

เศรษฐกิจสหราชอาณาจักร Q1/2563

- GDP สหราชอาณาจักร Q1/63 หดตัว 1.6% YoY และ 2.0% QoQ
- Q1/63 การส่งออกสินค้า มูลค่า 204.8 Bn USD หดตัว 7.2% YoY และ 14.8% QoQ การนำเข้าสินค้า มูลค่า 205.9 Bn USD หดตัว 17.4% YoY และ 9.9% QoQ ส่งผลให้ดุลการค้า ขาดดุล 1.2 Bn USD ขาดดุลลดลงมาจากช่วงเดียวกันของปีก่อน แต่เปลี่ยนสถานะจากที่เกินดุลในไตรมาสก่อน หากพิจารณา 4M/63 การส่งออกสินค้า มูลค่า 251.6 Bn USD หดตัว 13.6% YoY การนำเข้าสินค้า มูลค่า 252.4 Bn USD หดตัวถึง 22.8% YoY ส่งผลให้ดุลการค้า ขาดดุล 0.8 Bn USD ขาดดุลลดลงมาจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q1/63 ขยายตัว 1.7% YoY และ 0.03% QoQ หากพิจารณา 4M/63 ขยายตัว 1.4% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2552-63)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (GBP)	-	5	5	5	5	-	Mar-20
Private Consumption (GBP)	-	5	5	5	5	-	Mar-20
Government Consumption (GBP)	-	5	5	5	5	-	Mar-20
Investment (GBP)	-	4	5	4	4	-	Mar-20
Export of Goods Value (USD)	1	3	5	2	3	1	Apr-20
Import of Goods Value (USD)	1	2	5	1	3	1	Apr-20
Trade Balance (USD)	4	4	4	4	4	5	Apr-20
Current Account Balance (USD)	-	5	3	3	5	-	Dec-19
International Reserve (USD)	5	5	5	5	5	5	May-20
Unemployment Rate	1	1	1	1	1	1	Mar-20
HICP	5	5	5	5	5	5	May-20
USD/GBP	1	1	1	1	1	1	May-20

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2553-62)

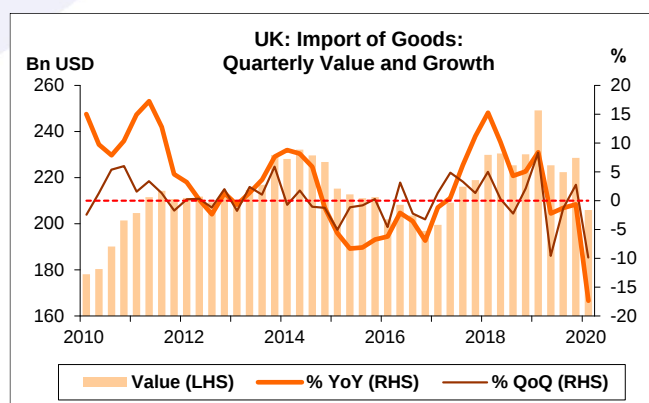
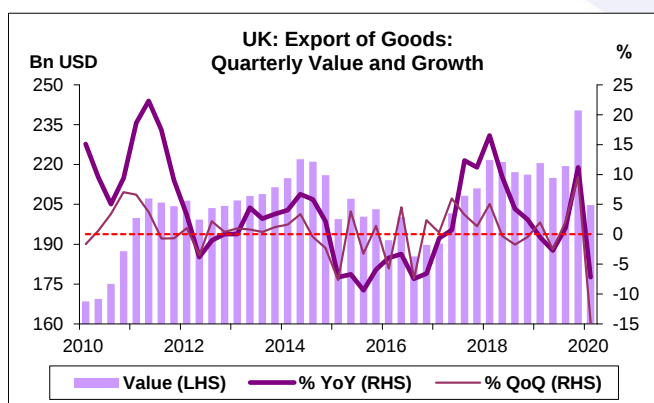
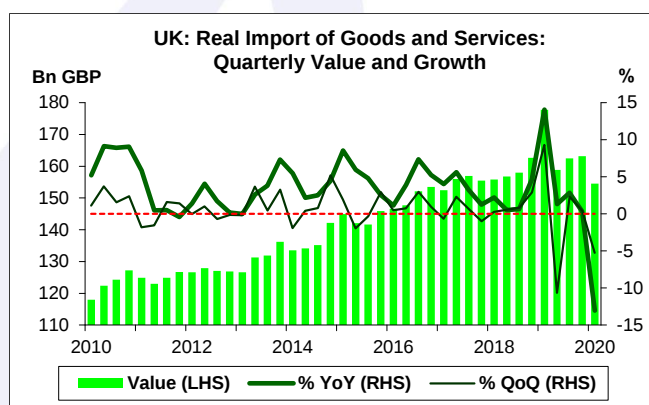
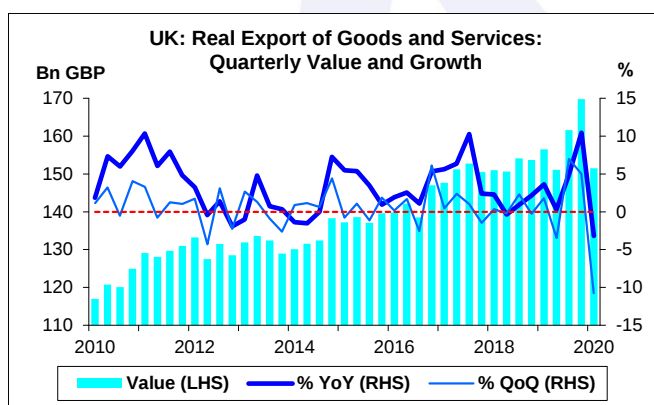
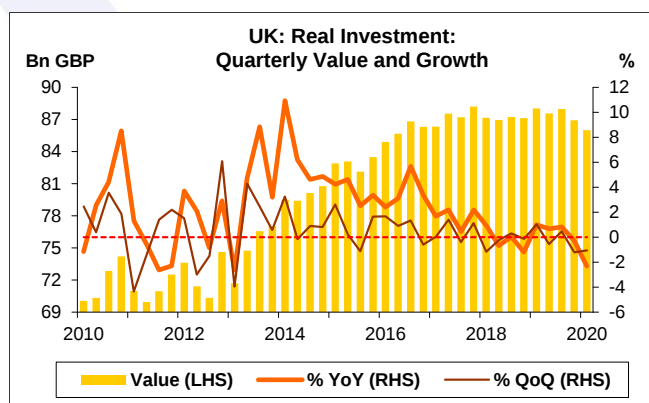
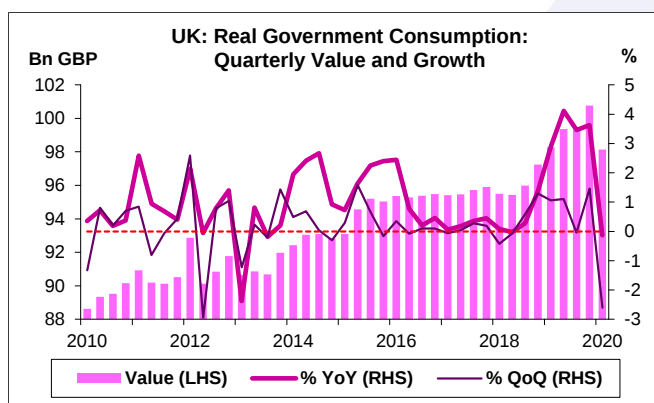
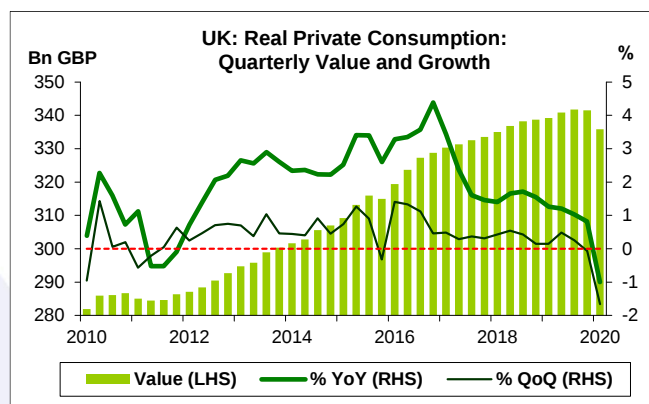
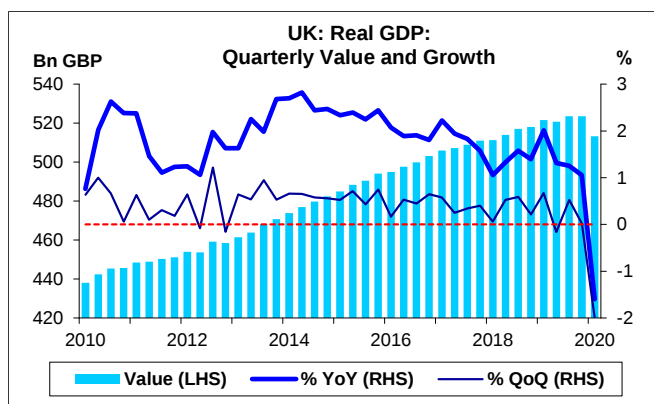
%	Average YoY Growth	CAGR
GDP (GBP)	1.9	1.9
Private Consumption (GBP)	1.9	1.9
Government Consumption (GBP)	1.1	1.1
Investment (GBP)	2.4	2.4
Export of Goods Value (USD)	3.7	3.4
Import of Goods Value (USD)	3.3	3.2
HICP	2.2	2.2
USD/GBP	-1.9	-2.0

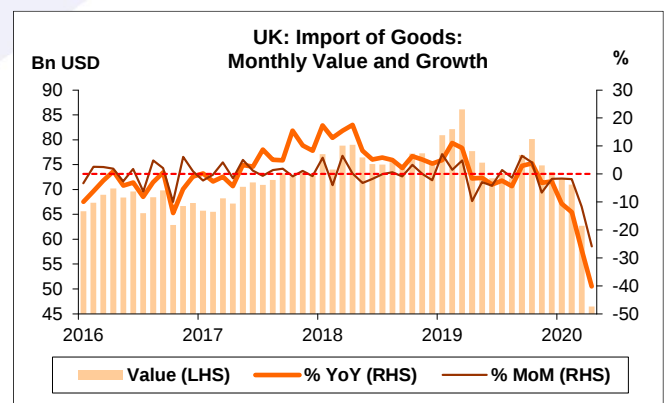
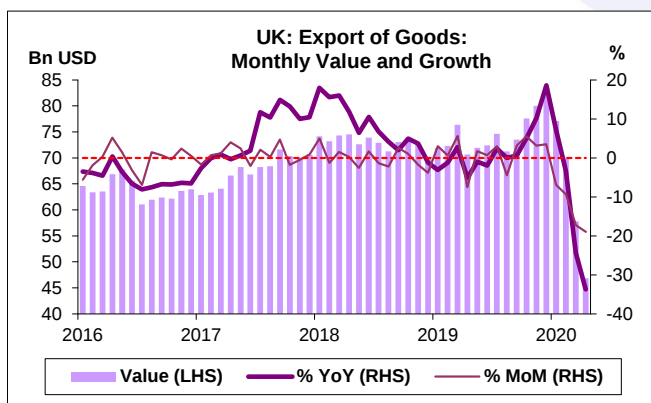
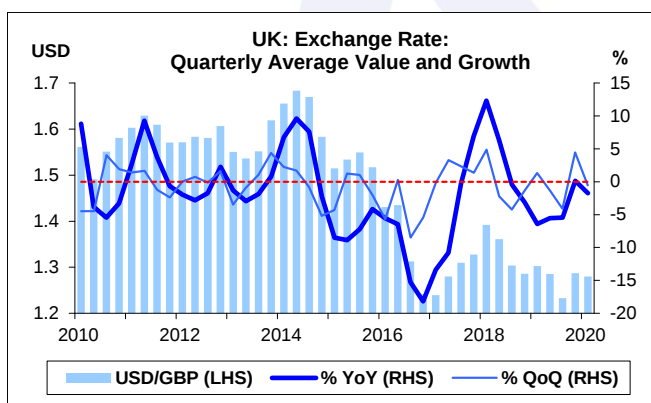
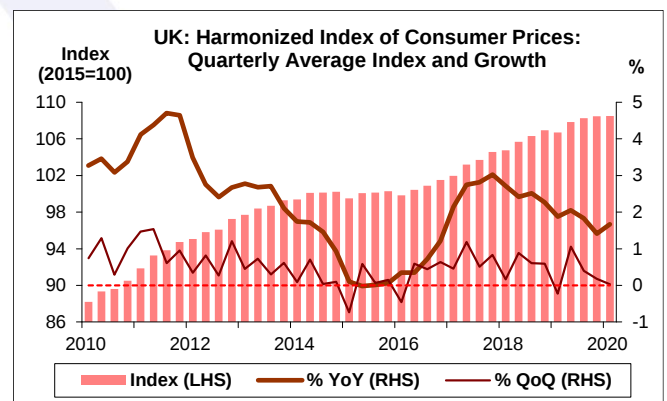
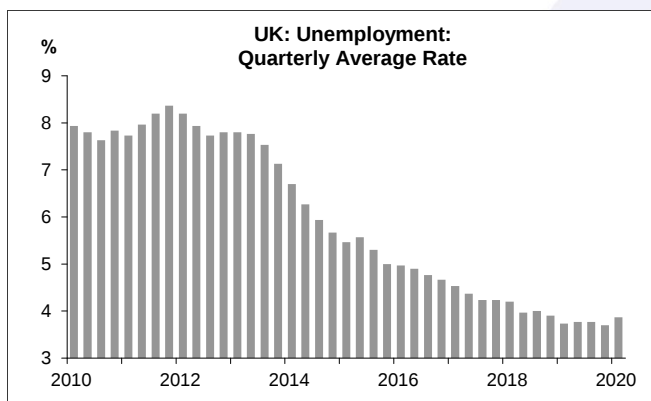
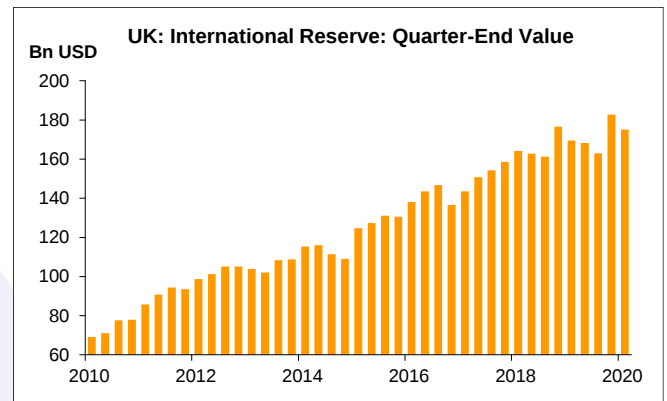
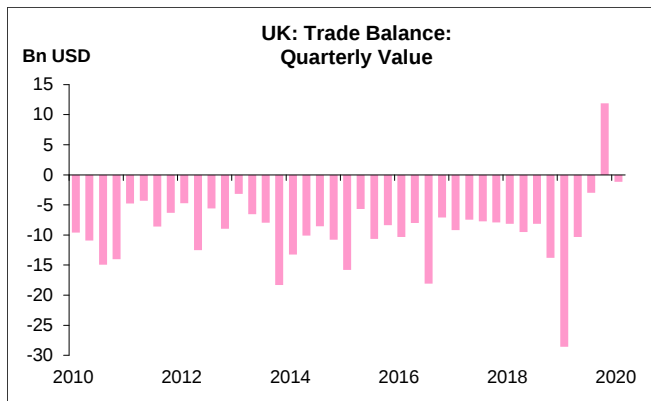
ที่มา: CEIC, Eurostat และ IMF

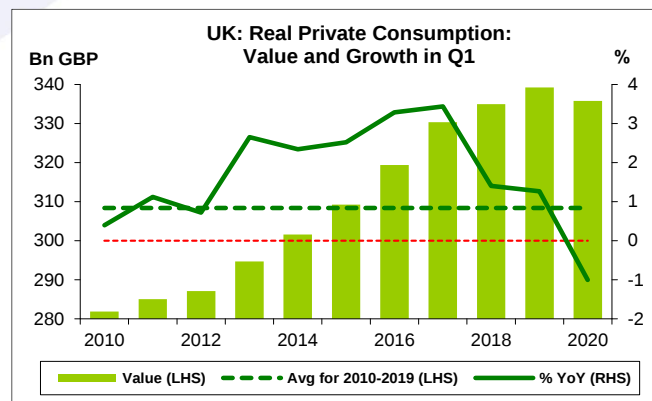
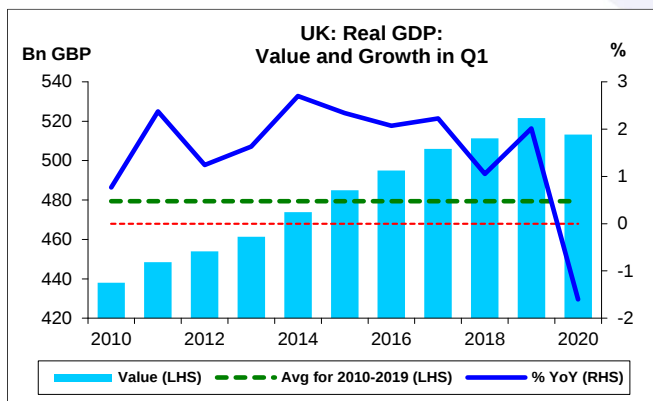
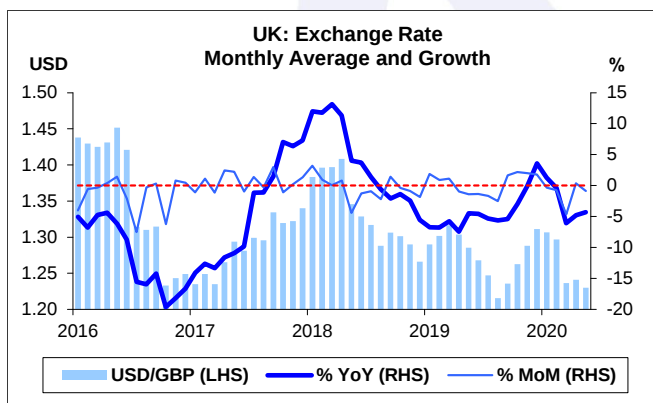
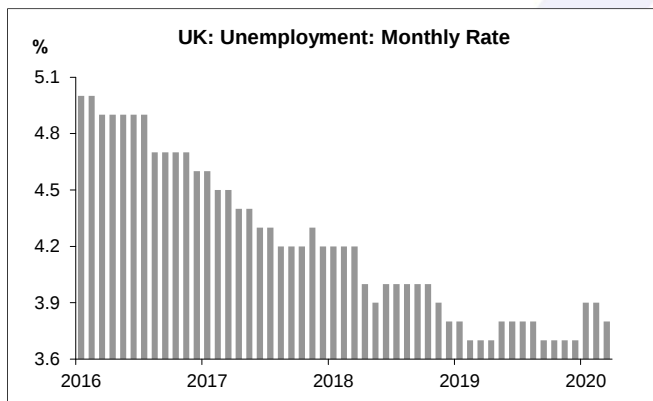
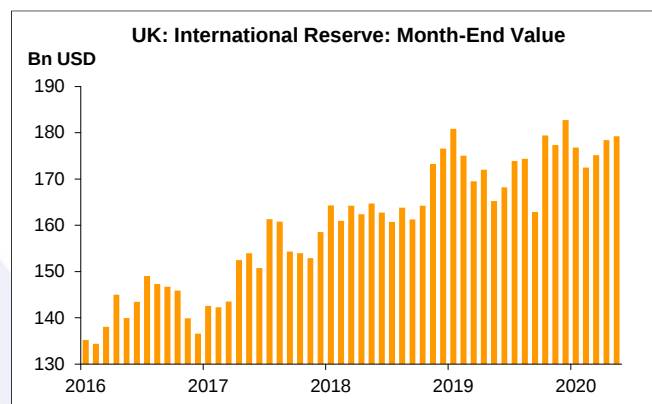
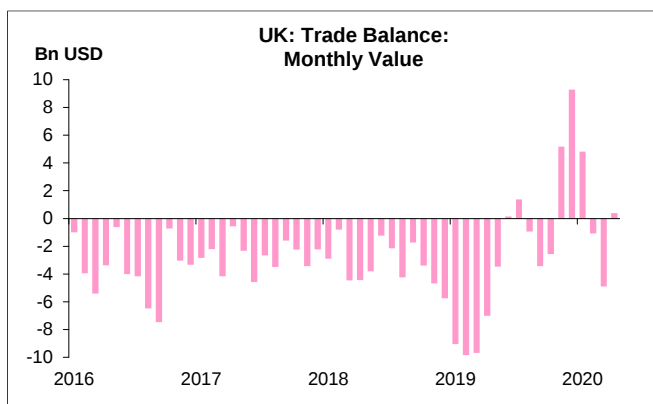
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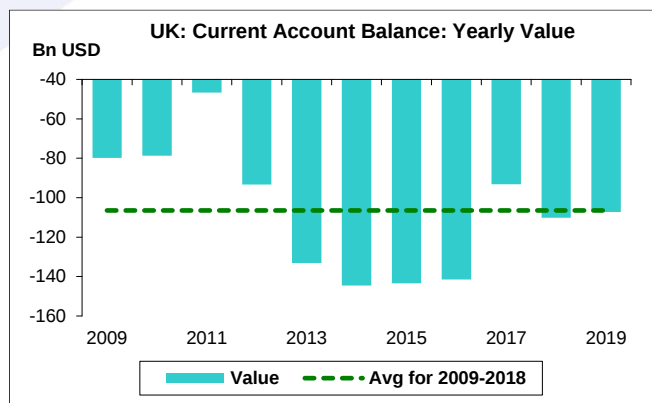
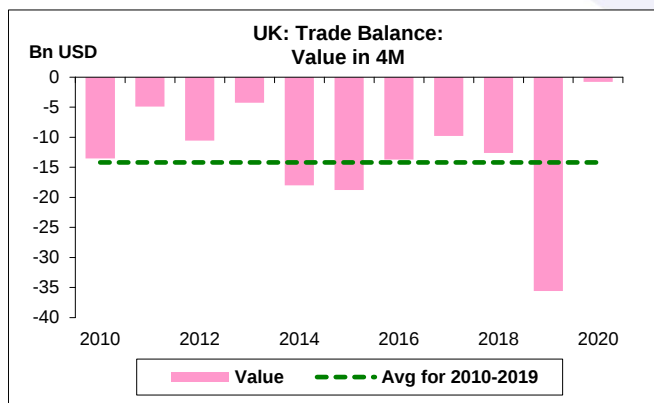
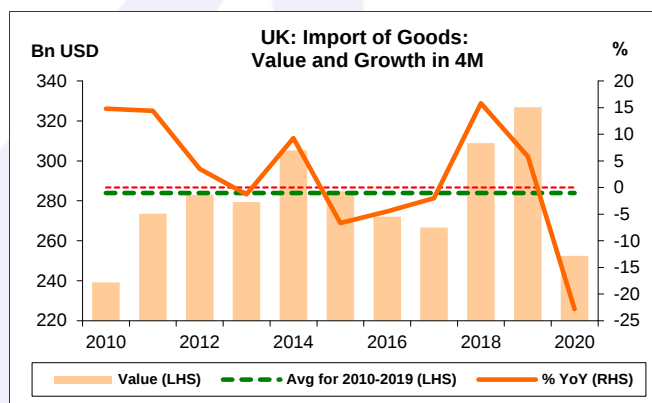
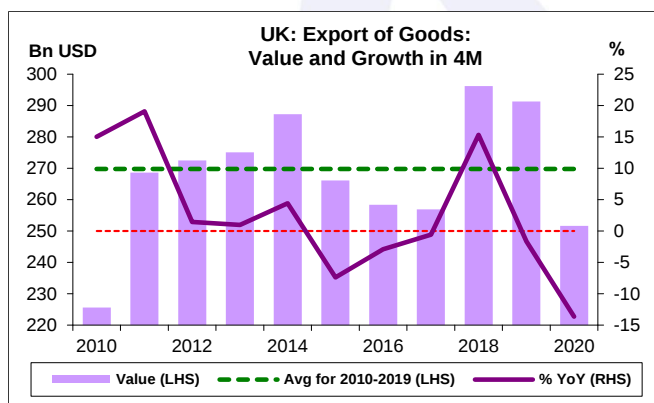
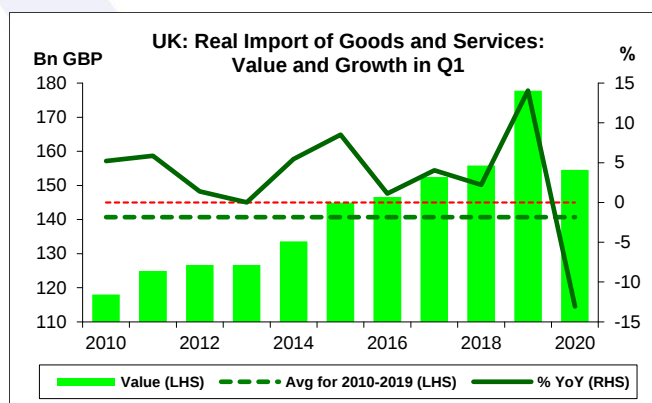
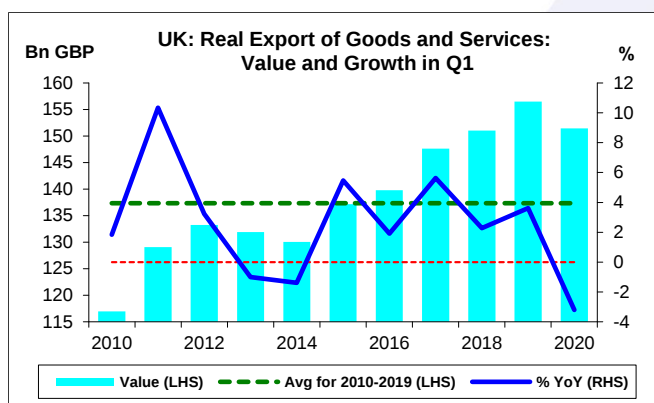
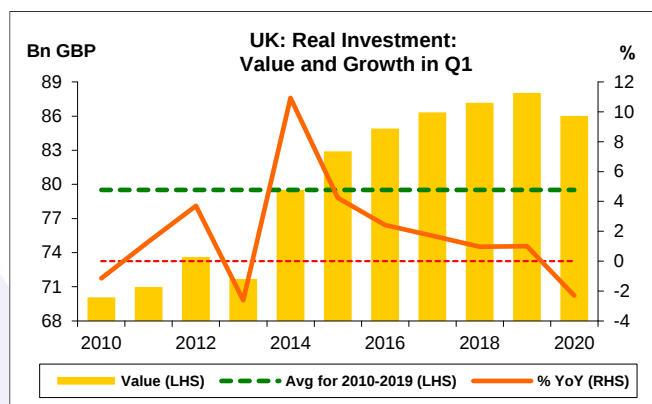
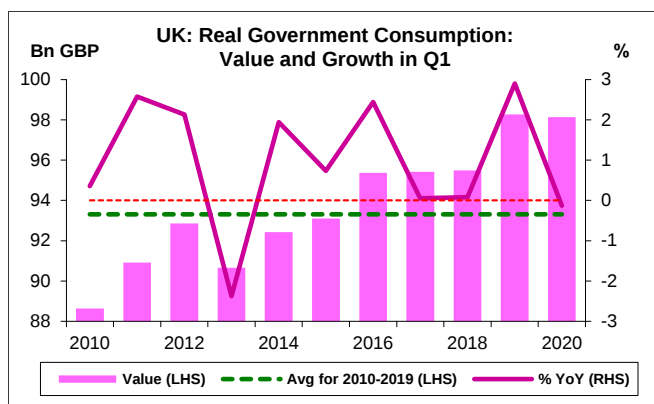
2. CAGR คือ Compound Annual Growth Rate

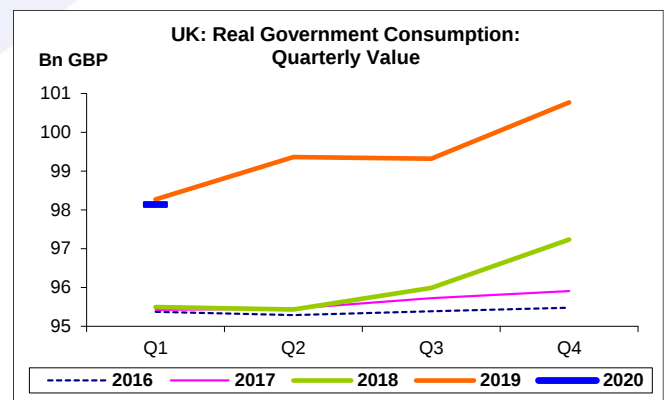
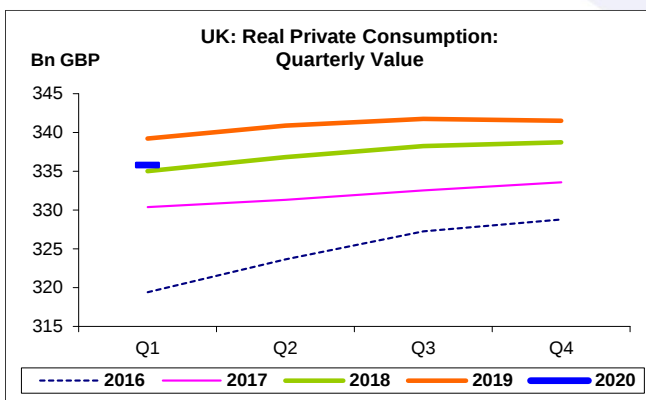
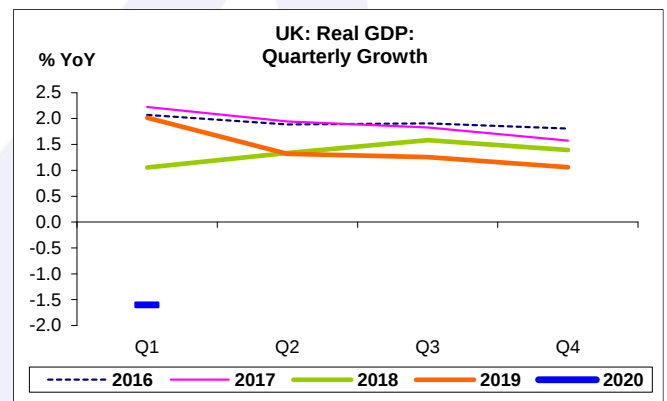
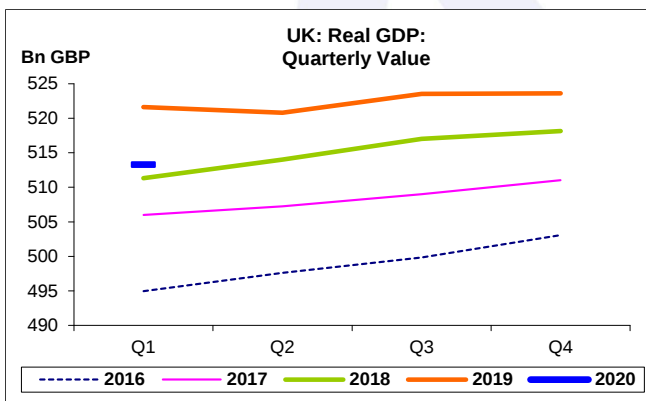
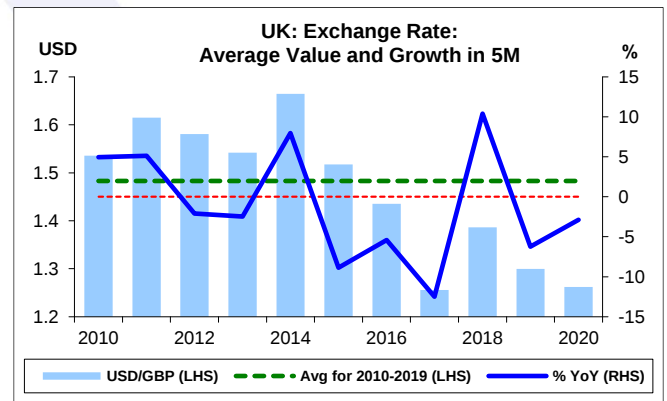
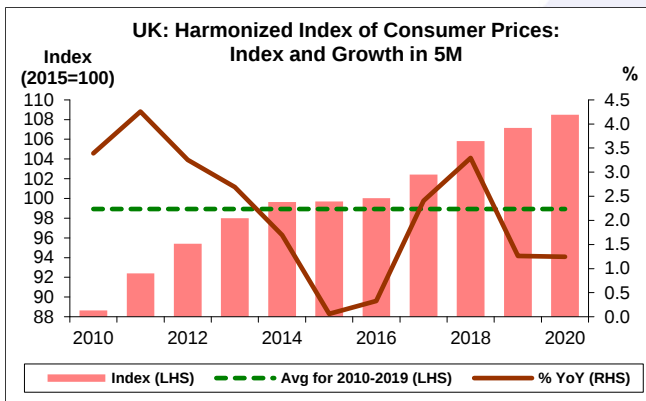
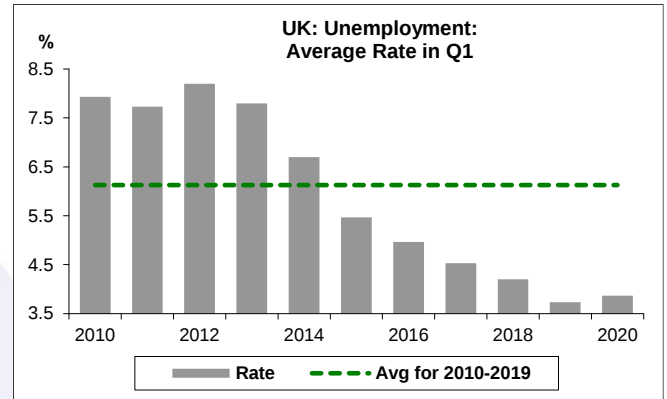
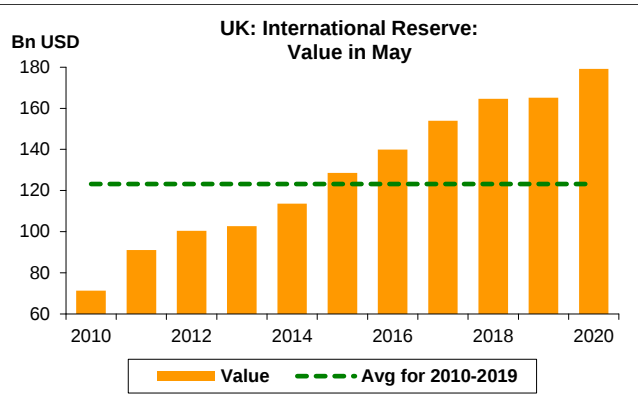
3. GDP หมายถึง GDP ตามราคาคงที่

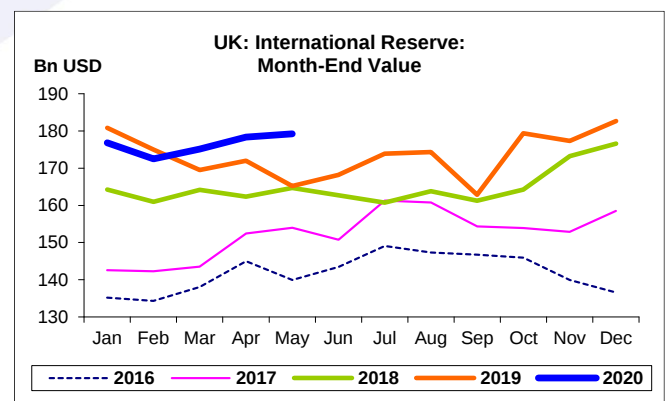
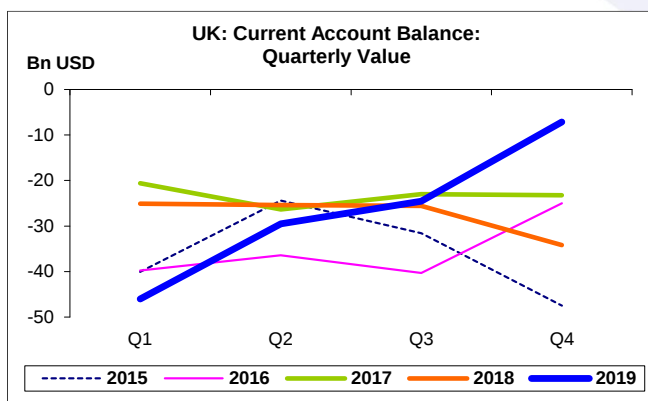
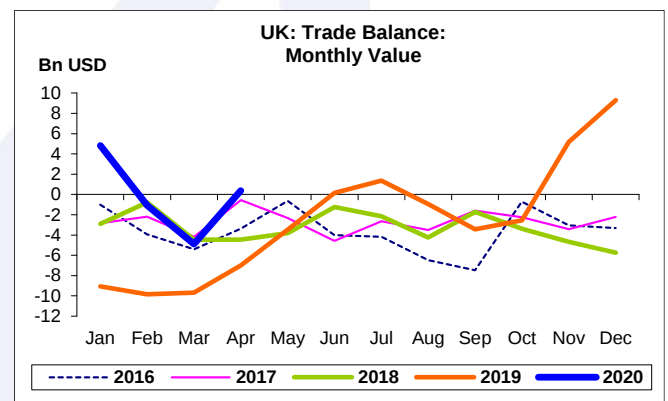
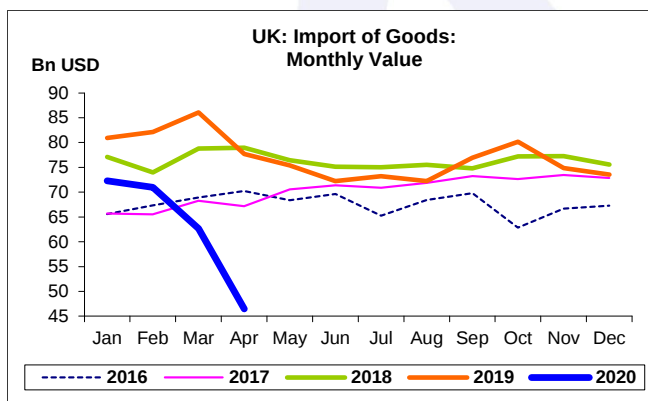
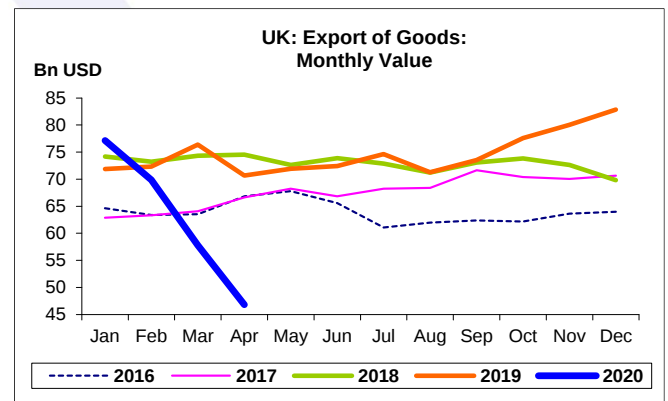
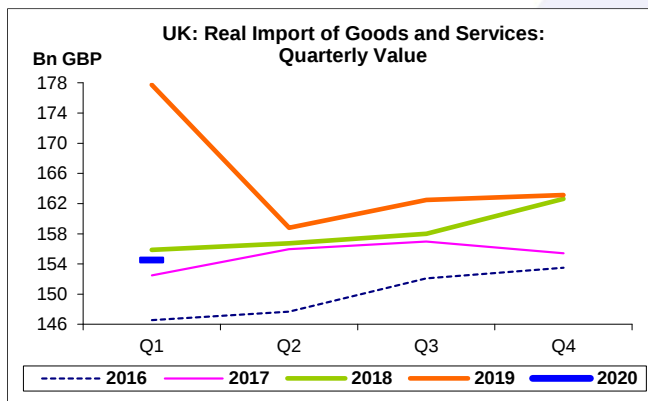
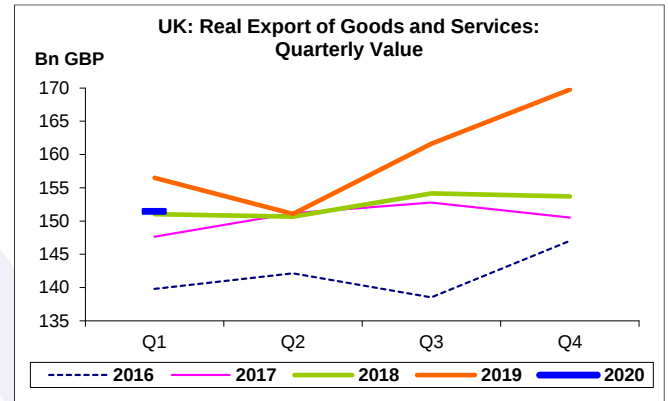
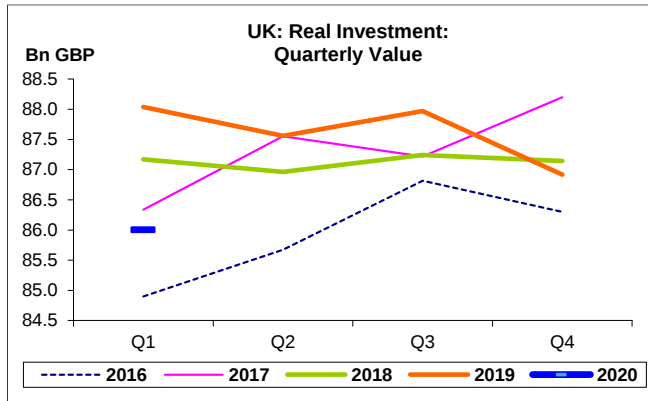


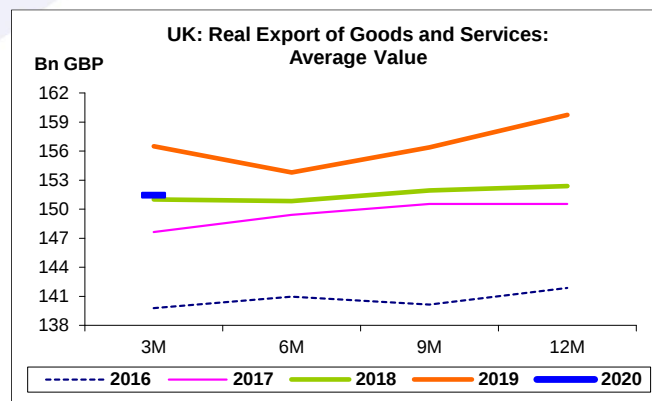
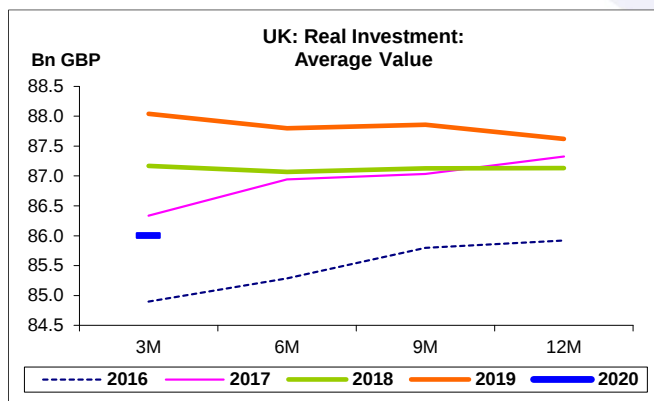
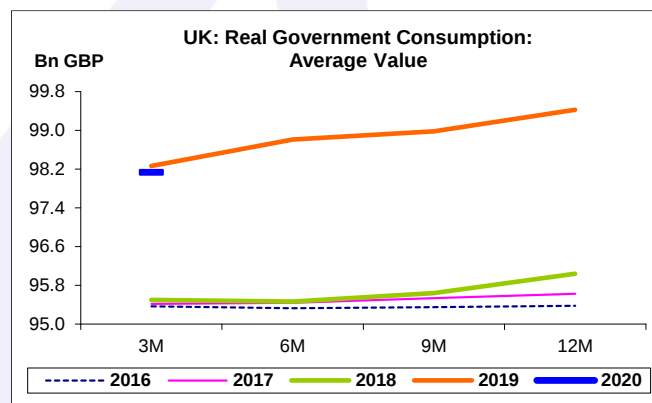
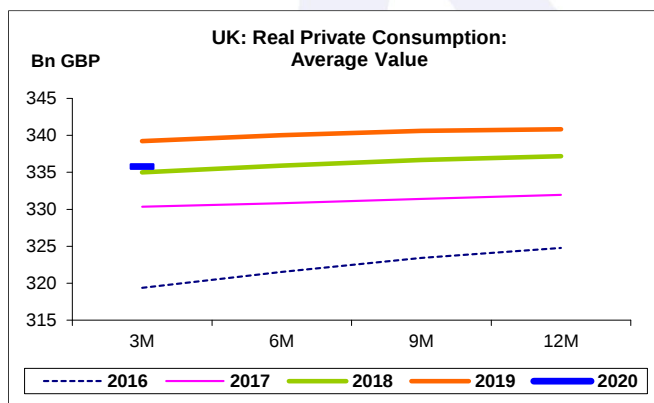
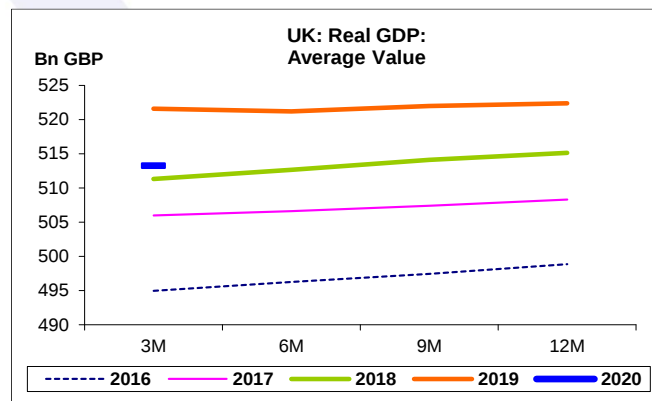
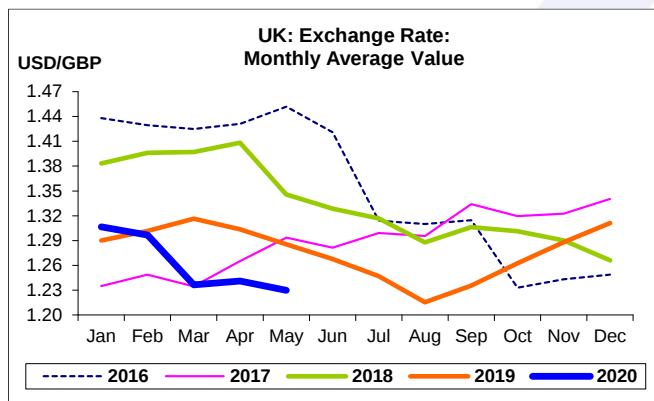
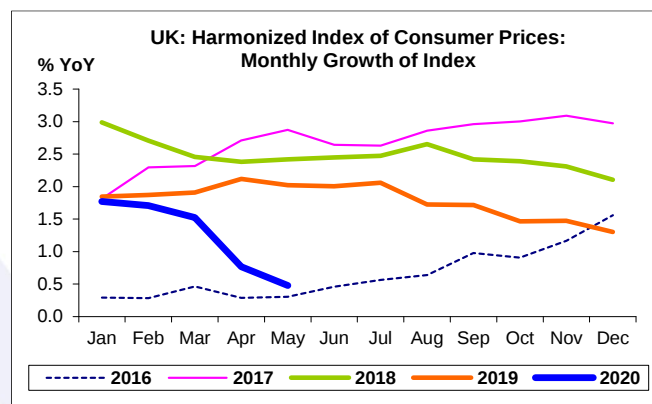
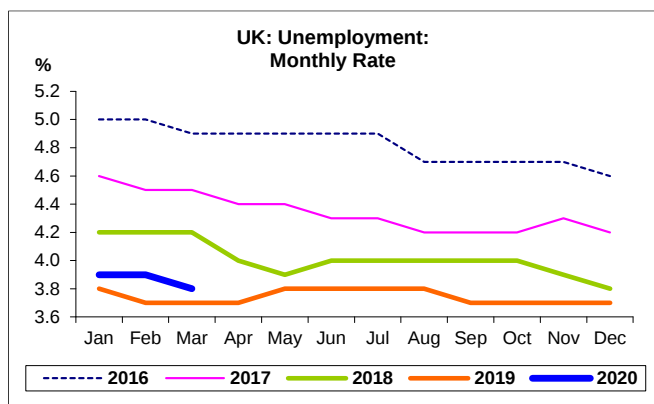


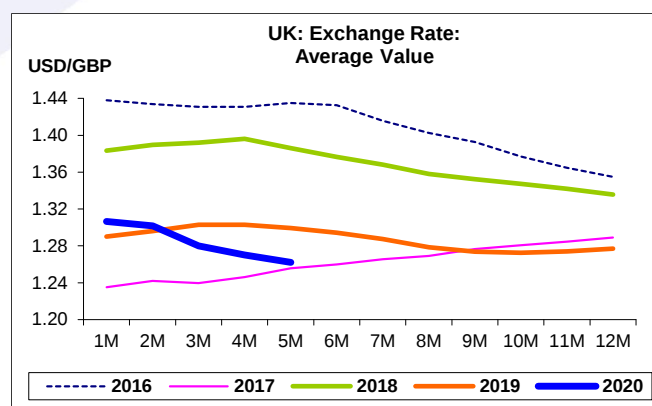
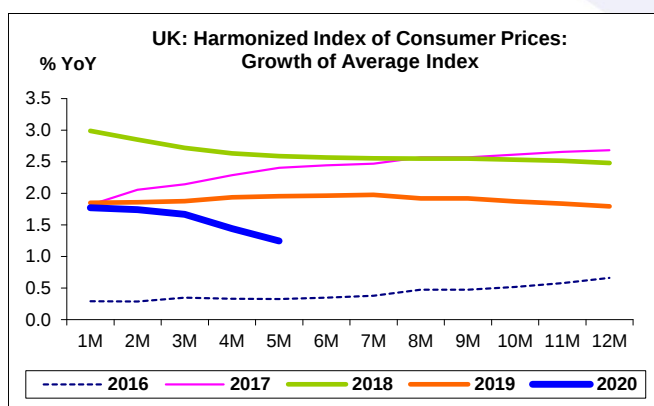
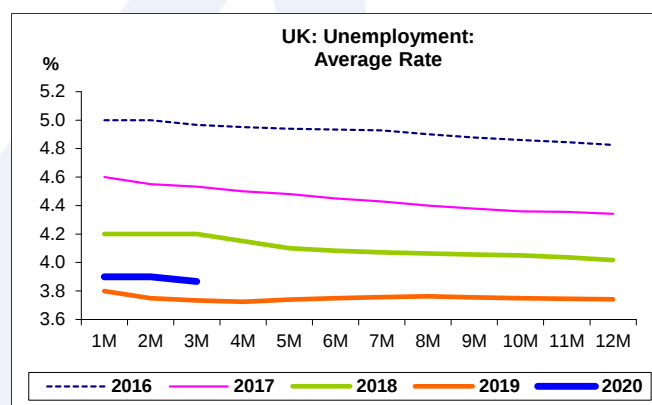
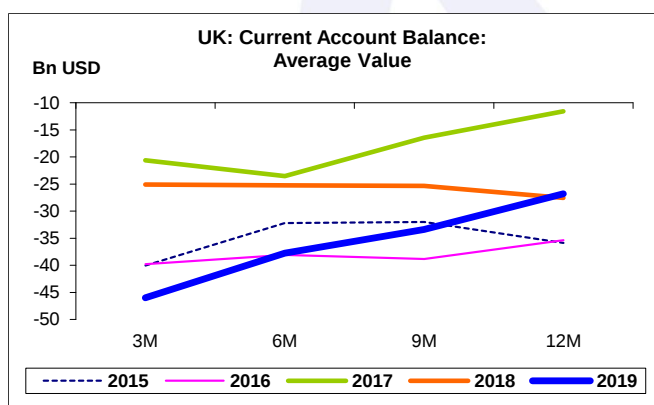
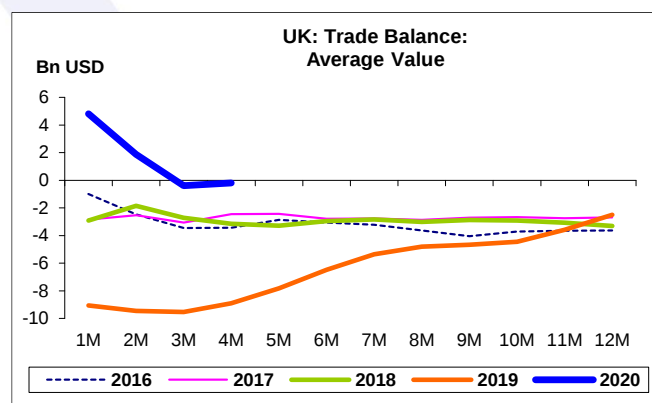
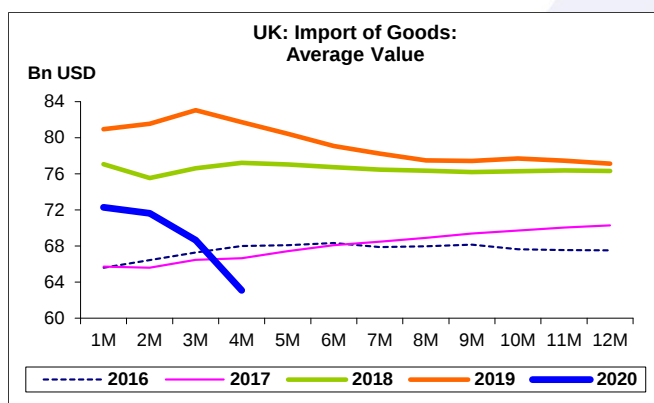
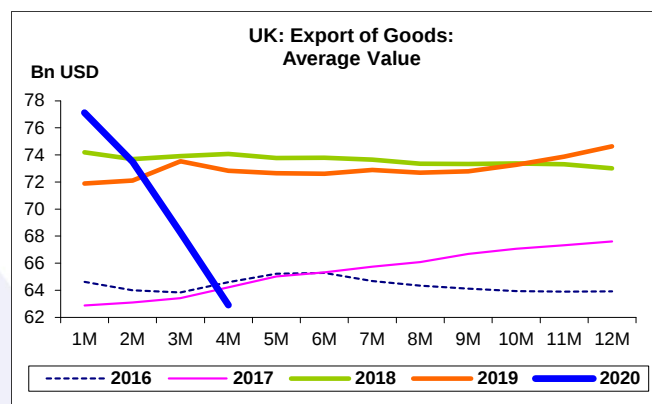
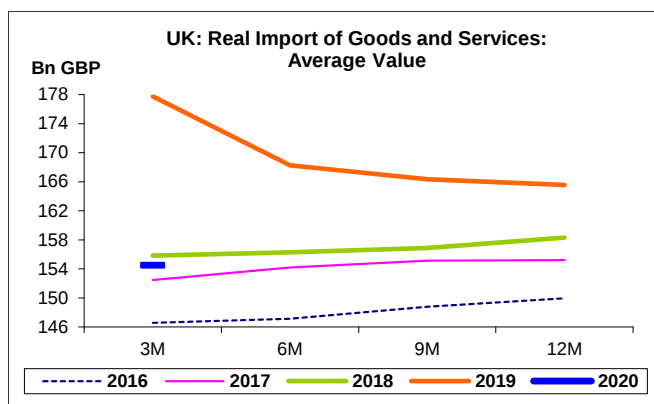


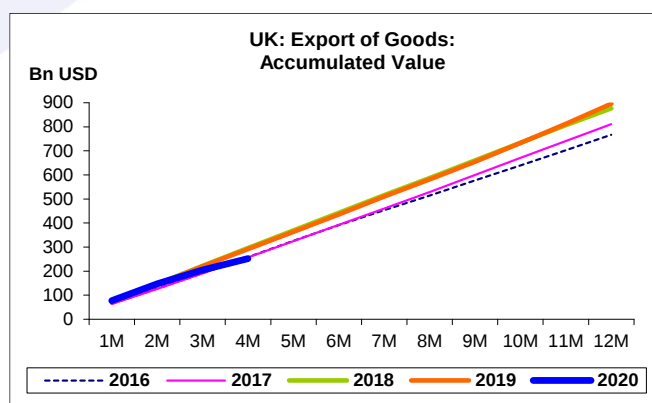
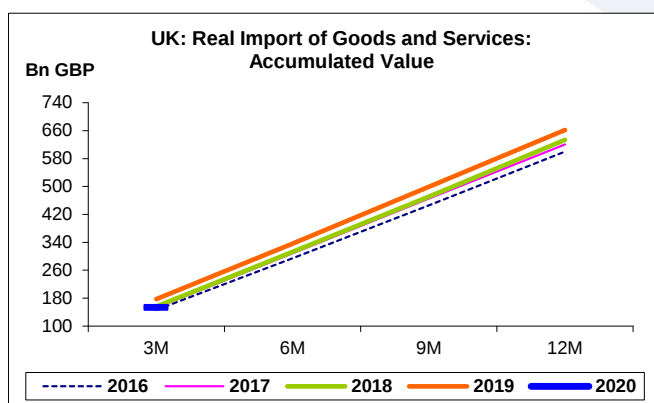
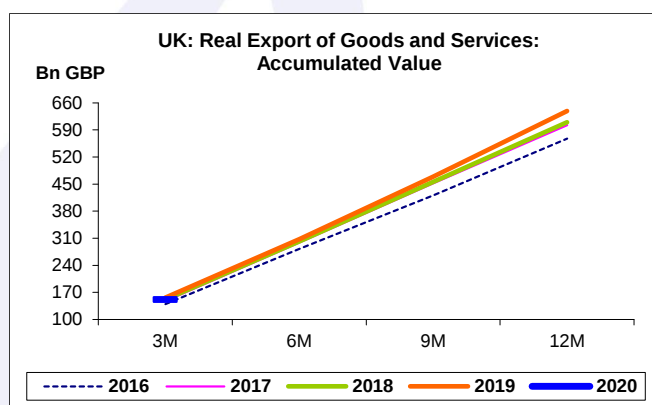
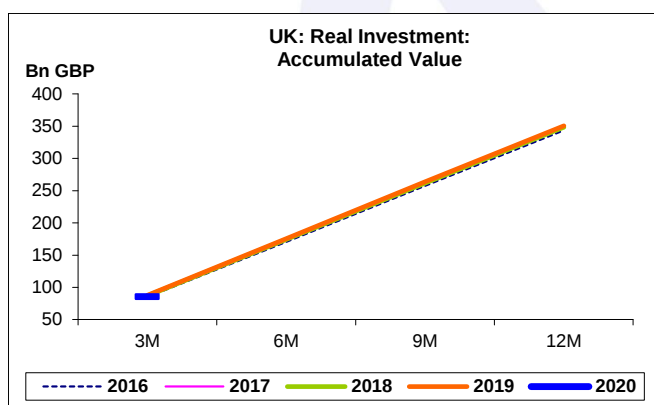
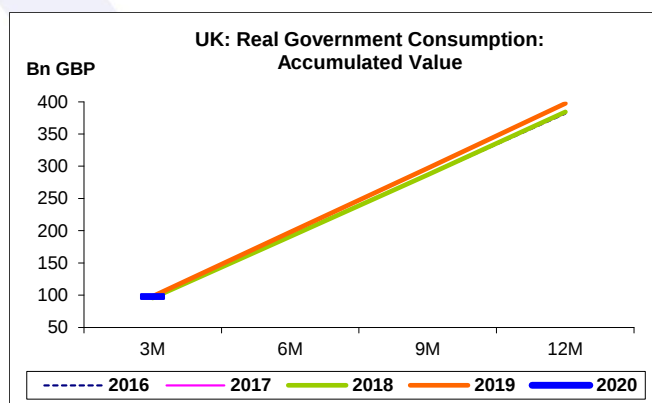
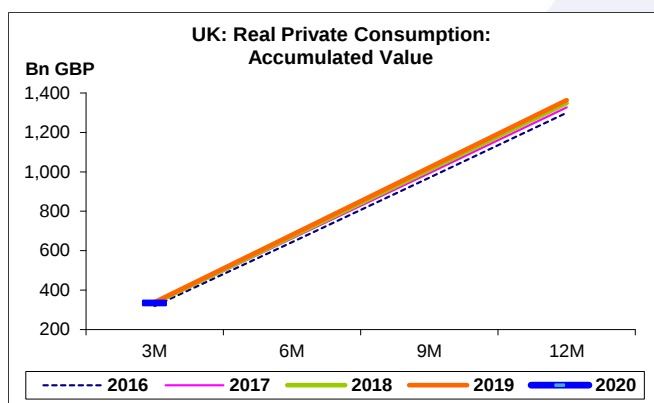
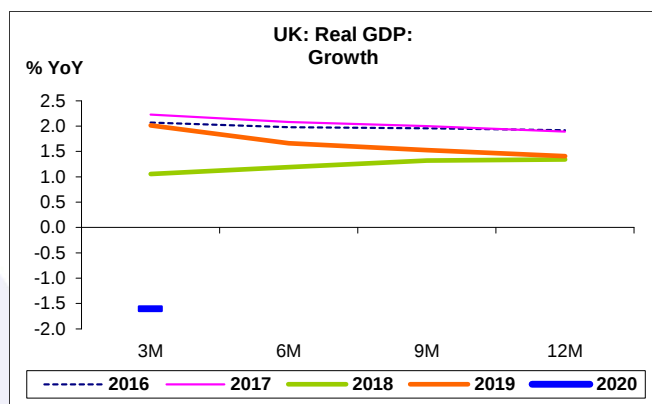
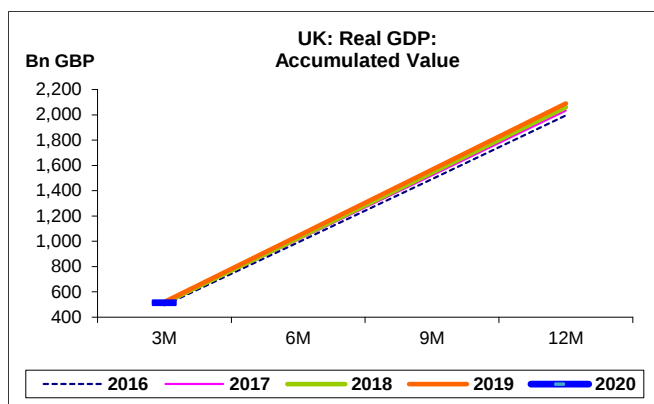


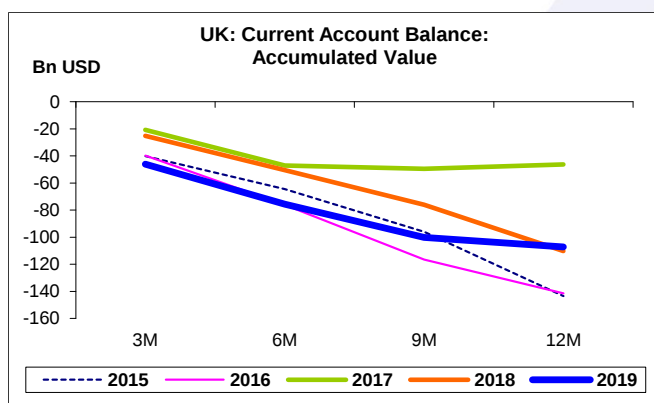
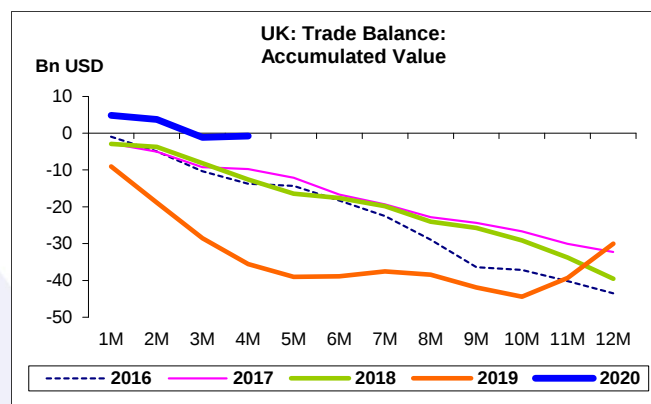
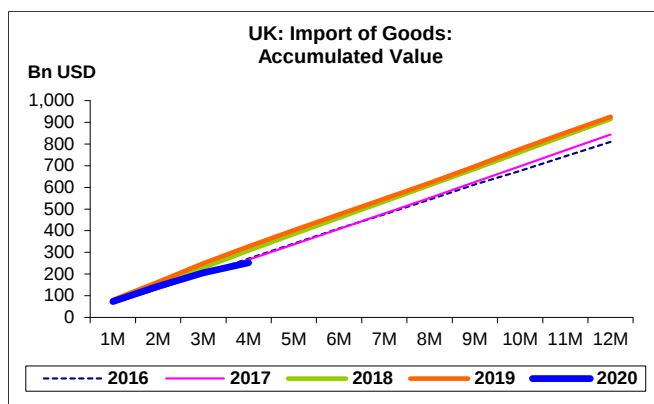


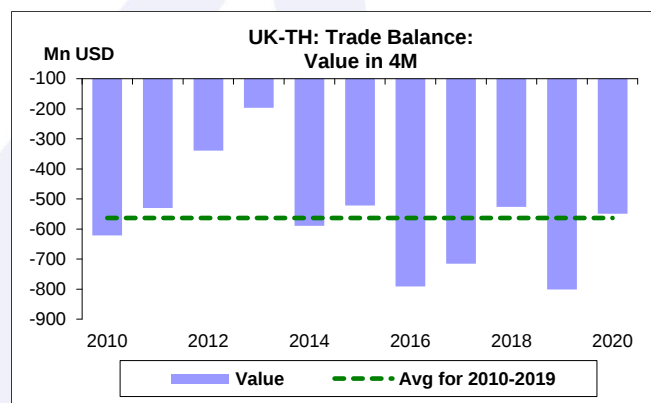
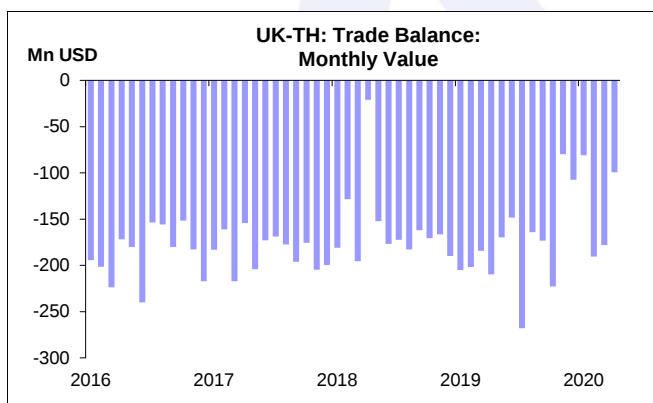
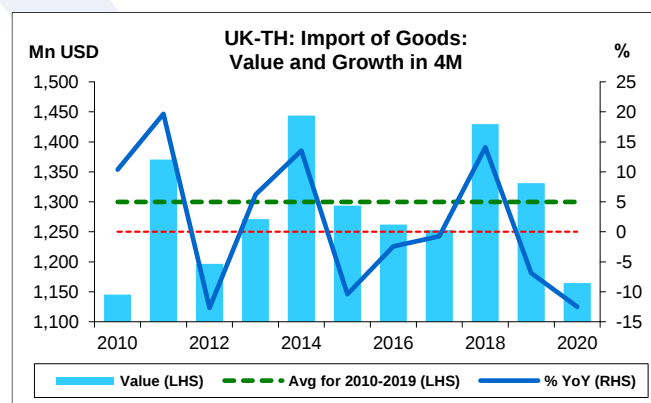
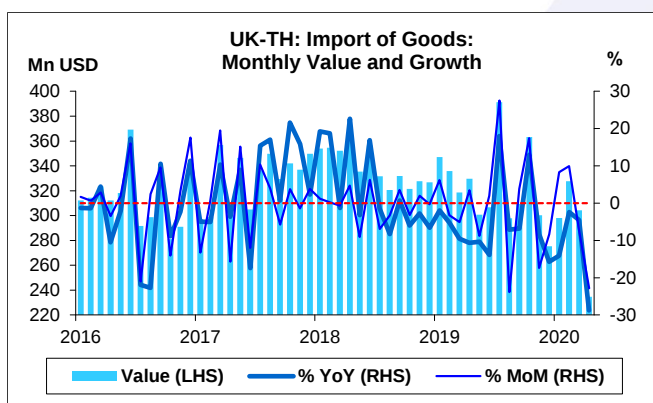
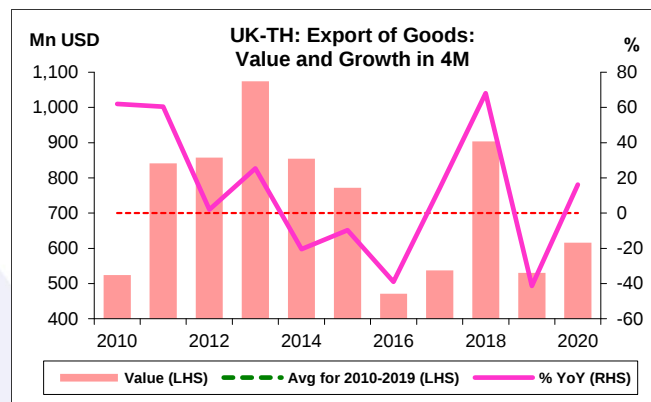
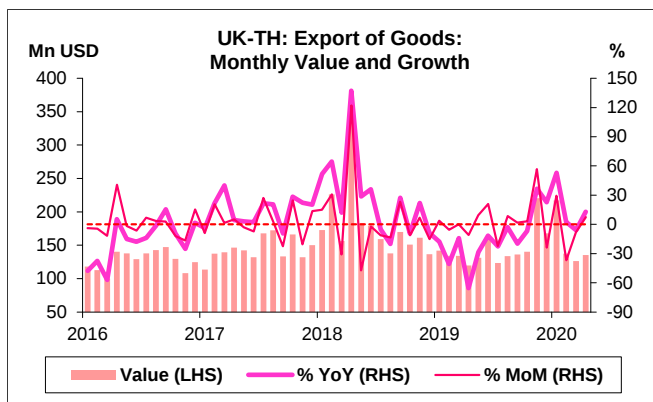


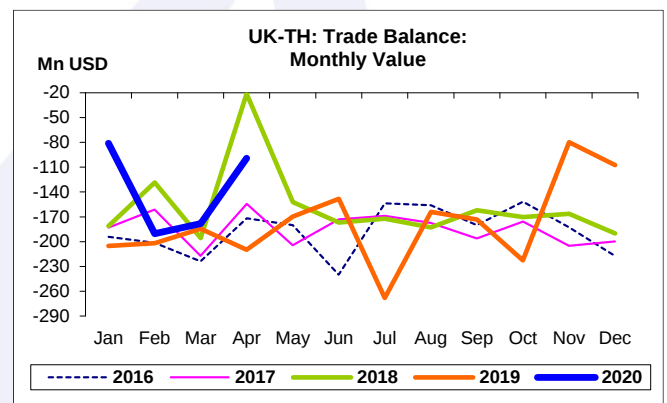
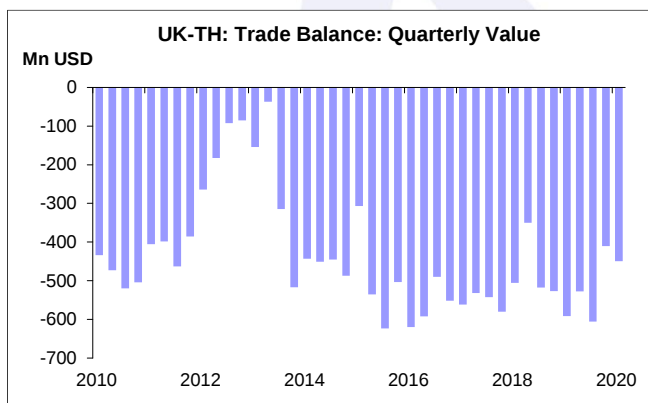
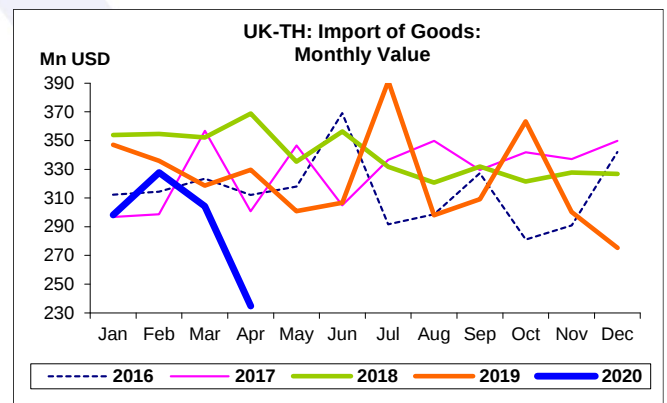
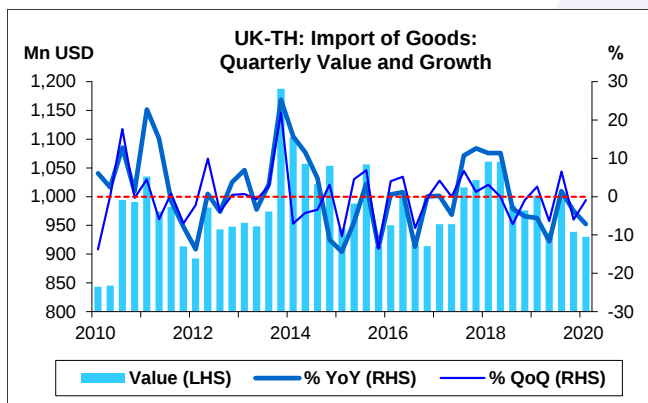
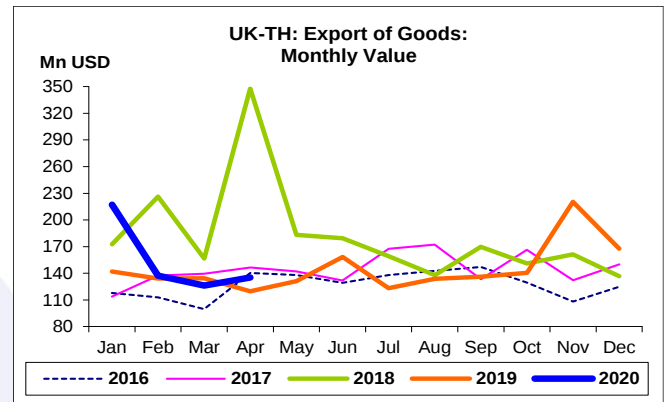
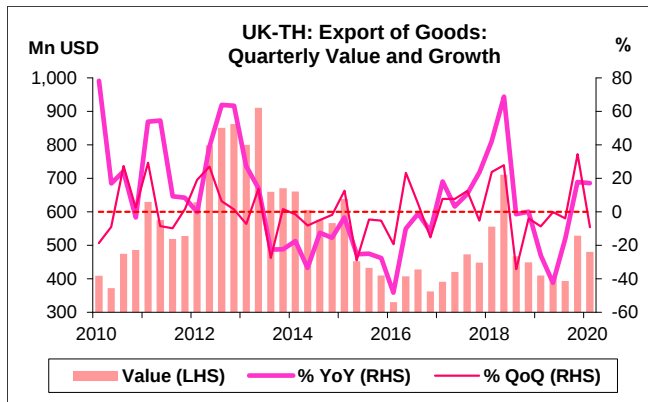


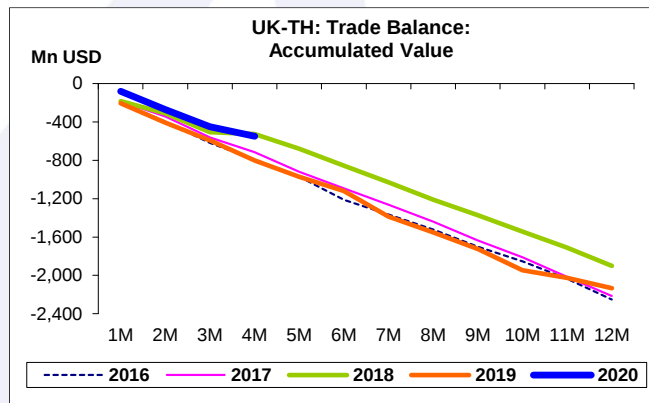
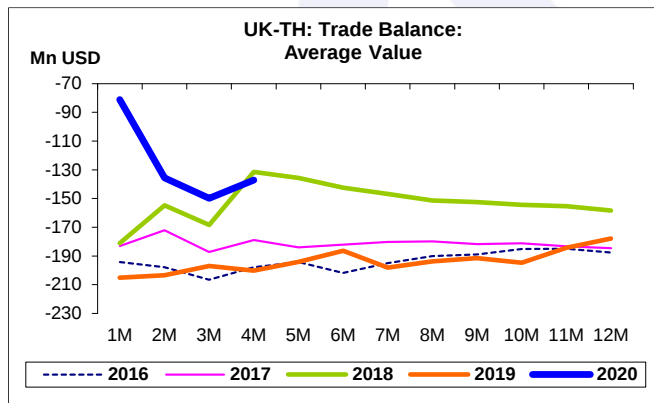
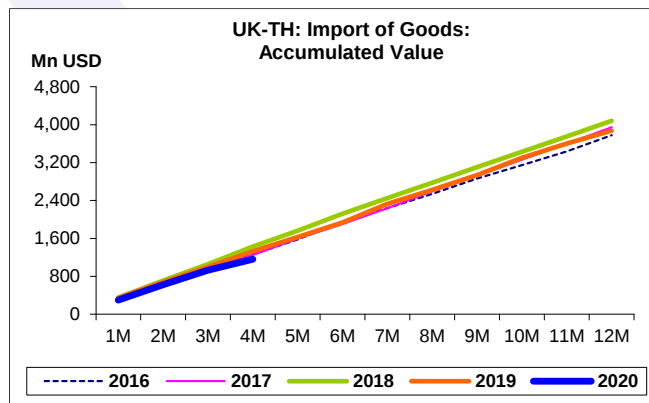
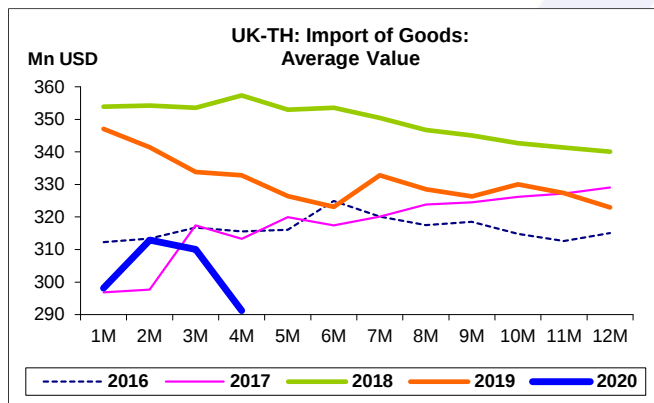
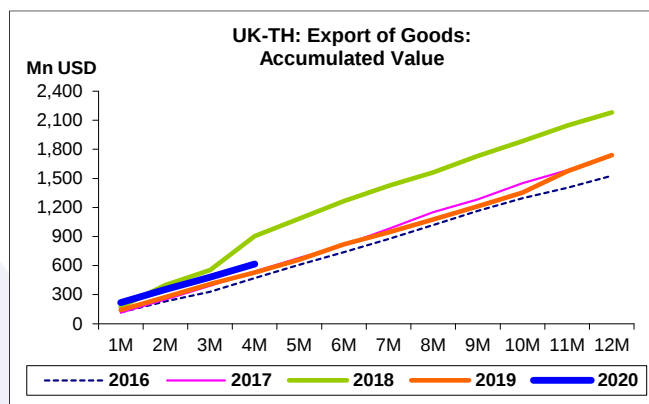
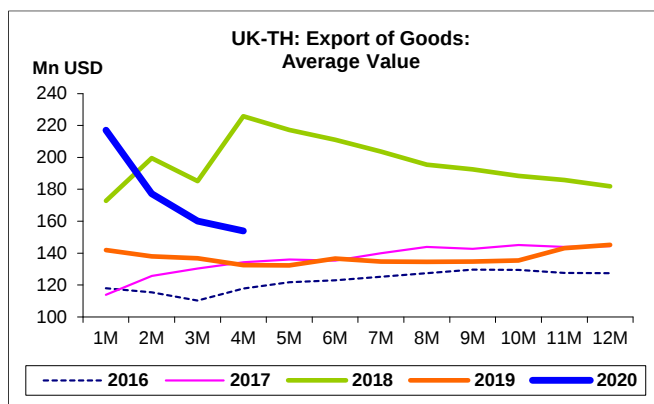












เครื่องชี้เศรษฐกิจสำคัญ

	2018	2019	2020f	2018			2019				2020				
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Feb	Mar	Apr	May
Real Sector															
Nominal GDP (SA, Bn USD)	2,862.7	2,828.6	-	726.4	703.7	696.8	715.6	708.3	686.6	718.2	703.3	-	-	-	-
Real GDP (SA, % YoY)	1.3	1.4	-6.5	1.3	1.6	1.4	2.0	1.3	1.3	1.1	-1.6	-	-	-	-
- Private Consumption (SA, % YoY)	1.6	1.1	-	1.7	1.7	1.5	1.3	1.2	1.0	0.8	-1.0	-	-	-	-
- Government Consumption (SA, % YoY)	0.4	3.5	-	0.0	0.3	1.4	2.9	4.1	3.5	3.6	-0.1	-	-	-	-
- Investment (SA, % YoY)	-0.2	0.6	-	-0.7	0.0	-1.2	1.0	0.7	0.8	-0.3	-2.3	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.5	0.6	0.2	0.7	-0.2	0.5	0.0	-2.0	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	0.5	0.4	0.1	0.1	0.5	0.3	-0.1	-1.7	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	-0.1	0.6	1.3	1.1	1.1	0.0	1.5	-2.6	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	-0.2	0.3	-0.1	1.0	-0.5	0.5	-1.2	-1.0	-	-	-	-
GDP Per Capita (USD)	43,058.4	42,309.1	-	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	66.4	66.8	-	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	4.0	3.7	4.8	4.0	4.0	3.9	3.7	3.8	3.8	3.7	3.9	3.9	3.8	-	-
External Sector															
Export of Goods (Bn USD)	876.2	895.5	-	221.0	217.2	216.3	220.6	215.0	219.4	240.5	204.8	69.9	57.8	46.8	-
- % YoY	8.0	2.2	-	9.6	4.3	2.5	-0.5	-2.7	1.0	11.2	-7.2	-3.4	-24.4	-33.7	-
Import of Goods (Bn USD)	915.8	925.5	-	230.5	225.3	230.1	249.2	225.4	222.4	228.6	205.9	71.0	62.7	46.5	-
- % YoY	8.6	1.1	-	10.2	4.3	5.1	8.4	-2.2	-1.3	-0.7	-17.4	-13.6	-27.2	-40.2	-
Trade Balance (Bn USD)	-39.6	-30.0	-	-9.5	-8.1	-13.8	-28.6	-10.3	-3.0	11.9	-1.2	-1.1	-4.9	0.4	-
Current Account Balance (Bn USD)	-110.2	-107.2	-	-25.4	-25.6	-34.2	-46.0	-29.5	-24.6	-7.2	-	-	-	-	-
- % of GDP	-3.8	-3.8	-4.4	-3.5	-3.6	-4.9	-6.4	-4.2	-3.6	-1.0	-	-	-	-	-
International Reserve (Bn USD)	176.6	182.7	-	162.7	161.3	176.6	169.5	168.2	162.9	182.7	175.1	172.5	175.1	178.4	179.2
External Debt (Bn USD)	8,531.8	8,613.4	-	8,833.4	8,386.3	8,531.8	8,568.1	8,657.2	8,692.9	8,613.4	-	-	-	-	-
- % of International Reserve	4,831.8	4,714.1	-	5,428.2	5,200.6	4,831.8	5,055.2	5,146.8	5,337.2	4,714.1	-	-	-	-	-
Number of Tourists (Mn Persons)	37.9	38.9	-	10.1	10.8	9.2	8.0	10.0	11.4	9.6	-	-	-	-	-
- % YoY	-3.3	2.7	-	-7.5	-2.8	2.7	0.9	-0.1	5.1	4.3	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	5.8	-1.4	-	3.8	7.0	-0.8	-2.4	-4.3	-0.9	2.3	2.0	2.5	2.3	-40.4	-
Government Expenditure (% YoY)	3.9	1.3	-	4.8	1.3	-4.0	-0.6	-1.5	1.0	6.4	3.5	1.8	-2.6	86.8	-
Fiscal Balance (Bn USD)	-34.2	-57.3	-	-18.3	-6.7	-23.5	10.0	-23.7	-10.6	-32.9	7.1	3.6	-23.1	-78.6	-
- % of GDP	-1.2	-2.0	-	-2.5	-0.9	-3.4	1.4	-3.4	-1.5	-4.6	1.0	-	-	-	-
Government Debt (Bn USD)	2,352.9	2,497.9	-	2,367.2	2,365.2	2,352.9	2,384.9	2,348.5	2,273.5	2,497.9	-	-	-	-	-
- % of GDP	85.9	85.4	-	85.5	85.3	85.7	84.1	84.7	84.1	85.4	-	-	-	-	-
Inflation (% YoY)															
HICP	3.7	0.6	1.2	2.4	2.5	2.3	1.9	2.0	1.8	1.4	1.7	1.7	1.5	0.8	0.5
Financial Sector (Period End)															
Total Loans (% YoY)	5.0	2.4	-	2.9	3.2	5.0	3.4	3.5	4.3	2.4	8.8	-	-	-	-
Total Deposits (% YoY)	4.4	-0.6	-	3.2	2.6	4.4	2.7	2.6	1.5	-0.6	8.9	-	-	-	-
L/D Ratio (%)	94.3	97.1	-	93.9	94.6	94.3	95.4	94.7	97.2	97.1	95.3	-	-	-	-
Stock Market (Period End)															
FTSE100 Index	6,728.1	7,542.4	-	7,636.9	7,510.2	6,728.1	7,279.2	7,425.6	7,408.2	7,542.4	5,672.0	6,580.6	5,672.0	5,901.2	6,076.6
Market Capitalization (Bn USD)	2,634.9	3,108.2	-	3,182.1	3,097.2	2,634.9	3,003.6	2,945.5	2,855.9	3,108.2	2,164.3	2,680.0	2,164.3	2,270.0	2,312.4
Bond Market (Period End, % pa)															
10-Year Government Bond Yield	1.31	0.82	-	1.39	1.57	1.31	1.04	0.89	0.46	0.82	0.36	0.43	0.36	0.24	0.18
Interest Rate (Period End, % pa)															
Policy Rate (Prime Lending Rate)	0.75	0.75	-	0.50	0.75	0.75	0.75	0.75	0.75	0.75	0.10	0.75	0.10	0.10	0.10
Sterling Interbank Rate: Month Average: Overnight	0.70	0.71	-	0.45	0.70	0.70	0.71	0.71	0.71	0.71	0.32	0.71	0.32	0.07	0.07
Exchange Rate (Period Average)															
USD/GBP	1.3357	1.2771	-	1.3610	1.3037	1.2858	1.3028	1.2856	1.2327	1.2873	1.2799	1.2967	1.2364	1.2410	1.2300
EUR/GBP	1.1305	1.1408	-	1.1418	1.1207	1.1270	1.1475	1.1439	1.1089	1.1628	1.1620	1.1895	1.1193	1.1419	1.1275

Source: CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in GBP term.

2. Total Loans and Deposits refer to UK resident's loans and deposits in commercial bank.

3. % of GDP is calculated from Nominal GDP.