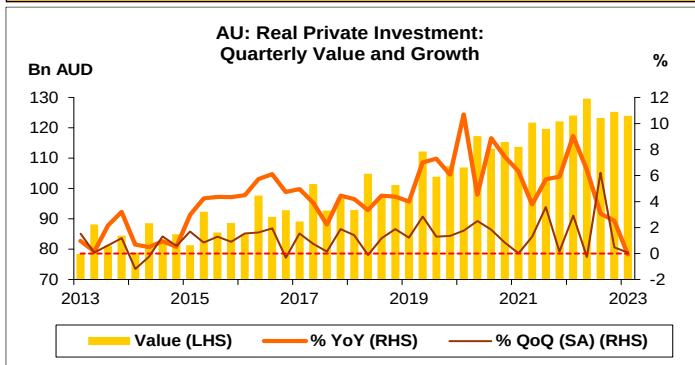


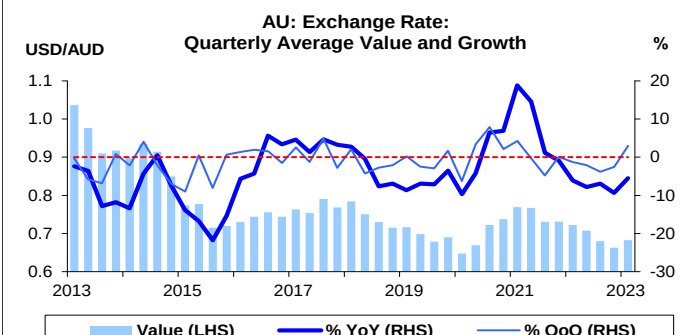
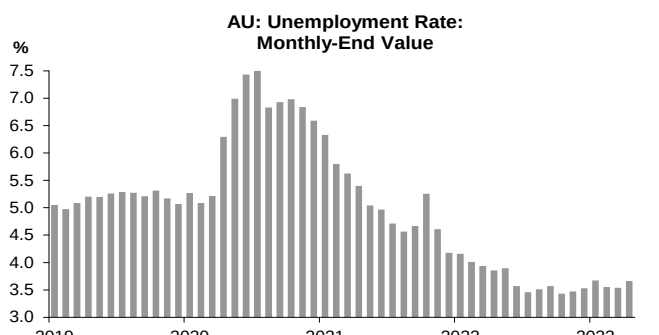
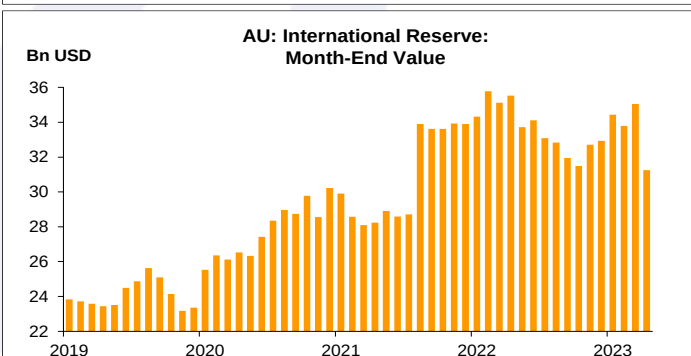
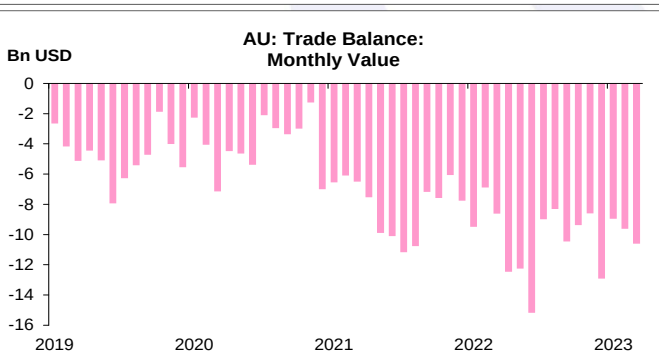
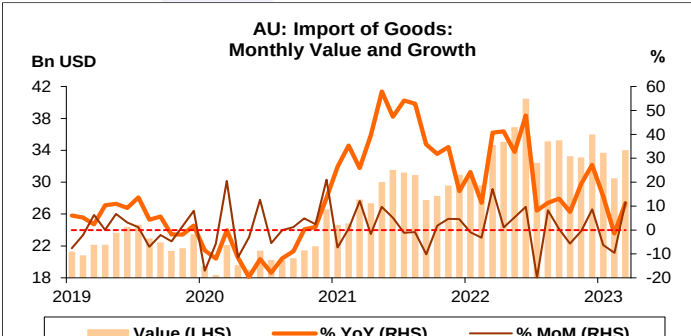
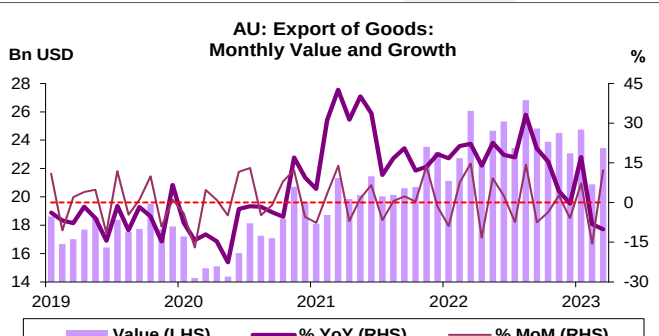
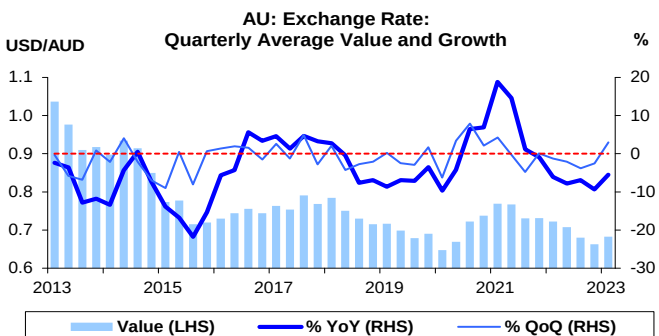
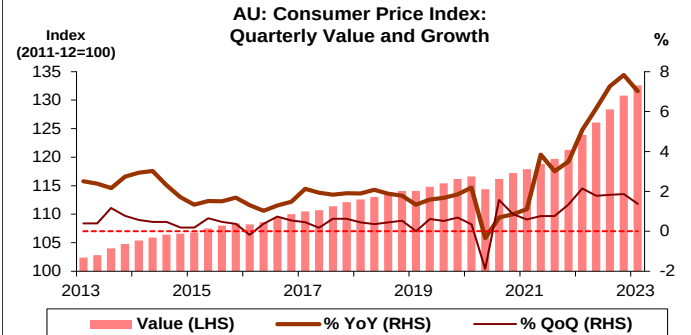
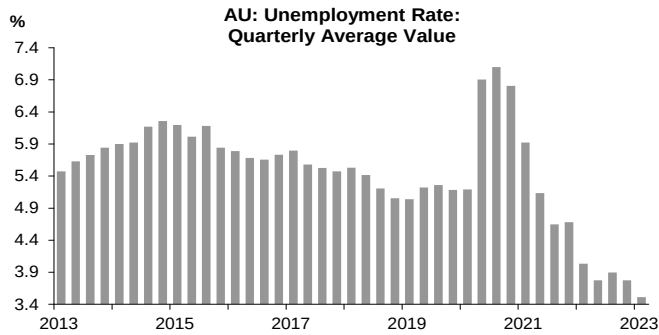
ที่มา: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC และ IMF

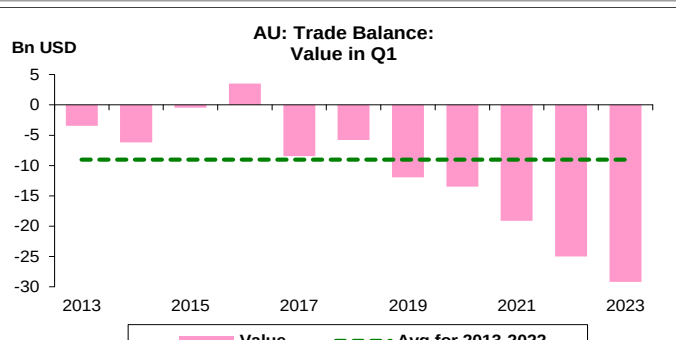
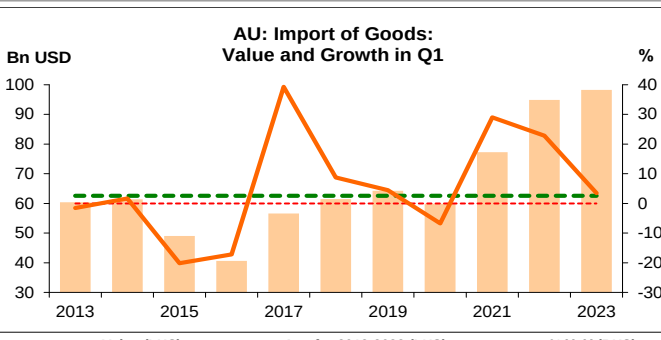
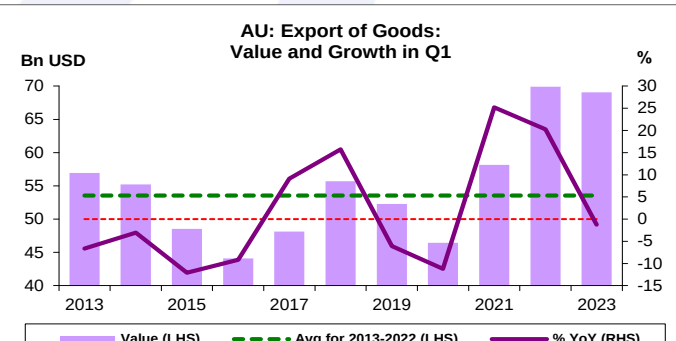
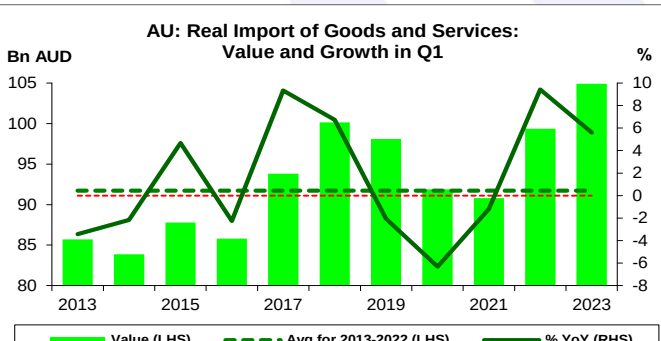
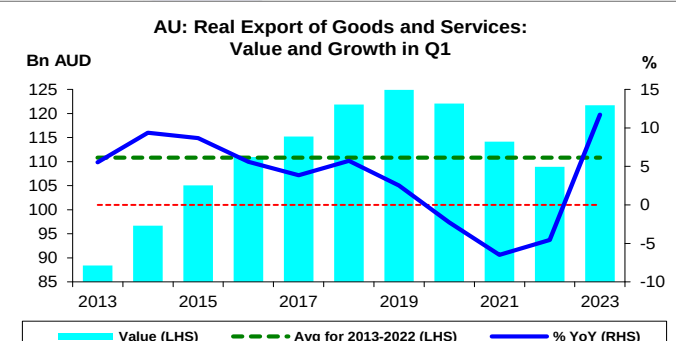
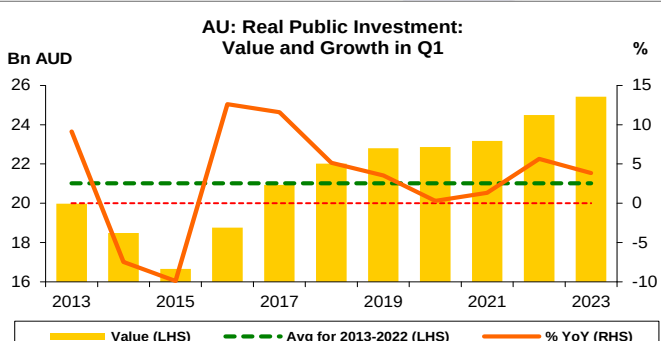
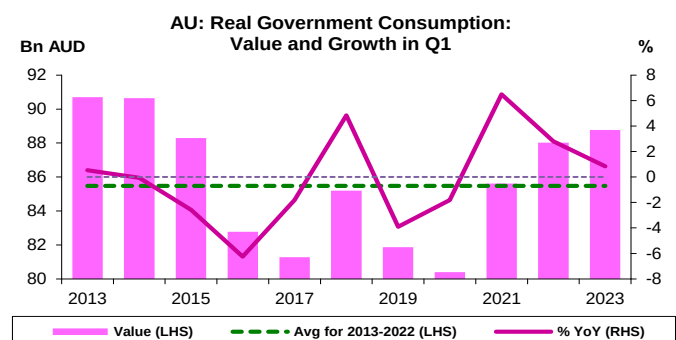
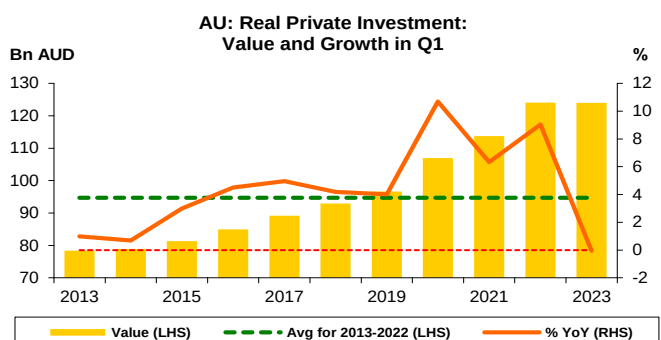
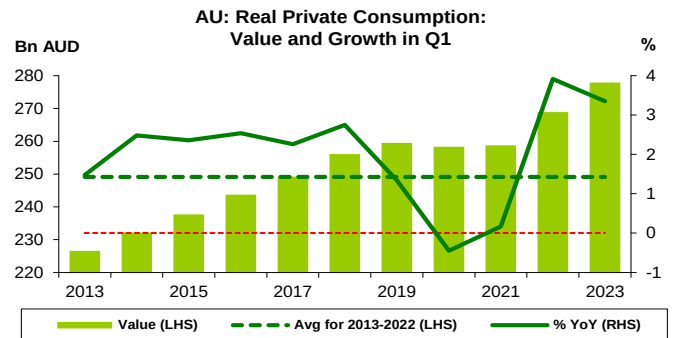
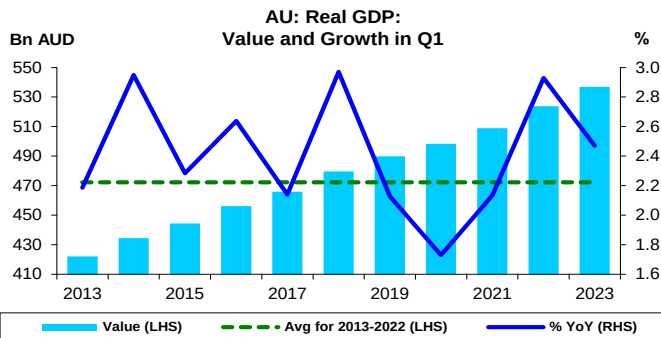
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

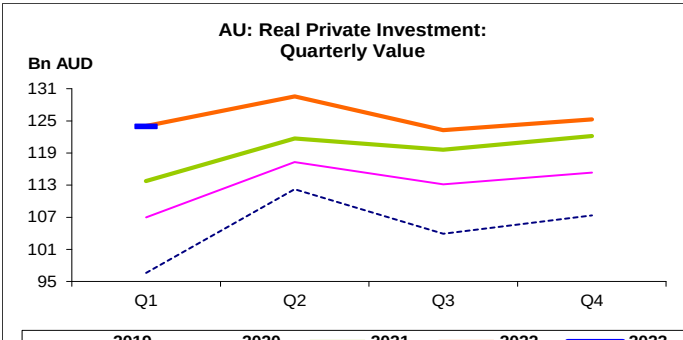
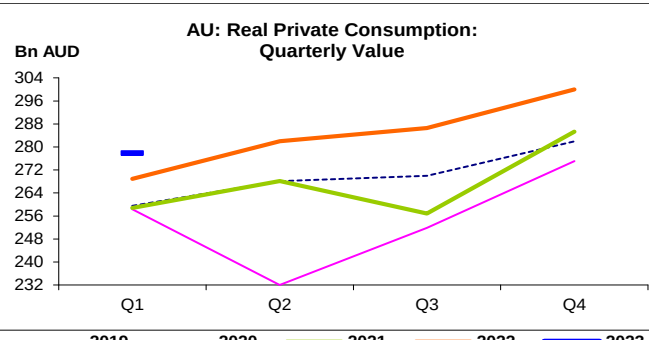
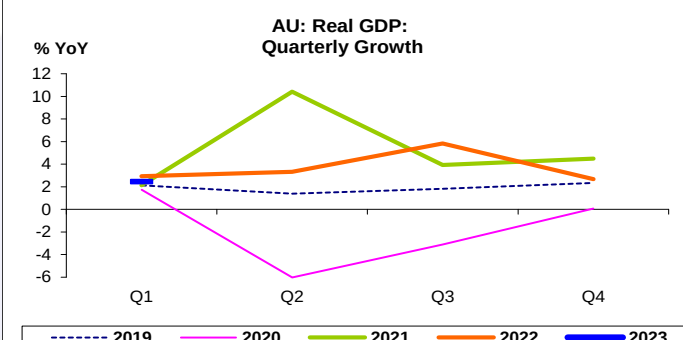
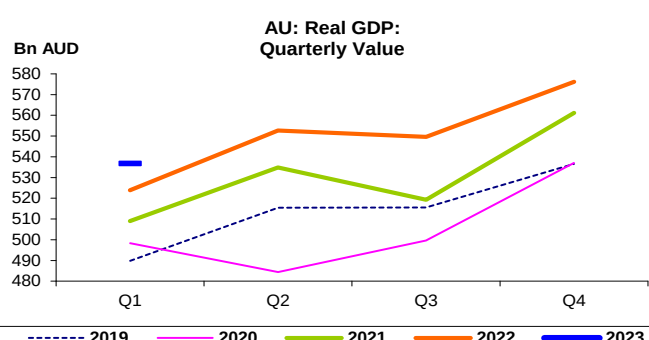
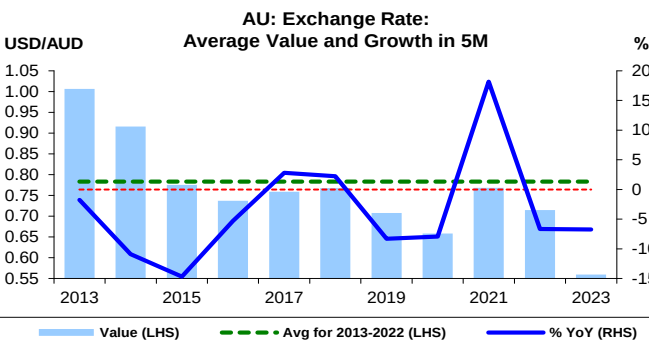
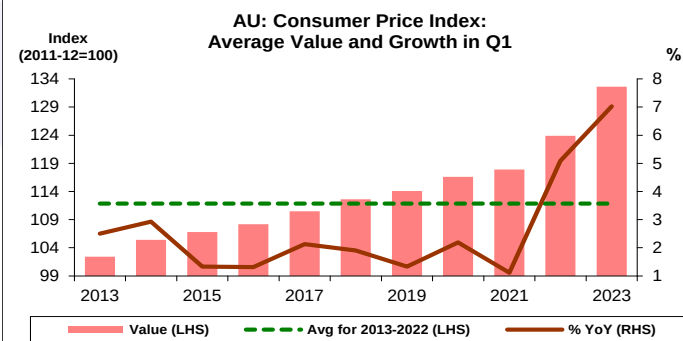
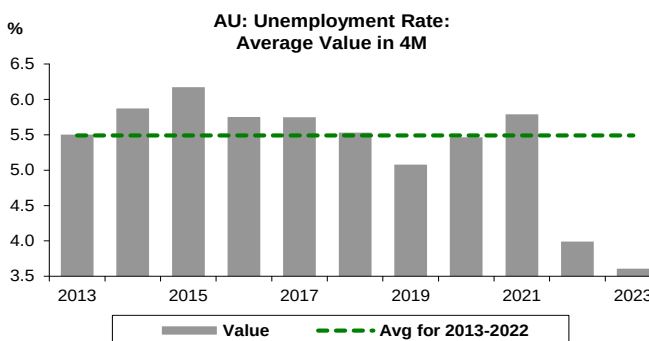
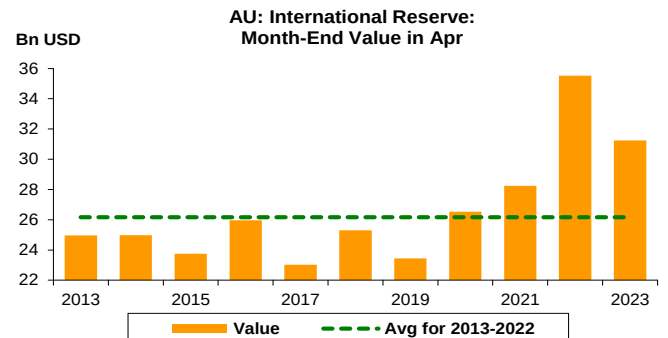
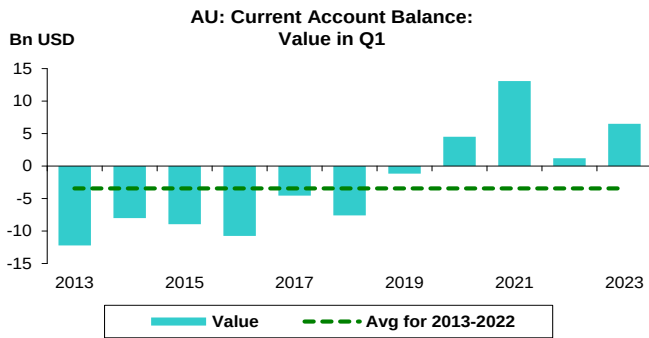
2. GDP หมายถึง GDP ตามราคาคงที่

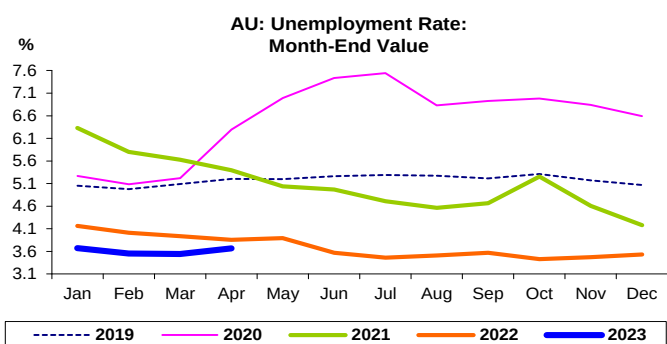
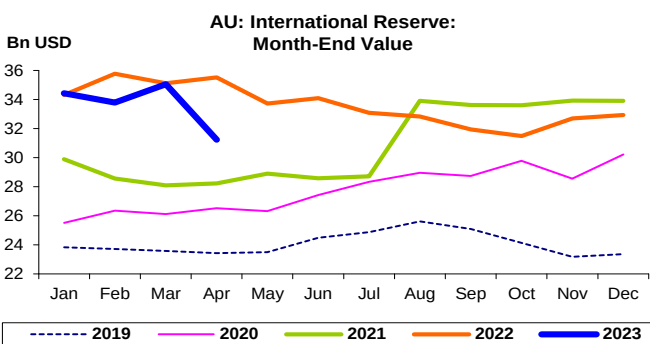
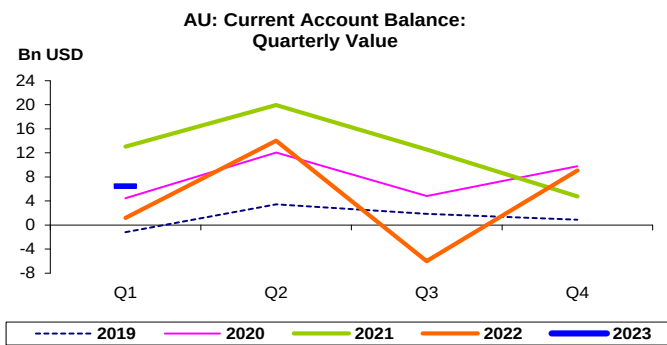
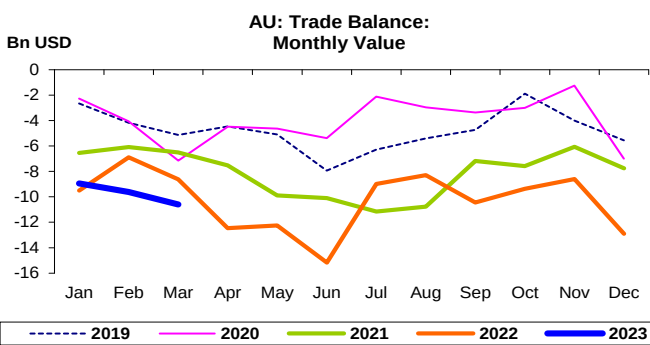
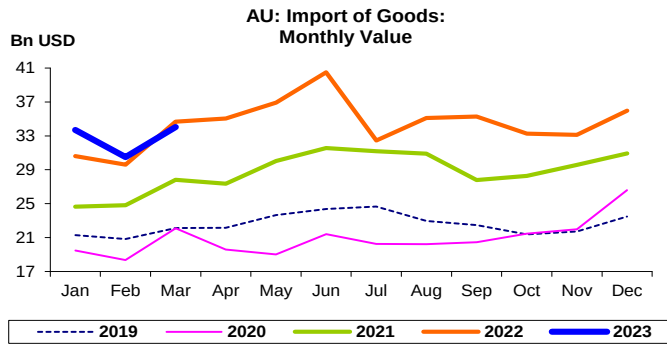
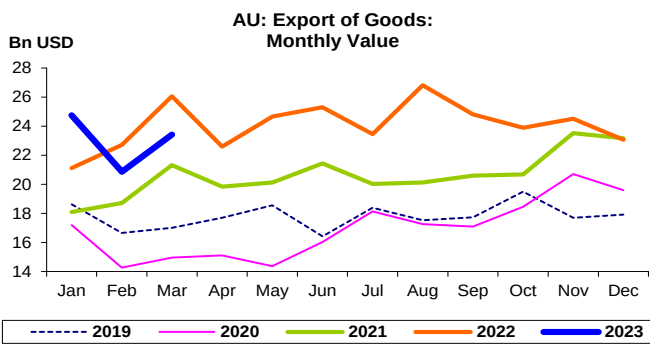
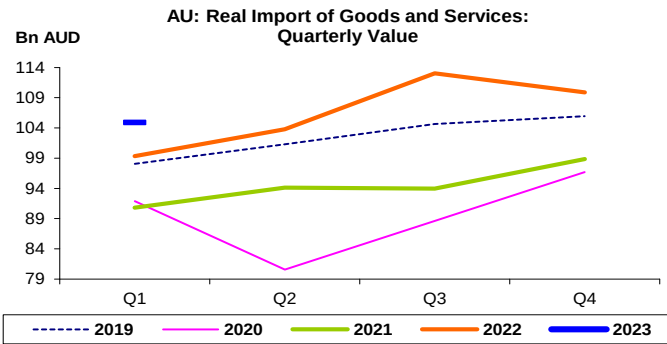
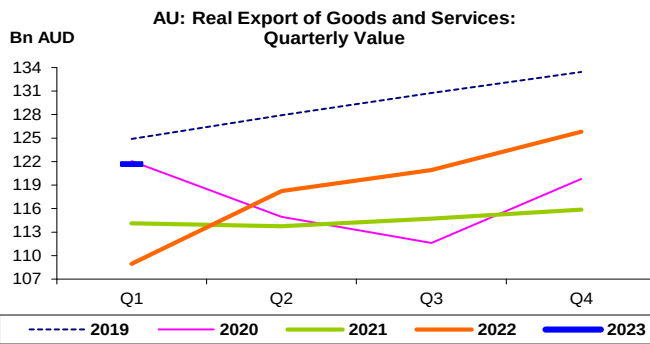
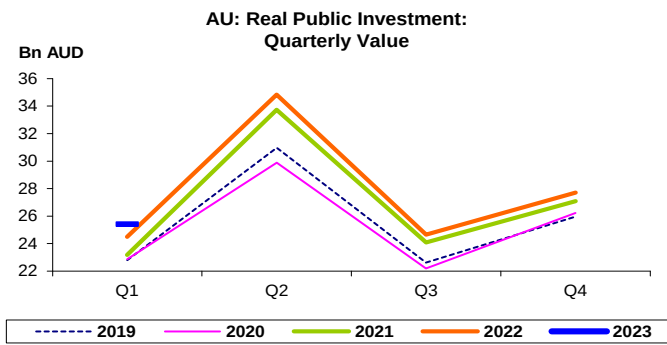
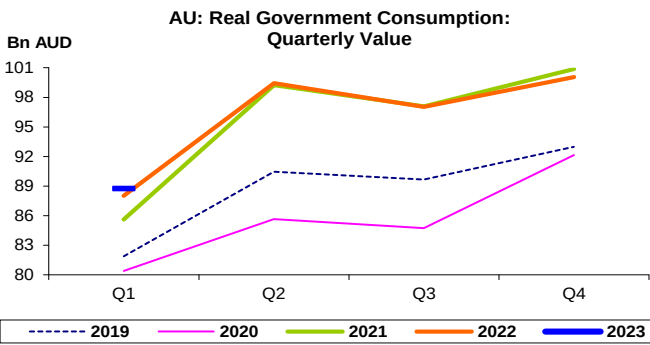
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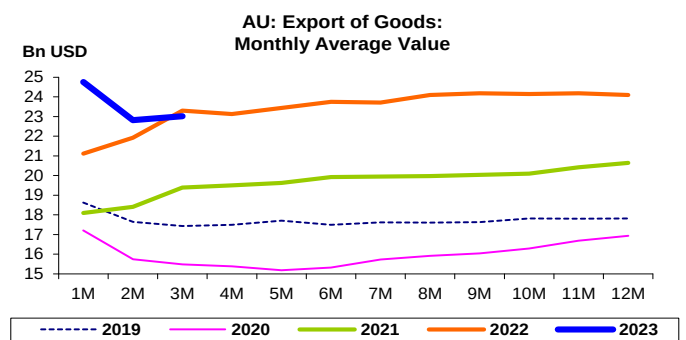
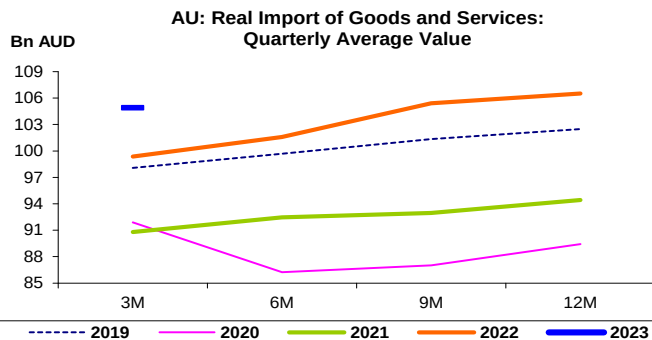
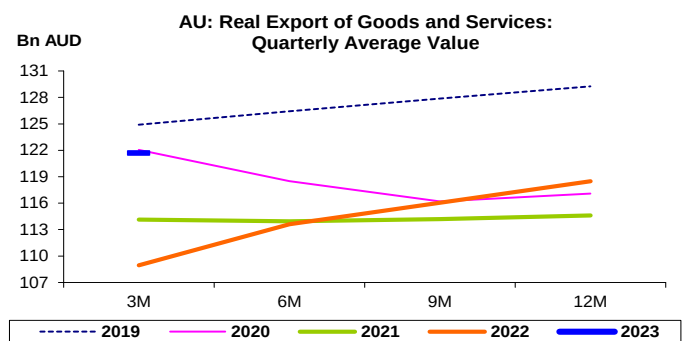
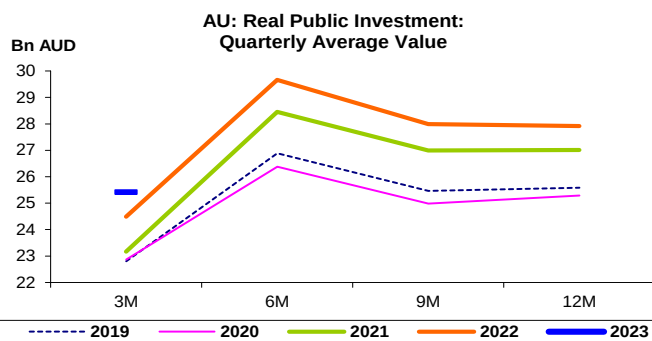
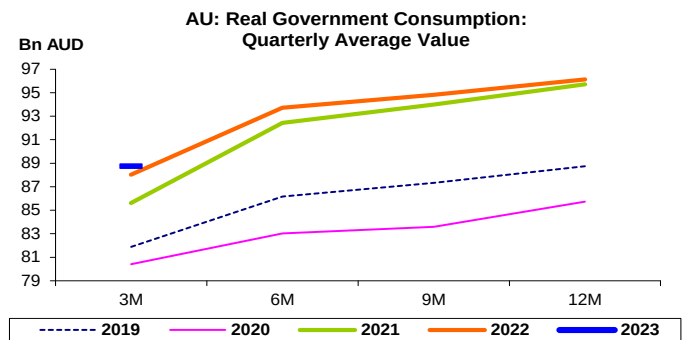
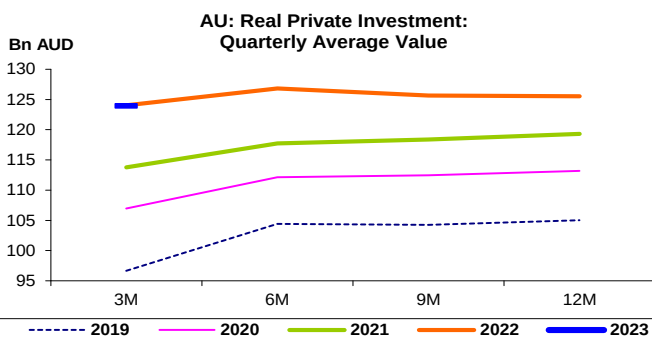
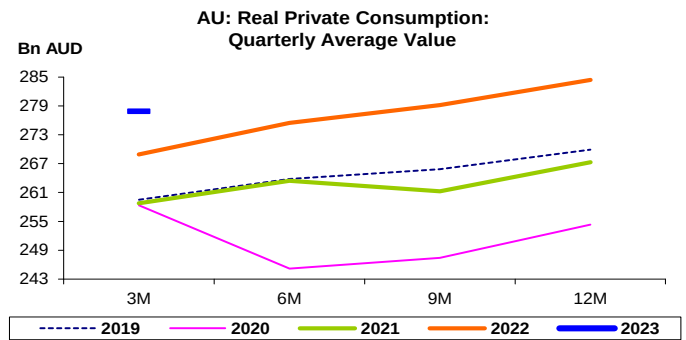
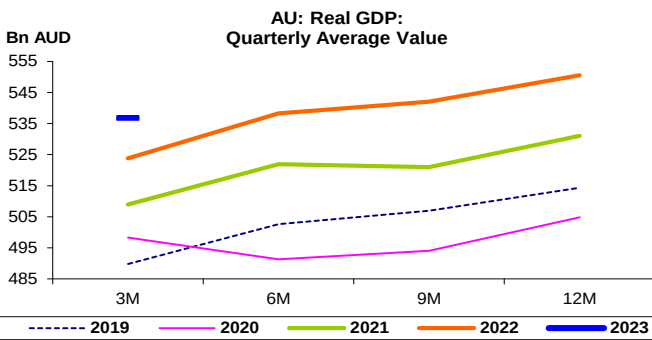
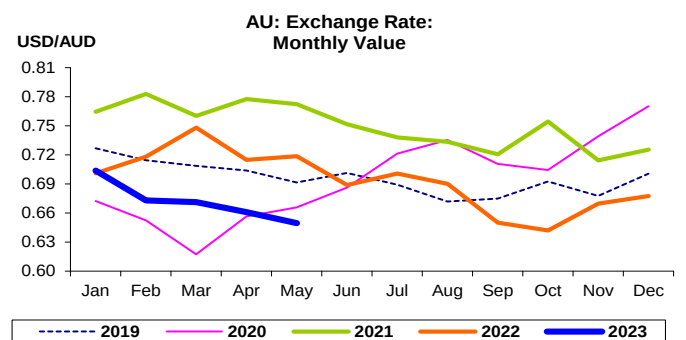
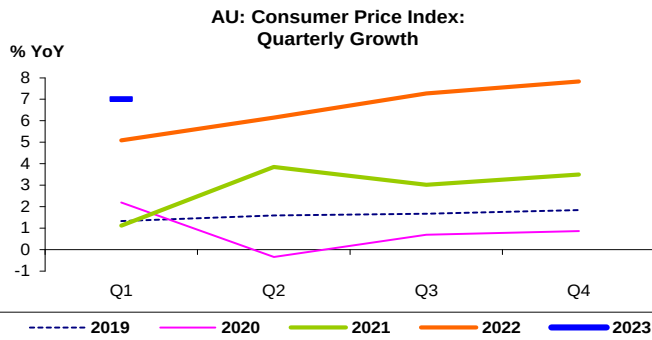


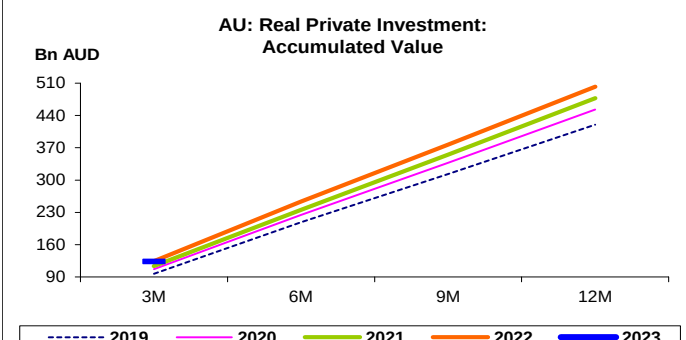
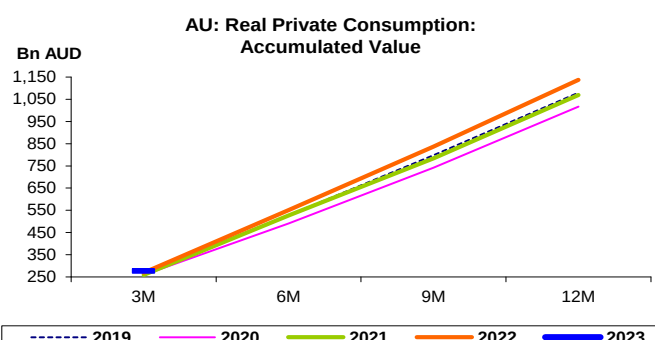
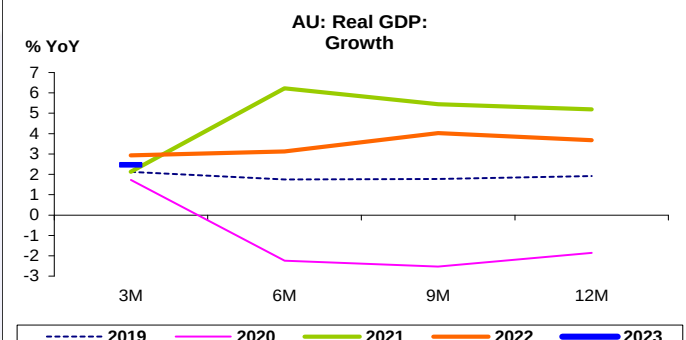
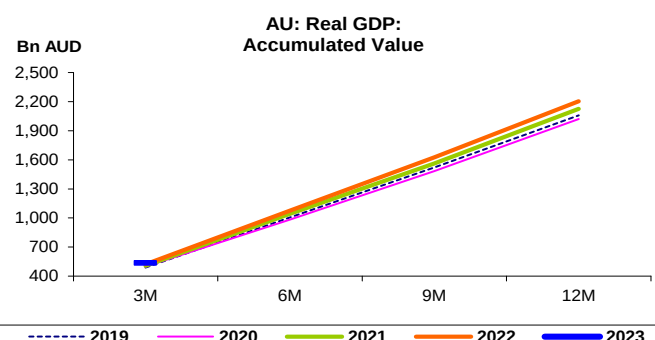
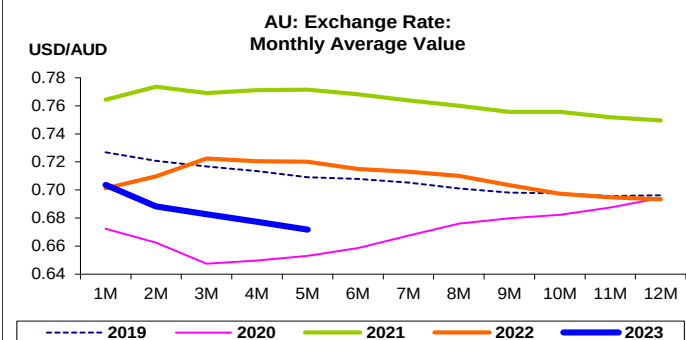
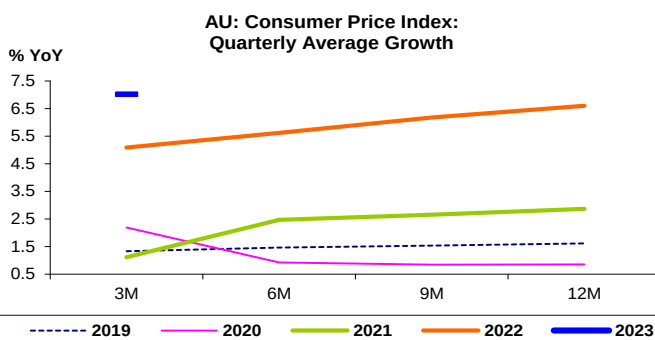
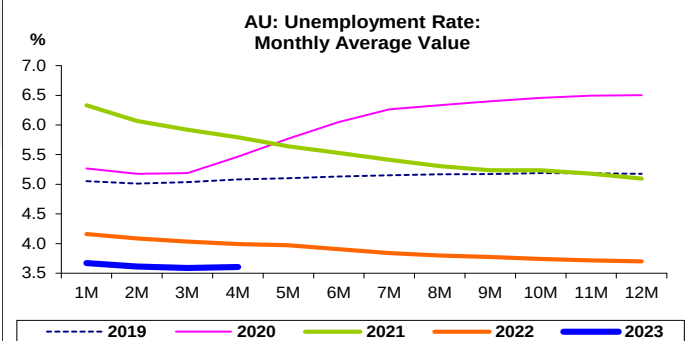
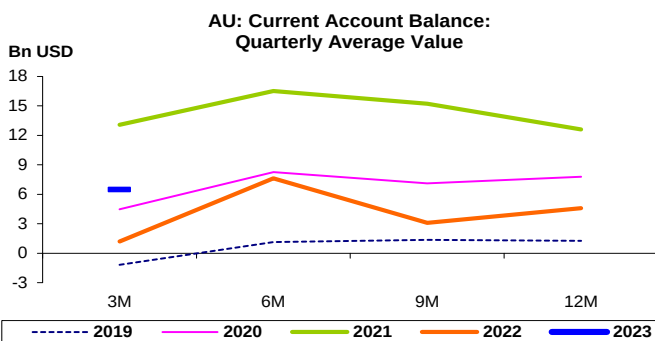
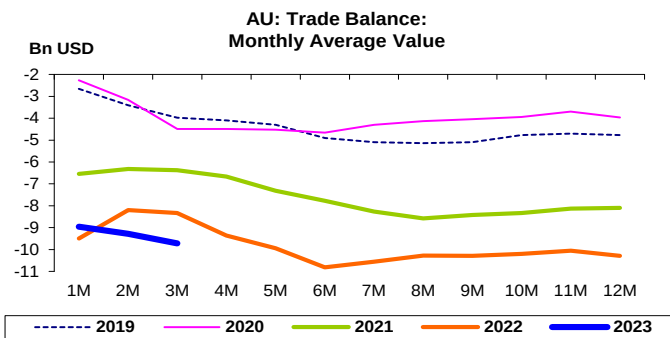
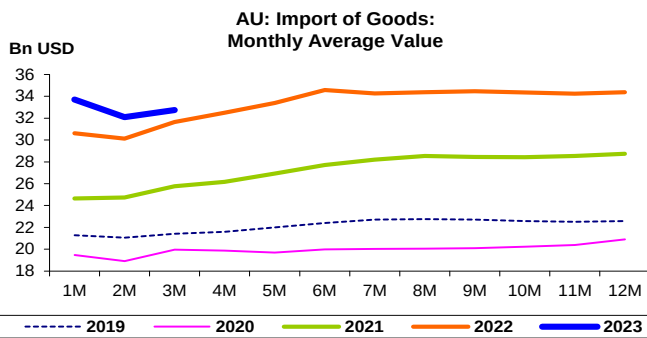


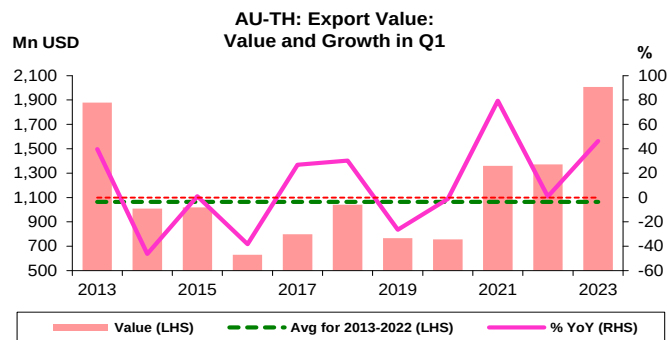
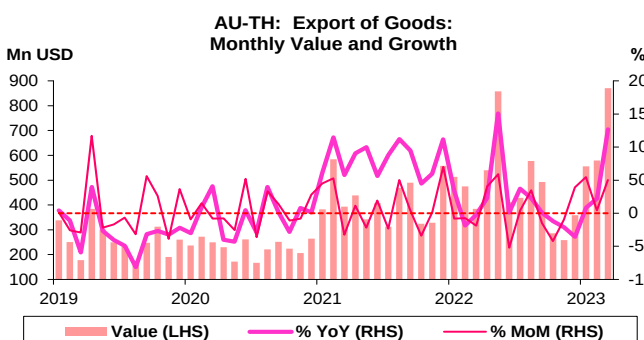
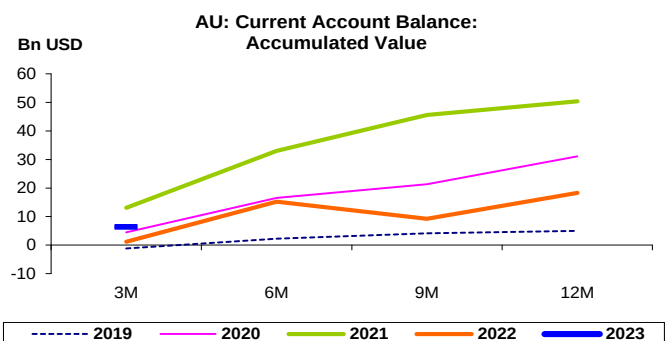
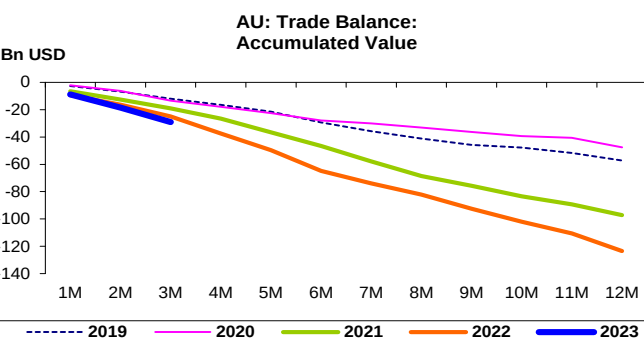
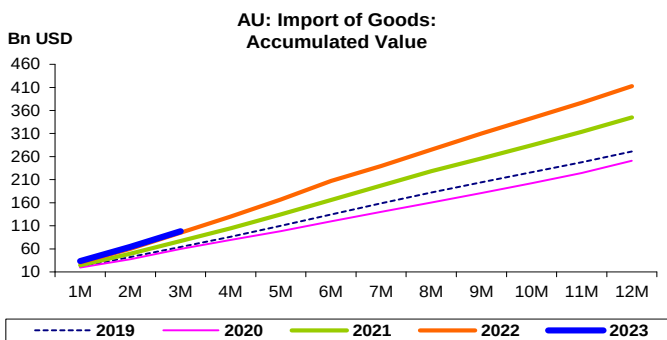
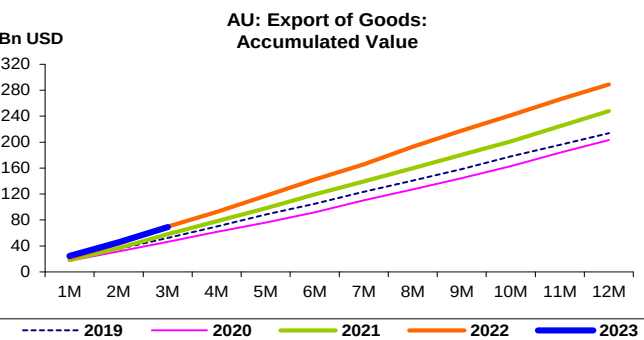
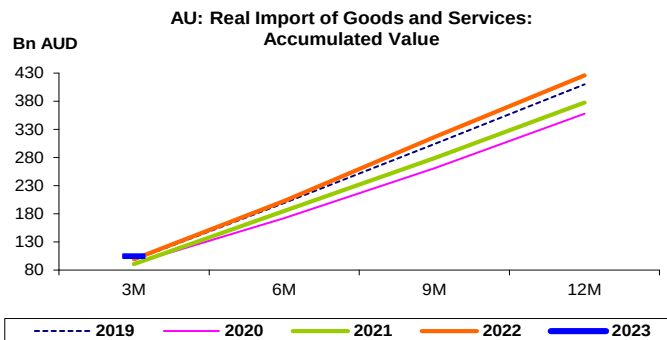
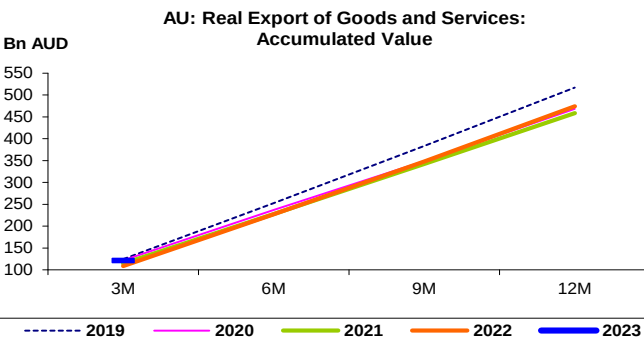
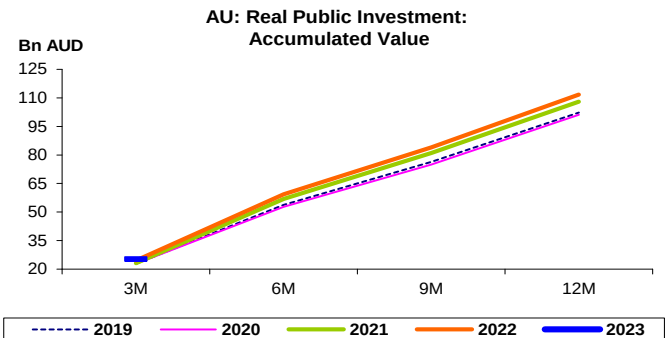
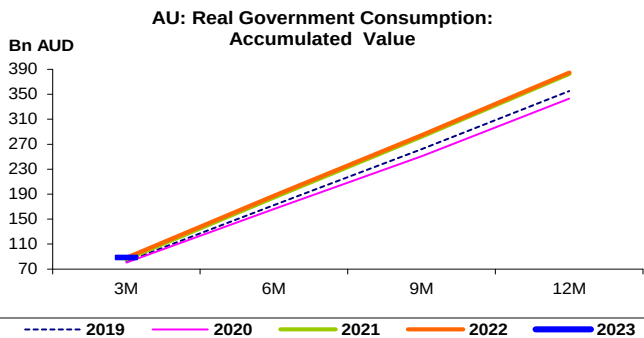






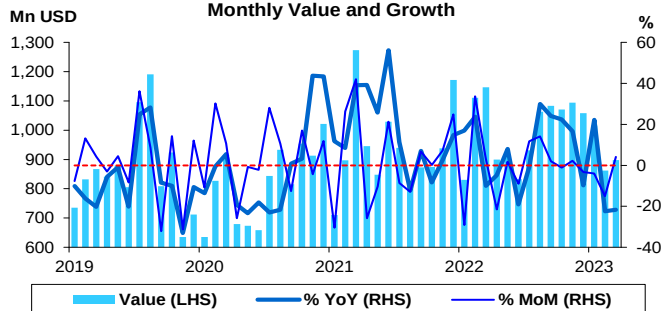




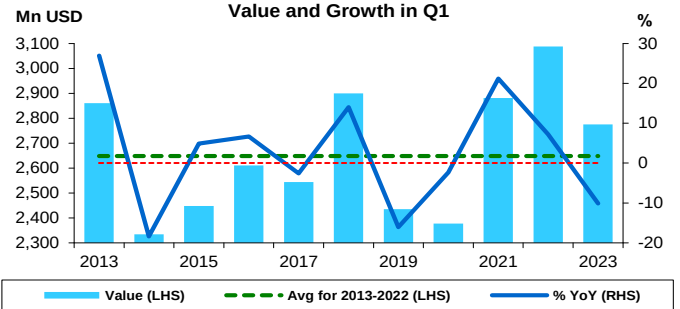




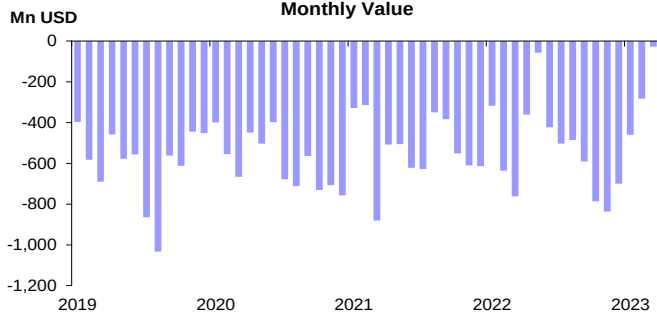
AU-TH: Import of Goods:
Monthly Value and Growth



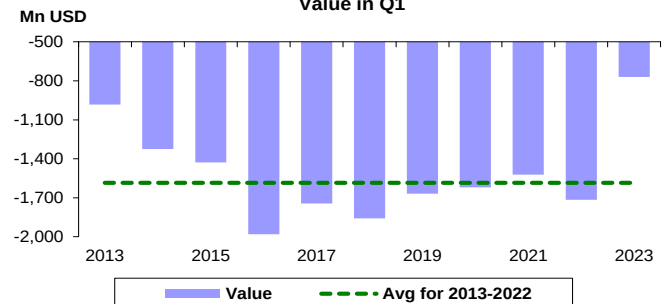
AU-TH: Import Value:
Value and Growth in Q1



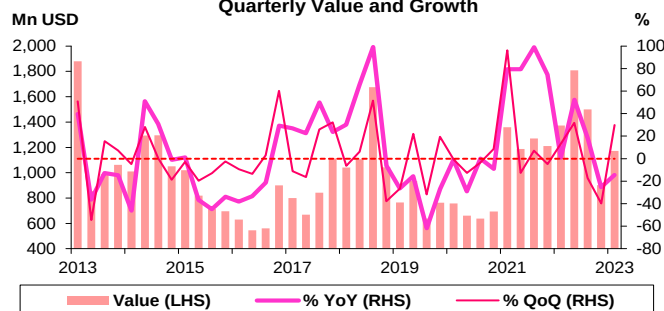
AU-TH: Trade Balance:
Monthly Value



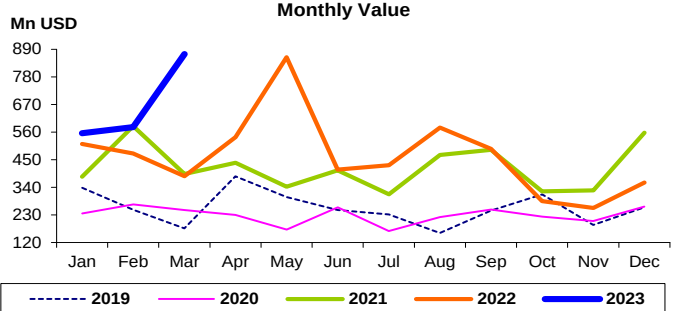
AU-TH: Trade Balance:
Value in Q1



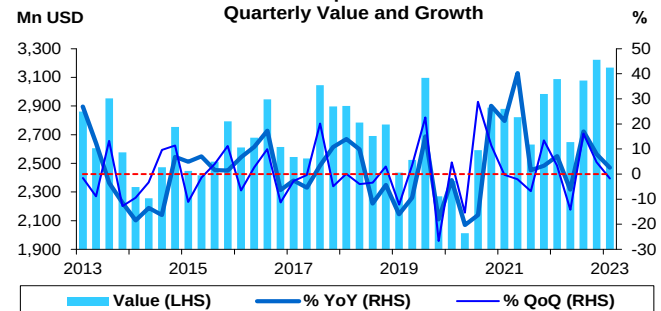
AU-TH: Export of Goods:
Quarterly Value and Growth



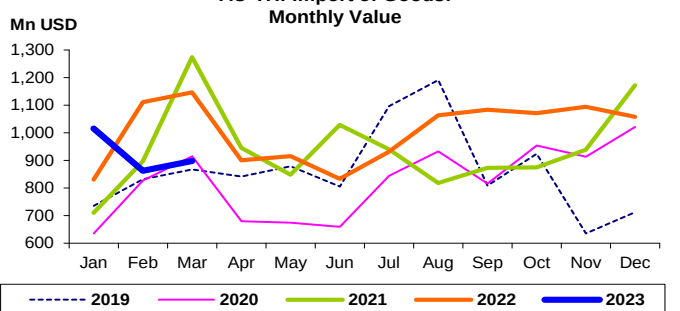
AU-TH: Export of Goods:
Monthly Value



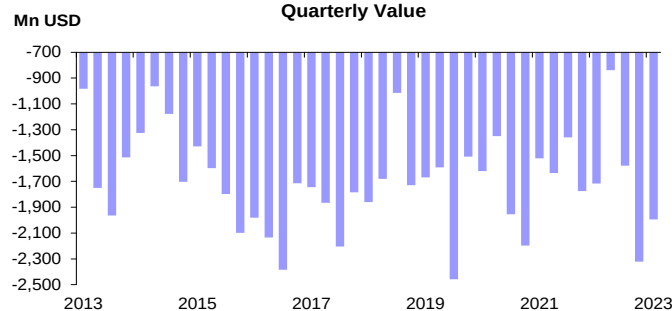
AU-TH: Import of Goods:
Quarterly Value and Growth



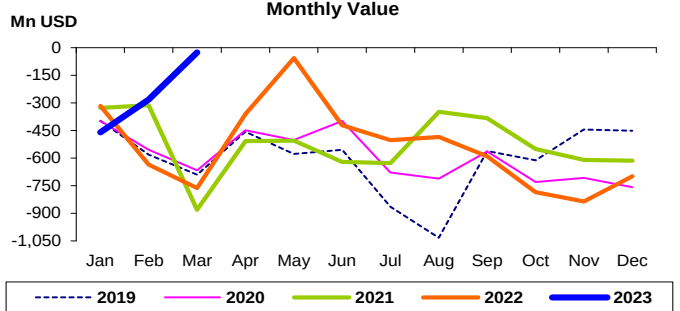
AU-TH: Import of Goods:
Monthly Value



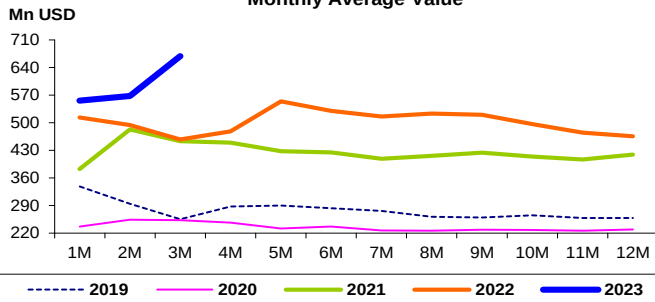
AU-TH: Trade Balance:
Quarterly Value



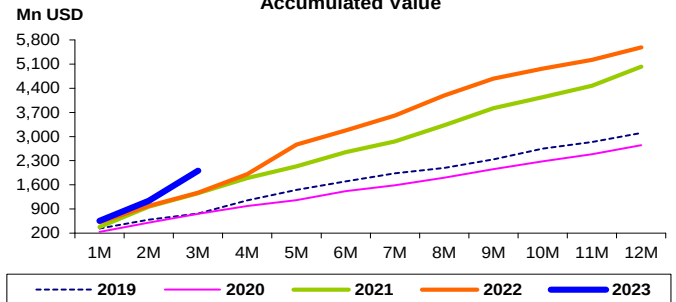
AU-TH: Trade Balance:
Monthly Value



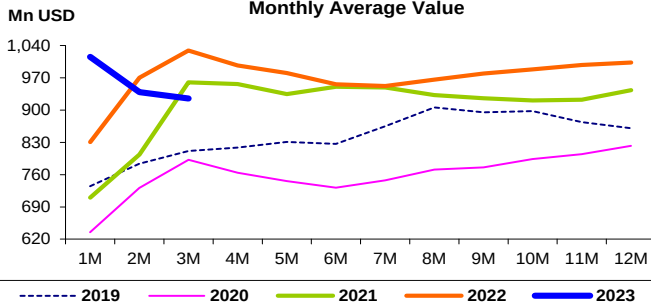
AU-TH: Export of Goods:
Monthly Average Value



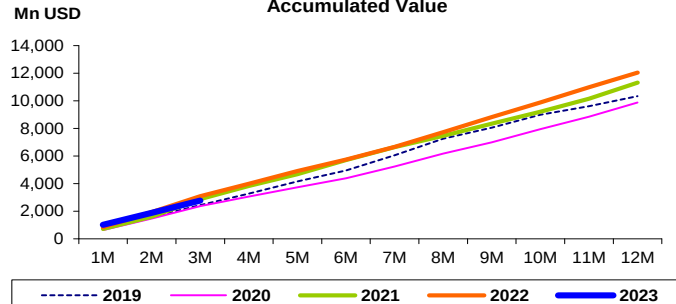
AU-TH: Export of Goods:
Accumulated Value



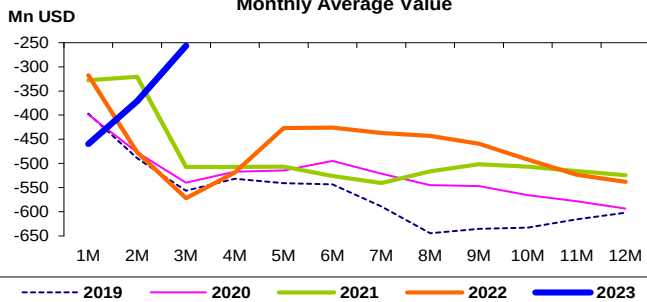
AU-TH: Import of Goods:
Monthly Average Value



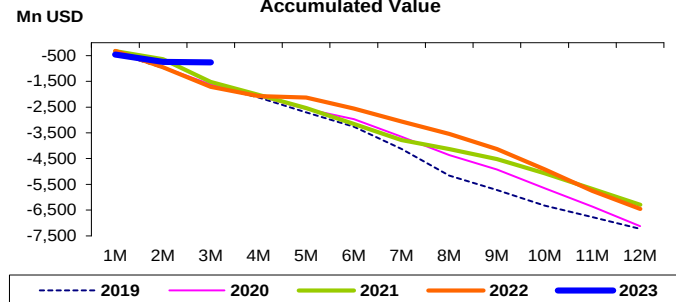
AU-TH: Import of Goods:
Accumulated Value



AU-TH: Trade Balance:
Monthly Average Value



AU-TH: Trade Balance:
Accumulated Value



เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021		2022				2023					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Mar	Apr	May	Jun
Real Sector															
Nominal GDP (Bn USD)	2,125.1	2,202.2	1,707.5	519.2	561.1	523.8	552.6	549.6	576.1	536.8	-	-	-	-	-
Real GDP (% YoY)	5.2	3.6	1.6	3.9	4.5	2.9	3.3	5.8	2.7	2.5	-	-	-	-	-
- Private Consumption (% YoY)	5.1	6.5	-	2.0	3.7	3.9	5.2	11.6	5.2	3.4	-	-	-	-	-
- Private Investment (% YoY)	5.4	5.2	-	5.7	5.9	9.0	6.5	3.1	2.5	-0.1	-	-	-	-	-
- Government Consumption (% YoY)	11.6	0.3	-	14.6	9.5	2.8	0.2	-0.1	-0.8	0.8	-	-	-	-	-
- Public Investment (% YoY)	6.8	3.3	-	8.5	3.3	5.7	3.3	2.4	2.3	3.8	-	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	-1.9	3.9	0.8	1.0	3.6	0.6	0.3	-	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	-4.8	6.3	1.7	3.0	-0.1	0.3	0.0	-	-	-	-	-
- Private Investment (SA, % QoQ)	-	-	-	3.6	0.2	2.9	-0.3	6.2	0.5	0.1	-	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.8	-1.4	1.9	-1.2	3.6	-1.3	2.2	-	-	-	-	-
- Public Investment (SA, % QoQ)	-	-	-	-1.7	-2.0	1.2	5.7	-6.1	-0.8	2.8	-	-	-	-	-
GDP Per Capita (Th USD)	62.6	66.4	64.9	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	25.7	26.0	26.3	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	5.1	3.9	4.0	4.6	4.7	4.0	3.8	3.9	3.8	3.5	-	3.5	3.7	-	-
External Sector															
Export of Goods (Bn USD)	247.7	289.1	-	60.8	67.4	69.9	72.6	75.1	71.5	69.1	-	23.4	-	-	-
- % YoY	21.9	16.7	-	15.8	14.7	20.2	18.2	23.6	6.1	-1.2	-	-10.1	-	-	-
Import of Goods (Bn USD)	344.9	412.6	-	89.9	88.8	94.9	112.5	102.8	102.4	98.2	-	34.0	-	-	-
- % YoY	37.5	19.6	-	47.5	26.8	22.8	26.5	14.4	15.3	3.5	-	11.2	-	-	-
Trade Balance (Bn USD)	-97.1	-123.5	-	-29.1	-21.4	-25.0	-39.9	-27.7	-30.9	-29.2	-	-10.6	-	-	-
Current Account Balance (Bn USD)	50.4	19.5	23.6	12.6	4.8	1.2	14.0	-6.0	9.1	6.5	-	-	-	-	-
- % of GDP	2.4	0.9	1.4	2.4	0.8	0.2	2.5	-1.1	1.6	1.2	-	-	-	-	-
International Reserve (Bn USD)	33.9	32.9	-	33.6	33.9	35.1	34.1	32.0	32.9	35.1	-	35.1	31.2	-	-
External Debt (Bn USD)	1,563.8	1,653.8	-	1,608.2	1,563.8	1,569.4	1,534.8	1,552.9	1,653.8	1,638.5	-	-	-	-	-
- % of International Reserve	4,611.8	5,020.7	-	4,782.6	4,611.8	4,471.3	4,500.8	4,852.8	5,020.7	4,673.8	-	-	-	-	-
Number of Tourists (Mn Persons)	0.8	6.8	-	0.1	0.3	0.9	2.0	3.2	3.7	4.3	-	1.3	-	-	-
- % YoY	-84.6	794.6	-	-55.4	136.1	219.6	114.5	62.7	15.2	18.1	-	258.9	-	-	-
Government Sector															
Government Revenue (% YoY)	13.8	12.1	-	11.5	16.9	15.2	12.7	12.5	8.8	9.4	-	-	-	-	-
Government Expenditure (% YoY)	-6.7	2.0	-	-11.8	-1.0	4.2	7.5	-3.6	0.4	5.5	-	-	-	-	-
Fiscal Balance (Bn USD)	-68.4	8.4	-	-44.7	-5.3	-1.9	13.2	-14.4	12.3	6.1	-	-	-	-	-
- % of GDP	-4.4	0.7	-	-5.5	-4.1	-4.4	0.5	-0.3	1.4	1.0	-	-	-	-	-
Inflation (% YoY)															
CPI	2.9	6.6	5.3	3.0	3.5	5.1	6.1	7.3	7.8	7.0	-	-	-	-	-
PPI	2.2	5.7	-	2.9	3.7	4.9	5.6	6.4	5.8	5.2	-	-	-	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	6.2	7.9	-	3.4	6.2	7.8	8.7	8.5	7.9	7.3	-	-	-	-	-
Total Deposits (% YoY)	9.2	7.9	-	6.8	9.2	10.1	10.5	10.0	7.9	7.3	-	-	-	-	-
L/D Ratio (%)	102.1	102.1	-	103.0	102.1	102.2	102.2	101.7	102.1	102.2	-	-	-	-	-
NPLs (% of Total Loan Outstanding)	0.9	-	-	1.0	0.9	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
Stock Price Index (S&P/ASX 200 VIX)	7,444.6	7,038.7	-	7,332.2	7,444.6	7,499.6	6,568.1	6,474.2	7,038.7	7,177.8	-	7,177.8	7,309.2	7,091.3	-
Market Capitalization (Mn USD)	1,862.2	1,662.3	-	1,850.8	1,862.2	1,966.5	1,621.4	1,528.4	1,662.3	1,674.2	-	1,674.2	1,705.9	1,635.7	-
Bond Market (Period End, % pa)															
10Y Treasury Bond Yield	1.61	3.57	-	1.28	1.61	2.50	3.77	3.74	3.57	3.47	-	3.47	3.34	3.50	-
Interest Rate (Period End, % pa)															
Policy Rate (Cash Target Rate)	0.10	3.10	-	0.10	0.10	0.10	0.85	2.35	3.10	3.60	4.10	3.60	3.60	3.85	4.10
90D Bank Acceptance Bills Rate	0.07	3.27	-	0.02	0.07	0.21	1.84	3.06	3.27	3.71	-	3.71	3.65	4.04	-
Exchange Rate (Period Average)															
USD/AUD	0.7497	0.6934	-	0.7307	0.7315	0.7225	0.7075	0.6804	0.6631	0.6826	-	0.6712	0.6610	0.6495	-
EUR/AUD	0.6346	0.6593	-	0.6210	0.6401	0.6476	0.6686	0.6785	0.6424	0.6333	-	0.6156	0.6002	0.6072	-

Source: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC and IMF

Note: 1. % YoY and % QoQ of all items are calculated in USD.

2. Financial Sector include Banks in the list of ADIs.

3. % of GDP is calculated from Nominal GDP.