

เศรษฐกิจจอร์แดน Q4/2564

- GDP จอร์แดน Q4/64 ขยายตัว 2.6% YoY แต่หดตัว 1.7% QoQ หากพิจารณา ปี 64 ขยายตัว 2.2% YoY
- Q4/64 การส่งออกสินค้า มูลค่า 2.7 Bn USD ขยายตัวถึง 29.5% YoY และ 13.1% QoQ การนำเข้าสินค้า มูลค่า 6.3 Bn USD ขยายตัวถึง 36.6% YoY และ 9.1% QoQ ส่งผลให้ดุลการค้า ขาดดุล 3.6 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา ปี 64 การส่งออกสินค้า มูลค่า 9.4 Bn USD ขยายตัว 17.8% YoY การนำเข้าสินค้า มูลค่า 21.6 Bn USD ขยายตัวถึง 25.3% YoY ส่งผลให้ดุลการค้า ขาดดุล 12.3 Bn USD ขาดดุลเพิ่มขึ้นจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q4/64 ขยายตัว 1.9% YoY และ 0.5% QoQ หากพิจารณา ปี 64 ขยายตัว 1.3% YoY

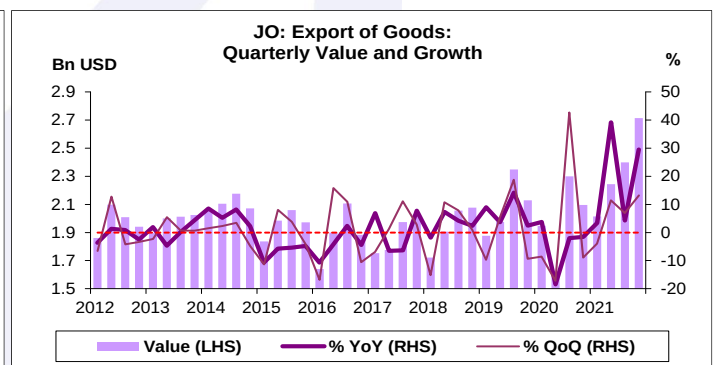
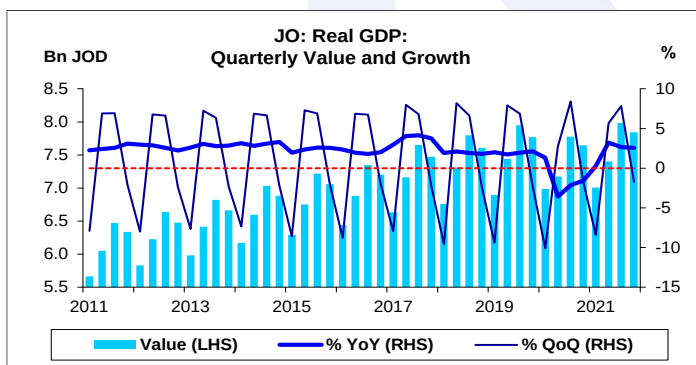
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (JOD)	-	5	5	5	5	-	Dec-21
Export of Goods Value (USD)	4	5	5	5	5	5	Jan-22
Import of Goods Value (USD)	4	5	4	5	5	5	Jan-22
Trade Balance (USD)	3	2	3	3	2	3	Jan-22
Current Account Balance (USD)	-	5	3	1	2	-	Sep-21
International Reserve (USD)	5	5	5	5	5	5	Dec-21
Unemployment Rate	-	5	5	5	5	-	Dec-21
CPI	5	5	5	5	5	5	Dec-21
JOD/USD	1	1	1	1	1	1	Mar-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-64)

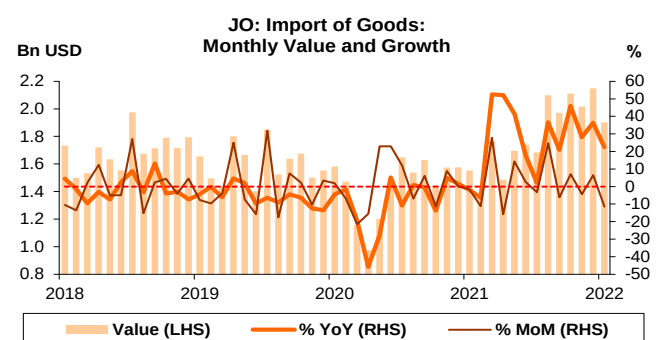
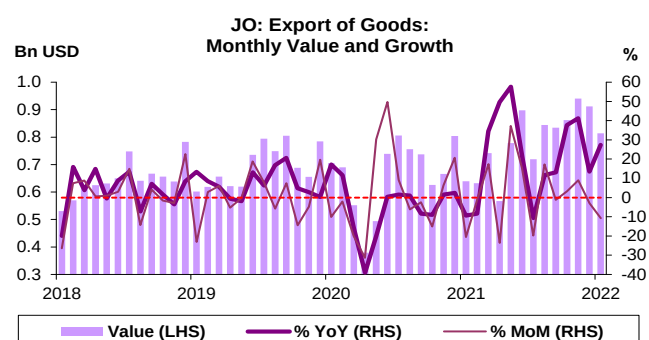
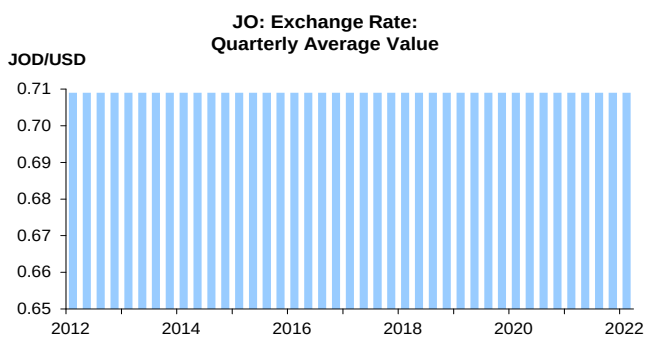
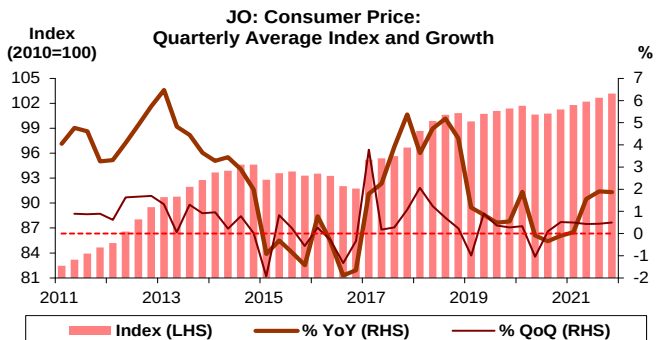
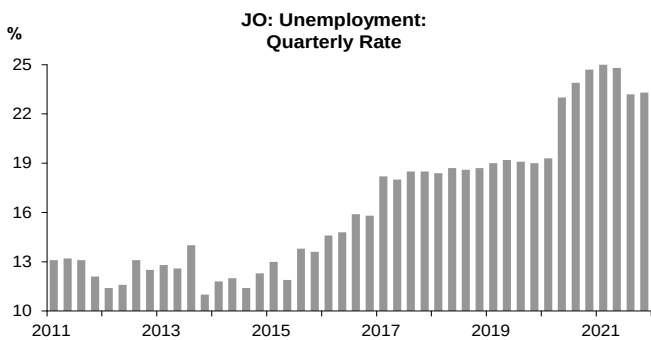
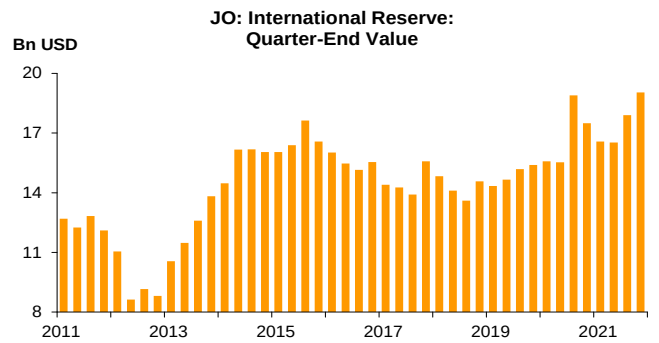
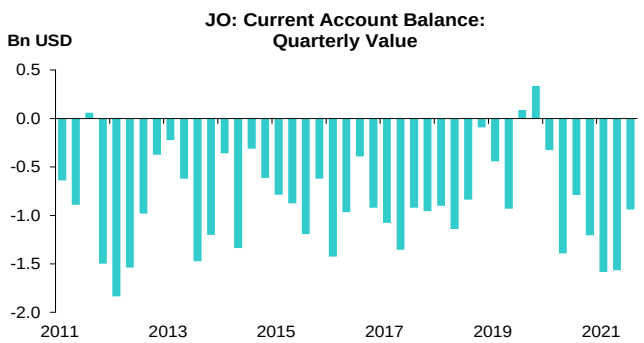
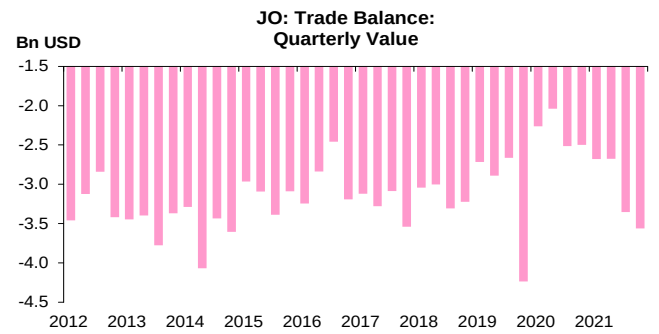
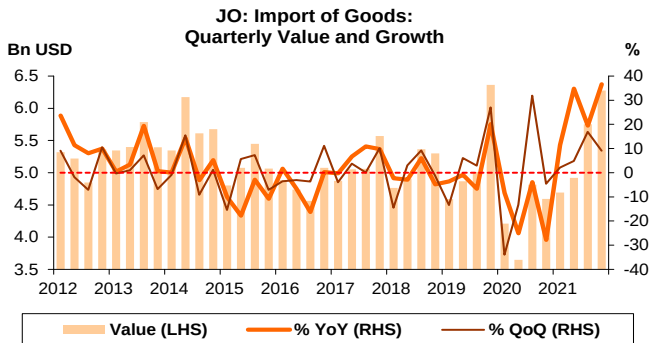
%	Average YoY Growth	CAGR
GDP (JOD)	2.2	2.2
Export of Goods Value (USD)	1.8	1.6
Import of Goods Value (USD)	2.2	1.7
CPI	2.1	2.1
JOD/USD	0.0	0.0

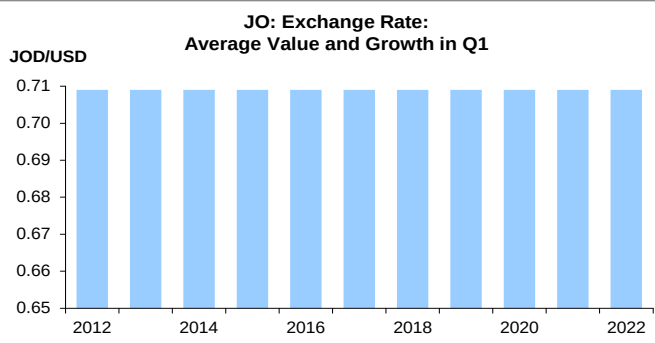
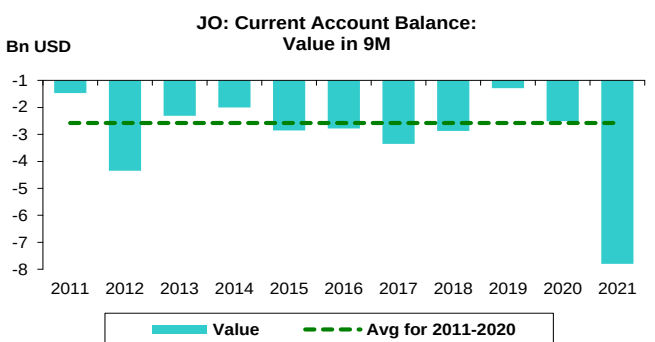
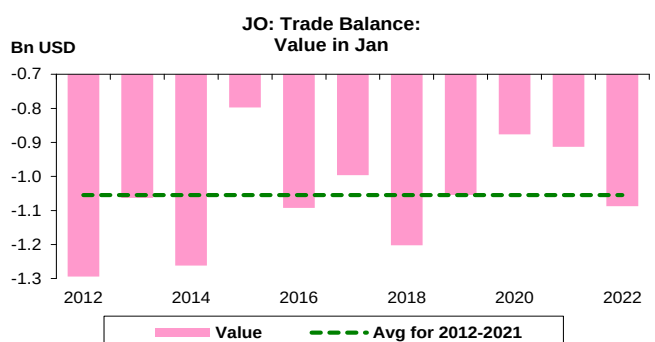
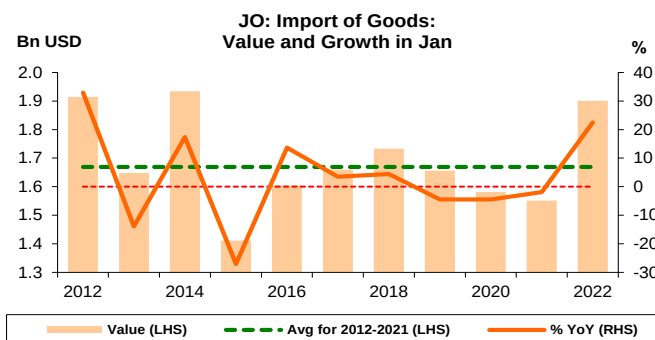
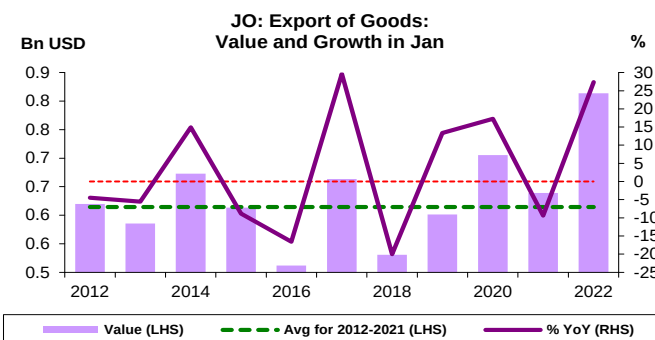
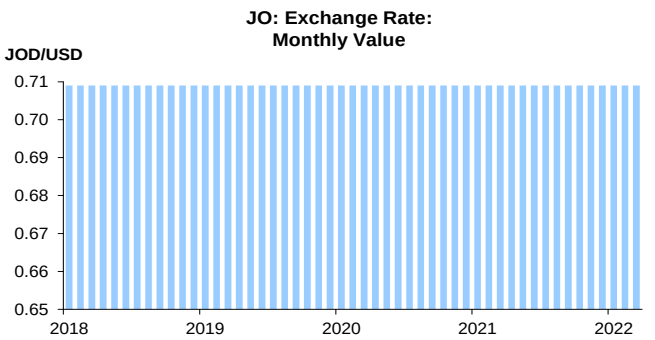
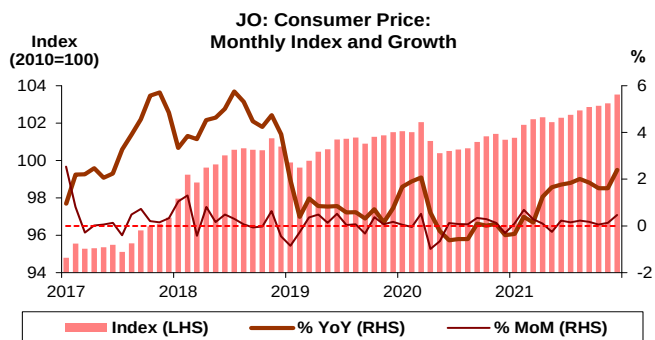
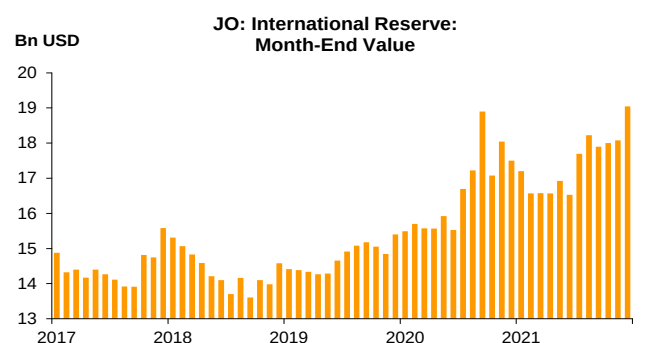
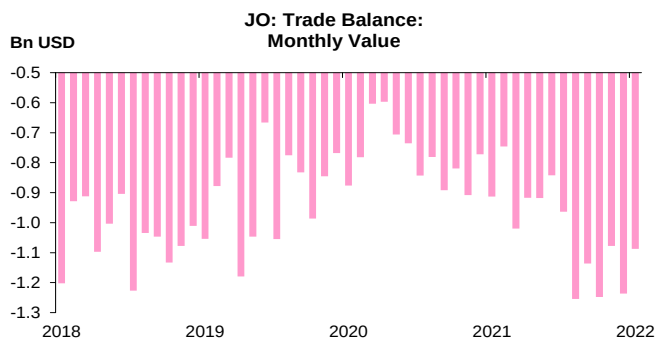


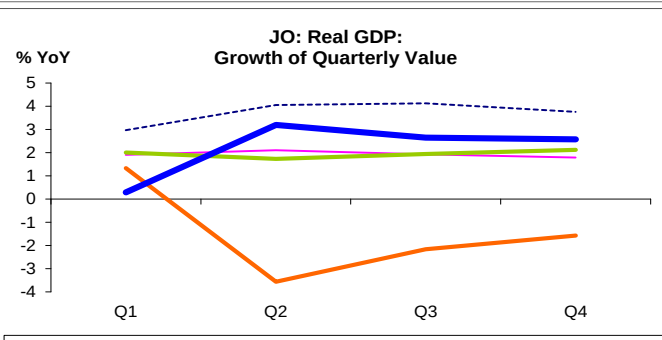
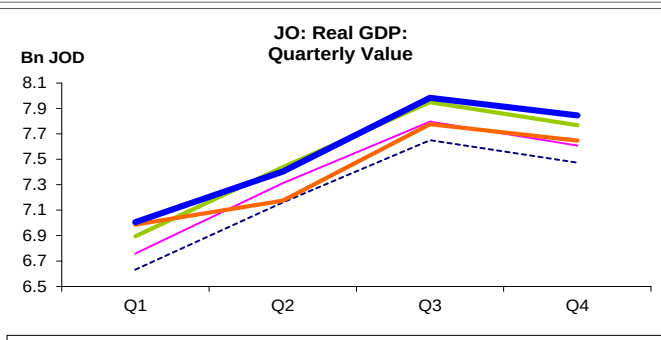
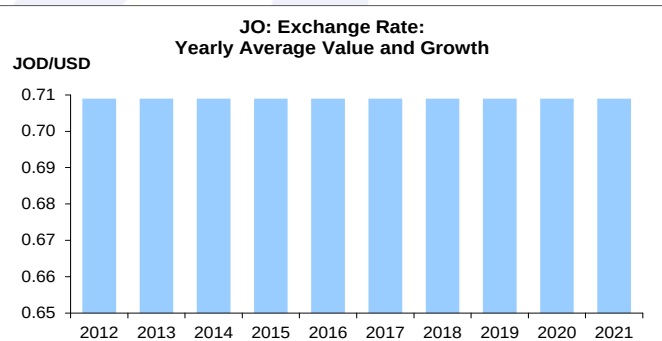
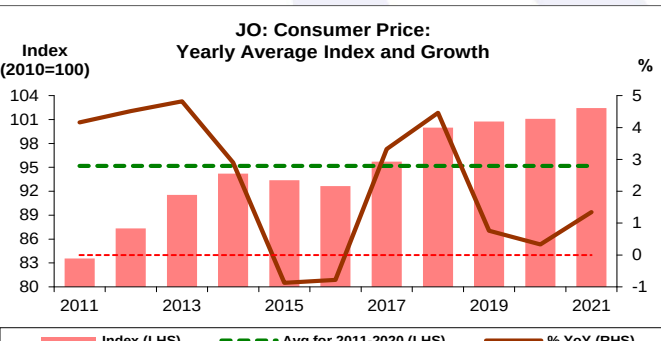
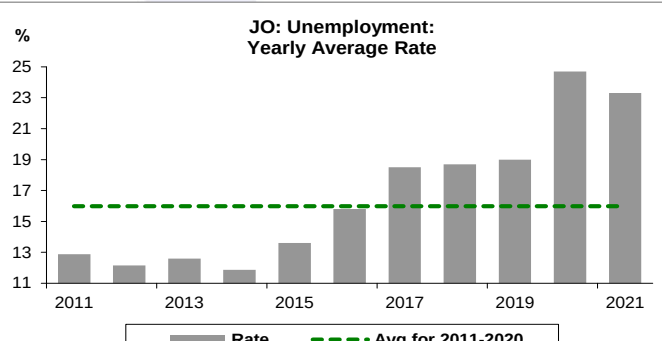
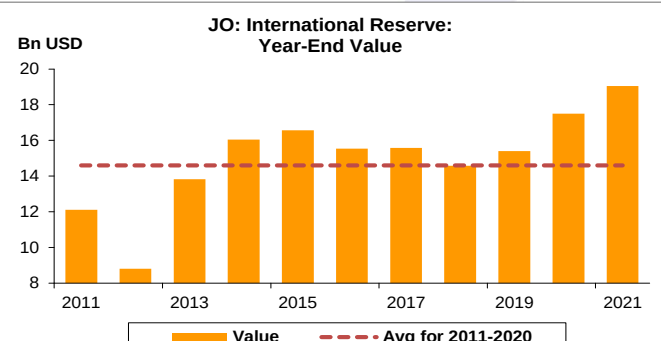
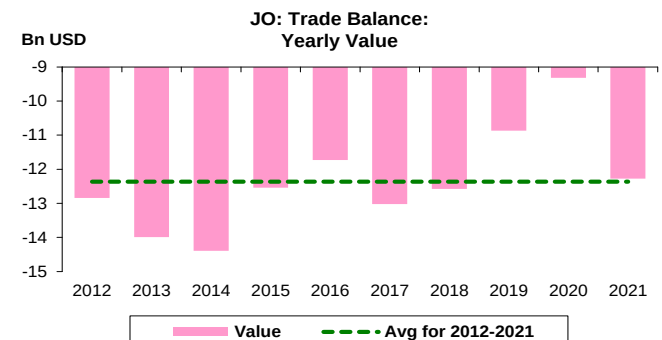
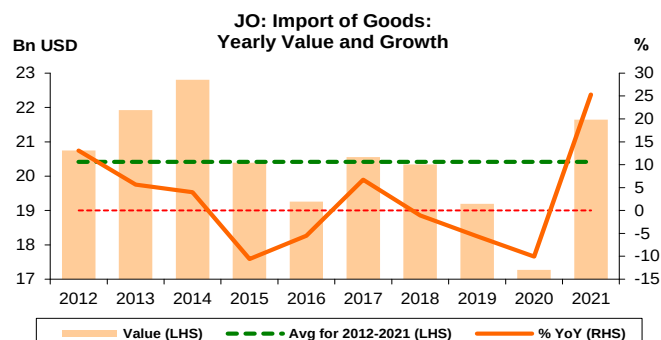
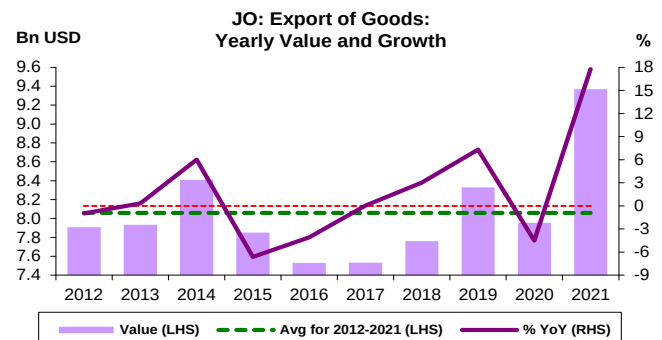
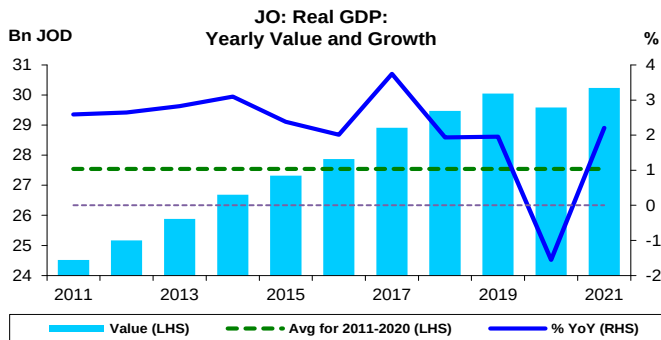
ที่มา: CEIC และ IMF

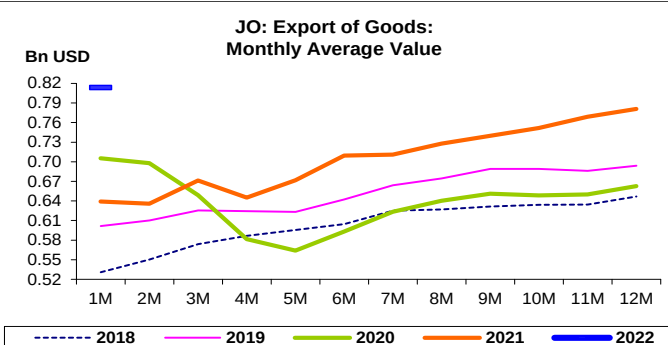
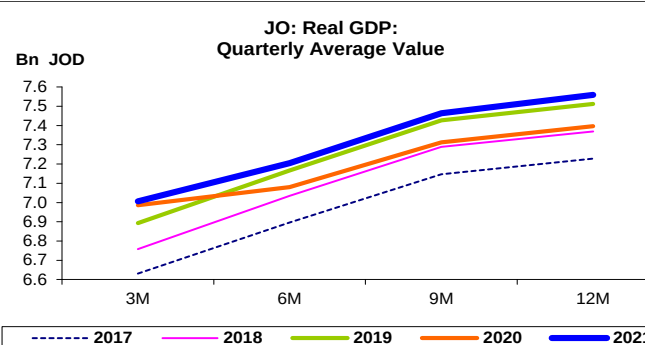
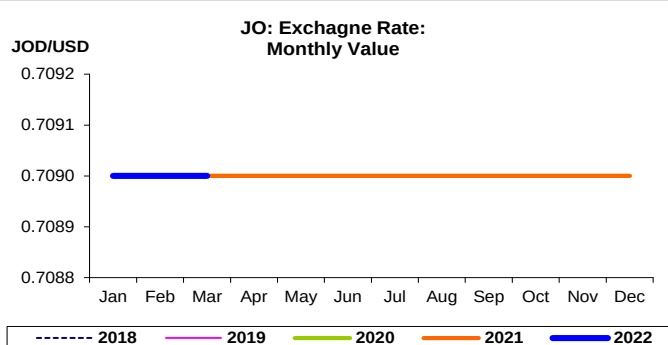
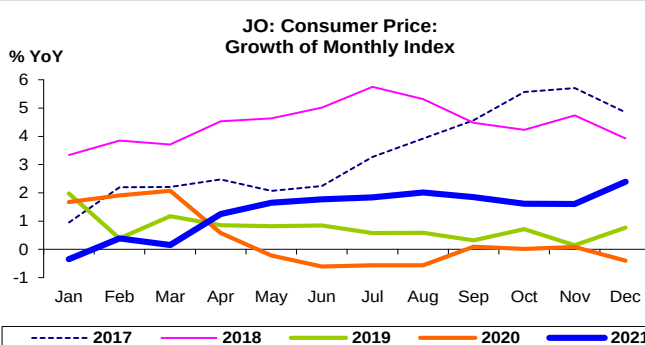
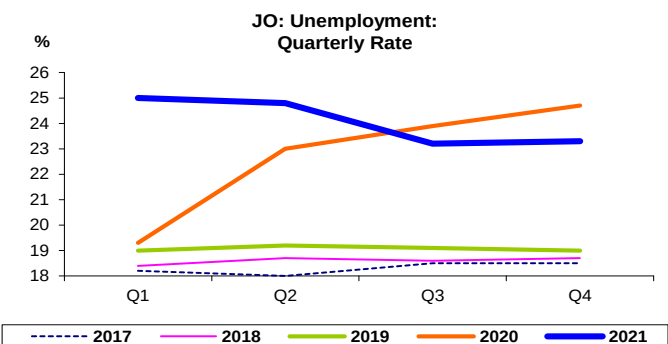
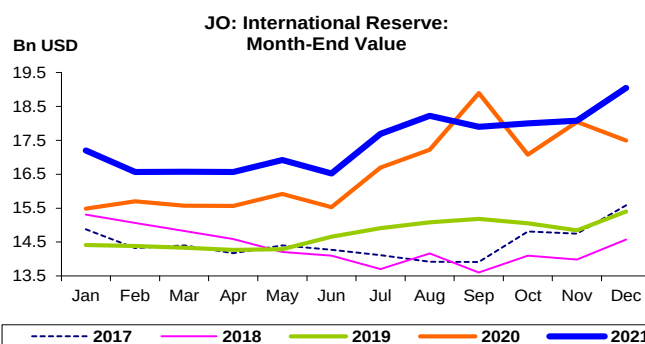
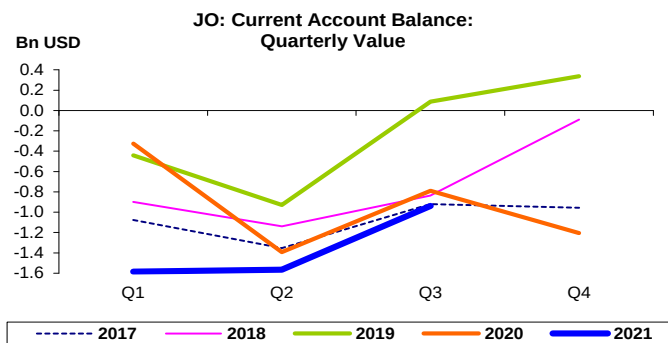
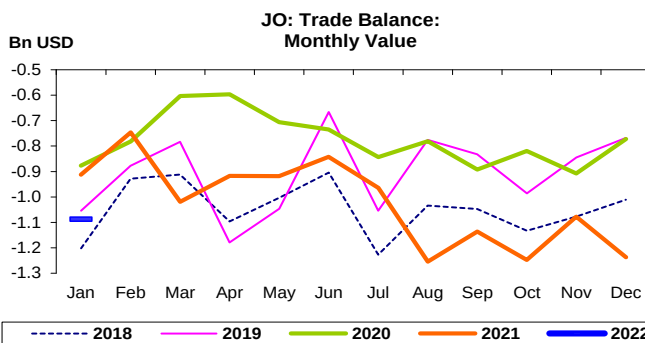
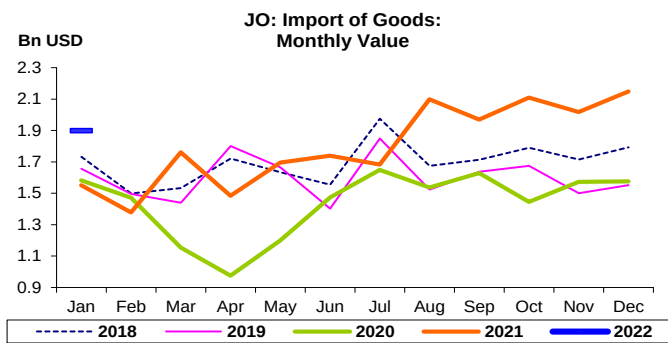
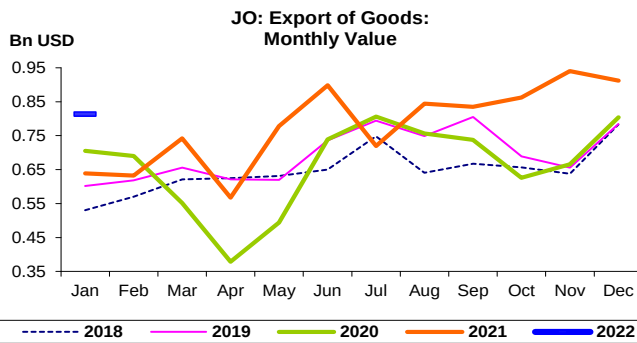
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

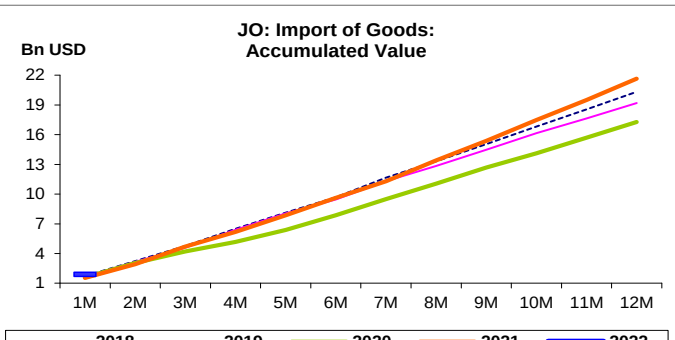
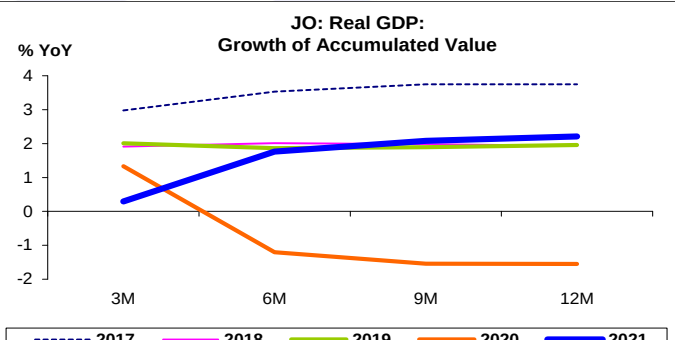
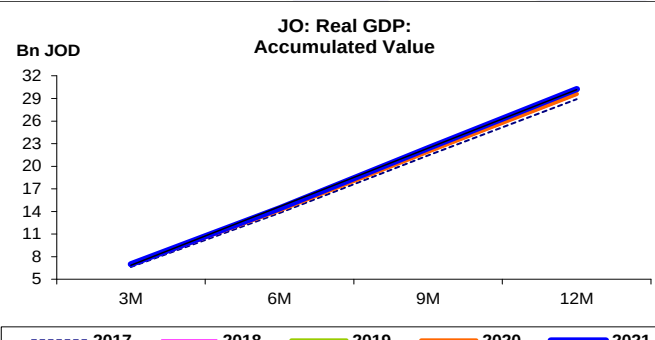
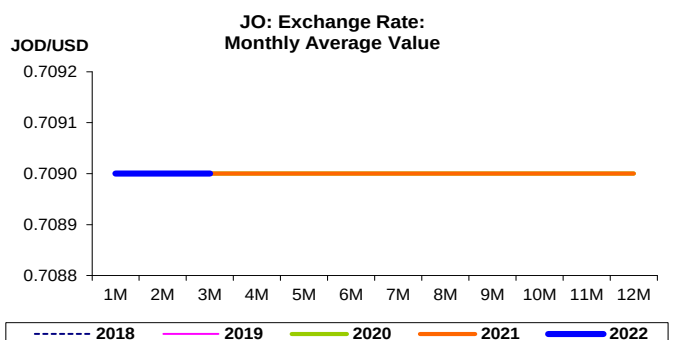
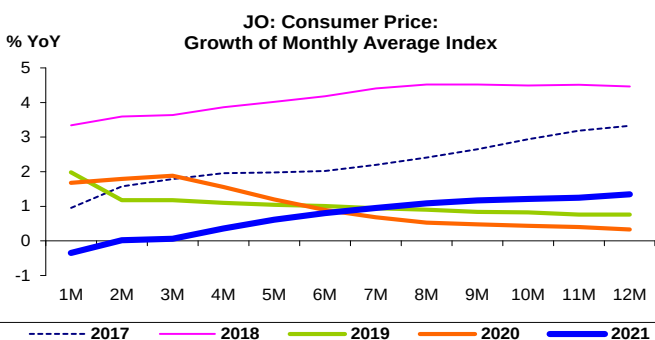
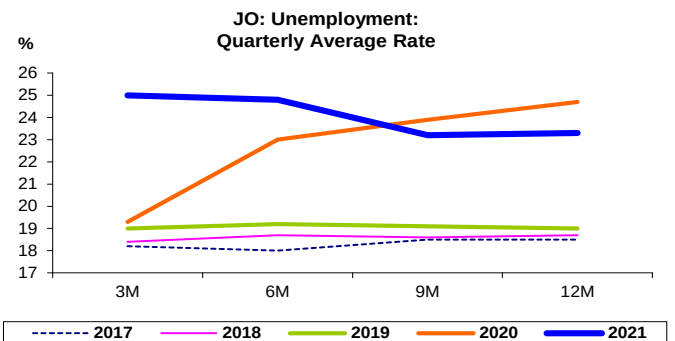
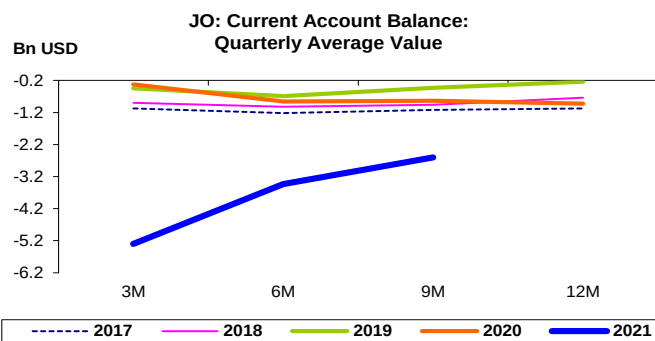
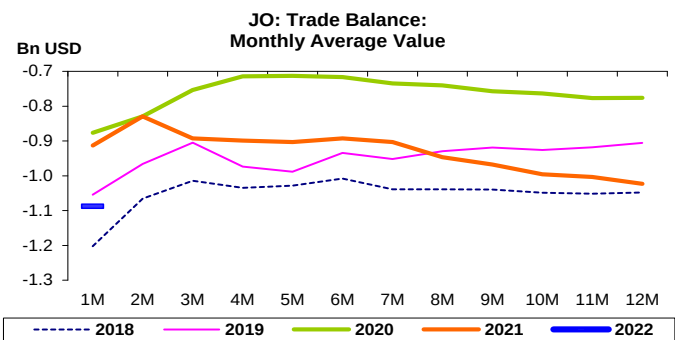
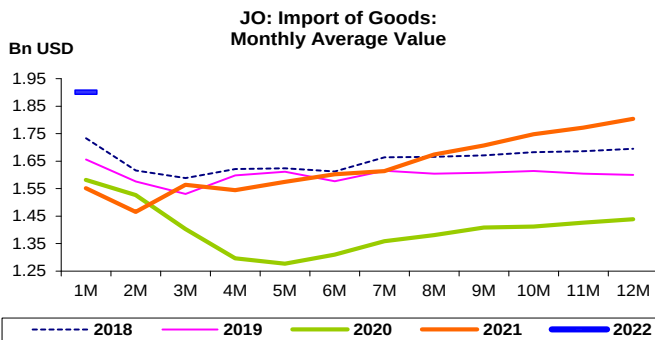
2. GDP หมายถึง GDP ตามราคาคงที่



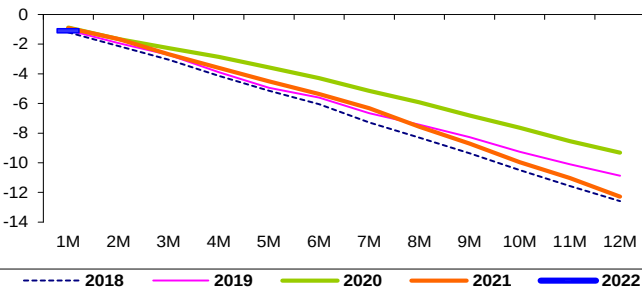




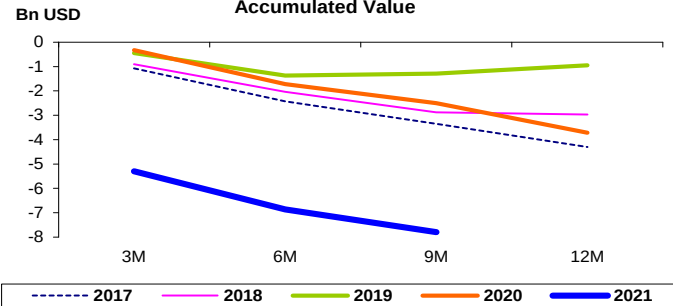




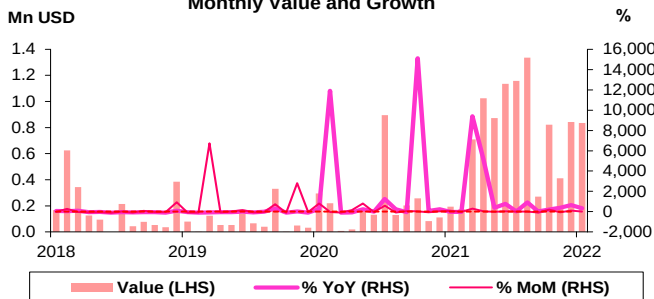
JO: Trade Balance: Accumulated Value



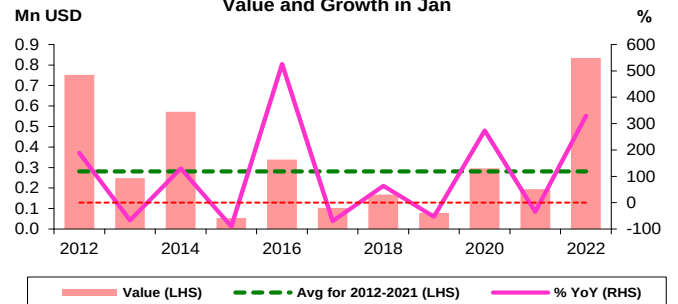
JO: Current Account Balance: Accumulated Value



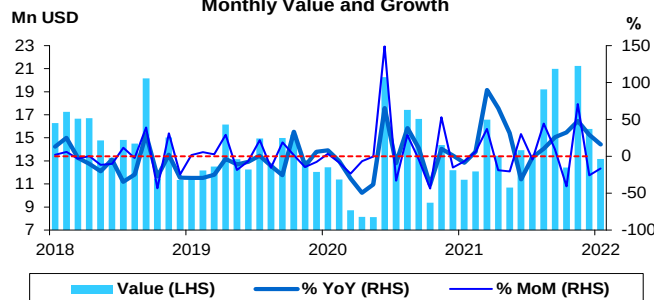
JO-TH: Export of Goods: Monthly Value and Growth



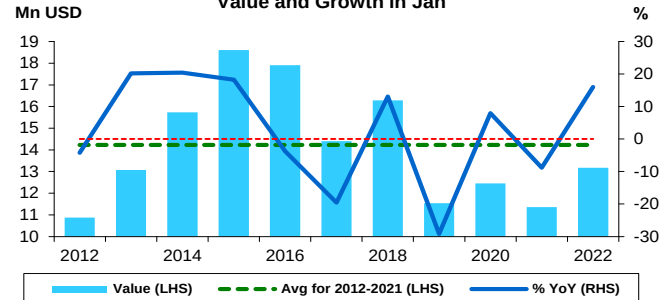
JO-TH: Export of Goods: Value and Growth in Jan



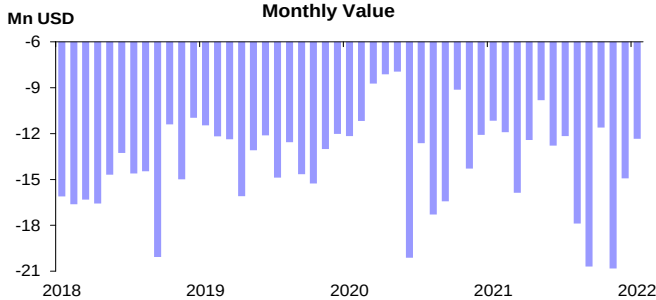
JO-TH: Import of Goods: Monthly Value and Growth



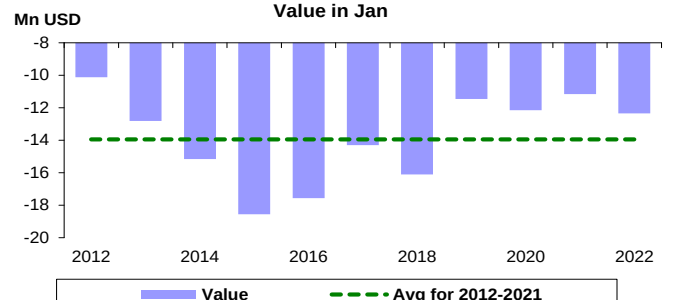
JO-TH: Import of Goods: Value and Growth in Jan



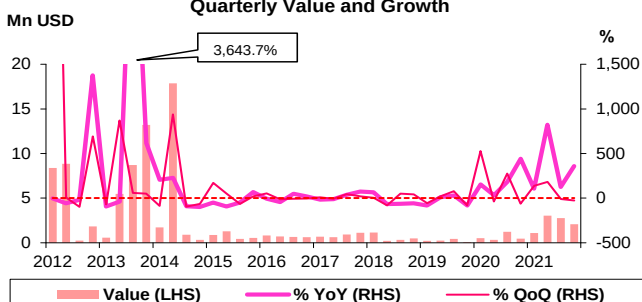
JO-TH: Trade Balance: Monthly Value



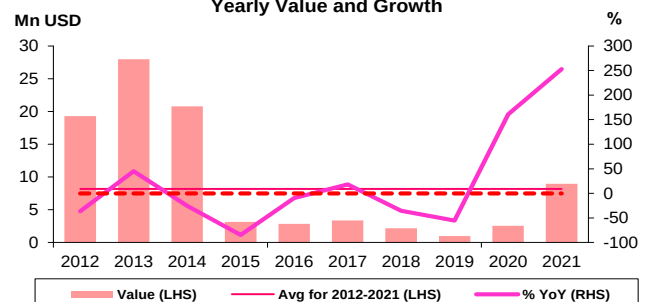
JO-TH: Trade Balance: Value in Jan

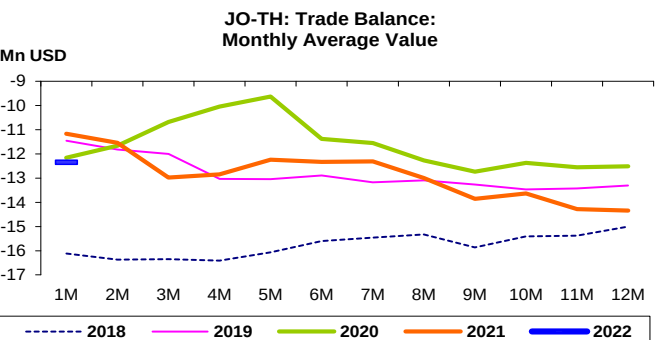
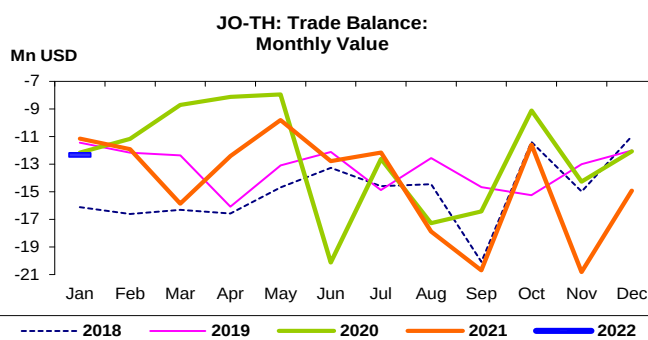
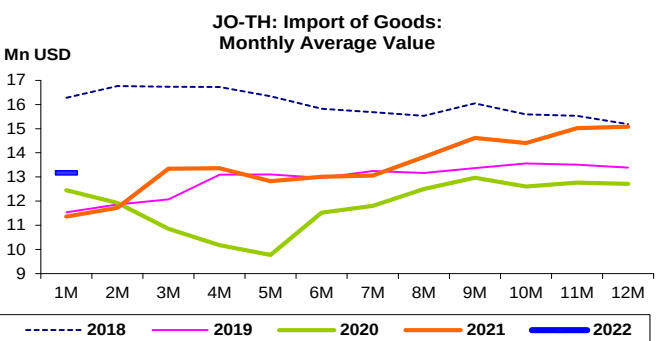
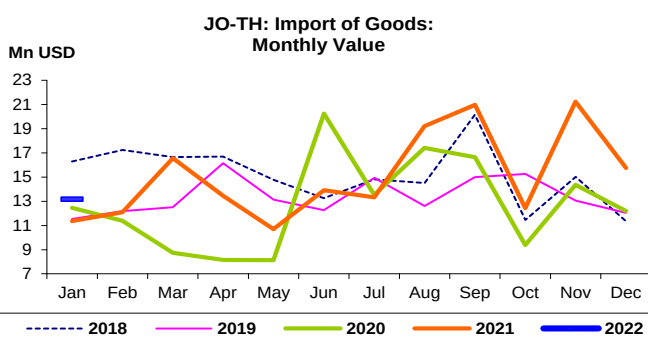
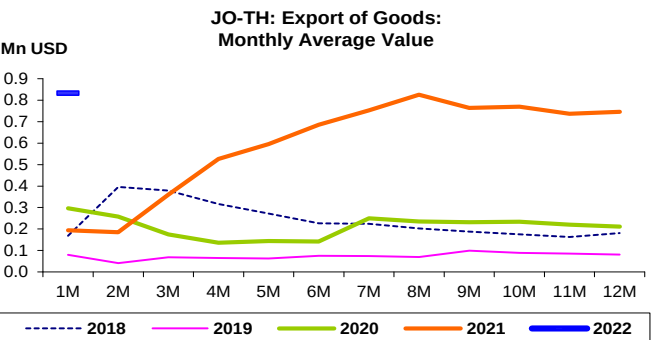
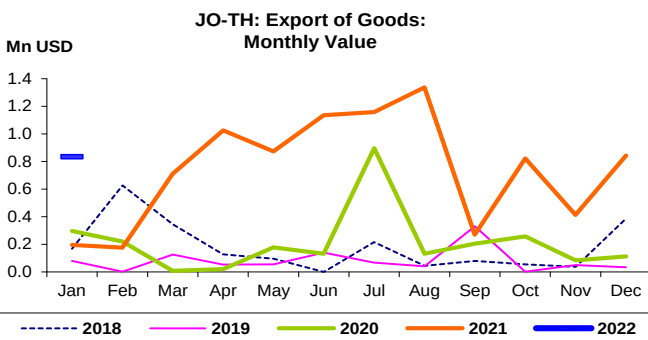
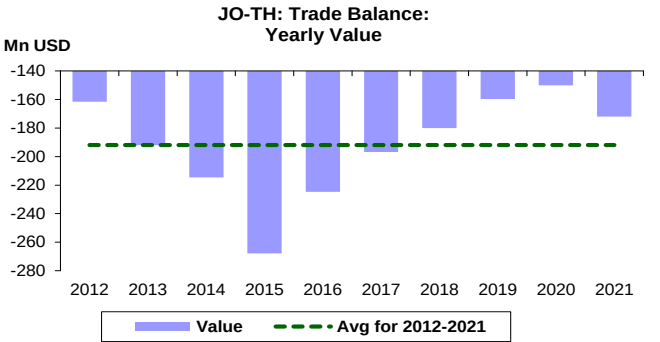
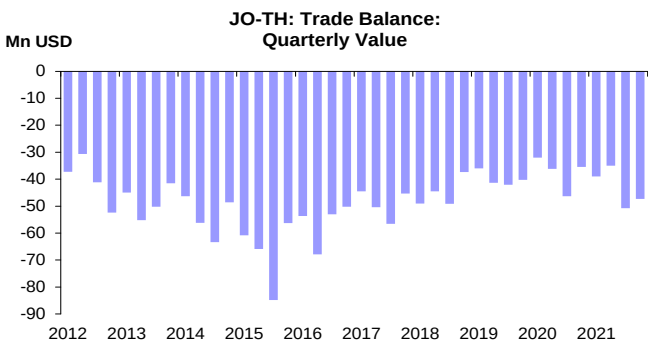
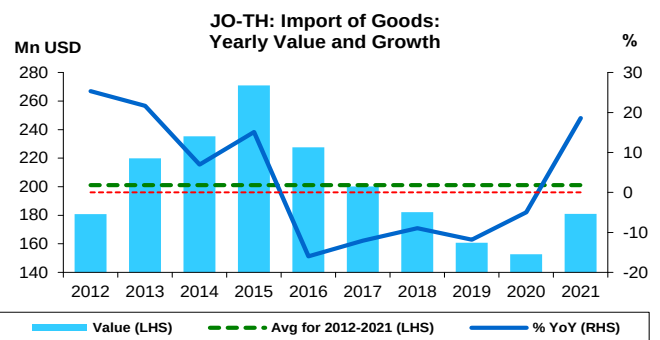
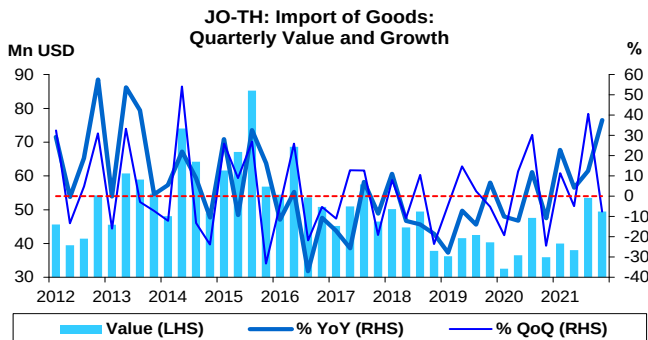


JO-TH: Export of Goods: Quarterly Value and Growth

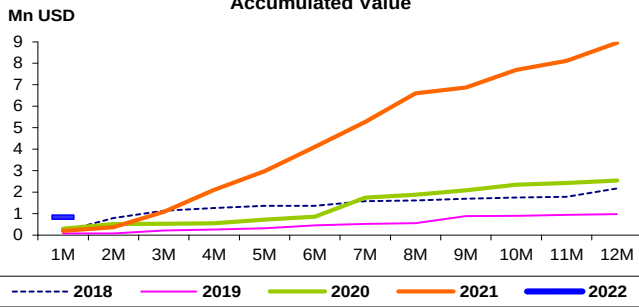


JO-TH: Export of Goods: Yearly Value and Growth

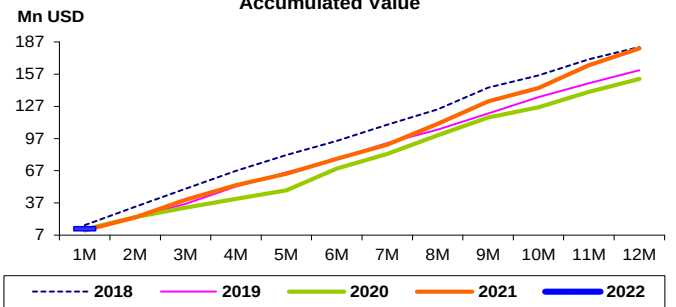




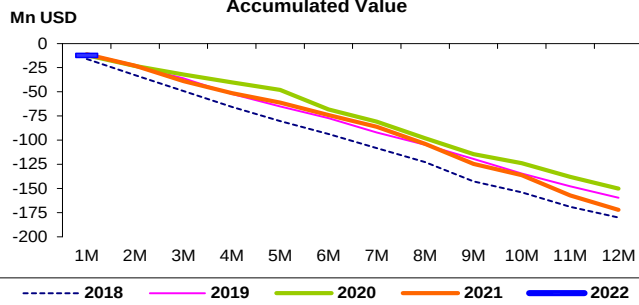
**JO-TH: Export of Goods:
Accumulated Value**



**JO-TH: Import of Goods:
Accumulated Value**



**JO-TH: Trade Balance:
Accumulated Value**



เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020			2021				2022	2021	2022		
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Dec	Jan	Feb	Mar
Real Sector															
Nominal GDP (Bn USD)	29.6	30.2	31.0	7.2	7.8	7.6	7.0	7.2	7.8	7.6	7.8	-	-	-	-
Real GDP (% YoY)	-1.6	2.2	2.7	-3.6	-2.2	-1.6	1.3	-3.6	-2.2	-1.6	2.6	-	-	-	-
- Private Consumption (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Private Investment (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% QoQ)	-	-	-	7.9	6.9	-2.3	-10.1	2.7	8.4	-1.7	-1.7	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Private Investment (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	4,393.6	4,347.0	4,564.9	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	10.2	10.3	10.4	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	24.7	23.3	-	23.0	23.9	24.7	25.0	24.8	23.2	23.3	-	-	-	-	-
External Sector															
Export of Goods (Bn USD)	8.0	9.4	-	1.6	2.3	2.1	2.0	2.2	2.4	2.7	-	0.9	0.8	-	-
- % YoY	-4.5	17.8	-	-18.5	-2.0	-1.5	3.4	39.2	4.3	29.5	-	13.5	27.3	-	-
Import of Goods (Bn USD)	17.3	21.6	-	3.6	4.8	4.6	4.7	4.9	5.8	6.3	-	-2.1	1.9	-	-
- % YoY	-10.0	25.3	-	-25.0	-3.9	-27.8	11.5	34.8	19.5	36.6	-	-236.4	22.5	-	-
Trade Balance (Bn USD)	-9.3	-12.3	-	-2.0	-2.5	-2.5	-2.7	-2.7	-3.4	-3.6	-	3.1	-1.1	-	-
Current Account Balance (Bn USD)	-2.9	-2.5	-2.1	-1.4	-0.8	-1.2	-1.6	-1.6	-0.9	-	-	-	-	-	-
- % of GDP	-6.8	-5.7	-	-19.4	-10.1	-15.8	-22.6	-21.1	-11.8	-	-	-	-	-	-
International Reserve (Bn USD)	-	-	-	14.7	15.2	15.4	-	-	-	-	-	-	-	-	-
External Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	1.3	1.7	1.3	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	10.0	9.0	15.9	-	-	-	-	-	-	-	-	-
Tourism Revenue (Bn USD)	-	-	-	1.4	1.8	1.4	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	-1.1	-9.8	-	-23.5	22.0	-25.7	17.8	32.7	2.9	18.2	-	-	-	-	-
Government Expenditure (% YoY)	2.9	4.5	-	-1.4	7.6	10.4	5.3	-51.5	-90.4	-80.1	-	-	-	-	-
Fiscal Balance (Bn USD)	-3.1	5.9	-	-1.0	-0.3	-1.3	-0.4	1.3	3.0	2.10	-	-	-	-	-
- % of GDP	-28.7	50.1	-	-9.5	-2.4	-10.8	-3.7	11.8	24.7	17.2	-	-	-	-	-
Government Debt (Bn USD)	27.3	29.2	30.5	37.0	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	87.9	90.8	90.5	40.7	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	0.3	1.3	2.0	-0.1	-0.3	-0.1	0.1	1.6	1.9	1.9	-	2.4	-	-	-
Financial Sector (Period End)															
Total Loans (Bn USD)	40.4	-	-	39.8	40.4	40.4	41.4	42.0	40.5	40.4	-	-	-	-	-
Total Loans (% YoY)	5.7	-	-	5.0	6.0	5.7	6.1	5.5	5.7	5.7	-	-	-	-	-
Total Deposits (Bn USD)	51.9	55.7	-	49.3	50.7	51.9	52.4	53.1	54.2	55.7	-	55.7	55.9	55.8	-
Total Deposits (% YoY)	4.2	7.4	-	2.1	2.6	4.2	5.3	7.8	7.0	7.4	-	7.4	7.2	6.0	-
L/D Ratio (%)	76.7	-	-	78.5	77.2	76.7	78.2	80.7	79.8	-	-	-	-	-	-
Stock Market (Period End)															
PSE Index	1,394.7	2,578.3	-	1,374.3	1,291.6	1,394.7	1,672.6	2,348.1	2,530.5	2,578.3	2,210.7	2,578.3	2,170.6	2,157.1	2,210.7
Trade Value (Mn USD/Day)	5.5	10.2	-	5.5	5.1	5.5	6.6	9.3	10.0	10.2	10.6	10.2	7.0	7.1	10.6
Market Capitalization (Bn USD)	18.2	21.9	-	17.6	17.5	18.2	19.4	22.5	21.8	21.9	23.3	21.9	22.0	22.0	23.3
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
L/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
Policy Rate (Rediscount Rate)	3.50	3.50	-	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.75	3.50	3.50	3.50	3.75
Prime Lending Rate	8.34	8.37	-	8.33	8.31	8.33	8.34	8.35	8.35	8.37	-	8.37	-	-	-
Exchange Rate (Period Average)															
JOD/USD	0.7080	0.7080	-	0.7090	0.7090	0.7090	0.7090	0.7090	0.7090	0.7090	0.7090	0.7080	0.7080	0.7080	0.7080
JOD/EUR	0.8072	0.8370	-	0.7785	0.8262	0.8433	0.8531	0.8520	0.8341	0.8089	0.8539	0.8012	0.8032	0.8038	0.7812

Source: CEC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in JOD term.

2. Total Loans and Deposits include only licenced banks.

3. % of GDP is calculated from Nominal GDP.