

เศรษฐกิจออสเตรเลีย Q3/2564

- GDP ออสเตรเลีย Q3/64 ขยายตัว 3.9% YoY แต่หดตัว 2.9% QoQ และ 1.9% QoQ (SA) หากพิจารณา 9M/64 ขยายตัว 4.8% YoY
- Q3/64 การส่งออกสินค้า มูลค่า 60.8 Bn USD ขยายตัว 15.8% YoY แต่หดตัว 1.0% QoQ การนำเข้าสินค้า มูลค่า 90.7 Bn USD ขยายตัวถึง 49.0% YoY และ 2.0% QoQ ส่งผลให้ดุลการค้า ขาดดุล 30.0 Bn USD ขาดดุลเพิ่มขึ้นมาจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 10M/64 การส่งออกสินค้า มูลค่า 201.0 Bn USD ขยายตัวถึง 23.4% YoY การนำเข้าสินค้า มูลค่า 284.4 Bn USD ขยายตัวถึง 40.6% YoY ส่งผลให้ดุลการค้า ขาดดุล 83.4 Bn USD ขาดดุลเพิ่มขึ้นมาจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q3/64 ขยายตัว 3.0% YoY และ 0.8% QoQ หากพิจารณา 9M/64 ขยายตัว 2.6% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (AUD)	-	4	5	5	5	-	Sep-21
Private Consumption (AUD)	-	3	4	5	4	-	Sep-21
Private Investment (AUD)	-	5	5	5	5	-	Sep-21
Government Consumption (AUD)	-	3	2	3	3	-	Sep-21
Public Investment (AUD)	-	5	5	5	5	-	Sep-21
Export of Goods Value (USD)	4	4	2	5	4	4	Oct-21
Import of Goods Value (USD)	5	5	4	5	5	5	Oct-21
Trade Balance (USD)	2	1	1	1	1	1	Oct-21
Current Account Balance (USD)	-	5	5	5	5	-	Sep-21
International Reserve (USD)	5	4	5	1	5	5	Oct-21
Unemployment Rate	2	4	4	2	3	2	Oct-21
CPI	-	5	5	5	5	-	Sep-21
USD/AUD	2	2	1	2	2	2	Nov-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

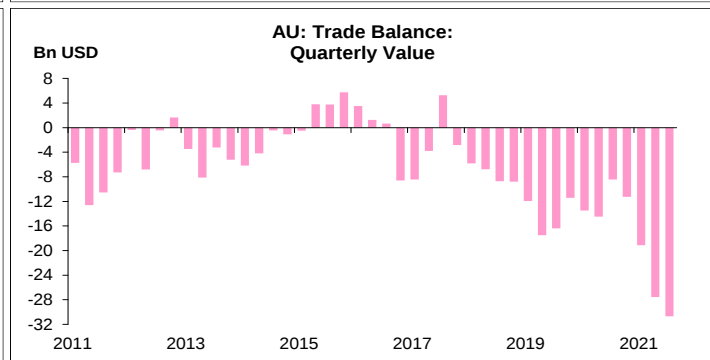
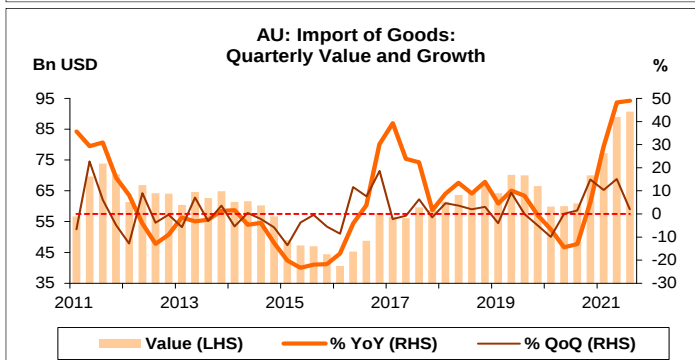
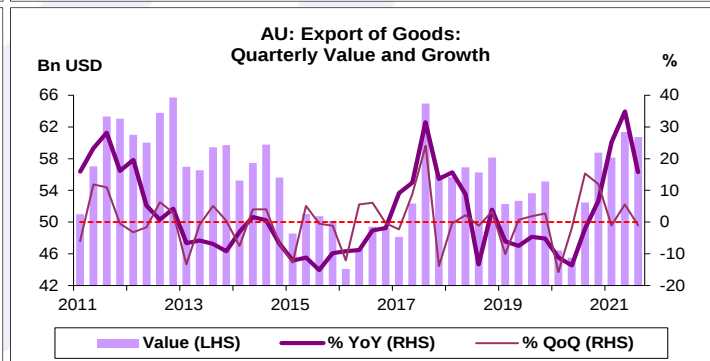
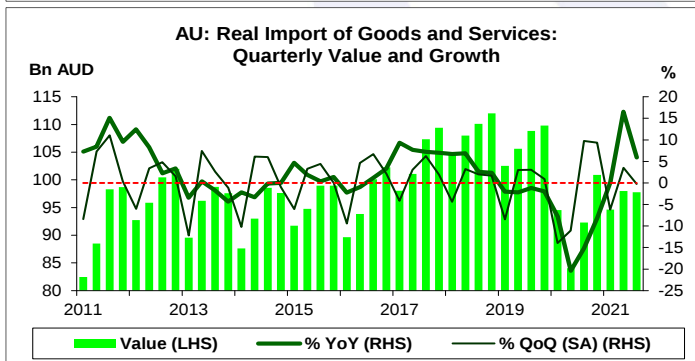
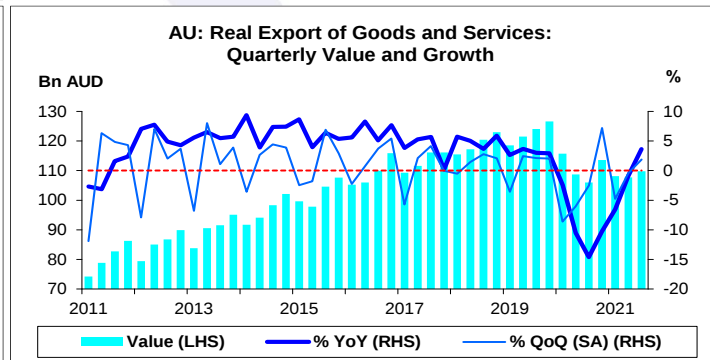
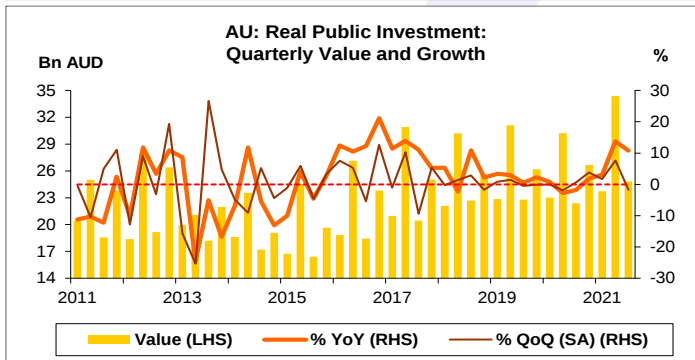
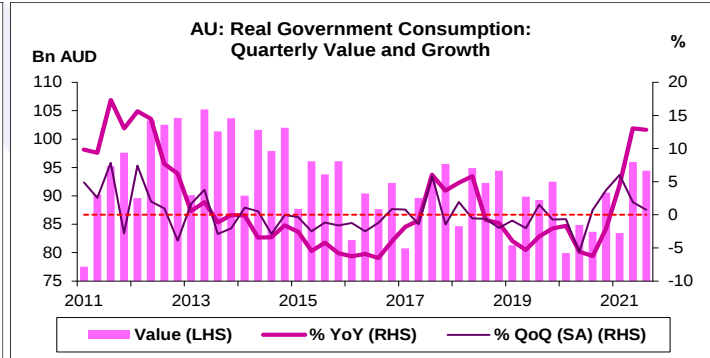
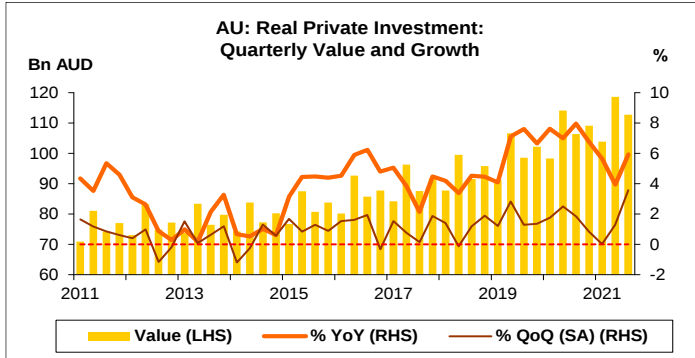
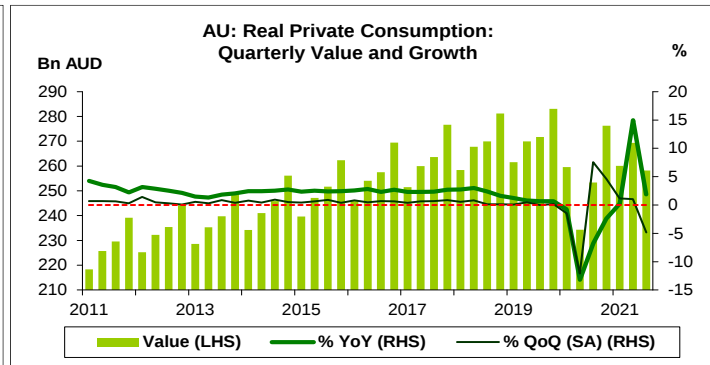
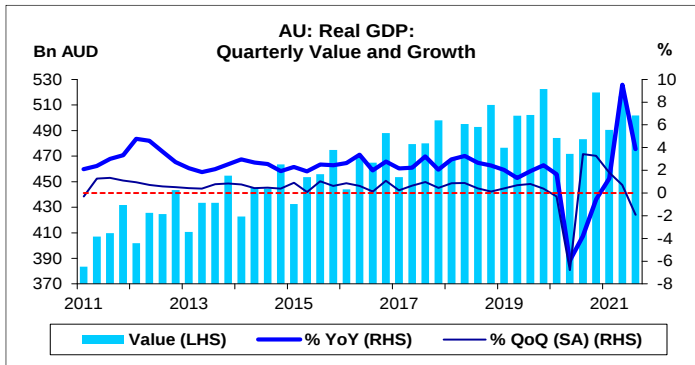
%	Average YoY Growth	CAGR
Real GDP (AUD)	2.1	2.1
Private Consumption (AUD)	1.8	1.7
Private Investment (AUD)	0.6	0.4
Government Consumption (AUD)	3.7	3.7
Public Investment (AUD)	2.9	2.5
Export of Goods Value (USD)	2.9	2.2
Import of Goods Value (USD)	5.7	4.5
CPI	2.0	2.0
USD/AUD	-0.9	-1.3

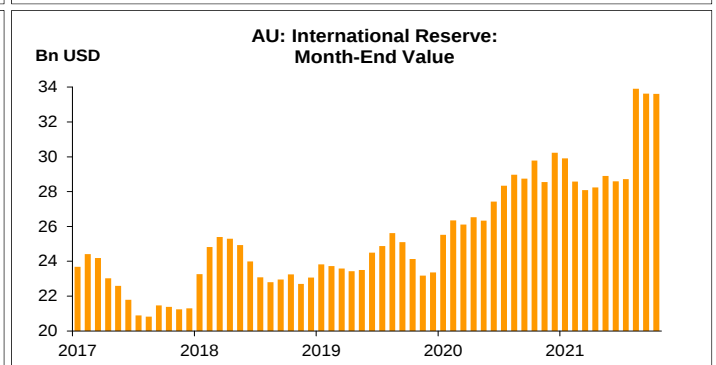
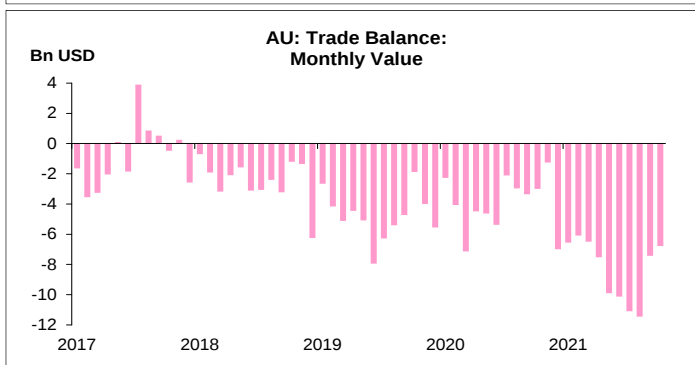
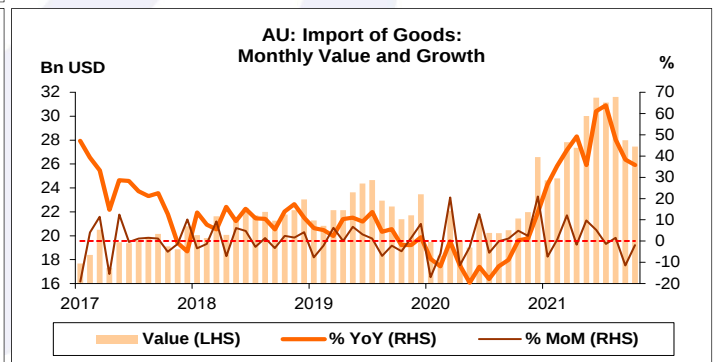
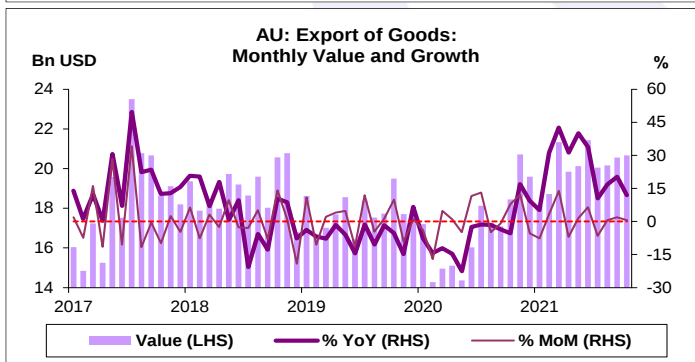
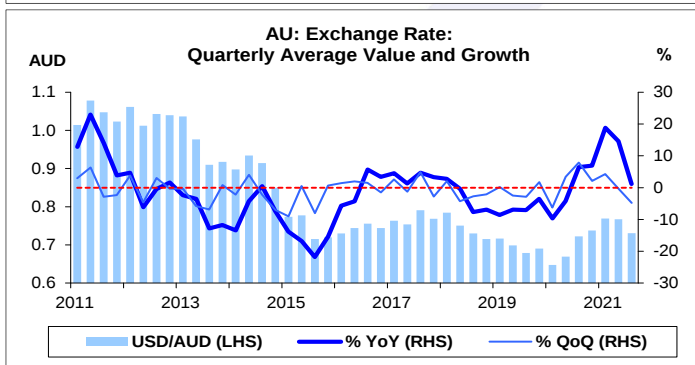
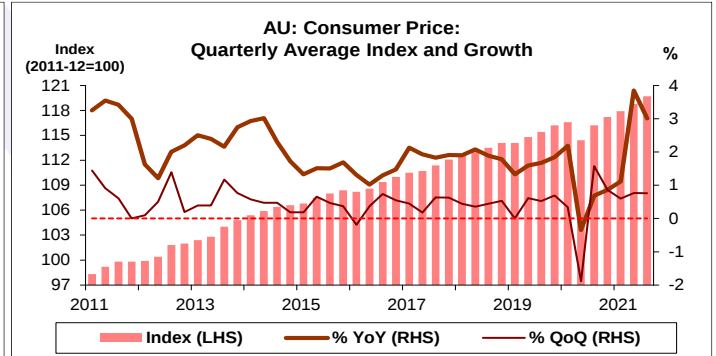
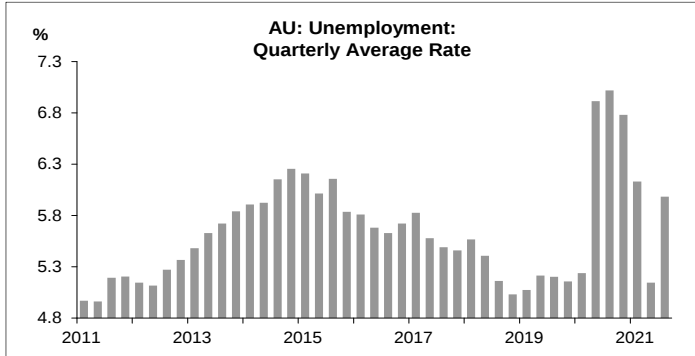
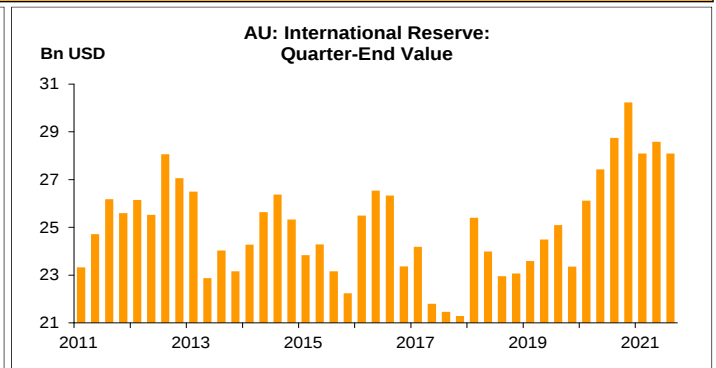
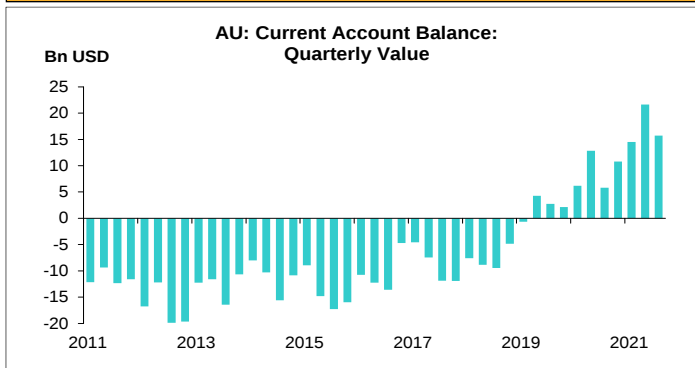
ที่มา: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC และ IMF

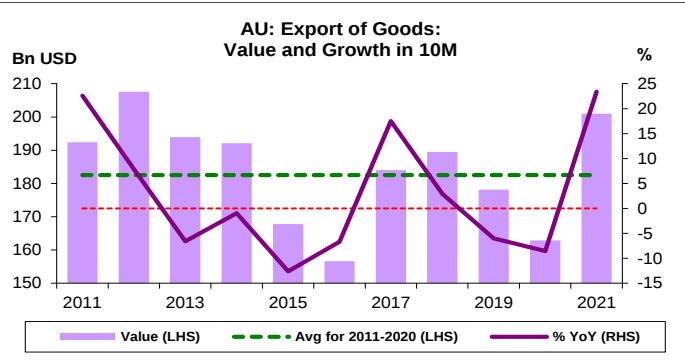
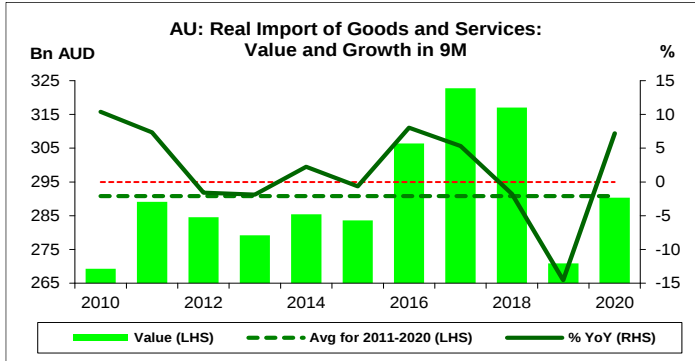
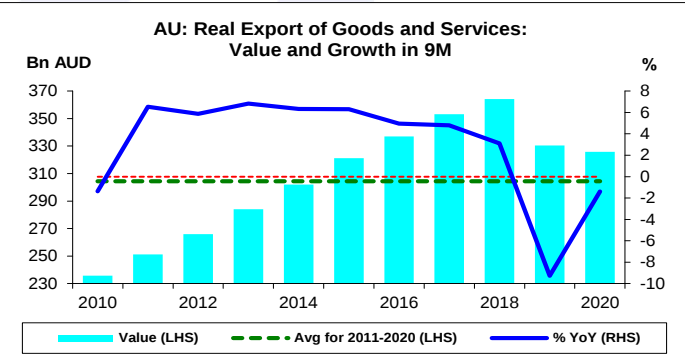
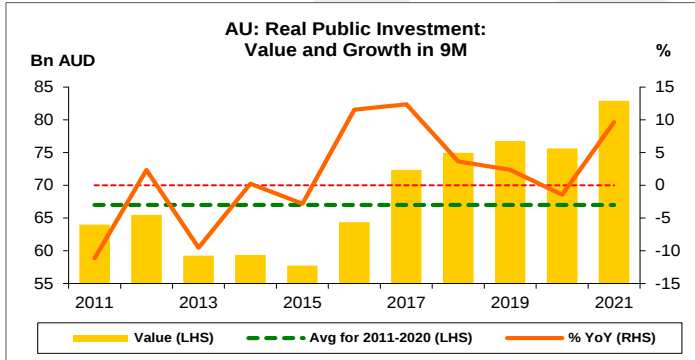
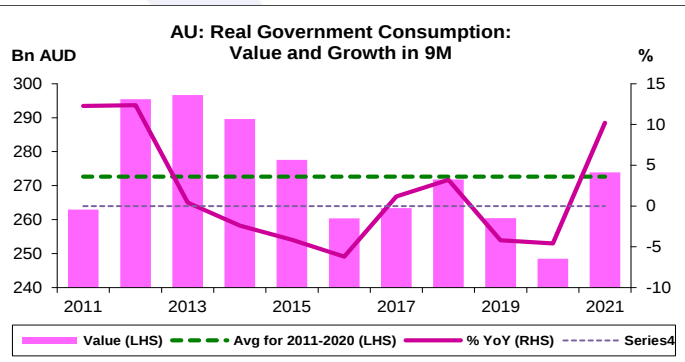
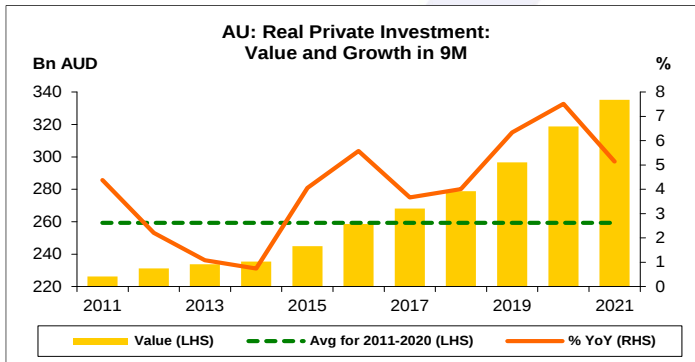
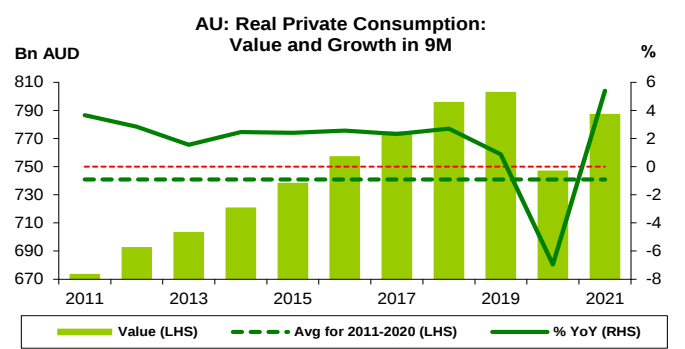
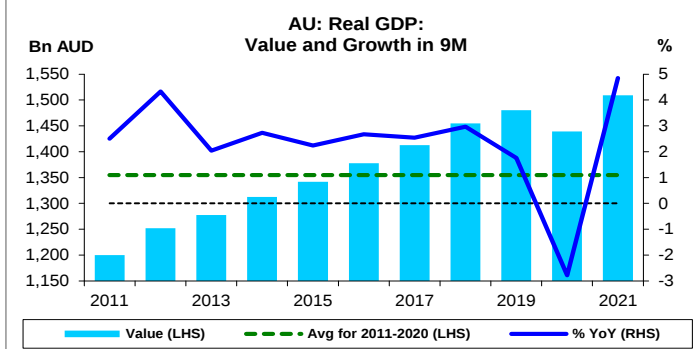
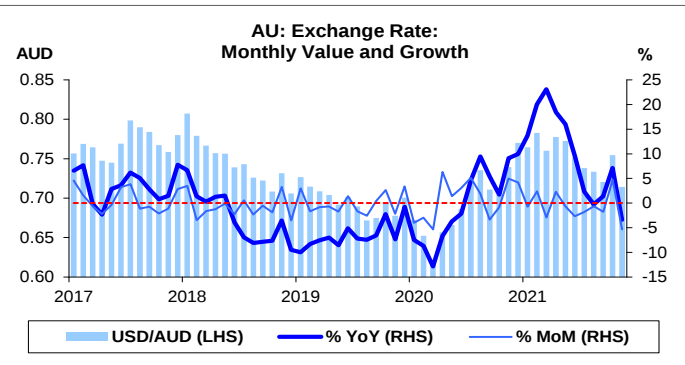
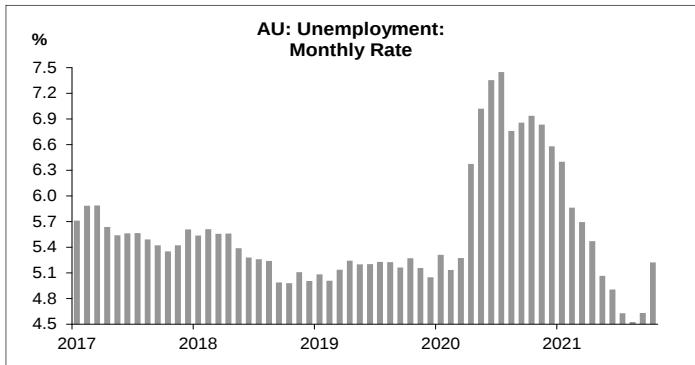
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

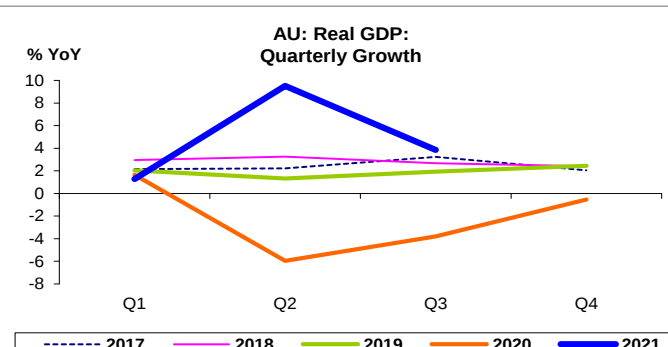
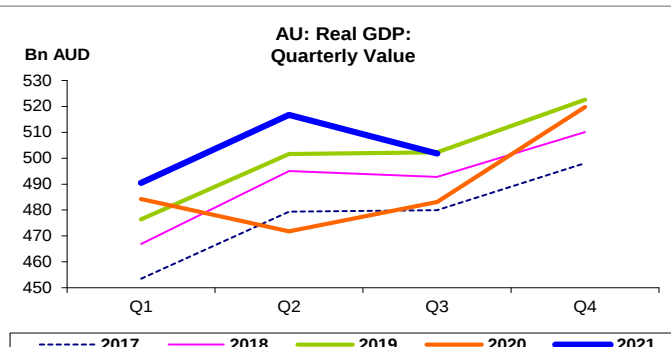
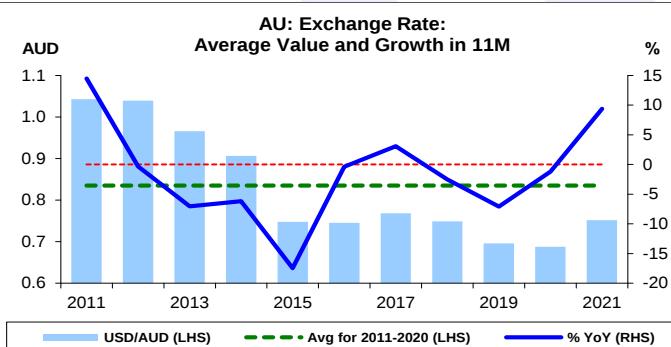
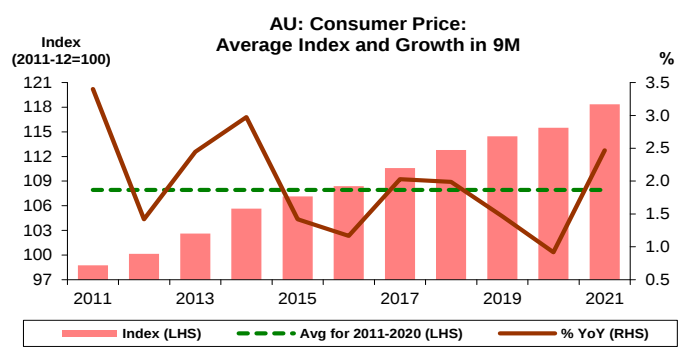
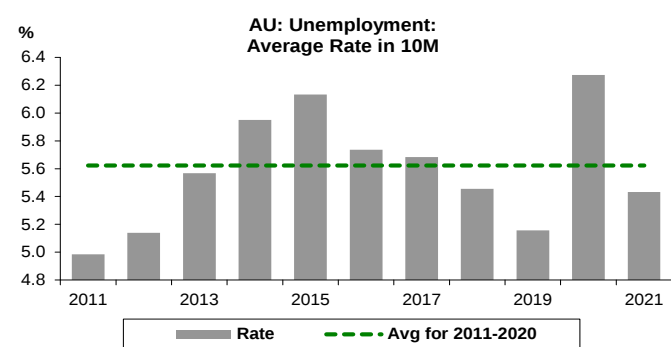
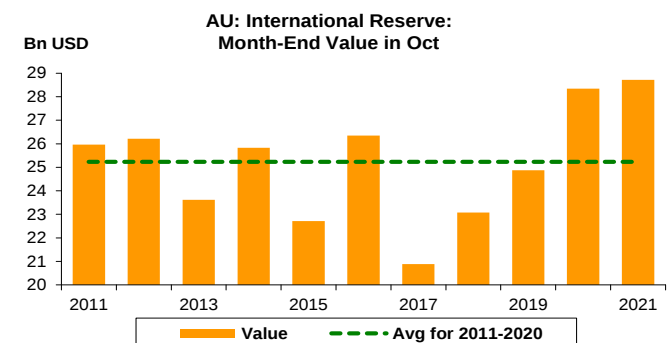
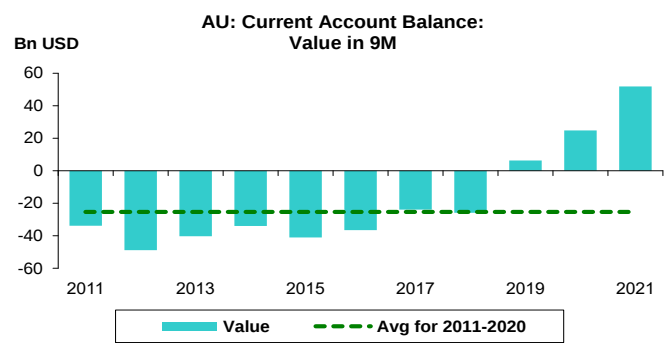
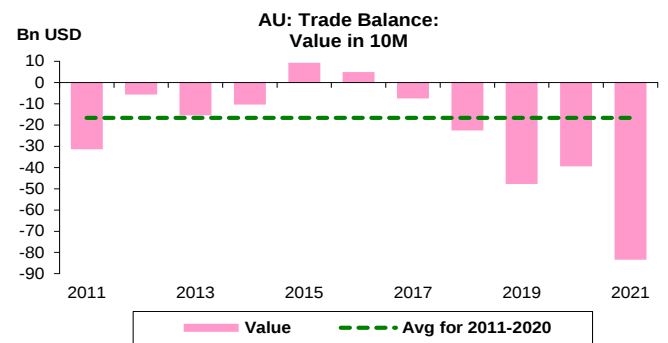
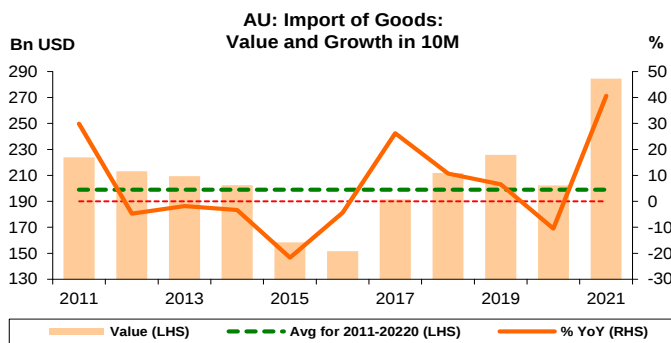
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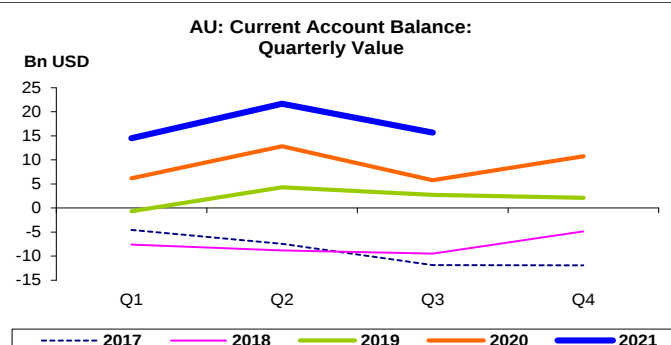
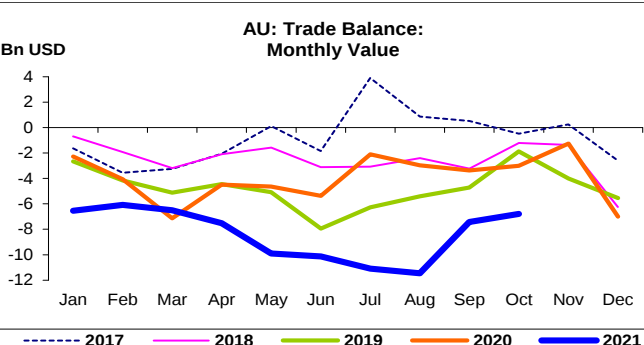
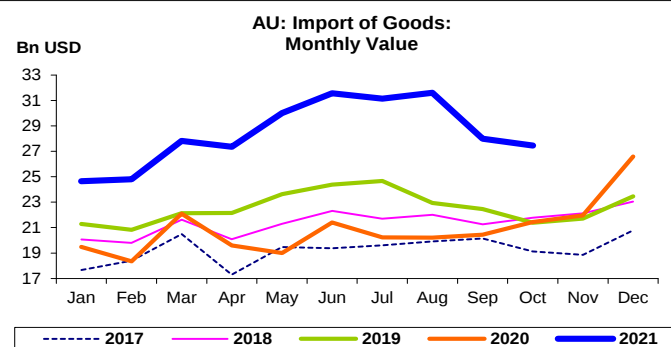
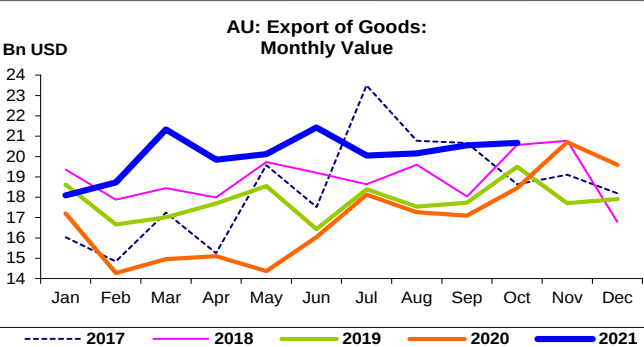
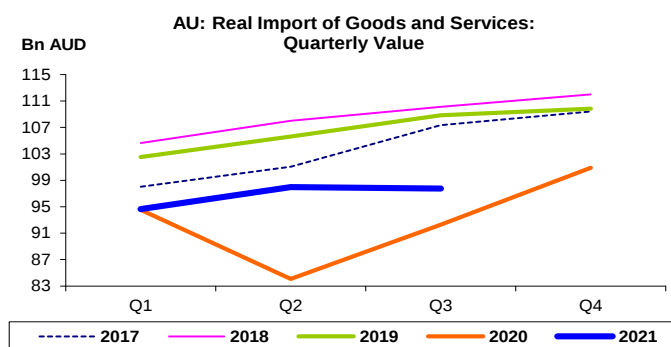
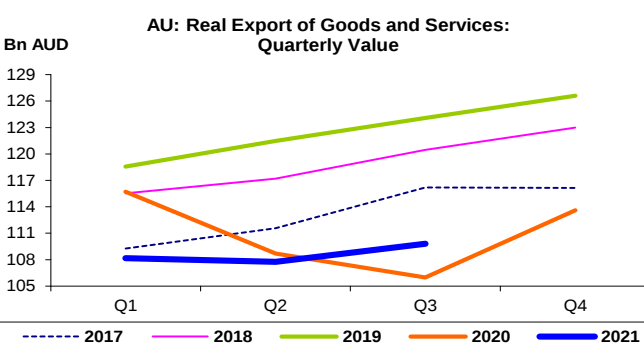
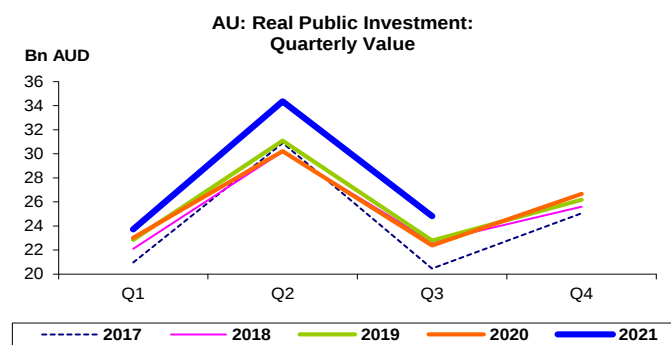
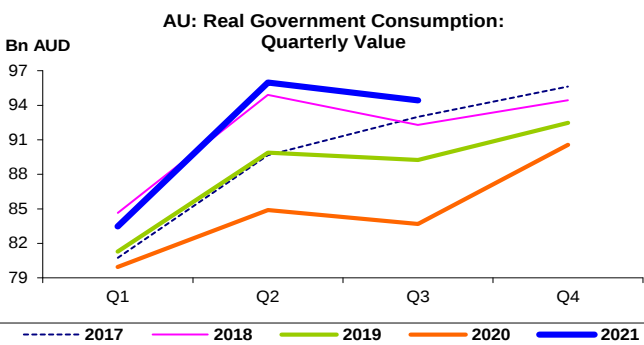
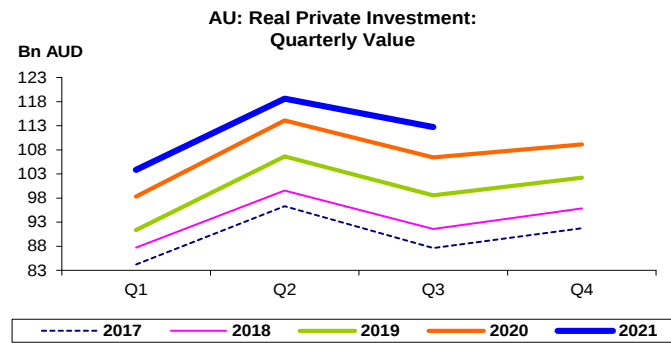
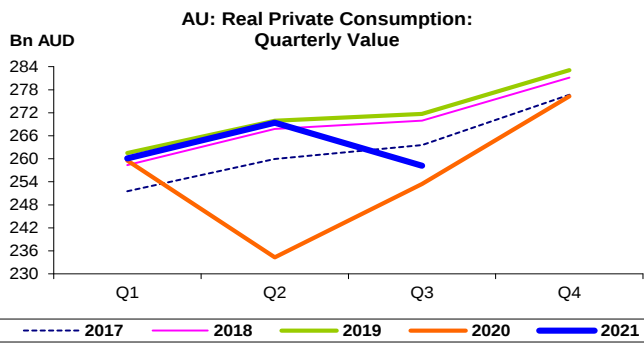
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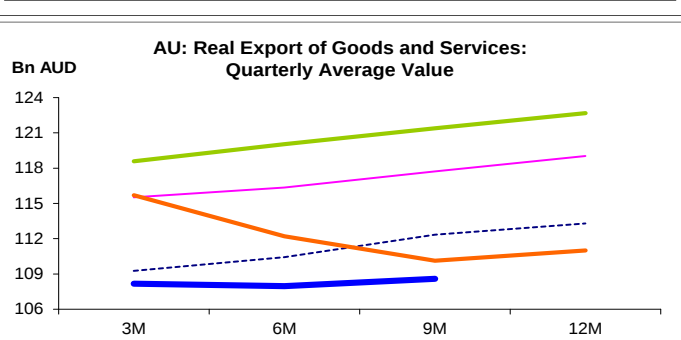
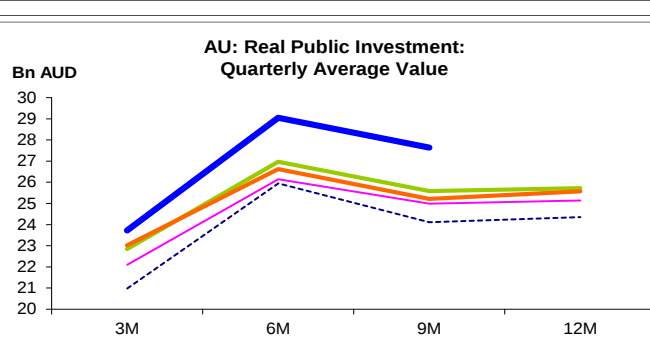
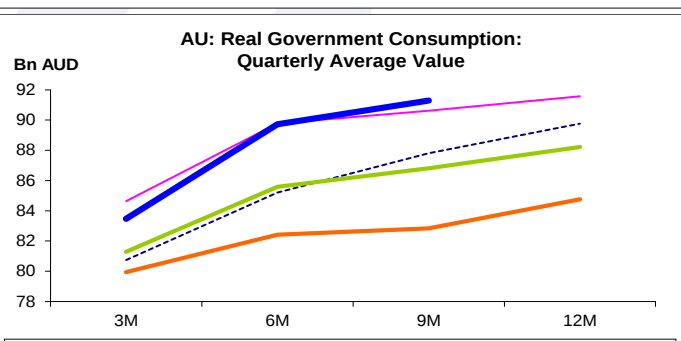
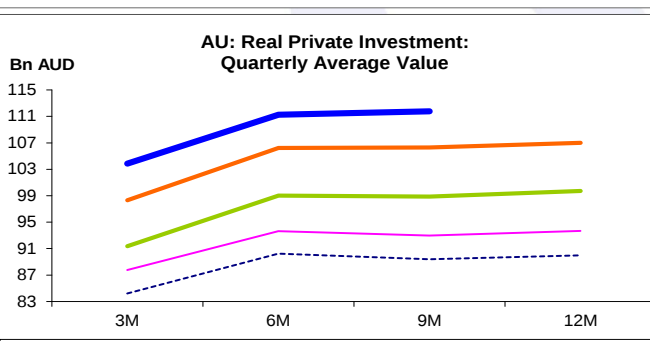
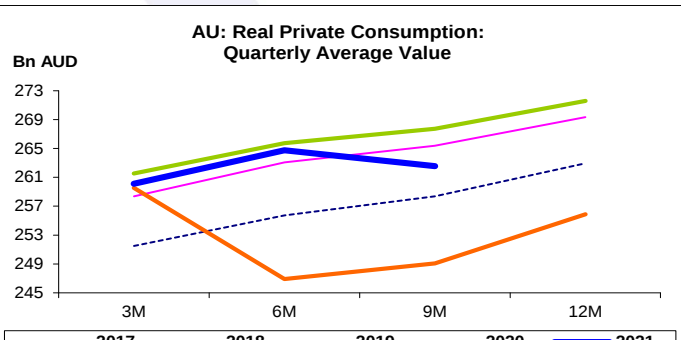
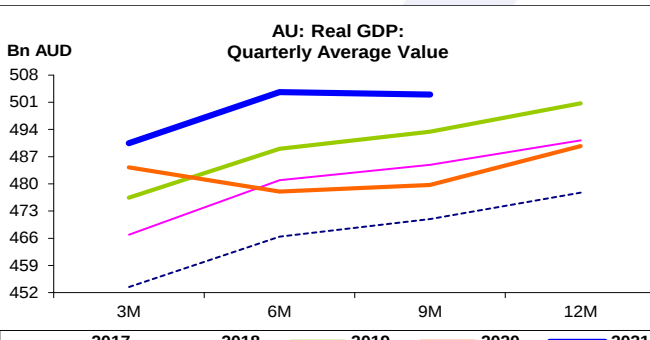
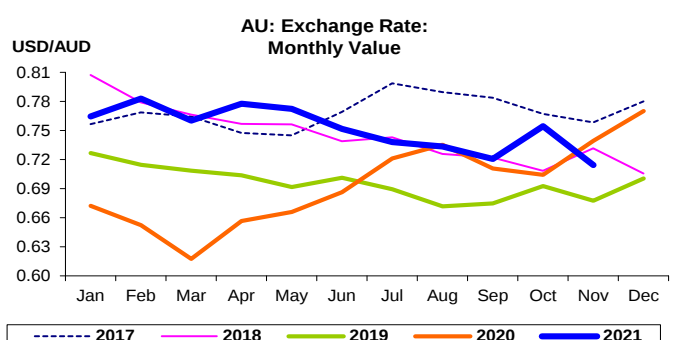
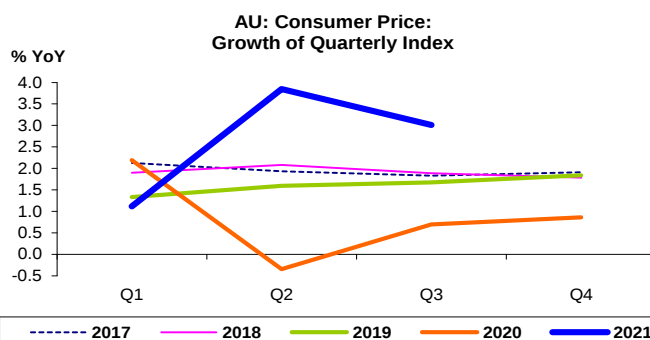
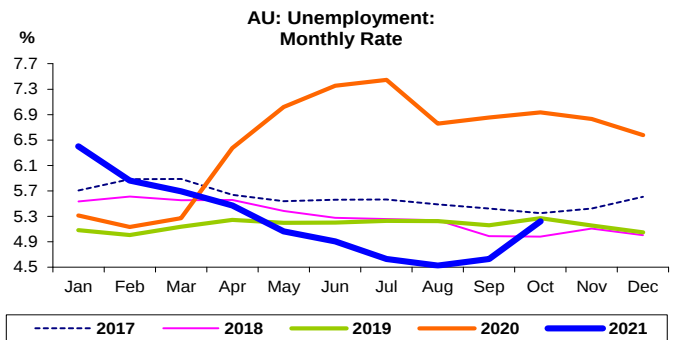
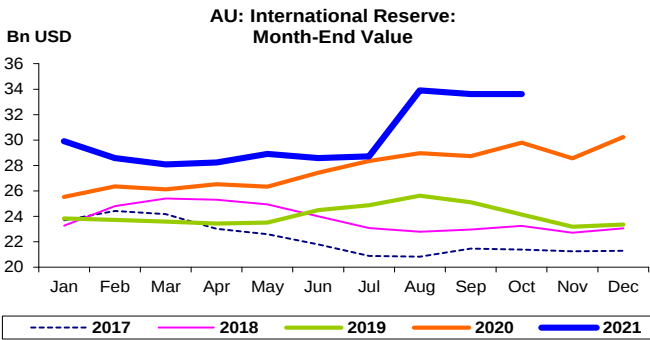


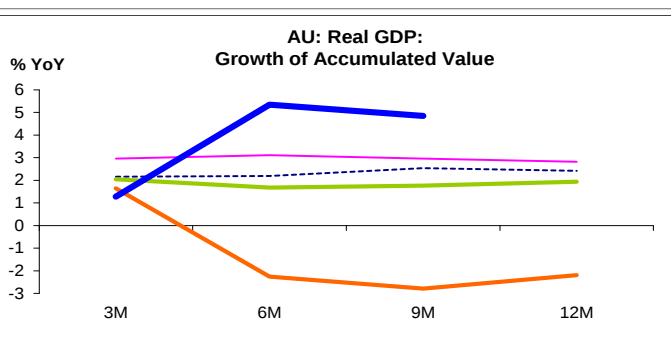
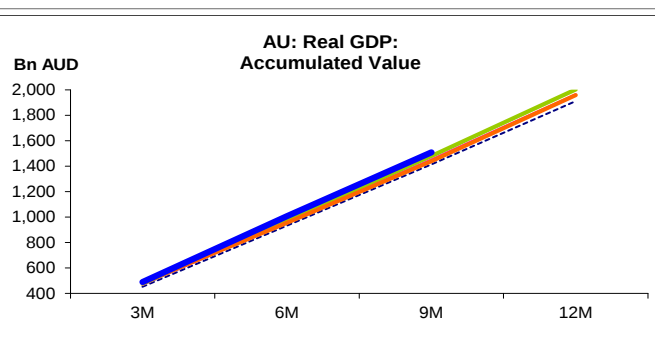
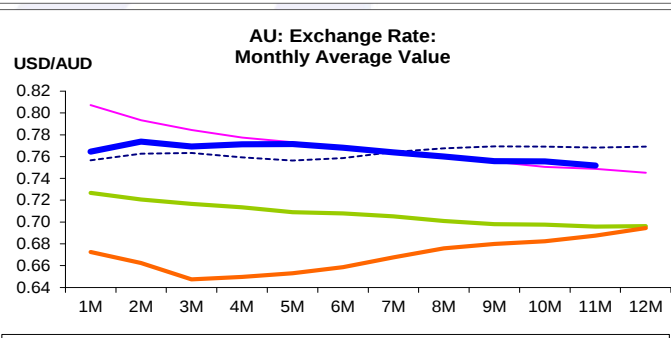
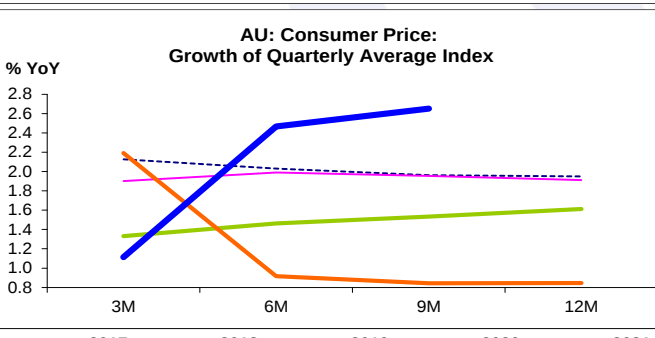
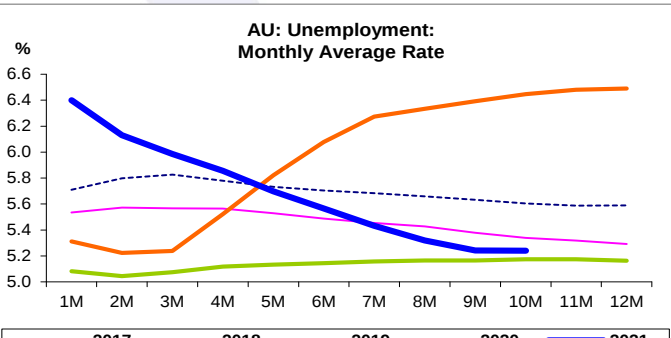
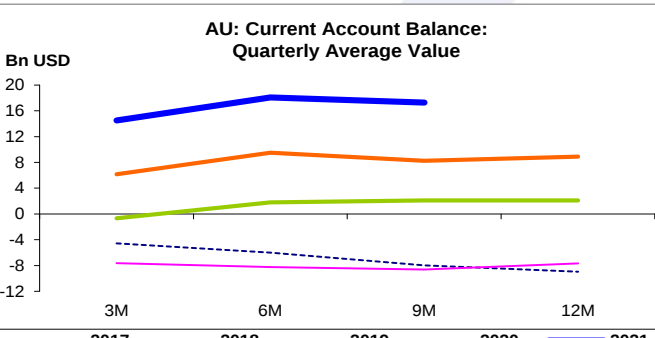
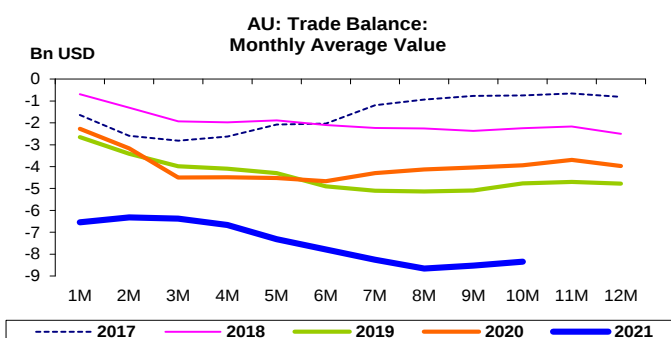
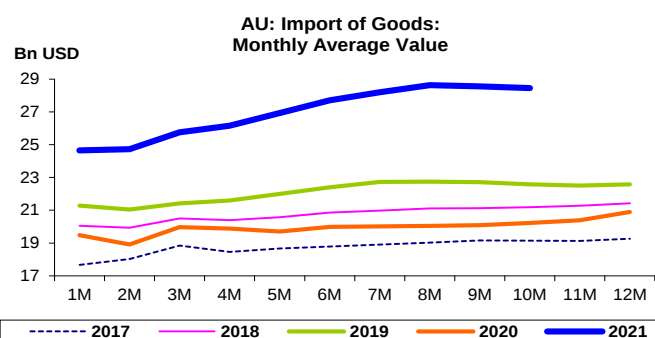
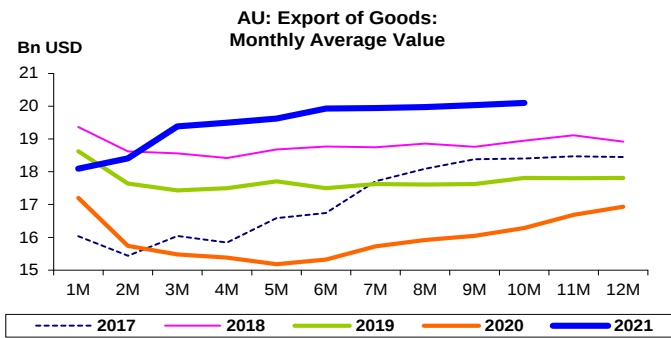
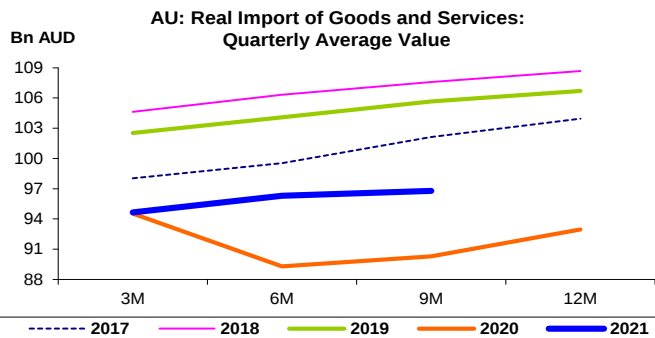


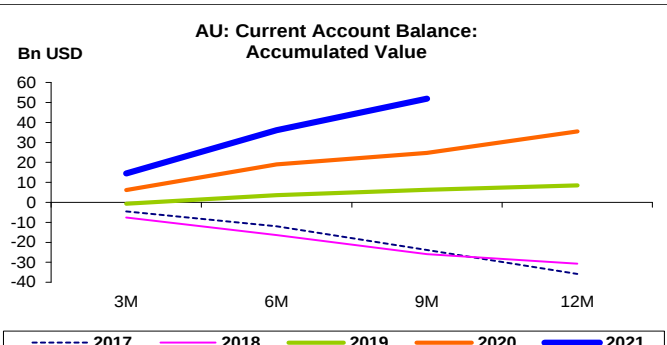
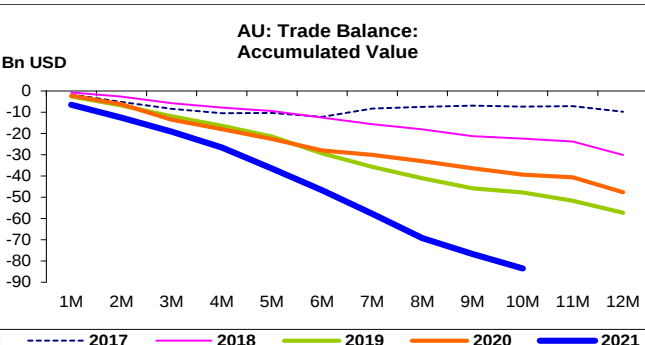
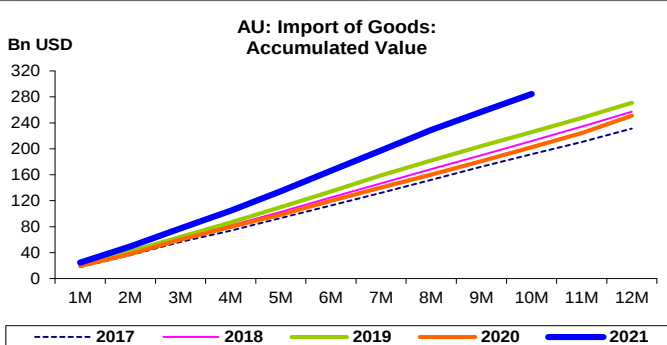
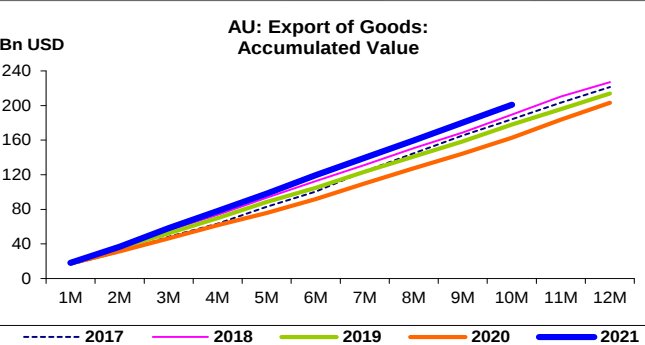
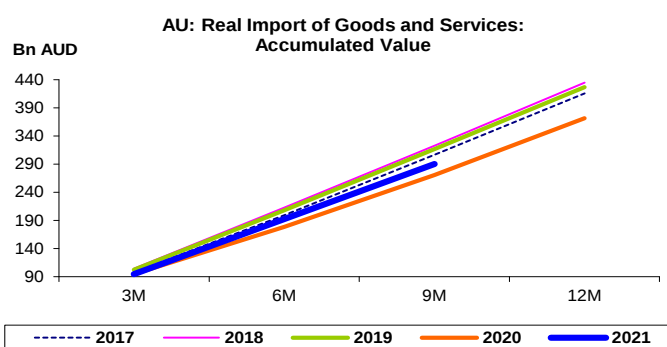
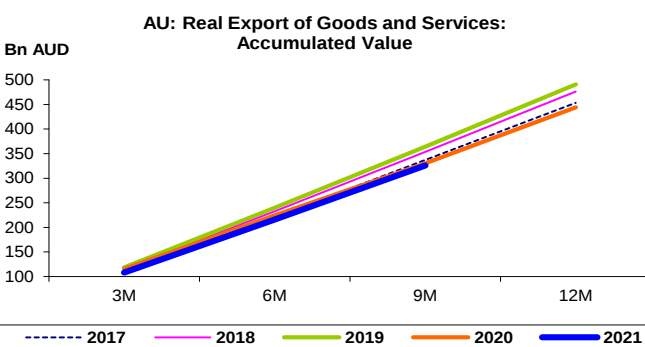
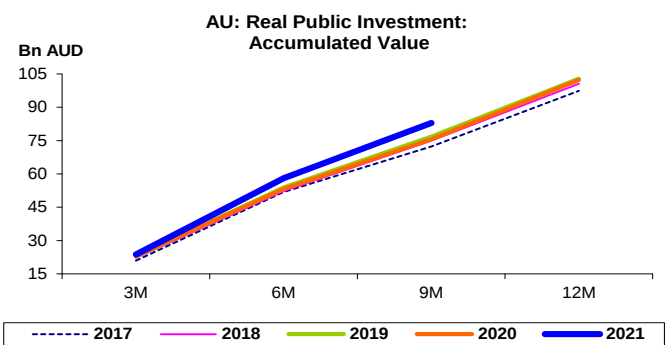
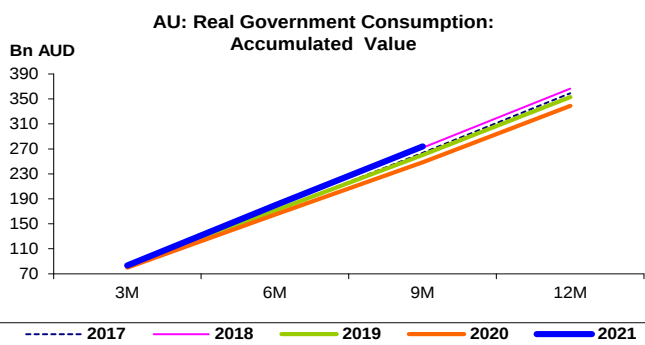
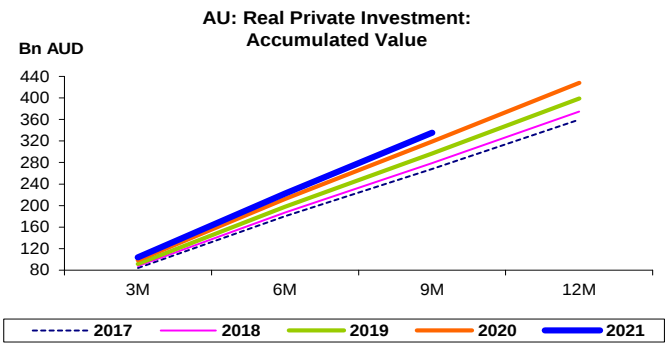
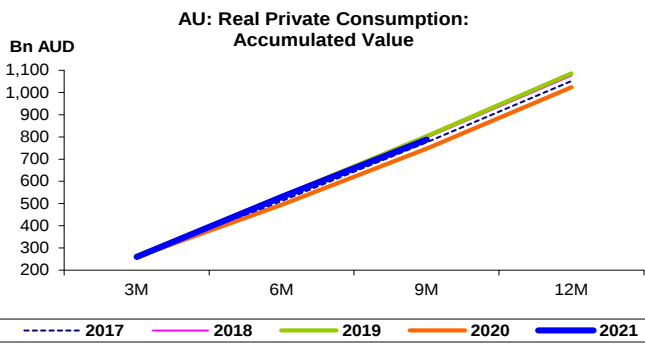


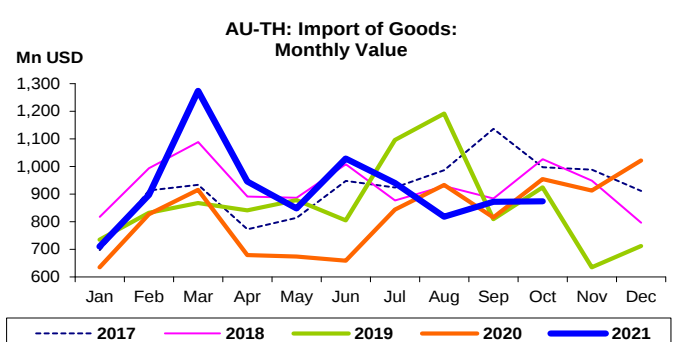
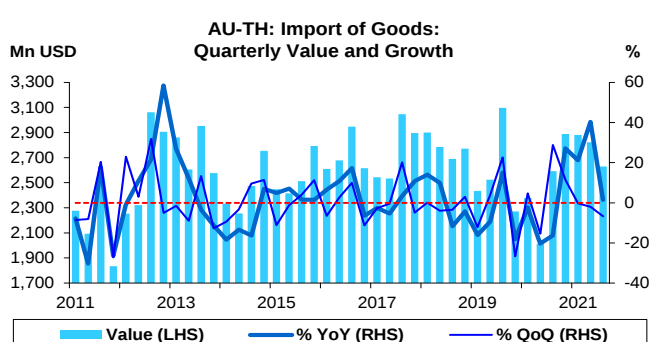
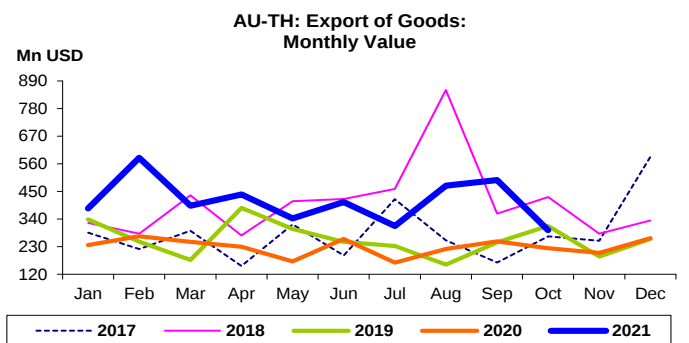
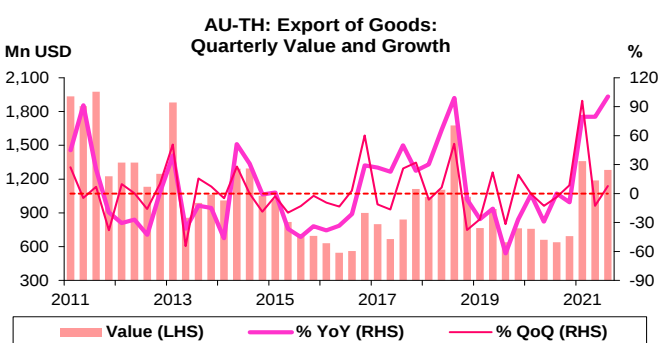
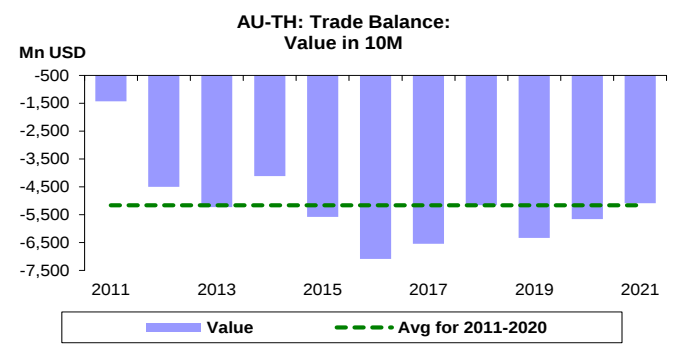
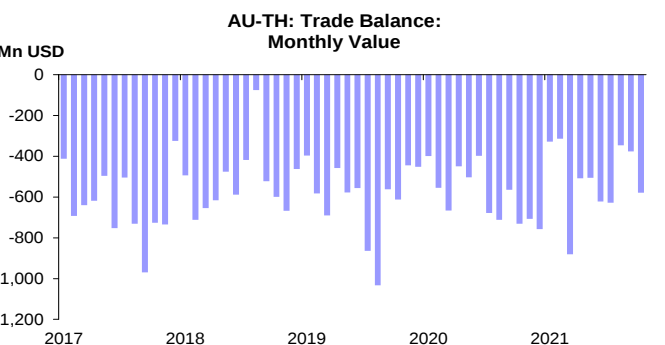
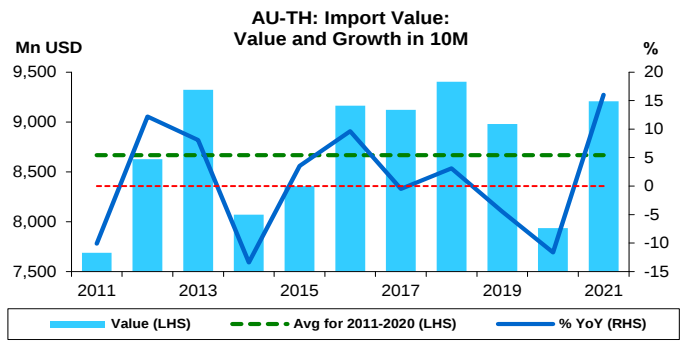
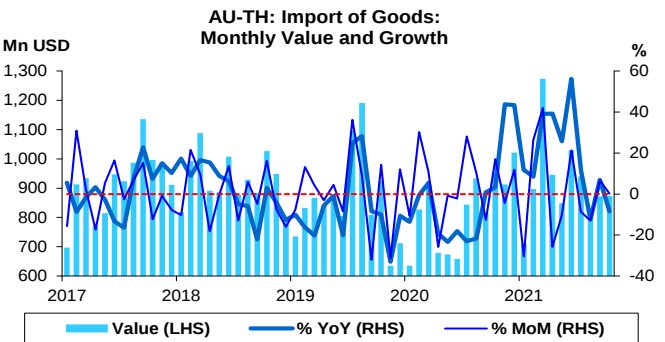
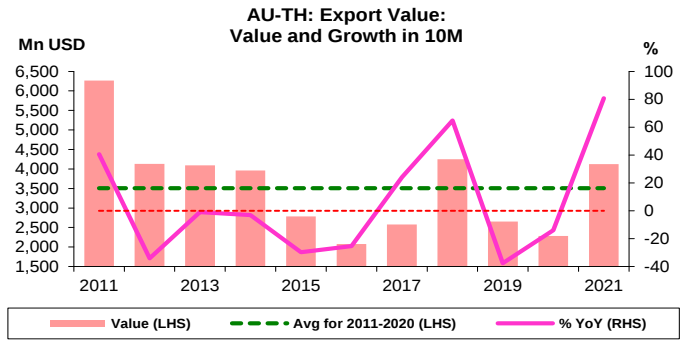
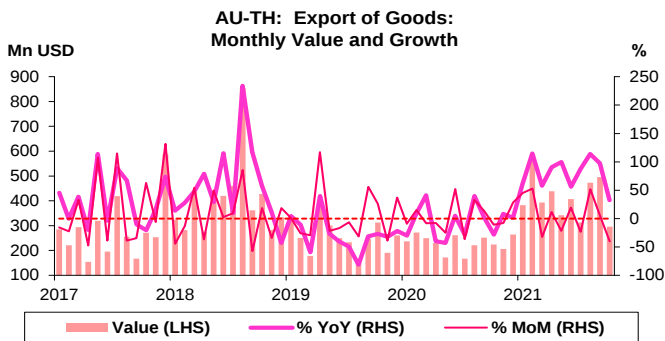




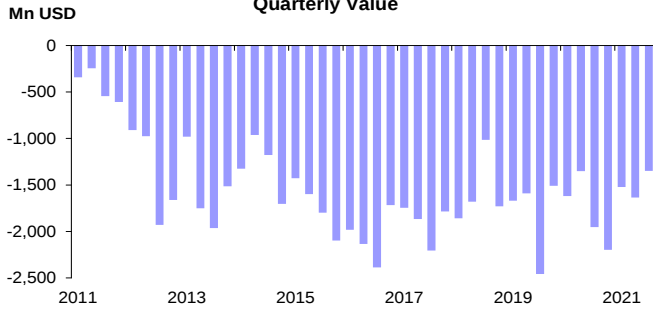




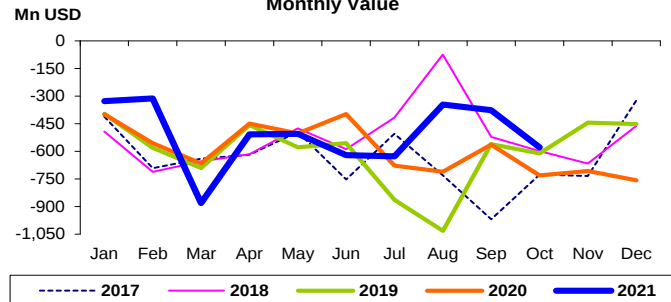




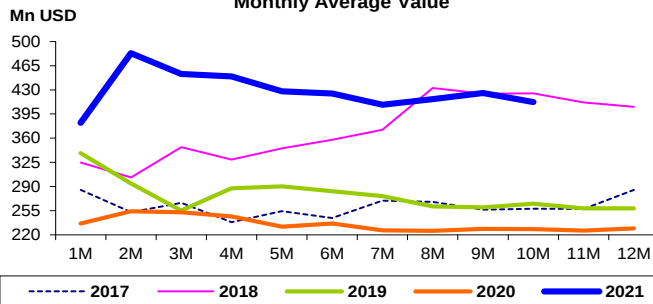
**AU-TH: Trade Balance:
Quarterly Value**



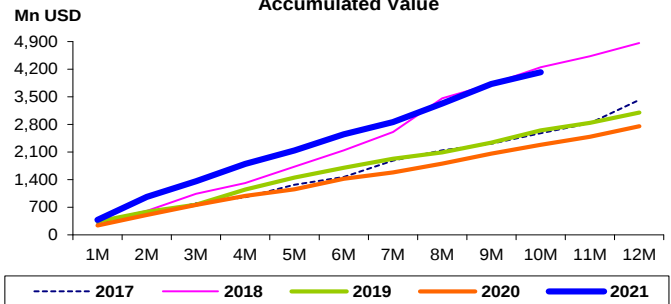
**AU-TH: Trade Balance:
Monthly Value**



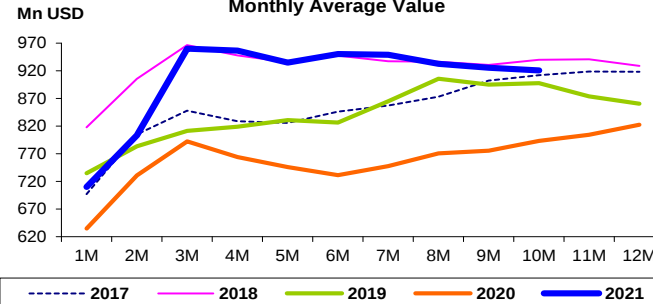
**AU-TH: Export of Goods:
Monthly Average Value**



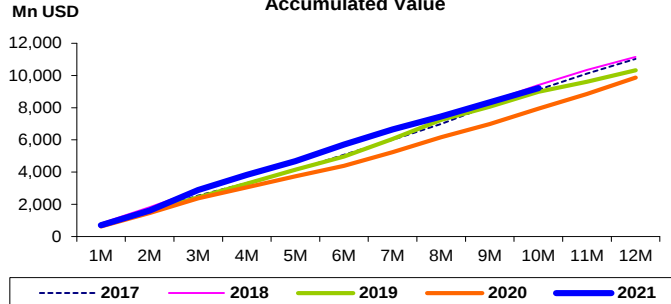
**AU-TH: Export of Goods:
Accumulated Value**



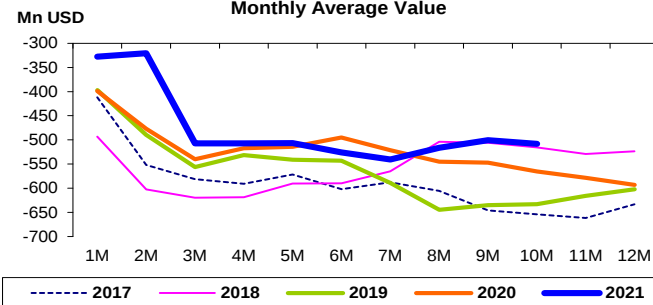
**AU-TH: Import of Goods:
Monthly Average Value**



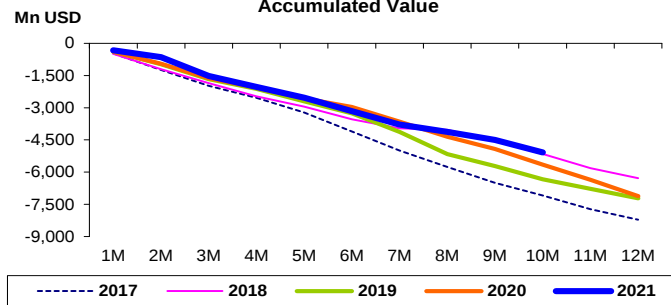
**AU-TH: Import of Goods:
Accumulated Value**



**AU-TH: Trade Balance:
Monthly Average Value**



**AU-TH: Trade Balance:
Accumulated Value**



เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019	2020					2021					
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Aug	Sep	Oct	Nov
Real Sector															
Nominal GDP (Bn USD)	1,386.5	1,360.4	1,610.6	356.8	319.4	308.5	347.3	385.3	391.6	422.4	396.3	-	-	-	-
Real GDP (% YoY)	1.9	-2.2	3.5	2.5	1.6	-6.0	-3.8	-0.5	1.3	9.5	3.9	-	-	-	-
- Private Consumption (% YoY)	0.8	-5.8	-	0.7	-0.8	-13.2	-6.7	-2.4	0.2	15.0	1.9	-	-	-	-
- Private Investment (% YoY)	-3.7	-3.9	-	6.7	7.6	7.0	8.0	6.8	5.7	4.0	5.9	-	-	-	-
- Government Consumption (% YoY)	6.4	7.3	-	-2.1	-1.7	-5.6	-6.2	-2.1	4.4	13.1	12.8	-	-	-	-
- Public Investment (% YoY)	2.3	-0.6	-	2.3	0.8	-2.8	-1.8	1.9	3.1	13.7	10.8	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.4	-0.3	-6.8	3.4	3.3	1.8	0.7	-1.9	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	0.2	-1.4	-12.1	7.5	4.6	1.2	1.0	-4.8	-	-	-	-
- Private Investment (SA, % QoQ)	-	-	-	1.4	1.8	2.5	1.8	0.8	0.0	1.3	3.6	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	-0.7	-0.6	-5.6	0.7	3.7	6.0	1.9	0.8	-	-	-	-
- Public Investment (SA, % QoQ)	-	-	-	-0.1	0.0	-1.9	0.6	3.8	1.7	7.7	-1.7	-	-	-	-
GDP Per Capita (Th USD)	55.3	52.0	62.6	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	20.7	20.9	25.7	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	5.2	6.5	5.2	5.2	5.2	6.9	7.0	6.8	6.1	5.1	6.0	4.5	4.6	5.2	-
External Sector															
Export of Goods (Bn USD)	213.7	203.2	-	55.1	46.4	45.5	52.5	58.8	58.1	61.4	60.8	20.2	20.6	20.7	-
- % YoY	-5.8	-4.9	-	-5.2	-11.2	-13.6	-2.2	6.6	25.2	34.9	15.8	16.8	20.3	12.0	-
Import of Goods (Bn USD)	271.0	250.8	-	66.5	59.9	60.0	60.9	70.0	77.3	88.9	90.7	31.6	28.0	27.5	-
- % YoY	5.4	-7.4	-	-0.6	-6.7	-14.5	-13.1	5.2	29.0	48.2	49.0	47.7	38.3	35.8	-
Trade Balance (Bn USD)	-57.3	-47.6	-	-11.4	-13.5	-14.5	-8.4	-11.2	-19.1	-27.5	-30.0	-11.5	-7.4	-6.8	-
Current Account Balance (Bn USD)	-68.5	-50.9	57.3	1.6	6.2	12.8	5.8	10.8	14.5	21.6	15.7	-	-	-	-
- % of GDP	-4.9	-3.7	3.6	0.5	1.9	4.2	1.7	2.8	3.7	5.1	4.0	-	-	-	-
International Reserve (Bn USD)	23.4	30.2	-	23.4	26.1	27.4	28.7	30.2	28.1	28.6	33.6	33.9	33.6	33.6	-
External Debt (Bn USD)	1,710.3	1,896.6	-	1,710.3	1,895.7	1,725.7	1,860.8	1,896.6	1,910.1	1,912.0	1,843.9	-	-	-	-
- % of International Reserve	7,322.2	6,273.8	-	7,322.2	7,259.0	6,292.1	6,473.9	6,273.8	6,800.0	6,688.4	5,483.4	-	-	-	-
Number of Tourists (Mn Persons)	21.6	0.1	-	5.6	4.7	0.1	0.0	0.1	0.1	0.3	0.1	-	-	-	-
- % YoY	2.3	81.2	-	1.0	-15.1	-98.6	-26.0	81.2	0.7	206.6	-55.5	-	-	-	-
Government Sector															
Government Revenue (% YoY)	3.6	-3.1	-	1.9	0.2	-11.1	-2.3	1.5	4.8	21.4	11.3	-	-	-	-
Government Expenditure (% YoY)	5.1	30.1	-	4.7	7.5	44.8	42.8	23.9	11.7	-19.5	-11.7	-	-	-	-
Fiscal Balance (Bn USD)	8.3	-222.9	-	1.4	-7.9	-83.8	-93.1	-38.1	-20.7	2.3	-45.4	-	-	-	-
- % of GDP	0.6	-16.4	-	0.4	-2.5	-14.6	-19.0	-20.7	-13.5	-4.7	-7.8	-	-	-	-
Inflation (% YoY)															
CPI	1.6	0.8	2.5	1.8	2.2	-0.3	0.7	0.9	1.1	3.8	3.0	-	-	-	-
PPI	1.8	0.1	-	1.4	1.3	-0.4	-0.4	-0.1	0.2	2.2	2.9	-	-	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	3.5	0.2	-	3.5	4.4	3.9	1.5	0.2	-1.0	-0.1	-	-	-	-	-
Total Deposits (% YoY)	3.7	8.4	-	3.7	6.9	9.6	8.7	8.4	5.2	4.0	-	-	-	-	-
L/D Ratio (%)	113.6	104.9	-	113.6	111.0	108.1	106.4	104.9	104.4	103.9	-	-	-	-	-
NPLs (% of Total Loan Outstanding)	0.9	1.1	-	0.9	1.0	1.1	1.1	1.1	1.1	1.1	-	-	-	-	-
Stock Market (Period End)															
Stock Price Index (S&P/ASX 200 VIX)	6,684.1	6,587.1	-	6,684.1	5,076.8	5,897.9	5,815.9	6,587.1	6,790.7	7,313.0	7,332.2	7,534.9	7,332.2	7,323.7	7,256.0
Market Capitalization (Mn USD)	1,458.9	1,684.7	-	1,458.9	991.6	1,323.5	1,404.3	1,684.7	1,778.4	1,909.6	1,850.8	1,875.5	1,881.9	1,850.8	1,876.2
Bond Market (Period End, % pa)															
10Y Treasury Bond Yield	1.20	0.98	-	1.20	0.89	0.92	0.90	0.98	1.69	1.52	1.28	1.12	1.28	1.72	1.81
Interest Rate (Period End, % pa)															
Policy Rate (Cash Target Rate)	0.75	0.10	-	0.75	0.25	0.25	0.25	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10
90D Bank Acceptance Bills Rate	0.93	0.01	-	0.93	0.36	0.10	0.08	0.01	0.04	0.03	0.02	0.01	0.02	0.06	0.04
Exchange Rate (Period Average)															
USD/AUD	0.6962	0.6944	-	0.6903	0.6474	0.6696	0.7225	0.7380	0.7692	0.7673	0.7307	0.7335	0.7206	0.7546	0.7144
EUR/AUD	0.6220	0.6047	-	0.6204	0.5879	0.6051	0.6101	0.6159	0.6417	0.6357	0.6210	0.6201	0.6215	0.6469	0.6323

Source: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC and IMF

Note: 1. % YoY and % QoQ of all items are calculated in USD.

2. Financial Sector include Banks in the list of ADIs.

3. % of GDP is calculated from Nominal GDP.