

เศรษฐกิจมาเลเซีย Q2/2567

- GDP มาเลเซีย Q2/67 ขยายตัว 5.9% YoY และ 0.8% QoQ หากพิจารณา 6M/67 ขยายตัว 5.1% YoY
- Q2/67 การส่งออกสินค้า มูลค่า 78.0 Bn USD ขยายตัว 1.2% YoY และ 1.6% QoQ การนำเข้าสินค้า มูลค่า 71.2 Bn USD ขยายตัว 9.9% YoY และ 2.4% QoQ ส่งผลให้ดุลการค้า เกินดุล 6.8 Bn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 6M/67 การส่งออกสินค้า มูลค่า 154.7 Bn USD หดตัว 2.1% YoY การนำเข้าสินค้า มูลค่า 140.7 Bn USD ขยายตัว 7.2% YoY ส่งผลให้ดุลการค้า เกินดุล 14.0 Bn USD เกินดุลลดลงมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q2/67 ขยายตัว 1.9% YoY และ 0.6% QoQ หากพิจารณา 6M/67 ขยายตัว 1.8% YoY

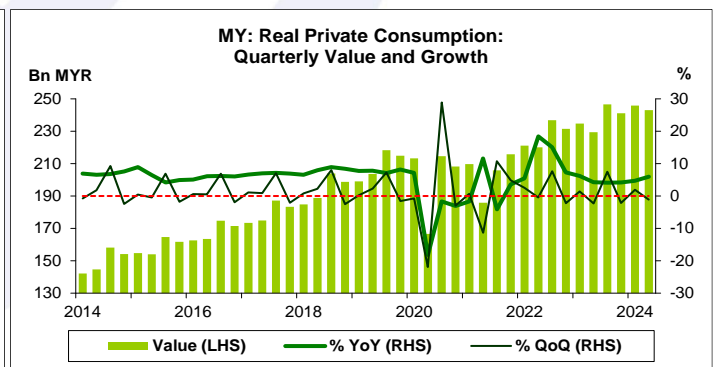
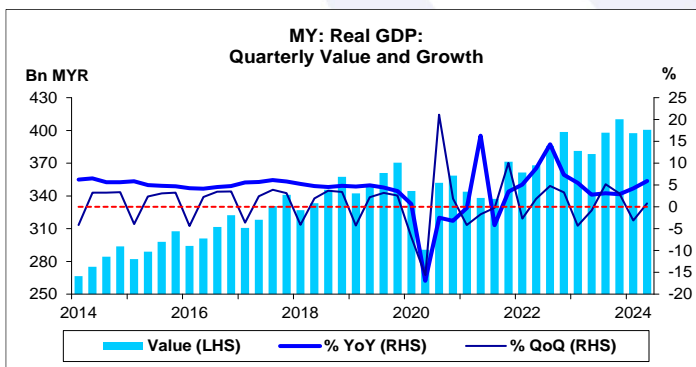
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-67)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (MYR)	-	5	5	5	5	-	Jun-24
Private Consumption (MYR)	-	5	5	5	5	-	Jun-24
Government Consumption (MYR)	-	4	5	5	5	-	Jun-24
Investment (MYR)	-	5	4	5	4	-	Jun-24
Export of Goods Value (USD)	4	4	5	5	4	4	Jun-24
Import of Goods Value (USD)	4	5	5	5	5	4	Jun-24
Trade Balance (USD)	3	2	4	2	2	3	Jun-24
Current Account Balance (USD)	-	2	1	3	2	-	Jun-24
International Reserve (USD)	4	4	4	4	4	4	Jul-24
Unemployment Rate	3	3	3	2	2	2	Jun-24
CPI	5	5	5	5	5	5	Jun-24
MYR/USD	4	5	4	5	5	4	Jul-24

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2557-66)

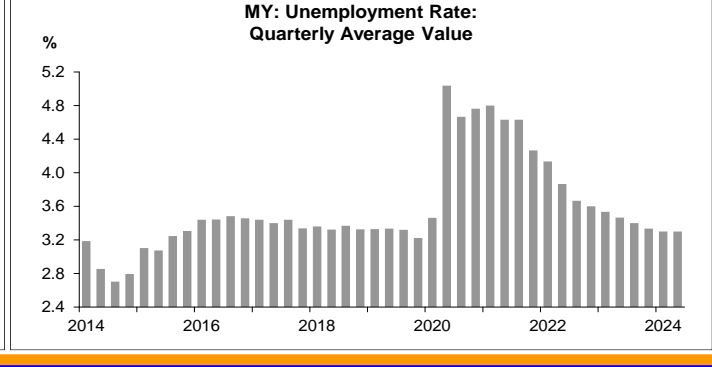
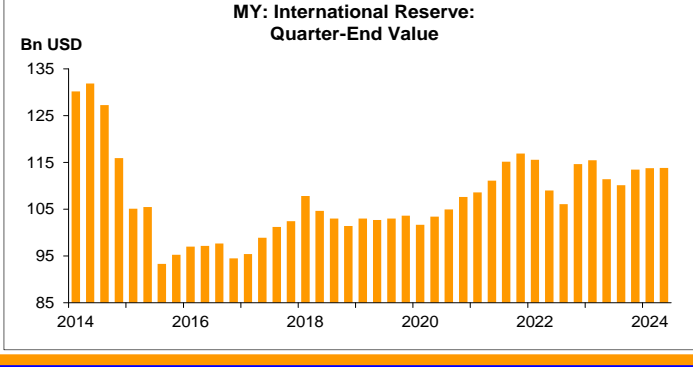
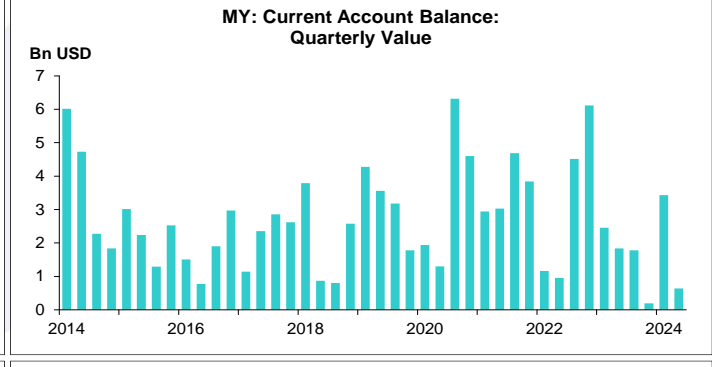
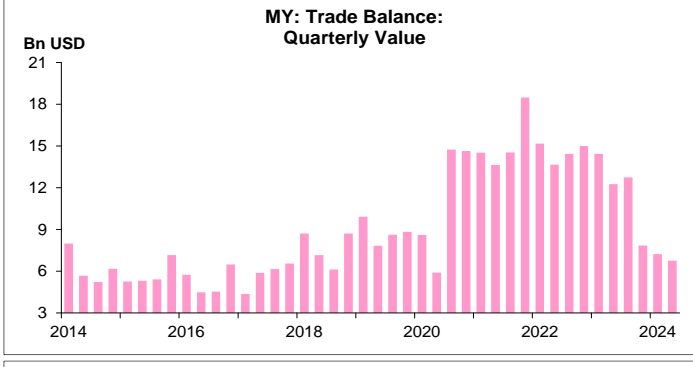
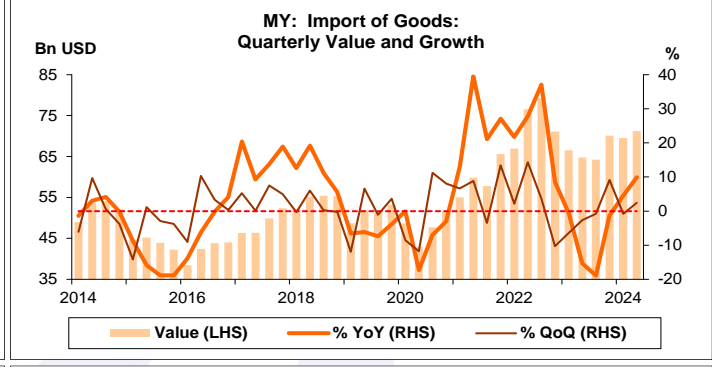
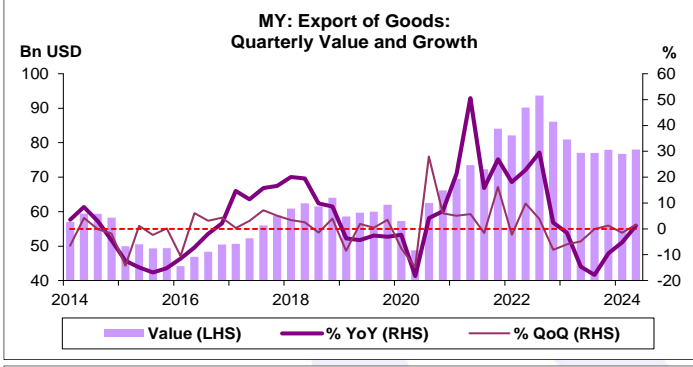
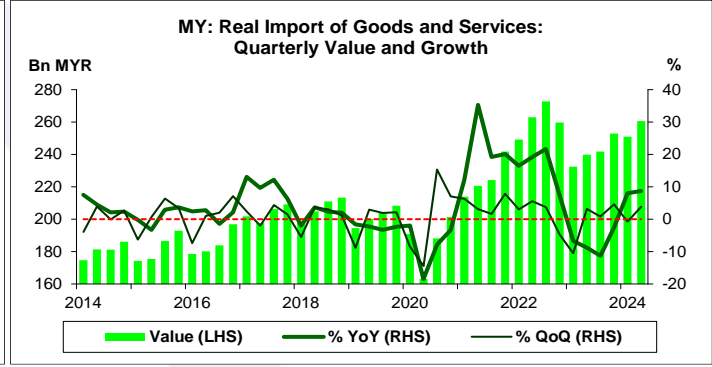
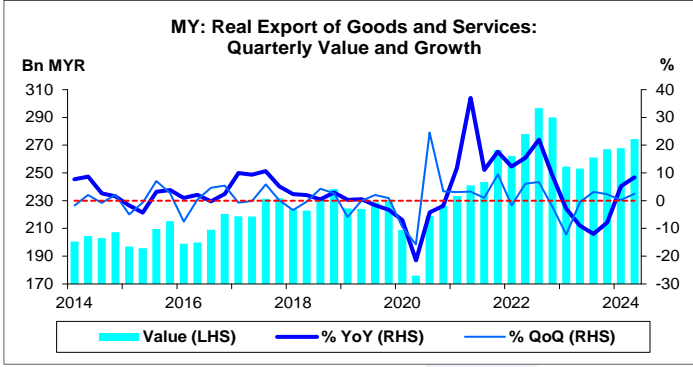
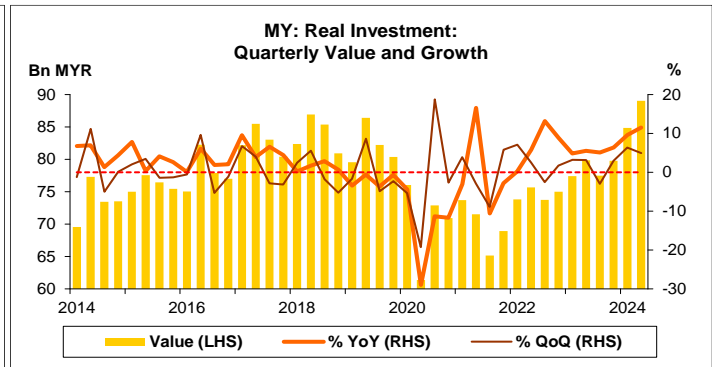
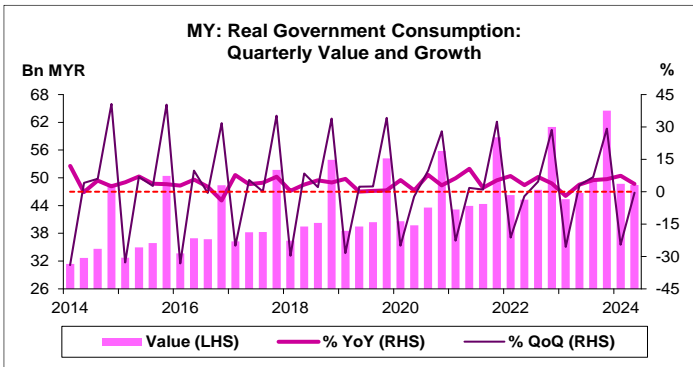
%	Average YoY Growth	CAGR
Real GDP (MYR)	4.1	4.0
Private Consumption (MYR)	5.5	5.4
Government Consumption (MYR)	3.9	3.9
Investment (MYR)	1.3	1.2
Export of Goods Value (USD)	4.0	3.2
Import of Goods Value (USD)	3.5	2.6
CPI	2.0	2.0
MYR/USD	3.9	3.8

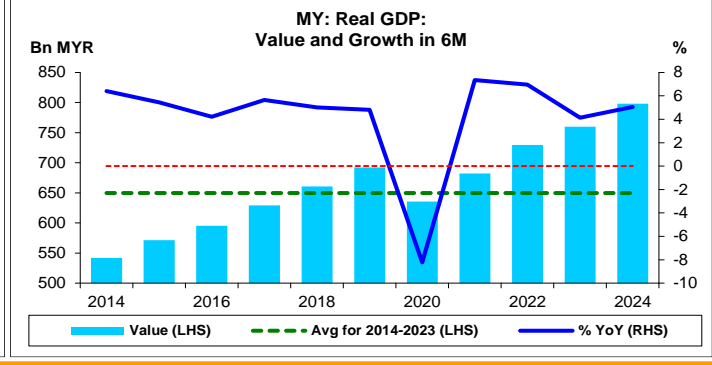
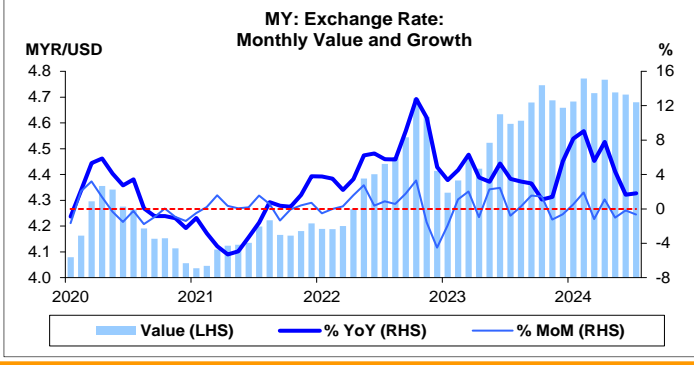
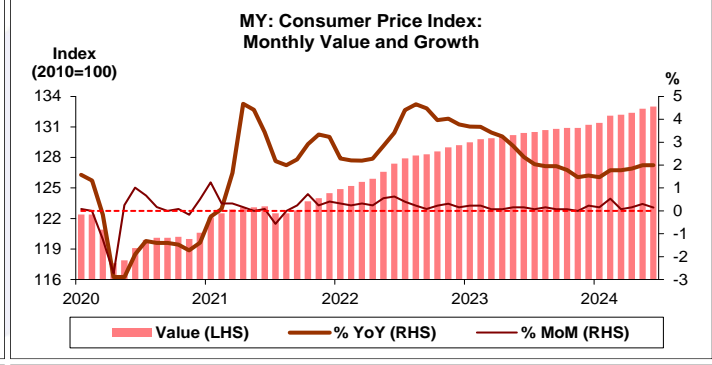
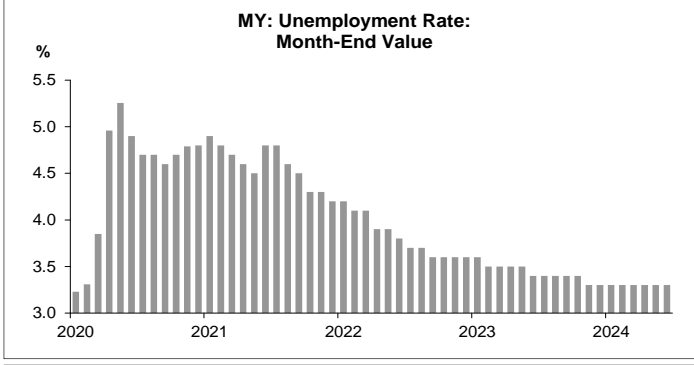
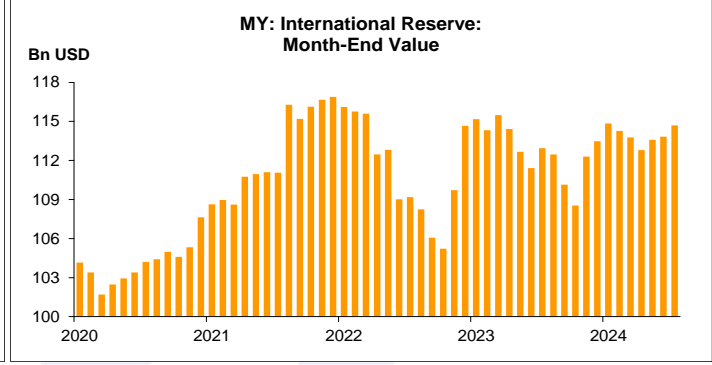
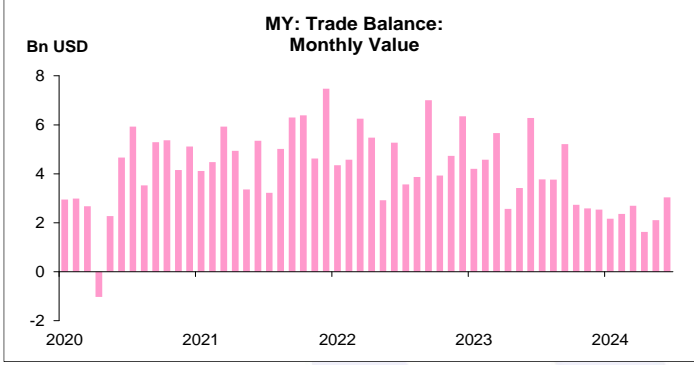
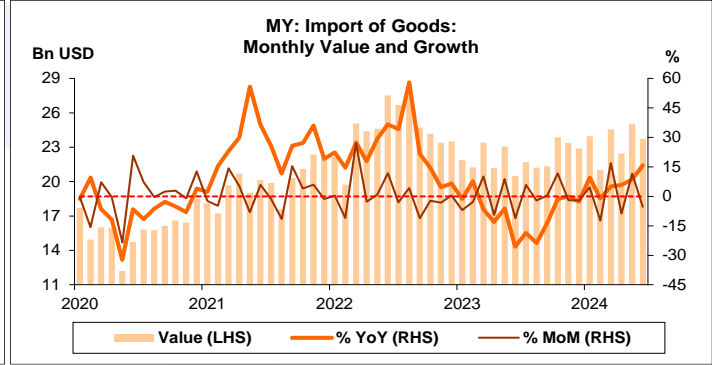
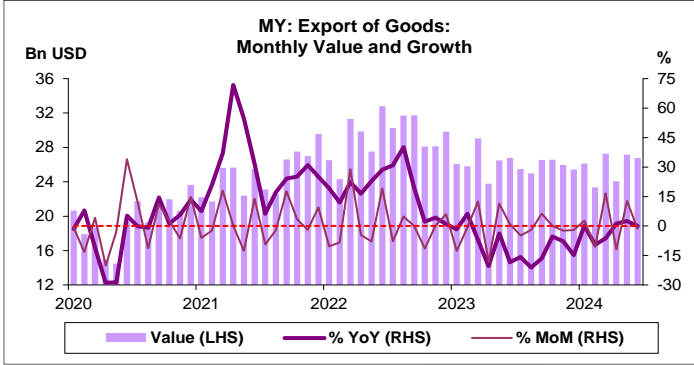
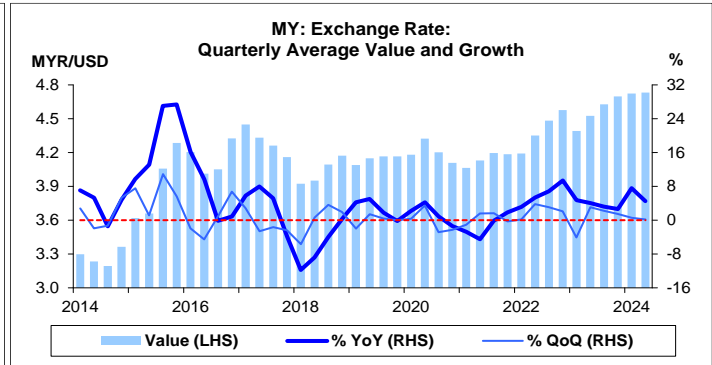
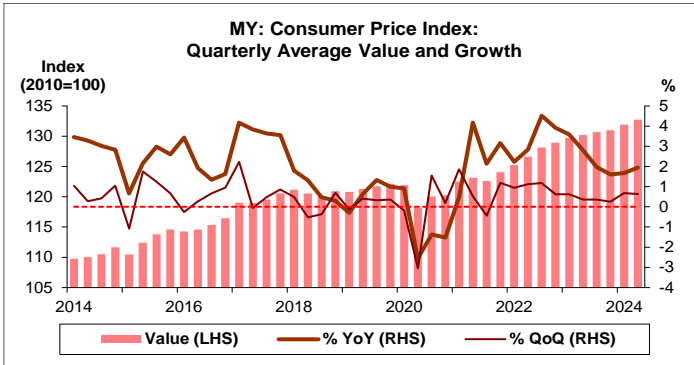


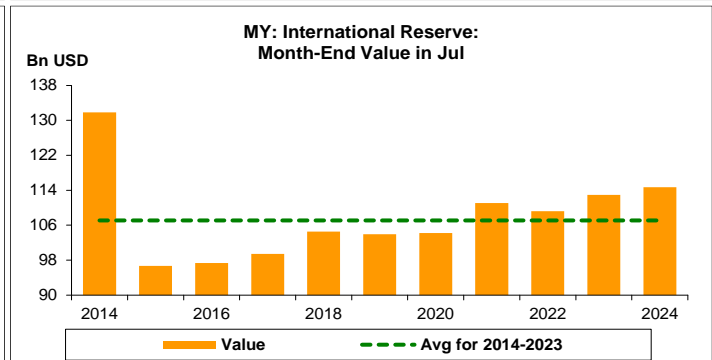
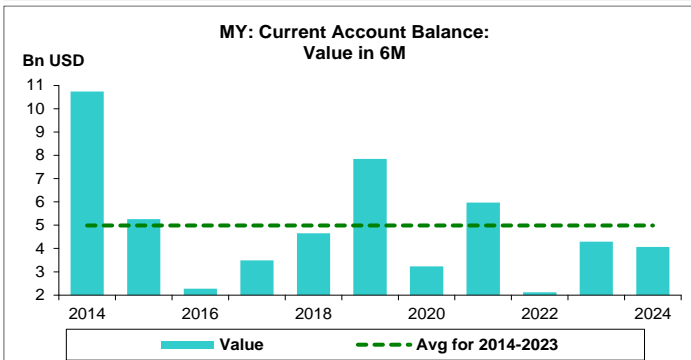
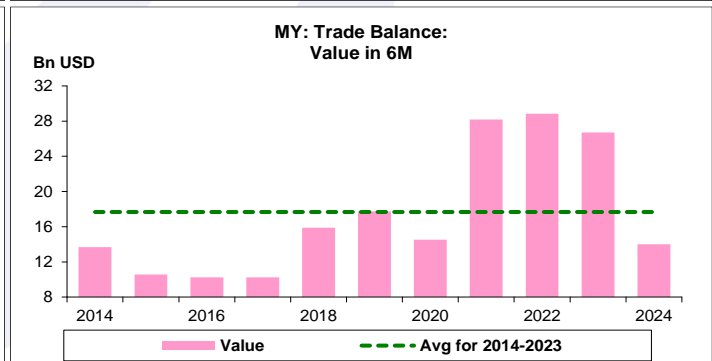
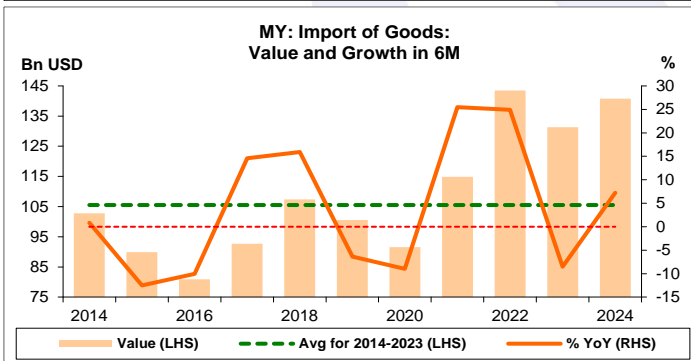
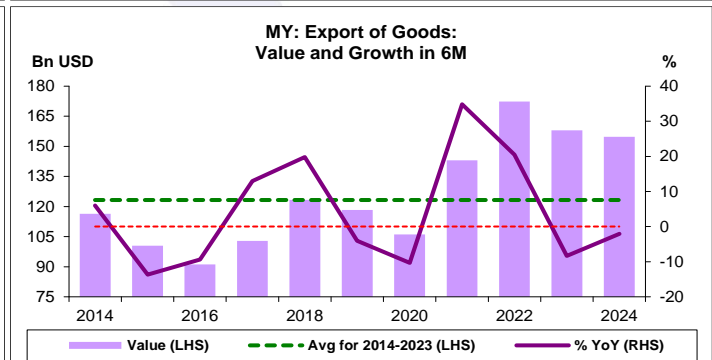
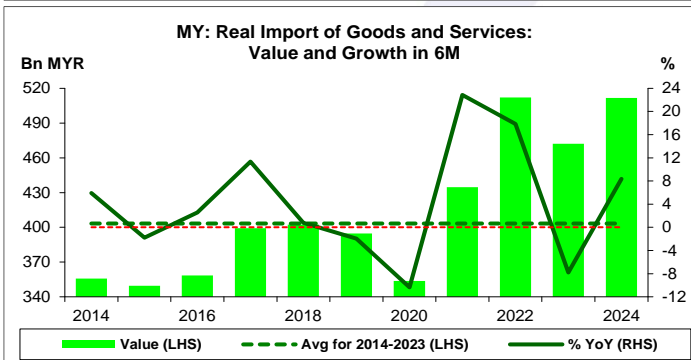
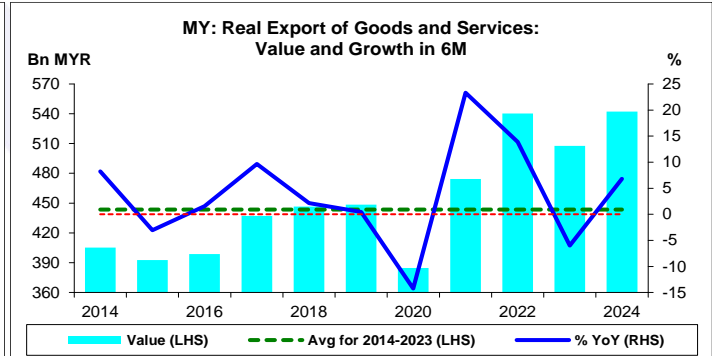
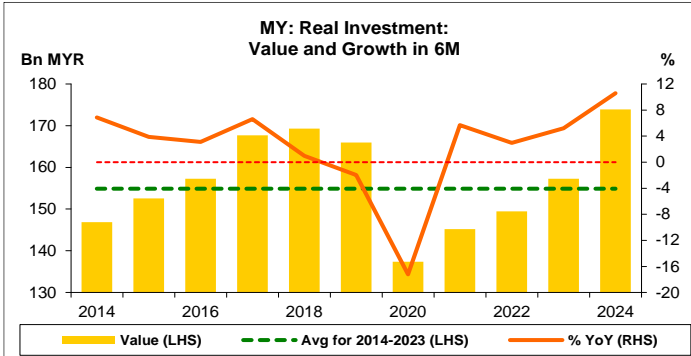
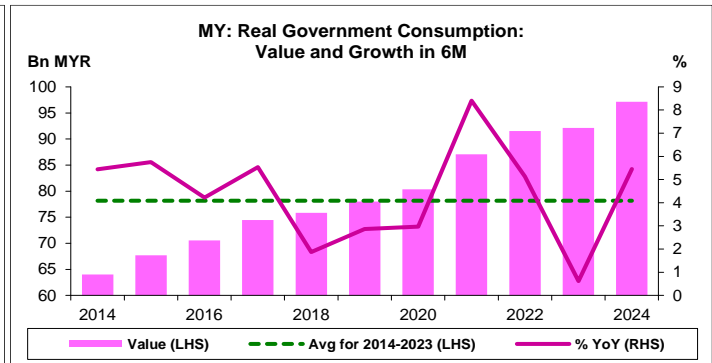
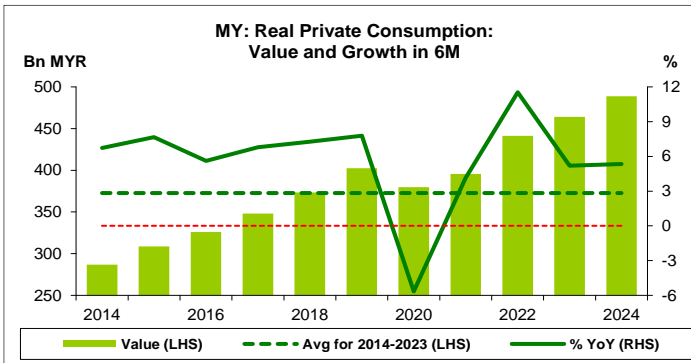
ที่มา: Department of Statistics of Malaysia, CEIC and IMF

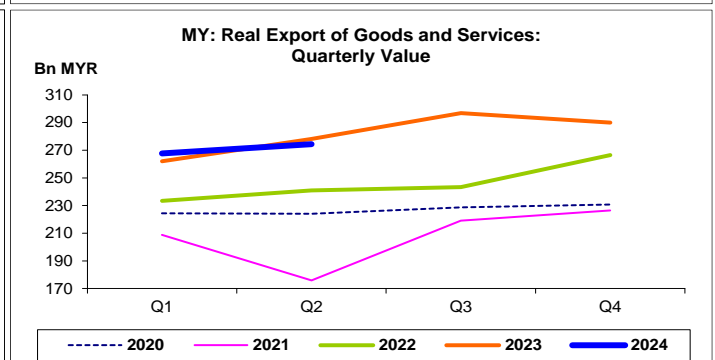
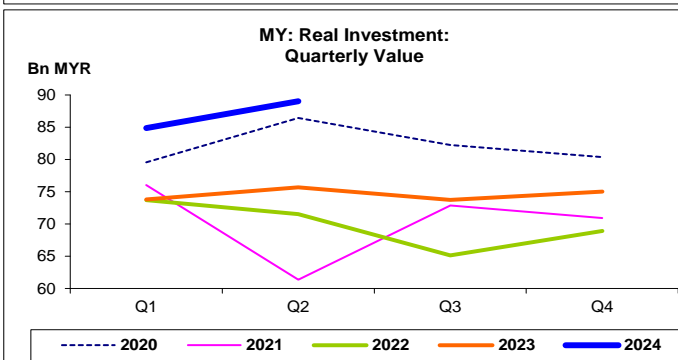
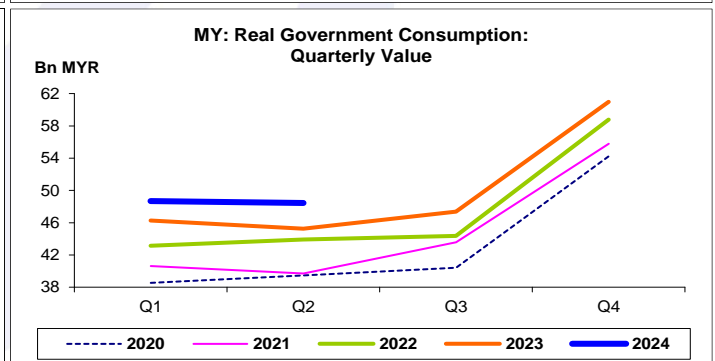
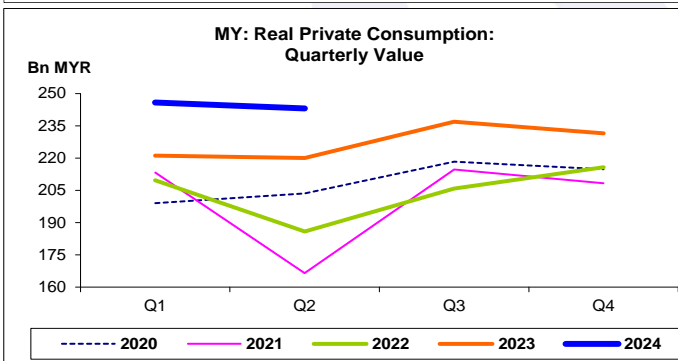
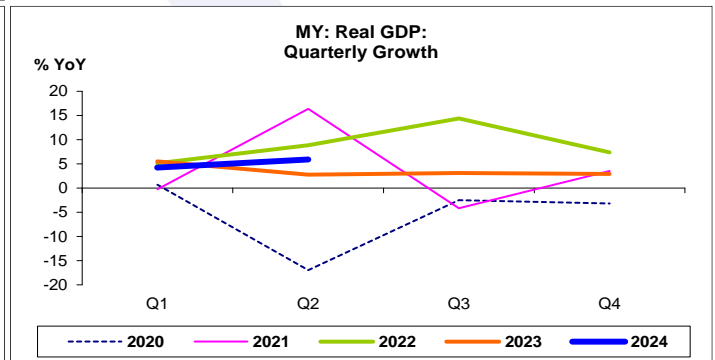
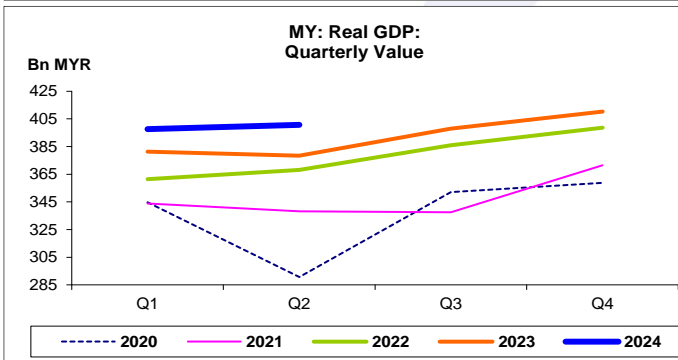
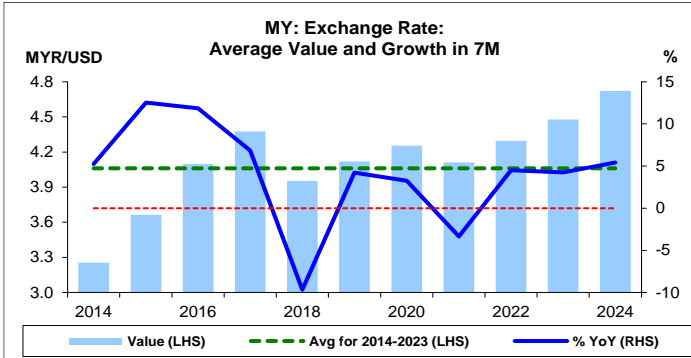
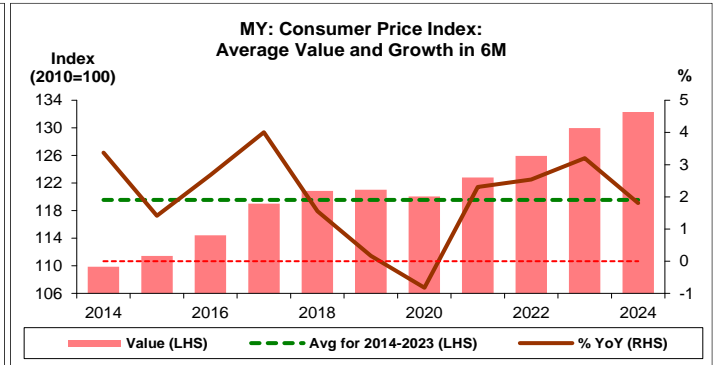
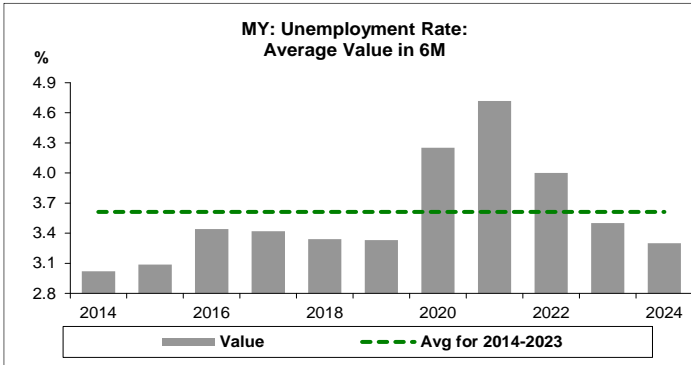
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

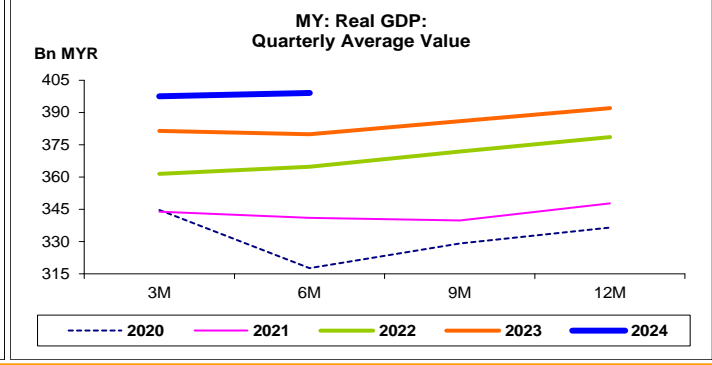
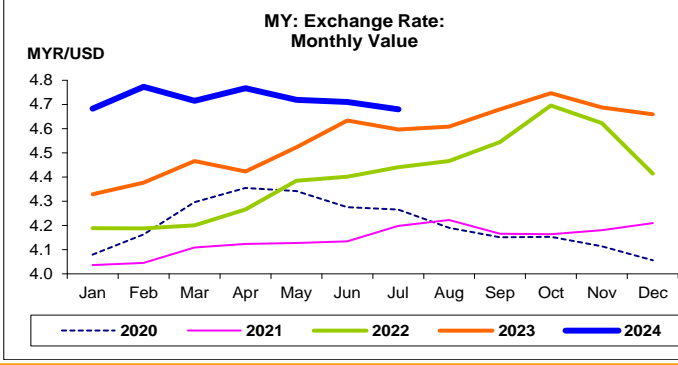
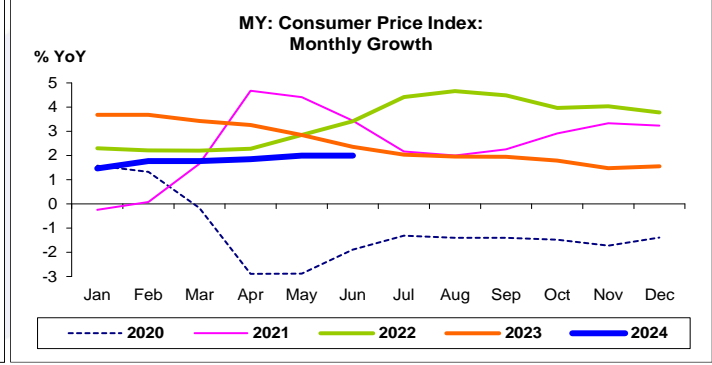
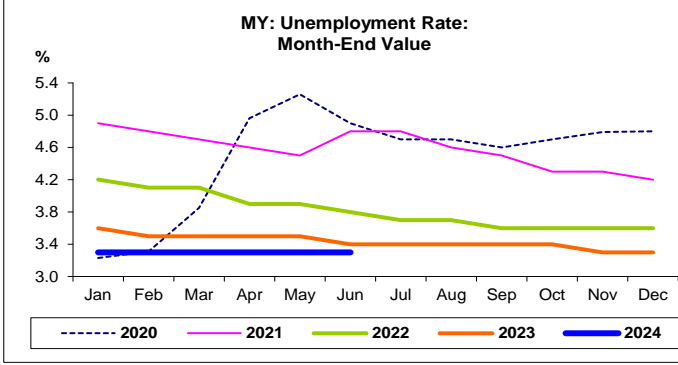
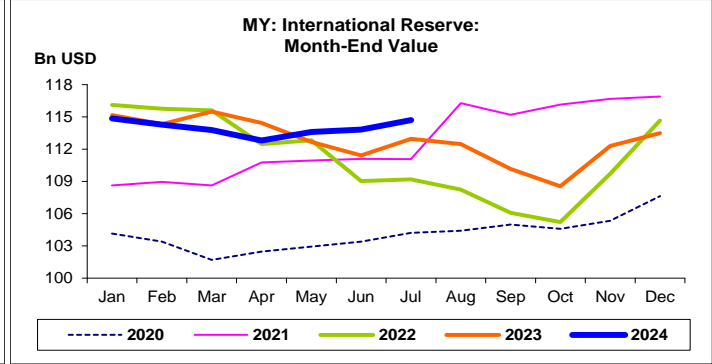
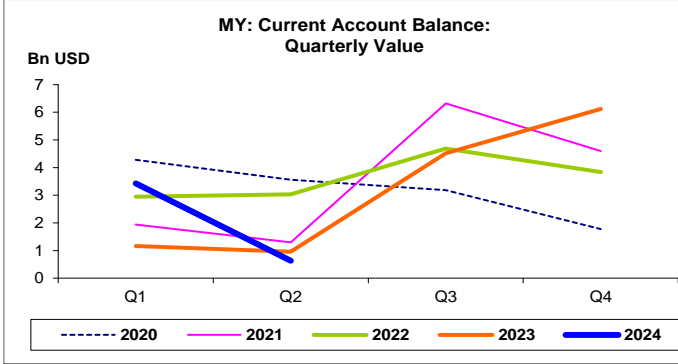
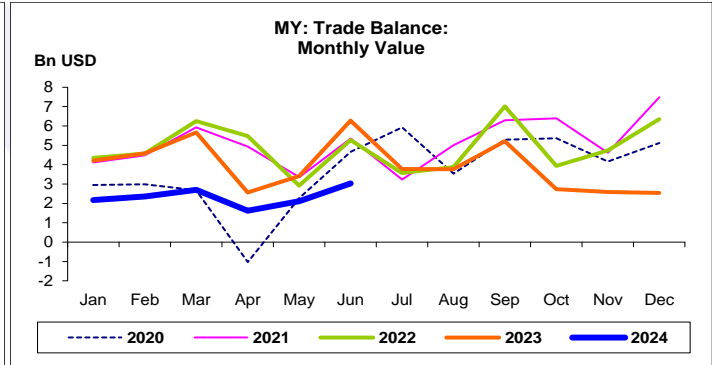
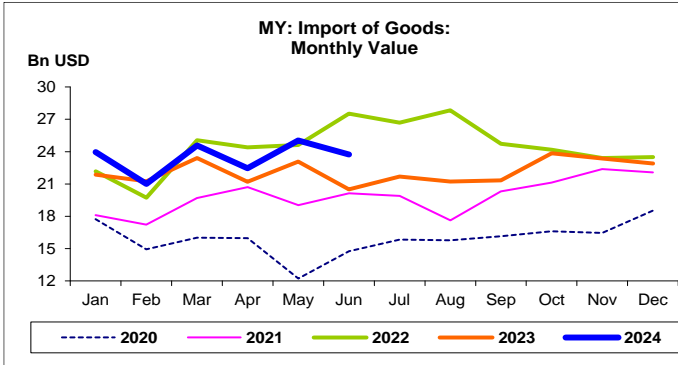
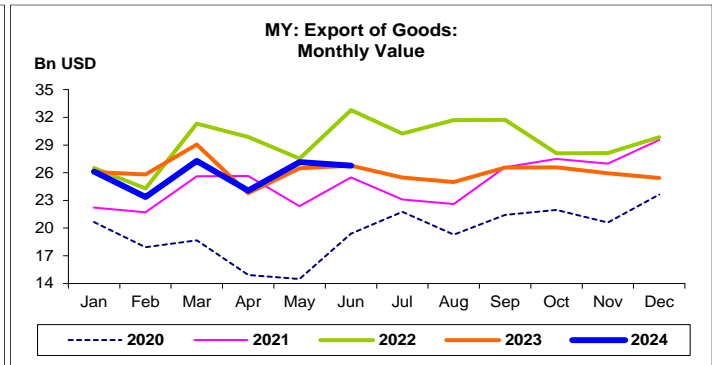
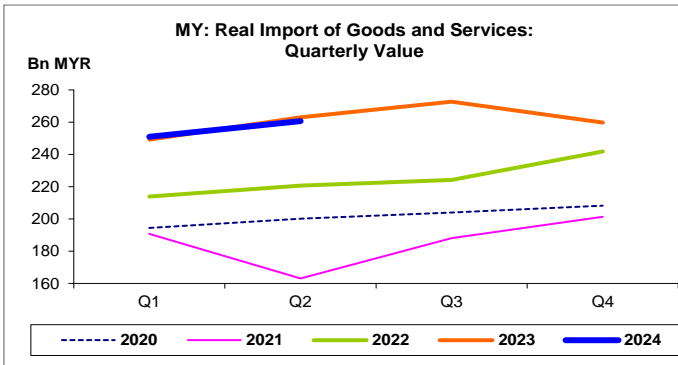
2. GDP หมายถึง GDP ตามราคาคงที่

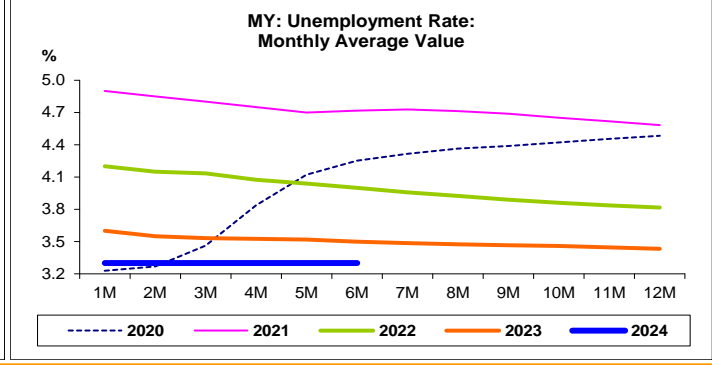
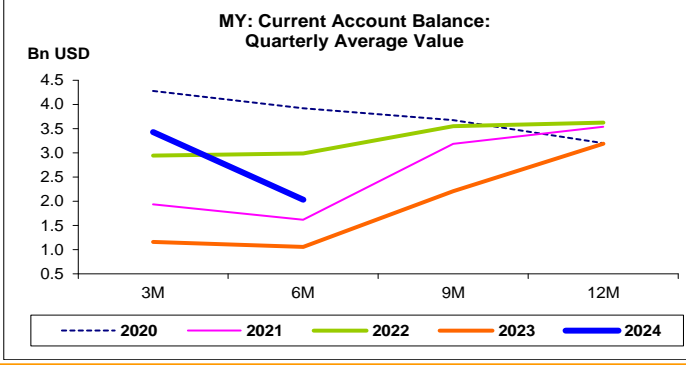
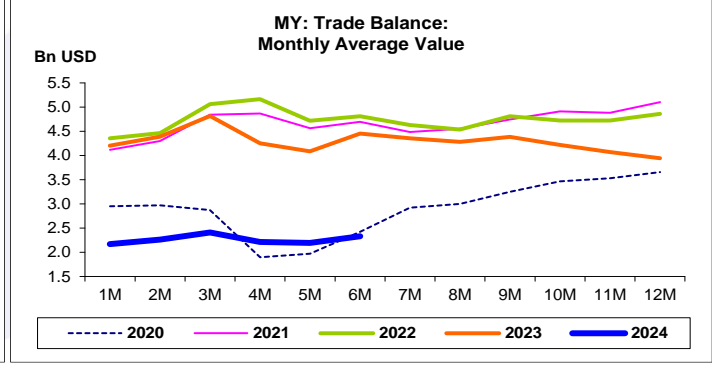
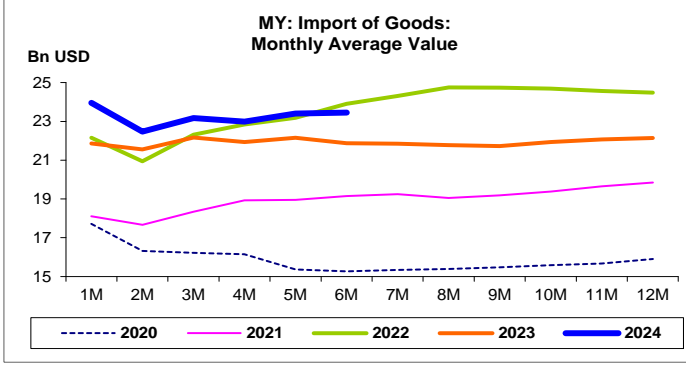
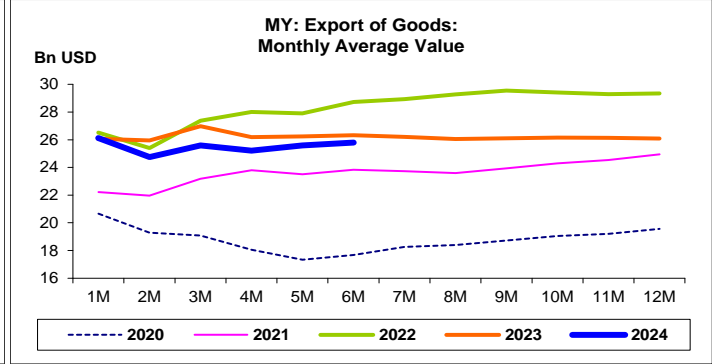
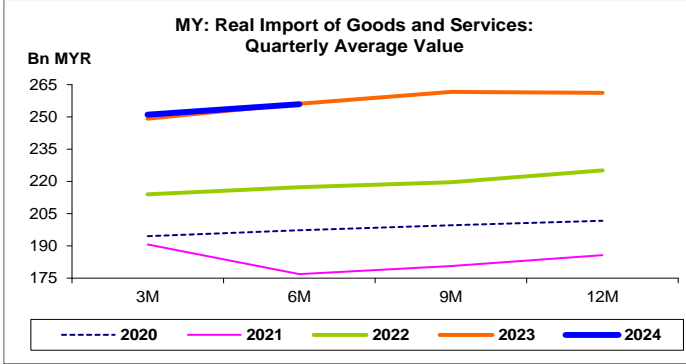
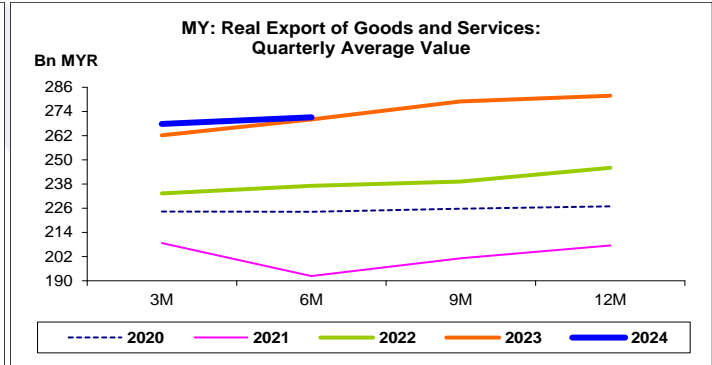
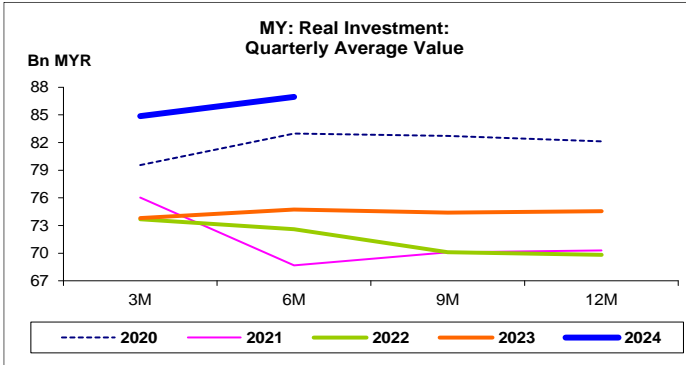
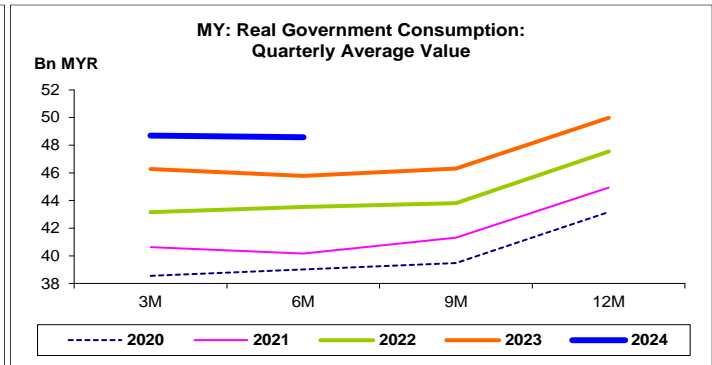
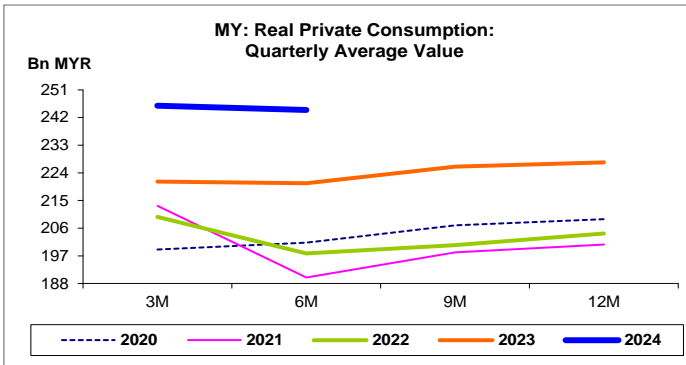


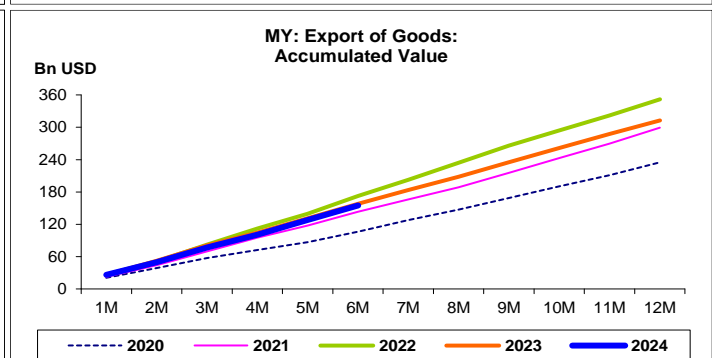
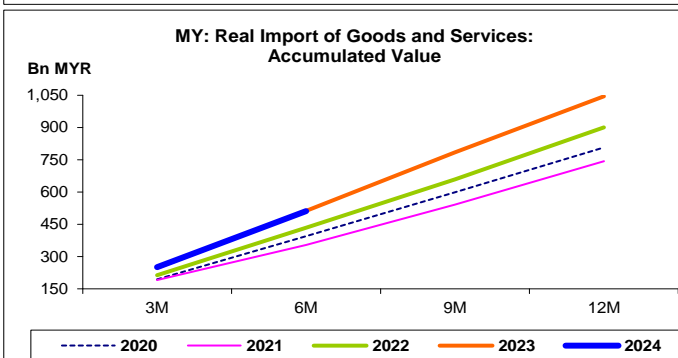
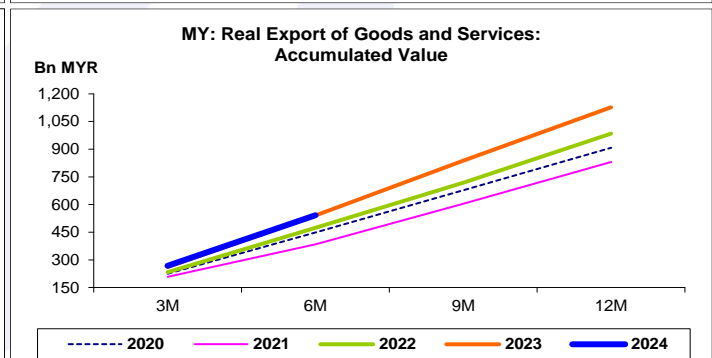
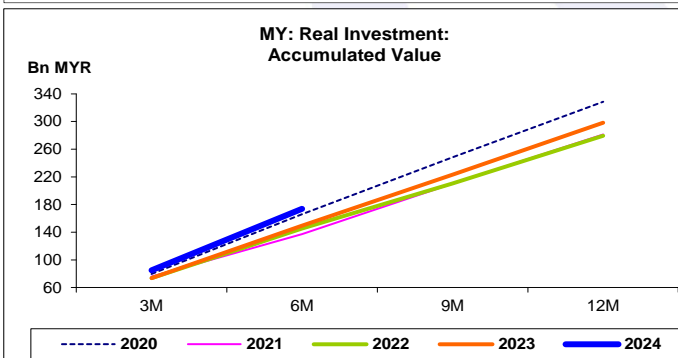
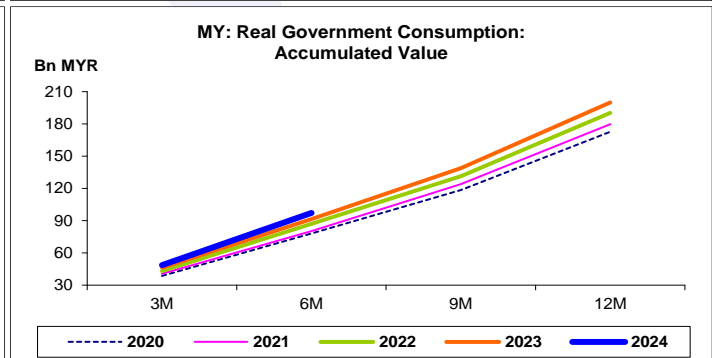
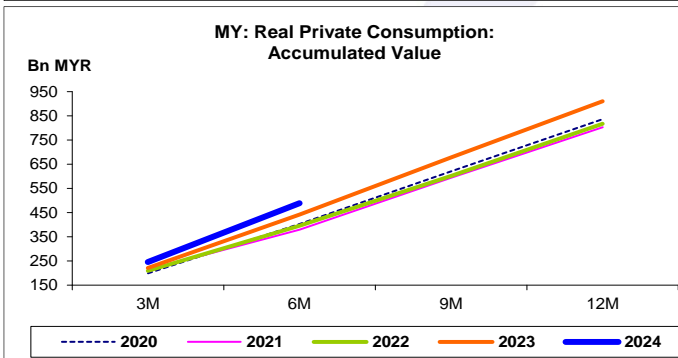
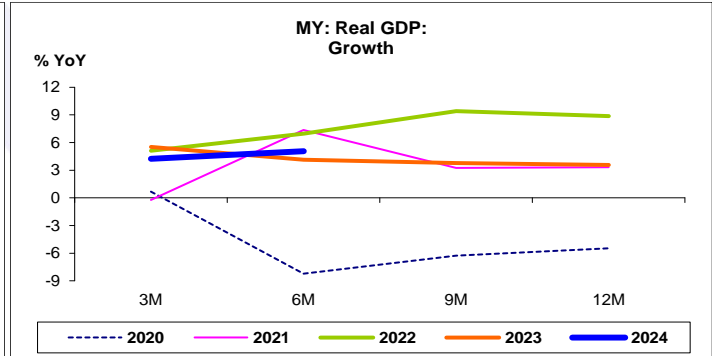
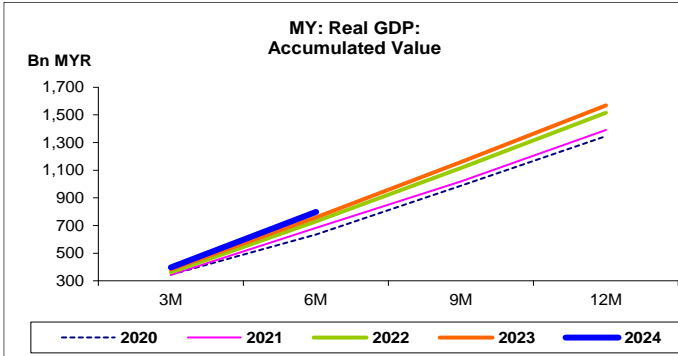
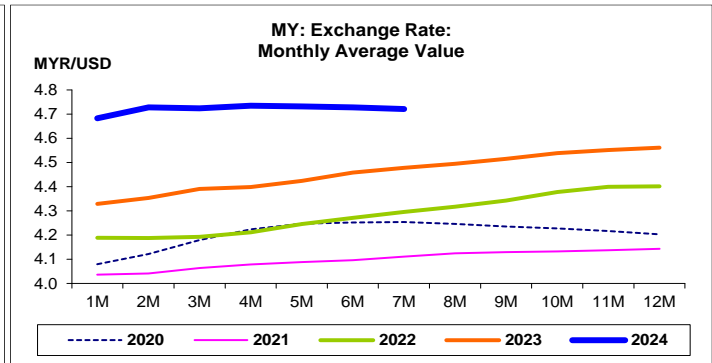
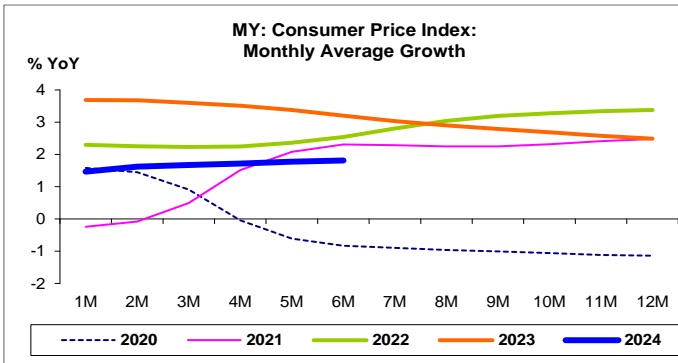


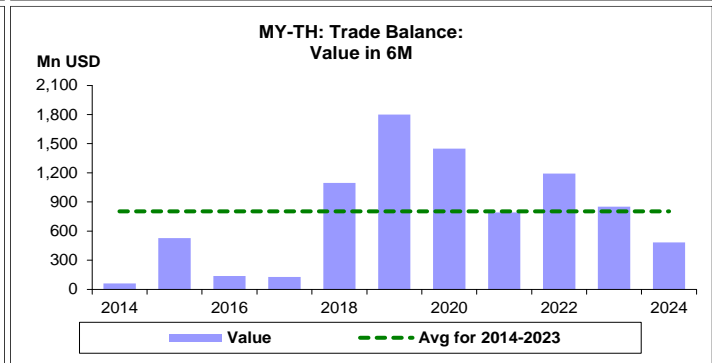
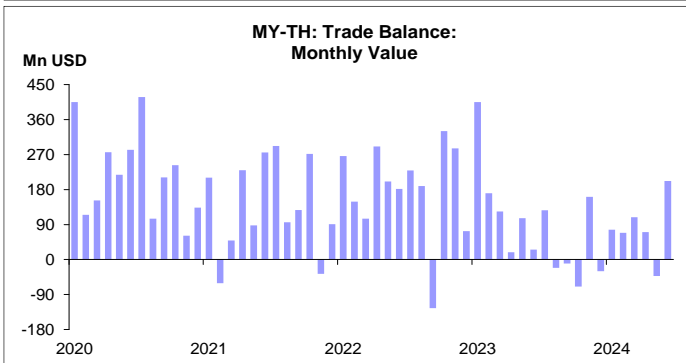
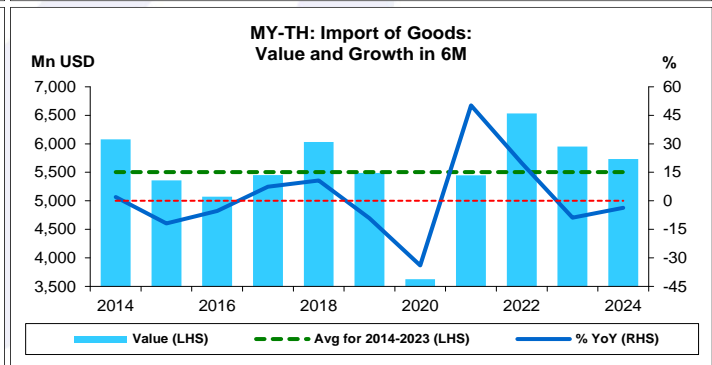
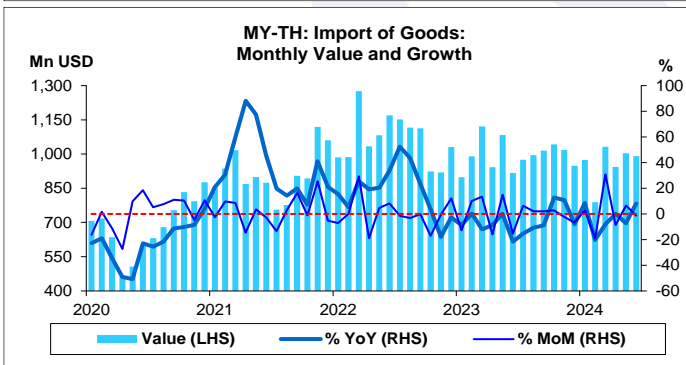
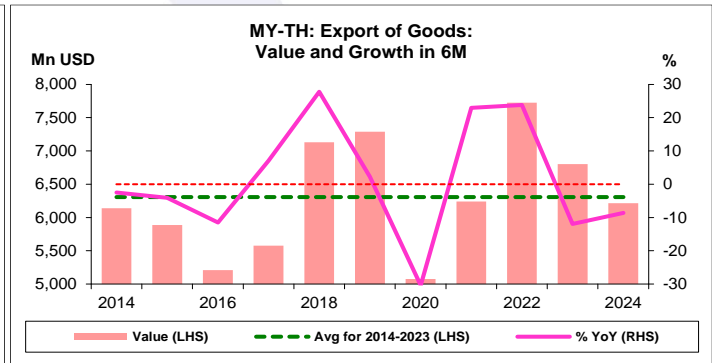
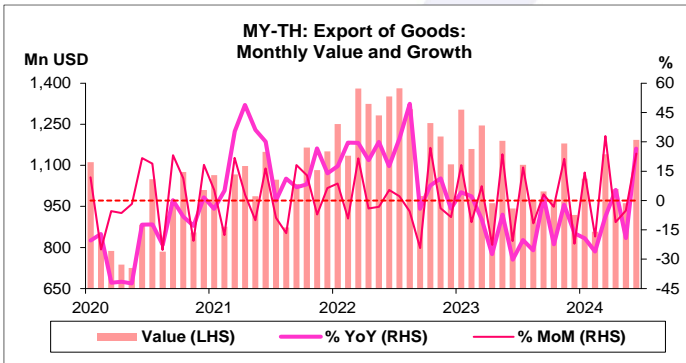
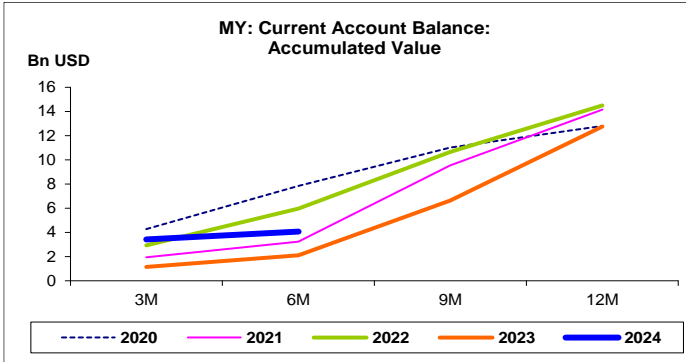
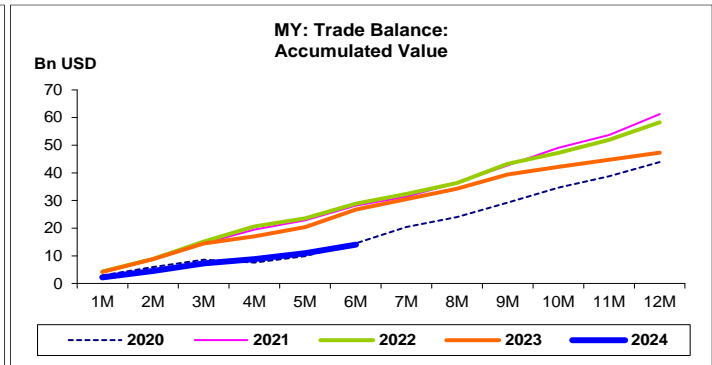
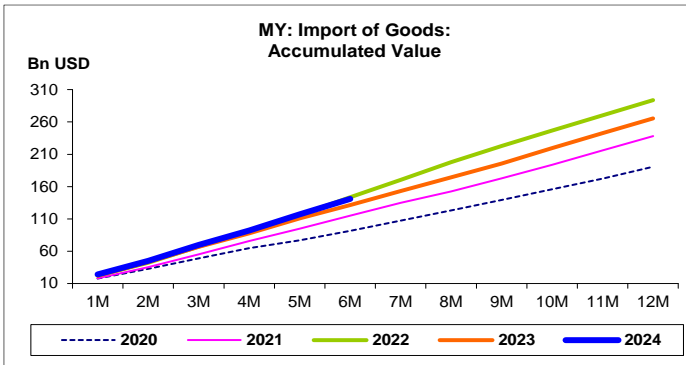


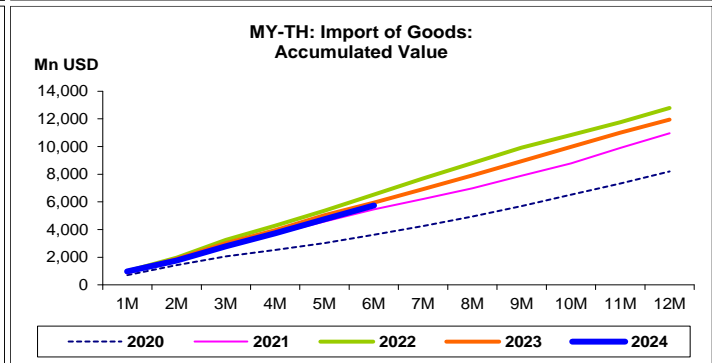
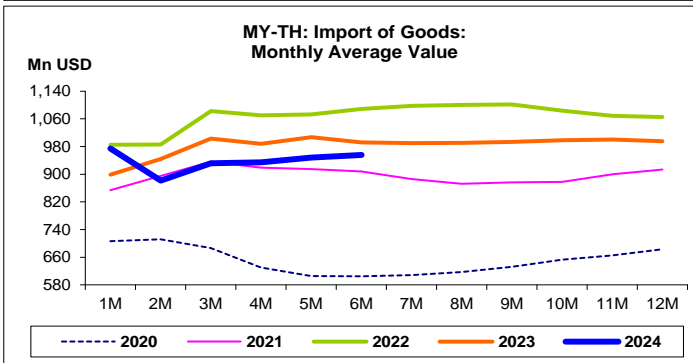
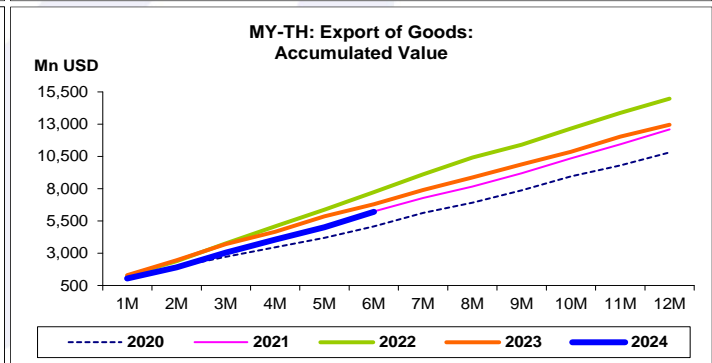
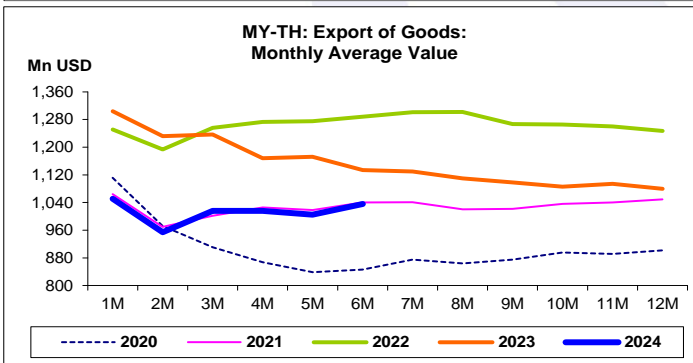
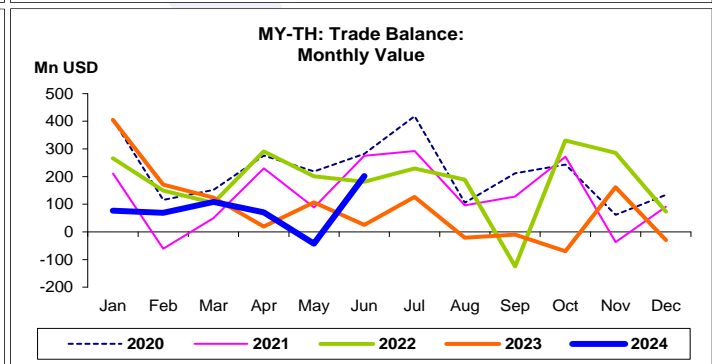
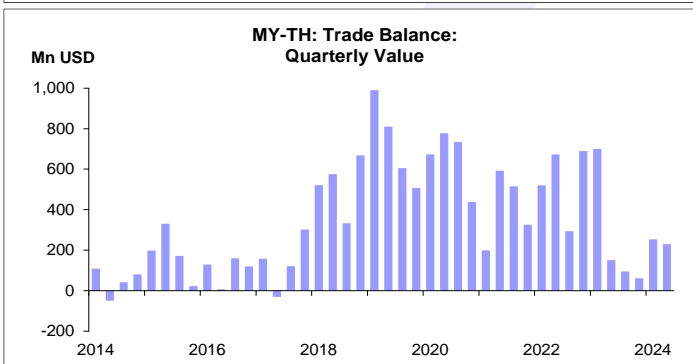
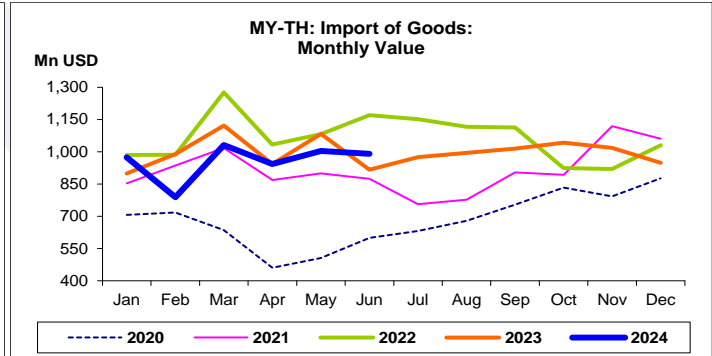
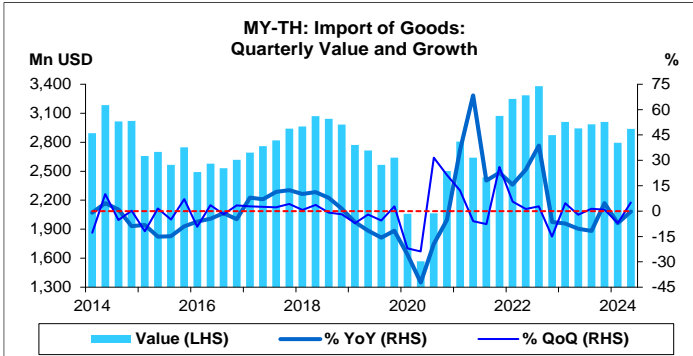
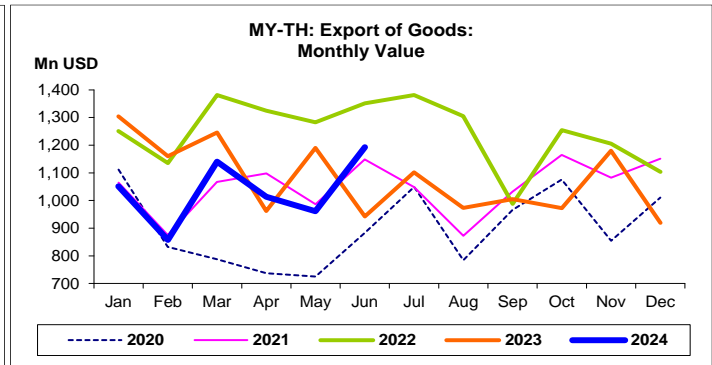
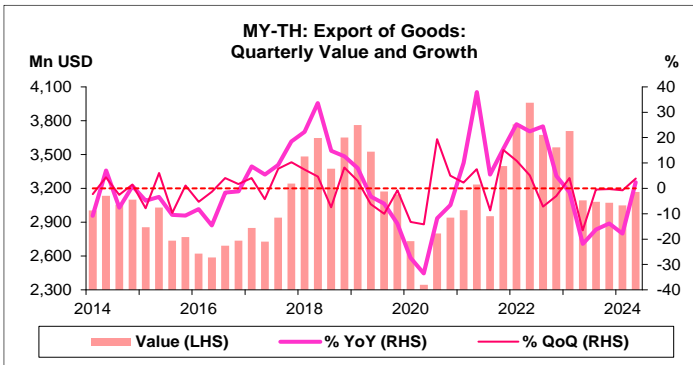


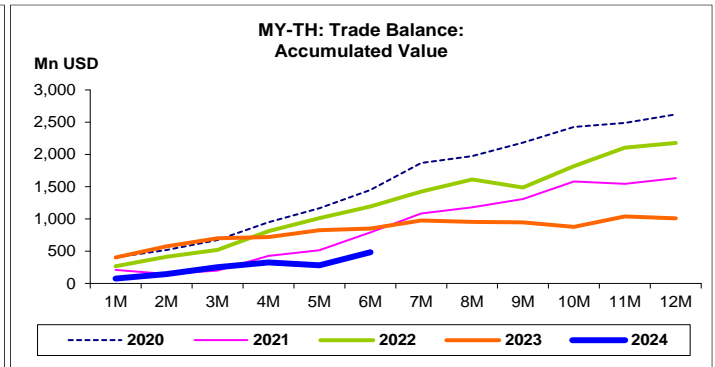
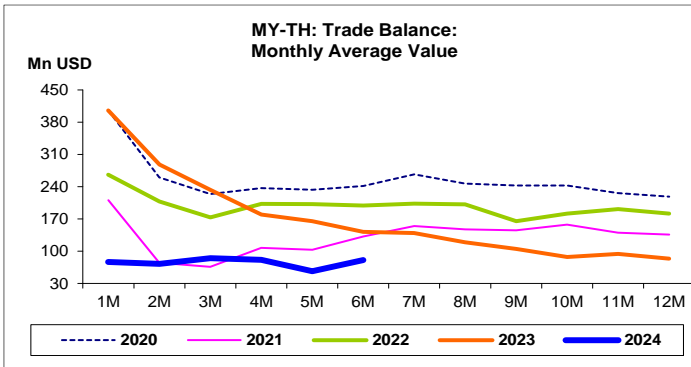












เครื่องชี้เศรษฐกิจสำคัญ

	2022	2023	2024f	2022		2023				2024					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Apr	May	Jun	Jul
Real Sector															
Nominal GDP (Bn USD)	407.7	400.0	445.5	102.2	102.4	101.1	97.2	100.1	101.5	98.5	99.9	-	-	-	-
Real GDP (% YoY)	8.9	3.6	4.4	14.4	7.4	5.5	2.8	3.1	2.9	4.2	5.9	-	-	-	-
- Private Consumption (% YoY)	11.3	4.7	-	15.1	7.3	6.1	4.2	4.1	4.2	4.7	6.0	-	-	-	-
- Government Consumption (% YoY)	5.1	3.3	-	6.8	3.8	-2.0	3.3	5.3	5.8	7.3	3.6	-	-	-	-
- Investment (% YoY)	6.8	5.5	-	13.2	8.8	4.9	5.5	5.1	6.4	9.6	11.5	-	-	-	-
Real GDP (% QoQ)	-	-	-	4.8	3.3	-4.3	-0.8	5.2	3.1	-3.1	0.8	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	7.6	-2.3	1.4	-2.3	7.5	-2.2	1.9	-1.1	-	-	-	-
- Government Consumption (% QoQ)	-	-	-	4.7	28.7	-25.6	3.1	6.8	29.3	-24.5	-0.5	-	-	-	-
- Investment (% QoQ)	-	-	-	-2.6	1.7	3.2	3.2	-3.0	3.0	6.4	4.9	-	-	-	-
GDP Per Capita (USD)	12,471.7	11,976.9	13,314.8	-	-	-	-	-	-	-	-	-	-	-	-
Populations (Mn Persons)	32.7	33.4	33.5	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	3.8	3.4	3.5	3.7	3.6	3.5	3.5	3.4	3.3	3.3	3.3	3.3	3.3	3.3	-
External Sector															
Export of Goods (Bn USD)	352.1	313.0	-	93.7	86.1	81.0	77.0	77.0	78.0	76.8	78.0	24.1	27.2	26.8	-
- % YoY	17.6	-11.1	-	29.5	2.4	-1.4	-14.6	-17.8	-9.4	-5.2	1.2	1.2	2.5	0.0	-
Import of Goods (Bn USD)	293.8	265.7	-	79.2	71.1	66.5	64.8	64.3	70.1	69.5	71.2	22.4	25.0	23.7	-
- % YoY	23.3	-9.6	-	37.1	8.4	-0.6	-15.4	-18.9	-1.4	4.5	9.9	5.8	8.5	15.8	-
Trade Balance (Bn USD)	58.3	47.3	-	14.4	15.0	14.4	12.3	12.7	7.9	7.2	6.8	1.6	2.1	3.0	-
Current Account Balance (Bn USD)	12.7	6.3	10.6	4.5	6.1	2.5	1.8	1.8	0.2	3.4	0.6	-	-	-	-
- % of GDP	3.1	1.6	2.4	4.4	6.0	2.4	1.9	1.8	0.2	3.5	0.6	-	-	-	-
International Reserve (Bn USD)	114.7	113.5	-	106.1	114.7	115.5	111.4	110.1	113.5	113.8	113.8	112.8	113.6	113.8	114.7
External Debt (Bn USD)	250.6	264.6	-	261.0	250.6	268.2	269.2	271.5	264.6	269.3	280.8	-	-	-	-
- % of International Reserve	218.6	233.2	-	246.1	218.6	232.2	241.7	246.5	233.2	236.7	246.7	-	-	-	-
Number of Tourists (Mn Persons)	10.1	20.1	-	3.4	4.5	4.4	4.8	5.3	5.7	5.8	3.7	1.7	1.9	-	-
- % YoY	7,375.0	100.0	-	14,986.9	7,250.6	4,374.7	134.6	55.0	25.7	32.5	-23.0	13.3	24.2	-	-
Government Sector															
Government Revenue (% YoY)	29.1	4.4	-	61.9	24.1	21.4	17.3	-6.5	-5.8	-8.2	-4.3	3.3	-5.3	-10.6	-
Government Expenditure (% YoY)	-11.5	-7.6	-	-13.1	-21.5	-7.0	-12.1	0.1	-10.0	-3.4	0.9	-19.4	12.3	15.8	-
Fiscal Balance (Bn USD)	-16.7	-19.6	-	-1.0	-5.3	-3.8	-4.8	-2.4	-8.7	-5.6	-5.4	-2.8	-1.4	-1.2	-
- % of GDP	-4.1	-4.9	-	-1.0	-5.2	-3.7	-5.0	-2.4	-8.5	-5.7	-5.4	-	-	-	-
Government Debt (Bn USD)	236.1	249.7	-	239.7	236.1	255.6	253.2	250.1	249.7	256.1	259.5	-	-	-	-
- % of GDP	57.9	62.4	66.4	58.9	57.9	63.2	63.8	62.8	62.4	65.0	65.4	-	-	-	-
Inflation (% YoY)															
CPI	3.4	2.5	2.8	4.5	3.9	3.6	2.8	2.0	1.6	1.7	1.9	1.8	2.0	2.0	-
Core CPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	7.7	-1.9	-	6.5	3.5	-0.9	-4.1	-1.4	-1.0	0.4	1.7	1.9	1.4	1.6	-
Financial Sector (Period End)															
Total Loans (% YoY)	4.5	5.2	-	5.2	4.5	3.8	3.3	4.6	5.2	5.8	6.3	6.1	5.8	6.3	-
Total Deposits (% YoY)	5.9	5.6	-	7.4	5.9	7.0	5.9	4.3	5.6	5.0	4.9	5.0	4.9	4.9	-
L/D Ratio (%)	82.5	82.2	-	82.1	82.5	81.6	82.1	82.3	82.2	82.2	83.2	82.7	82.6	83.2	-
NPLs (% of Total Loan Outstanding)	1.8	1.7	-	1.9	1.8	1.8	1.8	1.8	1.7	1.7	1.7	1.7	1.7	1.7	-
Stock Market (Period End)															
FTSE Bursa Malaysia Index	1,495.5	1,454.7	-	1,394.6	1,495.5	1,422.6	1,376.7	1,424.2	1,454.7	1,536.1	1,590.1	1,576.0	1,596.7	1,590.1	1,625.6
Trade Volume (Mn USD/Day)	481.5	486.2	-	389.9	436.9	494.5	393.9	476.9	579.7	642.4	771.8	614.2	910.8	790.3	847.9
Market Capitalization (Mn USD)	393.7	385.7	-	352.5	393.7	382.6	360.6	376.0	385.7	404.5	430.6	412.4	428.7	430.6	441.6
Bond Market (Period End, % pa)															
1Y Treasury Reference Rate	3.25	3.30	-	3.13	3.25	3.11	3.28	3.30	3.30	3.33	3.31	3.40	3.37	3.31	3.22
10Y Treasury Reference Rate	4.09	3.73	-	4.46	4.09	3.90	3.84	3.98	3.73	3.86	3.86	3.98	3.90	3.86	3.72
Interest Rate (Period End, % pa)															
Policy Rate (Overnight Policy Rate)	2.75	3.00	-	2.50	2.75	2.75	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00
3M KLIBOR	3.68	3.77	-	3.06	3.68	3.62	3.45	3.57	3.77	3.59	3.59	3.59	3.59	3.59	3.57
Exchange Rate (Period Average)															
MYR/USD	4.4011	4.5606	-	4.4837	4.5774	4.3907	4.5263	4.6279	4.6976	4.7235	4.7318	4.7671	4.7183	4.7101	4.6796
MYR/EUR	4.6318	4.9320	-	4.5174	4.6646	4.7095	4.9268	5.0371	5.0545	5.1292	5.0941	5.1116	5.0989	5.0718	5.0741

Source: Department of Statistics of Malaysia, CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in MYR term.

2. Total Loans and Total Deposits include All Banking System.

3. % of GDP is calculated from Nominal GDP.